

One-Page Fit Memo — Deloitte Technology, Strategy & Transformation

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Why Deloitte TS&T

- Client-facing technology strategy with measurable business outcomes aligns with my experience translating ambiguity into roadmaps.
- Exposure to operating model work (product/platform, governance, scaled agile fundamentals) complements my finance and analytics background.
- Desire to grow in enterprise environments (cloud, ERP, digital workplace) and deliver pragmatic pilots with change enablement.

Relevant Experience & Impact

- **Rosen Capital Advisors:** led compliance/ops platform integration, reducing vendor spend by \$120K/year and improving reporting cadence across Legal, IT, Ops.
- **Private Equity:** reviewed \$350M–\$3.5B transactions; built IRR/waterfall models; drafted IC-ready materials; strengthened structured thinking and executive communications.
- **Independent Builder:** created Python/SQL analytics prototypes and FP&A tooling; delivered executive-ready packs with scenario toggles and reproducible analysis.

How I Work

- Start with clear problem framing and success metrics; write concise one-pagers and decision memos.
- Translate stakeholder inputs into requirements; balance ambition and feasibility; phase roadmaps.
- Favor small, testable pilots and knowledge transfer; maintain documentation and reproducibility.

Capabilities Snapshot

- Technology Strategy, Operating Models, Business-IT Alignment, Roadmapping, Agile Fundamentals, SDLC Familiarity.
- Financial Modeling (DCF, IRR, EPV, Waterfalls), KPI Frameworks, Scenario/Sensitivity Analysis, Executive Storytelling.

- Data & Tools: Excel (advanced), PowerPoint, SQL, Python; Power BI/Tableau (prototypes).

Availability

Hybrid-ready in Calgary; open to relocation. Excited to contribute to Deloitte TS&T and support clients on technology strategy and operating model engagements.