



# SAM Functional Data Dictionary

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# **1 Introduction**

## **1.1 Identification**

This document contains a high-level view of the System for Award Management (SAM) Data Dictionary and directs the reader to various other documents for a more detailed picture of the data elements found within SAM.

## **1.2 System Overview**

The System for Award Management (SAM) integrated the Contract Opportunities, Assistance Listings, Entity Information, Contract Data, Wage Determination, Entity Reporting and Federal Hierarchy. Combining these legacy systems streamlined business processes, eliminated data redundancies, and improved regulatory compliance.

The current SAM is the first phase of an overall modernization effort to unify the government-wide award management systems. If you have the proper roles in SAM, you can register to do business with the U.S. government, update or renew your entity registration, check the status of an entity registration, manage exclusion records, manage user roles, search for entity registration and exclusion records, and use entity registration and exclusion data.

This data dictionary addresses the data elements associated with the business processes required to manage an entity's Core Data, Assertions, Representations and Certifications, Points of Contact, and the management of Exclusion records.

## **1.3 Document Organization**

This Data Dictionary provides overall listing and descriptions of all SAM data fields at a high level. Using this document allows you to view the characteristics of data elements and what each is used for. This document includes SAM field definitions and characteristics. The field lengths are the application-limited input lengths. The corresponding extract output lengths may be larger to accommodate migrated data.

## 2 SAM Field Definitions

**Field Name: 820s Request Flag**

**Type:** Drop-Down

**Length:** N/A

**Definition:** The flag that indicates whether the entity wants to receive Remittance Advice Notices (820s) through the Value-Added Network (VAN) provider. The user selects “Yes” or “No”.

**Field Name: ABA Routing Number**

**Type:** Numeric

**Length:** 9

**Definition:** The routing transit number assigned by the American Banker's Association (ABA) for a U.S. financial institution. In SAM, this number must be the Electronic Funds Transfer (EFT) ABA Routing Number, not the Wire Transfer ABA number.

**Field Name: Account Number**

**Type:** Alphanumeric

**Length:** 20

**Definition:** The U.S. financial institution account number at which the entity receives EFT payments.

**Field Name: Account Type**

**Type:** Drop-Down

**Length:** N/A

**Definition:** The entity's financial account type. The user selects “Checking” or “Savings”.

**Field Name: Accounting Station**

**Type:** Alphanumeric

**Length:** 6

**Definition:** For U.S. government entities, the Accounting Station (Fiscal Station Number) is a six-digit number that identifies the activity which is responsible for performing the official accounting and reporting for the funds.

**Field Name: ACH Email**

**Type:** Alphanumeric

**Length:** 80

**Definition:** A contact email address for the Automated Clearing House (ACH) Coordinator at the entity's U.S. financial institution.

**Field Name: ACH Fax**

**Type:** Numeric

**Length:** 13

**Definition:** The fax number for the ACH Coordinator or Department at the entity's financial institution.

**Field Name: ACH Non-U.S. Phone****Type:** Numeric**Length:** 16**Definition:** The phone number for the ACH Coordinator or Department at the entity's financial institution if it is located outside of the U.S.**Field Name: ACH U.S. Phone****Type:** Numeric**Length:** 13**Definition:** The phone number for the ACH Coordinator or Department at the entity's financial institution if it is located in the U.S.**Field Name: Active Date****Type:** Date**Length:** 8**Definition:** The date the exclusion record became active. This may be different than the date the exclusion record was created.**Field Name: Additional Comments****Type:** Alphanumeric**Length:** 1,000**Definition:** Free-text field where the U.S. government official managing the exclusion record can add additional notes or a description regarding the exclusion. This field can be used for specific agency legislation citations.**Field Name: Address Line 1****Type:** Alphanumeric**Length:** 150**Definition:** The first line of an address. The following characters are not accepted:

; (Semi Colon)

[ (Left square bracket)

] (Right square bracket)

" (Double Quotes)

{ (Left Curly bracket)

} (Right Curly bracket)

! (Exclamation Point)

@ (at sign)

\$ (dollar sign)

^ (Caret)

\* (Asterisk)

= (Equal sign)

Consecutive instances of the following characters:

..

++

-- two dashes

"two single quotes

**Field Name: Address Line 2****Type:** Alphanumeric**Length:** 150**Definition:** The second line of an address. The following characters are not accepted:

; (Semi Colon)

[ (Left square bracket)

] (Right square bracket)

" (Double Quotes)

{ (Left Curly bracket)

} (Right Curly bracket)

! (Exclamation Point)

@ (at sign)

\$ (dollar sign)

^ (Caret)

\* (Asterisk)

= (Equal sign)

Consecutive instances of the following characters:

..

++

-- two dashes

" two single quotes

**Field Name: Address Type****Type:** Alpha**Length:** 20**Definition:** Indicates which address type is captured. Address Type codes include:

Code	Name
X5	Alternate Exclusion Address
X6	EVS Address
X7	DoDAAC Address
DM	Domestic Parent Address (Intermediate Parent)
GL	Ultimate Parent Address
HQ	Headquarters Parent Address (Intermediate Parent)
IR	Taxpayer Address
FE	Mailing Address
OA	Other Address
PA	Physical Address
X8	POC Address
B3	Previous Business Address
X9	Primary Exclusion Address
RI	Remittance Address

**Field Name: Agency Code****Type:** Numeric**Length:** 4

**Definition:** The U.S. Government Agency identifier aligned to the federal hierarchy. The agency codes were originally sourced from the Federal Procurement Data System (FPDS) and the NIST 800-87 listing.

**Field Name: Agency Location Code****Type:** Drop-Down**Length:** N/A

**Definition:** The Agency Location Code is used to identify accounting reports and documents prepared by or for agency accounting stations and disbursing offices, e.g. eight-digit agency accounting station code, four-digit disbursing office symbol, and three-digit Treasury disbursing center symbol. This eight-digit code corresponds to the registering office. The Agency Location Code is provided by the Treasury IPAC system. The user selects from a list of ALCs populated based on the Department Code selected.

**Field Name: Agency Parent****Type:** Alpha**Length:** 10

**Definition:** The name of the immediate parent of the excluding agency. This may be used to determine the Department under which the exclusion record falls.

**Field Name: Agency Type****Type:** Alphanumeric**Length:** 2

**Definition:** The agency business purpose type for U.S. Government entities who register for intra-governmental transactions (IGT). A Buyer is an entity that places an order with another agency and has the authority to obligate funds for that purchase. A Seller is considered any office that receives and accepts orders (generally in the form of Military Interdepartmental Purchase Requests or Inter-Agency Agreements) from another agency (not necessarily the office that actually fills the order). If the office both buys from, and sells to, other government agencies in IGTs (including reimbursable transactions and intra-agency transfers), they are a Buyer and Seller. The corresponding codes are:

Code	Name
1	Buyer
2	Seller
3	Buyer & Seller

**Field Name: Annual Revenue****Type:** Numeric**Length:** 15

**Definition:** The amount of revenue a U.S. Government entity received from IGTs for the previous fiscal year.

**Field Name: Architect-Engineer Responses****Type:** N/A**Length:** N/A

**Definition:** The Architect and Engineering Responses provided during the Representations & Certifications part of an entity registration are used to complete the Standard Form (SF) 330 Part II for architect-engineer contracts. A-E Responses only apply to entities who selected one or more of the relevant NAICS Codes (541310, 541320, 541330, 541360, 541370, 541410, and 541620). The elements associated with these responses are detailed in the Full User Guides found within SAM Help (Federal User Guide Section 4.5.3 and Non-Federal User Guide Section 4.4.3).

