

Visibility bias in aerial surveys of cetaceans

An application to breeding stock “D” humpback whales



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1. How many out there ?

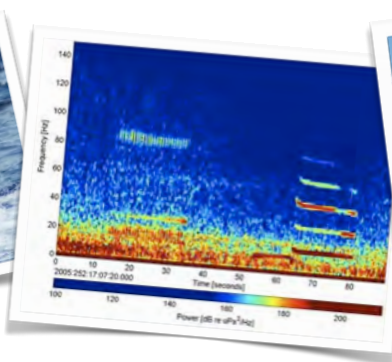
Estimating marine mammal abundance - a topical issue

1. How many out there ?
2. Distance sampling 101
3. Availability and perception bias
4. NWC 2000 to 2008
5. Coping with availability bias

- **Critical** for conservation and management
- **Various tools** available to scientists



Photo-ID



Acoustics



Visual methods

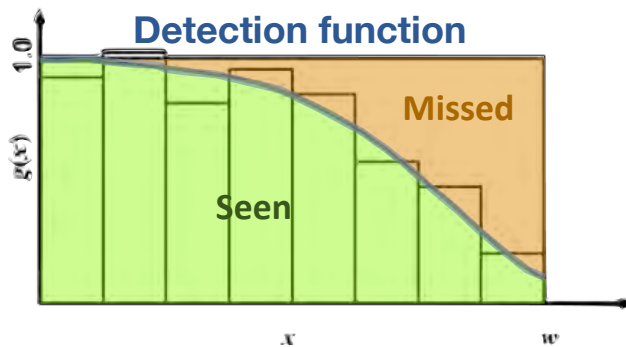
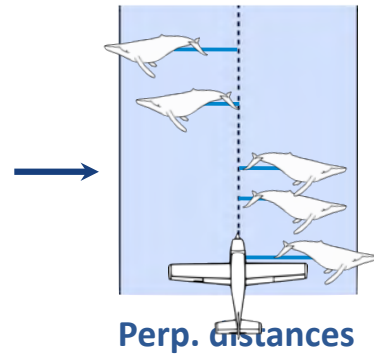
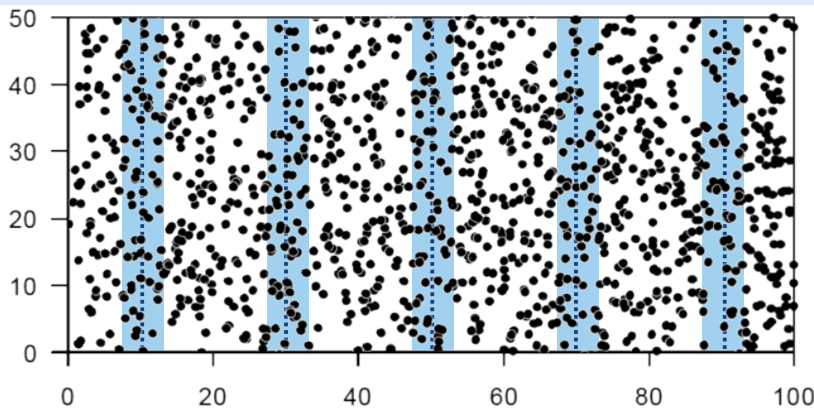
- **Distance Sampling** widely used

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2. Distance sampling 101

A brief refresher on the underlying theory

1. How many out there ?
2. Distance sampling 101
3. Availability and perception bias
4. NWC 2000 to 2008
5. Coping with availability bias



1. $g(0)$ is unity
2. No responsive movement
3. Distr. independently of line
4. Measurements are exact
5. Detections are independent

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3. Availability & perception bias

Or the art of missing animals in the field

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Availability

Whales at depth so cannot be detected



You can't see me!

