Git & GitHub for Data Journalists

Lesson	Description
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1 <u>intro.md</u> (intro.md) An Introduction to Git and GitHub

2 <u>git.md (git.md)</u> Using Git Locally

3 <u>github.md (github.md)</u> Using Git with GitHub

5 <u>datarepo.md</u> (datarepo.md) FiveThirtyEight's data repo

6 opensource.md (opensource.md) Using GitHub's Open Source and Social Features

7 <u>resources.md</u> (<u>resources.md</u>) Additional Resources

Reference Sheets

Markdown Reference Guides (for writing READMEs)

- https://help.github.com/articles/basic-writing-and-formatting-syntax/
- https://beegit.com/markdown-cheat-sheet

GitHub Glossary (great reference guide for beginners)

https://help.github.com/articles/github-glossary/

Git Glossary (more advanced, but comprehensive)

• https://git-scm.com/docs/gitglossary# Git and GitHub for Data Journalists

GitHub

- A place to store code
- A place to store data
- A place for <u>discussion (https://github.com/fivethirtyeight/data/issues?</u> q=is%3Aissue+is%3Aclosed+sort%3Acomments-desc) about data and code
- A place for <u>open source</u> (https://github.com/ti/git-extras/pull/356) on projects
- A place for collaboration (https://github.com/fivethirtyeight/worldcup/graphs/contributors) within (https://github.com/fivethirtyeight/letsgo/pull/46)
 FiveThirtyEight
- * A place to find people working on the same things you are * A place to find sources / people with expertise in a particular dataset * A place to find other digital tools ([scrapers] (https://github.com/search?q=basketball+reference&type=Repositories&utf8=%E2%9C%93), [file converters](https://github.com/search?utf8=%E2%9C%93&q=spss+por+to+csv&type=), etc) * A place to host static [websites](http://dhrumilmehta.com/) (GitHub Pages: https://pages.github.com/) * A place to find open source work and analysis * A [portfolio](https://github.com/dmil) of your technical work (or technical learning)

Git versus GitHub:

• Git is a distributed version control system. It is a technology.

• GitHub is a social coding platform where git repositories are stored and where people can collaborate on projects. GitHub is great both for collaboration within your organization, but also provides an excellent model for open source collaboration across organizations or with the public. We do both of these here at FiveThirtyEight.

On GitHub you can find Git repositories.

Learn More: https://jahya.net/blog/git-vs-github/# Git

Wikipedia

Git (/gɪt/[8]) is a version control system (VCS) for tracking changes in computer files and coordinating work on those files among multiple people. It is primarily used for source code management in software development,[9] but it can be used to keep track of changes in any set of files. As a distributed revision control system it is aimed at speed,[10] data integrity,[11] and support for distributed, non-linear workflows.[12]

Github

Git is an open source program for tracking changes in text files. https://help.github.com/articles/github-glossary/

What is Git?

Keeping track of file versions is hard.



So what is Git, and why does it help us?

Above all else, Git is a fast and **distributed** version control system, that allows you to efficiently handle projects large and small.

Here are some problems we face, and how git solves them:

Reverting to past versions

Git allows us to make save points at any time. These save points are called 'commits'. Once a save point is made, it's permanent, and allows us to go back to that save point at any time. From there, we can see what the code looked like at that point, or even start building off that version.

Keeping track of what each version 'meant'

Every commit has a description (**commit message**), which allows us to describe what changes were made between the current and previous commit. This is usually a description of what features were added or what bugs were fixed.

Additionally, git supports tagging, which allows us to mark a specific commit as a specific version of our code (e.g. '2.4.5').

Comparing changes to past versions

It's often important to see content of the actual changes that were made. This can be useful when:

- tracking down when and how a bug was introduced
- understanding the changes a team member made so you can stay up-to-date with progress
- reviewing code as a team for correctness or quality/style

Git allows us to easily see these changes (called a **diff**) for any given commit.

Fearlessness in making changes

In writing code (or copy), we often want to experiment in adding a feature or refactoring (rewriting) existing code.

Because git makes it easy to go back to a known good state, we can experiment without worrying that we'll be unable to undo the experimental work.

Note: This section was borrowed from <u>Al Johri's guide to Git & GitHub</u> (https://github.com/AlJohri/DAT-DC-12/blob/master/notebooks/intro-git.ipynb)

Some Vocabulary

- Git version control software
- **Repository** a folder containing your files and also containing a structure that helps keep track of changes in those files. When you intialize a repository, git creates a hidden folder (.git folder) that stores the changes to those files.
- GitHub a place to host git repositories and collaborate
- Local Repository the version of a git repository on your local computer
- **Remote Repository** the version of a git repository stored somewhere else that your local repository is connected to (frequently on GitHub)
- Commit the basic unit of a git repository is a commit. It is a set of changes to a file. A

commit usually comes with an id as well as a **commit message** that describes the change.

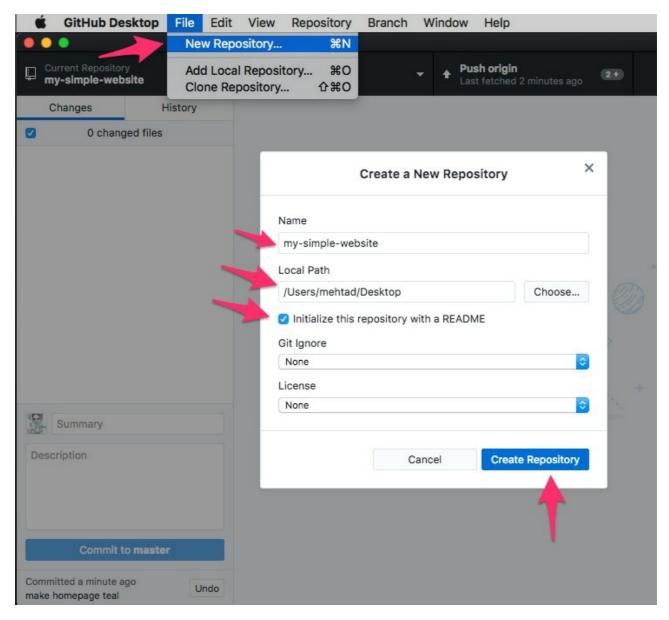
Within a Repository you have

- Untracked Changes files that are in your folder but that git doesn't pay attention to.
- **Staging Area** a place where you can put files before you commit them. Once files are in the staging area, git is paying attention to them.
- **Commit Log** (aka Git History) all of the commits (previous changes) to all of the files in your repository.

