

<sup>1</sup> *METADATA FOR:*<sup>2</sup> **Demography of the understory herb *Heliconia acuminata* (Heliconiaceae) in an**  
<sup>3</sup> **experimentally fragmented tropical landscape**<sup>4</sup> Emilio M. Bruna<sup>1,2,3</sup>, Maria Uriarte<sup>4</sup>, Maria Rosa Darrigo<sup>3</sup>, Paulo Rubim<sup>3</sup>, Cristiane F.  
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<sup>17</sup> available in Dryad at <https://doi.org/-----><sup>18</sup> *Corresponding author:* Emilio M. Bruna (embruna@ufl.edu)

19

## METADATA

### 20 I. CLASS I. Data Set Descriptors

21 **A. Data set identity:** Demographic data from populations of the understory herb  
22 *Heliconia acuminata* (Heliconiaceae) in an experimentally fragmented tropical landscape  
23 (1997-2009).

24 **B. Data set identification code:**

- 25 1. Data set File 1: HDP\_plots.csv  
26 2. Data set File 2: HDP\_1997\_2009.csv

27 **C. Data set description:**

28 **1. Originators:** Emilio M. Bruna, Department of Wildlife Ecology and Conservation,  
29 University of Florida, PO Box 110430, Gainesville, FL 32611-0430, USA and Center for  
30 Latin American Studies, University of Florida, PO Box 115530, Gainesville, FL 32611,  
31 USA.

32 **2. Abstract:** Habitat fragmentation is thought to be a leading cause of extinction, but  
33 the demography of species in fragmented landscapes remains poorly understood. This  
34 is particularly true in tropical ecosystems, where studies monitoring populations of  
35 species in both fragments and areas of continuous habitat across all life-history stages  
36 are virtually nonexistent. Here we report 12 years (1997-2009) of annual censuses of 13  
37 populations of the Amazonian understory herb *Heliconia acuminata* (LC Rich.). These  
38 surveys were conducted in plots established in the experimentally fragmented  
39 landscape of the Biological Dynamics of Forest Fragments Project, located north of  
40 Manaus, Brazil. The plots, each 50 × 100m, are located in forest fragments of different  
41 sizes (N = 4 plots in 1-ha fragments and N = 3 plots in 10-ha fragments) as well as  
42 continuous forest (N = 6 plots). The population in each plot was censused annually, at

which time we recorded, identified, marked, and measured new seedlings, identified any previously marked plants that had died, and recorded the size of individuals that survived. During the flowering season we conducted regular surveys to record the identity of flowering plants and the number of inflorescences each produced. The resulting data set comprises >67000 plant×year records of 8586 plants, including 3464 seedlings that became established after the initial census. These data have been used in publications on topics ranging from how fragmentation-related reductions in germination influence population dynamics to tests of statistical methods for analyzing reproductive rates (see *Class V Supplemental Descriptors*, below) .

**D. Key words:** Amazon, Brazil, deforestation, demography, edge effects, forest fragments, habitat fragmentation, integral projection models, matrix models, population dynamics, vital rates.

## CLASS II. RESEARCH ORIGIN DESCRIPTORS

### A. Overall project description:

**1. Identity:** The *Heliconia* Demography Project

**2. Originators:** Emilio M. Bruna, W. John Kress, and María Uriarte

**3. Period of study:** 1997-2009

**4. Objectives:** Habitat fragmentation continues to be a major focus of research by ecologists (Didham et al. 2012, Haddad et al. 2015, Brudvig et al. 2017, Resasco et al. 2017, Fletcher et al. 2018) decades after it was first identified as a threat to the integrity of ecosystems (Harris 1984, Wilcove et al. 1986). A large body of empirical research has documented myriad biotic changes associated with fragmentation, including the local extinction of plant species from fragments (Harrison and Bruna 1999, Laurance et al. 2011). Although the demographic mechanisms underlying these

extinctions are rarely known (Bruna et al. 2009), they are often hypothesized to result from reduced rates of individual growth, reproduction, or survivorship in fragments (Laurance et al. 1998, Zartman et al. 2015). This is especially true in tropical forest fragments, where abiotic conditions can be dramatically different from those in primary forest (reviewed in Broadbent et al. 2008). Tests of this hypothesis remain limited, however, by the paucity of long-term demographic data collected in both tropical forest fragments and continuous forest sites (Bruna et al. 2009).

Most studies investigating the effects of forest fragmentation on tropical plants focus on trees (Cordeiro et al. 2009, Jurinitz et al. 2013, Zambrano and Salguero-Gómez 2014), in part because they are major reservoirs of carbon (Slik et al. 2010, Lasky et al. 2014). However, herbaceous species can comprise up to 30% of the plant species in lowland tropical forests (Gentry and Emmons 1987, Ribeiro et al. 2010, Iannone and Vargas 2022, Spicer et al. 2022), where they are habitat and food for myriad animal taxa and economically and culturally vital non-timber forest products (Nakazono et al. 2004, Athayde et al. 2006). Despite their biocultural importance, however, the way in which habitat fragmentation and other global change phenomena influences the population dynamics of tropical understory plants remains conspicuously understudied (Bruna et al. 2009).

The *Heliconia* Demography Project (HDP) was established to address the lack of data on the demography of understory plants in fragmented tropical landscapes. The core of the HDP is annual censuses of thirteen populations of *Heliconia acuminata* located in either continuous forest or experimentally isolated forest fragments at Brazil's Biological Dynamics of Forest Fragments Project (Laurance et al. 2011) The primary purpose behind their initial collection was to parameterize size-structured demographic models (Caswell 2000, Ellner and Rees

93 2006) with which to (1) compare the demography and population dynamics of *H.*  
94 *acuminata* populations in fragments and continuous forest, and (2) test the  
95 hypothesis that reductions in seedling establishment in forest fragments would  
96 lead to population declines.

