

THE RYNESS REPORT

A New Home Sales, Marketing & Research Company

Sponsored by:

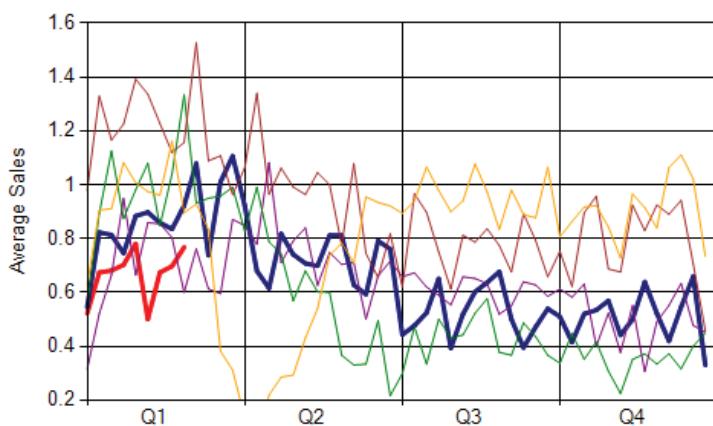


Bay Area Week 9

Ending: Sunday, March 2, 2025

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.	
Alameda	14	322	12	0	12	0.86	0.73	17%	0.67	28%	
Contra Costa	23	334	26	3	23	1.00	0.57	75%	0.50	100%	
Sonoma, Napa	10	107	7	0	7	0.70	0.60	17%	0.57	23%	
San Francisco, Marin	1	3	0	0	0	0.00	0.00	0.00	0.23	-100%	
San Mateo	3	52	1	0	1	0.33	0.47	-29%	0.57	-42%	
Santa Clara	17	166	14	1	13	0.76	0.86	-11%	0.74	3%	
Monterey, Santa Cruz, San Benito	10	115	5	0	5	0.50	0.55	-9%	0.47	7%	
Solano	21	145	20	5	15	0.71	0.68	5%	0.60	19%	
Current Week Totals	Traffic : Sales	15 : 1	99	1244	85	9	0.77	0.67	15%	0.60	29%
Per Project Average			13	0.86	0.09	0.77					
Year Ago - 03/03/2024	Traffic : Sales	14 : 1	103	1477	103	8	0.92	0.81	14%	0.69	33%
% Change			-4%	-16%	-17%	13% -20%	-17%	-18%		-14%	

52 Weeks Comparison



Year to Date Averages Through Week 9

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2020	155	20	1.02	0.07	0.95	0.80
■	2021	125	17	1.28	0.07	1.21	0.93
■	2022	107	13	1.05	0.09	0.97	0.58
■	2023	115	12	0.77	0.07	0.69	0.64
■	2024	107	13	0.87	0.06	0.81	0.66
■	2025	96	13	0.73	0.06	0.67	0.67
% Change:		-10%	-5%	-17%	-4%	-18%	1%

* Averages rounded for presentation. Change % calculated on actual numbers.



WEEKLY FINANCIAL NEWS

Financing		Market Commentary					
CONV	RATE 6.50%	APR 6.65%	While angst about inflation lingers, so do the housing market's challenges. Last week's data added to growing evidence that the housing market sputtered at the start of 2025. New home sales slipped 10.5% during January, putting the measure 1.1% lower relative to a year ago. High mortgage rates were likely the primary factor behind January's weakness; despite the Federal Reserve easing monetary policy, mortgage rates have barely budged and hovered around 7% in January. Meanwhile, home prices continue to rise, worsening affordability conditions for buyers. Amid the headwinds, inventory levels remain elevated with the total count of unsold homes increasing to 495K during the month, the most since 2008. The lofty inventory-to-sales ratio likely means builders will act conservatively in the year ahead, and indeed, building permits started the year down 0.6% over the month. All told, the pressures that have plagued the housing market for years remain at large. Source: Wells Fargo Bank Weekly Economic & Financial Commentary				
FHA	RATE 6.13%	APR 6.99%					
10 Yr Yield	4.20%						
							

Necessary Disclosure information for the Realtor Report

Copyright 2025 The Ryness Company (A New Home Sales, Marketing & Research Company)
811 San Ramon Valley Boulevard, Danville, California 94526 (925) 820-3432

The Ryness Report

Week Ending
Sunday, March 2, 2025

Bay Area

Page
1 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 10										
Alameda County Alameda County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
La Playa Place	DR Horton	HY		DTMU	47	0	2	14	0	0	45	6	0.99	0.67	
Poppy Lane	DR Horton	LS		DTST	18	4	6	12	2	0	5	5	0.61	0.56	
The Chapter	KB Home	CV		ATMU	51	0	3	51	0	0	13	5	0.86	0.56	
Island View at Alameda Marina	Landsea	AL		ATMU	98	2	6	66	0	0	28	4	0.30	0.44	
Waterside at Alameda Marina	Landsea	AL		ATMU	84	0	5	66	1	0	22	2	0.23	0.22	
Aspect at Innovation	Lennar	FR		ATMU	167	0	1	1	1	0	166	3	0.95	0.33	
Beacon at Bridgeway	Lennar	NK		DTMU	120	4	5	1	2	0	115	13	1.04	1.44	
Lumiere at Innovation	Lennar	FR		ATMU	156	0	3	1	0	0	153	0	0.89	0.00	
Towns at Hartford	Lennar	FR		ATMU	57	0	3	9	1	0	28	10	0.70	1.11	
Summit Collection	Trumark	CV		DTMU	25	0	2	15	0	0	23	9	0.74	1.00	
TOTALS: No. Reporting: 10		Avg. Sales: 0.70			Traffic to Sales: 34 : 1				36	236	7	0	598	57	Net: 7
City Codes: HY = Hayward, LS = San Leandro, CV = Castro Valley, AL = Alameda, FR = Fremont, NK = Newark															

Alameda County Amador Valley					Projects Participating: 4										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Vine at Boulevard	Brookfield	DB		ATMU	92	4	12	14	1	0	64	10	1.14	1.11	
Avalon at Boulevard	Lennar	DB		ATMU	90	2	5	15	2	0	80	11	0.97	1.22	
Gramercy at the Boulevard	Lennar	DB		ATMU	102	0	4	7	0	0	70	8	0.97	0.89	
Primrose at Francis Ranch	Taylor Morrison	DB	New	DTMU	85	8	6	50	2	0	2	2	14.00	14.00	
TOTALS: No. Reporting: 4		Avg. Sales: 1.25			Traffic to Sales: 17 : 1				27	86	5	0	216	31	Net: 5
City Codes: DB = Dublin															

Contra Costa County Diablo Valley					Projects Participating: 5										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Woodbury Highlands	Davidon	LF		ATMU	99	1	7	4	1	0	81	6	0.35	0.67	
Heritage View	DeNova	MZ		DTMU	38	0	4	12	1	0	14	7	1.26	0.78	
Hillcrest	Shea	PH		DTMU	31	0	3	3	1	0	27	3	0.42	0.33	
Oak Grove	SummerHill	WC		ATMU	115	0	4	9	0	0	64	7	0.97	0.78	
Penny Lane	Trumark	CN		ATMU	70	0	12	10	2	0	58	4	0.55	0.44	
TOTALS: No. Reporting: 5		Avg. Sales: 1.00			Traffic to Sales: 8 : 1				30	38	5	0	244	27	Net: 5
City Codes: LF = Lafayette, MZ = Martinez, PH = Pleasant Hill, WC = Walnut Creek, CN = Concord															

Contra Costa County San Ramon Valley					Projects Participating: 4										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Magee Preserve	Davidon	DN		DTMU	69	0	11	30	1	0	45	2	0.41	0.22	
City Village - Rows	SummerHill	SR		DTMU	114	0	5	27	0	0	11	4	0.30	0.44	
City Village - Towns	SummerHill	SR		ATMU	136	4	4	27	3	0	76	13	1.03	1.44	
City Village - Courts	SummerHill	SR		DTMU	154	0	3	27	0	0	47	3	0.62	0.33	
TOTALS: No. Reporting: 4		Avg. Sales: 1.00			Traffic to Sales: 28 : 1				23	111	4	0	179	22	Net: 4
City Codes: DN = Danville, SR = San Ramon															

The Ryness Report

Week Ending
Sunday, March 2, 2025

Bay Area

Page
2 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 1													
Contra Costa County West Contra Costa					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD				
					Bay View at Richmond	Meritage	RM	DTMU	94	0	5	0	1	0	54	6	0.51	0.67
TOTALS: No. Reporting: 1			Avg. Sales: 1.00					Traffic to Sales: 0 : 1	5	0	1	0	54	6		Net: 1		
City Codes: RM = Richmond																		

Contra Costa County Antioch/Pittsburg					Projects Participating: 5													
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD				
Crest at Park Ridge	Davidon	AN	DTMU	300	2	3	0	0	0	0	297	2	0.76	0.22				
Hills at Park Ridge	Davidon	AN	DTMU	225	6	10	14	3	0	0	169	9	0.74	1.00				
Bayberry at Laurel Ranch	KB Home	AN	DTMU	112	0	3	18	2	0	0	67	9	0.73	1.00				
Wildwood at Laurel Ranch	KB Home	AN	DTMU	82	0	4	12	0	1	0	49	4	0.54	0.44				
Deer Valley	Meritage	AN	DTMU	120	0	2	0	4	0	0	53	10	1.10	1.11				
TOTALS: No. Reporting: 5		Avg. Sales: 1.60			Traffic to Sales: 5 : 1	22	44	9	1	635	34		Net: 8					
City Codes: AN = Antioch																		

Contra Costa County East Contra Costa					Projects Participating: 8													
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD				
Delta Coves	Blue Mountain	BI	DTMU	131	0	7	18	0	0	0	108	0	0.38	0.00				
Cattle Ridge at Summer Lake North	DeNova	OY	Rsv's	167	0	8	35	1	0	0	2	2	0.48	0.48				
Saddle Creek at Summer Lake North	DeNova	OY	DTMU	203	0	4	35	2	0	0	6	6	1.45	1.45				
Cypress Crossings	KB Home	OY	DTMU	98	3	4	16	2	1	0	94	7	0.69	0.78				
Beacon at Delta Coves	Pulte	BI	DTST	30	0	5	1	0	0	0	24	-1	0.23	-0.11				
Seagrass	Pulte	DB	DTMU	276	2	4	21	2	1	0	22	4	0.33	0.44				
Orchard Grove	Shea	BT	DTMU	51	0	4	13	0	0	0	2	2	0.39	0.39				
Orchard Trails	Shea	BT	DTMU	78	0	2	2	0	0	0	76	1	0.44	0.11				
TOTALS: No. Reporting: 8		Avg. Sales: 0.63			Traffic to Sales: 20 : 1	38	141	7	2	334	21		Net: 5					
City Codes: BI = Bethel Island, OY = Oakley, DB = Discovery Bay, BT = Brentwood																		

The Ryness Report

Week Ending
Sunday, March 2, 2025

Bay Area

Page
3 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 11										
Sonoma and Napa Counties Sonoma, Napa Counties					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Copperleaf at Riversound	Brookfield	NP		ATMU	58	0	3	12	0	0	1	1	0.47	0.47	
Foundry at Riversound	Brookfield	NP		DTMU	66	0	7	3	1	0	1	1	0.47	0.47	
Patina at Riversound	Brookfield	NP		DTMU	79	0	13	10	0	0	15	3	0.36	0.33	
Harmony at SOMO Village	Century	RP		DTMU	65	0	5	20	1	0	33	7	0.75	0.78	
Synergy at SOMO Village	Century	RP		DTMU	51	0	4	10	1	0	26	6	0.65	0.67	
Vintage Farm	Davidon	NP		DTMU	53	0	5	13	3	0	5	5	4.38	4.38	
Western Meadows	Davidon	NP		DTMU	12	0	5	3	0	0	1	0	0.04	0.00	
Hummingbird Cottages	DeNova	SX		DTST	15	7	10	19	0	0	3	3	0.58	0.58	
Harvest at Watson Ranch	DR Horton	AC		DTMU	219	0	3	17	1	0	124	13	1.22	1.44	
Sterling Hills at Quarry Heights II	KB Home	PET		DTMU	91	0	4	0	0	0	87	1	0.47	0.11	
Riverfront	TRI Pointe	PET		DTMU	134	0	2	N/A	0	0	132	5	0.59	0.56	
TOTALS: No. Reporting: 10		Avg. Sales: 0.70			Traffic to Sales: 15 : 1			61	107	7	0	428	45		Net: 7
City Codes: NP = Napa, RP = Rohnert Park, SX = Sonoma, AC = American Canyon, PET = Petaluma															

San Francisco, Marin Marin County					Projects Participating: 1										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Verandah	Landsea	NV		ATMU	80	0	1	3	0	0	79	0	0.43	0.00	
TOTALS: No. Reporting: 1		Avg. Sales: 0.00			Traffic to Sales: N/A			1	3	0	0	79	0		Net: 0
City Codes: NV = Novato															

San Mateo County San Mateo County					Projects Participating: 3										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Elevate at The Heights	Pulte	SM		DTMU	44	0	3	25	1	0	5	5	0.97	0.97	
Overlook at The Heights	Pulte	SM		ATMU	58	0	3	27	0	0	5	5	0.97	0.97	
Viewpoint at The Heights	Pulte	SM		ATMU	54	0	0	0	0	0	0	0	0.00	0.00	
TOTALS: No. Reporting: 3		Avg. Sales: 0.33			Traffic to Sales: 52 : 1			6	52	1	0	10	10		Net: 1
City Codes: SM = San Mateo															

