BIZTECH STORE
Integrated Technology Solutions

DELIVERY DATE SCHEDULER

Helping Your Customers Schedule Product Delivery Dates

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Biztech *consultancy*
Integrating business & technology

USER GUIDE

Delivery Date Scheduler

Compatibility:

Odoo 8.x, 9.x

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1. Introduction

The Delivery Date Scheduler app gives your customer the option to choose the date on which they want the delivery of the purchased products from your store. Customers can even post comment while placing order.

2. Pre-requisites

Following points must be followed before starting the plug in installation:

- o You should login as an Admin in Odoo.
- o Check that your Odoo Instance is compatible for Delivery Date Scheduler.
- o An e-commerce module should be present in your instance to use this app.

3. Installation

Step 1: Download and extract the zip file.

Step 2: Check your Odoo add-ons path.
- o It should be same as defined in Odoo Config file.
- o Config files are mostly saved in /etc folder. For e.g. /etc/odoo.conf
- o Open Config file:
  - Give the command: sudo/etc/odoo.conf
  - Config file content: addons_path = /opt/odoo/addons

Step 3: Open Terminal and go to download location
- o For e.g. if the download location path is : /home/odoo/Downloads then the command to be written in the terminal would be:
cd/home/odoo/Downloads
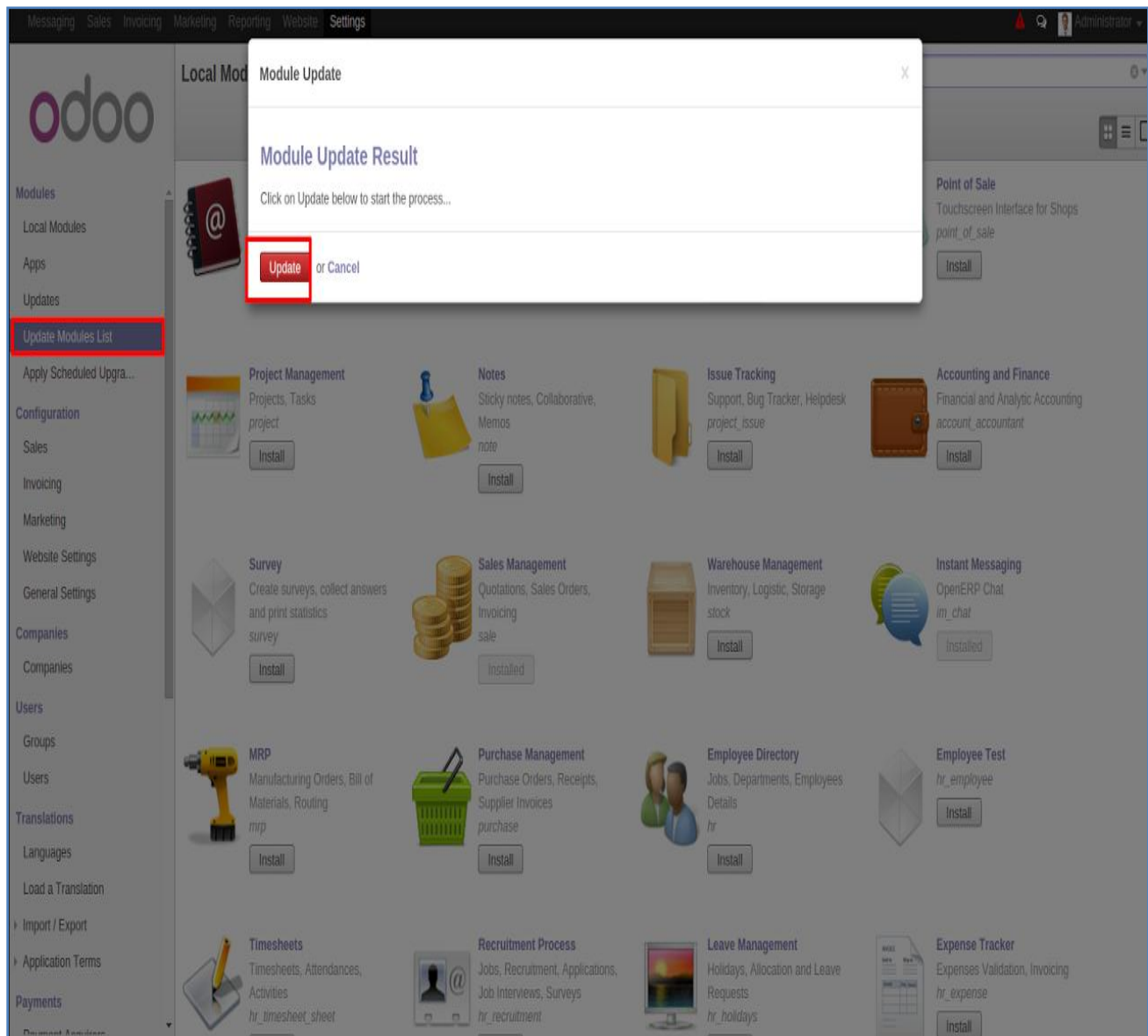
Step 4: Copy download modules to addons path
- o Give the below mentioned commands to perform copy operation:

