

THE RYNESSE REPORT

A New Home Sales, Marketing & Research Company

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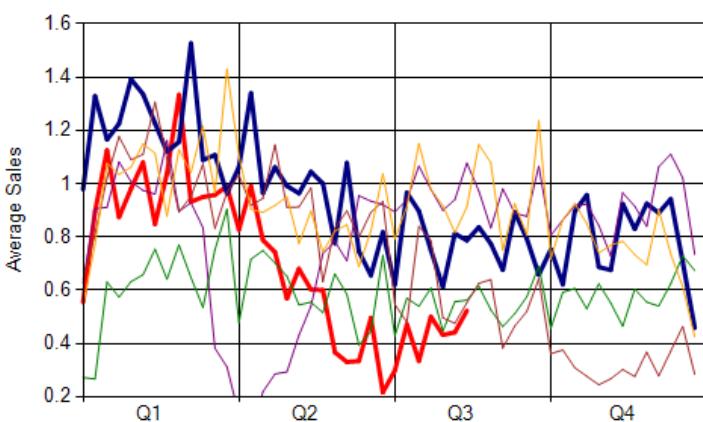
NATIONAL BUILDER DIVISION

Ending: Sunday, August 21, 2022

Bay Area Week 33

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.	
Alameda	26	265	24	5	19	0.73	0.72	2%	0.55	33%	
Contra Costa	21	318	14	0	14	0.67	0.70	-5%	0.42	58%	
Sonoma, Napa	11	137	8	2	6	0.55	0.52	4%	0.43	25%	
San Francisco, Marin	3	40	0	0	0	0.00	0.41	-100%	0.18	-100%	
San Mateo	5	44	1	0	1	0.20	0.62	-68%	0.22	-7%	
Santa Clara	13	142	2	0	2	0.15	0.78	-80%	0.23	-32%	
Monterey, Santa Cruz, San Benito	7	74	5	1	4	0.57	0.84	-32%	0.60	-5%	
Solano	25	225	13	1	12	0.48	0.71	-33%	0.37	29%	
Current Week Totals	Traffic : Sales	19 : 1	111	1245	67	9	0.52	0.70	-25%	0.42	25%
Per Project Average			11	0.60	0.08	0.52					
Year Ago - 08/22/2021	Traffic : Sales	15 : 1	117	1506	99	7	0.79	1.02	-23%	0.83	-5%
% Change			-5%	-17%	-32%	29%	-37%	-34%	-32%	-50%	

52 Weeks Comparison



Year to Date Averages Through Week 33

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2017	141	32	1.06	0.11	0.95	0.90
■	2018	125	29	0.97	0.09	0.88	0.70
■	2019	157	17	0.69	0.10	0.59	0.58
■	2020	151	12	0.87	0.12	0.75	0.80
■	2021	117	15	1.09	0.07	1.02	0.93
■	2022	104	11	0.82	0.12	0.70	0.70
% Change:		-11%	-24%	-25%	72%	-32%	-25%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary
CONV	RATE 5.38%	APR 5.35%	Home builders pressed on the brakes once again last month as the cost of building supplies remained high and more prospective buyers were priced out of the market. July housing starts, a measure of new home construction, plunged 9.6% month-over-month and 8.1% from a year ago, according to the US Census Bureau. After a big drop earlier this spring, housing starts had been holding relatively steady up until last month. Separately, a survey found home builder confidence fell for the eighth straight month in August as elevated mortgage rates, ongoing supply chain problems and high home prices continued to make homes less affordable for buyers. The National Association of Home Builders/Wells Fargo Housing Market Index is meant to gauge market conditions and looks at current sales, buyer traffic and the outlook for sales over the next six months. "Ongoing growth in construction costs and high mortgage rates continue to weaken market sentiment for single-family home builders," said Jerry Konter, a NAHB chairman and a home builder. With the exception of the spring of 2020 when the pandemic first hit, traffic in August hit its lowest level since 2014, a troubling sign that consumers are now sitting on the sidelines due to higher housing costs, he said. Anna Bahney CNN Business
FHA	4.88%	4.99%	
10 Yr Yield	3.02%		

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 20									
Alameda County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Enclave - Alpine Collection	Century	FR		DTMJ	81	0	1	6	1	0	80	8	0.58	0.24
Enclave - Cascade Collection	Century S/O	FR		ATMJ	81	0	S/O	6	2	0	81	31	0.59	0.94
Enclave - Sierra Collection	Century	FR		ATMJ	70	0	3	7	1	0	60	21	0.41	0.64
Atlas at Mission Village	KB Home	HY		ATMJ	72	0	3	16	2	1	44	44	3.11	3.11
Aspect at Innovation	Lennar	FR		ATMJ	167	4	6	7	3	0	42	23	0.97	0.70
Bungalows at Bridgewater	Lennar	NK		DTMJ	100	6	6	17	1	0	91	31	0.92	0.94
Chroma at Innovation	Lennar	FR		ATMJ	146	4	3	9	3	0	19	19	1.34	1.34
Courts at Bridgewater	Lennar	NK		ATMJ	81	0	5	17	0	1	67	9	0.86	0.27
Lumiere at Innovation	Lennar	FR		ATMJ	156	3	6	9	2	0	25	19	0.64	0.58
Matrix at Innovation	Lennar	FR		ATMJ	53	0	4	7	0	0	34	16	0.73	0.48
Terraces at Bridgewater	Lennar	NK		ATMJ	96	2	4	17	2	0	51	21	0.96	0.64
Towns at Bridgewater	Lennar	NK		ATMJ	103	3	5	17	1	0	75	19	0.82	0.58
Villas at Bridgewater	Lennar	NK		DTMJ	137	2	5	17	0	0	100	26	1.01	0.79
Breeze at Bay37	Pulte	AL		DTMJ	30	0	2	4	0	0	28	9	0.34	0.27
Compass at Bay37	Pulte	AL		ATMJ	93	0	1	4	0	0	50	15	0.60	0.45
Landing at Bay37	Pulte	AL		ATMJ	96	0	1	3	2	1	74	43	0.89	1.30
Lookout at Bay37	Pulte	AL		ATMJ	138	0	1	3	0	0	39	12	0.47	0.36
Line at SoHay	Taylor Morrison	HY		ATST	198	0	6	3	1	2	175	44	1.00	1.33
Prime at SoHay	Taylor Morrison TSO	HY		ATST	126	0	TSO	0	0	0	91	0	0.52	0.00
Ellis at Central Station	TRI Pointe	OK	Rsv's	ATMJ	128	0	3	9	1	0	64	27	0.55	0.82
TOTALS: No. Reporting: 20														Net: 17

City Codes: FR = Fremont, HY = Hayward, NK = Newark, AL = Alameda, OK = Oakland

Amador Valley					Projects Participating: 6									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Broadway at Boulevard	Brookfield	DB		ATMJ	110	0	16	16	0	0	94	22	1.12	0.67
Hyde Park at Boulevard	Brookfield S/O	DB		ATMJ	102	0	S/O	0	1	0	102	18	0.80	0.55
Melrose at Boulevard	Brookfield	DB		DTMJ	75	0	10	42	0	0	26	26	1.50	1.50
Lombard at Boulevard	Lennar	DB		DTMJ	100	0	8	11	0	0	10	10	0.71	0.71
Skyline at Boulevard	Lennar	DB		ATMJ	114	0	1	7	0	0	110	22	0.75	0.67
Venice at Boulevard	Lennar	DB		ATMJ	91	0	6	11	1	0	14	14	0.98	0.98
TOTALS: No. Reporting: 6														Net: 2

City Codes: DB = Dublin

Diablo Valley					Projects Participating: 2									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Oak Park	Davidon	PH		DTMJ	34	0	10	31	0	0	7	7	0.22	0.22
Woodbury Highlands	Davidon	LF		ATMJ	99	0	13	10	0	0	29	17	0.29	0.52
TOTALS: No. Reporting: 2														Net: 0

City Codes: PH = Pleasant Hill, LF = Lafayette

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 1										
San Ramon Valley					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Hillcrest at the Preserve	Lennar	SR		ATMU	104	2	4	1	2	0	99	15	0.89	0.45	
TOTALS: No. Reporting: 1			Avg. Sales: 2.00					Traffic to Sales: 1 : 1	4	1	2	0	99	15	Net: 2
City Codes: SR = San Ramon															

Antioch/Pittsburg					Projects Participating: 11										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Cielo at Sand Creek- Horizon	Century	AN		DTMJ	175	2	3	25	0	0	153	35	1.47	1.06	
Crest at Park Ridge	Davidon	AN		DTMJ	300	8	15	26	0	0	243	27	0.95	0.82	
Hills at Park Ridge	Davidon	AN		DTMJ	225	7	16	20	0	0	92	27	0.97	0.82	
Luca at Aviano	DeNova	AN		DTMJ	194	3	6	22	1	0	96	54	1.78	1.64	
Luna at Aviano	Lennar	AN		DTMJ	102	3	5	4	1	0	35	24	0.91	0.73	
Oriana at Aviano	Lennar	AN		DTMJ	115	0	4	4	0	0	37	26	0.97	0.79	
Haven at Vista Del Mar	Taylor Morrison	PT		DTST	60	0	4	6	0	0	50	15	0.59	0.45	
Retreat at Vista Del Mar	Taylor Morrison	PT		DTMJ	142	0	5	3	1	0	76	23	0.81	0.70	
Serene at Vista Del Mar	Taylor Morrison	PT		DTMJ	120	0	9	3	0	0	39	27	0.68	0.82	
Rise at Cielo	TRI Pointe	AN		DTMJ	159	0	2	12	1	0	23	23	1.26	1.26	
Shine at Cielo	TRI Pointe	AN		DTMJ	137	0	4	4	1	0	21	21	1.15	1.15	
TOTALS: No. Reporting: 11		Avg. Sales: 0.45						Traffic to Sales: 26 : 1	73	129	5	0	865	302	Net: 5
City Codes: AN = Antioch, PT = Pittsburg															

East Contra Costa					Projects Participating: 7										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Delta Coves	Blue Mountain TSO	BI		DTMJ	104	0	TSO	20	0	0	81	12	0.52	0.36	
Chandler	Brookfield	BT		DTMJ	160	0	14	12	1	0	64	33	1.22	1.00	
Bennett Estates	DeNova	BT		DTMJ	14	0	4	19	0	0	8	8	0.55	0.55	
Cypress Crossings	KB Home	OY		DTMJ	98	0	2	60	1	0	3	3	0.70	0.70	
Woodbury at Emerson Ranch	Lennar	OY		DTMJ	104	4	4	4	4	0	39	39	1.48	1.48	
Alicante	Meritage	OY		DTMJ	157	0	20	15	1	0	137	48	1.54	1.45	
Orchard Trails	Shea	BT		DTMJ	78	0	2	17	0	0	32	22	0.76	0.67	
TOTALS: No. Reporting: 7		Avg. Sales: 1.00						Traffic to Sales: 21 : 1	46	147	7	0	364	165	Net: 7
City Codes: BI = Bethel Island, BT = Brentwood, OY = Oakley															

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 11									
Sonoma, Napa Counties					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Willow at University District	DR Horton	RP		DTMJ	128	1	4	9	2	0	30	30	1.24	1.24
Sterling Hills at Quarry Heights II	KB Home	PET		DTMJ	91	0	2	7	0	0	30	13	0.56	0.39
Aspect	Lafferty	PET		DTMJ	18	0	1	0	0	0	16	0	0.10	0.00
Sandalwood at University District	Richmond American	RP		DTMJ	26	1	1	6	2	0	8	8	0.78	0.78
Seasons at University District	Richmond American	RP		DTMJ	52	4	8	15	0	1	11	11	0.45	0.45
Meadow Creek	Ryder TSO	SR		DTMJ	48	0	TSO	13	1	0	36	12	0.58	0.36
Riverfront	TRI Pointe	PET		DTMJ	134	0	4	5	0	0	81	23	0.87	0.70
City 44	W Marketing	SR		ATMJ	44	0	4	15	1	1	20	13	0.40	0.39
Kerry Ranch	W Marketing	SR		DTMJ	30	0	8	42	1	0	5	5	1.59	1.59
Paseo Vista	W Marketing	SR		DTST	128	2	3	5	1	0	61	4	0.24	0.12
Portello	W Marketing	WD		DTMJ	68	0	8	20	0	0	10	10	4.67	4.67
TOTALS: No. Reporting: 11		Avg. Sales: 0.55			Traffic to Sales: 17 : 1			43	137	8	2	308	129	Net: 6
City Codes: RP = Rohnert Park, PET = Petaluma, SR = Santa Rosa, WD = Windsor														

