

1. Main page: <http://cortanaanalytics.com>
2. To use this Module, you need to be able to:
  1. Understand the process of marrying a series of requirements to a series of capabilities within the Cortana Analytics suite
  2. Be able to show your solution designed to a business and technical audience
  3. Use the Graphical Tools for multiple Cortana Analytics products

## Learning objectives

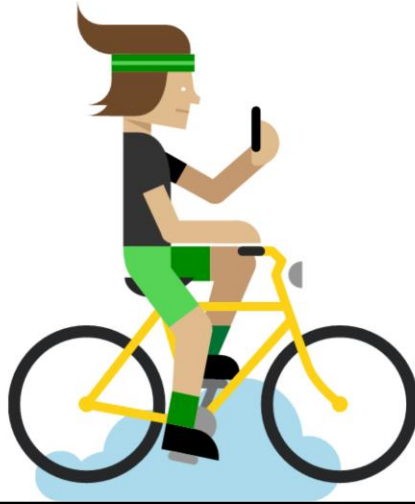
1. Understand how to vet data sources
2. Use Azure Data Catalog to identify, discover and use data in any source
3. Use multiple methods for data ingestion into Azure Storage for use with Cortana Analytics Components
4. Use bridging technologies such as VPN's to leave data on-prem and use it in Cortana Analytics



When you finish this model, you will be able to:

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# Business Case Review



## Business Case

AdventureWorks is a company that makes and sells bicycles. The sales are conducted around the world. We also support our products. But as we've made more sales in the last 10 year, we've farmed out the support function to various companies that take in maintenance and support issues in call centers around the world.

We're growing. And now we want to take our bicycles to several large retailers, but a few of them want to know a lot about our churn rate.

For over 10 years, we've collected a lot of information about our customers and of course we know a lot about our products. But since we've outsourced our call centers, we don't own the databases that hold their data – they will give us an export, though. (They support multiple customers)

We're not sure about our churn rate – we have the data of who has and has not bought again, and we think we can get the data from the call centers for the complaints and repairs, but we need a way to analyze a lot of data that has different formats to find a prediction of who will churn and who will not.

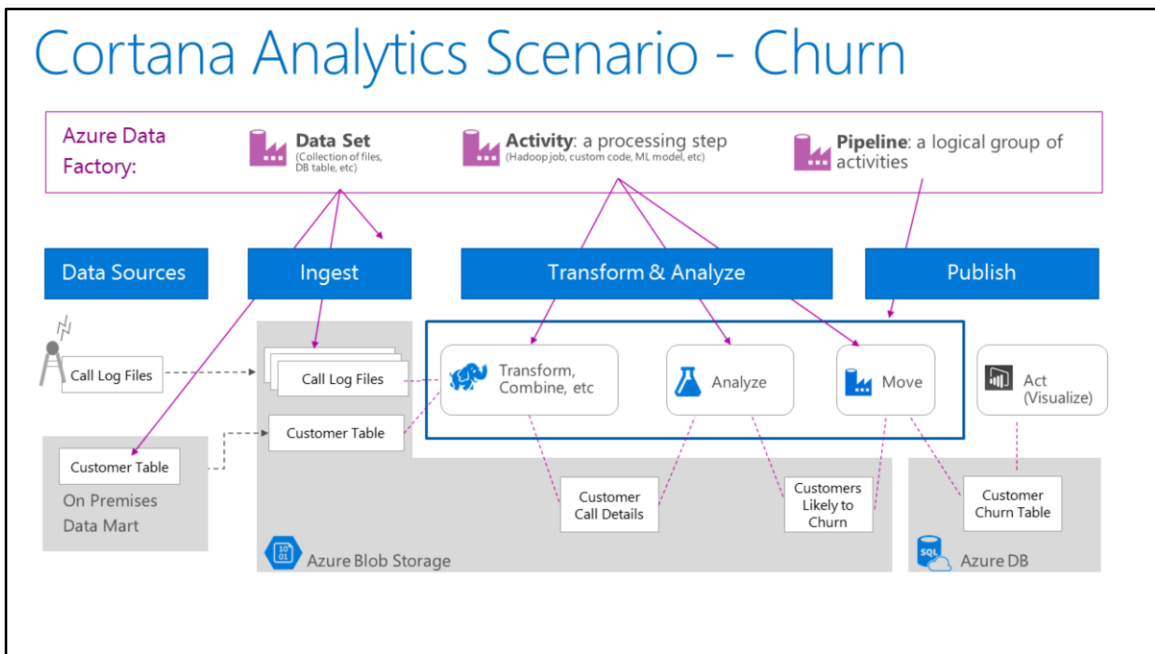
Ideally we want a list of customers we think will churn, in a structured database we could share out to our potential resellers sales staff, so they know how to target at-risk and new clients.