  - $cd /home/odoo/Downloads/website_customer_order_delivery_date
  - $cd v8
  - $sudo cp delivery_date_scheduler /opt/odoo/addons

Step 5: Restart Odoo server

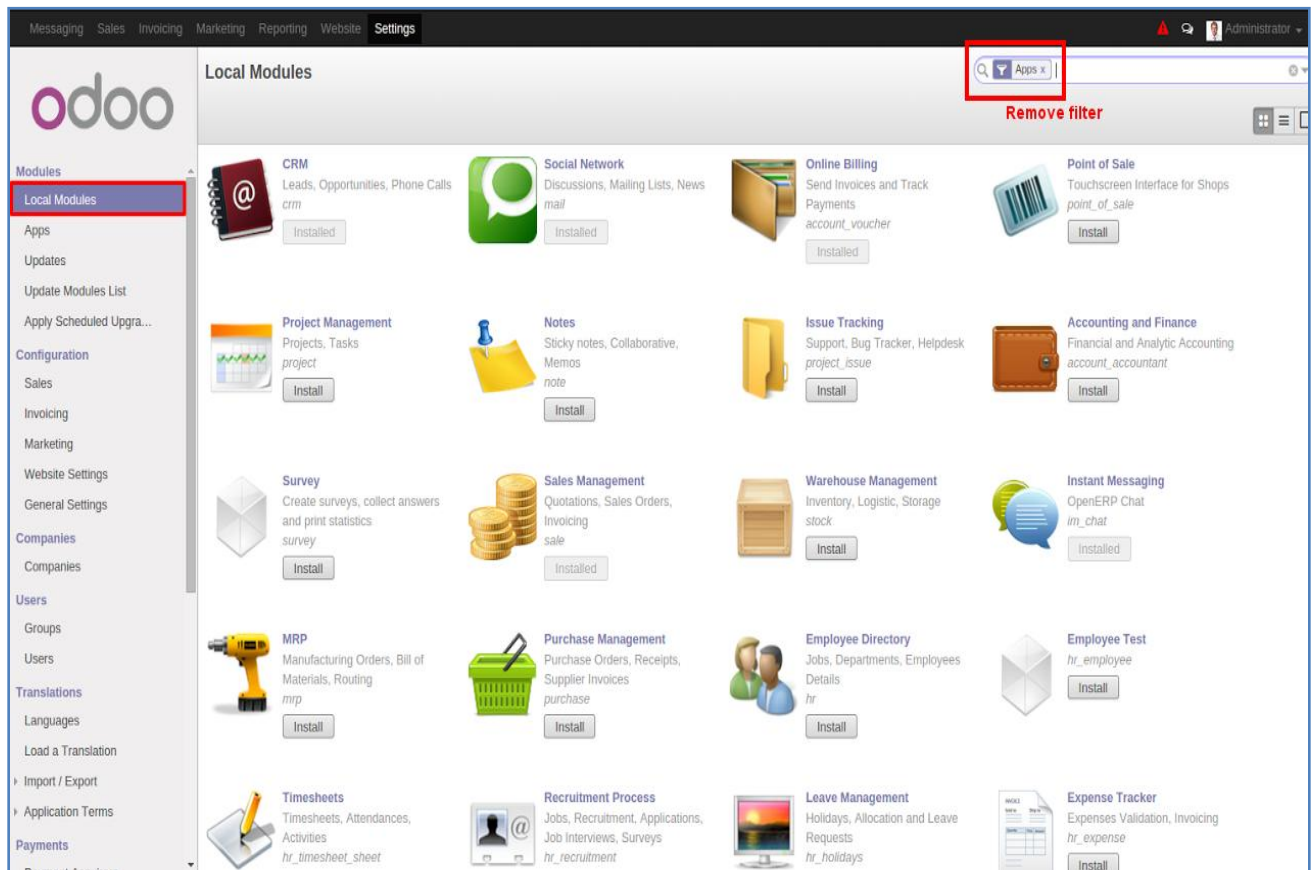**Step 6: Login with the admin credentials in your odoo instance.**

