Packwood Ski Company

Golden Retrievers - Final Submission

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MIS 3353 - Database Management

Professor Jeremy Bellah

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Executive Summary

1. PROJECT

The primary focus of Golden Retrievers was to assist Packwood Ski Company (PSC) as they outgrew their current data processes and adopted a new database system which unified records and reporting. Through this experience, Golden Retrievers aimed to get clarifications from the client and assess their needs. Once information was collected, our goal became organizing and implementing this information so that it would benefit the client's needs; to do this, we structured our data within an Entity Relationship Diagram (ERD), completed the logical design for the database, and implemented the database in SQL Server. With the intent of providing value to PSC's customers and increasing PSC's operational efficiency, Golden Retrievers designed reports for PSC to understand the datas meaning and help their representatives make quality decisions for their company. While we hoped to provide optimal results of PSC, we worked to follow our budget and stay on schedule as we developed the database.

2. OBJECTIVES

The main goal of this project was to create a more efficient way for PSC to collect, store, and use raw data in a way that was helpful to their productivity. Our objective for this system was to make it easy for PSC to understand and run it themselves. We attacked this by including our physical ERD as well as conceptual and logical designs that further delved into the specifics in each table, attribute and relation.

3. MAIN RESULTS

The database produced tangible results of things like total sales by region in a given month and number of distinct products managed by each product manager. These along with many other different combinations of data will help PSC streamline their activities to recognize where there is profit and where there is loss.

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Get to Know the Team: Golden Retrievers

Brandon Witte



Major: Management Information Systems

Year: Senior

Brief Background:

Born in Plano, Texas. Passionate in business and technology which led me to pursue a career in MIS. Currently taking two upper division MIS courses and graduating December, 2019. Fun Fact: Can make some really good steak and potatoes.

Sam Corley



Major: Management Information Systems and Sports Management

Year: Senior Brief Background:

Born in Edmond, Oklahoma. Passionate about sports and the statistics behind them which led me pursuing a major in both MIS and Sports management. My dream job is to work alongside the Thunder basketball recruiting team.

Sophie Graham



Major: Management Information Systems; Entrepreneurship and Venture Management

Minor: Finance Year: Senior Brief Background:

Born in Oklahoma City, Oklahoma. Driven to succeed and eager to embrace new challenges, Sophie works to better herself and help others improve their knowledge and leadership through her everyday responsibilities and goals.

Trevor Doerr



Major: International Business; Management Information Systems

Year: Senior
Brief Background:

Born in Denver, Colorado. Spent last summer studying in Berlin, Germany and the summer before that interning at a construction management software start-up called Buildertrend. Interested in working in the corporate side of musical instrument manufacturing. Love music, sports and anything outdoors.

Conceptual Design

The conceptual phase is the early phase of the design process which involves gathering research and modeling it into an appropriate outline.

The Client Meeting

In the client meeting, our team discussed past problems that Packwood Ski Company has had in the past, as well as how they would like their data to be organized in the future. With the goal of setting a clear outline of the company's business model, we asked specific questions about production, customers and sales, and raw materials ordering.

- Meeting Time: Monday, October 15th
- Location: Adams Hall Rm 4
- Interviewers: Brandon Witte, Sophie Graham, Sam Corley, and Trevor Doerr
- Interviewee: Dr. Sandberg

Q&A During the Meeting & Information We Learned

Products

- What data issues did the company have in the past?
 - Excel spreadsheets. Don't know which versions are correct.
- Do we need to keep track of items in the bundle bindings/special production runs?
 - \circ No
- Are components manufactured stored on site or off site?
 - On site
- What kind of info do you want to record regarding supplies of raw material?
 - How much is on hand
- Can a product manager manage multiple product categories?
 - Can manage multiple
- Do we need to keep any information regarding Packwood manufacturing facility?
 - \circ no
- What does a product manager do and what kind of information is relevant for the company to have about them?
 - o General info about them
- Would you like to track which skis come pre assembled?(ski cores)
 - o Don't need to keep track of different types

Customer and Sales

- What info do you want to keep track of the customers' sales rep?
 - Which employee is assigned to customer

- One employee per region; one region can have many customers
- Can a customer have multiple sales reps?
 - o No
- If the salesperson hand delivers, are they separate from employees that ship to customers? Is this salesperson the sales rep for our customers?
 - Different shipping method. Could be, but not necessarily could be warehouse manager
- Can the salesperson hand-deliver multiple packages?
 - Any shipment can have multiple sales orders.
 - Each shipment can only be made to one customer
- Does customer size = order size?
 - Customer size can be measured by which customers are purchasing large amounts
 - Which customers are large customers in general?
 - We want to categorize customers by how large they are as an organization and pull that info to target the right customers.
- What type of information do you need to record on your balance forward and invoice? (ItemID, ItemQuantity, ItemCost, InvoiceValue, InvoiceDate, InvoiceTerms))... Same for Balance Forward?
 - Total Amount (whatever is outstanding at the end of each month)
 - o If someone has terms on Balance Fwd, it'll clear their books once a month.
 - Outstanding payment of over 90 days is too far out
 - Could apply
- One order can have one discount?
 - Can have more than one discount.
- Would you like to track when the inventory on a certain model reaches a certain low point?
 - Quantity on hand
 - o Reorder Point

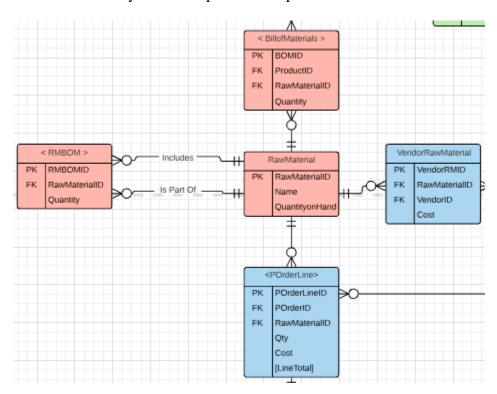
Raw Materials Ordering

- Do you send a bid for raw materials since it is based on the price offered? Or do you just ask different vendors?
 - o Price Offered is on Purchase Order Line
 - o Purchase Req is not needed in our ERD's
- Do we need to keep track of any departments?(Such as Marketing or Purchasing)
 - \circ No
- Are manufacturing facilities separate from shops?
 - o Yes

