

THE RYNESSE REPORT

A New Home Sales, Marketing & Research Company

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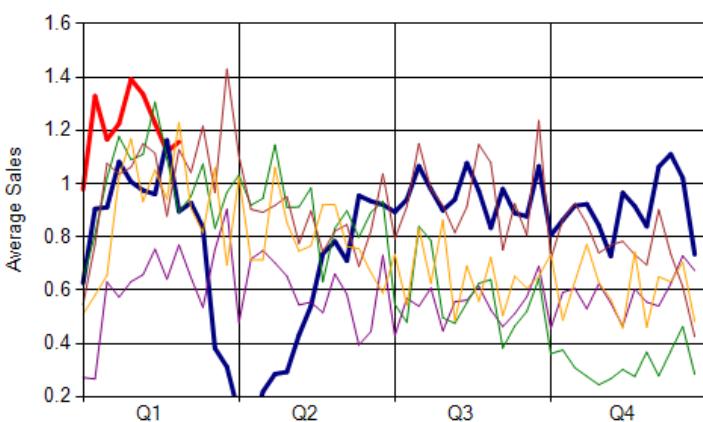


Ending: Sunday, March 7, 2021

Bay Area Week 9

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.
Alameda	26	543	44	4	40	1.54	1.22	26%	1.00	54%
Contra Costa	30	569	35	4	31	1.03	1.23	-16%	1.18	-13%
Sonoma, Napa	7	62	10	0	10	1.43	1.03	39%	0.84	71%
San Francisco, Marin	3	12	3	0	3	1.00	0.85	17%	0.74	36%
San Mateo	7	26	2	0	2	0.29	0.49	-42%	0.58	-51%
Santa Clara	20	286	31	3	28	1.40	1.59	-12%	1.29	8%
Monterey, Santa Cruz, San Benito	7	108	3	0	3	0.43	0.92	-53%	0.92	-53%
Solano	15	269	17	1	16	1.07	1.25	-15%	1.27	-16%
Current Week Totals	Traffic : Sales	13 : 1	115	1875	145	12	133	1.16	1.21	-5%
Per Project Average				16	1.26	0.10	1.16			
Year Ago - 03/08/2020	Traffic : Sales	18 : 1	152	2779	156	15	141	0.93	0.94	-2%
% Change			-24%	-33%	-7%	-20%	-6%	25%	28%	28%

52 Weeks Comparison



Year to Date Averages Through Week 9

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2016	130	33	0.96	0.09	0.87	0.73
■	2017	143	28	1.09	0.11	0.98	0.90
■	2018	134	38	1.09	0.08	1.01	0.70
■	2019	144	19	0.68	0.10	0.58	0.58
■	2020	155	20	1.02	0.07	0.95	0.80
■	2021	125	17	1.28	0.07	1.21	1.21
% Change:		-19%	-15%	26%	-5%	28%	51%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary		
CONV	RATE 2.98%	APR 3.19%			
FHA	RATE 2.25%	APR 2.91%			
10 Yr Yield	1.59%				
			Builders are seeing improved foot traffic from home buyers, which is offsetting their concerns about the rising cost of construction materials. The construction industry's outlook improved in February amid better foot traffic from home buyers, even as the cost of building homes increased. Demand for new homes remains extremely high. The lack of existing homes for sale, plus renewed interest in suburban living amid the pandemic, is pushing further out from major cities and toward newly-constructed developments. But price pressures could begin to affect builders and buyers alike in the coming months. "Lumber prices have been steadily rising this year and hit a record high in mid-February, adding thousands of dollars to the cost of a new home and causing some builders to abruptly halt projects at a time when inventories are already at all-time lows," said Chuck Fowke, who is the current chairman of the NAHB. "Builders remain very focused on regulatory and other policy issues that could price out households seeking new homes in a tight market this year," Fowke added. Source: Jacob Passy MarketWatch		

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 17							In Area : 29			
Alameda County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Bungalows at Bridgeway	Lennar	NK		DTMJ	38	0	5	33	1	0	17	9	0.73	1.00	
Cottages at Bridgeway	Lennar	NK		DTMJ	56	0	5	33	2	0	23	8	0.99	0.89	
Courts at Bridgeway	Lennar	NK		ATMJ	71	0	4	33	1	0	2	2	0.93	0.93	
Fuse at Innovation	Lennar	FR		ATMJ	289	0	8	21	1	0	103	8	0.70	0.89	
Revo at Innovation	Lennar	FR		ATMJ	251	0	6	21	3	0	109	15	0.74	1.67	
Towns at Bridgeway	Lennar	NK		ATMJ	103	0	6	33	1	0	13	10	0.87	1.11	
Villas at Bridgeway	Lennar	NK		DTMJ	136	0	4	33	2	0	24	11	1.04	1.22	
Mission Crossing	Meritage	HY		ATMJ	140	0	7	12	0	0	96	0	0.76	0.00	
Landing at Bay 37	Pulte	AL		ATMJ	96	6	5	20	4	0	4	4	0.56	0.56	
Theory at Innovation	Shea	FR		ATMJ	132	6	6	29	6	0	87	23	0.53	2.56	
Line at SoHay	Taylor Morrison	HY		ATST	198	2	6	12	1	0	101	22	1.03	2.44	
Prime at SoHay	Taylor Morrison TSO	HY		ATST	126	2	TSO	8	2	0	81	9	0.82	1.00	
Ellis at Central Station	TRI Pointe	OK		ATMJ	128	0	6	8	0	1	16	5	0.39	0.56	
Compass Bay- Dover	Trumark	NK		DTMJ	138	0	2	28	2	0	33	16	1.22	1.78	
Compass Bay- Newport	Trumark	NK		ATMJ	86	0	4	38	3	0	25	13	0.92	1.44	
Crest at Alameda	Trumark	AL		ATMJ	60	0	8	14	2	0	16	12	1.07	1.33	
Leeward at Alameda Point	Trumark	AL		ATMJ	64	0	1	14	1	1	61	21	1.15	2.33	
TOTALS: No. Reporting: 17		Avg. Sales: 1.76			Traffic to Sales: 12 : 1				83	390	32	2	811	188	Net: 30

City Codes: NK = Newark, FR = Fremont, HY = Hayward, AL = Alameda, OK = Oakland

Amador Valley					Projects Participating: 9							In Area : 10			
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Broadway at Boulevard	Brookfield TSO	DB		DTMJ	110	0	TSO	47	0	0	18	18	2.21	2.00	
Hyde Park at Boulevard	Brookfield	DB		ATMJ	102	0	2	26	5	0	58	13	1.12	1.44	
Mulholland at Boulevard	Brookfield	DB		DTMJ	80	5	7	29	3	1	61	11	0.67	1.22	
Wilshire at Boulevard	Brookfield	DB		ATMJ	75	0	1	14	0	0	74	7	0.50	0.78	
Auburn Grove	Lennar	LV		ATST	100	0	7	9	2	0	83	10	0.87	1.11	
Downing at Boulevard	Lennar	DB		ATST	96	0	3	2	0	0	52	8	0.62	0.89	
Skyline at Boulevard	Lennar	DB		ATMJ	114	0	2	3	0	0	53	8	0.76	0.89	
Sycamore	Ponderosa	PL		DTMJ	36	0	1	1	0	0	27	0	0.26	0.00	
Uptown	Taylor Morrison	LV		ATMJ	44	0	1	22	2	1	18	12	1.18	1.33	
TOTALS: No. Reporting: 9		Avg. Sales: 1.11			Traffic to Sales: 13 : 1				24	153	12	2	444	87	Net: 10

City Codes: DB = Dublin, LV = Livermore, PL = Pleasanton

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 5								In Area : 13		
Diablo Valley					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Woodbury Highlands	Davidon	LF		ATMU	99	0	19	7	0	0	2	0	0.08	0.00	
Mbraga Town Center	KB Home	MG		ATMU	36	0	3	3	2	0	33	15	0.42	1.67	
Relevae at Wilder	Landsea	OR		DTMJ	34	0	3	6	0	0	18	5	0.94	0.56	
Reserve at Pleasant Hill	Ponderosa	PH		DTMJ	17	0	1	8	0	0	2	1	0.09	0.11	
Wilder	Taylor Morrison TSO	OR		DTMJ	61	0	TSO	5	0	0	53	3	0.21	0.33	
TOTALS: No. Reporting: 5			Avg. Sales: 0.40		Traffic to Sales: 15 : 1				26	29	2	0	108	24	Net: 2
City Codes: LF = Lafayette, MG = Mbraga, OR = Orinda, PH = Pleasant Hill															

San Ramon Valley					Projects Participating: 3								In Area : 6		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Highlands at The Preserve	Lennar	SR		DTMJ	121	0	9	43	0	0	97	6	0.68	0.67	
Hillcrest at the Preserve	Lennar	SR		ATMU	104	0	5	43	1	0	34	11	0.97	1.22	
Ridgeview at the Preserve	Lennar	SR		ATMU	52	0	7	43	0	0	28	9	0.82	1.00	
TOTALS: No. Reporting: 3			Avg. Sales: 0.33		Traffic to Sales: 129 : 1				21	129	1	0	159	26	Net: 1
City Codes: SR = San Ramon															

West Contra Costa					Projects Participating: 4								In Area : 4		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Village 29	Lafferty	EC	Rsv's	ATMU	29	0	7	5	1	0	17	6	0.19	0.67	
Waterline Point Richmond	Shea	RM		ATMU	60	0	4	13	0	0	53	6	0.33	0.67	
Races at NOVA	Taylor Morrison	RM		DTST	95	0	2	4	0	0	85	5	0.67	0.56	
Rows at NOVA	Taylor Morrison	RM		ATMU	98	0	1	4	0	0	95	8	0.84	0.89	
TOTALS: No. Reporting: 4			Avg. Sales: 0.25		Traffic to Sales: 26 : 1				14	26	1	0	250	25	Net: 1
City Codes: EC = El Cerrito, RM = Richmond															

Antioch/Pittsburg					Projects Participating: 9								In Area : 12		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Celo at Sand Creek- Horizon	Century	AN		DTMJ	175	4	7	31	1	0	44	16	1.56	1.78	
Celo at Sand Creek- Vista	Century	AN		DTMJ	96	0	5	41	1	2	37	15	1.31	1.67	
Crest at Park Ridge	Davidon	AN		DTMJ	300	0	8	19	5	0	176	5	0.97	0.56	
Hills at Park Ridge	Davidon	AN		DTMJ	225	5	7	18	2	0	25	15	1.31	1.67	
Landing at Wildflower Station	DeNova	AN		ATST	98	6	7	9	5	0	44	26	2.57	2.89	
Stella at Aviano	DeNova	AN		DTST	127	4	8	28	3	0	49	14	2.32	1.56	
Riverview at Monterra	K Hovnanian	AN		DTMU	100	0	8	10	0	0	82	10	0.88	1.11	
Haven at Vista Del Mar	Taylor Morrison	PT		DTST	60	2	2	8	0	0	12	12	1.29	1.33	
Retreat at Vista Del Mar	Taylor Morrison	PT		DTMJ	142	1	2	10	2	0	27	10	1.49	1.11	
TOTALS: No. Reporting: 9			Avg. Sales: 1.89		Traffic to Sales: 9 : 1				54	174	19	2	496	123	Net: 17
City Codes: AN = Antioch, PT = Pittsburg															

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 9								In Area : 14		
East Contra Costa					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Easton at Delaney Park	Brookfield	OY		DTST	80	4	4	24	0	0	64	12	0.94	1.33	
Southport at Delaney Park	Brookfield	OY		DTMJ	104	7	13	24	1	0	59	9	0.87	1.00	
Northpoint at Delaney Park	DR Horton	OY		DTST	197	4	10	57	4	1	148	24	1.42	2.67	
Ashbury	KB Home	OY		ATST	69	0	7	0	0	0	29	10	1.03	1.11	
Westerly at Delaney Park	KB Home	OY		DTMJ	103	0	5	1	2	1	87	10	1.17	1.11	
Alicante	Meritage	OY		DTMJ	133	0	6	26	0	0	20	15	1.52	1.67	
Vines, The	Meritage	OY		DTST	63	4	6	46	4	0	18	18	2.21	2.00	
Terrene	Pulte	BT		DTMJ	326	0	10	29	0	0	237	27	2.21	3.00	
Middlefield at Delaney Park	Richmond American	OY		DTMJ	96	0	10	4	1	0	60	15	1.12	1.67	
TOTALS: No. Reporting: 9		Avg. Sales: 1.11			Traffic to Sales: 18 : 1				71	211	12	2	722	140	Net: 10

City Codes: OY = Oakley, BT = Brentwood

Sonoma, Napa Counties					Projects Participating: 7								In Area : 17		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Live Oak at University	KB Home	RP		DTMJ	104	0	4	11	2	0	57	13	0.66	1.44	
Aspect	Lafferty	PET		DTMJ	18	0	1	1	0	0	9	1	0.10	0.11	
Blume	Lafferty	RS		DTMJ	67	0	2	2	1	0	57	7	0.42	0.78	
Juniper at University	Richmond American	RP		DTMJ	150	0	5	21	1	0	122	8	0.82	0.89	
Preserve at Kissing Ranch	Richmond American	IC		DTMJ	47	0	4	3	2	0	30	10	0.54	1.11	
Pear Tree	Taylor Morrison	NP		ATST	71	3	4	8	2	0	49	18	0.75	2.00	
Riverfront	TRI Pointe	PET		DTMJ	134	4	8	16	2	0	21	9	1.23	1.00	
TOTALS: No. Reporting: 7		Avg. Sales: 1.43			Traffic to Sales: 6 : 1				28	62	10	0	345	66	Net: 10

