



Commerce Bank Website

User Guide

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Introduction

Online banking can be a confusing and slow process. Too many unused features can make your experience feel like navigating a maze. This Commerce Bank online banking platform aims to make this process straightforward.

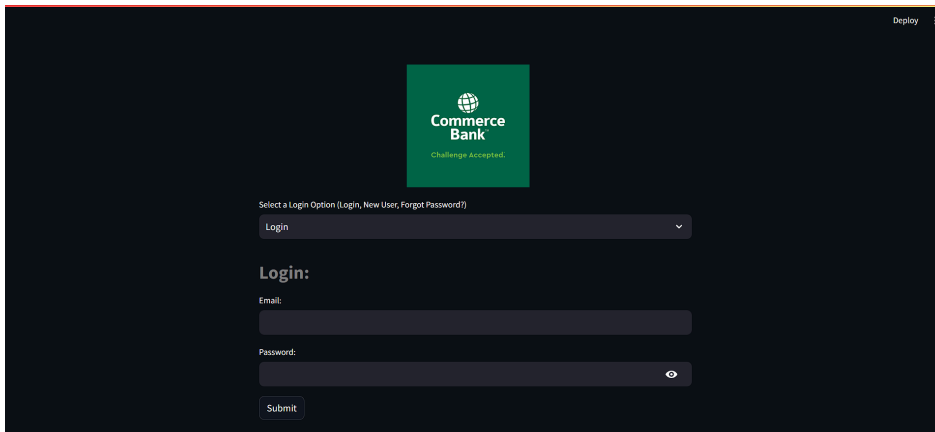
Not only does this platform make accessing or creating your account a simple process, but it also provides a number of helpful features all available after you login.

- Add transactions
 - Add them based on a wide number of categories
 - Have them automatically timestamped
 - Add transactions based on amount
- View transactions
 - View all transactions entered
 - Organize by category
 - Organize by amount
 - Organize by date
 - View useful statistics
- Loan Calculator
 - Find useful loan information

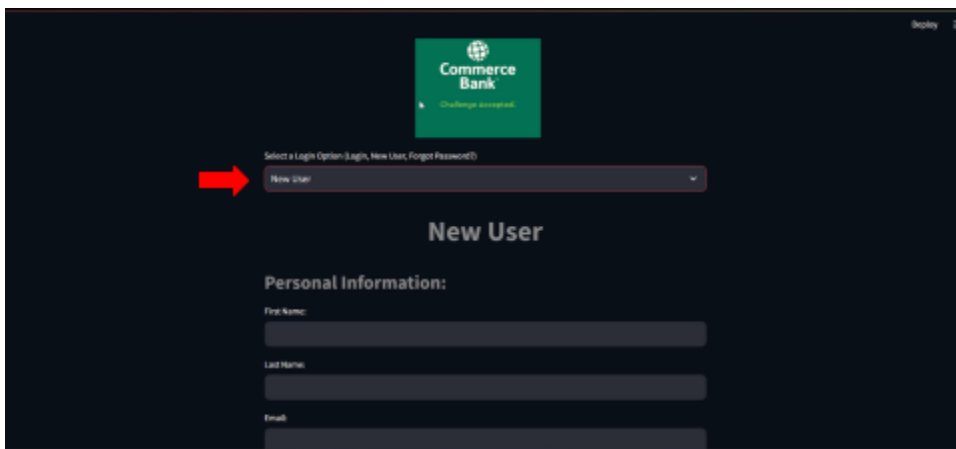
Getting Started

Create an Account

To get started, go to the provided URL. You will land at the default page:

A screenshot of the Commerce Bank login page. At the top center is the Commerce Bank logo with the tagline "Challenge Accepted." Below the logo is a dropdown menu labeled "Select a Login Option (Login, New User, Forgot Password?)" with "Login" selected. Underneath is a "Login:" section with "Email:" and "Password:" labels, each followed by a text input field. The password field has a toggle icon. At the bottom is a "Submit" button.

