

THE RYNESSE REPORT

A New Home Sales, Marketing & Research Company

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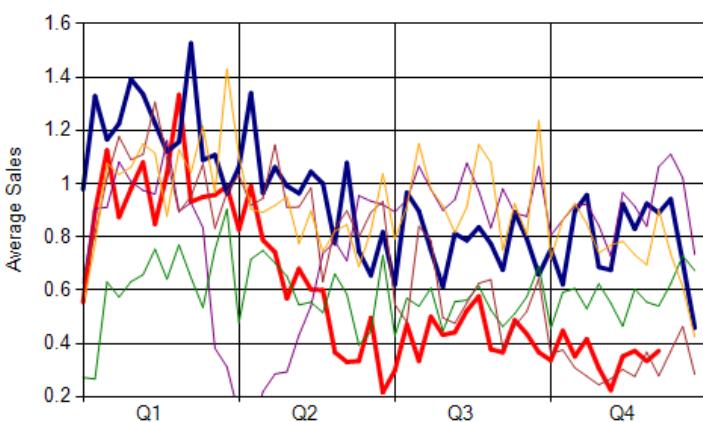
NATIONAL BUILDER DIVISION

Ending: Sunday, December 11, 2022

Bay Area Week 49

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.		
Alameda	23	160	16	2	14	0.61	0.66	-8%	0.47	28%		
Contra Costa	25	354	11	2	9	0.36	0.60	-40%	0.42	-14%		
Sonoma, Napa	13	65	4	1	3	0.23	0.44	-47%	0.32	-27%		
San Francisco, Marin	3	7	0	0	0	0.00	0.31	-100%	0.05	-100%		
San Mateo	5	31	1	0	1	0.20	0.52	-61%	0.28	-28%		
Santa Clara	16	145	5	1	4	0.25	0.61	-59%	0.35	-29%		
Monterey, Santa Cruz, San Benito	11	67	2	2	0	0.00	0.65	-100%	0.31	-100%		
Solano	25	141	17	3	14	0.56	0.58	-3%	0.33	69%		
Current Week Totals	Traffic : Sales	17 : 1	121	970	56	11	0.37	0.59	-37%	0.37	1%	
Per Project Average			8	0.46	0.09	0.37						
Year Ago - 12/12/2021	Traffic : Sales	12 : 1	118	1287	111	6	105	0.89	0.95	-6%	0.79	12%
% Change			3%	-25%	-50%	83%	-57%	-58%	-38%		-54%	

52 Weeks Comparison



Year to Date Averages Through Week 49

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2017	142	32	1.02	0.10	0.92	0.90
■	2018	127	25	0.82	0.10	0.72	0.70
■	2019	161	17	0.68	0.10	0.58	0.58
■	2020	149	12	0.91	0.11	0.80	0.80
■	2021	116	14	1.02	0.07	0.95	0.93
■	2022	107	10	0.71	0.12	0.59	0.59
% Change:		-8%	-25%	-30%	81%	-38%	-37%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary				
CONV	RATE 6.65%	APR 6.80%					
FHA	5.90%	6.13%	Potential buyers remained reluctant to take the plunge on financing a home purchase even as mortgage rates fell for the fourth straight week. Mortgage applications decreased 2% the week ending Dec. 2 compared to the previous week. And the average loan size for a purchase application was at its lowest level since January 2021. Meanwhile, the average rate for a 30-year fixed mortgage trended down to 6.33% as of Dec. 8, according to the latest data from Freddie Mac. The fixed-rate mortgage has more than doubled from a year earlier when it averaged 3.1%. The pandemic-era housing boom, combined with decades-high inflation and volatile mortgage rates, are forcing prospective homebuyers and home sellers to sit on the sidelines and wait for the dust to settle. "Mortgage rates decreased for the fourth consecutive week, due to increasing concerns over lackluster economic growth," said Sam Khater, Freddie Mac's chief economist. "While the decline in rates has been large, homebuyer sentiment remains low with no major positive reaction in purchase demand to these lower rates." Source: Swapna Venugopal Ramaswamy, USA Today				
10 Yr Yield	3.59%						

The Ryness Report

Week Ending
Sunday, December 11, 2022

Bay Area

Page
1 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 18									
Alameda County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Enclave - Sierra Collection	Century	FR		ATMU	70	0	4	6	0	0	66	27	0.41	0.55
Atlas at Mission Village	KB Home	HY		ATMU	72	0	4	16	0	0	53	53	1.76	1.76
Aspect at Innovation	Lennar	FR		ATMU	167	0	4	7	0	0	52	33	0.88	0.67
Bungalows at Bridgewater	Lennar	NK		DTMU	100	0	1	10	2	0	99	39	0.86	0.80
Chroma at Innovation	Lennar	FR		ATMU	146	3	6	7	2	0	55	55	1.82	1.82
Courts at Bridgewater	Lennar	NK		ATMU	79	0	4	10	0	0	70	12	0.74	0.24
Lumiere at Innovation	Lennar	FR		ATMU	156	0	5	7	0	0	50	44	0.91	0.90
Matrix at Innovation	Lennar	FR		ATMU	53	0	5	7	0	0	33	15	0.53	0.31
Terraces at Bridgewater	Lennar	NK		ATMU	96	0	3	10	1	0	68	38	0.98	0.78
Towns at Bridgewater	Lennar	NK		ATMU	103	4	3	10	1	0	88	32	0.82	0.65
Villas at Bridgewater	Lennar	NK		DTMU	137	0	4	10	3	0	110	36	0.96	0.73
Breeze at Bay37	Pulte	AL		DTMU	30	0	3	3	0	0	27	8	0.27	0.16
Compass at Bay37	Pulte	AL		ATMU	93	0	1	3	0	0	53	18	0.53	0.37
Landing at Bay37	Pulte	AL		ATMU	96	0	2	3	1	1	79	48	0.80	0.98
Lookout at Bay37	Pulte	AL		ATMU	138	0	6	3	0	0	38	11	0.38	0.22
Line at SoHay	Taylor Morrison	HY		ATST	198	0	3	8	1	0	185	54	0.97	1.10
Prime at SoHay	Taylor Morrison TSO	HY		ATST	126	0	TSO	0	0	0	91	0	0.48	0.00
Ellis at Central Station	TRI Pointe	OK		ATMU	128	4	4	6	1	0	71	34	0.53	0.69
TOTALS: No. Reporting: 18		Avg. Sales: 0.61			Traffic to Sales: 11 : 1				62	126	12	1	1288	557
City Codes: FR = Fremont, HY = Hayward, NK = Newark, AL = Alameda, OK = Oakland														

Amador Valley					Projects Participating: 5									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Broadway at Boulevard	Brookfield	DB		ATMU	110	0	16	9	1	1	94	22	0.94	0.45
Melrose at Boulevard	Brookfield	DB		DTMU	75	0	6	17	0	0	33	33	0.99	0.99
Lombard at Boulevard	Lennar	DB		DTMU	100	0	8	4	1	0	18	18	0.60	0.60
Skyline at Boulevard	Lennar	DB		ATMU	114	0	1	2	0	0	113	25	0.70	0.51
Venice at Boulevard	Lennar	DB		ATMU	91	0	3	2	2	0	26	26	0.86	0.86
TOTALS: No. Reporting: 5		Avg. Sales: 0.60			Traffic to Sales: 9 : 1				34	34	4	1	284	124
City Codes: DB = Dublin														

Diablo Valley					Projects Participating: 4									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Oak Park	Davidon	PH		DTMU	34	0	13	4	0	0	9	9	0.19	0.19
Woodbury Highlands	Davidon	LF		ATMU	99	0	13	8	0	0	29	17	0.25	0.35
Diablo Meadows	DeNova	CL		DTMU	18	0	6	6	0	0	4	4	0.39	0.39
Traditions at the Meadow	DeNova	MZ	New	DTMU	65	7	3	201	4	0	4	4	3.50	3.50
TOTALS: No. Reporting: 4		Avg. Sales: 1.00			Traffic to Sales: 55 : 1				35	219	4	0	46	34
City Codes: PH = Pleasant Hill, LF = Lafayette, CL = Clayton, MZ = Martinez														

The Ryness Report

Week Ending
Sunday, December 11, 2022

Bay Area

Page
2 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 1									
San Ramon Valley					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Hillcrest at the Preserve	Lennar	SR		ATMU	104	0	5	0	0	0	98	14	0.77	0.29
TOTALS: No. Reporting: 1			Avg. Sales: 0.00				Traffic to Sales: N/A	5	0	0	0	98	14	Net: 0
City Codes: SR = San Ramon														

Antioch/Pittsburg					Projects Participating: 12										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Cielo at Sand Creek- Horizon	Century S/O	AN		DTMJ	175	0	S/O	3	1	0	175	57	1.46	1.16	
Vista II	Century	AN		DTMJ	9	0	9	9	0	0	0	0	0.00	0.00	
Crest at Park Ridge	Davidon	AN		DTMJ	300	0	13	5	0	0	245	29	0.90	0.59	
Hills at Park Ridge	Davidon	AN		DTMJ	225	0	15	8	0	0	93	28	0.84	0.57	
Luca at Aviano	DeNova	AN		DTMJ	194	0	4	12	0	0	104	62	1.49	1.27	
Luna at Aviano	Lennar	AN		DTMJ	102	0	6	2	0	0	47	36	0.87	0.73	
Oriana at Aviano	Lennar	AN		DTMJ	115	0	5	2	0	0	55	44	1.01	0.90	
Haven at Vista Del Mar	Taylor Morrison S/O	PT		DTST	60	2	S/O	1	2	0	60	25	0.59	0.51	
Retreat at Vista Del Mar	Taylor Morrison	PT		DTMJ	142	0	1	4	0	0	86	33	0.78	0.67	
Serene at Vista Del Mar	Taylor Morrison	PT		DTMJ	120	0	3	3	0	0	45	33	0.61	0.67	
Rise at Cielo	TRI Pointe	AN		DTMJ	159	0	5	13	0	0	28	28	0.82	0.82	
Shine at Cielo	TRI Pointe	AN		DTMJ	137	0	2	13	2	0	28	28	0.82	0.82	
TOTALS: No. Reporting: 12		Avg. Sales: 0.42					Traffic to Sales: 15 : 1		63	75	5	0	966	403	Net: 5
City Codes: AN = Antioch, PT = Pittsburg															

East Contra Costa					Projects Participating: 8										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Delta Coves	Blue Mountain	BI		DTMJ	104	0	6	8	1	1	87	18	0.51	0.37	
Chandler	Brookfield	BT		DTMJ	160	0	15	12	0	0	63	32	0.92	0.65	
Bennett Estates	DeNova	BT		DTMJ	14	0	3	3	0	0	11	11	0.36	0.36	
Cypress Crossings	KB Home	OY		DTMJ	98	0	4	21	1	0	11	11	0.54	0.54	
Woodbury at Emerson Ranch	Lennar	OY		DTMJ	104	0	5	3	0	1	55	55	1.30	1.30	
Alicante	Meritage	OY		DTMJ	157	0	7	5	0	0	150	61	1.43	1.24	
Beacon at Delta Coves	Pulte	BI		DTST	30	0	3	1	0	0	0	0	0.00	0.00	
Orchard Trails	Shea	BT		DTMJ	78	0	3	7	0	0	36	26	0.62	0.53	
TOTALS: No. Reporting: 8		Avg. Sales: 0.00					Traffic to Sales: 30 : 1		46	60	2	2	413	214	Net: 0
City Codes: BI = Bethel Island, BT = Brentwood, OY = Oakley															

The Ryness Report

Week Ending
Sunday, December 11, 2022

Bay Area

Page
3 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 13									
Sonoma, Napa Counties					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Makenna	DeNova	PET		DTMJ	36	0	7	6	0	0	5	5	0.49	0.49
Artisan at Watson Ranch	DR Horton	AC		DTMJ	98	3	3	23	2	0	3	3	0.91	0.91
Willow at University District	DR Horton	RP		DTMJ	128	0	5	9	2	1	42	42	1.04	1.04
Sterling Hills at Quarry Heights II	KB Home	PET		DTMJ	91	0	5	2	0	0	39	22	0.56	0.45
Aspect	Lafferty	PET		DTMJ	18	0	2	0	0	0	15	-1	0.08	-0.02
Sandalwood at University District	Richmond American	RP		DTMJ	26	0	3	2	0	0	10	10	0.38	0.38
Seasons at University District	Richmond American	RP		DTMJ	52	0	3	0	0	0	19	19	0.47	0.47
Meadow Creek	Ryder	SR		DTMJ	48	0	3	8	0	0	40	16	0.51	0.33
Riverfront	TRI Pointe	PET		DTMJ	134	0	3	6	0	0	85	27	0.78	0.55
Cty 44	W Marketing	SR		ATMJ	44	0	1	3	0	0	23	16	0.35	0.33
Kerry Ranch	W Marketing	SR		DTMJ	30	0	8	3	0	0	8	8	0.42	0.42
Paseo Vista	W Marketing	SR		DTST	128	0	1	0	0	0	63	6	0.23	0.12
Portello	W Marketing	WD		DTMJ	68	0	9	3	0	0	9	9	0.50	0.50
TOTALS: No. Reporting: 13		Avg. Sales: 0.23			Traffic to Sales: 16 : 1			53	65	4	1	361	182	Net: 3

City Codes: PET = Petaluma, AC = American Canyon, RP = Rohnert Park, SR = Santa Rosa, WD = Windsor

Marin County					Projects Participating: 2									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Verandah	Landsea	NV		ATMJ	80	0	5	1	0	0	32	24	0.47	0.49
The Strand (Detached)	Trumark	SN		DTMJ	37	0	11	3	0	0	11	11	0.20	0.22
TOTALS: No. Reporting: 2		Avg. Sales: 0.00			Traffic to Sales: NA			16	4	0	0	43	35	Net: 0

