Cover Letter — Canadian Natural Resources Limited (CNRL) Corporate Development Analyst

Drew Williams

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Date:

Corporate Development Hiring Team

Canadian Natural Resources Limited

Calgary, AB

Dear Hiring Team,

I am applying for the Corporate Development Analyst position at CNRL. I bring upstream-focused financial modelling experience,

repeatable diligence workflows, and a collaborative style that supports engineering, operations, and finance teams in screening

acquisitions, divestitures, and portfolio trades.

As an independent builder, I developed A&D evaluation engines that ingest production, reserves, and cost data to surface top-quartile

opportunities. The analyses include decline-curve modelling, type-curve comparisons, and sensitivity toggles for commodity strips and

operating synergies. Previously at Rosen Capital Advisors I coordinated multi-disciplinary diligence teams, built cash-flow and return

models, and prepared investment committee materials for energy and infrastructure transactions ranging from $350M to $3.5B.

CNRL’s scale, disciplined capital allocation, and appetite for opportunistic acquisitions are an ideal match for my skills. I understand

the importance of grounding models in engineering assumptions, maintaining data provenance, and presenting concise recommendations that

can move at the pace of deal negotiations.

I would welcome the chance to support CNRL’s corporate development pipeline—providing valuation rigour, market intelligence, and organized

execution across the evaluation lifecycle. Thank you for considering my application.

Sincerely,

Drew Williams