MONTHLY REPORT



September 2024

DORE + WHITTIER

September 2024



I. EXECUTIVE SUMMARY

This is the thirteenth-monthly report for the Lexington High School project that will cover September 2024. The Lexington High School Project continued through the Preferred Schematic Report that began at the start of June when 5 of the 18 options developed during the Preliminary Design Program (PDP) phase, were selected to continue to be studied in the preferred Schematic Report (PSR) phase. The 5 PSR options include building new on the fields, building new on existing footprint, and Addition Renovation options. The project team received the MSBA comments from the Preliminary Design Program (PDP) and returned them on September 13th. During the month of September, we held working group meetings, weekly project team meetings, a Permanent Building Committee (PBC) meeting, our SBC Meeting No. 17, 18 & 19, a community meeting, a town summit, focus group meetings, and a Construction Manager at Risk Selection Sub-Committee meeting.

To date there have been 122 **Public Meetings** regarding the project since the OPM was awarded.

Key milestone Preferred Schematic Report dates are outlined below.

DORE + WHITTIER

Milestone Dates-Preferred Schematic Report

June-September 2024

- Provide analysis of each prospective site/siting including site limitations, building footprint, athletic fields, parking
 areas, bus and parent drop of areas, site access and surrounding site features
- Evaluate potential impact that construction of each option will have on students and provide required/recommended mitigation efforts
- Identify permitting requirements including estimated time to acquire each permit
- Develop conceptual architectural and site drawings
- · Narrative of major building systems including plumbing, HVAC, electrical with estimated loads
- Source, capacities, and method of obtaining utilities

September-October 2024

- Develop proposed project design and construction schedule including phasing
- Develop estimate construction costs
- Develop total project budget
- Prepare final evaluations in detailed narratives and tables including a cost comparison table

November-December 2024

- Vote preferred option
- · Summary of key components of Ed program and how preferred solution fulfills these
- Complete sustainability scorecard and signed letter
- Provide **conceptual floor plans** of preferred solution
- Provide clearly labeled site plans of preferred solution
- · Provide overview of the total project budget and local funding
- Complete and submit budget statement for preferred solution

(Please note that ALL meeting recordings, agendas, minutes, and materials can be found on the project website found here: A New Vision for Lexington High School (lexingtonma.org)

September 2024



At the September 3rd SBC Meeting No. 17, The project team presented the following agenda:

- 1. Call to Order
- 2. Vote Previous Meeting Minutes 12:00 12:05 p.m.
 - August 19th, 2024
- 3. **Introduce:** Ground Floor Program & Footprint Area, Total Gross Square Footage, "New Construction on Fields" Massing Options & "Phased in Place" Massing Options, and new addition/renovation option B.4 12:05 12:50 p.m.
- 4. **Confirm:** Parking Quantity and Location, Driveways and Circulation, & Current Use and Anticipated Impacts of Fields 12:50 1:00 p.m.
- 5. SBC Discussion on Designer Presentation 1:00 1:30 p.m.
- 6. Communications Working Group Update (K.Lenihan) 1:30 1:35 p.m.
- 7. Public Comment 1:35 1:45 p.m.
- 8. Reflections/Action Items 1:45 2:00 p.m.
- 9. Adjourn 2:00 p.m.

At the School Building Committee Meeting No.17, the project team introduced multiple topics. These included the ground floor program and footprint area, the start of narrowing down the five (5) massing options, and the introduction of a new addition and renovation option, B.4. This was introduced due to desires from the SBC and community and brought the total of the options to six (6). The SBC also confirmed the parking quantity/location, driveways/circulation, and the current use/impacts to the fields. There was lengthy and productive discussion prior to these confirmations.

A copy of the minutes, presentation, and recording can be found on the project website

<u>Meeting Minutes</u> – <u>Recording</u> – <u>Presentation</u>

At the September 4th, 2024, Communication Working Group, The working group presented the following agenda:

- 1. Outline tasks for September community meeting
- 2. Review FAQ items and comments from team members, discuss additional recreation items

The working group spent the majority of the meeting reviewing the plan for the upcoming community meeting on September 18th. The group decided to have handout sheets for in-person attendees that provided information on the costs and sustainability. The working group was introduced to the idea of working with a company called KartoonEDU to create informational videos for the project.

A copy of the minutes and recording can be found on the project website

Meeting Minutes - Recording

September 2024



At the September 4th and 5th Focus Group Meetings, the project team presented the following agenda:

- 1. Introduction
- 2. Recap Discussion Topics
- 3. Review Current Options
- 4. Discussion

This agenda applied to all four (4) focus group meetings:

- Site, Safety, & Security
- MEP & Sustainability
- Exterior & Interior
- Ed Planning and Equity

At these meetings the project team reviewed where the focus group meetings left off and then reviewed the current PSR options and how they applied to each focus group. The project team answered many questions by members of the groups and took all input into consideration for these massing options.

A copy of the minutes, presentation and recording can be found on the project website

- Site, Safety, & Security
 - o Meeting Minutes Presentation Recording
- MEP & Sustainability
 - o Meeting Minutes Presentation Recording
- Exterior & Interior
 - o <u>Meeting Minutes</u> <u>Presentation</u> <u>Recording</u>
- Ed Planning and Equity
 - o <u>Meeting Minutes</u> <u>Presentation</u> <u>Recording</u>

September 2024



At the September 9th, SBC Coordination, The town presented the following agenda:

- 1. Call to Order & Introductory Remarks
- 2. New Business
 - a. LHS Field House Presentation
 - b. Updates
 - 1. Community Forum September 18th
 - 2. Communications Working Group
 - 3. Stakeholder Engagement
- 3. Public Comment
- 4. Reflections/Clarifications
- 5. Future Agenda Items/Action Items
- 6. Adjourn

At this SBC Coordination meeting the LHS principal shared a presentation on the current field house and how it is a unique and valuable resource for the town. The SBC also discussed the upcoming community forum with an updated from the communication working group. Lastly the SBC reviewed the ongoing stakeholder meetings that are happening with a majority of important committees throughout town.

A copy of the minutes and recording can be found on the project website

Meeting Minutes – Recording – Presentation

At the September 10th CM at Risk Selection Sub-Committee, The project team presented the following agenda:

- 1. Call to Order
- 2. Request for Qualification (RFQ) Review
- 3. CM Selection Sub-Committee RFQ Recommendation of Approval
- 4. Timeline Review
- 5. Adjourn

This was the first meeting of the sub-committee who has been tasked with selecting a Construction Manager at Risk following all M.G.L c.149a. The sub-committee reviewed the current timeline and provided input on it. The majority of





the meeting was spent reviewing the Request for Qualification (RFQ) and letting the members change aspects of it. The draft was the edited based on these changes prior to being posted publicly.

A copy of the minutes and recording can be found on the project website

Meeting Minutes - Recording

At the September 11th, 2024, Communication Working Group, The working group presented the following agenda:

- 1. Discuss the video options and propose plan
- 2. Any updates on FAQ / September 18 Community Meeting

During this communication working group the members discussed the proposed plan for the information videos provided by KartoonEDU. The group decided that it would be beneficial to have some of these videos created locally for some of the more important Lexington based topics. The working group also finalized details for the September 18th community meeting.

A copy of the recording can be found on the project website

Recording

At the September 16th SBC Meeting No. 18, The project team presented the following agenda:

- 1. Call to Order
- 2. Vote Previous Meeting Minutes 12:00 12:05 p.m.
 - September 3, 2024
 - <u>September 9, 2024</u>
- 3. **Introduce:** Review Expansion Potential and Locations & 3 or 4 Story Building 12:05 12:20 p.m.
- 4. **Discuss:** Ground Floor Program & Footprint Area, Total Gross Square Footage, Choose one "New Construction on Fields" Massing Option, & "Phased-in-Place" Options 12:20 1:25 p.m.
- 5. KartoonEDU Videos 1:25 1:30 p.m.
- 6. Vote: SBC to approve the RFQ 1:30 1:35 p.m.
- 7. Public Comment 1:35 1:45 p.m.
- 8. Reflections/Action Items 1:45 2:00 p.m.
- 9. Adjourn 2:00 p.m.

September 2024



At the September 16th SBC meeting the project team introduced the potential expansion locations and the difference between three (3) or four (4) stories. The SBC agreed that a three (3) story building would not be sufficient due to the increase in footprint and decided on a four (4) story high school. The SBC then discussed the topics that were introduced at the last SBC meeting, the members took initiative and confirmed that the current ground floor program/footprint area and the total gross square footage were adequate. The SBC also voted to approve the RFQ.

A copy of the minutes, Presentation and recording can be found on the project website

Meeting Minutes - Presentation - Recording

At the September 18th Community Meeting No. 7, The project team presented the following agenda:

- 1. Introduction
- 2. S-SBC Update
- 3. Schedule/Timeline Update
- 4. High School Cost Comparison
- 5. The Cost of Doing Nothing
- 6. Public Question and Answer Session

At this community meeting the Student School Building Committee spoke about their experience at the current Lexington High School. The project team and Department of Facilities shared a short presentation, this consisted of a schedule/timeline update, review of the high school cost comparison to other MA high schools, the cost of doing nothing to the current Lexington High School, and the Q&A. The Q&A session was discussed around the main topics previously discussed but was open to general questions about the project as well.

A copy of the presentation and recording can be found on the project website

Presentation - Recording

At the September 19th Town Summit, the town included the following agenda items for the LHS Project:

- 1. Discussion: Potential Field House and Swimming Pool Projects
- 2. Lexington High School Project Update

This summit included multiple stakeholder committees across the town. The project team shared basic information about the field house options and the pool option. The committees and select board than followed this by asking any remanding questions they have about the topics for the project team to answer. The Select Board asked for the committees to review internally and return at the next summit with a recommendation.

September 2024



At the September 23rd SBC Coordination Meeting, The SBC presented the following agenda:

- 1. Call to Order & Introductory Remarks
- 2. New Business
- 3. Communications Updates
- 4. Town Summit Debrief (9-19-24)
- 5. Discuss Proposed November 12th SBC Retreat
- 6. Public Comment
- 7. Reflections/Clarifications
- 8. Adjourn

At this SBC Coordination meeting the committee shared an update on the current communications working group which consisted of updates on the informational videos and the current FAQ page. The SBC discussed the Town Summit from the week prior and the upcoming November 12th retreat to vote on one PSR option.