City Codes: NV = Novato, SN = San Rafael

San Francisco County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Lofton at Portola	TRI Pointe	SF		ATMJ	54	0	15	3	0	0	15	2	0.16	0.04
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: NA			15	3	0	0	15	2	Net: 0

City Codes: SF = San Francisco

San Mateo County					Projects Participating: 5									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
One 90 - Borelle	Pulte	SM		DTMJ	29	0	2	5	0	0	26	5	0.26	0.10
One 90 - Cobalt	Pulte	SM		ATMJ	54	0	2	4	0	0	28	28	0.58	0.57
One 90 - Indigo	Pulte	SM		ATMJ	48	0	1	5	1	0	43	38	0.78	0.78
One 90 - Slate	Pulte	SM		ATMJ	58	0	2	4	0	0	55	25	0.55	0.51
Laguna Vista	SummerHill	FC		ATMJ	70	0	14	13	0	0	24	24	0.63	0.63
TOTALS: No. Reporting: 5		Avg. Sales: 0.20			Traffic to Sales: 31 : 1			21	31	1	0	176	120	Net: 1

City Codes: SM = San Mateo, FC = Foster City

The Ryness Report

Week Ending
Sunday, December 11, 2022

Bay Area

Page
4 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 16									
Santa Clara County				Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Andalusia	Dividend	MH		ATMU	46	0	9	4	0	0	18	18	0.58	0.58
Alina at Glen Loma Ranch	KB Home	GL		DTMJ	69	0	3	19	1	0	51	34	0.86	0.69
Ascent at Glen Loma Ranch	KB Home	GL		ATMU	124	0	3	8	0	0	69	48	1.23	0.98
Asher at Glen Loma Ranch	KB Home	GL		DTMJ	35	0	1	6	0	0	34	15	0.57	0.31
Latitude at Communications Hill	KB Home	SJ		ATMU	160	0	8	5	0	1	152	6	1.25	0.12
Lavender	Landsea	SV	Rsv's	ATMU	128	0	3	13	0	0	43	33	0.71	0.67
Gateway at Central	Pulte	SJ		ATMU	72	0	3	12	0	0	12	12	0.40	0.40
Plaza at Central	Pulte	SJ		ATMU	90	0	2	12	2	0	27	27	1.77	1.77
Bellaterra - Bungalows Cluster Att/Det	SummerHill	LG		ATMU	76	0	11	9	0	0	47	29	0.67	0.59
Bellaterra - Flats	SummerHill	LG		ATMU	80	6	11	8	0	0	43	18	0.52	0.37
Bellaterra - Towns	SummerHill	LG		ATMU	97	0	11	8	0	0	37	18	0.45	0.37
Nuevo - Terraces	SummerHill	SC		ATST	176	0	7	7	0	0	169	18	0.83	0.37
Verano	SummerHill	MV		ATMU	115	0	8	19	2	0	10	10	0.90	0.90
Ovation	Taylor Morrison	SV		ATMU	107	0	3	7	0	0	83	45	1.03	0.92
Lotus at Urban Oak	TRI Pointe	SJ		DTMJ	123	0	8	7	0	0	3	3	0.15	0.15
Jasper	Trumark	MH		ATMU	101	0	7	1	0	0	22	22	0.52	0.52
TOTALS: No. Reporting: 16		Avg. Sales: 0.25			Traffic to Sales: 29 : 1				98	145	5	1	820	356
City Codes: MH = Morgan Hill, GL = Gilroy, SJ = San Jose, SV = Sunnyvale, LG = Los Gatos, SC = Santa Clara, MV = Mountain View														

Monterey, Santa Cruz, San Benito Counties				Projects Participating: 11										
				Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Promontory at Ridgemark	Century	HO		DTMJ	90	0	1	19	1	0	3	3	0.23	0.23
Roberts Ranch	KB Home	HO		DTMJ	192	0	3	12	1	0	152	58	1.60	1.18
Serenity V	Legacy	HO		DTMJ	31	0	8	5	0	0	0	0	0.00	0.00
Elderberry	Lennar	HO		DTMJ	66	0	3	1	0	0	1	1	0.24	0.24
Laurel	Lennar	HO		DTMJ	67	0	3	6	0	0	1	1	0.24	0.24
Polo Ranch	Lennar	SV		DTMJ	40	0	5	0	0	1	32	19	0.54	0.39
Montclair	Meritage	HO		DTMJ	99	0	4	9	0	0	80	52	1.00	1.06
Beach House II at the Dunes	Shea	MA		DTMJ	92	0	4	3	0	0	73	43	1.03	0.88
Enclave, The	Shea	SS		DTMJ	61	0	5	8	0	0	38	23	0.47	0.47
Sea House II at The Dunes	Shea	MA		ATMU	79	0	5	0	0	1	48	23	0.67	0.47
Surf House II at The Dunes	Shea	MA		DTMJ	48	0	5	4	0	0	30	21	0.42	0.43
TOTALS: No. Reporting: 11		Avg. Sales: 0.00			Traffic to Sales: 34 : 1				46	67	2	2	458	244
City Codes: HO = Hollister, SV = Scotts Valley, MA = Marina, SS = Seaside														Net: 0

The Ryness Report

Week Ending
Sunday, December 11, 2022

Bay Area

Page
5 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 25									
Fairfield, Vacaville, Suisun, Dixon					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls YTD
Horizon at One Lake	Brookfield	FF		ATMU	50	0	10	9	0	0	8	8	0.24	0.24
Lakeside at One Lake	Brookfield	FF		ATMU	58	0	9	16	1	0	13	13	0.39	0.39
Monte Verde	Century	FF		DTMU	124	4	4	17	2	0	34	34	1.25	1.25
Luminescence at Liberty	DeNova	RV		AASF	311	0	6	3	0	0	75	53	1.01	1.08
One56 at One Lake	DeNova	FF		DTMU	56	0	12	9	1	0	19	19	0.86	0.86
Iris at The Villages	DR Horton	FF		DTMU	119	0	2	6	1	0	1	1	0.78	0.78
Savannah II at Homestead	DR Horton	DX		DTST	74	0	20	4	2	0	54	54	1.17	1.17
Four Seasons at Homestead- Autumn	K Hovnanian	DX		AASF	152	0	5	3	0	0	8	8	0.38	0.38
Four Seasons at Homestead- Spring	K Hovnanian	DX		AASF	150	0	4	2	0	1	5	5	0.23	0.23
Wildhawk at Roberts Ranch	KB Home	VC		DTMU	88	0	4	5	0	0	46	41	0.80	0.84
Creston at One Lake	Lennar	FF		DTMU	130	0	3	13	0	0	108	39	0.95	0.80
Homestead	Meritage	DX		DTMU	99	0	3	2	0	0	89	40	0.97	0.82
Tramore Village at Vanden Meadows	Meritage	VC		DTMU	111	0	4	5	1	1	12	12	0.34	0.34
Waterford Vanden Meadows 60s	Meritage	VC		DTMU	83	0	1	2	1	0	18	18	0.48	0.48
Midway Grove at Homestead	Richmond American	DX		DTMU	88	2	5	2	2	0	83	7	0.67	0.14
Orchards at Valley Glenn III	Richmond American	DX		DTMU	80	0	5	4	0	1	22	15	0.34	0.31
Seasons at Homestead	Richmond American	DX		DTMU	85	0	9	3	0	0	10	10	0.28	0.28
Sutton at Parklane	Richmond American	DX		DTMU	121	0	6	5	1	0	58	21	0.65	0.43
Carmello at Roberts Ranch	Taylor Morrison	VC		DTMU	74	0	1	2	3	0	51	51	1.30	1.30
Farmstead Square	Taylor Morrison	VC		DTMU	130	0	3	4	0	0	90	33	0.85	0.67
Meadow Wood at Homestead	Taylor Morrison	DX		DTMU	60	0	6	6	0	0	32	27	0.64	0.55
Sheffield at Brighton Landing	The New Home Co	VC		DTMU	120	0	1	0	0	0	119	8	0.64	0.16
Marigold at The Villages	TRI Pointe	FF		DTMU	119	3	5	7	2	0	103	35	0.94	0.71
Shimmer at One Lake	TRI Pointe	FF		DTMU	96	0	3	5	0	0	71	19	0.65	0.39
Splash at One Lake	TRI Pointe	FF		DTMU	72	0	4	7	0	0	59	23	0.63	0.47
TOTALS: No. Reporting: 25	Avg. Sales: 0.56				Traffic to Sales: 8 : 1			135	141	17	3	1188	594	Net: 14
City Codes: FF = Fairfield, RV = Rio Vista, DX = Dixon, VC = Vacaville														

Bay Area			Projects Participating: 121						
			Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 121	Avg. Sales: 0.37	Traffic to Sales: 17 : 1	629	970	56	11	6156	2879	Net: 45
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached									
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out									



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Marketing Research Department

AFTER A TEMPORARY SUSPENSION, SANTA CLARA
MLS DOM ARE NOW BEING CALCULATED

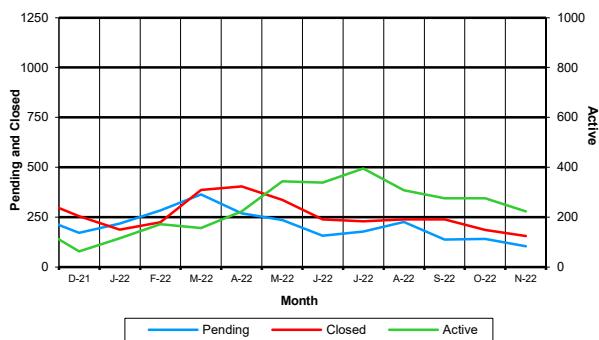
San Jose Metro Attd. Monthly MLS Survey

San Jose, Santa Clara & Sunnyvale

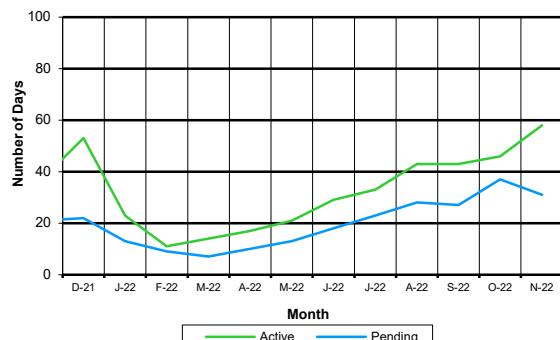
Month	Active DOM	Pend. DOM	Clsd.	Avg. Price		
Apr-22	223	17	269	10	404	1,057,560
May-22	343	21	235	13	336	1,035,397
Jun-22	338	29	156	18	239	973,041
Jul-22	395	33	178	23	229	949,220
Aug-22	308	43	226	28	238	911,819
Sep-22	275	43	138	27	239	933,807
Oct-22	276	46	140	37	186	875,762
Nov-22	223	58	103	31	155	885,403



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

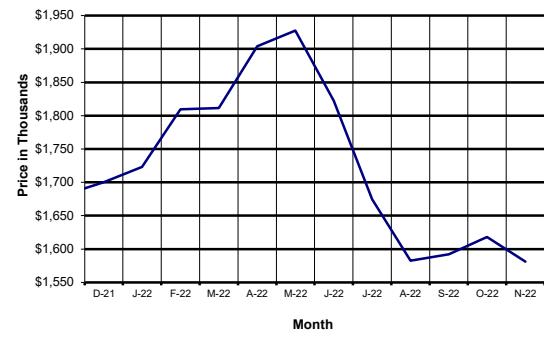


San Jose Metro SFD Monthly MLS Survey

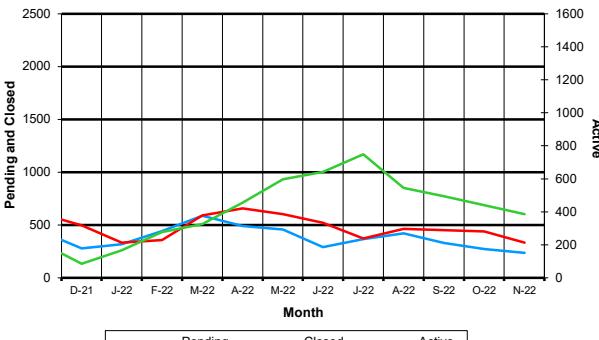
San Jose, Santa Clara & Sunnyvale

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price		
Apr-22	455	22	490	10	656	1,904,125
May-22	598	24	458	13	603	1,927,395
Jun-22	641	32	292	21	521	1,822,266
Jul-22	748	34	368	23	372	1,674,580
Aug-22	544	44	421	26	464	1,582,380
Sep-22	494	45	330	24	450	1,592,261
Oct-22	441	49	272	25	440	1,618,274
Nov-22	385	60	237	22	333	1,581,235

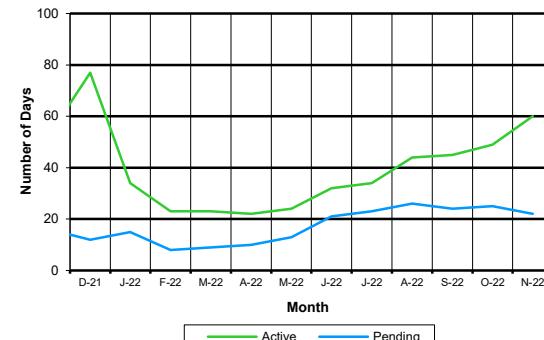
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET





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Marketing Research Department