Lets use Git!

Note that everything we are about to do is happening locally on your computer. We have not yet involved GitHub.

Step 1: Create a new local repository on the Desktop



Note: This creates a new folder on your desktop which contains a single file with the name README.md

Step 2: Create some commits

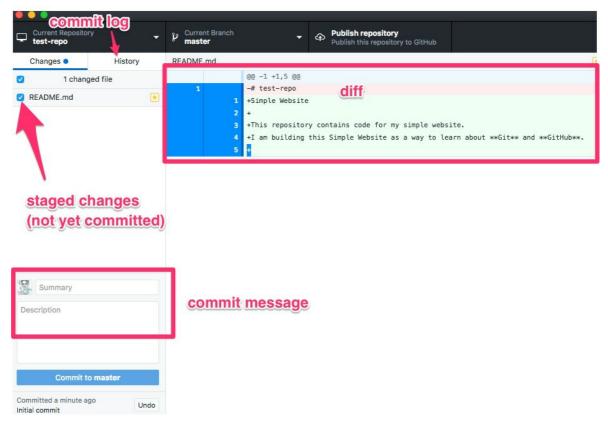
1. Add the following to the file called README.md:

```
# My Simple Website

This repository contains code for my simple website.

I am building this Simple Website as a way to learn about **Git** and **GitHub**.
```

and commit it with the commit message "add documentation in the README file"



2. create a new file called index.html

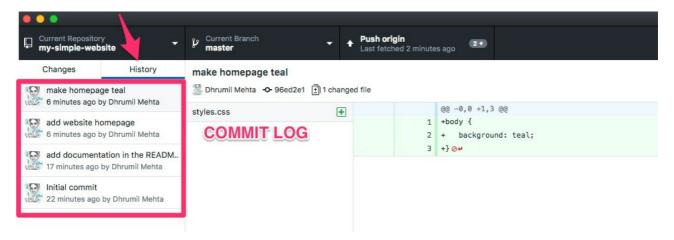
and commit it with the commit message "add website homepage"

3. create a new file called styles.css

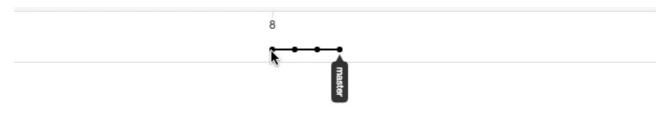
```
body {
    background: teal;
}
```

and commit it with the commit message "make homepage teal"

Step 3: Lets pause and view the history



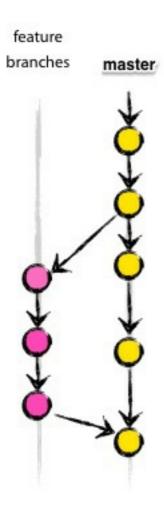
Right now the commit history is linear, as visualized in the network diagram below. Later when we learn about branching this won't be the case. Keep this in mind as we move forward to the next section.



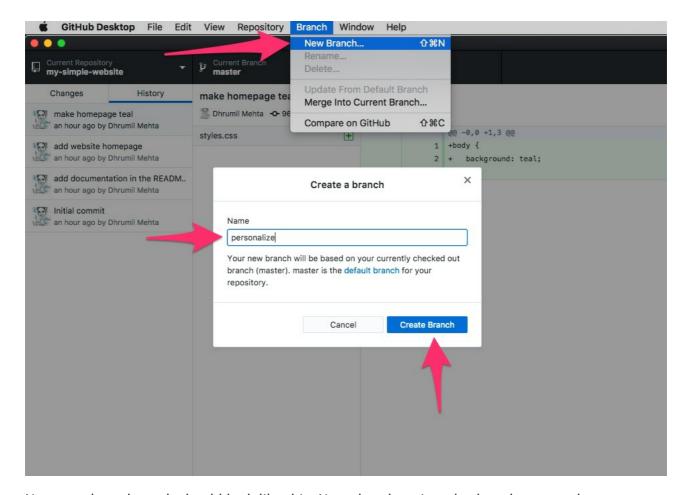
One More Thing: Branching!

Until now our commit history has been linear. However, sometimes in projects we want to try something new without losing the stable state which our project is in. At times like these, branching is most useful. Branching is another tool that really helps you to be fearless with your changes. It creates a new paralell version of your project where you can make changes and not worry about breaking the project. Once you're confident of those changes, and have decided you'd like to add them to your main project, you can merge the paralell branch back into the master branch of your project.

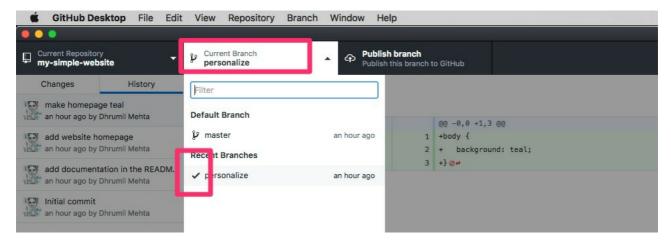
Remember, we're doing this with a website right now, but you can also follow the same workflow with your data, your analysis, your code, your images, or even your copy!



Step 4: Create a new branch called "personalize"

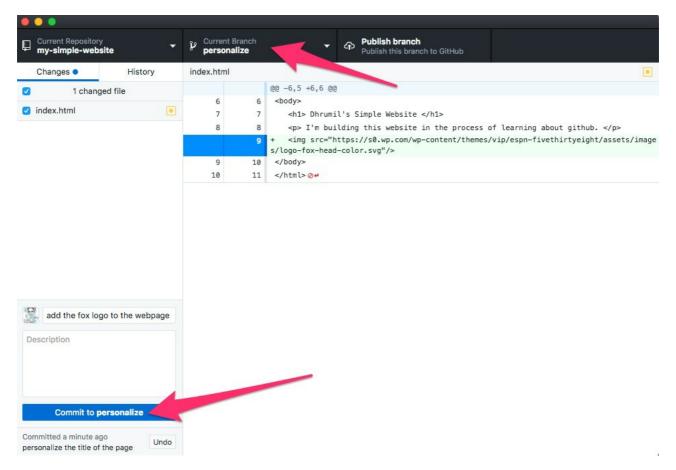


Now your branches tab should look like this. Note that there is a checkmark next to the "personalize" branch. That means you're now working on the "personalize" branch.