**Field Name: Attachment****Type:** Alphanumeric**Length:** 50

**Definition:** The pre-signed URL to access the attachment in R/Q page under Other Responsibility and Integrity Information.

**Field Name: Authorization Date****Type:** Date**Length:** 8

**Definition:** The effective date of an entity's EFT account authorization. The Authorization Date will be pre-filled by the system as the date a registration was created/updated. The Authorization Date must be present if an ABA Routing Number/financial institute was entered.

**Field Name: Average Annual Receipts****Type:** Numeric**Length:** 15

**Definition:** The average yearly receipts for the past three years for the location being registered rounded to the nearest dollar. This number must be less than or equal to the Total Receipts number.

**Field Name: Average Number of Employees****Type:** Numeric**Length:** 15

**Definition:** The number of worldwide employees for all affiliate, branches, etc. for an entity. Its value must be equal to or greater than the Location Number of Employees. Users must enter a value of 0 or greater.

**Field Name: Barrels Capacity****Type:** Numeric**Length:** 15

**Definition:** The number of Barrels per Day of Petroleum Refining if the entity selected NAICS Code 324110 as one of its NAICS offerings. This number will be compared against the SBA's small business size standard table to determine whether the company meets the small business concern threshold for this NAICS.

**Field Name: Bonding Level Type****Type:** Multi-Select**Length:** N/A

**Definition:** The type of bonding level selected by an entity including their registration on the Disaster Response Registry. Possible values for this field are:



**Field Name: Bonding Level Value****Type:** Numeric**Length:** 22**Definition:** The dollar value (per contract or aggregate) of a Service or Construction Bond. This is used in the Disaster Response Registry.

Code	Name
BL1	Construction Bonding Level, Per Contract (dollars)
BL2	Construction Bonding Level, Aggregate (dollars)
BL3	Service Bonding Level, Per Contract (dollars)
BL4	Service Bonding Level, Aggregate (dollars)

**Field Name: Bonding to Bid Flag****Type:** Drop-Down**Length:** N/A**Definition:** The flag that determines whether the entity requires bonding to bid on contracts. User selects “Yes” or “No”. This is used in the Disaster Response Registry.**Field Name: Business Start Date****Type:** Date**Length:** 8**Definition:** The date the entity was started or acquired. The format is MM/DD/YYYY (example: 01/01/1995) and must be today's date or earlier.**Field Name: Business Types****Type:** Alphanumeric**Length:** 2**Definition:** The different business types that can classify an entity. Some are set by external parties. Most are self-selected by the registrant.

The following are determined by SBA and cannot be selected by the registrant directly:		Name
Code		
A6		SBA Certified 8(a) Program Participant
JT		SBA Certified 8(a) Joint Venture
XX		SBA Certified HUBZone Small Business Concern

The following business type is set or reset by the AbilityOne Program and cannot be selected by the registrant directly:

Code	Name
A7	AbilityOne Non-Profit Agency

If the entity is a government agency, one of the following business types must be selected:

Code	Name
2R	U.S Federal Government
2F	U.S. State Government

12	U.S. Local Government
3I	Tribal Government
CY	Foreign Government

The remainder of the business types can be self-selected by the registrant:

Code	Name
20	Foreign Owned
1D	Small Agricultural Cooperative
LJ	Limited Liability Company
XS	Subchapter S Corporation
MF	Manufacturer of Goods
2X	For Profit Organization
A8	Non-Profit Organization
2U	Other Not For Profit Organization
HK	Community Development Corporation Owned Firm
A3	Labor Surplus Area Firm
A5	Veteran Owned Business
QF	Service-Disabled Veteran Owned Business
A2	Woman Owned Business
23	Minority Owned Business
FR	Asian-Pacific American Owned
QZ	Subcontinent Asian (Asian-Indian) American Owned
OY	Black American Owned
PI	Hispanic American Owned
NB	Native American Owned
1E	Indian Economic Enterprise
1S	Indian Small Business Economic Enterprise
27	Self Certified Small Disadvantaged Business
JX	Self Certified HUBZone Joint Venture
8E	Economically Disadvantaged Women-Owned Small Business
8C	Joint Venture Women-Owned Small Business
8D	Economically Disadvantaged Joint Venture Women-Owned Small Business
NG	Federal Agency
QW	Federally Funded Research and Development Center
C8	City
C7	County
ZR	Inter-municipal
MG	Local Government Owned

C6	Municipality
H6	School District
TW	Transit Authority
UD	Council of Governments
8B	Housing Authorities Public/Tribal
86	Interstate Entity
KM	Planning Commission
T4	Port Authority
H2	Community Development Corporation
6D	Domestic Shelter
M8	Educational Institution
G6	1862 Land Grant College
G7	1890 Land Grant College
G8	1994 Land Grant College
HB	Historically Black College or University
1A	Minority Institution
1R	Private University or College
ZW	School of Forestry
GW	Hispanic Servicing Institution
OH	State Controlled Institution of Higher Learning
HS	Tribal College
QU	Veterinary College
G3	Alaskan Native Servicing Institution
G5	Native Hawaiian Servicing Institution
BZ	Foundation
80	Hospital
FY	Veterinary Hospital
HQ	DOT Certified DBE
05	Alaskan Native Corporation Owned Firm
OW	American Indian Owned
XY	Indian Tribe (Federally Recognized)
8U	Native Hawaiian Organization Owned Firm
1B	Tribally Owned Firm
FO	Township
TR	Airport Authority
G9	Other Than One of the Proceeding

**Field Name: CAGE Code****Type:** Alphanumeric**Length:** 5

**Definition:** The Commercial And Government Entity (CAGE) Code is a five-character alphanumeric identifier assigned to entities located in the United States and its outlying areas by the Defense Logistics Agency (DLA) Commercial and Government Entity (CAGE) Program to identify a given facility or location of a commercial or government entity. All registrations in SAM go through the CAGE Code assignment/validation process after submission.

**Field Name: City****Type:** Alpha**Length:** 40

**Definition:** The name of the city in a given address type. The following characters are not accepted:

- ; (Semi Colon)
- [ (Left square bracket)
- ] (Right square bracket)
- " (Double Quotes)
- { (Left Curly bracket)
- } (Right Curly bracket)
- ! (Exclamation Point)
- @ (at sign)
- \$ (dollar sign)
- ^ (Caret)
- \* (Asterisk)
- = (Equal sign)

Consecutive instances of the following characters:

- ..
- ++
- two dashes
- " two single quotes

**Field Name: Classification Type****Type:** Drop-Down**Length:** N/A

**Definition:** Identifies the type of party that has been excluded. *Individual* is a person without a valid UEI. *Firm* is a company or organization with a valid UEI (includes sole proprietors who have obtained a UEI). *Special Entity Designation* is an organization or thing capable of bearing legal rights and responsibilities which does not have a UEI and is not an individual, firm, or vessel. *Vessel* is a mode of transportation capable of transport by water.

Code	Name
X1	Individual
X2	Firm
X3	Special Entity Designation
X4	Vessel

**Field Name: Company Division Name**

**Type:** Alpha

**Length:** 60

**Definition:** The Division Name, if the entity registering does business as a division or is part of a larger company, as provided by the entity in Core Data.

