

DELIVERY DATE SCHEDULER

Helping Your Customers Schedule Product Delivery Dates



USER GUIDE

Delivery Date Scheduler

Compatibility:

Odoo 8.x, 9.x

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1. Introduction

The Delivery Date Scheduler app gives your customer the option to choose the date on which they want the delivery of the purchased products from your store. Customers can even post comment while placing order.

2. Pre-requisites

Following points must be followed before starting the plug in installation:

- You should login as an Admin in Odoo.
- Check that your Odoo Instance is compatible for Delivery Date Scheduler.
- An e-commerce module should be present in your instance to use this app.

3. Installation

Step 1: Download and extract the zip file.

Step 2: Check your Odoo add-ons path.

- It should be same as defined in Odoo Config file.
- Config files are mostly saved in /etc folder. For e.g. /etc/odoo.conf
- Open Config file:
 - Give the command: `sudo/etc/odoo.conf`
 - Config file content: `addons_path = /opt/odoo/addons`

Step 3: Open Terminal and go to download location

- For e.g. if the download location path is : /home/odoo/Downloads then the command to be written in the terminal would be:
`cd/home/odoo/Downloads`

Step 4: Copy download modules to addons path

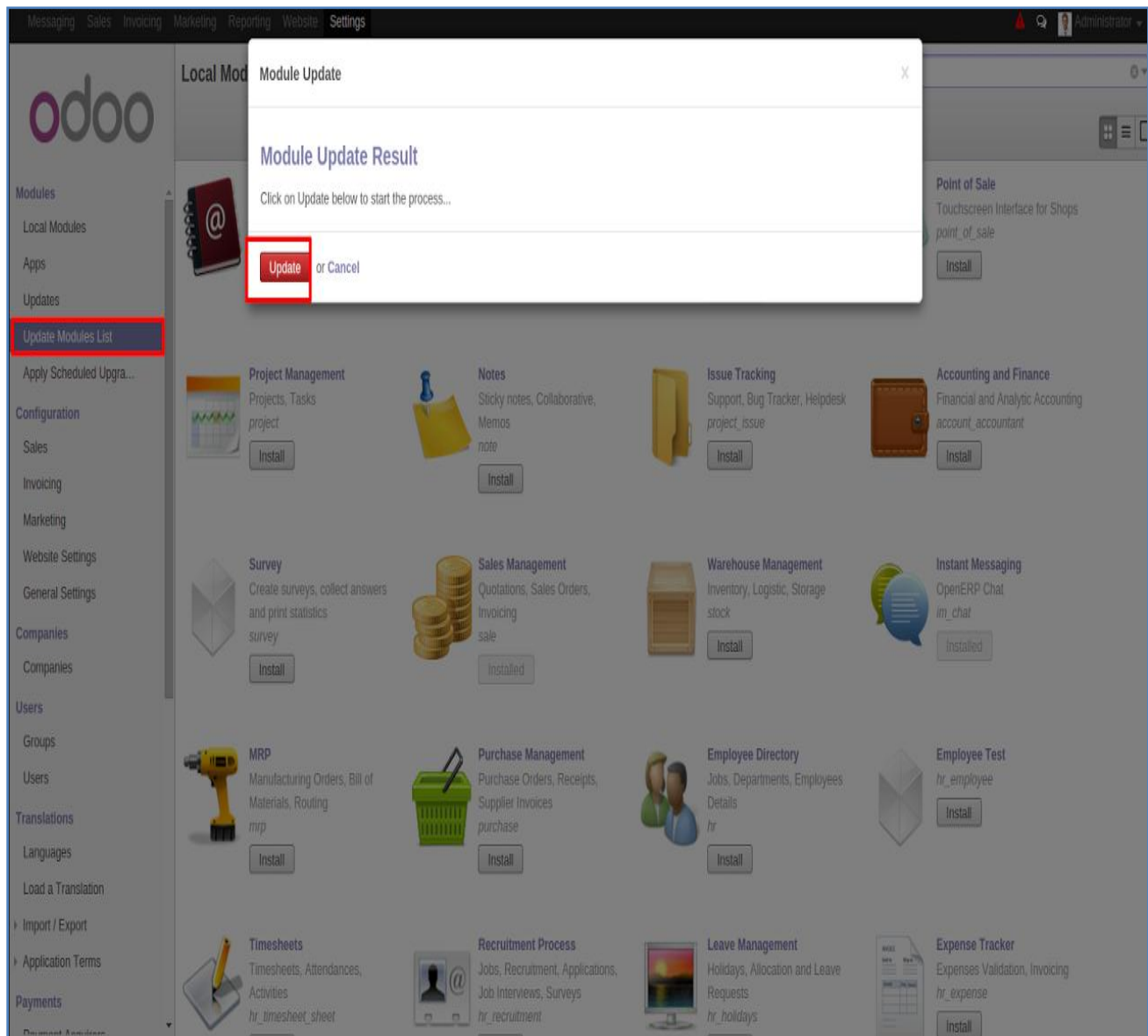
- Give the below mentioned commands to perform copy operation:
 - `$cd /home/odoo/Downloads/website_customer_order_delivery_date`
 - `$cd v8`
 - `$sudo cp delivery_date_scheduler /opt/odoo/addons`

