

# THE RYNESS REPORT

A New Home Sales, Marketing & Research Company

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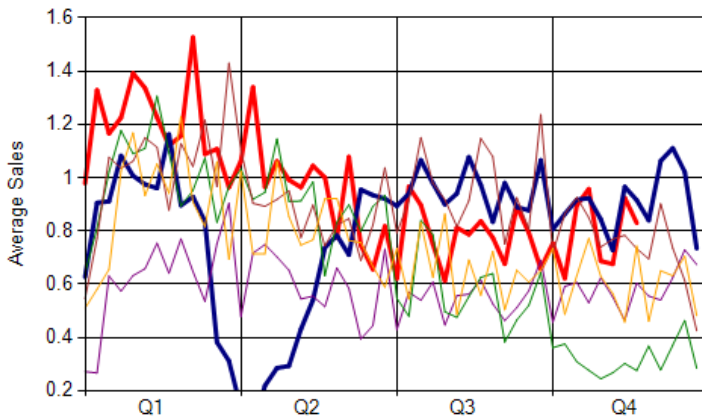
## Bay Area

Week 47

Ending: Sunday, November 28, 2021

Counties / Groups				Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Diff.	Prev. 13 Wks. Avg.	Diff.
Alameda				30	477	42	4	38	1.27	0.94	35%	0.91	39%
Contra Costa				29	314	27	0	27	0.93	1.04	-11%	0.80	17%
Sonoma, Napa				9	51	4	1	3	0.33	0.71	-53%	0.51	-35%
San Francisco, Marin				4	30	1	0	1	0.25	0.47	-46%	0.28	-11%
San Mateo				4	28	0	0	0	0.00	0.63	-100%	0.90	-100%
Santa Clara				19	289	22	0	22	1.16	1.13	3%	0.88	32%
Monterey, Santa Cruz, San Benito				9	80	5	1	4	0.44	0.86	-48%	0.83	-47%
Solano				13	93	4	2	2	0.15	0.92	-83%	0.60	-74%
<b>Current Week Totals</b>		<b>Traffic : Sales</b>	<b>13 : 1</b>	<b>117</b>	<b>1362</b>	<b>105</b>	<b>8</b>	<b>97</b>	<b>0.83</b>	<b>0.95</b>	<b>-13%</b>	<b>0.78</b>	<b>6%</b>
Per Project Average					12	0.90	0.07	0.83					
<b>Year Ago - 11/29/2020</b>		<b>Traffic : Sales</b>	<b>13 : 1</b>	<b>143</b>	<b>1670</b>	<b>127</b>	<b>7</b>	<b>120</b>	<b>0.84</b>	<b>0.79</b>	<b>6%</b>	<b>0.89</b>	<b>-6%</b>
<b>% Change</b>				-18%	-18%	-17%	14%	-19%	-1%	20%		-13%	

### 52 Weeks Comparison



### Year to Date Averages Through Week 47

### Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2016	133	29	0.86	0.11	0.75	0.73
■	2017	142	32	1.03	0.10	0.93	0.90
■	2018	126	25	0.83	0.10	0.74	0.70
■	2019	160	17	0.68	0.10	0.58	0.58
■	2020	150	12	0.90	0.11	0.79	0.80
■	2021	116	14	1.02	0.07	0.95	0.95
<b>% Change:</b>		<b>-23%</b>	<b>17%</b>	<b>13%</b>	<b>-35%</b>	<b>20%</b>	<b>18%</b>

\* Averages rounded for presentation. Change % calculated on actual numbers.



## WEEKLY FINANCIAL NEWS

Financing			Market Commentary
<b>CONV</b>	<b>RATE</b>	<b>APR</b>	<p>The latest housing data last week reflected sustained strength. Existing home sales rose 0.8% in October to a 6.34 million-unit annual pace, while new home sales rose 0.4% to a 745K-unit pace. Ongoing supply logjams and labor shortages are the largest constraint on sales. But with supply lengthening project timelines, the growing backlog of projects should keep builders busy for the next couple of years. Construction spending declined 0.5% during September, as building material pricing, availability and skilled labor shortages continue to weigh on the entire construction industry. The weakness during the month was mostly broad-based, with residential and nonresidential categories both falling over the month. Residential construction, which has slowed recently amid intensifying labor and material shortages, is still up 19.0% over the year. On the other hand, the knock-on effects of the pandemic continue to hold back the nonresidential sector, which is down 1.3% on a year-to-year basis. Looking ahead, overall construction spending appears set to rebound. Despite recent supply-side headwinds, total building permits increased solidly during October, with both single-family and multifamily permits advancing during the month. Source: Wells Fargo Bank Weekly Economic &amp; Financial Commentary</p>
<b>FHA</b>	<b>2.89%</b>	<b>3.05%</b>	
	<b>2.25%</b>	<b>2.91%</b>	
<b>10 Yr Yield</b>	<b>1.56%</b>		



# The Ryness Report

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Development Name	Developer	City Code	Notes	Type										
Alameda County					Projects Participating: 25									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Enclave - Alpine Collection	Century	FR		DTMJ	81	0	5	17	0	0	62	40	0.62	0.85
Enclave - Cascade Collection	Century	FR		ATMJ	81	0	1	17	1	0	47	22	0.47	0.47
Enclave - Sierra Collection	Century	FR		ATMJ	70	5	4	18	5	0	36	22	0.33	0.47
Apricot Grove	DR Horton	HY		DTMJ	38	0	2	24	2	0	12	12	2.90	2.90
Hideaway, The	DR Horton	HY		ATMJ	59	0	4	20	0	0	32	32	1.18	1.18
Pomegranate	DR Horton	NK		DTMJ	21	0	2	0	2	0	10	10	1.59	1.59
Aspect at Innovation	Lennar	FR		ATMJ	167	4	2	2	3	0	10	10	1.89	1.89
Bungalows at Bridgeway	Lennar	NK		DTMJ	99	0	1	32	1	0	53	45	0.87	0.96
Cottages at Bridgeway	Lennar	NK		DTMJ	71	3	3	32	2	1	62	47	1.01	1.00
Courts at Bridgeway	Lennar	NK		ATMJ	71	5	3	32	3	0	51	51	1.27	1.27
Lumiere at Innovation	Lennar	FR		ATMJ	156	0	1	2	0	0	4	4	3.50	3.50
Matrix at Innovation	Lennar	FR		ATMJ	422	4	2	2	4	0	12	12	1.45	1.45
Terraces at Bridgeway	Lennar	NK		ATMJ	31	4	3	32	2	0	24	24	1.57	1.57
Towns at Bridgeway	Lennar	NK		ATMJ	103	4	4	32	2	0	47	44	0.89	0.94
Villas at Bridgeway	Lennar	NK		DTMJ	136	3	4	32	1	1	66	53	1.08	1.13
Aventura	Nuvera Homes	FR	New	ATMJ	16	5	1	23	2	1	4	4	2.15	2.15
Breeze at Bay37	Pulte	AL		DTMJ	30	0	1	5	1	0	16	16	0.35	0.35
Compass at Bay37	Pulte	AL		ATMJ	93	0	2	5	1	0	32	32	0.71	0.71
Landing at Bay37	Pulte TSO	AL		ATMJ	96	0	TSO	4	2	0	29	29	0.64	0.64
Lookout at Bay37	Pulte	AL		ATMJ	138	0	2	4	0	0	24	24	0.53	0.53
Line at SoHay	Taylor Morrison	HY		ATST	198	0	4	4	1	0	120	41	0.88	0.87
Prime at SoHay	Taylor Morrison TSO	HY		ATST	126	0	TSO	3	0	0	91	19	0.67	0.40
Ellis at Central Station	TRI Pointe	OK		ATMJ	128	0	1	6	0	0	34	23	0.43	0.49
Compass Bay- Newport	Trumark	NK		ATMJ	85	0	2	21	1	0	71	59	1.09	1.26
Crest at Alameda Point	Trumark	AL		ATMJ	60	0	3	4	1	1	57	53	1.08	1.13
TOTALS: No. Reporting: 25		Avg. Sales: 1.32		Traffic to Sales: 10 : 1			57	373	37	4	1006	728	Net: 33	
City Codes: FR = Fremont, HY = Hayward, NK = Newark, AL = Alameda, OK = Oakland														

Amador Valley					Projects Participating: 5									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Broadway at Boulevard	Brookfield	DB	ATMJ	110	2	8	39	0	0	60	60	1.30	1.28	
Hyde Park at Boulevard	Brookfield	DB	ATMJ	102	0	1	18	2	0	81	36	0.90	0.77	
Downing at Boulevard	Lennar	DB	ATST	96	0	2	20	1	0	94	50	0.77	1.06	
Skyline at Boulevard	Lennar	DB	ATMJ	114	3	5	26	1	0	82	37	0.76	0.79	
Uptown	Taylor Morrison S/O	LV	ATMJ	44	1	S/O	1	1	0	44	38	0.83	0.81	
TOTALS: No. Reporting: 5		Avg. Sales: 1.00		Traffic to Sales: 21 : 1			16	104	5	0	361	221	Net: 5	
City Codes: DB = Dublin, LV = Livermore														

Development Name	Developer	City Code	Notes	Type										
Diablo Valley					Projects Participating: 4									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sl's /Week	Av. Sl's /YTD
Woodbury Highlands	Davidon	LF		ATMJ	99	0	15	3	1	0	12	10	0.19	0.21
The Brant	Lennar	LF		ATMJ	66	0	2	1	0	0	1	1	0.78	0.78
Reserve at Pleasant Hill	Ponderosa TSO	PH		DTMJ	17	0	TSO	0	0	0	12	11	0.20	0.23
Avant	Warrington	WC		ATMJ	19	0	9	27	3	0	10	10	1.40	1.40
TOTALS: No. Reporting: 4		Avg. Sales: 1.00		Traffic to Sales: 8 : 1				26	31	4	0	35	32	Net: 4
City Codes: LF = Lafayette, PH = Pleasant Hill, WC = Walnut Creek														

San Ramon Valley					Projects Participating: 3									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sl's /Week	Av. Sl's /YTD
Highlands at The Preserve	Lennar	SR	DTMJ	122	0	1	3	0	0	121	30	0.67	0.64	
Hillcrest at the Preserve	Lennar	SR	ATMJ	104	0	2	3	0	0	78	55	1.07	1.17	
Ridgeview at the Preserve	Lennar	SR	ATMJ	77	0	1	3	1	0	68	49	0.94	1.04	
TOTALS: No. Reporting: 3		Avg. Sales: 0.33		Traffic to Sales: 9 : 1			4	9	1	0	267	134	Net: 1	
City Codes: SR = San Ramon														

West Contra Costa					Projects Participating: 1									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sl's /Week	Av. Sl's /YTD
Village 29	Lafferty	EC	ATMJ	29	0	6	4	0	0	23	12	0.18	0.26	
TOTALS: No. Reporting: 1		Avg. Sales: 0.00		Traffic to Sales: NA			6	4	0	0	23	12	Net: 0	
City Codes: EC = El Cerrito														

Antioch/Pittsburg					Projects Participating: 11									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sl's /Week	Av. Sl's /YTD
Cielo at Sand Creek- Horizon	Century	AN		DTMJ	175	0	3	46	0	0	109	81	1.65	1.72
Cielo at Sand Creek- Vista	Century	AN		DTMJ	96	0	2	21	2	0	92	70	1.39	1.49
Crest at Park Ridge	Davidon	AN		DTMJ	300	0	7	10	2	0	213	42	0.97	0.89
Hills at Park Ridge	Davidon	AN		DTMJ	225	0	3	18	2	0	61	51	1.07	1.09
Luca at Aviano	DeNova	AN		DTMJ	194	4	2	47	4	0	36	36	2.27	2.27
Riverview at Monterra	K Hovnanian	AN		DTMJ	100	0	2	0	0	0	98	26	0.75	0.55
Luna at Aviano	Lennar	AN	New	DTMJ	102	4	2	5	2	0	2	2	7.00	7.00
Oriana at Aviano	Lennar	AN	New	DTMJ	115	4	1	5	3	0	3	3	10.50	10.50
Haven at Vista Del Mar	Taylor Morrison TSO	PT		DTST	60	0	TSO	6	3	0	32	32	0.68	0.68
Retreat at Vista Del Mar	Taylor Morrison	PT		DTMJ	142	0	3	6	0	0	50	33	0.89	0.70
Serene at Vista Del Mar	Taylor Morrison TSO	PT		DTMJ	120	0	TSO	6	1	0	11	11	0.57	0.57
TOTALS: No. Reporting: 11		Avg. Sales: 1.73		Traffic to Sales: 9 : 1				25	170	19	0	707	387	Net: 19
City Codes: AN= Antioch, PT = Pittsburg														

Development Name	Developer	City Code	Notes	Type										
East Contra Costa					Projects Participating: 10									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Delta Coves	Blue Muntain	BI		DTMJ	81	0	4	22	0	0	69	41	0.59	0.87
Chandler	Brookfield	BT		DTMJ	160	0	11	37	0	0	22	22	1.54	1.54
Easton at Delaney Park	Brookfield	OY		DTST	80	0	2	9	0	0	78	25	0.73	0.53
Southport at Delaney Park	Brookfield	OY		DTMJ	104	0	9	9	0	0	95	45	0.90	0.96
Ashbury	KB Home	OY		ATST	69	0	2	3	0	0	67	48	1.01	1.02
Alicante	Meritage	OY		DTMJ	133	3	3	10	1	0	84	79	1.64	1.68
Vines, The	Meritage	OY		DTST	63	0	1	2	0	0	57	57	1.24	1.21
Terrene	Pulte	BT		DTMJ	326	0	1	1	0	0	325	115	2.24	2.45
Middlefield at Delaney Park	Richmond American	OY		DTMJ	96	0	1	0	2	0	95	50	1.04	1.06
Orchard Trails	Shea	BT		DTMJ	78	0	1	7	0	0	10	10	2.59	2.59
TOTALS: No. Reporting: 10		Avg. Sales: 0.30		Traffic to Sales: 33 : 1				35	100	3	0	902	492	Net: 3
City Codes: BI = Bethel Island, BT = Brentwood, OY = Oakley														