**Field Name: Company Division Number**

**Type:** Numeric

**Length:** 10

**Definition:** The Division Number, if the entity registering is identified by a number within their organization, as provided by the entity in Core Data.

**Field Name: Company Security Level**

**Type:** Drop-Down

**Length:** N/A

**Definition:** The facility security level for the entity registering as provided in Core Data. Possible Values for this field are:

Code	Name
90	Government Non-Classified
92	Government Confidential
93	Government Secret
94	Government Top Secret

**Field Name: Completion Date**

**Type:** Date

**Length:** 8

**Definition:** The date the contract was signed for which a Biopreferred Report is being submitted. This value is pre-populated from Federal Procurement Data System (FPDS).

**Field Name: Congressional District**

**Type:** Numeric

**Length:** 10

**Definition:** The Congressional District of an entity located in the U.S. or its outlying areas as calculated by the system based on the entity's physical address. While the Entity Congressional District is usually displayed as 2 characters, there may be instances where this can be updated to have STATE + 2-digit Entity Congressional District, for a total of 10 characters.

**Field Name: Contracting Agency**

**Type:** Alphanumeric

**Length:** 120

**Definition:** The specified federal agency for which the entity submitting a Biopreferred Report is providing services/products. This value is pre-populated from FPDS.

**Field Name: Contracting Department**

**Type:** Alphanumeric

**Length:** 120

**Definition:** The specified federal department for which the entity submitting a Biopreferred Report is providing services/products. This value is pre-populated from FPDS.

**Field Name: Contract Sign Date**

**Type:** Date

**Length:** 8

**Definition:** The date the Biopreferred Report Contract was signed. This value is pre-populated from FPDS.

**Field Name: Corporate URL**

**Type:** 200

**Length:** Alphanumeric

**Definition:** The entity's website Universal Resource Locator (URL) as provided by the entity in Core Data.

**Field Name: Correspondence Flag**

**Type:** Alpha

**Length:** 1

**Definition:** A field used by the predecessor system to SAM, this data is not collected in SAM and would only appear in records migrated from the Central Contractor Registration (CCR) database. This field was used to identify an entity's preferred correspondence type. Possible values for this field are:

Code		Name
	M	US Mail
	F	Fax
	E	Email

**Field Name: Country**

**Type:** Alpha

**Length:** 3

**Definition:** The country code representing where the entity is located. Codes adhere to the U.S. Government's Geographic Entity Name and Code (GENC) Profile of the ISO 3166 International Standard for country codes. SAM can also accommodate two-character country codes.

**Field Name: Country of Incorporation**

**Type:** Drop-Down

**Length:** N/A

**Definition:** The country code representing where the entity was incorporated. Codes adhere to the U.S. Government's Geographic Entity Name and Code (GENC) Profile of the ISO 3166 International Standard for country codes. SAM can also accommodate two-character country codes. Users select from a pre-defined list of countries.

**Field Name: Credit Card Usage**

**Type:** Drop-Down

**Length:** N/A

**Definition:** The field which indicates whether an entity is willing to be paid by Government credit card. User selects "Yes" to indicate that they will and "No" to indicate they will not.

**Field Name: Cross Reference****Type:** Alpha**Length:** 15**Definition:** Method for identifying linkage among exclusion records. Types of cross references include:

Code	Name
XR	Cross Reference
AK	AKA – Also Known As
DB	DBA – Doing Business As
NK	NKA – Now Known As
FK	FKA – Formerly Known As
PK	PKA – Previously Known As

**Field Name: DBA Name****Type:** Alphanumeric**Length:** 120**Definition:** The 'Doing Business As' name of the entity. This name must be different from the Legal Business Name. This field cannot be changed in SAM. It is part of the entity's record from EVS.**Field Name: Debt Subject to Offset Flag****Type:** Alpha**Length:** 1**Definition:** The indicator which shows whether the United States Treasury's Debt Management Services notified SAM that the entity represented by this UEI has a delinquent debt subject to collection under the Treasury Offset Program. Contracting officers may not use the governmentwide commercial purchase card to pay this entity for contracts/orders above the micro-purchase threshold as outlined in FAR 32.1108(b)(2). This flag set to Yes (Y) indicates that the registrant has been determined to have a delinquent obligation owed to the U. S. Federal Government as shown by records at the Department of the Treasury. No (N) means the Treasury Department found no delinquent obligation. A non-entry [-] indicates that this registrant has not yet been verified with Treasury. Foreign registrations are not verified.**Field Name: Department Codes****Type:** Drop-Down**Length:** N/A**Definition:** The two-character Department or Independent Agency code currently derived from the Treasury Index. The user selects from a pre-defined list.**Field Name: Description of Requirement****Type:** Alphanumeric**Length:** 4000**Definition:** The description of services and construction contract actions as entered in FPDS for contracts subject to BioPreferred reporting.

**Field Name: DFARS Response****Type:** N/A**Length:** N/A

**Definition:** The entity's responses to DFARS related questions provided during the Representations & Certifications part of the registration. The elements associated with these responses are detailed in the Full User Guides found within SAM Help (Federal User Guide Section 4.5.3 and Non-Federal User Guide Section 4.4.3).

**Field Name: Disaster Response Flag****Type:** Drop-Down**Length:** N/A

**Definition:** The indicator which shows the entity provided Disaster Response Information to be part of the Disaster Response Registry. Contractors on the Disaster Response Registry are willing to provide debris removal, distribution of supplies, reconstruction, and other disaster or emergency relief supplies and/or services. Users select either "Yes" or "No".

**Field Name: Disbursing Office Symbol****Type:** Drop-Down**Length:** N/A

**Definition:** The unique symbol assigned by the Treasury Intra-governmental Payment and Collection (IPAC) system for the office disbursing funds. The disbursing office has a relationship to the agency location code. Users select from a pre-defined list of values.

**Field Name: Disposition****Type:** Drop-Down**Length:** N/A

**Definition:** The short description of the proceeding disposition selected from a drop-down list entered by the entity if they report Proceeding Details in Core Data. The possible values for this field are either Conviction/Finding of Fault or Other acknowledgment of fault.

**Field Name: DODAAC****Type:** Alphanumeric**Length:** 9

**Definition:** The Department of Defense Activity Address Code (DODAAC) for non-civilian government entities (DoD). This is filled with the letters "DOD" followed by the entity's six-digit assigned DoDAAC.

**Field Name: DODAAC Legal Business Name****Type:** Alphanumeric**Length:** 120

**Definition:** The legal business name of the DoD entity associated with the DoDAAC record.

**Field Name: Dollar Amount Spent****Type:** Numeric**Length:** 20

**Definition:** The entity-reported Dollar Amount expended in any given BioPreferred product category during the Federal Government fiscal year (October 1 – September 30).



**Field Name: Entity EFT Indicator****Type:** Alphanumeric**Length:** 4

**Definition:** The Entity EFT Indicator is an entity-selected Electronic Funds Transfer (EFT) Identifier used to distinguish more than one remittance location for payment. An entity can only provide an Entity EFT Indicator if they provide an additional set of EFT information. If the entity does not need to provide additional EFT information, the registration will show a value of null. CAGE Codes are assigned at the Entity EFT Indicator level.