Perception

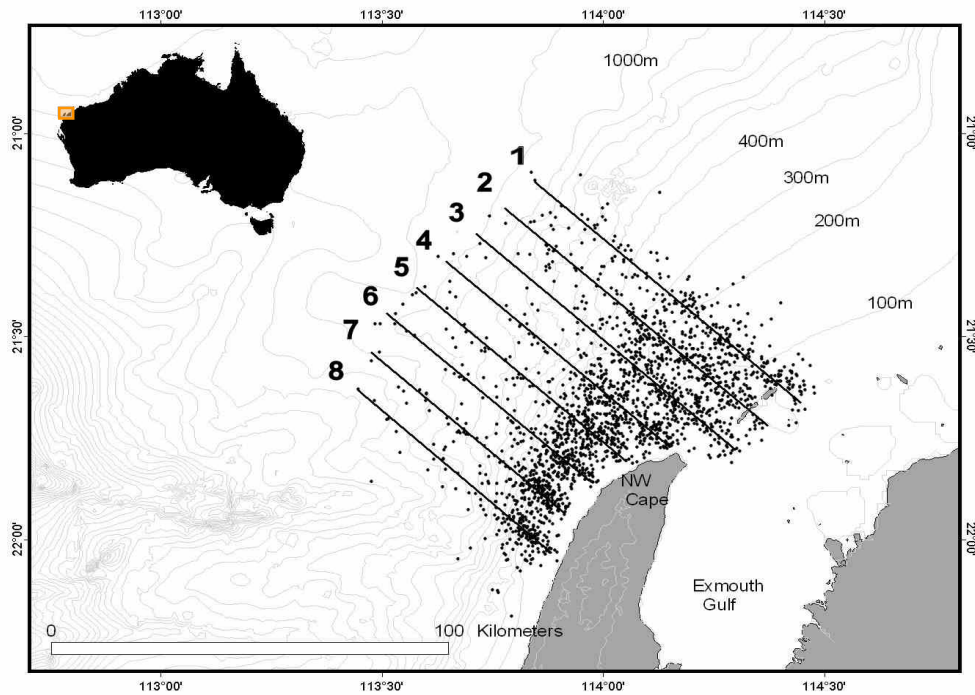
Whales at surface but limited detectability

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4. North West Cape 2000-2008

Applying Distance Sampling to WA

1. How many out there ?
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- 4. NWC 2000 to 2008**
5. Coping with availability bias

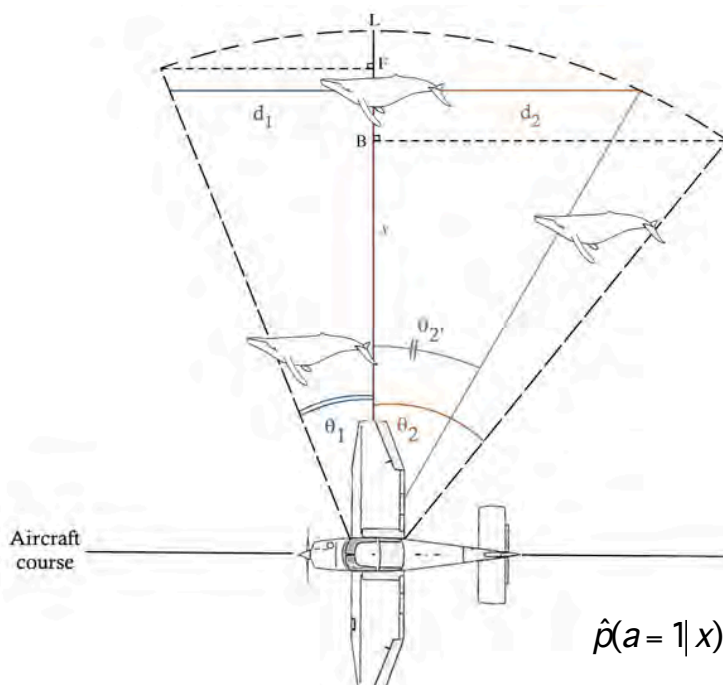


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5. Coping with availability bias

Accounting for humpback whales' diving behaviour

1. How many out there ?
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θ_1 = fore angle of view
 θ_2 = aft angle of view
 $\theta_{2'}$ = aft angle to whale when it leaves the field of view
 x = perpendicular distance to the sighting
 L = outer limit of viewing range
 $d_1 + d_2$ = total distance within range

Time window:

$$t = \frac{d_1 + d_2}{v} \quad [1]$$

Probability of being available:

