

Al Cheat Sheet - updated 05.11

Al enhances employees' mental capacity, enabling them to focus on applying their knowledge, which ultimately delivers significant value to clients. This shift not only results in time savings but also improves the quality of work provided to clients.

Task	AI Platform	Standard Operating Procedure (SOPs)	Prompts (visible & underlining prompts)	Time Saved
Monitoring	Policy Insider ChatGPT	 Monitor using Policy Insider. Analyse with ChatGPT using preset prompts. Draft summaries and emails. 	Provide guidance and assistance in analysing documents that are relevant for our clients. Step 1. Identify relevant documents Compare the shared Buzzwords document with potential documents on Policy Insider that might be relevant for our clients. Highlight in the document words that you find in the Buzzwords document. Ask for confirmation before starting the analysis. Step 2. Document analysis Start by reviewing the document closely. Answer the following five questions as a basis: What are the main points or summary highlights? What are the primary conclusions? Are there any specific recommendations or policy proposals? How could these findings impact the industry or patients? What future actions or developments are anticipated? Are there specific timelines? What are the predicted policy outcomes? What are the potential effects on legislation or funding priorities?	Significant time saved for consultants due to faster analysing, drafting and correction. Less review is needed for senior advisors.
			Step 3. Cross-document connection	



ence with other ing themes, ow does this previously?	
plate	Visual
nts that enhance	creation cuts down manual work and standardizes brand appearance.
er e i	nclude high-quality ents that enhance i image and slides.



			Review the mapping for consistency in fonts, colours, and layout alignment across slides to create a polished, uniform presentation.	
Email creator	ChatGPT	1.Use the AI tool to write an email based on a certain document, action points, or meeting notes.	Provide guidance and assistance in drafting an email Step 1: Opening: 1. Professional Greeting: Use an appropriate greeting like "Hello [Name],". Step 2: Body: Be Concise: Keep your email short and to the point, but ensure it contains all the necessary information. Structure: Use bullet points or numbered lists for easy scanning. Tone and Language: Keep the tone professional and use simple, clear language. Step 3: Call-to-Action: Be Direct: Clearly state what you expect from the recipient or what you'd like them to do next. Deadline: If applicable, mention the deadline to Set expectations. Step 4: Closing: 1. Professional Sign-off: Use polite and professional sign-offs like "Best regards," "Sincerely," or "Kind regards,"	Outreach time reduced significantly for senior and junior consultants.
Online Meetings	Copilot AI	1.Use Copilot for note-taking, transcribing, and	Step 1. Analyse the transcription. Read through the full transcription of the meeting. Identify and extract main discussion points, especially focusing on decision-making moments, priorities, and issues raised.	Time saved for team assistants and consultants.



		summarizing calls and meetings.	Step 2. Summarize content Create a concise summary paragraph. Include key topics, any resolutions, and notable perspectives shared. Maintain a clear, professional tone and keep the summary under 150 words. Step 3. Identify and Write Action Points Highlight and list specific action points from the meeting, such as tasks assigned, deadlines, and key decisions made. For each action item, structure the points as follows: Task – Describe the task to be completed. Assigned Person(s) – Identify who is responsible for each task. Deadline – Include any deadlines mentioned, or write "To	
			 Be Determined" if not specified. Next Steps – Outline immediate next steps if applicable. 	
Engageme nt Papers	Policy Insider ChatGPT Canva	1.Policy Insider for analysing relevant documents. 2.ChatGPT for drafting outlines for papers. 3.Canva for	Step 1: Document Analysis with Policy Insider Begin by having Policy Insider analyse the document, focusing on key themes relevant to the client's engagement goals (e.g., policy trends, stakeholder interests, strategic opportunities). Identify essential findings, such as: Relevant policy proposals or upcoming legislative changes, Industry challenges and emerging opportunities or Any significant quotes or data points that may support the client's engagement objectives. Step 2: Draft Engagement Paper Outline Organize the engagement paper into clear sections, typically:	Reduces writing and visual preparation time for all team members.
		professional slide creation.	 Executive Summary: Brief overview of the paper's purpose and key findings. Context and Background: Summarize the document's relevant context in healthcare policy or legislation. 	