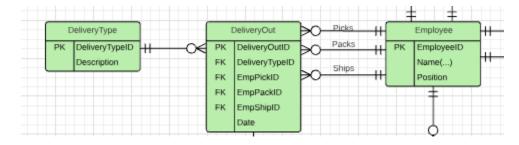
Significant Assumptions

To understand the business of PSC, Golden Retrievers modeled PSC's business information within a database. While there were specific components of the business covered through the client meeting or the reading packet, the Golden Retrievers team made a few assumptions about how PSC's processes are performed and the relationships between their data. Listed below are five significant assumptions made when creating the ERD model:

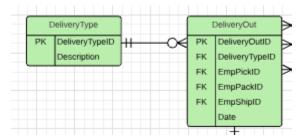
1. Raw materials may come completed or be part of another raw material



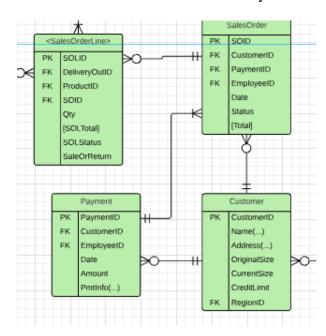
- 2. PSC wants to keep track of each employee that picked, packed, and shipped an order.
 - a. Showed the three relationships between the Employee and Delivery Out entities



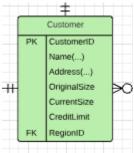
- 3. PSC wants to keep track of delivery type
 - a. Made a reference table for delivery type



- 4. PSC wants to keep track of the customers payment info
 - a. Led us to create the Payment entity in the ERD



- 5. There is a credit limit for each customer.
 - a. Added a attribute "CreditLimit" to the Customer entity



What is an ERD? Why is it necessary?

An ERD, or Entity Relationship Diagram, is a graphical representation of information that depicts relationships between people, objects, things, etc. It is a data modeling technique which can help define business processes and further explain the relationships people and products have with the business, both internally and externally. They provide a visual starting point for database design to help determine requirements for an organization. For example, we show where the information is stored for customers as well as what happens after they purchase a product.

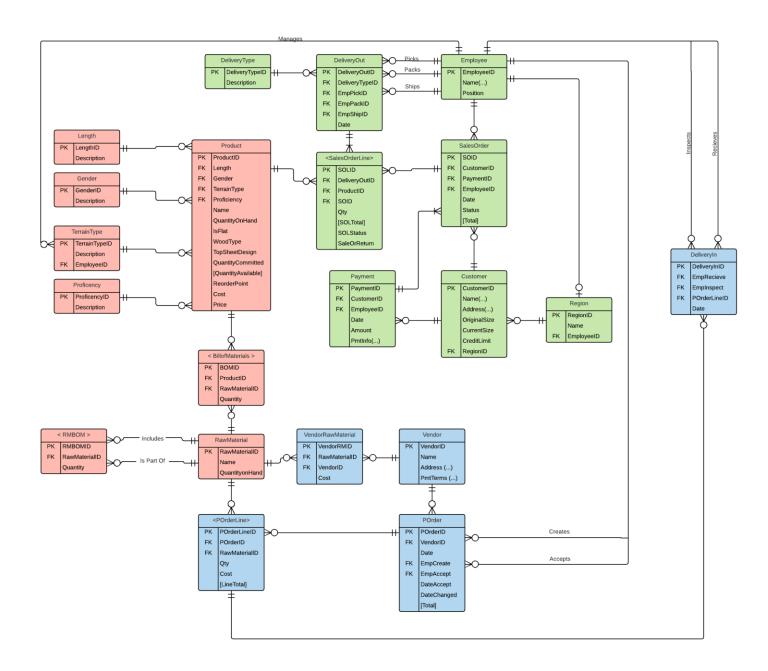
Business Cycles Used

We used three different business cycles in this ERD. We started with the production cycle, which records product and all of its different segments as well as the amount of a specific product that is committed to a sale, available for sale, its cost, price, and when to reorder materials for it. The production cycle keeps track of what raw materials are being used in the products and the quantity on hand of those materials; this includes individual materials that go into making a more complete raw material. The primary activities that take place during the production cycle is product design, planning, operations, and cost accounting.

Connected to this portion is the expenditure cycle. This keeps track of the purchase orders and the approved vendors that you use. The purpose of the expenditure cycle is to ensure that an organization has the supplies, materials, and services it needs to meet its company goals. The three core components of the expenditure cycle include ordering, receiving, and paying invoices.

Finally, we used the revenue cycle to to record all things relating to the selling of products. Here is where information is kept to track customers and employees and how they each fit into the elements of sale and delivery of the product. The core components of the revenue cycle include sales order, pick, pack, and ship, and billing.

ERD Created



Changes made to generic ERDs

To fit the business model of Packwood Ski Company, Golden Retrievers has added new entities; these entities reflect the information PSC wants to keep track of within their database.

Revenue Cycle: In our Revenue cycle we added a DeliveryType entity so we could describe if it was a hand delivery or a shipment. On our sales order entity we added a status attribute so the customer could check the status of their order. We also added a SalesAndReturns attribute to track when a product was returned.

Expenditure Cycle: In our Expenditure Cycle we added a VendorRM attribute to track which vendor sold us which raw material. We added a DateRec attribute to track when the product was received from the vendor. We also added a Employee Rec to track which employee signed for the order.