A copy of the minutes, Presentation and recording can be found on the project website

Meeting Minutes - Recording

At the September 25th Communications Working Group, the group proposed the following agenda:

- 1. Review feedback from 9/17 forum
- 2. Review video segment progress
- 3. Review additional FAQ topics/adjustments

The communication working group started the meeting by reviewing the September 17th community meeting and any potential action items that arose from it. The project team shared an update on the KartoonEDU informational videos as the draft scripts were in hand, the group also decided which topics would be handled by the town and which would be outsourced.

A copy of the minutes and recording can be found on the project website

Meeting Minutes - Recording

September 2024



At the September 30th SBC Meeting No. 19, the project team presented the following agenda:

- 1. Call to Order
- 2. Vote Previous Meeting Minutes
 - September 16th, 2024
 - September 23rd, 2024
- 3. Communications Working Group Update
- 4. **Discussion:** "New Construction on the Fields"
- 5. **Discussion:** "Phased-in-Place Option"
- 6. Public Comment
- 7. Reflections/Action Items
- 8. Adjourn

This SBC meeting started with the communications working group sharing an update about the informational videos and where they are currently at. The rest of the meeting was devoted to discussing the pros and cons for each of the remaining options as at the next SBC meeting, they will be going down to one "New Construction on the Fields" and one "Phased-in-Place" option. The SBC discussed this thoroughly and took straw poll votes for each option pending the new cost estimates. The SBC agreed that the addition/renovation options were inadequate, and they preferred option D.2. They also agreed that options C.5b and C.2b were the best of the New Construction ones.

A copy of the minutes, Presentation and recording can be found on the project website

Meeting Minutes – Presentation - Recording

Along with the listed meetings above, a series of meetings with various stakeholder committees in the town were held. These meetings were created for the committees to ask the project team any questions they may have. These meetings included the following:

- 9/4/24 Parent Partnership Committee
- 9/5/24 S-SBC & Students Meeting
- 9/11/24 Recreation Committee
- 9/12/24 Permanent Building Committee
- 9/16/24 Select Board
- 9/17/24 Sustainable Lexington Committee
- 9/19/24 Appropriation Committee
- 9/23/24 Lexington High School Faculty & Staff Meeting
- 9/24/24 School Committee
- 9/26/24 Capital Expenditures Committee

September 2024



Included below is the current Article 97 schedule as of today. This schedule will be updated monthly. A .pdf of the schedule is included as backup to this document.

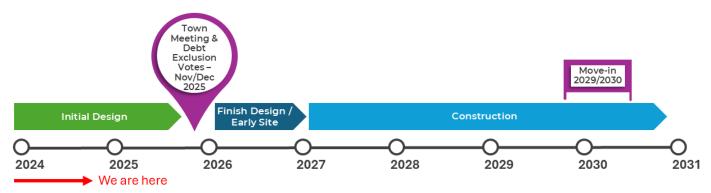
DRAFT

| March | Sept | Part |



PROJECT SCHEDULE OVERVIEW

LHS Anticipated Project Timeline



All dates after local vote in November / December 2025 are subject to change based upon the selected option.

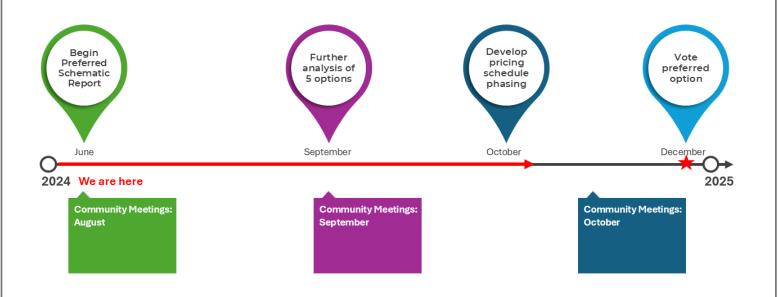
Construction duration is shown to provide a potential range. Final duration will be determined toward the end of initial design.

Move-in date will be determined after an option is selected. Anticipated move-in currently shown in the range of 2029 to 2030

Issued:8/7/24

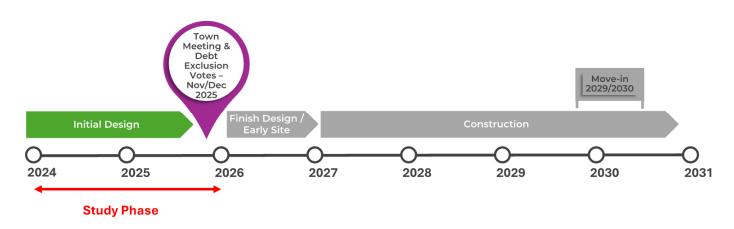


LHS Projected Timeline – Preferred Schematic Report



Issued:8/7/24

LHS Anticipated Project Timeline

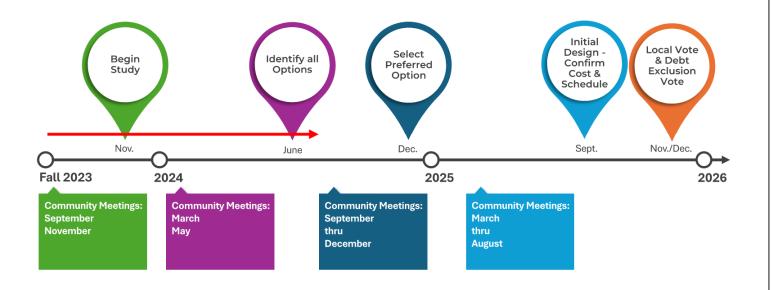


Study Phase includes Feasibility and Schematic Design and is the current phase of the project

Issued:1/25/24

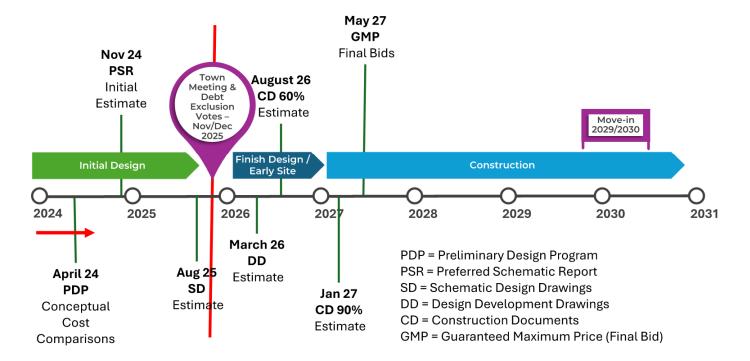


LHS Projected Timeline – Study Phase



Issued:1/25/24

LHS Anticipated Project Timeline - Estimating



September 2024



II. TASKS COMPLETED

A series of meetings were held in the month of September, they include:

- 9/4/24 Parent Partnership Committee
- 9/5/24 S-SBC & Students Meeting
- 9/11/24 Recreation Committee
- 9/12/24 Permanent Building Committee
- 9/16/24 Select Board
- 9/17/24 Sustainable Lexington Committee
- 9/19/24 Appropriation Committee
- 9/23/24 Lexington High School Faculty & Staff Meeting
- 9/24/24 School Committee
- 9/26/24 Capital Expenditures Committee
- 9/3/24 SBC Meeting No. 17
- 9/4/24 Educational Focus Group
- 9/4/24 Site, Safety & Security Focus Group
- 9/5/24 MEP and Sustainability Focus Group
- 9/5/24 Exterior and Interior Design Focus Group
- 9/9/24 SBC Coordination Meeting
- 9/10/24 CM Selection Sub-Committee
- 9/11/24 Communication Working Group
- 9/16/24 SBC Meeting No. 18
- 9/18/24 Community Meeting No. 7
- 9/23/24 SBC Coordination Meeting
- 9/25/24 Communications Working Group
- 9/30/24 SBC Meeting No. 19

In addition, the OPM has submitted our monthly MSBA report, reviewed and updated the project schedule along with the designer work plan, and continued to map out upcoming milestone dates and deliverables for key decisions that need to be made by the SBC and the community through the PSR phase.

September 2024



III. 30-DAY LOOK AHEAD

In the month of September, the project team will review the following:

10/15/24 SBC Meeting No. 20: Present PSR cost estimates and vote on two options for the PSR. One "New Construction on the Fields" and one "Phased in Place".

10/28/24 SBC Meeting No. 21: The SBC will discuss and decide if they want to pursue an "Add/Reno" or "New Construction" and will decide if they want to build on the fields on in the existing footprint.

Upcoming Meetings:

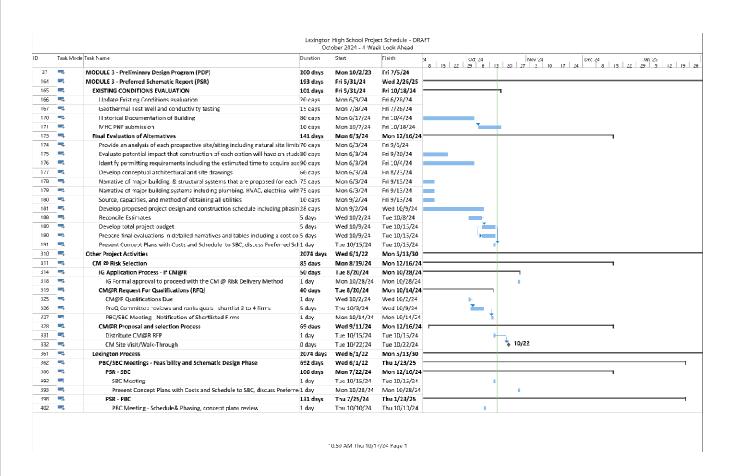
- 10/2/24 SBC Meeting No. 19
- 10/2/24 Parent Partnership Committee
- 10/7/24 SBC Coordination Meeting
- 10/9/24 Communications Working Group
- 10/9/24 Recreation Committee
- 10/10/24 S-SBC & Students
- 10/10/24 PBC Meeting
- 10/10/24 Appropriations Committee
- 10/15/24 SBC Meeting No. 20
- 10/15/24 Sustainable Lexington Committee
- 10/16/24 Communications Working Group
- 10/16/24 Abutter Meeting
- 10/21/24 SBC Coordination Meeting
- 10/21/24 Select Board
- 10/22/24 School Committee
- 10/22/24 CM at Risk Selection Sub-Committee
- 10/23/24 Communications Working Group
- 10/24/24 Capital Expenditures Committee
- 10/28/24 LHS Faculty and Staff
- 10/30/24 Communications Working Group
- 10/30/24 Community Meeting No.8





Attached below is a 4 week look ahead from our project schedule. The full project schedule is included as a backup to this document.

