

# **PART I. HIGHLIGHTS/SUMMARY OF THE SCHEME**

Sr. No.	Title	Description
I.	Name of the scheme	Angel One Nifty 50 ETF
II.	Category of the Scheme	Others - Exchange Traded Fund (ETF)
III.	Scheme type	An open-ended scheme replicating/tracking Nifty 50 Index.
IV.	Scheme code	AOMF/O/O /EET/25/02/0004
V.	Investment objective	The investment objective of the Scheme is to replicate Nifty 50 Index with an aim to provide returns before expenses that track the total return of Nifty 50 Index, subject to Tracking Errors. However, there can be no assurance or guarantee that the investment objective of the Scheme will be achieved.
VI.	Liquidity/listing details	<p><b>Liquidity</b></p> <p>The Units of the Scheme can be bought / sold on the Stock Exchange(s) on which these units are listed on all the trading days of the Stock Exchange. Market Makers and Large Investors can directly buy / sell Units of the Scheme with the Fund in Creation Unit size. Additionally, in case of Large Investors, the execution value for direct Subscription / Redemption with the Fund shall be greater than Rs. 25 crores (or such other amount as may be specified by SEBI from time to time), except for schemes managed by Employee Provident Fund Organisation (EPFO), India and Recognized Provident Funds, Approved Gratuity Funds and Approved Superannuation Funds under Income Tax Act, 1961, till August 31, 2025 or as specified in the Regulations from time to time. The limit of Rs. 25 crores shall not be applicable to Market Makers.</p> <p>The AMC has appointed two Market Makers (MMs), who are members of the Stock Exchanges, for ETFs to provide continuous liquidity on the Stock Exchange platform by providing two-way quotes in the units of the Scheme during trading hours.</p> <p>Unit holdings in less than the Creation Unit Size can normally only be sold through the secondary market, except in situations mentioned below in the SID.</p> <p>Depending on the market volatility, liquidity conditions and any other factors, the AMC may, at its sole discretion, decide to accept Subscription/Redeem Units of the Scheme either in "Cash", "in-kind"/Portfolio Deposit (through slice of the entire Portfolio excluding G-Sec, TREPS and Repo in Government Securities) or the combination of both, subject to SEBI (MF) Regulations and circulars issued thereunder from time to time.</p> <p><b>Listing</b></p>

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		<p>As the Units of the Scheme will be listed on NSE, an investor can buy/sell Units on continuous basis on the capital market segment of NSE during trading hours. The minimum number of Units that can be bought by the Investors on the Exchange is 1 (one) Unit and in multiples thereafter.</p> <p>The AMC reserves the right to list the units of the Scheme on any other recognized Stock Exchange at a later date, after obtaining required approval from the respective Stock Exchange.</p>
VII.	<b>Benchmark [Total Return Index (TRI)]</b>	<p>Nifty 50 TRI</p> <p>Nifty 50 Index represents 50 companies selected from the universe of Nifty 100 based on free-float market capitalisation and liquid companies having average impact cost of 0.50% or less for 90% of the observations for a basket size of Rs. 10 crores. The constituents should have derivative contracts available on NSE.</p> <p>The composition of the benchmark is such that it is most suited for comparing performance of the Scheme. Total Return variant of the index will be used for performance comparison.</p>
VIII.	<b>NAV disclosure</b>	<p>The AMC will calculate and disclose the first NAV within 5 Business Days from the date of allotment. Subsequently, the NAV will be calculated and disclosed at the close of every Business Day.</p> <p>NAVs will be determined for every Business Day except in special circumstances and will be calculated upto four decimal places.</p> <p>NAVs of the Scheme shall be made available on the website of AMFI (<a href="http://www.amfiindia.com">www.amfiindia.com</a>) and the Mutual Fund (<a href="http://www.angelonemf.com">www.angelonemf.com</a>) by 11.00 p.m. on all Business Days. The NAVs shall also be available on the call free number 1800-209-0231 and on the website of the Registrar CAMS (<a href="http://www.camsonline.com">www.camsonline.com</a>).</p> <p>Please refer to Part II (Information about the Scheme) – III (Other Details) – B (Transparency / NAV Disclosure) for further details.</p>