**Field Name: EDI Information Question****Type:** Drop-Down**Length:** N/A

**Definition:** This is the flag that determines whether the entity wants to enter Electronic Data Interchange (EDI) Information in the Assertions section of the entity registration. Users select either “Yes” or “No”.

**Field Name: EDI VAN Provider****Type:** Alphanumeric**Length:** 20

**Definition:** The Value-Added Network (VAN) Provider supporting the entity’s EDI exchange.

**Field Name: EFT Waiver****Type:** Alpha**Length:** 1

**Definition:** The EFT Waiver Flag indicates whether EFT information for a U.S. financial institution is required for the entity. Values are Y for Yes and N for No.

**Field Name: Email****Type:** Alphanumeric**Length:** 80

**Definition:** The email address for the entity-provided point of contact.

**Field Name: Entity Structure****Type:** Drop-Down**Length:** N/A

**Definition:** The structure of the entity as defined by the IRS. Users select from a pre-defined list. Possible values for this field are:

Code	Name
2J	Sole Proprietorship
2K	Partnership or Limited Liability Partnership
2L	Corporate Entity (Not Tax Exempt)
8H	Corporate Entity (Tax Exempt)
2A	U.S. Government Entity
CY	Country - Foreign Government
X6	International Organization

ZZ	Other
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**Field Name: EVS Monitoring Address Line 1**

**Type:** Alphanumeric

**Length:** 150

**Definition:** The first line of the address as provided by the EVS monitoring service.

**Field Name: EVS Monitoring Address Line 2**

**Type:** Alphanumeric

**Length:** 150

**Definition:** The second line of the address as provided by the EVS monitoring service.

**Field Name: EVS Monitoring City**

**Type:** Alpha

**Length:** 35

**Definition:** The name of the city in which the entity is located as provided by the EVS monitoring service.

**Field Name: EVS Monitoring Legal Business Name**

**Type:** Alphanumeric

**Length:** 130

**Definition:** The legal business name provided for the entity by the EVS monitoring service.

**Field Name: EVS Monitoring Country Code**

**Type:** Numeric

**Length:** 3

**Definition:** The country code in which the entity is located as provided by the EVS monitoring service.

**Field Name: EVS Monitoring DBA**

**Type:** Alpha

**Length:** 120

**Definition:** The Doing Business As (DBA) name of the entity provided by the EVS monitoring service.

**Field Name: EVS Monitoring Last Updated**

**Type:** Date

**Length:** 8

**Definition:** The date the EVS monitoring service was last updated for the entity.

**Field Name: EVS Monitoring State or Province**

**Type:** Alphanumeric

**Length:** 50

**Definition:** The state or province code in which the entity is located as provided by the EVS monitoring service.

**Field Name: EVS Monitoring Status**

**Type:** Numeric

**Length:** 1

**Definition:** The indicator which shows whether EVS monitoring is turned on for the entity. Values are 0 for No and 1 for Yes.

**Field Name: EVS Monitoring Zip Code**

**Type:** Numeric

**Length:** 10

**Definition:** The U.S. ZIP Code, or international Postal Code, associated with the address as provided by the EVS monitoring service.

**Field Name: EVS Out of Business Indicator**

**Type:** Numeric

**Length:** 1

**Definition:** The status code which indicates EVS has information the entity is either out of business or has had a period of inactivity uncharacteristic to the industry. Values are 0 for No and 1 for Yes.

**Field Name: Excluding Agency**

**Type:** Alpha

**Length:** 120

**Definition:** The name of the federal agency which created and manages the exclusion record.

**Field Name: Exclusion Program**

**Type:** Alpha

**Length:** 15

**Definition:** The program in which an exclusion record is classified. New records will automatically default to Reciprocal.

Code	Name
RE	Reciprocal
NP	Non-Procurement
PR	Procurement

**Field Name: Exclusion Status Flag**

**Type:** Alpha

**Length:** 1

**Definition:** This flag indicates whether an entity, as identified by the UEI registered, has an exclusion record. If this flag is set to Yes, the registrant has an exclusion record. A value of No indicates this registrant's UEI does not have an exclusion record in SAM. Values are N for No and Y for Yes.

**Field Name: Exclusion Type**

**Type:** Drop-Down

**Length:** N/A

**Definition:** One of four categories under which an exclusion is created. Each Exclusion Type has standard language for the Nature (Cause) and Effect. Users should read the language carefully to understand the impact of the exclusion.

Code	Name
IP	Ineligible (Proceedings Pending)

IC	Ineligible (Proceedings Completed)
PR	Prohibition/Restriction
VE	Voluntary Exclusion

**Field Name: Executive Compensation Question 1**

**Type:** Drop-Down

**Length:** N/A

**Definition:** This field will store a "yes" or "no" response to the first Executive Compensation screening question which reads, "In your business or organization's preceding completed fiscal year, did your business or organization (the legal entity to which this specific SAM record, represented by a UEI, belongs) receive both of the following: 1. 80 percent or more of your annual gross revenue in U.S. federal contracts, subcontracts, loans, grants, subgrants, and/or cooperative agreements, and 2. \$25,000,000 or more in annual gross revenues from U.S. federal contracts, subcontracts, loans, grants, subgrants, and/or cooperative agreements?" Users select "Yes" or "No".

**Field Name: Executive Compensation Question 2**

**Type:** Drop-Down

**Length:** N/A

**Definition:** This field will store a "yes" or "no" response to the second Executive Compensation screening question which is conditional based upon the entity's response to the first question. The second question reads "Does the public have access to information about the compensation of the senior executives in your business or organization (the legal entity to which this specific SAM record, represented by a UEI, belongs) through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a), 780(d)) or section 6104 of the Internal Revenue Code of 1986?" Users select "Yes" or "No".

**Field Name: Executive First Name**

**Type:** Alphanumeric

**Length:** 35

**Definition:** The first name of one of the five most highly compensated executives in a registered entity including parent organizations, all branches, and all affiliates worldwide. Executives are considered officers, managing partners, or any other employees in management positions.

**Field Name: Executive Middle Initial**

**Type:** Alphanumeric

**Length:** 1

**Definition:** The middle initial of one of the five most highly compensated executives in a registered entity including parent organizations, all branches, and all affiliates worldwide. Executives are considered officers, managing partners, or any other employees in management positions.

**Field Name: Executive Last Name**

**Type:** Alphanumeric

**Length:** 35

**Definition:** The last name of one of the five most highly compensated executives in a registered entity including parent organizations, all branches, and all affiliates worldwide. Executives are considered officers, managing partners, or any other employees in management positions.

**Field Name: Executive Title****Type:** Alphanumeric**Length:** 20

**Definition:** The position title of one of the five most highly compensated executives in a registered entity including parent organizations, all branches, and all affiliates worldwide. Executives are considered officers, managing partners, or any other employees in management positions.

**Field Name: Expiration Date****Type:** Date**Length:** 8

**Definition:** A system-generated date representing when an entity's registration expires. The expiration date will automatically update when the registration, or changes made to the registration, become active. The expiration date is set 365 days from when the user submits an update to their entity's information, except for updates only made to points of contact (POC Only) which do not reset the expiration date. If the registrant has not updated their Entity Management information at least once in the past 365 days, the registration becomes inactive.

**Field Name: Extension****Type:** Numeric**Length:** 16

**Definition:** The phone number extension of the Point of Contact (POC) within an entity management registration if they are located in the U.S.