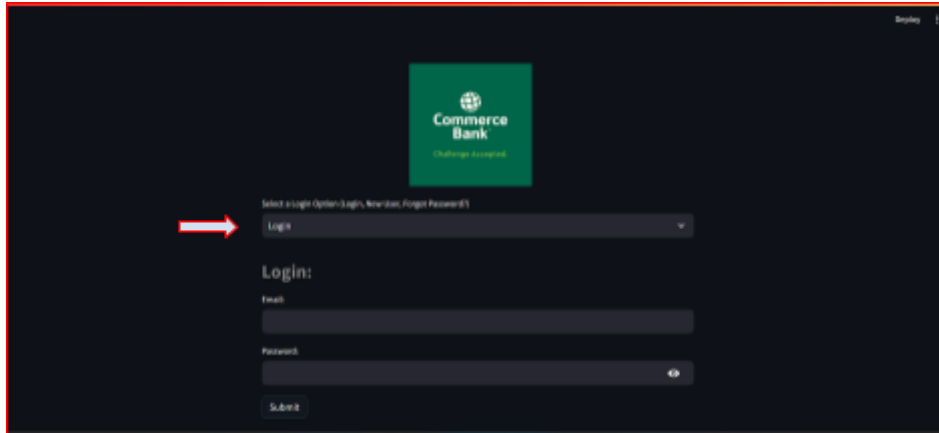
Navigate to the dropdown menu below the logo and select it. The dropdown menu will appear and choose “New User” if applicable from the list of options.

A screenshot of the Commerce Bank "New User" registration page. A red arrow points to the dropdown menu labeled "Select a Login Option (Login, New User, Forgot Password?)" which now shows "New User" selected. Below this is the "New User" heading and a "Personal Information:" section with "First Name:", "Last Name:", and "Email:" labels, each followed by a text input field.

Fill out all information and click the submit button at the bottom. If successful, a message will appear. If unsuccessful, the user will be prompted to correct any mistakes.

Login to Existing Account

After creating an account or if one exists, click the navigation bar below the logo again and select login.

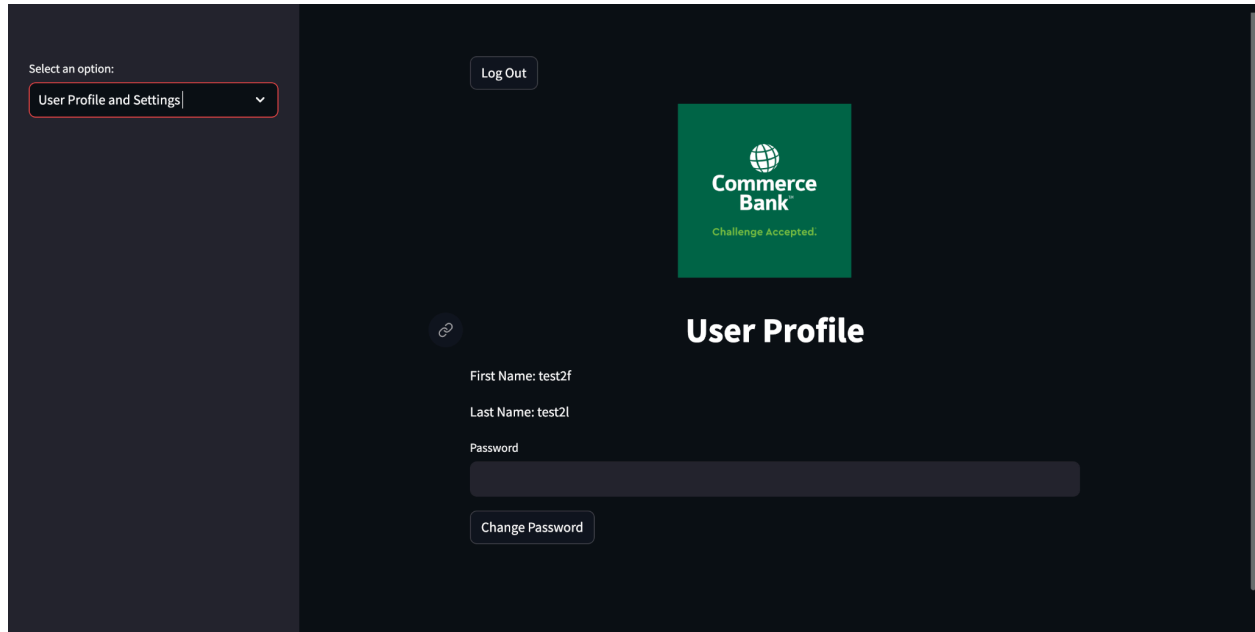


Fill out the associated email and password then select submit. You will then be redirected to the homepage if successful. If unsuccessful, the system will prompt you to fix the error in either email and/or password.