The Ryness Report

Week Ending
Sunday, March 2, 2025

Bay Area

Page
4 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 17										
Santa Clara County Santa Clara County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Moonstone	Brookfield	MH		ATMU	86	0	15	12	1	0	33	9	0.59	1.00	
Sundance	Brookfield S/O	MH		ATMU	34	0	S/O	12	1	0	34	9	0.60	1.00	
Palomino Estates at Glen Loma Ranch	KB Home	GL		DTMU	37	0	3	21	1	0	30	12	0.71	1.33	
Apollo at The Square	Pulte	SV		ATMU	72	0	6	5	0	0	3	2	0.07	0.22	
Artemis at The Square	Pulte	SV		ATMU	63	0	5	5	0	0	13	5	0.32	0.56	
Avenue at Central	Pulte	SJ		ATMU	158	4	5	10	3	0	91	17	1.18	1.89	
Plaza at Central	Pulte	SJ		ATMU	90	0	3	6	0	0	87	0	0.66	0.00	
The Elms	Pulte	ST		ATMU	90	4	5	32	3	0	39	11	0.52	1.22	
28FIFTY	SummerHill	PA		ATMU	48	0	5	3	1	0	9	9	2.17	2.17	
Bellaterra - Bungalows Cluster Att/Det	SummerHill	LG		ATMU	76	0	6	12	0	0	70	6	0.38	0.67	
Amelia	Taylor Morrison	MV		ATMU	85	0	8	5	1	0	17	7	0.70	0.78	
Arroyo Village	Taylor Morrison	CP		ATMU	88	0	3	12	1	0	85	16	0.94	1.78	
Blueprint	Taylor Morrison	SC		ATMU	48	0	4	0	0	0	42	0	0.79	0.00	
Brix at Glen Loma Ranch	TRI Pointe	GL		DTMU	67	0	3	1	0	0	44	6	0.49	0.67	
Lotus at Urban Oak	TRI Pointe	SJ		ATMU	123	0	4	10	1	1	57	3	0.42	0.33	
Ascend	Trumark	SJ		ATMU	90	0	4	17	1	0	18	10	0.75	1.11	
Lumberyard	Van Daele	MH		ATMU	49	0	2	3	0	0	17	2	0.39	0.22	
TOTALS: No. Reporting: 17			Avg. Sales: 0.76		Traffic to Sales: 12 : 1				81	166	14	1	689	124	Net: 13
City Codes: MH = Morgan Hill, GL = Gilroy, SV = Sunnyvale, SJ = San Jose, ST = Saratoga, PA = Palo Alto, LG = Los Gatos, MV = Mountain View, CP = Cupertino, SC = Santa Clara															

Monterey, Santa Cruz, San Benito Monterey, Santa Cruz, San Benito Counties					Projects Participating: 10										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Brighton at Fairview (Courtyards)	KB Home	HO		DTMU	72	0	2	7	2	0	31	9	0.44	1.00	
Evergreen	KB Home	HO	New	DTST	82	6	6	22	0	0	0	0	0.00	0.00	
Highgrove at Fairview (SFD)	KB Home	HO		DTMU	138	0	5	24	1	0	87	9	0.94	1.00	
Serenity V	Legacy	HO		DTMU	36	0	1	2	0	0	35	1	0.30	0.11	
Bay House at The Dunes II	Shea	MA		ATMU	109	0	6	4	0	0	12	2	0.50	0.22	
Enclave, The	Shea	SS		DTMU	121	0	4	2	0	0	81	5	0.41	0.56	
Light House at the Dunes II	Shea	MA		DTMU	104	0	5	4	1	0	12	4	0.52	0.44	
Rooftops at The Dunes	Shea	MA		ATMU	84	0	4	25	1	0	19	5	0.52	0.56	
Sky House at The Dunes II	Shea	MA		DTMU	110	0	5	13	0	0	9	4	0.41	0.44	
Willow Landing	TRI Pointe	HO		DTMU	144	0	4	12	0	0	4	4	0.97	0.97	
TOTALS: No. Reporting: 10			Avg. Sales: 0.50		Traffic to Sales: 23 : 1				42	115	5	0	290	43	Net: 5
City Codes: HO = Hollister, MA = Marina, SS = Seaside															

Solano County Benicia, Vallejo					Projects Participating: 1										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Cascade at Waterstone	TRI Pointe	VL		DTMU	185	4	7	14	3	0	96	13	0.98	1.44	
TOTALS: No. Reporting: 1			Avg. Sales: 3.00		Traffic to Sales: 5 : 1				7	14	3	0	96	13	Net: 3
City Codes: VL = Vallejo															

The Ryness Report

Week Ending
Sunday, March 2, 2025

Bay Area

Page
5 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 20									
Solano County Fairfield, Vacaville, Suisun, Dixon					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Meridian	Century	SU		DTMU	71	2	5	10	2	0	47	8	0.65	0.89
Luminescence at Liberty	DeNova	RV		AASF	311	5	18	9	0	0	171	4	0.90	0.44
Iris at The Villages	DR Horton	FF		DTMU	119	0	1	0	0	0	118	1	1.01	0.11
Violet at Homestead	DR Horton S/O	DX		DTST	70	0	S/O	0	1	1	70	8	1.09	0.89
Four Seasons at Homestead- Autumn	K Hovnanian	DX		AASF	152	0	5	6	0	1	90	5	0.66	0.56
Four Seasons at Homestead- Spring	K Hovnanian	DX		AASF	150	0	4	6	0	0	76	6	0.55	0.67
Sagebrush at Magnolia Park	KB Home	VC		DTMU	63	0	1	1	0	0	62	7	0.80	0.78
Sweetbay at Magnolia Park	KB Home	VC		DTMU	104	0	2	17	3	0	61	13	0.79	1.44
Wildhawk II at Roberts Ranch	KB Home	VC		DTMU	62	0	5	16	0	1	46	5	0.68	0.56
Emerald at One Lake	Lennar	FF		DTMU	66	0	5	6	0	0	3	3	0.42	0.42
Lilac Ridge at Lagoon Valley	Lennar	VC		DTMU	108	0	8	10	0	2	10	2	0.52	0.22
Serenity at One Lake	Lennar	FF		DTMU	65	0	4	0	0	0	2	2	0.28	0.28
Tramore Village at Vanden Meadows	Meritage	VC		DTMU	120	1	2	0	2	0	118	14	0.78	1.56
Waterford Vanden Meadows 60s	Meritage	VC		DTMU	83	0	4	0	0	0	63	0	0.41	0.00
Foxboro Knolls	Pulte	VC		DTMU	58	0	4	5	1	0	51	8	0.86	0.89
Orchards at Valley Glen III	Richmond American	DX		DTMU	80	0	1	0	0	0	79	5	0.44	0.56
Sutton at Parklane	Richmond American S/O	DX		DTMU	121	0	S/O	4	1	0	121	3	0.59	0.33
Carmello II at Roberts Ranch	Taylor Morrison	VC		DTMU	72	4	8	13	2	0	45	9	0.91	1.00
Glisten at One Lake	TRI Pointe	FF		DTMU	75	4	5	14	2	0	26	5	0.29	0.56
Splash at One Lake	TRI Pointe	FF		DTMU	144	4	5	14	3	0	125	8	0.59	0.89
TOTALS: No. Reporting: 20	Avg. Sales: 0.60		Traffic to Sales: 8 : 1			87	131	17	5	1384	116	Net: 12		

City Codes: SU = Suisun, RV = Rio Vista, FF = Fairfield, DX = Dixon, VC = Vacaville

Bay Area					Projects Participating: 100									
					Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales			
GRAND TOTALS: No. Reporting: 99	Avg. Sales: 0.77		Traffic to Sales: 15 : 1			466	1244	85	9	5236	549			
Project Types: AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Mid-Rise , RWHS = Row Houses , SFD = Single Family Detached														
Abbreviations:	SO = Sold Out, TSO = Temporarily Sold Out													



The Ryness Company

Marketing Research Department

San Jose Metro Attd. Monthly MLS Survey

San Jose, Santa Clara & Sunnyvale

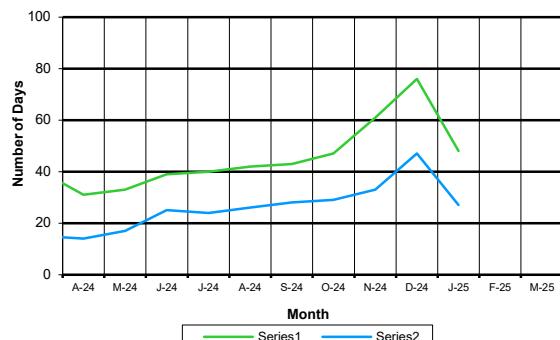
Month	Active DOM	Pend. DOM	Clsd.	Avg. Price		
Jun-24	362	39	178	25	237	1,060,307
Jul-24	368	40	160	24	215	978,507
Aug-24	357	42	167	26	211	991,422
Sep-24	404	43	171	28	201	999,550
Oct-24	366	47	181	29	195	1,001,916
Nov-24	286	61	147	33	192	1,003,525
Dec-24	191	76	84	47	174	984,580
Jan-25	290	48	140	27	123	914,888



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

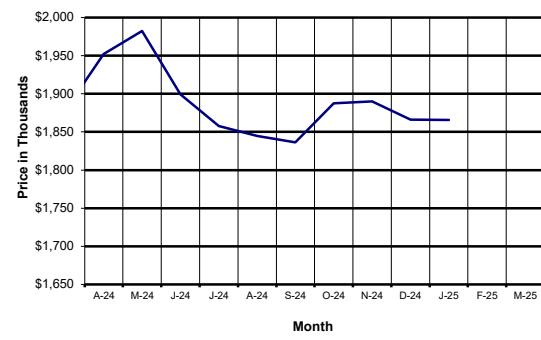


San Jose Metro SFD Monthly MLS Survey

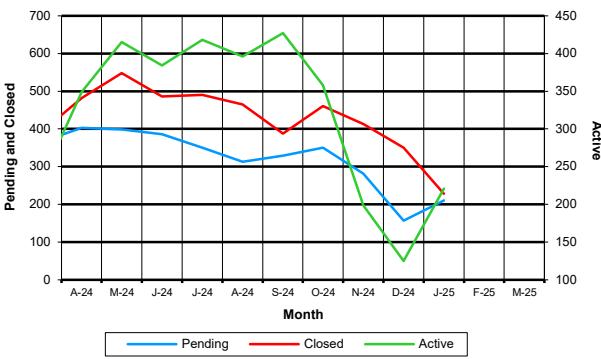
San Jose, Santa Clara & Sunnyvale

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price		
Jun-24	384	32	386	15	486	1,899,442
Jul-24	418	31	350	16	490	1,857,571
Aug-24	396	36	313	18	465	1,844,677
Sep-24	427	35	329	15	388	1,836,488
Oct-24	358	41	350	18	461	1,887,417
Nov-24	199	55	282	25	413	1,890,259
Dec-24	125	64	157	23	350	1,866,041
Jan-25	221	31	210	15	228	1,865,884

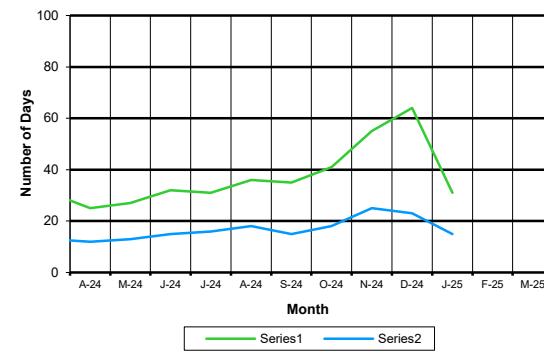
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET





The Ryness Company

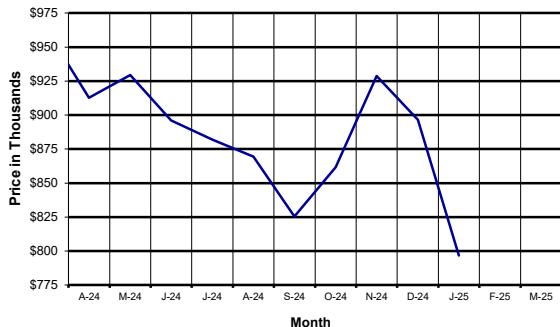
Marketing Research Department

Amador Valley Attd. Monthly MLS Survey

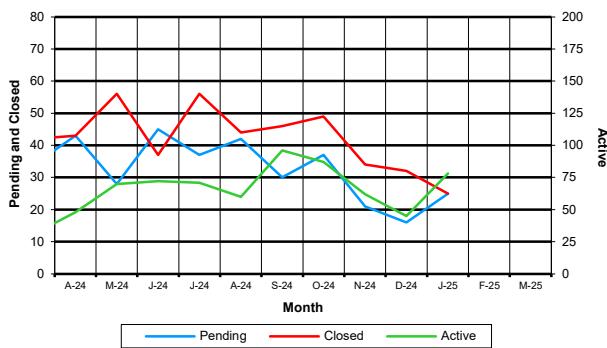
Dublin, Livermore & Pleasanton

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	72	28	45	22	37	896,040
Jul-24	71	30	37	26	56	881,856
Aug-24	60	35	42	22	44	869,389
Sep-24	96	27	30	27	46	825,454
Oct-24	87	23	37	23	49	861,730
Nov-24	62	49	21	34	34	928,702
Dec-24	45	61	16	39	32	896,605
Jan-25	78	34	25	30	25	796,635

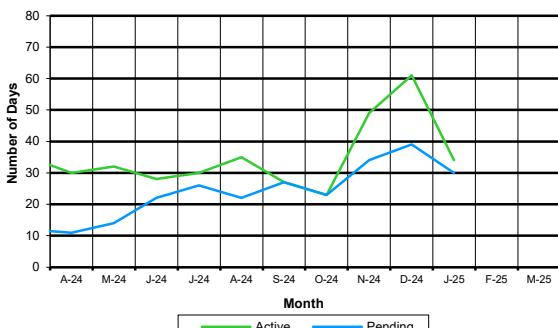
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

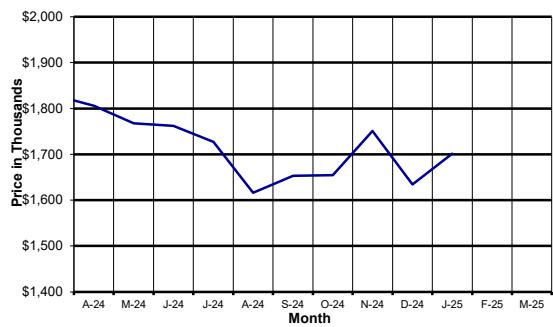


Amador Valley SFD Monthly MLS Survey

Dublin, Livermore & Pleasanton

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	156	38	125	17	161	1,762,011
Jul-24	176	37	100	20	165	1,726,711
Aug-24	140	46	97	17	134	1,616,044
Sep-24	172	38	83	25	118	1,653,360
Oct-24	135	43	84	23	128	1,654,675
Nov-24	93	53	62	28	91	1,750,999
Dec-24	49	78	45	31	99	1,634,061
Jan-25	94	39	75	16	63	1,701,461

