

Date Received:

Processed by:

CHANGE IN DESIGNATION / SUPERVISORY CONTROL / BANDING FOR A REPRESENTATIVE (SG-AWG)

Representative's Information		
Name as in NRIC / Passport: (please underline surname)		PIAS Rep Code:
Current Reporting Structure		
Branch Name:	Financial Services Director:	Financial Services Manager: (if any)

Section A: Change in Designation																							
<input type="checkbox"/>	Effective From: (DD/MM/YYYY)																						
<table border="1"> <thead> <tr> <th>Current Designation</th> <th>New Designation</th> </tr> </thead> <tbody> <tr><td><input type="checkbox"/> Financial Consultant</td><td><input type="checkbox"/> Financial Consultant</td></tr> <tr><td><input type="checkbox"/> Senior Financial Consultant</td><td><input type="checkbox"/> Senior Financial Consultant</td></tr> <tr><td><input type="checkbox"/> Executive Financial Consultant</td><td><input type="checkbox"/> Executive Financial Consultant</td></tr> <tr><td><input type="checkbox"/> Executive Wealth Manager</td><td><input type="checkbox"/> Executive Wealth Manager</td></tr> <tr><td><input type="checkbox"/> Agency Development Manager</td><td><input type="checkbox"/> Agency Development Manager</td></tr> <tr><td><input type="checkbox"/> Financial Services Manager</td><td><input type="checkbox"/> Financial Services Manager</td></tr> <tr><td><input type="checkbox"/> Senior Financial Services Manager</td><td><input type="checkbox"/> Senior Financial Services Manager</td></tr> <tr><td><input type="checkbox"/> Executive Financial Services Manager</td><td><input type="checkbox"/> Executive Financial Services Manager</td></tr> <tr><td><input type="checkbox"/> Associate Director</td><td><input type="checkbox"/> Associate Director</td></tr> <tr><td><input type="checkbox"/> Executive Director</td><td><input type="checkbox"/> Executive Director</td></tr> </tbody> </table>	Current Designation	New Designation	<input type="checkbox"/> Financial Consultant	<input type="checkbox"/> Financial Consultant	<input type="checkbox"/> Senior Financial Consultant	<input type="checkbox"/> Senior Financial Consultant	<input type="checkbox"/> Executive Financial Consultant	<input type="checkbox"/> Executive Financial Consultant	<input type="checkbox"/> Executive Wealth Manager	<input type="checkbox"/> Executive Wealth Manager	<input type="checkbox"/> Agency Development Manager	<input type="checkbox"/> Agency Development Manager	<input type="checkbox"/> Financial Services Manager	<input type="checkbox"/> Financial Services Manager	<input type="checkbox"/> Senior Financial Services Manager	<input type="checkbox"/> Senior Financial Services Manager	<input type="checkbox"/> Executive Financial Services Manager	<input type="checkbox"/> Executive Financial Services Manager	<input type="checkbox"/> Associate Director	<input type="checkbox"/> Associate Director	<input type="checkbox"/> Executive Director	<input type="checkbox"/> Executive Director	
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<input type="checkbox"/> Financial Consultant	<input type="checkbox"/> Financial Consultant																						
<input type="checkbox"/> Senior Financial Consultant	<input type="checkbox"/> Senior Financial Consultant																						
<input type="checkbox"/> Executive Financial Consultant	<input type="checkbox"/> Executive Financial Consultant																						
<input type="checkbox"/> Executive Wealth Manager	<input type="checkbox"/> Executive Wealth Manager																						
<input type="checkbox"/> Agency Development Manager	<input type="checkbox"/> Agency Development Manager																						
<input type="checkbox"/> Financial Services Manager	<input type="checkbox"/> Financial Services Manager																						
<input type="checkbox"/> Senior Financial Services Manager	<input type="checkbox"/> Senior Financial Services Manager																						
<input type="checkbox"/> Executive Financial Services Manager	<input type="checkbox"/> Executive Financial Services Manager																						
<input type="checkbox"/> Associate Director	<input type="checkbox"/> Associate Director																						
<input type="checkbox"/> Executive Director	<input type="checkbox"/> Executive Director																						
<p>Applicable for New Designation: FSM, SFSM, EFSM, AD, ED</p> <p>Are there any advisers reporting to the new representative? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "Yes", please attach the advisers' structure under its span of control.</p>																							

Section B: Change in Supervisory Control				
<input type="checkbox"/>	Effective From:	(DD/MM/YYYY)		
New Reporting Structure				
Branch Name				
Financial Services Director	Name:		PIAS Rep Code:	
Financial Services Manager (if any)	Name:		PIAS Rep Code:	

Section C: Change in Banding				
<input type="checkbox"/>	Effective From:	(DD/MM/YYYY)		
		Current Banding (%)	New Banding (%)	
Representative's Percentage				
Management Sub-Unit's Percentage (SFSD/FSD)				
Management Unit's Percentage (SFSD/FSD)				
Acknowledgement				
Name				
	Current FSD	New FSD	BDM	Head of BD
Signature				
Date				