

# AuroraSkin & Laser (Miami)

TTM Window: 2024-Q3 → 2025-Q2

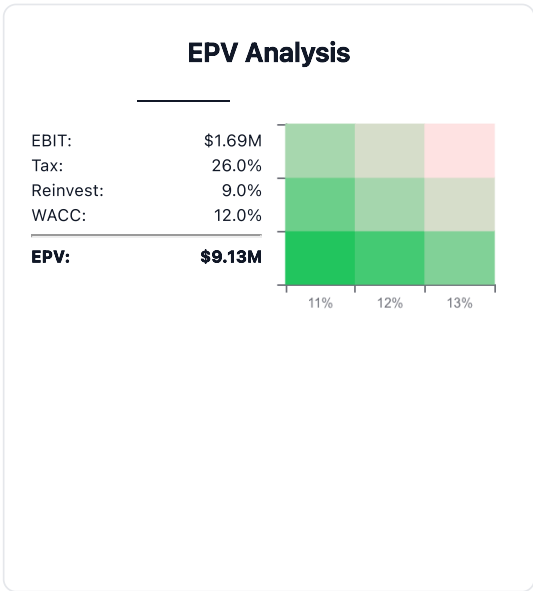
Monte Carlo P50 IRR:	Risk Range (P10-P90):	Most Sensitive Variable:	Scenario Range:
21.8%	14.7pp	Exit Multiple	31.2pp



### Valuation Matrix

Adj. EBITDA: \$1.81M • Base: 8.5x

Multiple	Enterprise Value	Equity to Seller
7.0x	\$12.64M	\$10.61M
8.0x	\$14.45M	\$12.42M
8.5x	\$15.35M	\$13.32M
9.0x	\$16.25M	\$14.22M
9.5x	\$17.16M	\$15.13M



### LBO Summary

Entry EV	Sponsor Equity
\$15.35M	\$4.22M

LBO Summary chart showing Entry EV, Sponsor Equity, and Exit Multiple. The y-axis ranges from \$0 to \$12.00M. The x-axis shows Entry, Y1, Y2, Y3, Y4, and Y5.

Exit Multiple	MOIC	IRR
8.0x	2.8x	22.8%