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IX.	<b>Applicable timelines</b>	<p><b>Dispatch of Redemption proceeds:</b> The Fund shall dispatch the Redemption proceeds within 3 (three) Business Days from the date of acceptance of valid Redemption request at any of the Official Points of Acceptance of transactions.</p> <p>Further, Investors may note that in case of exceptional scenarios as prescribed by AMFI vide its communication no. AMFI/ 35P/ MEM-COR/ 74 / 2022-23 dated January 16, 2023 read with clause 14.2 of SEBI Master Circular dated June 27, 2024, the AMC may follow the additional timelines as prescribed. In case the Redemption proceeds are not made within 3 Business Days from the date of Redemption or Repurchase, interest will be paid @15% per annum or such other rate from the 4<sup>th</sup> day onwards, as may be prescribed by SEBI from time to time. Please refer to the SAI for details on exceptional scenarios.</p>
X.	<b>Plans and Options</b>  Plans/Options and sub options under the Scheme	The Scheme does not offer any Plan / options.
XI	<b>Load Structure</b>	<p>Entry Load : Not Applicable</p> <p>Exit Load : Nil</p> <p>The Trustee shall have the right to modify the Exit Load structure with prospective effect subject to a maximum prescribed under the SEBI MF Regulations.</p>

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XII.	<b>Minimum Application Amount (including switch-ins during on-going offer)</b>	<p><b>During New Fund Offer :</b> Lumpsum purchase - Rs. 1,000/- and in multiples of Re. 1/- thereafter.</p> <p><b>During on-going offer :</b></p> <p><b>Directly with the Fund</b> The facility of creating units in Creation Unit Size is available to the Authorised Participants/ Market Makers (whose names will be available on our website <a href="http://www.angelonemf.com">www.angelonemf.com</a>) and Large Investors. However, in case of Large Investors, the execution value shall be greater than Rs. 25 crores or such other amount as may be specified by SEBI from time to time (except for schemes managed by Employee Provident Fund Organisation (EPFO), India and Recognized Provident Funds, Approved Gratuity Funds and Approved Superannuation Funds under Income Tax Act, 1961, till August 31, 2025 or as specified in the Regulations from time to time). The limit of Rs. 25 crores shall not be applicable to Market Makers.</p> <p>Minimum number of Units (Creation Units) – 300,000 units &amp; in multiples thereafter.</p> <p><b>On the Exchange</b> The minimum number of Units that can be bought by the Investors on the Exchange is 1 (one) Unit and in multiples thereafter.</p>
XIII	<b>Minimum Additional Purchase Amount (including switch-ins during on-going offer)</b>	Not Applicable.
XIV	<b>Minimum Redemption / switch out amount</b>	<p><b>Directly with Fund</b> The facility of redeeming units in Creation Unit Size is available to the Authorised Participants/ Market Makers (whose names will be available on our website <a href="http://www.angelonemf.com">www.angelonemf.com</a>) and Large Investors. However, in case of Large Investors, the execution value for direct Redemption with the Fund shall be greater than Rs. 25 crores or such other amount as may be specified by SEBI from time to time (except for schemes managed by Employee Provident Fund Organisation (EPFO), India and Recognized Provident Funds, Approved Gratuity Funds and Approved Superannuation Funds under Income Tax Act, 1961, till August 31, 2025 or as specified in the Regulations from time to time). The limit of Rs. 25 crores shall not be applicable to Market Makers.</p> <p>Investors can directly approach the AMC for Redemption of units of the Scheme, for transaction up to Rs. 25 crores (or such other amount as may be specified by SEBI from time to time) without any Exit Load, in case of the following scenarios:</p>