Step 5: Restart Odoo server

Step 6: Login with the admin credentials in your odoo instance.

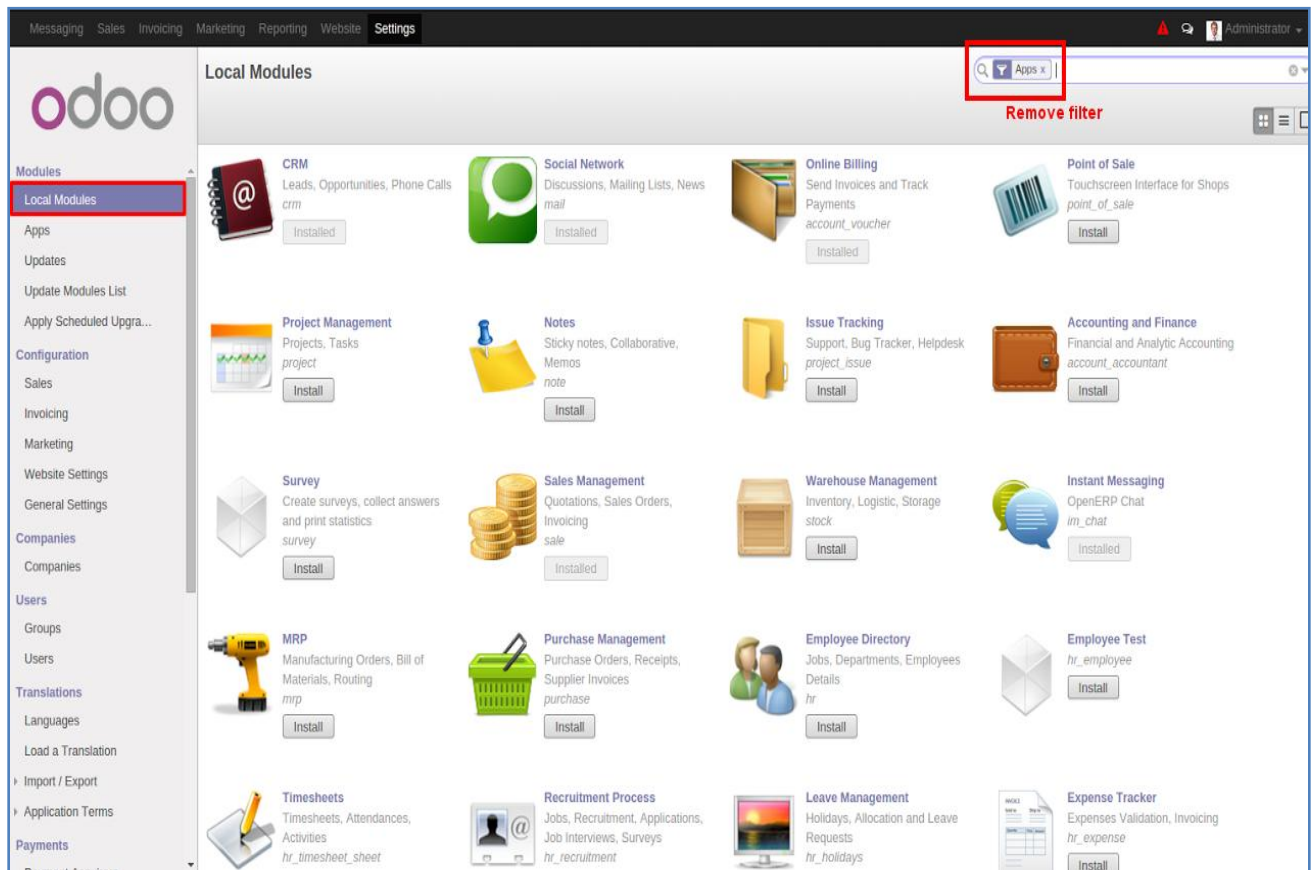
Step 7: Go to Settings/Update Module List.