Sonoma, Napa Counties					Projects Participating: 9									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Village Station	Blue Mountain	SR	ATMJ	110	0	4	12	1	1	92	25	0.46	0.53	
Live Oak at University	KB Home	RP	DTMJ	104	0	1	7	2	0	103	59	0.83	1.26	
Sterling Hills at Quarry Heights II	KB Home	PET	DTMJ	91	0	2	8	0	0	13	13	0.82	0.82	
Aspect	Lafferty	PET	DTMJ	18	0	1	0	0	0	16	8	0.13	0.17	
Juniper at University	Richmond American	RP	DTMJ	150	0	3	0	0	0	147	33	0.79	0.70	
Preserve at Kessing Ranch	Richmond American	IC	DTMJ	47	0	3	0	0	0	40	20	0.43	0.43	
Meadow Creek	Ryder TSO	SR	DTMJ	48	0	TSO	17	0	0	18	18	0.74	0.74	
Pear Tree	Taylor Morrison	NP	ATST	71	0	1	2	1	0	70	39	0.68	0.83	
Riverfront	TRI Pointe	PET	DTMJ	134	0	2	5	0	0	58	46	1.05	0.98	
TOTALS: No. Reporting: 9		Avg. Sales: 0.33		Traffic to Sales: 13 : 1			17	51	4	1	557	261	Net: 3	
City Codes: SR = Santa Rosa, RP = Rohnert Park, PET = Petaluma, IC = Cotati, NP = Napa														

Marin County					Projects Participating: 3									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Atherton Place	KB Home	NV		ATMJ	50	0	1	10	0	0	41	37	0.66	0.79
Verandah	Landsea	NV	Rsv's	ATMJ	80	0	4	11	0	0	0	0	0.00	0.00
The Strand	Trumark	SN	Rsv's	DTMJ	37	0	3	6	0	0	0	0	0.00	0.00
TOTALS: No. Reporting: 3		Avg. Sales: 0.00		Traffic to Sales: NA				8	27	0	0	41	37	Net: 0
City Codes: NV = Novato, SN = San Rafael														

San Francisco County					Projects Participating: 1								
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week
Lofton at Portola	TRI Pointe	SF	ATMJ	54	0	1	3	1	0	10	10	0.26	0.26
TOTALS: No. Reporting: 1		Avg. Sales: 1.00		Traffic to Sales: 3 : 1			1	3	1	0	10	10	Net: 1
Qty Codes: SF = San Francisco													

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Development Name	Developer	City Code	Notes	Type										
San Mateo County					Projects Participating: 4									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Foster Square	Lennar	FC		AAAT	200	0	4	1	0	0	196	34	0.69	0.72
One 90 - Borelle	Pulte	SM		DTMJ	29	0	2	9	0	0	19	19	0.42	0.42
One 90 - Indigo	Pulte	SM		ATMJ	54	0	2	9	0	0	1	1	0.78	0.78
One 90 - Slate	Pulte	SM		ATMJ	57	0	2	9	0	0	24	24	0.53	0.53
TOTALS: No. Reporting: 4		Avg. Sales: 0.00		Traffic to Sales: N/A				10	28	0	0	240	78	Net: 0
City Codes: FC = Foster City, SM = San Mateo														

Santa Clara County				Projects Participating: 19										
				Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Classics at MonteVista	Classics	MV	ATMJ	15	0	2	11	0	0	10	10	0.47	0.47	
Asana	DeNova	SJ	DTMJ	250	0	3	9	0	0	247	76	1.54	1.62	
Cantera	Dividend	MV	ATMJ	15	0	4	10	1	0	11	11	0.57	0.57	
Maravilla	Dividend	MV	ATMJ	55	5	5	26	6	0	32	32	1.44	1.44	
Redwoods at Montecito	Dividend	MV	ATMJ	33	0	3	10	0	0	30	30	0.97	0.97	
Amalfi	DR Horton	MV	ATMJ	58	0	1	10	1	0	57	54	1.03	1.15	
Alina at Glen Loma Ranch	KB Home	GL	DTMJ	46	0	1	14	1	0	12	12	2.27	2.27	
Ascent at Glen Loma Ranch	KB Home	GL	ATMJ	124	4	3	18	4	0	9	9	3.94	3.94	
Asher at Glen Loma Ranch	KB Home	GL	DTMJ	35	0	3	10	0	0	13	13	2.46	2.46	
Latitude at Communications Hill	KB Home	SJ	ATMJ	160	3	3	32	2	0	132	110	1.97	2.34	
Naya	KB Home	SC	ATMJ	58	3	3	17	1	0	35	35	0.95	0.95	
Lavender	Landsea	SC	Rsv's	ATMJ	128	0	2	9	0	0	4	4	0.64	0.64
Bellaterra - Bungalows Cluster Att/Det	SummerHill	LG	ATMJ	76	0	7	16	0	0	13	13	0.80	0.80	
Bellaterra - Flats	SummerHill	LG	ATMJ	80	0	7	18	2	0	21	21	0.75	0.75	
Bellaterra - Towns	SummerHill	LG	ATMJ	97	0	5	17	1	0	15	15	0.53	0.53	
Montalvo Oaks (Detached)	SummerHill	MS	DTMJ	21	0	6	8	0	0	15	15	0.53	0.53	
Nuevo - Terraces	SummerHill	SC	ATST	176	0	7	32	1	0	141	58	0.94	1.23	
Elev8tion- Towns	Taylor Morrison TSO	SV	ATMJ	96	0	TSO	12	1	0	90	43	0.86	0.91	
Ov8tion	Taylor Morrison	SV	ATMJ	107	0	1	10	1	0	34	34	1.29	1.29	
TOTALS: No. Reporting: 19		Avg. Sales: 1.16		Traffic to Sales: 13 : 1			66	289	22	0	921	595	Net: 22	
City Codes: MV = Mountain View, SJ = San Jose, GL = Gilroy, SC = Santa Clara, LG = Los Gatos, MS = Monte Sereno, SV = Sunnyvale														

Development Name	Developer	City Code	Notes	Type										
Monterey, Santa Cruz, San Benito Counties					Projects Participating: 10									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD
Roberts Ranch	KB Home	HO		DTMJ	192	3	3	18	1	0	90	90	2.19	2.19
Carousel at Westfield	Kiper	HO	Rsv's	DTST	92	0	1	10	1	1	91	33	1.00	0.70
Mayfair at Westfield	Kiper	HO		DTMJ	50	0	1	10	0	0	47	25	0.64	0.53
Serenity at Santana Ranch II	Legacy	HO		DTMJ	31	0	3	N/A	0	0	12	12	0.60	0.60
Polo Ranch	Lennar	SV		DTMJ	40	0	1	5	2	0	6	6	1.14	1.14
Montclair	Meritage	HO		DTMJ	99	0	1	11	0	0	24	24	0.91	0.91
Beach House II at the Dunes	Shea	MA		DTMJ	92	0	3	7	0	0	24	24	1.40	1.40
Enclave, The	Shea	SS		DTMJ	26	0	1	7	1	0	12	12	0.46	0.46
Sea House II at The Dunes	Shea	MA		ATMJ	79	0	3	5	0	0	19	19	1.11	1.11
Surf House II at The Dunes	Shea	MA		DTMJ	48	0	2	7	0	0	5	5	0.29	0.29
TOTALS: No. Reporting: 9		Avg. Sales: 0.44		Traffic to Sales: 16 : 1				19	80	5	1	330	250	Net: 4
City Codes: HO = Hollister, SV = Scotts Valley, MA = Marina, SS = Seaside														

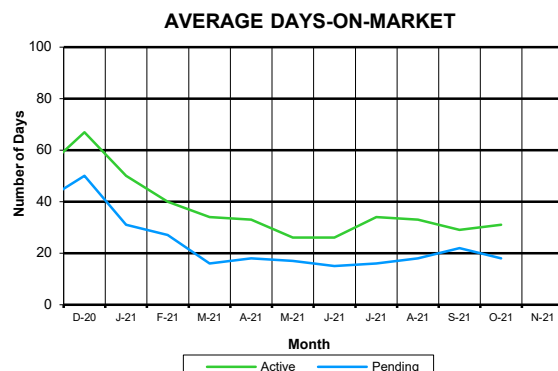
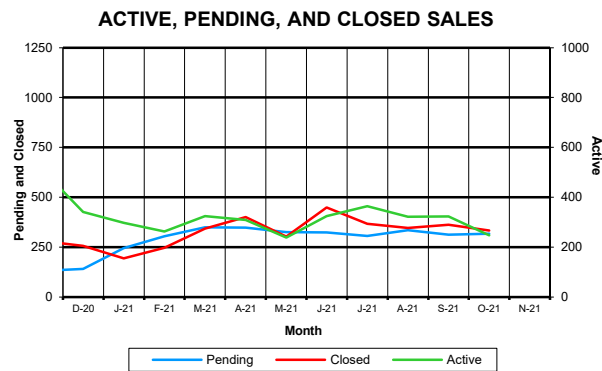
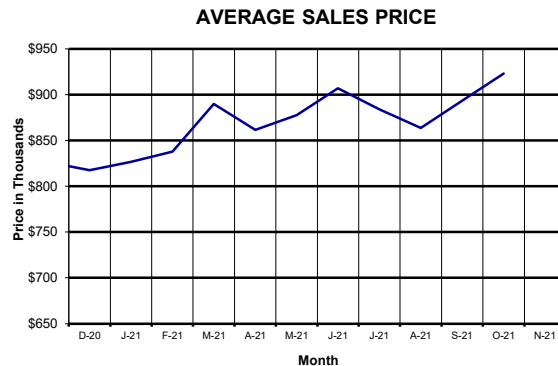
Fairfield, Vacaville, Suisun, Dixon				Projects Participating: 16									
				Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Luminescence at Liberty	DeNova	RV	AASF	164	3	3	4	1	0	8	8	0.39	0.39
Luminescence at Liberty-Duets	DeNova	RV	AAAT	148	0	7	2	0	0	11	11	0.54	0.54
Copperleaf at Homestead	KB Home	DX	DTST	71	0	1	2	0	0	65	53	1.18	1.13
Wildhaw k at Roberts Ranch	KB Home	VC	DTMJ	88	0	3	11	0	0	2	2	0.52	0.52
Creston at One Lake	Lennar	FF	DTMJ	95	3	4	15	1	2	69	47	1.15	1.00
Reserve at Browns Valley II	Lennar	VC	DTMJ	29	0	2	0	0	0	5	5	0.95	0.95
Homestead	Meritage	DX	DTMJ	99	0	1	18	0	0	44	44	1.15	1.15
Midway Grove at Homestead	Richmond American	DX	DTMJ	88	0	1	1	0	0	72	39	1.04	0.83
Orchards at Valley Glenn III	Richmond American	DX	DTMJ	80	0	3	5	1	0	4	4	0.39	0.39
Sutton at Parklane	Richmond American	DX	DTMJ	121	0	3	11	1	0	29	29	0.81	0.81
Farmstead Square	Taylor Morrison	VC	DTMJ	130	0	5	8	0	0	56	46	1.07	0.98
Oxford at Brighton Landings	The New Home Co	VC	DTMJ	74	0	1	1	0	0	73	30	0.50	0.64
Sheffield at Brighton Landing	The New Home Co	VC	DTMJ	120	0	3	15	0	0	106	51	0.80	1.09
Marigold at The Villages	TRI Pointe	FF	DTMJ	119	0	2	N/A	0	0	64	54	1.14	1.15
Shimmer at One Lake	TRI Pointe	FF	DTMJ	48	0	3	N/A	0	0	43	31	0.77	0.66
Splash at One Lake	TRI Pointe	FF	DTMJ	72	0	1	N/A	0	0	35	35	0.87	0.87
TOTALS: No. Reporting: 13		Avg. Sales: 0.15		Traffic to Sales: 23 : 1			43	93	4	2	686	489	Net: 2
City Codes: RV = Rio Vista, DX = Dixon, VC = Vacaville, FF = Fairfield													

Bay Area			Projects Participating: 121						
			Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 117	Avg. Sales: 0.83	Traffic to Sales: 13 : 1	333	1362	105	8	6086	3726	Net: 97
Project Types:    AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached									
Abbreviations:    SO = Sold Out, TSO = Temporarily Sold Out									