Step 7: Go to Settings/Update Module List.
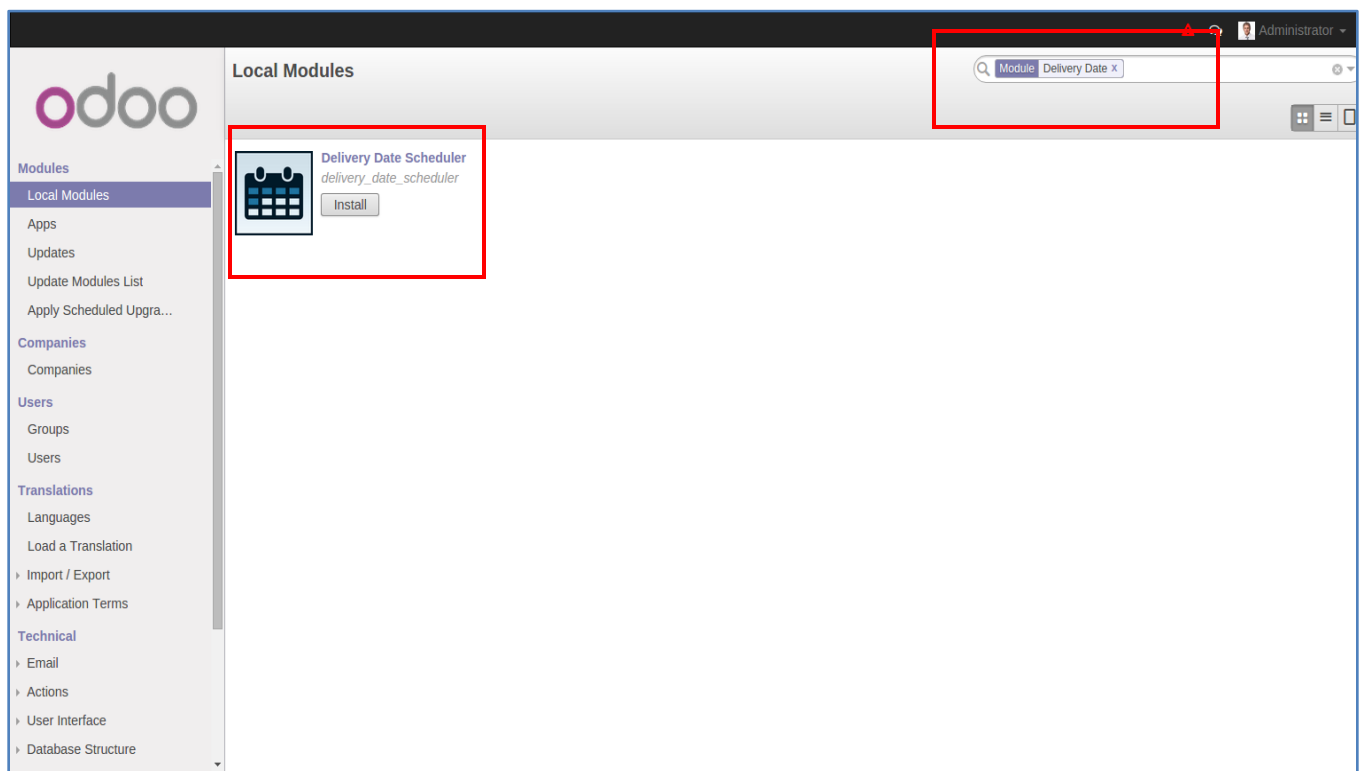   o   Click on "Update" button.