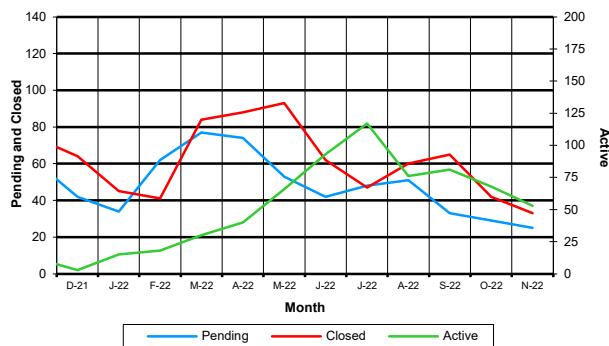
Amador Valley Attd. Monthly MLS Survey

Dublin, Livermore & Pleasanton

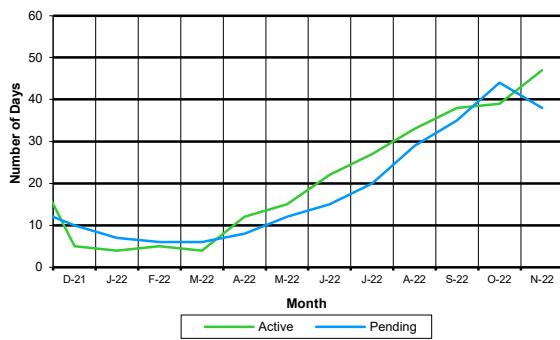
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	40	12	74	8	88	992,875
May-22	66	15	53	12	93	999,018
Jun-22	93	22	42	15	62	932,604
Jul-22	117	27	48	20	47	865,021
Aug-22	76	33	51	29	60	876,763
Sep-22	81	38	33	35	65	828,447
Oct-22	68	39	29	44	42	845,285
Nov-22	53	47	25	38	33	792,682



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

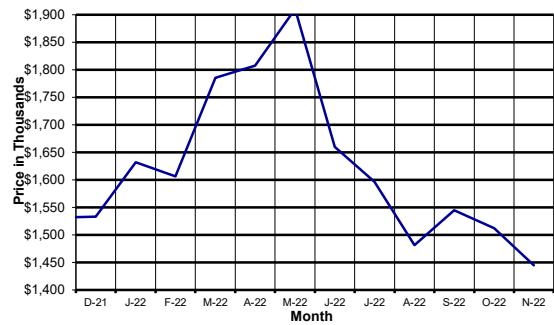


Amador Valley SFD Monthly MLS Survey

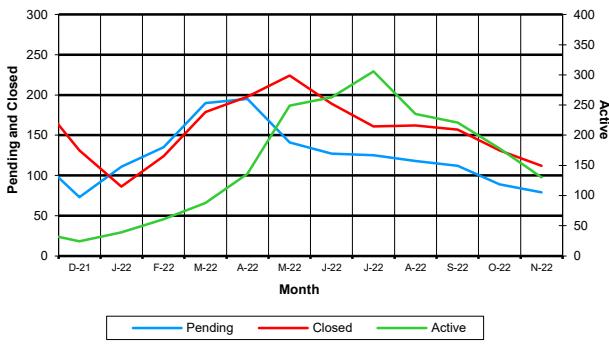
Dublin, Livermore & Pleasanton

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	136	22	195	8	198	1,807,648
May-22	249	21	141	11	224	1,910,805
Jun-22	263	31	127	21	189	1,659,661
Jul-22	306	30	125	27	161	1,596,195
Aug-22	235	42	118	28	162	1,481,409
Sep-22	221	42	112	32	157	1,544,436
Oct-22	178	46	89	34	131	1,511,960
Nov-22	130	53	79	35	112	1,444,704

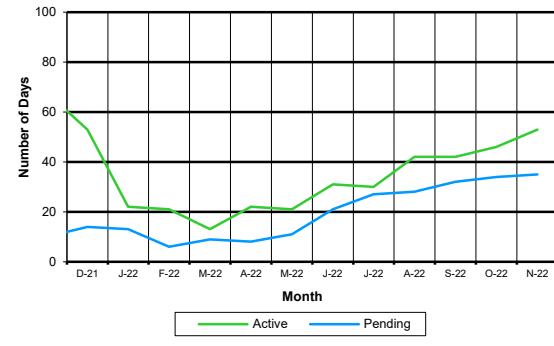
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



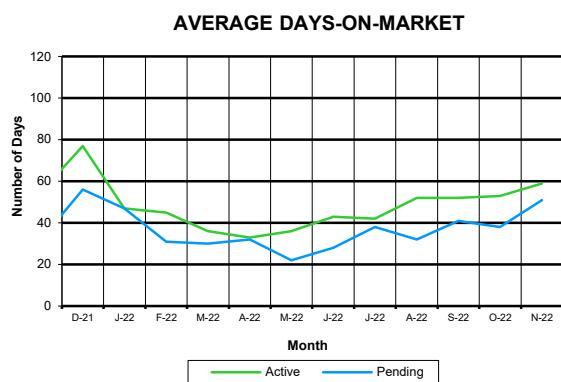


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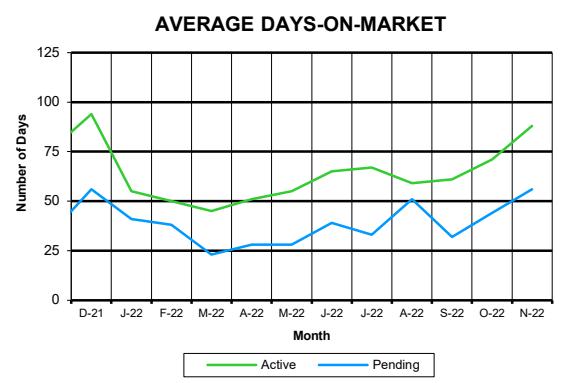
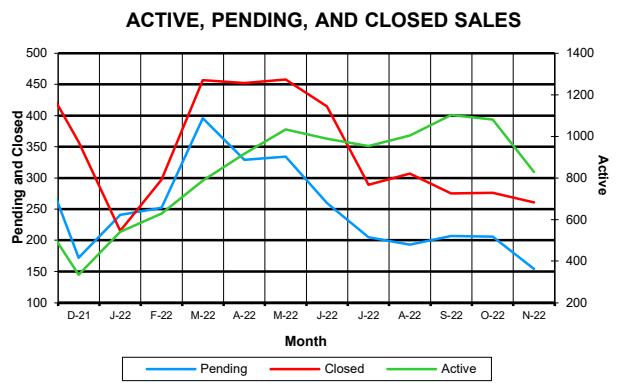
Oakland-Emeryville Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	147	33	82	32	110	730,835
May-22	168	36	68	22	103	771,182
Jun-22	206	43	63	28	93	681,923
Jul-22	215	42	51	38	72	672,759
Aug-22	200	52	45	32	71	639,514
Sep-22	192	52	41	41	70	671,941
Oct-22	177	53	42	38	49	619,702
Nov-22	154	59	38	51	57	620,131



San Francisco Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	917	51	329	28	452	1,492,500
May-22	1,033	55	334	28	458	1,571,470
Jun-22	989	65	260	39	415	1,584,763
Jul-22	954	67	205	33	289	1,535,921
Aug-22	1,004	59	193	51	307	1,304,994
Sep-22	1,103	61	207	32	275	1,482,194
Oct-22	1,081	71	206	44	276	1,513,257
Nov-22	829	88	154	56	261	1,515,593



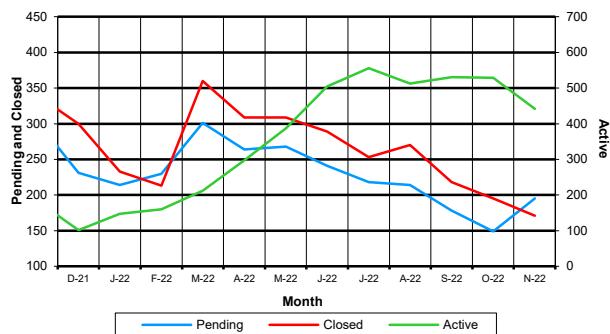
E. Contra Costa SFD Monthly MLS Survey

Antioch, Bay Point, Brentwood, Oakley, Pittsburg

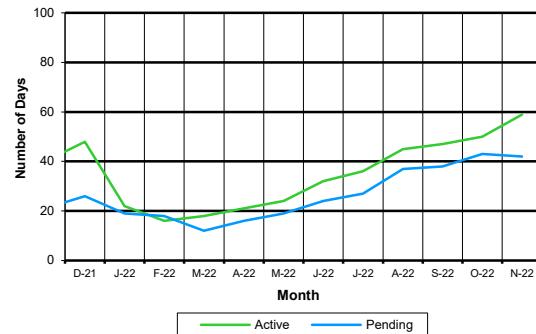
Month	Active DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	297	21	264	16	309
May-22	387	24	268	19	309
Jun-22	505	32	241	24	750,411
Jul-22	556	36	218	27	756,096
Aug-22	513	45	214	37	714,947
Sep-22	531	47	178	38	688,313
Oct-22	529	50	149	43	727,329
Nov-22	442	59	195	42	677,926



ACTIVE, PENDING, AND CLOSED SALES



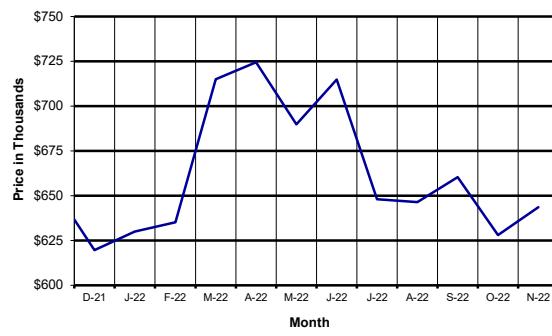
AVERAGE DAYS-ON-MARKET



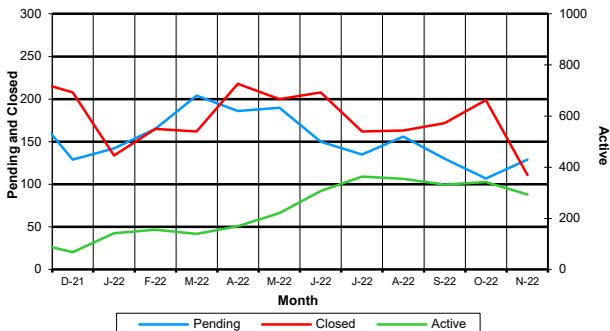
Fairfield-Vacaville SFD Monthly MLS Survey

Month	Active DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	170	26	186	16	724,477
May-22	221	28	190	22	689,814
Jun-22	307	31	150	24	714,915
Jul-22	363	33	135	32	648,099
Aug-22	355	44	156	32	646,374
Sep-22	332	49	130	38	660,301
Oct-22	342	53	107	39	627,972
Nov-22	294	60	129	47	643,510

AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



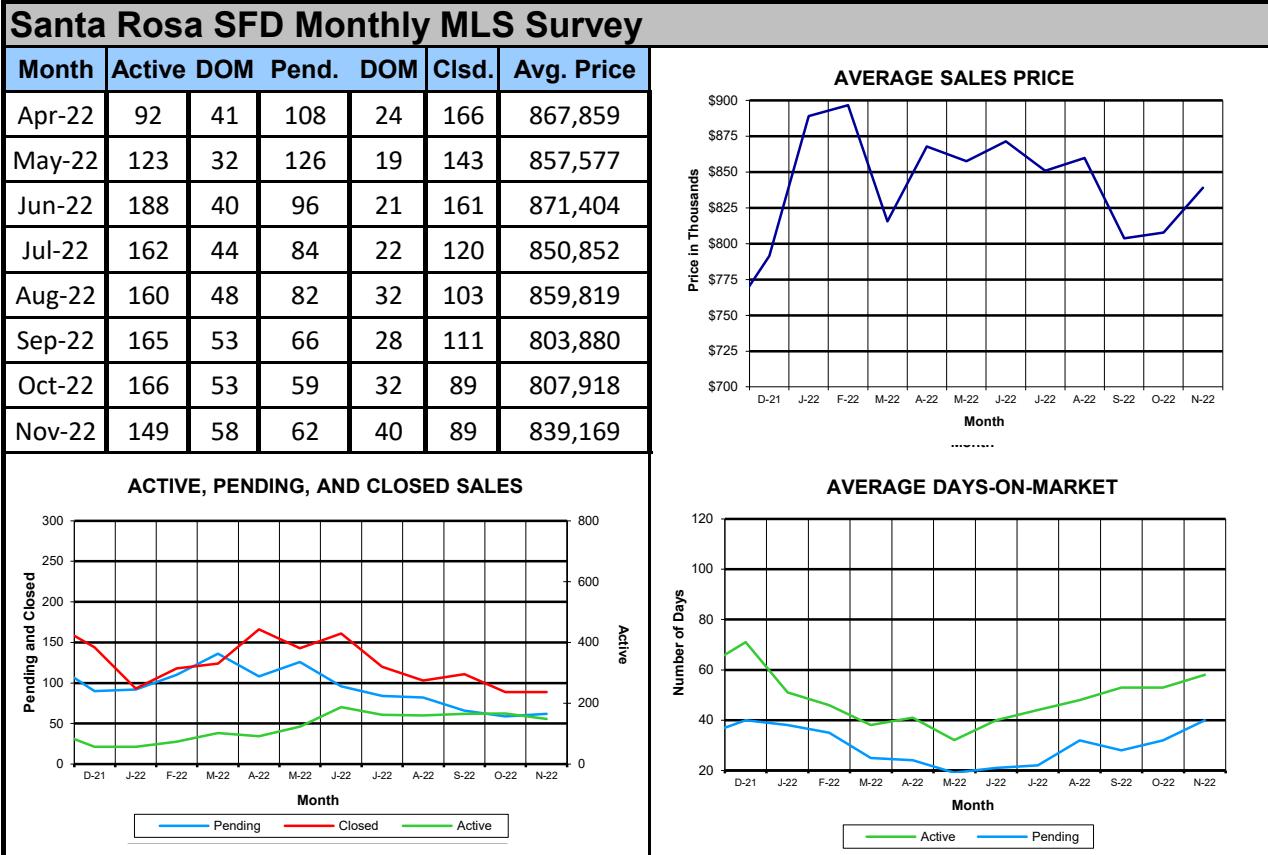
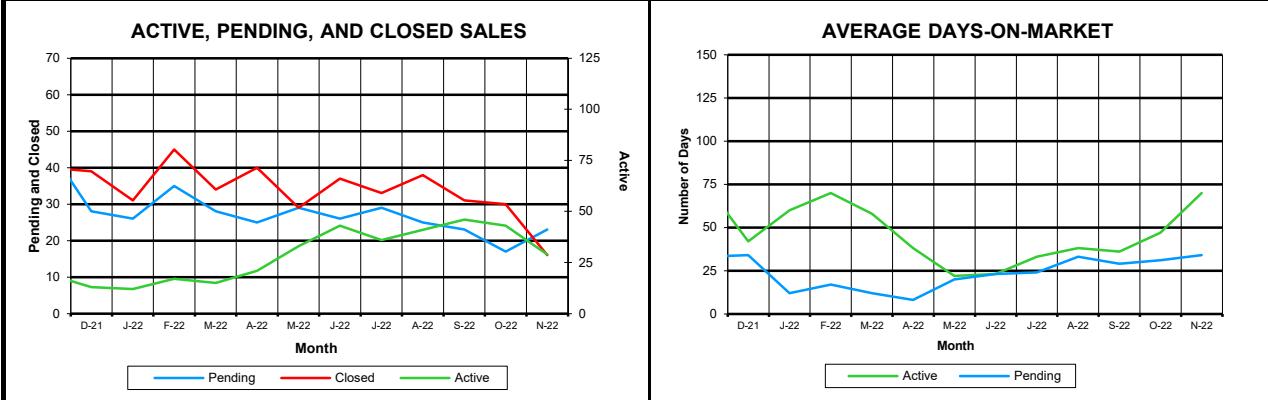