Production Cycle: In our Production Cycle we added category entities differentiate our Products. In our bill of materials entity we added a TopSheetDesign attribute in order to identify which top sheet design was put on the ski. We also added EmployeeID to our Terrain type attribute to track which product manager was in charge of which terrain type.

Logical Design

Logical design is the process of arranging data into a series of logical schema using tables and attributes. Think of logical design as a blueprint for a house that shows everything that needs to be accomplished and how to accomplish it. It transitions the project from something the client can understand to something that can be implemented. Furthermore, logical design makes it where you can fix bad databases as well as it separates the content from the structure to enable building of an efficient, accurate database.

Normalization

Normalization is the way to ensure that your database is trustworthy and efficient. This ensures that a database is easy to navigate and catch any mistakes that were made in the making of the ERD. Normalization is important in this project because it helped give a more detailed version of our multivalued attributes such as Customer Name. Instead of the attribute being only Name, it would separate the attribute into first and last name. This makes it easier to differentiate the attributes and quickly find what a user searches for.

Normalized Relations

Production Cycle

TProduct (<u>ProductID</u>, *<u>Length</u>, *<u>Gender</u>, *<u>TerrainType</u>, *<u>Proficiency</u>, Name, QtyOnHand, IsFlat, WoodType, TopSheetDesign, QtyCommitted, ReorderPoint, Cost, Price)
Foreign key Length references TLength Not Null ON DELETE RESTRICT
Foreign key Gender references TGender Not Null ON DELETE RESTRICT
Foreign key TerrainType references TTerrainType Not Null ON DELETE RESTRICT
Foreign key Proficiency references TProficiency Not Null ON DELETE RESTRICT

TLength (LengthID, Description)

TGender (GenderID, Description)

TTerrainType (<u>TerrainTypeID</u>, *<u>EmployeeID</u>, Description)
Foreign key EmployeeID references TEmployee Not Null ON DELETE RESTRICT

TProficiency (<u>ProficiencyID</u>, Description)

TBillOfMaterials (<u>BOMID</u>, *<u>ProductID</u>, *<u>RawMaterialID</u>, Quantity)

Foreign key ProductID references TProduct Not Null ON DELETE RESTRICT

Foreign key RawMaterialID references TRawMaterial Not Null ON DELETE RESTRICT

TRawMaterial (<u>RawMaterialID</u>, Name, QtyOnHand)

TRMBOM (<u>RMBOMID</u>, *<u>RawMaterialID</u>, Quantity)
Foreign key RawMaterialID references TRawMaterialNot Null ON DELETE RESTRICT

Expenditure Cycle

TVendorRawMaterial (<u>VendorRMID</u>, *<u>RawMaterialID</u>, <u>VendorID</u>, Cost)
Foreign key RawMaterialID references TRawMaterial Not Null ON DELETE
RESTRICT

Foreign key VendorID references TVendor Not Null ON DELETE RESTRICT

TVendor (VendorID, Name, Address, Street, City, State)

TPOrderLine (<u>POrderLineID</u>, *<u>POrderID</u>, *<u>RawMaterialID</u>, Qty, Cost)

Foreign key POrderID references TPOrder Not Null ON DELETE RESTRICT

Foreign key RawMaterialID references TRawMaterial Not Null ON DELETE

RESTRICT

TPOrder (<u>POrderID</u>, *<u>VendorID</u>, *<u>EmpCreate</u>, *<u>EmpAccept</u>, Date, DateAccept, DateChanged) Foreign key VendorID references TVendor Not Null ON DELETE RESTRICT

Foreign key EmpCreate references TEmployee Not Null ON DELETE RESTRICT Foreign key EmpAccepted references TEmployee Not Null ON DELETE RESTRICT

TDeliveryIn (<u>DeliveryInID</u>, *<u>EmpReceive</u>, *<u>EmpInspect</u>, Date)

Foreign key EmpReceive references TEmployee Not Null ON DELETE RESTRICT Foreign key EmpInspect references TEmployee Not Null ON DELETE RESTRICT

Revenue Cycle

TEmployee (EmployeeID, FName, LName, Position)

TSalesOrder (<u>SOID</u>, *<u>CustomerID</u>, *<u>PaymentID</u>, *<u>EmployeeID</u>, Date, Status)

Foreign key CustomerID references TCustomer Not Null ON DELETE RESTRICT Foreign key PaymentID references TPayment Not Null ON DELETE RESTRICT Foreign key EmployeeID references TEmployee Not Null ON DELETE RESTRICT

TCustomer (<u>CustomerID</u>, *<u>RegionID</u>, FName, LName, Address, Street, City, State, OriginalSize, CurrentSize)

Foreign key RegionID references TRegion ON DELETE SET NULL

TPayment (<u>PaymentID</u>, *<u>CustomerID</u>, *<u>EmployeeID</u>, Date, Amount)

Foreign key CustomerID references TCustomer Not Null ON DELETE RESTRICT Foreign key EmployeeID references TEmployee Not Null ON DELETE RESTRICT

TRegion (RegionID, *EmployeeID, Name)

Foreign key EmployeeID references TEmployee Not Null ON DELETE RESTRICT

TSalesOrderLine (<u>SOLID</u>, *<u>DeliveryOutID</u>, *<u>ProductID</u>, *<u>SOID</u>, Qty, SOLStatus, SaleOrReturn)

Foreign key DeliveryOutID references TDeliveryOut Not Null ON DELETE RESTRICT Foreign key ProductID references TProduct Not Null ON DELETE RESTRICT Foreign key SOID references TSalesOrder Not Null ON DELETE RESTRICT

TDeliveryOut (<u>DeliveryOutID</u>, *<u>DeliveryTypeID</u>, *<u>EmpPickID</u>, *<u>EmpPackID</u>, *<u>EmpShipID</u>, Date)