I. 4 Week Look Ahead Schedule



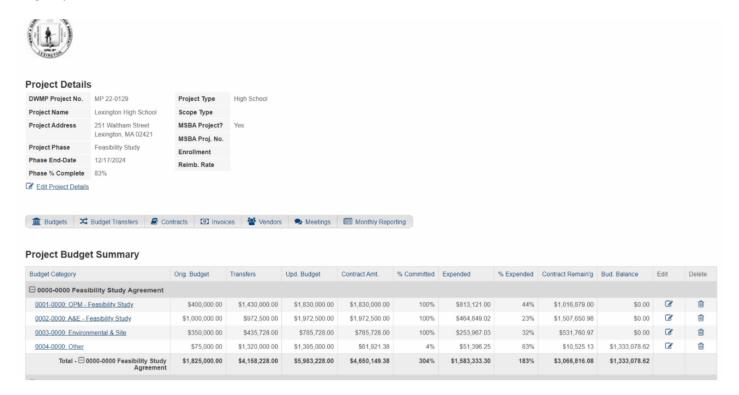
September 2024



II. PROJECT BUDGET

Budget Status Narrative: In the month of September, eight (8) invoice(s) were submitted for payment against the project budget and 2 amendments were approved.

Please note that there are two rounds of appropriations for the Feasibility phase. It is unusual to have additional appropriations in the MSBA reporting system. Once the budget revision requests are approved, we then can both of our budget systems will match.



September 2024





October 17, 2024

Project Name: Lexington High School

Subject: Monthly Report Budget Update

1. MSBA Reimbursement Status:

PR No.	Payment Request Date	Submitted Amount	Ineligible Project Costs	Eligible Project Costs	Eligible Grant	Recommended Payment Amount	MSBA Last Payment Date	MSBA Payment Amount
1	10/4/2023	\$46,262	\$1,600	\$44,662	\$13,845	\$0	12/21/2023	\$13,845
2	1/10/2024	\$89,198	\$1,568	\$87,630	\$27,165	\$0	2/1/2024	\$27,166
3	2/2/2024	\$254,269	\$0	\$254,269	\$78,823	\$0	3/21/2024	\$78,823
4	3/1/2024	\$92,828	\$0	\$92,828	\$28,777	\$0	3/21/2024	\$28,777
5	4/2/2024	\$45,239	\$8,896	\$36,343	\$11,266	\$0	5/3/2024	\$11,266
6	5/31/2024	\$351,726	\$0	\$351,726	\$109,035	\$109,035	6/28/2024	\$95,857
7	7/22/2024	\$265,241	\$214,118	\$51,123	\$15,848	\$15,848	8/15/2024	\$15,848
8	10/2/2024	\$204,559	\$0	\$204,559	\$63,413	\$63,413	-	-
Total		\$1,349,322				\$188,296		\$159,877



		Task	Task Name	Duration	Start	Finish	% Complete
1		Mode					
2			Madula 4. Elizibilita Phase	10C do	Wod 6/1/22	Wed 3/1/23	00/
			Module 1 - Eligibility Phase	196 days	Wed 6/1/22		0%
12 37		-	Module 2 - Forming the Team	160 days	Thu 3/2/23	Wed 10/11/23	
		-5	MODULE 3 - Preliminary Design Program (PDP)	200 days	Mon 10/2/23	Fri 7/5/24	99%
164		-5	MODULE 3 - Preferred Schematic Report (PSR)	193 days	F : F /24 /24	Wed 2/26/25	41%
165		-5	EXISTING CONDITIONS EVALUATION	101 days	Fri 5/31/24	Fri 10/18/24	44%
166		-5	Update Existing Conditions evaluation	20 days	Mon 6/3/24	Fri 6/28/24	75%
167	,	-5	Geothermal Test Well and conductivity testing	15 days	Mon 7/8/24	Fri 7/26/24	75%
168	_	-5	Drain Line investingation	20 days	Mon 6/3/24	Fri 6/28/24	100%
169		-5	ANRAD submission to Conservation Commission	22 days	Mon 7/1/24	Tue 7/30/24	100%
170		-5	Historical Documentation of Building	80 days	Mon 6/17/24	Fri 10/4/24	50%
171		- 3	MHC PNF submission	10 days	Mon 10/7/24	Fri 10/18/24	0%
172			Identify any additional testing required in the future	80 days	Fri 5/31/24	Thu 9/19/24	0%
173		-5	Final Evaluation of Alternatives	141 days	Mon 6/3/24	Mon 12/16/24	
174		-5	Provide an analysis of each prospective site/siting including natural site limitations, building footprint, athletic fields, parking areas, bus and parent drop off areas, site access and surrounding site features	70 days	Mon 6/3/24	Fri 9/6/24	96%
75		-5	Evaluate potential impact that construction of each option will have on students and provide required/re	co 80 days	Mon 6/3/24	Fri 9/20/24	50%
176		-5	Identify permitting requirements including the estimated time to acquire each permit	90 days	Mon 6/3/24	Fri 10/4/24	22%
177		-5	Develop conceptual architectural and site drawings	60 days	Mon 6/3/24	Fri 8/23/24	5%
178		-	Narrative of major building & structural systems that are proposed for each alternative	75 days	Mon 6/3/24	Fri 9/13/24	75%
179		-5	Narrative of major building systems including plumbing, HVAC, electrical with estimated loads	75 days	Mon 6/3/24	Fri 9/13/24	75%
180 🚡	::	- 5	Source, capacities, and method of obtaining all utilities	10 days	Mon 9/2/24	Fri 9/13/24	25%
181	:	- 5	Develop proposed project design and construction schedule including phasing and logistics	28 days	Mon 9/2/24	Wed 10/9/24	13%
182 🗸	/	-5	Educational focus group (Mtg 5)	1 day	Wed 9/4/24	Wed 9/4/24	100%
183 🗸	/	-5	Site Safety and Security Focus Group (Mtg 5)	1 day	Wed 9/4/24	Wed 9/4/24	100%
184 🗸	/	- 5	MEP and Sustainability Focus Group (Mtg 5)	1 day	Wed 9/4/24	Thu 9/5/24	100%
185 🗸	/	-5	Exterior and Interior Design Focus Group (Mtg 5)	1 day	Wed 9/4/24	Thu 9/5/24	100%
186	::		Eco Charette	1 day		Wed 11/20/24	
187			Develop Estimate Construction Costs	13 days	Fri 9/13/24	Tue 10/1/24	0%
188		-	Reconcile Estimates	5 days	Wed 10/2/24	Tue 10/8/24	0%
189		- 3	Develop total project budget	5 days	Wed 10/9/24	Tue 10/15/24	0%
190		-5	Prepare final evaluations in detailed narratives and tables including a cost comparison table	5 days	Wed 10/9/24 Wed 10/9/24	Tue 10/15/24	0%
191			Present Concept Plans with Costs and Schedule to SBC, discuss Preferred Schematic	1 day	Tue 10/15/24	Tue 10/15/24	0%
192	::	-5	SBC to VOTE on Preferred Schematic	1 day	Tue 11/12/24	Tue 11/12/24	0%
193		-5	Confirm any alternate spaces to be included	0 days	Tue 11/12/24	Tue 11/12/24	0%
194		-5	Provide an updated Ed Program that addresses all questions and comments in PDP review	10 days	Wed 11/13/24	Tue 11/26/24	0%
195			Summary of key components of Districts Ed Program and how preferred solution fulfills these requirements	10 days	Wed 11/13/24	Tue 11/26/24	0%

	Task	Task Name	Duration	Start	Finish	% Complete
0	Mode					, ,
	-5	Complete sustainability scorecard and signed letter	10 days	Wed 11/13/24		
	-5	Provide conceptual floor plans of preferred solution	10 days	Wed 11/13/24	Tue 11/26/24	
		Provide clearly labeled site plans of preferred solution	10 days	Wed 11/13/24	Tue 11/26/24	C
9		Provide overview of the Total Project Budget and local funding	0 days	Mon 11/25/24	Mon 11/25/24	0
)	-5	Complete and submit a budget statement for preferred solution	10 days	Wed 11/13/24	Tue 11/26/24	09
1	-5	DRAFT PSR report available	5 days	Wed 11/27/24	Tue 12/3/24	0%
2	-5	SBC Review options / Eval Criteria	0 days	Mon 12/9/24	Mon 12/9/24	0%
	-5	PBC - Review options / evaluation criteria	1 day	Fri 12/6/24	Fri 12/6/24	0%
1	-5	SBC review DRAFT PSR Submission	5 days	Tue 12/3/24	Mon 12/9/24	0%
	-5	SMMA Finalizes Report	4 days	Tue 12/10/24	Fri 12/13/24	0%
		SBC Votes on Preferred Schematic Report (PSR)	1 day	Mon 12/16/24	Mon 12/16/24	0%
7		MSBA Submission	49 days	Thu 12/19/24	Wed 2/26/25	0%
3	-5	Submit to MSBA - Official Date	0 days	Thu 12/19/24	Thu 12/19/24	0%
	-5	MSBA Review Period	15 days	Thu 12/19/24	Wed 1/8/25	0%
	-5	Respond to MSBA Comments	10 days	Thu 1/9/25	Wed 1/22/25	0%
	-5	MSBA Facilities Assessment Subcommittee Meeting	10 days	Wed 1/29/25	Tue 2/11/25	0%
	-5	MSBA Facilities Assessment Subcommittee Meeting	10 days	Wed 1/29/25	Tue 2/11/25	0%
2 📰	-5	MSBA Board Approval	0 days	Wed 2/26/25	Wed 2/26/25	0%
	- <u>-</u>	MODULE 4 - Schematic Design	206 days	Wed 1/15/25	Wed 10/29/25	
5	-5	Schematic Design Kick-Off Meeting	5 days	Wed 1/15/25	Tue 1/21/25	0%
	- <u>-</u>	Site Analysis Assessment Update	30 days	Wed 1/22/25	Tue 3/4/25	0%
	-5	Green Building Charrette	5 days	Wed 2/5/25	Tue 2/11/25	0%
	- <u>-</u> -	Update LEED Scorecard	70 days	Tue 2/11/25	Mon 5/19/25	0%
		Refine Educational Programming with Departments	20 days	Wed 1/22/25	Tue 2/18/25	0%
	- 5	Attend Safety and Security Meeting	5 days	Wed 2/5/25	Tue 2/11/25	0%
		Update Space Summary	21 days	Wed 2/19/25	Wed 3/19/25	0%
	- 5	Define Building Design Characteristics	21 days	Wed 2/19/25	Wed 3/19/25	0%
	<u> </u>	Develop Room Data Sheets	21 days	Wed 2/19/25	Wed 3/19/25	0%
		Update Site Development Requirements	21 days	Wed 2/19/25	Wed 3/19/25	0%
	-5	Define Instructional Technology Requirements	21 days	Wed 2/19/25	Wed 3/19/25	0%
		Define Security Requirements	21 days	Wed 2/19/25	Wed 3/19/25	0%
5 7	- 5	Develop Site Plan	30 days	Thu 3/20/25	Wed 4/30/25	0%
		Develop Floor Plan	30 days	Thu 3/20/25	Wed 4/30/25	0%
		Develop Uniformat Specification	40 days	Thu 3/20/25	Wed 5/14/25	0%
_	- 5	Develop Building Exterior Imagery	21 days	Thu 5/1/25	Thu 5/29/25	0%
		Develop Building Sections	21 days	Thu 5/1/25	Thu 5/29/25	0%
	- 5	Develop Typical Interior Elevations	21 days	Thu 5/1/25	Thu 5/29/25	0%
3		Develop Preliminary Energy Model	21 days	Thu 5/1/25	Thu 5/29/25	0%
4	-3	Perform Life Cycle Cost Analysis on Major MEP Equipment	21 days	Thu 5/1/25	Thu 5/29/25	0%
5	-5	Update Building Systems Narratives	15 days	Fri 5/30/25	Thu 6/19/25	0%
6	-5	Update Building Structure Narratives	15 days	Fri 5/30/25	Thu 6/19/25	0%