Sr. No.	Title	Description
		<p>(i) Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or</p> <p>(ii) No quotes for such ETFs are available on Stock Exchange(s) for 3 consecutive trading days, or</p> <p>(iii) Total bid size on the Stock Exchange is less than half of Creation Unit Size daily, averaged over a period of 7 consecutive trading days.</p> <p>In case of the above scenarios, applications received from Investors for Redemption up to 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day of receipt of application within the above cut-off time. Such instances shall be tracked by the AMC on an ongoing basis and in case any of the above mentioned scenario arises, the same shall be disclosed on the website of the Mutual Fund (viz. <a href="http://www.angelonemf.com">www.angelonemf.com</a>).</p> <p><b>On the Exchange</b> The Units of the Scheme can be sold in round lot of 1 Unit and multiples thereafter.</p>
XV	<p><b>New Fund Offer Period</b> This is the period during which a new scheme sells its units to its Investors.</p>	<p>NFO opens on : May 05, 2025 NFO closes on : May 16, 2025</p> <p>Minimum duration of the NFO will be 3 working days and will not be kept open for more than 15 days. Any changes in the NFO dates will be announced through an addendum uploaded on the AMC website (<a href="http://www.angelonemf.com">www.angelonemf.com</a>).</p>
XVI	<p><b>New Fund Offer Price</b> This is the price per unit that the Investors have to pay to invest during the NFO.</p>	Rs. 10/- per unit.
XVII	<p><b>Segregated portfolio / side pocketing disclosure</b></p>	<p>The AMC may create a segregated portfolio of debt and Money Market Instruments in the Scheme in case of a credit event/actual default and to deal with liquidity risk.</p> <p>In this regard, the term 'segregated portfolio' shall mean a portfolio comprising of debt or Money Market Instrument affected by a credit event / actual default that has been segregated in a mutual fund scheme and the term 'main portfolio' shall mean the scheme portfolio excluding the segregated portfolio. The term 'total portfolio' shall mean the scheme portfolio including the securities affected by the credit event / actual default.</p> <p>For more details, kindly refer to SAI.</p>
XVIII	<p><b>Swing pricing disclosure</b></p>	Not Applicable

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XIX	Stock Lending	<p>The Scheme may engage in Stock Lending activity upto 20% of its net assets and single intermediary/counter party exposure will be restricted to 5% of the Net Assets of the Scheme at the time of lending.</p> <p>For more details, kindly refer to SAI.</p>
XX	How to apply and where can applications for Subscription / Redemption be submitted	<p>Please refer to the SAI for detailed process (physical and online) with respect to NFO, additional/ongoing purchase, investments by NRIs (Non-Resident Indians), FPIs (Foreign Portfolio Investors) and Foreign Investors, Joint Applications etc. Investors can also read further details in the application form available on the AMC website (<a href="http://www.angelonemf.com">www.angelonemf.com</a>).</p> <p>During the New Fund Offer (“NFO”) period, the applications for Subscription/Redemption/switches can be submitted at the designated Official Points of Acceptance of the AMC and CAMS. Pursuant to paragraph 14.8 of the SEBI Master Circular dated June 27, 2024, an Investor can also subscribe to the NFO through ASBA facility. For further details, refer to the SAI.</p> <p>On an on-going basis, the facility of subscribing and redeeming units in Creation Unit Size is available to the Authorised Participants/ Market Makers and Large Investors.</p>
XXI	Investor Services	<p><b>Contact details for general service requests and for compliant resolution:</b>  E-mail : support@angelonemf.com  Toll-Free : 1800-209-0231</p> <p><b>Details of Investor Relation Officer :</b>  <b>Name :</b> Mr. Murali Ramasubramanian  <b>Address and Contact Number :</b> Angel One Asset Management Company Limited, G-1, Ground floor, Ackruti Trade Centre, Road No. 7, Kondivita, MIDC, Andheri (East), Mumbai – 400 093.  Tel. No. : +91-22-6977 7777</p>
XXII	Specific attribute of the Scheme	Not applicable
XXIII	Special products /facilities available during the NFO and on ongoing basis	The Scheme does not offer any special products or special facilities.
XIV	Weblink	This is a new scheme and the TER details shall be available from the first NAV date at the following links :

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		<p>Link for last 6 months and Daily TER : <a href="http://www.angelonemf.com/daily-ter">www.angelonemf.com/daily-ter</a></p> <p>Link for Scheme factsheet: <a href="http://www.angelonemf.com/downloads">www.angelonemf.com/downloads</a></p>