Foreign key DeliveryTypeID references TDeliveryType Not Null ON DELETE RESTRICT

Foreign key EmpPickID references TEmployee Not Null ON DELETE RESTRICT Foreign key EmpPackID references TEmployee Not Null ON DELETE RESTRICT Foreign key EmpShipID references TEmployee Not Null ON DELETE RESTRICT

TDeliveryType (<u>DeliveryTypeID</u>, Description)

Differences between ERD and Normalized Relations

ERDs are useful for at least three audiences: database analysts, clients, and database developers. An ERD, or Entity Relationship Diagram, provides a visual outline of data and their relationships to one another; following the information listed within the entities, attributes, and relationships, users understand and reference how data is stored within a database. Normalized Relations focus on three main components: ensuring the field values cannot be broken down further (atomicity), eliminating data duplication problems, and making data well-structured. It is beneficial for creating new data and also remodeling prior databases. As opposed to ERDs, Normalized Relations does not include derived attributes within relations and requires that multi-value attributes be broken down.

Referential Integrity

A referential integrity constraint is used when the relationship between two entities requires a foreign key. Thus, if there is a relationship must match a valid primary key. This is needed because it shows that certain data cannot be entered in the database because it violate the integrity by making some data redundant. For example, null data is sometimes not allowed depending on the relationship between two entities. It also is necessary because it shows why and how the foreign keys are connected and how it will be implemented by the "On Delete Restrict/Set Null/Cascade" and "Null Allowed or Not Null" parts of the constraints. Restrict refers to a one to one relationship, Set Null refers to a zero to many relationship, and Cascade refers to a one to one weak entity relationship. Therefore, having the constraints allows for a better understanding of the database and ensures referential integrity and an efficient database.

Physical Design and Implementation

Physical design, or a "platform-specific" methodology, identifies the best way to integrate the database design into a particular relational database management system (RDBMS); the goal is to develop a database that works quickly.

Data Dictionary

	Data Dictional y				
Table	Field Name	Data Type	Size	Null	References
TEmployee					
	EmployeeID	int identity	1,1	NOT NULL	PRIMARY KEY
	EmployeeFName	varchar	200		
	EmployeeLName	varchar	200		
	EmployeePosition	varchar	200		
		10.0.0			
Tlength					
nengui	LongthID	int		NOT NULL	PRIMARY KEY
	LengthID	int			PRIMART RET
	Length	int		NOT NULL	
Tgender					
	GenderID	int		NOT NULL	PRIMARY KEY
	Description	varchar	50	NOT NULL	
TProficiency					
-	ProficiencyID	int		NOT NULL	PRIMARY KEY
	Description	varchar	50	NOT NULL	
		10.0.0			
TterrainType					
псеттанттуре	Ti-TID	:_*		NOT NULL	PRIMARY KEY
	TerrainTypeID	int			PRIMARI REI
	Description	varchar	50	NOT NULL	FOREIGN MEN REFERENCES - 1 (- 1 :-:
	EmployeeID	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
Tproduct					
	ProductID	int		NOT NULL	PRIMARY KEY
	LengthID	int		NOT NULL	FOREIGN KEY REFERENCES Tlength (LengthID)
	GenderID	int		NOT NULL	FOREIGN KEY REFERENCES TGender (GenderID)
	TerrainTypeID	int		NOT NULL	FOREIGN KEY REFERENCES TTerrainType (TerrainTypeID)
	ProficiencyID	int		NOT NULL	FOREIGN KEY REFERENCES TProficiency (ProficiencyID)
	Name	varchar	50	NOT NULL	TOREIGN RET RETERENCES TOTORICIENCY (Fronciency)
			30		
	QtyOnHande	int		NOT NULL	
	IsFlat	char		NOT NULL	
	WoodType	varchar		NOT NULL	
	TopSheetDesign	varchar	100	NOT NULL	
	QtyCommitted	int		NOT NULL	
	QtyAvailable	int			
	ReorderPoint	int		NOT NULL	
	Cost	smallmoney		NOT NULL	
	Price	smallmoney		NOT NULL	
TRawMaterial					
	Pout fatorial ID	int		NOTALLI	DDIMARY VEV
	RawMaterialID	int		NOT NULL	PRIMARY KEY
	Name	varchar	100	NOT NULL	
	QtyOnHand	int		NOT NULL	
	· ·				
TOMOON					
TRMBOM					
	RMBOMID	int		NOT NULL	PRIMARY KEY
	RawMaterialID	int		NOT NULL	FOREIGN KEY REFERENCES TRawMaterial (RawMaterialID
	Quantity	int		NOT NULL	
	women's	IIIC		HOLL	
TBOM					
	BOMID	int identity	(1.1)	NOT NULL	PRIMARY KEY
			\-/-I	NOT NULL	
	ProductID	int			FOREIGN KEY REFERENCES TProduct (ProductID)
	RawMaterialID	int		NOT NULL	FOREIGN KEY REFERENCES TRawMaterial (RawMaterialID
	Quantity	int		NOT NULL	
Tuend					
Tvendor					
	VendorlD	int		NOT NULL	PRIMARY KEY
	VendorName	varchar	200	NOT NULL	
	Address	varchar		NOT NULL	
	Street	varchar	(200),	NOT NULL	
	City	varchar	(200),	NOT NULL	
	State	varchar	200	NOT NULL	
		75151101	200		
TVendorRM					
	VendorRMID	int		NOT NULL	PRIMARY KEY
	RawMaterialID	int		NOT NULL	FOREIGN KEY REFERENCES TRawMaterial (RawMaterialID
	VendorID	int		NOT NULL	FOREIGN KEY REFERENCES TVendor (VendorID)
	Cost	money		NOT NULL	