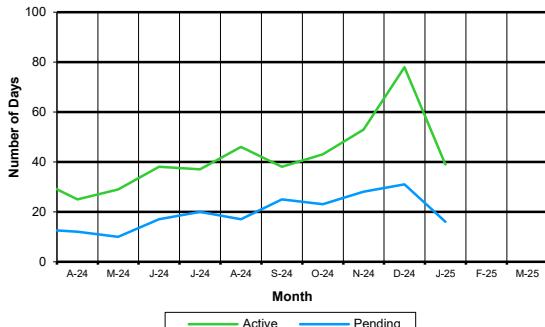
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



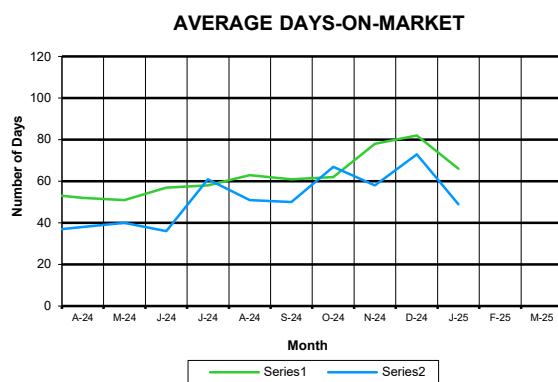
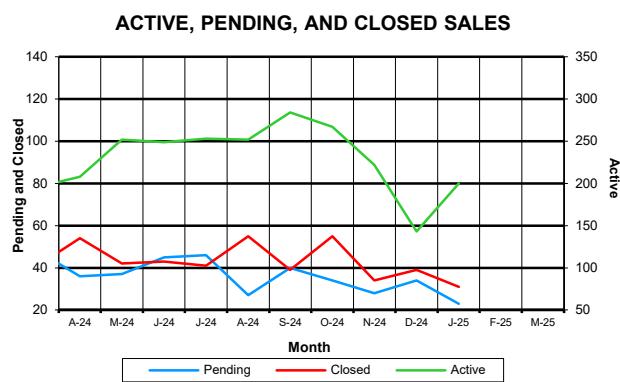


The Ryness Company

Marketing Research Department

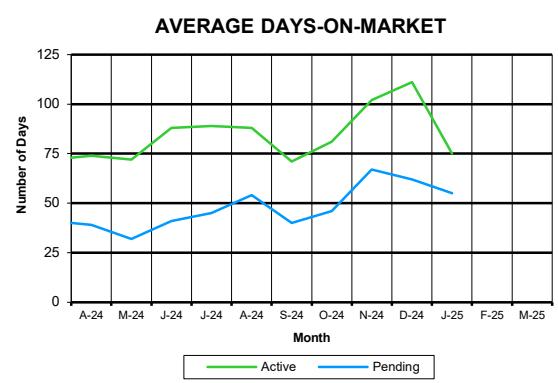
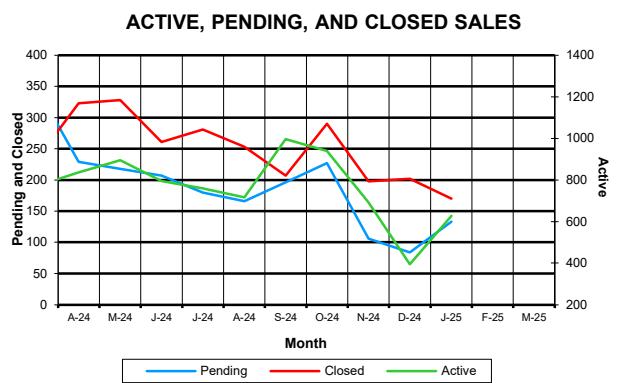
Oakland-Emeryville Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	249	57	45	36	43	601,501
Jul-24	253	58	46	61	41	618,432
Aug-24	252	63	27	51	55	533,855
Sep-24	284	61	40	50	39	537,323
Oct-24	267	62	34	67	55	571,329
Nov-24	222	78	28	58	34	598,000
Dec-24	143	82	34	73	39	690,847
Jan-25	200	66	23	49	31	604,625



San Francisco Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	795	88	207	41	261	1,496,033
Jul-24	759	89	180	45	281	1,399,796
Aug-24	717	88	166	54	253	1,417,644
Sep-24	996	71	196	40	207	1,489,918
Oct-24	940	81	227	46	290	1,661,988
Nov-24	692	102	106	67	198	1,402,877
Dec-24	395	111	84	62	202	1,335,513
Jan-25	627	75	133	55	170	1,363,457





The Ryness Company

Marketing Research Department

E. Contra Costa SFD Monthly MLS Survey

Antioch, Bay Point, Brentwood, Oakley, Pittsburg

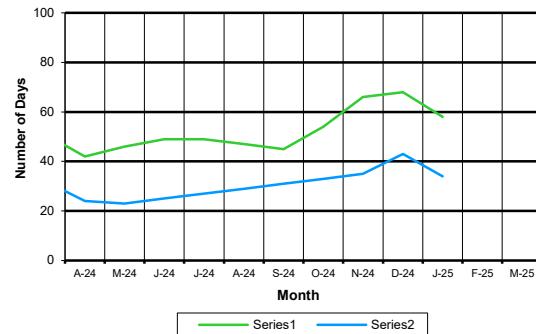
Month	Active DOM	Pend. DOM	Clsd.	Avg. Price	
Jun-24	383	49	158	25	735,539
Jul-24	391	49	186	27	727,043
Aug-24	411	47	156	29	708,996
Sep-24	430	45	168	31	678,576
Oct-24	410	54	165	33	717,426
Nov-24	336	66	148	35	687,119
Dec-24	301	68	91	43	731,320
Jan-25	358	58	122	34	680,512



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



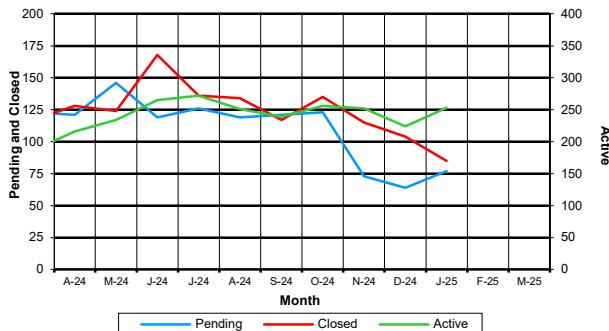
Fairfield-Vacaville SFD Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price	
Jun-24	265	46	119	35	670,530
Jul-24	272	48	126	34	653,595
Aug-24	251	52	119	35	664,563
Sep-24	239	48	121	40	660,069
Oct-24	256	54	123	39	672,150
Nov-24	252	59	73	53	688,613
Dec-24	224	60	64	41	647,108
Jan-25	253	58	77	44	648,353

AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



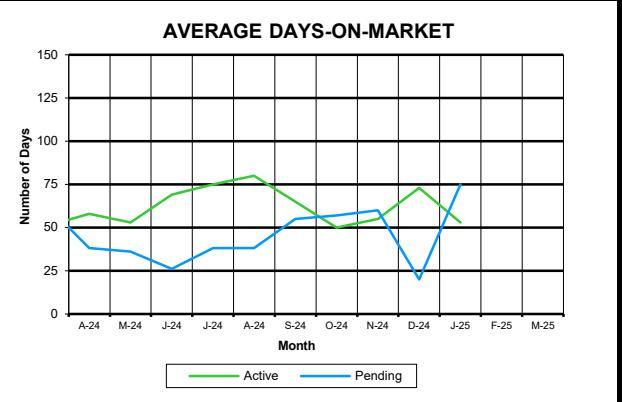
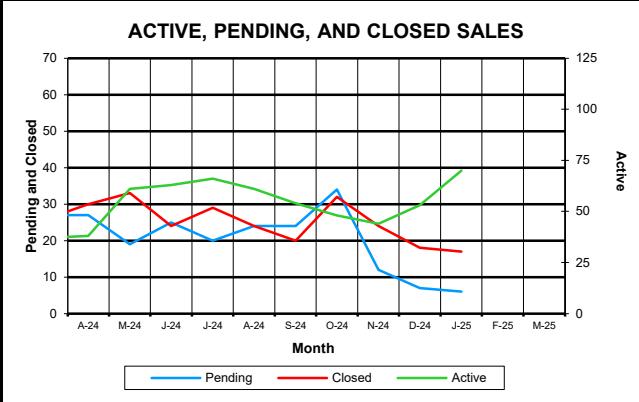


The Ryness Company

Marketing Research Department

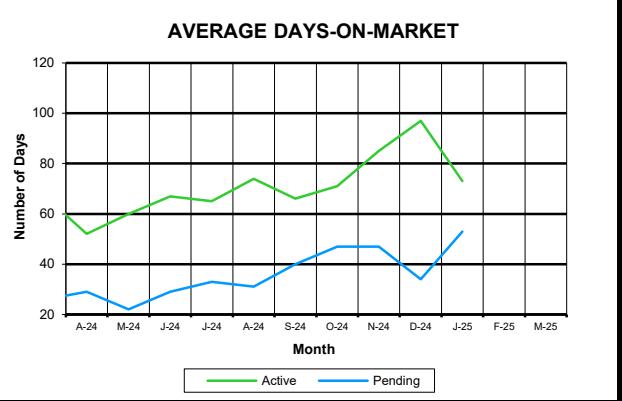
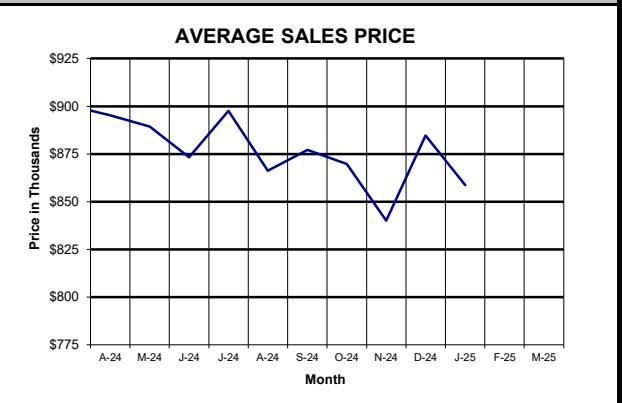
Santa Rosa Attd. Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price
Jun-24	63	69	25	493,527
Jul-24	66	75	20	588,719
Aug-24	61	80	24	566,173
Sep-24	54	65	24	618,800
Oct-24	48	50	34	548,671
Nov-24	44	55	12	504,506
Dec-24	53	73	7	594,546
Jan-25	70	53	6	555,279



Santa Rosa SFD Monthly MLS Survey

Month	Active DOM	Pend. DOM	Clsd.	Avg. Price	
May-24	197	60	105	22	889,347
Jun-24	183	67	96	29	873,322
Jul-24	200	65	95	33	897,580
Aug-24	205	74	93	31	866,185
Sep-24	220	66	97	40	877,095
Oct-24	216	71	76	47	869,850
Nov-24	207	85	26	47	840,106
Dec-24	155	97	17	34	884,612



THE RYNESS REPORT

A New Home Sales, Marketing & Research Company

Sponsored by:



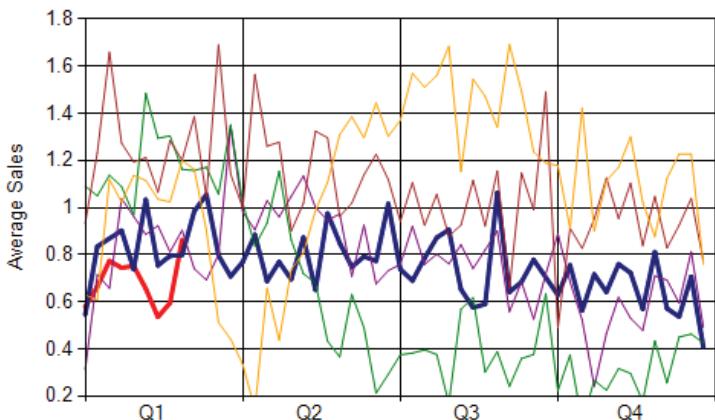
Central Valley

Week 9

Ending: Sunday, March 2, 2025

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Year to Date Diff.	Prev. 13 Wks. Avg.	Prev. 13 Wks. Diff.	
Tracy/Mountain House	19	152	17	2	15	0.79	0.62	27%	0.63	26%	
San Joaquin County	55	632	44	4	40	0.73	0.61	19%	0.61	19%	
Stanislaus County	11	112	15	1	14	1.27	0.90	41%	0.69	83%	
Merced County	5	52	8	2	6	1.20	0.65	86%	0.62	95%	
Madera County	9	303	8	1	7	0.78	0.90	-13%	0.67	15%	
Fresno County	25	432	27	2	25	1.00	0.73	37%	0.69	45%	
Current Week Totals	124	1683	119	12	107	0.86	0.69	26%	0.64	34%	
Per Project Average			14	0.96	0.10	0.86					
Year Ago - 03/03/2024	Traffic : Sales	14 : 1	119	1600	114	19	0.80	0.81	-1%	0.75	6%
% Change			4%	5%	4%	-37%	13%		8%	-15%	-15%

52 Weeks Comparison



Year to Date Averages Through Week 9

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2020	85	31	1.15	0.16	0.99	1.11
■	2021	99	21	1.35	0.12	1.23	1.09
■	2022	101	18	1.35	0.17	1.18	0.64
■	2023	104	14	0.96	0.15	0.81	0.77
■	2024	120	13	0.91	0.10	0.81	0.76
■	2025	127	14	0.79	0.11	0.69	0.69
% Change:		6%	7%	-13%	3%	-15%	-9%

* Averages rounded for presentation. Change % calculated on actual numbers.



