

LAB 01: Platform & Workspace Orientation

Duration: ~35 min | **Day:** 1 | **After module:** M01: Platform & Workspace |

Difficulty: Beginner

Scenario

“Your first day at RetailHub! Before diving into data engineering, familiarize yourself with the Databricks workspace, Unity Catalog structure, and the tools you’ll use throughout the training.”

Objectives

After completing this lab you will be able to: - Create and configure a Databricks cluster - Navigate the Unity Catalog hierarchy (Catalog → Schema → Table) - Explore external connections and volumes - Upload dataset files to a Databricks Volume - Use `dbutils` for file exploration - Read CSV files into DataFrames

Prerequisites

- Access to the Databricks workspace
 - Trainer has run `00_pre_config.ipynb` to provision your catalog
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Part 1: Create Your Cluster

1. Go to **Compute** → **Create Cluster**
2. Set the cluster name: `<your_name>_cluster`
3. Select **Single Node** mode
4. Choose **Runtime 15.4 LTS** or newer
5. Click **Create** and wait for the cluster to start

Part 2: Explore Unity Catalog

1. Open **Catalog** in the left sidebar
2. Navigate: `retailhub_<your_name>` → `bronze` → Tables
3. Observe the three-level namespace: `catalog.schema.table`

Part 3: External Connections

1. Explore the **External Data** section in Catalog
2. Understand how external connections link to cloud storage

Part 4: Upload Files

1. Navigate to your catalog's **default** schema → **Volumes**
2. Upload the dataset files from `dataset/` folder
3. Verify files are accessible

Part 5: Notebook Tasks

Open `LAB_01_code.ipynb` and complete the `# TODO` cells.

| Task | What to do | Key concept |
|--------|------------------------|---|
| Task 1 | Verify Catalog Context | <code>SELECT current_catalog(), current_schema()</code> |
| Task 2 | List Files in Volume | |

| Task | What to do | Key concept |
|---------------|-------------------------|---|
| | | <code>dbutils.fs.ls()</code> on dataset path |
| Task 3 | Read CSV into DataFrame | <code>spark.read.csv(path, header=True)</code> |
| Task 4 | Inspect Schema | <code>.printSchema()</code> , <code>.dtypes</code> |
| Task 5 | Explore dbutils | <code>dbutils.fs.head()</code> , <code>dbutils.help()</code> |

Summary

In this lab you: - Created your first Databricks cluster - Explored the Unity Catalog namespace - Uploaded datasets to a Volume - Read CSV files with Spark and inspected schemas - Used `dbutils` for file system operations

Exam Tip: Unity Catalog uses a 3-level namespace:

`catalog.schema.table` . `dbutils.fs.ls()` lists files in cloud storage. `spark.read.csv(path, header=True)` reads CSV with headers.

What's next: In LAB 02 you will load data using explicit schemas, transform DataFrames, and save Delta tables.