

ORIX Corporation At A Glance



Built on a Strong Foundation

Founded in 1964, ORIX Corporation is a publicly traded, international financial services company headquartered in Tokyo with over 33,000 employees globally.

Global Reach

- Operating in 37 countries and regions
- More than 2,000 locations world wide
- Ranked 265 on 2016 Forbes Global 2000 world's largest publicly listed corporations



Publicly Traded

- Listed on the Tokyo (8591) and New York (NYSE: IX) Stock Exchanges
- Approximately \$18.7B market cap as of March 2016

Business Scale

- Over \$90 billion in assets: Japan 75%; Asia Pacific and Middle East 10%; Asia, Oceania, Europe 6%; and United States 9%
- Approximately \$300 billion in assets under management

Rated

- Long term debt credit rating of A- by Standard and Poor's and Baa1 by Moody's

www.orix.co.jp/grp/en

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JAPAN OPERATIONS

Corporate Financial Services

- Lending
- Leasing
- Fee businesses

Maintenance Leasing

- Automobile leasing and rentals
- Car sharing
- Precision measuring equipment rentals

Real Estate

- Commercial and residential real estate development
- Hotel, golf course, and other facility operation
- Senior housing development and management
- REIT asset management
- Real estate investment and advisory services

Investment and Operations

- Environment and energy-related business
- Principal investment
- Loan servicing (asset recovery)
- Concession business

Retail

- Life insurance
- Banking
- Consumer finance

OVERSEAS OPERATIONS

ORIX USA Corporation

- Bond investments
- Investment banking
- Real estate-related operations
- Asset management
- Advisory services
- Leveraged finance
- Private equity and fund investing
- Municipal and infrastructure
- Venture capital
- Energy
- Healthcare and life sciences

Asia, Oceania and Europe

- Leasing/finance
- Ship and aircraft-related operations
- Principal investment
- Asset management

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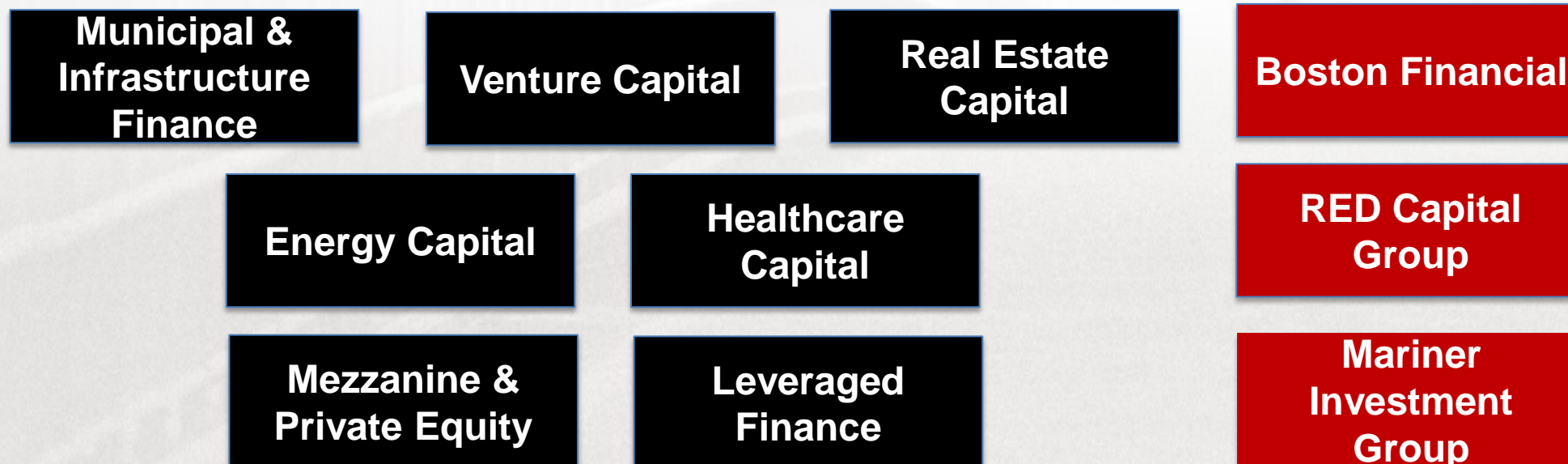
ORIX USA At A Glance



Innovative Capital Solutions

Established in 1981, ORIX USA provides innovative capital solutions for clients seeking to take advantage of immediate and long-range market opportunities that can transform their business and propel them to the next level. With more than 600 employees spanning 20 offices across the U.S. and South America, ORIX USA and its family of companies hold \$6 billion of assets and manage an additional \$29 billion.

ORIX USA Family of Businesses



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