WEEKLY FINANCIAL NEWS

Financing		Market Commentary	
CONV	RATE 6.50%	APR 6.65%	
FHA	6.13%	6.99%	
10 Yr Yield	4.20%		While angst about inflation lingers, so do the housing market's challenges. Last week's data added to growing evidence that the housing market sputtered at the start of 2025. New home sales slipped 10.5% during January, putting the measure 1.1% lower relative to a year ago. High mortgage rates were likely the primary factor behind January's weakness; despite the Federal Reserve easing monetary policy, mortgage rates have barely budged and hovered around 7% in January. Meanwhile, home prices continue to rise, worsening affordability conditions for buyers. Amid the headwinds, inventory levels remain elevated with the total count of unsold homes increasing to 495K during the month, the most since 2008. The lofty inventory-to-sales ratio likely means builders will act conservatively in the year ahead, and indeed, building permits started the year down 0.6% over the month. All told, the pressures that have plagued the housing market for years remain at large. Source: Wells Fargo Bank Weekly Economic & Financial Commentary

Necessary Disclosure information for the Realtor Report

Copyright 2025 The Ryness Company (A New Home Sales, Marketing & Research Company)
811 San Ramon Valley Boulevard, Danville, California 94526 (925) 820-3432

The Ryness Report

Week Ending
Sunday, March 2, 2025

Central Valley

Page
1 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 19									
Tracy Tracy/Mountain House					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Ashley Park	Bright	TR		DTMU	14	0	5	4	0	0	9	-2	0.18	-0.22
Banbury Park at Creekside	Lennar	MH		DTMU	110	4	6	8	2	0	74	12	1.30	1.33
Boulder at Tracy Hills	Lennar	TH		DTMU	139	4	5	13	2	0	9	4	0.34	0.44
Cairnway at Tracy Hills	Lennar	TH		DTMU	115	0	4	18	2	0	12	4	0.37	0.44
Crestwick at Tracy Hills	Lennar	TH		DTMU	131	0	6	9	0	0	6	0	0.21	0.00
Fairgrove at Tracy Hills	Lennar	TH		DTMU	149	0	5	7	0	0	97	8	0.88	0.89
Greenwood at Tracy Hills	Lennar	TH		DTMU	150	0	5	2	0	1	99	5	0.90	0.56
Hillview	Lennar	TH		DTMU	214	5	6	4	3	0	164	14	1.15	1.56
Lugano at Lakeshore	Lennar	MH		DTMU	134	0	3	4	0	0	5	2	0.55	0.22
Maggiore at Lakeshore	Lennar	MH		DTMU	113	2	6	8	2	1	4	4	0.44	0.44
Mezzano at Lakeshore	Lennar	MH		DTMU	126	0	3	1	0	0	1	1	0.11	0.11
Parson Place at Creekside	Lennar	MH		ATMU	144	4	7	3	2	0	71	15	1.24	1.67
Rangewood at Tracy Hills	Lennar	TH		DTMU	97	0	5	2	0	0	8	2	0.32	0.22
Ridgerton at Tracy Hills	Lennar	TH		DTMU	89	0	8	8	0	0	8	0	0.28	0.00
Rockingham at Tracy Hills	Lennar	TH		DTMU	69	0	3	7	1	0	13	6	0.56	0.67
Slateshire at Tracy Hills	Lennar	TH		DTMU	86	2	6	20	1	0	14	7	0.56	0.78
Turano at Lakeshore	Lennar	MH		DTMU	130	0	6	2	0	0	10	9	1.09	1.00
Cypress at Avina	Pulte	MH		DTMU	31	0	7	20	0	0	3	3	2.63	2.63
Langston at Mountain House	Shea	MH		ATMU	302	4	7	12	2	0	280	7	1.05	0.78
TOTALS: No. Reporting: 19			Avg. Sales: 0.79		Traffic to Sales: 9 : 1				103	152	17	2	887	101
City Codes: TR = Tracy, MH = Mountain House, TH = Tracy Hills														

San Joaquin Stockton/Lodi					Projects Participating: 12									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Sontera	K Hovnanian	LD		DTMU	83	0	5	7	0	0	19	6	0.54	0.67
The Preserve at Creekside	KB Home	SK		DTMU	128	4	6	14	2	0	87	7	0.84	0.78
Vintage Oak at Gateway	KB Home	LD		DTMU	88	0	7	30	0	0	23	3	0.57	0.33
Breakers Cove at Westlake	Lennar	SK		DTST	110	0	5	3	0	0	20	3	0.76	0.33
Breezes at Westlake	Lennar	SK		DTMU	69	0	5	5	0	1	25	4	0.89	0.44
Lakeside at Westlake	Lennar	SK		DTMU	125	4	6	14	1	0	10	7	0.58	0.78
Shoreside at Westlake	Lennar	SK		DTMU	117	2	5	5	0	0	106	2	0.96	0.22
Waterfront at Westlake	Lennar	SK		DTMU	62	4	6	6	0	0	6	3	0.33	0.33
Waterside at Westlake	Lennar	SK		DTMU	92	0	3	32	2	0	89	5	0.85	0.56
Waterways at Westlake	Lennar	SK		DTMU	125	2	5	34	2	0	55	9	1.21	1.00
Autumn Trails at Westlake	Richmond American	SK		DTMU	112	0	4	4	1	0	103	3	0.65	0.33
The Preserve at Gateway	Richmond American	LD		DTMU	85	4	5	19	2	0	21	10	0.77	1.11
TOTALS: No. Reporting: 12			Avg. Sales: 0.75		Traffic to Sales: 17 : 1				62	173	10	1	564	62
City Codes: LD = Lodi, SK = Stockton														

The Ryness Report

Week Ending
Sunday, March 2, 2025

Central Valley

Page
2 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 44										
San Joaquin San Joaquin County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Griffin Park	Atherton	MN		DTMU	267	0	3	24	1	0	247	1	1.30	0.11	
Villa Bellissima	Century	MN		DTMU	110	5	4	31	5	0	62	22	1.67	2.44	
Alpine at Villa Ticino	DR Horton	MN		DTMU	134	0	4	18	0	0	48	14	1.54	1.56	
Eagles Landing	DR Horton	LP		DTST	95	4	4	20	3	0	32	13	1.47	1.44	
Sparrow at Stanford Crossing	DR Horton	LP		DTMU	89	4	5	17	3	0	70	9	1.34	1.00	
Mariposa	K Hovnanian	LP	New	DTMU	66	6	4	18	1	0	2	2	0.93	0.93	
Pacifica at Stanford Crossing	K Hovnanian	LP		DTMU	101	0	5	18	1	1	39	2	0.81	0.22	
Arcadia at Stanford Crossing	KB Home	LP		DTMU	81	0	3	10	0	0	36	4	0.79	0.44	
Cielo at Villa Ticino	KB Home	MN		DTST	117	0	3	6	1	0	31	6	1.23	0.67	
Iron Pointe at Stanford Crossing	KB Home	LP		DTMU	98	0	5	2	0	0	93	2	0.67	0.22	
Terra at Villa Ticino	KB Home	MN		DTMU	118	0	4	9	1	0	48	6	0.92	0.67	
Capri at River Islands	Kiper	LP		DTMU	84	0	6	23	0	0	36	5	0.72	0.56	
Skye II at River Islands	Kiper	LP		DTMU	62	0	3	17	3	0	25	7	0.76	0.78	
Chelsey at The Trails	Lennar	MN		DTMU	100	0	5	2	0	0	74	9	0.97	1.00	
Driftway at River Islands	Lennar	LP		DTMU	95	0	5	19	0	0	47	11	1.20	1.22	
Gilmore at Denali	Lennar	MN		DTMU	111	2	4	3	0	0	2	2	0.33	0.33	
Howden at The Trails	Lennar	MN		DTMU	103	0	4	5	1	0	80	8	1.05	0.89	
Aspen at Villa Ticino	Meritage	MN		DTMU	172	6	6	0	5	0	12	10	1.17	1.11	
Denali 50's - Alder Grove	Meritage	MN		DTMU	208	0	5	0	1	1	49	4	0.96	0.44	
Denali 60's - Arroyo Grove	Meritage	MN		DTMU	43	0	4	0	0	0	39	2	0.76	0.22	
Eastwood at Machado Ranch	Meritage	MN		DTMU	136	0	4	0	0	0	2	1	0.22	0.11	
Hawthorn at Arbor Bend	Meritage	MN		DTMU	212	0	3	0	0	0	188	5	1.05	0.56	
Heston at Machado Ranch	Meritage	MN		DTMU	53	0	6	0	0	0	0	0	0.00	0.00	
Amber at Oakwood Trails	Pulte	MN		DTMU	97	0	6	8	0	0	54	4	0.96	0.44	
Lilac at Oakwood Trails	Pulte	MN		DTMU	125	0	4	1	0	0	47	5	0.84	0.56	
The Shores at River Islands	Pulte	LP		DTMU	53	0	4	15	1	0	29	5	0.52	0.56	
Willow at Oakwood Trails	Pulte	MN		DTMU	92	0	4	5	1	0	48	10	0.85	1.11	
Del Webb at River Island	Pulte/Del Webb	LP		AAAT	578	0	4	11	0	0	8	4	0.36	0.44	
Artisan at Griffin Park	Raymus	MN		DTMU	80	2	4	24	1	0	48	2	0.76	0.22	
Encore II at Stanford Crossing	Richmond American	LP		DTMU	104	2	5	7	2	0	47	5	0.52	0.56	
Seasons at Stanford Crossing IV	Richmond American	LP		DTST	113	0	4	7	0	0	106	7	0.65	0.78	
Seasons at Villa Ticino	Richmond American	MN		DTMU	119	0	5	19	1	1	51	3	0.56	0.33	
Villa Ticino	Richmond American	MN		DTMU	100	0	3	25	1	0	43	4	0.49	0.44	
Juniper at Oakwood Trails	Taylor Morrison	MN		DTMU	110	0	5	8	0	0	75	9	1.08	1.00	
Paddlewheel at River Islands	Taylor Morrison	LP		DTMU	105	0	5	6	0	0	9	9	1.11	1.00	
Poppy at Oakwood Trails	Taylor Morrison	MN		DTMU	133	0	4	14	1	0	72	8	1.04	0.89	
Sage at Oakwood Trails	Taylor Morrison	MN		DTMU	113	0	5	24	0	0	72	8	1.04	0.89	
Chantara at River Islands	TRI Pointe	LP		DTMU	68	0	4	11	0	0	12	2	0.41	0.22	
Journey at Stanford Crossing	TRI Pointe	LP		DTMU	81	0	4	9	0	0	67	4	0.48	0.44	
Dawn at The Collective	Trumark	MN		AASF	76	0	6	1	0	0	44	3	0.29	0.33	
Origin at the Collective 2.0	Trumark	MN		AASF	41	0	3	1	0	0	11	2	0.14	0.22	
Vida at The Collective	Trumark	MN		AASF	103	0	6	1	0	0	64	-1	0.40	-0.11	
Hideaway II at River Islands	Van Daele	LP		ATST	108	0	3	20	0	0	78	5	0.55	0.56	
Vintage II	Windward Pacific	MN		DTMU	68	0	4	N/A	0	0	64	3	0.33	0.33	
TOTALS: No. Reporting: 43		Avg. Sales: 0.72		Traffic to Sales: 14 : 1				191	459	34	3	2311	246	Net: 31	
City Codes: MN = Manteca, LP = Lathrop															

The Ryness Report

Week Ending
Sunday, March 2, 2025

Central Valley

Page
3 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 12										
Stanislaus Stanislaus County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Meadows at Baldwin Ranch	DR Horton	PR		DTMU	156	0	3	17	2	0	87	18	1.60	2.00	
Carmel Ranch	K Hovnanian	OD		DTMU	50	0	4	9	0	0	40	1	0.37	0.11	
Acacia at Patterson Ranch	KB Home	PR		DTMU	80	4	6	0	1	0	50	6	0.55	0.67	
Enclave at Crossroads West	KB Home	RB		DTST	114	0	4	10	0	0	35	7	1.29	0.78	
Heritage at Parkwood	KB Home	HG		DTMU	50	0	4	13	0	0	37	7	0.53	0.78	
Orchards at Parkwood	KB Home	HG		DTMU	299	4	6	17	3	0	58	10	0.84	1.11	
Sycamore at Patterson Ranch	KB Home	PR		DTMU	75	0	4	4	1	0	48	11	0.62	1.22	
Blossom at Baldwin Ranch	Landsea	PR		DTMU	50	0	2	6	0	0	48	7	1.00	0.78	
Holly Oak at Baldwin Ranch	Lennar	PR		DTMU	63	4	6	13	5	1	44	14	0.91	1.56	
Magnolia at Baldwin Ranch	Lennar	PR		DTMU	71	4	5	15	3	0	52	14	1.08	1.56	
T Street Customs	SCM	NW		DTMU	10	0	1	N/A	0	0	9	0	0.07	0.00	
The Meadowlands	Windward Pacific	OD		DTMU	62	0	5	N/A	0	0	25	2	0.15	0.22	
TOTALS: No. Reporting: 10			Avg. Sales: 1.40		Traffic to Sales: 7 : 1				50	104	15	1	533	97	Net: 14

City Codes: PR = Patterson, OD = Oakdale, RB = Riverbank, HG = Hughson, NW = Newman

Stanislaus Turlock					Projects Participating: 1										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Marcona	Bright	KY		DTMU	116	0	4	8	0	0	82	6	0.56	0.67	
TOTALS: No. Reporting: 1			Avg. Sales: 0.00		Traffic to Sales: N/A				4	8	0	0	82	6	Net: 0

City Codes: KY = Keyes

Merced County Merced County					Projects Participating: 9										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Crest View	Century	MD		DTMU	104	0	21	6	1	1	47	5	0.82	0.56	
Solera III	Century	MD		DTST	64	0	4	3	3	0	11	7	0.61	0.78	
Sundial at Bellevue Ranch	Century	MD		DTST	95	0	14	8	2	0	30	6	1.00	0.67	
Harvest Hills	DR Horton	LB		DTST	72	0	3	15	1	1	9	9	1.11	1.00	
The Pointe at Stonecreek	Legacy	LB		DTMU	109	0	6	20	1	0	82	13	0.45	1.44	
Bellevue Ranch Phase 4	Stonefield Home	MD		DTST	110	0	1	N/A	0	0	109	1	0.62	0.11	
Cypress Terrace	Stonefield Home	MD		DTST	170	0	1	N/A	0	0	169	0	0.59	0.00	
Southpointe	Stonefield Home	LB		DTST	36	0	1	N/A	0	0	35	1	0.55	0.11	
Villas II, The	Stonefield Home	LB		DTST	191	0	6	N/A	0	0	136	0	0.64	0.00	
TOTALS: No. Reporting: 5			Avg. Sales: 1.20		Traffic to Sales: 7 : 1				57	52	8	2	628	42	Net: 6

