

A. Identity Details

1. Name (Same as ID Proof) _____
2. Maiden Name (If any) _____
3. Father's/Spouse's Name _____
4. Mother's Name _____
5. Date of Birth _____
6. Gender _____
7. Marital Status _____
8. Nationality _____
9. PAN _____
10. Aadhar Number XXXX XXXX _ _ _ _
11. Goods and Sales Tax (GST) Number _____

Photograph

Please affix your
recent passport
size photograph
& sign across it

11. Proof of Identity (POI) for PAN Exempted Cases (Any One)

1. Passport Number _____
2. Voter ID Card Number _____
3. Driving License Number _____
4. NREGA Job Card _____
5. NPR Letter _____
6. Other Government-approved ID _____

B. Address Details

A. Correspondence/Local Address

Line 1 _____
Line 2 _____
Line 3 _____
City/Town/Village _____ District _____ State _____
Country _____ Pincode _____ Address Proof _____
Address Type _____



B. Permanent Address (if different from correspondence address)

Line 1 _____

Line 2 _____

Line 3 _____

City/Town/Village _____ District _____ State _____

Country _____ Pincode _____ Address Proof _____

Address Type _____

C. Contact Details

Email ID _____

Mobile Number +91 - _____

Telephone (Off) _____ Telephone (Res) _____

D. Bank Account Details

Account Type _____

Bank Name _____ IFSC Code _____

Account Number _____ Address _____

E. Depository Account Details

Depository Name _____

Depository Participant Name _____ DP ID _____


BO ID _____ Client Name _____

F. Trading Preferences

Exchange: NSE, BSE, MCX & NCDEX


Cash 

Mutual Funds 

F&O 

Currency 

Debt 

Commodity Derivatives 



G. Financial & Occupation Details

Gross Annual Income _____ **OR** Net-Worth (as on date) _____

Occupation _____ Commodity Classification _____

Are you a politically exposed person? _____

H. Trading Experience & Past Action

Trading Experience _____

Details of any action/proceedings initiated/pending/ taken by SEBI/ Stock exchange/any other authority against the applicant/ constituent or its partners, promoters/whole time directors/authorized persons in charge of dealing in securities during the last 3 years

I. Introducer Details (Optional)

Name of the Introducer _____

Status of Introducer _____ AP/Emp/Client Code _____

Address _____

Mobile Number _____

Signature of the Introducer



J. Nomination Details

Do you wish to nominate a nominee (recommended) _____

Nominee Name	Nominee 1	Nominee 2	Nominee 3	Nominee 4	Nominee 5
Relationship with Nominee					
Address of Nominee					
Phone/Mobile Number					
Email ID					
Percentage of Allocation					
Proof of Identity of Nominee					
Guardian's Details (for minor nominee)					

K. Standing Instructions & Preferences



L. Tariff Details

M. Declaration & Undertakings

N. Voluntary Documents

O. Demat Debit Pledge Instructions (DDPI)

P. For Office Use Only

