

1. Main page: <http://cortanaanalytics.com>
2. Before starting this module, you should be able to:
 1. Use Azure Storage effectively based on region
 2. Understand parallelizing data loads
 3. Secure data access with tokens and other methods
 4. Use the appropriate data storage type for a given requirement

Learning objectives

- Understand the process for using Azure Data Factory
- Use Azure Data Factory to ingest data
- Use Azure Data Factory to leave data on premise
- Use Azure Data Factory to call functions to clean and shape data
- Use Azure Data Factory to compute analytics
- Use Azure Data Factory to move data to other data stores



1. At the end of this Module, you will be able to:
 1. Understand the process for using Azure Data Factory
 2. Use Azure Data Factory to ingest data
 3. Use Azure Data Factory to leave data on premise
 4. Use Azure Data Factory to call functions to clean and shape data
 5. Use Azure Data Factory to compute analytics
 6. Use Azure Data Factory to move data to other data stores

Business Case

AdventureWorks is a company that makes and sells bicycles. The sales are conducted around the world. We also support our products. But as we've made more sales in the last 10 year, we've farmed out the support function to various companies that take in maintenance and support issues in call centers around the world.

We're growing. And now we want to take our bicycles to several large retailers, but a few of them want to know a lot about our churn rate.

For over 10 years, we've collected a lot of information about our customers and of course we know a lot about our products. But since we've outsourced our call centers, we don't own the databases that hold their data – they will give us an export, though. (They support multiple customers)

We're not sure about our churn rate – we have the data of who has and has not bought again, and we think we can get the data from the call centers for the complaints and repairs, but we need a way to analyze a lot of data that has different formats to find a prediction of who will churn and who will not.

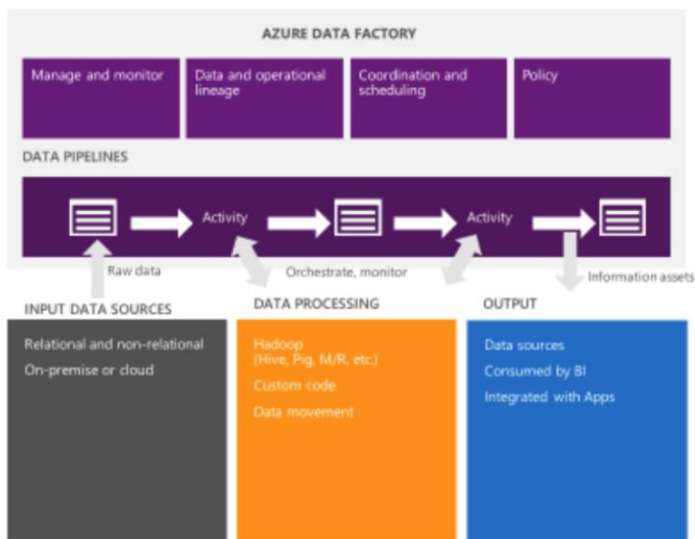
Ideally we want a list of customers we think will churn, in a structured database we could share out to our potential resellers sales staff, so they know how to target at-risk and new clients.

More on our in-house data: <https://technet.microsoft.com/en-us/library/ms124501%28v=sql.100%29.aspx>



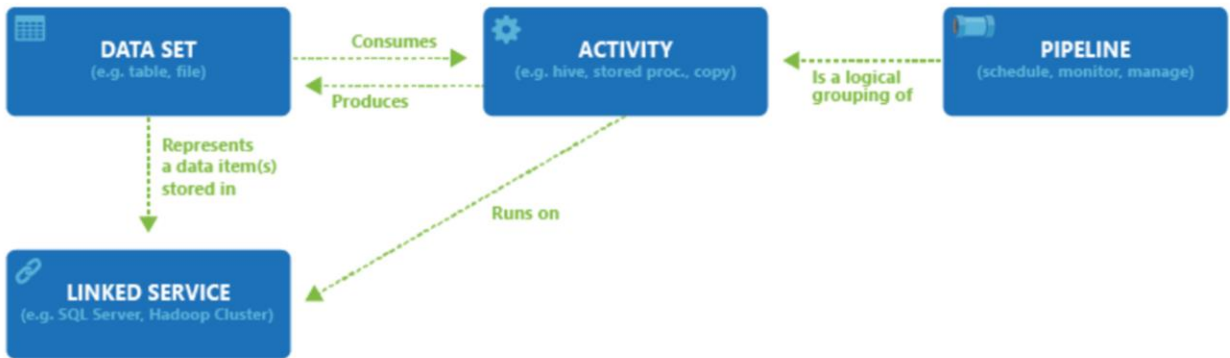
Azure Data Factory (ADF)