Step 5: Make some changes to personalize the webpage in the personalize **branch**

Note: as you follow the instructions in this step, make sure you're commiting your changes to the personalize branch. The commit button will indicate which branch you're commiting to (as shown below).



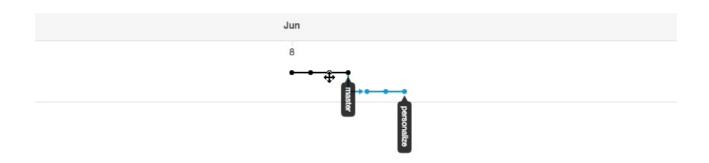
- 1. Change the background color to your favorite color and commit this change to the personalize branch. Don't forget to write a descriptive commit message describing the change.
- 2. Change the name of website from "Simple Website" to something like "Dhrumil's Simple Website" and commit this change to the personalize branch.
- 3. Add an image of your choice by dropping this code into the "body" of the webpage

```
<img src="https://s0.wp.com/wp-content/themes/vip/espn-
fivethirtyeight/assets/images/logo-fox-head-color.svg"/>
```

and commit this change to the personalize branch with a descriptive commit message.

Step 6: Lets Pause and Think about Branches

Now you have two parallel branches. master and personalize. The master branch contains the code for your simple website, and the personalize branch contains the feature where you personalize it. You have now started a non-linear workflow, and that is the beauty of git!

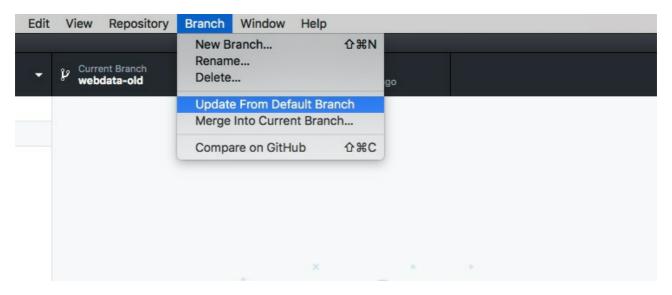


You can also have multiple branches working at once. For example, here is the network diagram of an active project (chartbuilder)

https://github.com/fivethirtyeight/chartbuilder-2/network

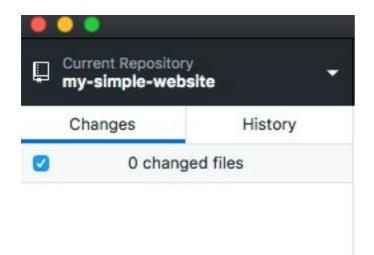
Particularly when the workflow is collaborative, different people may be working on different branches. This is why its important to always merge master into your branch before beginning the day's work. That way you can get the latest updates from the main stable branch and make sure the latest changes in the master branch of the project don't conflict with any work you're trying to do.

Right now we won't worry about it too much, but basically if you're working in a branch other than master you probably want to be hitting the "update from default branch" button shown below pretty often.

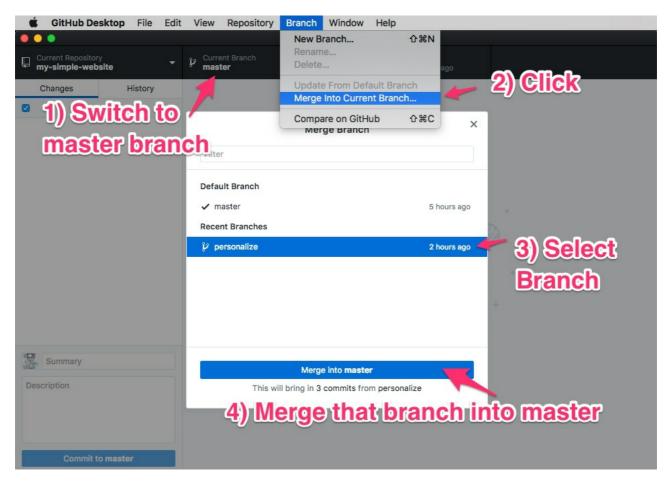


Step 7: Merge the personalize branch back into master

Make sure everyting is committed into the personalize branch and the staging area is empty. This means it should say 0 changed files as shown below. All of your commits should be in your commit history.



Then switch the branch to master and merge the personalize branch into the master branch.



Recap: The Branching Workflow

- 1. Create a new branch
- 2. Switch to the new branch
- 3. Regularly commit changes to the new branch
- 4. Regularly update from master branch as you work
- 5. When you're done, switch to master
- 6. Merge the new branch into master
- 7. Delete the new branch

Things we did not go over

- Merge Conflicts if two branches you are trying to merge contain changes made to the same line of code, you will have what is called a "merge conflict". In a case like this, git will show you both changes in a file, and you will have to resolve the conflict by deciding what that file should look like before you complete the merge.
- .gitignore a hidden file that contains a list of files which your git repository will ignore. For example, we keep all of our passwords in a separate file and add it to the gitignore so that they don't get accidentally added to the repository.
- .git folder. A Hidden folder that stores all the files that manage this git repository. It contains the git history, each commit, and all the other metadata associated with this git repository.

Good rules of thumb

DO:

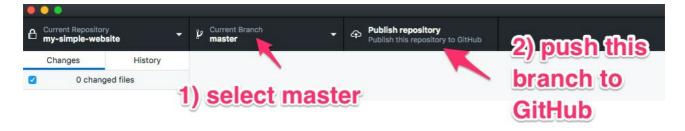
- 1. Commits are cheap, make them all the time!
- 2. Pull from GitHub regularly
- 3. Push to GitHub regularly
- 4. Create a branch for each "feature" or new discrete chunk of work that you're going to do.
- 5. Keep the master branch clean Don't a branch into master until you are confident that it is in its final form.
- 6. If you're concerned about messing up the history of a branch, create a new branch and work in there.
- 7. Don't Worry! Everything is reversible. The whole point of Git is that you can go back to any point in time. You can go back to any commit on any branch at any time.

