Client Service Recovery Acknowledgement Letter

To: Professional Investment Advisory Services Pte Ltd

I ____________________________ (Insert Name of Client) of _________________ [Insert NRIC/ Passport No.] acknowledge that my Adviser _________________________ [Insert name of Adviser] has met up with me on ____/ ____/ _____ [Insert date of meeting] to conduct relevant needs analysis and/or clarify and explain the features, benefits, limitations/ risks and basis of recommendation of the following product(s).

Details of product(s) (Name of Product, Investment/ Premium amount and Date of purchase) Basis of recommendation/ Clarifications on features and limitations of the recommended product(s)		
I acknowledged that my Adviser has conducted relevant needs analysis and/or disclosed and explained the benefits, risks/ limitations of the products and the basis of recommendation clearly to me in ___________________ (Insert Communicated Language), which I am conversant in. I am satisfied with the product(s) purchased.		
________________________ Signature of Client Date: ___________________	________________________ Signature of Adviser Date: ____________________	_______________________ Signature of Supervisor Date: __________________

***The original form is to be returned to your BDM upon completion of the Client Service Recovery. Kindly attach any relevant documents (e.g. updated Financial Planner) if required.*