

M-Lab CARTE AI Workshop 2025

Visual Workflow Building

Overview

- Today you'll build a **RAG system** (Retrieval-Augmented Generation)
- RAG combines document search with AI generation
 - The model retrieves relevant information from your documents, then uses that context to answer questions
- This lets AI answer questions about *your* data, not just what it learned in training

What is Flowise?

- Flowise is a visual workflow builder for AI agents—drag and drop instead of writing code
- Lets you connect LLMs, document stores, prompts, and logic into complete AI applications
- Perfect for prototyping and testing AI workflows quickly
- Today: we've pre-configured instances for each table—one per team

Step 1: Setting Up the Start Node

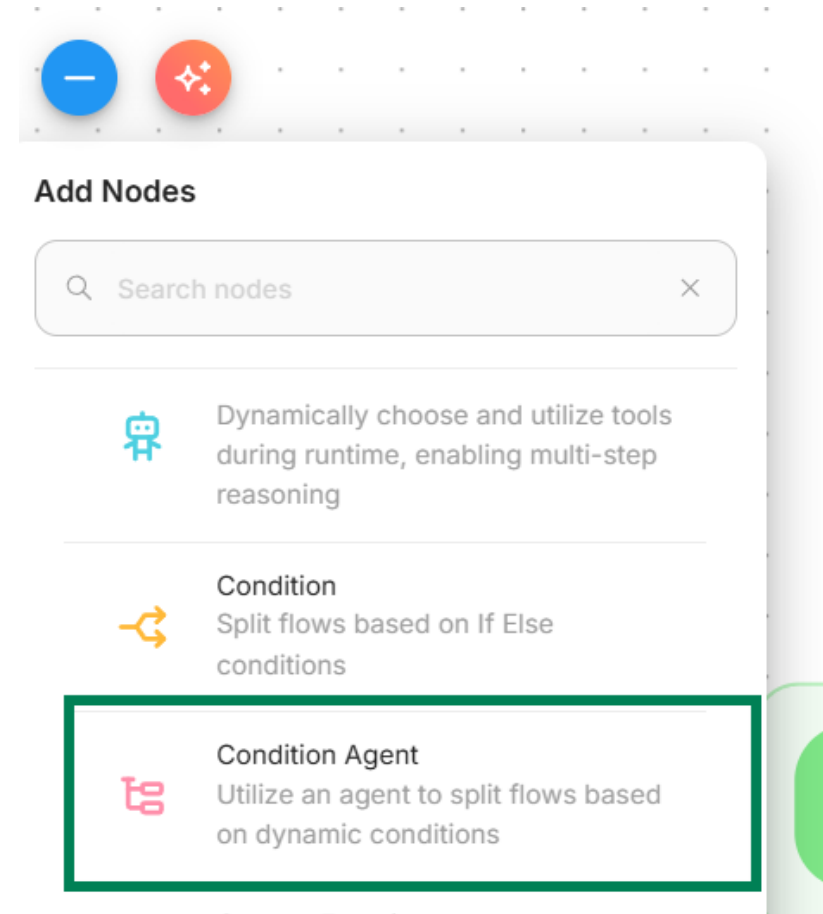
- Double click the Start node
 - This is the entry point for your workflow
- **Input Type:** Select 'Chat Input' to accept user questions
- **Flow State:** Add a state variable with key "**query**" and leave the value blank
 - The LLM will update this "**query**" variable as your request moves through the workflow

The screenshot shows the configuration for a 'Start' node. At the top is a 'Start' label with a purple edit icon. Below it is the 'Input Type' dropdown menu, which is set to 'Chat Input'. Underneath is the 'Ephemeral Memory' section with an information icon and a toggle switch that is currently turned off. The 'Flow State' section also has an information icon and contains a table with two rows: 'Key' and 'Value'. The 'Key' row has a text input field containing 'query' and a count of 0 with a trash icon. The 'Value' row has an empty text input field.