More on our in-house data: <https://technet.microsoft.com/en-us/library/ms124501%28v=sql.100%29.aspx>



1. AdventureWorks Data Dictionary: [https://technet.microsoft.com/en-us/library/ms124438\(v=sql.100\).aspx](https://technet.microsoft.com/en-us/library/ms124438(v=sql.100).aspx)

# Cortana Analytics Scenario - Churn



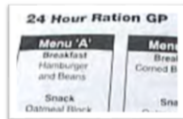
1. Full explanation of this example: <https://azure.microsoft.com/en-us/blog/getting-started-with-azure-data-factory-and-azure-machine-learning-4/>

# Data Sourcing and Quality

Defense Catering Group

Stock Number: **99 000 1111**

*24 Hour Cold Climate Ration Pack*



Army Stores System 3

Stock Number: **99 000 1111**

*Valve, Electronic*



# Inspecting data



## Keys to quality source data

- Authority
- Spread
- Consistency
- Types and Units
- Representation

1. In reference to machine learning, but applicable to all data usage:

<https://azure.microsoft.com/en-us/documentation/articles/machine-learning-data-science-prepare-data/>

## Documenting Data - Azure Data Catalog



### Data source discovery



One stop shop for all enterprise data sources  
No data movement, heavy up front investment  
Time to value in minutes

### Data from multiple sources



Structured and unstructured  
On premises and in the cloud  
Microsoft and non-Microsoft

### Consumption through multiple tools



Enabling publishing, discovery and consumption of data sources through various tools

### Powered by annotation crowdsourcing



Empowering any user to capture and share their knowledge about registered sources

1. Primary site: <http://azure.microsoft.com/en-us/services/data-catalog>
2. Full description: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-what-is-data-catalog/>
3. Setting up your Azure Account: <https://msdn.microsoft.com/en-us/library/azure/mt403304.aspx?f=255&MSPPError=-2147217396>



## Responsibility Matrix

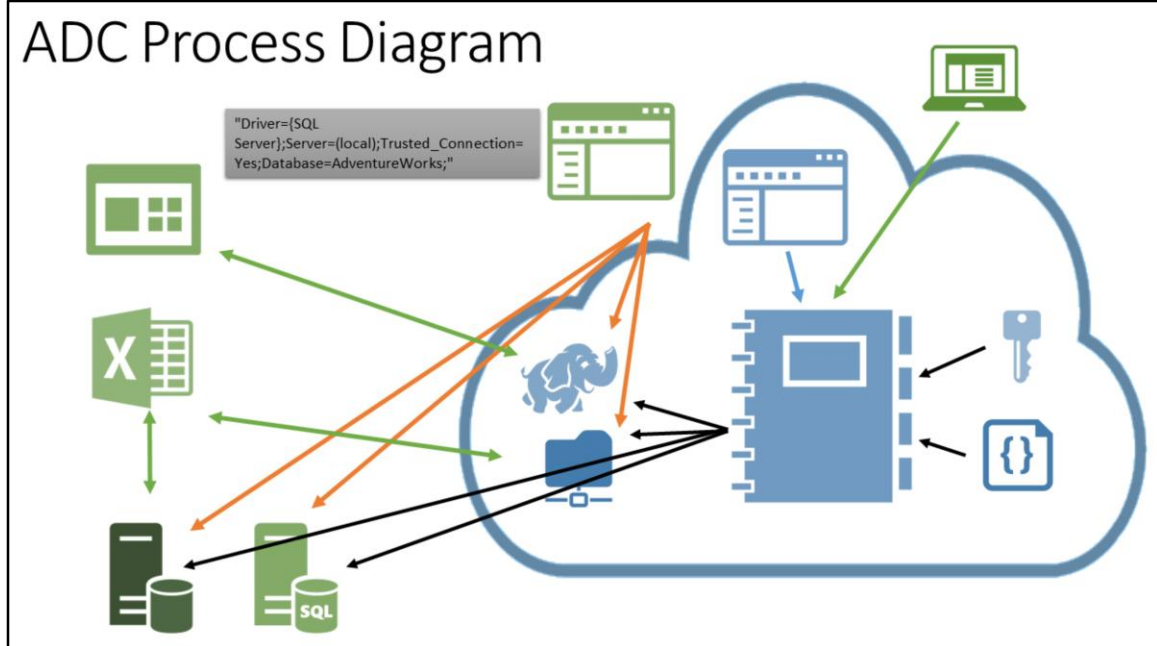
IT Admin	Publisher	Consumer
<b>Govern</b> <i>Apply policies and control access</i> <b>*Analyze</b> <i>Track and monitor usage</i>	<b>Publish</b> <i>Register Data Sources</i>  <b>Enrich</b> <i>Categorize and Annotate</i>	<b>Discover</b> <i>Browse and search</i>  <b>Understand</b> <i>Get context</i>  <b>Enrich</b> <i>Categorize and Annotate</i>