## San Jose Metro Attd. Monthly MLS Survey

San Jose, Santa Clara & Sunnyvale

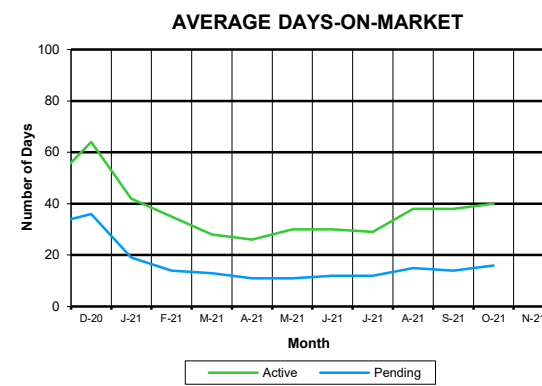
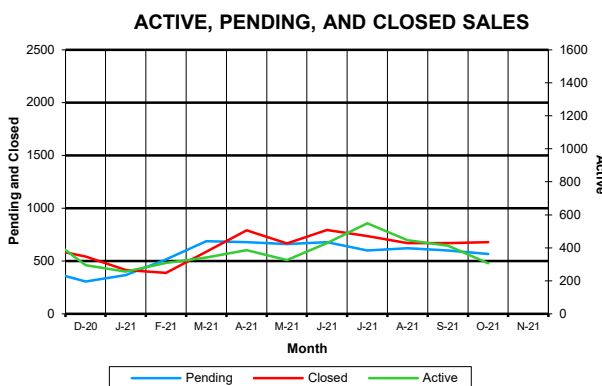
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	324	34	350	16	343	\$889,733
Apr-21	309	33	347	18	400	\$861,580
May-21	238	26	325	17	302	\$877,643
Jun-21	325	26	324	15	449	\$906,946
Jul-21	364	34	306	16	367	\$883,790
Aug-21	322	33	335	18	346	\$863,487
Sep-21	323	29	313	22	362	\$893,271
Oct-21	247	31	318	18	333	\$923,235



## San Jose Metro SFD Monthly MLS Survey

San Jose, Santa Clara & Sunnyvale

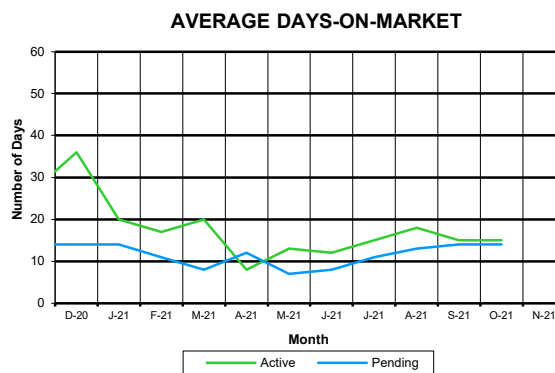
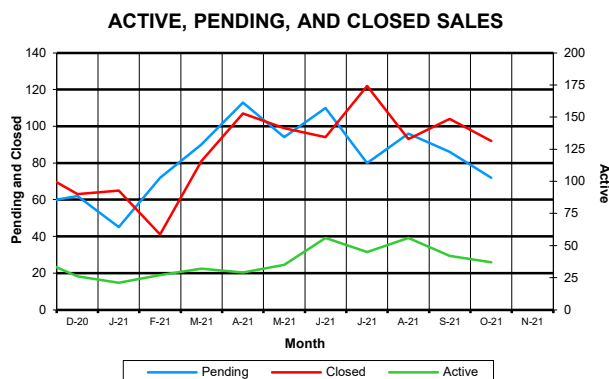
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	342	28	687	13	587	\$1,572,946
Apr-21	386	26	678	11	791	\$1,593,508
May-21	326	30	659	11	665	\$1,621,132
Jun-21	429	30	680	12	793	\$1,690,350
Jul-21	548	29	600	12	737	\$1,619,904
Aug-21	445	38	621	15	669	\$1,623,724
Sep-21	412	38	601	14	671	\$1,593,222
Oct-21	306	40	566	16	678	\$1,606,899



## Amador Valley Attd. Monthly MLS Survey

Dublin, Livermore & Pleasanton

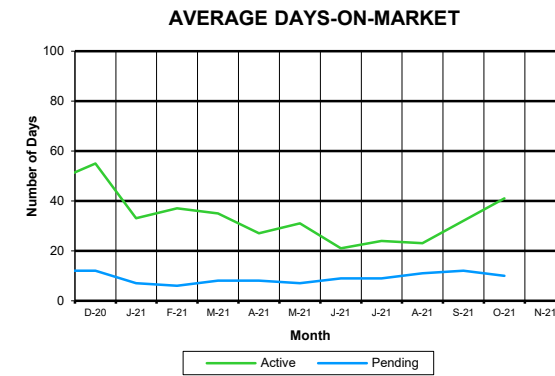
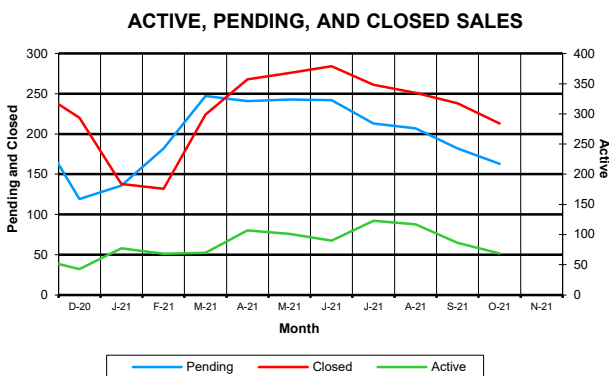
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	32	20	90	8	81	\$787,401
Apr-21	29	8	113	12	107	\$811,307
May-21	35	13	94	7	99	\$830,770
Jun-21	56	12	110	8	94	\$800,119
Jul-21	45	15	80	11	122	\$833,465
Aug-21	56	18	96	13	93	\$855,670
Sep-21	42	15	86	14	104	\$821,059
Oct-21	37	15	72	14	92	\$845,875



## Amador Valley SFD Monthly MLS Survey

Dublin, Livermore & Pleasanton

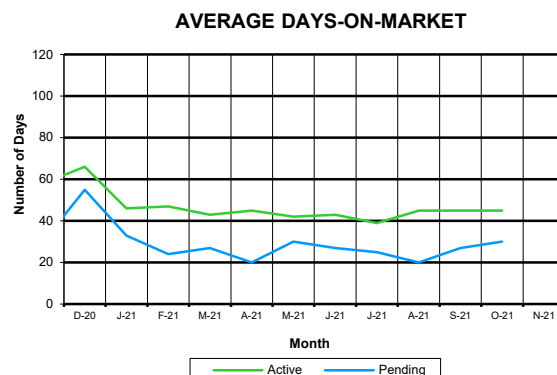
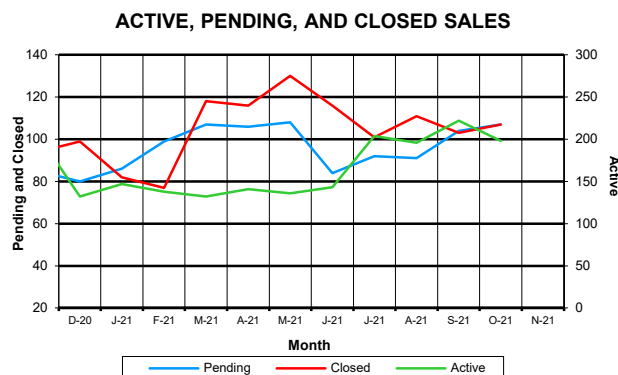
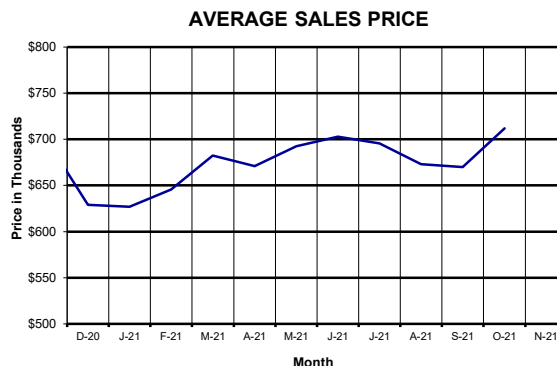
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	70	35	247	8	224	\$1,382,918
Apr-21	107	27	241	8	268	\$1,479,584
May-21	101	31	243	7	276	\$1,563,547
Jun-21	90	21	242	9	284	\$1,488,514
Jul-21	123	24	213	9	261	\$1,568,178
Aug-21	117	23	207	11	251	\$1,645,099
Sep-21	86	32	182	12	238	\$1,525,102
Oct-21	69	41	163	10	213	\$1,479,419





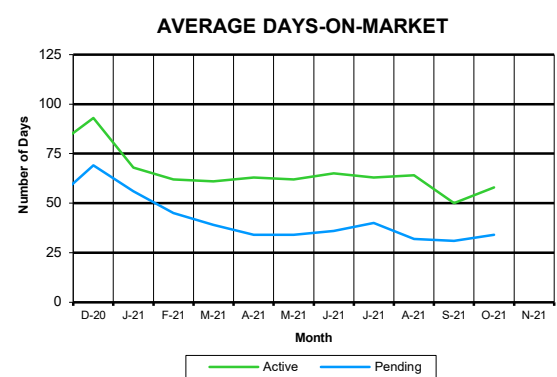
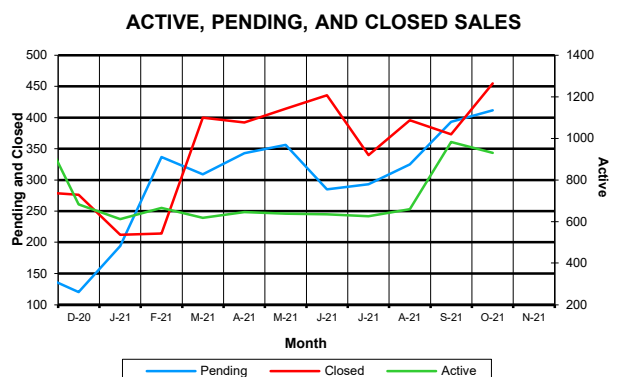
## Oakland-Emeryville Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	132	43	107	27	118	\$682,435
Apr-21	141	45	106	20	116	\$671,001
May-21	136	42	108	30	130	\$692,361
Jun-21	143	43	84	27	116	\$703,022
Jul-21	204	39	92	25	101	\$695,719
Aug-21	196	45	91	20	111	\$673,099
Sep-21	222	45	104	27	103	\$670,000
Oct-21	198	45	107	30	107	\$711,796



## San Francisco Attd. Monthly MLS Survey

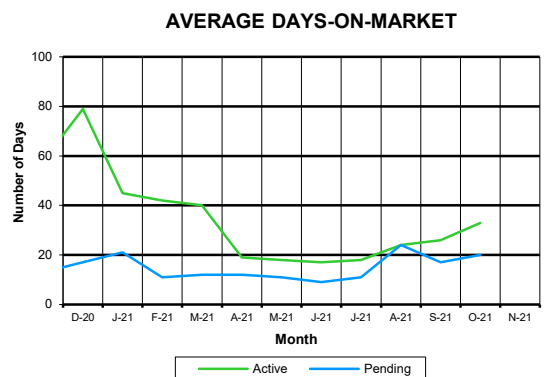
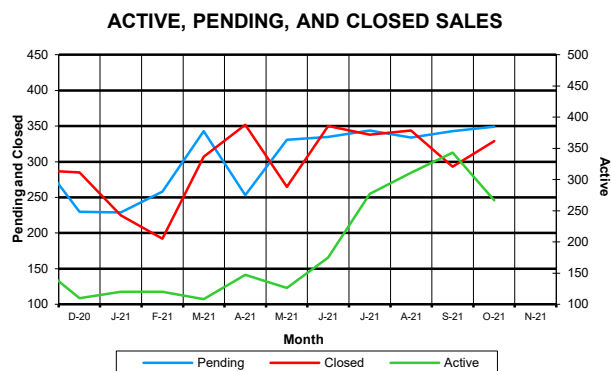
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	618	61	309	39	400	\$1,347,677
Apr-21	646	63	343	34	392	\$1,359,977
May-21	637	62	356	34	414	\$1,388,205
Jun-21	634	65	285	36	436	\$1,392,140
Jul-21	625	63	293	40	340	\$1,382,088
Aug-21	660	64	325	32	396	\$1,882,962
Sep-21	983	50	393	31	373	\$1,510,985
Oct-21	930	58	412	34	455	\$1,589,937



## E. Contra Costa SFD Monthly MLS Survey

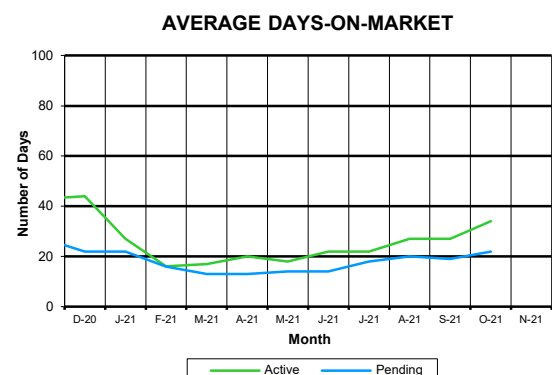
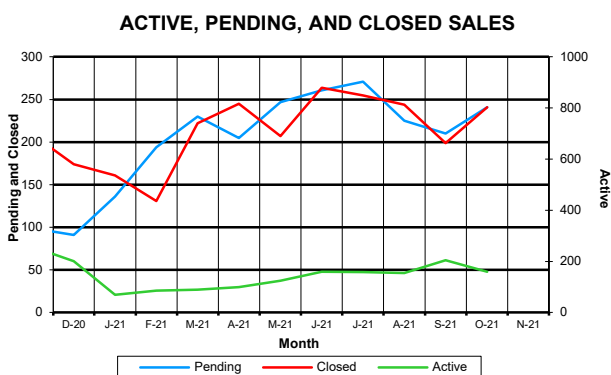
Antioch, Bay Point, Brentwood, Oakley, Pittsburg

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	108	40	343	12	307	\$698,352
Apr-21	147	19	253	12	352	\$695,542
May-21	126	18	331	11	265	\$719,453
Jun-21	175	17	335	9	350	\$712,251
Jul-21	277	18	344	11	338	\$690,100
Aug-21	311	24	334	24	344	\$703,090
Sep-21	343	26	343	17	293	\$725,260
Oct-21	267	33	349	20	329	\$715,975