Marin County					Projects Participating: 2									
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Verandah	Landsea	NV	Rsv's	ATMJ	80	0	2	21	0	0	27	19	0.52	0.58
The Strand (Detached)	Trumark	SN		DTMJ	37	0	12	15	0	0	10	10	0.25	0.30
TOTALS: No. Reporting: 2		Avg. Sales: 0.00			Traffic to Sales: NA			14	36	0	0	37	29	Net: 0
City Codes: NV = Novato, SN = San Rafael														

San Francisco County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Lofton at Portola	TRI Pointe	SF		ATMJ	54	0	3	4	0	0	18	5	0.24	0.15
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: NA			3	4	0	0	18	5	Net: 0
City Codes: SF = San Francisco														

San Mateo County					Projects Participating: 5									
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
One 90 - Borelle	Pulte	SM		DTMJ	29	0	4	7	0	0	24	3	0.29	0.09
One 90 - Cobalt	Pulte	SM		ATMJ	54	0	1	6	0	0	19	19	0.59	0.58
One 90 - Indigo	Pulte	SM		ATMJ	54	0	2	7	0	0	39	34	0.99	1.03
One 90 - Slate	Pulte	SM		ATMJ	57	0	3	7	0	0	48	18	0.58	0.55
Laguna Vista	SummerHill	FC		ATMJ	70	0	3	17	1	0	23	23	1.04	1.04
TOTALS: No. Reporting: 5		Avg. Sales: 0.20			Traffic to Sales: 44 : 1			13	44	1	0	153	97	Net: 1
City Codes: SM = San Mateo, FC = Foster City														

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 13									
Santa Clara County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Andalusia	Dividend	MH		ATMU	46	1	9	13	0	0	11	11	0.73	0.73
Ascent at Glen Loma Ranch	KB Home	GL		ATMU	124	0	2	5	0	0	60	39	1.49	1.18
Asher at Glen Loma Ranch	KB Home	GL		DTMJ	35	0	4	7	1	0	31	12	0.72	0.36
Latitude at Communications Hill	KB Home	SJ		ATMU	160	0	2	6	0	0	158	12	1.50	0.36
Lavender	Landsea	SV		ATMU	128	0	2	12	1	0	41	31	0.93	0.94
Gateway at Central	Pulte	SJ		ATMU	72	0	3	27	0	0	9	9	0.64	0.64
Bellaterra - Bungalows Cluster Att/Det	SummerHill	LG		ATMU	76	0	4	10	0	0	44	26	0.81	0.79
Bellaterra - Flats	SummerHill	LG		ATMU	80	0	9	9	0	0	39	14	0.59	0.42
Bellaterra - Towns	SummerHill	LG		ATMU	97	0	10	10	0	0	36	17	0.54	0.52
Nuevo - Terraces	SummerHill	SC		ATST	176	0	9	25	0	0	167	16	0.89	0.48
Ovation	Taylor Morrison	SV		ATMU	107	0	8	8	0	0	71	33	1.10	1.00
Lotus at Urban Oak	TRI Pointe	SJ		DTMJ	123	0	9	7	0	0	1	1	0.23	0.23
Jasper	Trumark	MH		ATMU	101	0	9	3	0	0	20	20	0.77	0.77
TOTALS: No. Reporting: 13			Avg. Sales: 0.15		Traffic to Sales: 71 : 1				80	142	2	0	688	241
Net: 2														

City Codes: MH = Morgan Hill, GL = Gilroy, SJ = San Jose, SV = Sunnyvale, LG = Los Gatos, SC = Santa Clara

Monterey, Santa Cruz, San Benito Counties					Projects Participating: 7									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Roberts Ranch	KB Home	HO		DTMJ	192	0	3	22	2	0	139	45	1.76	1.36
Polo Ranch	Lennar	SV		DTMJ	40	0	2	5	0	0	32	19	0.74	0.58
Montclair	Meritage	HO		DTMJ	99	0	5	11	0	0	72	44	1.12	1.33
Beach House II at the Dunes	Shea	MA		DTMJ	92	4	3	13	1	0	66	36	1.20	1.09
Enclave, The	Shea	SS		DTMJ	61	0	2	6	0	0	34	19	0.53	0.58
Sea House II at The Dunes	Shea	MA		ATMU	79	0	3	6	0	1	44	19	0.80	0.58
Surf House II at The Dunes	Shea	MA		DTMJ	48	5	4	11	2	0	28	19	0.51	0.58
TOTALS: No. Reporting: 7			Avg. Sales: 0.57		Traffic to Sales: 15 : 1				22	74	5	1	415	201
Net: 4														

City Codes: HO = Hollister, SV = Scotts Valley, MA = Marina, SS = Seaside

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 25									
Fairfield, Vacaville, Suisun, Dixon					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Horizon at One Lake	Brookfield	FF		ATMU	50	0	11	10	0	0	7	7	0.40	0.40
Lakeside at One Lake	Brookfield	FF		ATMU	58	0	17	18	0	0	5	5	0.29	0.29
Monte Verde	Century	FF		DTMJ	124	3	6	19	0	0	14	14	1.24	1.24
Luminescence at Liberty	DeNova	RV		AASF	311	0	4	15	0	0	66	44	1.13	1.33
One56 at One Lake	DeNova	FF	Rsv's	DTMJ	56	6	7	29	3	0	10	10	1.63	1.63
Savannah II at Homestead	DR Horton	DX		DTST	74	0	3	5	0	0	36	36	1.19	1.19
Four Seasons at Homestead- Autumn	K Hovnanian	DX		AASF	152	2	4	2	0	0	3	3	0.57	0.57
Four Seasons at Homestead- Spring	K Hovnanian	DX		AASF	150	3	4	1	1	0	3	3	0.57	0.57
Wildhawk at Roberts Ranch	KB Home	VC		DTMJ	88	0	6	19	0	0	37	32	0.88	0.97
Creston at One Lake	Lennar	FF		DTMJ	130	0	4	6	0	0	101	32	1.03	0.97
Reserve at Browns Valley II	Lennar	VC		DTMJ	29	0	2	2	0	0	27	17	0.62	0.52
Homestead	Meritage	DX		DTMJ	99	0	2	8	1	0	84	35	1.10	1.06
Tramore Village at Vanden Meadows	Meritage	VC		DTMJ	111	4	6	12	3	0	10	10	0.52	0.52
Waterford Vanden Meadows 60s	Meritage	VC		DTMJ	83	3	4	9	1	0	11	11	0.52	0.52
Midway Grove at Homestead	Richmond American	DX		DTMJ	88	0	5	4	1	1	81	5	0.76	0.15
Orchards at Valley Glenn III	Richmond American	DX		DTMJ	80	0	4	4	0	0	23	16	0.48	0.48
Seasons at Homestead	Richmond American	DX		DTMJ	85	0	9	4	0	0	10	10	0.49	0.49
Sutton at Parklane	Richmond American	DX		DTMJ	121	0	8	1	0	0	56	19	0.76	0.58
Carmello at Roberts Ranch	Taylor Morrison	VC		DTMJ	74	0	1	20	0	0	42	42	1.80	1.80
Farmstead Square	Taylor Morrison	VC		DTMJ	130	0	6	9	1	0	85	28	0.94	0.85
Meadow Wood at Homestead	Taylor Morrison	DX		DTMJ	60	0	4	5	0	0	28	23	0.83	0.70
Sheffield at Brighton Landing	The New Home Co	VC		DTMJ	120	0	4	4	0	0	116	5	0.68	0.15
Marigold at The Villages	TRI Pointe	FF		DTMJ	119	3	5	4	1	0	97	29	1.03	0.88
Shimmer at One Lake	TRI Pointe	FF		DTMJ	96	0	5	4	0	0	66	14	0.71	0.42
Splash at One Lake	TRI Pointe	FF		DTMJ	72	3	5	11	1	0	55	19	0.70	0.58
TOTALS: No. Reporting: 25	Avg. Sales: 0.48				Traffic to Sales: 17 : 1			136	225	13	1	1073	469	Net: 12
City Codes: FF = Fairfield, RV = Rio Vista, DX = Dixon, VC = Vacaville														

Bay Area			Projects Participating: 111						
			Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 111	Avg. Sales: 0.52	Traffic to Sales: 19 : 1	563	1245	67	9	5702	2226	Net: 58
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMJ = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached									
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out									

The Ryness Company

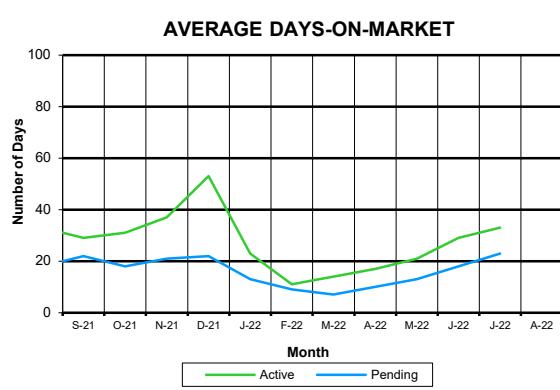
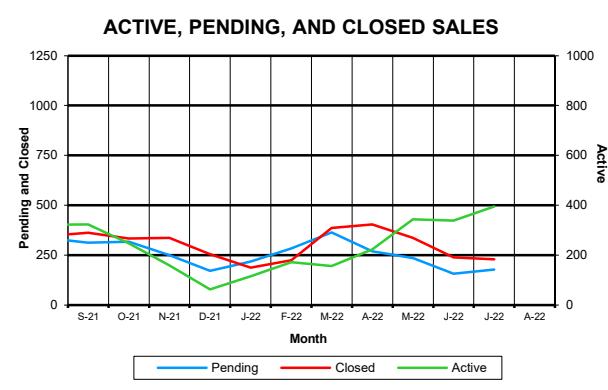
Marketing Research Department

AFTER A TEMPORARY SUSPENSION, SANTA CLARA
MLS DOM ARE NOW BEING CALCULATED

San Jose Metro Attd. Monthly MLS Survey

San Jose, Santa Clara & Sunnyvale

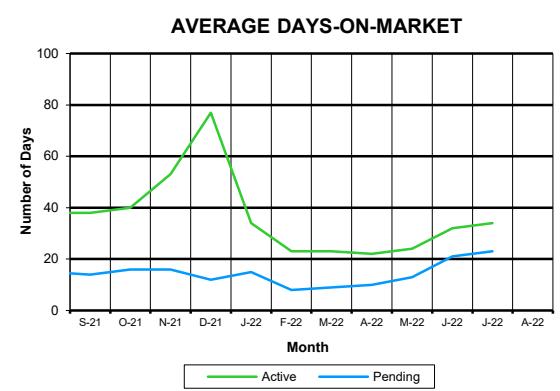
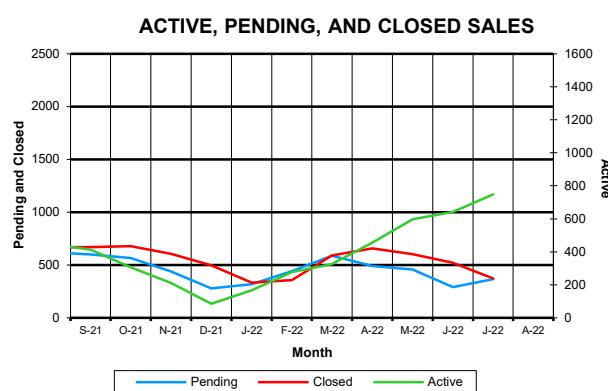
Month	Active DOM	Pend. DOM	Clsd.	Avg. Price	
Dec-21	62	53	171	22	961,501
Jan-22	115	23	217	13	891,286
Feb-22	172	11	284	9	981,926
Mar-22	156	14	363	7	1,053,845
Apr-22	223	17	269	10	1,057,560
May-22	343	21	235	13	1,035,397
Jun-22	338	29	156	18	973,041
Jul-22	395	33	178	23	949,220



San Jose Metro SFD Monthly MLS Survey

San Jose, Santa Clara & Sunnyvale

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price		
Dec-21	85	77	279	12	497	1,700,281
Jan-22	166	34	318	15	334	1,723,298
Feb-22	278	23	443	8	357	1,809,662
Mar-22	326	23	587	9	592	1,811,625
Apr-22	455	22	490	10	656	1,904,125
May-22	598	24	458	13	603	1,927,395
Jun-22	641	32	292	21	521	1,822,266
Jul-22	748	34	368	23	372	1,674,580