1. Process description, including roles: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-terminology/#request-access>

## Process:

1. Register data using the portal or the tool
2. Enrich data sources with the portal
3. Explore data sources
4. Consume data source

1. Full example: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-get-started/>



1. Components description: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-terminology/>

# 1. Register Data Sources

## Connect

*Location, credentials*

## Select

*Objects such as tables and view*

## Register

*Metadata extraction, registration*



- SQL Server Table
- SQL Server View
- Oracle Table
- Oracle View
- Teradata Table
- Teradata View
- SSAS Dimension
- SSAS Measure
- SSAS KPI
- SSAS Tabular Table
- SSRS Report
- Azure Storage Blob
- Azure Storage Directory
- HDFS File
- HDFS Directory
- Hive Table

1. Registering a Data Source: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-how-to-register/>
2. Types of Data Supported: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-dsr/>

## 2. Enrich Data Sources



### General Properties

*Friendly name, Description, Experts, Tags, Connection Info, Datestamps*

### Columns

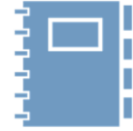
*Extracted, tags, description*

### Docs

*Formatted longer text*

1. Annotating Data Sources: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-how-to-annotate/>

### 3. Explore Data Sources



#### Search

*Enter terms* *name:finance AND (tags:tag1 OR tags:tag2)*

#### Filter

*By expert, data source, object type, or tags*

#### Annotate

*Where allowed, enter tags*

1. Discovering Data Sources: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-how-to-discover/>
2. Search Term Examples: <https://msdn.microsoft.com/library/azure/mt267594.aspx>

### 3. Consume Data



“Open In”

*Preview, Excel, Power BI*



Connection Strings and Requesting Access

*Display as much as you want public*

API Access

*REST API Model*

1. Connecting to data sources: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-how-to-connect/>
2. API Concepts and Reference with Examples: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-developer-concepts/>



1. Open the Azure Data Catalog site (in a Private View) and log in – <http://azuredatacatalog.com>
2. Follow along with the instructor
3. Add one “Other” datatype
4. Add one Web Endpoint:
5. Optionally, follow this example: <https://azure.microsoft.com/en-us/documentation/articles/data-catalog-get-started/>



# Data Ingestion



# Storage Scenarios

Unstructured data  
such as media files,  
logs, binary data,  
backups

0100110100  
1010101001  
01  
01



**Blob**

Metadata (e.g. user info), in  
key-value format, fast and  
easy to query

```
{  
  'name': 'Sue',  
  'role': 'admin',  
  'status': 'active',  
  'location': 'WA'  
}
```

**Table**

Messaging between  
components of your  
application



**Queue**

Shared file systems  
option – when your  
application is  
already built to use  
a SMB protocol



**File**

1. <https://channel9.msdn.com/Blogs/Windows-Azure/Azure-Storage-5-Minute-Overview>
2. <https://azure.microsoft.com/en-us/documentation/articles/storage-introduction/>

## Bridging Options for on-prem Data



# Connect on-prem to <anything>

## VPN Gateway

- Send network traffic from virtual networks to on-prem locations
- Send network traffic between virtual networks within Azure
- Site-to-site vs. Point-to-site
- You can connect multiple on-prem locations to a virtual network (Multi-site)
- ExpressRoute can directly connect your WAN to Azure
- Tool-Specific

1. <https://azure.microsoft.com/en-us/documentation/articles/vpn-gateway-about-vpngateways/>
2. <https://azure.microsoft.com/en-us/documentation/articles/vpn-gateway-vpn-faq/#connecting-to-virtual-networks>
3. <https://azure.microsoft.com/en-us/documentation/articles/expressroute-faqs/>



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1. Use this for Q/A time