Create,
orchestrate,
and manage
data
movement
and
enrichment
through Azure



1. Primary Site: <https://azure.microsoft.com/en-us/services/data-factory/>
2. 2-minute overview video: <https://channel9.msdn.com/Blogs/Windows-Azure/Introduction-to-Azure-Data-Factory/>
3. Learning Path: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-introduction/>
4. Developer Reference: <https://msdn.microsoft.com/en-us/library/azure/dn834987.aspx>;
5. Azure Data Factory Videos: <https://azure.microsoft.com/en-us/documentation/videos/index/?services=data-factory>
6. Collection of learning resources: <https://blogs.technet.microsoft.com/dataplatforminsider/2014/10/30/the-ins-and-outs-of-azure-data-factory-orchestration-and-management-of-diverse-data/>

ADF Components



1. Pricing: <https://azure.microsoft.com/en-us/pricing/details/data-factory/>

ADF Logical Flow



Overview diagram



1. Learning Path: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-introduction/>
2. Quick Example: <http://azure.microsoft.com/blog/2015/04/24/azure-data-factory-update-simplified-sample-deployment/>

ADF Process

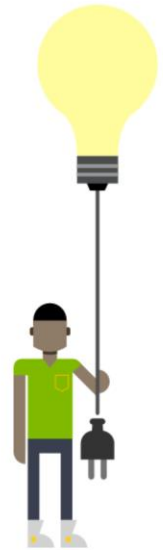


1. Define Architecture: Set up objectives and flow
2. Create the Data Factory: Portal, PowerShell, VS
3. Create Linked Services: Connections to Data and Services
4. Create Datasets: Input and Output
5. Create Pipelines: Define Activities
6. Monitor and Manage: Portal or PowerShell, Alerts and Metrics

1. Full Tutorial: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline/>

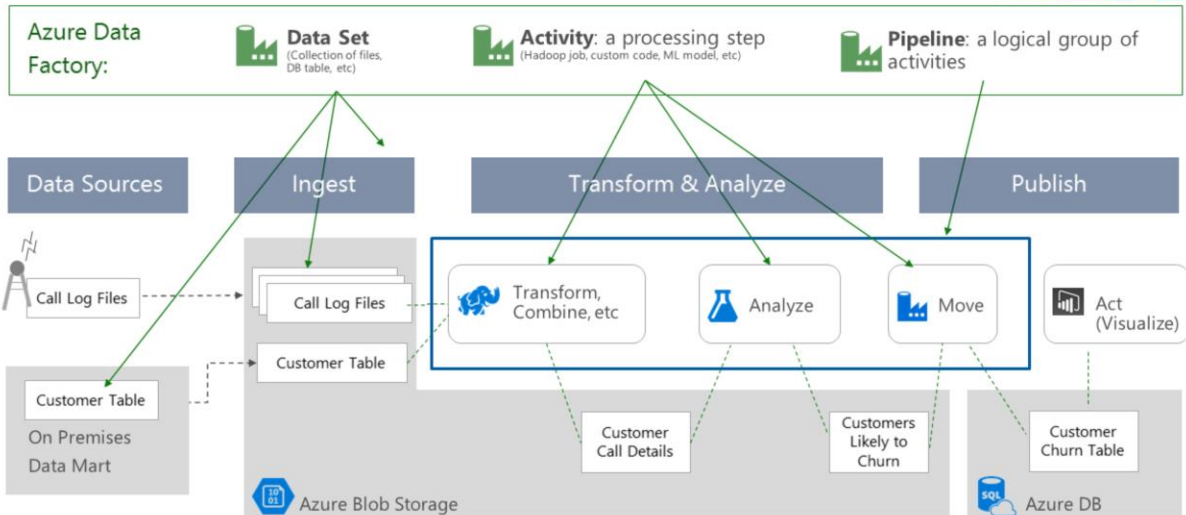
1. Design Architecture

Define data sources, processing requirements, and output – also management and monitoring



1. <https://azure.microsoft.com/en-us/documentation/articles/data-factory-customer-profiling-usecase/>