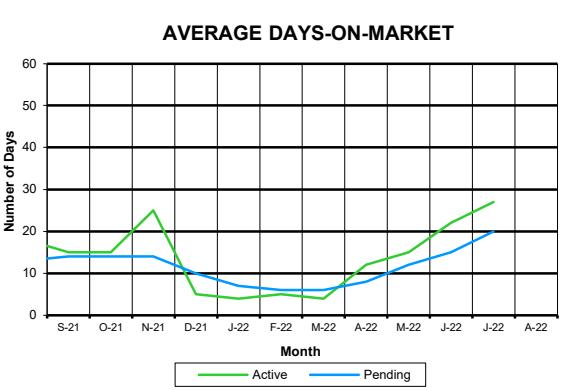
The Ryness Company

Marketing Research Department

Amador Valley Attd. Monthly MLS Survey

Dublin, Livermore & Pleasanton

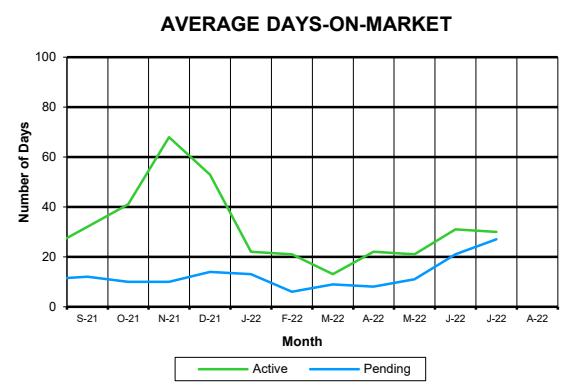
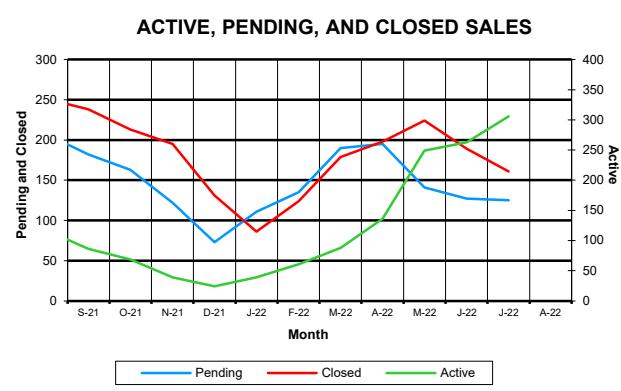
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	3	5	42	10	64	867,477
Jan-22	15	4	34	7	45	890,832
Feb-22	18	5	62	6	41	926,881
Mar-22	30	4	77	6	84	993,418
Apr-22	40	12	74	8	88	992,875
May-22	66	15	53	12	93	999,018
Jun-22	93	22	42	15	62	932,604
Jul-22	117	27	48	20	47	865,021



Amador Valley SFD Monthly MLS Survey

Dublin, Livermore & Pleasanton

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	24	53	73	14	131	1,533,107
Jan-22	39	22	111	13	86	1,631,792
Feb-22	61	21	135	6	124	1,606,440
Mar-22	88	13	190	9	179	1,785,443
Apr-22	136	22	195	8	198	1,807,648
May-22	249	21	141	11	224	1,910,805
Jun-22	263	31	127	21	189	1,659,661
Jul-22	306	30	125	27	161	1,596,195





The Ryness Company

Marketing Research Department

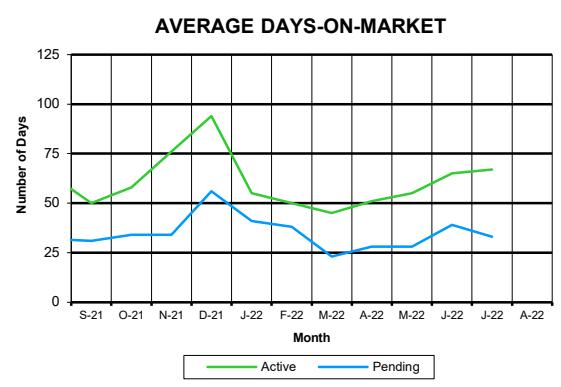
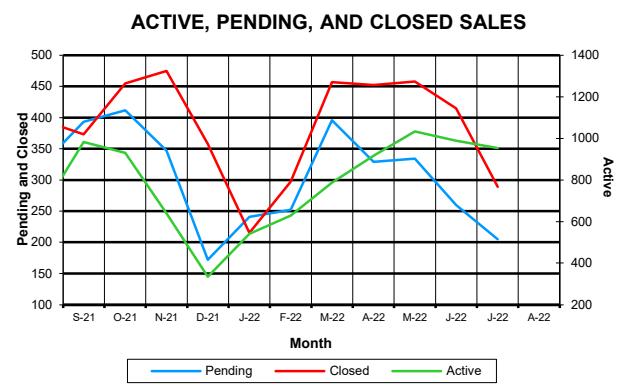
Oakland-Emeryville Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	80	77	63	56	98	666,852
Jan-22	138	47	60	47	62	716,423
Feb-22	151	45	82	31	71	600,788
Mar-22	159	36	85	30	109	692,157
Apr-22	147	33	82	32	110	730,835
May-22	168	36	68	22	103	771,182
Jun-22	206	43	63	28	93	681,923
Jul-22	215	42	51	38	72	672,759



San Francisco Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	334	94	172	56	358	1,556,407
Jan-22	541	55	241	41	215	1,417,904
Feb-22	628	50	252	38	297	1,526,995
Mar-22	787	45	396	23	457	1,562,537
Apr-22	917	51	329	28	452	1,492,500
May-22	1,033	55	334	28	458	1,571,470
Jun-22	989	65	260	39	415	1,584,763
Jul-22	954	67	205	33	289	1,535,921





The Ryness Company

Marketing Research Department

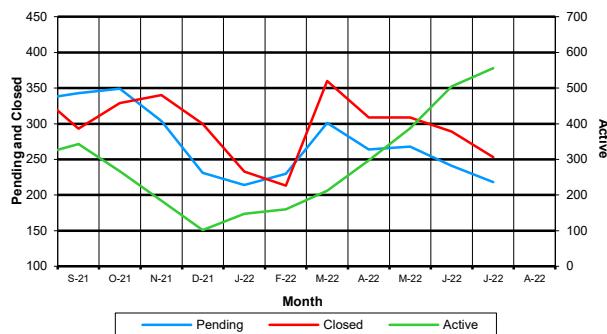
E. Contra Costa SFD Monthly MLS Survey

Antioch, Bay Point, Brentwood, Oakley, Pittsburg

Month	Active DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	101	48	231	26	300
Jan-22	147	22	214	19	233
Feb-22	160	16	230	18	213
Mar-22	212	18	301	12	360
Apr-22	297	21	264	16	309
May-22	387	24	268	19	309
Jun-22	505	32	241	24	289
Jul-22	556	36	218	27	253
					756,096



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



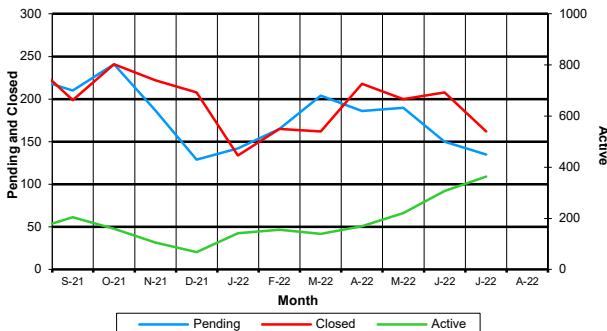
Fairfield-Vacaville SFD Monthly MLS Survey

Month	Active DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	67	43	129	26	208
Jan-22	142	28	142	23	134
Feb-22	156	24	165	20	165
Mar-22	140	19	204	16	162
Apr-22	170	26	186	16	218
May-22	221	28	190	22	200
Jun-22	307	31	150	24	208
Jul-22	363	33	135	32	162
					648,099

AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



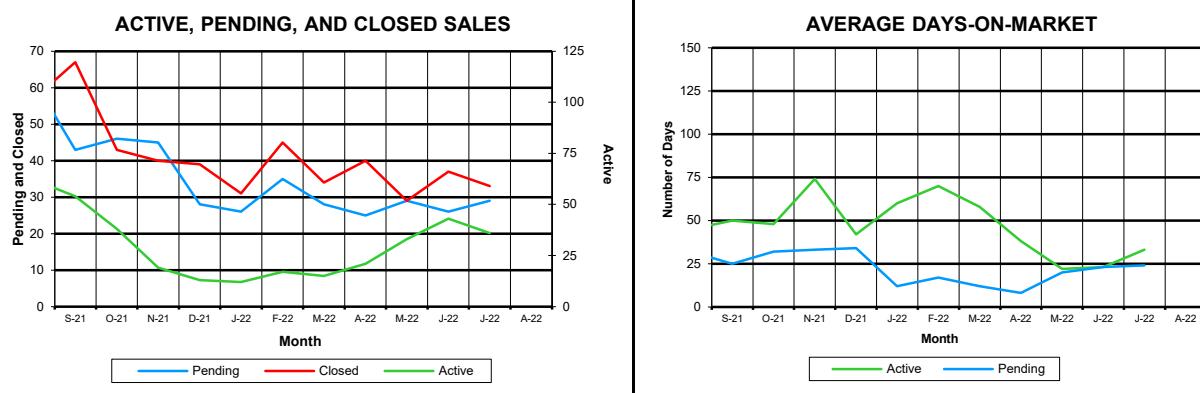
AVERAGE DAYS-ON-MARKET





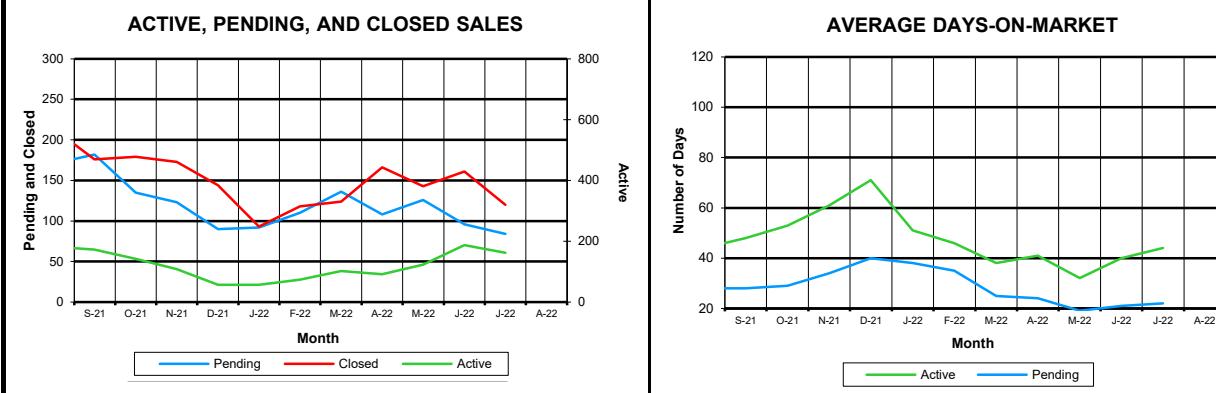
Santa Rosa Attd. Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price		
Dec-21	13	42	28	34	39	511,893
Jan-22	12	60	26	12	31	604,378
Feb-22	17	70	35	17	45	605,400
Mar-22	15	58	28	12	34	602,058
Apr-22	21	38	25	8	40	589,647
May-22	33	22	29	20	29	547,477
Jun-22	43	23	26	23	37	622,768
Jul-22	36	33	29	24	33	512,235



Santa Rosa SFD Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price		
Dec-21	57	71	90	40	144	791,474
Jan-22	57	51	92	38	93	889,222
Feb-22	74	46	110	35	118	896,745
Mar-22	102	38	136	25	124	815,671
Apr-22	92	41	108	24	166	867,859
May-22	123	32	126	19	143	857,577
Jun-22	188	40	96	21	161	871,404
Jul-22	162	44	84	22	120	850,852