City Codes: RP = Rohnert Park, PET = Petaluma, RS = Santa Rosa, IC = Cotati, NP = Napa

Marin County					Projects Participating: 3								In Area : 3		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Atherton Place	KB Home	NV		ATMJ	50	0	5	12	1	0	18	14	0.75	1.56	
Bahia Heights	Ryder S/O	NV		DTMJ	9	0	S/O	0	1	0	9	5	0.53	0.56	
Hamilton Cottages	Ryder S/O	NV		AASF	16	0	S/O	0	1	0	16	3	0.30	0.33	
TOTALS: No. Reporting: 3		Avg. Sales: 1.00			Traffic to Sales: 4 : 1				5	12	3	0	43	22	Net: 3

City Codes: NV = Novato

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 7								In Area : 10		
San Mateo County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Residences at Anson	DR Horton S/O	BU		ATMU	22	0	S/O	0	1	0	22	8	0.51	0.89	
Skyline Ridge	DR Horton	SB		DTMJ	40	0	7	8	1	0	23	8	0.59	0.89	
Link 33	KB Home	RC		ATMU	33	0	6	9	0	0	13	6	0.29	0.67	
Residences at Wheeler Plaza	KB Home	CS		ATMU	109	0	8	0	0	0	89	3	1.02	0.33	
Foster Square	Lennar	FC		AAAT	200	0	5	2	0	0	164	2	0.67	0.22	
One90 - Borelle	Pulte	SM		ATMU	57	0	3	4	0	0	2	2	0.28	0.28	
One90 - Slate	Pulte	SM		DTMJ	29	0	3	3	0	0	0	0	0.00	0.00	
TOTALS: No. Reporting: 7			Avg. Sales: 0.29				Traffic to Sales: 13 : 1		32	26	2	0	313	29	Net: 2

City Codes: BU = Burlingame, SB = San Bruno, RC = Redwood City, CS = San Carlos, FC = Foster City, SM = San Mateo

Santa Clara County					Projects Participating: 20								In Area : 24		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Asana	DeNova	SJ	Rsv's	DTMJ	250	5	5	26	0	0	186	15	1.52	1.67	
Prism	Dividend	SV	Rsv's	ATMU	62	0	4	17	1	0	56	18	1.32	2.00	
Amalfi	DR Horton	MV		ATMU	58	4	9	48	3	1	17	14	0.99	1.56	
Latitude at Communications Hill	KB Home	SJ		ATMU	160	0	5	12	4	0	47	25	1.61	2.78	
Metro II at Communications Hill	KB Home	SJ		ATMU	150	0	6	13	2	0	125	24	1.04	2.67	
Promenade at Communications Hill II	KB Home	SJ		DTMJ	44	0	3	0	0	0	11	11	1.18	1.22	
Catalina	Landsea	SC		ATMU	93	0	5	17	1	0	77	24	0.92	2.67	
Estancia	Lennar	MV		ATMU	75	0	5	4	1	0	66	7	0.45	0.78	
Lexington at Avenue One	Lennar	SJ		ATMU	190	0	4	11	2	1	159	21	0.99	2.33	
Margaux at Glen Loma	Lennar	GL		DTMJ	84	0	3	5	0	0	81	4	0.85	0.44	
UrbanOak Rows	Pulte	SJ		ATMU	97	0	7	18	1	0	86	13	0.81	1.44	
UrbanOak Vista	Pulte	SJ		ATMU	66	0	7	17	0	0	51	18	1.34	2.00	
Montecito Place	SummerHill	MV		ATMU	83	0	10	12	2	1	61	18	1.11	2.00	
Nuevo - E-Towns	SummerHill	SC		ATMU	114	0	5	19	0	0	88	11	0.78	1.22	
Nuevo - Terraces	SummerHill	SC		ATST	176	0	15	20	2	0	100	17	0.89	1.89	
Nuevo E-States	SummerHill	SC		DTMJ	41	0	1	10	1	0	29	5	0.38	0.56	
Portico	SummerHill	MV		ATMU	16	0	9	4	1	0	7	7	0.86	0.78	
Elevation- Towns	Taylor Morrison	SV		ATMU	96	0	6	5	4	0	65	18	0.98	2.00	
Glen Loma Ranch - Noir	TRI Pointe	GL		DTMJ	67	0	1	5	1	0	66	1	0.72	0.11	
Harmony	Trumark	SV		DTMJ	58	0	7	23	5	0	32	18	1.06	2.00	
TOTALS: No. Reporting: 20			Avg. Sales: 1.40				Traffic to Sales: 9 : 1		117	286	31	3	1410	289	Net: 28

City Codes: SJ = San Jose, SV = Sunnyvale, MV = Mountain View, SC = Santa Clara, GL = Gilroy

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 7								In Area : 8		
Monterey, Santa Cruz, San Benito Counties					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Bennett Ranch	K Hovnanian	HO		DTMJ	84	0	1	0	0	0	83	3	0.91	0.33	
Monte Bella II	KB Home S/O	SL		DTST	78	0	S/O	16	2	0	78	16	1.61	1.78	
Roberts Ranch	KB Home	HO		DTMJ	192	0	4	16	1	0	11	11	3.50	3.50	
Carousel at Westfield	Kiper	HO		DTST	92	0	6	30	0	0	69	11	1.30	1.22	
Mayfair at Westfield	Kiper	HO		DTMJ	50	0	6	30	0	0	32	10	0.91	1.11	
Solorio	Meritage	HO		DTMJ	65	0	7	8	0	0	58	5	0.98	0.56	
Solorio - 27's	Meritage	HO		ATST	36	0	2	8	0	0	34	0	0.58	0.00	
TOTALS: No. Reporting: 7		Avg. Sales: 0.43			Traffic to Sales: 36 : 1				26	108	3	0	365	56	Net: 3
City Codes: HO = Hollister, SL = Salinas															

Fairfield, Vacaville, Suisun, Dixon					Projects Participating: 15								In Area : 20		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Ava at Villages	DR Horton	FF		DTST	87	6	6	38	4	1	62	18	2.57	2.00	
Savannah at Homestead	DR Horton	DX		DTST	85	0	6	3	3	0	34	19	1.61	2.11	
Copperleaf at Homestead	KB Home	DX		DTST	71	0	6	2	1	0	23	11	1.34	1.22	
Creston at One Lake	Lennar	FF		DTMJ	70	0	8	40	1	0	31	9	1.40	1.00	
Cambridge at Brighton Landing	Meritage	VC		DTMJ	67	0	7	13	1	0	60	4	1.02	0.44	
Cerrito at Vanden Estates	Richmond American	VC		DTMJ	50	0	6	6	1	0	44	13	0.95	1.44	
Midway Grove at Homestead	Richmond American	DX		DTMJ	88	0	7	4	0	0	44	11	1.41	1.22	
Orchards at Valley Glen II	Richmond American	DX		DTMJ	132	0	7	8	1	0	125	10	1.05	1.11	
Saratoga at Vanden Estates	Richmond American	VC		DTMJ	97	0	5	0	0	0	92	14	0.92	1.56	
Farmstead Square	Taylor Morrison	VC		DTMJ	130	0	6	17	1	0	18	8	1.27	0.89	
Bristol at Brighton Landing	The New Home Co	VC		DTMJ	64	0	1	39	1	0	63	9	0.56	1.00	
Oxford at Brighton Landings	The New Home Co	VC		DTMJ	80	0	4	39	2	0	53	14	0.49	1.56	
Preston at Brighton Landing	The New Home Co	VC		DTMJ	87	0	6	25	0	0	81	12	0.86	1.33	
Sheffield at Brighton Landing	The New Home Co	VC		DTMJ	120	0	9	25	0	0	64	13	0.68	1.44	
Shimmer at One Lake	TRI Pointe	FF		DTMJ	45	4	7	10	1	0	21	9	1.20	1.00	
TOTALS: No. Reporting: 15		Avg. Sales: 1.07			Traffic to Sales: 16 : 1				91	269	17	1	815	174	Net: 16
City Codes: FF = Fairfield, DX = Dixon, VC = Vacaville															

Bay Area					Projects Participating: 115						In Area : 170	
					Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales	
GRAND TOTALS: No. Reporting: 115		Avg. Sales: 1.16			592	1875	145	12	6281	1249	Net: 133	
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached												
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out												



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AFTER A TEMPORARY SUSPENSION, SANTA CLARA
MLS DOM ARE NOW BEING CALCULATED

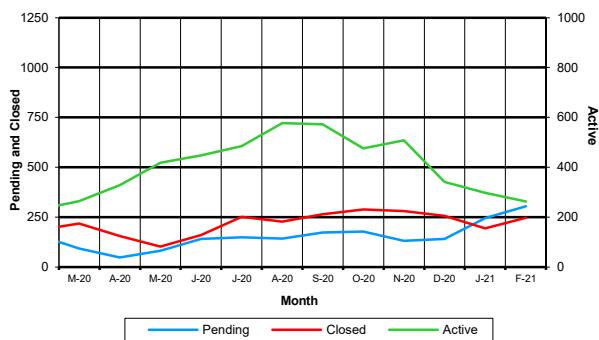
San Jose Metro Attd. Monthly MLS Survey

San Jose, Santa Clara & Sunnyvale

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price
Jul-20	485	43	149	\$818,151
Aug-20	577	43	142	\$842,417
Sep-20	572	42	172	\$810,503
Oct-20	476	41	178	\$803,096
Nov-20	508	52	131	\$826,397
Dec-20	341	67	140	\$817,347
Jan-21	298	50	245	\$826,758
Feb-21	263	40	305	\$837,703



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

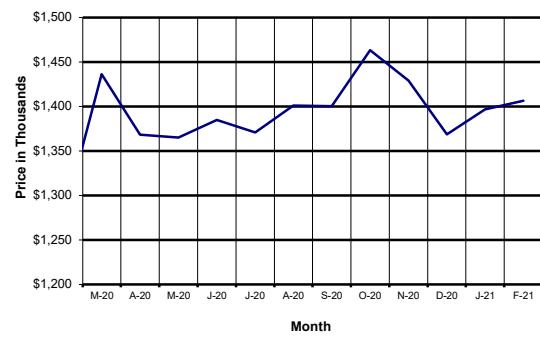


San Jose Metro SFD Monthly MLS Survey

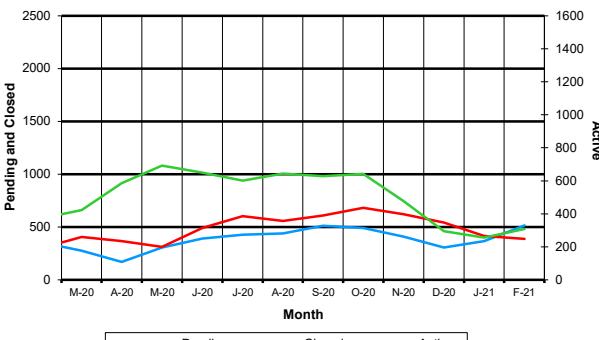
San Jose, Santa Clara & Sunnyvale

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price
Jul-20	601	46	426	\$1,370,879
Aug-20	644	43	439	\$1,400,977
Sep-20	628	41	511	\$1,400,491
Oct-20	641	41	492	\$1,463,270
Nov-20	476	48	409	\$1,429,055
Dec-20	294	64	307	\$1,368,594
Jan-21	255	42	368	\$1,396,636
Feb-21	309	35	516	\$1,406,651

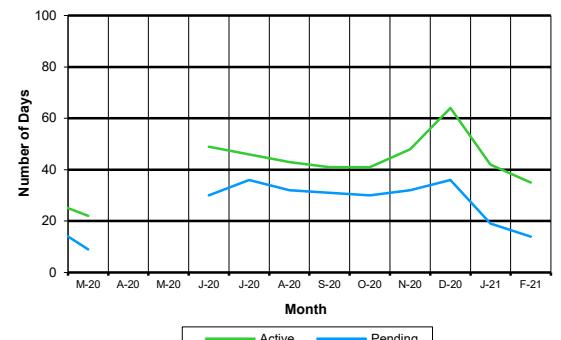
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET





The Ryness Company

Marketing Research Department

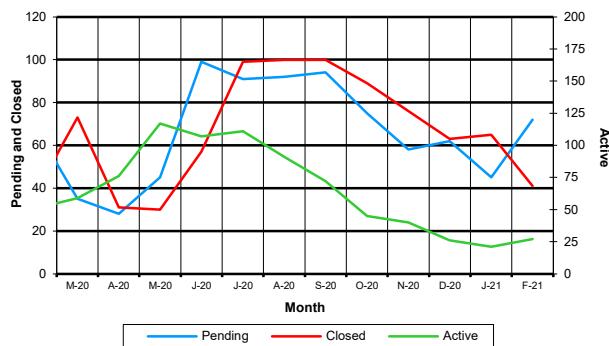
Amador Valley Attd. Monthly MLS Survey

Dublin, Livermore & Pleasanton

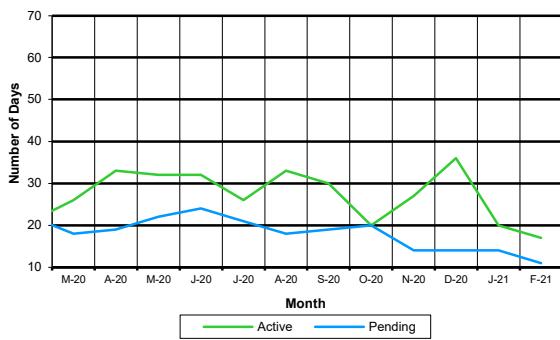
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	111	26	91	21	99	\$699,711
Aug-20	91	33	92	18	100	\$700,734
Sep-20	72	30	94	19	100	\$679,710
Oct-20	45	20	75	20	89	\$706,312
Nov-20	40	27	58	14	76	\$732,178
Dec-20	26	36	62	14	63	\$719,101
Jan-21	21	20	45	14	65	\$730,489
Feb-21	27	17	72	11	41	\$745,011



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

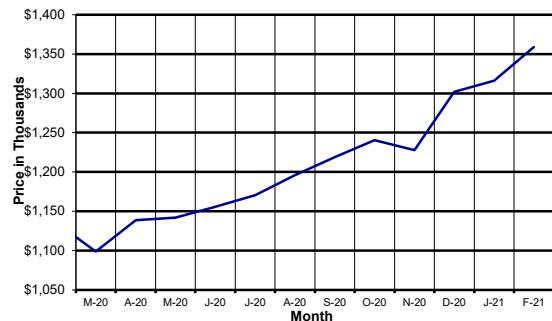


Amador Valley SFD Monthly MLS Survey

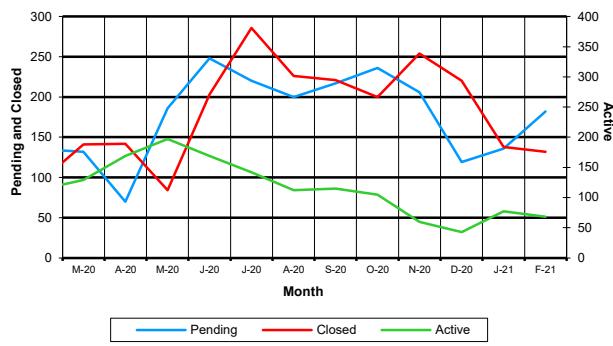
Dublin, Livermore & Pleasanton

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	142	41	220	21	286	\$1,170,460
Aug-20	112	41	200	17	226	\$1,196,117
Sep-20	115	30	217	13	221	\$1,218,814
Oct-20	105	32	236	10	200	\$1,240,574
Nov-20	60	48	206	12	254	\$1,227,878
Dec-20	43	55	119	12	220	\$1,302,049
Jan-21	77	33	136	7	138	\$1,316,049
Feb-21	68	37	182	6	132	\$1,358,974

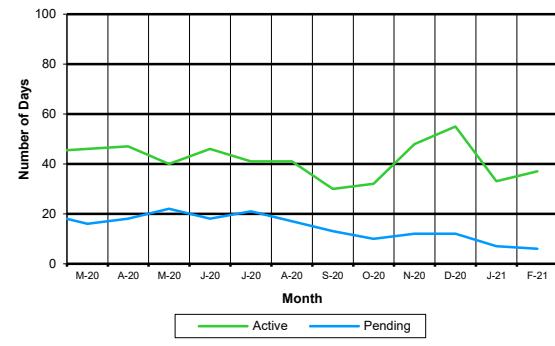
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



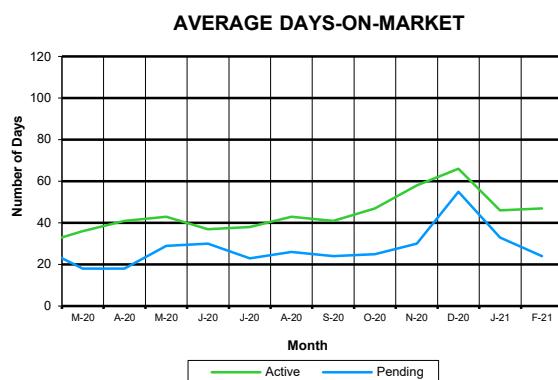


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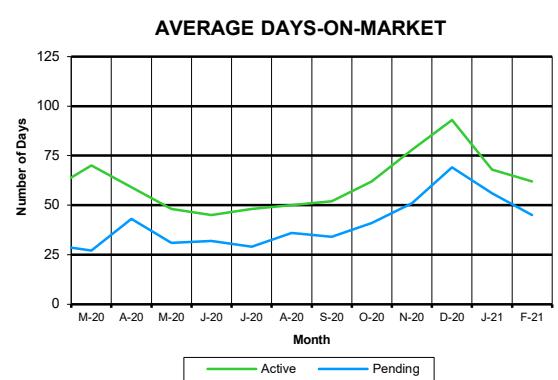
Oakland-Emeryville Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	190	38	81	23	68	\$624,923
Aug-20	196	43	79	26	92	\$699,919
Sep-20	235	41	87	24	75	\$721,312
Oct-20	239	47	96	25	84	\$687,018
Nov-20	206	58	85	30	94	\$700,186
Dec-20	132	66	80	55	99	\$629,000
Jan-21	147	46	86	33	82	\$627,074
Feb-21	138	47	99	24	77	\$645,576



San Francisco Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	966	48	92	29	224	\$1,421,866
Aug-20	1,101	50	142	36	201	\$1,382,844
Sep-20	1,288	52	139	34	260	\$1,317,878
Oct-20	1,308	62	182	41	252	\$1,281,601
Nov-20	1,086	78	150	51	281	\$1,315,277
Dec-20	682	93	120	69	276	\$1,204,487
Jan-21	611	68	194	56	212	\$1,235,108
Feb-21	665	62	337	45	214	\$1,304,482





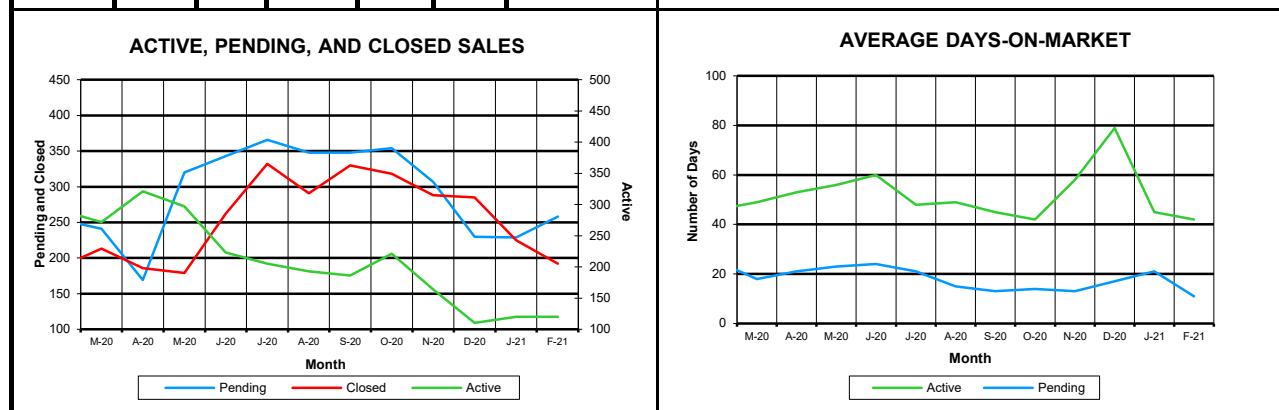
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E. Contra Costa SFD Monthly MLS Survey

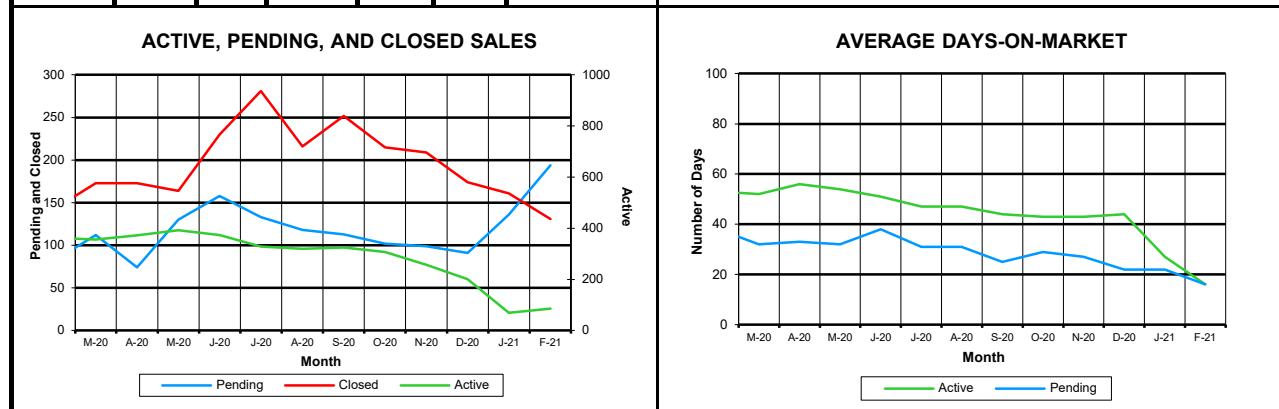
Antioch, Bay Point, Brentwood, Oakley, Pittsburg

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price
Jul-20	205	48	366	\$578,252
Aug-20	193	49	348	\$590,593
Sep-20	186	45	348	\$594,715
Oct-20	221	42	354	\$608,156
Nov-20	164	58	307	\$608,552
Dec-20	110	79	230	\$637,312
Jan-21	120	45	229	\$639,053
Feb-21	120	42	258	\$660,758



Fairfield-Vacaville SFD Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price
Jul-20	328	47	133	\$547,595
Aug-20	320	47	118	\$566,562
Sep-20	325	44	113	\$550,392
Oct-20	307	43	102	\$540,991
Nov-20	257	43	99	\$548,873
Dec-20	201	44	91	\$561,831
Jan-21	69	27	136	\$598,708
Feb-21	85	16	194	\$584,418



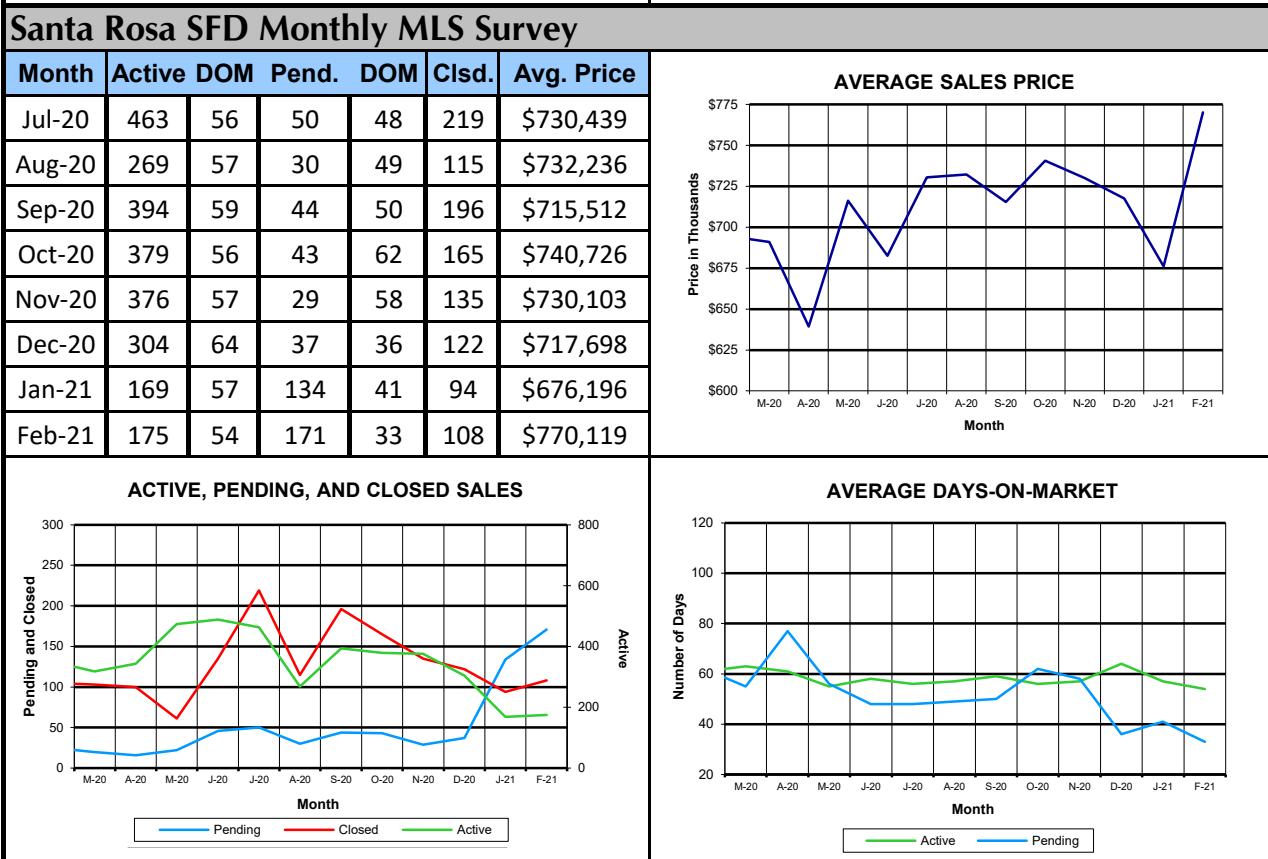
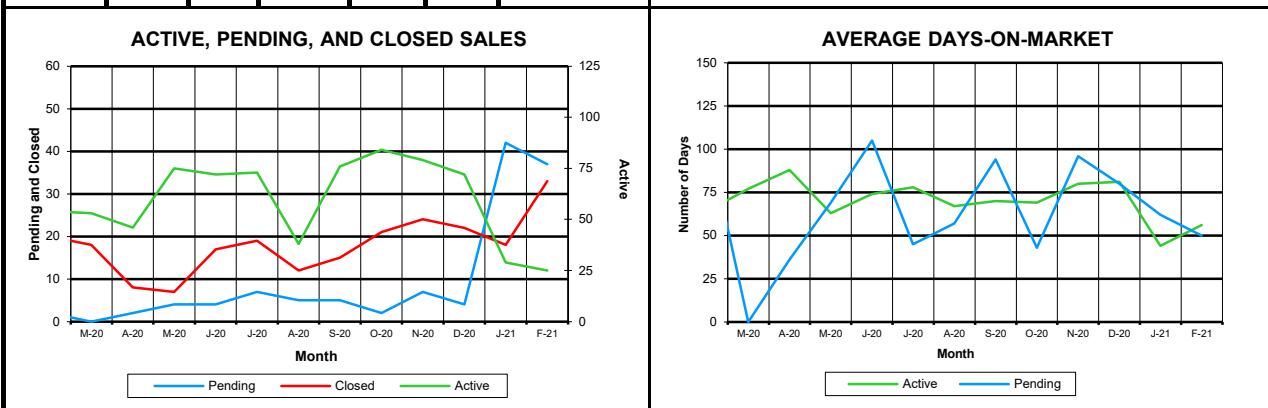