**Field Name: FAR Response****Type:** N/A**Length:** N/A

**Definition:** The entity's responses to FAR-related questions provided during the Representations & Certifications part of the registration. The elements associated with these responses are detailed in the Full User Guides found within SAM Help (Federal User Guide Section 4.5.3 and Non-Federal User Guide Section 4.4.3).

**Field Name: Fax****Type:** Numeric**Length:** 13

**Definition:** The fax number for the Point of Contact (POC) within an entity management registration.

**Field Name: Financial Assistance Certifications****Type:** Radio Button**Length:** N/A

**Definition:** The indicator which shows if the entity wishes to apply for a Federal financial assistance project or program, or if the entity is currently the recipient of funding under any Federal financial assistance project or program. Users select either "Yes" or "No".

**Field Name: Financial Institute****Type:** Alphanumeric**Length:** 30

**Definition:** The name of an entity's bank or other financial institution. This name is tied to the ABA routing number and will be pre-populated after the ABA routing number is entered.

**Field Name: First Name****Type:** Alphanumeric**Length:** 60**Definition:** The first name for the Point of Contact (POC) within an entity management registration.**Field Name: Fiscal Year End Close Date****Type:** Date**Length:** 5**Definition:** The date the entity's accounting period closes. When entering the information on the web site, you must enter as MM/DD.**Field Name: Foreign Province****Type:** Alpha**Length:** 50**Description:** The foreign province in which the POC is located. This field is mandatory only for Canadian addresses.**Field Name: Functional Group Identifier****Type:** Alphanumeric**Length:** 15**Definition:** The Functional Group (GS02) Identifier for those entities providing EDI information in the Assertions section of the registration.**Field Name: Geographic Area Served: County****Type:** Drop-Down**Length:** N/A**Definition:** The code for the county within a state used to designate an area served in the Disaster Response Registry. Users select from a pre-defined list based on the State selected.**Field Name: Geographic Area Served: Metropolitan Statistical Area****Type:** Drop-Down**Length:** N/A**Definition:** The name of the Metropolitan Statistical Area that may span county or state borders and is used in the Disaster Response Registry to designate an area served. Users select from a pre-defined list based on the State and County selected.**Field Name: Geographic Area Served: State****Type:** Drop-Down**Length:** N/A**Definition:** The state selected by an entity when designating an area served in the Disaster Response Registry.

**Field Name: Geographic Area Served: Type****Type:** Alpha**Length:** 3**Definition:** The name of the type of geographic area served for the Disaster Response Registry.

The possible values for this field are:

Code	Name
MSA	Metropolitan Statistical Area
CTY	County
STA	State
ANY	Any

**Field Name: Highest Employee Security Level****Type:** Drop-Down**Length:** N/A**Definition:** The top level of security clearance for employees in an entity. Possible Values for this field are:

Code	Name
90	Government Non-Classified
92	Government Confidential
93	Government Secret
94	Government Top Secret

**Field Name: Highest Level Owner Status****Type:** Radio Button**Length:** N/A**Definition:** The indicator which shows if the entity stated it is has an Immediate Owner which is owned or controlled by another entity in accordance with the FAR Subpart 4.18 definitions. Users select either “Yes” or “No”.**Field Name: Highest Level Owner Location****Type:** Radio Button**Length:** N/A**Definition:** The indicator showing if the Highest-Level Owner is not located in the U.S. and its outlying areas. Users select either “Yes” or “No”.**Field Name: Highest Level Owner CAGE Code****Type:** Alphanumeric**Length:** 5**Definition:** The CAGE Code selected by the entity which represents their Highest-Level Owner located in the U.S. and its outlying areas.**Field Name: Highest Level Owner NCAGE Code****Type:** Alphanumeric**Length:** 5**Definition:** The NCAGE Code selected by the entity which represents their Highest-Level Owner located outside U.S. and its outlying areas.

**Field Name: Highest Owner Legal Business Name**

**Type:** Alphanumeric

**Length:** 120

**Definition:** Legal Business Name of Highest Level Owner

**Field Name: Immediate Owner Legal Business Name**

**Type:** Alphanumeric

**Length:** 120

**Definition:** Legal Business Name of Immediate Owner

**Field Name: Immediate Owner Status**

**Type:** Radio Button

**Length:** N/A

**Definition:** The indicator which shows if the entity stated it has an Owner in accordance with the FAR Subpart 4.18 definitions. Users select either “Yes” or “No”.

**Field Name: Immediate Owner Location**

**Type:** Radio Button

**Length:** N/A

**Definition:** The indicator showing if the Immediate Owner is in the U.S. and its outlying areas. Users select either “Yes” or “No”.

**Field Name: Immediate Owner CAGE Code**

**Type:** Alphanumeric

**Length:** 5

**Definition:** The CAGE Code selected by the entity which represents their Immediate Owner located in the side U.S. and its outlying areas.

**Field Name: Immediate Owner NCAGE Code**

**Type:** Alphanumeric

**Length:** 5

**Definition:** The NCAGE Code selected by the entity which represents their Immediate Owner not located in the side U.S. and its outlying areas.

**Field Name: Indefinite Indicator**

**Type:** Radio Button

**Length:** N/A

**Definition:** This field will store a Yes or No response to indicate if an exclusion record is marked as Indefinite, i.e. no termination date is set.

**Field Name: Individual First Name**

**Type:** Alpha

**Length:** 50

**Definition:** The first name of an individual with an exclusion record.

**Field Name: Individual Last Name**

**Type:** Alpha

**Length:** 35



**Definition:** The last name of an individual with an exclusion record.

**Field Name:** Individual Middle Name

**Type:** Alpha

**Length:** 50

**Definition:** The middle name of an individual with an exclusion record.

**Field Name:** Individual Prefix

**Type:** Alpha

**Length:** 25

**Definition:** The prefix of an individual with an exclusion record.

**Field Name:** Individual SSN

**Type:** Numeric

**Length:** 9

**Definition:** The Social Security Number (SSN) of an individual with an exclusion record.

**Field Name:** Individual Suffix

**Type:** Alpha

**Length:** 25

**Definition:** The suffix of an individual with an exclusion record.

**Field Name:** Initial Registration Date

**Type:** Date

**Length:** 8

**Definition:** The date the entity initially registered to do businesses with the U.S. government entity registration was submitted. This date can precede the SAM go-live date of July 2012 if the entity was registered in the prior Central Contractor Registration system. This date will not change.

**Field Name:** Instrument

**Type:** Drop-Down

**Length:** N/A

**Definition:** The type of proceedings instrument entered by the entity in the proceeding details. The values are U.S. Federal issued contract, U.S. Federal issued grant / assistance instrument, State issued contract, and State issued grant.

**Field Name:** Instrument Number

**Type:** Numeric

**Length:** 50

**Definition:** The official number of the proceeding as assigned by proceedings instrument.

**Field Name:** ISA Identifier

**Type:** Alphanumeric

**Length:** 15

**Definition:** The Interchange Sender (ISA) Identifier specific to Electronic Data Interchange (EDI) information. It cannot be longer than fifteen characters. It is an alphanumeric value that does not include dashes, spaces, or special characters.

