Back to Basics: Templates – Part 1

Bob Steagall CppCon 2021



Overview



- Rationale
- Template fundamentals
- Template categories in detail

Goals and References



- Goals
 - Cover major features
 - Explain some important terminology and concepts
 - Point to next steps
- Recommended references
 - C++ Templates The Complete Guide, Second Edition
 David Vandevoorde, Nicolai M. Josuttis, Douglas Gregor Addison-Wesley 2018
 - Effective Modern C++
 Scott Meyers O'Reilly 2015
 - The C++ Programming Language, Fourth Edition
 Bjarne Stroustrup Addison-Wesley 2013
 - cppreference.com

Rationale

The Bad Old Days – Reuse With Cut-N-Paste



```
int
min(int a, int b)
    return (a < b) ? a : b;
double
min(double a, double b)
    return (a < b) ? a : b;
string
min(string a, string b)
    return (a < b) ? a : b;
```





```
struct int_node
    int_node* next;
              value;
    int
};
struct int list
    int node* front;
    int_node* back;
};
void
int_list_append(int_list* 1, int val);
void
int_list_prepend(int_list* 1, int val);
void
int list_clear(int_list* 1);
```

```
struct double node
    double_node* next;
    double
                 value;
};
struct double list
    double_node* front;
    double node* back;
};
double
dbl_list_append(int_list* l, double val);
void
dbl_list_prepend(int_list* 1, double val);
void
dbl_list_clear(int_list* 1);
```





```
#include <stdlib.h>
void qsort(void *base, size_t nmemb, size_t size,
          int (*compare)(const void *, const void *));
int cmp dbl(const void* va, const void* vb)
   double a = *((double const*) va);
    double b = *((double const*) vb);
   if (a < b) return -1;
   else if (a == b) return 0;
    else return 1;
void f()
   double dbl data[4] = \{ 3.14159, 1.41421, 2.71828, 1.61803 \};
   qsort(&dbl_data[0], 4u, sizeof(double), &cmp_dbl);
```





```
#include <stdlib.h>
#include <string.h>
• • •
int cmp str(const void* va, const void* vb)
    char const* pa = (char const*) va;
    char const* pb = (char const*) vb;
    return strcmp(pa, pb)
void g()
    string str_data[5] = { "these", "are", "not", "the", "droids" };
    qsort(&str_data[0], 5u, sizeof(string), &cmp_dbl);
```





```
#include <stdlib.h>
#include <string.h>
• • •
int cmp str(const void* va, const void* vb)
    char const* pa = (char const*) va;
    char const* pb = (char const*) vb;
    return strcmp(pa, pb)
void g()
    string str_data[5] = { "these", "are", "not", "the", "droids" };
    qsort(&str_data[0], 5u, sizeof(string), &cmp_dbl); //- Error!
```





```
#define BUILD_COMPARE(TYPE)
   int cmp_ ## TYPE(const void* va, const void* vb)
       TYPE const* pa = static_cast<TYPE const*>(va); \
       TYPE const* pb = static cast<TYPE const*>(vb); \
       if (*pa < *pb) return -1;
       else if (*pa == *pb) return 0;
       else
                            return 1;
BUILD_COMPARE(float)
BUILD COMPARE(double)
void h()
   float data[4] = \{ 4.0, 3.0, 2.0, 1.0 \};
   qsort(&data[0], 4u, sizeof(float), &cmp float); //- OK
   qsort(&data[0], 4u, sizeof(float), &cmp_dbl); //- Error
```

Code Reuse



- These problems have been around a long time
- In the 1970's, some languages began allowing algorithms to be written in terms of types to-be-specified-later
- Algorithms were then instantiated on demand using type arguments
- This approach is now known as generic programming

What is Generic Programming?



Generic programming centers around the idea of abstracting from concrete, efficient algorithms to obtain generic algorithms that can be combined with different data representations to produce a wide variety of useful software.

David Musser, Alexander Stepanov
 Generic Programming (1988)

What is Generic Programming?



Following Stepanov, we can define generic programming without mentioning language features: Lift algorithms and data structures from concrete examples to their most general and abstract form.