THE RYNESSE REPORT

A New Home Sales, Marketing & Research Company

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NATIONAL BUILDER DIVISION

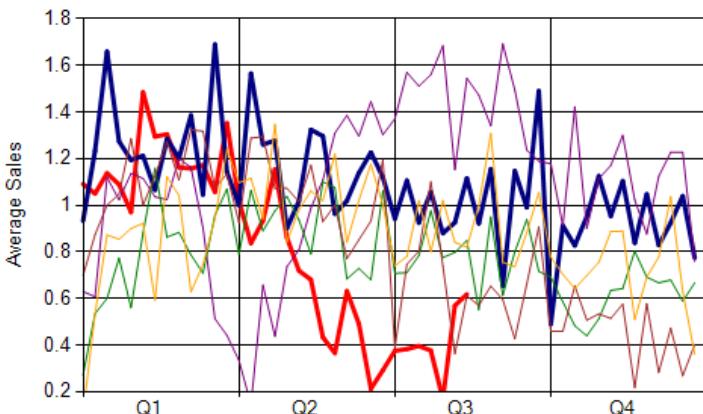
Central Valley

Week 33

Ending: Sunday, August 21, 2022

Counties / Groups		Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.
Tracy/Mountain House		11	232	7	5	2	0.18	0.80	-77%	0.41	-56%
San Joaquin County		48	707	27	10	17	0.35	0.89	-60%	0.46	-23%
Stanislaus County		7	45	8	0	8	1.14	0.97	18%	0.55	108%
Merced County		11	85	12	4	8	0.73	0.58	26%	0.25	193%
Madera County		3	14	8	0	8	2.67	0.90	195%	0.54	395%
Fresno County		22	132	36	16	20	0.91	0.77	18%	0.32	181%
Current Week Totals	Traffic : Sales	12:1	102	1215	98	35	0.62	0.82	-25%	0.41	50%
Per Project Average				12	0.96	0.34	0.62				
Year Ago - 08/22/2021	Traffic : Sales	10:1	104	1255	122	6	1.12	1.16	-4%	1.07	4%
% Change				-2%	-3%	-20%	483%	-46%	-45%	-30%	-61%

52 Weeks Comparison



Year to Date Averages Through Week 33

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2017	50	30	1.03	0.11	0.92	0.87
■	2018	68	23	1.14	0.16	0.98	0.80
■	2019	78	22	0.98	0.14	0.83	0.77
■	2020	84	22	1.27	0.20	1.07	1.11
■	2021	105	16	1.28	0.12	1.16	1.09
■	2022	102	13	1.02	0.20	0.82	0.82
% Change:		-3%	-16%	-20%	76%	-30%	-25%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary
CONV			Home builders pressed on the brakes once again last month as the cost of building supplies remained high and more prospective buyers were priced out of the market. July housing starts, a measure of new home construction, plunged 9.6% month-over-month and 8.1% from a year ago, according to the US Census Bureau. After a big drop earlier this spring, housing starts had been holding relatively steady up until last month. Separately, a survey found home builder confidence fell for the eighth straight month in August as elevated mortgage rates, ongoing supply chain problems and high home prices continued to make homes less affordable for buyers. The National Association of Home Builders/Wells Fargo Housing Market Index is meant to gauge market conditions and looks at current sales, buyer traffic and the outlook for sales over the next six months. "Ongoing growth in construction costs and high mortgage rates continue to weaken market sentiment for single-family home builders," said Jerry Konter, a NAHB chairman and a home builder. With the exception of the spring of 2020 when the pandemic first hit, traffic in August hit its lowest level since 2014, a troubling sign that consumers are now sitting on the sidelines due to higher housing costs, he said. Anna Bahney CNN Business
FHA			
10 Yr Yield	3.02%		



The Ryness Report

Week Ending
Sunday, August 21, 2022

Central Valley

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 11									
Tracy/Mountain House					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Legacy at College Park	Century	MH		DTMJ	133	0	1	14	0	0	130	41	1.40	1.24
Hartwell at Ellis	Landsea	TR	Rsv's	DTMJ	121	0	6	31	1	1	76	26	1.33	0.79
Kinbridge at Ellis	Landsea	TR	Rsv's	DTMJ	83	0	3	31	0	1	35	14	0.61	0.42
Townsend at Ellis	Landsea	TR		DTMJ	104	0	6	31	0	0	98	59	2.12	1.79
Amethyst at Tracy Hills	Lennar	TH		ATMJ	132	3	8	38	1	0	39	39	1.29	1.29
Hillview	Lennar	TH		DTMJ	214	3	6	3	2	0	9	9	0.81	0.81
Pearl at Tracy Hills	Lennar	TH		DTMJ	200	0	9	32	1	2	153	21	0.87	0.64
Topaz at Tracy Hills	Lennar	TH		DTMJ	139	5	6	18	2	1	129	27	0.86	0.82
Bergamo at Mountain House	Shea	MH		DTMJ	137	0	3	13	0	0	97	26	1.28	0.79
Langston at Mountain House	Shea	MH		ATMJ	171	0	5	14	0	0	162	20	1.21	0.61
Berkshire at Ellis	Woodside	TR		DTMJ	98	0	1	7	0	0	97	8	0.86	0.24
TOTALS: No. Reporting: 11			Avg. Sales: 0.18		Traffic to Sales: 33 : 1				54	232	7	5	1025	290
Qty Codes: MH = Mountain House, TR = Tracy, TH = Tracy Hills														

Stockton/Lodi					Projects Participating: 10									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Solari Ranch II	DR Horton	SK		DTST	65	0	2	3	1	0	63	53	1.30	1.61
Talavera	DR Horton	LD		DTMJ	27	0	2	11	0	0	3	3	0.36	0.36
Aspire at River Terrace II	K Hovnanian	SK		DTMJ	107	0	6	2	0	0	70	20	0.98	0.61
Montevello II	KB Home	SK		DTST	103	0	2	3	0	0	101	22	1.08	0.67
Santorini	KB Home	SK		DTMJ	86	0	7	15	2	0	67	36	1.22	1.09
Verona at Destinations	KB Home	SK		ATMJ	106	3	7	10	2	0	75	38	1.07	1.15
Keys at Westlake	Lennar	SK		DTMJ	101	0	2	14	2	0	89	25	0.80	0.76
Westlake	Meritage	SK		DTMJ	84	3	5	23	2	0	28	28	1.21	1.21
Autumn Trails at Westlake	Richmond American	SK		DTMJ	112	0	4	2	0	0	23	23	0.91	0.91
Summers Bend at Westlake	Richmond American	SK		DTMJ	96	0	3	12	0	0	17	17	0.73	0.73
TOTALS: No. Reporting: 10			Avg. Sales: 0.90		Traffic to Sales: 11 : 1				40	95	9	0	536	265
Qty Codes: SK = Stockton, LD = Lodi														

Development Name	Developer	City Code	Notes	Type	Projects Participating: 38									
San Joaquin County					Units	New Rel.	Rel'd Rnrg	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Turnleaf at the Collective	Anthem United	MN		AASF	84	0	2	3	0	0	82	18	0.53	0.55
Griffin Park	Atherton	MN		DTMJ	156	4	6	41	3	1	128	62	2.20	1.88
Cascade at Stanford Crossing	DR Horton	LP		DTMJ	100	0	4	25	0	0	73	45	1.54	1.36
Pinnacle at North Main	DR Horton	MN		DTMJ	87	3	4	8	3	0	22	22	1.08	1.08
Summit at North Main	DR Horton	MN		DTST	67	0	3	9	2	1	32	32	1.37	1.37
Yosemite Greens	DR Horton	MN		DTMJ	99	0	0	18	0	0	0	0	0.00	0.00
Iron Pointe at Stanford Crossing	KB Home	LP		DTMJ	98	0	4	3	0	0	5	5	0.80	0.80
Riverchase at Stanford Crossing	KB Home	LP		DTMJ	96	0	5	1	0	1	91	19	1.11	0.58
Balboa at River Islands	Kiper	LP		DTMJ	77	0	5	57	1	0	62	25	1.03	0.76
Catalina II at River Islands	Kiper	LP		DTMJ	101	0	1	22	0	0	75	24	0.99	0.73
Freestone	Kiper	MN		DTMJ	60	0	2	11	0	0	26	26	1.03	1.03
Skye at River Islands	Kiper	LP		DTMJ	155	3	4	56	1	0	34	34	0.82	1.03
Bella Vista Oakwood Shores II	Lafferty	MN		DTMJ	157	0	12	9	0	1	109	4	0.33	0.12
Horizon at River Islands	Lennar	LP		DTMJ	143	3	5	6	1	0	102	50	1.31	1.52
Arbor Bend - Cypress	Meritage	MN		DTMJ	175	0	5	10	0	0	109	50	1.39	1.52
Arbor Bend - Hawthorn	Meritage	MN		DTMJ	212	0	3	8	1	1	51	36	1.08	1.09
Arbor Bend- Linden	Meritage	MN		DTMJ	268	0	4	11	1	1	94	38	1.20	1.15
Laguna at River Islands	Pulte	LP		DTMJ	110	0	10	9	0	2	33	22	0.82	0.67
Sanctuary at River Islands	Pulte	LP		DTMJ	91	0	5	7	0	0	43	31	1.07	0.94
Sunset at River Islands	Pulte	LP		DTMJ	122	0	3	1	0	1	119	34	1.43	1.03
Dolcinea at Griffin Park	Raymus	MN	Rsv's	DTMJ	57	0	3	25	0	0	46	46	1.06	1.39
Passport at Griffin Park	Raymus	MN		DTMJ	101	0	2	25	0	0	67	49	1.51	1.48
Birch at Arbor Bend	Richmond American	MN		ATST	60	0	5	3	0	0	8	8	0.44	0.44
Encore at Stanford Crossing	Richmond American	LP		DTMJ	104	0	1	3	0	0	72	31	1.24	0.94
Magnolia at Arbor Bend	Richmond American	MN		DTMJ	52	0	6	0	0	0	11	11	0.61	0.61
Seasons at Stanford Crossing IV	Richmond American	LP		DTST	113	3	6	4	1	0	23	23	0.76	0.76
Legacy at Stanford Crossing	Taylor Morrison	LP		DTMJ	60	0	5	11	0	0	37	29	0.99	0.88
Venture at The Collective	Taylor Morrison	MN		DTMJ	115	0	1	5	0	0	114	22	0.75	0.67
Waypointe at River Islands	The New Home Co	LP		DTMJ	94	0	6	26	1	0	45	29	0.95	0.88
Breakwater at River Islands	TRI Pointe	LP		DTMJ	106	0	4	3	0	0	102	0	0.89	0.00
Journey at Stanford Crossing	TRI Pointe	LP		DTMJ	81	3	10	9	1	0	4	4	0.49	0.49
The Cove at River Islands	TRI Pointe	LP		DTMJ	77	0	4	17	0	0	23	23	0.95	0.95
Avalon at River Islands	Trumark	LP		DTMJ	57	0	8	45	0	0	28	28	0.90	0.90
Avalon Point at River Islands	Trumark	LP		DTMJ	69	0	4	45	1	0	29	29	1.15	1.15
Dawn at The Collective	Trumark	MN		AASF	76	0	7	15	0	0	3	3	0.13	0.13
Vida at The Collective	Trumark	MN		AASF	103	0	9	15	0	0	8	8	0.30	0.30
Hideway II at River Islands	Van Daele	LP		ATST	108	0	1	15	0	0	5	5	0.49	0.49
Veranda at River Islands	Van Daele	LP		DTMJ	101	0	5	31	1	1	85	22	1.07	0.67
TOTALS: No. Reporting: 38		Avg. Sales: 0.21		Traffic to Sales: 34 : 1			174	612	18	10	2000	947	Net: 8	

City Codes: MN = Manteca, LP = Lathrop

The Ryness Report

Week Ending
Sunday, August 21, 2022

Central Valley

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 5									
Stanislaus County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Bruin Heights	DR Horton	WF		DTST	51	0	9	2	0	0	27	27	1.03	1.03
Edgewater	DR Horton	WF		DTST	75	0	3	5	2	0	69	29	1.06	0.88
Aspire at Apricot Grove II	K Hovnanian	PR		DTMJ	150	3	4	4	1	0	85	34	1.41	1.03
Fieldstone II	KB Home	HG		DTST	50	0	4	5	2	0	17	17	0.98	0.98
Turnleaf at Patterson Ranch	KB Home	PR		DTST	190	0	3	8	2	0	149	33	1.23	1.00
TOTALS: No. Reporting: 5		Avg. Sales: 1.40			Traffic to Sales: 3 : 1			23	24	7	0	347	140	Net: 7
City Codes: WF = Waterford, PR = Patterson, HG = Hughson														

Turlock					Projects Participating: 2									
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Marcona	Bright	KY		DTMJ	116	0	7	12	1	0	11	11	0.83	0.83
Les Chateaux	KB Home	TK		DTMJ	60	0	5	9	0	0	23	23	0.88	0.88
TOTALS: No. Reporting: 2		Avg. Sales: 0.50			Traffic to Sales: 21 : 1			12	21	1	0	34	34	Net: 1
City Codes: KY = Keyes, TK = Turlock														