Key *	Value
query	


Step 2: Adding Query Validation

- Add a Condition Agent node and connect it to the Start node
- This checks whether to send the question to the RAG agent or not
- Drag it to the canvas, connect it, then double click to configure




Step 2: Adding Query Validation

- We're using OpenAI's LLMs for this lab
- Select "ChatOpenAI" as the model
- Open the "ChatOpenAI Parameters" tab and set the credential to OpenAI-CARTE-x
 - For example: OpenAI-CARTE-1


Condition Agent 

Model *

 ChatOpenAI

ChatOpenAI Parameters

Connect Credential *

OpenAI-CARTE-1 

Model Name *

gpt-4o-mini (latest)

Temperature

0.9

Streaming

☒

Step 2: Adding Query Validation (ctd)

- **Instructions:** "Check if the user is asking about AI related topics, or just a general query."
- **Scenarios:**
 - AI Related
 - General
- This routes questions to different branches based on topic

Instructions * ⓘ (x) ✕

Check if the user is asking about an AI related topic, or just a general query.

Input * ⓘ (x) ✕

{{ question }}

Scenarios * ⓘ

Scenario * 0 🗑

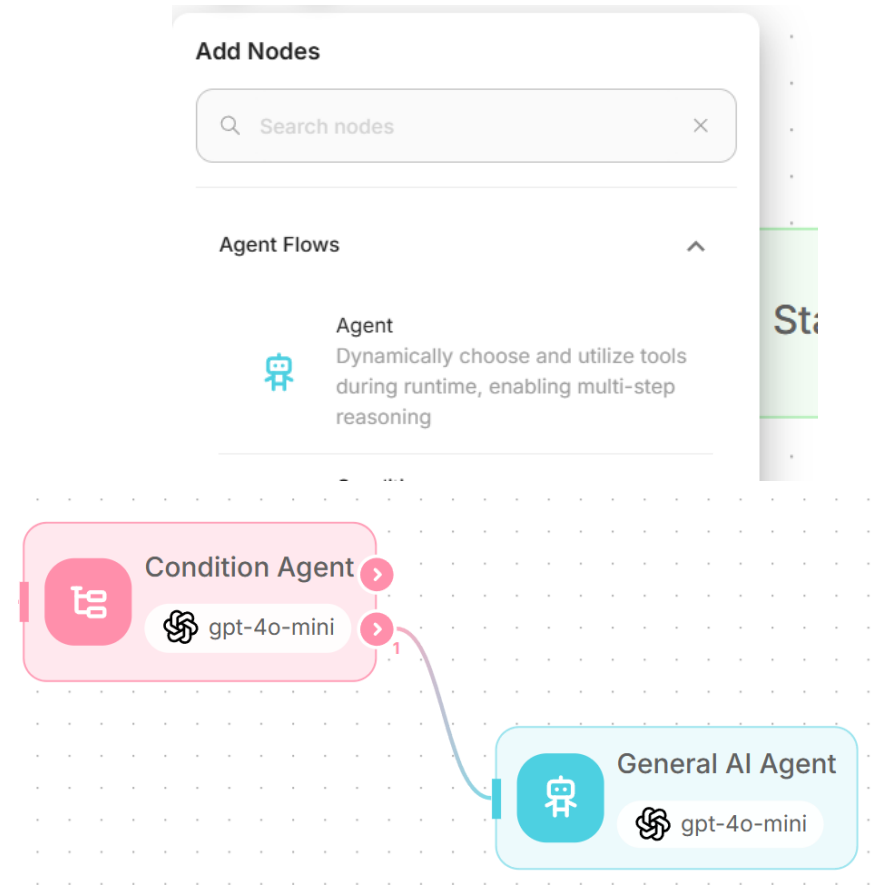
AI related

Scenario * 1 🗑

General

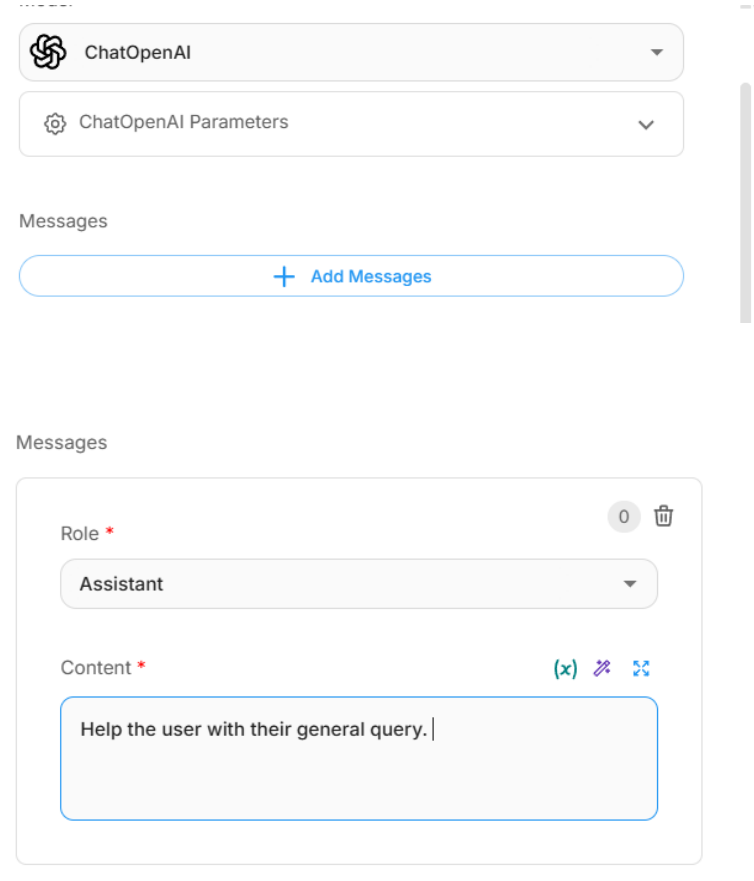
Step 3: General Response Branch

- Drag an Agent and connect it to the bottom of the Condition Agent
- This is your "general answer" agent



Step 3: General Response Branch (ctd)

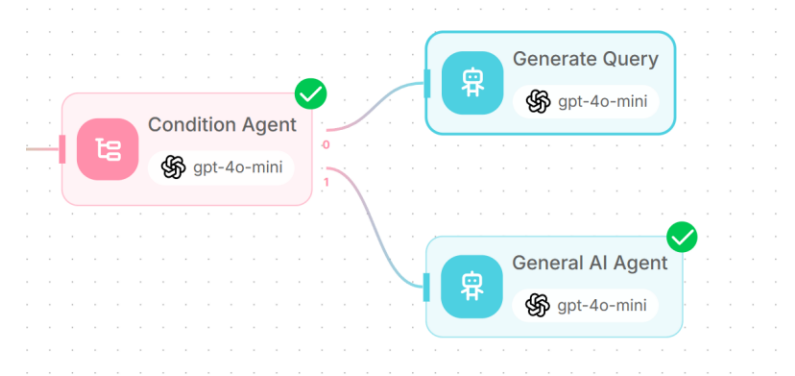
- Configure the model with ChatOpenAI
- Click Add Messages
- Set the role to Assistant and add a generic message in the content box
- This sets the system prompt for this agent



