# **User Guide Testing Process**

- 1. Pull the current version of the Open Dataset Git repository
- 2. In the dataset's folder, open its "Editable" document
- 3. Search the guide for any hyperlinks
  - a. Are any links broken?
  - b. Do they bring you to the correct site?
- 4. Search the guide for any screenshots
  - a. Does the screenshot contain information that could become outdated?
  - b. Update the information if necessary
- 5. Read through any instruction or walkthrough given in the guide
  - a. Are the instructions still accurate?
- 6. Search for any other information that could potentially become outdated
  - a. Update as necessary
- 7. After completing any changes in the guide, confirm that the table of contents is still accurate.
  - a. Are the page numbers correct?
- 8. Update the "Preview" file
  - a. Delete the now outdated "Preview" file in the dataset's folder
  - b. Save the updated "Editable" document as a PDF
  - c. Place the PDF in the dataset's folder
- 9. Confirm that the file names follow the naming convention
  - a. The main folder: UserGuideTitle
  - b. The PDF preview file: UserGuideTitle Preview
  - c. The editable Word document: UserGuideTitle Editable
- 10. Once you have completed the previous steps, the edit is ready to be submitted.
  - Commit your changes to the Git repository and a moderator will review your changes

## **Change Management Process**

### Modifying files in Github:

https://docs.github.com/en/repositories/working-with-files/managing-files/editing-files

### For repository editors:

- 1. For user guide testing, see above documentation.
- 2. Pull the current version of the Open Dataset Git repository.
- 3. In the dataset's folder, open its "Editable" document and make the necessary changes.
- 4. Update the "Preview" file
  - a. Delete the now outdated "Preview" file in the dataset's folder
  - b. Save the updated "Editable" document as a PDF
  - c. Place the PDF in the dataset's folder
- 5. Confirm that the file names follow the naming convention
  - a. The main folder: UserGuideTitle
  - b. The PDF preview file: UserGuideTitle\_Preview
  - c. The editable Word document: UserGuideTitle\_Editable
- 6. Once you have completed the previous steps, the edit is ready to be submitted.
  - Commit your changes to the Git repository and a moderator will review your changes

#### For the owner:

- 1. View the submitted changes on Github.
- 2. Look at each change made
  - a. Is there anything incorrect or inappropriate?
- 3. Confirm that the table of contents is accurate.
- 4. Confirm that the "Preview" file has been replaced with the updated file.
- 5. Confirm that the file names follow the naming convention.
- 6. If everything is accurate, then it is ready to be committed to main.