**Field Name: ISA Qualifier****Type:** Alphanumeric**Length:** 2**Definition:** The Interchange Sender (ISA) Qualifier specific to Electronic Data Interchange (EDI) information.**Field Name: Last Name****Type:** Alpha**Length:** 35**Definition:** The last name of the Point of Contact within an entity management registration.**Field Name: Legal Business Name****Type:** Alphanumeric**Length:** 120**Definition:** The Legal Business Name of the entity as validated by EVS. Note: It cannot contain the following special characters: "", å, å, ø, Å This field cannot be changed in SAM.**Field Name: Location Employees****Type:** Numeric**Length:** 15**Definition:** The one-year average number of employees at the location being registered. This is an optional field, but if completed, must be less than or equal to the Worldwide Number of Employees provided in Goods and Services.**Field Name: Lockbox Number****Type:** Numeric**Length:** 20**Definition:** The lockbox number assigned by the entity's financial institution if the one is used by the entity to receive payment.**Field Name: Megawatt Hours****Type:** Numeric**Length:** 15**Definition:** The number showing total Megawatt Hours (MWH) for the preceding fiscal year of all affiliates of an entity registrant using one of the following NAICS codes: 221111, 221112, 221113, 221119, 221121, 221122. This value is used to calculate the Small Business size status by industry.**Field Name: Merchant ID 1****Type:** Numeric**Length:** 128**Definition:** The number assigned to an entity by the bank that processes their credit card receipts. The Merchant ID Number is similar to a routing number. This field is for Government Use Only.**Field Name: Merchant ID 2****Type:** Numeric**Length:** 128**Definition:** This is an alternate ID to Merchant ID 1 and is used if the registering entity has two routing numbers (uses both banks). This field is for Government Use Only.

**Field Name: Middle Initial****Type:** Alpha**Length:** 3**Definition:** The middle initial of the Point of Contact within an entity management registration.**Field Name: Modification Date****Type:** Date**Length:** 8**Definition:** The date received from FPDS representing the last date the contract was modified for the Total Contract Value.**Field Name: Modification Number****Type:** Alphanumeric**Length:** 25**Definition:** The placeholder number received from FPDS to signify the amount of times the contract was modified.**Field Name: NAICS Code****Type:** Numeric**Length:** 6**Definition:** The North American Industrial Classification System (NAICS) Code(s). Effective October 1, 2017, SAM uses the 2017 revision of the NAICS.**Field Name: NAICS Exception****Type:** Alphanumeric**Length:** 4**Definition:** The associated NAICS size standard exception data from the Small Business Administration (SBA). This includes the NAICS exception number and description.**Field Name: Name of Individual Executing Consent****Type:** Alpha**Length:** 60**Definition:** The name of the individual providing the authorization for the entity Taxpayer Name and Taxpayer Identification Number (TIN) to be sent to the IRS for validation. This person must have legal authority to execute this consent in accordance with 26 CFR section 301.6103(c)-1(e)(4). For example, if the taxpayer is a legal entity, such as a corporation, any officer of the entity with authority under applicable State law to legally bind the entity may execute a consent to disclosure.**Field Name: NCAGE Code****Type:** Alphanumeric**Length:** 5**Definition:** CAGE Codes for foreign entities used internationally as part of the NATO Codification System (NCS) are called NCAGE Codes. NCAGE Codes are assigned by a member of the North Atlantic Treaty Organization (NATO) or by the NATO Support and Procurement Agency (NSPA). DLA's CAGE Program records and maintains NCAGE Codes in the CAGE master file. All entities not located in the U.S. and its outlying areas must provide an NCAGE Code when they register.

**Field Name: Non-US Phone****Type:** Numeric**Length:** 16**Definition:** The phone number of the Point of Contact for an entity management registration if they are located outside of the U.S.**Field Name: No Public Display Flag****Type:** Checkbox**Length:** N/A**Definition:** The field indicates whether an entity has chosen to opt-out of their registration being displayed in SAM public search results. Opting out may result in a reduction in Federal Government business opportunities, and subcontractors who choose this option will not be visible to prime contractors. Entities that have opted out will be removed only from the SAM public search but will still be visible to users with For Official Use Only (FOUO) data access and will be provided in accordance with Freedom of Information Act (FOIA) requests.**Field Name: NPI****Type:** Numeric**Length:** 10**Definition:** The NPI (National Provider Identifier) is a unique identification number for covered health care providers. It is an optional field for exclusion records.**Field Name: Organization Name****Type:** Alphanumeric**Length:** 200**Definition:** The name of an excluded entity that falls under one of the following Classification Types: Special Entity Designation or Vessel.**Field Name: PIID****Type:** Alphanumeric**Length:** 50**Definition:** The Procurement Instrument Identifier (PIID) is used to identify solicitation and contract actions in designated support and reporting systems (*e.g.*, Federal Procurement Data System, Past Performance Information Retrieval System), in accordance with regulations, applicable authorities, and agency policies and procedures.**Field Name: Place of Performance City****Type:** Alphanumeric**Length:** 100**Definition:** City where the BioPreferred report is detailing USDA information.**Field Name: Place of Performance Country****Type:** Alphanumeric**Length:** 100**Definition:** Country where the BioPreferred report is detailing USDA information.**Field Name: Place of Performance County****Type:** Alphanumeric**Length:** 100**Definition:** County where the BioPreferred report is detailing USDA information.

**Field Name: Place of Performance State/Province****Type:** Alphanumeric**Length:** 2**Definition:** State or Province where the BioPreferred report is detailing USDA information.**Field Name: Place of Performance ZIP****Type:** Alphanumeric**Length:** 10**Definition:** U.S. ZIP Code, or international Postal Code, associated with the Place of Performance address pre-populated by the system in a BioPreferred Report.**Field Name: POC Notes****Type:** Alpha**Length:** 1000**Definition:** Additional notes or comments of a Point of Contact for an entity management registration.**Field Name: POC Title****Type:** Alpha**Length:** 50**Definition:** The title of the Point of Contact for an entity management registration.**Field Name: POC Type****Type:** Drop-Down**Length:** N/A**Definition:** The type of Point of Contact identified for an entity management registration. Users select from a pre-defined list of values based on the entity type. Possible values for this field are:

Code	Name
EP	Eliminations POC
AP	Accounts Payable POC
SL	Sales POC
AR	Accounts Receivable POC
EA	EDI POC
EB	Electronic Business POC
E2	Electronic Business Alternate POC
GB	Government Business POC
GA	Government Business Alternate POC
PC	Party Performing Certification POC
PP	Past Performance POC
P2	Past Performance Alternate POC
PR	Proceedings POC
PA	Proceedings Alternate POC
SP	Sole Proprietorship POC

**Field Name: Predecessor Details Status**

**Type:** Radio Button

**Length:** N/A

**Definition:** The indicator which shows if the entity stated it is a successor to a predecessor that held a Federal contract or grant within the last three years. Users select either “Yes” or “No”.

