



iFAST Online Transaction Process

1) Transact Now >> Transaction >> Buy Transaction

BUY/SELL TRANSACTION ONLINE



SHORTCUT:
Search iFAST client
Account No/NRIC Name

☒ List own clients only
[Advance Search](#)

LOCAL
Shortcuts ▾
Transact Now:
Buy Transaction
Sell Transaction
Switch Transaction
Mass Switch Transaction
Edit Transaction
Search Transaction
Download Transaction Attachment
Historical Transaction
Approve Transaction

Transact Now

Buy Transaction

NRIC/ Passport No.

Account No

Client Name

Key in any 1 of the 3 fields to search for your client

SHORTCUT:
Search iFAST client
Account No/NRIC Name

☒ List own clients only
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LOCAL
Shortcuts ▾
Transact Now:
Buy Transaction
Sell Transaction
Switch Transaction
Mass Switch Transaction
Edit Transaction
Search Transaction
Download Transaction Attachment
Historical Transaction
Approve Transaction

Transact Now

Buy Transaction

*Please note that iPASS trades submitted before 3pm will be considered as same day trade.
*Please note that iSIGN trades submitted before 12pm will be considered as same day trade.

Client's Information

Main Applicant Name	Client's NRIC	Account Type	Joint Name	Account Name	Account AI Status	CKA Status (Main)	CKA Status (Joint)	CAR Status (Main)	CAR Status (Joint)	SGX Position Account	FATCA Status	Account No.
ii		Wrap Personal	-	lui	Non-AI	Pass (Expiry Date:24-Jul-2020)	-	Pass (Expiry Date:24-Jul-2022)	-	Yes	N.A.	

2) PRESS THIS



SHORTCUT:
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☒ List own clients only
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LOCAL
Shortcuts ▾

Transact Now:
Buy Transaction
Sell Transaction
Switch Transaction
Mass Switch Transaction
Edit Transaction
Search Transaction
Download Transaction
Attachment
Historical Transaction
Approve Transaction

Transact Now

*Please note that iPASS trades submitted before 3pm will be considered as same day trade.
*Please note that iSIGN trades submitted before 12pm will be considered as same day trade.

Buy

Client Name		Risk Profile	
Account No.		Payment Method	Client Profile
Account Name		Cheque	-
Account Type	Wrap Personal	CPFIS-OA	-
Account AI Status	Non-AI	CPFIS-SA	-
CKA Status	Pass (Expiry Date: 24-Jul-2020)	SRS	-
CAR Status	Pass (Expiry Date: 24-Jul-2022)		
SGX Position	Yes		
Account			
FATCA Status	N.A.		

Currently, you have no unit trust under the holdings of this investment account.



3) SCROLL DOWN

DEL	Fund Name	Payment Mode	Investment Currency	Investment Amount with Upfront Fee	Upfront Fee%	Switch Units	Cash Fund Indicative Proceed	Dividend Option	Dividend Payout Currency
-----	-----------	--------------	---------------------	------------------------------------	--------------	--------------	------------------------------	-----------------	--------------------------

Cheque

☐ Buy model portfolio

<input type="checkbox"/>	BNP Paribas Aqua Classic RH MD Dis	cheque	SGD ▾	1000.00	0.1			Park in Cash Account ▾	N/A ▾
<input type="checkbox"/>	Aberdeen Standard Thailand Equity SG	cheque	SGD ▾	1000.00	0.1			N/A ▾	N/A ▾

[Add More Funds](#)

Please note the following on dividend options:

- After the trades have been approved, the selected dividend instructions above will override any existing dividend instructions if you already have the chosen fund(s) in the same account (with the same payment method).
- If there are multiple buy transactions (buy, switch-buy, RSP), the most recent transaction will override all previously selected options.
- If the dividend instructions are processed on or after the dividend ex-date, the updated option will take effect only for the next dividend.
- For cases where the selected dividend option is different from the fund's default option, the reinvestment/redemption price will be based on the date of reinvestment/redemption by iFAST.
- Dividend payout currency is only selectable for USD funds as other currencies will incur telegraphic transfer costs.