DON'T

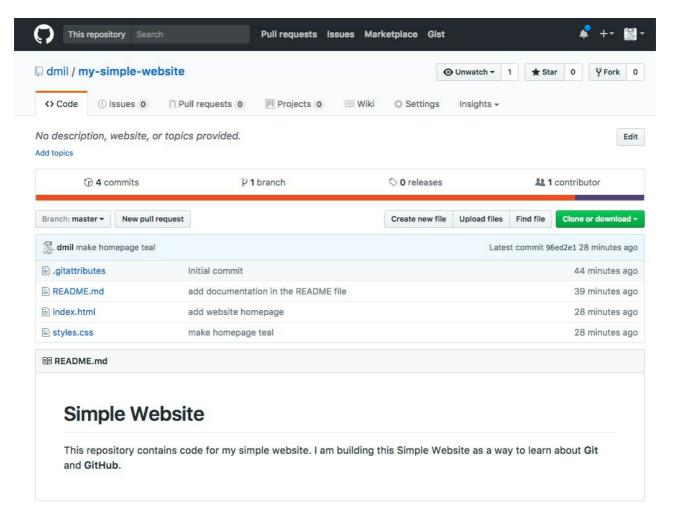
- 1. Commit passwords to your git repository (keep those uncommited)
- 2. Rewrite git history

Pushing to GitHub

Step 8: Push the master branch to github



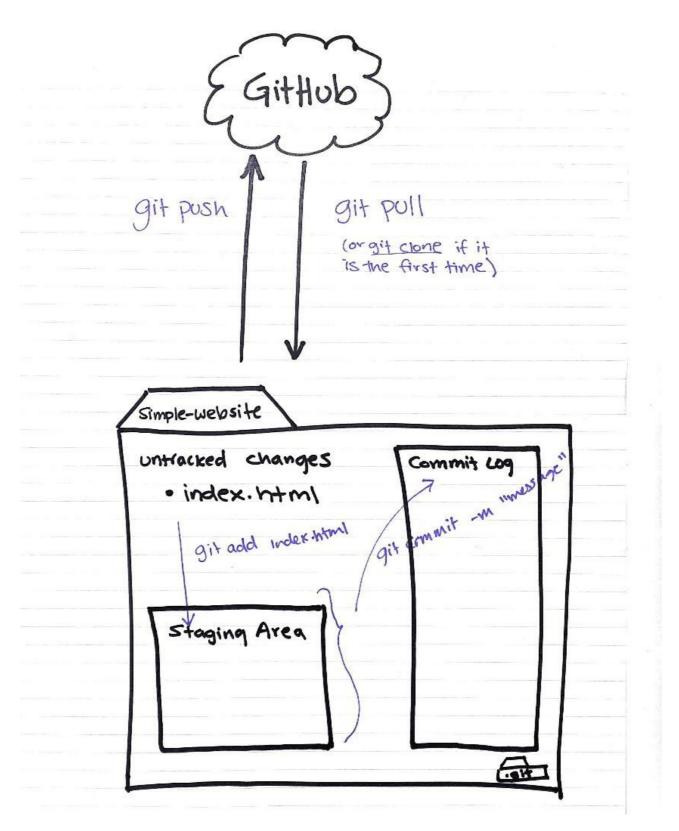
Lets view the repository on github now and explore how GitHub displays everything we have done.



One thing to take note of is that we only pushed the master branch to GitHub so it doesn't know about the personalize branch at all. Right now, the personalize branch exists locally on our computer, but it doesn't exist in GitHub.

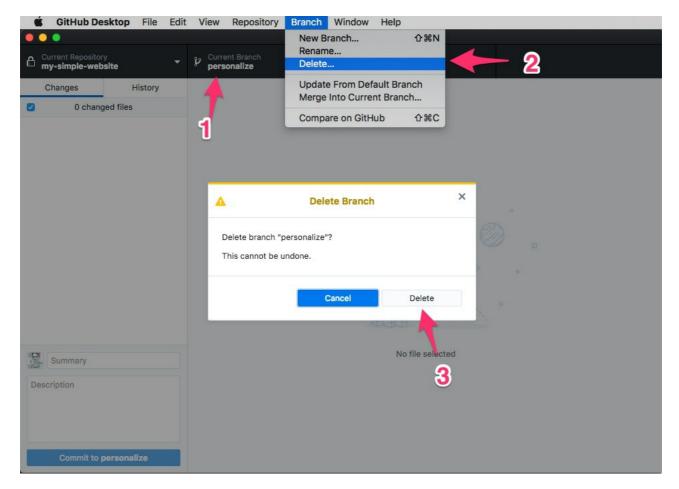
Diagram

Here is a diagram I once drew. You can ignore the text written in pen (those are terminal commands)



Step 9: Delete the personalize Branch locally

Finally lets delete the personalize branch on our local computer.



Step 10: Rejoice, then move onto the <u>next section about GitHub (github.md)</u>.
GitHub

Now that we've pushed our code to GitHub, lets explore the features that it adds.

- 1. Collaboration. This is HUGE! Github has a lot of great features to help you collaborate with your team.
- 2. Open Source. This is ALSO HUGE! Strangers can see your code and participate with you on your project. They can suggest fixes, point out errors, and start discussions. You can find other people's work, and make sure you're not duplicating something that already exists. Or you can interact with someone who has already worked on something similar to what you're trying to tackle.
- 3. Web Hosting! The GithubPages feature allows you to host a static website for free, right on GitHub.
- 4. A better visual interface. In the last lesson you learned how to merge branches locally. In this lesson we'll learn how to do the same on GitHub. Many of the functions you can perform locally are nicer to perform on GitHub's great web interface.

Lets Dive In!