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	Task	Task Name	Lexington High School Duration	Start	Finish	% Complete	
0	Mode	Task Name	Bulation	Start	1111311	70 Complete	2014
7	-5	Develop Presentation Site and Floor Plans	15 days	Thu 5/1/25	Wed 5/21/25	0%	
8	-5	Develop Exterior Presentation Building Imagery	15 days	Fri 5/30/25	Thu 6/19/25	0%	
9	-5	Develop FF&E Estimate	15 days	Thu 5/22/25	Wed 6/11/25	0%	
0	-5	Develop Instructional Technology Estimate	15 days	Thu 5/22/25	Wed 6/11/25	0%	
1	-5	Update Code Analysis & Accessibility Narrative	15 days	Thu 5/22/25	Wed 6/11/25	0%	
2	-5	Develop District Letter Describing SPED Program for DESE Approval	15 days	Wed 5/14/25	Tue 6/3/25	0%	
3		Issue to Cost Estimators	10 days	Fri 6/20/25	Thu 7/3/25	0%	
4		Develop Cost Estimate	15 days	Fri 7/4/25	Thu 7/24/25	0%	
5	-5	Reconcile Cost Estimates	5 days	Fri 7/25/25	Thu 7/31/25	0%	
6	-5	OPM Develop Value Engineering Plan	5 days	Fri 7/25/25	Thu 7/31/25	0%	
7	-5	DRAFT Report to SBC for Review	5 days	Fri 8/1/25	Thu 8/7/25	0%	
8	-5	SBC Meeting #1 (review costs, VE)	1 day	Mon 8/4/25	Mon 8/4/25	0%	
9	- 5	SBC Meeting #2 (review costs, VE)	1 day	Mon 8/11/25	Mon 8/11/25	0%	
0	-5	OPM Submits Project Budget to MSBA	1 day	Thu 8/14/25	Thu 8/14/25	0%	
1	-5	SBC Vote to Submit	0 days	Mon 8/18/25	Mon 8/18/25	0%	
2	-5	MSBA Submission	45 days	Thu 8/28/25	Wed 10/29/25	0%	
3	-5	Submit SD binder and DESE submittal to MSBA	1 day	Thu 8/28/25	Thu 8/28/25	0%	
4	-5	MSBA Staff Comments	15 days	Fri 8/29/25	Thu 9/18/25	0%	
5	-5	Respond to MSBA Staff Comments	10 days	Fri 9/19/25	Thu 10/2/25	0%	
6	- 5	MSBA Board Meeting	1 day		Wed 10/29/25		
7	- 5	MODULE 5 - Project Scope and Budget Agreement	77 days	Fri 10/17/25	Mon 2/2/26	0%	
3	-5	Project Scope and Budget Conference	10 days	Fri 10/17/25	Thu 10/30/25	0%	
	-5	Local Funding Authorization TBD	41 days	Mon 11/3/25	Mon 12/29/25		
	- 5	Town meeting	20 days	Mon 11/3/25	Fri 11/28/25	0%	
	- 5	Debt Exclusion	21 days		Mon 12/29/25		
2	-5	Project Funding Agreement	25 days	Tue 12/30/25		0%	
3	-5	MODULE 6 - Detailed Design	420 days?	Wed 9/3/25	Wed 4/14/27	0%	
4	-5	Design Development	164 days	Wed 9/3/25	Tue 4/21/26	0%	
5	- 5	Begin Design Development (DD)	0 days	Wed 9/3/25	Wed 9/3/25	0%	
6	-5	Design Development Drawings	125 days	Thu 9/4/25	Wed 2/25/26	0%	
7	- 5	Estimating and Reconciliation	18 days	Wed 2/25/26	Fri 3/20/26	0%	
8	- 5	DD to client	5 days	Mon 3/23/26	Fri 3/27/26	0%	
9	-5	SBC Vote to approve DD Submission	1 day	Mon 3/30/26	Mon 3/30/26	0%	
0	- 5	Submit DD package to MSBA	1 day	Tue 3/31/26	Tue 3/31/26	0%	
1	-5	MSBA Review and Comments	15 days	Wed 4/1/26	Tue 4/21/26	0%	
2	-5	ERP Plans available for Site Prep Package	0 days	Tue 3/31/26	Tue 3/31/26	0%	
3	-5	Construction Documents	246 days?	Tue 3/31/26	Wed 3/10/27	0%	
4	-5	Begin Construction Documents (CD)	0 days	Tue 3/31/26	Tue 3/31/26	0%	
5	-5	CD Drawings	246 days?	Wed 4/1/26	Wed 3/10/27	0%	
		CD 60% Drawings	58 days	Wed 4/1/26	Fri 6/19/26	0%	
6	-5	CD 0070 Diawings	30 da (3				

