

Cover Letter — PSP Investments Portfolio Management (Infrastructure & Private Equity)

Drew Williams

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Hiring Committee

PSP Investments

Montréal, QC

Dear Hiring Committee,

I am applying for the Analyst/Senior Analyst, Portfolio Management role within PSP's Infrastructure & Private Equity group. I bring a finance degree (B.Comm, Distinction) and practical experience building asset-level dashboards, valuation oversight models, and governance materials that keep investment teams, risk, and finance aligned.

As an independent builder I constructed portfolio monitoring suites that track KPIs, valuation marks, capital plans, and governance milestones. Using Python/SQL/Excel automations I reconciled data sources, surfaced variance narratives, and packaged findings for investment committees. Previously at Rosen Capital Advisors I prepared board materials for portfolio companies, ran scenario analysis on capital allocation decisions, and led a compliance/ops integration that improved reporting cadence while saving \$120K annually.

PSP's global infrastructure and PE holdings present the complexity and impact I'm eager to support. I enjoy partnering with deal teams and operating leaders, maintaining disciplined documentation, and ensuring recommendations are grounded in both financial and operational reality.

Thank you for considering my application. I look forward to the chance to contribute to PSP's portfolio governance, analytics, and strategic initiatives from day one.

Sincerely,
Drew Williams