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Santa Rosa Attd. Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price
Apr-22	21	38	25	589,647
May-22	33	22	29	547,477
Jun-22	43	23	26	622,768
Jul-22	36	33	29	512,235
Aug-22	41	38	25	511,383
Sep-22	46	36	23	608,145
Oct-22	43	47	17	538,650
Nov-22	29	70	23	506,934



THE RYNESSE REPORT

A New Home Sales, Marketing & Research Company

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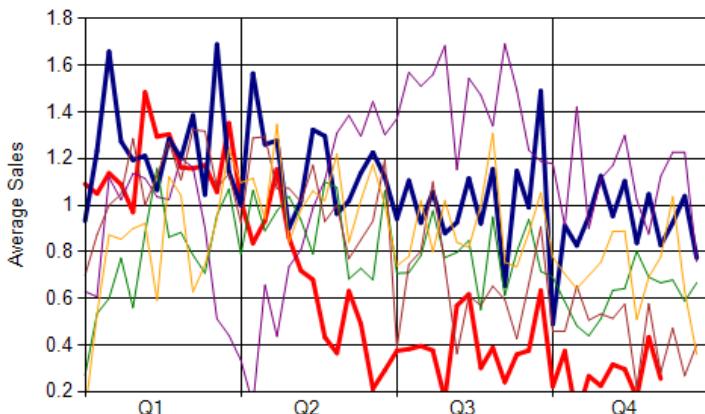


Central Valley Week 49

Ending: Sunday, December 11, 2022

Counties / Groups		Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.	
Tracy/Mountain House		11	202	6	2	4	0.36	0.65	-44%	0.32	15%	
San Joaquin County		46	345	21	11	10	0.22	0.66	-67%	0.19	17%	
Stanislaus County		9	29	6	4	2	0.22	0.73	-69%	0.35	-36%	
Merced County		9	28	4	0	4	0.44	0.50	-11%	0.28	60%	
Madera County		2	35	0	0	0	0.00	0.79	-100%	0.56	-100%	
Fresno County		13	150	7	4	3	0.23	0.70	-67%	0.54	-58%	
Current Week Totals	Traffic : Sales	18:1	90	789	44	21	23	0.26	0.66	-61%	0.31	-17%
Per Project Average				9	0.49	0.23	0.26					
Year Ago - 12/12/2021	Traffic : Sales	11:1	99	1188	105	23	82	0.83	1.10	-25%	0.97	-14%
% Change			-9%	-34%	-58%	-9%	-72%	-69%	-40%		-68%	

52 Weeks Comparison



Year to Date Averages Through Week 49

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2017	51	28	1.01	0.13	0.88	0.87
■	2018	70	21	1.00	0.17	0.83	0.80
■	2019	79	22	0.92	0.14	0.78	0.77
■	2020	86	21	1.30	0.18	1.12	1.11
■	2021	105	15	1.22	0.12	1.10	1.09
■	2022	101	13	0.89	0.23	0.66	0.66
% Change:		-4%	-14%	-28%	87%	-40%	-40%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing		Market Commentary
CONV FHA	RATE 6.65% 5.90%	APR 6.80% 6.13%
10 Yr Yield	3.59%	Potential buyers remained reluctant to take the plunge on financing a home purchase even as mortgage rates fell for the fourth straight week. Mortgage applications decreased 2% the week ending Dec. 2 compared to the previous week. And the average loan size for a purchase application was at its lowest level since January 2021. Meanwhile, the average rate for a 30-year fixed mortgage trended down to 6.33% as of Dec. 8, according to the latest data from Freddie Mac. The fixed-rate mortgage has more than doubled from a year earlier when it averaged 3.1%. The pandemic-era housing boom, combined with decades-high inflation and volatile mortgage rates, are forcing prospective homebuyers and home sellers to sit on the sidelines and wait for the dust to settle. "Mortgage rates decreased for the fourth consecutive week, due to increasing concerns over lackluster economic growth," said Sam Khater, Freddie Mac's chief economist. "While the decline in rates has been large, homebuyer sentiment remains low with no major positive reaction in purchase demand to these lower rates." Source: Swapna Venugopal Ramaswamy, USA Today



The Ryness Report

Week Ending
Sunday, December 11, 2022

Central Valley

Page
1 of 4

Development Name	Developer	City Code	Notes	Type	Projects Participating: 11									
Tracy/Mountain House					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Hartwell at Ellis	Landsea	TR		DTMJ	121	0	6	15	0	0	79	29	1.08	0.59
Kinbridge at Ellis	Landsea	TR		DTMJ	83	0	8	15	0	1	33	12	0.45	0.24
Towndsend at Ellis	Landsea	TR	Rsv's	DTMJ	104	0	6	15	0	0	98	59	1.57	1.20
Amethyst at Tracy Hills	Lennar	TH		ATMJ	132	2	5	25	0	0	55	55	1.19	1.19
Hillview	Lennar	TH		DTMJ	214	2	5	42	3	1	22	22	0.81	0.81
Parklin at Tracy Hills	Lennar	TH		DTMJ	69	1	7	19	0	0	5	5	0.41	0.41
Pearl at Tracy Hills	Lennar	TH		DTMJ	200	2	7	17	1	0	165	33	0.86	0.67
Sunhaven at Tracy Hills	Lennar	TH		DTMJ	64	2	6	27	1	0	6	6	0.74	0.74
Topaz at Tracy Hills	Lennar	TH		DTMJ	139	0	6	6	1	0	132	30	0.79	0.61
Bergamo at Mountain House	Shea	MH		DTMJ	137	0	8	11	0	0	92	21	1.00	0.43
Langston at Mountain House	Shea	MH		ATMJ	171	0	3	10	0	0	164	22	1.09	0.45
TOTALS: No. Reporting: 11			Avg. Sales: 0.36		Traffic to Sales: 34 : 1				67	202	6	2	851	294
Qty Codes: TR = Tracy, TH = Tracy Hills, MH = Mountain House														

Stockton/Lodi					Projects Participating: 10									
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Talavera	DR Horton	LD		DTMJ	27	0	4	7	0	0	16	16	0.66	0.66
Aspire at River Terrace II	K Hovnanian	SK		DTMJ	107	0	10	6	0	0	66	16	0.76	0.33
Montevello II	KB Home	SK		DTST	103	0	7	4	0	0	96	17	0.88	0.35
Santorini	KB Home	SK		DTMJ	86	0	7	10	2	0	67	36	0.95	0.73
Verona at Destinations	KB Home	SK		ATMJ	106	0	5	17	2	0	77	40	0.90	0.82
Keys at Westlake	Lennar	SK		DTMJ	101	0	2	0	0	0	95	31	0.75	0.63
Keys II at Westlake	Lennar	SK		DTMJ	86	0	3	10	0	0	1	1	0.30	0.30
Westlake	Meritage	SK		DTMJ	84	0	2	9	0	1	41	41	1.05	1.05
Autumn Trails at Westlake	Richmond American	SK		DTMJ	112	0	4	2	0	0	23	23	0.56	0.56
Summers Bend at Westlake	Richmond American	SK		DTMJ	96	3	4	6	2	2	22	22	0.56	0.56
TOTALS: No. Reporting: 10			Avg. Sales: 0.30		Traffic to Sales: 12 : 1				48	71	6	3	504	243
Qty Codes: LD = Lodi, SK = Stockton														

The Ryness Report

Week Ending
Sunday, December 11, 2022

Central Valley

Page
2 of 4

Development Name	Developer	City Code	Notes	Type	Projects Participating: 36									
San Joaquin County					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Turnleaf at the Collective	Anthem United	MN		AASF	84	0	4	1	0	0	80	16	0.46	0.33
Griffin Park	Atherton	MN		DTMJ	156	4	5	21	4	2	135	69	1.82	1.41
Cascade at Stanford Crossing	DR Horton	LP		DTMJ	100	0	4	4	0	1	96	68	1.52	1.39
Pinnacle at North Main	DR Horton	MN		DTMJ	87	0	2	5	0	0	33	33	0.91	0.91
Summit at North Main	DR Horton	MN		DTST	67	0	4	4	0	0	45	45	1.15	1.15
Yosemite Greens	DR Horton	MN		DTMJ	99	3	7	20	1	0	18	18	1.12	1.12
Iron Pointe at Stanford Crossing	KB Home	LP		DTMJ	98	0	2	4	0	0	10	10	0.45	0.45
Riverchase at Stanford Crossing	KB Home	LP		DTMJ	96	0	12	10	0	1	84	12	0.86	0.24
Balboa at River Islands	Kiper	LP		DTMJ	77	0	10	16	0	0	65	28	0.85	0.57
Catalina II at River Islands	Kiper	LP		DTMJ	93	0	8	6	0	0	78	27	0.85	0.55
Freestone	Kiper	MN		DTMJ	60	0	4	6	0	0	26	26	0.63	0.63
Skye at River Islands	Kiper	LP	Rsv's	DTMJ	155	3	6	15	3	0	45	45	0.79	0.92
Bella Vista Oakwood Shores II	Lafferty	MN		DTMJ	157	0	10	11	0	0	111	6	0.32	0.12
Horizon at River Islands	Lennar	LP		DTMJ	143	0	4	2	1	0	107	55	1.14	1.12
Arbor Bend - Cypress	Meritage	MN		DTMJ	175	0	5	14	0	0	112	53	1.19	1.08
Arbor Bend - Hawthorn	Meritage	MN		DTMJ	212	0	8	11	1	0	49	34	0.77	0.69
Arbor Bend- Linden	Meritage	MN		DTMJ	268	0	2	14	0	0	104	48	1.10	0.98
Laguna at River Islands	Pulte	LP		DTMJ	110	0	14	5	0	0	29	18	0.52	0.37
Sanctuary at River Islands	Pulte	LP		DTMJ	91	0	6	6	1	0	44	32	0.78	0.65
Sunset at River Islands	Pulte	LP		DTMJ	122	0	15	4	1	0	107	22	1.08	0.45
Dolcinea at Griffin Park	Raymus	MN		DTMJ	57	0	4	7	0	0	50	50	0.84	1.02
Passport at Griffin Park	Raymus	MN		DTMJ	101	0	4	7	0	0	70	52	1.16	1.06
Birch at Arbor Bend	Richmond American	MN		ATST	60	0	4	2	1	0	9	9	0.26	0.26
Encore at Stanford Crossing	Richmond American	LP		DTMJ	104	0	9	4	1	1	67	26	0.91	0.53
Magnolia at Arbor Bend	Richmond American	MN		DTMJ	52	0	5	2	0	1	12	12	0.35	0.35
Seasons at Stanford Crossing IV	Richmond American	LP		DTST	113	0	12	4	0	1	17	17	0.37	0.37
Legacy at Stanford Crossing	Taylor Morrison	LP		DTMJ	107	0	4	8	0	0	53	45	0.99	0.92
Waypointe at River Islands	The New Home Co	LP		DTMJ	94	0	7	15	1	1	44	28	0.70	0.57
Journey at Stanford Crossing	TRI Pointe	LP		DTMJ	81	0	6	9	0	0	8	8	0.33	0.33
The Cove at River Islands	TRI Pointe	LP		DTMJ	77	0	5	5	0	0	25	25	0.62	0.62
Avalon at River Islands	Trumark	LP		DTMJ	57	0	9	1	0	0	27	27	0.57	0.57
Avalon Point at River Islands	Trumark	LP		DTMJ	69	0	5	4	0	0	35	35	0.85	0.85
Dawn at The Collective	Trumark	MN		AASF	76	0	5	1	0	0	5	5	0.13	0.13
Vida at The Collective	Trumark	MN		AASF	103	0	7	1	0	0	10	10	0.24	0.24
Hideway II at River Islands	Van Daele	LP		ATST	108	0	3	9	0	0	6	6	0.23	0.23
Veranda at River Islands	Van Daele	LP		DTMJ	101	0	7	16	0	0	84	21	0.88	0.43
TOTALS: No. Reporting: 36		Avg. Sales: 0.19			Traffic to Sales: 18 : 1				228	274	15	8	1900	1041
City Codes: MN = Manteca, LP = Lathrop														

The Ryness Report

Week Ending
Sunday, December 11, 2022

Central Valley

Page
3 of 4

Development Name	Developer	City Code	Notes	Type	Projects Participating: 1										
Modesto					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Avalon	Bright	CE		DTMU	33	0	5	5	2	0	8	8	0.53	0.53	
TOTALS: No. Reporting: 1			Avg. Sales: 2.00					Traffic to Sales: 3 : 1	5	5	2	0	8	8	Net: 2
City Codes: CE = Ceres															