Bjarne Stroustrup
 Evolving a language in and for the real world: C++ 1991-2006 (2007)
 [emphasis mine]

Code Reuse with Generic Programming



- These problems have been around a long time
- In the 1970's, some languages began allowing algorithms to be written in terms of types to-be-specified-later
- Algorithms were then instantiated on demand using type parameters
- This approach came to be known as generic programming

C++ supports generic programming with templates

Template Categories

Function Templates (C++98/03)



Recipes for making functions

```
template < class T >
T const& min(T const& a, T const& b);
{
    return (a < b) ? a : b;
}

template < class T >
void swap(T& a, T& b);

template < class RandomIt, class Compare >
void sort(RandomIt first, RandomIt last, Compare comp);
```

Class Templates (C++98/03)



Recipes for making classes

```
template<class T, size_t N>
struct array
{...};
template<class T, class Alloc = allocator<T>>
class vector
{...};
template<class Key, class Val,
         class Compare = less<Key>,
         class Allocator = allocator<pair<const Key, T>>>
class map
{...};
```

Member Function Templates (C++98/03)



Recipes for making member functions

```
template<class T, class Alloc = allocator<T>>
class vector
  public:
    using iterator = ...;
    using const_iterator = ...;
    . . .
    template<class InputIter>
    iterator insert(const_iterator pos, InputIter first, InputIter last) {...}
};
```

Alias Templates (C++11)



Recipes for making type aliases

```
template<class T>
using sa_vector = vector<T, my_special_allocator<T>>;
sa_vector<float> fv;
template<class Key, class Val>
using my_map = map<Key, Val, greater<Key>>;
my_map<string, int> msi;
template<class T, ptrdiff t C, class A = std::allocator<T>, class CT = void>
using general row vector =
  basic_matrix<matrix_storage_engine<T, extents<1,C>, A, matrix_layout::row_major>, CT>;
general_row_vector<double, 20> rv;
```

Variable Templates (C++14)



Recipes for making variables or static data members

```
template<class T>
inline constexpr T pi = T(3.1415926535897932385L);
template<class T>
  circular_area(T r) { return pi<T> * r * r; }
template< class T >
inline constexpr bool is_arithmetic_v = is_arithmetic<T>::value;
void init(T* p, size_t N)
    if constexpr (is_arithmetic<T>)
       memcpy(p, 0, sizeof(T)*N);
    else
        uninitialized fill n(p, N, T());
```

Lambda Templates (C++20)



Recipes for making lambdas

```
auto multiply = []<class T>(T a, T b) { return a * b; };
auto d0 = multiply(1.0, 2.0);
```

Template Fundamentals

Template Terminology



- Discussing templates with clarity means using terminology with precision
- How do we refer to templates used to "generate" classes?
 - Classes, structs, and unions are referred to generally as class types
 - Class template indicates a parametrized description of a family of classes
- C++ also provides parametrized descriptions of
 - Functions
 - Member functions
 - Type aliases
 - Variables
 - Lambdas

Template Terminology



- The standard treats terms thing template consistently
 - template is the noun, indicating a parametrized description
 - thing is an adjective, specifying the family of things being parametrized

So, we have:

This kind of template	is a parametrized description of a family of
class template	classes
function template	functions
member function template	member functions
alias template	type aliases
variable template	variables
lambda template	lambda functions

Also, the associated verb is parametrize or parameterize – not templatize!

Translation Units



Compilation

- The process of converting human-readable source code into binary object files
- From a high-level perspective, there are four stages of compilation:
 - Lexical analysis
 - Syntax analysis
 - Semantic analysis
 - Code generation
- In C++, we typically generate one object file for each source file

Linking

- The process of combining object files and binary libraries to make a working program
- The standard calls the compilation process translation

Translation Units



- In C++, translation is performed in nine well-defined stages
- Phases 1 through 6 perform lexical analysis
 - These are what we usually refer to as pre-processing
 - The output of Phase 6 is a translation unit
- A translation unit is defined [5.1] as
 - A source file
 - Plus all the headers and source files included via #include directives
 - Minus any source lines skipped by conditional inclusion preprocessing directives (#ifdef)
 - And all macros expanded

Translation Units



- Phases 7 and 8 perform syntax analysis, semantic analysis, and codegen
 - These are what we usually refer to as compilation
 - Templates are parsed in Phase 7
 - Templates are instantiated in Phase 8
 - The output is called a translated translation unit (e.g., object code)
- Phase 9 performs program image creation
 - This is what we usually think of as linking
 - The output is an executable image suitable for the intended execution environment

