

Drew Williams

Calgary, AB (Hybrid; integrated energy focus) | 403-618-6113 | bdrewwilliams@gmail.com | LinkedIn: <https://www.linkedin.com/in/drew-williams-ai-strategy> | Portfolio: <https://www.itfrombit.ca>

PROFESSIONAL SUMMARY

Finance and strategy analyst with integrated energy exposure across upstream, downstream, and midstream portfolios. Built end-to-end valuation models, synergy cases, and strategy decks for large-cap operators and private equity sponsors. Experienced aligning capital plans, refining forecasts, and translating complex data into executive-ready decisions. Led technology-enabled integrations delivering \$120K annual savings and faster reporting cadence.

CORE COMPETENCIES

Integrated Portfolio Strategy; M&A & JV Evaluation; Synergy & Scenario Modeling; Capital Allocation Analysis; Market & Policy Intelligence; Executive Narrative Development; Cross-Functional Collaboration (Ops, Supply, Finance); KPI Frameworks; Excel (advanced); Python/SQL Analytics; PowerPoint Storytelling; AI-Assisted Research.

EXPERIENCE

Independent Builder — AI & Financial Analytics · Calgary, AB | 2023–Present

- Crafted integrated valuation models covering upstream production, midstream logistics, and downstream margins; embedded scenario toggles for crude differentials and policy shifts.
- Produced strategy briefs aligning capital programs with corporate objectives, ESG, and market signals; delivered to executive sponsors.
- Built automation to reconcile operational data with financial forecasts, improving accuracy and response time for capital planning.

Rosen Capital Advisors — Financial Analyst · Los Angeles, CA | 2016–2020

- Developed deal models and synergy cases for energy and infrastructure assets; assessed integration pathways and operational value drivers.
- Led compliance/ops platform integration reducing vendor spend by \$120K/year and enhancing reporting cadence for deal teams.
- Authored IC-ready presentations summarizing valuation, risk, and implementation plans; coordinated cross-functional diligence inputs.

Private Equity (Summer Analyst) — Olson Cross & Alamo · New York, NY | 2015

- Analyzed \$350M–\$3.5B energy and infrastructure deals; prepared investment memoranda highlighting strategic fit, KPIs, and downside protections.

EDUCATION

Haskayne School of Business, University of Calgary · B.Comm, Finance (Distinction) | Graduated 2025

- GPA: 3.9/4.0 (last 90 units) · Haskayne Resilience Scholarship

SKILLS & KEYWORDS (ATS — CENOVUS CORPORATE DEVELOPMENT)

Corporate Development; Integrated Energy; Portfolio Strategy; M&A; Joint Ventures; Synergy Analysis; Scenario Planning; Capital Allocation; Valuation; KPI Frameworks; Market Intelligence; Excel; Python; SQL; PowerPoint; Calgary; Hybrid.