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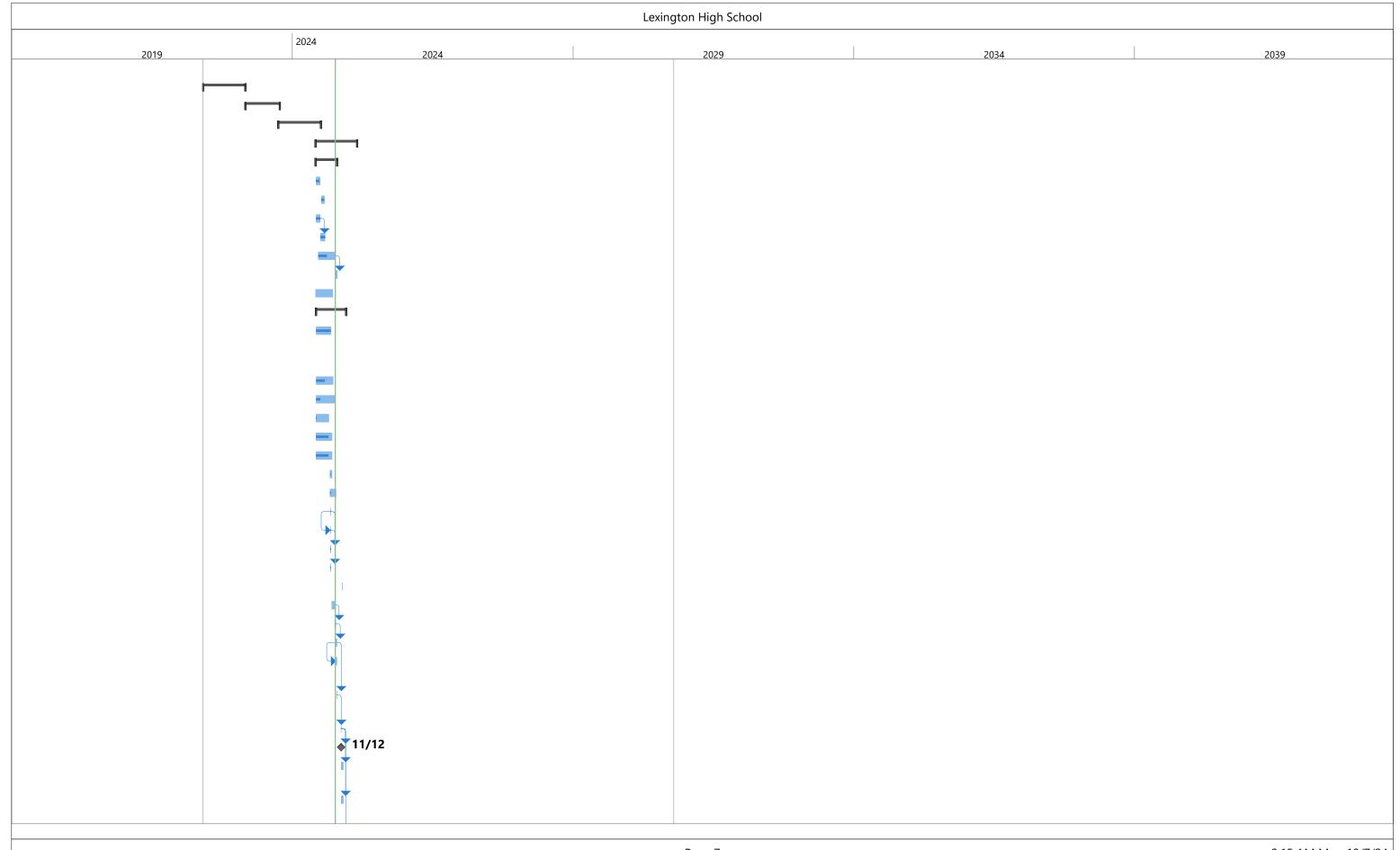
_	Task	Task Name	Duration	Start	Finish	% Con
0	Mode					
	-5	CD 60% to Client	5 days	Mon 8/3/26	Fri 8/7/26	
79		Value Engineering and SBC Review	5 days	Mon 8/10/26	Fri 8/14/26	
30		SBC Vote to submit CD 60%	1 day	Mon 8/17/26	Mon 8/17/26	
31		Submit CD 60% to MSBA	1 day	Tue 8/18/26	Tue 8/18/26	
82		MSBA review period	15 days	Wed 8/19/26	Tue 9/8/26	
33		Early Release Package - Foundations & Steel	0 days	Tue 8/18/26	Tue 8/18/26	
84	-5	CD 90% Drawings	53 days	Wed 8/19/26	Fri 10/30/26	
35	-5	CD 90% Estimating and reconciliation	30 days	Mon 11/2/26	Fri 12/11/26	
86		CD 90% to Client	5 days	Mon 12/14/26	Fri 12/18/26	
37	- 5	SBC Review CD 90% MSBA Submission	1 day?	Mon 12/21/26	Mon 12/21/26	
38	- -	SBC Approve CD 90% Submission to MSBA	1 day	Mon 12/28/26	Mon 12/28/26	
89	-5	Submit CD 90% Submission	1 day	Tue 12/29/26	Tue 12/29/26	
90	*?	Early Release Package - TBD				
91		CD 100% Drawings/Bid Pakage	36 days	Wed 12/30/26	Wed 2/17/27	
92	-5	MSBA Review period	15 days	Thu 2/18/27	Wed 3/10/27	
.93		Bidding	271 days	Wed 4/1/26	Wed 4/14/27	
94	-5	ERP 1 - Site Enabling	20 days	Wed 4/1/26	Tue 4/28/26	
95		ERP 2 - Site/Foundations/Structural	20 days	Wed 8/19/26	Tue 9/15/26	
96	-5	ERP 3 - Long Lead Equipment	20 days	Tue 12/29/26	Mon 1/25/27	
97	-	Guaranteed Maximum Price	25 days	Thu 3/11/27	Wed 4/14/27	
98	-	MODULE 7 - Construction	1167 days		Thu 10/17/30	
99	-5	Phase 1 - New Building	843 days	Wed 4/29/26		
)	-5	ERP1 - Site Enabling / Geothermal wells	135 days	Wed 4/29/26		
1		ERP2 - Site/Foundations	182 days	Wed 9/16/26	Thu 5/27/27	
2	- 5	Construction	520 days	Fri 5/28/27	Thu 5/24/29	
)3		Owner Move-in	30 days	Fri 5/25/29	Thu 7/5/29	
)4		Phase 1 Complete	1 day	Fri 7/20/29	Fri 7/20/29	
)5	- <u>-</u> -	Phase 2 - Demo/Abate/Site	339 days	Mon 7/2/29	Thu 10/17/30	
06 🚟	=,	Last Day of School 2029	1 day	Mon 7/2/29	Mon 7/2/29	
7	- <u>-</u> -	Demo/Abate	130 days	Tue 7/3/29	Mon 12/31/29	
08		Site/Fields/Parking	200 days	Tue 1/1/30	Mon 10/7/30	
)9		Phase 2 Complete	·			
		·	0 days	Thu 10/17/30		
10	-5	Other Project Activities	2074 days		Mon 5/13/30	
11	- 5	CM @ Risk Selection	85 days	Mon 8/19/24	Mon 12/16/24	
2		SBC Meeting - Initial Discussion for Construction Delivery method (MC-at-risk vs. DBB)	0 days	Mon 8/19/24	Mon 8/19/24	
3	-5	SBC Meeting - Construction Delivery Method& SBC Vote	1 day	Mon 9/16/24	Mon 9/16/24	
14	-5	IG Application Process - If CM@R	50 days	Tue 8/20/24	Mon 10/28/24	
15	-5	Complete the IG Application Form	3 days	Tue 8/20/24	Thu 8/22/24	
16		Submit CM@R Application to IG	1 day	Fri 8/23/24	Fri 8/23/24	
317	-5	Max of 60 Day IG application Review Period	45 days	Mon 8/26/24	Fri 10/25/24	
318	_	IG Formal approval to proceed with the CM @ Risk Delivery Method	1 day	Mon 10/28/24	Mon 10/28/24	ļ