Merced County					Projects Participating: 11									
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Summer Creek	Bright	MD		DTMJ	120	0	2	1	1	0	118	2	0.69	0.06
Silhouette at Sunrise Ranch	Century	LB		DTMJ	95	4	8	7	2	0	15	15	0.57	0.57
Monterra V	DR Horton TSO	MD		DTST	35	0	TSO	9	2	2	32	32	1.06	1.06
Pacheco Pointe	DR Horton	LB		DTST	118	0	7	2	0	0	111	46	1.37	1.39
Panorama	DR Horton	MD		DTST	192	0	6	0	4	1	186	19	1.11	0.58
The Pointe at Stonecreek	Legacy	LB		DTMJ	109	0	5	15	0	1	32	21	0.62	0.64
Sunrise Ranch	Meritage	LB		DTMJ	87	0	29	18	1	0	32	26	0.79	0.79
Bellevue Ranch Phase 4	Stonefield Home	MD		DTST	45	0	1	15	0	0	42	25	0.95	0.76
Cypress Terrace	Stonefield Home	MD		DTST	125	0	3	9	0	0	106	15	0.68	0.45
Sunrise Ranch	Stonefield Home	LB		ATST	14	0	4	1	0	0	10	5	0.19	0.15
Villas II, The	Stonefield Home	LB		DTST	191	4	4	8	2	0	80	23	0.97	0.70
TOTALS: No. Reporting: 11		Avg. Sales: 0.73			Traffic to Sales: 7 : 1			69	85	12	4	764	229	Net: 8
City Codes: MD = Merced, LB = Los Banos														

Madera County					Projects Participating: 3									
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Greenhills Estates	Century	CW		DTMJ	70	4	8	3	1	0	9	9	0.43	0.43
Pheasant Run	Century	CW		DTMJ	70	0	8	7	2	0	50	39	1.19	1.18
Riverstone - Clementine I	Lennar	MDA		DTST	108	5	4	4	5	0	92	39	1.12	1.18
TOTALS: No. Reporting: 3		Avg. Sales: 2.67			Traffic to Sales: 2 : 1			20	14	8	0	151	87	Net: 8
City Codes: CW = Chowchilla, MDA = Madera														

The Ryness Report

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Central Valley

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 22									
Fresno County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Bravado	Century	REE		DTMU	182	0	8	6	0	1	32	24	0.72	0.73
Meadowood II	Century	FR		ATMU	127	4	8	10	4	0	88	52	1.59	1.58
Monarch	Century	KB		DTMU	64	1	8	17	1	0	33	31	0.60	0.94
Olivewood	Century	FR		DTMU	169	4	8	6	5	0	116	74	1.87	2.24
The Crossings II	Century	KER		DTMU	104	2	8	10	1	0	35	35	1.33	1.33
River Pointe	DR Horton	REE		DTMU	84	0	4	4	2	0	76	35	1.06	1.06
Aspire at Sunnyside	K Hovnanian	FO		DTST	132	0	6	1	0	0	126	0	0.71	0.00
Aspire at Sunnyside II	K Hovnanian	FO		DTST	143	0	3	2	0	0	22	22	0.71	0.71
Centrella Villas	KB Home	FR		DTMU	146	0	4	23	2	1	13	13	3.03	3.03
Marshall Estates	KB Home	FO		DTST	76	0	2	8	1	0	71	33	1.24	1.00
Anatole- Clementine	Lennar	FR		DTMU	137	0	7	4	2	3	77	33	1.04	1.00
Anatole- Coronet	Lennar	FR		DTMU	99	0	2	4	0	0	61	7	0.83	0.21
Arboralla - Clementine	Lennar	CV		DTST	137	3	8	6	2	1	93	42	1.31	1.27
Brambles- Starling	Lennar	FR		ATST	150	3	4	2	2	0	72	21	0.97	0.64
Brambles- Wilde	Lennar	FR		DTST	89	3	4	3	3	1	63	15	0.85	0.45
Daffodil Hill - Clementine	Lennar	FR		DTMU	109	0	12	1	0	3	24	24	0.99	0.99
Ellingsworth - Coronet	Lennar	CV		DTMU	8	0	1	1	1	0	2	2	1.56	1.56
Fancher Creek - Coronet	Lennar	FR		ATST	80	0	5	7	0	0	60	4	0.69	0.12
Fancher Creek - Coronet II	Lennar	FR		DTMU	138	4	8	7	5	1	21	8	0.47	0.24
Fancher Creek California II	Lennar	FR		DTMU	106	5	3	7	5	2	49	22	0.96	0.67
Sterling Acres- Coronet	Lennar	FR		DTMU	95	0	7	0	0	2	28	28	1.11	1.11
Veneto Park - Starling Townhomes	Lennar	CV		ATMU	160	0	10	3	0	1	43	14	0.61	0.42
TOTALS: No. Reporting: 22		Avg. Sales: 0.91			Traffic to Sales: 4 : 1			130	132	36	16	1205	539	Net: 20

City Codes: REE = Reedley, FR = Fresno, KB = Kingsburg, KER = Kerman, FO = Fowler, CV = Clovis

Central Valley			Projects Participating: 102						
			Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 102	Avg. Sales: 0.62	Traffic to Sales: 12 : 1	522	1215	98	35	6062	2531	Net: 63
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached									
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out									

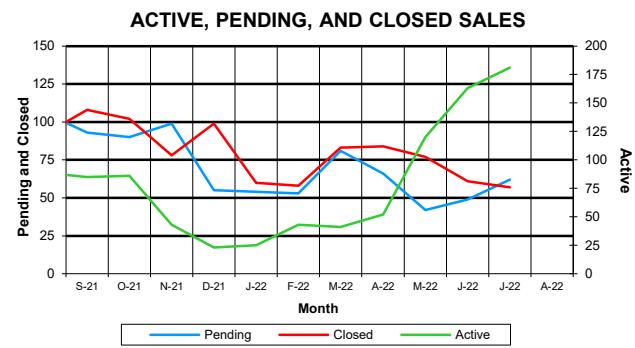


The Ryness Company

Marketing Research Department

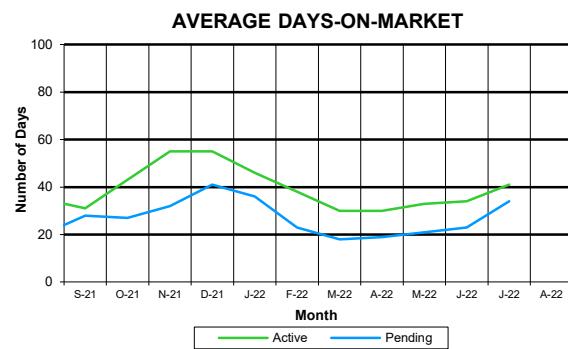
Tracy SFD Monthly MLS Survey

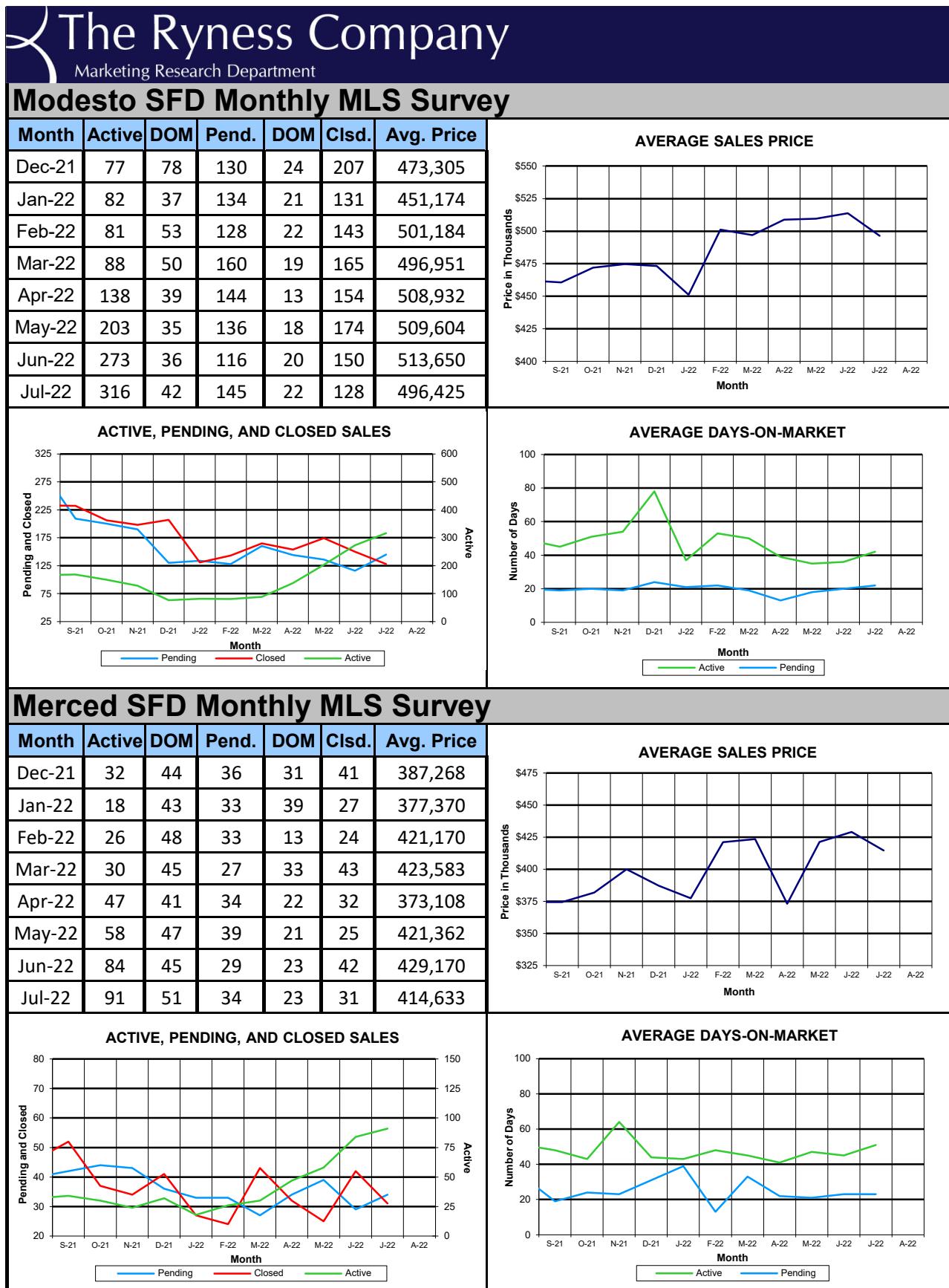
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	23	39	55	22	99	774,259
Jan-22	25	33	54	12	60	739,033
Feb-22	43	21	53	11	58	781,671
Mar-22	41	31	81	13	83	868,542
Apr-22	52	29	66	13	84	863,320
May-22	120	23	42	14	77	884,642
Jun-22	163	30	49	20	61	825,886
Jul-22	181	34	62	29	57	787,514



Stockton SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	141	55	201	41	225	437,410
Jan-22	137	46	186	36	168	432,133
Feb-22	146	38	182	23	189	466,753
Mar-22	188	30	234	18	235	491,466
Apr-22	196	30	217	19	224	501,793
May-22	283	33	196	21	228	488,636
Jun-22	408	34	175	23	200	491,522
Jul-22	427	41	193	34	163	487,015





THE RYNESSE REPORT

A New Home Sales, Marketing & Research Company

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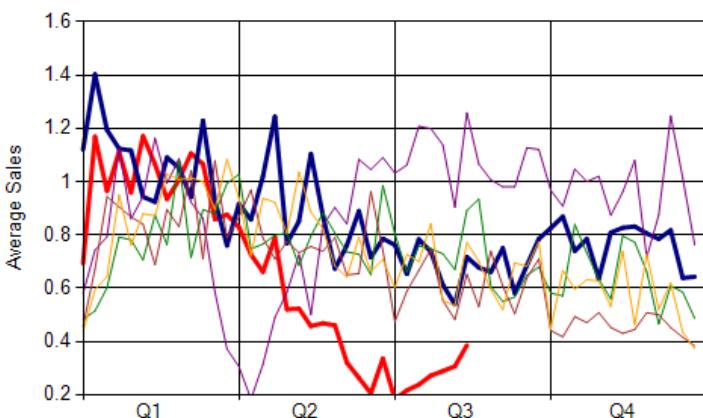
Ending: Sunday, August 21, 2022