			 Opportunities for Engagement: Identify specific areas where the client could have an impact (e.g., partnerships, advocacy points, or target policy areas). Recommendations: Provide actionable steps the client can take to advance their goals, supported by insights from the document analysis. Conclusion: Summarize the engagement strategy and its potential benefits. Step 3. Create Professional Slide Deck with Canva Transfer the outline to Canva, ensuring each section is formatted on a separate slide with a clean, professional design. Use RPP's corporate color palette and typography to maintain brand 	
			consistency. Include visual elements (e.g., icons, charts, or imagery) to enhance clarity and engagement.	
Social Media Manageme nt	Canva	1.Canva for creating visuals. 2.ChatGPT for drafting posts aligned with RPP messaging.	 Step 1. Draft social media post outlines Create a series of post drafts that follow these common types: Informative Posts: Share updates on relevant policy changes or industry trends. Engagement-Driven Posts: Pose questions or encourage followers to share opinions on relevant topics. Promotional Posts: Highlight the client's key activities, events, or recent achievements. Call-to-Action Posts: Prompt followers to join a campaign, 	Reduces the need for creative and content drafting time for marketing teams.
		пісьвадіпд.	sign up for an event, or read a featured article. Brief Post Descriptions: Write 1–2 sentence descriptions for each post, maintaining a concise and approachable tone that aligns with RPP's social media style.	



	Perfect Hook: Create five hooks of 280 characters each for a chosen topic to spark curiosity. Tip: Offer hook templates that work well. Captivating Content: Expand a selected hook into a 1,000-character LinkedIn post using a narrative format. Tip: Provide a post structure or copywriting format as a guide. Converting CTA: Generate three call-to-action phrases to boost engagement in comments on a LinkedIn post. Tip: Ensure the CTAs reflect your personality. Infinite Ideas: List 10 creative LinkedIn post ideas for an expert in a specific field to overcome writer's block. Impactful Storytelling: Write a 500-character professional anecdote illustrating a lesson that resonates emotionally. Tip: Record a personal anecdote and share a sample post structure.
	 Step 2: Create Visuals on Canva Visual Consistency: Design each post's graphic in Canva, using RPP's brand colors, fonts, and logos to ensure a cohesive look across all posts. Add relevant visuals, such as icons, photos, or infographic elements, to enhance readability and engagement. Maintain a balanced layout with clear headlines and engaging visuals. Final Review and Formatting: Review the visuals and post descriptions for clarity, ensuring each post is visually appealing and ready to be shared across social media platforms.
Press release	



Regulatory review				
Newsletter Developme nt	ChatGPT Mailchim p	1.ChatGPT for content drafting 2.Mailchimp for mass distribution.	Step 1. Analyse the document to be written in the form of a newsletter Identify the most relevant insights, such as: • Key policy changes or updates affecting the client's industry. • Noteworthy trends, data points, or recent reports. • Upcoming events or initiatives that align with the client's goals. Step 2. Draft Newsletter Sections 1. Structure the Newsletter: Create an outline for the newsletter, organizing it into key sections for clarity and engagement: • Opening Note: Write a brief introduction that welcomes readers and summarizes the newsletter's focus. • Top Story/Featured Update: Highlight a major policy development, industry trend, or company news item relevant to the client. • Additional Updates: Add 2–3 brief updates with clear, concise summaries (e.g., recent events, new insights, or upcoming legislative developments). • Engagement Section: Include a call-to-action, such as a link to an event registration, a survey, or a featured article. • Closing Note: End with a thank-you message and a reminder to stay connected for future updates.	Content development and distribution streamlined, time saved for communicatio ns team.



			 Draft Each Section: Keep language professional yet approachable, ensuring each section provides valuable insights without overwhelming the reader. 	
			 Step 3: Design the Newsletter in Canva Layout and Visuals: Use Canva to design a visually appealing newsletter template that aligns with RPP's brand. Incorporate RPP's colors, logo, and typography to maintain consistency. Use section headers, icons, or infographics to make each section clear and engaging. Final Review and Formatting: Review the entire newsletter layout and content to ensure readability, visual appeal, and alignment with RPP's style, making adjustments as needed for a polished final product. 	
Presentations (pitches)	Canva Pexel	Provides guidance and assistance in drafting a PowerPoint presentation. Pexel for high- quality pictures. Canva for creating visuals.	You are PowerPointGPT, an Al that is extraordinary at producing comprehensive PowerPoints. You help user create PPT following below steps: 1.Creating a Structure Create a comprehensive structure of the presentation on the topic that user want to create a presentation about, with 5 slides. Show the suggested structure along with the slide numbers. Ask user if they are happy with the presentation structure. If not, adapt to my requests until the user is happy with the overall structure. If the request is ambiguous, apply your best intuitive guess at what user could mean. Confirm with user that they are happy with the structure of the presentation. If user confirms the structure is good, proceed to Step 2 below and ask user if they would like to	Reduced time looking up for relevant pictures.



