



Total AUM
329.62bn

Total Scheme
508

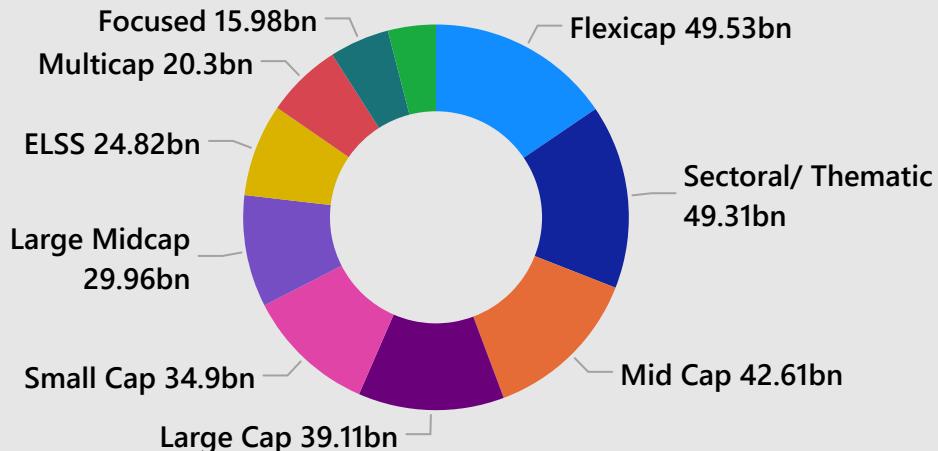
Total AMC
44

Total Category
12

Top 5 AMC with Highest Number of Equity Schemes



Top 10 Category AUM Wise



Top 5 AMC with Highest AUM (in Billions)



Top 10 Schemes AUM wise (in Billions)

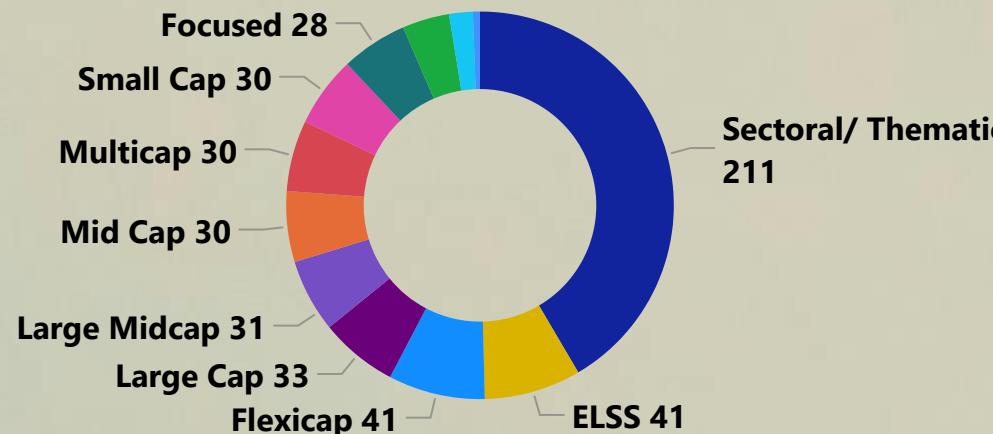
Scheme Name	Total AUM	1 Year	3 Year	5 Year	10 Year	Since Launch
Parag Parikh Flexi Cap Fund	11.48bn	10.72	21.02	23.73	18.31	
HDFC Mid Cap Fund	8.32bn	5.55	26.54	30.27	18.17	
HDFC Flexi Cap Fund	8.17bn	8.84	22.74	28.24	16.20	
ICICI Prudential Large Cap Fund	7.19bn	4.38	18.39	22.05	14.72	
Nippon India Small Cap Fund	6.51bn	-2.90	24.97	34.51	21.72	
Kotak Midcap Fund	5.68bn	6.03	22.77	29.51	19.01	
Kotak Flexi Cap Fund	5.41bn	5.35	17.33	20.23	14.52	
ICICI Prudential Value Fund	5.37bn	4.57	21.69	26.52	15.63	