City Codes: MD = Merced, LB = Los Banos

The Ryness Report

Week Ending
Sunday, March 2, 2025

Central Valley

Page
4 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 9									
Madera County Madera County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Riverstone - Choral Series	Lennar	MDA		DTMU	107	0	5	44	0	0	72	8	1.21	0.89
Riverstone - Orchard Series	Lennar	MDA		DTMU	101	4	4	93	3	0	81	21	1.37	2.33
Riverstone - Skye	Lennar	MDA		DTMU	81	0	6	41	1	0	67	10	0.81	1.11
Ivy Tesoror Viejo	McCaffrey	MDA		DTMU	89	0	28	17	0	1	61	3	0.39	0.33
Poppy at The Plaza at Tesoro Viejo	McCaffrey	MDA		DTMU	332	0	7	24	2	0	128	12	0.95	1.33
Savanna at Tesoro Viejo	McCaffrey	MDA		DTMU	32	0	2	17	0	0	30	1	0.49	0.11
The Boulevard at Tesoro Viejo	McCaffrey	MDA		DTST	116	0	7	27	1	0	88	9	1.45	1.00
Encore at Riverstone	Woodside	MDA		DTMU	95	0	5	20	1	0	40	1	0.19	0.11
Ovation at Riverstone	Woodside	MDA		DTMU	145	0	5	20	0	0	77	6	0.36	0.67
TOTALS: No. Reporting: 9			Avg. Sales: 0.78		Traffic to Sales: 38 : 1				69	303	8	1	644	71
City Codes: MDA = Madera														

Fresno County Fresno County					Projects Participating: 25									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Bravado	Century	REE		DTMU	182	0	13	3	2	0	151	6	0.86	0.67
Trellises	Century	FR		DTMU	149	0	2	30	3	0	70	13	1.23	1.44
Aspire at Sunnyside II	K Hovnanian	FO		DTST	143	0	5	9	1	0	101	10	0.62	1.11
Centrella Villas	KB Home	FR		DTMU	146	0	4	13	1	0	117	11	0.86	1.22
Cielo Ranch 5000s	KB Home	CV		DTST	92	0	2	12	0	0	79	6	0.80	0.67
Cielo Ranch 6000s	KB Home	CV		DTMU	89	0	2	0	1	0	80	7	0.85	0.78
Edgewood at Peach Street	KB Home	FR	New	DTMU	94	6	5	5	1	0	1	1	7.00	7.00
Parkside at Peach Street	KB Home	FR	New	DTST	107	6	5	16	1	0	1	1	7.00	7.00
Corinthalyn- Orchard	Lennar	CV		DTMU	128	0	3	0	1	0	90	11	1.36	1.22
Ellingsworth- Choral Series	Lennar	CV		DTMU	86	0	3	0	1	0	83	0	0.95	0.00
Heritage Grove - Choral Series II	Lennar	CV		DTMU	32	0	4	45	1	1	22	10	0.55	1.11
Heritage Grove - Choral Series III	Lennar	CV		DTMU	55	0	1	0	0	0	54	8	0.65	0.89
Heritage Grove - Orchard II	Lennar	CV		DTST	63	4	6	51	4	0	57	24	1.41	2.67
Heritage Grove - Skye Series II	Lennar	CV		DTMU	20	0	2	131	1	0	18	2	0.45	0.22
Juniper Hills- Orchard & Clementine	Lennar S/O	FR		DTMU	124	0	S/O	0	1	0	124	2	1.24	0.22
Juniper Hills- Solana	Lennar	FR		DTST	77	0	4	0	0	0	67	0	0.60	0.00
Kintsu Square - Orchard Series	Lennar	FR		DTMU	83	0	1	0	0	0	82	3	1.28	0.33
Kintsu Square - Treasures	Lennar	FR		DTST	24	0	3	0	0	0	21	1	0.58	0.11
Sterling Acres - Choral Series	Lennar	FR		DTMU	66	0	4	45	2	0	49	14	1.22	1.56
Abbey Park	Woodside	FO		DTMU	93	5	5	45	5	1	23	12	1.06	1.33
Canyon Ridge at The Preserve	Woodside	FT		DTMU	59	0	4	5	0	0	5	0	0.06	0.00
Cottonwood Creek at The Preserve	Woodside	FT		DTMU	121	0	4	5	0	0	11	0	0.11	0.00
Ivy Gate at Farmstead	Woodside	CV		DTMU	113	0	3	16	0	0	84	1	0.35	0.11
Somerset Crossing	Woodside	FO		ATST	99	0	3	1	1	0	87	2	0.42	0.22
Woodlands at Brooklyn Trail	Woodside	FR		DTMU	100	0	6	0	0	0	89	3	0.37	0.33
TOTALS: No. Reporting: 25		Avg. Sales: 1.00		Traffic to Sales: 16 : 1				94	432	27	2	1566	148	Net: 25
City Codes: REE = Reedley, FR = Fresno, FO = Fowler, CV = Clovis, FT = Friant														

The Ryness Report

Week Ending
Sunday, March 2, 2025

Central Valley

Page
5 of 5

Development Name	Developer	City Code	Notes	Type	Projects Participating: 131						
Central Valley					Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
					630	1683	119	12	7215	773	Net: 107
Project Types:	AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Mid-Rise , RWHS = Row Houses , SFD = Single Family Detached										
Abbreviations:	SO = Sold Out, TSO = Temporarily Sold Out										

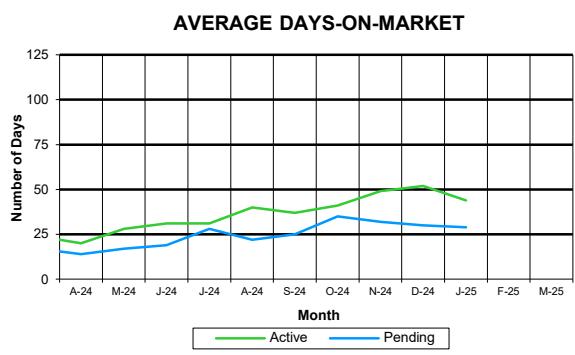
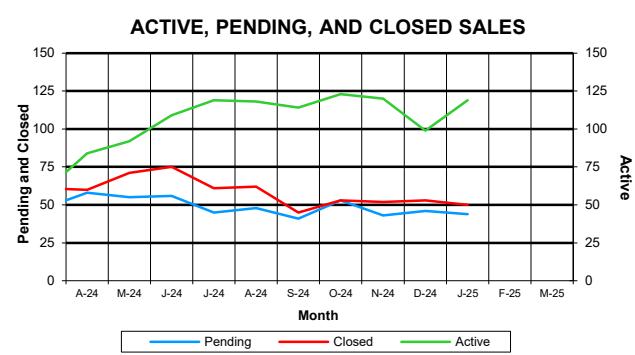


The Ryness Company

Marketing Research Department

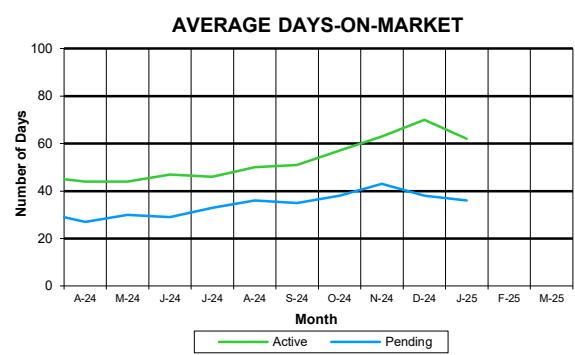
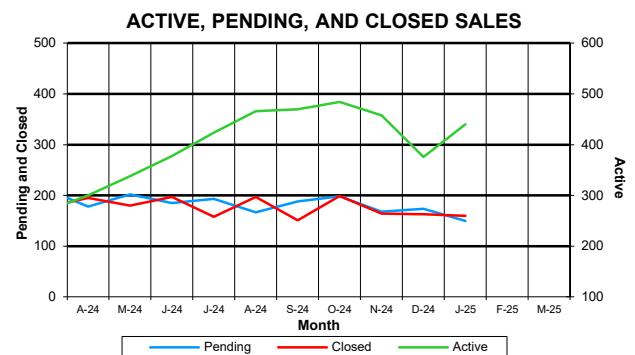
Tracy SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	109	31	56	19	75	802,622
Jul-24	119	31	45	28	61	769,586
Aug-24	118	40	48	22	62	815,386
Sep-24	114	37	41	25	45	769,479
Oct-24	123	41	53	35	53	796,070
Nov-24	120	49	43	32	52	786,218
Dec-24	99	52	46	30	53	730,922
Jan-25	119	44	44	29	50	767,753



Stockton SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	378	47	185	29	197	486,930
Jul-24	424	46	193	33	158	491,446
Aug-24	466	50	167	36	197	477,854
Sep-24	470	51	188	35	151	466,049
Oct-24	484	57	198	38	199	481,996
Nov-24	458	63	168	43	164	462,200
Dec-24	376	70	174	38	163	456,353
Jan-25	440	62	150	36	160	449,179



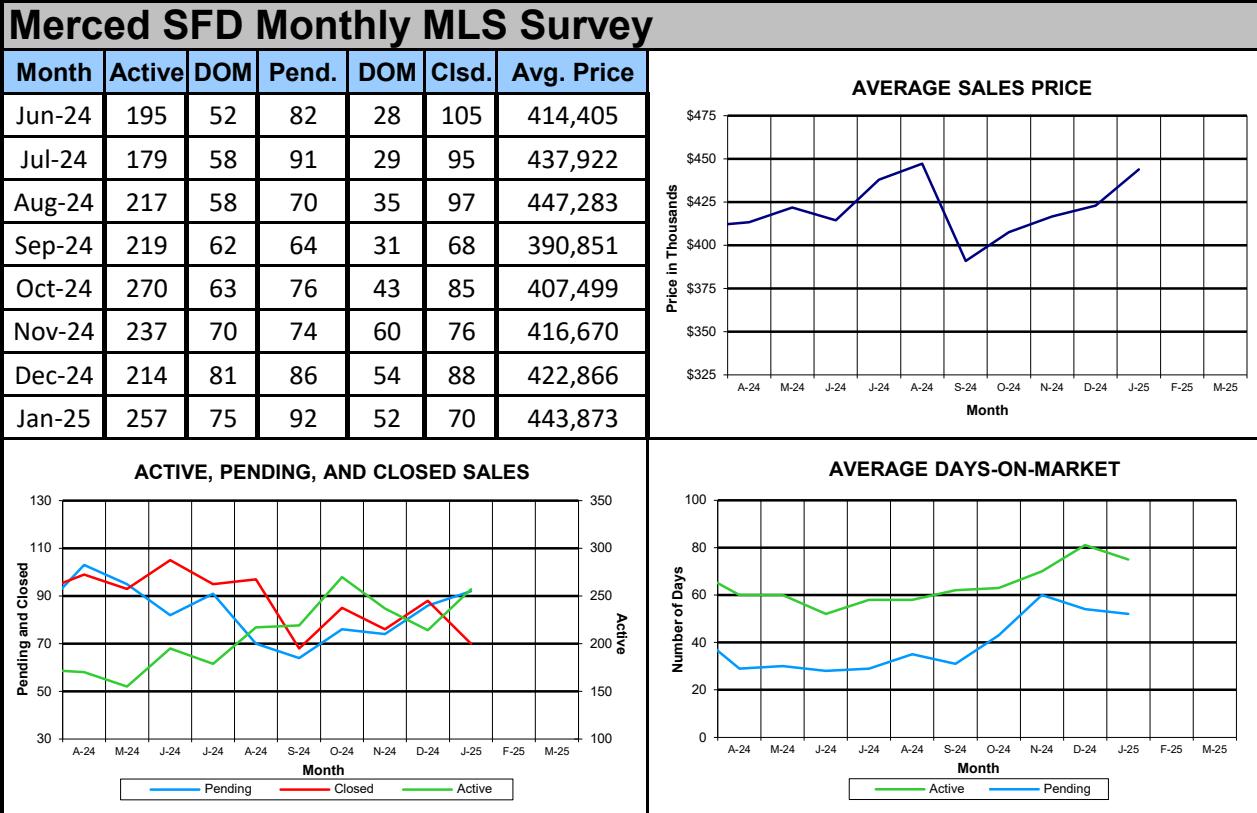
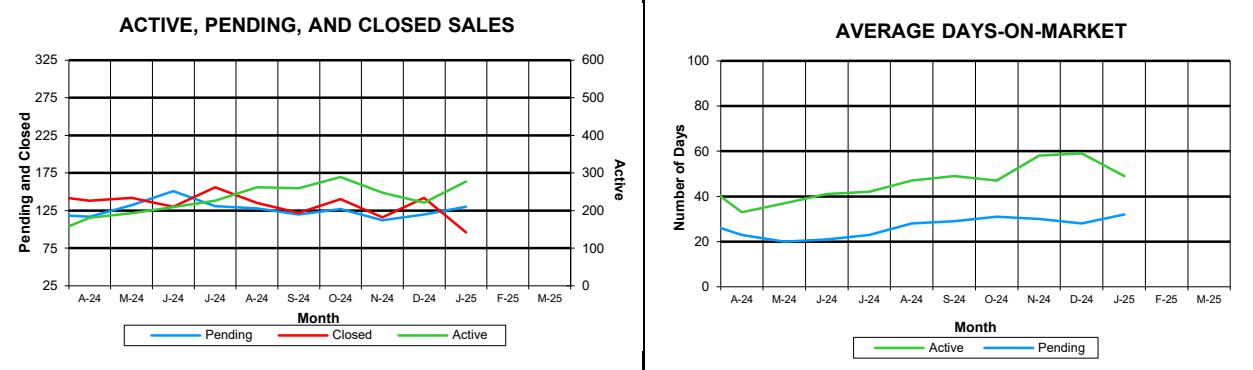


The Ryness Company

Marketing Research Department

Modesto SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	209	41	151	21	130	497,059
Jul-24	226	42	131	23	156	496,664
Aug-24	262	47	128	28	135	484,187
Sep-24	259	49	120	29	122	461,802
Oct-24	289	47	127	31	140	501,240
Nov-24	247	58	112	30	116	470,189
Dec-24	221	59	120	28	142	474,076
Jan-25	277	49	130	32	96	463,308



THE RYNESS REPORT

A New Home Sales, Marketing & Research Company

Sponsored by:



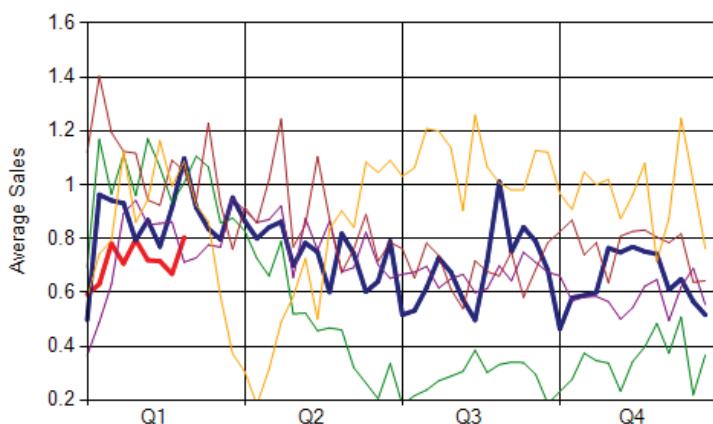
Sacramento

Week 9

Ending: Sunday, March 2, 2025

Counties / Groups	Projects	Traffic	Sales	Cancels	Net Sales	Avg. Sales	Year to Date Avg.	Diff.	Prev. 13 Wks. Avg.	Diff.
South Sacramento	47	599	39	5	34	0.72	0.68	7%	0.65	11%
Central & North Sacramento	46	880	45	5	40	0.87	0.74	18%	0.73	19%
Folsom	7	86	11	1	10	1.43	0.63	126%	0.65	120%
El Dorado	11	169	11	1	10	0.91	0.51	77%	0.49	85%
Placer & Nevada	59	1091	49	6	43	0.73	0.75	-3%	0.68	7%
Yolo	8	69	7	0	7	0.88	0.57	55%	0.46	88%
Amador County	1	7	0	0	0	0.00	0.25	-100%	0.25	-100%
Northern Counties	20	242	17	1	16	0.80	0.86	-7%	0.76	5%
Current Week Totals	Traffic : Sales	18 : 1	199	3143	179	19	160	0.80	0.71	13%
Per Project Average			16	0.90	0.10	0.80				
Year Ago - 03/03/2024	Traffic : Sales	12 : 1	186	2583	221	17	204	1.10	0.86	27%
% Change			7%	22%	-19%	12%	-22%	-27%	-18%	-10%

52 Weeks Comparison



Year to Date Averages Through Week 9

Annual

Graph Legend	Year	Avg. Weekly Projects	Avg. Weekly Traffic	Avg. Weekly Sales	Avg. Weekly Cancels	Avg. Project Sales	Year End Avg. Proj. Sales
■	2020	138	25	1.02	0.10	0.92	0.89
■	2021	154	21	1.20	0.09	1.11	0.85
■	2022	168	19	1.15	0.14	1.01	0.52
■	2023	187	15	0.88	0.15	0.73	0.70
■	2024	188	13	0.96	0.09	0.86	0.74
■	2025	193	15	0.82	0.10	0.71	0.71
% Change:		3%	10%	-15%	13%	-18%	-3%

* Averages rounded for presentation. Change % calculated on actual numbers.



WEEKLY FINANCIAL NEWS

Financing		Market Commentary										
CONV	RATE 6.50%	APR 6.65%	While angst about inflation lingers, so do the housing market's challenges. Last week's data added to growing evidence that the housing market sputtered at the start of 2025. New home sales slipped 10.5% during January, putting the measure 1.1% lower relative to a year ago. High mortgage rates were likely the primary factor behind January's weakness; despite the Federal Reserve easing monetary policy, mortgage rates have barely budged and hovered around 7% in January. Meanwhile, home prices continue to rise, worsening affordability conditions for buyers. Amid the headwinds, inventory levels remain elevated with the total count of unsold homes increasing to 495K during the month, the most since 2008. The lofty inventory-to-sales ratio likely means builders will act conservatively in the year ahead, and indeed, building permits started the year down 0.6% over the month. All told, the pressures that have plagued the housing market for years remain at large. Source: Wells Fargo Bank Weekly Economic & Financial Commentary									
FHA	6.13%	6.99%										
10 Yr Yield	4.20%											
												

Necessary Disclosure information for the Realtor Report

Copyright 2025 The Ryness Company (A New Home Sales, Marketing & Research Company)
811 San Ramon Valley Boulevard, Danville, California 94526 (925) 820-3432

The Ryness Report

Week Ending
Sunday, March 2, 2025

Sacramento

Page
1 of 7

Development Name	Developer	City Code	Notes	Type	Projects Participating: 47										
South Sacramento South Sacramento					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
					Lilly	Beazer	LN	DTST	75	0	5	13	0	0	1
Poppy Meadows Marigold	Beazer	LN		DTMU	35	0	3	7	0	0	0	15	3	0.27	0.33
Poppy Meadows Primrose	Beazer	LN		DTMU	157	0	7	7	0	0	30	2	0.52	0.22	
Riverhaven	Beazer	SO		DTST	66	0	5	9	0	0	36	3	0.63	0.33	
Stonehaven	Beazer	SO		DTMU	90	0	5	6	1	1	58	1	0.68	0.11	
Parlin Oaks	Blue Mountain	GT		DTST	71	0	3	21	1	0	11	5	0.34	0.56	
Park Place	Century	SO		DTST	48	0	4	9	1	0	19	8	0.52	0.89	
Cascade at Elliott Springs	Elliott	VN		DTMU	173	0	4	30	0	0	38	5	0.76	0.56	
Laurel at Elliott Springs	Elliott	VN		DTMU	233	2	4	29	2	0	93	8	0.94	0.89	
The Retreats	K Hovnanian	RM		DTMU	62	0	1	0	0	0	59	3	0.41	0.33	
Edgewater at Delta Shores	KB Home	SO		DTMU	80	0	5	2	0	0	20	4	0.46	0.44	
Fairfax at The Grove	KB Home	LN		DTMU	125	4	4	15	5	1	83	18	1.47	2.00	
Hamilton Park	KB Home	LN		DTST	85	0	4	24	0	0	6	3	0.42	0.33	
Hayworth at The Grove	KB Home	LN		DTMU	90	0	3	8	1	0	62	5	1.10	0.56	
Highland at The Grove	KB Home	LN		DTST	116	0	3	17	2	0	43	17	0.99	1.89	
Lexington at The Grove	KB Home	LN		DTMU	58	0	2	2	0	0	56	4	0.93	0.44	
Riva at Delta Shores	KB Home	SO		DTMU	109	0	4	7	2	0	22	5	0.56	0.56	
Rosewood at The Grove	KB Home	LN		DTMU	51	0	5	0	0	0	44	0	0.65	0.00	
Westborne at The Grove	KB Home	LN		DTMU	123	0	5	17	2	0	97	15	1.36	1.67	
Bordeaux II at Vineyard Parke	Lennar	LN		DTMU	148	0	5	3	0	0	101	0	1.20	0.00	
Calabria at Vineyard Parke	Lennar	SO		DTST	113	0	3	18	1	0	71	6	1.60	0.67	
Cascade II at Vineyard Park	Lennar	SO		DTMU	175	0	4	1	0	0	6	4	0.46	0.44	
Cortese at Vineyard Parke	Lennar	SO		DTMU	303	0	4	19	1	0	130	7	1.46	0.78	
Redwood IV at Vineyard Parke	Lennar	SO		DTMU	91	4	6	38	2	0	10	7	0.90	0.78	
The Towns at Greenwood	Lennar	GT		ATMU	148	0	5	6	0	0	11	6	0.64	0.67	
Vienna at Vineyard Parke	Lennar	SO		DTMU	103	0	2	18	1	0	2	2	0.25	0.22	
Laguna Ranch II	Richmond American	LN		DTMU	100	3	6	4	2	1	94	14	0.66	1.56	
Seasons at the Farm	Richmond American S/O	GT		DTMU	87	0	S/O	0	1	0	87	3	0.56	0.33	
Esplanade at Madeira Ranch- Classics	Taylor Morrison	LN		AASF	116	0	5	3	0	0	40	4	0.59	0.44	
Esplanade at Madeira Ranch- Estates	Taylor Morrison	LN		AASF	85	0	4	4	0	0	15	1	0.22	0.11	
Esplanade at Madeira Ranch- Premiers	Taylor Morrison	LN		AASF	90	0	5	4	0	0	21	3	0.31	0.33	
Madeira Greens	Taylor Morrison	LN		DTMU	85	0	3	16	2	1	43	12	0.95	1.33	
Madeira Ranch - Homestead	Taylor Morrison	LN		DTMU	121	0	5	9	1	0	96	6	0.80	0.67	
Madeira Ranch - Orchard	Taylor Morrison	LN		DTMU	165	0	1	16	4	0	98	13	0.81	1.44	
Wildhawk North- Bluestone	Taylor Morrison	SO		DTMU	166	0	6	5	0	0	84	6	0.68	0.67	
Wildhawk North- Oakbridge	Taylor Morrison	SO		DTMU	253	0	5	7	1	0	123	14	1.00	1.56	
Wildhawk North- Trailhead	Taylor Morrison	SO		DTMU	166	4	4	5	3	0	90	10	0.73	1.11	
Wildhawk South- Anchor	Taylor Morrison	SO		DTMU	263	0	4	13	0	0	67	1	0.75	0.11	
Wildhawk South- Latitude	Taylor Morrison	SO		DTMU	152	0	7	5	0	1	61	2	0.68	0.22	
Bungalows at Arbor Ranch	The New Home Co	LN		DTMU	74	0	3	42	0	0	9	4	0.29	0.44	
Cottages at Arbor Ranch	The New Home Co	LN		DTST	120	0	5	42	0	0	25	9	0.80	1.00	
Long Meadow	The New Home Co	VN		DTMU	122	0	5	25	0	0	69	6	0.87	0.67	
Residences at Arbor Ranch	The New Home Co	LN		DTMU	68	0	4	30	0	0	28	13	0.90	1.44	
Villas at Arbor Ranch	The New Home Co	LN	New	DTST	85	6	5	21	1	0	1	1	7.00	7.00	
Cedar Creek	Tim Lewis	GT		DTMU	112	0	1	0	0	0	111	3	0.60	0.33	

The Ryness Report

Week Ending
Sunday, March 2, 2025

Sacramento

Page
2 of 7

Development Name	Developer	City Code	Notes	Type	Projects Participating: 47										
South Sacramento South Sacramento (Continued ...)					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Av. Sls /YTD	
The Oasis	Tim Lewis	LN		DTMU	52	2	4	14	2	0	48	3	0.68	0.33	
The Meadows	Woodside	LN		DTMU	141	0	5	8	0	0	14	1	0.27	0.11	
TOTALS: No. Reporting: 47			Avg. Sales: 0.72					Traffic to Sales: 15 : 1	192	599	39	5	2348	271	Net: 34

City Codes: LN = Elk Grove Laguna, SO = Sacramento, GT = Galt, VN = Vineyard, RM = Rancho Murieta

C/N Sacramento Central Sacramento					Projects Participating: 34										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Avg. Sls /Week	Av. Sls /YTD	
Arista	Beazer	RO		DTMU	142	0	5	26	0	0	1	1	0.32	0.32	
Magnolia Station at Cresleigh Ranch	Cresleigh	RO		DTMU	81	0	4	31	0	0	65	7	0.65	0.78	
Heritage at Gum Ranch	Elliott	FO		DTMU	251	0	5	17	2	0	209	1	0.69	0.11	
Placer at Rio Del Oro	Elliott	RO		DTMU	117	0	3	11	1	0	52	9	0.39	1.00	
Sutter at Rio Del Oro	Elliott	RO		DTMU	136	0	4	12	0	0	38	3	0.28	0.33	
Veranda at Stone Creek Village	Elliott	RO		DTST	128	2	5	14	1	0	29	20	1.69	2.22	
Canyon at The Ranch	K Hovnanian	RO		DTMU	114	2	4	8	1	0	66	7	0.69	0.78	
Four Seasons at The Ranch - Autumn	K Hovnanian	RO		AASF	39	0	5	7	1	1	1	1	0.07	0.11	
Four Seasons at The Ranch - Spring	K Hovnanian	RO		AASF	90	0	4	5	0	0	2	2	0.14	0.22	
Four Seasons at The Ranch - Summer	K Hovnanian	RO		AASF	63	0	5	5	0	0	3	0	0.21	0.00	
Four Seasons at The Ranch - Winter	K Hovnanian	RO		AASF	55	0	4	9	1	0	4	4	0.56	0.56	
Montrose at The Ranch	K Hovnanian	RO		DTMU	113	2	4	13	3	0	85	11	0.52	1.22	
Paseo at The Ranch	K Hovnanian	RO		DTMU	130	0	5	4	0	0	90	5	0.71	0.56	
Reserve at The Ranch	K Hovnanian	RO		DTMU	90	0	4	4	0	1	0	0	0.00	0.00	
Sagebrush at The Ranch	K Hovnanian	RO		DTMU	116	0	2	0	0	0	114	0	0.70	0.00	
Silverbrook at The Ranch	K Hovnanian	RO		DTST	69	0	4	6	1	0	4	3	0.28	0.33	
Westcott Station	KB Home	SO		DTST	57	0	4	16	0	0	2	2	0.19	0.22	
Azure at The Preserve	Lennar	RO	New	DTMU	126	6	5	17	1	0	1	1	7.00	7.00	
Caledon at Pradera Ranch	Lennar	RO		DTMU	110	0	2	4	0	0	108	9	1.68	1.00	
Cobalt at The Preserve	Lennar	RO		DTMU	135	0	4	18	1	0	4	3	0.27	0.33	
Midori at Pradera Ranch	Lennar	RO		DTMU	90	0	1	18	1	0	89	19	1.48	2.11	
Olive Grove at Pradera Ranch	Lennar S/O	RO		DTST	78	0	S/O	38	2	0	78	22	2.04	2.44	
Verdant II at Pradera Ranch	Lennar	RO		DTMU	192	0	4	16	1	0	113	15	1.46	1.67	
Viridian II at Pradera Ranch	Lennar	RO		DTMU	92	0	3	17	1	0	89	16	1.20	1.78	
Ascent at Montelena	Pulte	RO		DTMU	127	0	4	7	0	0	76	5	0.60	0.56	
Solis at Montelena	Pulte	RO		DTMU	55	4	6	1	1	0	47	5	0.35	0.56	
Seasons at Montelena	Richmond American	RO		DTMU	125	0	4	16	1	0	113	4	0.72	0.44	
Riverblossom at Montelena	TRI Pointe	RO		DTMU	98	4	6	42	2	0	30	10	0.77	1.11	
Starblossom at Montelena	TRI Pointe	RO		DTMU	65	2	5	42	1	0	13	3	0.33	0.33	
Wildblossom at Montelena	TRI Pointe	RO		DTMU	23	2	5	42	0	0	14	7	0.36	0.78	
Acacia II at Cypress	Woodside	RO		DTMU	90	0	4	4	1	0	28	1	0.33	0.11	
Palo Verde at Cypress	Woodside	RO		DTMU	92	0	4	17	0	0	62	3	0.73	0.33	
Sycamore at Cypress	Woodside	RO		DTMU	96	0	5	3	0	0	23	1	0.28	0.11	
Valley Oak at Cypress	Woodside	RO		DTMU	88	0	6	12	0	0	31	9	0.37	1.00	
TOTALS: No. Reporting: 34			Avg. Sales: 0.65					Traffic to Sales: 21 : 1	139	502	24	2	1684	209	Net: 22