97 **5. Abstract:** Here we report 12 years (1997-2009) of annual censuses of 13 populations  
98 of the Amazonian understory herb *Heliconia acuminata* (LC Rich.). These surveys  
99 were conducted in plots established in the experimentally fragmented landscape of the  
100 Biological Dynamics of Forest Fragments Project, located north of Manaus, Brazil.  
101 The plots, each 50 × 100m, are located in forest fragments of different sizes (N = 4  
102 plots in 1-ha fragments and N = 3 plots in 10-ha fragments) as well as continuous  
103 forest (N = 6 plots). The population in each plot was censused annually, at which time  
104 we recorded identified, marked, and measured new seedlings, identified any previously  
105 marked plants that had died, and recorded the size of individuals that survived.  
106 During the flowering season we conducted regular surveys to recorded the identity of  
107 flowering plants and the number of inflorescences each produced. The resulting data  
108 set comprises >67000 plant×year records of N = 8586 plants, including N = 3464  
109 seedlings that became established after the initial census. These data have been used  
110 in publications on topics ranging from how fragmentation-related reductions in  
111 germination influence population growth rates to tests of statistical methods for  
112 analyzing reproductive rates.

113 **6. Sources of funding:** The initial establishment of plots and the 1997-2002 surveys  
114 were supported by grants to E. M. Bruna from the Smithsonian Institution (Graduate  
115 Student Research Award), the University of California, Davis (Center for Population  
116 Biology Graduate Research Grant, M. E. Mathias Graduate Research Grant), the  
117 Biological Dynamics of Forest Fragments Project (Graduate Student Logistics Grant),  
118 the National Science Foundation (Dissertation Improvement Grant INT 98-06351), and

119 the Ford Foundation (Dissertation Year Fellowship). The 2001-2005 surveys were  
120 supported a grant from the National Science Foundation to E. M. Bruna (Research  
121 Starter Grant DEB-0309819). The 2006-2009 surveys were supported by grants from  
122 the National Science Foundation to E. M. Bruna (DEB-0614149) and María Uriarte  
123 (DEB-0614339). Subsequent analyses and the preparation of these data for archiving  
124 were supported by the National Science Foundation (DEB-1948607).

125 **B. Subproject description**

126 **1. Site description**

127 a. **Site type:** Lowland tropical forest

128 b. **Geography:** The data were collected at the Biological Dynamics of Forest  
129 Fragments Project (BDFFP, 2°30'S, 60°W), a 1000-km mosaic of lowland  
130 forest, forest fragments, secondary forests, and pastures located  
131 approximately 70 km north of Manaus, Amazonas, Brazil (Fig. 1).

132 c. **Habitat:** The BDFFP is dominated by tropical evergreen lowland forest  
133 (i.e., ‘tropical moist forest’, *sensu* Holdridge (1967). The forest canopy at  
134 the sites is ~35–40 m tall, with emergent trees of up to ~45 m  
135 (Rankin-de-Mérona et al. 1992). The tree community at the BDFFP is  
136 highly diverse: ~1300 species total (Laurance 2001), with as many as 280  
137 tree species ha<sup>-1</sup> (Oliveira and Mori 1999). The understory is dominated by  
138 stemless palms (Scariot 1999). All HDP plots are located in *terra-firme* (i.e.,  
139 non-flooded) forest and none are bisected by streams.

140 d. **Geology:** Soils in the sites are nutrient-poor xanthic ferralsols, known as  
141 yellow latosols in the Brazilian soil classification system. Despite their high  
142 clay content they have poor water-retention capacity (Fearnside and

143 Leal-Filho 2001). The often rugged topography at the BDFFP ranges in  
144 elevation from 50-150 m elevation (Gascon and Bierregaard 2001).

145 e. **Watersheds:** The BDFFP landscape includes catchments of the Urubu,  
146 Cuieiras, and Preto da Eva rivers (Nessimian et al. 2008).

147 f. **Site history:** A complete history of the BDFFP can be found in Gascon  
148 and Bierregaard (2001) and Bierregaard et al. (2002). Briefly, the BDFFP  
149 reserves were established on three cattle ranches. Fragments were isolated  
150 between 1980-1984 by felling the trees surrounding the patch of forest to be  
151 isolated (Lovejoy et al. 1986). Fragment reserves were fenced to prevent the  
152 incursion of cattle from the surrounding pastures. To ensure fragments  
153 remain isolated, a 100m strip around each fragment is regularly cleared of  
154 the secondary growth (Gascon and Bierregaard 2001). The structure and  
155 species composition of the secondary growth that surrounds a fragment,  
156 which is strongly dependent on whether fire was used to clear land prior to  
157 planting pasture grasses (Mesquita et al. 2001), can have large effects on  
158 the species composition, ecological processes, and abiotic conditions in  
159 fragments (reviewed in Laurance et al. 2002, 2011). The BDFFP is  
160 currently administered collaboratively by the Smithsonian Tropical Research  
161 Institute and Brazil's Instituto Nacional de Pesquisas da Amazônia (INPA).

162 g. **Climate:** Mean annual temperature at the site is 26°C (range 19-39°C).  
163 Annual rainfall ranges from 1900-2300 mm (Scott et al. 2022), with a  
164 pronounced dry season from June-December in which there is <100 mm  
165 rain per month.

166 2. Sampling Design

167 a. **Design characteristics:** Annual demographic surveys of *Heliconia*

168        *acuminata* populations were carried out in 13 permanent plots distributed  
169        across the BDFFP landscape (Bruna and Kress 2002). Six plots are located  
170        in continuous forest, four in 1-ha fragments, and three in 10-ha fragments  
171        (one plot per fragment; Fig. 1).