Step 8: Go to Settings/Local Modules
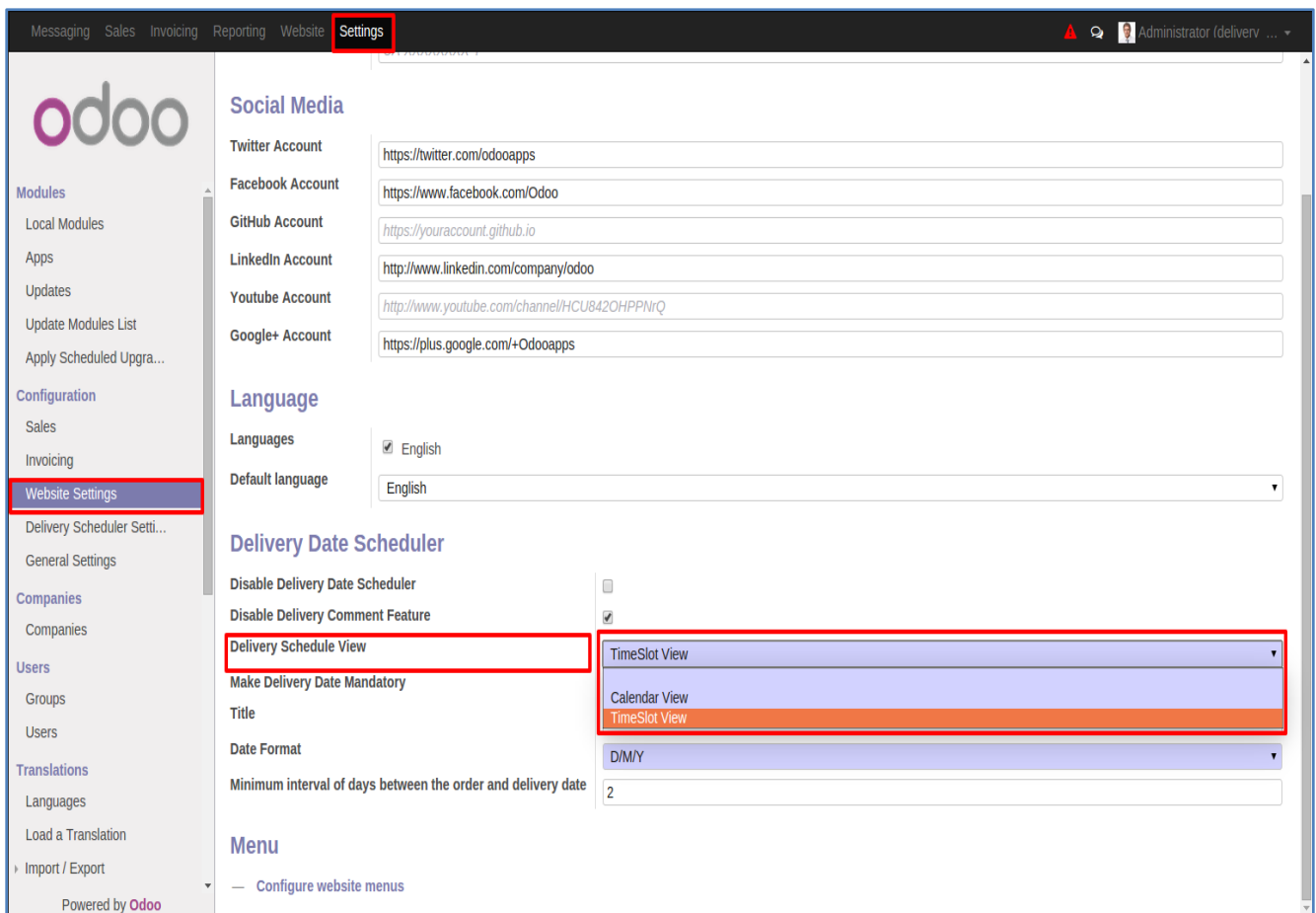   o   Remove search filter

- o Enter module name in the search box provided in the top right corner of the page. For e.g. here write "Delivery Date Scheduler".
- o Click on install button.