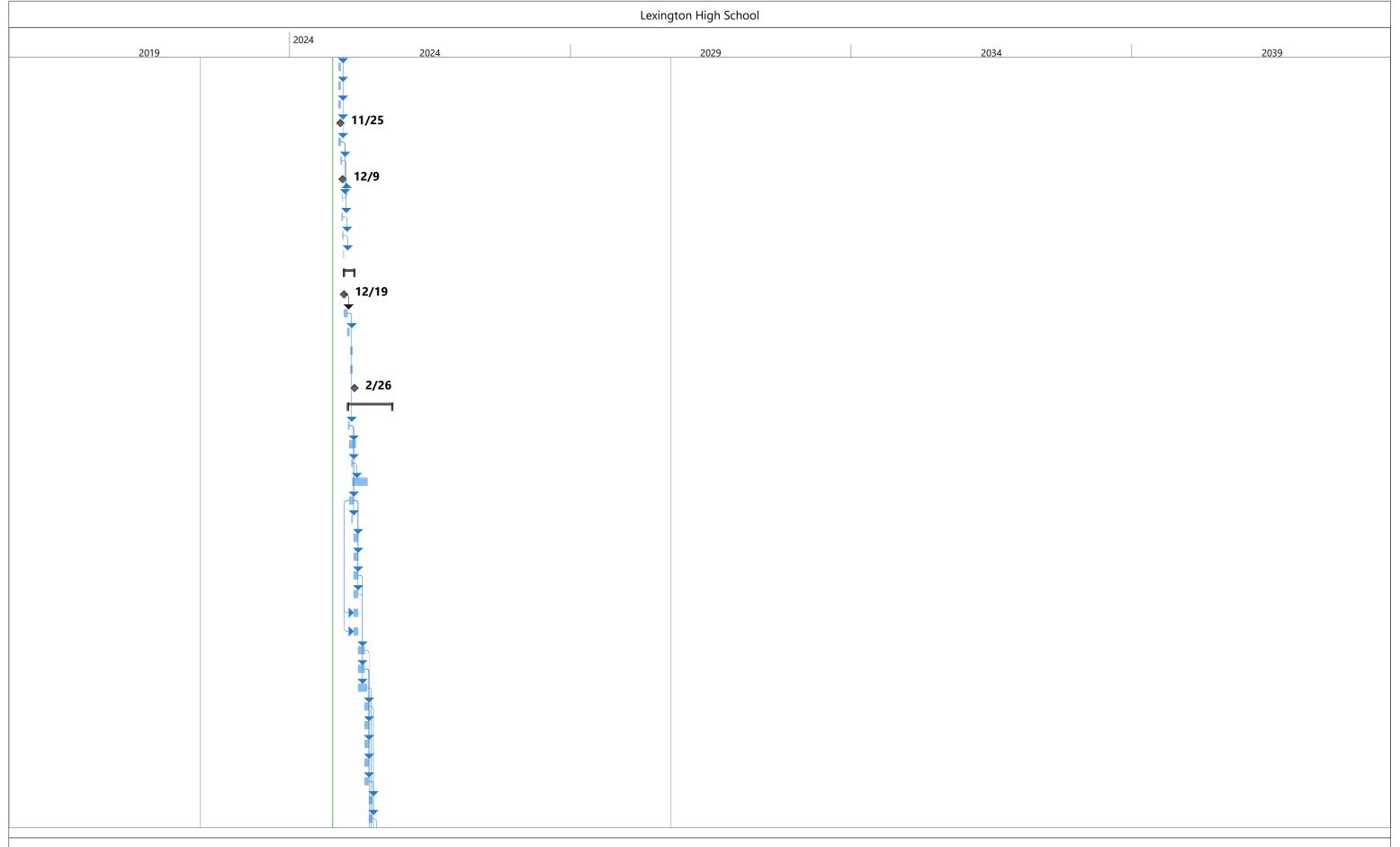
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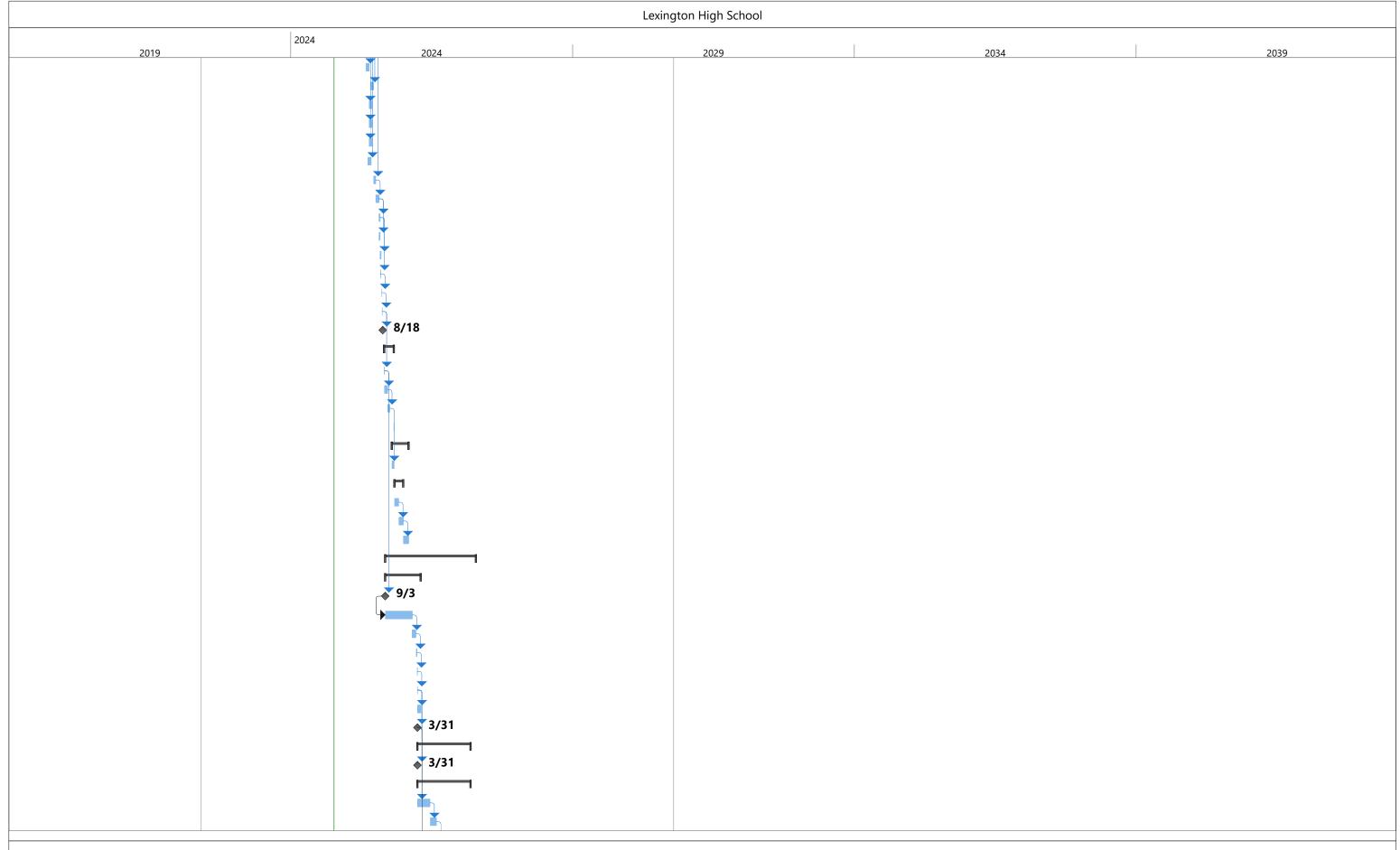
a	Task Mode	Task Name	Duration	Start	Finish	% Complete		2014
19		CM@R Request For Qualifications (RFQ)	40 days	Tue 8/20/24	Mon 10/14/24		0%	2014
20		Develop Draft CM@R Request For Qualifications (RFQ)	10 days	Tue 8/20/24	Mon 9/2/24		0%	
21		Distribute Draft CM@R PreQ for Review&Approval by Selection Committee (SC)	1 day	Tue 9/3/24	Tue 9/3/24		0%	
22		CM@R Prequalification Selection Committee meeting	1 day	Tue 9/10/24	Tue 9/10/24		0%	
23		Run Central Register, COMBUYS&Local Ad for CM@R RFQ	5 days	Wed 9/4/24	Tue 9/10/24		0%	
24	-5	Issue CM@R RFQ	0 days	Tue 9/10/24	Tue 9/10/24		0%	
25	-5	CM@R Qualifications Due	1 day	Wed 10/2/24	Wed 10/2/24		0%	
26	-5	PreQ Committee reviews and ranks quals - shortlist 3 to 4 firms	5 days	Thu 10/3/24	Wed 10/9/24		0%	
27	-5	PBC/SBC Meeting - Notification of Shortlisted Firms	1 day	Mon 10/14/24	Mon 10/14/24		0%	
28	- 5	CM@R Proposal and selection Process	69 days	Wed 9/11/24	Mon 12/16/24		0%	
29	-5	Develop CM @ Risk RFP/Contracts/Schedule/Est. Requirements	13 days	Wed 9/11/24	Fri 9/27/24		0%	
30	-5	Local Council Review of RFP&Contracts	10 days	Mon 9/30/24	Fri 10/11/24		0%	
31	-5	Distribute CM@R RFP	1 day	Tue 10/15/24	Tue 10/15/24		0%	
32	-3	CM Site Visit/Walk-Through	0 days	Tue 10/22/24	Tue 10/22/24		0%	
33	-5	CM Proposals Due	0 days	Fri 11/1/24	Fri 11/1/24		0%	
34	-5	CM selection committee review proposals	5 days	Mon 11/4/24	Fri 11/8/24		0%	
35	-5	CM Selection Committee Meets and scores proposals	1 day	Mon 11/11/24	Mon 11/11/24		0%	
36	-5	Issue Interview questionsℴ	1 day	Tue 11/12/24	Tue 11/12/24		0%	
37	-5	Interview CM Firms	5 days	Mon 12/2/24	Fri 12/6/24		0%	
38		Negotiate Contract and award CM Firm	5 days	Mon 12/9/24	Fri 12/13/24		0%	
39		Award SD Estimating Purchase Order	1 day	Mon 12/16/24	Mon 12/16/24		0%	
40		Article 97	1195 days	Wed 6/1/22	Tue 12/29/26		0%	
41		MSBA Milestones	438 days	Wed 6/1/22	Fri 2/2/24		0%	
12		Initial Article 97 Local Groundwork and support	104 wks	Wed 1/3/24	Tue 12/30/25		0%	
13	- 5	Project Introduction Meeting w/ MEPA	1 day	Tue 1/2/24	Tue 1/2/24		0%	
14	-5	PLPA - Initial Call	4 wks	Wed 1/28/26	Tue 2/24/26		0%	
45		High School and Center Recreation Area Working Group	1 day	Fri 1/23/26	Fri 1/23/26		0%	
46		Kickoff Meeting with PLPA	20 days	Thu 2/1/24	Wed 2/28/24		0%	
47	-	PLPA waiver submission with alternatives (if applicable)	88 days	Thu 2/29/24	Mon 7/1/24		0%	
48 🚟		Advance alternatives from MSBA level to level suitable for EEA	170 days	Tue 7/2/24	Mon 2/24/25		0%	
49	-	PLPA Portal notification	105 days	Fri 11/1/24	Thu 3/27/25		0%	
50		Town Meeting - Approval of land swap	21 days	Tue 4/1/25	Tue 4/29/25		0%	
51 🚟	_	State Legislative Approval of Article 97 Bill - Prep and filing	300 days	Thu 1/2/25	Wed 2/25/26		0%	
52		State Legislative approval of Article 97	133 days	Thu 2/26/26	Mon 8/31/26		0%	
53		Article 97 Complete	1 day	Tue 9/1/26	Tue 9/1/26		0%	
54		Engage MEPA Consultants, start traffic report, GHG, etc.	65 days	Thu 1/2/25	Wed 4/2/25		0%	
55	-	Prepare Environmental Notification Form (ENF) Filing	85 days	Wed 9/2/26	Tue 12/29/26		0%	
56		ENF Noticed in Environmental Monitor, site visit, public comment, MEPA issues Certificate on the ENF	24 days	Tue 4/29/25	Fri 5/30/25		0%	
57	-	Draft Environmental Impact Report (DEIR) Filing	65 days	Mon 6/2/25	Fri 8/29/25		0%	
58		DEIR Noticed in Environmental Monitor, public comment, MEPA issues Certificate on the DEIR	22 days	Mon 9/1/25	Tue 9/30/25		0%	
59 📅	- 3	Final Environmental Impact Report (FEIR) Filing	43 days	Wed 10/1/25	Fri 11/28/25		0%	