[Delete](#) [Cancel](#)

Payment Summary

Payment Method	AUD	CHF	CNH	EUR	GBP	HKD	JPY	NZD	SGD	USD
Cheque	-	-	-	-	-	-	-	-	2000.00	-
Total	-	-	-	-	-	-	-	-	2000.00	-

Rationale for trade:

5) PRESS NEXT





NEXT PAGE

SHORTCUT:
Search iFAST client
Account No/NRIC Name

☒ List own clients only
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- LOCAL
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- Transact Now:
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Transact Now

*Please note that iPASS trades submitted before 3pm will be considered as same day trade.
*Please note that iSIGN trades submitted before 12pm will be considered as same day trade.

Preview Buy

Client Name		Risk Profile	
Account No.		Payment Method	Client Profile
Account Name		Cheque	-
Account Type	wrap personal	CPFIS-OA	-
Account AI Status	Non-AI	CPFIS-SA	-
CKA Status	Pass (Expiry Date: 24-Jul-2020)	SRS	-
CAR Status	Pass (Expiry Date: 24-Jul-2022)		
SGX Position Account	Yes		
FATCA Status	N.A.		

Buy

Fund Name	Payment Method	Dividend Option	Dividend Payout Currency	Investment Amount with Upfront Fee	Upfront Fee Rate %	Upfront Fee	Fees	Net Investment Amount
BNP Paribas Aqua Classic RH MD Dis SGD	cheque	Park in Cash Account	-	SGD 1,000.00	0.100	SGD 1.07	N/A	SGD 998.93
Aberdeen Standard Thailand Equity SGD	cheque	-	-	SGD 1,000.00	0.100	SGD 1.07	N/A	SGD 998.93

Payment Summary

Payment Method	AUD	CHF	CNH	EUR	GBP	HKD	JPY	NZD	SGD	USD
Cheque	-	-	-	-	-	-	-	-	2000.00	-
Total	-	-	-	-	-	-	-	-	2000.00	-

Rationale for trade:

5000 characters left

!!!



- ☐ I hereby declare that I have provided advice for the above trade(s) and that the investment product(s) is/are suitable for the customer.
- ☐ I hereby declare that I have provided advice for the above trade(s) and that the investment product(s) is/are not suitable for the customer.
- ☐ I hereby declare that I did not provide advice for the above trade(s) / investment product(s) for the customer.



[Back](#) [Print](#) [Submit](#)

SUCCESS!

[ITRACK](#) [Contacts](#) [Holdings](#) [Portfolio Mgmt](#) [Research](#) [ETFs](#) [Bonds](#) [Unit Trusts](#) [Stocks](#) [DPMS](#) [Transact Now](#) [FA Admin](#) [Customer Support](#)

Transact Now

Trade has been submitted successfully.

[Email Notification to Supervisor](#)

SHORTCUT:

Search iFAST client

Account No/NRIC Name



☒ List own clients only

[Advance Search](#)

LOCAL

Shortcuts

Transact Now:

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EDIT TRANSACTION

Transact Now> Transaction> Edit Transaction

itrack

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Historical Transaction

Approve Transaction

Transact Now

Editable Trades

Editable Mass Trades

Note : For mass trades, only deletion of account is allowed.

Mass Switching ID	Description	Created Date	Total Pending Transaction	Approval Sequence (Pending Party* in Bold)	Notify Pending Party	Edit this	Delete This
No Mass Switching trades available.							
# Client who does not have email address will not receive this approval reminder email.							

Editable Trades

Client's NRIC	Client Name	Description	Created Date	Approval Sequence (Pending Party* in Bold)	Notify Pending Party	Edit this
		Buy BNP Paribas Aqua Classic RH MD Dis SGD, Aberdeen Standard Thailand Equity SGD	4 Sep 2019	REP=> SUP =>CLI=>SYS	EmailSupervisor	EditPortfolio

Mass Rebalancing Activation Instructions

Activation ID	Portfolio Name	Payment Method	No. of Clients Submitted	Created Date	Approval Sequence (Pending Party* in Bold)	Void
No pending mass rebalancing activation						

Editable FA Service Fee Creation

Client's NRIC	Client Name	Description	Deduction Currency	Created Date	Approval Sequence (Pending Party* in Bold)	Notify Pending Party	Edit this
---------------	-------------	-------------	--------------------	--------------	--	----------------------	-----------

- Upload Attachments

- Make amendments after submission

PRESS EDIT



SHORTCUT:

Search iFAST client

Account No/NRIC Name

☒ List own clients only

Advance Search

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Shortcuts

Transact Now:

Buy Transaction

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Mass Switch Transaction

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Historical Transaction

Approve Transaction

View/Edit Trades

Client Name

Account No.

