Drew Williams

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Education

Haskayne School of Business, University of Calgary — B.Comm (Finance), with distinction

Graduated 2025

GPA 3.9/4.0 — last 90 units

Haskayne Resilience Scholarship

Professional Summary

Finance and strategy analyst with integrated energy exposure across upstream, midstream, and downstream portfolios. Built end-to-end valuation models, synergy cases, and executive decks for large-cap operators and sponsors. Led a compliance/ops integration that reduced vendor spend by

$120K annually

while tightening reporting cadence. Experienced aligning capital plans, refining forecasts, and translating complex data into decision-ready materials.

— Targeting

Corporate Development Analyst

at

Cenovus

(integrated portfolio optimization, energy transition).

Core Skills & Tools

Integrated Portfolio:

upstream-midstream-downstream valuation, synergy modelling, capital allocation design.

Strategy & Analytics:

business cases, KPI frameworks, scenario/sensitivity analysis, ESG & policy overlays.

Data & Tooling:

Excel (advanced), Python, SQL, PowerPoint storytelling, automation for reconciliations.

Market Intelligence:

crude differentials, refining margins, regulatory monitoring, competitive benchmarking.

Stakeholder Skills:

cross-functional collaboration (Ops, Supply, Finance), clear communication, change enablement.

Experience

Independent Builder — AI & Financial Software

Calgary, AB · 2023–Present

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Crafted integrated valuation models spanning production, logistics, and refining margins; embedded scenario toggles for crude differentials, policy shifts, and ESG targets.

Produced strategy briefs aligning capital programs with corporate objectives, market signals, and risk appetite; delivered to executive sponsors.

Automated reconciliation of operational data with financial forecasts, improving accuracy and response time for capital planning.

Rosen Capital Advisors — Financial Analyst

Los Angeles, CA · 2016–2020

Developed deal models and synergy cases for energy/infrastructure assets; assessed integration pathways and operational value drivers.

Led compliance/ops platform integration reducing vendor spend by

$120K/year

and enhancing reporting cadence for deal teams.

Authored IC-ready presentations summarizing valuation, risk, and implementation plans; coordinated cross-functional diligence inputs.

Private Equity (Summer Analyst) — Olson Cross & Alamo

New York, NY · 2015

Analyzed $350M–$3.5B energy & infrastructure deals; prepared memoranda highlighting strategic fit, KPIs, and downside protections.

Additional Information

Comfortable translating engineering inputs into financial narratives for integrated operators.

Writing-first approach: concise one-pagers, decision memos, reconciled slides for leadership.

Other:

operating model alignment · SDLC familiarity · cloud & enterprise apps exposure.

ATS Keywords

Corporate Development; Integrated Energy; Portfolio Strategy; M&A; Joint Ventures; Synergy Analysis; Scenario Planning; Capital Allocation; Valuation; KPI Frameworks; Market Intelligence; Excel; Python; SQL; PowerPoint; Calgary; Hybrid.