For help resetting your password see:
[Forgot Password](#)

Navigating the Website

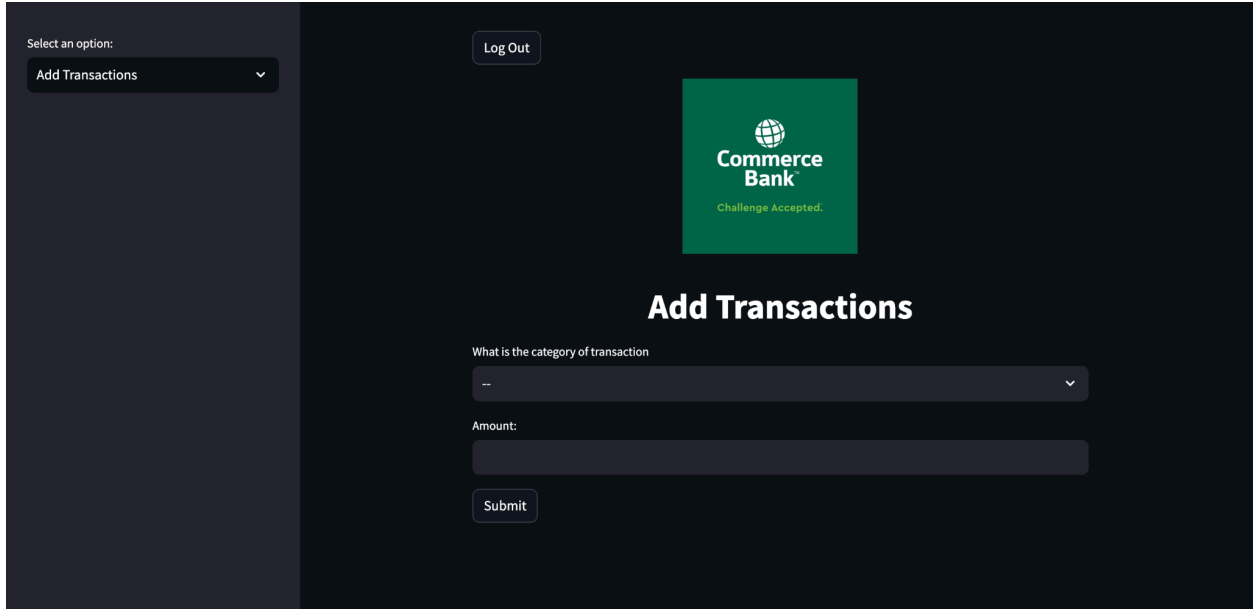
User Settings



To change your password, once logged in and authenticated the user can navigate to this tab. Enter your *new* password into the 'password' field and click the button. The user will then be shown a confirmation message.

