

TOKEN SALE TERMS – PRIVATE/PUBLIC STRATEGIC RAISE (SMARTSENTINELS – SEED ROUND)

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Overview

This document outlines the terms and conditions of the **Public Strategic Raise (Seed Round)** for the **SmartSentinels (SSTL)** token. This round marks **Phase 1 of the SmartSentinels capital roadmap**, enabling the development of our decentralized Proof of Useful Work (PoUW) infrastructure and scaling the AI Agent network across industries



Token Details

The **SmartSentinels Token (SSTL)** is a utility token built on the **BEP-20** standard of the **BNB Smart Chain**. The total supply is **fixed** at 100,000,000 SSTL. For this **Private Strategic Raise (Seed Round)**, 5,000,000 SSTL have been allocated, representing 5% of the total token supply.

Round Structure

This Public Strategic Raise will utilize a **dynamic bonding curve model**, allowing the market to determine the price of SSTL in real time based on demand.

The earlier participants join, the lower the entry price. As the raise progresses and tokens are subscribed, the price increases automatically following the bonding curve mechanism. This ensures transparent and fair price discovery.

Key Parameters:

- **Starting Price:** Approximately **\$0.015 USD per SSTL**
- **Pricing Mechanism:** Dynamic bonding curve (price rises progressively with demand)
- **Accepted Currency:** **USDT (BEP-20)**
- **Collection Method:** On-chain contributions through a designated smart contract
- **Duration:** Open until the full allocation of 5,000,000 SSTL is sold

There is **no whitelist requirement** for participation in this round.

Vesting Schedule

Participants in this round will receive **25% of their tokens unlocked at TGE (Token Generation Event)**. The remaining **75% will be vested linearly over a period of six months**, with no cliff. Vesting will be handled through an automated smart contract to ensure transparency and consistency.



Purpose of Funds

Proceeds from this raise will be used to:

- Expand the decentralized **AI Agent Network**
- Build and launch the **SmartSentinels Hub**
- Scale the **Proof of Useful Work (PoUW)** infrastructure
- Cover legal structuring and token launch costs
- Support early strategic partnerships

Risk Disclosure

Participation in this offering involves a high degree of risk. Prospective participants should carefully consider the following:

- Regulatory changes
- Technical failures
- Token price volatility
- No guaranteed returns
- This token does not represent equity or ownership in any legal entity.

This is not an offering of securities under any jurisdiction. The SSTL token is a utility token designed to be used within the SmartSentinels ecosystem.

Flexibility & Project Discretion

SmartSentinels reserves full discretion over the **timing, structure, and conditions** of this raise.

The team may **modify, pause, reopen, or close** the fundraising round **at any time and in any manner deemed necessary** to protect the project's interests, adapt to market conditions, or comply with evolving legal and technical requirements.

All such decisions shall be final and made solely at the discretion of the SmartSentinels core team.

Participants acknowledge that the project maintains the right to adjust any operational aspect of the token sale, including but not limited to pricing mechanisms, allocation amounts, vesting parameters, or accepted payment methods.



Jurisdiction and Compliance

Restricted Jurisdictions:

Participation in this token sale is not permitted for residents or citizens of restricted jurisdictions, including but not limited to the United States of America, China, North Korea, Iran, Syria, Cuba, and any territories currently under international sanctions.

By participating, contributors confirm that they are not located in, incorporated in, or otherwise associated with any of these jurisdictions.

SmartSentinels and its contributors shall not be held liable for any legal, financial, or regulatory consequences incurred by individuals who attempt to circumvent these restrictions. Any such participation shall be deemed unauthorized and at the sole risk and responsibility of the participant.

Additional Notes

There is **no whitelist requirement** for this private strategic raise.

Contributions are accepted manually or via whitelisted smart contracts (if automated sale is activated).

Investors must agree to the full terms before receiving tokens.

Links

- Website: www.smartsentinels.net
- Pitch Deck: [Pitch Deck](#)
- LinkedIn: [Andrei Galea](#)