Phases of Translation (6) – a Sample TU For Fun



```
// hello.h
//======
#ifndef HELLO_H_INC
#define HELLO_H_INC

#include <iostream>
void print_hello();
#endif
```

```
// hello.cpp
//========
#include "hello.h"

void print_hello()
{
   std::cout << "Hello!" << std::endl;
}</pre>
```

```
// main.cpp
//=======
#include "hello.h"

int main()
{
    print_hello();
    return 0;
}
```

- Compilers provide a way to inspect TU contents (or something close to it)
 - With GCC, you can use the –E flag:

```
$ g++ -std=c++20 -E main.cpp | egrep -v '#' | tee main.i
$ g++ -std=c++20 -E hello.cpp | egrep -v '#' | tee hello.i
```

- How many lines in main.i? hello.i?
 - 41,625 / 41,624 {with GCC 10.2 on Ubuntu 18.04}



- An entity is one of these things:
 - value
 - object
 - reference
 - structured binding
 - function
 - enumerator
 - type
 - class member
 - bit-field
 - template
 - template specialization
 - namespace
 - pack



- A name is the use of an identifier that denotes an entity (or label)
 - Every name that denotes an entity is introduced by a declaration
- A declaration introduces one or more names into a translation unit
 - A declaration may also re-introduce a name into a translation unit
- A definition is a declaration that fully defines the entity being introduced
- A variable is an entity introduced by the declaration of an object
 - Or of a reference other than a non-static data member



- Every declaration is also a definition, unless:
 - It is a function declaration without a corresponding definition of the body
 - It is a parameter declaration in a function declaration that is not a definition
 - It is a declaration of a class name without a corresponding definition
 - It is a template parameter
 - It is a typedef declaration
 - It is a using declaration
 - It contains the extern specifier
 - And a few other cases...
- The set of definitions is a proper subset of the set of declarations



Declarations

```
extern int a;
extern const int c;
```

```
extern int a = 0;
extern const int c = 37;
```



Declarations

```
extern int a;
extern const int c;
int f(int);
```



Declarations

```
extern int a;
extern const int c;
int f(int);

class Foo;
```



Declarations

```
extern int a;
extern const int c;
int f(int);
class Foo;
using N::d;
```

```
extern int a = 0;
extern const int c = 37;
int f(int x)
   return x + 1;
class Foo
   int mval;
  public:
    Foo(int x) : mval(x) {}
};
namespace N { int d; }
```



Declarations

```
extern int a;
extern const int c;
int f(int);
class Foo;
using N::d;
enum color : int;
```

```
extern int a = 0;
extern const int c = 37;
int f(int x)
    return x + 1;
class Foo
   int mval;
  public:
    Foo(int x) : mval(x) {}
};
namespace N { int d; }
enum color : int { red, green, blue };
```

Declarations and Definitions



Declarations

```
struct Bar
{
   int compute_x(int y, int z);
};

using bar_vec = std::vector<Bar>;

typedef int Int;
```

Definitions

```
int Bar::compute_x(int y, int z)
{
    return (y + z)*3;
}
```





```
template<class T>
T const& max(T const& a, T const& b); //- Declaration of function template max
template<class T>
T const& max(T const& a, T const& b) //- Definition of function template max
    return (a > b) ? a : b;
template<class T1, class T2>
                                       //- Declaration of class template pair
struct pair;
template<class T1, class T2>
                                       //- Definition of class template pair
struct pair
    T1 first;
    T2 second;
```

Template Declarations and Definitions



```
template<class T, class Alloc = allocator<T>>
class vector
  public:
    • • •
    using iterator = ...;
    using const iterator = ...;
    • • •
   template<class InputIter> //- Declaration of member function template insert
    iterator insert(const iterator pos, InputIter first, InputIter last);
template<class T, class Alloc> //- Definition of member function template insert
template<class InputIter> auto
vector<T,Alloc>::insert(const_iterator pos, InputIter first, InputIter last) -> iterator
{ ... }
```

Template Declarations and Definitions



```
template<class T, class Alloc = allocator<T>>
class vector
 public:
    • • •
   using iterator = ...;
   using const iterator = ...;
    • • •
   template<class InputIter> //- Definition of member function template insert
    iterator insert(const iterator pos, InputIter first, InputIter last)
    { ... }
template<class Key, class Val>
using my map = map<Key, Val, greater<Key>>; //- Declaration of alias template my map
template<class T>
constexpr T pi = T(3.1415926535897932385L); //- Declaration of variable template pi
```

