

Part 1 General Details

Processing Time – Please allow 1-2 weeks for the processing of your name card

Date of Application: _____ (DD/MM/YYYY) _____

Name to be Printed: _____ Chinese Name: _____

Designation: ☐ Senior Financial Services Director ☐ Financial Services Director ☐ Associate Financial Services Director
☐ Senior Financial Services Manager ☐ Financial Services Manager ☐ Associate Financial Services Manager
☐ Associate Director (Advisory) ☐ Senior Wealth Consultant ☐ Wealth Management Consultant

RNF Number: _____

Part 2 Internal Branch Details (Located Inside Head Office)

Note: To be Completed By Internal Branches Only

Internal Main Line No.: 63725700

Direct Line : _____

Mobile : _____

Fax : _____

Corporate Email : _____

Branch Name : _____

Part 3 External Branch Details (Located Outside of Head Office)

External Main Line No: _____

Direct Line : _____

Mobile : _____

Fax : _____

Corporate Email : _____

Branch Name : _____

Part 4 Qualification and Professional Title

Academic Qualification: _____ (Diploma and Above)

Professional Qualification*: CFA | CFP® | ChFC® | CLU® | AWP^{CM} | AFP^{CM} | AFC | AEPP® | MDRT | MDRT COT | MDRT TOT | IBF | IBFQ | IBFA | IBF Fellow

Other Qualifications: _____ Name of Issued Institution: _____

*Please circle the qualification to appear on namecard. Due to space constraint, a maximum of 3 attainment is allowed.

Professional Logos*: CFA | CFP® | IBF | MDRT

PIAS Club Logos*: Platinum Club/ High Performance Club/ Achiever Club

*Please circle the logo to appear on namecard. A maximum of 2 logos is allowed

Part 5 Acknowledgement

No of Boxes to be printed _____ (\$20 PER BOX) *minimum 2 boxes

- ☐ I hereby give consent to the Company ("Drummond Printing Pte Ltd") to use my personal data for the purpose of processing this order form.
- ☐ I declare that all the information contained in this order form is true and accurate. If the name cards are printed based on the wrong information. I will NOT hold PIAS and Drummond Printing Pte Ltd accountable for any liabilities.
- ☐ I understand that PIAS will conduct random check on the order forms. Any false or misleading information found in the order forms may result in disciplinary actions taken by PIAS

Representative Signature: _____

*Please submit this form to
pias.amu@singlife.com Ver May2022