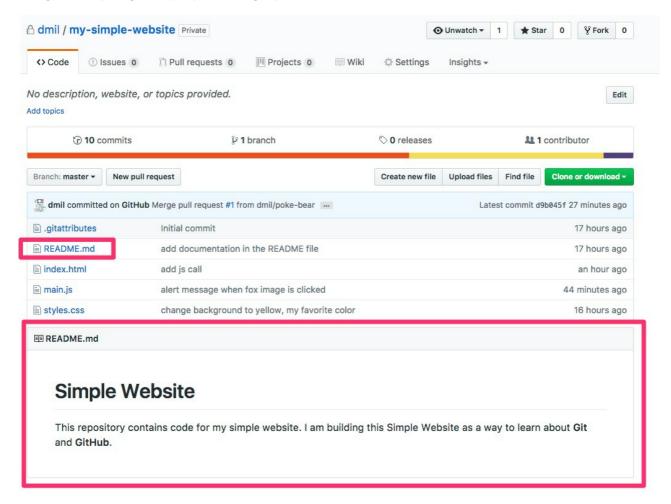
Remember, there are now two copies of your repository, your **local repository** which sits on your computer, and your **remote repository** which is on GitHub. Lets take a look a the remote repository that is on GitHub.

• https://github.com/dmil/my-simple-website

(Some of) GitHub's Features

The README and file

Github looks for a "readme" file and renders it as you're navigating through the file structure. This is a great way to guide people through your code.



Its particularly evident on our data repository, where the overall repository has a readme, but each folder also contains its own readme.

https://github.com/fivethirtyeight/data

Readme files are often given the .md extension, meaning they're written in a language called markdown that allows for nicer formatting. You can check out this markdown-cheet sheet (https://beegit.com/markdown-cheat-sheet) if you want to see how formatting works, but you can also save a readme files as plain text. Github will also detect .txt files, or you can just write plain text inside your .md file.

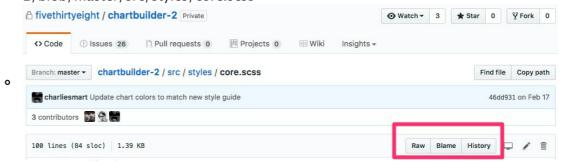
Commit log

Commit Log

• https://github.com/dmil/my-simple-website/commits/master

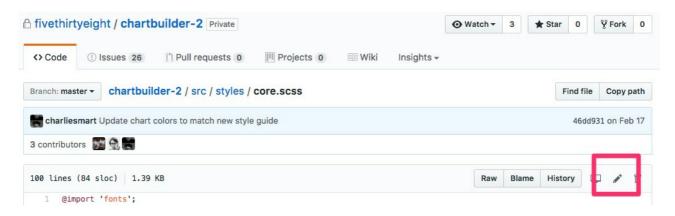
History, Raw, and Blame for any file

- File
- https://github.com/fivethirtyeight/chartbuilder-2/blob/master/src/styles/core.scss

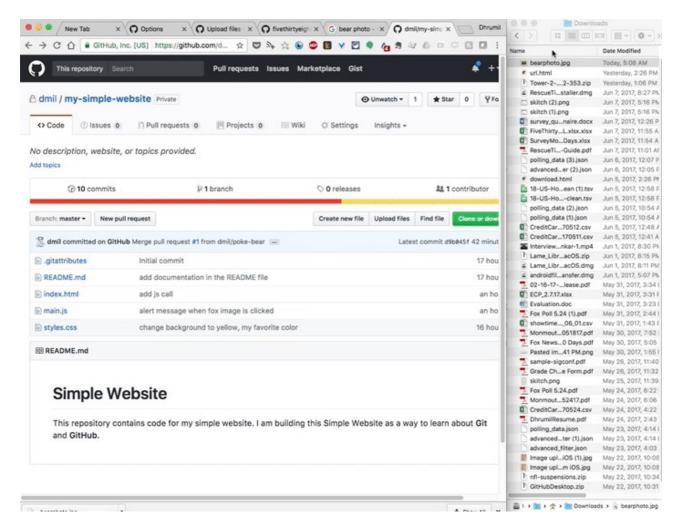


- History
 - https://github.com/fivethirtyeight/chartbuilder-2/commits/master/src/styles/core.scss
- Blame
 - https://github.com/fivethirtyeight/chartbuilder-2/blame/master/src/styles/core.scss

Editing files inside GitHub

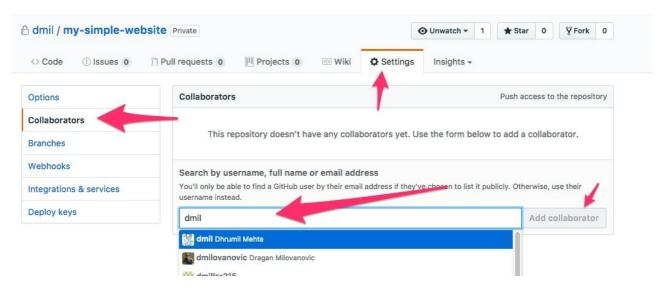


Drag and Drop



Collaboration

Add dmil (that's me!) as a collaborator. Now I can push to your repository. Collaborators can push to the repository without asking your permission, they have full read and write access.



If I wasn't a collaborator, I could still work with you on an open source project through a process called forking where I can make a copy of your repository in my GitHub account, make changes, and request that you merge them back into your project. We will discuss forking more in depth later.

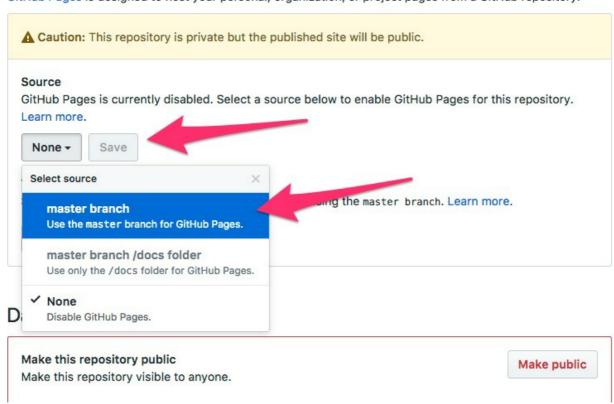
Serving up Websites!

GitHub is also great for serving up static websites. Right now, you have the code for your website on GitHub, but its not being served up anywhere. GitHub is only storing the code. Luckily, if your code happens to be a website, GitHub can also host it for you through a feature called "GitHub Pages".

