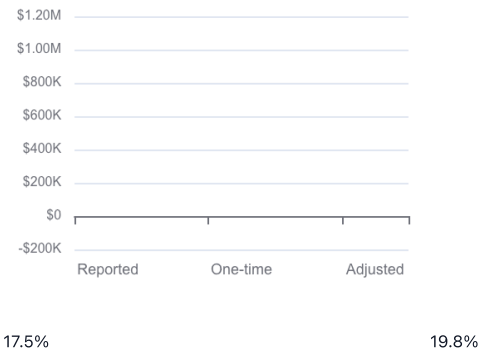


VistaBelle Aesthetics (Denver)

TTM Window: 2024-Q3 → 2025-Q2

EBITDA Bridge

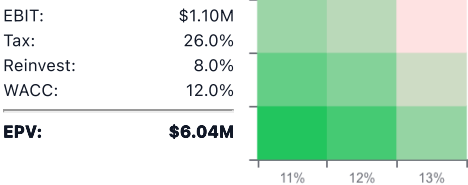


Valuation Matrix

Adj. EBITDA: \$1.19M • Base: 8.5x

Multiple	Enterprise Value	Equity to Seller
7.0x	\$8.32M	\$7.15M
8.0x	\$9.50M	\$8.33M
8.5x	\$10.10M	\$8.93M
9.0x	\$10.69M	\$9.52M
9.5x	\$11.29M	\$10.12M

EPV Analysis



LBO Summary