City Codes: RO = Rancho Cordova, FO = Fair Oaks, SO = Sacramento

The Ryness Report

Week Ending
Sunday, March 2, 2025

Sacramento

Page
3 of 7

Development Name	Developer	City Code	Notes	Type	Projects Participating: 12										
C/N Sacramento North Sacramento					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Archer Estates	KB Home	SO		DTMU	143	4	5	21	1	0	5	5	1.21	1.21	
Cottages at The Preserve	KB Home	AO		DTST	70	0	6	22	2	1	58	9	1.25	1.00	
Villas at The Preserve	KB Home	AO		DTMU	203	2	4	20	3	0	84	15	1.18	1.67	
Northlake - Bleau	Lennar	SO		DTMU	348	0	10	4	0	0	224	7	1.04	0.78	
Northlake - Crestvue II	Lennar	SO		DTMU	138	0	6	4	0	0	28	6	0.39	0.67	
Northlake - Drifton	Lennar	SO		DTMU	236	0	15	0	0	0	133	1	0.64	0.11	
Northlake - Lakelet	Lennar	SO		DTMU	307	4	5	72	4	0	167	8	0.78	0.89	
Northlake - Shor	Lennar	SO		DTMU	337	0	5	74	4	1	174	11	0.81	1.22	
Northlake - Watersyde	Lennar	SO		DTMU	276	0	7	5	0	1	151	3	0.70	0.33	
Northlake - Wavmor	Lennar	SO		DTMU	320	0	17	16	1	0	154	3	0.72	0.33	
Waters Edge	Lennar	SO		DTST	139	8	5	108	6	0	26	10	0.68	1.11	
Terrace Park	TRI Pointe	SO		DTST	79	0	4	32	0	0	6	2	0.33	0.22	
TOTALS: No. Reporting: 12			Avg. Sales: 1.50		Traffic to Sales: 18 : 1				89	378	21	3	1210	80	Net: 18

City Codes: SO = Sacramento, AO = Antelope

Folsom Folsom Area					Projects Participating: 7										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Esquire at Folsom Ranch	KB Home	FM		DTMU	153	2	3	33	3	1	63	18	1.31	2.00	
Brass Pointe at Russell Ranch	Lennar	FM		DTMU	143	0	3	2	0	0	140	6	0.95	0.67	
Rockcress II at Folsom Ranch	Lennar	FM		DTMU	115	0	4	5	0	0	89	11	1.41	1.22	
Sterling Hills at Russell Ranch	Lennar S/O	FM		DTMU	112	0	S/O	5	0	0	112	1	1.16	0.11	
Folsom Ranch - Encore	Taylor Morrison	FM		DTMU	106	4	5	13	3	0	84	6	0.72	0.67	
Folsom Ranch - Legends	Taylor Morrison	FM		DTMU	110	4	6	12	4	0	90	9	0.77	1.00	
The Trails	Woodside	FM		DTMU	40	0	2	16	1	0	19	6	0.90	0.67	
TOTALS: No. Reporting: 7			Avg. Sales: 1.43		Traffic to Sales: 8 : 1				23	86	11	1	597	57	Net: 10

City Codes: FM = Folsom

El Dorado El Dorado County					Projects Participating: 11										
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD	
Oakhaven	Blue Mountain	RE		DTMU	29	0	4	25	0	0	9	1	0.17	0.11	
Revere	Blue Mountain	RE		DTMU	51	0	1	2	1	0	50	2	0.25	0.22	
Alder at Saratoga Estates	Elliott	EH		DTMU	129	0	2	1	0	0	127	0	0.53	0.00	
Manzanita at Saratoga	Elliott	EH		DTMU	131	0	3	10	1	0	100	4	0.42	0.44	
Ponderosa at Saratoga	Elliott	EH		DTMU	56	0	3	13	1	1	33	5	0.22	0.56	
Heritage El Dorado Hills-Mosaic	Lennar	EH		AASF	373	0	8	6	0	0	365	7	1.08	0.78	
Legends II at Heritage Carson Creek	Lennar	EH		AASF	123	2	5	12	1	0	29	7	0.65	0.78	
Mosaic II at Heritage Carson Creek	Lennar	EH	New	AASF	144	0	5	6	0	0	1	1	0.50	0.50	
Roxbury at Heritage Carson Creek	Lennar	EH	New	AASF	142	4	6	72	4	0	29	13	0.84	1.44	
Ridgeview	The New Home Co	EH		DTMU	44	4	5	14	2	0	39	3	0.45	0.33	
Sutter's Ridge	Williams	PV		DTMU	39	0	4	8	1	0	14	9	0.26	1.00	
TOTALS: No. Reporting: 11			Avg. Sales: 0.91		Traffic to Sales: 15 : 1				46	169	11	1	796	52	Net: 10

City Codes: RE = Rescue, EH = El Dorado Hills, PV = Placerville

The Ryness Report

Week Ending
Sunday, March 2, 2025

Sacramento

Page
4 of 7

Development Name	Developer	City Code	Notes	Type	Projects Participating: 58									
Placer / Nevada Placer County					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls/Week	Av. Sls/YTD
Kindred at Sierra Vista	Anthem United	RV		DTMU	159	9	11	31	2	0	68	12	0.96	1.33
Whitehawk	Anthem United	GB		DTMU	55	0	11	43	0	0	41	1	0.39	0.11
Pinnacle at Solaire	Beazer	RV		DTMU	120	0	4	13	0	0	36	7	0.63	0.78
Verrado II at Solaire	Beazer	RV		DTMU	63	2	5	12	1	0	34	6	0.41	0.67
The Glen in Granite Bay	Blue Mountain	GB		DTMU	33	0	5	12	0	0	16	3	0.18	0.33
Millau at Twelve Bridges	Century	LL		DTST	105	0	5	21	0	0	26	7	0.55	0.78
Rialto at Twelve Bridges	Century	LL		DTMU	79	0	4	26	1	0	22	5	0.47	0.56
Cresleigh Havenwood	Cresleigh	LL		DTMU	83	4	4	5	3	0	64	5	0.35	0.56
Aviara at Amoruso Ranch	DR Horton	RV		DTMU	150	0	4	8	2	1	44	9	1.04	1.00
Dragonfly at Winding Creek	DR Horton	RV		DTST	77	0	5	10	0	0	71	6	1.02	0.67
Milazzo at Amoruso Ranch	DR Horton	RV		DTST	192	4	6	23	3	0	57	11	1.35	1.22
Turkey Creek Estates	Elliott	LL		DTMU	228	0	6	11	0	1	94	-1	0.49	-0.11
Edgefield Place	JMC	RK		DTMU	136	0	2	18	2	0	101	11	0.65	1.22
Excelsior Village at Sierra Vista	JMC	RV		DTMU	80	0	2	17	1	0	65	3	0.44	0.33
Inspiration Village at Sierra Vista	JMC	RV		DTMU	103	0	4	34	1	0	73	15	1.08	1.67
Meadowbrook at Fiddym Farm	JMC	RV		DTMU	80	0	1	16	0	0	79	0	0.39	0.00
Northbrook at Fiddym Farm	JMC	RV		DTST	120	0	4	17	1	0	102	13	1.06	1.44
Sagebrook at Fiddym Farm	JMC	RV		DTMU	214	0	5	32	0	0	137	7	0.68	0.78
Sentinel Village at Sierra Vista	JMC	RV		DTST	256	0	3	28	0	0	212	11	0.82	1.22
Tribute Pointe	JMC	RK		DTMU	99	0	4	21	0	0	51	8	0.33	0.89
Westwind at Whitney Ranch	JMC	RK		DTST	43	0	5	39	1	1	33	8	1.23	0.89
Wrenwood at Whitney Ranch	JMC	RK		DTMU	158	2	5	45	2	0	136	15	0.89	1.67
Aurora Heights at Twelve Bridges	KB Home	LL		DTMU	224	0	3	22	1	0	59	11	0.84	1.22
Copper Ridge	KB Home	LL		DTMU	281	0	8	7	0	0	140	1	0.83	0.11
Westhaven at Whitney Ranch	KB Home	RK		DTST	88	0	6	19	0	0	2	2	0.93	0.93
Breckenridge at Sierra West	Lennar	RV		DTMU	264	4	5	51	3	0	216	21	1.22	2.33
Emilia at Heritage Placer Vineyards	Lennar	RV		AASF	404	0	6	17	1	0	182	10	0.98	1.11
Lazio at Heritage Placer Vineyards	Lennar	RV		AASF	457	6	4	90	5	0	194	20	1.03	2.22
Meander at Winding Creek	Lennar S/O	RV		DTMU	74	0	S/O	17	1	0	74	10	1.20	1.11
Molise at Heritage Placer Vineyards	Lennar	RV		AASF	256	2	4	16	1	0	166	7	0.90	0.78
Windham at Sierra West	Lennar	RV		DTMU	190	0	2	0	0	0	188	1	1.12	0.11
Traverse at Winding Creek	Meritage	RV		DTMU	82	0	3	0	0	0	79	4	1.05	0.44
Premier Soleil	Premier Homes	GB		DTMU	52	0	4	21	0	0	40	0	0.29	0.00
Camellia at Solaire	Pulte	RV		DTMU	67	0	3	3	1	0	54	3	0.91	0.33
Jasmine at Solaire	Pulte	RV		DTMU	107	0	5	2	1	2	47	-1	0.84	-0.11
Seasons at Amoruso Ranch	Richmond American	RV		DTMU	75	0	4	3	1	0	4	4	0.56	0.56
Seasons at Mason Trails	Richmond American	RV		DTMU	92	0	4	1	2	0	80	3	0.57	0.33
Seasons at Sierra Vista	Richmond American	RV		DTMU	143	0	1	18	3	0	90	17	0.57	1.89
Tapestry at Amoruso Ranch	Richmond American	RV		DTMU	63	0	3	19	2	0	9	9	1.26	1.26
Esplanade at Turkey Creek- Classics	Taylor Morrison	LL		AASF	243	0	4	4	1	0	143	9	0.71	1.00
Esplanade at Turkey Creek- Cottages	Taylor Morrison	LL		AASF	180	0	5	4	0	0	84	3	0.51	0.33
Esplanade at Turkey Creek- Estates	Taylor Morrison	LL		AASF	180	0	6	4	0	0	123	5	0.61	0.56
Esplanade at Turkey Creek- Premiers	Taylor Morrison	LL		AASF	260	0	5	4	1	0	141	9	0.70	1.00
Parks at Valley Oak	The New Home Co	RV		DTMU	59	0	4	30	0	0	44	10	0.54	1.11
Trails at Valley Oak	The New Home Co	RV		DTMU	62	0	5	30	0	0	56	3	0.68	0.33

The Ryness Report

Week Ending
Sunday, March 2, 2025

Sacramento

Page
5 of 7

Development Name	Developer	City Code	Notes	Type	Projects Participating: 58									
Placer / Nevada Placer County (Continued ...)					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Magnolia at Granite Bay	Tim Lewis	GB		DTMU	89	0	3	31	0	0	51	3	0.46	0.33
Morgan Place	Tim Lewis	RV		DTMU	79	0	4	18	0	0	22	4	0.37	0.44
The Lake at Crowne Point II	Tim Lewis	RK		DTMU	17	0	1	3	0	0	16	2	0.19	0.22
The Woods at Crowne Point	Tim Lewis	RK		DTMU	55	0	3	20	1	0	16	4	0.27	0.44
Jubilee at Independence	TRI Pointe	LL		DTMU	90	0	4	15	0	0	32	9	0.71	1.00
Monument at Independence	TRI Pointe	LL		DTMU	159	0	5	15	1	1	22	2	0.49	0.22
Mountaingate at Bickford Ranch	TRI Pointe	LL		DTMU	65	0	4	20	0	0	4	2	0.17	0.22
Vibrance at Solaire	TRI Pointe	RV		DTMU	88	0	3	15	2	0	58	15	1.02	1.67
Magnolia Village	Williams	LL		ATMU	32	0	2	8	0	0	8	3	0.24	0.33
Moscato at Brady Vineyards	Woodside	RV		DTMU	80	0	3	4	0	0	77	4	0.58	0.44
Summerfield at Sierra Vista	Woodside	RV		DTMU	135	0	6	21	0	0	10	3	0.36	0.33
The Park at Granite Bay	Woodside	GB		DTMU	55	0	4	22	0	0	11	2	0.24	0.22
Wildflower at Winding Creek	Woodside	RV		DTMU	97	0	4	34	1	0	53	8	1.01	0.89
TOTALS: No. Reporting: 58			Avg. Sales: 0.74		Traffic to Sales: 22 : 1				245	1090	49	6	4157	384
City Codes: RV = Roseville, GB = Granite Bay, LL = Lincoln, RK = Rocklin														

Placer / Nevada Nevada County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Timberwood Estates II	Hilbers	GV		DTST	6	0	2	1	0	0	0	0	0.00	0.00
TOTALS: No. Reporting: 1			Avg. Sales: 0.00		Traffic to Sales: N/A				2	1	0	0	0	Net: 0
City Codes: GV = Grass Valley														

Yolo Yolo County					Projects Participating: 8									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Trailside at the Rivers	Century	WS		DTMU	120	0	3	11	1	0	82	12	0.74	1.33
Bungalows at Bretton Woods	DeNova	DV		AASF	39	0	4	3	1	0	6	1	0.22	0.11
Greenway at Bretton Woods	DeNova	DV		DTST	150	0	5	7	0	0	5	1	0.23	0.11
Cannon Pointe at Pioneer Village	Lennar	WL		DTMU	107	0	1	5	0	0	106	2	0.97	0.22
Casera Meadows at Pioneer Village	Lennar	WL		DTMU	124	4	7	36	2	0	114	14	1.03	1.56
The Hideaway	Meritage	WN		DTMU	148	0	3	0	0	0	144	4	1.01	0.44
Walnut Lane	Meritage	WN		DTMU	53	0	1	0	2	0	52	3	1.02	0.33
Revival	Tim Lewis	WL		DTST	72	0	5	7	1	0	61	3	0.41	0.33
TOTALS: No. Reporting: 8			Avg. Sales: 0.88		Traffic to Sales: 10 : 1				29	69	7	0	570	40
City Codes: WS = West Sacramento, DV = Davis, WL = Woodland, WN = Winters														