Simply go to the "settings" menu, scroll down to "GitHub Pages", and select "master branch"

GitHub Pages

GitHub Pages is designed to host your personal, organization, or project pages from a GitHub repository.



Whatever is in your master branch on GitHub should now appear at

http://your-username.github.io/repository-name

in my case it is http://dmil.github.io/my-simple-website (http://dmil.github.io/my-simple-website)

Pull Requests

In the previous tutorial we merged branches locally on our computer. This is, however, not ideal when working on projects with other people. The best practice is to issue pull requests on GitHub.

A **pull request** is a request to merge one branch into another branch. Right now our repository only has one branch, so we cannot issue a pull request.

https://github.com/dmil/my-simple-website/branches

Lets demonstrate how branches are merged by creating a new branch

Step 1: Create a new branch LOCALLY called poke-fox

1. Pick an image of a fox from the internet and replace the image on your site with this new fox image. I'm going with this one, the URL is below.

https://s0.wp.com/wp-content/themes/vip/espn-fivethirtyeight/assets/images/logo-fox-head-color.svg (https://s0.wp.com/wp-content/themes/vip/espn-fivethirtyeight/assets/images/logo-fox-head-color.svg)



Commit this change with a descriptive commit message like "change image to fox"

2. Add this code in a file called main.js

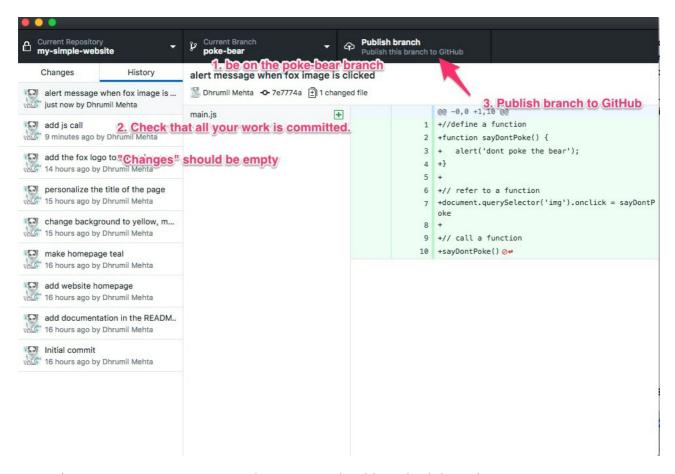
```
//define a function
function sayDontPoke() {
    alert('dont poke the fox');
}

// refer to a function
document.querySelector('img').onclick = sayDontPoke

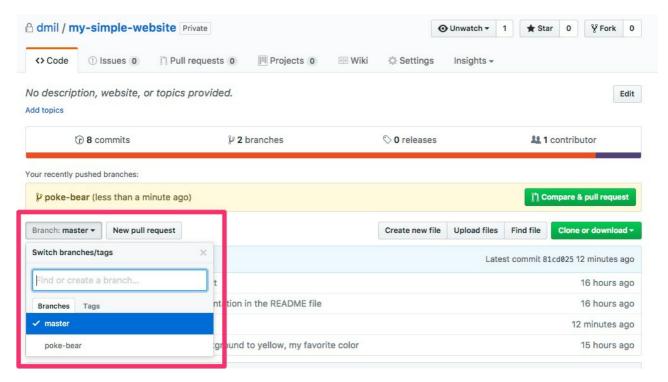
// call a function
sayDontPoke()
```

Commit this change with a descriptive commit message like "alert message when fox image is clicked"

Step 2: Push this new branch to GitHub (don't merge it locally!)

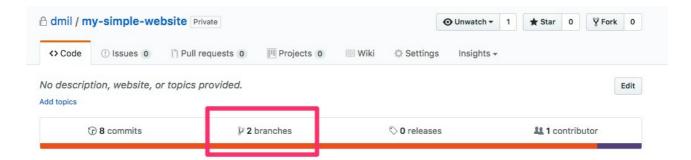


Now when you naviate to your GitHub repo, you should see both branches

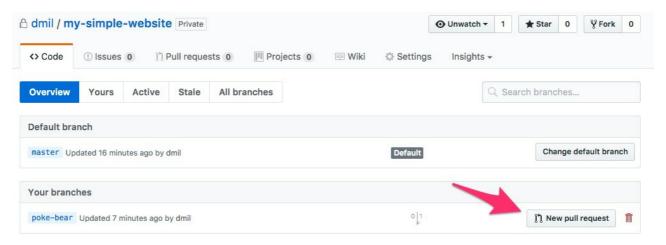


Step 3: Issue a pull-request from the poke-fox branch to the master branch

Navigate to the repository on GitHub, then click on the navigation bar where it says "2 branches" as shown below.

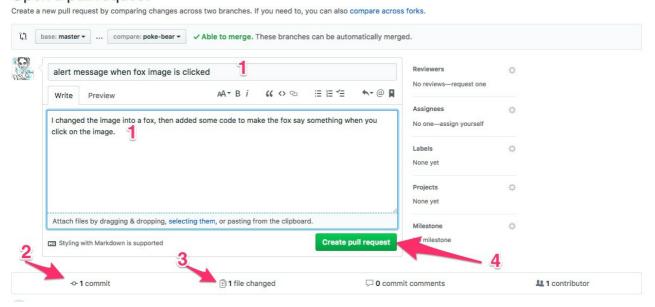


That should bring you to this screen where you can view all of your branches and issue a pull request back.



