

# New Life Insurance Application

New Business (Life) - Version released <05-July-2018>

## 1. Documents to be submitted for application of a new policy:

- a) Proposal form
- b) My Financial Portfolio
- c) Product Illustration (WinQuote)
- d) Nominee Form
- e) NRIC of policyholder or insured (refer to (2) Identifications for details)
- f) Giro form (if applicable)

## 2. Identifications

- a) Singaporean and Singapore PR applicants
  - NRIC is a compulsory document for above
- b) Foreigners who are applying for insurance must be residing, studying or working in Singapore at time of application.
  - copy of passport with proof of entry is a compulsory document for all foreigners
  - valid employment pass is needed for those who are working (Minimum validity of 6 months prior to expiry)
  - student pass or dependant pass is required for those who are not working
  - documentary proof of residential address such as a copy of the utility bills, bank statement or letters issued by statutory or government bodies (dated within past 6 months)
- c) The above will apply where appropriate, in adult, beneficial or keyman application (a, b, c & d).

a) Adult Application	<ul style="list-style-type: none"> <li>- photocopy of NRIC of proposer (for 1st party proposals)</li> <li>- photocopy of NRIC of proposer and insured (for 3rd party proposals)</li> <li>- photocopy of NRIC of Legal Guardian + copy of legal guardianship document (for proposer who is the guardian of insured)</li> </ul>
b) Juvenile Application	<ul style="list-style-type: none"> <li>- photocopy of Birth certificate (for child applying with parent's consent)</li> <li>- photocopy of NRIC of parent, if parent is the beneficial owner</li> </ul>
b) Beneficial Owner	<ul style="list-style-type: none"> <li>- if Beneficial owner is not the same person as policyholder, please submit copy of NRIC of beneficial owner.</li> </ul>
c) Keyman Application	<ul style="list-style-type: none"> <li>- photocopy of NRIC of insured</li> <li>- photocopy of NRIC of person authorized to act on behalf of the company and photocopy of NRIC of person who signed the authorization document.</li> </ul>