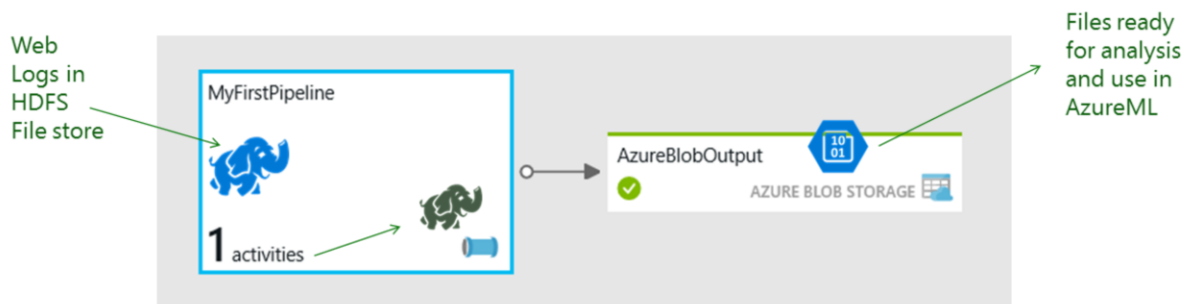
Example - Churn



1. Video Walkthrough: <https://azure.microsoft.com/en-us/documentation/videos/azure-data-factory-102-analyzing-complex-churn-models-with-azure-data-factory/>

Our ADF

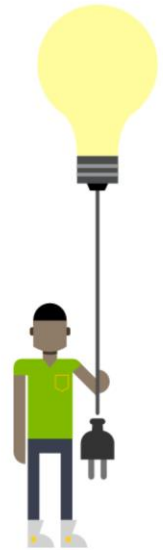
- **Business Goal:** Transform and Analyze Web Logs each month
- **Design Process:** Transform Raw Weblogs stored in a temporary location, using a Hive Query, storing the results in Blob Storage



1. Walkthrough of this example: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-samples/>

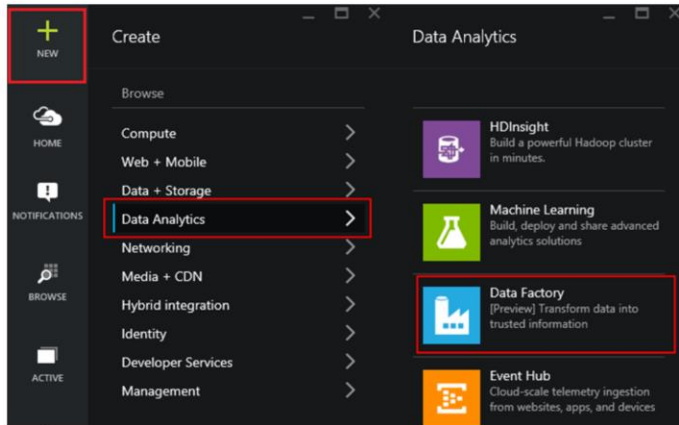
2. Create the Data Factory

- Using the Azure Portal
- Using PowerShell
- Using Visual Studio



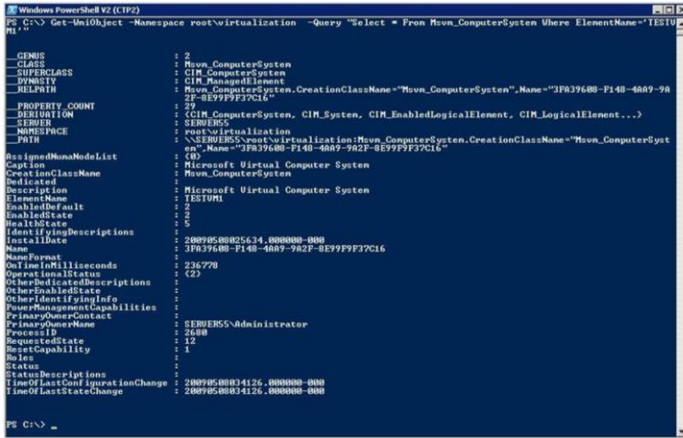
1. <https://azure.microsoft.com/en-us/documentation/articles/data-factory-customer-profiling-usecase/>

Using the Portal



- Non-MS Clients
- Exploration
- Teaching/Demo

1. Overview: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline/>
2. Using the Portal: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline-using-editor/>



