

Project Files

Date	26 June 2025
Team ID	TVIP2025TMID31434
Project Name	CRM Application for Jewel Management - (Developer)

These are the executable or operational components within the Salesforce environment:

Tabs:

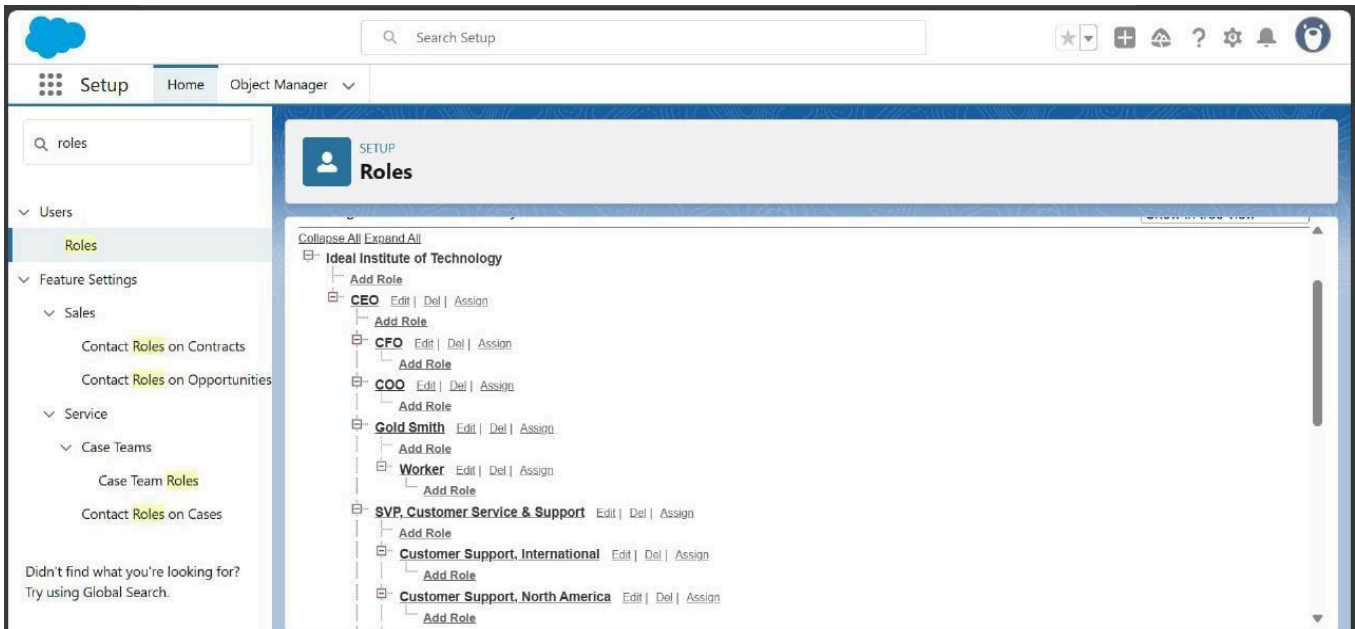
The screenshot shows the Salesforce Setup interface. The left sidebar contains the navigation menu with 'Setup' selected. The main content area is titled 'Custom Tabs' and includes a description of custom tabs. Below the description, there are two sections: 'Custom Object Tabs' and 'Web Tabs'. The 'Custom Object Tabs' section contains a table with five rows, each representing a custom tab. The 'Web Tabs' section is currently empty.