Sacramento

Week 33

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.	
South Sacramento	19	291	10	8	2	0.11	0.67	-84%	0.28	-63%	
Central & North Sacramento	43	587	29	14	15	0.35	0.68	-48%	0.28	24%	
Folsom	16	217	14	7	7	0.44	0.58	-25%	0.29	51%	
El Dorado	10	106	5	2	3	0.30	0.50	-40%	0.25	18%	
Placer & Nevada	74	1140	56	22	34	0.46	0.64	-28%	0.32	44%	
Yolo	6	44	0	0	0	0.00	0.61	-100%	0.40	-100%	
Amador County	1	2	0	0	0	0.00	0.21	-100%	0.15	-100%	
Northern Counties	13	104	10	1	9	0.69	0.78	-11%	0.41	69%	
Current Week Totals	Traffic : Sales	20 : 1	182	2491	124	54	0.38	0.64	-40%	0.31	25%
Per Project Average			14	0.68	0.30	0.38					
Year Ago - 08/22/2021	Traffic : Sales	20 : 1	166	2732	135	16	0.72	0.91	-21%	0.76	-6%
% Change			10%	-9%	-8%	238%	-41%	-46%	-29%	-59%	

52 Weeks Comparison



Year to Date Averages Through Week 33

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2017	139	27	0.95	0.15	0.80	0.73
■	2018	129	26	0.89	0.14	0.76	0.66
■	2019	141	23	0.90	0.12	0.78	0.73
■	2020	150	16	1.00	0.16	0.84	0.89
■	2021	160	18	1.00	0.09	0.91	0.85
■	2022	173	14	0.80	0.16	0.64	0.64
% Change:		8%	-23%	-20%	67%	-29%	-24%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary		
CONV					
RATE					
5.38%					
FHA					
4.88%					
APR					
5.35%					
10 Yr Yield					
3.02%					
Home builders pressed on the brakes once again last month as the cost of building supplies remained high and more prospective buyers were priced out of the market. July housing starts, a measure of new home construction, plunged 9.6% month-over-month and 8.1% from a year ago, according to the US Census Bureau. After a big drop earlier this spring, housing starts had been holding relatively steady up until last month. Separately, a survey found home builder confidence fell for the eighth straight month in August as elevated mortgage rates, ongoing supply chain problems and high home prices continued to make homes less affordable for buyers. The National Association of Home Builders/Wells Fargo Housing Market Index is meant to gauge market conditions and looks at current sales, buyer traffic and the outlook for sales over the next six months. "Ongoing growth in construction costs and high mortgage rates continue to weaken market sentiment for single-family home builders," said Jerry Konter, a NAHB chairman and a home builder. With the exception of the spring of 2020 when the pandemic first hit, traffic in August hit its lowest level since 2014, a troubling sign that consumers are now sitting on the sidelines due to higher housing costs, he said. Anna Bahney CNN Business					

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 19										
South Sacramento					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
The Retreats	K Hovnanian	RM		DTMU	62	0	1	2	0	0	2	2	0.18	0.18	
Allegro	KB Home	LN		ATMU	72	0	3	14	1	0	32	32	1.09	1.09	
Pleridae	KB Home	GT		DTST	69	0	1	5	0	0	68	18	0.92	0.55	
Traviso	KB Home	LN		DTMU	422	0	5	4	0	0	27	27	0.84	0.82	
Vintage Park	KB Home	SO		DTST	81	1	2	16	1	0	79	19	1.23	0.58	
Antinori at Vineyard Creek	Lennar	SO		DTMU	95	4	3	12	3	0	89	25	0.92	0.76	
Elements at Sterling Meadows	Lennar	LN		DTMU	289	0	5	16	1	2	241	41	1.17	1.24	
Essentia at Sterling Meadows	Lennar	LN		DTST	139	0	6	12	2	3	89	21	0.94	0.64	
Redwood at Parkside	Lennar	VN		DTMU	344	0	7	10	1	2	337	27	0.89	0.82	
Cornerstone Commons	Meritage	LN		DTMU	83	0	3	38	0	0	6	6	0.33	0.33	
Cornerstone Crossings	Meritage	LN		DTMU	78	0	2	31	1	0	8	8	0.44	0.44	
Laguna Ranch II	Richmond American	LN		DTMU	100	0	2	32	0	0	7	7	0.62	0.62	
Seasons at Stonebrook	Richmond American	LN		DTMU	102	0	3	23	0	1	67	27	1.12	0.82	
Seasons at the Farm	Richmond American	GT		DTMU	87	0	3	12	0	0	12	12	0.49	0.49	
Woodberry at Bradshaw Crossing II	Richmond American	TSO SO		DTMU	120	0	TSO	5	0	0	1	1	0.16	0.16	
Barcelona at Madeira Meadows	Taylor Morrison	LN		DTMU	108	0	1	18	0	0	107	11	0.73	0.33	
Sevilla at Madeira Meadows	Taylor Morrison	LN		DTMU	102	0	4	19	0	0	98	16	0.67	0.48	
Cedar Creek	Tim Lewis	GT		DTMU	112	0	4	4	0	0	37	22	0.69	0.67	
Reflections at Poppy Lane	Tim Lewis	LN		DTMU	73	0	2	18	0	0	50	22	0.78	0.67	
TOTALS: No. Reporting: 19			Avg. Sales: 0.11				Traffic to Sales: 29 : 1		57	291	10	8	1357	344	Net: 2

City Codes: RM = Rancho Murieta, LN = Elk Grove Laguna, GT = Galt, SO = Sacramento, VN = Elk Grove Vineyard

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 23										
Central Sacramento					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Abbeys Gate at Northridge	Black Pine	CH		DTMJ	46	0	6	0	0	0	40	8	0.42	0.24	
Crocker Village- Alley Row	Black Pine	SO		DTMJ	67	0	2	3	0	0	65	6	0.58	0.18	
Crocker Village- Main Street	Black Pine	SO		DTMJ	52	0	6	3	0	0	46	0	0.41	0.00	
Mills Station at Cresleigh Ranch	Cresleigh	RO	Rsv's	DTMJ	116	0	2	10	1	0	111	19	0.72	0.58	
Heritage at Gum Ranch	Elliott	FO		DTMJ	251	0	3	11	0	1	118	7	0.70	0.21	
Placer at Rio Del Oro	Elliott	RO		DTMJ	117	5	4	56	2	0	4	4	3.11	3.11	
Sutter at Rio Del Oro	Elliott	RO		DTMJ	136	0	1	41	0	0	4	4	0.76	0.76	
Montrose at The Ranch	K Hovnanian	RO		DTMJ	113	0	1	0	0	0	30	30	0.99	0.99	
Sagebrush at The Ranch	K Hovnanian	RO		DTMJ	116	0	4	6	0	0	36	36	1.19	1.19	
Springs at The Ranch	K Hovnanian	RO		DTMJ	173	0	6	1	0	3	61	61	2.01	2.01	
Canyon at Mitchell Village	KB Home	CH		DTST	109	0	5	9	2	0	101	37	1.28	1.12	
Heritage at Mitchell Village	KB Home	CH		DTMJ	72	0	6	2	0	0	66	16	0.73	0.48	
Ventana	Lennar	RO		DTMJ	160	0	3	12	1	0	142	40	0.88	1.21	
Verdant	Lennar	RO		DTST	157	0	1	12	4	1	121	27	0.98	0.82	
Viridian	Lennar	RO		DTST	185	0	5	12	0	1	150	24	0.91	0.73	
Echelon	Premier Homes	RO		DTMJ	57	0	2	57	1	0	6	6	0.82	0.82	
Elevate at Montelena	Premier Homes	RO		DTMJ	152	0	4	8	0	0	1	1	0.06	0.06	
Village 8 at Montelena	Premier Homes	RO		DTMJ	81	0	4	26	0	0	9	9	0.56	0.56	
Solis at Montelena	Pulte	RO		DTMJ	55	0	1	7	0	0	2	2	1.56	1.56	
Vista at Montelena	Pulte	RO		DTMJ	38	0	1	6	0	0	2	2	1.56	1.56	
Seasons at Montelena	Richmond American	RO		DTMJ	125	0	8	37	0	0	17	17	0.70	0.70	
Acacia at Cypress	Woodside	RO		DTMJ	99	0	4	4	1	0	59	32	0.71	0.97	
Magnolia at Cypress	Woodside	RO		DTMJ	178	0	6	10	0	1	141	27	0.91	0.82	
TOTALS: No. Reporting: 23			Avg. Sales: 0.22				Traffic to Sales: 28 : 1		85	333	12	7	1332	415	Net: 5

City Codes: CH = Citrus Heights, SO = Sacramento, RO = Rancho Cordova, FO = Fair Oaks

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 20									
North Sacramento					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Artisan - The Cove	Beazer	SO		DTST	145	1	2	4	1	0	110	17	0.73	0.52
Edgeview - The Cove	Beazer	SO		ATST	156	1	1	5	2	0	115	25	1.02	0.76
Westward - The Cove	Beazer	SO		DTST	122	0	3	6	1	0	75	21	0.60	0.64
Windrow - The Cove	Beazer	SO		DTST	167	0	4	5	0	1	122	16	0.84	0.48
Provence	Blue Mountain	SO		ATST	185	0	2	12	0	0	115	14	0.80	0.42
Mbraga	DR Horton	AO		DTMJ	162	0	2	5	1	1	160	44	1.48	1.33
Citrine at Barrett Ranch	Lennar	AO		DTST	53	3	5	19	1	0	39	25	0.76	0.76
Garnet at Barrett Ranch	Lennar	AO		DTST	149	0	5	11	0	0	87	26	0.88	0.79
Lapis at Barrett Ranch	Lennar	AO		DTMJ	149	0	3	16	2	2	83	17	0.84	0.52
Northlake - Atla	Lennar	SO		DTMJ	116	3	5	18	1	0	81	31	0.97	0.94
Northlake - Bleau	Lennar	SO		DTMJ	236	0	2	18	0	0	80	27	0.96	0.82
Northlake - Crestvue	Lennar	SO		DTMJ	97	0	3	18	2	0	67	21	0.81	0.64
Northlake - Drifton	Lennar	SO		DTMJ	134	0	3	18	0	0	66	26	0.88	0.79
Northlake - Lakelet	Lennar	SO		DTMJ	134	3	3	18	2	0	69	20	0.83	0.61
Northlake - Shor	Lennar	SO		DTMJ	140	0	2	18	2	2	78	25	0.94	0.76
Northlake - Watersyde	Lennar	SO		DTMJ	127	0	2	18	1	0	72	19	0.87	0.58
Northlake - Wavmr	Lennar	SO		DTMJ	153	0	4	18	0	1	72	22	0.87	0.67
Sunstone at Barrett Ranch	Lennar	AO		DTMJ	131	0	6	12	0	0	42	28	0.78	0.85
NUVO Artisan Square	The New Home Co	SO		ATST	145	0	3	1	1	0	142	18	1.15	0.55
Portisal at Artisan Square	Williams	SO		ATST	95	0	7	14	0	0	61	33	0.63	1.00
TOTALS: No. Reporting: 20		Avg. Sales: 0.50			Traffic to Sales: 15 : 1			67	254	17	7	1736	475	Net: 10

City Codes: SO = Sacramento, AO = Antelope

Folsom Area					Projects Participating: 16									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Sycamore Creek	JMC	FM		DTMJ	86	0	6	12	1	0	39	5	0.44	0.15
Enclave at Folsom Ranch	KB Home	FM		DTST	111	0	2	14	3	3	109	34	1.20	1.03
Soleil at Folsom Ranch	KB Home	FM		DTMJ	109	0	1	24	2	1	98	45	1.38	1.36
Aster at White Rock Springs	Lennar	FM		DTMJ	90	0	3	10	0	1	44	18	0.73	0.55
Brass Pointe at Russell Ranch	Lennar	FM		DTMJ	142	0	3	11	0	0	6	6	0.37	0.37
Gold Cliff at Russell Ranch	Lennar	FM		DTMJ	63	0	6	11	0	0	13	13	0.81	0.81
Lunaria at White Rock Springs	Lennar S/O	FM		DTMJ	45	0	S/O	5	1	0	45	18	0.74	0.55
Platinum Peak at Russell Ranch	Lennar	FM		DTMJ	100	0	4	8	1	0	11	11	0.83	0.83
Rockcress at Folsom Ranch	Lennar	FM		DTMJ	118	3	3	15	3	0	72	18	0.90	0.55
Stone Bluff at White Rock Springs	Richmond American	FM		DTMJ	81	0	7	2	0	1	44	19	0.64	0.58
Stone Haven at White Rock Springs	Richmond American	FM		DTMJ	42	4	5	1	1	0	24	19	0.63	0.58
Folsom Ranch-Azure II	Taylor Morrison	FM		DTMJ	113	0	1	5	0	0	112	11	0.78	0.33
Silver Crest at Russell Ranch	The New Home Co	FM		DTMJ	108	0	2	22	0	0	99	18	0.76	0.55
Creekstone at Folsom Ranch	TRI Pointe	FM		DTMJ	71	0	2	11	1	1	65	14	0.82	0.42
Eastwood at Folsom Ranch	TRI Pointe	FM		DTMJ	72	0	2	33	1	0	8	8	0.88	0.88
Lonestar at Folsom Ranch	TRI Pointe	FM		DTMJ	90	0	6	33	0	0	2	2	0.22	0.22
TOTALS: No. Reporting: 16		Avg. Sales: 0.44			Traffic to Sales: 16 : 1			53	217	14	7	791	259	Net: 7