Navigating the Website

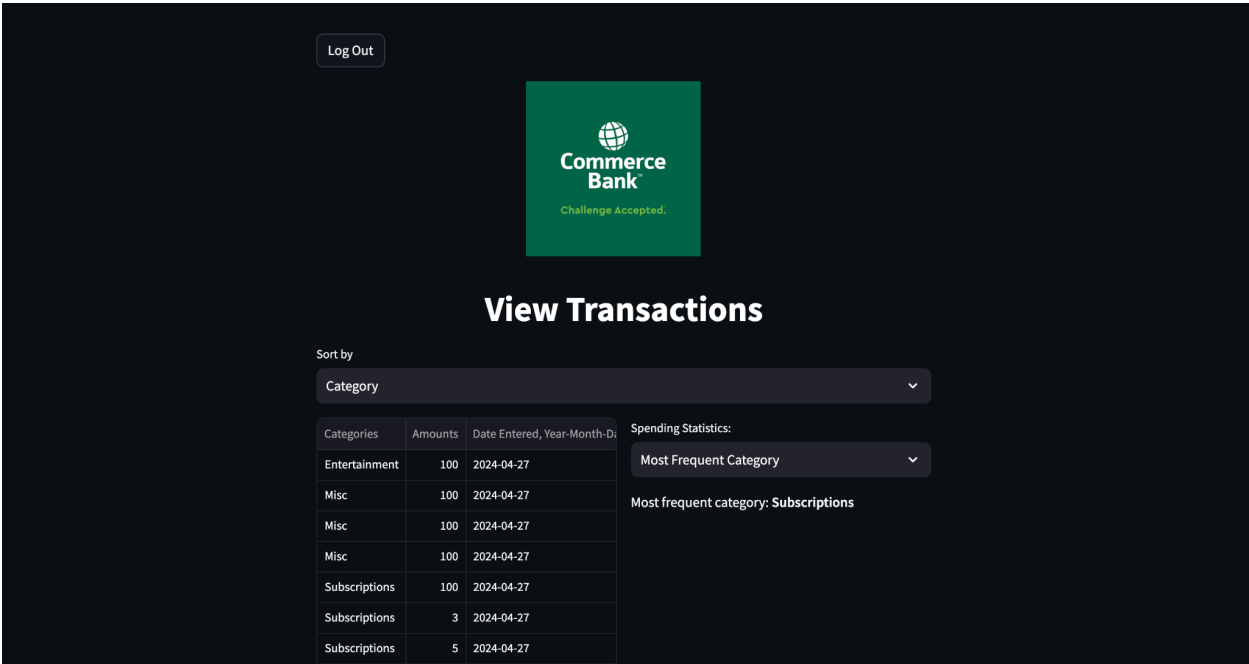
Adding Transactions



The screenshot shows the 'Add Transactions' page of the Commerce Bank online banking platform. The page has a dark theme. On the left, there is a sidebar with a 'Select an option:' dropdown menu, where 'Add Transactions' is selected. At the top right, there is a 'Log Out' button. In the center, the Commerce Bank logo is displayed, featuring a green square with a white globe icon and the text 'Commerce Bank' and 'Challenge Accepted.'. Below the logo, the heading 'Add Transactions' is shown. Underneath, there is a form with two input fields: 'What is the category of transaction' (a dropdown menu) and 'Amount:' (a text input field). A 'Submit' button is located at the bottom of the form.

1. Select the category of transactions from the list of categories in the first dropdown bar.
2. Enter the amount of the transaction to be recorded.
3. Submit

Viewing Transactions



Transactions previously inputted can be viewed in this section, along with their associated information. Clicking the sort by option and choosing a column (category, amounts, date) will then sort the below table by chosen column.

Spending statistics dropdown menu will give you further statistics based on your transactions. The user can view most frequent category, most expensive category, or total over the course of the month.

Loan Calculator

Loan Calculator

Loan Amount:

Loan Term (in years)

