Outputs

Date	26 June 2025
Team ID	TVIP2025TMID31434
Project Name	CRM Application for Jewel Management - (Developer)

A. Automated Emails (using templates):

● Stock Alert for Low Inventory

● Purchase Order Confirmation

● Sales Invoice Notification

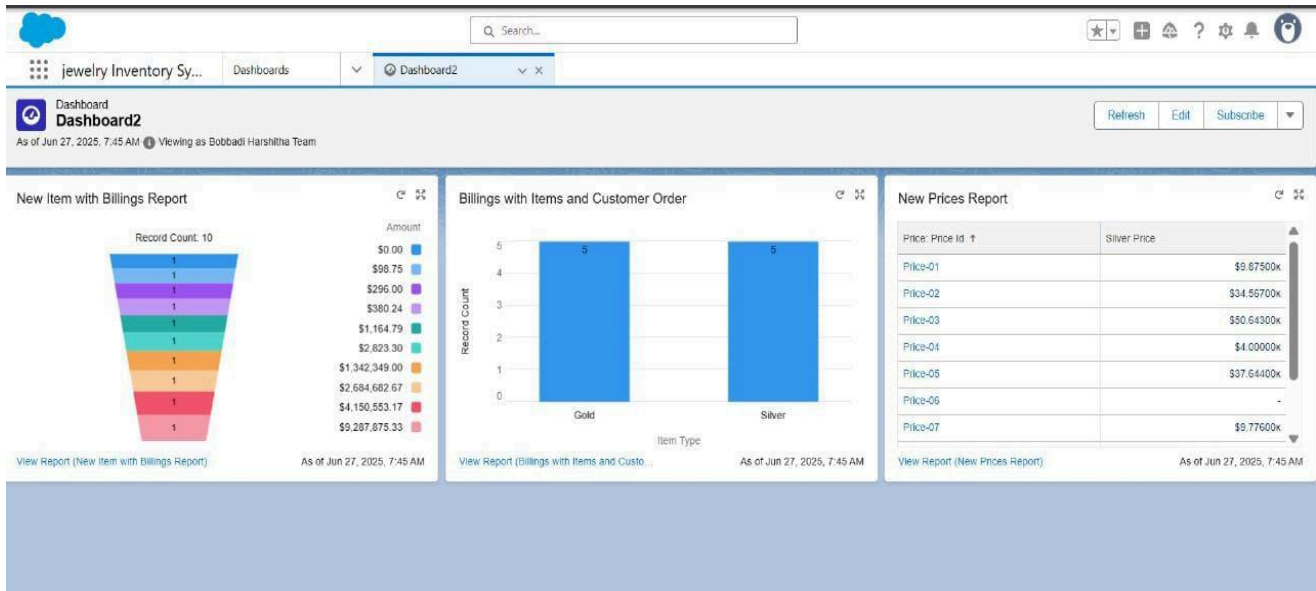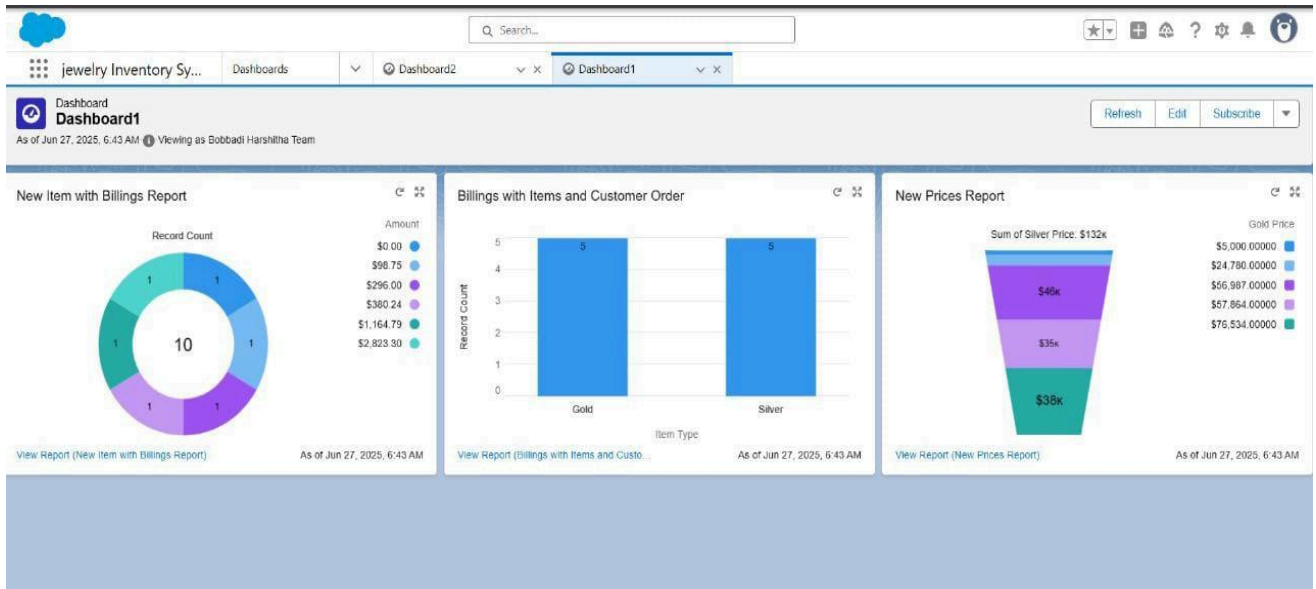● Inventory Replenishment Notification