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Santa Rosa Attd. Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price
Jul-20	73	78	7	\$385,526
Aug-20	38	67	5	\$409,792
Sep-20	76	70	5	\$392,200
Oct-20	84	69	2	\$370,643
Nov-20	79	80	7	\$393,667
Dec-20	72	81	4	\$392,432
Jan-21	29	44	42	\$411,338
Feb-21	25	56	37	\$400,166



THE RYNESSE REPORT

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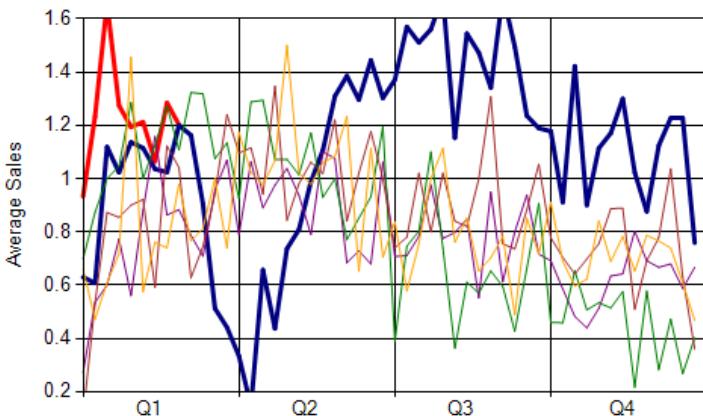
Central Valley

Week 9

Ending: Sunday, March 7, 2021

Counties / Groups		Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.	
Tracy/Mountain House		21	715	21	1	20	0.95	1.14	-16%	1.15	-17%	
San Joaquin County		36	833	49	6	43	1.19	1.19	1%	1.14	5%	
Stanislaus County		3	33	6	2	4	1.33	0.88	52%	0.78	71%	
Merced County		22	397	51	9	42	1.91	1.75	9%	1.56	22%	
Madera County		9	47	8	0	8	0.89	1.06	-16%	0.94	-6%	
Fresno County		18	166	17	3	14	0.78	0.91	-14%	0.89	-12%	
Current Week Totals	Traffic : Sales	14:1	109	2191	152	21	131	1.20	1.23	-2%	1.16	4%
Per Project Average				20	1.39	0.19	1.20					
Year Ago - 03/08/2020	Traffic : Sales	24:1	80	2405	102	9	93	1.16	1.01	15%	0.89	30%
% Change			36%	-9%	49%	133%	41%	3%	22%		30%	

52 Weeks Comparison



Year to Date Averages Through Week 9

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2016	51	30	0.86	0.11	0.75	0.81
■	2017	48	28	0.89	0.11	0.78	0.87
■	2018	63	28	1.20	0.15	1.05	0.80
■	2019	75	20	0.86	0.14	0.73	0.77
■	2020	85	31	1.15	0.16	0.99	1.11
■	2021	99	21	1.35	0.12	1.23	1.23
% Change:		16%	-33%	17%	-25%	24%	10%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary
CONV			
RATE			
2.98%			3.19%
FHA			2.25%
APR			2.91%
10 Yr Yield			1.59%
			Builders are seeing improved foot traffic from home buyers, which is offsetting their concerns about the rising cost of construction materials. The construction industry's outlook improved in February amid better foot traffic from home buyers, even as the cost of building homes increased. Demand for new homes remains extremely high. The lack of existing homes for sale, plus renewed interest in suburban living amid the pandemic, is pushing further out from major cities and toward newly-constructed developments. But price pressures could begin to affect builders and buyers alike in the coming months. "Lumber prices have been steadily rising this year and hit a record high in mid-February, adding thousands of dollars to the cost of a new home and causing some builders to abruptly halt projects at a time when inventories are already at all-time lows," said Chuck Fowke, who is the current chairman of the NAHB. "Builders remain very focused on regulatory and other policy issues that could price out households seeking new homes in a tight market this year," Fowke added. Source: Jacob Passy MarketWatch

Development Name	Developer	City Code	Notes	Type	Projects Participating: 21								In Area : 21		
Tracy/Mountain House					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Magnolia Park	Bright	TR		DTMJ	42	0	5	14	0	0	31	8	1.15	0.89	
Expression at College Park	Century	MH		DTMJ	72	0	1	29	1	1	71	7	0.89	0.78	
Heritage at College Park	Century	MH		DTMJ	96	0	6	30	0	0	70	7	0.87	0.78	
Legacy at College Park	Century	MH		DTMJ	133	0	23	72	0	0	24	14	1.40	1.56	
Portfolio at College Park	Century	MH		DTMJ	112	0	3	49	0	0	24	12	1.40	1.33	
Provenance at College Park	Century	MH		DTMJ	68	0	3	22	0	0	55	6	0.93	0.67	
Reflection at College Park	Century	MH		DTMJ	87	0	3	22	0	0	65	6	1.10	0.67	
Santosha	DeNova	TR		DTMJ	71	0	1	3	1	0	70	7	2.06	0.78	
Amber at Tracy Hills	Lennar	TH		DTMJ	160	2	2	58	1	0	98	9	1.00	1.00	
Larimar at Tracy Hills	Lennar	TH		DTMJ	133	1	1	58	1	0	85	9	0.86	1.00	
Opal at Tracy Hills	Lennar	TH		DTMJ	103	0	1	58	0	0	88	10	0.90	1.11	
Pearl at Tracy Hills	Lennar	TH		DTMJ	196	0	2	58	0	0	79	11	0.79	1.22	
Topaz at Tracy Hills	Lennar	TH		DTMJ	139	0	2	35	1	0	62	11	0.84	1.22	
Vantage at Tracy Hills	Meritage	TH		DTMJ	182	4	3	9	4	0	134	17	1.27	1.89	
Elssagaray Ranch	Ponderosa	TR		DTMJ	47	0	1	16	0	0	31	5	0.33	0.56	
Briar Square at Mbtain House	Shea	MH		DTMJ	173	0	9	70	0	0	106	17	1.82	1.89	
Elan at Tracy Hills	Shea	TH		DTMJ	70	5	6	20	6	0	22	22	2.37	2.44	
Langston at Mbtain House	Shea	MH		ATMJ	131	0	8	50	0	0	111	9	1.91	1.00	
Sungold	Taylor Morrison TSO	TR		DTMJ	62	0	TSO	9	1	0	57	11	1.46	1.22	
Berkshire at Ellis	Woodside	TR		DTMJ	95	0	3	18	3	0	43	7	1.16	0.78	
Zephyr at Ellis	Woodside	TR		DTMJ	76	4	9	15	2	0	46	10	1.24	1.11	
TOTALS: No. Reporting: 21	Avg. Sales: 0.95				Traffic to Sales: 34 : 1				92	715	21	1	1372	215	Net: 20
City Codes: TR = Tracy, MH = Mountain House, TH = Tracy Hills															

Stockton/Lodi					Projects Participating: 8								In Area : 8		
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
The Cove at Westlake	Caresco	SK		DTMJ	46	8	4	42	4	0	29	10	1.00	1.11	
Aspire at River Terrace	K Hovnanian	SK		DTST	83	0	2	8	0	0	81	0	1.68	0.00	
Encantada at Vineyard Terrace	K Hovnanian	LD		DTMJ	108	0	5	10	4	1	63	21	1.08	2.33	
Lavaux at Vineyard Terrace	K Hovnanian	LD		DTMJ	127	0	3	3	1	1	124	11	2.13	1.22	
Mntevello II	KB Home	SK		DTST	154	0	8	22	2	1	26	13	1.48	1.44	
Keys at Westlake	Lennar	SK		DTMJ	101	0	6	29	2	1	29	10	0.83	1.11	
Seasons at Westlake Village	Richmond American	SK		DTMJ	41	0	2	3	1	0	39	12	1.44	1.33	
Villa Point at Destinations	Richmond American	SK		DTMJ	122	0	3	0	0	0	119	6	0.77	0.67	
TOTALS: No. Reporting: 8	Avg. Sales: 1.25				Traffic to Sales: 8 : 1				33	117	14	4	510	83	Net: 10
City Codes: SK = Stockton, LD = Lodi															

The Ryness Report

Week Ending
Sunday, March 7, 2021

Central Valley

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 28								In Area : 28		
San Joaquin County				Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD		
Haven at River Island	Anthem United	LP		DTMJ	128	0	2	17	1	0	107	13	1.11	1.44	
Turnleaf at the Collective	Anthem United	MN		AASF	84	3	3	7	2	1	25	8	0.31	0.89	
Rosewood at Terra Ranch	Century	MN		DTMJ	50	2	1	9	1	0	30	10	1.57	1.11	
Arlington	DR Horton	MN		DTMJ	148	0	5	80	1	0	135	6	1.35	0.67	
Bella Vita	DR Horton	LP		DTMJ	76	0	5	81	2	0	57	16	1.68	1.78	
Haven Cottages at Sundance	KB Home	MN		DTMJ	38	0	4	22	0	0	32	1	0.56	0.11	
Haven Villas at Sundance	KB Home	MN		DTMJ	152	0	7	22	1	0	135	10	1.53	1.11	
Riverchase at Stanford Crossing	KB Home	LP		DTMJ	96	0	6	14	2	0	10	10	1.63	1.63	
Catalina II at River Islands	Kiper	LP	New	DTMJ	92	7	7	66	0	0	0	0	NaN	NaN	
Newport at River Islands	Kiper	LP		DTMJ	131	0	9	53	0	0	102	12	1.27	1.33	
Bella Vista Oakwood Shores II	Lafferty	MN		DTMJ	157	0	3	47	2	1	93	2	0.36	0.22	
Horizon at River Islands	Lennar	LP		DTMJ	143	0	2	30	1	0	4	4	1.87	1.87	
Arbor Bend - Cypress	Meritage	MN		DTMJ	175	0	0	1	0	0	0	0	0.00	0.00	
Arbor Bend- Linden	Meritage	MN		DTMJ	268	0	0	1	0	0	0	0	0.00	0.00	
Sundance	Meritage	MN		DTST	64	5	10	19	3	0	35	15	1.66	1.67	
Daybreak at River Islands	Pulte	LP		DTMJ	74	0	8	0	0	0	63	13	1.14	1.44	
Harvest at Sundance	Pulte	MN		DTMJ	65	0	8	13	0	0	11	11	1.35	1.22	
Sunset at River Islands	Pulte	LP		DTMJ	122	0	4	1	2	0	6	6	0.84	0.84	
Passport North	Raymus S/O	MN		DTMJ	36	0	S/O	32	2	0	36	12	1.63	1.33	
Domain at Terra Ranch	Richmond American	MN		DTMJ	50	0	4	7	0	0	6	6	1.91	1.91	
Fox Chase at Woodward	Richmond American	MN		DTMJ	130	0	1	0	0	0	129	1	0.98	0.11	
Northpointe at Stanford Crossing	Richmond American	LP		DTMJ	91	0	9	9	0	0	60	11	1.30	1.22	
Seasons at Stanford Crossing	Richmond American	LP		DTST	89	0	9	0	0	0	14	13	1.51	1.44	
Venture at The Collective	Taylor Morrison	MN		DTMJ	115	4	5	2	1	0	43	13	0.56	1.44	
Breakwater at River Island	TRI Pointe	LP	Rsv's	DTMJ	106	6	10	41	4	0	64	14	1.68	1.56	
Origin at the Collective	Trumark	MN		DTMJ	59	0	4	39	5	0	31	12	0.41	1.33	
Hideaway at River Islands	Van Daele	LP		DTMJ	120	0	5	40	1	0	69	17	2.08	1.89	
Veranda at River Islands	Van Daele	LP		DTMJ	101	4	4	63	4	0	13	13	4.14	4.14	
TOTALS: No. Reporting: 28	Avg. Sales: 1.18		Traffic to Sales: 20 : 1				135	716	35	2	1310	249	Net: 33		
City Codes: LP = Lathrop, MN = Manteca															