Account Name

Account Type

Account AI Status

CKA Status

CAR Status

SGX Position Account

FATCA Status

Risk Profile

Payment Method

Cheque

CPFIS-OA

CPFIS-SA

SRS

Client Profile

-

-

-

-

UT Buy

Fund Name	Payment Method	Investment Amount with Upfront Fee	Upfront Fee Rate %	Upfront Fee	Fees	Net Investment Amount	Advice Given	Suitability	
BNP Paribas Aqua Classic RH MD Dis SGD	CHEQ	SGD 1,000.00	0.100	SGD 1.070	N/A	SGD 998.93	Y	Y	Edit This
Aberdeen Standard Thailand Equity SGD	CHEQ	SGD 1,000.00	0.100	SGD 1.070	N/A	SGD 998.93			
Allianz Dynamic Asian High Yield Bond CI AMg DIS SGD	CHEQ	SGD 1,000.00	1.000	SGD 10.700	N/A	SGD 989.30	Y	Y	Edit This
Allianz China A Shares AT Acc SGD	CHEQ	SGD 1,000.00	1.000	SGD 10.700	N/A	SGD 989.30			

Note for buy transaction:

Please note that you have the right to cancel purchase instructions for certain funds, subject to certain conditions. Please refer to [Important Notes for Transacting of Unit Trust](#) for more details.

ETF Buy

Delete?	ETF Name	Payment Method	Order Type	Qty	Estimated Investment Amount	Upfront Fee Rate (%) / Upfront Fee	Processing Fee Rate (%) / Processing Fee	Trading Fee Rate (%) / Trading Fee	Clearing Fee Rate (%) / Clearing Fee	Transaction Levy Rate (%) / Transaction Levy	Stamp Duty Rate (%) / Stamp Duty	Estimated Amount Payable	Advice Given	Suitability
---------	----------	----------------	------------	-----	-----------------------------	------------------------------------	--	------------------------------------	--------------------------------------	--	----------------------------------	--------------------------	--------------	-------------

No ETF Buy trades available

Note for ETF buy transaction:

Click [here](#) to view the latest ETF prices for informative purposes. Please refer to [Important Notes for Transacting of ETF](#) for more details.

Add Comments

1900 characters left

Add Comments

Print Trades

Print Trades

Attached Files

Nil

NOTE

1. A maximum of five files can be uploaded, and they must be in either pdf, doc, xls, gif, jpg, or jpeg format.

2. The maximum permissible size for each uploaded file is 5MB.

3. Please left click on the file name to view the attachment.

4. To delete uploaded file, please click on the check box and click on the delete button.

Browse...

Upload File

ISIGN

ISign Trades

Shows you a summary of your trades

3) Click OK to proceed

Rationale

Nil

Activity and Comments

Janice Tan Hui Shan (AMT00139) 04-Sep-2019 03:27:47 PM

(Trade created)

Add Comments

1900 characters left

Print Trades

Print Trades

Attached Files

NOTE

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2. The maximum permissible size for each uploaded file is 5MB.

3. Please left click on the file name to view the attachment.

4. To delete uploaded file, please click on the check box and click on the delete button.

C:\Users\janice.tan\Documents\Janice\2019 ETF Focus List.pdf

Browse...

Upload File

ISIGN

ISign Trades

This site says...

Please note that on uploading new files will render all prior approval by client or supervisor ineffective. Proceed?

OK

Cancel

1) SCROLL DOWN

2) Upload your Attachments here

Complete!

iFAST

Home

Getting Started

FAQ

Disclaimer

S&P Disclaimer

CUSIP Disclaimer

Morningstar Disclaimer

HKEX Disclaimer

Contact Us

Funds Search

Choose a fund

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Historical Transaction

Approve Transaction

This site says...

File uploaded successfully and renamed to
P0370411-2019 ETF_Focus_List-1568277933374.pdf


☐ Don't let this page create more messages

OK

EMAIL WILL BE SENT – TRADE APPROVAL

To

Cc

 Follow up. Start by Wednesday, 4 September 2019. Due by Wednesday, 4 September 2019.



Dear Valued Adviser

An online trade has been created by . for client awaiting for your approval.

Please log in and approve it before (17 Sep 2019), 2359 hours. Otherwise, the transaction will be voided accordingly.

Thank you.