● Daily Sales Summary

B.Automated Workflows:

● **Trigger-based validations**

　　○ Auto-validate if stock is available before creating an invoice
　　○ Alert for duplicate product entries

C. Approval Workflow Output:

● **Product Addition Requests**

　　○ New products require manager approval before appearing in inventory

● **Stock Reorder Requests**

　　○ Approval triggered when reorder level is reached

● **Notifications**

　　○ In-app and email notifications sent for each approval or rejection

Dashboards:

Reports:

Report: Prices
New Prices Report

✏ Enable Field Editing   Q   🔁 Add Chart   ▼   C   Edit ▼

Total Records	Total Silver Price
10	$642,908.00000

Gold Price ↑ ▼	Price: Price Id ▼	Silver Price ▼
- (1)	Price-06	-
Subtotal		$0.00000
$5,000.00000 (1)	Price-04	$4,000.00000
Subtotal		$4,000.00000
$24,780.00000 (1)	Price-01	$9,875.00000
Subtotal		$9,875.00000
$56,987.00000 (1)	Price-09	$45,670.00000
Subtotal		$45,670.00000
$57,864.00000 (1)	Price-02	$34,567.00000
Subtotal		$34,567.00000
$76,534.00000 (1)	Price-06	$37,644.00000
Subtotal		$37,644.00000
$86,533.00000 (1)	Price-08	$40,857.00000

Row Counts ✓◯   Detail Rows ✓◯   Subtotals ✓◯   Grand Total ✓◯

Report: Item with Billings
New Item with Billings Report

✏ Enable Field Editing   Q   🔁 Add Chart   ▼   C   Edit ▼

Total Records
10

Amount ↑ ▼	Item Id ▼	Billing Id ▼
$0.00 (1)	Item-08	Billing-06
Subtotal		
$98.75 (1)	Item-02	Billing-03
Subtotal		
$296.00 (1)	Item-09	Billing-04
Subtotal		
$380.24 (1)	Item-04	Billing-07
Subtotal		
$1,164.79 (1)	Item-06	Billing-09
Subtotal		
$2,823.30 (1)	Item-10	Billing-02
Subtotal		
$1,342,349.00 (1)	Item-01	Billing-01

Row Counts ✓◯   Detail Rows ✓◯   Subtotals ✓◯   Grand Total ✓◯

Report: Billings with Items and Customer Order
Billings with Items and Customer Order

Total Records
10

Item Type ↑	Item Id	Billing Id
Gold (5)	Item-01	Billing-01
	Item-03	Billing-05
	Item-08	Billing-06
	Item-05	Billing-08
	Item-07	Billing-10
Subtotal		
Silver (5)	Item-10	Billing-02
	Item-02	Billing-03
	Item-09	Billing-04
	Item-04	Billing-07
	Item-06	Billing-09
Subtotal		
Total (10)		

Flows:

Flow
Project Flow

Type	Associated Record	Progress Status	Last Modified Date	Flow Owner
Record—Run After Save		Activated	6/25/2025, 12:05 PM	Bobbadi Harshitha Team

Related | **Details**

∨ Information

Flow Label	API Name
Project Flow	Project_Flow
Description	Flow Type
	Record-Triggered After Save Flow
Associated Record	Segment
Created By	Created Date
Bobbadi Harshitha Team, 6/25/2025, 12:04 PM	6/25/2025, 12:04 PM
Last Modified	Last Modified Date
Bobbadi Harshitha Team, 6/25/2025, 12:05 PM	6/25/2025, 12:05 PM
Category	Subcategory

Triggers:

SETUP > OBJECT MANAGER
Billing

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Apex Trigger
UpdatePaidAmountTrigger

« Back to List

Apex Trigger Detail   Edit Delete Download Show Dependencies

Name	UpdatePaidAmountTrigger	sObject Type	Billing
Code Coverage	0% (0/4)	Status	Active
Created By	Bobbadi Harshitha Team, 6/24/2025, 10:47 AM	Last Modified By	Bobbadi Harshitha Team, 6/24/2025, 10:48 AM
Namespace Prefix			

Apex Trigger | Version Settings | Trace Flags

Help for this Page

```
1 trigger UpdatePaidAmountTrigger on Billing__c (before insert, before update) {
2
3   if (Trigger.isInsert) {
4
5     UpdatePaidAmountTriggerHandler.handleBeforeInsert(Trigger.new);
6
7   } else if (Trigger.isUpdate) {
8
9     UpdatePaidAmountTriggerHandler.handleBeforeUpdate(Trigger.oldMap, Trigger.new);
10
11   }
12
13 }
```