- Click on “Update” button.

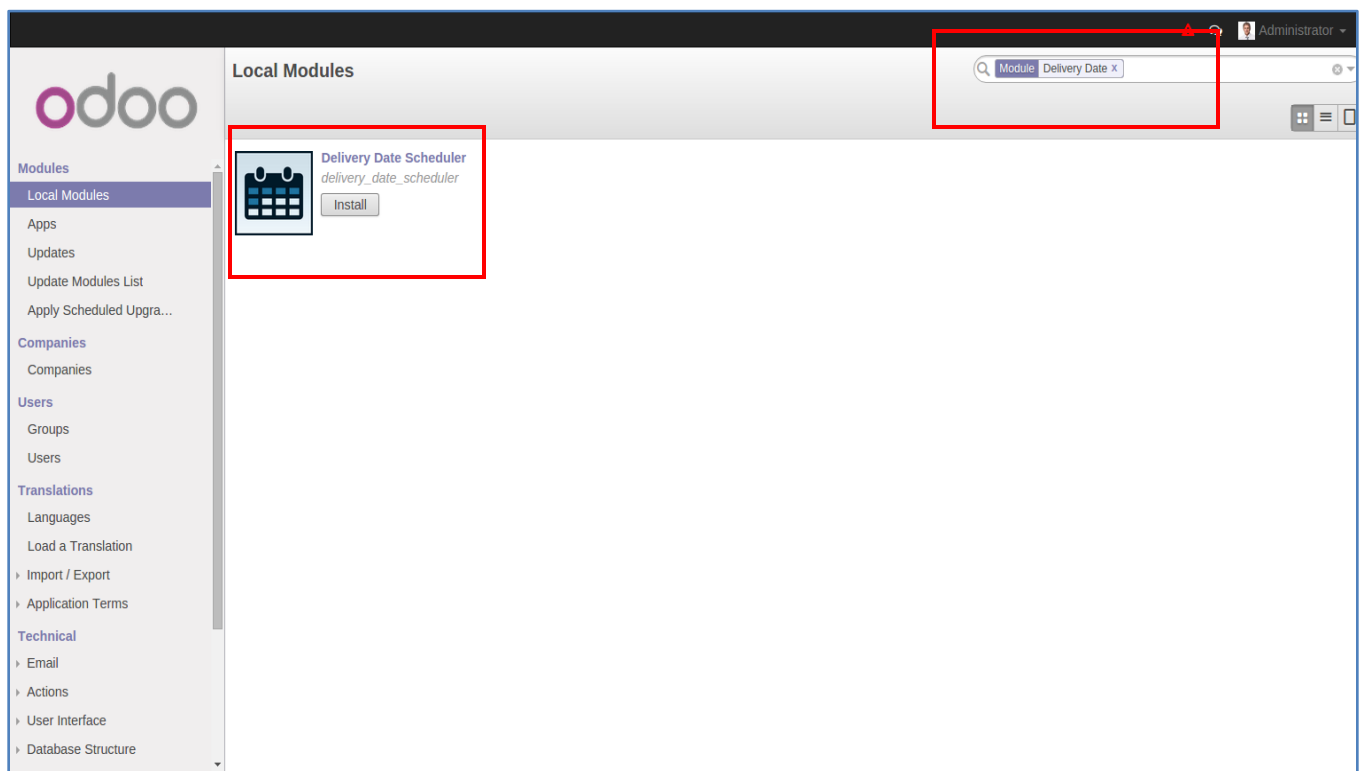


Step 8: Go to Settings/Local Modules

- Remove search filter



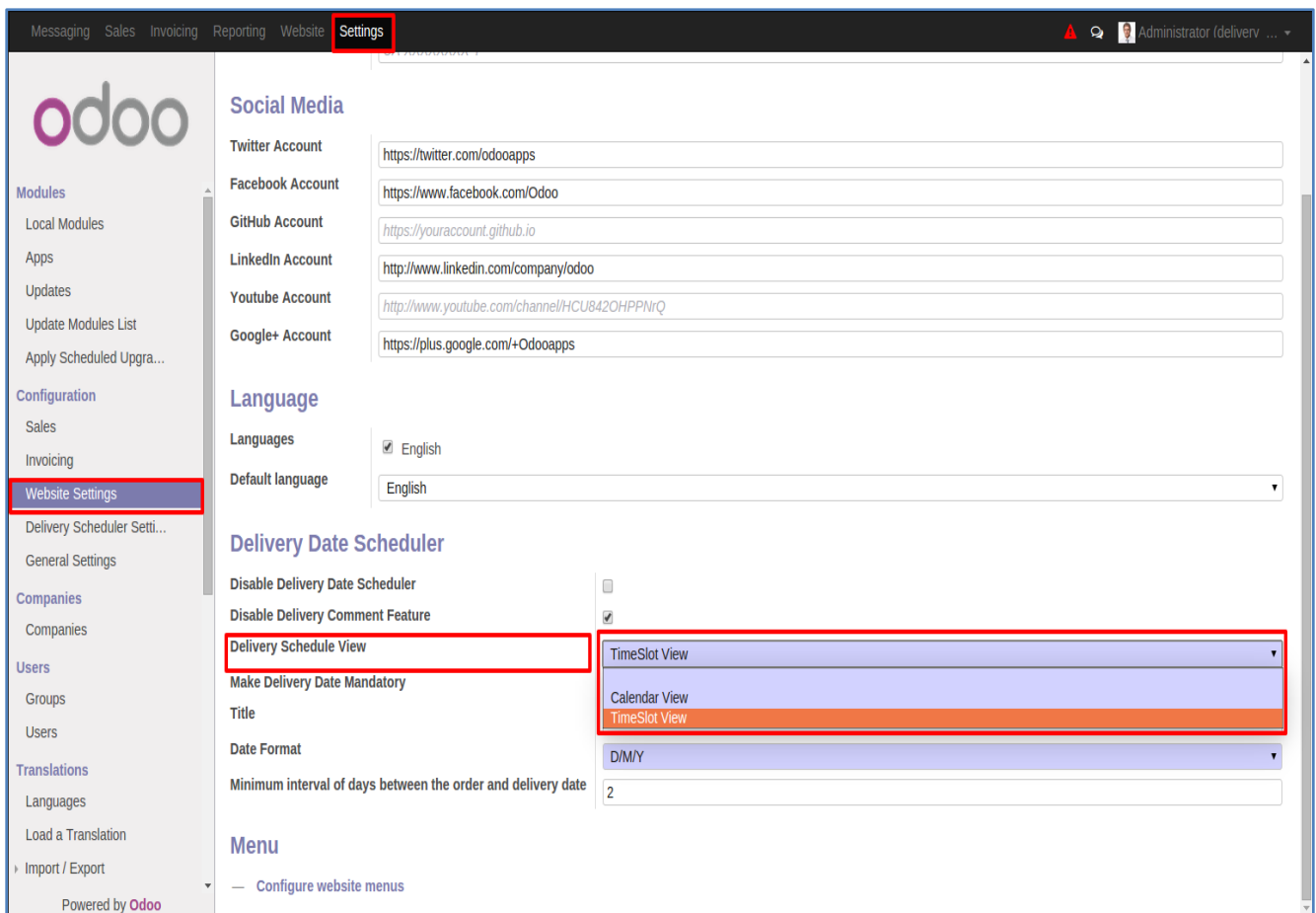
- Enter module name in the search box provided in the top right corner of the page. For e.g. here write “Delivery Date Scheduler”.
- Click on install button.