172        *Heliconia acuminata* (Heliconiaceae) is a perennial, self-incompatible  
173        monocot native to Amazonia (Kress 1990) and widely distributed  
174        throughout the Amazon basin (Kress 1990). Although many species of  
175        *Heliconia* grow in large aggregations on roadsides, gaps, and in other  
176        disturbed habitats, others, including *H. acuminata*, grow primarily in  
177        the shaded forest understory (Kress 1983). *Heliconia acuminata* is the  
178        most abundant understory herb throughout much of the BDFFP  
179        (Ribeiro et al. 2010); the other two *Heliconia* species found in the  
180        BDFFP reserves are either very rare (*H. latispatha*) and restricted  
181        saturated soils adjacent to streams (*H. tarumaensis*).

182        Each *Heliconia acuminata* has a basal rhizome from which emerge  
183        erect vegetative shoots with broad leaves. Reproductive plants have  
184        one or more flowering shoots, each of which has a single inflorescence.  
185        Plants grow slowly (Bruna and Ribeiro 2005, Gagnon et al. 2011) and  
186        the proportion of plants that flower is low (Bruna 2002, Bruna and  
187        Kress 2002). The primary herbivores of *Heliconia* species are Hispine  
188        beetles, whose larvae and adults scrape the surface of unrolled  
189        immamture leaves (Strong 1977). The beetle species associated with *H.*  
190        *acuminata* is *Cephaloleia nigriceps* Baly (Staines and Garcia-Robledo  
191        2014); it actually does little damage to leaves but can cause extensive  
192        damage to bracts, flowers, and developing ovaries.

193        *Heliconia* can be propagated by segmenting the rhizome (Berry and

Kress 1991, Bruna and Andrade 2011), and clonal spread is common in the *Heliconia* species found in open or disturbed habitats (Schleuning et al. 2008). However, recruitment in *H. acuminata* and other understory species is primarily via seeds (Bruna 1999, 2002). Plants that flower do so during the rainy season, with the probability of flowering increasing with plant size (Bruna and Kress 2002). The overwhelming majority of plants in our data set that flowered (75%) produced a single inflorescence (range = 1-7). Inflorescences have an average  $22.28 \pm 1.17$  SE flowers (range 4-62); each flower remains open for one day before falling from the plant. Pollen transfer experiments indicate self-compatibility is extremely low (Bruna and Darrigo, *unpubl. data*); successfully pollinated flowers can produce 1-3 seeds, with an average of 2 seeds per fruit (Bruna 2014).

*Heliconia acuminata* is pollinated by the ‘traplining’ hummingbirds *Phaeothornis superciliosus* and *P. bourcieri*. Visitation rates to flowers are extremely low ( $<1$  visit hour $^{-1}$ , Bruna et al. 2004), as are rates of fruit production (Bruna and Kress 2002). The fleshy blue fruits are consumed by birds (Uriarte et al. 2011); in our study sites the primary dispersers are the White-necked Thrush (*Turdus albicollis*), the Thrush-like-Manakin (*Schiffornis turdinus*), and several species of manakin (*Pipra erythrocephala*, *P. pipra*, *Lepidothrix serena*, and *Corapipo gutturalis*). The seeds germinate 6-7 months after dispersal, which coincides with the onset of the rainy season (Bruna 1999, 2002). Experiments indicate that post-dispersal seed predation is negligible and while rates of seed germination and seedling establishment were generally low, they were significantly higher in continuous forest than forest fragments (Bruna 1999, 2002). Although some seeds germinated

>1 year after experimental dispersal, this was generally rare - especially in fragments. These results are consistent with the generalization that few plant species in lowland tropical forests have long-lived seed banks (Vázquez-Yanes and Orozco-Segovia 1993).

b. **Permanent Plots:** Each demographic plot is 50 × 100m and is subdivided into 50 contiguous subplots of 10 × 10m to facilitate the surveys. Plots in 1-ha fragments were established in a randomly selected half of the fragment (Fig. 2), plots in 10-ha fragments are located in the center of the fragment (Fig. 3), and plots in continuous forest are located 500-4000 m from any borders with cattle pastures or secondary forest (Fig. 4). The plots furthest apart are from each other are separated by ~70 km.

Plots in 1-ha fragments, 10-ha fragments, and three of the continuous forest sites were demarcated in January-April 1997. The remaining three plots in continuous forest were demarcated in January 1998, which was also when the first complete census in all plots was conducted. To mark the plants, a team of 2-3 people slowly walked through each subplot and located all *Heliconia acuminata* and marked them with a wooden stake to which was attached an individually numbered aluminum tag. The size of each plant was measured in two ways: (1) by counting its number of vegetative shoots and (2) by measuring the height of the plant from the ground to the top of its highest leaf (rounded to the nearest cm). Three additional plots were established in continuous forest sites in 1998 (CF 4-6); all plants in these plots were tagged and measuring in the same way as in other plots.

c. **Frequency of Data Collection:** Plots were censused annually at the

onset of the rainy season to coincide with seedling establishment (generally late January to February). The exception to this was the three continuous forest plots established in August 1998, which were censused in August 1999. Regular visits were made to all 13 plots throughout the rainy season to identify reproductive individuals and record the number of flowering shoots (i.e., inflorescences) that they had produced.

### 3. Research Methods

a. **Demographic Surveys:** During each census team members recorded which plants died, the size (i.e., height and number of shoots) of all surviving plants, and the size of all new seedlings, which were also marked with a numbered tag. Survey team members also noted any new canopy gaps created by fallen trees or limbs, estimated the proportion of any subplot that was affected by a treefall (available at the HDP Github repository: <https://github.com/BrunaLab/HeliconiaSurveys>), and recorded if plants were under treefalls or damaged by fallen branches or palm fronds.

b. **Taxonomy and systematics:** *Heliconia* is the only genus in the family Heliconiaceae. This family is distinguished from the others in the order Zingiberales by having inverted flowers, a single staminode, and drupaceous fruits (Kress 1990). It is estimated that there are 200-250 species of *Heliconia*, almost all of which are native to the Neotropics. *Heliconia acuminata* L. C. (Rich.) (Richard 1831) is one of the approximately 20 *Heliconia* species found in the Brazilian Amazon (Kress 1990). We deposited voucher specimens of *H. acuminata* collected in areas adjacent to demographic plots at the herbaria of the Instituto Nacional de Pesquisas da Amazônia (Accession Numbers INPA 189569-189573) and the University of California, Davis (Accession Numbers DAV 69391-69396).