Stanislaus County					Projects Participating: 6										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Bruin Heights	DR Horton	RB		DTST	51	0	6	1	0	1	38	38	0.90	0.90	
Edgewater	DR Horton TSO	WF		DTST	75	0	TSO	0	0	0	70	30	0.86	0.61	
Aspire at Apricot Grove II	K Hovnanian	PR		DTMU	150	0	3	1	0	0	88	37	1.15	0.76	
Fieldstone II	KB Home	HG		DTST	50	0	2	4	0	0	26	26	0.78	0.78	
Turnleaf at Patterson Ranch	KB Home	PR		DTST	190	0	3	5	2	0	155	39	1.13	0.80	
T Street Customs	SAM	NW		DTMU	10	0	5	1	0	0	0	0	0.00	0.00	
TOTALS: No. Reporting: 6			Avg. Sales: 0.17					Traffic to Sales: 6 : 1	19	12	2	1	377	170	Net: 1
City Codes: RB = Riverbank, WF = Waterford, PR = Patterson, HG = Hughson, NW = Newman															

Turlock					Projects Participating: 2										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Marcona	Bright	KY		DTMU	116	0	8	4	1	2	14	14	0.48	0.48	
Les Chateaux	KB Home	TK		DTMU	60	0	3	8	1	1	29	29	0.69	0.69	
TOTALS: No. Reporting: 2			Avg. Sales: -0.50					Traffic to Sales: 6 : 1	11	12	2	3	43	43	Net: -1
City Codes: KY = Keyes, TK = Turlock															

Merced County					Projects Participating: 10										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Silhouette at Sunrise Ranch	Century	LB		DTMU	95	0	8	N/A	0	0	34	34	0.80	0.80	
Lantana	DR Horton	MD		DTMU	99	0	5	0	0	0	1	1	0.78	0.78	
Monterra V	DR Horton TSO	MD		DTST	35	0	TSO	0	0	0	33	33	0.71	0.71	
Pacheco Pointe	DR Horton	LB		DTST	118	0	6	0	0	0	112	47	1.15	0.96	
Panorama	DR Horton	MD		DTST	192	0	5	0	0	0	187	20	1.02	0.41	
The Pointe at Stonecreek	Legacy	LB		DTMU	109	0	8	7	1	0	32	21	0.48	0.43	
Sunrise Ranch	Meritage	LB		DTMU	87	0	14	5	0	0	47	41	0.84	0.84	
Bellevue Ranch Phase 4	Stonefield Home	MD		DTST	45	0	1	4	1	0	44	27	0.73	0.55	
Cypress Terrace	Stonefield Home	MD		DTST	125	0	5	3	1	0	107	16	0.63	0.33	
Villas II, The	Stonefield Home	LB		DTST	191	0	3	9	1	0	86	29	0.88	0.59	
TOTALS: No. Reporting: 9			Avg. Sales: 0.44					Traffic to Sales: 7 : 1	55	28	4	0	683	269	Net: 4
City Codes: LB = Los Banos, MD = Merced															

The Ryness Report

Week Ending
Sunday, December 11, 2022

Central Valley

Page
4 of 4

Development Name	Developer	City Code	Notes	Type	Projects Participating: 5									
Madera County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Greenhills Estates	Century	CW		DTMJ	70	0	7	N/A	0	0	15	15	0.40	0.40
Omni	Century	MDA		DTMJ	61	0	5	N/A	0	0	1	1	0.08	0.08
Pheasant Run	Century	CW		DTMJ	70	0	3	N/A	0	0	65	54	1.12	1.10
Bristol at Tesoro Viejo	KB Home	MDA		DTMJ	63	0	1	9	0	0	2	2	0.20	0.20
Riverstone - Clementine I	Lennar	MDA		DTST	108	4	3	26	0	0	104	51	1.06	1.04
TOTALS: No. Reporting: 2		Avg. Sales: 0.00			Traffic to Sales: N/A			19	35	0	0	187	123	Net: 0
City Codes: CW = Chowchilla, MDA = Madera														

Fresno County					Projects Participating: 18									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Bravado	Century	REE		DTMJ	182	0	7	N/A	0	0	43	35	0.71	0.71
Meadowood II	Century	FR		ATMJ	127	0	6	N/A	0	0	106	70	1.49	1.43
Monarch	Century	KB		DTMJ	64	0	3	N/A	0	0	45	43	0.63	0.88
Olivewood	Century	FR		DTMJ	169	0	6	N/A	0	0	140	98	1.79	2.00
The Crossings II	Century	KER		DTMJ	104	0	8	N/A	0	0	47	47	1.11	1.11
River Pointe	DR Horton	REE		DTMJ	84	0	1	0	0	0	79	38	0.90	0.78
Aspire at Sunnyside	K Hovnanian	FO		DTST	132	0	6	0	0	0	126	0	0.65	0.00
Aspire at Sunnyside II	K Hovnanian	FO		DTST	143	3	6	2	1	1	26	26	0.55	0.55
Centrella Villas	KB Home	FR		DTMJ	146	0	3	15	0	0	23	23	1.13	1.13
Marshall Estates	KB Home	FO		DTST	76	0	2	6	0	0	74	36	1.01	0.73
Anatole- Clementine	Lennar	FR		DTMJ	99	0	7	0	0	1	80	36	0.89	0.73
Arboralla - Clementine	Lennar	CV		DTST	137	0	2	0	0	0	109	58	1.25	1.18
Brambles- Starling	Lennar	FR		ATST	150	0	4	46	1	0	96	45	1.07	0.92
Brambles- Wilde	Lennar	FR		DTST	89	3	4	25	3	0	78	30	0.87	0.61
Daffodil Hill - Clementine	Lennar	FR		DTMJ	110	0	15	0	0	0	21	21	0.52	0.52
Ellingsworth - Coronet	Lennar	CV		DTMJ	5	0	2	1	0	1	3	3	0.17	0.17
Sterling Acres- Coronet	Lennar	FR		DTMJ	96	0	6	30	1	1	32	32	0.78	0.78
Veneto Park - Starling Townhomes	Lennar	CV		ATMJ	185	0	17	25	1	0	36	7	0.42	0.14
TOTALS: No. Reporting: 13		Avg. Sales: 0.23			Traffic to Sales: 21 : 1			105	150	7	4	1164	648	Net: 3
City Codes: REE = Reedley, FR = Fresno, KB = Kingsburg, KER = Kerman, FO = Fowler, CV = Clovis														

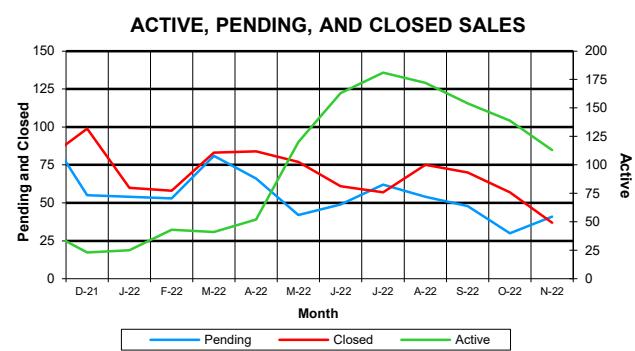
Central Valley			Projects Participating: 99						
			Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 90	Avg. Sales: 0.26	Traffic to Sales: 18 : 1	557	789	44	21	5717	2839	Net: 23
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMJ = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMJ = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached									
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out									

The Ryness Company

Marketing Research Department

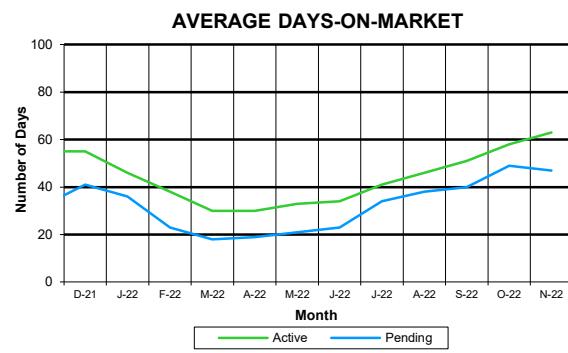
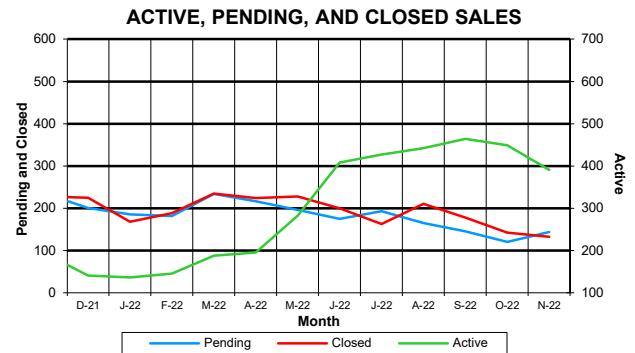
Tracy SFD Monthly MLS Survey

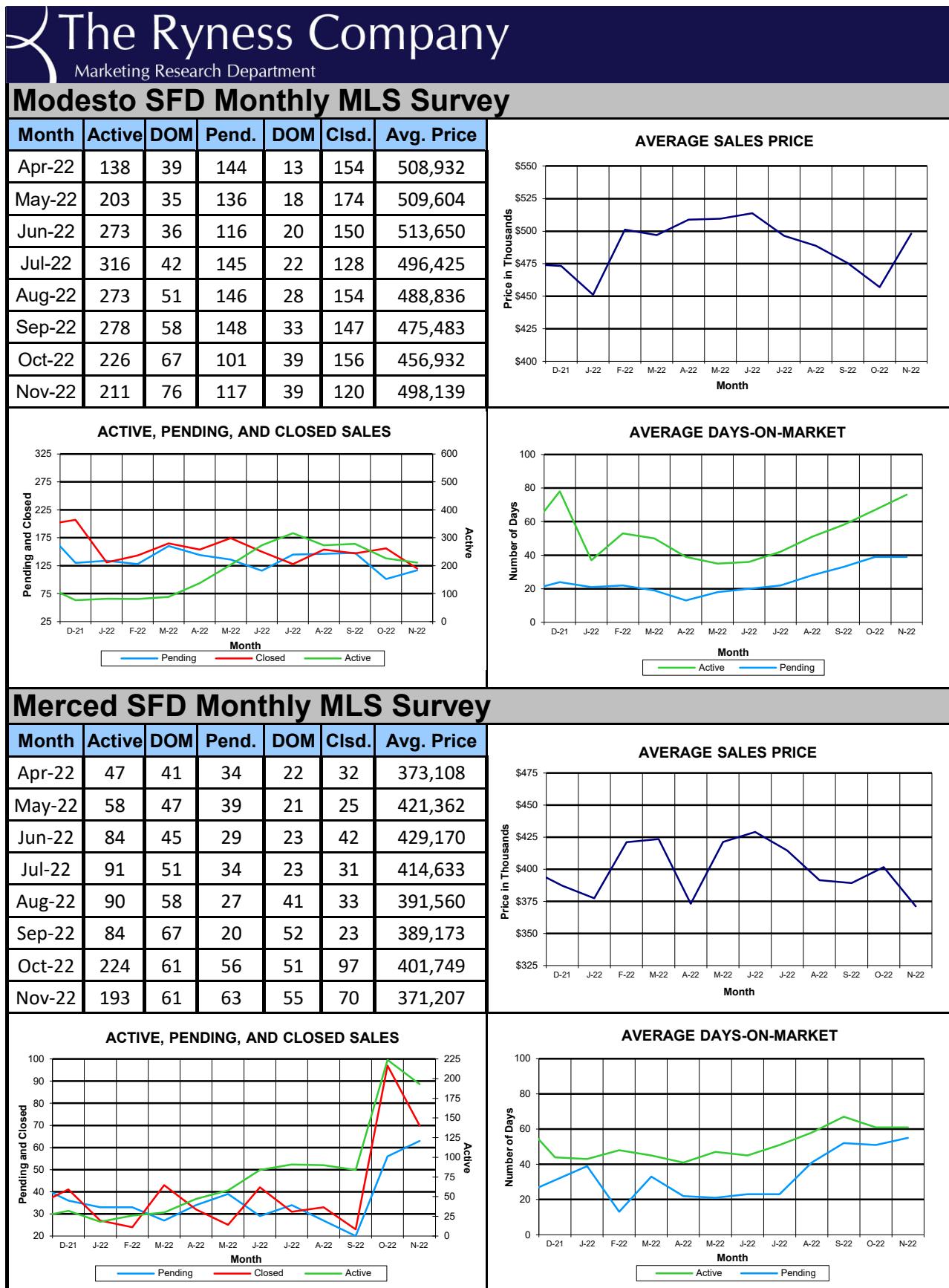
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	52	29	66	13	84	863,320
May-22	120	23	42	14	77	884,642
Jun-22	163	30	49	20	61	825,886
Jul-22	181	34	62	29	57	787,514
Aug-22	172	41	54	38	75	757,103
Sep-22	154	47	48	47	70	732,209
Oct-22	139	54	30	38	57	688,501
Nov-22	113	66	41	52	37	694,184



Stockton SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	196	30	217	19	224	501,793
May-22	283	33	196	21	228	488,636
Jun-22	408	34	175	23	200	491,522
Jul-22	427	41	193	34	163	487,015
Aug-22	442	46	165	38	211	457,703
Sep-22	464	51	146	40	178	458,862
Oct-22	449	58	121	49	143	454,187
Nov-22	391	63	144	47	133	466,121