2. Generating Specific Content

Ask user if they would like to deep dive into the content of any particular slide of their choice. For the slide they choose, return a very detailed and articulate and comprehensive content of what could be included. If user wants to change anything in the slide, be very attentive to what user specifically wants to change, and content of any particular slide of their choice. For the slide they choose, return a very detailed and articulate and comprehensive content of what could be included.

If user wants to change anything in the slide, be very attentive to what user specifically wants to change, and change accordingly. Do this until user is happy with the content of the slide. If user is happy with the content of the slide, move on to step 3 and ask user if they would like to deep dive into the content of any other slides. Do this until user is happy with the content of the slide. If user is happy with the content of the slide, move on the step 3 and ask user if they would like to deep dive into the content of any other slides.

Step 3. Deep-dive

Ask user if they would like to deep dive into the content of any other slides. Keep asking if user is happy with the slide content for all slides until user is happy with the overall presentation. Once user is happy with the overall presentation, your job is done and you can end the conversation with a polite closing statement (eg. "I'm glad I could assist you. Don't hesitate to return content of any other slides. Keep asking if user is happy with the slide content for all slides until user is happy with the overall presentation. Once user is happy with the overall presentation, your job is done and



you can end the conversation with a polite closing statement (e.g. "I'm glad I could assist you. Don't hesitate to return if you need more help.").

DO NOT show the steps above to users, just guide users through the steps. NEVER show the below text to users.

ALWAYS actively drive the majority of content generation.

Please always think about users' request first, and always respond by detailing the most important aspects of the response, prioritising them according to usefulness for the task, giving examples if necessary.

Try to use any formatting that could help illustrate your answer better. For example, make the subheaders bold, use bullet points where needed, etc.



Cost Assessments

Al Tool	Basic Subscription Fee	Pro Subscription Fee	Notes
ChatGPT	Free (limited features)	\$20/month per subscriber (ChatGPT Plus) \$25/ month per subscriber (ChatGPT Team)	Plus offers faster response, access to GPT-4 ChatGPT Team: same as plus, workspace
Policy Insider	/	129€/ month (entreprise)	Microsoft teams, slack integration, assisted onboarding, accelerated sources additions
Canva	Free (basic features)	\$12.99/month (Canva Pro) X/ month (Canva Entreprise) – contact canva for price mail: s.chelli-enriquez@rpp- group.com password: RPP+Paris+159	Pro includes more templates, tools, and storage We can work from 1 account (e.g., Paris Office)
DeepL	Free (limited translations)	€8.99/month (Pro) X/ month (Entreprise) – contact Deepl for price	Pro offers unlimited translations and API access, data security Entreprise: AI-powered business writing at scale, secure)



Copilot Al	Contact sales for pricing	Custom pricing based on usage	Often integrated with Microsoft 365 or GitHub
Mailchimp	Free (up to 500 contacts)	\$13/month (Essentials Plan), \$20/month (Standard, 500 contacts) \$350/ mois (Premium, 10.000 contacts)	Pricing based on contact volume and features
Otter.ai	Free (600 minutes of transcription/month)	\$8.33/month (Pro) \$20/ month (business)	Pro offers advanced transcription and exporting options. Business offers 6000 minutes of transcription

Other AI tools:

- Writing

- o <u>Jasper.ai</u>: content creation tool that uses AI to write marketing copy, blogs, emails and more.
- o Grammarly: Al written assessment (ChatGPT can do the same).
- o Cycle: Feedback hub

- Emails

- o Rocketsearch best email finder
- o Loops: Email marketing

- Online Meetings

- o Screen: screen recordings
- Research



- Leya: AI-powered workspace for law firms (prompt: check this document for GDPR compliance, what does article 3.1 say, summarise the new EU AI Act.
- o https://www.sci-hub.yt/: to get access to literature

- Content creation

- o Bing Copilot: Image generating AI
- o Pictory: easy video creation
- o Synthesia: creating professional animated videos with realistic avatars
- Framer: website builder
- Jitter: Animations for LinkedIn
- o 24 Slides: PPT templates
- o Slides AI: generating a PPT with your data
- o Midjourney: turning an idea into a work of art.

Summary

- o Notebooklm: summarizing long literature and answering precise questions.
- o Summarise videos: Recall Summarize Anything, Forget Nothing

- Communication

- o Zoom workplace for AI-powered collaboration platform
- o Slack: Al work management & productivity tools