Stanislaus County				Projects Participating: 3								In Area : 3		
				Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Aspire at Apricot Grove	K Hovnanian	PR		DTST	69	0	6	21	1	2	63	0	1.24	0.00
Fieldstone	KB Home	HG		DTST	69	0	7	5	2	0	11	11	1.51	1.51
Turnleaf at Patterson Ranch	KB Home	PR		DTST	99	0	4	7	3	0	74	11	1.64	1.22
TOTALS: No. Reporting: 3	Avg. Sales: 1.33		Traffic to Sales: 6 : 1				17	33	6	2	148	22	Net: 4	
City Codes: PR = Patterson, HG = Hughson														

The Ryness Report

Week Ending
Sunday, March 7, 2021

Central Valley

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 22								In Area : 22		
Merced County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Summer Creek	Bright	MD		DTMJ	120	0	4	35	0	0	75	11	0.79	1.22	
Solera II	Century	MD		DTMJ	113	3	2	14	2	0	29	18	1.61	2.00	
Bell Crossing	DR Horton	AT		DTST	151	6	6	29	6	0	98	28	1.59	3.11	
Brookshire	DR Horton	LB		DTST	50	0	6	18	2	1	40	9	0.91	1.00	
Mission Village South	DR Horton	LB		DTMJ	91	0	7	11	0	0	84	5	0.91	0.56	
Mission Village South 5A	DR Horton	LB		DTMJ	10	0	2	11	3	2	8	8	1.56	1.56	
Monterra	DR Horton	MD		DTST	110	5	1	15	9	0	107	31	1.74	3.44	
Pacheco Pointe	DR Horton	LB		DTST	59	6	6	4	1	0	12	12	2.33	2.33	
Panorama	DR Horton	MD		DTST	192	0	2	12	0	1	101	18	1.10	2.00	
Shaunessy	DR Horton	LB		DTST	70	9	9	17	5	2	51	25	1.19	2.78	
Stoneridge South	DR Horton	MD		DTST	64	10	7	7	3	0	9	9	2.86	2.86	
Villas, The	DR Horton	LB		DTST	78	4	5	35	1	0	11	11	2.14	2.14	
Aspire at Bellevue Ranch II	K Hovnanian	MD		DTST	175	5	5	16	5	1	119	19	1.02	2.11	
Manzanita	Legacy	LT		DTMJ	172	0	8	28	0	0	131	11	0.97	1.22	
Sunflower	Legacy	MD		DTST	143	0	5	25	1	0	101	10	0.90	1.11	
Mbraga - Chateau II	Lennar	MD		DTMJ	52	0	6	5	2	0	46	13	1.27	1.44	
Mbraga - Skye II	Lennar	MD		DTMJ	66	0	6	5	1	0	60	15	1.62	1.67	
Mbraga - Summer II	Lennar	MD		DTMJ	115	0	7	5	2	1	43	20	1.19	2.22	
Bellevue Ranch	Stonefield Home	MD		DTST	123	0	9	41	0	1	111	16	1.10	1.78	
Cypress Terrace	Stonefield Home	MD		DTST	82	0	4	12	1	0	78	11	0.99	1.22	
Shaunessey Village	Stonefield Home	LB		DTST	81	0	5	30	1	0	74	18	1.10	2.00	
Villas II, The	Stonefield Home	LB		DTST	191	6	7	22	6	0	17	17	2.77	2.77	
TOTALS: No. Reporting: 22			Avg. Sales: 1.91		Traffic to Sales: 8 : 1				119	397	51	9	1405	335	Net: 42

City Codes: MD = Merced, AT = Atwater, LB = Los Banos, LT = Livingston

Madera County					Projects Participating: 9							In Area : 9			
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Tesoro Viejo- Bluffs	DR Horton	MDA		DTMJ	39	0	2	0	0	0	37	6	0.60	0.67	
Aspire at River Bend	K Hovnanian	MDA		DTMJ	171	0	5	16	1	0	102	9	1.04	1.00	
Vista Bella at Tesoro Viejo	K Hovnanian	MDA		DTST	112	0	8	0	0	0	20	2	0.22	0.22	
Fielding Cottages	KB Home	MDA		DTST	95	0	6	11	3	0	38	24	2.53	2.67	
Fielding Villas	KB Home	MDA		DTST	87	0	7	3	0	0	9	5	0.60	0.56	
Riverstone - Clementine I	Lennar	MDA		DTST	108	0	4	3	1	0	12	12	1.95	1.95	
Riverstone Coronet	Lennar	MDA		DTST	103	0	5	3	1	0	49	11	1.29	1.22	
Riverstone- Pinnacle	Lennar	MDA		DTMJ	57	0	3	3	0	0	54	3	0.54	0.33	
Riverstone Skye II	Lennar	MDA		DTST	67	0	6	8	2	0	47	11	1.46	1.22	
TOTALS: No. Reporting: 9			Avg. Sales: 0.89		Traffic to Sales: 6 : 1				46	47	8	0	368	83	Net: 8

City Codes: MDA = Madera

The Ryness Report

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Central Valley

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 18								In Area : 21		
Fresno County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Arroyo at Loma Vista	Century	CV		DTMU	132	4	7	6	4	1	99	86	1.50	9.56	
Locan Point	Century TSO	FR		DTST	248	2	TSO	53	4	0	182	22	1.60	2.44	
Market Place	Century	FR		DTMU	215	0	7	11	0	0	133	12	1.68	1.33	
Aspire at Sunnyside	K Hovnanian	FO		DTST	132	0	5	9	3	1	105	11	1.03	1.22	
Inspirado	K Hovnanian	FR		DTST	109	0	3	6	0	0	106	9	1.72	1.00	
Laurel Grove	KB Home	FR		DTST	178	0	7	18	3	0	157	24	1.44	2.67	
Seville	KB Home	FR		DTST	129	0	8	14	2	0	68	17	1.36	1.89	
Bella Vista Skye	Lennar	FT		DTST	54	0	3	1	0	0	6	6	0.98	0.98	
Copper River- Pinnacle	Lennar	FR		DTMU	94	0	2	1	0	0	92	4	0.78	0.44	
Fancher Creek - Coronet	Lennar	FR		ATST	80	0	5	11	0	0	9	9	0.79	1.00	
Fancher Creek California	Lennar	FR		ATST	68	0	6	11	0	0	58	1	0.95	0.11	
Fancher Creek- Chateau	Lennar	FR		ATST	61	0	1	11	1	0	60	3	0.98	0.33	
Heirloom Ranch- Chateau Series	Lennar	FR		DTST	208	0	7	1	0	1	115	3	1.21	0.33	
Heirloom Ranch- Coronet	Lennar	FR		ATST	89	0	7	1	0	0	9	7	0.79	0.78	
Heritage Grove - Clementine	Lennar	CV		DTST	21	0	5	3	0	0	16	7	0.61	0.78	
Heritage Grove - Coronet	Lennar	CV		DTST	63	0	8	3	0	0	24	6	0.92	0.67	
Heritage Grove - Homestead	Lennar	CV		DTMU	44	0	6	3	0	0	14	2	0.54	0.22	
Heritage Grove- Pinnacle	Lennar	CV		DTMU	47	0	5	3	0	0	7	5	0.27	0.56	
TOTALS: No. Reporting: 18		Avg. Sales: 0.78			Traffic to Sales: 10 : 1				92	166	17	3	1260	234	Net: 14

City Codes: CV = Clovis, FR = Fresno, FO = Fowler, FT = Friant

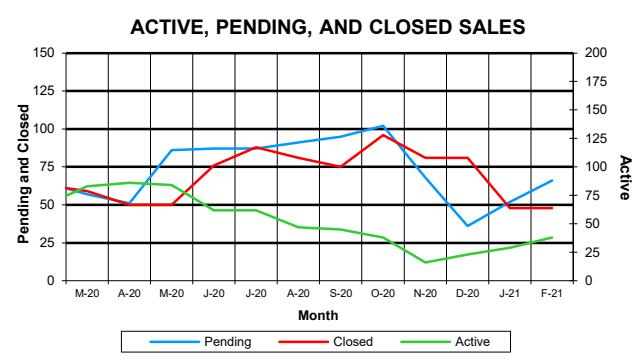
Central Valley			Projects Participating: 109					In Area : 112		
			Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales	
GRAND TOTALS: No. Reporting: 109	Avg. Sales: 1.20	Traffic to Sales: 14 : 1	534	2191	152	21	6373	1221	Net: 131	
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached										
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out										

The Ryness Company

Marketing Research Department

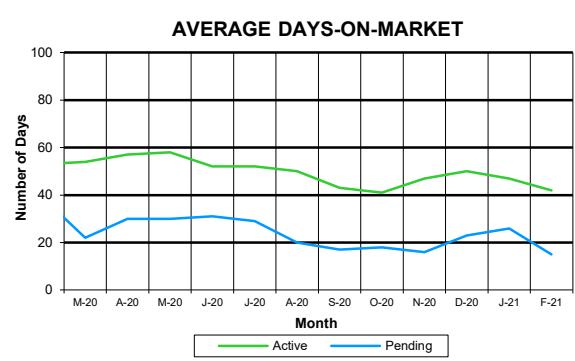
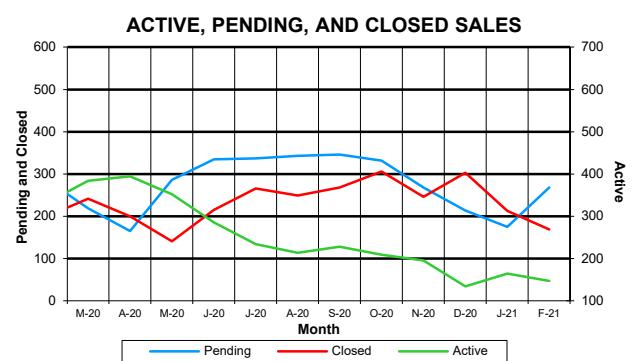
Tracy SFD Monthly MLS Survey

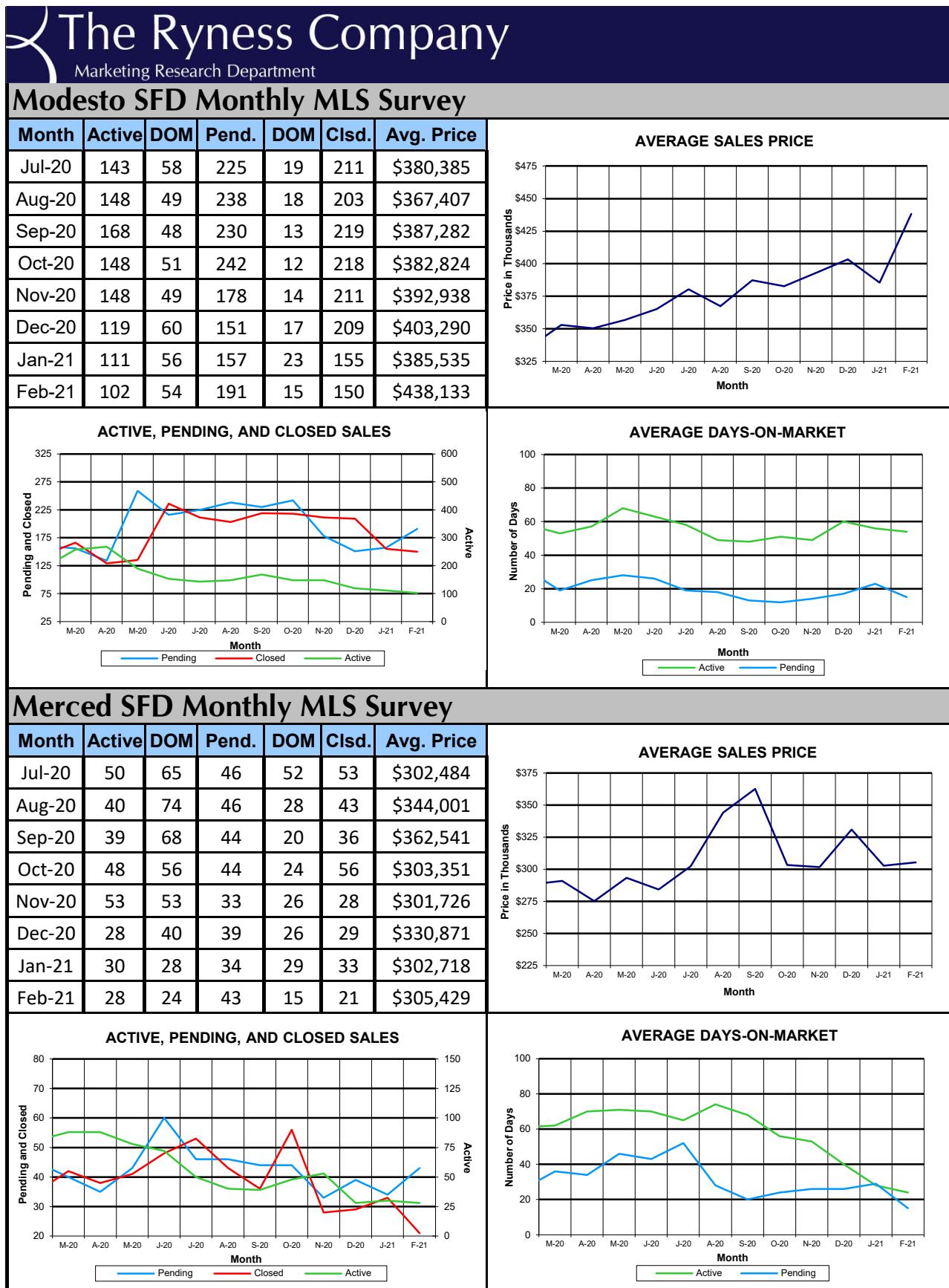
Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	62	38	87	18	88	540,378
Aug-20	47	43	91	18	81	563,141
Sep-20	45	37	95	15	75	575,059
Oct-20	38	32	102	15	96	572,838
Nov-20	16	62	68	11	81	596,343
Dec-20	23	45	36	9	81	604,541
Jan-21	29	37	52	17	48	644,565
Feb-21	38	21	66	7	48	648,786