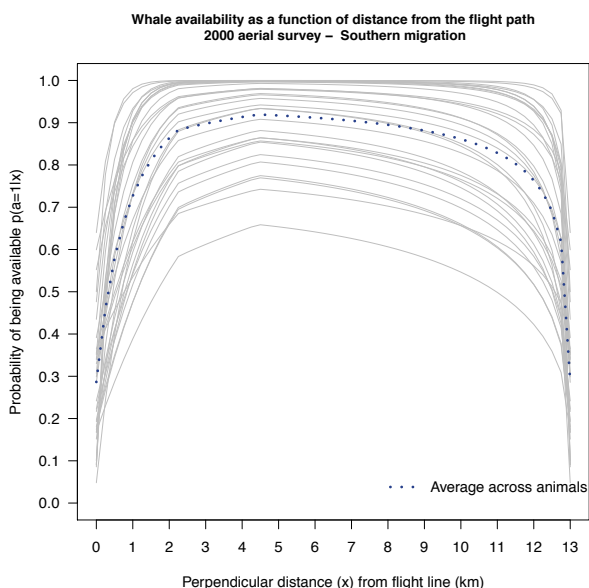
$$\hat{p}(a=1|x) = \frac{E[s]}{E[s] + E[d]} + \frac{E[d](1 - e^{-\frac{t}{E[d]}})}{E[s] + E[d]} \quad [2]$$

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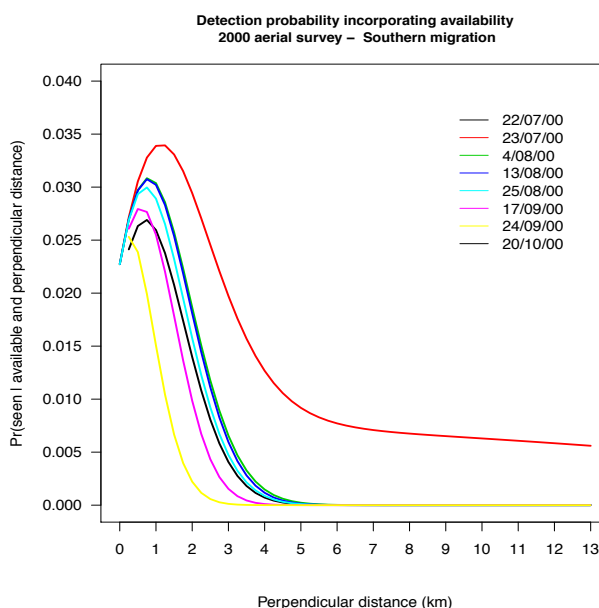
5. Coping with availability bias

Accounting for humpback whales' diving behaviour

1. How many out there ?
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2000: **7,276** (CI = 4,993-10,167)
2001: **12,280** (CI = 6,830-49,434)



2006: **18,692** (CI = 12,980-24,477)
2007: **20,044** (CI = 13,815-31,646)
2008: **26,100** (CI = 20,152-33,272)

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6. Coping with perception bias

Accounting for limited detectability of available animals

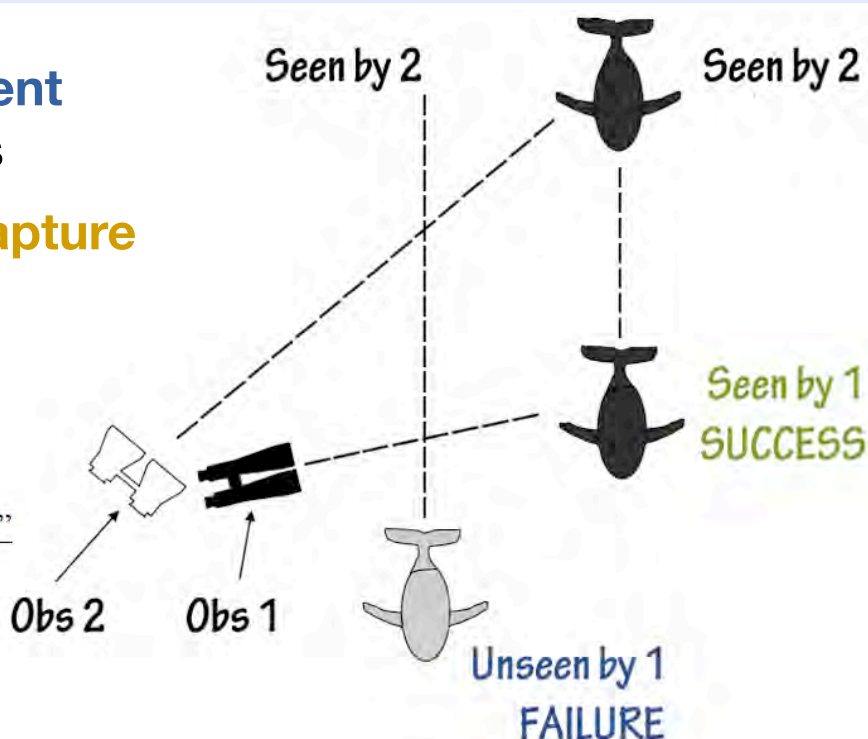
6. Coping with perception bias
7. Observer configurations
8. Complications
9. Levels of independence
10. Surfacing behaviour