City Codes: FM = Folsom

Development Name	Developer	City Code	Notes	Type	Projects Participating: 10													
El Dorado County					Units	New Rel.	Rel'd Rn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD				
Revere	Blue Mountain	RE	Rsv's	DTMJ	51	0	2	14	0	0	34	5	0.50	0.15				
Alder at Saratoga Estates	Elliott	BH		DTMJ	115	0	5	16	0	1	88	21	0.81	0.64				
Manzanita at Saratoga	Elliott	BH		DTMJ	103	0	4	12	0	1	56	16	0.54	0.48				
Ponderosa at Saratoga	Elliott	BH		DTMJ	56	0	4	1	0	0	7	7	0.36	0.36				
Emerald Peak at Bass Lake	Lennar	BH		DTMJ	113	3	4	12	2	0	44	16	0.48	0.48				
Hawk View at Bass Lake Hills	Lennar	BH		DTMJ	114	0	3	6	1	0	104	21	0.74	0.64				
Heritage El Dorado Hills-Mosaic	Lennar	BH		DTMJ	373	0	2	13	2	0	208	42	1.01	1.27				
Sapphire Cliff at Bass Lake Hills - CP	Lennar	CK		DTMJ	31	0	3	11	0	0	8	8	0.29	0.29				
Sapphire Cliff at Bass Lake Hills - EDH	Lennar	BH		DTMJ	23	0	4	11	0	0	19	4	0.32	0.12				
Edgelake at Serrano	TRI Pointe	BH		DTMJ	65	0	4	10	0	0	25	20	0.58	0.61				
TOTALS: No. Reporting: 10			Avg. Sales: 0.30		Traffic to Sales: 21 : 1				35	106	5	2	593	160				
City Codes: RE=Rescue, BH=El Dorado Hills, CK=Cameron Park																		
Net: 3																		

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 73									
Placer County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Verrado at Solaire	Beazer	R/V		DTMJ	76	0	10	8	1	0	46	16	0.75	0.48
Millstone at Sierra Pne	Black Pine	R/K		DTST	61	0	8	8	0	0	53	22	0.59	0.67
Carnelian	Blue Mountain	GB	Rsv's	ATMJ	28	0	3	3	0	0	25	5	0.32	0.15
Cresleigh Havenwood	Cresleigh	LL		DTMJ	83	0	4	7	0	0	21	14	0.40	0.42
Balboa	DR Horton	R/V		DTST	127	0	1	10	3	0	126	65	1.77	1.97
Balboa II	DR Horton	R/V		DTST	172	0	6	2	0	0	2	2	0.88	0.88
Heartland at Independence	DR Horton	LL		DTMJ	98	0	6	4	1	2	59	34	1.15	1.03
Melrose at Mason Trails	DR Horton	R/V		DTMJ	93	0	3	19	1	0	6	6	0.74	0.74
Traditions at Independence	DR Horton	LL		DTST	97	0	4	6	3	1	62	36	1.11	1.09
Winding Creek - The Wilds II	DR Horton	R/V	New	DTST	62	4	2	5	2	0	2	2	7.00	7.00
Winding Creek- The Wilds	DR Horton	R/V		DTST	120	2	1	4	2	0	119	51	1.59	1.55
Turkey Creek Estates	Elliott	LL		DTMJ	240	0	4	29	0	0	39	17	0.65	0.52
Edgefield Place	JMC	R/K		DTMJ	83	3	3	58	2	0	17	17	0.73	0.73
Excelsior Village at Sierra Vista	JMC	R/V		DTMJ	80	0	8	12	0	0	2	2	0.12	0.12
Fairbrook at Fiddymont Farms	JMC	R/V		DTMJ	115	0	7	36	0	1	49	13	0.70	0.39
Meadow brook at Fiddymont Farms	JMC	R/V		DTMJ	80	3	3	34	1	0	54	16	0.77	0.48
Palisade Village	JMC	R/V		DTST	232	0	3	19	0	0	206	24	1.37	0.73
Prominence at Whitney Ranch	JMC	R/K		DTMJ	92	0	5	51	0	0	73	10	0.73	0.30
Sagebrook at Fiddymont Farms	JMC	R/V		DTMJ	122	0	8	38	0	1	50	15	0.71	0.45
Sentinel	JMC	R/V		DTST	132	0	2	4	0	0	126	0	0.98	0.00
Tribute Pointe	JMC	R/K		DTMJ	99	0	5	81	2	0	8	8	0.34	0.34
Wrenwood at Whitney Ranch	JMC	R/K		DTMJ	158	0	5	102	1	1	5	5	0.25	0.25
Aspire at Solaire	K Hovnanian	R/V		DTMJ	147	0	4	5	0	0	123	21	1.01	0.64
Aspire at Solaire II	K Hovnanian	R/V		DTST	33	0	3	2	1	0	19	13	0.44	0.39
Creekside Preserve	K Hovnanian	LL		DTMJ	71	0	3	0	0	0	65	19	0.48	0.58
Firefly at Winding Creek	K Hovnanian	R/V		DTMJ	86	0	5	1	1	1	69	31	0.93	0.94
Bartlett at Mason Trails	KB Home	R/V		DTMJ	53	3	4	16	1	0	29	29	1.03	1.03
Copper Ridge	KB Home	LL		DTMJ	79	0	3	7	1	1	31	24	0.83	0.73
Cortland at Mason Trails	KB Home	R/V		DTMJ	110	0	4	15	1	0	32	32	1.13	1.13
Ventana - Twelve Bridges	KB Home	LL		DTMJ	240	4	7	15	4	3	219	55	1.29	1.67
Andorra at Sierra West	Lennar	R/V		DTMJ	193	0	3	16	2	1	79	26	0.80	0.79
Belle Maison at Campus Oaks	Lennar	R/V		DTMJ	132	0	4	11	0	1	80	18	0.85	0.55
Breckenridge at Sierra West	Lennar	R/V		DTMJ	182	5	5	16	1	0	21	17	0.46	0.52
Chantilly at Campus Oaks	Lennar	R/V		DTMJ	86	3	6	8	2	1	37	20	0.78	0.61
Covara II at Campus Oaks	Lennar	R/V		DTMJ	112	3	5	9	1	0	68	21	0.78	0.64
Emilia at Heritage Placer Vineyards	Lennar	R/V		DTMJ	257	0	5	13	1	1	40	35	0.75	1.06
Heritage Solaire-Larissa	Lennar	R/V		AASF	162	0	2	1	0	0	160	10	0.71	0.30
Lazio at Heritage Placer Vineyards	Lennar	R/V		AASF	311	0	5	12	1	0	34	32	0.60	0.97
Lumiere at Sierra West	Lennar	R/V		DTMJ	205	0	5	16	1	0	85	29	0.86	0.88
Meribel at Sierra West	Lennar	R/V		DTMJ	167	3	5	16	3	0	82	24	0.80	0.73
Moblise at Heritage Placer Vineyards	Lennar	R/V		DTST	178	0	5	12	0	0	43	36	0.82	1.09
Novara at Fiddymont	Lennar	R/V		DTST	105	0	2	7	2	1	97	25	0.87	0.76
Pavia at Fiddymont Farm	Lennar	R/V		DTST	94	0	5	7	0	0	89	20	0.79	0.61
Sausalito Walk at Campus Oaks	Lennar	R/V		DTST	101	0	6	7	0	1	95	14	0.81	0.42
St. Mritz at Sierra	Lennar	R/V		DTMJ	144	0	5	11	0	0	80	23	0.80	0.70

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 73									
Placer County (Continued ...)					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Windham at Sierra West	Lennar	RV		DTMJ	105	0	5	12	0	0	22	17	0.61	0.52
Encore at Meadowlands	Meritage	LL		DTMJ	83	0	43	21	1	0	22	22	0.91	0.91
Meadowlands 60s	Meritage	LL		DTMJ	92	0	2	16	0	0	59	23	0.90	0.70
Roam at Winding Creek	Meritage	RV		DTMJ	95	0	5	18	0	0	30	23	0.73	0.70
Premier Soleil	Premier Homes	GB		DTMJ	52	0	2	35	0	0	1	1	0.23	0.23
Revere at Independence	Richmond American	LL		DTMJ	122	0	5	7	3	2	87	21	1.03	0.64
Seasons at Mason Trails	Richmond American	RV		DTMJ	77	0	2	1	0	0	3	3	0.41	0.41
Seasons at Sierra Vista	Richmond American	RV		DTMJ	143	3	4	3	1	0	5	5	0.20	0.20
Windsong at Winding Creek	Richmond American	RV		DTMJ	71	3	5	14	1	1	29	20	0.69	0.61
Arlington at Twelve Bridges	Taylor Morrison	LL		DTST	129	0	14	9	0	0	114	22	0.98	0.67
Belmont at Twelve Bridges	Taylor Morrison	LL		DTMJ	81	0	12	5	1	1	69	13	0.59	0.39
Esplanade at Turkey Creek- Classics	Taylor Morrison	LL		AASF	243	0	18	14	1	1	67	24	0.98	0.73
Esplanade at Turkey Creek- Cottages	Taylor Morrison	LL		AASF	180	0	34	14	0	0	7	7	0.22	0.22
Esplanade at Turkey Creek- Estates	Taylor Morrison	LL		AASF	180	0	19	15	0	0	58	21	0.85	0.64
Esplanade at Turkey Creek- Premiers	Taylor Morrison	LL		AASF	260	0	18	14	1	0	60	26	0.88	0.79
Fiddymont Farm- Magnolia	Taylor Morrison	RV		DTMJ	99	0	4	29	1	0	16	16	1.20	1.20
Saratoga at Twelve Bridges	Taylor Morrison	LL		DTMJ	96	0	17	10	0	0	69	26	0.59	0.79
Solaire- Vail	Taylor Morrison	RV		DTMJ	74	0	12	15	1	0	28	28	1.03	1.03
Eureka Grove	The New Home Co	GB		DTMJ	72	0	4	25	0	0	48	32	1.02	0.97
Rocklin Meadows	The New Home Co	RK		DTMJ	27	0	3	26	0	0	8	8	0.60	0.60
Summit at Whitney Ranch	Tim Lewis	RK		DTMJ	82	0	3	13	1	0	77	10	0.50	0.30
Barrington at Independence	TRI Pointe	LL		DTMJ	94	0	4	12	0	0	2	2	0.20	0.20
Illumination at Solaire	TRI Pointe	RV		DTMJ	107	0	8	6	0	0	68	21	0.92	0.64
Lansdale at Independence	TRI Pointe	LL		DTMJ	90	3	3	12	1	0	4	4	0.39	0.39
Radiance at Solaire	TRI Pointe	RV		DTMJ	106	0	4	6	0	0	63	22	0.85	0.67
Bolero at Twelve Bridges	Woodside	LL		DTMJ	144	0	4	7	1	0	117	27	0.89	0.82
Cabernet at Brady Vineyards	Woodside	RV		DTMJ	38	0	4	7	0	0	8	8	7.00	7.00
Moscato at Brady Vineyards	Woodside	RV		DTMJ	80	0	3	10	0	0	2	2	1.75	1.75
TOTALS: No. Reporting: 73	Avg. Sales: 0.47				Traffic to Sales: 20 : 1			463	1139	56	22	3970	1408	Net: 34

City Codes: RV = Roseville, RK = Rocklin, GB = Granite Bay, LL = Lincoln

Nevada County					Projects Participating: 1									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Timberwood Estates	Hilbers TSO	GV		DTST	45	0	TSO	1	0	0	26	6	0.14	0.18
TOTALS: No. Reporting: 1	Avg. Sales: 0.00				Traffic to Sales: N/A			0	1	0	0	26	6	Net: 0

