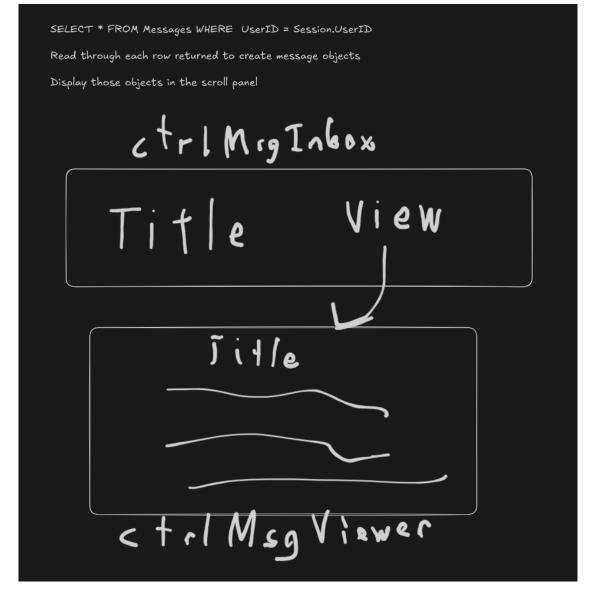


#### Goals

- Improve Functionality
  - Apply Claims
  - Download and Send Documents
  - Set up Messaging functionality
  - Claim and Finance Manager Requirements
- Continue to Add Quality of Life Updates
  - Branding Updates
  - Account updates

