

Valerijs Kanevs

DATE OF BIRTH: 28 Apr 1994

CONTACT

Nationality: Latvian

Gender: Male

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WORK EXPERIENCE

SEP 2016 - CURRENT

Broker - Securities & Financial Markets Department ISC Rietumu Bank

Taking orders and executing at the best price on behalf of clients

- Client coverage includes Stocks, Bonds, Futures, Options + OTC instruments
- Maintaining and developing relationships with customers
- Researching market and providing client with relevant information
- Staying aware of the clients various trading styles in order to provide a personalized and tailored service to specific client needs
- Providing client with information about new products available on the market
- Margin calls/Overdrafts supervision
- Assisting other departments from a Brokerage side
- Improvement of internal processes to enhance experience of a clients
- Opening and managing IB and MT4 Accounts

Riga, Latvia

OCT 2015 - SEP 2016

Head of a Middle Office Group - Securities & Financial Markets Department

JSC Rietumu Bank

- AML(clients trades bonds, shares, derivatives contracts + analysis)
- EMIR (UnaVista/developing/reporting)
- Inside banking software development/integration
- Project management (coordination, task distribution, project status updates, testing, errors solving, etc.)
- Brokerage trades supervision and analysis
- Margin calls/Overdrafts supervision
- On daily basis Back Office/Customer Support/IT departments assistance+problem solving
- $\circ\,$ Development and integration of possibility to place orders via internet banking for clients
- Team management, Planning, Development of control procedures for a division, etc.

Riga, Latvia

OCT 2014 - OCT 2015

Securities & Financial Markets Department Specialist - Middle Office

JSC Rietumu Bank

- AML(clients trades bonds, shares, derivatives contracts + analysis)
- EMIR (UnaVista/developing/reporting)
- Inside banking software development/integration (mostly assisting IT department)
- Project management (coordination, task distribution, project status updates, testing, errors solving, etc.)
- Brokerage support/trades supervision
- Margin calls/Overdrafts supervision
- On daily basis Back Office/Customer Support/IT departments assistance+problem solving (unsystematic risks)

Riga, Latvia

Intern

Dukascopy Bank SA

Market Analysis

Riga, Latvia

EDUCATION AND TRAINING

2012 - 2016 - Zurich, Switzerland

Bachelor of Business Administration (BBA), Field Of Study International Management

SBS Swiss Business School

Bachelor of Business Administration

EQF level 6

2012 - 2016 - Riga, Latvia

Bachelor of Finance

BA School of Business and Finance

EQF level 6

JAN 2014 - JUN 2014 - Gent, Belgium

Bachelor of Business Administration - Business and Finance

Hogeschool Gent - Erasmus

Erasmus program

EQF level 6

LANGUAGE SKILLS

MOTHER TONGUE(S): Russian

OTHER LANGUAGE(S):

English

Listening C2	Reading C2	Spoken production C1	Spoken interaction C1	Writing C1
Latvian				
Listening B2	Reading B2	Spoken production C1	Spoken interaction C1	Writing B2
Korean				
Listening A1	Reading A1	Spoken production A1	Spoken interaction A1	Writing A1
German				
Listening A2	Reading A2	Spoken production A2	Spoken interaction A2	Writing A2
Japanese				
Listening A2	Reading A2	Spoken production	Spoken interaction	Writing A2

Α2

Α2

ORGANISATIONAL SKILLS

Organisational skills

- team-player
- responsible
- stress resistant
- trustworthy

COMMUNICATION AND INTERPERSONAL SKILLS

Communication and interpersonal skills

Excellent communication skills acquired during my career.
 Includes experience of communicating with high net-worth individuals, counterparties around the globe.

JOB-RELATED SKILLS



Job-related skills

- mentoring (responsible for training new employees, during my time as Head of Middle Office group)
- project lead