

One-Page Fit Memo — AIMCo Performance Measurement Analyst

Candidate: Drew Williams · Calgary, AB (relocation-ready to Edmonton) · 403-618-6113 · bdrewwilliams@gmail.com

Why AIMCo

- Institutional mandate and scale match my experience producing attribution and benchmark reporting for investment committees.
- Opportunity to embed automation and controls within performance measurement workflows; aligns with my Python/SQL toolkit.
- Excited to support both internal and external stakeholders with rigorous, well-documented performance narratives.

Relevant Experience & Impact

- **Independent Builder:** built performance dashboards consolidating returns, benchmarks, and factor exposures; automated variance narratives for CIO teams.
- **Rosen Capital Advisors:** maintained P&L and VaR dashboards; delivered attribution insights to partners; led compliance/ops integration saving \$120K annually.
- **Private Equity Analyst:** produced investment memoranda highlighting manager performance, benchmarks, and risk considerations for \$350M–\$3.5B allocations.

How I Work

- Prioritize data quality and reconciliation; build audit trails and documentation for every transformation.
- Pair quantitative findings with concise memo narratives to guide decision-makers.
- Automate recurring tasks to free time for deeper analysis and stakeholder engagement.

Capabilities Snapshot

- Performance measurement, attribution, benchmarking, risk-adjusted metrics, institutional reporting.
- Advanced Excel, Python, SQL, Power BI/Tableau; documentation and process controls.

- Stakeholder communication, timeline management, continuous improvement mindset.

Availability

Ready to relocate to Edmonton and begin supporting AIMCo's performance measurement team immediately.