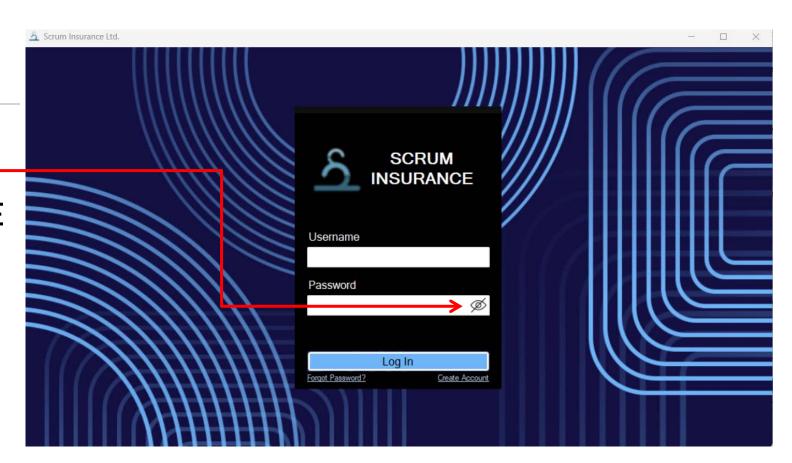
#### Planning



# Front end

#### Updated Gui Design

- Added Password Visibility
- Updated SCRUM INSURANCE
   © Background



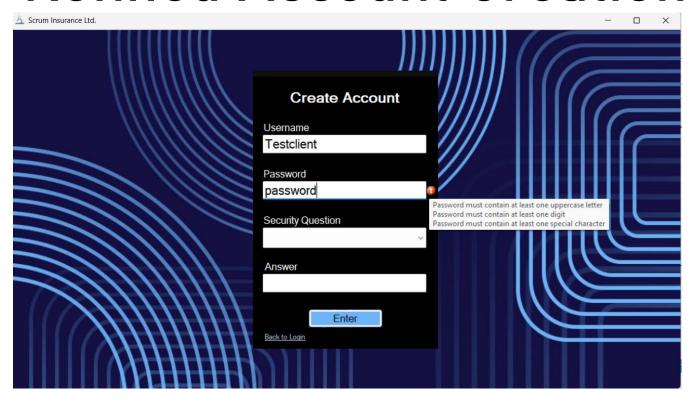
LOGIN ctrl

#### Refined Password Requirements

```
public string ValidatePassword(string password, string username = "")
   StringBuilder errorMessages = new StringBuilder(string.Empty);
   if (password.Length < 8)
       errorMessages.AppendLine("Password must be at least 8 characters long");
   if (!Regex.IsMatch(password, @"^[a-zA-Z0-9!@#$%^&*]+$"))
        errorMessages.AppendLine("Password must only contain letters, numbers, and special characters ! @ # $ % ^ & *");
   if (!Regex.IsMatch(password, @"[A-Z]"))
        errorMessages.AppendLine("Password must contain at least one uppercase letter");
   if (!Regex.IsMatch(password, @"[a-z]"))
        errorMessages.AppendLine("Password must contain at least one lowercase letter");
    if (!Regex.IsMatch(password, @"[0-9]"))
        errorMessages.AppendLine("Password must contain at least one digit");
   if (!Regex.IsMatch(password, @"[\W_]"))
        errorMessages.AppendLine("Password must contain at least one special character");
   if (username != "" && password.Equals(username, StringComparison.OrdinalIgnoreCase))
        errorMessages.AppendLine("Password must be different from username");
      (CheckDuplicatePassword(password))
        errorMessages.AppendLine("Choose a different password");
    return errorMessages.ToString();
```

- Allow multiple messages to be displayed at a time
- Validate Method that is called during account creation and new password creation (For forgot password)
- Refactoring

#### Refined Account Creation



- Uses new Password Requirements
- Security Question Scroll Box
- Refactoring



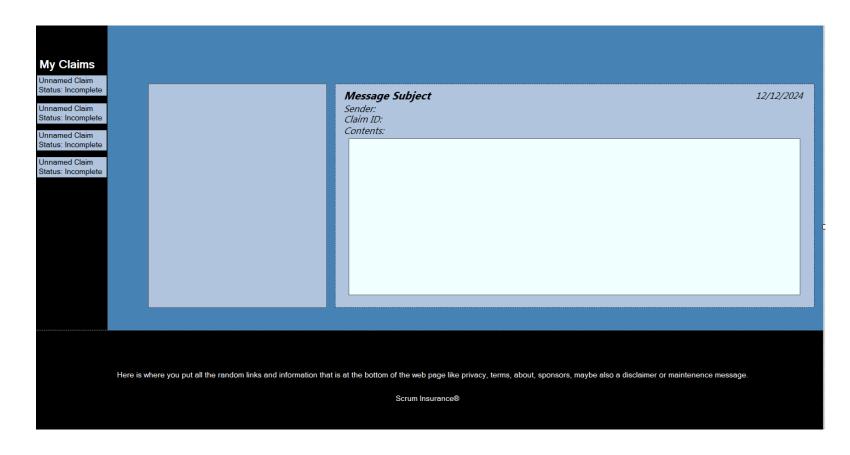
# Refined Forgot Password

```
// Stores error count to kick user out of forgot password page
4 references
public int ForgotPassFailCount { get; set; }
```

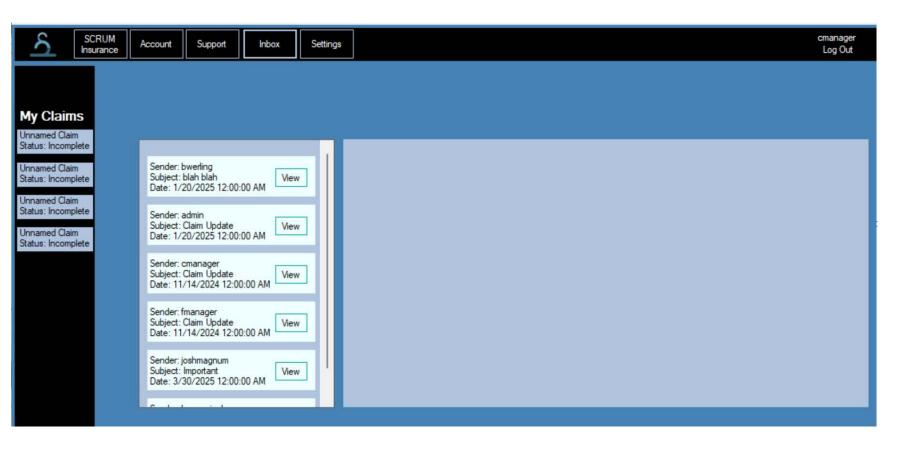
```
// Shows security question step if email is associated with account
private void btnConfirmUsername_Click(object sender, EventArgs e)
   // Get security info for input username and stores it in session account info
   string[] SecurityInfo = DBController.GetSecurityInfo(txtUsername.Text);
   // If the username was found in the database...
   if (SecurityInfo != null) {
       // Store user security info in session
        Session.UserAccount.Username = txtUsername.Text;
       Session.UserAccount.SecurityQuestion = SecurityInfo[0];
        Session.UserAccount.SecurityAnswer = SecurityInfo[1];
       // Show security question to user
       lblSecurityQuestion.Text = "Question: " + Session.UserAccount.SecurityQuestion;
       lblSecurityQuestion.Visible = true;
       txtQuestionAnswer.Visible = true;
       btnSubmitAnswer.Visible = true:
       lblUsernameError.Text = "";
   else
       lblUsernameError.Text = "Username not found";
```