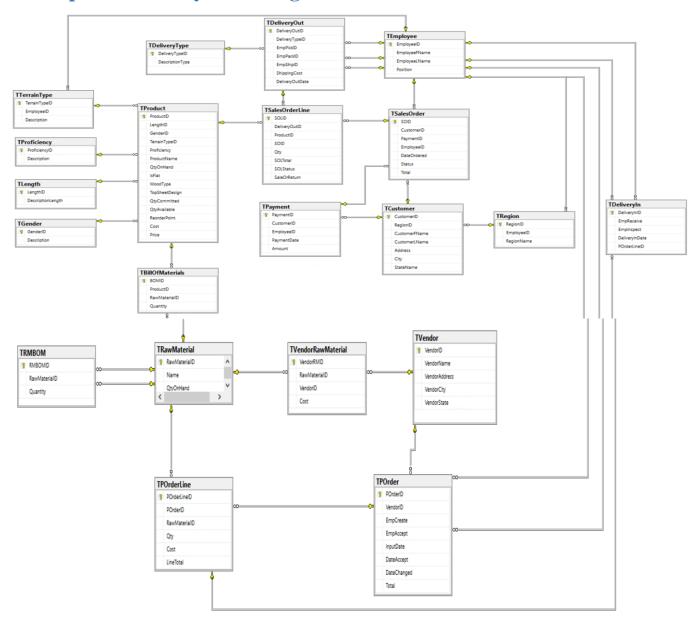
Packwood Ski Company

9	SaleOrReturn	int		NOT NULL	
	SOLStatus	varchar	20	0 NOT NULL	
	SOLTotal	money		Not NULL	
	Qty	int	1	NOT NULL	
	SOID	int		NOT NULL	FOREIGN KEY REFERENCES TSalesOrder (SOID)
	ProductID	int		NOT NULL	FOREIGN KEY REFERENCES TProduct (ProductID)
	DeliveryOutID	int	_	NOT NULL	FOREIGN KEY REFERENCES TDeliveryOut (DeliveryOutID)
SalesOrderLine	SOLID	int		NOT NULL	PRIMARY KEY
FalacOnder!!					
	Date	date		NOT NULL	
	EmpShip	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	EmpPack	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	EmpPick	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	DeliveryTypeID	int		NOT NULL	FOREIGN KEY REFERENCES
	DeliveryOutID	int		NOT NULL	PRIMARY KEY
DeliveryOut					
	Description	varchar	200	NOT NULL	
	DeliveryTypeID	int		NOT NULL	PRIMARY KEY
DeliveryType					
1	Total	money		NOT NULL	
	Status	text		NOT NULL	
	Date	date		NOT NULL	
	EmpID	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	PaymentID	int		NOT NULL	FOREIGN KEY REFERENCES TPayment (PaymentID)
	CustomerID	int		NOT NULL	FOREIGN KEY REFERENCES TCustomer (CustomerID)
	SOID	int		NOT NULL	PRIMARY KEY
SalesOrder					
F	PmtInfo	varchar		NULL	
	Amount	money		NOT NULL	
	Date	date		NOT NULL	
	EmpID	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	CustomerID	int		NOT NULL	FOREIGN KEY REFERENCES TCustomer (CustomerID)
	PaymentID	int		NOT NULL	PRIMARY KEY
payment					
(CurrentSize	int		NOT NULL	
	OriginalSize	int		NOT NULL	
	CustAddress	varchar	500	NOT NULL	
	CustName	varchar	(200),	NOT NULL	
	RegionID	int	(200)	NOT NULL	FOREIGN KEY REFERENCES TRegion (RegionID)
	CustomerID	int		NOT NULL	PRIMARY KEY
CustomerID	CustomadD	1-4		NOT NULL	DDIMANDV KEV
Customs - 10					
I	Name	text		NOT NULL	
	EmplD Name	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	RegionID	int		NOT NULL	PRIMARY KEY
region	PagigalD	:_4		NOT NULL	DDIMADV VEV
	Date	date		NOT NULL	
	POrderLineID	int		NOT NULL	FOREIGN KEY REFERENCES TPOrderLine (POrderLineID)
	Empinspect	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	EmpReceive Employment	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	DeliveryInID	int		NOT NULL	PRIMARY KEY
[DeliveryIn	Deliver delD	1		NOT NULL	DDIMARDVICEV
L	LineTotal	money			
	Cost	money		NOT NULL	
	Qty	int		NOT NULL	
	RawMaterialID	int		NOT NULL	FOREIGN KEY REFERENCES TRawMaterial (RawMaterialII
	POrderID	int		NOT NULL	FOREIGN KEY REFERENCES TPOrder (TPOrderID)
	POrderLineID	int		NOT NULL	PRIMARY KEY
POrderLine					
1	DateChange	date		NOT NULL	
	DateAccept	date		NOT NULL	
	Date	date		NOT NULL	
1	EmpAccept	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
	F tt				
E	EmpCreate	int		NOT NULL	FOREIGN KEY REFERENCES Temployee (EmployeeID)
E		int int		NOT NULL NOT NULL	FOREIGN KEY REFERENCES TVendor (VendorID) FOREIGN KEY REFERENCES Temployee (EmployeeID)

Denormalization

Denormalization is an approach to speeding up data retrieval performance in a relational database, where the database administrator selectively adds specific instances of redundant data *after* the data structure has been normalized. We chose not to denormalize any of our relationships due to accuracy and database integrity.

Implemented Physical Design



Challenges Faced/Addressed During Implementation

Two of our biggest challenges:

1) Asking significant questions during preparation period

To better understand what was expected of our team, we met to discuss and write down which questions we had, which areas we could improve on, and how we could better prepare for the upcoming milestone submissions.

2) Underestimating time commitment

We established weekly times when our team could meet to discuss our objectives and responsibilities. In this way, we organized our time more efficiently.