Stockton SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	234	52	337	29	266	\$358,724
Aug-20	214	50	343	20	249	\$378,786
Sep-20	228	43	346	17	268	\$384,282
Oct-20	209	41	332	18	306	\$387,379
Nov-20	196	47	268	16	246	\$387,582
Dec-20	134	50	214	23	303	\$384,757
Jan-21	165	47	175	26	213	\$391,823
Feb-21	147	42	268	15	169	\$394,648





THE RYNESSE REPORT

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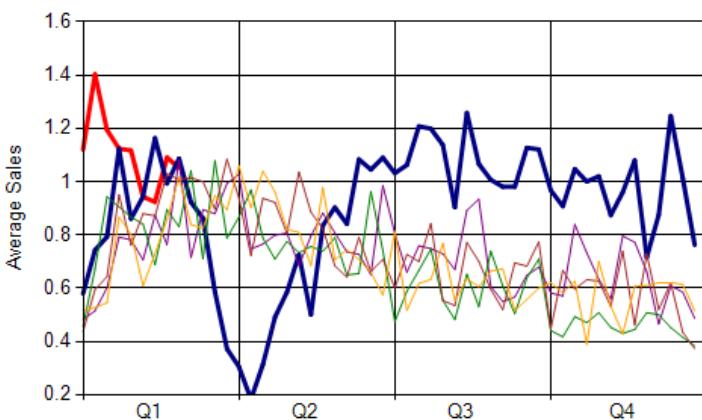
NATIONAL BUILDER DIVISION

Ending: Sunday, March 7, 2021

Sacramento Week 9

Counties / Groups		Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.	
South Sacramento		23	422	24	2	22	0.96	0.84	14%	0.86	11%	
Central & North Sacramento		40	1074	37	0	37	0.93	1.02	-10%	0.98	-5%	
Folsom		14	328	17	1	16	1.14	1.36	-16%	1.30	-12%	
El Dorado		10	174	8	0	8	0.80	0.99	-19%	0.94	-15%	
Placer & Nevada		50	1004	59	4	55	1.10	1.26	-13%	1.16	-5%	
Yolo		10	84	22	0	22	2.20	1.32	67%	1.15	90%	
Northern Counties		8	136	6	3	3	0.38	0.83	-55%	0.84	-55%	
Current Week Totals	Traffic : Sales	19 : 1	155	3222	173	10	163	1.05	1.11	-5%	1.05	1%
Per Project Average			21	1.12	0.06	1.05						
Year Ago - 03/08/2020	Traffic : Sales	22 : 1	142	3357	152	21	131	0.92	0.92	0%	0.80	15%
% Change			9%	-4%	14%	-52%	24%	14%	20%		30%	

52 Weeks Comparison



Year to Date Averages Through Week 9

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2016	136	26	0.81	0.11	0.70	0.69
■	2017	142	28	0.93	0.13	0.80	0.73
■	2018	125	25	0.93	0.14	0.79	0.66
■	2019	137	22	0.83	0.10	0.73	0.73
■	2020	138	25	1.02	0.10	0.92	0.89
■	2021	154	21	1.20	0.09	1.11	1.11
% Change:		11%	-16%	17%	-7%	20%	24%

* Averages rounded for presentation. Change % calculated on actual numbers.



NATIONAL BUILDER DIVISION

WEEKLY FINANCIAL NEWS

Financing			Market Commentary				
CONV		RATE	APR				
FHA		2.98%	3.19%				
10 Yr Yield		2.25%	2.91%				
10 Yr Yield		1.59%	Builders are seeing improved foot traffic from home buyers, which is offsetting their concerns about the rising cost of construction materials. The construction industry's outlook improved in February amid better foot traffic from home buyers, even as the cost of building homes increased. Demand for new homes remains extremely high. The lack of existing homes for sale, plus renewed interest in suburban living amid the pandemic, is pushing further out from major cities and toward newly-constructed developments. But price pressures could begin to affect builders and buyers alike in the coming months. "Lumber prices have been steadily rising this year and hit a record high in mid-February, adding thousands of dollars to the cost of a new home and causing some builders to abruptly halt projects at a time when inventories are already at all-time lows," said Chuck Fowke, who is the current chairman of the NAHB. "Builders remain very focused on regulatory and other policy issues that could price out households seeking new homes in a tight market this year," Fowke added. Source: Jacob Passy MarketWatch				

The Ryness Report

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Sacramento

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 23								In Area : 23				
South Sacramento					Units	New Rel.	Rel'd Rnrg	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD			
Veranda at River Oaks	Elliott	GT		DTST	60	4	5	11	5	0	16	10	0.66	1.11			
Murieta Gardens	K Hovnanian	RM		DTMJ	78	0	1	0	1	0	77	4	0.74	0.44			
Bridgewater	KB Home	SO		DTMJ	85	0	4	17	1	0	81	14	1.59	1.56			
Sheldon Terrace	KB Home	LN		DTST	175	0	7	14	1	1	168	17	1.41	1.89			
Antinori at Vineyard Creek	Lennar	SO		DTMJ	96	0	4	2	0	0	21	5	0.99	0.56			
Avila at Fieldstone	Lennar	VN		DTMJ	134	0	4	20	1	0	79	6	0.90	0.67			
Camarillo at Fieldstone	Lennar	VN		DTMJ	110	0	5	11	0	0	91	5	0.94	0.56			
Elements at Sterling Meadows	Lennar	LN		DTMJ	289	0	7	33	1	0	153	7	1.18	0.78			
Essentia at Sterling Meadows	Lennar	LN		DTST	139	0	4	16	1	0	20	4	1.04	0.44			
Heritage Vineyard Creek	Lennar	SO		DTMJ	208	0	8	11	1	0	191	7	0.91	0.78			
Oceano at Fieldstone	Lennar	VN		DTMJ	120	0	4	20	2	1	87	7	0.90	0.78			
Redwood at Parkside	Lennar	VN		DTMJ	300	0	5	3	3	0	267	10	0.88	1.11			
Laguna Ranch	Richmond American	LN		DTMJ	80	0	7	45	0	0	69	7	0.85	0.78			
Woodberry at Bradshaw Crossing	Richmond American	SO		DTMJ	202	0	11	21	0	0	65	12	1.51	1.33			
Barcelona at Madeira Meadows	Taylor Morrison	LN		DTMJ	108	0	6	33	0	0	64	7	0.90	0.78			
Milestone	Taylor Morrison	VN		DTMJ	121	0	6	3	2	0	110	18	1.16	2.00			
Sevilla at Madeira Meadows	Taylor Morrison	LN		DTMJ	112	0	5	33	0	0	52	5	0.74	0.56			
Valencia at Madeira Meadows	Taylor Morrison	LN		DTMJ	111	0	5	40	0	0	52	6	0.73	0.67			
Classics at Poppy Lane	Tim Lewis	LN		DTMJ	72	0	2	18	0	0	70	4	0.52	0.44			
Latitudes	Tim Lewis	LN		DTST	159	0	3	38	0	0	153	0	1.03	0.00			
Legacy at Poppy Lane	Tim Lewis	LN		DTMJ	54	0	2	9	0	0	48	2	0.37	0.22			
Traditions at Poppy Lane	Tim Lewis	LN		DTMJ	88	0	2	13	0	0	80	6	0.65	0.67			
Glendon Vineyards	Woodside	VN		DTST	103	5	8	11	5	0	72	15	0.83	1.67			
TOTALS: No. Reporting: 23					Avg. Sales: 0.96				Traffic to Sales: 18 : 1		115	422	24	2	2086	178	Net: 22

City Codes: GT = Galt, RM = Rancho Murieta, SO = Sacramento, LN = Elk Grove Laguna, VN = Elk Grove Vineyard

The Ryness Report

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Sacramento

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 21								In Area : 21		
Central Sacramento				Units	New Rel.	Re'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD		
Abbeys Gate at Northridge	Black Pine	CH		DTMJ	46	0	4	26	1	0	17	7	0.84	0.78	
Crocker Village- Ally Row	Black Pine	SO		DTMJ	67	0	5	31	1	0	30	10	0.83	1.11	
Crocker Village- Courts	Black Pine	SO		DTST	83	0	6	31	0	0	18	4	0.51	0.44	
Crocker Village- Main Street	Black Pine	SO		DTMJ	52	0	6	31	0	0	25	6	0.69	0.67	
Brighton Station at Cresleigh Ranch	Cresleigh	RO		DTMJ	98	0	4	65	0	0	74	11	0.95	1.22	
Mills Station at Cresleigh Ranch	Cresleigh	RO		DTMJ	116	0	4	70	1	0	72	6	0.92	0.67	
Heritage at Gum Ranch	Elliott	FO		DTMJ	94	0	5	39	1	0	66	13	0.71	1.44	
Veranda at Stone Creek	Elliott	RO		DTST	163	8	5	14	8	0	156	40	1.05	4.44	
Canyon at Mitchell Village	KB Home	CH		DTST	109	0	3	19	3	0	7	7	2.23	2.23	
Heritage at Mitchell Village	KB Home	CH		DTMJ	72	0	5	7	1	0	16	10	1.13	1.11	
Ventana	Lennar	RO		DTMJ	160	0	5	0	0	0	75	6	0.88	0.67	
Verdant	Lennar	RO		DTST	157	0	9	15	1	0	53	9	1.12	1.00	
Viridian	Lennar	RO		DTST	342	0	7	19	1	0	76	9	0.86	1.00	
Montelena	Premier Homes	RO		DTST	169	4	8	42	3	0	131	20	1.82	2.22	
Classics at Sutter Park	TimLewis	SO		DTMJ	25	0	4	6	0	0	18	3	0.27	0.33	
Garden Homes at Sutter Park	TimLewis	SO		DTST	29	0	8	5	0	0	18	0	0.27	0.00	
Traditionals at Sutter Park	TimLewis	SO		DTMJ	34	0	8	7	1	0	20	4	0.30	0.44	
Alderwood	Watt	RO		DTMJ	54	9	26	43	1	0	25	5	0.64	0.56	
Cottonwood at Cypress	Woodside	RO		DTST	84	0	8	17	0	0	59	11	0.75	1.22	
Magnolia at Cypress	Woodside	RO		DTMJ	178	0	8	49	0	0	64	6	0.81	0.67	
Sequoia at Cypress	Woodside	RO		DTMJ	62	0	6	20	0	0	41	5	0.52	0.56	
TOTALS: No. Reporting: 21			Avg. Sales: 1.10		Traffic to Sales: 24 : 1				144	556	23	0	1061	192	Net: 23
City Codes: CH = Citrus Heights, SO = Sacramento, RO = Rancho Cordova, FO = Fair Oaks															

