Prudent Management Associates

Portal Documentation

1. Frameworks
   1. Java (Version 1.7)
   2. Spring 3.2.x
2. Source – 5 main parts
   1. PMAData – Java Models of PMA internal data that is updated via your VB Application including the new Reports table that contains information about the PDF files.
   2. PMAWebData – Java Data project to access the PMAMASTER database which has security, client questions and answers and account associations
   3. DataTransfer – Contains the Java code to copy data from PMAData to PMAWebData. Currently runs on a nightly basis
   4. PMAWebApp – Java code for the portal. This uses PMAWebData and PMAData
   5. PMAMasterReport – Not used anymore
3. Database
   1. PMAMASTER – used for portal, contains tables for security and to associate users with accounts
      1. Users, Passwords
      2. Client Questions
      3. Client Answers
4. Nightly Batch job
   1. Transfers data nightly from PMAData database to PMAMASTER database
   2. To run change to the java directory
   3. Java –jar DataTransfer.jar
   4. Currently scheduled to run as a nightly job but could be updated to run more frequently