The One-Definition Rule (ODR)



- A given translation unit can contain at most one definition of any:
 - variable
 - function
 - class type
 - enumeration type
 - template
 - default argument for a parameter for a function in a given scope
 - default template argument
- There may be multiple declarations, but there can only be one definition

The One-Definition Rule (ODR)



- A program must contain exactly one definition of every non-inline variable or function that is used in the program
 - Multiple declarations are OK, but only one definition
- For an inline variable or an inline function, a definition is required in every translation unit that uses it
 - inline was originally a suggested optimization made to the compiler
 - It has now evolved to mean "multiple definitions are permitted"
- Exactly one definition of a class must appear in any translation unit that uses it in such a way that the class must be complete
- The same rules for inline variables and functions also apply to templates

The One-Definition Rule (ODR)



- My simple guidelines for observing ODR:
- For an inline thing (variable or function) that get used in a translation unit, make sure it is defined at least once somewhere in that translation unit
- For a non-inline, non-template thing that gets used, make sure it is defined exactly once in across all translation units
- For a template thing, define it in a header file, include the header where the thing is needed, and let the toolchain decide where it is defined
 - Except in rare circumstances where finer control is required

Template Parameters and Template Arguments



```
template < class T1, class T2 >
struct pair
{
    T1 first;
    T2 second;
    ...
};

template < class T >
T const& max(T const& a, T const& b)
{ ... }
```

```
pair<string, double> my_pair;

Template Arguments

double d = max<double>(0, 1);

string s1 = ...;
string s2 = ...;
string s3 = max(s1, s2);
```

- Template parameters are the names that come after the template keyword in a template declaration
- Template arguments are the concrete items substituted for template parameters to create a template specialization

Template Parameters



- Template parameters come in three flavors
 - Type parameters
 - Non-type template parameters (NTTPs)
 - Template-template parameters
- Type parameters
 - Most common
 - Declared using the class or typename keywords

Non-Type Template Parameters (NTTPs)



Template parameters don't have to be types:

```
template<class T, size_t N>
class Array
{
    T m_data[N]
    ...
};
Array<foobar, 10> some_foobars;
```

```
template<int Incr>
int IncrementBy(int val)
{
    return val + Incr;
}
int x = ...;
int y = IncrementBy<42>(x);
```

- NTTPs denote constant values that can be determined at compile or link time, and their type must be
 - An integer or enumeration type (most common)
 - A pointer or pointer-to-member type
 - std::nullptr_t
 - And a couple of other things...

Template-Template Parameters



- Template parameters can themselves be templates
 - Placeholders for class or alias templates
 - Declared like class templates, but only the class and typename keywords can be used

```
#include <vector>
#include <list>
template<class T, template<class U, class A =std::allocator<U>> class C>
struct Adaptor
         my data;
    C<T>
    void push back(T const& t) { my data.push back(t); }
};
Adaptor<int, std::vector>
                             a1;
Adaptor<long, std::list>
                             a2;
a1.push_back(0);
a2.push back(1);
```

Default Template Arguments



Template parameters can have default arguments

```
template<class T, class Alloc = allocator<T>>
class vector {...};
template<class T, size_t N = 32>
class Array {...}
template<class T, template<class U, class A = allocator<U>> class C = vector>
struct Adaptor {...};
vector<double> vec; //- std::vector<double, std::allocator<double>>
Array<long> arr; //- Array<long, 32>
Adaptor<int> adp; //- Adaptor<int, std::vector<int, std::allocator<int>>>
```

Default Template Arguments



 Default arguments must occur at the end of the list for class, alias, and variable templates

```
template<class T0, class T1=int, class T2=int, class T3=int>
class quad;  //- OK

template<class T0, class T1=int, class T2=int, class T3=int, class T4>
class quint;  //- Error
```

- Function templates don't have this requirement
 - Template type deduction can determine the template parameters

```
template<class RT=void, class T>
RT* address_of(T& value)
{
    return static_cast<RT*>(&value);
};
```

Template Parameters and Template Arguments



```
template < class T1, class T2 >
struct pair
{
    T1 first;
    T2 second;
    ...
};

template < class T >
T const& max(T const& a, T const& b)
{ ... }
```

```
pair<string, double> my_pair;

Template Arguments

double d = max<double>(0, 1);

string s1 = ...;
string s2 = ...;
string s3 = max(s1, s2);
```