The Ryness Report

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Sacramento

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 19								In Area : 20		
North Sacramento					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Artisan - The Cove	Beazer	SO		DTST	145	0	5	11	1	0	50	14	0.68	1.56	
Edgeview - The Cove	Beazer	SO		ATST	156	0	16	15	2	0	48	20	1.29	2.22	
Westward - The Cove	Beazer	SO		DTST	122	0	3	1	0	0	39	7	0.79	0.78	
Windrow - The Cove	Beazer	SO		DTST	167	0	2	20	0	0	88	18	1.27	2.00	
Castile at Parkebridge	DR Horton	SO		DTMJ	152	0	6	91	1	0	127	12	1.29	1.33	
Mbraga	DR Horton	AO		DTMJ	162	0	7	36	1	0	50	15	1.56	1.67	
Ravenna at Parkebridge	DR Horton	SO		DTMJ	106	0	7	98	3	0	92	12	1.74	1.33	
Atla at Northlake	Lennar	SO		DTMJ	116	0	5	5	0	0	4	4	0.56	0.56	
Bleau at Northlake	Lennar	SO		DTMJ	236	0	6	5	0	0	7	7	0.98	0.98	
Crestvue at Northlake	Lennar	SO		DTMJ	97	0	8	5	0	0	5	5	0.70	0.70	
Garnet at Barrett Ranch	Lennar	AO		DTST	120	0	6	72	1	0	18	6	0.78	0.67	
Lakelet at Northlake	Lennar	SO		DTMJ	134	0	7	5	1	0	6	6	0.84	0.84	
Lapis at Barrett Ranch	Lennar	AO		DTMJ	150	0	3	71	1	0	20	13	0.86	1.44	
Shor at Northlake	Lennar	SO		DTMJ	140	0	5	5	1	0	6	6	0.84	0.84	
Watersyde at Northlake	Lennar	SO		DTMJ	127	0	4	5	0	0	5	5	0.70	0.70	
Wavmor at Northlake	Lennar	SO		DTMJ	153	0	3	5	0	0	6	6	0.84	0.84	
NUVO Artisan Square	The New Home Co	SO		ATST	115	4	8	38	2	0	56	22	1.17	2.44	
Mystique	Watt	SO		ATST	57	0	7	15	0	0	37	0	0.52	0.00	
Portisol at Artisan Square	Watt TSO	SO		ATST	112	0	TSO	15	0	0	16	5	0.79	0.56	
TOTALS: No. Reporting: 19		Avg. Sales: 0.74			Traffic to Sales: 37 : 1				108	518	14	0	680	183	Net: 14

City Codes: SO = Sacramento, AO = Antelope

Folsom Area					Projects Participating: 14								In Area : 14		
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Iron Ridge at Russell Ranch	Anthem United	FM		DTMJ	97	0	1	17	2	0	66	15	1.27	1.67	
Sycamore Creek	JMC	FM		DTMJ	86	0	6	2	0	0	11	9	0.91	1.00	
Enclave at Folsom Ranch	KB Home	FM		DTST	111	0	5	17	2	0	30	20	2.00	2.22	
Rockcress at Folsom Ranch	Lennar	FM		DTMJ	118	4	4	10	2	0	5	5	1.21	1.21	
Steel Canyon at Russell Ranch	Meritage	FM		DTMJ	114	5	6	34	5	1	74	21	1.29	2.33	
Ladera at White Rock	Richmond American	FM		DTMJ	56	0	8	17	0	0	32	10	0.78	1.11	
Mesa at White Rock	Richmond American	FM		DTMJ	64	0	8	15	0	0	35	11	0.97	1.22	
Folsom Ranch-Azure II	Taylor Morrison	FM		DTMJ	113	0	5	27	1	0	71	10	1.04	1.11	
Folsom Ranch-Dakota II	Taylor Morrison	FM		DTMJ	111	0	2	36	1	0	87	13	1.34	1.44	
Gold Hill at Russell Ranch	The New Home Co	FM		DTMJ	77	4	11	47	2	0	26	8	1.29	0.89	
Silver Crest at Russell Ranch	The New Home Co	FM		DTMJ	108	0	7	31	0	0	48	11	0.89	1.22	
Brookstone at Folsom Ranch	TRI Pointe	FM		DTMJ	145	0	9	25	0	0	80	8	1.20	0.89	
Creekstone at Folsom Ranch	TRI Pointe	FM		DTMJ	60	4	5	25	2	0	6	6	1.91	1.91	
Waterstone at Folsom Ranch	TRI Pointe	FM		DTMJ	77	0	6	25	0	0	64	8	0.96	0.89	
TOTALS: No. Reporting: 14		Avg. Sales: 1.14			Traffic to Sales: 19 : 1				83	328	17	1	635	155	Net: 16

City Codes: FM = Folsom

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 10								In Area : 10		
El Dorado County				Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD		
Manzanita at Saratoga	Elliott	BH			DTMJ	202	0	4	46	1	0	31	16	1.10	1.78
Saratoga Estates- Alder	Elliott	BH		DTMJ	115	0	4	40	0	0	40	11	1.20	1.22	
Hidden Lake at Serrano	K Hovnanian	BH		DTMJ	40	0	8	6	1	0	31	15	1.06	1.67	
Emerald Peak at Bass Lake	Lennar	BH		DTMJ	113	0	8	4	0	0	6	1	0.40	0.11	
Hawk View at Bass Lake Hills	Lennar	BH		DTMJ	114	0	7	32	0	0	56	3	0.86	0.33	
Heritage El Dorado Hills-Estates	Lennar	BH		DTMJ	97	0	7	11	0	0	67	5	0.52	0.56	
Heritage El Dorado Hills-Legends	Lennar	BH		DTMJ	164	0	7	11	0	0	120	7	0.93	0.78	
Heritage El Dorado Hills-Mosaic	Lennar	BH		DTMJ	369	0	3	11	3	0	115	11	0.89	1.22	
Sienna Ridge Estates	Lennar	BH		DTMJ	76	0	2	4	1	0	68	4	0.67	0.44	
Collina at Serrano	Woodside	BH		DTMJ	72	0	7	9	2	0	58	16	0.79	1.78	
TOTALS: No. Reporting: 10			Avg. Sales: 0.80		Traffic to Sales: 22 : 1				57	174	8	0	592	89	Net: 8

City Codes: BH = El Dorado Hills

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 49								In Area : 51		
Placer County					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Milestone at Sierra Pne	Black Pine	RK		DTST	61	0	5	26	3	0	20	16	1.47	1.78	
Cerrada	DR Horton	LL		DTST	166	0	7	8	0	0	72	27	1.36	3.00	
Broadlands	JMC	LL		DTST	77	0	5	34	0	0	42	12	1.19	1.33	
Monument Village at Sierra Vista	JMC	RV		DTST	187	0	11	82	0	0	134	24	1.47	2.67	
Palisade Village	JMC	RV		DTST	157	0	24	93	0	0	109	10	1.46	1.11	
Pinnacle Village	JMC	RV		DTMJ	128	5	7	63	5	0	106	15	1.15	1.67	
Prominence at Whitney Ranch	JMC	RK		DTMJ	92	0	9	70	0	0	26	10	1.08	1.11	
Ridge at Whitney Ranch II	JMC	RK		DTST	48	0	1	10	2	0	47	6	0.82	0.67	
Sentinel	JMC	RV		DTST	132	0	12	78	0	0	87	11	1.67	1.22	
Westview at Whitney Ranch	JMC	RK		DTMJ	97	0	6	25	1	0	87	5	0.85	0.56	
Aspire at Solaire	K Hovnanian	RV		DTMJ	147	0	7	14	1	0	68	11	1.47	1.22	
Creekside Preserve	K Hovnanian	LL		DTMJ	71	0	9	2	0	1	24	4	0.41	0.44	
Dorado at Twelve Bridges	K Hovnanian	LL		DTMJ	133	0	5	6	1	0	93	20	0.94	2.22	
Granite Bluff	KB Home	RK		DTMJ	73	0	7	8	3	0	30	18	1.57	2.00	
Ventana - Twelve Bridges	KB Home	LL		DTMJ	240	0	8	14	0	1	119	15	1.28	1.67	
Andorra at Sierra West	Lennar	RV		DTMJ	101	0	5	10	0	0	15	7	0.68	0.78	
Belle Maison at Campus Oaks	Lennar	RV		DTMJ	132	0	5	19	1	0	19	11	1.05	1.22	
Corvara at Fiddymont Farm	Lennar	RV		DTMJ	134	0	5	14	1	0	119	5	1.06	0.56	
Corvara II at Campus Oaks	Lennar	RV		DTMJ	112	0	5	3	1	1	8	5	0.73	0.56	
Heritage Solaire-Eclipse	Lennar	RV		AASF	155	0	6	11	3	0	135	12	0.92	1.33	
Heritage Solaire-Larissa	Lennar	RV		AASF	162	0	3	15	2	0	125	15	0.84	1.67	
Heritage Solaire-Meridian	Lennar	RV		AASF	176	0	7	15	1	0	143	8	0.95	0.89	
LaMaison II at Diamond Creek	Lennar	RV		DTST	57	0	1	3	1	0	56	6	0.77	0.67	
Luniere at Sierra West	Lennar	RV		DTMJ	74	0	6	10	2	0	19	10	0.82	1.11	
Meribel at Sierra West	Lennar	RV		DTMJ	98	0	8	10	0	0	25	7	0.96	0.78	
Novara at Fiddymont	Lennar	RV		DTST	105	0	8	8	0	0	37	4	1.06	0.44	
Pavia at Fiddymont Farm	Lennar	RV		DTST	94	0	5	8	2	0	38	9	1.05	1.00	
Sausalito Walk at Campus Oaks	Lennar	RV		DTST	100	0	3	24	1	0	42	9	1.02	1.00	
St. Moritz at Sierra	Lennar	RV		DTMJ	143	0	4	10	0	0	17	11	0.70	1.22	
Meadowlands	Meritage	LL		DTMJ	92	0	0	0	0	0	0	0	0.00	0.00	
Winding Creek - Trek	Meritage	RV		DTMJ	74	7	2	13	5	0	5	5	2.33	2.33	
Eastridge at Whitney Ranch	Richmond American	RK		DTMJ	75	0	7	19	0	0	35	9	0.94	1.00	
Fieldstone at Fiddymont Ranch	Richmond American	RV		DTMJ	71	0	7	14	0	0	61	6	1.17	0.67	
Revere at Independence	Richmond American	LL		DTMJ	122	0	6	13	2	0	8	8	0.98	0.89	
Sagewood at Sierra Pne	Richmond American	RK		DTMJ	66	0	8	22	0	0	19	7	0.99	0.78	
Apollo at Solaire	Taylor Morrison	RV		DTMJ	62	4	4	33	2	1	14	14	3.38	3.38	
Arlington at Twelve Bridges	Taylor Morrison	LL		DTST	150	0	2	6	1	0	51	11	1.27	1.22	
Belmont at Twelve Bridges	Taylor Morrison	LL		DTMJ	62	4	3	9	4	0	46	24	1.15	2.67	
Calipso at Solaire	Taylor Morrison	RV		DTMJ	44	0	5	26	1	0	9	9	2.17	2.17	
Monarch at Fiddymont Farm	Taylor Morrison	RV		DTMJ	91	2	2	22	2	0	82	24	1.15	2.67	
Saratoga at Twelve Bridges	Taylor Morrison	LL		DTMJ	82	0	9	3	0	0	30	2	0.75	0.22	
Canyon View Whitney Ranch	The New Home Co	RK		DTMJ	92	0	1	0	0	0	91	3	0.59	0.33	
Park View at Whitney Ranch	The New Home Co	RK		DTMJ	60	0	2	0	2	0	58	7	0.57	0.78	
Summit at Whitney Ranch	Tim Lewis	RK		DTMJ	82	0	4	20	2	0	50	11	0.63	1.22	
La Madera at Twelve Bridges	TRI Pointe	LL		DTMJ	102	0	5	35	3	0	87	13	0.93	1.44	

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 49								In Area : 51		
Placer County (Continued ...)					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Timbercove at Sierra Pine	TRI Pointe	RK		DTST	76	0	5	19	1	0	33	20	1.93	2.22	
Bolero at Twelve Bridges	Woodside	LL		DTMJ	144	0	7	23	0	0	68	22	1.23	2.44	
Ramonte at Twelve Bridges	Woodside	LL		DTMJ	95	4	8	15	3	0	75	17	0.71	1.89	
Tramonte at Twelve Bridges	Woodside	LL		DTMJ	100	0	6	13	0	0	71	16	0.68	1.78	
TOTALS: No. Reporting: 49			Avg. Sales: 1.12		Traffic to Sales: 17 : 1				287	998	59	4	2755	551	Net: 55
City Codes: RK = Rocklin, LL = Lincoln, RV = Roseville															

Nevada County					Projects Participating: 1								In Area : 2		
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Timberwood Estates	Hilbers	GV		DTST	45	0	3	6	0	0	12	2	0.10	0.22	
TOTALS: No. Reporting: 1			Avg. Sales: 0.00		Traffic to Sales: N/A				3	6	0	0	12	2	Net: 0
City Codes: GV = Grass Valley															