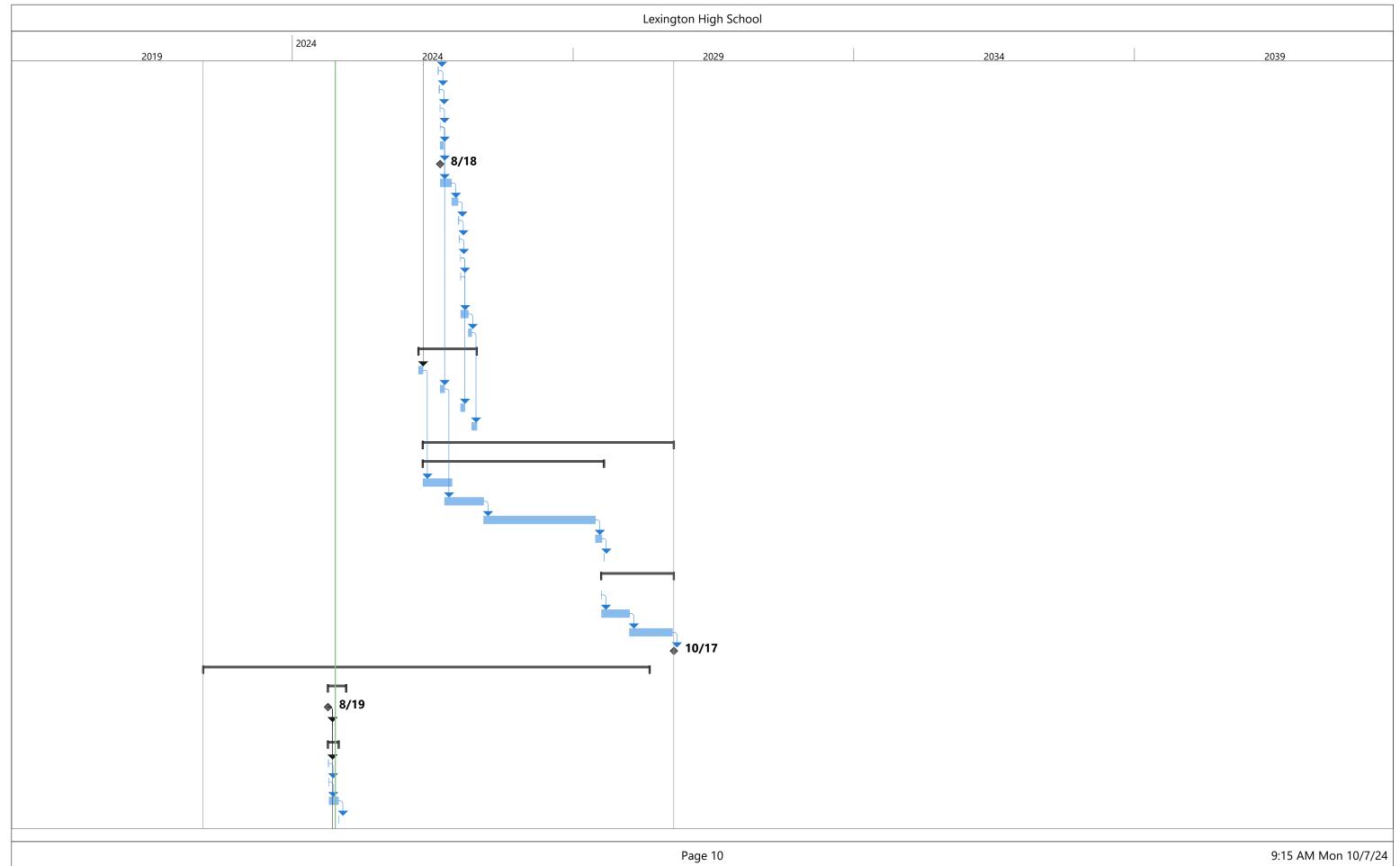
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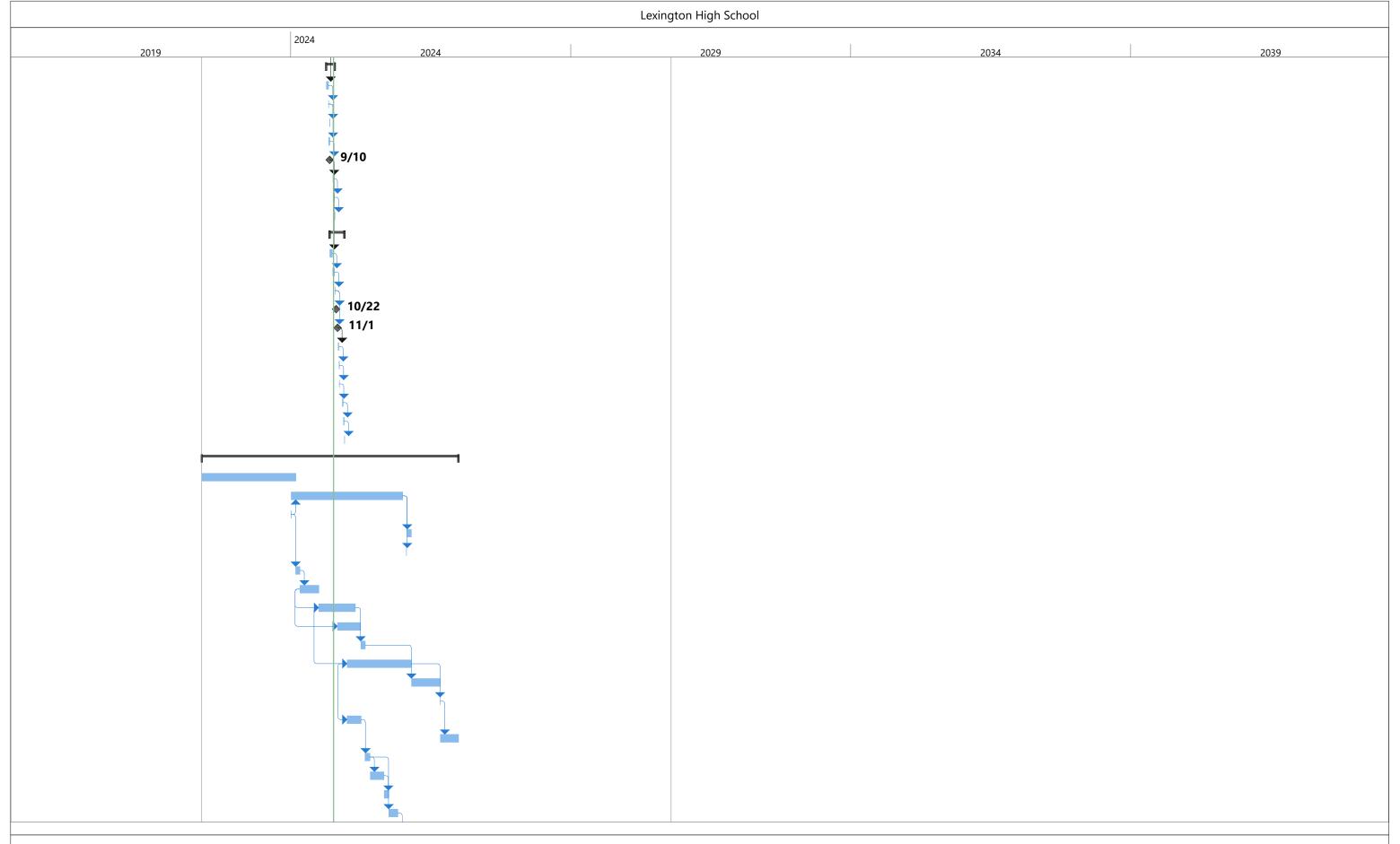
1		1	Lexington High Sch	1001			
)		Task	Task Name	Duration	Start	Finish	% Complete
360		Mode	FEIR Noticed in Environmental Monitor, public comment, MEPA issues Certificate on the FEIR	22 days	Mon 12/1/25	Tue 12/30/25	0%
361		-5		2074 days	Wed 6/1/22	Mon 5/13/30	47%
362			-	692 days	Wed 6/1/22 Wed 6/1/22	Thu 1/23/25	66%
363	,						100%
378	,			158 days			100%
386				216 days	Thu 8/17/23	Thu 6/13/24	
	,			106 days	Mon 7/22/24	Mon 12/16/24	
387	,		-	1 day	Mon 7/22/24	Mon 7/22/24	100%
388 ✓ 389 ✓	,	_		1 day	Sun 8/4/24	Mon 8/5/24	100%
	÷	-5		1 day	Mon 8/19/24	Mon 8/19/24	100%
390		-5	-	1 day	Mon 9/16/24	Mon 9/16/24	0%
391	_	-5	-	1 day	Mon 9/30/24	Mon 9/30/24	0%
392		- 5		1 day		Tue 10/15/24	0%
393				1 day		Mon 10/28/24	
394		-5		1 day	Tue 11/12/24		0%
395		-5	SBC Meeting	1 day	Mon 11/25/24	Mon 11/25/24	0%
396		-5	SBC Meeting - Review draft PSR	1 day	Mon 12/9/24		0%
397	Ė	-5	SBC Meeting Vote to Submit PSR	1 day	Mon 12/16/24	Mon 12/16/24	0%
398		- 3	PSR - PBC	131 days	Thu 7/25/24	Thu 1/23/25	29%
399 🗸		- 5	PBC Meeting - Review PSR timeline / workplan	1 day	Thu 7/25/24	Thu 7/25/24	100%
400 🗸		-5	PBC Meeting - Existing Conditions Update	1 day	Thu 8/22/24	Thu 8/22/24	100%
401	:	-5	PBC Meeting - Site& Student impacts from Construction	1 day	Thu 9/12/24	Thu 9/12/24	0%
402	:		PBC Meeting - Schedule& Phasing, concept plans review	1 day	Thu 10/10/24	Thu 10/10/24	0%
403	:	- 3	PBC Meeting - Total project cost	1 day	Mon 11/4/24	Mon 11/4/24	0%
404	:	- 5	PBC Meeting - Concept Plan review	1 day	Tue 12/24/24	Tue 12/24/24	0%
405	:	-5	PBC Meeting - PSR review	1 day	Thu 1/23/25	Thu 1/23/25	0%
406		-	Schematic Design	0 days	Wed 6/1/22	Wed 6/1/22	0%
417		-	Stakeholder Engagement	601 days	Wed 6/1/22	Wed 9/18/24	63%
418 🗸	/	-	Community Meetings	163 days	Tue 9/19/23	Thu 5/2/24	100%
419 🗸	/	- 5	Preliminary Design Phase	163 days	Tue 9/19/23	Thu 5/2/24	100%
420 🗸	/	- 5	•	1 day	Tue 9/19/23	Tue 9/19/23	100%
421 🗸	/	_		1 day	Tue 11/21/23	Tue 11/21/23	100%
422 🗸	/	- 5	Community Meeting #3 - Report out from Educational Focus Group / Beyond Educational Spaces		Wed 3/6/24	Wed 3/6/24	100%
423 🗸	,	-5		1 day	Thu 5/2/24	Thu 5/2/24	100%
424		-5		601 days	Wed 6/1/22	Wed 9/18/24	25%
425 🗸	,			1 day	Thu 6/6/24	Thu 6/6/24	100%
426	÷	-	·	1 day	Wed 8/14/24	Wed 8/14/24	0%
427		-		1 day	Wed 9/18/24	Wed 9/14/24	0%
428	_	-5		1 day	Wed 5/16/24 Wed 6/1/22	Wed 5/16/24 Wed 6/1/22	0%
429		-5		2074 days	Wed 6/1/22	Mon 5/13/30	0%