Regards,
iFAST Financial Pte Ltd

*iFAST Financial Pte Ltd (Company Registration 200000231R)
10 Collyer Quay #26-01 Ocean Financial Centre Building Singapore 049315*

HOME PAGE

TRACK **Contacts** **Holdings** **Portfolio Mgmt** **Research** **ETFs** **Bonds** **Unit Trusts** **Stocks** **DPMS** **Transact Now** **FA Admin** **Customer Support**

SHORTCUT:
Search iFAST client

Account No/NRIC Name

☒ List own clients only
[Advance Search](#)

LOCAL Shortcuts ▾
Home:
Events
Courses
iFAST Memo


Home


Your last login was Wed, 4 Sep 2019 03:14 PM

[Add New Widget](#)


TRADE APPROVAL STATUS


- 0 pending client approval
- 1 pending supervisor approval
- 0 pending your approval
- 0 mass rebalancing transaction(s) pending supervisor approval
- 0 mass rebalancing transaction(s) pending your approval
- 0 FA Rep mass rebalancing transaction(s) pending supervisor approval
- 0 FA Rep mass rebalancing transaction(s) pending your approval
- 0 FA service fee pending client approval
- 0 FA service fee pending supervisor approval
- 0 FA service fee pending your approval








ADVISER NAME


 View Holdings


 RSP/RDP Funds

 Advice/Trade Approval

 Company Mass Rebalancing Activation


 Stock Information

 Welcome, Your last login was 08-Jun-2018 10:44AM




Total Current Portfolio Valuation
\$13,436.65

Cash	CPF-OA	CPF-SA	SRS
\$13,436.65	\$0.00	\$0.00	\$0.00



Total Cash Account Balance
\$592.34

 This is the consolidated value of all your cash accounts in SGD, based on latest available system rates

Pending Approval

1

Transactions/Advice pending your approval

Notifications

6

Account Statement

0-APR-2018

Account Statement for Apr 2018

1-MAR-2018

Account Statement for Mar 2018

8-FEB-2018

Accounts Pending Approval will be show here, please click on the account number

- ✓ Upon clicking in, system will show your account CKA/CAR status
- ✓ Instructions for Trade Approval are provided by the side as well

IFAST

ADVISER NAME

View Holdings

RSP/RDP Funds

Advice/Trade Approval 1

Company Mass Rebalancing Activation

Stock Information

Stock Trade

Cash Account Transaction

Update Account

Update CKA/CAR

Update W-8BEN

How to Make Payment

Notification Inbox

Welcome,

Your last login was 08-Jun-2018 10:51AM

Advice/Trade Approval

Customer Knowledge Assessment (CKA)/Customer Account Review (CAR) - Outcome

We have completed your Customer Knowledge Assessment/Customer Account Review. The outcome of your assessment is as follows:

Assessment Type	Refno	Applicant Type	Fulfilled Criteria for CKA/CAR ?			Status		Assessment Date		Expiry Date	
			Investment Assessment	Working Experience	Education Experience	CKA	CAR	CKA	CAR	CKA	CAR
Current		Main	Pass	Pass	Pass	Pass	Pass	21 Aug 2017	21 Aug 2017	20 Aug 2018	20 Aug 2020

Next Assessment Date

The positive assessment outcomes will be valid for one year for CKA and three years for CAR. On the above respective expiry dates, we will need you to conduct a new assessment again.
Click [HERE](#) to view your latest CKA/CAR Declaration

Approve Transaction

Client Name	
Account No	
Account Name	
Account Type	Wrap Personal
Discretionary Account	-
AI Status	N

Instructions for Approval

Step 1: Review Trades, Rationales and Attachments (if any)

Step 2: Check the box at the bottom of page after reading the Important Notes and Declaration

Step 3: Key in password for approval

Step 4: Click "Confirm" to execute the trade

If your selected redemption/withdrawal currency is not in SGD or USD, please note that the proceeds can only be paid via telegraphic transfer (TT). Charges will be borne by you and net off from the proceeds. If you have not done so, please inform your financial adviser the TT details for the beneficiary bank and intermediary bank (if any).

