# **WIP CFSA Design Spec**

#### System diagram

## **Implementation Option 1: No backend**

Hard-code all the eligibility logic and questions into the front-end. User inputs all there PROs:

No points of service integration

#### CONs:

- Other systems can't use the same eligibility criteria.
- Progam owners can't easily add, update or delete eligibility criteria
- If we want to build a new front-end we have to repeat the eligibility logic.
- Couples front-end to eligibility results.

## Implementation Option 2: Backend API + front end

Store and share eligibility criteria via an eligibility API (e.g. backend talks to front-end) PROs:

- Easier to build new front-ends.
- Possible for services to submit or change new eligibility criteria.
- Potential to programmatically define these changes and have them be auto-populated in front-end systems

#### CONs:

- More complex to implement.
- Complexities of integration: If the backend changes the front end could break.

As a thought experiment, we can start by grouping related questions to see if the front end can programmatically add or update questions in a way to make sense, but likely it will need some customization for the best user experience.

Front-end can either hard-code question ids or programmatically fetch and group related questions. [ADD ME:] PROs and CONs to this approach

### **API Resources**

### **Eligibility Questions**

An eligibility question is a text string representing information to be gathered from a citizen. 

{
"uuid": "63febb90-2a56-42c0-986a-1e09611ce620",

"question": "What is your age?",

"category": "demographic",

"subcategory": "age",

"data type": number

}

At this time, anyone can create or fetch eligibility questions, but eventually only superadmins should create eligibility questions. This is because we don't want a lot questions that essentially ask the same thing. IMPROVEMENT: How can we fuzzy match submitted questions to ensure minimal overlap? Goal is that we don't ask essentially the same information more than once.

Creating eligibility questions should happen a lot when the system is created an infrequently after.

### **Program**

There can only be one program per eligibility criteria (but multiple eligibility criteria per program). Each program must register itself. Will be important when handling authorizations.

### **Eligibility Criteria**

An eligibility criteria associates a program with a set of questions and corresponding answers required for eligibility

```
{
    "uuid": "4495d8c3-71d0-492a-ba9f-de21c05e298a",
    "program_uuid": "8aeb6956-5028-46f8-b89c-470466631fc0",
    "criteria": [{
        "question_uuid": "63febb90-2a56-42c0-986a-1e09611ce620",
        "alt_text": "How old are you?",
        "eligible_responses": [65, null],
        "eligible_response_type": "range"
    }]
```

### **Eligibility Submission**

```
{
  "submission": [{
    "question_uuid": "63febb90-2a56-42c0-986a-1e09611ce620",
    "response": 67
}]
}
```

### **Workflows**

### Program wants to integrate with the eligibility portal

[ADD ME]

### User submits data and gets referrals

[ADD ME]

# **Open questions**

- How to handle data conversions say a program requires date of birth this is essentially the same as age but we don't want to ask both age and date of birth.
- Is there an example where one program has multiple sets of eligibility criteria? Is this adequately handled with the feature that a single program can have multiple eligibility criteria?
- How to create a decision tree to minimize the number of questions any user has to answer

### **Future Improvements**

- Integration with a citizen API / data hub which makes it possible to store information previously submitted by a citizen and their results (along with results expiration).
- eligibility status: associates a citizen with eligibility (which changes according to an expiration)
- enrollment status: same as eligibility only relevant after they have enrolled. Potentially requires integration with program systems unless it becomes the source of truth for enrollment.
- Design and integration with geolocation which makes it possible to identify a geographic region of eligibility for eligibility criteria and place addresses in or out of that geographic location.
- Integration with program systems which make it possible to understand enrollment status and submit an application on behalf of a citizen.
- Note the case where enrollment in a program is a criteria for eligibility in another program.
- Integration with data validation services
- Address validation
- Identity verification
- Authorizations: Only authorized persons can submit eligibility criteria on behalf of a program.
- Analytics dashboard of referrals
  - Brittney sounds like something we already have