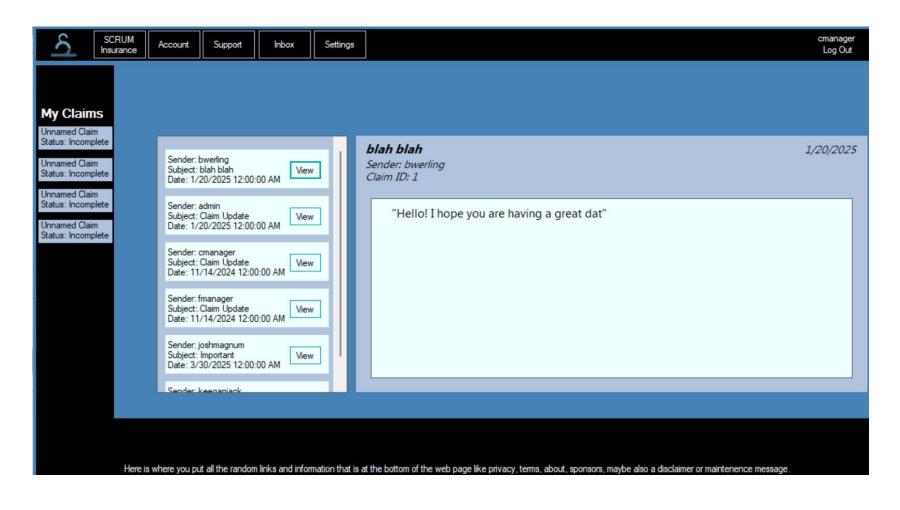
Security Question is used for password recovery along with more strict password constraints for the new password creation



- Can send
   messages to
   finance
   Manager
- Doesn't return null for empty lists, so inbox can be empty and not crash the application



- Can send messages to finance Manager
- Doesn't return null for empty lists, so inbox can be empty and not crash the application