4. Plugin Configuration

Step 1: General Configuration

- Log into your Odoo Instance as Admin. Go to Settings-> Configuration-> Website Settings. Delivery Date Scheduler module will be added.
- Tick the checkboxes if you don't want to allow the customers to select the delivery date or post a comment.
- Select the view in which you would like to display the Delivery Schedule. For e.g. Calendar view or Timeslot view.



- You can make Delivery date mandatory if you set the checkbox against “Make Delivery Date Mandatory” to true.
- Write the “Delivery Date Label” and “Delivery Comment Label” of your choice to be displayed on the front end.
- Choose the appropriate “Date Format” from the dropdown list.

Messaging Sales Invoicing Reporting Website **Settings** Administrator (delivery ...

odoo

Modules

- Local Modules
- Apps
- Updates
- Update Modules List
- Apply Scheduled Upgra...

Configuration

- Sales
- Invoicing
- Website Settings**
- Delivery Scheduler Setti...
- General Settings

Companies

- Companies

Users

- Groups
- Users

Translations

- Languages
- Load a Translation
- Import / Export

Powered by **Odoo**

Twitter Account

Facebook Account

GitHub Account

LinkedIn Account

Youtube Account

Google+ Account

Language

Languages ☒ English

Default language

Delivery Date Scheduler

☐ Disable Delivery Date Scheduler

☐ Disable Delivery Comment Feature

Delivery Schedule View

☒ Make Delivery Date Mandatory

Title

Label for Delivery Date Comments

Date Format

Time Format

Minimum interval of days between the order and delivery date

Menu

— Configure website menus

- Choose the desired “Time Format” from the dropdown list.

Sales Invoicing **Website Settings** Delivery Scheduler Setti... General Settings Companies Companies Users Groups Users Translations Languages Load a Translation Import / Export Powered by **Odoo**

Delivery Date Scheduler

☐ Disable Delivery Date Scheduler

☐ Disable Delivery Comment Feature

Delivery Schedule View

☒ Make Delivery Date Mandatory

Title

Label for Delivery Date Comments

Date Format

Time Format

Minimum interval of days between the order and delivery date

Menu

— Configure website menus

- Set the value of checkbox as true to enable the time in calendar.
- User can set the “Minimum Interval of days” between order placed and scheduled delivery date.

MessagingSalesInvoicingReportingWebsite**Settings**

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Modules

- Local Modules
- Apps
- Updates
- Update Modules List
- Apply Scheduled Upgra...

Configuration

- Sales
- Invoicing
- Website Settings**
- Delivery Scheduler Setti...
- General Settings

