



KAUMIL MEHTA

FINANCE HEAD

CONTACT

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Ahmedabad, Gujarat, India

EDUCATION

THE INSTITUTE OF CHARTERED
ACCOUNTANTS OF INDIA

- Chartered Accountant

GUJARAT UNIVERSITY

- Master of Commerce
- Bachelor of Commerce

EXPERTISE

- Accounting
- Auditing
- Internal Audit & Internal Control
- Process Audit
- Business Process Review
- Risk Assessment Audit
- Budgeting and Forecasting:
- Cash Flow Management

PROFILE

Finance and audit professional with over 13 years of diverse experience, having worked with organizations ranging from startups to Fortune 500 companies. Specialized in Internal Audit, Internal Controls, Business Process Controls, and Business Process Outsourcing. Possess strong expertise in accounting, bookkeeping, internal control frameworks, and management consulting. Demonstrated success in conducting ad hoc audits, including fraud investigations at senior management's request. Adept at evaluating existing processes, identifying control gaps, and providing actionable recommendations for process improvements and risk mitigation.

WORK EXPERIENCE

Empower Fintech Pvt Ltd (MedsCred)

DEC 2024 - PRESENT

Head of Finance

- Provide financial analysis and insights to support strategic decision-making and drive business performance.
- Prepare monthly and annual budgets aligned with organizational goals. Conduct monthly reviews of budget vs. actuals, analyze variances, and report insights to management.
- Oversee cash flow management to maintain sufficient liquidity for operational and strategic requirements. Manage treasury activities, including banking relationships, fund allocation, and investment planning.
- Provide financial analysis and insights to support strategic decision-making and drive business performance.

Teacher Tools Private Limited (Toddle)

JAN 2024 - DEC 2024

Assistant Manager, Finance

- Keep precise records of all invoices, payments, and adjustments.
- Create and execute strategies aimed at decreasing overdue receivables.
- Carry out periodic reviews of accounts receivable aging reports.
- Address billing disputes promptly and efficiently.
- Prepare monthly financial statements pertaining to accounts receivable activities.
- Monitor and assess financial transactions to ensure compliance with company policies and regulations.
- Analyze current Standard Operating Procedures (SOP) to identify gaps and areas for enhancement.
- Determine discrepancies between actual results and planned performance.

LANGUAGES

- English (Fluent)
- Hindi (Fluent)
- Gujarati(Fluent)

REFERENCE

Name : Manoj Chechani
Position : Director - Finance
Email : manoj.chechani@toddleapp.com

Name : Ketan Barevadia
Position : Founder
Email : ketan@finbridge.co.in

Skillbench Inc Manager

AUG 2021 - DEC 2023

- Managing a team of accountants and finance professionals.
- Drafting and documenting current accounts payable (A/P) and accounts receivable (A/R) processes.
- Executing month-end activities and reconciling various general ledger (GL) accounts while identifying gaps in existing processes and their impact on the organization.
- Proposing potential solutions to enhance the processes.

FinBridge Consulting

APR 2018 - AUG 2021

Internal Audit & Management Consultant

- Managed multiple Internal Audits.
- Drafted, defined, and implemented the necessary processes/policies required for the organization. Reviewed and prepared the monthly Budget vs. actual statement for the review meeting and checked for any major deviations and the causes of such deviations if required.

Alturki Enterprises LLC

DEC 2014 - MAR 2018

Internal Audit & Management Consultant

- Conduct a thorough review of the purchasing process, beginning with the requirements outlined in the PR, validating supplier selection, requesting quotations, and engaging in appropriate negotiations, including terms and conditions.
- Carry out operational and compliance assessments, such as inventory management and procurement reviews, to enhance the effectiveness and efficiency of operations.
- Prepare findings, audit reports, risk implications, and recommendations for presentation to the Audit Committee.

Jhaverishah & Co

AUG 2013 - NOV 2014

Audit Executive

- Review of the purchase process, which starts with the requirement raised through PR, validation of the supplier selection, request for the quotation, proper negotiations, T&C, etc.
- Performs operational and compliance reviews, such as inventory management and procurement reviews, to improve the effectiveness and efficiency of operations.
- Draft findings, audit reports, risk implications, and recommendations for the Audit Committee.

Global Innovsource Solutions Pvt Ltd (On a contract to Adani Enterprises Limited)

JAN 2012 - AUG 2013

Accountant

- I was part of the "Projects Department," which was mainly involved in the interior design of our offices, which includes procuring office furniture, civil and electrification work of the interior office, etc.
- As a project accountant, I ensured project orders and performed goods/service receiving based on supporting proof of performance like delivery notes, completion certificates, etc.
- Reviewed service tax, excise duty, customs duty, VAT, and other tax-related issues in supplier payments.
- Payments follow-ups with Finance & Accounts departments and clearing audit-related queries. Reviewed the import of materials to ensure the completeness of required documents and other procedures for customs clearing.