**Field Name: Predecessor 1 CAGE Code or NCAGE Code**

**Type:** Alphanumeric

**Length:** 5

**Definition:** The CAGE Code or NCAGE Code for the most recent predecessor reported by the entity.

**Field Name: Predecessor 2 CAGE Code or NCAGE Code**

**Type:** Alphanumeric

**Length:** 5

**Definition:** The CAGE Code or NCAGE Code for the second most recent predecessor reported by the entity.

**Field Name: Predecessor 3 CAGE Code or NCAGE Code**

**Type:** Alphanumeric

**Length:** 5

**Definition:** The CAGE Code or NCAGE Code for the third most recent predecessor reported by the entity.

**Field Name: Predecessor Legal Business Name**

**Type:** Alphanumeric

**Length:** 120

**Definition:** Legal Business Name of Prior Entity

**Field Name: Previous Business Name**

**Type:** Alphanumeric

**Length:** 120

**Definition:** The previous legal business name of the entity as supplied by EVS.

**Field Name: Primary NAICS Flag**

**Type:** Alphanumeric

**Length:** 1

**Definition:** The indicator showing the NAICS Code selected by the entity as their primary NAICS. For many programs, SBA requires a firm be “small” in its primary industry in accordance with SBA’s size standards for that industry.

**Field Name: Prior UEI**

**Type:** Alphanumeric

**Length:** 12

**Definition:** Any prior UEI (Unique Entity Identifier) for an entity.

**Field Name: Proceeding Date**

**Type:** Date

**Length:** 8

**Definition:** The date of the entity's proceeding.

**Field Name: Proceeding Description****Type:** Alpha**Length:** 4000**Definition:** A description of the proceeding entered by the user.**Field Name: Proceeding Question 1****Type:** Drop-Down**Length:** N/A

**Definition:** This field will store a "yes" or "no" response to the first Proceedings Screening question which reads, "Is there a Federal solicitation on which your business or organization, as represented by the UEI on this specific SAM record, is bidding that contains the FAR provision 52.209-7, or has your business or organization, as represented by the UEI on this specific SAM record, been awarded a Federal contract or assistance award that contains the award term and condition described in 2 C.F.R. 200 Appendix XII?" Users select "Yes" or "No".

**Field Name: Proceeding Question 2****Type:** Drop-Down**Length:** N/A

**Definition:** This field will store a "yes" or "no" response to the second Proceedings Screening question which reads, "Does your business or organization, as represented by the UEI on this specific SAM record, have current active Federal contracts and/or grants with total value (including any exercised/unexercised options) greater than \$10,000,000?" Users select "Yes" or "No".

**Field Name: Proceeding Question 3****Type:** Drop-Down**Length:** N/A

**Definition:** This field will store a "yes" or "no" response to the third Proceedings Screening question which reads, "Within the last five years, has the business or organization, as represented by the UEI on this specific SAM record, and/or any of its principles, in connection with the award to or performance by the business or organization of a Federal contract or grant, been the subject of a Federal or State: 1. Criminal proceeding resulting in a conviction or other acknowledgement of fault; 2. Civil proceeding resulting in a find of fault with a monetary fine, penalty, reimbursement, restitution, and/or damages greater than \$5,000, or other acknowledgement of fault; and/or 3. Administrative proceeding resulting in a finding of fault with either a monetary fine or penalty greater than \$5,000 or reimbursement, restitution, or damages greater than \$100,000, or another acknowledgement of fault?" Users select "Yes" or "No".

**Field Name: Proceeding State****Type:** Drop-Down**Length:** N/A**Definition:** The state where the entity's reported proceeding occurred.

**Field Name: Proceeding Type****Type:** Drop-Down**Length:** N/A**Definition:** This is the type of proceeding. Users select from a pre-defined list of values. The possible values for this field are:

Code	Name
CR	Criminal
CV	Civil
AD	Administrative

**Field Name: ProcurementID or FederalAssistanceID Type:****Type:** Text**Length:** 50**Definition:** This field describes whether the record has Contract Data ID or a Grant ID**Field Name: Product****Type:** Alphanumeric**Length:** 4000**Definition:** A description of the specific product used under the USDA category for BioPreferred reporting.**Field Name: Province****Type:** Alpha**Length:** 50**Definition:** The province in which a non-U.S. entity is located.**Field Name: PSC****Type:** Alphanumeric**Length:** 50**Definition:** The descriptive short name for the selected Product Service Code (PSC).**Field Name: PSC Code Type:**Alphanumeric **Length:** 4**Definition:** The four-position code used to describe products, services, and research and development (R&D) the entity is offering to the federal government. Products have a digit in the first position. Services and R&D have a character in the first position. An entity can select up to 500 PSCs to include in their entity registration.**Field Name: PSC Description****Type:** Alphanumeric**Length:** 4000**Definition:** The long description of the type of products or services being used.**Field Name: Reason for Modification****Type:** Alphanumeric**Length:** 120**Definition:** A summary of why the modification of the BioPreferred report was made which results in changes in Total Contract Value or funding information.



**Field Name: Record Date**

**Type:** Text

**Length:** 55

**Definition:** The effective date of termination.

**Field Name: Record Type**

**Type:** Text

**Length:** 1

**Definition:** The one-character code that references the record type for Termination (e.g., 'A')

Contract-Based FAPIIS Records	
Code	Name
A	Administrative Agreement
P	Defective Pricing
F	DOD Determination of Contractor Fault
T	Information on Trafficking in Persons
R	Non-Responsibility Determination
S	Subcontractor Payment Issues
C	Termination for Cause
D	Termination for Default
Grant Based FAPIIS Record	
Code	Name
M	Termination for Material Failure to Comply
W	Material Failure to Comply with Closeout Requirements
Q	Recipient Not-Qualified Determination
A	Administrative Agreement

**Field Name: RecordTypeDesc**

**Type:** Text

**Length:** 55

**Definition:** The descriptive text that matches the recordType code (e.g., Administrative Agreement)

**Field Name: Reference PIID**

**Type:** Alphanumeric

**Length:** 50

**Definition:** When reporting orders under Indefinite Delivery Vehicles (IDV) such as a GWAC, IDC, FSS, BOA, or BPA, report the Procurement Instrument Identifier (Contract Number or Agreement Number) of the IDV.

**Field Name: Reference ID vs. PIID**

**Type:** Text

**Length:** 50

**Definition:** The FAPIIS record will either have a Reference ID or Reference PIID. Reference PIID is for

contract records.

**Field Name: Registration Purpose**

**Type:** Radio Button

**Length:** N/A

**Definition:** The purpose of an entity's registration in SAM as determined by the user's response to the following question: "Why are you registering this entity to do business with the U.S. government?" The possible values for this field are:

Code	Name
Z1	Federal Assistance Awards
Z2	All Awards
Z3	IGT Only
Z4	Assistance Awards & IGT
Z5	All Awards and IGT

**Field Name: Registration Status**

**Type:** Alpha

**Length:** 1

**Definition:** This field tracks the registration status of the entity. The possible values are:

Code	Name
R	Draft
W	Work In Progress
S	Submitted
A	Active
I	Inactive
D	Deleted
E	Expired

**Field Name: Remittance Name**

**Type:** Alpha

**Length:** 60

**Definition:** The name of the party to whom the check should be made payable if the government is unable to pay using EFT.