273       **4. Project personnel:** In addition to the Originators, other key personnel include the  
274       Project Managers that were responsible for coordinating the annual censuses and other  
275       field activities, BDFFP Technicians (“*Mateiros*”) that assisted with data collection and  
276       provided logistical support in the field, and undergraduate and postgraduate field  
277       assistants hired to assist with the surveys.

278       a. **Project Managers:** Paulo Rubim (2007-2012), Maria Beatriz Nogueira  
279       (2002), Maria Rosa Darrigo (2002-2003), Cris Follman Jurinitz (2003),  
280       Simone Benedet (2004).

281       b. **BDFFP Technicians:** Osmaildo Ferreira da Silva, Francisco Marques,  
282       Alaercio Marajó dos Reis, João de Deus Fragata, Romeu Cardoso.

283       c. **Undergraduate & Postgraduate Field Assistants:** Olavo Nardy  
284       (2000), Obed Garcia (2001), Sylvia Heredia (2001-2002), Maria Beatriz  
285       Nogueira (2002), Cris Follman Jurinitz (2003), David M. Lapola (2003),  
286       Denise Cruz (2003), Cristina Escate (2004), Bruno Turbiani (2005),  
287       Elisabete Marques da Costa (2006), Wesley Dátilo da Cruz (2007),  
288       Jefferson José Valsko da Silva (2007).

289       **CLASS III. DATA SET STATUS AND ACCESSIBILITY**

290       **A. Status**

291       1. **Latest update:**

292       2. **Latest archive date:** [date of archiving at Dryad to be added upon acceptance]

293       3. **Metadata status:** Complete (last update: NA)

294       4. **Data verification:** An extensive review of the data was also conducted in preparation  
295       for archiving. We began by generating a list of potential anomalies that could indicate

errors (e.g. extremely large changes in size from one year to the next, plants marked as dead that had subsequent measurements), and then wrote code to search for these anomalies using the R statistical programming language (Team 2014). We also used the `pointblank` library (Iannone and Vargas 2022), which similarly identifies cases in a data set for review and validation. All records flagged were evaluated by E. M. Bruna by checking the values in the electronic records against the original data sheets. Corrections to the data set were also made using R scripts; the code documenting and implementing these changes is archived at Zenodo [*url to be added upon acceptance*]. Questions regarding the data set or code should be referred to E. M. Bruna, who will investigate and update the database or code as needed. Code for any post-publication updates is maintained at the HDP Github Repository.

## 307 B. Accessibility

308 1. **Storage location and medium:** Ecological Society of America Data Archives [url to  
309 be added] and the Dryad Digital Repository [url to be added].

310 2. **Contact person:** Emilio M. Bruna, Department of Wildlife Ecology and  
311 Conservation, Box 110430, Gainesville, FL 32611 USA. Phone: (352) 846-0634. Email:  
312 embruna@ufl.edu

313 3. **Copyright restrictions:** None

314 4. **Proprietary restrictions:** None.

315 a. **Conditions of Reuse:** Any publication using data collected at the BDFFP  
316 must include a BDFFP Technical Series Number in the Acknowledgments.  
317 Authors can request this series number upon the acceptance of their article  
318 by contacting the BDFFP's Scientific Coordinator or E. M. Bruna.

319 b. **Citation:** Authors of any publications or products using these data should

320 cite both this data paper and the Dryad data archive [*citation of Dryad*  
321 *archive to be added upon acceptance*]. We also request that they provide E.  
322 M. Bruna a copy of their article upon acceptance, which allows us to track  
323 the data set's usage, inform users of any corrections or updates, report  
324 articles using the data to the funding agencies that provided support, and  
325 document the different ways in which the scientific community uses the data.

326 c. **Disclaimers:** While the data are provided in good faith and are accurate  
327 to the best of our knowledge, they are provided "as is". We do not assume  
328 any legal liability or responsibility for their accuracy, completeness, or  
329 utility. The responsibility for use and analysis of these data lies completely  
330 with the user.

331 5. **Costs of acquiring data:** None.

332 **CLASS IV. DATA STRUCTURAL DESCRIPTORS**

333 **A. Data set File 1:** Descriptors of demographic plots

334 1. **Identity:** HDP\_plot\_descriptors.csv

335 2. **Size:** 14 rows (including header), 404 Bytes

336 3. **Format and storage mode:** ASCII text, comma delimited. No compression scheme  
337 used.

338 4. **Header information:** The first row of the file contains the variable names.

339 5. **Alphanumeric attributes:** Mixed

340 6. **Special Characters:** Missing values are represented with NA.

341 7. **Authentication Procedures:** checksum (MD5:2d3ec96006667abab1ecc14e72055850)

342     8. **Start & End Columns:** Start: `plot`, End: `yr_isolated`

343     9. **Variable Information:** Each row is one plot, with the columns providing

344         plot-specific values for each variable (Table 1).

345         →

346     **B. Data set File 2: *Heliconia* Demographic Data**

347     1. **Identity:** `HDP_data_1997–2009.csv`

348     2. **Size:** 66785 rows (including header), 3.61 MB

349     3. **Format and storage mode:** ASCII text, comma delimited. No compression scheme  
350         used.

351     4. **Header information:** The first row of the file contains the variable names.

352     5. **Alphanumeric attributes:** Mixed.

353     6. **Special Characters:** Missing values are represented with NA.