The screenshot displays the configuration interface for ChatOpenAI. At the top, there are two dropdown menus: the first is labeled 'ChatOpenAI' with a logo icon, and the second is labeled 'ChatOpenAI Parameters' with a gear icon. Below these, a 'Messages' section contains a button labeled '+ Add Messages'. A second 'Messages' section shows a message configuration form. This form has a 'Role' dropdown menu set to 'Assistant' and a 'Content' text area containing the text 'Help the user with their general query.'.

Step 4: Configure Query

- Add an agent to generate a search query
- Drag another Agent and connect it to the Condition Agent
- Configure the model like before (ChatOpenAI, add credentials)



The screenshot shows the configuration panel for a 'Model' in a workflow. The 'Model' dropdown is set to 'ChatOpenAI'. Below it, the 'ChatOpenAI Parameters' section is expanded, showing the following settings:

- Connect Credential:** A dropdown menu set to 'OpenAI-CARTE-1' with an edit icon to its right.
- Model Name:** A dropdown menu set to 'gpt-4o-mini (latest)'.
- Temperature:** A text input field set to '0.9'.
- Streaming:** A toggle switch that is currently turned on (blue).
- Max Tokens:** A label at the bottom of the panel.

Step 4: Configure Query

- Click “Add Message” and set the role to system.
- The content is as follows:

Given the user question and history, construct a short string that can be used for searching a document store. Only generate the query, no meta comments, no explanation

Example:

Question: what are the events happening today?

Query: today's event

Example:


Question: how about the address?