12
Total Category

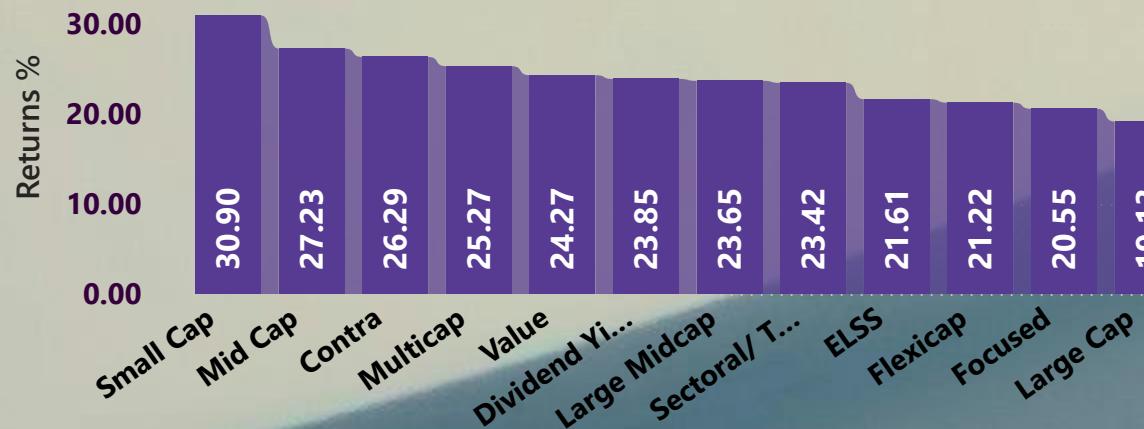
Small Cap – 30.90%
Top Category-Return Wise

Contra – 1.14
Top Category-IR wise

Schemes Count Category Wise (In Numbers)



Top 10 Category Return Wise (%)



Category-Schemes-IR Wise

Category Type	Top Scheme IR wise	IR
Large Midcap	Bandhan Large & Mid Cap Fund	0.86
Sectoral/ Thematic	Franklin India Opportunities Fund	1.31
Flexicap	HDFC Flexi Cap Fund	1.15
Focused	HDFC Focused Fund	1.15
Dividend Yield	ICICI Prudential Dividend Yield Equity Fund	1.27
Mid Cap	Motilal Oswal Midcap Fund	0.58
Large Cap	Nippon India Large Cap Fund	1.37
Multicap	Nippon India Multicap Fund	1.22
Value	Nippon India Value Fund	1.26
Small Cap	Quant Small Cap Fund	0.72

Category - Scheme- Return Wise (%)

Category Type	Top Scheme Return wise	Return %
Contra	SBI Contra Fund	30.46
Dividend Yield	ICICI Prudential Dividend Yield Equity Fund	29.88
ELSS	Quant ELSS Tax Saver Fund	28.82
Flexicap	Quant Flexi Cap Fund	28.26
Focused	HDFC Focused Fund	28.63
Large Cap	Nippon India Large Cap Fund	24.84
Large Midcap	Motilal Oswal Large and Midcap Fund	30.00
Mid Cap	Motilal Oswal Midcap Fund	35.14
Multicap	Nippon India Multicap Fund	30.64

Category Selection

Flexicap

AMC Selection

All

Scheme Return Period

5 Year

Benchmark Return Period

Benchmark 5 Year

IR Period Selection

IR 5 Year

Quant Flexi Cap Fund : 28.26%**Top Scheme (Return %)**

HDFC Flexi Cap Fund : IR 1.15 →  Excellent
– Strong Buy

Top Scheme recommendation based on IR Value**Top 10 Schemes-AUM Wise**

Scheme Name	Total AUM
Parag Parikh Flexi Cap Fund	11.48bn
HDFC Flexi Cap Fund	8.17bn
Kotak Flexi Cap Fund	5.41bn
UTI Flexi Cap Fund	2.52bn
Aditya Birla Sun Life Flexi Cap Fund	2.31bn
SBI Flexi Cap Fund	2.20bn
Franklin India Flexi Cap Fund	1.89bn
ICICI Prudential Flexicap Fund	1.78bn
Motilal Oswal Flexi Cap Fund	1.34bn
Canara Robeco Flexi Cap Fund	1.34bn

Top 10 Schemes - Return % Wise

Scheme Name	5 Year	Benchmark 5 Year
Quant Flexi Cap Fund	28.26	20.75
HDFC Flexi Cap Fund	28.24	20.75
Bank of India Flexi Cap Fund	26.89	20.70
JM Flexi Cap Fund	26.37	20.70
Franklin India Flexi Cap Fund	25.01	20.75
Parag Parikh Flexi Cap Fund	23.73	20.75
Edelweiss Flexi Cap Fund	23.27	20.75
HSBC Flexi Cap Fund	22.66	20.75
DSP Flexi Cap Fund	20.99	20.75
Aditya Birla Sun Life Flexi Cap Fund	20.93	20.75

Top 10 Schemes - Return % Wise

Scheme Name	IR 5 Year
HDFC Flexi Cap Fund	1.15
JM Flexi Cap Fund	0.99
Franklin India Flexi Cap Fund	0.95
Bank of India Flexi Cap Fund	0.81
Quant Flexi Cap Fund	0.79
Edelweiss Flexi Cap Fund	0.68
HSBC Flexi Cap Fund	0.49
Parag Parikh Flexi Cap Fund	0.25
DSP Flexi Cap Fund	0.04
Aditya Birla Sun Life Flexi Cap Fund	0.03