Interest Rate

Compound

Enter

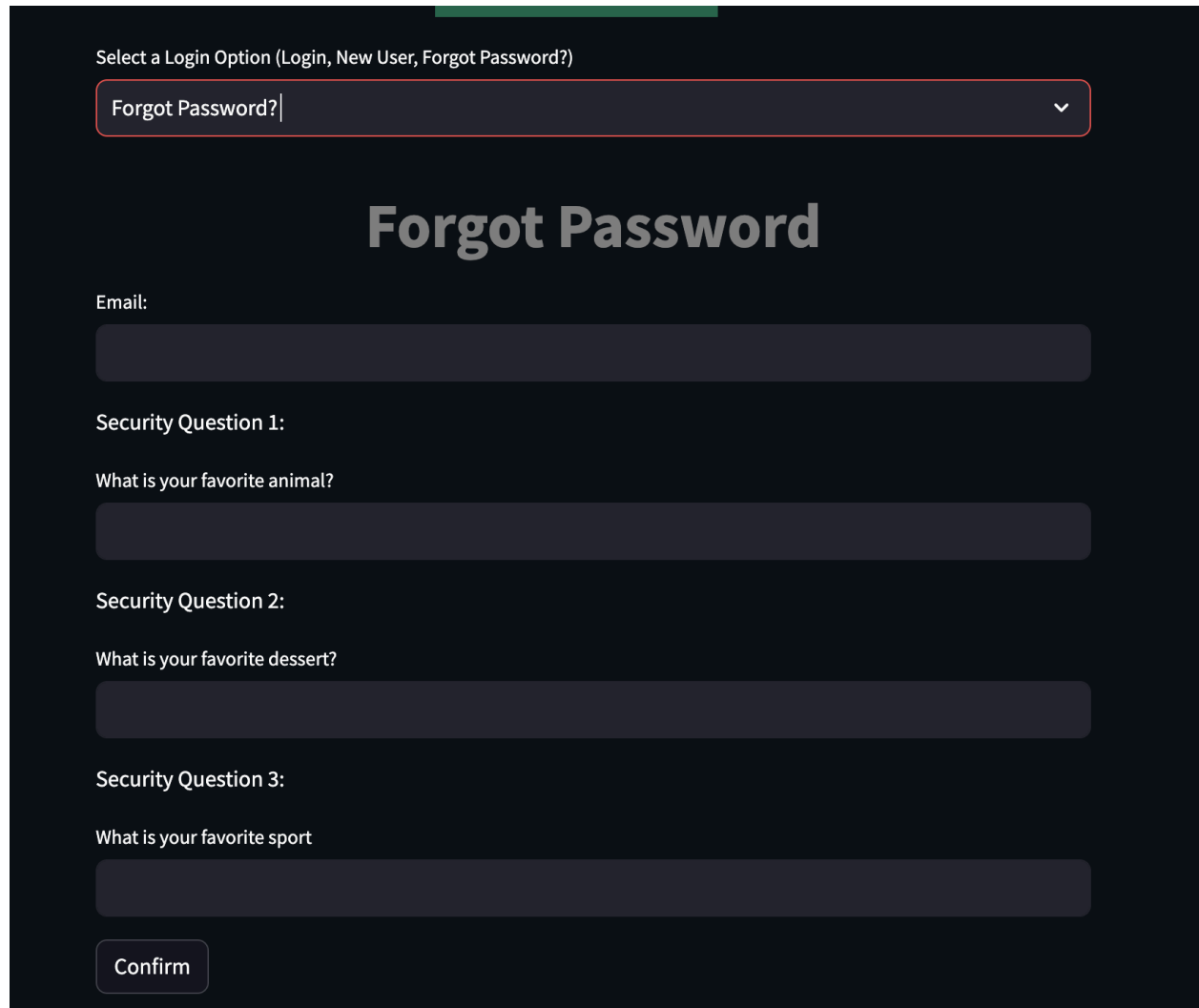
Total cost after 1 years would be: \$10830.00

\$830.00 would be the interest gained over the span of the loan

A pie chart with a dark green background. It features two large red slices and a smaller blue slice. The blue slice is labeled '7.7%' and is also labeled 'Interest Gain' with a line pointing to it.

The final feature of the website is the loan calculator. The user can input their loan information and get useful statistics back that will be represented by a generated pie chart. Simply enter the user's valid values into the fields.

Forgot Password

A screenshot of a 'Forgot Password' form on a dark background. At the top, there is a dropdown menu labeled 'Select a Login Option (Login, New User, Forgot Password?)' with 'Forgot Password?' selected. Below this is a large heading 'Forgot Password'. The form contains several input fields: 'Email:', 'Security Question 1:' with the prompt 'What is your favorite animal?', 'Security Question 2:' with the prompt 'What is your favorite dessert?', and 'Security Question 3:' with the prompt 'What is your favorite sport'. At the bottom is a 'Confirm' button.

Select a Login Option (Login, New User, Forgot Password?)

Forgot Password?

Forgot Password

Email:

Security Question 1:

What is your favorite animal?

Security Question 2:

What is your favorite dessert?

Security Question 3:

What is your favorite sport

Confirm

If the user has forgotten their password they must reset it. They will input the associated email and correctly answered the security questions from signup – from there they will be able to reset their password.

Resetting the Password

See page 4.