Strengths and Weaknesses Encountered During Implementation Strengths:

- 1) Working as a team and making time to meet outside of the classroom setting.
- 2) Asking questions to the professor and receiving constructive feedback from him and classmates.
- 3) Being aware of deadlines and ensuring we were organized with our time.

Weaknesses:

- 1) Keeping our terminology uniform across all users.
- 2) Understanding how to use SQL server.
- 3) Creating data without repeating any information.

Specific SQL Statements Requested

Here we explain the specific programs we were asked to execute by the client in the database, as well as additional queries we believe would be useful for the operation. We have included the request asked of us, the SQL code needed to implement the program, and an image of the result of the program.

Query #	Question	SQL	Part	ial Output		
1	What are the	SELECT Sum(Total) as		TotalSales	DateOrdered	RegionName
	total sales (in dollars) by	TotalSales,	1	4439	2017-04-07	North
	region in a given	DateOrdered, RegionName	2	3537	2017-04-17	North
	month?	FROM TSalesOrder	3	2184	2018-04-06	North
		SO JOIN TCustomer C ON SO.CustomerID = C.CustomerID JOIN	4	1778	2018-04-25	North
		TRegion R ON C.RegionID = R.RegionID WHERE Month(DateOrdered) = 04 and RegionName = 'North' GROUP BY RegionName, DateOrdered				
2	What are the	select distinct		TotalSales	DateOrdered	CustomerName
	total sales (in dollars) by	sum(SO.Total) as	1	444	2017-05-13	Octavia Ruiz
	customer	TotalSales, DateOrdered,	2	573	2017-07-23	Libby Farmer
	in a given year?	(CustomerFName + ' ' +	3	593	2017-12-10	Faith Willis
		CustomerLName) as	4	594	2017-09-14	Clarke Hayden
		CustomerName	5	600	2017-08-04	Reuben Hardin
		from TCustomer C join TSalesOrder SO	6	609	2017-04-07	Ezekiel Guerrero
		on C.CustomerID =	7	628	2017-06-30	Sophia Roth
		SO.CustomerID Where	8	640	2017-07-05	Faith Willis
		year(SO.DateOrdered) = 2017 group by SO.DateOrdered, CustomerFName, CustomerLName				

3	What is the total	select		VendorNam	ne	TotalCost	Input Date
	expenditure by	distinct(VendorName),	1	A Facilisis I	PC	5	2018-10-19
	vendor in a	sum(Cost) as TotalCost	2	A Scelenso	ue Sed Limited	789	2018-03-21
	given year?	, InputDate	3	Adipiscing	Ligula Aenean Inc.	2066	2018-01-03
		From TPOrder PO join	4		Ligula Aenean Inc.	2066	2018-12-21
		TVendor V	5	Aenean Gr	_	513	2018-08-14
		on PO.VendorID =	6	Amet Oma	re Corporation	1495	2018-06-14
		V.VendorID	7		m Mi Corporation	813	2018-07-16
		join	8		t Consulting	661	2018-02-02
		TVendorRawMaterial VR on V.VendorID = VR.VendorID where year(InputDate) = 2018 group by InputDate, VendorName					
4	What are the ten	SELECT top 10		TotalSales	ProductName	Terrain Type II	
	highest selling	Sum(Total) as	1	114840	Rotty	2	4
	(a) models, (b)	TotalSales,	2	83643	Kestral R	3	2
	terrain ski types,	ProductName,	3	80605	Osprey FX	3	2
	and (c) model	TerrainTypeID,	4	77874	Raven	3	4
	-sizes?	LengthID	5	75743	Osprey	2	4
		FROM TSalesOrder	6	74430	Boxer	1	4
		SO JOIN	8	71934 70223	Eagle Canis Double-Major	2	1
		TSalesOrderLine SOL	9	69758	Kestral M	3	3
		ON SO.SOID =	10	64853	Thunderbird Bx	1	2
		SOL.SOID JOIN					
		TProduct P ON P.ProductID = SOL.ProductID					

5	What are the ten	select distinct top 10		Product	tName	TotalProfits	DateOrdered
	most profitable	P.ProductName,	1	Kestral	R	5830	2017-10-28
	products in a	sum(Qty*Price)as	2	Canis [Double-Major	3728	2017-03-18
	given year?	TotalProfits,	3	Boxer		3712	2017-07-19
		DateOrdered from TSalesOrderLine	4	Kestral	R	3498	2017-01-15
		SOL join TProduct P	5	Rotty		3311	2017-12-10
		on P.ProductID =	6	Raven		3164	2017-01-17
		SOL.ProductID	7	Kestral	R	2915	2017-11-24
		join TSalesOrder SO	8	Osprey		2855	2017-08-17
	SO.SOID where year(SO.DateOrdered) = 2017 Group by P.ProductName, SO.DateOrdered	on SOL.SOID =	9	Osprey		2855	2017-11-25
			10	Rotty	174	2838	2017-08-16
		P.ProductName, SO.DateOrdered Order by TotalProfits					
6	What are the	select distinct	1	EmployeeID	EmployeeFName	EmployeeLName	ProductsManaged
	number of	E.EmployeeID,	1 2	43 65	Oleg Gray	Dickson Mcdaniel	3
	distinct products managed by	E.EmployeeFName,	3	82	Aubrey	Greer	3
	each product manager?	E.EmployeeLName, count(ProductName) as ProductsManaged from TEmployee E join TTerrainType TT on E.EmployeeID = TT.EmployeeID join TProduct P on TT.TerrainTypeID = P.TerrainTypeID					