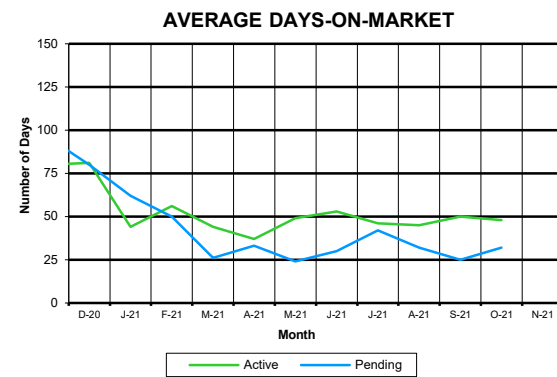
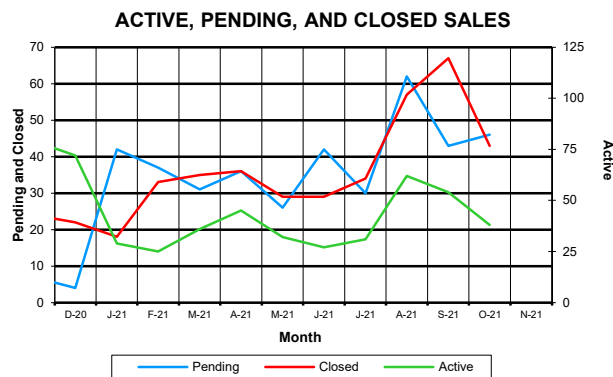
## Fairfield-Vacaville SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	89	17	230	13	222	\$626,553
Apr-21	99	20	205	13	245	\$637,379
May-21	125	18	247	14	207	\$604,239
Jun-21	160	22	261	14	264	\$648,973
Jul-21	158	22	271	18	255	\$643,117
Aug-21	155	27	225	20	244	\$656,348
Sep-21	204	27	210	19	199	\$641,608
Oct-21	160	34	241	22	241	\$644,817



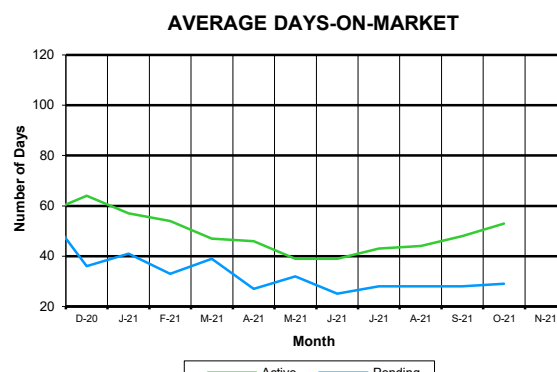
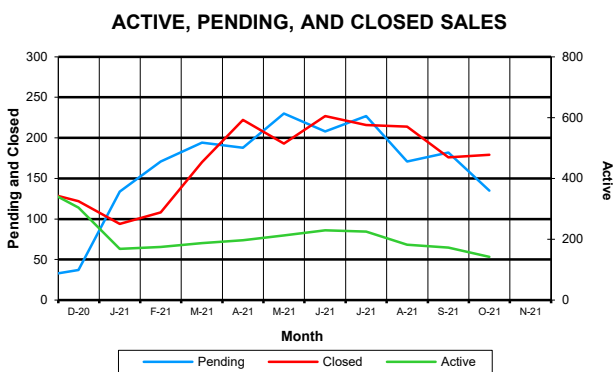
## Santa Rosa Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	36	44	31	26	35	\$367,216
Apr-21	45	37	36	33	36	\$414,122
May-21	32	49	26	24	29	\$419,958
Jun-21	27	53	42	30	29	\$470,551
Jul-21	31	46	30	42	34	\$423,838
Aug-21	62	45	62	32	57	\$538,690
Sep-21	54	50	43	25	67	\$477,925
Oct-21	38	48	46	32	43	\$559,334



## Santa Rosa SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	187	47	194	39	170	746,815
Apr-21	197	46	188	27	222	780,382
May-21	213	39	230	32	193	781,311
Jun-21	230	39	208	25	227	809,641
Jul-21	225	43	227	28	216	766,970
Aug-21	182	44	171	28	214	758,336
Sep-21	173	48	182	28	176	821,798
Oct-21	142	53	135	29	179	751,115



# THE RYNESS REPORT

A New Home Sales, Marketing & Research Company

Sponsored by:



NATIONAL BUILDER DIVISION

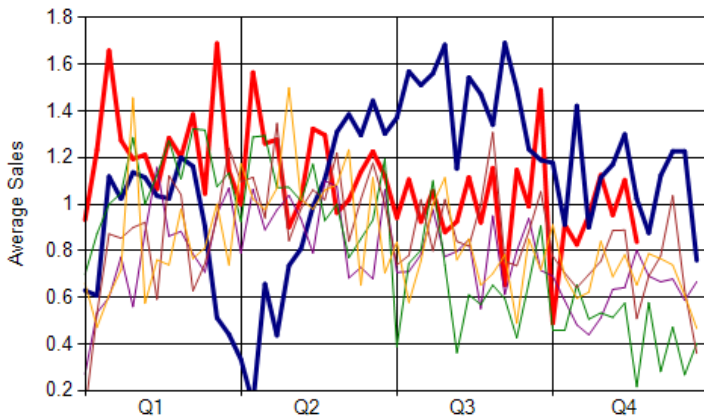
## Central Valley

Ending: Sunday, November 28, 2021

Week 47

Counties / Groups				Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Diff.	Prev. 13 Wks. Avg.	Diff.
Tracy/Mountain House				17	475	9	2	7	0.41	1.03	-60%	0.95	-57%
San Joaquin County				36	679	31	1	30	0.83	1.13	-26%	0.99	-16%
Stanislaus County				4	21	3	0	3	0.75	1.10	-32%	1.06	-29%
Merced County				18	146	21	0	21	1.17	1.29	-9%	1.09	7%
Madera County				5	23	9	1	8	1.60	1.10	46%	1.23	30%
Fresno County				25	121	20	1	19	0.76	0.99	-24%	0.86	-11%
<b>Current Week Totals</b>		Traffic : Sales	16 : 1	105	1465	93	5	88	0.84	1.11	-24%	0.98	-15%
Per Project Average					14	0.89	0.05	0.84					
<b>Year Ago - 11/29/2020</b>		Traffic : Sales	17 : 1	89	1472	85	7	78	0.88	1.12	-22%	1.23	-29%
<b>% Change</b>				18%	0%	9%	-29%	13%	-4%	-1%		-20%	

52 Weeks Comparison



Year to Date Averages Through Week 47

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2016	47	27	0.96	0.13	0.84	0.81
■	2017	51	29	1.01	0.12	0.89	0.87
■	2018	70	21	1.01	0.17	0.85	0.80
■	2019	79	22	0.93	0.15	0.78	0.77
■	2020	86	21	1.31	0.19	1.13	1.11
■	2021	105	15	1.23	0.12	1.11	1.11
% Change:		22%	-28%	-7%	-35%	-2%	-1%

\* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

## WEEKLY FINANCIAL NEWS

Financing			Market Commentary
CONV	RATE	APR	<p>The latest housing data last week reflected sustained strength. Existing home sales rose 0.8% in October to a 6.34 million-unit annual pace, while new home sales rose 0.4% to a 745K-unit pace. Ongoing supply logjams and labor shortages are the largest constraint on sales. But with supply lengthening project timelines, the growing backlog of projects should keep builders busy for the next couple of years. Construction spending declined 0.5% during September, as building material pricing, availability and skilled labor shortages continue to weigh on the entire construction industry. The weakness during the month was mostly broad-based, with residential and nonresidential categories both falling over the month. Residential construction, which has slowed recently amid intensifying labor and material shortages, is still up 19.0% over the year. On the other hand, the knock-on effects of the pandemic continue to hold back the nonresidential sector, which is down 1.3% on a year-to-year basis. Looking ahead, overall construction spending appears set to rebound. Despite recent supply-side headwinds, total building permits increased solidly during October, with both single-family and multifamily permits advancing during the month. Source: Wells Fargo Bank Weekly Economic &amp; Financial Commentary</p>
FHA	2.89%	3.05%	
	2.25%	2.91%	
10 Yr Yield	1.56%		



Development Name	Developer	City Code	Notes	Type										
Tracy/Mountain House					Projects Participating: 17									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Magnolia Park	Bright TSO	TR		DTMJ	42	0	TSO	8	1	0	40	17	0.62	0.36
Legacy at College Park	Century	MH		DTMJ	133	0	3	93	0	0	78	68	1.41	1.45
Portfolio at College Park	Century	MH		DTST	112	4	5	43	2	0	85	73	1.54	1.55
Hartwell at Ellis	Landsea	TR	Rsv's	DTMJ	121	0	5	1	1	0	30	30	1.57	1.57
Kinbridge at Ellis	Landsea TSO	TR		DTMJ	83	0	TSO	0	0	0	18	18	0.94	0.94
Townsend at Ellis	Landsea	TR	Rsv's	DTMJ	104	0	5	1	1	0	24	24	2.90	2.90
Amber at Tracy Hills	Lennar	TH		DTMJ	160	2	3	46	2	2	140	50	1.03	1.06
Larimar at Tracy Hills	Lennar	TH		DTMJ	133	0	4	46	0	0	113	37	0.83	0.79
Pearl at Tracy Hills	Lennar	TH		DTMJ	200	0	2	46	1	0	129	61	0.93	1.30
Topaz at Tracy Hills	Lennar	TH		DTMJ	139	0	1	27	0	0	99	48	0.88	1.02
Vantage at Tracy Hills	Meritage	TH		DTMJ	182	0	2	12	0	0	176	59	1.23	1.26
Elissagaray Ranch	Ponderosa TSO	TR		DTMJ	47	0	TSO	6	0	0	44	18	0.33	0.38
Bergamo at Mountain House	Shea	MH		DTMJ	137	0	2	53	0	0	62	62	1.64	1.64
Briar Square at Mountain House	Shea	MH		DTMJ	173	0	3	19	0	0	165	76	1.72	1.62
Elan at Tracy Hills	Shea	TH		DTMJ	70	0	1	5	0	0	69	69	1.46	1.47
Langston at Mountain House	Shea	MH		ATMJ	171	0	1	49	1	0	133	31	1.38	0.66
Berkshire at Ellis	Woodside	TR		DTMJ	95	0	1	20	0	0	88	52	1.17	1.11
TOTALS: No. Reporting: 17		Avg. Sales: 0.41		Traffic to Sales: 53 : 1			38	475	9	2	1493	793	Net: 7	
City Codes: TR= Tracy, MH= Mountain House, TH= Tracy Hills														

Stockton/Lodi				Projects Participating: 8									
				Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Palomino at Westlake	DR Horton	SK	DTMJ	116	0	3	22	1	0	64	64	1.69	1.69
Solari Ranch II	DR Horton	SK	DTST	65	0	1	4	0	0	10	10	0.97	0.97
Aspire at River Terrace II	K Hovnanian	SK	DTMJ	107	0	1	8	0	0	44	44	1.33	1.33
Encantada at Vineyard Terrace	K Hovnanian	LD	DTMJ	108	0	2	9	1	0	97	55	1.01	1.17
Montevello II	KB Home	SK	DTST	154	4	3	10	2	0	75	62	1.35	1.32
Santorini	KB Home	SK	DTMJ	86	0	2	10	0	0	29	29	1.72	1.72
Verona at Destinations	KB Home	SK	ATMJ	106	0	3	18	0	1	29	29	0.91	0.91
Keys at Westlake	Lennar	SK	DTMJ	101	4	5	26	2	0	56	37	0.77	0.79
TOTALS: No. Reporting: 8	Avg. Sales: 0.63		Traffic to Sales: 18 : 1				20	107	6	1	404	330	Net: 5
City Codes: SK = Stockton, LD = Lodi													

Development Name	Developer	City Code	Notes	Type										
San Joaquin County					Projects Participating: 28									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Haven at River Islands	Anthem United	LP		DTMJ	128	0	3	12	0	0	125	31	0.93	0.66
Turnleaf at the Collective	Anthem United	MN		AASF	84	0	5	14	0	0	63	46	0.53	0.98
Griffin Park	Atherton	MN		DTMJ	156	4	5	31	2	0	53	53	2.61	2.61
Cascade at Stanford Crossing	DR Horton	LP		DTMJ	100	0	2	11	1	0	25	25	2.69	2.69
Haven Villas at Sundance	KB Home	MN		DTMJ	235	4	5	20	2	0	192	67	1.52	1.43
Riverchase at Stanford Crossing	KB Home	LP		DTMJ	96	3	5	9	1	0	65	65	1.47	1.47
Balboa at River Islands	Kiper	LP		DTMJ	77	4	3	74	3	0	32	32	1.44	1.44
Catalina II at River Islands	Kiper	LP		DTMJ	101	5	4	28	2	0	41	41	1.08	1.08
Skye at River Islands	Kiper	LP		DTMJ	155	0	0	112	0	0	0	0	0.00	0.00
Bella Vista Oakwood Shores II	Lafferty	MN		DTMJ	157	0	3	6	0	0	104	13	0.35	0.28
Horizon at River Islands	Lennar TSO	LP		DTMJ	143	0	TSO	20	0	0	46	46	1.15	1.15
Arbor Bend - Cypress	Meritage	MN		DTMJ	175	0	2	16	0	0	51	51	1.27	1.27
Arbor Bend - Hawthorn	Meritage	MN		DTMJ	212	0	1	16	0	0	12	12	1.29	1.29
Arbor Bend- Linden	Meritage	MN		DTMJ	268	0	3	30	0	0	50	50	1.25	1.25
Laguna at River Islands	Pulte	LP		DTMJ	110	3	3	2	1	0	3	3	1.31	1.31
Sanctuary at River Islands	Pulte	LP		DTMJ	91	3	2	9	3	0	4	4	1.75	1.75
Sunset at River Islands	Pulte	LP		DTMJ	122	0	2	14	1	0	74	74	1.64	1.64
Passport at Griffin Park	Raymus	MN		DTMJ	100	5	5	38	3	0	15	15	2.39	2.39
Domain at Terra Ranch	Richmond American	MN		DTMJ	50	0	3	5	1	0	47	47	1.14	1.14
Encore at Stanford Crossing	Richmond American	LP		DTMJ	104	0	1	7	2	0	31	31	1.56	1.56
Northpointe at Stanford Crossing	Richmond American	LP		DTMJ	91	0	1	0	0	0	90	41	1.07	0.87
Seasons at Stanford Crossing	Richmond American	LP		DTST	89	0	3	11	1	0	82	81	1.73	1.72
Venture at The Collective	Taylor Morrison	MN		DTMJ	115	0	5	7	0	0	88	58	0.77	1.23
Waypointe at River Islands	The New Home Co	LP		DTMJ	94	0	1	8	0	0	12	12	1.29	1.29
Breakwater at River Islands	TRI Pointe TSO	LP		DTMJ	106	0	TSO	5	0	0	102	52	1.34	1.11
Origin at the Collective	Truemark TSO	MN		DTMJ	59	0	TSO	6	0	0	57	38	0.51	0.81
Hideaway at River Islands	Van Daele	LP		DTMJ	120	4	4	13	1	0	95	43	1.34	0.91
Veranda at River Islands	Van Daele	LP		DTMJ	101	0	2	48	1	0	62	62	1.51	1.51
TOTALS: No. Reporting: 28		Avg. Sales: 0.89		Traffic to Sales: 23 : 1				73	572	25	0	1621	1093	Net: 25
City Codes: LP = Lathrop, MN = Manteca														