- **Independent** observers

- **Mark-recapture** theory

$$\Pr(\text{Obs 1 sees}) = \hat{p}_1 = \frac{1}{2} = \frac{n_{12}}{n_2}$$

= $\frac{\text{number "duplicates"}}{\text{number seen by 2}}$



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7. Observer configurations

One or two-way independence

6. Coping with perception bias

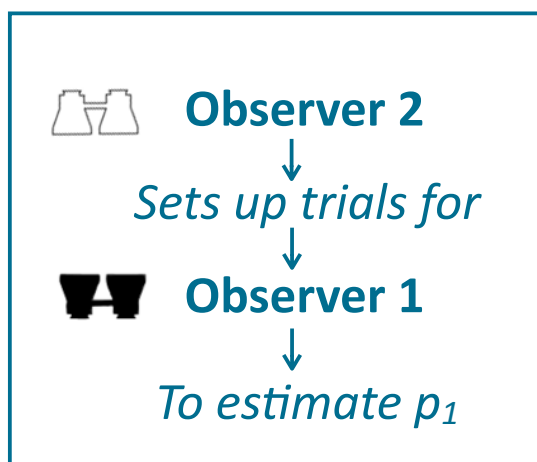
7. **Observer configurations**

8. Complications

9. Levels of independence

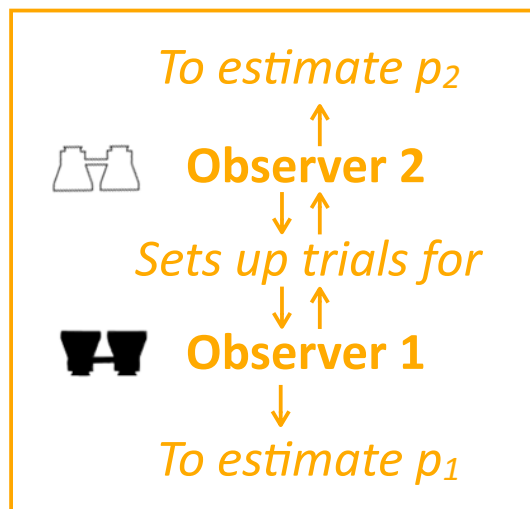
10. Surfacing behaviour

TRIAL-observer



$$\hat{N} = \sum_{\text{all } i \text{ seen by 1}} \frac{1}{\hat{p}_1(x_i, \dots)}$$

INDEPENDENT-observer



$$\hat{N} = \sum_{\text{all } i \text{ seen}} \frac{1}{\hat{p}_\bullet(x_i, \dots)} \quad p_\bullet = p_1 + p_2 - (p_1 p_2)$$

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8. Complications

When things start getting a little trickier

6. Coping with perception bias

7. Observer configurations

8. **Complications**

9. Levels of independence

10. Surfacing behaviour

- **It's not all** about the **trackline** !



- **Not all** animals are **equally detectable** !

UNMODELLED HETEROGENEITY

- ✓ Logistic form - binary regression
- ✓ Incorporate covariates into model

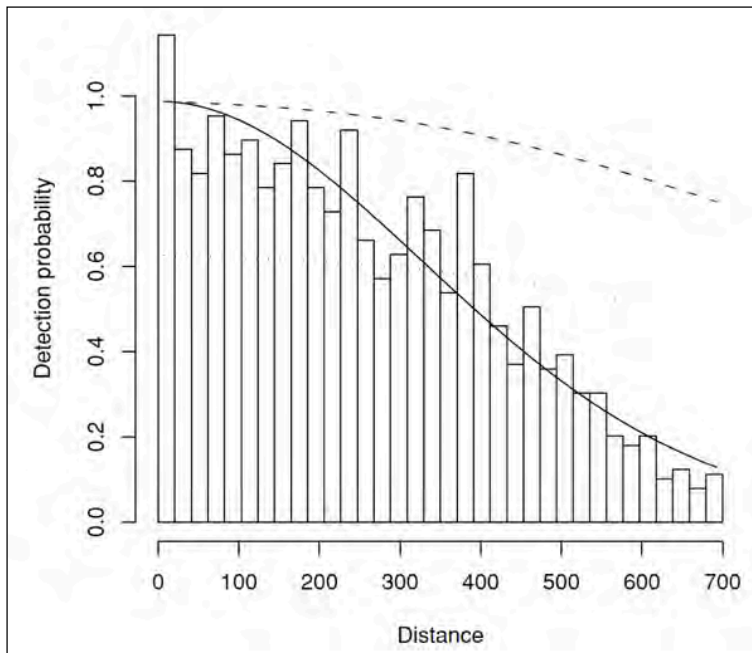
Photo courtesy
(from left to right):
www.listsoplenty.com;
www.mirror.co.uk;
Micheline Jenner