Yolo County					Projects Participating: 10								In Area : 12		
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Rverchase	Anthem United TSO	WS		DTST	222	0	TSO	2	4	0	187	18	1.09	2.00	
Aspire at Stone's Throw	K Hovnanian	WN		DTST	100	0	5	7	3	0	95	18	1.16	2.00	
Bradford at Spring Lake	KB Home	WL		DTST	112	0	3	15	4	0	109	24	1.08	2.67	
Magnolia at Spring Lake	Lennar	WL		DTMJ	78	0	4	6	0	0	60	10	0.69	1.11	
Summerstone at Spring Lake	Lennar	WL		DTST	87	0	7	5	2	0	68	10	0.78	1.11	
Sunflower at Spring Lake	Lennar	WL		DTMJ	85	0	1	5	4	0	84	12	0.98	1.33	
Spring Lake - Ivy	Taylor Morrison	WL		DTST	44	0	7	1	1	0	37	3	0.26	0.33	
Spring Lake - Laurel	Taylor Morrison	WL		DTMJ	100	1	1	1	1	0	95	15	0.66	1.67	
Cannery - Galla	The New Home Co	DV		ATMJ	120	0	7	4	0	0	75	2	0.42	0.22	
Pines at Spring Lake	Woodside	WL		DTMJ	83	4	8	38	3	0	46	14	0.81	1.56	
TOTALS: No. Reporting: 10			Avg. Sales: 2.20		Traffic to Sales: 4 : 1				43	84	22	0	856	126	Net: 22
City Codes: WS = West Sacramento, WN = Winters, WL = Woodland, DV = Davis															

Sutter County					Projects Participating: 1								In Area : 1		
					Units	New Rel.	Rel'd Rrn'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Aspire at Garden Glen	K Hovnanian	LO		DTMJ	170	0	8	10	1	1	78	7	1.56	0.78	
TOTALS: No. Reporting: 1			Avg. Sales: 0.00		Traffic to Sales: 10 : 1				8	10	1	1	78	7	Net: 0
City Codes: LO = Live Oak															

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Development Name	Developer	City Code	Notes	Type	Projects Participating: 7								In Area : 7		
Yuba County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Avg. Sls /YTD	
Cresleigh Meadows at Plumas Ranch	Cresleigh	PLK		DTMU	147	0	5	35	0	0	47	9	0.85	1.00	
Cresleigh Riverside at Plumas Ranch	Cresleigh	PLK		DTMU	52	0	4	21	0	0	39	6	0.71	0.67	
Sumerset at The Orchards	JMC	MS		DTST	60	0	4	14	0	1	56	7	1.33	0.78	
Sonoma Ranch	Lennar	PLK		DTST	208	0	7	24	2	1	165	6	1.06	0.67	
Windsor Crossing at River Oaks	Lennar	PLK		DTST	168	0	1	16	2	0	17	7	0.73	0.78	
Seasons at River Oaks	Richmond American	OL		DTST	83	0	8	8	1	0	10	10	1.23	1.11	
Seasons at Thoroughbred Acres	Richmond American	OL		DTMU	139	0	7	8	0	0	32	10	1.14	1.11	
TOTALS: No. Reporting: 7		Avg. Sales: 0.43			Traffic to Sales: 25 : 1				36	126	5	2	366	55	Net: 3

City Codes: PLK = Plumas Lake, MS = Marysville, OL = Olivehurst

Sacramento			Projects Participating: 155					In Area : 161			
			Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales		
GRAND TOTALS: No. Reporting: 155			Avg. Sales: 1.05	Traffic to Sales: 19 : 1	884	3222	173	10	9121	1538	Net: 163
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Md-Rise , RWHS = Row Houses , SFD = Single Family Detached											
Abbreviations: SO = Sold Out, TSO = Temporarily Sold Out											

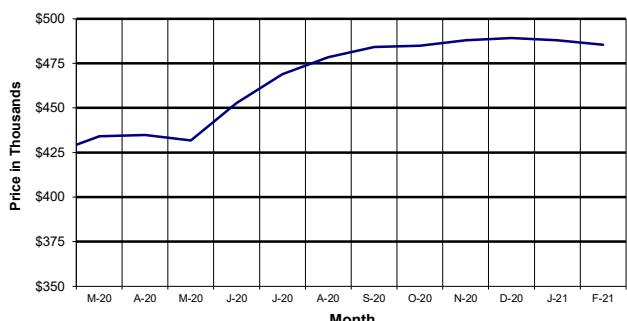
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Marketing Research Department

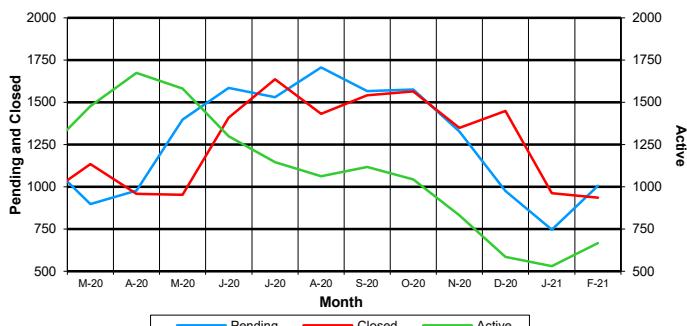
Sacramento County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	1,146	51	1,531	21	1,636	\$468,863
Aug-20	1,062	44	1,707	18	1,431	\$478,424
Sep-20	1,118	37	1,567	15	1,541	\$484,194
Oct-20	1,043	41	1,576	15	1,564	\$484,920
Nov-20	832	48	1,328	15	1,349	\$487,933
Dec-20	585	54	976	18	1,449	\$489,253
Jan-21	531	46	747	17	963	\$487,890
Feb-21	668	44	1,006	16	935	\$485,450

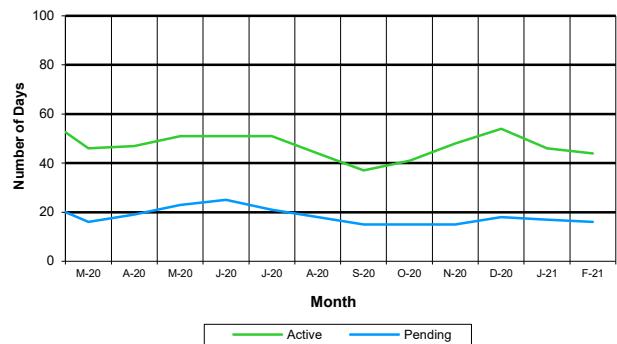
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



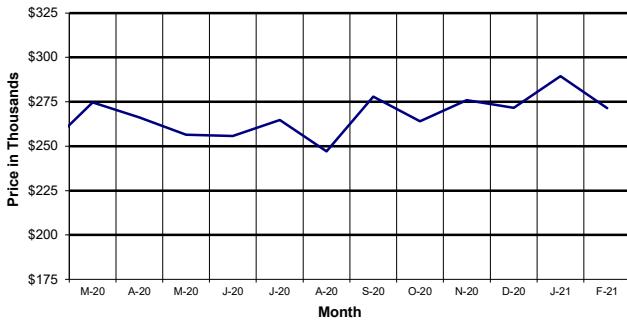
AVERAGE DAYS-ON-MARKET



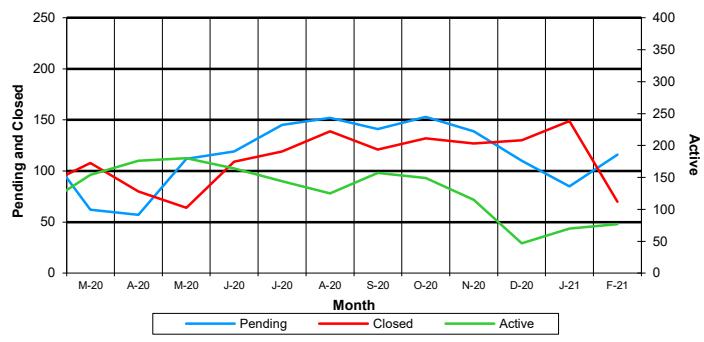
Sacramento County Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	144	47	145	27	119	\$264,661
Aug-20	125	46	152	22	139	\$247,085
Sep-20	157	41	141	20	121	\$277,930
Oct-20	149	44	153	16	132	\$264,013
Nov-20	115	53	139	23	127	\$275,861
Dec-20	47	48	110	26	130	\$271,612
Jan-21	70	47	85	28	149	\$289,463
Feb-21	77	52	116	13	70	\$271,417

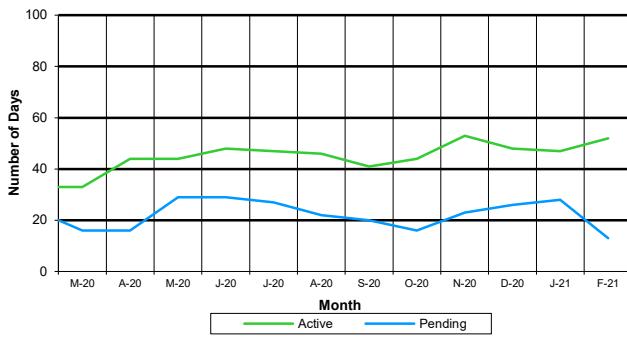
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



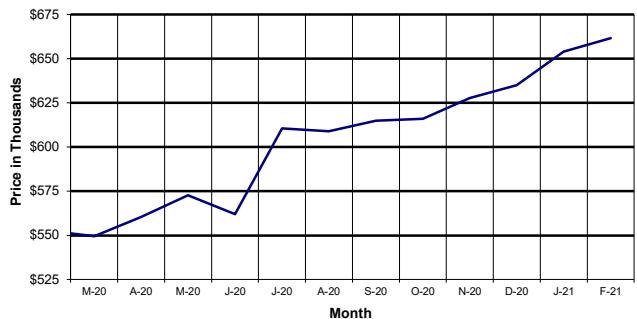
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Marketing Research Department

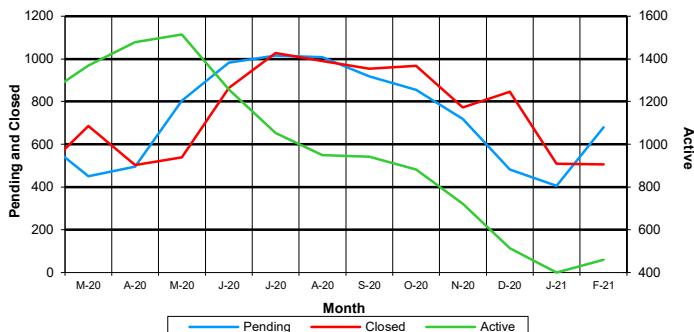
Placer - El Dorado Counties SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	1,052	63	1,015	34	1,027	\$610,568
Aug-20	949	59	1,009	28	990	\$608,868
Sep-20	942	53	917	23	954	\$614,866
Oct-20	882	54	854	22	967	\$616,040
Nov-20	722	60	718	22	772	\$627,719
Dec-20	513	67	481	30	846	\$635,021
Jan-21	400	62	406	25	509	\$653,951
Feb-21	459	48	680	23	505	\$661,570

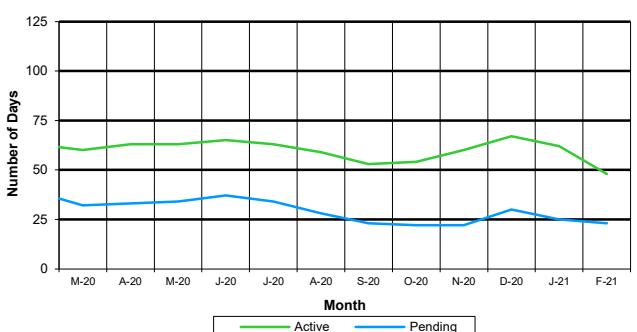
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



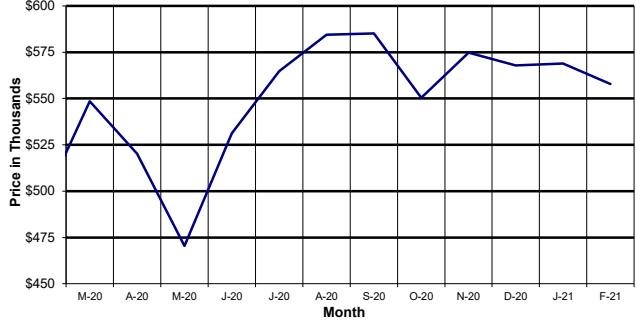
AVERAGE DAYS-ON-MARKET



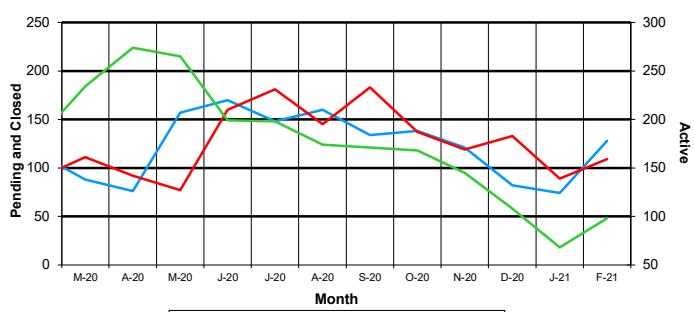
Yolo County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jul-20	198	71	148	36	181	\$564,710
Aug-20	174	63	160	30	145	\$584,478
Sep-20	171	61	134	22	183	\$585,129
Oct-20	168	60	138	25	137	\$550,360
Nov-20	145	73	121	25	119	\$574,725
Dec-20	108	74	82	26	133	\$567,927
Jan-21	68	66	74	32	89	\$568,943
Feb-21	98	54	128	18	109	\$557,885

AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

