



Power BI Template Configuration Guide

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Protected by U.S patents 6,640,217; 6,708,188; 6,745,210; 7,457,833; 7,469,269; 7,496,614; 8,407,227

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Introduction

This repository contains the following Power BI files or documents for Bocada.

- [Readme.md](#)
- Bocada_PowerBI_Templates_Guide.pdf
- Bocada reports templates:
 - Bocada_Backup_Duration_Trends_Last_7days
 - Bocada_Backup_Healt_Last_15Days
 - Bocada_Backup_Healt_Trends_Last_7Days
 - Bocada_Backup_Trends_Last_7Days
 - Bocada_Backups_Error_Trends_Last_7Days
 - Bocada_DataDomain_MTree_Trends_Last_7Days
 - Bocada_DataDomain_Utilization_Last_7Days
 - Bocada_DataDomain_UtilizationTrends_Last_7Days
 - Bocada_Restore_Health_Last7Days
 - Bocada_Storage_Trends_Last_7Days
 - Bocada_Store_Once_Dedup_Trends_Last_7Days
 - Bocada_Store_Once_Utilization_Trends_Last_7Days
 - Bocada_VAST_Utilization_Last_7Days
 - Bocada_VAST_Utilization_Trends_Last_7Days

Commented [LT1]: What repository? The guide should reference what is being described and/or the location of the repository.

Commented [LT2]: What is included in the Readme.txt? There is an explanation after the colon in the next bullet point so we should explain why this .txt file is relevant

Requirements

- Bocada version 22.3.12 or newer.
- Syncing of Power BI online service to the Bocada Database to refresh the dataset.

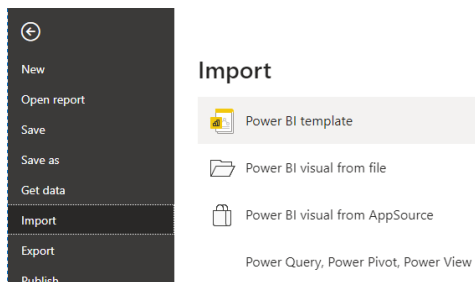
Adding Bocada Template

Step 1: Select template

Open Power BI desktop.

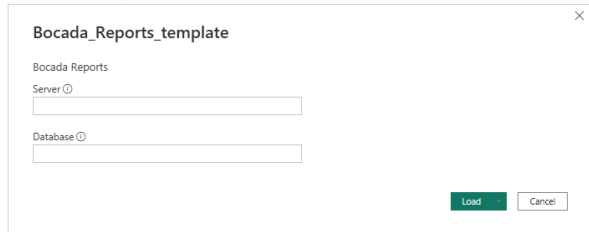
From the File Menu, select Import Template. Then select the file downloaded with extension “pbit”

Commented [LT3]: This presumes the file was downloaded. How will users know to download the file from GitHub?



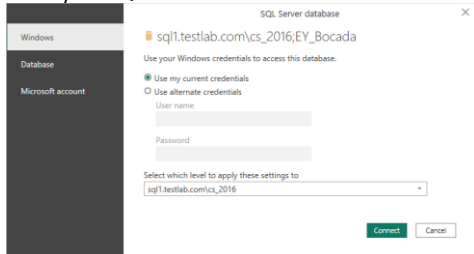
Step 2: Data source settings

Enter the SQL Server Name and the Bocada database name. Click Load.



Step 3: SQL Credentials

Enter your SQL Server Database credentials and click on Connect.



Step 4: Review available reports

After the data is loaded, you'll see all the reports available for Power BI.

Backup Page:

- Backup Health
- Backup Health Trends
- Backup Trends
- Backup Duration Trends
- Backup Error Trends
- Restore Health

Storage Page:

- Storage Trends

Data Domain Page:

- Data Domain Utilization
- Data Domain Utilization Trends
- Data Domain MTree Trends

Store Once Page:

- Store Once Utilization
- Store Once Dedup Trends

Vast Page:

- VAST Utilization
- VAST Utilization Trends

Step 5: Customize Reports

Modify and save the reports as .pbix file.

Step 6: Publish Reports

Publish the reports online in the Power BI Service. When the reports are published, Power BI will create the following dataset

Commented [LT4]: Are directions needed on how to do this? Will users know what this means.

- Remember to add a schedule to your dataset to refresh the data in our Power BI instance.

Publish Bocada Power BI Reports

Click on Publish to reports online in the Power BI Service.

Commented [LT5]: You might need some more explanation here. Where in Power BI is this? Is this intuitive to the user?

When the reports are published, Power BI will create the following dataset



Bocada Reports

Dataset

IMPORTANT: Remember to schedule a dataset refresh to have current data available in your Power BI instance.

Technical Support

For technical support or a copy of our standard support agreement, please contact us.

E-mail: support@bocada.com

Support Portal: <http://www.bocada.com/support/>

Phone: +1-425-898-2400