- ✓ View the transaction details before approving
- ✓ Use the side bar to scroll down the page
- ✓ Read the Important Notes for transactions before any approval

IFAST

ADVISER NAME

View Holdings
 RSP/RDP Funds
 Advice/Trade Approval 1
 Company Mass Rebalancing Activation
 Stock Information
 Stock Trade
 Cash Account Transaction
 Update Account
 Update CKA/CAR

Welcome, [REDACTED] your last login was 08-Jun-2018 10:51AM

Buy

UNIT TRUSTS

Product Name	Payment Method	Fees (%) / (\$)	Investment Amount with Upfront Fee	Net Investment Amount	Advice Given	Suitability
United ASEAN Fund	CASH	Upfront: 0.0000 % / SGD 0.00	SGD 1,000.00	SGD 1,000.00		
Fidelity Asia Pacific Multi Asset Growth & Income A-MINCOME(G)-SGD	CASH	Upfront: 2.0000 % / SGD 428.00	SGD 20,000.00	SGD 19,572.00		

Note for all buy transaction:
 Please refer to [Important Notes for Transacting of Securities](#) for more details.


Note for UT buy transaction:
 Please note that you have the right to cancel purchase instructions for certain funds, subject to certain conditions.

Note for ETF buy transaction:
[Click here to view the latest ETF prices for informative purposes.](#)


Note for DPMS buy transaction:
 Please refer to [Important Notes for DPMS](#) for more details.


- ✓ View the Consolidated Dividend Instruction
- ✓ View the Total Amount Payable for the transaction


IFAST





ADVISER NAME


 View Holdings


 RSP/RDP Funds


 Advice/Trade Approval 1


 Company Mass Rebalancing Activation


 Stock Information


 Stock Trade


 Cash Account Transaction

 Update Account

 Update CKA/CAR

 Update W-8BEN

 How to Make Payment

 Notification Inbox

Welcome, our last login was 08-Jun-2018 10:51AM

Consolidated Dividend Instruction


Product Name	Dividend Frequency	Dividend Option	Dividend Payout Currency	Transaction Type
United ASEAN Fund	-	-	-	Buy
Fidelity Asia Pacific Multi Asset Growth & Income A-MINCOME(G)-SGD	Monthly	Payout	SGD	Buy

Please note the following on dividend options:

- After the trades have been approved, the selected dividend instructions above will override any existing dividend instructions if you already have the chosen fund(s) in the same account (with the same payment method).
- If there are multiple buy transactions (buy, switch-buy, RSP), the most recent transaction will override all previously selected options.
- If the dividend instructions are processed on or after the dividend ex-date, the updated option will take effect only for the next dividend.
- For cases where the selected dividend option is different from the fund's default option, the reinvestment/redemption price will be based on the date of reinvestment/redemption by iFAST.
- Dividend payout currency is only selectable for USD funds as other currencies will incur telegraphic transfer costs.

Total


Total Amount Payable ⓘ

 SGD 21,000.00

Cash Amount Payable ⓘ SGD 21,000.00

Cash Account Balance Utilised -

CPFIS-SA Amount -



- ✓ Read the Trade Rationale
- ✓ Open all attachments before approving the trades
- ✓ Acknowledge that you have read through the Terms and Conditions

IFAST

ADVISER NAME

View Holdings

RSP/RDP Funds

Advice/Trade Approval 1

Company Mass Rebalancing Activation

Stock Trade

Update Account

Update CKA/CAR

How to Make Payment

Rationale

Buy Trades
test

Attached Files

1. P0301539-IGP_Service_Brochure-1506935183128.pdf

Note : Please left click on the file name to view the attachment.

Term and Conditions


☐ I understand that I have completed the Customer Knowledge Assessment (CKA)/Customer Account Review (CAR) and have been informed of the outcome accordingly. For the above transactions, I acknowledge that:

- i. I have passed the CKA and do not wish to receive any advice offered by my Adviser;
- ii. I have passed the CKA, received advice from my Adviser based on the suitability of the investment product(s) and the investment product(s) that I intend to transact in is/are suitable for me;
- iii. I have passed the CKA, received advice from my Adviser based on the suitability of the investment product(s) and the investment product(s) that I intend to transact in is/are not suitable for me; and/or
- iv. I have failed the CKA, received advice from my Adviser based on the suitability of the investment product(s) and the investment product(s) that I intend to transact in is/are suitable for me.