- Template parameters are the names that come after the template keyword in a template declaration
- Template arguments are the concrete items substituted for template parameters to create a template specialization

Substituting Template Arguments for Template Parameters



```
pair<string, double> my_pair;

Specialization

double d max<double>(0, 1);

string s1 = ...;
string s2 = ...;
string s3 = max(s1, s2);
```

- Template parameters are the names that come after the template keyword in a template declaration
- Template arguments are the concrete items substituted for template parameters to create a template specialization

Specialization



- The concrete entity resulting from substituting template arguments for template parameters is a specialization
- These entities are named, and the name has the syntactic form

template-name<argument-list>

- This name is formally called a template-id
- From the earlier example
 - pair is a class template
 - max is a function template

```
template<class T1, class T2>
struct pair
{
    T1 first;
    T2 second;
    ...
};

template<class T>
T const& max(T const& a, T const& b)
{ ... }
```

Specialization



- The concrete entity resulting from substituting template arguments for template parameters is a specialization
- These entities are named, and the name has the syntactic form

```
template-name<argument-list>
```

- This name is formally called a template-id
- From the earlier example
 - pair<string, double>
 max<double>
 max<string>
 are the names of specializations

```
pair<string, double> my_pair;

double d = max<double>(0, 1);

string s1 = ...;
string s2 = ...;
string s3 = max(s1, s2);
```

From Template to Specialization



Template ? Specialization

- The template is a recipe that tells how to generate something useful
- A specialization is the useful thing built from that recipe
- Q: How do we get from template to specialization?
- A1: Instantiation
 - A2: Explicit specialization

Instantiation



- At some point we'll want to use the recipe and make a thing
 - Most of the time the compiler knows how to cook the recipe for us
- At various times, the compiler will *substitute* concrete (actual) template arguments for the template parameters used by a template
- Sometimes this substitution is tentative
 - The compiler checks to see if a possible substitution could be valid
- Sometimes the result of this substitution is used to create a specialization ...

Instantiation



- Template instantiation occurs when the compiler substitutes template arguments for template parameters in order to define an entity
 - I.e., generate a specialization of some template
- The specialization from instantiating a class template is sometimes called (informally) an instantiated class
 - Likewise for the other template categories (instantiated function, etc.)
 - These are also informally called instantiations
- Template instantiation can occur in two possible ways
 - Implicitly
 - Explicitly

Instantiation and Specialization



What are the relationships between instantiation and specialization?

NB: arrow means Is-A

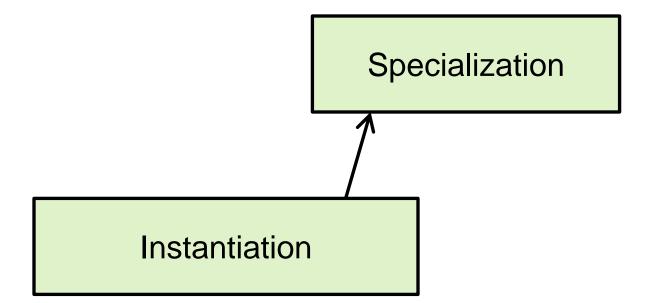


Diagram courtesy of Dan Saks Back to Basics: Function and Class Templates CppCon 2019

Implicit Instantiation



- In general, when the compiler sees the use of a specialization in code, it will create the specialization by substituting template arguments for parameters
 - This totally automatic, requiring no guidance from the code
- This is called implicit, on-demand, or automatic instantiation
 - The compiler decides where, when, and how much of the specialization to create

```
pair<string, double> my_pair;

double d = max<double>(0, 1);

string s1 = ...;
string s2 = ...;
string s3 = max(s1, s2);
```

Implicit Instantiation



- In general, when the compiler sees the use of a specialization in code, it will create the specialization by substituting template arguments for parameters
 - This totally automatic, requiring no guidance from the code
- This is called implicit, on-demand, or automatic instantiation
 - The compiler decides where, when, and how much of the specialization to create
- For class templates, implicit instantiation doesn't necessarily instantiate all the members of the class
 - The compiler might not generate non-virtual member functions or static data members

```
• Consider: void f()
{
     vector<int> v{1, 2};
}
```

Instantiation and Specialization



What are the relationships between instantiation and specialization?

