

### Part 1 General Details

**Processing Time – Please allow 1-2 weeks for the processing of your name card**

Date of Application: \_\_\_\_\_ (DD/MM/YYYY)

Name to be Printed: \_\_\_\_\_ Chinese Name: \_\_\_\_\_

Designation: ☐ Senior Group Director ☐ Group Director ☐ Executive Financial Services Manager  
☐ Senior Financial Services Manager ☐ Financial Services Manager ☐ Associate Financial Services Manager  
☐ Executive Wealth Mentor ☐ Executive Financial Consultant ☐ Senior Financial Consultant ☐ Financial Consultant

RNF Number: \_\_\_\_\_

### Part 2 Internal Branch Details (Located Inside Head Office)

**Note: To be Completed By Internal Branches Only**

Internal Main Line No.: 63725700 Direct Line : \_\_\_\_\_  
 Mobile : \_\_\_\_\_ Fax : \_\_\_\_\_  
 Corporate Email : \_\_\_\_\_ Branch Name : \_\_\_\_\_

### Part 3 External Branch Details (Located Outside of Head Office)

External Main Line No.: \_\_\_\_\_ Direct Line : \_\_\_\_\_  
 Mobile : \_\_\_\_\_ Fax : \_\_\_\_\_  
 Corporate Email : \_\_\_\_\_ Branch Name : \_\_\_\_\_

### Part 4 Qualification and Professional Title

Academic Qualification: \_\_\_\_\_ (Diploma and Above)

Professional Qualification\*: CFA | CFP® | ChFC® | CLU® | AWP<sup>CM</sup> | AFP<sup>CM</sup> | AFC | AEPP® | MDRT | MDRT COT | MDRT TOT | IBF | IBFQ | IBFA | IBF Fellow

Other Qualifications: \_\_\_\_\_ Name of Issued Institution: \_\_\_\_\_

\*Please circle the qualification to appear on namecard. Due to space constraint, a maximum of 3 attainment is allowed.

Professional Logos\*: CFA | CFP® | IBF | MDRT

PIAS Club Logos\*: Platinum Club/ High Performance Club/ Achiever Club

\*Please circle the logo to appear on namecard. A maximum of 2 logos is allowed

### Part 5 Acknowledgement

No of Boxes to be printed \_\_\_\_\_ (\$22 PER BOX) \*minimum 2 boxes

- ☐ I hereby give consent to the Company ("Drummond Printing Pte Ltd") to use my personal data for the purpose of processing this order form.
- ☐ I declare that all the information contained in this order form is true and accurate. If the name cards are printed based on the wrong information. I will NOT hold PIAS and Drummond Printing Pte Ltd accountable for any liabilities.
- ☐ I understand that PIAS will conduct random check on the order forms. Any false or misleading information found in the order forms may result in disciplinary actions taken by PIAS

Representative Signature: \_\_\_\_\_

\*Please submit this form to  
[pias.amu@singlife.com](mailto:pias.amu@singlife.com) Ver Jan 2024