7	What are the	SELECT distinct		DescriptionType	DeliveryOut Date	TotalShipping
,	total shipping	DescriptionType,	1	In Person	2017-04-08	8
	costs for a given	DeliveryOutDate,	2	In Person	2017-04-17	8
	month by	sum(ShippingCost) as	3	In Person	2017-04-18	8
	shipping type?	TotalShipping	4	Nomal	2017-04-20	5
		FROM TDeliveryOut	5	In Person	2018-04-14	4
		DO JOIN TDolivoryType DT ON	6	Nomal	2018-04-15	6
		TDeliveryType DT ON	7	Nomal	2018-04-18	15
		DO.DeliveryTypeID =	8	In Person	2018-04-28	5
	DT.DeliveryTypeID WHERE Month(DeliveryOutDat e) = 04 GROUP BY DescriptionType, DeliveryOutDate					
8	How many sales order requests	SELECT Solo Or Potorer		SaleOrReti		tRetumed
	have been	′	1	Return	75	
	rejected by purchasing within a given year?	saleOrReturn, count(SOLID) as AmountReturned FROM				

9	What are the	SELECT		Product Na	ame	Price	SOLTotal	Qty
	invoice lines for a given sales	ProductName, Price,	1	Thunderb	ird Bx	526	1833	4
	invoice number?	SOLTotal, Qty FROM TProduct P	2	Boxer	Boxer		3114	3
		JOIN TSalesOrderLine 3 Thu	Thunderb	ird Bx	526	4962	4	
		SOL ON P.ProductID =	4	Kestral R		583	2160	4
		-	5	Canis Do	uble-Major	466	435	3
			6	Thunderb	ird	515	1648	2
			7	Osprey		414	4287	5
			8	Canis Do	uble-Major	466	3205	2
			9	Raven		452	1506	4
			10	Eagle		400	4497	3
			11	Canis Do	uble-Major	466	4618	4
			12	Thunderbird		515	3623	3
			13	Osprey		414	4328	4
			14 Rotty		473	566	2	
10	What are all	select distinct		LengthID	QtyOfProdu	uctSold	DescriptionLe	ength
	model-sizes and,	L.LengthID,	1	1	27		170	
	for those that have been	count(SOLID) as	2	2	82		177	
	sold, how many	QtyOfProductSold, DescriptionLength	3	3	23		184	
	sales of each has	From TLength L join	4	4	168		191	
	taken place?	TProduct P on L.LengthID = P.LengthID join TSalesOrderLine SOL on P.ProductID = SOL.ProductID Group by L.LengthID, DescriptionLength						

11	How many	Select distinct		ProductID	Product	Name	Defects
	defects per product?	P.ProductID, ProductName,	1	1	Raven		12
	producti	count(SOLID) as	2	2	Osprey		14
		Defects	3	3	Osprey	FX	21
		From TProduct P join	4	4	Eagle		13
		TSalesOrderLine SOL on P.ProductID =	5	5	Thunde	whind	15
		SOL.ProductID					
		Where SaleOrReturn =	6	6		erbird Bx	
		'Return'	7	7	Kestral		8
		Group by P.ProductID, ProductName	8	8	Kestral	М	11
12	A display of all SELECT			ProductName		Descrip	otionLength
	ski products and their lengths.	ProductName, DescriptionLength FROM TProduct P Join TLength L ON P.LengthID = L.LengthID	1	Raven		191	
			2	Osprey		191	
			3	Osprey FX		177	
			4	Eagle		191	
		ZiZenguii Z	5 Thunderbird 6 Thunderbird Bx	191			
				177			
			7		DX.	177	
			8	Kestral M		184	
			9	Boxer		191	
			10	Rotty		191	
			11	Canis Double	e-Major	170	
13	List of all	Select distinct		CustomerFName	Custome	rLName	DateOrdered
	customers that made a purchase	CustomerFName,	1	Acton	Byrd		2018-10-06
	within the last 3	CustomerLName,	2	Adam	Penning		2018-12-03
	months from	DateOrdered From TSalesOrder SO	3	Austin	Gallegos	3	2018-12-15
	the current date.	join TCustomer C	4	Blake	Glover		2018-12-06
		on SO.CustomerID =	5	Clarke	Hayden		2018-12-23
		C.CustomerID	6	Colette	Vaughn		2018-10-10
		where	7	Cooper	Vaughar	n	2018-12-13
		month(DateOrdered)	8	Cyrus	Cox		2018-12-24
		between 10 and 12 and year(DateOrdered) = 2018					

		Group by CustomerFName, CustomerLName, DateOrdered						
14	List of	SELECT sum(total) as		TotalSales	CustomerFName	CustomerLName		
	customers	TotalSales,	1	4976	Cyrus	Cox		
	whose average sales is less than	CustomerFName, CustomerLName	2	4964	Heather	Ramirez		
	the average of	FROM TCustomer C	3	4837	Owen	Hamington		
	all sales.	JOIN TSalesOrder SO	4	4732	Blake	Glover		
		ON C.CustomerID =	5	4666	Dolan	Pratt		
		SO.SOID			6	4662	Clarke	Hayden
		GROUP BY CustomerFName,	7	4655	Leroy	Perkins		
		CustomerLName,	8	4512	Kevin	Keith		
		ORDER BY	9	4471	Dawn	Zimmerman		
		TotalSales DESC	10	4461	Ivana	Lynn		
			11	4441	Jade	Abbott		
			12	4439	Ishmael	Tyson		
			13	4399	Sophia	Roth		
			14	4371	Alexander	Gill		

Three Additional Queries

It is important to have a variety of information to pull from to further a company. Sometimes what is asked is not enough to get the job done so it is good to always have more data if needed. Listed below are some additional queries that we felt would be beneficial towards helping company growth.

