Mason Buss

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EDUCATION

University of Minnesota Duluth **Duluth, MN**
Bachelor of Business Administration in Finance *Expected 2029*

- **Cumulative GPA:** 3.9
- **Awards & Honors:** Scholarship for Outstanding Entering UMD Students, Deans List, Distinguished Scholar,
- **Finance Coursework:** Financial Accounting, Microeconomics, Macroeconomics, Managerial Accounting, Statistics in Business and Economics

EXPERIENCE

Bulldog Investment Research Initiative **Duluth, MN**
Student Equity Research Associate | Communications *Oct 2025– Present*

- Selected as 1 of 12 analysts through a university-wide interview process for the Research Analyst Development Program

Selected Research and Valuation Experience:

- *Research and Investment Analysis: Developing comprehensive industry research and valuation*
  – Construct three-statement Excel models using Bloomberg/FactSet data, combined with 10-K, 10-Q, and earnings calls
  – Conduct comprehensive industry research using FactSet's financials, market data, and comparative analysis tools
  – Develop DCF and comparables analysis (EV/EBITDA, P/E, PEG) to assess intrinsic value and underpriced opportunities
- *Earnings Review and Forecasting: Producing actionable insights from earnings and comprehension into market trends*
  – Author research reports on key earnings results, management commentary, and company-specific catalysts
  – Analyze earnings surprises, guidance revisions, and margin trends, turning insights into actionable portfolio adjustments
  – Assess trends and macro shifts, evaluating their impact on sector performance and long-term theses

Wall Street Prep Financial & Valuation Modeling *Expected Jan 2026*

- Build integrated three-statement, DCF, and comparables models to assess corporate performance and intrinsic value
- Forecast revenue, margin, and cash flow trends through dynamic, assumption-driven Excel-based financial models
- Conduct in-depth valuation analysis using DCF, EV/EBITDA, and P/E multiples to identify mispriced opportunities
- Perform detailed sensitivity and scenario analyses to evaluate investment risk, capital efficiency, and return drivers
- Analyze financial statements, market data, and peer benchmarks to derive actionable, research-driven investment insights

EXTRACURRICULAR ACTIVITIES

Investment Club **Duluth, MN**
Active Member *Aug 2025 – Present*

- Collaborate with fellow members in going over weekly trends in the markets, as well as discussing various topics for each week
- Attend guest speaker events and networking sessions with finance industry professionals in various high finance roles

INTERESTS AND ADDITIONAL INFORMATION

Technical – Microsoft Suite, Bloomberg Certification Program, FactSet Proficiency

Interests – Personal Investing, Reading, Hockey, Weightlifting, Fishing