Stanislaus County				Projects Participating: 4									
				Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Edgewater	DR Horton	WF	DTST	75	0	6	4	0	0	34	34	1.25	1.25
Aspire at Apricot Grove II	K Hovnanian	FR	DTMJ	150	0	3	5	0	0	50	50	2.24	2.24
Fieldstone	KB Home	HG	DTST	69	0	2	6	2	0	54	54	1.19	1.19
Turnleaf at Patterson Ranch	KB Home	FR	DTST	190	0	1	6	1	0	115	52	1.38	1.11
TOTALS: No. Reporting: 4		Avg. Sales: 0.75		Traffic to Sales: 7 : 1			12	21	3	0	253	190	Net: 3
City Codes: WF = Waterford, FR = Patterson, HG = Hughson													

Development Name	Developer	City Code	Notes	Type										
Merced County					Projects Participating: 18									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Summer Creek	Bright	MD		DTMJ	120	4	1	7	0	0	116	52	0.87	1.11
Solera II	Century	MD		DTMJ	113	0	5	4	0	0	105	94	1.88	2.00
Bell Crossing	DR Horton TSO	AT		DTST	161	0	TSO	6	4	0	160	90	1.61	1.91
Monterra	DR Horton TSO	MD		DTST	165	0	TSO	16	2	0	160	84	1.61	1.79
Pacheco Pointe	DR Horton TSO	LB		DTST	64	0	TSO	6	2	0	61	61	1.41	1.41
Panorama	DR Horton	MD		DTST	192	0	3	8	0	0	164	81	1.26	1.72
Stoneridge South	DR Horton	MD		DTST	69	2	1	16	1	0	67	67	1.63	1.63
Villas, The	DR Horton TSO	LB		DTST	83	2	TSO	1	2	0	78	78	1.81	1.81
Aspire at Bellevue Ranch II	K Hovnanian	MD		DTST	175	0	2	5	2	0	173	73	1.12	1.55
Manzanita	Legacy TSO	LT		DTMJ	172	0	TSO	8	0	0	169	49	0.98	1.04
Sunflower	Legacy	MD		DTST	143	3	2	4	2	0	138	47	0.92	1.00
The Pointe at Stonecreek	Legacy	LB		DTMJ	109	0	4	14	1	0	11	11	0.83	0.83
Moraga - Summer II	Lennar	MD		DTMJ	115	0	2	6	2	0	106	83	1.43	1.77
Sunrise Ranch	Meritage	LB		DTMJ	87	0	3	8	0	0	1	1	0.44	0.44
Bellevue Ranch Phase 4	Stonefield Home	MD		DTST	45	0	2	13	2	0	13	13	2.07	2.07
Cypress Terrace	Stonefield Home	MD		DTST	91	0	2	5	0	0	89	22	0.76	0.47
Sunrise Ranch	Stonefield Home	LB		ATST	14	0	2	14	0	0	5	5	0.32	0.32
Villas II, The	Stonefield Home	LB		DTST	191	0	1	5	1	0	54	54	1.22	1.22
TOTALS: No. Reporting: 18		Avg. Sales: 1.17		Traffic to Sales: 7 : 1			30	146	21	0	1670	965	Net: 21	
City Codes: MD = Merced, AT = Atwater, LB = Los Banos, LT = Livingston														

Madera County					Projects Participating: 5								
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week
Pheasant Run	Century	CW	DTMJ	70	2	2	4	2	0	8	8	1.93	1.93
Aspire at River Bend	K Hovnanian	MDA	DTMJ	171	0	2	2	1	0	147	54	1.08	1.15
Fielding Cottages	KB Home	MDA	DTST	95	0	2	1	0	0	87	73	1.64	1.55
Fielding Villas	KB Home	MDA	DTST	87	4	3	10	2	0	60	56	1.13	1.19
Riverstone - Clementine I	Lennar	MDA	DTST	108	0	2	6	4	1	50	50	1.13	1.13
TOTALS: No. Reporting: 5		Avg. Sales: 1.60		Traffic to Sales: 3 : 1			11	23	9	1	352	241	Net: 8
City Codes: CW = Chowchilla, MDA = Madera													



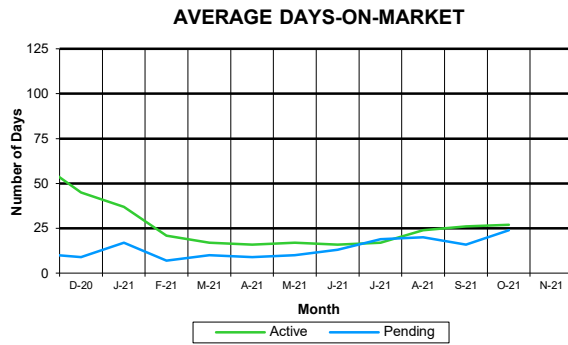
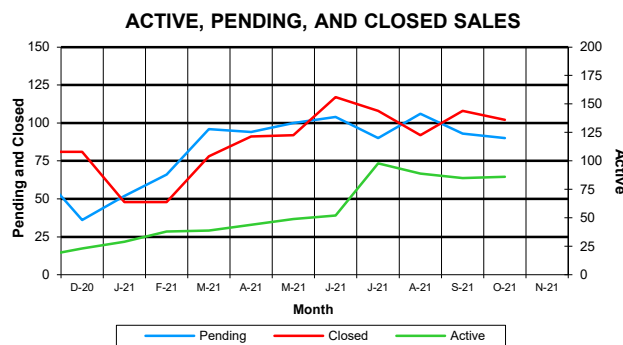
Development Name	Developer	City Code	Notes	Type										
Fresno County					Projects Participating: 25									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Bravado	Century	REE		DTMJ	182	0	4	4	1	0	4	4	0.64	0.64
Market Place	Century TSO	FR		DTMJ	215	0	TSO	2	0	0	213	92	1.82	1.96
Meadowood II	Century	FR		ATMJ	127	3	2	9	1	0	26	26	1.50	1.50
Monarch	Century	KB		DTMJ	64	0	8	4	0	0	2	2	0.12	0.12
Olivewood	Century	FR		DTMJ	169	0	3	12	1	0	30	30	1.24	1.24
River Pointe	DR Horton TSO	REE		DTMJ	84	0	TSO	3	0	0	41	41	1.21	1.21
Aspire at Sunnyside	K Hovnanian	FO		DTST	132	0	6	0	0	0	126	32	0.90	0.68
Marshall Estates	KB Home	FO		DTST	76	0	6	8	0	1	35	35	1.81	1.81
Seville	KB Home	FR		DTST	129	0	3	12	0	0	126	75	1.43	1.60
Anatole- Clementine	Lennar	FR		DTMJ	111	0	5	4	1	0	42	42	1.17	1.17
Anatole- Coronet	Lennar	FR		DTMJ	56	0	3	4	3	0	49	49	1.37	1.37
Arboralla - Clementine	Lennar	CV		DTST	137	0	4	0	1	0	49	49	1.49	1.49
Bella Vista Skye	Lennar	FT		DTST	54	0	5	1	1	0	38	38	0.86	0.86
Brambles- Starling	Lennar	FR		ATST	150	0	5	6	2	0	43	43	1.20	1.20
Brantles- Wilde	Lennar	FR		DTST	89	0	4	3	2	0	39	39	1.09	1.09
Fancher Creek - Coronet	Lennar	FR		ATST	80	0	1	11	1	0	56	56	1.13	1.19
Fancher Creek - Coronet II	Lennar	FR		DTMJ	138	0	4	11	0	0	9	9	1.26	1.26
Fancher Creek California II	Lennar	FR		DTMJ	106	0	4	11	1	0	25	25	1.94	1.94
Heirloom Ranch- Chateau Series	Lennar	FR		DTST	208	0	5	1	0	0	117	5	0.88	0.11
Heirloom Ranch- Coronet	Lennar	FR		ATST	89	0	3	1	1	0	59	57	1.19	1.21
Heritage Grove - Clementine	Lennar	CV		DTST	21	0	2	3	0	0	19	10	0.30	0.21
Heritage Grove - Coronet	Lennar	CV		DTST	63	0	1	3	1	0	54	36	0.84	0.77
Heritage Grove - Homestead	Lennar	CV		DTMJ	44	0	5	3	0	0	37	25	0.58	0.53
Heritage Grove- Pinnacle	Lennar	CV		DTMJ	47	0	2	3	0	0	40	38	0.62	0.81
Veneto Park - Starling Townhomes	Lennar	CV		ATMJ	160	5	4	2	3	0	20	20	0.62	0.62
TOTALS: No. Reporting: 25		Avg. Sales: 0.76		Traffic to Sales: 6 : 1			89	121	20	1	1299	878	Net: 19	
City Codes: REE = Reedley, FR = Fresno, KB = Kingsburg, FO = Fowler, CV = Clovis, FT = Friant														

Central Valley			Projects Participating: 105						
			Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 105	Avg. Sales: 0.84	Traffic to Sales: 16 : 1	273	1465	93	5	7092	4490	Net: 88
Project Types:    AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Mid-Rise , RWHS = Row Houses , SFD = Single Family Detached									
Abbreviations:    SO = Sold Out, TSO = Temporarily Sold Out									



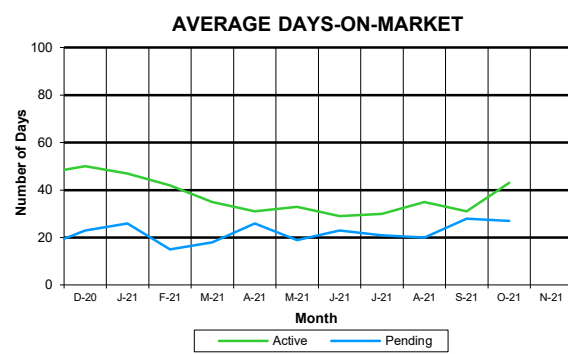
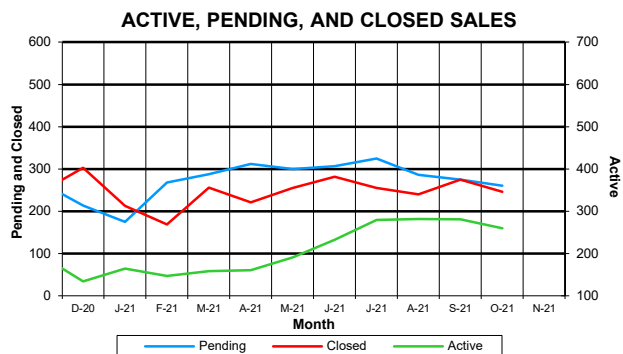
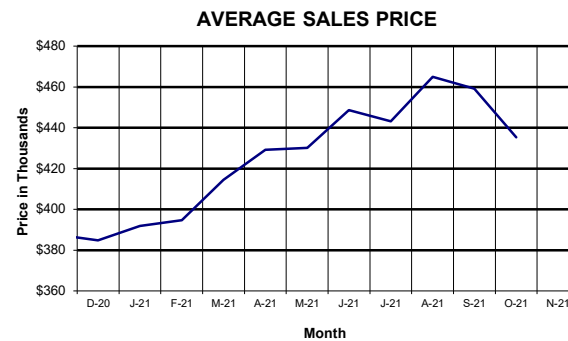
## Tracy SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	39	17	96	10	78	654,403
Apr-21	44	16	94	9	91	686,730
May-21	49	17	100	10	92	716,063
Jun-21	52	16	104	13	117	757,282
Jul-21	98	17	90	19	108	763,042
Aug-21	89	24	106	20	92	733,410
Sep-21	85	26	93	16	108	693,990
Oct-21	86	27	90	24	102	725,387