Query #	Question	Why is this important	SQL	Partial Output	Recap of Findings
1	How many customers are in each region.	It is important to know how many customers you have in an area so you can focus on large populations.	SELECT RegionName, count(CustomerI D) as NumberofCustom ers FROM TRegion R JOIN TCustomer C ON R.RegionID = C.RegionID GROUP BY RegionName	RegionName	The largest amount of customers are in the South and the West.
2	How many sales orders placed in that month?	Helps Keep track of how many orders you are delivering per month	Select count(DateOrdere d) as NumberOfOrders from TSalesOrder where MONTH(DateOr dered) = 3	NumberOfOrders 1 20	The amount of Sales ordered made in the month of March was 20.
3	How many managers and employees are there?	It is good to know how many of each position you have in case you need to make employee adjustments.	SELECT Position, count(EmployeeI D) as NumberofPositio n FROM TEmployee GROUP BY Position	Position Numberof Position 1 employee 55 2 manager 45	There are less managers than there are employees. This is good as you do not want the managers to outnumber the employees.

User Documentation

How to log into the database

- 1. First you will click on the search bar in the bottom left corner of your windows computer.
- 2. Then you will type in Remote Desktop Connection and click on it. The icon looks like



- 3. After you have opened up Remote Desktop Connection you will enter your username and the computer name: rds.walton.uark.edu.
- 4. Then you will click on Show options
- 5. Click on Advanced/Settings and select "Use these RD Gateway settings".
- 6. Server Name: ent-sysgw.waltoncollege.uark.edu
- 7. Unclick "Bypass RD Gateway server for local addresses"
- 8. Go back to the general tab to press connect in the bottom right corner of the window.
- 9. You will then enter your username and password again.
- 10. No that you have accessed the database you will click on the Microsoft SQL Server



application that looks like this: SQL Server.

- 11. once you have opened up that you will type in the server name: essql1.walton.uark.edu; make sure that the Server Type is database engine and the Authentication is Windows Authentication. Then click connect.
- 12. Click New Query on the left side of the applications toolbar.
- 13. Type in "Use ESa195331" into the white text box that appears after you complete step 12
- 14. You now have access to the database.

How to access data from a table

- 1. Type in "select * from [TABLE NAME YOU WANT TO ACCESS]
- 2. You can now see all the data for the table

How to update information in a table

- 1. Type in "Update [TABLE NAME]
- 2. Type set [attribute] = [value you want to change it to]
- 3. where [Primary Key] = [value of the primary key on the row you want to change] Example:

```
□ update TProduct
set WoodType = 'bamboo'
where ProductID = 1
```

How to insert Data

- 1. Type in "Insert [TABLE NAME] (attributes name you want to insert)"
- 2. Type in "Values (values of attributes you wanna add in same order that you listed attributes by 'insert')"

 Example:

□ Insert TProduct(ProductID, Length, Gender, TerrainType, Proficiency, ProductName, QtyOnHand, IsFlat, WoodType, TopSheetDesign, QtyCommitted, ReorderPoint, Cost, Price)

| Values(22, 3, 1, 3, 1, 'Elmoskis', 6, 'Y', 'styrofoam', 'solid', 7, 1, 127, 586)
| select * from TProduct

What We Learned Throughout This Process

Through the process of creating an ERD, creating the logical design, learning and implementing the physical design, and understanding what is required of our team, Golden Retrievers has gained a wealth of knowledge about databases and teamwork. Utilizing various platforms such as LucidChart or Excel to organize our information have been imperative to our team's understanding of PSC's business.

Member Name:	What you learned:
Sophie Graham	Creating and organizing data is much easier said than done; databases are intended to organize data; through this team effort, I have learned manipulating data requires collaboration, curiosity, and patience. To successfully run a query, for example, the data has to be consistent with what the team establishes. As a team, we have to establish our goals and develop steps for how we will achieve them. Time management is part of the key to being successful within a group.
Trevor Doerr	Throughout this process I have learned technical things about ERD creation and running MySQL, as well as developed my soft skills of time management and communication with group members. Using LucidChart I created our teams model with the help and input of Sophie, Brandon and Sam and I learned a lot about how attributes and relations can be generalized in formats, but very specific when it comes to real customers. For example, adding a ship in and ship out table was specific to the customers' needs of recording employees that were checking and certifying both. Throughout the creation I had the opportunity to work on communication skills both explaining my reasoning for certain design aspects as well as listening to other ideas of teammates. Time management was definitely the most challenging part. I felt that our group met a sufficient amount of times and didn't have too many troubles scheduling those meetings, but I struggled in being prepared and staying focused some of those times which elongated the meeting for my whole group.
Sam Corley	The difficult part was learning all of the commands to implement everything. Once we had that down it wasn't too bad. We learned that creating a database is complicated and time consuming. There is a lot of components that go into making the database run correctly and a lot of troubleshooting. I learned that planning around everyone's schedule in a group project is more difficult than you would think. It's almost impossible to divide the workload evenly, but if everyone is

	doing their best to contribute and complete what they were assigned then it is a lot
	easier to work together.
Brandon Witte	While hard at the beginning adding data to a database gets easier the more and
	more you do it. Building a database has multiple steps to it and if you mess up one
	step along the way and don't realize it until later then you have to reset and go
	back and fix it. Running SQL statements is an effective way to get information
	from a large source of data. I am now better versed in using databases as well as
	using SQL in those databases. This project has taught me a lot about time
	management and about various other technical skills.

Appendix

Project Management

SPI Stands for Schedule Performance Index. If the value is less than one then it indicates that the project is potentially behind schedule whereas if the value is greater than one it indicates the project is most likely running ahead of schedule.

CPI stands for Cost Performance Index. It represents the amount of completed work for every unit spent. A CPI less than one means the project is over budget while a CPI greater than one means the project is running under budget.

Milestone 1:

SPI: 1.00 CPI: 4.00

Milestone 2:

SPI: 1.01 CPI: 6.40

Milestone 3:

SPI: 1.10 CPI: 6.30

Final:

SPI: 1.00 CPI: 4.00