Companies

- Companies

Users

- Groups
- Users

Translations

- Languages
- Load a Translation

Import / Export

https://www.odooapps

Facebook Account

https://www.facebook.com/Odoo

GitHub Account

https://youraccount.github.io

LinkedIn Account

http://www.linkedin.com/company/odoo

Youtube Account

http://www.youtube.com/channel/HCU842OHPPNrQ

Google+ Account

https://plus.google.com/+Odooapps

Language

Languages

☒ English

Default language

English

Delivery Date Scheduler

☐

☐

Disable Delivery Date Scheduler

Disable Delivery Comment Feature

Delivery Schedule View

Calendar View

Make Delivery Date Mandatory☒

Title

Label for Delivery Date Comments

Date Format

D/M/Y

Time Format

AM/PM

Enable Time in Calendar☒

Minimum interval of days between the order and delivery date

2

Menu

Configure website menus

Step 2: Day off Settings

- Go to Settings→ Delivery Scheduler Settings. Proceed with the “Day Off Settings”.
- **Day off Setting:** User can select single or multiple days from the dropdown list.
- **Single Day off:** Suppose you want to disable particular dates for delivery. This can be done by choosing the dates from the calendar here.
- **Period off:** If there is a case to disable delivery dates for a particular period of time then you can select the start and end date from the calendar here. It is also possible to add multiple periods.
- You can delete disabled settings using the icon provided at the end of the row.

The screenshot displays the Odoo web interface for configuring delivery scheduler settings. The left sidebar contains a menu with categories: Modules, Configuration, Companies, and Users. The 'Configuration' section is expanded, showing 'Delivery Scheduler Settings' as the active option. The main content area is titled 'Day Off Settings' and features a 'New' button with 'Save' and 'Discard' options. The configuration is divided into three sections: 'Day Off Setting' with a dropdown menu currently set to 'Thursday'; 'Single Day Off' with a table listing specific dates for disabling delivery, such as '12/31/2015', and an 'Add an item' button; and 'Period Off' with a table listing date ranges, such as '01/11/2016' to '01/14/2016', and an 'Add an item' button. An orange callout bubble highlights the 'Day Off' section, stating: 'Admin can disable particular days, dates and period'. The top navigation bar includes links for Messaging, Sales, Invoicing, Reporting, Website, and Settings (which is active). The user 'Administrator' is logged in, as indicated in the top right corner.

Note: In case, the time format is changed from AM/PM to 24 hour and vice-versa, then the “Day off Settings” needs to be configured again.

Step 3: Timeslot settings

- If the user has selected “24 Hour” time format, then the settings will be displayed as shown in the image below.
- You can set the no. of delivery days and minimum interval in hours.
- For “24 Hour” time format, you need to select the start time and end time from the dropdown list.
- Add the time slots you would like to display at the front end. It is also possible to delete the timeslots using the delete icon provided at the end of the row.

The screenshot displays the Odoo Delivery Scheduler Settings interface. The top navigation bar includes links for Messaging, Sales, Invoicing, Reporting, Website, and Settings. The left sidebar shows the Odoo logo and a menu with categories: Modules, Configuration, Companies, Users, and Translations. The main content area is titled "Delivery Scheduler Settings" and includes a "Save" button. Below this, the "Time Slot Settings" section is highlighted with a red border. It contains a "Minimum Interval of Hours" input field set to 1, and "Time Slot Start Time 24hrs" and "Time Slot End Time 24hrs" dropdown menus set to 9:00 and 18:00 respectively. An "Add Time Slot" section features a table with columns for "Start Time" and "End Time", listing slots from 9:00 to 18:00 in one-hour increments, each with a delete icon. An "Add an item" link is at the bottom of the table. Below the table, the "Disable Time Slot of Day" section includes a table with columns for "Day" and "Disable Time Slot", with an "Add an item" link.

Start Time	End Time	
9:00	10:00	
10:00	11:00	
11:00	12:00	
12:00	13:00	
13:00	14:00	
14:00	15:00	
15:00	16:00	
16:00	17:00	
17:00	18:00	

Day	Disable Time Slot
Add an item	

- You can disable timeslots for a particular day and date as instructed in the image below.

Messaging Sales Invoicing Reporting Website **Settings** Administrator (final pro)

Debug View#715 localhost

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Edit Create More

Modules

Local Modules

Apps

Updates

Update Modules List

Apply Scheduled Upgra...