NB: arrow means *Is-A*

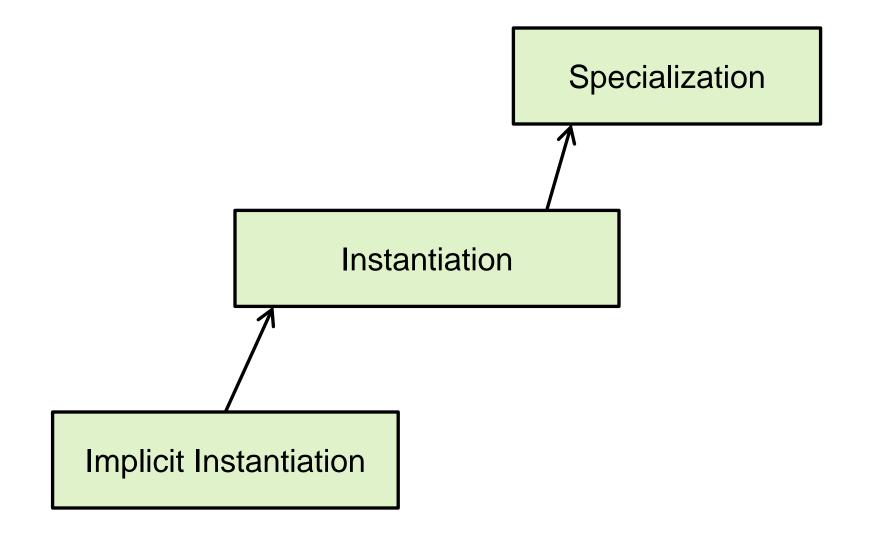


Diagram courtesy of Dan Saks Back to Basics: Function and Class Templates CppCon 2019

Explicit Instantiation



- Sometimes we want to control the where and when of instantiation
- This can be accomplished with explicit instantiation

- Explicit instantiation of a class template instantiates all members
- However, individual member functions can be explicitly instantiated

```
template void vector<foo, my_allocator<foo>>::push_back(foo const&); //- Definition
```

Explicit Instantiation



- For each template instantiated in a program, there must be exactly one definition of the corresponding specialization
 - If you explicitly instantiate a template in one translation unit, you must not explicitly instantiate in another translation unit

```
//- Source file my_foo.cpp
template class vector<foo>;
                                        //- Definition
template class vector<foo, my_allocator<foo>>; //- Definition
template void swap<foo>(foo&, foo&);
                                    //- Definition
template void swap(bar&, bar&);
                                             //- Definition
//- Header file my foo.h
extern template class vector<foo>;
                                                    //- Declared, not defined
extern template class vector<foo, my allocator<foo>>; //- Declared, not defined
extern template void swap<foo>(foo&, foo&); //- Declared, not defined
extern template void swap(bar&, bar&);
                                                    //- Declared, not defined
```

Instantiation and Specialization



What are the relationships between instantiation and specialization?

NB: arrow means Is-A

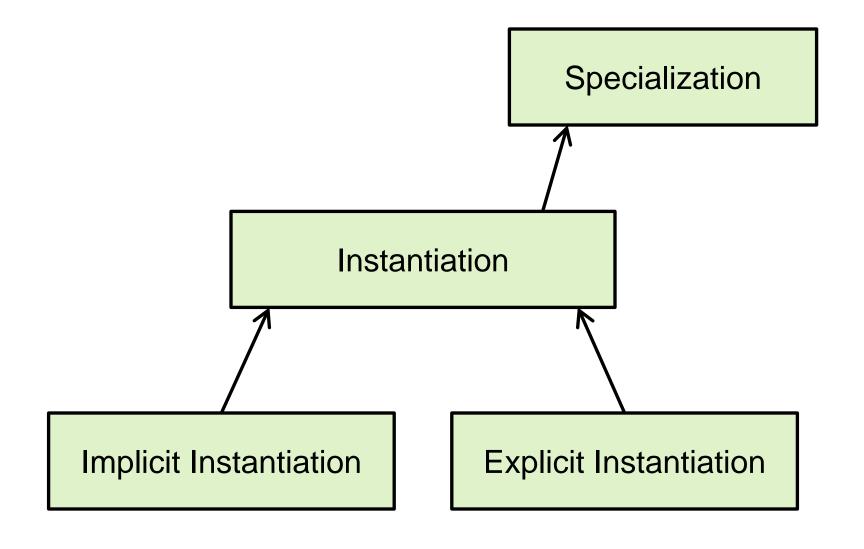


Diagram courtesy of Dan Saks Back to Basics: Function and Class Templates CppCon 2019