THE RYNESSE REPORT

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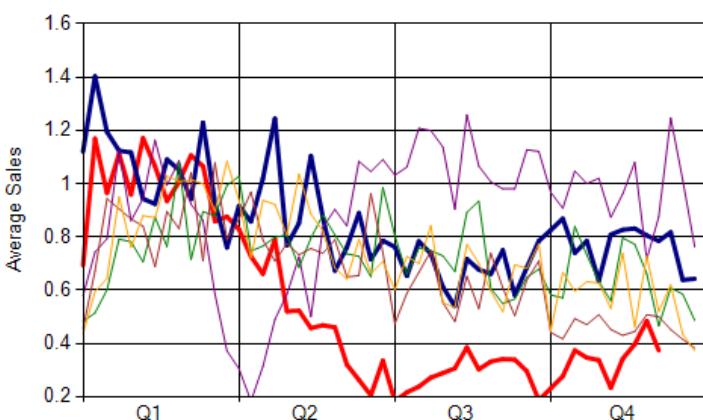
NATIONAL BUILDER DIVISION

Ending: Sunday, December 11, 2022

Sacramento Week 49

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.
South Sacramento	30	227	22	6	16	0.53	0.61	-13%	0.56	-5%
Central & North Sacramento	43	407	27	9	18	0.42	0.51	-18%	0.16	168%
Folsom	16	149	7	4	3	0.19	0.48	-61%	0.19	-1%
El Dorado	9	92	2	2	0	0.00	0.42	-100%	0.24	-100%
Placer & Nevada	70	638	50	18	32	0.46	0.55	-17%	0.39	16%
Yolo	7	51	2	2	0	0.00	0.44	-100%	0.29	-100%
Amador County	1	1	0	0	0	0.00	0.18	-100%	0.15	-100%
Northern Counties	14	60	4	2	2	0.14	0.61	-77%	0.26	-45%
Current Week Totals	Traffic : Sales	14 : 1	190	1625	114	43	71	0.37	0.53	-30%
Per Project Average			9	0.60	0.23	0.37				
Year Ago - 12/12/2021	Traffic : Sales	13 : 1	167	2017	157	26	131	0.78	0.85	-8%
% Change			14%	-19%	-27%	65%	-46%	-52%	-38%	-58%

52 Weeks Comparison



Year to Date Averages Through Week 49

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2017	136	26	0.90	0.15	0.75	0.73
■	2018	130	25	0.82	0.14	0.68	0.66
■	2019	141	22	0.87	0.13	0.74	0.73
■	2020	150	16	1.03	0.14	0.89	0.89
■	2021	162	17	0.96	0.10	0.85	0.85
■	2022	176	13	0.71	0.18	0.53	0.53
% Change:		9%	-25%	-26%	76%	-38%	-37%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary				
CONV	RATE 6.65%	APR 6.80%					
FHA	RATE 5.90%	APR 6.13%					
10 Yr Yield	3.59%		Potential buyers remained reluctant to take the plunge on financing a home purchase even as mortgage rates fell for the fourth straight week. Mortgage applications decreased 2% the week ending Dec. 2 compared to the previous week. And the average loan size for a purchase application was at its lowest level since January 2021. Meanwhile, the average rate for a 30-year fixed mortgage trended down to 6.33% as of Dec. 8, according to the latest data from Freddie Mac. The fixed-rate mortgage has more than doubled from a year earlier when it averaged 3.1%. The pandemic-era housing boom, combined with decades-high inflation and volatile mortgage rates, are forcing prospective homebuyers and home sellers to sit on the sidelines and wait for the dust to settle. "Mortgage rates decreased for the fourth consecutive week, due to increasing concerns over lackluster economic growth," said Sam Khater, Freddie Mac's chief economist. "While the decline in rates has been large, homebuyer sentiment remains low with no major positive reaction in purchase demand to these lower rates." Source: Swapna Venugopal Ramaswamy, USA Today				

Development Name	Developer	City Code	Notes	Type	Projects Participating: 30									
South Sacramento				Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Carnelian at Sheldon Farms	DR Horton	LN		DTMJ	55	4	5	13	2	0	26	26	1.82	1.82
Persimmon at Sheldon Farms	DR Horton	LN		DTMJ	148	3	6	9	3	0	23	23	1.61	1.61
Tamarind at Sheldon Farms	DR Horton	LN		DTMJ	121	3	5	13	2	0	24	24	1.81	1.81
The Retreats	K Hovnanian	RM		DTMJ	62	0	3	1	1	0	5	5	0.18	0.18
Allegro	KB Home	LN		ATMJ	72	0	7	4	0	0	32	32	0.71	0.71
Peridæ	KB Home	GT		DTST	69	0	2	0	0	0	67	17	0.75	0.35
Travisso	KB Home	LN		DTMJ	422	0	2	2	0	0	30	30	0.62	0.61
Vintage Park	KB Home	SO		DTST	81	0	8	5	0	0	73	13	0.91	0.27
Antinori at Vineyard Creek	Lennar SO	SO		DTMJ	95	0	S/O	8	2	0	95	31	0.84	0.63
Elements at Sterling Meadows	Lennar	LN		DTMJ	289	3	4	18	3	0	282	82	1.28	1.67
Essentia at Sterling Meadows	Lennar	LN		DTST	139	0	6	18	0	1	96	28	0.86	0.57
Redwood at Parkside	Lennar	VN		DTMJ	344	0	2	0	0	0	342	32	0.87	0.65
Cornerstone Commons	Meritage	LN		DTMJ	83	0	2	9	1	0	13	13	0.38	0.38
Cornerstone Crossings	Meritage	LN		DTMJ	78	0	5	19	0	0	20	20	0.58	0.58
Laguna Ranch II	Richmond American	LN		DTMJ	100	0	5	27	0	1	8	8	0.29	0.29
Seasons at Caterina	Richmond American	GT		DTMJ	61	0	0	9	0	0	0	0	0.00	0.00
Seasons at Stonebrook	Richmond American	LN		DTMJ	102	0	9	3	2	0	61	21	0.80	0.43
Seasons at the Farm	Richmond American	GT		DTMJ	87	0	2	8	1	0	19	19	0.47	0.47
Woodberry at Bradshaw Crossing II	Richmond American	SO		DTMJ	120	0	5	9	0	0	6	6	0.27	0.27
Barcelona at Madeira Meadows	Taylor Morrison	LN		DTMJ	109	0	2	3	0	1	107	11	0.66	0.22
Madeira Ranch - Grange	Taylor Morrison	LN		DTST	71	5	12	4	1	0	2	2	0.47	0.47
Madeira Ranch - Homestead	Taylor Morrison	LN		DTMJ	121	5	11	4	0	0	2	2	0.47	0.47
Madeira Ranch - Orchard	Taylor Morrison	LN		DTMJ	76	4	7	4	1	0	5	5	1.17	1.17
Madeira Ranch - Prairie	Taylor Morrison	LN		DTMJ	66	8	12	4	0	0	4	4	0.93	0.93
Sevilla at Madeira Meadows	Taylor Morrison	LN		DTMJ	102	0	2	3	0	0	100	18	0.62	0.37
Wildhawk North- Bluestone	Taylor Morrison	SO		DTMJ	166	0	1	7	0	0	22	22	3.02	3.02
Wildhawk North- Oakbridge	Taylor Morrison	SO		DTMJ	253	0	12	7	0	0	8	8	1.10	1.10
Wildhawk North- Trailhead	Taylor Morrison	SO		DTMJ	166	0	13	7	2	0	7	7	0.96	0.96
Cedar Creek	Tim Lewis	GT		DTMJ	112	0	5	4	0	1	39	24	0.56	0.49
Reflections at Poppy Lane	Tim Lewis	LN		DTMJ	73	0	7	5	1	2	48	20	0.60	0.41
TOTALS: No. Reporting: 30		Avg. Sales: 0.53		Traffic to Sales: 10 : 1				162	227	22	6	1566	553	Net: 16

City Codes: LN = Elk Grove Laguna, RM = Rancho Murieta, GT = Galt, SO = Sacramento, VN = Elk Grove Vineyard

The Ryness Report

Week Ending
Sunday, December 11, 2022

Sacramento

Page
2 of 8

Development Name	Developer	City Code	Notes	Type	Projects Participating: 25									
Central Sacramento					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Abbeys Gate at Northridge	Black Pine	CH		DTMJ	46	0	7	0	0	0	39	7	0.35	0.14
Crocker Village- Alley Row	Black Pine	SO		DTMJ	67	0	2	0	0	0	65	6	0.51	0.12
Crocker Village- Main Street	Black Pine	SO		DTMJ	52	0	6	0	0	0	46	0	0.36	0.00
Mills Station at Cresleigh Ranch	Cresleigh	RO		DTMJ	116	0	4	5	0	0	112	20	0.66	0.41
Heritage at Gum Ranch	Elliott	FO		DTMJ	251	0	6	7	0	0	119	8	0.64	0.16
Placer at Rio Del Oro	Elliott	RO		DTMJ	117	0	4	3	0	0	8	8	0.46	0.46
Sutter at Rio Del Oro	Elliott	RO		DTMJ	136	0	2	4	0	0	6	6	0.28	0.28
Montrose at The Ranch	K Hovnanian	RO		DTMJ	113	0	4	3	1	1	27	27	0.58	0.58
Paseo at The Ranch	K Hovnanian	RO		DTMJ	130	0	2	1	0	0	1	1	0.10	0.10
Sagebrush at The Ranch	K Hovnanian	RO		DTMJ	116	0	14	1	0	1	26	26	0.56	0.56
Springs at The Ranch	K Hovnanian	RO		DTMJ	173	0	23	3	0	2	44	44	0.95	0.95
Canyon at Mitchell Village	KB Home	CH		DTST	109	0	4	4	0	0	105	41	1.10	0.84
Heritage at Mitchell Village	KB Home	CH		DTMJ	72	0	6	0	0	0	66	16	0.62	0.33
Ventana	Lennar	RO		DTMJ	160	0	3	17	1	1	151	49	0.85	1.00
Verdant	Lennar	RO		DTST	157	5	5	17	5	0	146	52	1.05	1.06
Viridian	Lennar	RO		DTST	185	2	4	17	2	0	167	41	0.93	0.84
Echelon at Premier Montelena	Premier Homes	RO		DTMJ	57	0	1	25	0	0	3	3	0.13	0.13
Elan (Village 8) at Premier Montelena	Premier Homes	RO		DTMJ	81	0	3	16	1	0	14	14	0.44	0.44
Elevate at Premier Montelena	Premier Homes	RO		DTMJ	152	0	5	7	0	0	2	2	0.06	0.06
Ascent at Montelena	Pulte	RO		DTMJ	127	0	1	2	1	0	2	2	0.19	0.19
Solis at Montelena	Pulte	RO		DTMJ	55	0	3	3	0	0	4	4	0.23	0.23
Vista at Montelena	Pulte	RO		DTMJ	38	0	4	2	0	0	3	3	0.17	0.17
Seasons at Montelena	Richmond American	RO		DTMJ	125	0	5	20	0	0	20	20	0.50	0.50
Acacia at Cypress	Woodside	RO		DTMJ	99	0	4	5	0	0	59	32	0.60	0.65
Magnolia at Cypress	Woodside	RO		DTMJ	178	0	4	10	0	0	143	29	0.84	0.59
TOTALS: No. Reporting: 25			Avg. Sales: 0.24		Traffic to Sales: 16 : 1				126	172	11	5	1378	461
Net: 6														

City Codes: CH = Citrus Heights, SO = Sacramento, RO = Rancho Cordova, FO = Fair Oaks

The Ryness Report

Week Ending
Sunday, December 11, 2022

Sacramento

Page
3 of 8

Development Name	Developer	City Code	Notes	Type	Projects Participating: 18									
North Sacramento					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Artisan - The Cove	Beazer	SO		DTST	145	0	3	5	1	0	110	17	0.66	0.35
Edgeview - The Cove	Beazer	SO		ATST	156	0	8	2	0	0	108	18	0.84	0.37
Westward - The Cove	Beazer	SO		DTST	122	0	6	2	0	0	76	22	0.54	0.45
Windrow - The Cove	Beazer	SO		DTST	167	0	5	5	1	0	124	18	0.77	0.37
Provence	Blue Mountain	SO		ATST	185	0	7	3	0	0	115	14	0.72	0.29
Garnet at Barrett Ranch	Lennar	AO		DTST	149	0	6	15	1	0	89	28	0.77	0.57
Lapis at Barrett Ranch	Lennar	AO		DTMJ	149	0	3	14	1	1	89	23	0.77	0.47
Northlake - Atla	Lennar	SO		DTMJ	116	0	3	21	0	0	83	33	0.84	0.67
Northlake - Bleau	Lennar	SO		DTMJ	236	0	4	21	1	0	82	29	0.83	0.59
Northlake - Crestvue	Lennar	SO		DTMJ	97	0	3	21	0	0	78	32	0.79	0.65
Northlake - Drifton	Lennar	SO		DTMJ	134	0	4	21	2	0	73	33	0.80	0.67
Northlake - Lakelet	Lennar	SO		DTMJ	134	5	6	21	1	0	76	27	0.77	0.55
Northlake - Shor	Lennar	SO		DTMJ	140	3	5	21	2	1	84	31	0.85	0.63
Northlake - Watersyde	Lennar	SO		DTMJ	127	2	5	21	1	0	82	29	0.83	0.59
Northlake - Wavmr	Lennar	SO		DTMJ	153	5	4	21	4	0	83	33	0.84	0.67
Sunstone at Barrett Ranch	Lennar	AO		DTMJ	131	0	3	13	0	0	45	31	0.65	0.63
NUVO Artisan Square	The New Home Co	SO		ATST	145	0	7	2	0	2	138	14	0.99	0.29
Portisal at Artisan Square	Williams	SO		ATST	95	0	18	6	1	0	66	38	0.59	0.78
TOTALS: No. Reporting: 18		Avg. Sales: 0.67			Traffic to Sales: 15 : 1				100	235	16	4	1601	470
Qty Codes: SO = Sacramento, AO = Antelope														