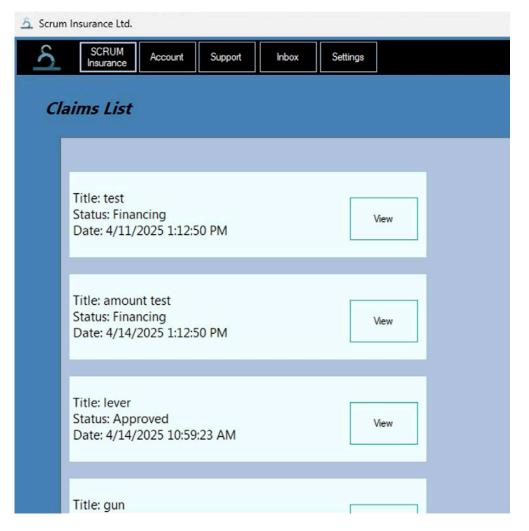


- Can send messages to finance Manager
- Doesn't return null for empty lists, so inbox can be empty and not crash the application

```
1 reference
private void btnMessageA_Click(object sender, EventArgs e)
   // Create a new button using the input sender object
   System.Windows.Forms.Button btn = sender as System.Windows.Forms.Button;
   // Get the message_id for this btn's message from its tag value
   int message_id = int.Parse(btn.Tag.ToString());
   // If this message is already loaded, return
   if (message_id == LoadedMessageID) return;
   // Store this message's id as the loaded message
   LoadedMessageID = message_id;
    // Unload previous message from contents panel
    if (pnlMessageContents.Controls.Count > 0)
       pnlMessageContents.Controls.RemoveAt(0);
    // Get the message for messageID
    Message message = DBController.GetMessage(message_id):
    message.initializeSender(DBController);
    //assign to lables and show
   lblSender.Text = "Sender: " + message.Sender;
    lblSender.Show():
    Console.WriteLine(message);
   lblDate.Text = message.Date.Split(' ')[0];
   lblDate.Show();
   lblHeader.Text = message.Subject;
   lblHeader.Show();
    String messageContent = message.Content;
    pnlMessageContents.Show();
```

```
private void AddMessage(Message msg)
    MessageCount++;
    // Create new button for this message and style it
    System.Windows.Forms.Button btn = new System.Windows.Forms.Button();
    btn.BackColor = Color.Azure;
    btn.Text = "View";
    btn.FlatAppearance.BorderColor = Color.Azure;
    btn.FlatStyle = FlatStyle.Popup;
   btn.TextAlign = ContentAlignment.MiddleCenter;
    btn.Width = 40;
   btn.Location = new Point(170, (MessageCount * 60) -25);
    // Store message id in button btn's 'Tag' property
   btn.Tag = msg.ID;
    // Add click handler to button btn
   btn.Click += new System.EventHandler(this.btnMessageA_Click);
    // Add button btn to the message panel
    pnlMessages.Controls.Add(btn);
    // Create new label for this message and style it
   Label lblMessage = new Label();
   lblMessage.BackColor = Color.Azure;
    lblMessage.TextAlign = ContentAlignment.MiddleLeft;
   lblMessage.Location = new Point(10, (MessageCount * 60) - 40);
    lblMessage.Width = 210;
   lblMessage.Height = 50;
    // Show message info as label text
   lblMessage.Text = "Sender: " + msg.Sender + "\nSubject: " + msg.Subject + "\nDate: " + msg.Date;
    // Add lblMessage to the message panel
    pnlMessages.Controls.Add(lblMessage);
```

#### Claim List



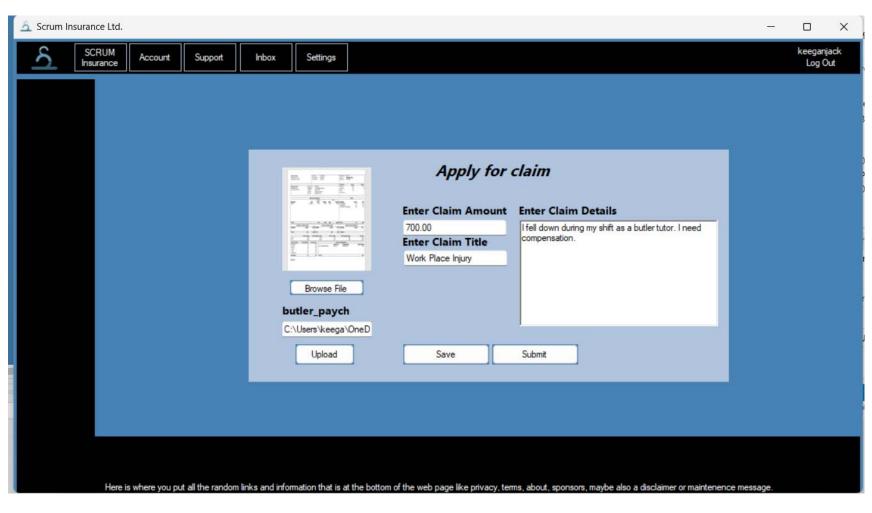
```
public ctrlClaimsList(Session session, DatabaseController DBController)
   InitializeComponent();
    session_ = session;
   //these are the columns we want to grab for the select query
    string[] columns = { "Claim_Title", "Claim_Date", "Claim_Status", "Claim_ID" };
   //these set the args.
   Dictionary<String, Object> args = new Dictionary<String, Object>();
   if (session.UserAccount.Role.Equals("claim_manager"))
        args.Add("Claim_Status", "Validating");
    else if (session.UserAccount.Role.Equals("finance_manager"))
        args.Add("Claim_Status", "Financing");
   List<Claim> claimList = DBController.GetClaimList(session.UserAccount);
   foreach (Claim claim in claimList)
        addClaim(claim);
```