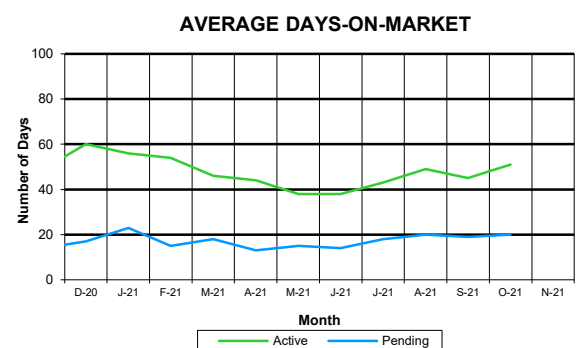
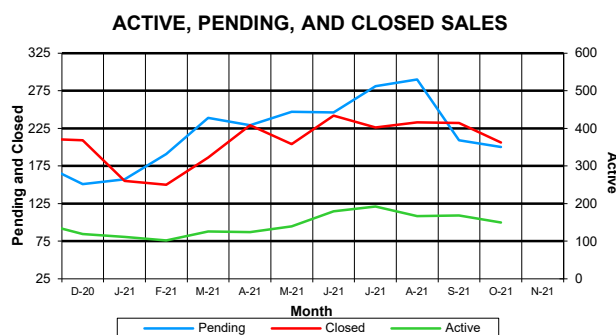
## Stockton SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	159	35	288	18	256	\$414,473
Apr-21	161	31	312	26	221	\$429,241
May-21	191	33	300	19	255	\$430,179
Jun-21	233	29	307	23	282	\$448,688
Jul-21	280	30	325	21	255	\$443,210
Aug-21	282	35	286	20	240	\$464,896
Sep-21	281	31	275	28	275	\$459,173
Oct-21	260	43	261	27	246	\$435,363



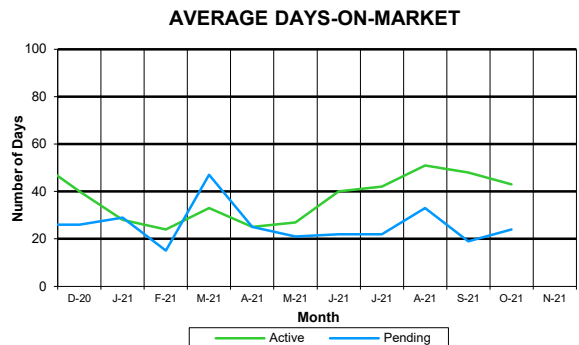
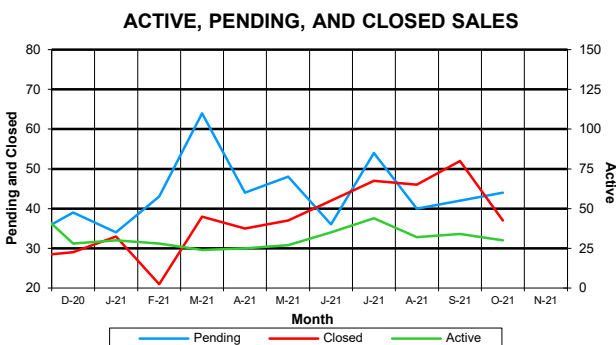
## Modesto SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	126	46	239	18	186	\$422,860
Apr-21	124	44	229	13	229	\$447,231
May-21	139	38	247	15	204	\$484,232
Jun-21	179	38	246	14	242	\$470,636
Jul-21	192	43	281	18	226	\$449,793
Aug-21	167	49	290	20	233	\$462,091
Sep-21	168	45	209	19	232	\$460,727
Oct-21	150	51	200	20	206	\$471,994



## Merced SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	24	33	64	47	38	\$331,141
Apr-21	25	25	44	25	35	\$345,108
May-21	27	27	48	21	37	\$323,280
Jun-21	35	40	36	22	42	\$384,074
Jul-21	44	42	54	22	47	\$370,252
Aug-21	32	51	40	33	46	\$374,402
Sep-21	34	48	42	19	52	\$374,429
Oct-21	30	43	44	24	37	\$381,895



# THE RYNESS REPORT

A New Home Sales, Marketing & Research Company

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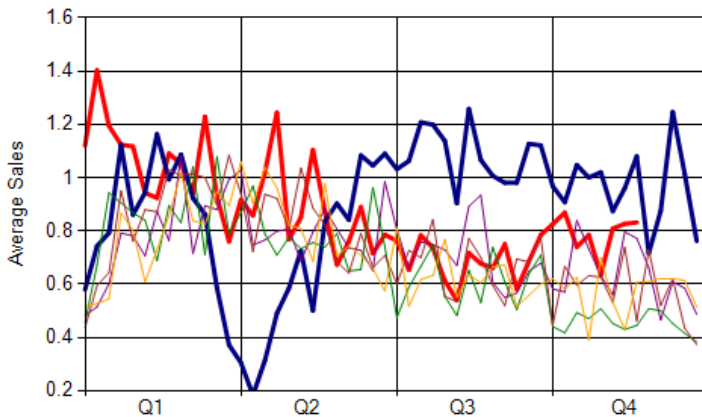
## Sacramento

Ending: Sunday, November 28, 2021

Week 47

Counties / Groups							Net Sales	Avg. Sales	Year to Date		Prev. 13 Wks.	
			Projects	Traffic	Sales	Cancels			Avg.	Diff.	Avg.	Diff.
South Sacramento			18	227	18	0	18	1.00	0.81	24%	0.90	11%
Central & North Sacramento			40	553	40	3	37	0.93	0.89	4%	0.81	14%
Folsom			17	298	21	2	19	1.12	0.92	21%	0.72	55%
El Dorado			10	99	6	0	6	0.60	0.72	-17%	0.61	-1%
Placer & Nevada			66	1116	54	4	50	0.76	0.90	-15%	0.70	8%
Yolo			4	24	5	1	4	1.00	0.77	30%	0.54	85%
Amador County			1	13	0	0	0	0.00	0.57	-100%	0.62	-100%
Northern Counties			10	75	4	0	4	0.40	0.72	-44%	0.65	-39%
Current Week Totals		Traffic : Sales 16 : 1	166	2405	148	10	138	0.83	0.86	-3%	0.74	12%
Per Project Average				14	0.89	0.06	0.83					
Year Ago - 11/29/2020		Traffic : Sales 18 : 1	151	2123	121	13	108	0.72	0.89	-19%	1.01	-29%
% Change			10%	13%	22%	-23%	28%	16%	-3%		-26%	

### 52 Weeks Comparison



### Year to Date Averages Through Week 47

### Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2016	132	27	0.85	0.15	0.70	0.69
■	2017	137	26	0.90	0.15	0.75	0.73
■	2018	130	25	0.83	0.14	0.69	0.66
■	2019	141	22	0.88	0.13	0.75	0.73
■	2020	150	16	1.04	0.14	0.89	0.89
■	2021	162	17	0.96	0.10	0.86	0.86
% Change:		8%	5%	-8%	-31%	-4%	-4%

\* Averages rounded for presentation. Change % calculated on actual numbers.



## WEEKLY FINANCIAL NEWS

Financing			Market Commentary
<b>CONV</b>	<b>RATE</b>	<b>APR</b>	<p>The latest housing data last week reflected sustained strength. Existing home sales rose 0.8% in October to a 6.34 million-unit annual pace, while new home sales rose 0.4% to a 745K-unit pace. Ongoing supply logjams and labor shortages are the largest constraint on sales. But with supply lengthening project timelines, the growing backlog of projects should keep builders busy for the next couple of years. Construction spending declined 0.5% during September, as building material pricing, availability and skilled labor shortages continue to weigh on the entire construction industry. The weakness during the month was mostly broad-based, with residential and nonresidential categories both falling over the month. Residential construction, which has slowed recently amid intensifying labor and material shortages, is still up 19.0% over the year. On the other hand, the knock-on effects of the pandemic continue to hold back the nonresidential sector, which is down 1.3% on a year-to-year basis. Looking ahead, overall construction spending appears set to rebound. Despite recent supply-side headwinds, total building permits increased solidly during October, with both single-family and multifamily permits advancing during the month. Source: Wells Fargo Bank Weekly Economic &amp; Financial Commentary</p>
<b>FHA</b>	<b>2.89%</b>	<b>3.05%</b>	
	<b>2.25%</b>	<b>2.91%</b>	
<b>10 Yr Yield</b>	<b>1.56%</b>		



Development Name	Developer	City Code	Notes	Type										
South Sacramento					Projects Participating: 18									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Veranda at River Oaks	Elliott	GT		DTST	60	0	3	0	0	0	45	39	0.72	0.83
Fleridae	KB Home	GT		DTST	69	3	3	10	1	0	51	51	1.42	1.42
Vintage Park	KB Home	SO		ATST	81	3	2	19	2	0	49	49	1.87	1.87
Antinori at Vineyard Creek	Lennar	SO		DTMJ	96	4	3	8	3	0	63	47	1.07	1.00
Avila at Fieldstone	Lennar	VN		DTMJ	134	3	2	10	3	0	116	43	0.92	0.91
Elements at Sterling Meadows	Lennar	LN		DTMJ	289	4	3	30	3	0	194	48	1.16	1.02
Essentia at Sterling Meadows	Lennar	LN		DTST	139	0	1	6	0	0	60	44	1.05	0.94
Oceano at Fieldstone	Lennar	VN		DTMJ	120	0	2	11	1	0	108	28	0.80	0.60
Redwood at Parkside	Lennar	VN		DTMJ	344	0	2	3	1	0	302	45	0.88	0.96
Laguna Ranch	Richmond American	LN		DTMJ	80	0	2	2	0	0	78	16	0.65	0.34
Seasons at Stonebrook	Richmond American	LN		DTMJ	102	4	3	6	2	0	34	34	1.56	1.56
Woodberry at Bradshaw Crossing	Richmond American	SO		DTMJ	202	0	4	1	0	0	85	32	1.05	0.68
Barcelona at Madeira Meadows	Taylor Morrison	LN		DTMJ	108	0	1	27	0	0	96	35	0.88	0.74
Sevilla at Madeira Meadows	Taylor Morrison	LN		DTMJ	102	0	13	28	0	0	79	32	0.73	0.68
Valencia at Madeira Meadows	Taylor Morrison	LN		DTMJ	121	0	17	30	0	0	88	42	0.81	0.89
Cedar Creek	TimLewis	GT		DTMJ	112	0	6	5	0	0	9	9	0.59	0.59
Reflections at Poppy Lane	TimLewis	LN		DTMJ	73	4	3	31	2	0	26	26	1.01	1.01
Glendon Vineyards	Woodside	VN		DTST	103	0	2	0	0	0	97	40	0.78	0.85
TOTALS: No. Reporting: 18		Avg. Sales: 1.00		Traffic to Sales: 13 : 1				72	227	18	0	1580	660	Net: 18
City Codes: GT = Galt, SO = Sacramento, VN = Elk Grove Vineyard, LN = Elk Grove Laguna														

Central Sacramento					Projects Participating: 18									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Abbeys Gate at Northridge	Black Pine	CH	DTMJ	46	0	1	18	0	0	29	19	0.50	0.40	
Crocker Village- Alley Row	Black Pine	SO	DTMJ	67	3	3	12	1	0	48	28	0.65	0.60	
Crocker Village- Main Street	Black Pine	SO	DTMJ	52	0	2	12	1	0	40	21	0.54	0.45	
Brighton Station at Cresleigh Ranch	Cresleigh	RO	DTMJ	98	0	3	37	0	0	92	29	0.79	0.62	
Mills Station at Cresleigh Ranch	Cresleigh	RO	Rsv's	DTMJ	116	0	3	39	0	0	88	22	0.76	0.47
Heritage at Gum Ranch	Elliott	FO	DTMJ	113	5	4	30	5	0	108	55	0.82	1.17	
Canyon at Mitchell Village	KB Home	CH	DTST	109	0	4	12	0	1	60	60	1.46	1.46	
Heritage at Mitchell Village	KB Home	CH	DTMJ	72	0	1	10	1	0	45	39	0.86	0.83	
Oaks at Mitchell Village	KB Home	CH	DTST	74	0	3	11	0	0	47	47	1.52	1.52	
Ventana	Lennar	RO	DTMJ	160	0	1	10	0	0	97	28	0.79	0.60	
Verdant	Lennar	RO	DTST	157	0	3	2	1	1	87	43	1.02	0.91	
Viridian	Lennar	RO	DTST	185	3	3	11	3	0	122	55	0.96	1.17	
Montelena	Premier Homes	RO	DTST	169	0	1	31	0	0	162	51	1.47	1.09	
Classics at Sutter Park	TimLewis	SO	DTMJ	25	0	1	4	0	0	23	8	0.22	0.17	
Traditionals at Sutter Park	TimLewis	SO	DTMJ	34	0	4	1	0	0	30	14	0.29	0.30	
Alderwood	Watt	RO	DTMJ	54	0	1	1	1	0	53	33	0.69	0.70	
Acacia at Cypress	Woodside	RO	DTMJ	99	0	2	17	0	0	23	23	0.51	0.51	
Magnolia at Cypress	Woodside	RO	DTMJ	178	0	4	9	0	0	110	52	0.94	1.11	
TOTALS: No. Reporting: 18		Avg. Sales: 0.61		Traffic to Sales: 21 : 1			44	267	13	2	1264	627	Net: 11	
City Codes: CH= Citrus Heights, SO = Sacramento, RO = Rancho Cordova, FO = Fair Oaks														