City Codes: GV = Grass Valley

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 6									
Yolo County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Crestada	Lennar	WL		DTMJ	105	0	2	6	0	0	1	1	0.78	0.78
Iris	Lennar	WL		DTMJ	97	0	3	5	0	0	3	3	0.24	0.24
Lavender	Lennar	WL		DTMJ	78	0	5	2	0	0	5	5	0.70	0.70
The Hideaway	Meritage	WN		DTMJ	148	0	5	1	0	0	6	6	0.58	0.58
Harvest at Spring Lake	Richmond American	WL		DTMJ	84	0	6	17	0	0	60	26	0.85	0.79
Revival	TimLewis	WL		DTST	72	0	2	13	0	0	8	8	0.50	0.50
TOTALS: No. Reporting: 6		Avg. Sales: 0.00			Traffic to Sales: N/A			23	44	0	0	83	49	Net: 0
City Codes: WL = Woodland, WN = Winters														

Amador County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Zinfandel Ridge II	TimLewis	PLY		DTMJ	40	0	1	2	0	0	16	7	0.31	0.21
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: N/A			1	2	0	0	16	7	Net: 0
City Codes: PLY = Plymouth														

Butte County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Sparrow	DR Horton	CO		DTMJ	86	0	3	0	0	0	0	0	0.00	0.00
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: N/A			3	0	0	0	0	0	Net: 0
City Codes: CO = Chico														

Shasta County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Ro	DR Horton	RD		DTST	50	3	5	11	2	0	10	10	0.90	0.90
TOTALS: No. Reporting: 1		Avg. Sales: 2.00			Traffic to Sales: 6 : 1			5	11	2	0	10	10	Net: 2
City Codes: RD = Redding														

Sutter County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Aspire at Garden Glen	K Hovnanian	LO		DTMJ	170	0	2	3	0	0	142	32	1.13	0.97
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: N/A			2	3	0	0	142	32	Net: 0
City Codes: LO = Live Oak														

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 10									
Yuba County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Cresleigh Meadows at Plumas Ranch	Cresleigh	PLK		DTMJ	111	0	5	27	0	0	87	25	0.66	0.76
Cresleigh Riverside at Plumas Ranch	Cresleigh	PLK		DTMJ	52	0	1	0	0	0	46	1	0.35	0.03
Diamante at Plumas Lake	DR Horton	PLK		DTST	94	2	4	9	2	0	81	58	1.55	1.76
Sumerset at The Orchards	JMC	MS		DTST	96	0	1	8	1	0	95	8	0.80	0.24
Aspire at Caliterra Ranch	K Hovnanian	WH		DTMJ	145	0	5	7	0	0	15	15	0.74	0.74
Butte Vista at Cobblestone	KB Home	PLK		DTMJ	147	2	4	17	3	0	39	39	1.75	1.75
Windsor Crossing at River Oaks	Lennar	PLK		DTST	168	0	4	11	1	0	72	28	0.73	0.85
Crosswinds at River Oaks	Meritage	PLK		DTMJ	72	0	4	9	0	0	68	33	1.04	1.00
Seasons at River Oaks	Richmond American	OL		DTST	83	0	4	2	1	1	71	18	0.84	0.55
Seasons at Thoroughbred Acres	Richmond American	OL		DTMJ	139	0	5	0	0	0	91	18	0.87	0.55
TOTALS: No. Reporting: 10		Avg. Sales: 0.70		Traffic to Sales: 11 : 1	37	90	8	1	665	243		Net: 7		

City Codes: PLK = Plumas Lake, MS = Marysville, WH = Wheatland, OL = Olivehurst

Sacramento			Projects Participating: 182							
			Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales	
GRAND TOTALS: No. Reporting: 182		Avg. Sales: 0.38	Traffic to Sales: 20 : 1	831	2491	124	54	10721	3408	Net: 70
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached										
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out										

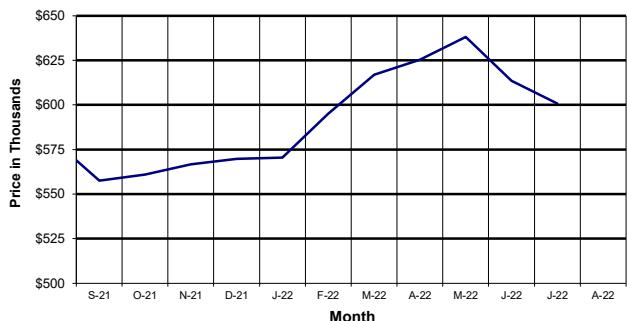
The Ryness Company

Marketing Research Department

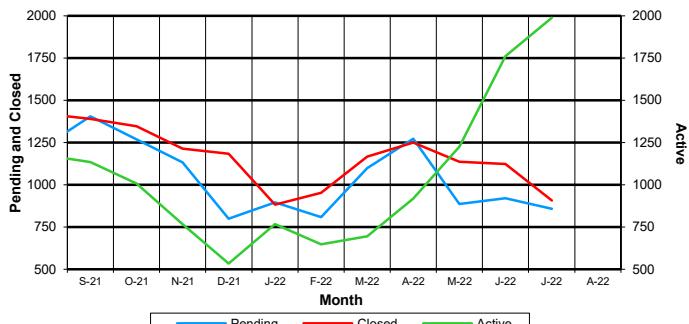
Sacramento County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	535	48	799	30	1,183	569,728
Jan-22	768	40	897	24	882	570,426
Feb-22	648	30	809	19	953	595,141
Mar-22	695	29	1,098	17	1,167	617,037
Apr-22	918	29	1,272	16	1,250	625,390
May-22	1,226	30	886	18	1,137	638,117
Jun-22	1,762	34	920	22	1,124	613,511
Jul-22	1,988	38	858	28	908	600,773

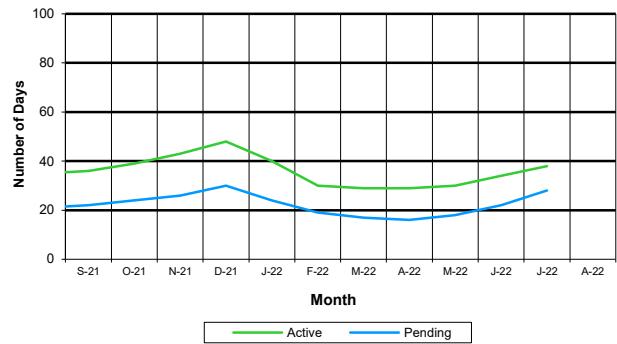
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



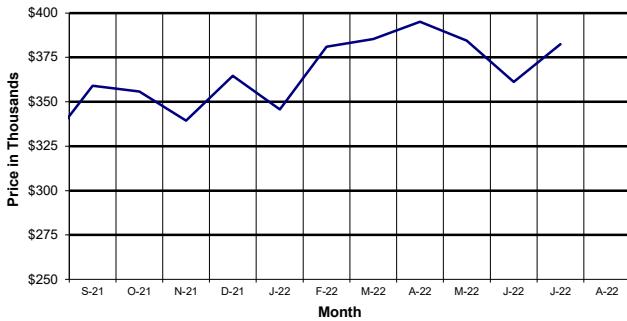
AVERAGE DAYS-ON-MARKET



Sacramento County Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	57	33	95	34	140	364,570
Jan-22	42	40	109	30	114	345,660
Feb-22	82	25	105	20	107	381,093
Mar-22	85	22	134	20	136	385,298
Apr-22	113	26	146	16	138	394,990
May-22	139	25	109	24	154	384,452
Jun-22	175	29	107	17	136	361,194
Jul-22	233	33	114	20	99	382,416

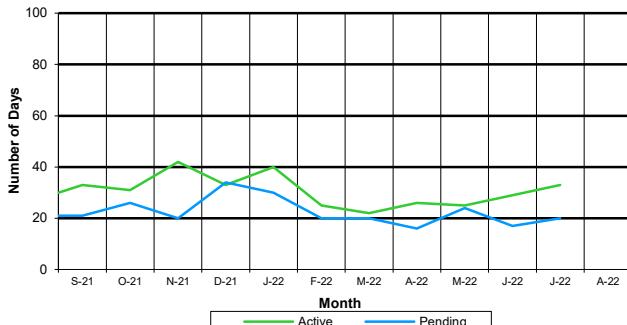
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



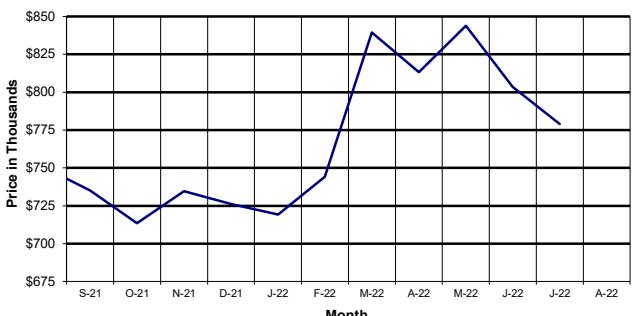
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Marketing Research Department

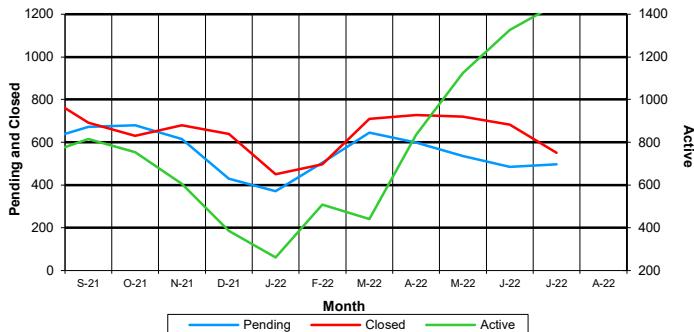
Placer - El Dorado Counties SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	385	65	429	42	639	726,154
Jan-22	261	43	371	24	450	719,233
Feb-22	508	37	504	25	497	744,259
Mar-22	440	31	645	21	710	839,492
Apr-22	834	33	598	17	728	813,132
May-22	1,124	36	535	19	720	843,754
Jun-22	1,327	41	484	26	683	803,529
Jul-22	1,449	47	496	29	550	779,001

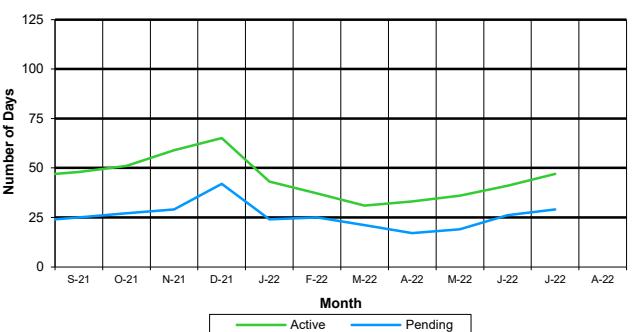
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



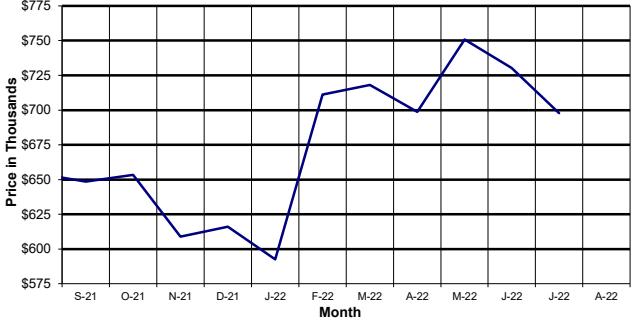
AVERAGE DAYS-ON-MARKET



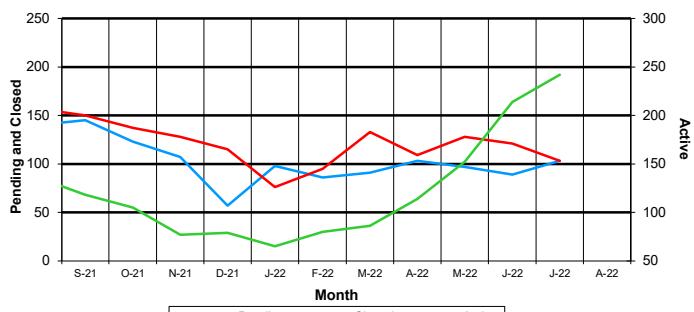
Yolo County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Dec-21	79	54	57	50	115	616,097
Jan-22	65	51	98	27	76	592,505
Feb-22	80	45	86	34	95	711,203
Mar-22	86	44	91	22	133	718,155
Apr-22	114	38	103	15	109	698,720
May-22	152	34	97	27	128	750,961
Jun-22	214	37	89	22	121	730,190
Jul-22	242	41	103	34	103	697,744

AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