Action	Label	Tab Style	Description
Edit Del	Billings	Bout	
Edit Del	Customer Orders	Bell	
Edit Del	Items	Alarm clock	
Edit Del	Jewel Customers	Airplane	
Edit Del	Prices	Fan	

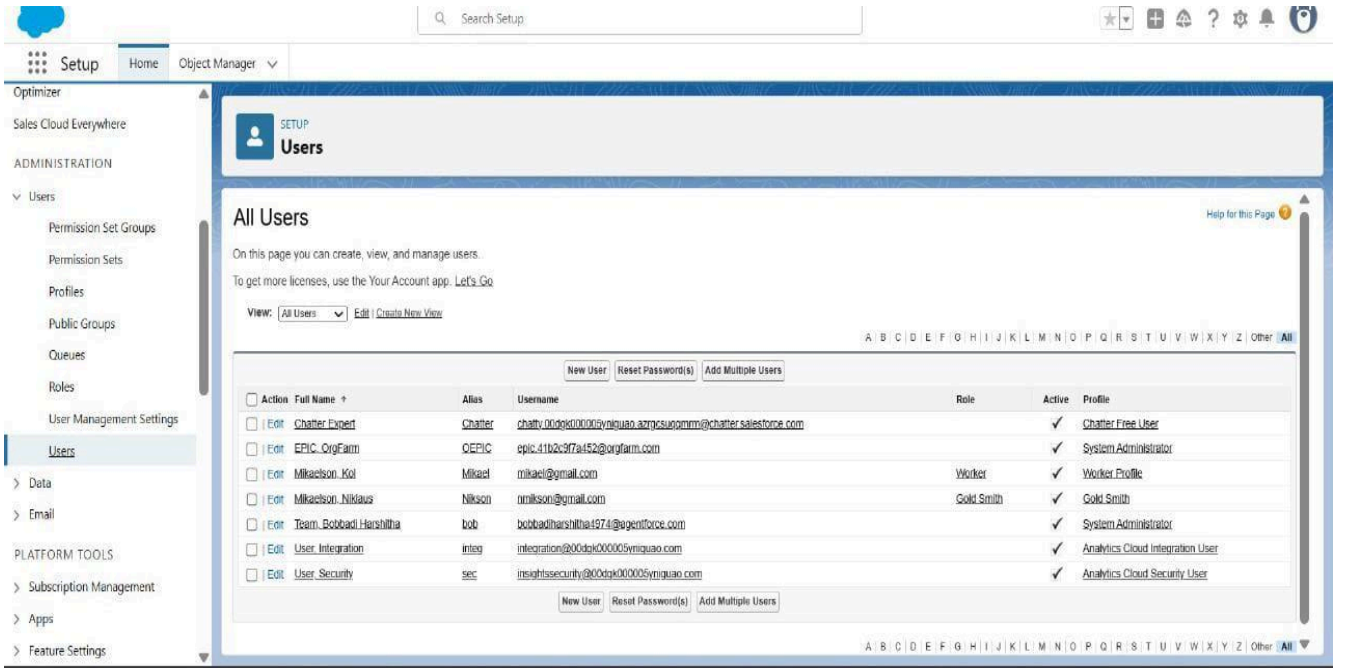
Web Tabs

No Web Tabs have been defined

Roles:



Users:



Setup

Home

Object Manager

Optimizer

Sales Cloud Everywhere

ADMINISTRATION

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Data

Email

PLATFORM TOOLS

Subscription Management

Apps

Feature Settings

Search Setup

Users

User: Bobbadi Harshitha Team

Permission Set Assignments (0) | Permission Set Assignments: Activation Required (0) | Permission Set Group Assignments (0) | Permission Set License Assignments (0) | Personal Groups (0) | Public Group Membership (0) | Queue Membership (0) | Team (0) | Managers in the Role Hierarchy (0) | OAuth Apps (0) | Third-Party Account Links (0) | Built-in Authenticators (0) | Installed Mobile Apps (0) | Authentication Settings for External Systems (0) | Login History (10+) | User Provisioning Accounts (0)

User Detail

Edit | Sharing | Change Password | View Summary

Name	Bobbadi Harshitha Team	Role	
Alias	bob	User License	Salesforce
Email	bobbadiharshitha4@gmail.com [Verified]	Profile	System Administrator
Username	bobbadiharshitha4574@agentforce.com	Active	<input checked="" type="checkbox"/>
Nickname	User17504414244096969173	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company	Ideal Institute of Technology	Knowledge User	<input checked="" type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (United States)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	<input type="checkbox"/>
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/>

Permission Sets:

Setup

Home

Object Manager

permission sets

Users

Permission Sets

Didn't find what you're looking for?
Try using Global Search.