Then you will arrive at this screen

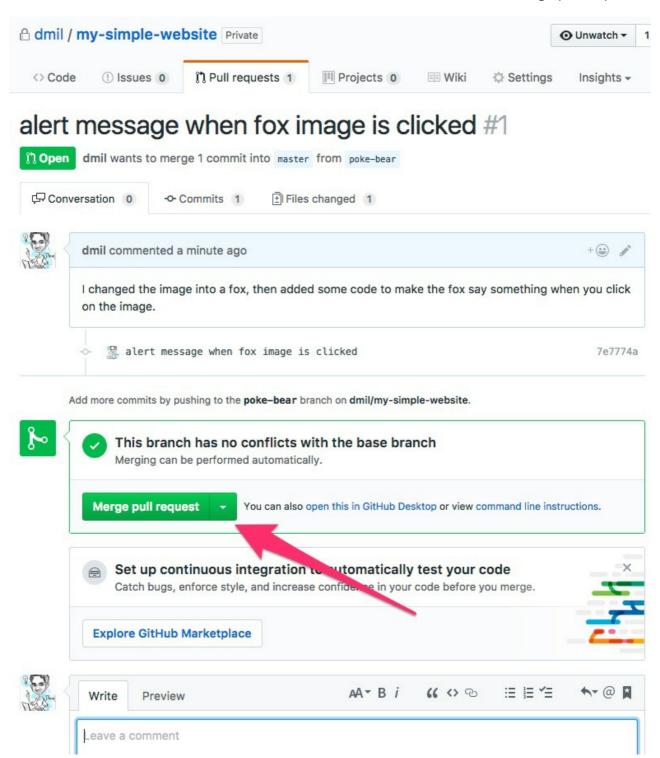




- 1. Add a descriptive message
- 2. look at all the commits that are different on this branch from master
- 3. review which files where changed
- 4. "Create pull request"

Step 4: Merge this pull request into your master branch

Normally, when working collaboratively, this is the phase where discussions begin. Other collaborators will review what you intend to merge in, and then when you have agreed to add this new code/text/data/etc to the master branch, someone on the team can hit "Merge pull request".

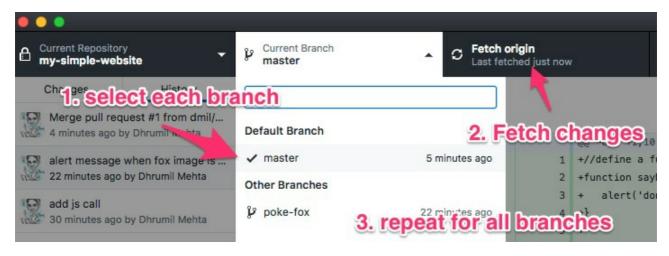


Once you're done with that, you can delete the branch!

alert message when fox image is clicked #1 l Merged dmil merged 1 commit into master from poke-bear a minute ago Conversation 0 -O- Commits 1 Files changed 1 dmil commented 6 minutes ago I changed the image into a fox, then added some code to make the fox say something when you click on the image. 🙎 alert message when fox image is clicked 7e7774a Marged commit d9b045f into master a minute ago Revert Pull request successfully merged and closed Delete branch You're all set-the poke-bear branch can be safely deleted.

Step 5: Fetch the remote changes (changes that happened in GitHub) onto your local computer.

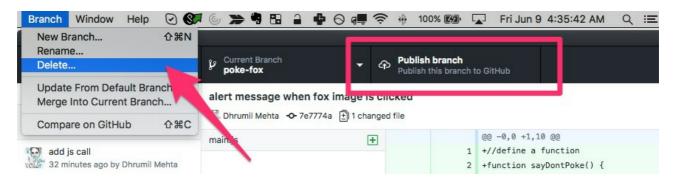
The merging of poke-fox into master happened on GitHub, however, your local machine still doesn't know about these changes. Also, if you were working on a project with someone else, your local computer would also not know about the changes your collaborators have made to the project either. Therefore, we have to go back to our local computer and fetch the new changes on each branch.



You'll notice when you do this for the poke-fox branch (as shown in the image below), the fetch button changes to "Publish this branch to GitHub".

Step 6: Delete local branches you aren't using

Since we have deleted the branch poke-fox branch on github, it now exists on our local computer, but doesn't exist on github. I like to clean up my local computer whenever I can to remove branches I'm no longer using. You can delete the poke-fox branch as shown in the image below.



Recap: The GitHub Collaborative Workflow

images/Presentation2.pptx (images/Presentation2.pptx)

- 1. Open your local GitHub for Mac app to the repository you're working in
- 2. Pull the latest master from GitHub
- 3. Switch to the feature-branch you intend to work on
- 4. Pull the latest of feature-branch from GitHub
- 5. work then commit, work then commit, work then commit ...
- 6. Push the feature-branch to GitHub
- 7. Issue a Pull Request on GitHub from the feature-branch to master
- 8. Merge the Pull Request into master on GitHub
- 9. Delete the remotefeature-branch on GitHub
- 10. Pull master locally back to your computer
- 11. Delete feature-branch locally

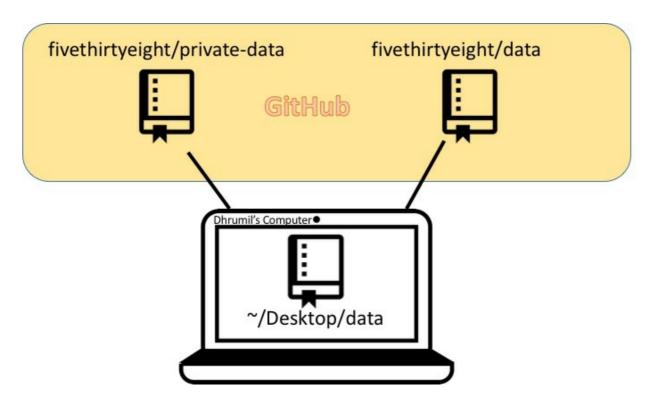
Alternate workflow (for yourself)

- 1. Do whatever you want locally and don't make changes directly on GitHub
- 2. Keep pushing all branches to GitHub at regular intervals

Our Data Repo Setup

The private and public data repos are now both forks of the same repository. Below are instructions on setup and adding new data.

This means I have on my computer one repository locally. However it has two **remote repositories** on GitHub, one private and one public. Each remote repository has its own branches.



Process for Publishing Data

- 1. Writers submit data via email
- 2. Create a new-dataset branch on the private-data remote repository and send that in the email where data is filed.
- 3. Discuss the data and README in the email thread with the author of the peice and the editors, make edits as needed inside the new-dataset branch. Then issue a pull request back to the master branch of private-data.
- 4. Review and merge pull request back into the master branch of private-data and delete the branch.
- 5. Review the private repo (https://github.com/fivethirtyeight/private-data). If everything looks correct, pull the master branch of the fivethirtyeight/private-data remote repository to my local computer and then push it up to the public (https://github.com/fivethirtyeight/data) fivethirtyeight/data.