Folsom Area					Projects Participating: 16									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Sycamore Creek	JMC	FM		DTMJ	86	0	4	0	0	0	41	7	0.39	0.14
Soleil at Folsom Ranch	KB Home	FM		DTMJ	109	0	7	11	1	1	97	44	1.11	0.90
Aster at White Rock Springs	Lennar	FM		DTMJ	90	3	7	12	1	0	64	38	0.84	0.78
Brass Pointe at Russell Ranch	Lennar	FM		DTMJ	142	0	4	12	0	0	8	8	0.25	0.25
Gold Cliff at Russell Ranch	Lennar	FM		DTMJ	63	0	9	12	0	1	13	13	0.40	0.40
Platinum Peak at Russell Ranch	Lennar	FM		DTMJ	100	4	5	14	2	0	17	17	0.58	0.58
Rockcress at Folsom Ranch	Lennar	FM		DTMJ	118	0	5	14	0	1	78	24	0.81	0.49
Stone Bluff at White Rock Springs	Richmond American	FM		DTMJ	81	0	12	6	2	1	39	14	0.46	0.29
Stone Haven at White Rock Springs	Richmond American	FM		DTMJ	42	0	6	2	0	0	23	18	0.42	0.37
Folsom Ranch - Debut	Taylor Morrison	FM		DTMJ	42	0	10	2	1	0	2	2	1.56	1.56
Folsom Ranch - Encore	Taylor Morrison	FM		DTMJ	106	0	10	2	0	0	0	0	0.00	0.00
Folsom Ranch - Legends	Taylor Morrison	FM		DTMJ	110	0	15	2	0	0	0	0	0.00	0.00
Silver Crest at Russell Ranch	The New Home Co	FM		DTMJ	108	0	4	15	0	0	100	19	0.68	0.39
Creekstone at Folsom Ranch	TRI Pointe	FM		DTMJ	71	0	2	11	0	0	65	14	0.68	0.29
Eastwood at Folsom Ranch	TRI Pointe	FM		DTMJ	72	0	4	17	0	0	12	12	0.48	0.48
Lonestar at Folsom Ranch	TRI Pointe	FM		DTMJ	90	0	2	17	0	0	13	13	0.52	0.52
TOTALS: No. Reporting: 16		Avg. Sales: 0.19			Traffic to Sales: 21 : 1				106	149	7	4	572	243
Qty Codes: FM = Folsom														

The Ryness Report

Week Ending
Sunday, December 11, 2022

Sacramento

Page
4 of 8

Development Name	Developer	City Code	Notes	Type	Projects Participating: 9													
El Dorado County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD				
Revere	Blue Mountain	RE		DTMJ	51	0	7	10	0	0	32	3	0.38	0.06				
Alder at Saratoga Estates	Elliott	BH		DTMJ	115	0	7	11	0	0	86	19	0.69	0.39				
Manzanita at Saratoga	Elliott	BH		DTMJ	103	0	5	13	0	0	55	15	0.46	0.31				
Ponderosa at Saratoga	Elliott	BH		DTMJ	56	0	5	6	0	0	6	6	0.17	0.17				
Emerald Peak at Bass Lake	Lennar	BH		DTMJ	113	4	6	12	0	0	59	31	0.55	0.63				
Hawk View at Bass Lake Hills	Lennar	BH		DTMJ	114	0	2	5	1	0	112	29	0.71	0.59				
Heritage El Dorado Hills-Mosaic	Lennar	BH		DTMJ	373	5	8	10	1	1	212	46	0.96	0.94				
Sapphire Cliff at Bass Lake Hills - CP	Lennar	CK		DTMJ	31	0	4	13	0	1	16	16	0.37	0.37				
Edgelake at Serrano	TRI Pointe	BH		DTMJ	65	0	4	12	0	0	29	24	0.49	0.49				
TOTALS: No. Reporting: 9			Avg. Sales: 0.00		Traffic to Sales: 46 : 1				48	92	2	2	607	189				
City Codes: RE = Rescue, BH = El Dorado Hills, CK = Cameron Park																		
Net: 0																		

The Ryness Report

Week Ending
Sunday, December 11, 2022

Sacramento

Page
5 of 8

Development Name	Developer	City Code	Notes	Type	Projects Participating: 69									
Placer County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Verrado at Solaire	Beazer	RV		DTMJ	76	0	11	4	1	0	45	15	0.58	0.31
Millstone at Sierra Pne	Black Pine	RK		DTST	61	0	5	5	0	0	56	25	0.53	0.51
Carmelian	Blue Mountain	GB		ATMJ	28	0	2	2	0	0	26	6	0.28	0.12
Cresleigh Havenwood	Cresleigh	LL	Rsv's	DTMJ	83	0	5	1	0	0	26	19	0.38	0.39
Balboa II	DR Horton	RV		DTST	172	0	11	6	0	0	8	8	0.44	0.44
Heartland at Independence	DR Horton	LL		DTMJ	98	0	15	0	3	1	74	49	1.10	1.00
Melrose at Mason Trails	DR Horton	RV		DTMJ	93	0	9	0	0	1	20	20	0.83	0.83
Traditions at Independence	DR Horton	LL		DTST	97	0	8	0	3	1	80	54	1.11	1.10
Winding Creek - The Wilds II	DR Horton	RV		DTST	62	0	9	2	1	1	6	6	0.37	0.37
Turkey Creek Estates	Elliott	LL		DTMJ	240	5	5	35	4	0	43	21	0.56	0.43
Edgefield Place	JMC	RK		DTMJ	83	0	7	9	0	1	13	13	0.33	0.33
Excelsior Village at Sierra Vista	JMC	RV		DTMJ	80	0	7	12	0	0	3	3	0.09	0.09
Fairbrook at Fiddymont Farms	JMC	RV		DTMJ	115	0	7	34	2	1	49	13	0.57	0.27
Meadowbrook at Fiddymont Farms	JMC	RV		DTMJ	80	0	7	10	0	2	50	12	0.58	0.24
Palisade Village	JMC	RV		DTST	232	3	6	29	3	1	221	39	1.33	0.80
Prominence at Whitney Ranch	JMC	RK		DTMJ	92	0	6	10	0	0	75	12	0.65	0.24
Sagebrook at Fiddymont Farms	JMC	RV		DTMJ	122	0	5	17	0	0	53	18	0.61	0.37
Sentinel	JMC	RV		DTST	132	2	3	10	1	0	129	3	0.90	0.06
Tribute Pointe	JMC	RK		DTMJ	99	0	5	13	1	0	8	8	0.20	0.20
Wrenwood at Whitney Ranch	JMC	RK		DTMJ	158	0	4	37	0	0	12	12	0.33	0.33
Aspire at Solaire	K Hovnanian	RV		DTMJ	147	0	5	5	0	1	122	20	0.88	0.41
Aspire at Solaire II	K Hovnanian	RV		DTST	33	3	5	6	2	0	23	17	0.39	0.35
Creekside Preserve	K Hovnanian	LL		DTMJ	71	0	3	4	1	0	65	19	0.43	0.39
Firefly at Winding Creek	K Hovnanian	RV		DTMJ	86	0	6	7	4	1	68	30	0.75	0.61
Bartlett at Mason Trails	KB Home	RV		DTMJ	53	3	6	15	2	0	36	36	0.81	0.81
Copper Ridge	KB Home	LL		DTMJ	79	4	4	8	1	0	41	34	0.77	0.69
Cortland at Mason Trails	KB Home	RV		DTMJ	110	3	6	12	1	0	55	55	1.24	1.24
Ventana - Twelve Bridges	KB Home	LL		DTMJ	240	0	8	7	0	1	218	54	1.18	1.10
Andorra at Sierra West	Lennar	RV		DTMJ	193	3	6	10	1	0	97	44	0.85	0.90
Belle Maison at Campus Oaks	Lennar	RV		DTMJ	132	4	5	14	2	0	96	34	0.87	0.69
Breckenridge at Sierra West	Lennar	RV		DTMJ	182	0	5	11	1	0	43	39	0.70	0.80
Chantilly at Campus Oaks	Lennar	RV		DTMJ	86	2	4	7	1	0	48	31	0.76	0.63
Covara II at Campus Oaks	Lennar	RV		DTMJ	112	0	3	12	0	0	73	26	0.71	0.53
Emilia at Heritage Placer Vineyards	Lennar	RV		DTMJ	257	3	7	16	2	0	51	46	0.73	0.94
Lazio at Heritage Placer Vineyards	Lennar	RV		AASF	311	3	6	12	0	0	46	44	0.64	0.90
Lumiere at Sierra West	Lennar	RV		DTMJ	205	4	6	13	1	0	96	40	0.83	0.82
Meribel at Sierra West	Lennar	RV		DTMJ	167	2	6	11	0	0	98	40	0.83	0.82
Mblise at Heritage Placer Vineyards	Lennar	RV		DTST	178	3	7	12	0	0	47	40	0.69	0.82
Novara at Fiddymont	Lennar	RV		DTST	105	0	1	7	0	0	104	32	0.82	0.65
St. Moritz at Sierra	Lennar	RV		DTMJ	144	3	5	12	2	0	98	41	0.84	0.84
The Woods at Fullerton Ranch	Lennar	LL		DTMJ	81	0	3	4	0	0	1	1	0.19	0.19
Windham at Sierra West	Lennar	RV		DTMJ	105	4	5	12	1	0	44	39	0.84	0.80
Encore at Meadowlands	Meritage	LL		DTMJ	83	0	37	1	0	0	28	28	0.70	0.70
Meadowlands 60s	Meritage	LL		DTMJ	92	0	3	16	1	0	65	29	0.80	0.59
Roam at Winding Creek	Meritage	RV		DTMJ	95	0	5	12	0	1	42	35	0.73	0.71

The Ryness Report

Week Ending
Sunday, December 11, 2022

Sacramento

Page
6 of 8

Development Name	Developer	City Code	Notes	Type	Projects Participating: 69										
Placer County (Continued ...)					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Premier Soleil	Premier Homes	GB		DTMJ	52	0	4	10	0	0	6	6	0.30	0.30	
Revere at Independence	Richmond American	LL		DTMJ	122	0	5	1	0	0	87	21	0.87	0.43	
Seasons at Mason Trails	Richmond American	RV		DTMJ	77	0	5	5	0	0	7	7	0.30	0.30	
Seasons at Sierra Vista	Richmond American	RV		DTMJ	143	0	7	5	0	0	2	2	0.05	0.05	
Windsong at Winding Creek	Richmond American	RV		DTMJ	71	0	5	18	0	0	29	20	0.50	0.41	
Arlington at Twelve Bridges	Taylor Morrison	LL		DTST	129	0	7	6	1	0	121	29	0.92	0.59	
Belmont at Twelve Bridges	Taylor Morrison	LL		DTMJ	81	0	8	0	0	0	73	17	0.55	0.35	
Esplanade at Turkey Creek- Classics	Taylor Morrison	LL		AASF	243	0	9	5	0	1	76	33	0.90	0.67	
Esplanade at Turkey Creek- Cottages	Taylor Morrison	LL		AASF	180	0	35	5	0	0	6	6	0.13	0.13	
Esplanade at Turkey Creek- Estates	Taylor Morrison	LL		AASF	180	0	8	4	0	0	69	32	0.82	0.65	
Esplanade at Turkey Creek- Premiers	Taylor Morrison	LL		AASF	260	0	9	5	0	0	69	35	0.82	0.71	
Fiddym Farm - Magnolia	Taylor Morrison	RV		DTMJ	99	0	8	10	0	0	33	33	1.13	1.13	
Saratoga at Twelve Bridges	Taylor Morrison	LL		DTMJ	96	0	13	9	0	0	73	30	0.55	0.61	
Solaire- Vail	Taylor Morrison	RV		DTMJ	74	7	7	3	2	0	43	43	0.99	0.99	
Eureka Grove	The New Home Co	GB		DTMJ	72	0	4	12	0	0	50	34	0.79	0.69	
Rocklin Meadows	The New Home Co	RK		DTMJ	27	0	3	8	3	2	10	10	0.34	0.34	
Summit at Whitney Ranch	Tim Lewis	RK		DTMJ	82	2	7	5	1	1	75	8	0.44	0.16	
Barrington at Independence	TRI Pointe	LL		DTMJ	94	0	4	7	0	0	2	2	0.08	0.08	
Illumination at Solaire	TRI Pointe	RV		DTMJ	107	0	4	8	0	0	75	28	0.83	0.57	
Lansdale at Independence	TRI Pointe	LL		DTMJ	90	0	4	7	0	0	3	3	0.11	0.11	
Radiance at Solaire	TRI Pointe	RV		DTMJ	106	0	5	8	0	0	66	25	0.73	0.51	
Bolero at Twelve Bridges	Woodside	LL		DTMJ	144	0	3	6	1	0	125	35	0.85	0.71	
Cabernet at Brady Vineyards	Woodside	RV		DTMJ	38	0	5	4	0	0	7	7	0.41	0.41	
Moscato at Brady Vineyards	Woodside	RV		DTMJ	80	0	3	4	0	0	2	2	0.12	0.12	
TOTALS: No. Reporting: 69	Avg. Sales: 0.48				Traffic to Sales: 13 : 1				466	637	50	17	3811	1678	Net: 33

City Codes: RV = Roseville, RK = Rocklin, GB = Granite Bay, LL = Lincoln

Nevada County					Projects Participating: 1										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Timberwood Estates	Hilbers	GV		DTST	45	0	1	1	0	1	25	5	0.12	0.10	
TOTALS: No. Reporting: 1	Avg. Sales: -1.00				Traffic to Sales: NA				1	1	0	1	25	5	Net: -1