#### Claim Viewer

Takes in a Claim object and pulls info



# **Apply Claim**



- Claims are inserted into database
- Added Save button
- Upload Document functionality almost completed
- Can select multiple file type, preview, and see file name
- Finance Managers can be assigned to claims

## Claim Status Progression



- 1. Client
- 2. Claim Manager
- 3. Finance Manager
- 4. Client

#### Claim Status Progression Cont.

```
1 reference
public ctrlClaimViewer(DatabaseController dbController, int claim_id, Session session)
    InitializeComponent():
    DBController = dbController:
    role = session.UserAccount.Role;
    // Queries the database for input claim
    Claim claim = DBController.GetClaim(claim_id);
    status = claim.Status.ToString();
    lblStatusType.Text = status;
    if (status == "Pending")
        lblStatusType.ForeColor = Color.Olive;
    else if (status == "Financing")
        lblStatusType.ForeColor = Color.SeaGreen;
    else if (status == "Approved")
        lblStatusType.ForeColor = Color.Green;
    else if (status == "Rejected")
        lblStatusType.ForeColor = Color.Red;
    lblAmount.Text = claim.Amount.ToString();
    rtxDetails.Text = claim.Content.ToString();
    id = claim_id;
```

 Claim Manager and Finance Manager both can change the claim status

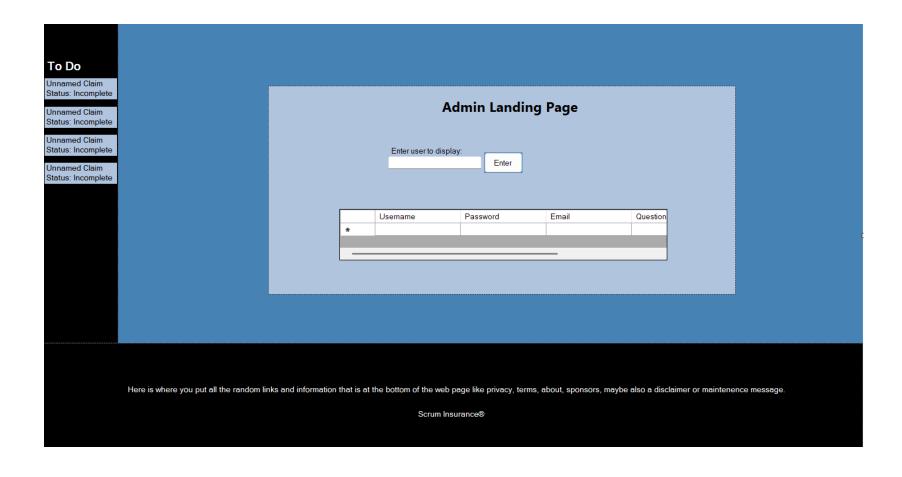
```
private void btnApprove_Click(object sender, EventArgs e)
    if (role.Equals("claim_manager"))
        if(DBController.UpdateClaim(id, "Status", "Financing"))
            lblStatusType.Text = "Financing";
            lblStatusType.ForeColor = Color.SeaGreen;
    else if (role.Equals("finance_manager"))
        DBController.UpdateClaim(id, "Status", "Approved");
        lblStatusType.Text = "Approved";
        lblStatusType.ForeColor = Color.Green;
private void btnReject_Click(object sender, EventArgs e)
    DBController.UpdateClaim(id, "Status", "Rejected");
    lblStatusType.Text = "Rejected";
    lblStatusType.ForeColor = Color.Red;
private void btnReport_Click(object sender, EventArgs e)
private void btnTransfer_Click(object sender, EventArgs e)
    int financerId = Convert.ToInt32(DBController.getFinanceManager().ID);
    DBController.UpdateClaim(id, "finance_manager_id", financerId.ToString());
```