Explicit Specialization



 What if you want to customize the behavior of a template for a special situation?

```
template < class T >
T const& min(T const& a, T const& b)
{
    return (a < b) ? a : b;
}

char const* p0 = "hello";
char const* p1 = "world";
char const* pr = min(p0, p1); //- What's the answer? There is no answer</pre>
```

Sometimes situations arise where the template won't work properly

Explicit Specialization



 We can use explicit specialization – a user-provided implementation of a template with all template parameters fully substituted

```
template<class T>
T const& min(T const& a, T const& b)
                                                 //- Primary template
   return (a < b) ? a : b;
template<>
char const* min(char const* pa, char const* pb) //- Full specialization; this is only
                                                 // valid if a function template min
   return (strcmp(pa, pb) < 0) ? pa : pb; // has already been declared
char const* p0 = "hello";
char const* p1 = "world";
char const* pr = min(p0, p1); //- What's the answer?
```

Explicit Specialization



It's probably more common to use explicit specialization with class templates

```
template<class T>
struct my less
                                                              //- Primary template
    bool operator()(T const& a, T const& b) const
         return (a < b) ? a : b;
};
template<>
struct my less<char const*>
                                                              //- Full specialization
    bool operator()(char const* pa, char const* pb) const
         return strcmp(pa, pb) < 0;</pre>
map<char const*, int, my_less<char const*>> m1;
```

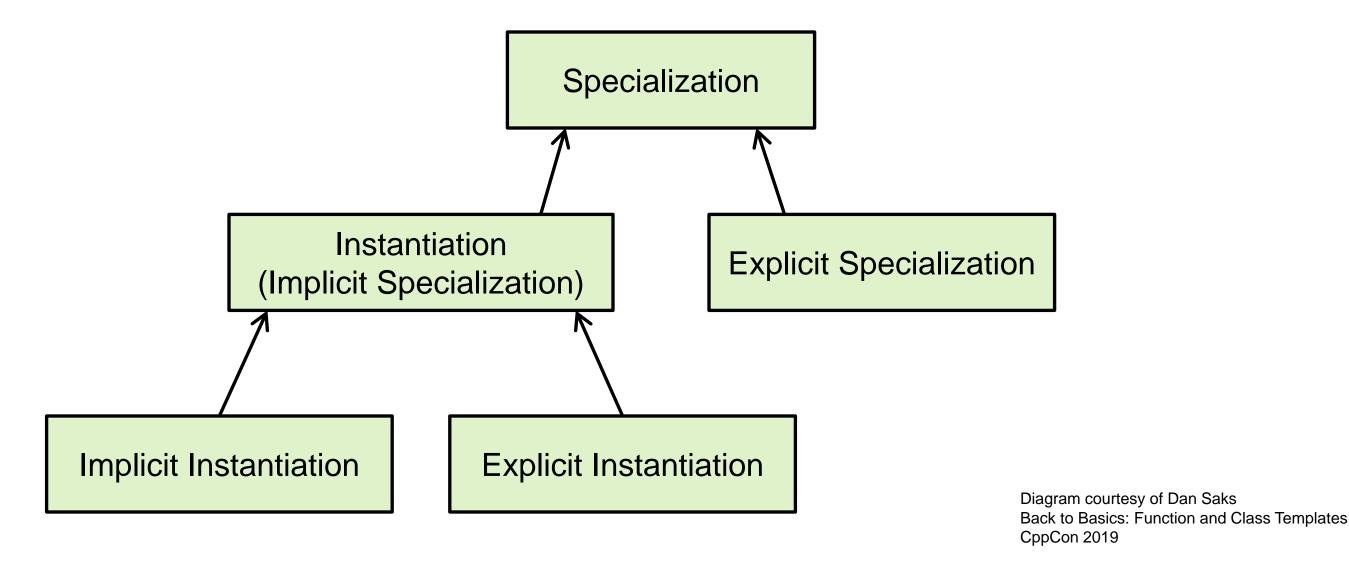
· An explicit specialization is valid only if a primary template has been declared

Instantiation and Specialization



What are the relationships between instantiation and specialization?

NB: arrow means *Is-A*



Thank You for Attending! (Join us Friday for Part 2)

Talk: github.com/BobSteagall/CppCon2021

Blog: bobsteagall.com