City Codes: GV = Grass Valley

The Ryness Report

Week Ending
Sunday, December 11, 2022

Sacramento

Page
7 of 8

Development Name	Developer	City Code	Notes	Type	Projects Participating: 7										
Yolo County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Parkside at The Rivers	Century	WS		DTMJ	82	0	2	17	0	0	1	1	0.16	0.16	
Crestada	Lennar	WL		DTMJ	105	0	5	6	0	0	7	7	0.40	0.40	
Iris	Lennar	WL		DTMJ	97	3	6	6	0	0	9	9	0.32	0.32	
Lavender	Lennar	WL		DTMJ	78	0	6	6	1	1	14	14	0.60	0.60	
The Hideaway	Meritage	WN		DTMJ	148	0	5	10	0	0	14	14	0.53	0.53	
Harvest at Spring Lake	Richmond American	WL		DTMJ	84	0	15	2	1	1	51	17	0.59	0.35	
Revival	TimLewis	WL		DTST	72	0	3	4	0	0	10	10	0.31	0.31	
TOTALS: No. Reporting: 7		Avg. Sales: 0.00			Traffic to Sales: 26 : 1				42	51	2	2	106	72	Net: 0

City Codes: WS = West Sacramento, WL = Woodland, WN = Winters

Amador County					Projects Participating: 1										
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Zinfandel Ridge II	TimLewis	PLY		DTMJ	40	0	4	1	0	0	18	9	0.27	0.18	
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: NA				4	1	0	0	18	9	Net: 0

City Codes: PLY = Plymouth

Butte County					Projects Participating: 2										
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Amber Lynn Estates	DR Horton	CO		DTST	108	0	8	1	0	0	1	1	0.08	0.08	
Sparrow	DR Horton	CO		DTMJ	86	0	11	4	0	0	3	3	0.11	0.11	
TOTALS: No. Reporting: 2		Avg. Sales: 0.00			Traffic to Sales: NA				19	5	0	0	4	4	Net: 0

City Codes: CO = Chico

Glenn County					Projects Participating: 1										
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Ambrosia	DR Horton	OR		DTST	95	0	8	1	0	0	0	0	0.00	0.00	
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: NA				8	1	0	0	0	0	Net: 0

City Codes: OR = Orland

Shasta County					Projects Participating: 1										
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Ro	DR Horton	RD		DTST	50	0	12	8	1	0	14	14	0.52	0.52	
TOTALS: No. Reporting: 1		Avg. Sales: 1.00			Traffic to Sales: 8 : 1				12	8	1	0	14	14	Net: 1

City Codes: RD = Redding

The Ryness Report

Week Ending
Sunday, December 11, 2022

Sacramento

Page
8 of 8

Development Name	Developer	City Code	Notes	Type	Projects Participating: 1										
Sutter County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Aspire at Garden Glen	K Hovnanian	LO		DTMU	170	0	3	4	0	0	141	31	0.99	0.63	
TOTALS: No. Reporting: 1			Avg. Sales: 0.00					Traffic to Sales: NA	3	4	0	0	141	31	Net: 0
City Codes: LO = Live Oak															

Yuba County					Projects Participating: 9										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Cresleigh Meadows at Plumas Ranch	Cresleigh	PLK	DTMU	111	0	4	8	0	0	91	29	0.62	0.59		
Cresleigh Riverside at Plumas Ranch	Cresleigh	PLK	DTMU	52	0	1	1	0	0	46	1	0.31	0.02		
Diamante at Plumas Lake	DR Horton	PLK	DTST	94	0	5	6	0	0	88	65	1.29	1.33		
Aspire at Caliterra Ranch	K Hovnanian	WH	DTMU	145	0	2	2	0	0	18	18	0.50	0.50		
Butte Vista at Cobblestone	KB Home	PLK	DTMU	147	3	7	7	1	1	42	42	1.10	1.10		
Cascade Valley at Cobblestone	KB Home	PLK	DTMU	69	0	3	6	0	0	1	1	0.19	0.19		
Windsor Crossing at River Oaks	Lennar	PLK	DTST	168	0	4	9	1	0	102	58	0.89	1.18		
Seasons at River Oaks	Richmond American	OL	DTST	83	0	5	2	0	1	70	17	0.70	0.35		
Seasons at Thoroughbred Acres	Richmond American	OL	DTMU	139	0	4	1	1	0	96	23	0.80	0.47		
TOTALS: No. Reporting: 9		Avg. Sales: 0.11						Traffic to Sales: 14 : 1	35	42	3	2	554	254	Net: 1
City Codes: PLK = Plumas Lake, WH = Wheatland, OL = Olivehurst															

Sacramento			Projects Participating: 190						
			Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 190		Avg. Sales: 0.37		Traffic to Sales: 14 : 1	1132	1625	114	43	10397
GRAND TOTALS: Sold Out: 3983 Net: 71									
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached									
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out									

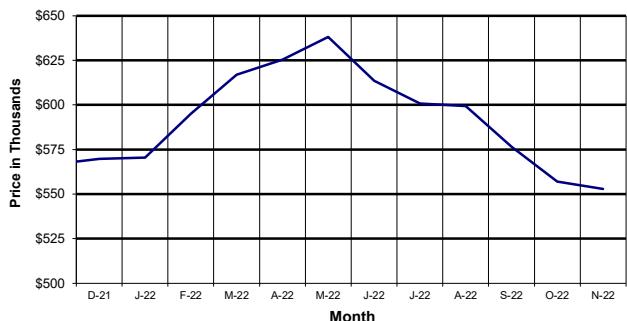
The Ryness Company

Marketing Research Department

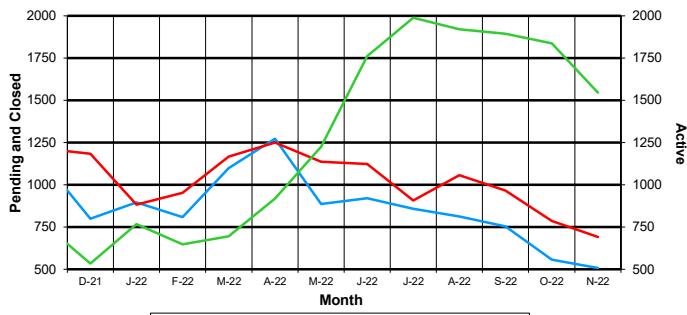
Sacramento County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	918	29	1,272	16	1,250	625,390
May-22	1,226	30	886	18	1,137	638,117
Jun-22	1,762	34	920	22	1,124	613,511
Jul-22	1,988	38	858	28	908	600,773
Aug-22	1,920	43	812	31	1,057	599,333
Sep-22	1,894	49	755	35	967	576,484
Oct-22	1,837	52	558	38	786	557,084
Nov-22	1,545	59	508	43	692	552,905

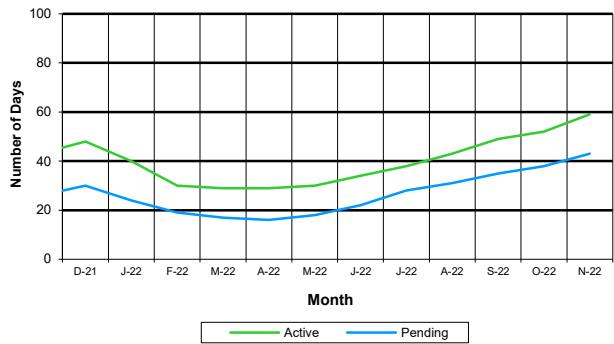
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



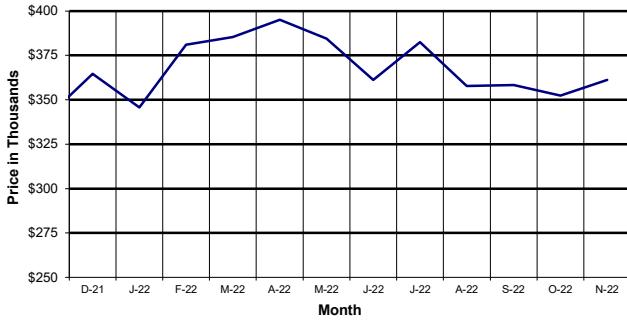
AVERAGE DAYS-ON-MARKET



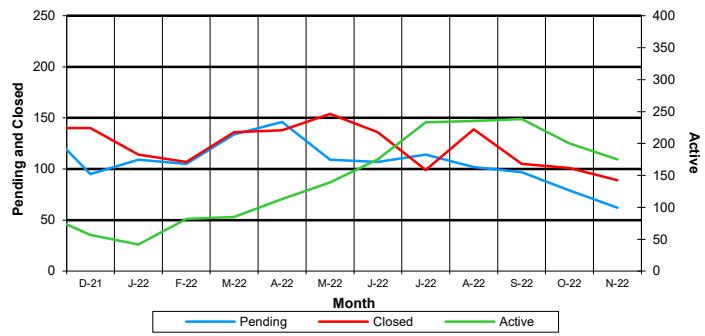
Sacramento County Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	113	26	146	16	138	394,990
May-22	139	25	109	24	154	384,452
Jun-22	175	29	107	17	136	361,194
Jul-22	233	33	114	20	99	382,416
Aug-22	235	38	102	26	139	357,838
Sep-22	238	43	97	32	105	358,259
Oct-22	200	52	79	33	101	352,295
Nov-22	175	62	62	43	89	361,249

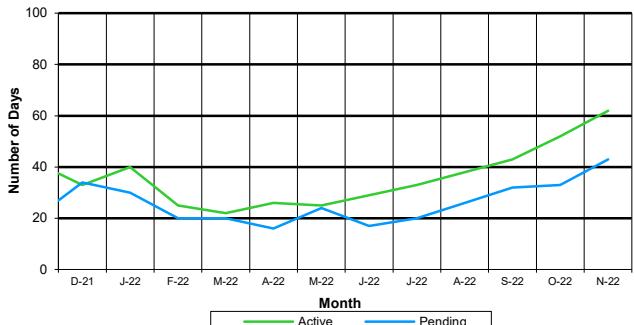
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



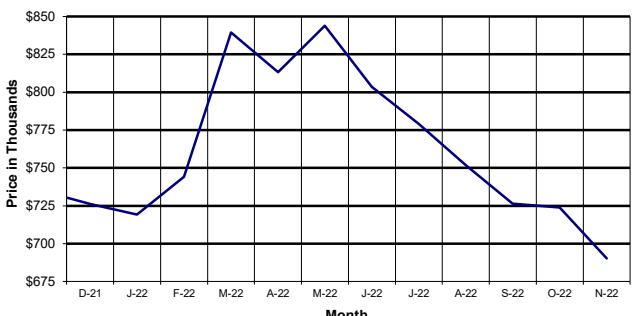
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Marketing Research Department

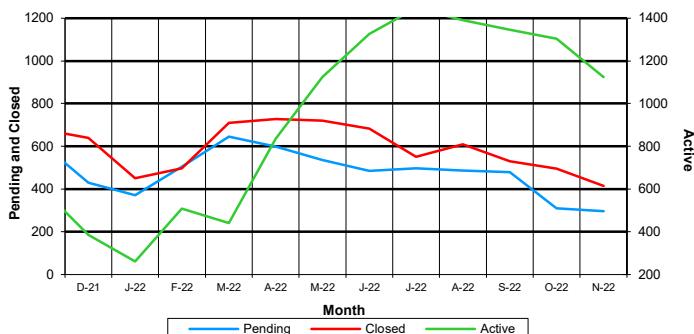
Placer - El Dorado Counties SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	834	33	598	17	728	813,132
May-22	1,124	36	535	19	720	843,754
Jun-22	1,327	41	484	26	683	803,529
Jul-22	1,449	47	496	29	550	779,001
Aug-22	1,391	52	486	34	609	751,855
Sep-22	1,347	57	478	40	529	726,395
Oct-22	1,304	62	309	43	495	723,990
Nov-22	1,124	69	296	50	414	690,351

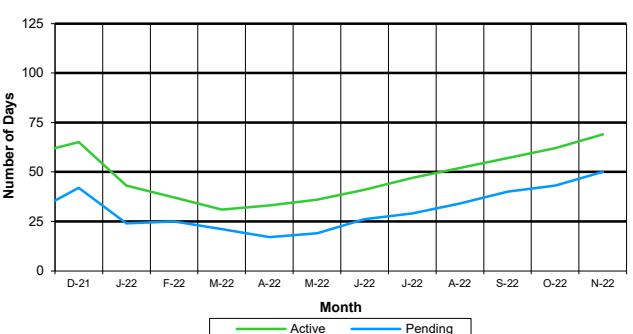
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



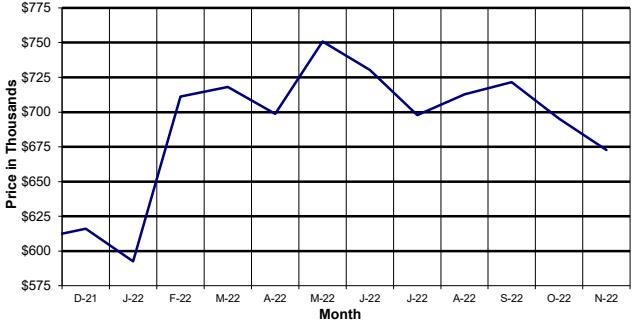
AVERAGE DAYS-ON-MARKET



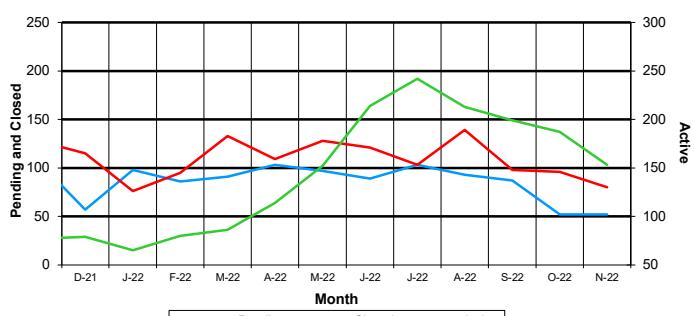
Yolo County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Apr-22	114	38	103	15	109	698,720
May-22	152	34	97	27	128	750,961
Jun-22	214	37	89	22	121	730,190
Jul-22	242	41	103	34	103	697,744
Aug-22	213	52	93	42	139	712,891
Sep-22	199	58	87	47	98	721,652
Oct-22	187	60	52	47	96	695,309
Nov-22	153	73	52	52	80	672,735

AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