354     7. **Authentication Procedures:** Checksum (MD5:15bbb4869fe192649e93d3474d3145d1)

355     8. **Start & End Columns:** Start: `plot`, End: `tag_number`

356     9. **Data anomalies:** Plants that could not be found during a survey were recorded as  
357         ‘missing’ but maintained on the survey list to be searched for in subsequent years. The  
358         same is true of plants under branches or the crowns of fallen trees, which might not be  
359         found for several years when the crown’s leaves dried and fell or the area under the  
360         crown could be safely searched. The codes used to denote such cases are defined in  
361         Table 2.

362         The stakes and numbered tags used to mark plants were sometimes displaced,

broken, or buried under leaf litter as a result of tree falls or other disturbances. If a plant's tag couldn't be found after an extensive search, it would be marked with a new tag. In some cases, it was straightforward to determine such a plant's original number when entering the survey data (e.g., when all plants in a low-density subplot were found except one, which in the prior year was similar in size as the plant found without a tag). In those cases, the plant's prior measurements were transferred to the new number and we logged the details of the change in tag number; the log is available at the HDP Github repository. In other cases, it was impossible to definitively determine a plant's original number (e.g., when two similarly sized plants in a subplots were both missing their tags). In these cases the original number was maintained in the database with the plant's status noted as 'missing' in subsequent surveys. The record for the new number indicates the plant with which it is associated is an established plant that was found without a tag (see Section IV, Table 2) and not a new seedling.

There were also cases in which established plants were found without tags in subplots where all previously tagged plants had already been located and measured, indicating previous survey teams had failed to find and mark them. These plants were marked, measured, and added to the database with a code indicating they were a established (i.e., post-seedling) but previously unmarked plant (See Table 2). Of the  $N = 947$  plants in the data set, 11% were found without tags after the plot had been established. Almost half of these (49%) were in the three plots where *H. acuminata* density was highest (CF-1, FF-7, CF-3).

Due to logistical or financial constraints, no surveys were conducted in plot CF-6 in 2003, in plots CF-4, CF-5, and CF-6 in 2000, or plots FF-5,FF-6, and FF-7 in 2008-2009.

**8. Variable information:** Each row in the data set is a demographic plot, with columns

389 of data describing that plot (Table 2). Blanks do not denote missing information, but  
390 rather nothing relevant to report.

391 →

392 **CLASS V. SUPPLEMENTAL DESCRIPTORS**

393 **A. Data acquisition:**

394 **1. Data forms:** Examples of the forms used to collect survey data are available on the  
395 HDP Github repository.

396 **2. Location of original data forms, electronic files, and archived copies:** Original  
397 data sheets are stored at the University of Florida. Scanned copies of the data sheets  
398 (in .pdf format) and the electronic copies of the data (in .csv format) are stored on a  
399 desktop computer at the University of Florida that is backed up daily to two portable  
400 hard drives and two cloud storage services. The integrity of digital files is verified  
401 semi-annually.

402 **3. Data entry verification procedures:** Following each survey, the measurements of  
403 plant height and stem number were compared with those from the previous year to  
404 identify potential errors in either plant measurement or entry (e.g., a plant with 1  
405 shoot in year t and 11 shoots in year t+1 is likely an error in data entry).  
406 Discrepancies were investigated by referring to the original data sheets and, on  
407 occasion, returning to the field to remeasure plants.

408 **B. Quality assurance/quality control procedures:** An extensive review of the data was  
409 conducted in preparation for archiving. We began by generating a list of potential anomalies  
410 that could indicate errors (e.g. extremely large changes in size from one year to the next,  
411 plants marked as dead that had subsequent measurements), and then wrote code to search  
412 for these anomalies using the R statistical programming language (Team 2014). We also used

413 the `pointblank` library (Iannone and Vargas 2022), which similarly identifies cases in a data  
414 set for review and validation. All records flagged were evaluated by E. M. Bruna by checking  
415 the values in the electronic records against the original data sheets. Corrections to the data  
416 set were also made using R scripts; the code documenting and implementing these changes is  
417 archived at Zenodo [*url to be added upon acceptance*]. Questions regarding the data set or  
418 code should be referred to E. M. Bruna, who will investigate and update the database or  
419 code as needed. Code for any post-publication updates is maintained at the HDP Github  
420 Repository.

421 **C. Related materials:** A diagram showing each demographic plots' location, orientation,  
422 and subdivision into subplots can be found in Appendix S1. Photographs, data summaries,  
423 updates, and other related materials can be found at the HDP Github Repository.

424 **D. Computer programs and data-processing algorithms:** The version of the R code  
425 used to prepare this data archive can be found at Zenodo [*url to be added*]. Any  
426 post-publication updates to the code or data can be found at the HDP Github Repository  
427 (<https://github.com/BrunaLab/HeliconiaSurveys>).

428 **F. Publications:**

429 **1. Publications including analyses of the data set.** An update list and  
430 downloadable *BibTeX* file can be found at the HDP Github repository.

431 1. Bruna, E. M. and W. J. Kress. 2002. Habitat fragmentation and the  
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- 483 2. **Related publications and data sets:** The following data archives and articles  
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510 **ACKNOWLEDGMENTS**

511 This work would not have been possible without the technicians and field assistants  
512 participating in the annual surveys, the logistical support provided by the BDFFP staff, and  
513 the organizations providing financial support. Sharon Y. Strauss, Susan P. Harrison, and  
514 Patricia Delamônica Sampaio provided invaluable feedback during the project's  
515 establishment. Charles L. Staines identified the Hispine beetle. Financial support for the  
516 preparation of this manuscript was provided by the U.S. National Science Foundation (award  
517 DEB-1948607). This paper is publication number -- in the BDFFP Technical Series.