- MS Clients
- Automation
- Quick setup & tear down

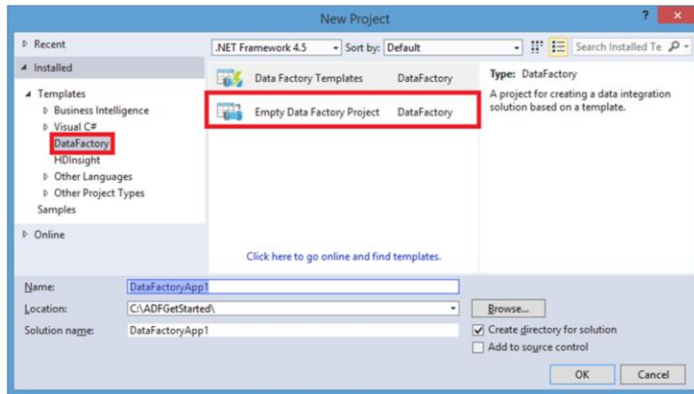
PowerShell ADF Example



1. Run **Add-AzureAccount** and enter the user name and password
2. Run **Get-AzureSubscription** to view all the subscriptions for this account.
3. Run **Select-AzureSubscription** to select the subscription that you want to work with.
4. Run **Switch-AzureMode AzureResourceManager**
5. Run **New-AzureResourceGroup -Name ADFTutorialResourceGroup -Location "West US"**
6. Run **New-AzureDataFactory -ResourceGroupName ADFTutorialResourceGroup -Name DataFactory(your alias)Pipeline -Location "West US"**

1. <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline-using-powershell/>

Using Visual Studio

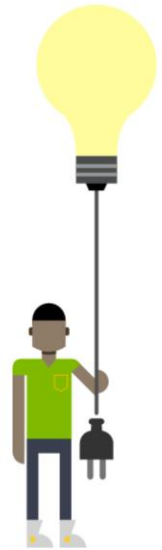


- Mature dev environments
- Integrated into larger dev process

1. Overview: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline/>
2. Using the Portal: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline-using-editor/>

3. Create Linked Services

Connection to Data or
Connection to Compute
Resource – Also termed “Data
Store”



1. Data Linking: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-data-movement-activities/>
2. Compute Linking: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-compute-linked-services/>

Data Options



Source	Sink
Blob	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, DocumentDB, OnPrem File System, Data Lake Store
Table	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, DocumentDB, Data Lake Store
SQL Database	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, DocumentDB, Data Lake Store
SQL Data Warehouse	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, DocumentDB, Data Lake Store
DocumentDB	Blob, Table, SQL Database, SQL Data Warehouse, Data Lake Store
Data Lake Store	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, DocumentDB, OnPrem File System, Data Lake Store
SQL Server on IaaS	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store
OnPrem File System	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, OnPrem File System, Data Lake Store
OnPrem SQL Server	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store
OnPrem Oracle Database	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store
OnPrem MySQL Database	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store
OnPrem DB2 Database	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store
OnPrem Teradata Database	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store
OnPrem Sybase Database	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store
OnPrem PostgreSQL Database	Blob, Table, SQL Database, SQL Data Warehouse, OnPrem SQL Server, SQL Server on IaaS, Data Lake Store

1. Data Movement requirements: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-data-movement-activities/>
2. From on-premises, requires Data Management Gateway: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-move-data-between-onprem-and-cloud/>

Compute Resources

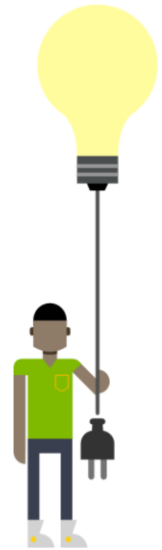


Transformation activity	Compute environment
Hive	HDInsight [Hadoop]
Pig	HDInsight [Hadoop]
MapReduce	HDInsight [Hadoop]
Hadoop Streaming	HDInsight [Hadoop]
Machine Learning activities: Batch Execution and Update Resource	Azure VM
Stored Procedure	Azure SQL
Data Lake Analytics U-SQL	Azure Data Lake Analytics
DotNet	HDInsight [Hadoop] or Azure Batch