Search Setup

Permission Sets

Permission Set: Per to Worker

Find Settings | Clone | Edit Properties | Manage Assignments | View Summary

Video Tutorial | Help for this Page

Permission Set Overview

Description	API Name	Per_to_Worker
License	Namespace Prefix	
Session Activation Required	Created By	Bobbadi Harshitha Team, 6/23/2025, 12:18 PM
Permission Set Groups Added To	Last Modified By	Bobbadi Harshitha Team, 6/23/2025, 12:22 PM

Apps

Assigned Apps

Settings that specify which apps are visible in the app menu

Assigned Connected Apps

Settings that specify which connected apps are visible in the app menu

Object Settings

Permissions to access objects and fields, and settings such as tab availability

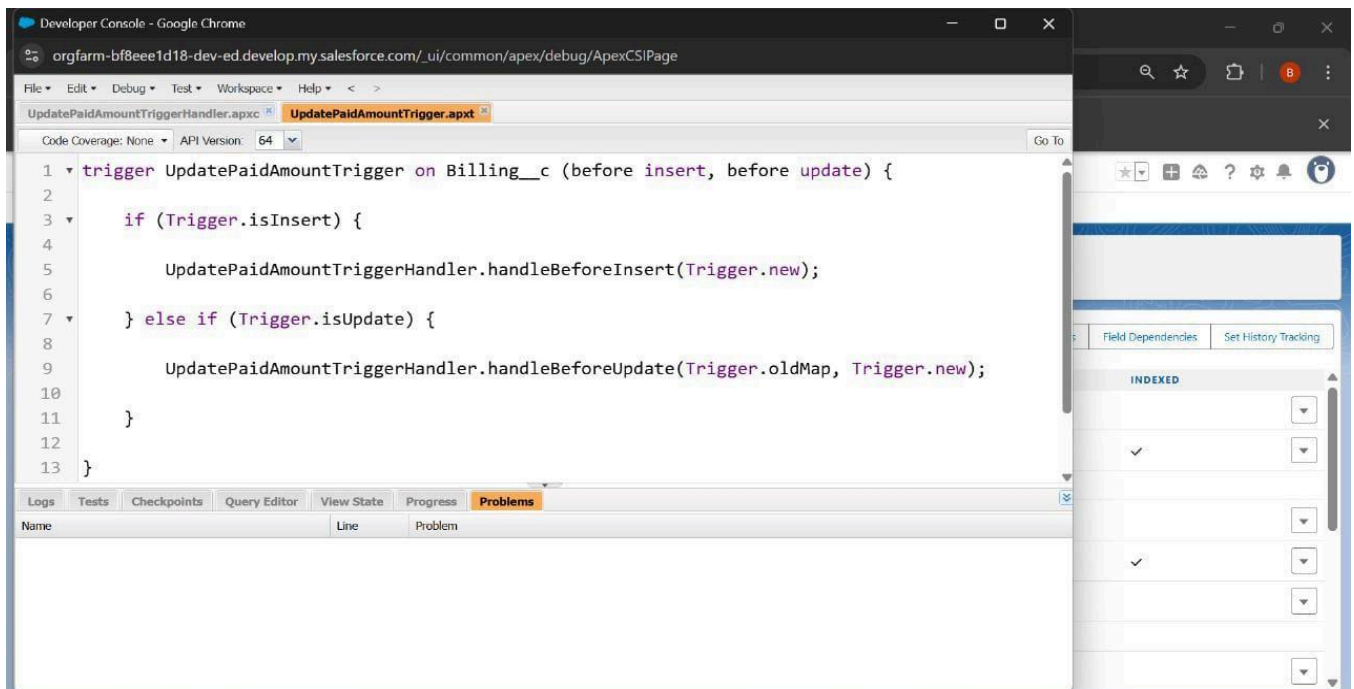
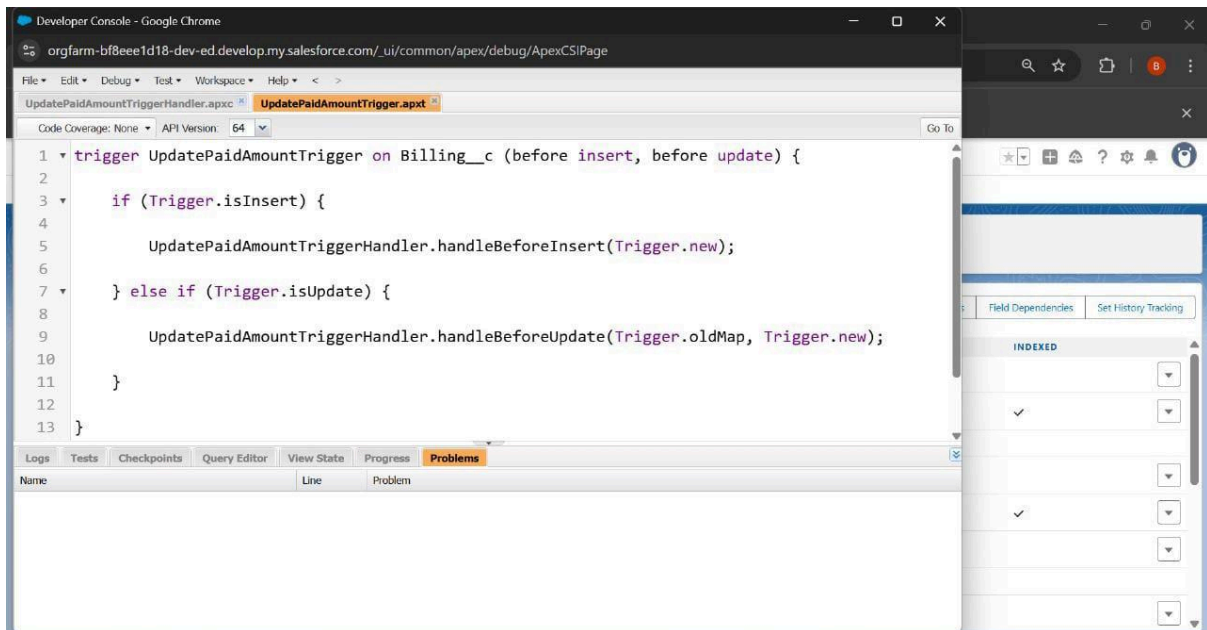
App Permissions

Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access

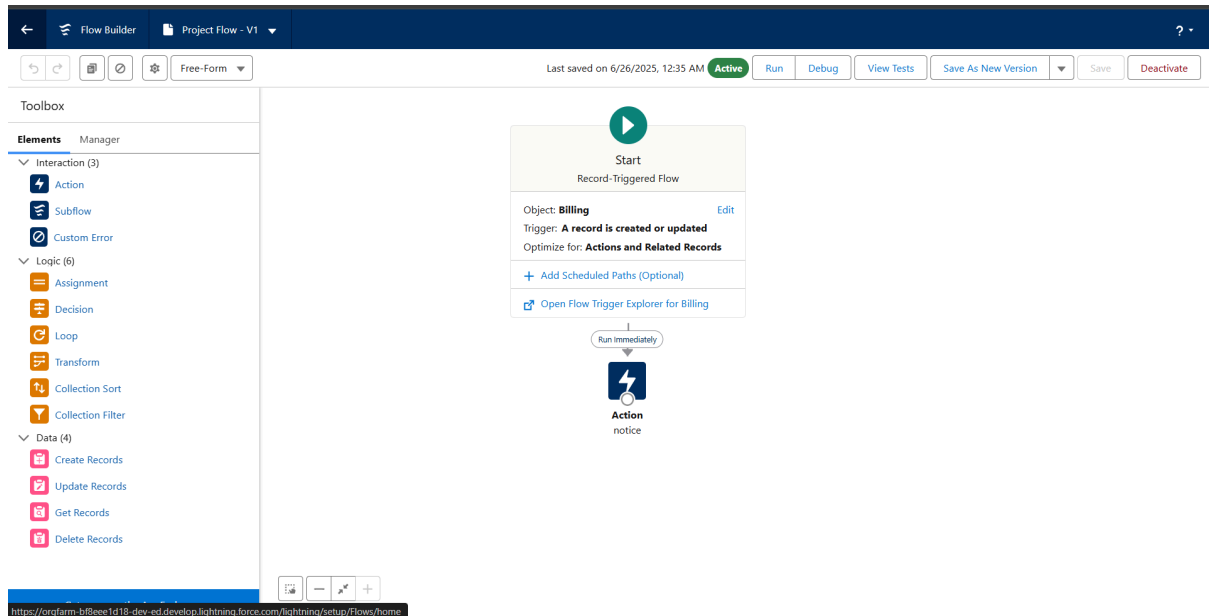
Permissions to execute Apex classes

Triggers:



Automation Components:

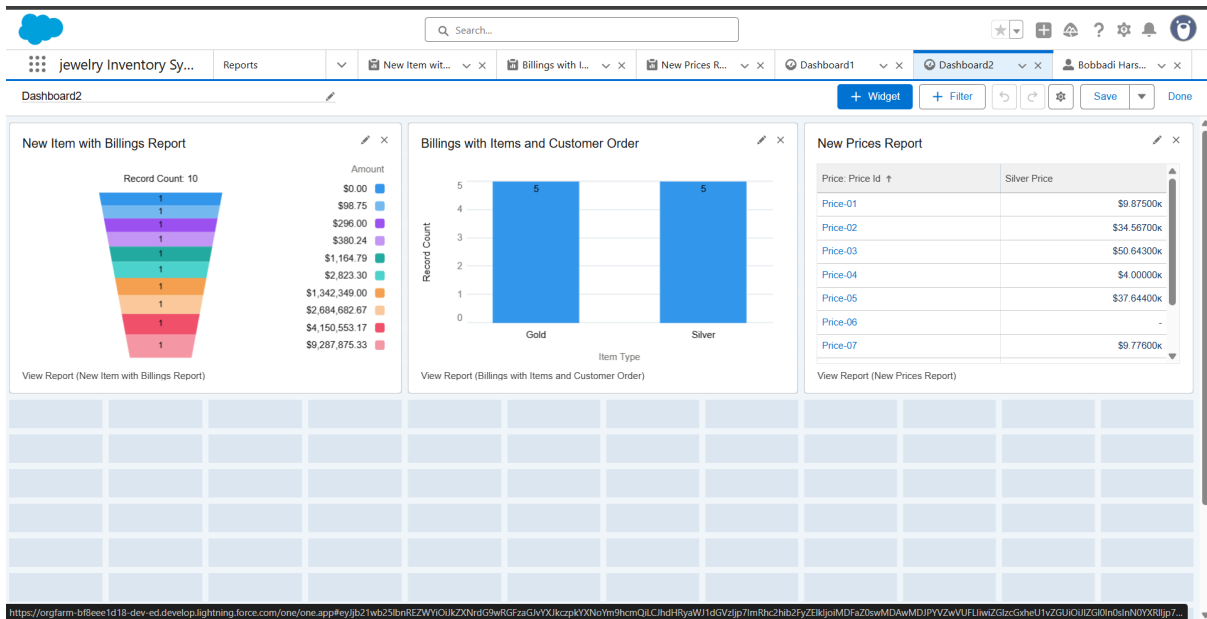
❖ Flow - Project Flow - - Billing



● Dashboards:

Here we can see

- New Item with Billings Report
- Billings with Items and Customer order
- New Price Report



- Reports:

- Billings with items and Customer Order

The report displays a table of billings with items and customer orders. The table has columns for Item Type, Item Id, and Billing Id. The data is grouped by Item Type (Gold and Silver) and includes a Subtotal for each group.