Amador County Amador County					Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Zinfandel Ridge II	Tim Lewis	PLY		DTMU	40	0	3	7	0	0	34	2	0.19	0.22
TOTALS: No. Reporting: 1			Avg. Sales: 0.00		Traffic to Sales: N/A				3	7	0	0	34	2
City Codes: PLY = Plymouth														

The Ryness Report

Week Ending
Sunday, March 2, 2025

Sacramento

Page
6 of 7

Development Name	Developer	City Code	Notes	Type	Projects Participating: 1									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Northern Counties Butte County														
Amber Lynn Estates	DR Horton	CO		DTST	108	0	4	6	1	0	62	8	0.48	0.89
TOTALS: No. Reporting: 1			Avg. Sales: 1.00					4	6	1	0	62	8	Net: 1
City Codes: CO = Chico														

Northern Counties Yuba County					Projects Participating: 14									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Cresleigh Bluffs at Plumas Ranch	Cresleigh	PLK		DTMU	78	0	3	4	0	0	41	7	0.58	0.78
Cresleigh Grove at Plumas Ranch	Cresleigh	PLK		DTMU	72	0	3	12	0	0	51	5	0.51	0.56
Cresleigh Meadows at Plumas Ranch	Cresleigh	PLK		DTMU	147	0	4	0	0	0	111	1	0.42	0.11
Cadence	DR Horton	OL		DTST	12	0	3	0	0	0	1	1	0.19	0.19
Aspire at Calterra Ranch	K Hovnanian	WH		DTMU	145	0	4	11	0	0	127	19	0.83	2.11
Butte Vista at Cobblestone	KB Home	PLK		DTMU	156	0	2	14	1	0	153	10	0.99	1.11
Cascade Valley at Cobblestone	KB Home	PLK		DTMU	145	0	2	4	0	0	143	3	1.18	0.33
Pembroke at Rio Del Oro	Lennar	PLK		DTMU	49	4	5	36	2	0	29	8	0.80	0.89
Rock Creek at Rio Del Oro	Lennar	PLK		DTST	111	4	6	41	2	0	45	12	1.24	1.33
Starling at Northpoint	Lennar	PLK		DTMU	70	2	4	16	1	0	4	4	1.87	1.87
Sungate at Northpoint	Lennar	PLK		DTMU	65	0	3	18	1	0	2	2	0.64	0.64
Wildbrook at Rio Del Oro	Lennar	PLK		DTMU	48	0	4	17	1	1	38	9	0.84	1.00
Seasons at Riverton North	Richmond American	PLK		DTMU	83	0	5	6	0	0	17	10	0.77	1.11
Seasons at Riverton South	Richmond American	PLK		DTMU	79	0	4	3	1	0	8	2	0.36	0.22
TOTALS: No. Reporting: 14		Avg. Sales: 0.57						52	182	9	1	770	93	Net: 8
City Codes: PLK = Plumas Lake, OL = Olivehurst, WH = Wheatland														

Northern Counties Sutter County					Projects Participating: 2									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Harter Estates	DR Horton	YC		ATST	150	0	4	9	1	0	58	10	1.09	1.11
Aspire at Sycamore Ranch	K Hovnanian	YC	New	DTMU	82	4	2	23	1	0	2	2	7.00	7.00
TOTALS: No. Reporting: 2		Avg. Sales: 1.00						6	32	2	0	60	12	Net: 2
City Codes: YC = Yuba City														

Northern Counties Shasta County					Projects Participating: 3									
					Units	New Rel.	Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Av. Sls /Week	Av. Sls /YTD
Harlen	DR Horton	RD		DTMU	37	4	6	4	1	0	2	2	0.64	0.64
Lilac at Shastina Ranch	DR Horton	RD		DTST	140	2	5	9	2	0	76	12	0.66	1.33
Magnolia at Shastina Ranch	DR Horton	RD		DTMU	122	2	5	9	2	0	71	8	0.62	0.89
TOTALS: No. Reporting: 3		Avg. Sales: 1.67						16	22	5	0	149	22	Net: 5
City Codes: RD = Redding														

The Ryness Report

Week Ending
Sunday, March 2, 2025

Sacramento

Page
7 of 7

Development Name	Developer	City Code	Notes	Type	Projects Participating: 199						
Sacramento					Rel'd Rm'g	Traffic	Wk's Sales	Wk's Cans	Sold to Date	Sold YTD	Net Sales
					GRAND TOTALS: No. Reporting: 199	Avg. Sales: 0.80	Traffic to Sales: 18 : 1	846	3143	179	19
Project Types:	AAAT = Active Adult ATT , AASF = Active Adult SFD , ATMU = Attached Move-up , ATST = Attached Starter , ATT = Single Family Attached , COHT = Condo/Hotel , CONV = Conversion , DTMU = Detached Move-up , DTST = Detached Starter , HIGH = High Rise , LOFT = Loft , MIDR = Mid-Rise , RWHS = Row Houses , SFD = Single Family Detached										
Abbreviations:	SO = Sold Out, TSO = Temporarily Sold Out										

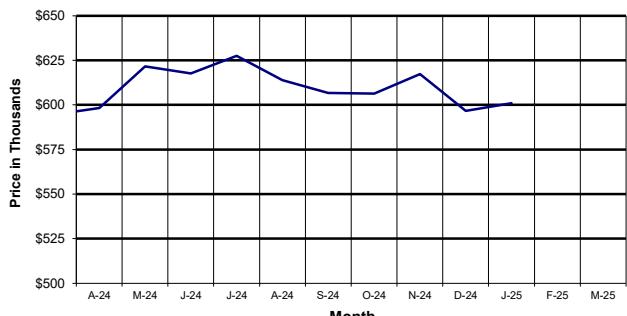
The Ryness Company

Marketing Research Department

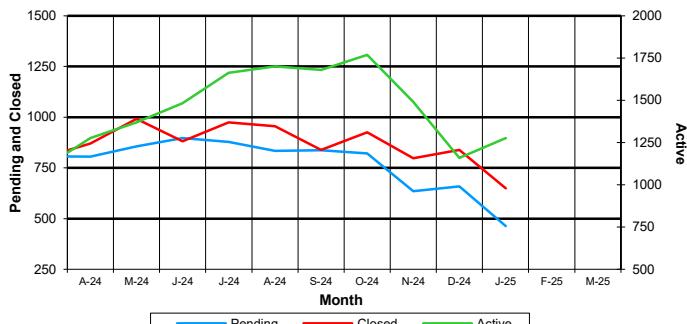
Sacramento County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	1,483	42	897	28	882	617,669
Jul-24	1,662	41	879	24	975	627,548
Aug-24	1,701	47	834	28	955	613,874
Sep-24	1,679	46	837	33	839	606,698
Oct-24	1,768	48	822	34	925	606,279
Nov-24	1,491	56	636	38	798	617,262
Dec-24	1,160	60	659	36	839	596,601
Jan-25	1,276	53	464	38	650	600,994

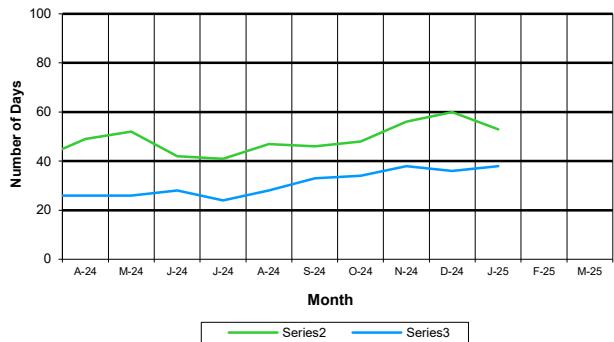
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



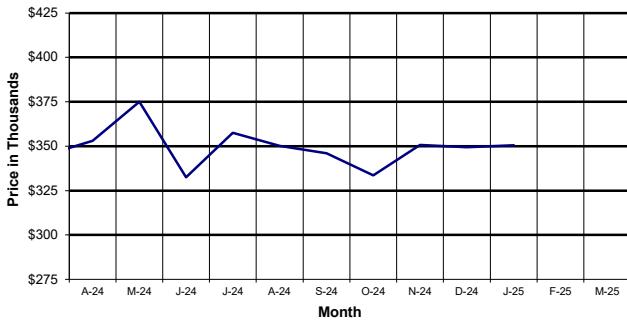
AVERAGE DAYS-ON-MARKET



Sacramento County Attd. Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	217	47	87	28	84	332,500
Jul-24	260	45	81	26	91	357,589
Aug-24	281	48	91	35	96	350,127
Sep-24	294	51	71	35	91	346,008
Oct-24	297	58	83	41	80	333,572
Nov-24	261	67	66	46	87	350,657
Dec-24	223	65	70	43	82	349,499
Jan-25	241	62	61	56	59	350,574

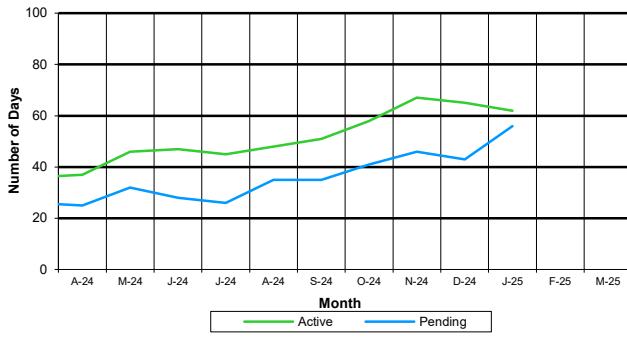
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET



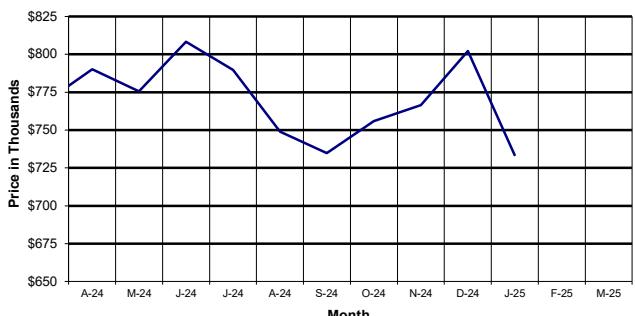
The Ryness Company

Marketing Research Department

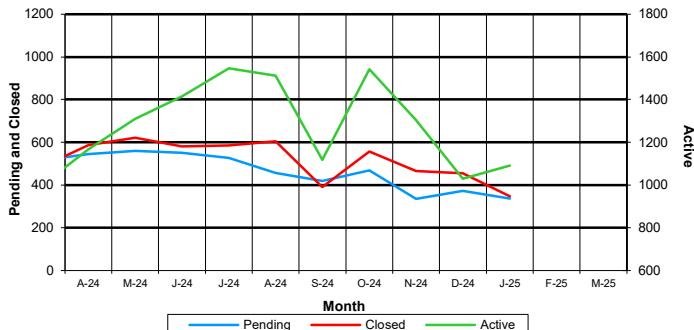
Placer - El Dorado Counties SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	1,414	56	551	32	581	808,356
Jul-24	1,546	55	527	38	585	789,655
Aug-24	1,512	61	456	41	605	748,977
Sep-24	1,118	58	419	41	391	734,729
Oct-24	1,541	68	468	44	556	755,935
Nov-24	1,303	75	335	52	465	766,501
Dec-24	1,030	78	372	47	455	802,245
Jan-25	1,090	68	336	49	347	733,642

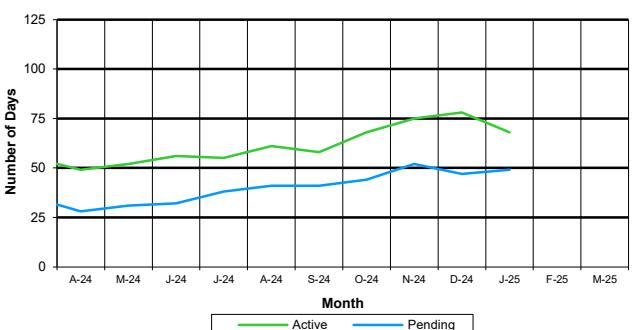
AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



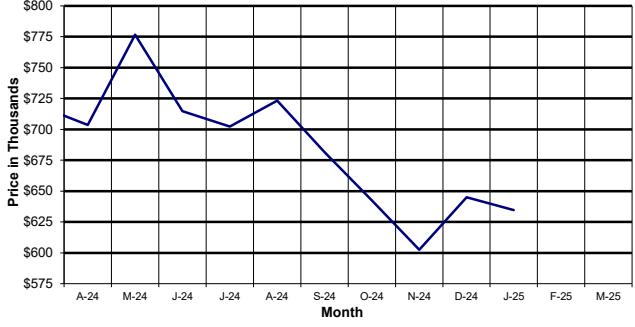
AVERAGE DAYS-ON-MARKET



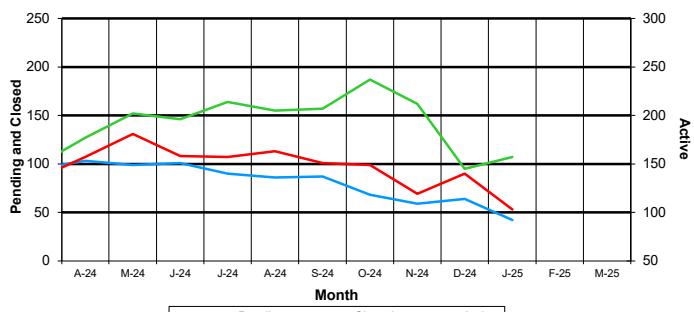
Yolo County SFD Monthly MLS Survey

Month	Active	DOM	Pend.	DOM	Clsd.	Avg. Price
Jun-24	196	50	101	33	108	714,737
Jul-24	214	51	90	28	107	702,342
Aug-24	205	59	86	39	113	723,220
Sep-24	207	53	87	33	101	681,617
Oct-24	237	62	68	47	99	642,456
Nov-24	212	71	59	45	69	602,590
Dec-24	145	78	64	41	90	644,939
Jan-25	157	74	42	52	53	634,599

AVERAGE SALES PRICE



ACTIVE, PENDING, AND CLOSED SALES



AVERAGE DAYS-ON-MARKET