#### **Upload Documents**

```
private void btnBrowseDocument_Click(object sender, EventArgs e)
    DialogResult dr = this.ofdClaimDocument.ShowDialog();
    // If file selection was successful...
    if (dr == DialogResult.OK)
        // Loop through each file selected in the dialog
        foreach (string file_path in ofdClaimDocument.FileNames)
            // Add this file's file path to the list of document paths
            DocumentPaths.Add(file_path);
            // Displays file names, seperated by ';'
            lblFileName.Text = Path.GetFileName(file_path) + ";";
private void btnTestUpload_Click(object sender, EventArgs e)
    // Loop through each document in the List
    foreach (string document_path in DocumentPaths)
        // Stores file name from path
        string file_name = Path.GetFileName(document_path);
        // Stores file data as byte array
        byte[] file_data = File.ReadAllBytes(document_path);
        // Upload document info to database
        DBController.UploadDocument(7, file_name, file_data);
```

#### Calling the Method

# Admin Page Updates



Scroll Fixed

# Back End

## **Database Security**

• config.json FILE - Database Privacy

```
▶ A C# Client.cs
                                                                                                                                                 ≜ config.ison
    * Copy this file's contents into a file titled 'config.json' in this Database directory

♠ (i) config.template.json

                                                                                                                                                  ▶ ≜ C# DatabaseConfig.cs
    * Input database connection values into each line
                                                                                                                                                  ▶ a C# DatabaseConnection.cs
    * In the properties for the file set 'Copy to output directory' to 'Always True'
                                                                                                                                                  ▶ a C# DatabaseController.cs
                                                                                                                                                  ▶ ≜ C# Message.cs
                                                                                                                                                  ▶ A C# Row.cs
    * This exists so we don't have our database info publicly available on GitHub
    */
                                                                                                                         public class DatabaseConfig
V
      "DatabaseConfig": {
                                                                                                                            [JsonPropertyName("DatabaseConfig")]
                                                                                                                            public DatabaseInfo Database { get; set; }
         "ServerName": ""
         "Name": ""
                                                                                                                         public class DatabaseInfo
         "Username": ""
                                                                                                                            [JsonPropertyName("ServerName")]
         "Password": ""
                                                                                                                            public string ServerName { get; set; }
                                                                                                                            [JsonPropertyName("Name")]
                                                                                                                            public string Name { get; set; }
                                                                                                                            [JsonPropertyName("Username")]
                                                                                                                            public string Username { get; set; }
                                                                                                                            [JsonPropertyName("Password")]
                                                                                                                            public string Password { get: set: }
```