Configuration

Sales

Invoicing

Website Settings

Delivery Settings

General Settings

Companies

Companies

Users

Groups

Users

Translations

Languages

Load a Translation

Import / Export

Application Terms

Payments

Payment Acceptor

Minimum Interval in Hours

StartTime 24hrs 8:30 EndTime 24hrs 19:30

Add Time Slot

StartTime	EndTime
8:30	10:30
10:30	12:30
12:30	14:30
14:30	16:30
16:30	18:30
18:30	19:30

Disable Time Slots

Day	Disable Timeslots
Monday	12.5 - 14.5 , 18.5 - 19.5
Thursday	16.5 - 18.5

Disable Date Slots

Disable Date	Disable Timeslots
12/21/2015	14.5 - 16.5
12/25/2015	18.5 - 19.5

- If the user has selected “AM/PM” format then the settings will be displayed as in the image below.
- The settings are almost similar to the previous format. The minor change is you have to select “AM/PM” from the dropdown along with time.

oTop navigation: Messaging Portal Sales Invoicing Reporting Website **Settings** (highlighted) Administrator

oLeft sidebar: Modules (Local Modules, Apps, Updates, Update Modules List, Apply Scheduled Upgra...), Configuration (Sales, Invoicing, Website Settings, **Delivery Settings** (highlighted), General Settings), Companies (Companies), Users (Groups, Users)

TimeSlot Settings

Number of Delivery Days: Minimum Interval in Hours:

Start Time: AM (highlighted) End Time: PM (highlighted)

Add Time Slot

StartTime	AM PM	EndTime	AM PM	
3:00	AM	5:00	AM	
5:00	AM	7:00	AM	
7:00	AM	9:00	AM	
9:00	AM	11:00	AM	
11:00	AM	1:00	PM	
1:00	PM	3:00	PM	
3:00	PM	5:00	PM	
5:00	PM	7:00	PM	
7:00	PM	9:00	PM	

[Add an item](#)

Step 4: Delivery details in Quotation view

- o Admin can view the delivery date, time and comments if any with the order details.
- o A new tab for Customer order Delivery date and time will be added.
- o You can view this from Sales→ Quotations. Click on any order to view the details.
- o If the customer has not posted any comment while placing order then it will show “No Comment”.

Messaging Portal **Sales** Invoicing Reporting Website Settings Administrator

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Quotations / SO015

Save or Discard 6 / 10

Send by Email Print Confirm Sale Cancel Quotation Draft Quotation Quotation Sent Sales Order Done

Quotation SO015

Customer Administrator Date 12/14/2015 11:52:37

Reference/Description

Order Lines Other Information **Customer Order Delivery Date Time**

Delivery Date Time 12/16/2015 05:30:00

Delivery Time Slot 15 - 17

No Comment

Delivery details in the order/Quotation section


Front end:

- Customers can select desired date for delivery and input their comments if any while placing their order.
- Previous date will be disabled. Hence it prevents the customers to select previous dates.

odoo Home Shop Events News My cart 1 Administrator

Validate Order

Review Order Shipping & Billing **Payment** Confirmation

Product	Price	Quantity
 iPad Mini	320.00 €	1.0

Total: 320.00 €

Taxes: 0.00 €

Bill To:
Administrator
test
test
India
123456
admin@yourcompany.example.com
[Change Address](#)

Ship To:
Ship to the same address
[Change Address](#)

Delivery Date

Delivery Comment

Customers can leave delivery date and even comment while placing order

5. Technical Support

We accept all kinds of Odoo queries and provide customized Odoo solution, focusing on distinct business requirements!

We provide all technical support! Get in touch filling in our online message form to contact our support team or shoot us an email at

support@biztechconsultancy.com

Your IT Partner, With You Anytime, Anywhere!

6. About of Biztech Consultancy

We simplify your business, by offering unique business solution in digital web and IT landscapes.

Our core expertise includes



Odoo Expertise

We are Odoo specialist!

Whether it is

- Odoo Customization
- Odoo apps development
- Odoo support and maintenance
- Theme development

We offer reliable and best Solutions!



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