Development Name	Developer	City Code	Notes	Type										
North Sacramento					Projects Participating: 22									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Artisan - The Cove	Beazer	SO		DTST	145	0	4	6	2	0	84	48	0.75	1.02
Edgeview - The Cove	Beazer	SO		ATST	156	0	16	5	0	0	77	49	1.02	1.04
Westward - The Cove	Beazer	SO		DTST	122	0	4	7	0	0	46	14	0.53	0.30
Windrow - The Cove	Beazer TSO	SO		DTST	167	0	TSO	4	0	0	101	31	0.94	0.66
Provence	Blue Mountain	SO		ATST	185	6	5	15	4	0	96	48	0.91	1.02
Mbraga	DR Horton	AO		DTMJ	162	0	2	28	1	0	106	71	1.51	1.51
Citrine at Barrett Ranch	Lennar	AO		DTST	53	0	3	6	0	0	9	9	0.66	0.66
Garnet at Barrett Ranch	Lennar	AO		DTST	120	0	2	39	0	0	58	46	0.95	0.98
Lapis at Barrett Ranch	Lennar	AO		DTMJ	149	5	2	42	4	0	64	57	1.05	1.21
Northlake - Atla	Lennar TSO	SO		DTMJ	116	2	TSO	10	2	0	44	44	0.97	0.97
Northlake - Bleau	Lennar TSO	SO		DTMJ	236	1	TSO	10	1	0	50	50	1.11	1.11
Northlake - Crestvue	Lennar TSO	SO		DTMJ	97	0	TSO	10	0	0	42	42	0.93	0.93
Northlake - Drifton	Lennar TSO	SO		DTMJ	134	1	TSO	10	1	0	33	33	0.90	0.90
Northlake - Lakelet	Lennar TSO	SO		DTMJ	134	1	TSO	10	1	0	46	46	1.02	1.02
Northlake - Shor	Lennar TSO	SO		DTMJ	140	1	TSO	10	1	0	48	48	1.06	1.06
Northlake - Watersyde	Lennar TSO	SO		DTMJ	127	0	TSO	10	0	0	45	45	1.00	1.00
Northlake - Wavmor	Lennar TSO	SO		DTMJ	153	4	TSO	10	4	0	49	49	1.09	1.09
Sunstone at Barrett Ranch	Lennar	AO		DTMJ	131	0	2	6	0	0	10	10	0.64	0.64
NUVO Artisan Square	The New Home Co	SO		ATST	145	3	4	21	3	0	120	86	1.40	1.83
Everly at Natomas Meadows	TRI Pointe	NA		DTST	94	3	2	17	2	0	63	63	1.81	1.81
Mystique	Watt	SO		ATST	57	0	2	7	1	0	55	18	0.50	0.38
Portisol at Artisan Square	Williams	SO		ATST	95	0	3	3	0	1	24	17	0.41	0.36
TOTALS: No. Reporting: 22		Avg. Sales: 1.18		Traffic to Sales: 11 : 1				51	286	27	1	1270	924	Net: 26
City Codes: SO = Sacramento, AO = Antelope, NA = Natomas														

Development Name	Developer	City Code	Notes	Type										
Folsom Area					Projects Participating: 17									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Iron Ridge at Russell Ranch	Anthem United	FM		DTMJ	97	0	3	0	0	1	89	38	0.99	0.81
Sycamore Creek	JMC	FM		DTMJ	86	0	2	34	1	0	30	28	0.60	0.60
Enclave at Folsom Ranch	KB Home	FM		DTST	111	3	3	17	1	0	71	61	1.34	1.30
Soleil at Folsom Ranch	KB Home	FM		DTMJ	109	0	2	17	1	0	47	47	1.42	1.42
Aster at White Rock Springs	Lennar	FM		DTMJ	90	0	3	10	0	0	21	21	0.93	0.93
Lunaria at White Rock Springs	Lennar	FM		DTMJ	45	5	1	10	5	0	25	25	1.11	1.11
Rockcross at Folsom Ranch	Lennar	FM		DTMJ	118	6	4	4	4	0	50	50	1.19	1.19
Steel Canyon at Russell Ranch	Meritage	FM		DTMJ	114	0	3	7	0	0	106	53	1.11	1.13
Ladera at White Rock	Richmond American	FM		DTMJ	56	0	1	0	0	0	55	33	0.69	0.70
Mesa at White Rock	Richmond American	FM		DTMJ	64	0	1	0	0	0	63	39	0.85	0.83
Stone Bluff at White Rock	Richmond American	FM		DTMJ	81	0	2	9	1	0	20	20	0.65	0.65
Folsom Ranch-Azure II	Taylor Morrison	FM		DTMJ	113	0	5	17	0	0	99	38	0.93	0.81
Folsom Ranch-Dakota II	Taylor Morrison	FM		DTMJ	111	0	4	17	0	0	101	27	0.98	0.57
Gold Hill at Russell Ranch	The New Home Co	FM		DTMJ	77	4	3	32	2	0	61	43	1.05	0.91
Silver Crest at Russell Ranch	The New Home Co	FM		DTMJ	108	3	5	32	1	0	76	39	0.83	0.83
Brookstone at Folsom Ranch	TRI Pointe	FM		DTMJ	145	0	2	46	2	1	119	47	1.13	1.00
Creekstone at Folsom Ranch	TRI Pointe	FM		DTMJ	71	4	2	46	3	0	47	47	1.14	1.14
TOTALS: No. Reporting: 17		Avg. Sales: 1.12		Traffic to Sales: 14 : 1				46	298	21	2	1080	656	Net: 19
City Codes: FM= Folsom														

El Dorado County				Projects Participating: 10									
				Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Revere	Blue Mountain	RE	DTMJ	51	5	3	17	3	0	27	27	0.89	0.89
Alder at Saratoga Estates	Elliott TSO	EH	DTMJ	115	0	TSO	25	0	0	67	38	0.94	0.81
Manzanita at Saratoga	Elliott TSO	EH	DTMJ	202	0	TSO	28	0	0	40	25	0.60	0.53
Emerald Peak at Bass Lake	Lennar	EH	DTMJ	113	3	3	15	1	0	25	20	0.47	0.43
Hawk View at Bass Lake Hills	Lennar	EH	DTMJ	114	0	2	0	0	0	79	26	0.77	0.55
Heritage El Dorado Hills-Estates	Lennar	EH	DTMJ	92	0	2	2	0	0	90	28	0.54	0.60
Heritage El Dorado Hills-Legends	Lennar	EH	DTMJ	165	3	3	5	1	0	153	40	0.92	0.85
Heritage El Dorado Hills-Mosaic	Lennar	EH	DTMJ	373	0	2	5	1	0	159	55	0.95	1.17
Sapphire Cliff at Bass Lake Hills - EDH	Lennar	EH	DTMJ	23	0	3	2	0	0	11	11	0.51	0.51
Edgelake at Serrano	TRI Pointe	EH	DTMJ	65	0	1	0	0	0	2	2	0.38	0.38
TOTALS: No. Reporting: 10		Avg. Sales: 0.60		Traffic to Sales: 17 : 1			19	99	6	0	653	272	Net: 6
City Codes: RE = Rescue, EH = El Dorado Hills													

Development Name	Developer	City Code	Notes	Type	Projects Participating: 65									
Placer County					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Greyson at Twelve Bridges	Beazer	LL		DTMJ	49	0	11	1	0	0	21	21	0.68	0.68
Verrado at Solaire	Beazer	RV		DTMJ	76	0	12	5	0	0	14	14	0.60	0.60
Milestone at Sierra Fine	Black Fine	RK		DTST	61	0	3	2	0	0	33	29	0.64	0.62
Carnelian	Blue Mountain	GB	Rsv's	ATMJ	28	0	2	8	0	0	18	18	0.45	0.45
Cresleigh Havenwood	Cresleigh	LL		DTMJ	83	0	4	13	0	0	4	4	0.28	0.28
Balboa	DR Horton	RV		DTST	127	5	5	11	3	1	49	49	1.48	1.48
Cerrada	DR Horton	LL		DTST	166	0	4	17	0	0	121	76	1.33	1.62
Heartland at Independence	DR Horton	LL		DTMJ	98	5	4	10	2	0	19	19	1.43	1.43
Traditions at Independence	DR Horton	LL		DTST	97	0	5	9	0	1	17	17	0.95	0.95
Winding Creek- The Wilds	DR Horton	RV		DTST	62	0	1	18	0	0	61	61	1.66	1.66
Turkey Creek Estates	Elliott	LL		DTMJ	51	0	4	64	2	0	21	21	0.94	0.94
Broadlands	JMC	LL		DTST	77	0	1	17	0	0	75	45	1.02	0.96
Fairbrook at Fiddymment Farms	JMC	RV		DTMJ	115	7	3	87	7	0	34	34	1.05	1.05
Meadowbrook at Fiddymment Farms	JMC	RV		DTMJ	80	0	2	80	0	0	37	37	1.14	1.14
Monument Village at Sierra Vista	JMC	RV		DTST	187	0	1	18	0	0	176	66	1.36	1.40
Palisade Village	JMC	RV		DTST	232	0	1	26	1	0	177	78	1.57	1.66
Pinnacle Village	JMC	RV		DTMJ	127	0	2	19	0	0	121	30	0.93	0.64
Prominence at Whitney Ranch	JMC	RK		DTMJ	92	0	4	48	0	0	58	42	0.93	0.89
Sagebrook at Fiddymment Farms	JMC	RV		DTMJ	122	6	2	81	6	0	32	32	0.99	0.99
Sentinel	JMC	RV		DTST	132	0	4	17	1	0	124	48	1.38	1.02
Aspire at Solaire	K Hovnanian	RV		DTMJ	147	0	2	13	1	0	101	44	1.20	0.94
Aspire at Solaire II	K Hovnanian	RV		DTST	33	0	4	7	0	0	4	4	0.78	0.78
Creekside Preserve	K Hovnanian	LL		DTMJ	71	0	2	7	0	0	43	23	0.45	0.49
Dorado at Twelve Bridges	K Hovnanian	LL		DTMJ	133	0	1	1	0	0	119	46	0.87	0.98
Firefly at Winding Creek	K Hovnanian	RV		DTMJ	86	0	2	14	1	0	31	31	0.86	0.86
Ventana - Twelve Bridges	KB Home	LL		DTMJ	240	4	5	11	2	0	157	53	1.20	1.13
Andorra at Sierra West	Lennar	RV		DTMJ	101	0	2	8	0	1	46	38	0.76	0.81
Belle Maison at Campus Oaks	Lennar	RV		DTMJ	132	0	3	11	1	0	58	50	1.03	1.06
Breckenridge at Sierra West	Lennar	RV		DTMJ	181	0	1	7	0	0	2	2	0.27	0.27
Chantilly at Campus Oaks	Lennar	RV		DTMJ	86	0	1	4	2	0	15	15	1.62	1.62
Covara II at Campus Oaks	Lennar	RV		DTMJ	112	3	3	11	2	0	40	37	0.82	0.79
Emilia at Heritage Placer Vineyards	Lennar	RV		DTMJ	117	0	1	1	0	0	2	2	0.13	0.13
Heritage Solaire-Eclipse	Lennar	RV		AASF	155	0	1	4	0	0	154	31	0.83	0.66
Heritage Solaire-Larissa	Lennar	RV		AASF	162	0	3	4	0	0	150	40	0.81	0.85
Heritage Solaire-Meridian	Lennar	RV		AASF	176	0	3	4	0	0	170	35	0.90	0.74
Lazio at Heritage Placer Vineyards	Lennar	RV		AASF	142	0	2	2	0	0	1	1	0.05	0.05
Lumiere at Sierra West	Lennar	RV		DTMJ	129	0	3	8	0	0	47	38	0.77	0.81
Meribel at Sierra West	Lennar	RV		DTMJ	98	0	2	8	0	0	53	35	0.83	0.74
Molise at Heritage Placer Vineyards	Lennar	RV		DTST	30	0	2	5	0	0	4	4	0.28	0.28
Novara at Fiddymment	Lennar	RV		DTST	105	3	3	20	1	0	70	37	0.96	0.79
Pavia at Fiddymment Farm	Lennar	RV		DTST	94	0	1	21	1	0	67	38	0.90	0.81
Sausalito Walk at Campus Oaks	Lennar	RV		DTST	100	6	2	17	5	0	76	43	0.96	0.91
St. Moritz at Sierra	Lennar	RV		DTMJ	143	0	1	7	0	0	50	44	0.80	0.94
Meadowlands 60s	Meritage	LL		DTMJ	92	0	2	23	1	0	28	28	1.03	1.03
Meadowlands 70s	Meritage	LL		DTMJ	15	0	2	5	0	0	9	9	0.70	0.70