Item Type	Item Id	Billing Id
Gold (5)	Item-01	Billing-01
Gold (5)	Item-03	Billing-05
Gold (5)	Item-08	Billing-06
Gold (5)	Item-05	Billing-08
Gold (5)	Item-07	Billing-10
Subtotal		
Silver (5)	Item-10	Billing-02
Silver (5)	Item-02	Billing-03
Silver (5)	Item-09	Billing-04
Silver (5)	Item-04	Billing-07
Silver (5)	Item-06	Billing-09
Subtotal		
Total (10)		

- New Item with Billing Report

Jewelry Inventory Sy...

Search...

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Reports

New Item with Billin...

New Prices Report

Dashboard1

Dashboard2

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Report Item with Billings

New Item with Billings Report

Enable Field Editing

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Add Chart

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Edit

Total Records

10

<input type="checkbox"/> Amount ↑	<input type="checkbox"/> Item Id	<input type="checkbox"/> Billing Id
<input type="checkbox"/> \$0.00 (1)	Item-08	Billing-06
Subtotal		
<input type="checkbox"/> \$96.75 (1)	Item-02	Billing-03
Subtotal		
<input type="checkbox"/> \$296.00 (1)	Item-09	Billing-04
Subtotal		
<input type="checkbox"/> \$380.24 (1)	Item-04	Billing-07
Subtotal		
<input type="checkbox"/> \$1,164.79 (1)	Item-06	Billing-09
Subtotal		
<input type="checkbox"/> \$2,823.30 (1)	Item-10	Billing-02
Subtotal		
<input type="checkbox"/> \$1,342,349.00 (1)	Item-01	Billing-01
Subtotal		
<input type="checkbox"/> \$2,854,682.87 (1)	Item-07	Billing-10
Subtotal		
<input type="checkbox"/> \$4,150,553.17 (1)	Item-03	Billing-05
Subtotal		
<input type="checkbox"/> \$9,287,875.33 (1)	Item-05	Billing-08
Subtotal		
Total (10)		

● New Price Report

Jewelry Inventory Sy...

Search...

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Reports

New Prices Report

Dashboard1

Dashboard2

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Report Prices

New Prices Report

Enable Field Editing

🔍

Add Chart

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Edit

Total Records

10

Total Silver Price

\$642,908.00000

<input type="checkbox"/> Gold Price ↑	<input type="checkbox"/> Price: Price Id	<input type="checkbox"/> Silver Price
<input type="checkbox"/> - (1)	Price-06	-
Subtotal		\$0.00000
<input type="checkbox"/> \$5,000.00000 (1)	Price-04	\$4,000.00000
Subtotal		\$4,000.00000
<input type="checkbox"/> \$24,780.00000 (1)	Price-01	\$9,875.00000
Subtotal		\$9,875.00000
<input type="checkbox"/> \$56,987.00000 (1)	Price-09	\$45,670.00000
Subtotal		\$45,670.00000
<input type="checkbox"/> \$57,864.00000 (1)	Price-02	\$34,567.00000
Subtotal		\$34,567.00000
<input type="checkbox"/> \$76,534.00000 (1)	Price-05	\$37,644.00000
Subtotal		\$37,644.00000
<input type="checkbox"/> \$86,533.00000 (1)	Price-08	\$40,857.00000
Subtotal		\$40,857.00000
<input type="checkbox"/> \$88,543.00000 (1)	Price-03	\$50,643.00000
Subtotal		\$50,643.00000
<input type="checkbox"/> \$87,544.00000 (1)	Price-07	\$9,776.00000
Subtotal		\$9,776.00000
<input type="checkbox"/> \$875,445.00000 (1)	Price-10	\$409,876.00000
Subtotal		\$409,876.00000
Total (10)		\$642,908.00000