I confirm proceeding with the above transaction(s). For (i) and (iii), I understand that I will not be able to rely on section 27 of the Financial Advisers Act (FAA)

- ✓ You will need to acknowledge at the Terms and Conditions box
- ✓ Then enter Password for verification to confirm the trade approval

IFAST



ADVISER NAME

View Holdings

RSP/RDP Funds

Advice/Trade Approval 1

Company Mass Rebalancing Activation

Stock Information

Stock Trade

Cash Account Transaction

Update Account

Update CKA/CAR

Update W-8BEN

Welcome, [Redacted] Your last login was 08-Jun-2018 10:51AM

Term and Conditions

☐ I understand that I have completed the Customer Knowledge Assessment (CKA)/Customer Account Review (CAR) and have been informed of the outcome accordingly. For the above transactions, I acknowledge that:

- i. I have passed the CKA and do not wish to receive any advice offered by my Adviser;
- ii. I have passed the CKA, received advice from my Adviser based on the suitability of the investment product(s) and the investment product(s) that I intend to transact in is/are suitable for me;
- iii. I have passed the CKA, received advice from my Adviser based on the suitability of the investment product(s) and the investment product(s) that I intend to transact in is/are not suitable for me; and/or
- iv. I have failed the CKA, received advice from my Adviser based on the suitability of the investment product(s) and the investment product(s) that I intend to transact in is/are suitable for me.

I confirm proceeding with the above transaction(s). For (i) and (iii), I understand that I will not be able to rely on section 27 of the Financial Advisers Act (FAA) to file a civil suit claim in the event of a loss.

I/We hereby declare and warrant that the information given in this form submitted to you are complete, true and accurate and that I/we have not wilfully withheld any material fact/information. I/We shall give iFAST Financial Pte Ltd ("iFAST") written notice of any change in my/our particulars. By disclosing my/our personal data, I/we consent to iFAST collecting, using and/or disclosing my/our personal data for the purposes of administering my/our Investment(s) and Investment Account(s). I/We also consent to iFAST transferring my/our personal data to iFAST related group of companies and/or third party service providers, suppliers, agents, distributors, fund managers, intermediaries or relevant stock exchanges for the above purposes. I/We declare that I/we am/are not undischarged bankrupt(s), have not committed any act of bankruptcy within the past 12 months and no

Please re-enter password for verification

iFAST Financial Pte Ltd is a licensed dealer, custodian, financial adviser, CPFIS registered investment administrator, and provides portfolio management services in Singapore.

iFAST Financial Pte Ltd is a member of SGX-ST Securities Trading and CDP Securities Clearing, and a registered CDP Depository Agent. | Co. Reg. No. 200000231R © 2017.

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✓ System will prompt that Trade has been approved successfully

The screenshot displays the iFAST Central user interface. A central white modal dialog box with a green checkmark icon and the text "Trade approved successfully!" is overlaid on the main content. Below the message is a blue "OK" button. The background interface includes a dark blue sidebar with navigation links: "View Holdings", "RSP/RDP Funds", "Advice/Trade Approval", "Company Mass Rebalancing Activation", "Stock Trade", "Update Account", "Update CKA/CAR", and "How to Make Payment". The top header shows the iFAST logo, a "Welcome," message, and a "Purchase/RSP Details" section. At the bottom, there is a "Cheque (SGD/USD)" instruction and the company address: "iFAST Financial Pte Ltd, 10 Collyer Quay #26-01, Ocean Financial Centre".

Trade approved successfully!

OK

Cheque (SGD/USD) - Please make the cheque payable to "iFAST Financial Pte Ltd - Client Trust Account", indicate the Purchase Order number behind it and mail it to us at the following address. We will process the order(s) upon receiving the cheque.

iFAST Financial Pte Ltd
10 Collyer Quay #26-01
Ocean Financial Centre

Reach out to us!



Helpdesk

Tel: 6557 2000

Email: ifastadmin@ifastfinancial.com

(8.30am to 5.30pm, Monday to Friday)



All materials and contents found in this document are strictly for information purposes only and should not be considered as an offer, or solicitation, to deal in any of the Securities found in this document. While iFAST Financial Pte Ltd ("IFPL") has tried to provide accurate and timely information, there may be inadvertent delays, omissions, technical or factual inaccuracies and typographical errors. Any opinion or estimate contained in this Site/document is made on a general basis and neither IFPL nor any of its servants or agents have given any consideration to nor have they or any of them made any investigation of the investment objective, financial situation or particular need of any user or reader, any specific person or group of persons. You should consider carefully if the products you are going to purchase into are suitable for your investment objective, investment experience, risk tolerance and other personal circumstances. If you are uncertain about the suitability of the investment product, please seek advice from a financial adviser, before making a decision to purchase the investment product. Past performance is not indicative of future performance. The value of the Securities and the income from them (if any) may fall as well as rise. Opinions expressed herein are subject to change without notice. Please read our full disclaimer in the website.

For Internal Training & Circulation Only