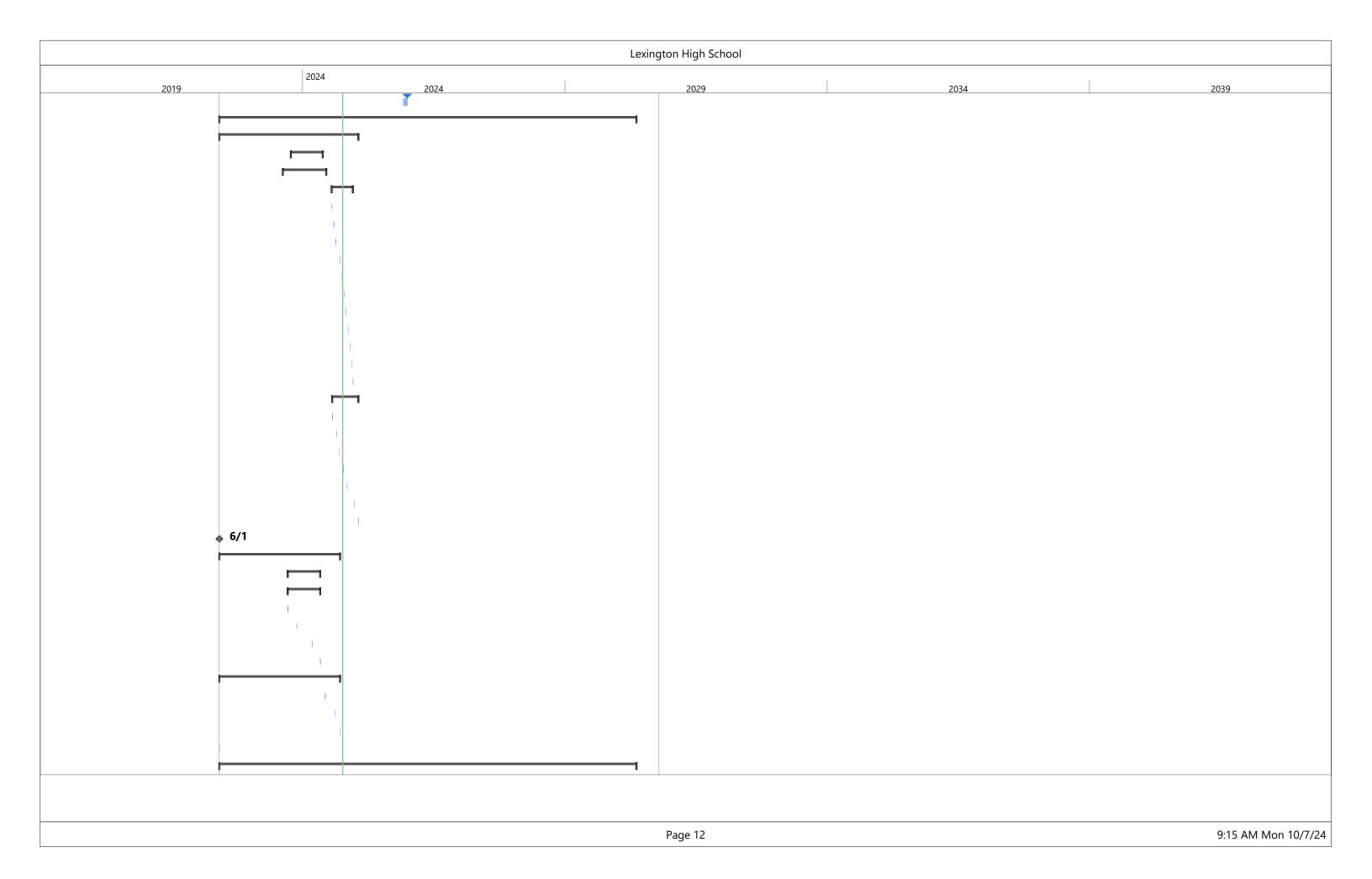












Lexington High School Project Schedule - DRAFT October 2024 - 4 Week Look Ahead

Mode	Task Name	Duration	Start	Finish	Oct '24	Nov '24
	MODULE 3 - Preliminary Design Program (PDP)	200 days	Mon 10/2/23	Fri 7/5/24	0 13 22 29 0 13	5 20 21 3 10 11 24 1 0 13 22 29 3
	MODULE 3 - Preferred Schematic Report (PSR)	193 days	Fri 5/31/24	Wed 2/26/25		
	EXISTING CONDITIONS EVALUATION	101 days	Fri 5/31/24	Fri 10/18/24		1
	Update Existing Conditions evaluation	20 days	Mon 6/3/24	Fri 6/28/24		
	Geothermal Test Well and conductivity testing	15 days	Mon 7/8/24	Fri 7/26/24		
	Historical Documentation of Building	80 days	Mon 6/17/24	Fri 10/4/24		
	MHC PNF submission	10 days	Mon 10/7/24	Fri 10/18/24	_	
	Final Evaluation of Alternatives	141 days	Mon 6/3/24	Mon 12/16/24		
	Provide an analysis of each prospective site/siting including natural site limit	70 days	Mon 6/3/24	Fri 9/6/24		
	Evaluate potential impact that construction of each option will have on stude	80 days	Mon 6/3/24	Fri 9/20/24		
	Identify permitting requirements including the estimated time to acquire each	90 days	Mon 6/3/24	Fri 10/4/24		
	Develop conceptual architectural and site drawings	60 days	Mon 6/3/24	Fri 8/23/24		
	Narrative of major building & structural systems that are proposed for each	75 days	Mon 6/3/24	Fri 9/13/24		
	Narrative of major building systems including plumbing, HVAC, electrical with	75 days	Mon 6/3/24	Fri 9/13/24		
	Source, capacities, and method of obtaining all utilities	10 days	Mon 9/2/24	Fri 9/13/24		
	Develop proposed project design and construction schedule including phasin	28 days	Mon 9/2/24	Wed 10/9/24		
	Reconcile Estimates	5 days	Wed 10/2/24	Tue 10/8/24		
	Develop total project budget	5 days	Wed 10/9/24	Tue 10/15/24		
	Prepare final evaluations in detailed narratives and tables including a cost co	5 days	Wed 10/9/24	Tue 10/15/24	—	
	Present Concept Plans with Costs and Schedule to SBC, discuss Preferred Sch	1 day	Tue 10/15/24	Tue 10/15/24	ı	
	Other Project Activities	2074 days	Wed 6/1/22	Mon 5/13/30		
	CM @ Risk Selection	85 days	Mon 8/19/24	Mon 12/16/24		1
	IG Application Process - If CM@R	50 days	Tue 8/20/24	Mon 10/28/24		 -
	IG Formal approval to proceed with the CM @ Risk Delivery Method	1 day	Mon 10/28/24	Mon 10/28/24		The second secon
	CM@R Request For Qualifications (RFQ)	40 days	Tue 8/20/24	Mon 10/14/24		
	CM@R Qualifications Due	1 day	Wed 10/2/24	Wed 10/2/24	lh_	
	PreQ Committee reviews and ranks quals - shortlist 3 to 4 firms	5 days	Thu 10/3/24	Wed 10/9/24		
	PBC/SBC Meeting - Notification of Shortlisted Firms	1 day	Mon 10/14/24	Mon 10/14/24	ĭ	
	CM@R Proposal and selection Process	69 days	Wed 9/11/24	Mon 12/16/24		1
	Distribute CM@R RFP	1 day	Tue 10/15/24	Tue 10/15/24	I I	
	CM Site Visit/Walk-Through	0 days	Tue 10/22/24	Tue 10/22/24		¾ 10/22
	Lexington Process	2074 days	Wed 6/1/22	Mon 5/13/30		
	PBC/SBC Meetings - Feasibility and Schematic Design Phase	692 days	Wed 6/1/22	Thu 1/23/25		
	PSR - SBC	106 days	Mon 7/22/24	Mon 12/16/24		
	SBC Meeting	1 day	Tue 10/15/24	Tue 10/15/24		
	Present Concept Plans with Costs and Schedule to SBC, discuss Preferre	1 day	Mon 10/28/24	Mon 10/28/24		1
	PSR - PBC	131 days	Thu 7/25/24	Thu 1/23/25		
	PBC Meeting - Schedule& Phasing, concept plans review	1 day	Thu 10/10/24	Thu 10/10/24		

DRAFT

			2024						202							202			
	Jan Feb	Mar Apr Ma	y June Jul A	ug Sep	Oct Nov	/ Dec	Jan Feb Mar	Apr	May June	Jul Au	g Sep Oct	Nov	Dec Jan Fe	b Mar	Apr May	June	Jul Aug Sep	Oct	Nov
									-+										+
Prelimiary Design Phase (PDP)																			+
At the PDP phase, all site options should be presented with potential development restrictions identified)																			
Preferred Schematic Report Phase (PSR)					1 1			+ +											+
The MSBA requires a summary of the process undertaken to identify all potential issues and steps that are to be taken to resolve them.																			
An updated project schedule that includes dates of anticipated approvals (e.g. Article 97 approvals) and key steps to gaining full																			
ownership, control, and exclusive use of the land is also required in the PSR submitted to the MSBA for review.																			
MSBA Approves Feasibility Study						\perp													
Coloure Manager Physics (CD)																			+
Schematic Design Phase (SD)						1		1 1											+
Upon submission of the District's Schematic Design Submittal , it is preferred that the District have ownership, full control, and access of																			
the site. However, should there be outstanding issues that are in the process of being resolved and that are mapped out to the satisfaction of the MSBA, staff will forward a conditional Project Scope and Budget recommendation to MSBA Board of Director's for its																			
consideration Project Scope and Budget recommendation to MSBA Board of Director's for its consideration.																			
																			+
MSBA Approves SD *Conditional See advisory 45																			
The recommendation will be conditional upon the District obtaining full ownership, control, and exclusive use of the proposed project																			
site. The MSBA will not sign a Project Funding Agreement and will not reimburse the District for any costs incurred beyond																			
the Feasibility Study Agreement without all land use issues being resolved.																			
Town Meeting & Debt Exclusion to Approve Project and Funding												_							
Worst case date for MSBA reimbursement to commence								+ +											+
Design Documentation (14 months) *Conditional until Article 97 approval								+ +											
business of the months of the																			
Initial Article 97 Local Groundwork and Support (incl. Local boards and State representatives)																			
Project Introduction Meeting with MEPA																			
PLPA Initial call						+ +		+ +											+
PLPA IIIItal Cali																			+
PLPA Strategy																			+
																			1
Advance alternatives from MSBA level to level suitable for EEA																			
PLPA Portal notification (if necessary)																			+
Town Meeting Approval of Land Swap						+ +													+
																			+
State Legislative Approval of Article 97 Bill - Prep and Filing																			
																			 '
State Legislative Approval of Article 97 Bill						+		+							I	1 1			+
Engage MEPA Consultants, start Traffic Report, GHG, etc.																			+
Prepare Environmental Notification Form (ENF) Filling																			+
ENF Noticed in Environmental Monitor, site visit, public comment, MEPA issues Certificate on the ENF																			
Draft Environmental Impact Report (DEIR) Filing																			
DEIR Noticed in Environmental Monitor, public comment, MEPA issues Certificate on the DEIR																			
																			+
FEIR Noticed in Environmental Monitor, public comment, MEPA issues Certificate on the FEIR						+ +													+
																			+
Abbreviated Notice of Resource Area Delineation (ANRAD) preparation and file with Conservation																			+
Conservation public hearings Order of Resource Area Delineation (ORAD) received																			
						\perp		$\perp \Box$										\Box	
Notice of Intent (NOI) preparation and file with Conservation			+					+										1	4
Conservation public hearings and Order of Conditions (OoC) received			+			+ +		+											+-
(IF >5,000 sf of wetlands are filled):		+ + +	+ + +			+ +		+		-		+	 						+
Meet with Conservation, New England Regional Office (NERO - Boston)		+ + +	+ + +					+	\dashv			+	 			+ +			+
Notice of Intent (NOI) preparation and file with Concernation			+ + +																†
Conservation public hearings and Order of Conditions (OoC) received																			
Variance review with DEP Northeast Regional Office (NERO)																			
DEP 401 Water Quality Certificate with Variance received (not until after MEPA)		\perp	\perp					+	-					\perp			\perp	\perp	4
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[Federal, parallel to DEP] Army Corps of Engineers (ACOE) 404 Category II Permit		+ + + + + + + + + + + + + + + + + + + +				+ +		+ +							- 1	+ +		1	