

# VistaBelle Aesthetics (Denver)

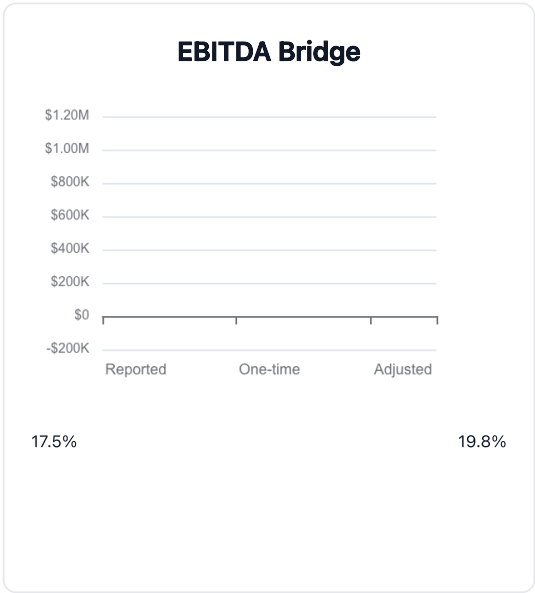
TTM Window: 2024-Q3 → 2025-Q2

Monte Carlo P50 IRR:  
**24.3%**

Risk Range (P10-P90):  
**15.0pp**

Most Sensitive Variable:  
**Exit Multiple**

Scenario Range:  
**31.7pp**



### Valuation Matrix

Adj. EBITDA: \$1.19M • Base: 8.5x

Multiple	Enterprise Value	Equity to Seller
7.0x	\$8.32M	\$7.15M
8.0x	\$9.50M	\$8.33M
<b>8.5x</b>	<b>\$10.10M</b>	<b>\$8.93M</b>
9.0x	\$10.69M	\$9.52M
9.5x	\$11.29M	\$10.12M