Note: In this setup, the private-data repo will have many branches, however we only ever push the master branch to the public data repository.

Additionally, the private repo is always ahead of the public repo. Never add directly to the public repo (or if you do make sure to push that change back to the private repo).

Open Source (and forking)

Branching vs Forking

- **Branching** is a feature of Git, you've used branching already
- Forking is a feature of GitHub
 - A fork is a personal copy of another user's repository that lives on your account.
 Forks allow you to freely make changes to a project without affecting the original.

Forks remain attached to the original, allowing you to submit a pull request to the original's author to update with your changes. You can also keep your fork up to date by pulling in updates from the original. – <u>GitHub Glossary</u> (https://help.github.com/articles/github-glossary/)

- When you fork a repository, you get all of the branches the other person posted on GitHub
- Pull requests however, don't acknowledge forks since they are a feature of GitHub and not Git

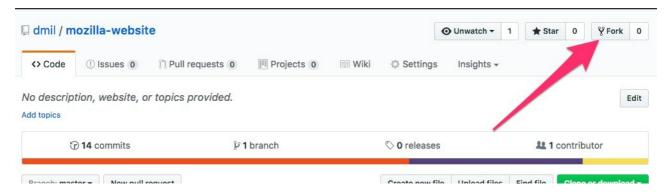
Step 1: Fork a copy of my mozilla-website repository into your own account!

This

https://github.com/dmil/mozilla-website

will fork to

https://github.com/your-username/mozilla-website



If you want to see the site rendered in your GitHub pages, go to Settings > GitHub Pages and select the "master" branch to render the page from.

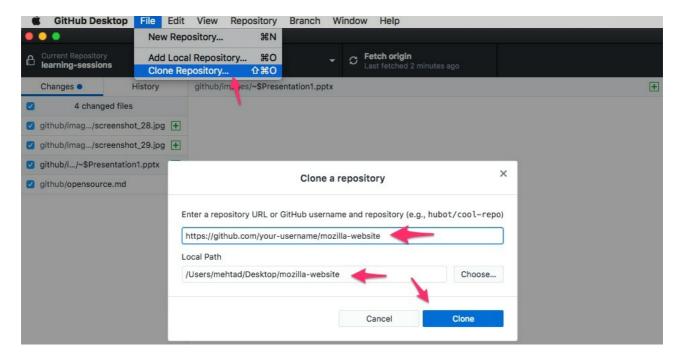
Step 2: Make ONE change!

Make Changes on GitHub

The short way to do this is to just make the changes directly in the GitHub web editor in the your-username/mozilla-website repository's master branch.

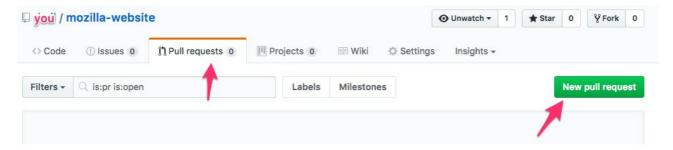
Optional (make changes locally instead)

If you want to get some more practice with GitHub though, you can clone the repository locally onto your Desktop. Make the changes, commit them, and then push the new commits from your **local** master branch to your **remote** master branch in GitHub.



Step 3: Issue a pull request back to my repository

Issue a pull request back from the master branch of the your-username/mozilla-website to the master branch of dmil/mozilla-website



Step 4: Wait for me to approve the pull request and see the change on my site.

compare

http://dmil.github.io/mozilla-website

with

http://your-username.github.io/mozilla-website

Step 5: Woohoo! You just collaborated open-source.

Open source collaboration is great for:

- Not duplicating work
- Collaborating accross organizations
- Interacting with people sometimes making an issue or a pull request can lead to friendship (or sources or collaborators)
- Reader feedback
- Collective debugging (https://github.com/themarshallproject/klaxon/issues/107), finding

- critical <u>errors (https://github.com/fivethirtyeight/data/pull/54)</u> faster (often also leads to better security and better data quality).
- <u>Building upon (https://twitter.com/ascheink/status/783394500710457344)</u> someone else's project
- Feuding (https://github.com/jashkenas/underscore/issues/2182)
- <u>Philosophical (https://www.gnu.org/philosophy/shouldbefree.en.html)</u> <u>Reasons (https://www.gnu.org/philosophy/open-source-misses-the-point.en.html)</u>
- Being nerdy (https://github.com/fivethirtyeight/data/pull/63)?

Additional Resources

Git, for things other than code

- Auditing system for changes on a file
- · For collaboratively editing a text document
- For drafting government web design standards! (https://github.com/18F/web-design-standards)
- Open <u>comment period</u> (https://github.com/whitehouse/source-code-policy/issues?
 g=is%3Aissue+is%3Aclosed) for policy
- <u>Drafting (https://github.com/twitter/innovators-patent-agreement)</u> and <u>collaborating on (https://github.com/twitter/innovators-patent-agreement/issues)</u> legal documents
- Open journalsim showcase
 - https://github.com/showcases/open-journalism
- Github for Government
 - https://government.github.com/
 - https://government.github.com/community/

Further Reading

- Understanding Git Conceptually
 - https://www.sbf5.com/~cduan/technical/git/
- Reference Guides to Git Commands
 - https://git-scm.com/docs
- Git Screwup Guide
 - http://ohshitgit.com/
- Git/Github Cheat Sheets
 - https://training.github.com/kit/downloads/github-git-cheat-sheet.pdf
 - http://ndpsoftware.com/git-cheatsheet.html
- Licensing Open Source Code
 - http://choosealicense.com/
 - https://help.github.com/articles/open-source-licensing/

Learn to use Git from the Command Line

- Interactive Tutorial
 - https://try.github.io
- Basic Git Commands
 - http://www.teaching-materials.org/git/slides.html
 - http://rogerdudler.github.io/git-guide/

Tools from my previous trainings/classes

- http://slides.com/dhrumilmehta/how-to-tell-a-story-with-data-tools-of-the-trade-2#/4/21
- https://github.com/dmil/hks-coursework/blob/master/gitreference.md
- Dhrumil in video form
 - https://www.youtube.com/watch?v=O4Zc8DJ9MdQ