1. Main Document Sites: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-data-transformation-activities/>

4. Create Datasets

A named reference or pointer to data



1. Main Dataset Document Site: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-create-datasets/>

Dataset Concepts

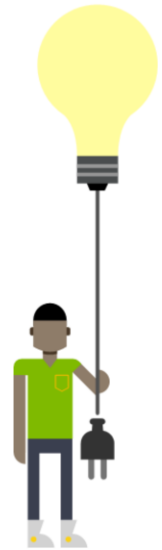


```
{
  "name": "<name of dataset>",
  "properties":
  {
    "structure": [ ],
    "type": "<type of dataset>",
    "external": <boolean flag to indicate external data>,
    "typeProperties":
    {
    },
    "availability":
    {
    },
    "policy":
    {
    }
  }
}
```

1. <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline-using-editor/>

5. Create Pipelines

Logical Grouping of Activities



1. Main Pipeline Documentation: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-create-pipelines/>

Pipeline Concepts

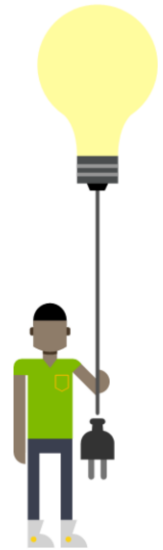


```
{  
  "name": "PipelineName",  
  "properties":  
  {  
    "description" : "pipeline description",  
    "activities":  
    [  
  
    ],  
    "start": "<start date-time>",  
    "end": "<end date-time>"  
  }  
}
```

1. <https://azure.microsoft.com/en-us/documentation/articles/data-factory-build-your-first-pipeline-using-editor/>

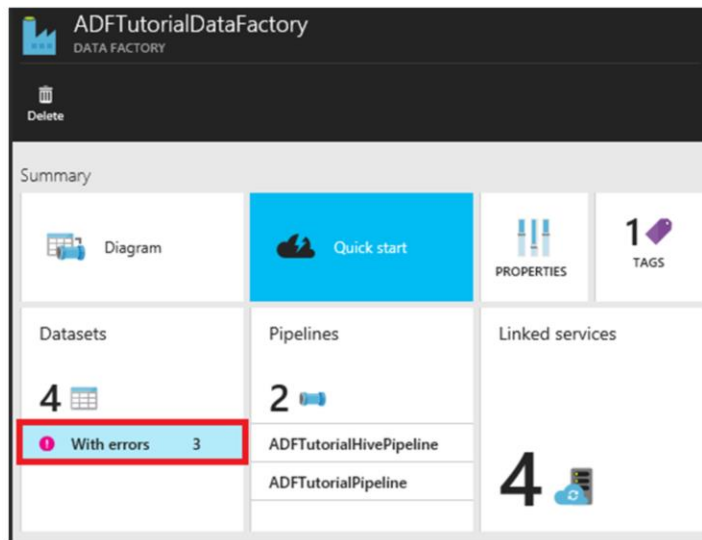
6. Monitor and Manage

- Scheduling
- Monitoring
- Disposition



1. Main Concepts: <https://azure.microsoft.com/en-us/documentation/articles/data-factory-monitor-manage-pipelines/>

Locating Failures within a Pipeline



1. PowerShell script to help deal with errors in ADF:
<http://blogs.msdn.com/b/karang/archive/2015/11/13/azure-data-factory-detecting-and-re-running-failed-adf-slices.aspx>

Locating Failures within a Pipeline



Azure Storage Explorer

bwadtrainingstorage Add Account Remove

bwadtrainingstorage

Storage Account

adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000 blob container (359 blobs, 190.18M) as of 12/2/2015 8:50:03 AM

Name	Type	Last Modified	Length	Content Type
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:26 PM +00:00	0 bytes	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:30 PM +00:00	0 bytes	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:30 PM +00:00	27.74K	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:30 PM +00:00	68.18K	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:30 PM +00:00	0 bytes	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:31 PM +00:00	0 bytes	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:31 PM +00:00	544 bytes	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:31 PM +00:00	0 bytes	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:31 PM +00:00	234.95K	application/octet-stream
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adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:41:59 PM +00:00	0 bytes	application/octet-stream
adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:44:18 PM +00:00	0 bytes	application/octet-stream
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adfdatabactorybwodyypipel-hdinsightondemandlink-20151202132000	Block	12/2/2015 1:40:27 PM +00:00	0 bytes	application/octet-stream

1. PowerShell script to help deal with errors in ADF:
<http://blogs.msdn.com/b/karang/archive/2015/11/13/azure-data-factory-detecting-and-re-running-failed-adf-slices.aspx>



1. The Lab is included in the "Resources" section of your Classroom Assets



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1. Use this for Q/A time