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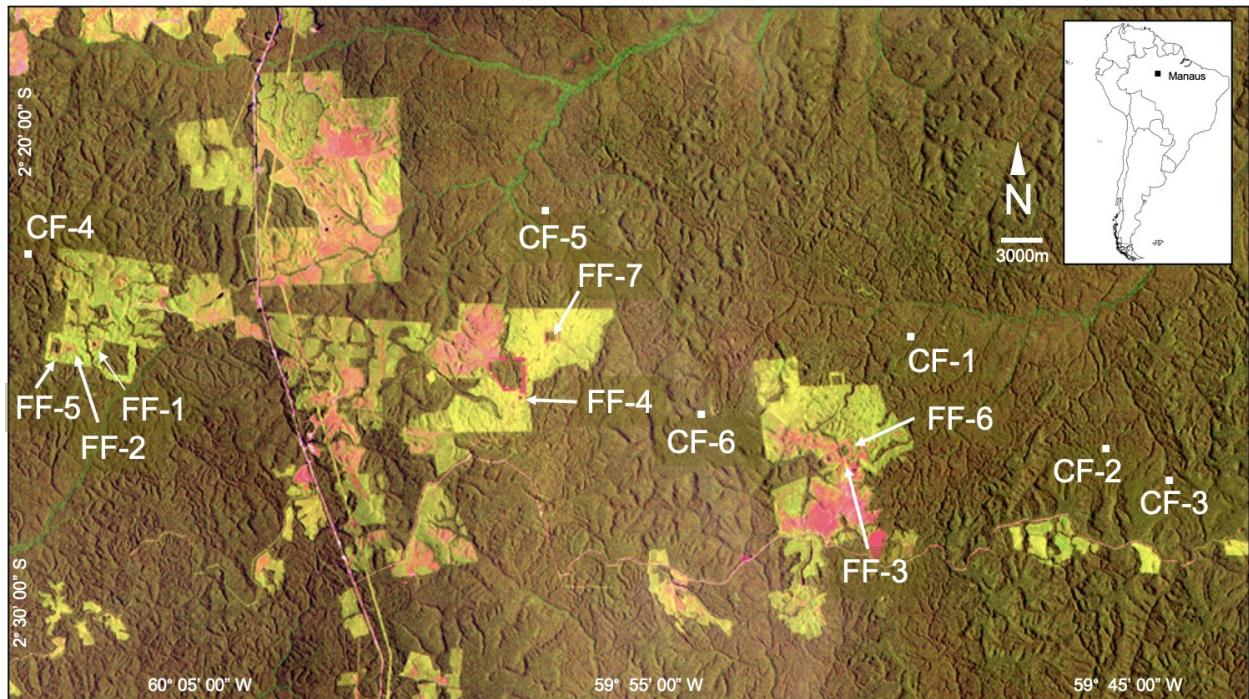


Figure 1. Satellite image of the Biological Dynamics of Forest Fragments Project (ca. 1995) showing the location of the *Heliconia* Demographic Plots. Plots are located in Continuous Forest (CF1-CF6) or Forest Fragments (FF1-FF7), both of which are dark green. Light green areas are regenerating forest, while red indicates pasture. The BDFFP is located 70 km north of Manaus, Brazil (inset map). For additional details on each plot see Table 1.