Development Name	Developer	City Code	Notes	Type										
Placer County (Continued ...)					Projects Participating: 65									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Roam at Winding Creek	Meritage	RV		DTMJ	95	0	4	6	0	0	2	2	0.61	0.61
Winding Creek - Trek	Meritage	RV		DTMJ	74	0	3	10	0	0	57	57	1.42	1.42
Eastridge at Whitney Ranch	Richmond American	RK		DTMJ	75	0	3	24	0	0	72	46	0.96	0.98
Revere at Independence	Richmond American	LL		DTMJ	122	0	2	4	1	0	64	64	1.39	1.36
Sagewood at Sierra Fine	Richmond American	RK		DTMJ	66	0	4	6	0	0	61	49	1.07	1.04
Windsong at Winding Creek	Richmond American	RV		DTMJ	71	4	4	5	2	0	6	6	1.40	1.40
Apollo at Solaire	Taylor Morrison	RV		DTMJ	62	0	14	3	0	0	48	48	1.14	1.14
Arlington at Twelve Bridges	Taylor Morrison	LL		DTST	129	0	30	9	0	0	90	50	1.15	1.06
Belmont at Twelve Bridges	Taylor Morrison	LL		DTMJ	81	0	9	4	0	0	53	31	0.68	0.66
Calipso at Solaire	Taylor Morrison	RV		DTMJ	44	0	9	8	0	0	35	35	0.83	0.83
Esplanade at Turkey Creek- Classics	Taylor Morrison	LL		AASF	243	0	30	40	0	0	39	39	1.29	1.29
Esplanade at Turkey Creek- Estates	Taylor Morrison	LL		AASF	180	0	14	53	2	1	31	31	1.02	1.02
Esplanade at Turkey Creek- Premiers	Taylor Morrison	LL		AASF	260	0	28	40	3	0	32	32	1.06	1.06
Saratoga at Twelve Bridges	Taylor Morrison	LL		DTMJ	96	4	14	10	1	0	39	11	0.50	0.23
Eureka Grove	The New Home Co	GB		DTMJ	72	6	4	35	5	0	14	14	1.51	1.51
Summit at Whitney Ranch	Tim Lewis	RK		DTMJ	82	0	3	32	0	0	65	26	0.55	0.55
Illumination at Solaire	TRI Pointe	RV		DTMJ	106	0	2	14	1	0	45	45	1.25	1.25
Radiance at Solaire	TRI Pointe	RV		DTMJ	106	0	2	14	0	0	29	29	0.81	0.81
Timbercove at Sierra Fine	TRI Pointe	RK		DTST	71	0	2	12	0	0	64	51	1.16	1.09
Bolero at Twelve Bridges	Woodside	LL		DTMJ	144	0	3	7	0	0	88	42	0.94	0.89
TOTALS: No. Reporting: 65		Avg. Sales: 0.77		Traffic to Sales: 21 : 1				313	1110	54	4	3643	2177	Net: 50
City Codes: LL = Lincoln, RV = Roseville, RK = Rocklin, GB = Granite Bay														

Nevada County					Projects Participating: 1									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Timberwood Estates	Hilbers	GV	DTST	45	0	2	6	0	0	21	11	0.14	0.23	
TOTALS: No. Reporting: 1		Avg. Sales: 0.00		Traffic to Sales: NA			2	6	0	0	21	11	Net: 0	
City Codes: GV = Grass Valley														

Yolo County					Projects Participating: 4									
					Units	New Rel.	Ref'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Riverchase	AnthemUnited	WS	DTST	222	0	1	8	3	0	212	43	1.01	0.91	
Harvest at Spring Lake	Richmond American	WL	DTMJ	84	0	4	11	0	1	27	27	0.82	0.82	
Cannery - Gala	The New Home Co	DV	ATMJ	120	0	2	4	1	0	97	24	0.45	0.51	
Pines at Spring Lake	Woodside S/O	WL	DTMJ	83	0	S/O	1	1	0	83	40	0.87	0.85	
TOTALS: No. Reporting: 4		Avg. Sales: 1.00		Traffic to Sales: 5 : 1			7	24	5	1	419	134	Net: 4	
City Codes: WS = West Sacramento, WL = Woodland, DV = Davis														



Development Name	Developer	City Code	Notes	Type										
Amador County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Zinfandel Ridge II	TimLewis	FLY		DTMJ	40	0	3	13	0	0	8	8	0.60	0.60
TOTALS: No. Reporting: 1		Avg. Sales: 0.00		Traffic to Sales: N/A			3	13	0	0	8	8	Net: 0	
City Codes: FLY = Plymouth														

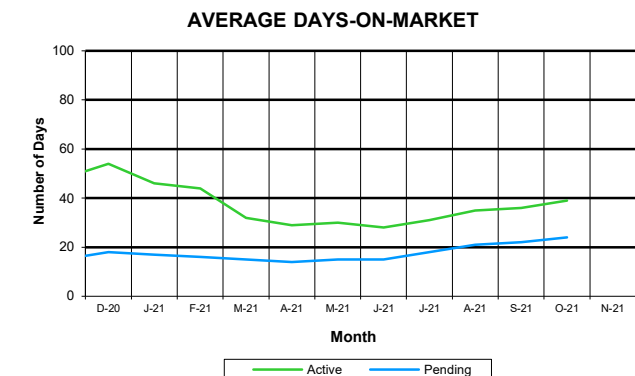
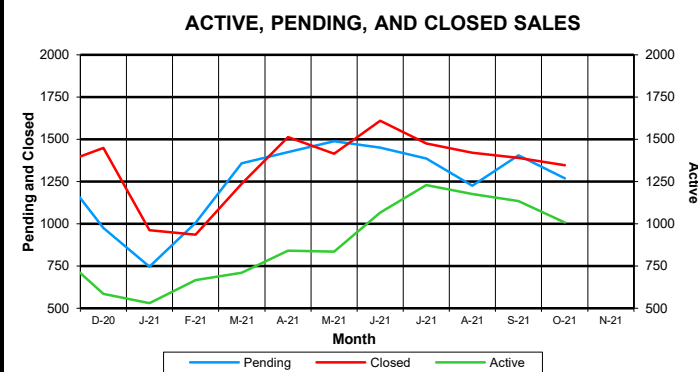
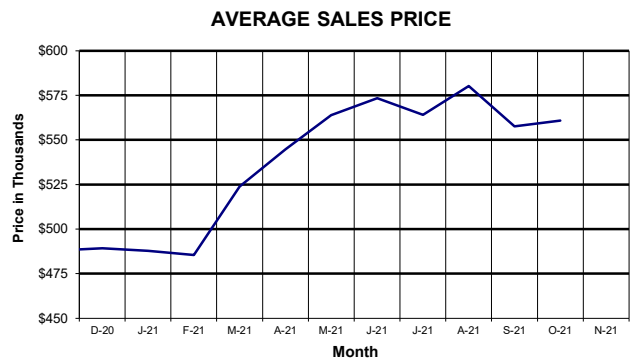
Sutter County					Projects Participating: 1										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Aspire at Garden Glen		K Hovnanian		LO	DTMJ	170	0	1	6	2	0	103	32	1.17	0.68
TOTALS: No. Reporting: 1		Avg. Sales: 2.00		Traffic to Sales: 3 : 1				1	6	2	0	103	32	Net: 2	
City Codes: LO = Live Oak															

Yuba County					Projects Participating: 9									
					Units	New Rel.	Ref'd Rm'g	Traffic	WK's Sales	WK's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Cresleigh Meadows at Fumas Ranch	Cresleigh	PLK	Rsv's	DTMJ	111	0	3	20	0	0	61	23	0.65	0.49
Cresleigh Riverside at Fumas Ranch	Cresleigh	PLK		DTMJ	52	0	2	0	0	0	45	12	0.48	0.26
Diamante at Fumas Lake	DR Horton	PLK		DTST	94	0	1	7	0	0	16	16	1.13	1.13
Sunnyside at The Orchards	JMC	MS		DTST	96	0	2	7	0	0	86	37	1.07	0.79
Sonoma Ranch	Lennar	PLK		DTST	208	0	4	7	0	0	194	35	1.01	0.74
Windsor Crossing at River Oaks	Lennar	PLK		DTST	168	0	1	3	0	0	41	31	0.67	0.66
Crosswinds at River Oaks	Meritage	PLK		DTMJ	72	0	3	18	0	0	28	28	1.03	1.03
Seasons at River Oaks	Richmond American	OL		DTST	83	3	3	2	1	0	46	46	1.00	0.98
Seasons at Thoroughbred Acres	Richmond American	OL		DTMJ	139	0	4	5	1	0	69	47	1.04	1.00
TOTALS: No. Reporting: 9		Avg. Sales: 0.22		Traffic to Sales: 35 : 1				23	69	2	0	586	275	Net: 2
City Codes: PLK = Fumas Lake, MS = Marysville, OL = Olivehurst														

Sacramento				Projects Participating: 166						
				Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
GRAND TOTALS: No. Reporting: 166	Avg. Sales: 0.83	Traffic to Sales: 16 : 1	581	2405	148	10	10627	5776	Net: 138	
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached										
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out										

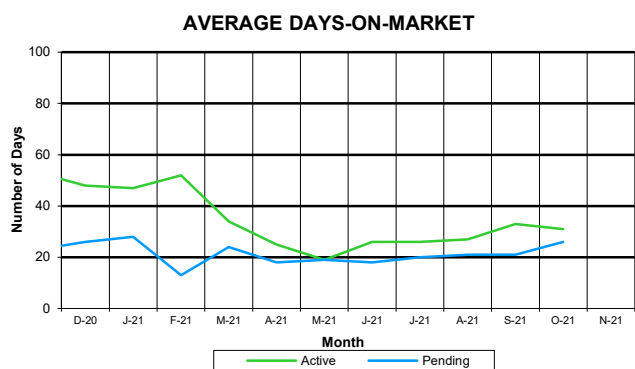
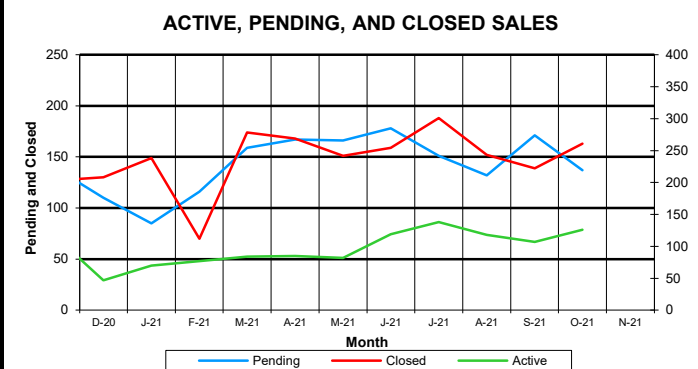
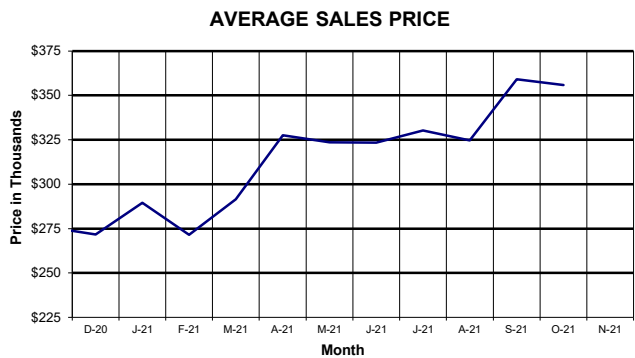
## Sacramento County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	710	32	1,359	15	1,236	\$523,890
Apr-21	841	29	1,425	14	1,513	\$544,654
May-21	836	30	1,489	15	1,414	\$563,866
Jun-21	1,066	28	1,450	15	1,610	\$573,377
Jul-21	1,230	31	1,387	18	1,475	\$564,023
Aug-21	1,176	35	1,225	21	1,420	\$580,299
Sep-21	1,135	36	1,405	22	1,391	\$557,624
Oct-21	1,007	39	1,269	24	1,347	\$560,893



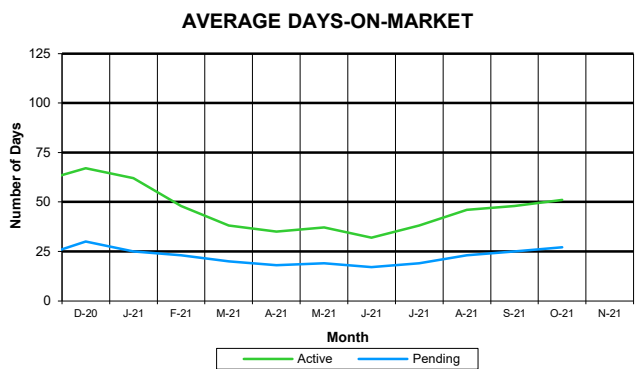
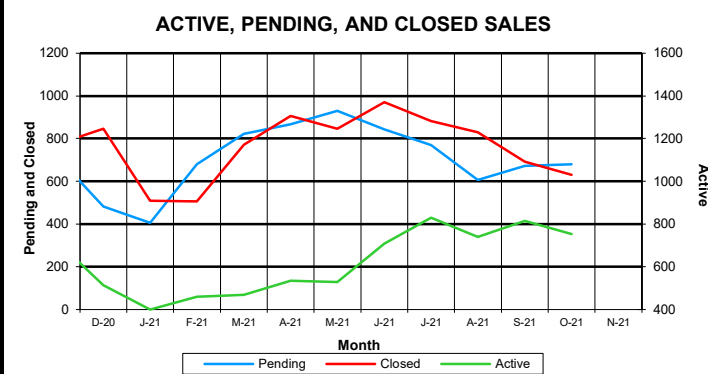
## Sacramento County Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	84	34	159	24	174	\$291,493
Apr-21	85	25	167	18	168	\$327,501
May-21	82	19	166	19	151	\$323,499
Jun-21	119	26	178	18	159	\$323,324
Jul-21	138	26	151	20	188	\$330,251
Aug-21	118	27	132	21	152	\$324,630
Sep-21	107	33	171	21	139	\$359,107
Oct-21	126	31	137	26	163	\$355,793



## Placer - El Dorado Counties SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	469	38	822	20	771	\$700,368
Apr-21	535	35	867	18	906	\$705,767
May-21	529	37	929	19	846	\$760,290
Jun-21	708	32	842	17	970	\$762,605
Jul-21	829	38	769	19	882	\$743,192
Aug-21	739	46	606	23	829	\$750,729
Sep-21	815	48	672	25	692	\$735,158
Oct-21	753	51	680	27	630	\$713,658



## Yolo County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Mar-21	103	43	152	21	145	\$572,195
Apr-21	98	47	163	21	156	\$658,498
May-21	101	47	174	23	159	\$682,003
Jun-21	117	44	151	20	182	\$676,184
Jul-21	152	41	133	24	155	\$663,476
Aug-21	136	48	140	22	157	\$654,226
Sep-21	118	44	145	28	150	\$648,462
Oct-21	105	50	123	33	137	\$653,454