**Field Name: Renewal Date**

**Type:** Date

**Length:** 8

**Definition:** The date that the entity renewed their registration.

**Field Name: SBA Certification Entry Date**

**Type:** Date

**Length:** 8

**Definition:** The date an entity received its SBA certification as provided by SBA.

**Field Name: SBA Certification Exit Date****Type:** Date**Length:** 8**Definition:** The date an entity exited the SBA certification program as provided by SBA.**Field Name: Search More Locations Question****Type:** Drop-Down**Length:** N/A**Definition:** Federal users indicate whether they want to search for more locations related to the Firm exclusion they are creating. Users select either “Yes” or “No”.**Field Name: State****Type:** Alpha**Length:** 2**Definition:** The state code in which the U.S. entity is located.**Field Name: State of Incorporation****Type:** Drop-Down**Length:** N/A**Definition:** The state where the entity was incorporated. Only required for U.S. incorporated entities.**Field Name: Tax Year****Type:** Numeric**Length:** 4**Definition:** The most recent Tax Year in which the entity reported taxes as provided by the entity on the IRS Consent page. It must be no later than the current calendar year.**Field Name: Taxpayer Name****Type:** Alphanumeric**Length:** 120**Definition:** The Taxpayer Name the IRS has on file for the entity's TIN according to its most recent tax return. The Taxpayer Name may be slightly different than the Legal Business Name of the entity being registered. The Taxpayer Name can only contain letters, numbers, spaces, hyphens (-), and ampersands (&).**Field Name: Termination Date****Type:** Date**Length:** 8**Definition:** The date the exclusion record will be removed from the active list of exclusions and become inactive. A user may indicate a date that occurred in the past to immediately make an exclusion inactive.**Field Name: TIN****Type:** Numeric**Length:** 9**Definition:** The Taxpayer Identification Number (TIN) for an entity, which can be either the Employer Identification Number (EIN) or the Social Security Number (SSN) if the entity is a Sole Proprietor or a Single-Member Limited Liability Company (LLC).

**Field Name: TIN Consent Date****Type:** Date**Length:** 8**Definition:** The date that an individual provided authorization for the entity Taxpayer Name and TIN to be sent to the IRS for validation.**Field Name: TIN Consent Signature****Type:** Alphanumeric**Length:** 9**Definition:** The signature of the individual who authorized the entity information to be sent to the IRS for validation.**Field Name: Title of Individual Executing Consent****Type:** Alphanumeric**Length:** 60**Definition:** The title of the individual providing the authorization for the entity Taxpayer Name and TIN to be sent to the IRS for validation. This person must have legal authority to execute this consent in accordance with 26 CFR section 301.6103(c)-1(e) (4). For example, if the taxpayer is a legal entity, such as a corporation, any officer of the entity with authority under applicable State law to legally bind the entity may execute consent to disclosure.**Field Name: Total Assets****Type:** Numeric**Length:** 15**Definition:** An entity's total assets. This number is used in the small business size status calculation for NAICS Codes 522110, 522120, 522130, 522190, 522210, and 522293 in accordance with the SBA Table of Small Business Size Standards.**Field Name: Total Compensation Amount****Type:** Numeric**Length:** 38**Definition:** The dollar value for the total compensation of the executive named in the Executive Name field.**Field Name: Total Contract Value****Type:** Numeric**Length:** 20**Definition:** The total amount of procurement that was obligated to be spent on products or services for the place of performance.**Field Name: Total Receipts****Type:** Numeric**Length:** 15**Definition:** The average yearly receipts for an entity over the past three years for all worldwide affiliates, branches, etc. rounded to the nearest dollar. This number must be equal to or greater than the Location Annual Receipts number.

**Field Name: Type of Contract****Type:** Alphanumeric**Length:** 120**Definition:** The type of contract determines the service contract reporting thresholds in accordance with FAR Subpart 4.17 Service Contract Inventory.**Field Name: Type of Tax****Type:** Alpha**Length:** 22**Definition:** The type of tax paid to IRS. This will be prefilled by the system to say: Applicable Federal Tax.**Field Name: Ultimate Parent UEI****Type:** Alphanumeric**Length:** 12**Definition:** The UEI of the ultimate parent entity of the registrant, i.e. the very highest level of the organizational structure. Value provided by EVS.**Field Name: Ultimate Parent Legal Business Name****Type:** Alphanumeric**Length:** 120**Definition:** The legal business name of the ultimate parent entity of the registrant. Value provided by EVS.**Field Name: Unique Entity Identifier (UEI)****Type:** Alphanumeric**Length:** 12**Definition:** The unique, twelve-character entity identifier in SAM.**Field Name: USDA Category****Type:** Drop-Down**Length:** N/A**Definition:** The USDA biobased product categories for the Federal Procurement Preference:

Code	Name
1	Construction
2	Groundskeeping
3	Miscellaneous
4	Janitorial
5	Personal Care
6	Industrial Lubricants and Fluids
7	Food Service

**Field Name: US Phone****Type:** Numeric**Length:** 13**Definition:** The phone number of the Point of Contact for an entity registration if they are in the U.S.

**Field Name: Vessel Call Sign****Type:** Alphanumeric**Length:** 8**Definition:** A vessel's unique identification code as used in radio communication. Included in exclusion records of the Vessel classification type, if known.**Field Name: Vessel Flag****Type:** Alphanumeric**Length:** 40**Definition:** The flag representing the country in which the vessel is registered. Included in exclusion records of the Vessel classification type, if known.**Field Name: Vessel GRT****Type:** Numeric**Length:** 8**Definition:** A vessel's gross registered tonnage or total interval volume. Included in exclusion records of the Vessel classification type, if known.**Field Name: Vessel Owner****Table:** Org\_Data**Length:** 150**Definition:** The persons to whom the vessel belongs. Included in exclusion records of the Vessel classification type, if known.**Field Name: Vessel Tonnage****Type:** Numeric**Length:** 14**Definition:** A measure of the vessel's carrying capacity. Included in exclusion records of the Vessel classification type, if known.**Field Name: Vessel Type****Type:** Alphanumeric**Length:** 25**Definition:** An indication of a vessel's type. Included in exclusion records of the Vessel classification type, if known.**Field Name: ZIP Code****Type:** Alphanumeric**Length:** 10**Definition:** U.S. ZIP Code, or international Postal Code, associated with the address. Mandatory for U.S. and Canadian addresses. Optional for other international addresses.**Field Name: ZIP Code +4****Type:** Numeric**Length:** 4**Definition:** The four-digit extension assigned by the U.S. Postal Service to a given ZIP Code for a U.S. address. Populated, when available, for the entity's physical address.

## Appendix A – Acronym List

This section contains an alphabetical listing of all acronyms, abbreviations, and their meanings as used in SAM.

Acronym/Abbreviation	Meaning
820s	Remittance Advice Notices
ACH	Automated Clearing House
AKA	Also Known As
CAGE	Commercial and Government Entity
EVS	Entity Validation Service
DBA	Doing Business As
DFARS	Defense Federal Acquisition Regulation Supplement
DLIS	Defense Logistics Information Service
DoD	Department of Defense
DoDAAC	Department of Defense Activity Address Code
UEI	Unique Entity Identifier
EDI	Electronic Data Interchange
EFT	Electronic Funds Transfer
EIN	Employee Identification Number
FAR	Federal Acquisition Regulation
FKA	Formerly Known As
FSC	Federal Supply Code
FSN	Fiscal Station Number
IRS	Internal Revenue Service
ISA	Interchange ID
NAICS	North American Industrial Classification System
NATO	North Atlantic Treaty Organization
NCAGE	NATO Commercial and Government Entity
NCS	NATO Codification System
NKA	Now Known As
NPI	National Provider Identifier
POC	Point of Contact
PSC	Product Service Code
SAM	System for Award Management
SBA	Small Business Administration
TIN	Tax Identification Number
URL	Universal Resource Locator
VAN	Value Added Network