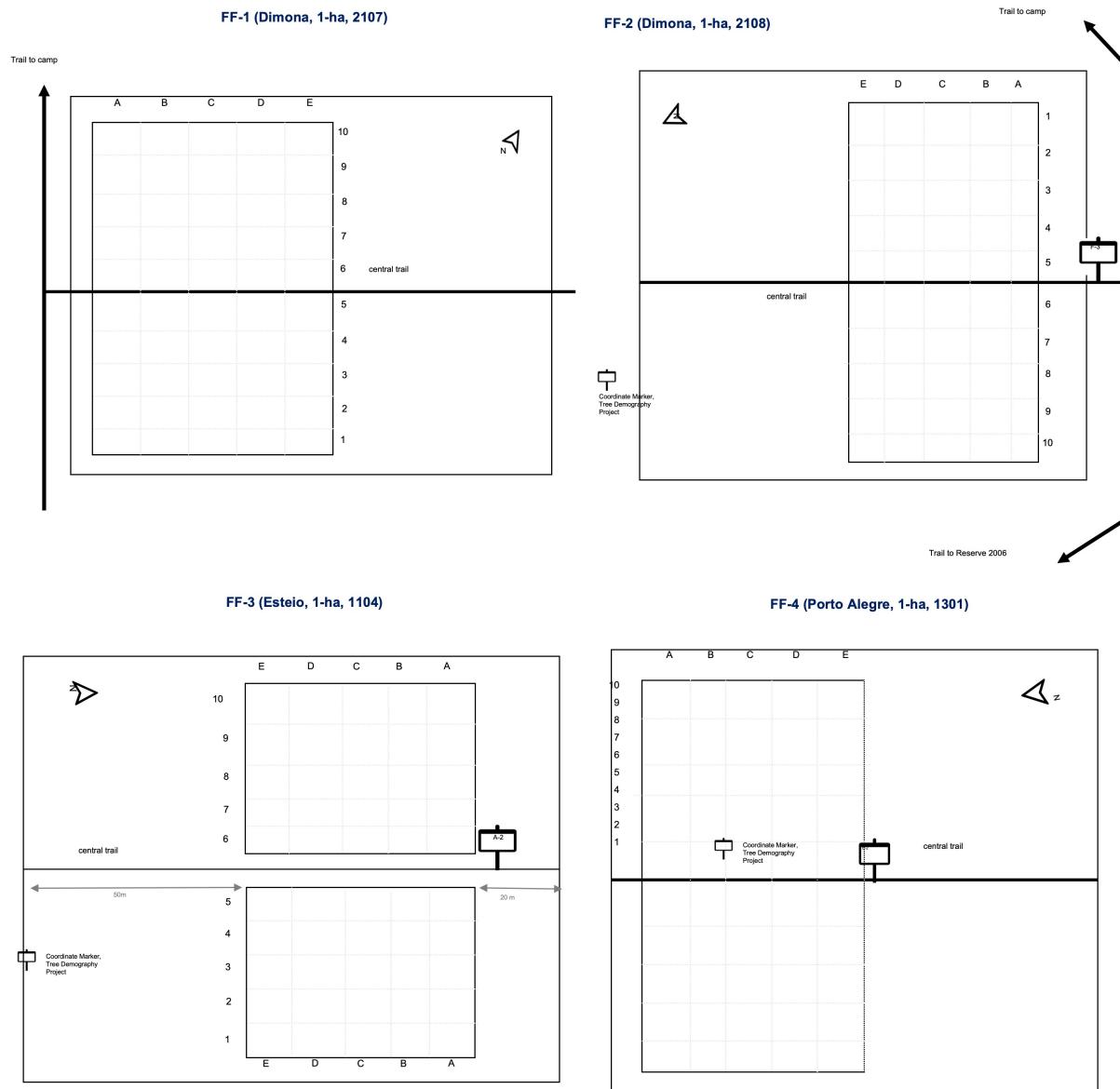


Figure 2. Schematic of the *Heliconia* Demographic Plots in the BDFFP 1-hectare forest fragment reserves. Note: not to scale.

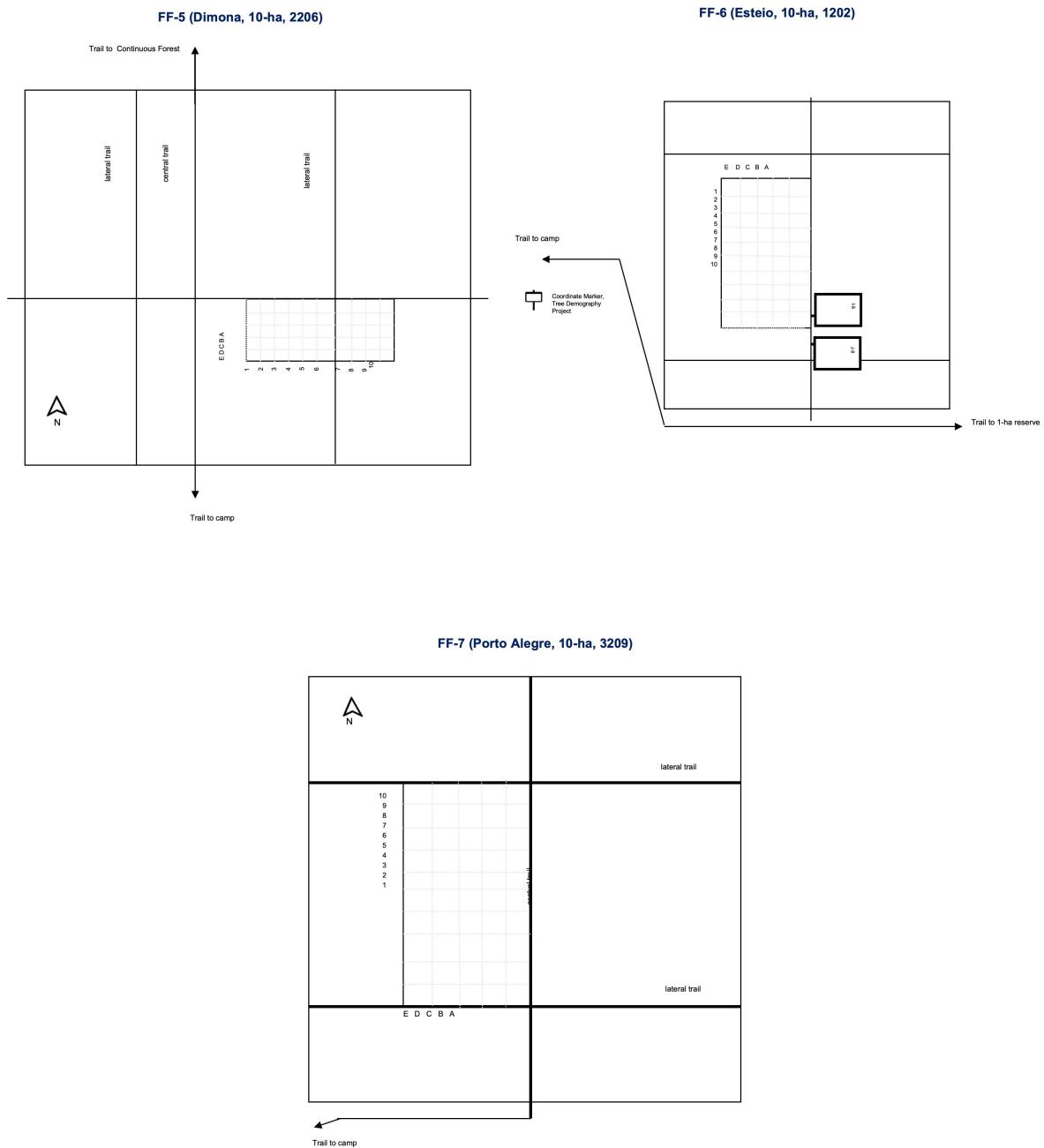


Figure 3. Schematic of the *Heliconia* Demographic Plots in the BDFFP 10-ha forest fragment reserves. Note: not to scale.