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9. Levels of independence

Full and point (or trackline conditional) models

6. Coping with perception bias
7. Observer configurations
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10. Surfacing behaviour



— **Point independence**

- - - - **Full independence**

.....
FI curve scaled
so that the area
under it is equal to
that under the PI
curve

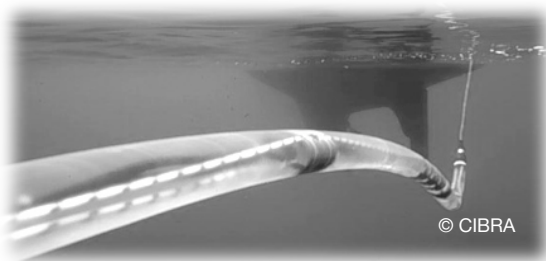
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10. Surfacing behaviour

To be or not to be short of breath

6. Coping with perception bias
7. Observer configurations
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9. Levels of independence
10. Surfacing behaviour

- **Cue counting** methods
- **Design out** heterogeneity
- **Tandem** formation
- Combine **acoustics and visual** platforms



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11. Duplicate identification

Snap ! or maybe not ...

11. Duplicate identification

12. Methods

13. Results

14. Conclusions

15. Reading

- **Intermediary** observer onboard
 - salary costs
 - safety and practical considerations
 - not that simple !
- Classify duplicates **subjectively**
 - 'definite', 'probable', 'possible'
 - effect of uncertainty in duplicate ID
- Define **objective** rules
 - time window
 - horizontal separation
- Use **probability** models



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12. Methods

$p(0)$ in aerial surveys of breeding stock 'D' humpbacks

11. Duplicate identification

12. **Methods**

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- Modified **duplicate identification** routine
 - range of "legality" criteria
 - 3 requirements to be met
 - 2 scenarios tested
 - great circle distances
- **Covariate** values averaged
- Data imported **into**
DISTANCE 6.0 => MRDS
- **75 contending** models tested
=> various combinations of covariates

Model	Delta AIC	AIC
1. 1 1 1 3 FI-dst	35.97	958.47
2. 1 1 1 4 FI-dst	29.90	942.49
3. 1 1 1 5 FI-dst	11.47	933.66
4. 1 1 1 6 FI-dst	19.73	942.23
5. 1 1 1 7 FI-dst	19.73	942.23
6. 1 1 1 8 FI-dst	23.90	946.49
7. 1 1 1 9 FI-dst	22.15	944.85
8. 1 1 1 10 FI-dst	21.83	944.33
9. 1 1 1 11 FI-dst	13.13	935.63
10. 1 1 1 12 FI-dst	7.23	929.73
11. 1 1 1 13 FI-dst	9.75	932.24
12. 1 1 1 14 FI-dst	10.42	932.91
13. 1 1 1 15 FI-dst	8.77	931.27
14. 1 1 1 16 FI-dst	31.26	953.85
15. 1 1 1 17 FI-dst	33.78	958.28
16. 1 1 1 18 FI-dst	33.47	956.97
17. 1 1 1 19 FI-dst	27.91	950.41
18. 1 1 1 20 FI-dst	18.36	941.46
19. 1 1 1 21 FI-dst	11.97	934.37
20. 1 1 1 22 FI-dst	0.25	922.75
21. 1 1 1 23 FI-dst	1.49	923.90
22. 1 1 1 24 FI-dst	2.77	925.27
23. 1 1 1 25 FI-dst	10.21	932.71
24. 1 1 1 26 FI-dst	23.55	946.05
25. 1 1 1 27 FI-dst	1.86	923.16
26. 1 1 1 28 FI-dst	0.80	922.50