4. Plugin Configuration

Step 1: General Configuration

- o Log into your Odoo Instance as Admin. Go to Settings-> Configuration-> Website Settings. Delivery Date Scheduler module will be added.

- o Tick the checkboxes if you don't want to allow the customers to select the delivery date or post a comment.

- o Select the view in which you would like to display the Delivery Schedule. For e.g. Calendar view or Timeslot view.

- o You can make Delivery date mandatory if you set the checkbox against "Make Delivery Date Mandatory" to true.
- o Write the "Delivery Date Label" and "Delivery Comment Label" of your choice to be displayed on the front end.
- o Choose the appropriate "Date Format" from the dropdown list.

o   Choose the desired "Time Format" from the dropdown list.

- o Set the value of checkbox as true to enable the time in calendar.
- o User can set the "Minimum Interval of days" between order placed and scheduled delivery date.

Step 2: Day off Settings

- o   Go to Settings→ Delivery Scheduler Settings. Proceed with the "Day Off Settings".
- o   **Day off Setting:** User can select single or multiple days from the dropdown list.
- o   **Single Day off:** Suppose you want to disable particular dates for delivery. This can be done by choosing the dates from the calendar here.
- o   **Period off:** If there is a case to disable delivery dates for a particular period of time then you can select the start and end date from the calendar here. It is also possible to add multiple periods.
- o   You can delete disabled settings using the icon provided at the end of the row.

Note: In case, the time format is changed from AM/PM to 24 hour and vice-versa, then the "Day off Settings" needs to be configured again.

Step 3: Timeslot settings

- o If the user has selected "24 Hour" time format, then the settings will be displayed as shown in the image below.
- o You can set the no. of delivery days and minimum interval in hours.
- o For "24 Hour" time format, you need to select the start time and end time from the dropdown list.
- o Add the time slots you would like to display at the front end. It is also possible to delete the timeslots using the delete icon provided at the end of the row.

- o You can disable timeslots for a particular day and date as instructed in the image below.

- o If the user has selected "AM/PM" format then the settings will be displayed as in the image below.
- o The settings are almost similar to the previous format. The minor change is you have to select "AM/PM" from the dropdown along with time.

Step 4: Delivery details in Quotation view

- o Admin can view the delivery date, time and comments if any with the order details.
- o A new tab for Customer order Delivery date and time will be added.
- o You can view this from Sales→ Quotations. Click on any order to view the details.
- o If the customer has not posted any comment while placing order then it will show "No Comment".

Messaging   Portal   **Sales**   Invoicing   Reporting   Website   Settings

Quotations / SO015

Save or Discard

Send by Email   Print   Confirm Sale   Cancel Quotation

Draft Quotation   Quotation Sent   Sales Order   Done

Sales

Sales Teams

Customers

Quotations   4

Sales Orders   2

My Delivery Dates

Products

Products

Product Variants

Products by Category

Configuration

Unit of Measure Categories

▸ Address Book

▸ Product Categories & Attri...

Quotation SO015

Customer | Administrator ▾ ⤤   Date   12/14/2015 11:52:37

Reference/Description   [   ]

Delivery details in the order/Quotation section

Order Lines   Other Information   **Customer Order Delivery Date Time**

Delivery Date Time   12/16/2015 05:30:00

Delivery Time Slot   15 - 17

No Comment

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Front end:

- o Customers can select desired date for delivery and input their comments if any while placing their order.

- o Previous date will be disabled. Hence it prevents the customers to select previous dates.

5. Technical Support

We accept all kinds of Odoo queries and provide customized Odoo solution, focusing on distinct business requirements!

We provide all technical support! Get in touch filling in our online message form to contact our support team or shoot us an email at

support@biztechconsultancy.com

Your IT Partner, With You Anytime, Anywhere!

6. About of Biztech Consultancy

We simplify your business, by offering unique business solution in digital web and IT landscapes.

Our core expertise includes

Website Solution	Mobility Solutions	Industry-based IT Solutions!

Odoo Expertise

We are Odoo specialist!

Whether it is

- Odoo Customization
- Odoo apps development
- Odoo support and maintenance
- Theme development

We offer reliable and best Solutions!

support@biztechconsultancy.com

sales@biztechconsultancy.com

www.biztechconsultancy.com