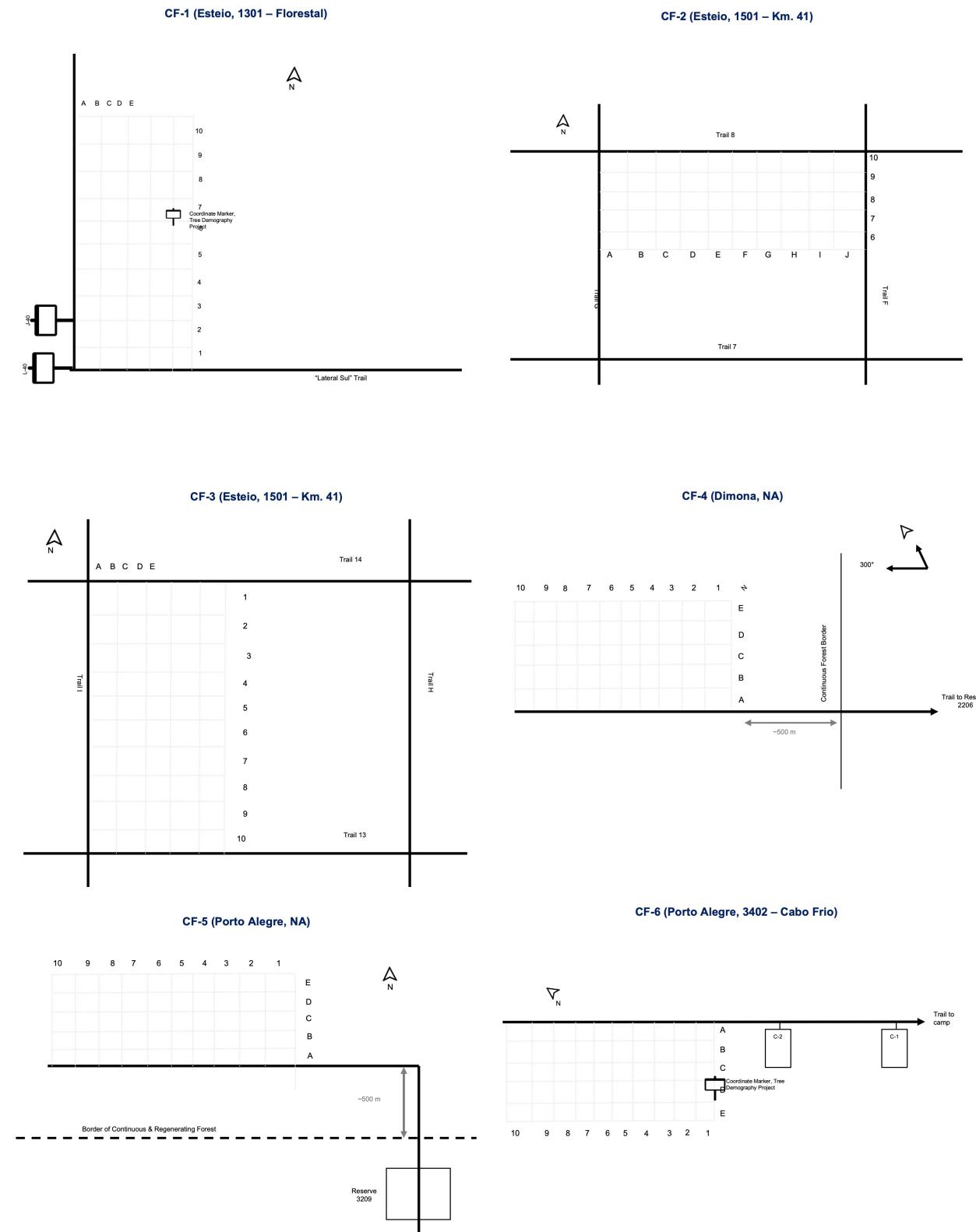


Figure 4. Schematic of each *Heliconia* Demographic Plot in the BDFFP Continuous Forest reserves. Note: not to scale.

**Table 1.** Variable Information for “Data set File 1: *Descriptors of demographic plots*”.

Variable	Definition	Codes	Storage
plot	Code used to identify a plot	FF1-FF7: plots in fragments CF1-CF6: plots in continuous forest	string
habitat	Habitat in which a plot is located	one: 1-ha fragment ten: 10-ha fragment forest: continuous forest	string
ranch	Ranch in which a plot is located	porto alegre, esteio, dimona	string
bdffp_no	BDFFP’s Reserve ID Number <sup>1</sup>	1104, 1202, 1301, 1501, 2107, 2108, 2206, 3209, 3402, NA	string
yr_isolated	For fragments, the year initially isolated	1980, 1983, 1984	integer

<sup>1</sup> See Gascon and Bierregaard (2001) for details of the reserve numbering scheme. ‘NA’ indicates the plot is not inside a formally demarcated BDFFP reserve.

**Table 2.** Variable Information for “Data set File 2: *Heliconia Demographic Data*”.

Variable	Definition	Codes or Range of Values (Units, Precision)	Storage
plot	Plot in which plant is located	FF1-FF7, CF1-CF6	string
subplot	Subplot in which plant is located <sup>1</sup>	A1-E10 in all plots except CF3, where F6-J10	string
plant_id	Unique ID no. assigned to plant	range = 1-8660 (units = number, precision = 1)	integer
year	Calendar year of survey	range = 1998-2009 (units = year, precision = 1)	integer
shts	No. of shoots when surveyed	range = 0-24 (units = shoots, precision = 1)	integer
ht	Plant height when surveyed	range = 0-226 (units = cm, precision = 1)	integer
infl	If flowering, the no. of inflorescences	range = 1-7 (units = shoots, precision = 1)	integer
recorded_sdlg	Plant was new seedling that year	TRUE, FALSE	logical
found_without_tag	Plant was established, post-seedling individual with no tag	TRUE, FALSE	logical
treefall_status	Plants under fallen trees trunks or crowns, branches, or leaf litter	branch: under fallen branches or tree limbs tree: under tree crown or multiple fallen trees litter: under accumulated leaf-litter	string
census_status	Plant status in a census	measured: alive, measured dead: died between current and prior census missing: not found during census	string

<sup>1</sup> For the arrangement of the subplots see Figures 2-4