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13. Results

$p(0)$ in aerial surveys of breeding stock 'D' humpbacks

11. Duplicate identification
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15. Reading

- **271** detections collected over **6** survey days
- Visual recaptures = **56** (liberal) & **28** (strict)
- **Pod size** estimation found to be **messy**
- Presence of **bias** in distance measurements ?
- Model of **best fit (AIC = 900.86)**

*distance * sea state + max glare + wind dir + observer*

$p(0)$ Obs 1 = **0.514**
 $p(0)$ Obs 2 = **0.583**
Combined $p(0)$ = **0.784**

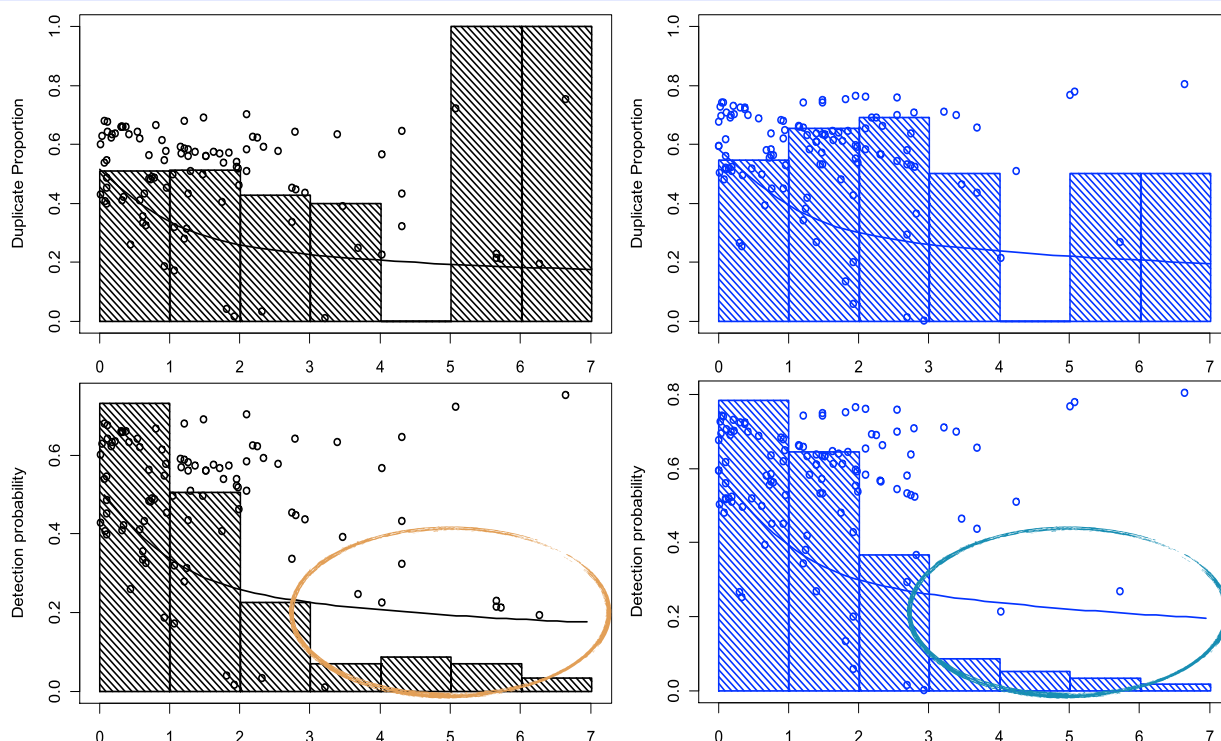
$p(0)$ Obs 1 = **0.0262**
 $p(0)$ Obs 2 = **0.0262**
Combined $p(0)$ = **0.0435**

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13. Results

$p(0)$ in aerial surveys of breeding stock 'D' humpbacks

11. Duplicate identification
12. Methods
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15. Reading



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14. Conclusions

Quick summary

11. Duplicate identification
12. Methods
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15. Reading

2000: 9,281
2001: 15,663
2006: 23,842
2007: 25,566
2008: **33,291**

- Aerial surveys are **problematic**
- **2 processes** introduce bias
- Rely on **external** data
- Combine **MR** and **DS = MRDS**
- Cameras, life-size models, IR ...



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15. Reading

Useful references

11. Duplicate identification
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15. Reading

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Questions?