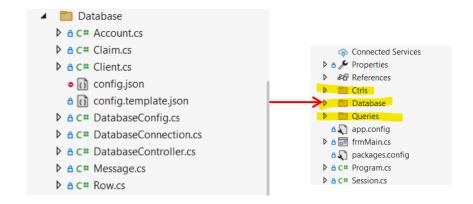
Database

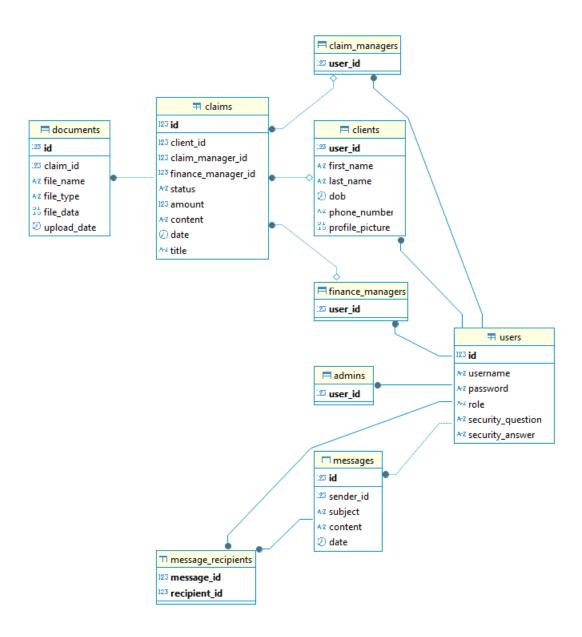
AC# Account.cs

C# Claim.cs

#### Database + VS Rework

- Current Organization
- Database files moved to their own folder





#### Example: Row Class

- New Row Object
- Can act as a constructor for Claim Class

```
namespace ScrumInsurance
{
    35 references
    public class Row
    {
        27 references
        public Dictionary<string, object> Columns { get; set; }
        3 references
        public Row()
        {
            Columns = new Dictionary<string, object>();
        }
        2 references
        public void AddColumn(string name, object value)
        {
            Columns.Add(name, value);
        }
}
```

```
public Message(Row row)
{
    if (row.Columns.TryGetValue("id", out var id)) ID = id.ToString();
    if (row.Columns.TryGetValue("sender_id", out var sender)) SenderID = sender.ToString();
    if (row.Columns.TryGetValue("recipient_id", out var recipient)) RecipientID = recipient.ToString();
    if (row.Columns.TryGetValue("subject", out var subject)) Subject = subject.ToString();
    if (row.Columns.TryGetValue("content", out var content)) Content = content.ToString();
    if (row.Columns.TryGetValue("date", out var date)) Date = date.ToString();
}
```

## Query changes

- Query Class
  - Abstract
  - Used to build queries with methods
  - Added Query object property to Database Connection

```
v namespace ScrumInsurance.Queries
      public abstract class Query
          public string TableName { get; set; }
          public Query (string tableName)
              TableName = tableName;
          public override abstract string ToString();
          public abstract void InsertParameters(MySqlCommand cmd);
```

# Query changes

Queries

A C InsertQuery.cs

InsertQuery

C Query

C Query

C SelectQuery.cs

C SelectQuery.cs

C SelectQuery

- Insert Query Class
  - Stores insert query string to build

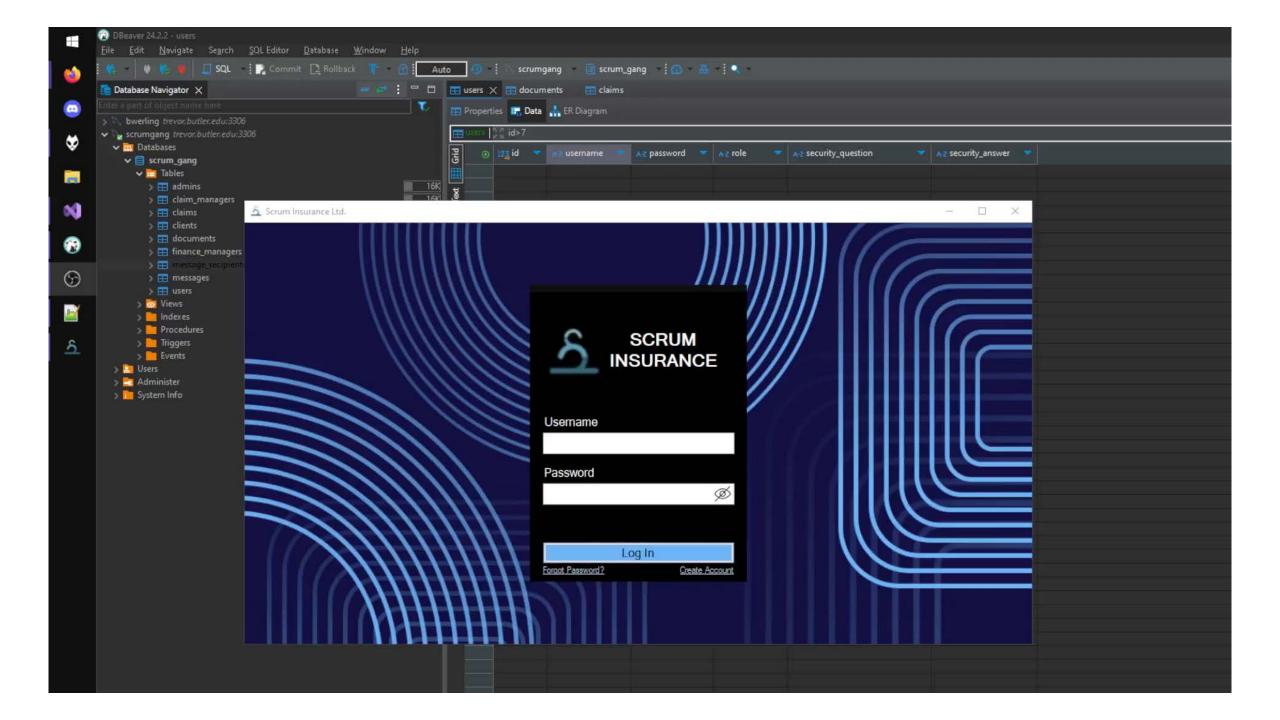
```
v namespace ScrumInsurance.Queries
      public class InsertQuery : Query
          public Dictionary<string, object> Data { get; set; }
          public InsertQuery(Dictionary<string, object> data) : base(string.Empty)
              Data = data;
          // Set the table to insert into
          public InsertQuery Into(string tableName)
              TableName = tableName;
              return this;
          // Convert this query to string ready for execution
          public override string ToString()
              // Stores insert query string to build
              StringBuilder query = new StringBuilder();
              // Join keys with commas in a string
              var columns = string.Join(", ", Data.Keys);
              // Join @keys as parameters with commas for later insertion
              var parameters = string.Join(", ", Data.Keys.Select(k => "@" + k));
              // Creates string of requested columns
              query.Append($"INSET INTO {TableName} ({columns})\nVALUES ({parameters})");
              // Print query to console
              Console.WriteLine(query.ToString());
              return query.ToString();
          // Insert actual values into parameterized select query stored in input 'cmd'
          public override void InsertParameters(MySqlCommand cmd)
              // Loop through each column in Data Dictionary
              foreach (var pair in Data)
                  // Insert actual value into the @ parameters
                  cmd.Parameters.AddWithValue("@" + pair.Key, pair.Value);
```

## Query changes

- Select Query
- Order Type allows methods to change the order, important for the message inbox
- Adaptable

```
// Add one where condition
public SelectQuery Where(string arg1, string operatr, string arg2) {
   WhereConditions.Add((arg1, operatr, arg2));
   return this:
// Add a list of where conditions
public SelectQuery Where(List<(string, string, string)> conditions) {
   WhereConditions = conditions;
// Add a column to order by and set the order to ASC or DESC
public SelectQuery OrderBy(string column, OrderType order = OrderType.ASC) {
   OrderColumn = column;
   OrderType = order;
   return this;
// Add a limit of rows returned
public SelectOuerv Limit(int limit) {
   RowLimit = limit:
   return this;
```

```
v namespace ScrumInsurance.Queries
      5 references
      public enum OrderType
          ASC,
          DESC
      21 references
      public class SelectQuery : Query
          4 references
          public List<string> RequestColumns { get; set; }
          public List<(string, string, string)> WhereConditions { get; set; }
          public string JoinTable { get; set; }
          5 references
          public string JoinColumn { get: set: }
          public string OrderColumn { get; set; }
          4 references
          public OrderType OrderType { get; set; }
          5 references
          public int RowLimit { get; set; }
          public SelectQuery(string column = null) : base(string.Empty)
              RequestColumns = new List<string> { column == null ? "*" : column }:
              WhereConditions = new List<(string, string, string)>();
              JoinTable = string.Empty:
              JoinColumn = string.Empty;
              OrderColumn = string.Empty;
              OrderType = OrderType.ASC:
              RowLimit = 0;
          public SelectQuery(List<string> requestColumns) : base(string.Empty) {
              RequestColumns = requestColumns;
              WhereConditions = new List<(string, string, string)>();
              JoinTable = string.Empty;
              JoinColumn = string.Empty;
              OrderColumn = string.Empty;
              OrderType = OrderType.ASC;
              RowLimit = 0:
```



#### Obstacles

- Figuring out how to work with Blobs (Downloading images to the database)
- "Value does not fall within the expected range" error difficulty troubleshooting
- End of Semester busyness

#### Future Work

- Streamline communication between different user roles
- Compose message control
- Document download functionality
- View profile functionality