Query: business address of the shop


Question: {{ question }}

Query:




Messages

0 


Role *

System 

Content *

(x)   

Given the user question and history, construct a short string that can be used for searching a document store. Only generate the query, no meta comments, no explanation

 Add Messages

Step 4: Configure Query

- Scroll down and click "Update Flow State"
- Add the node output to the flow state from Step 1
- Set Key to “**query**” and Value to “**{{ output }}**”
- This updates the query field using the LLM's output

Update Flow State ⓘ

+ Add Update Flow State

Update Flow State ⓘ

Key *

0 

query

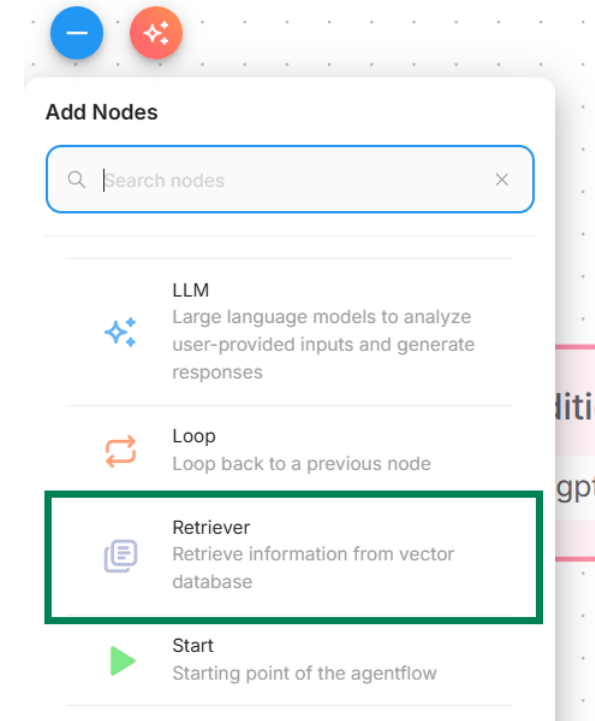
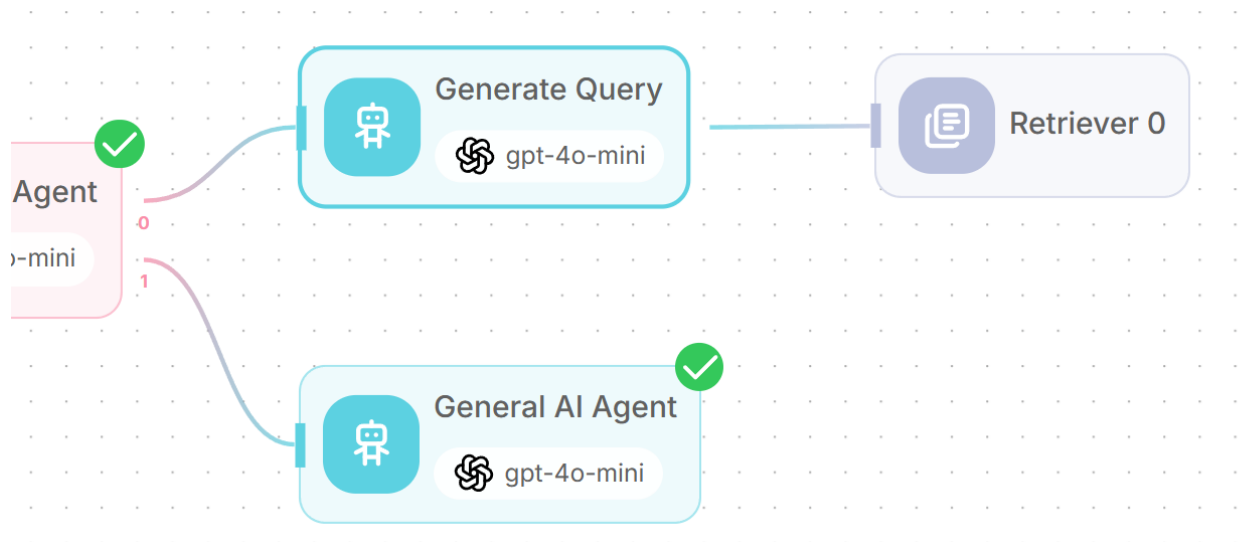
Value *

(x)

{{ output }}


Step 5: Add Document Retriever


- Drag and Drop the “Document Retriever” onto the canvas.
- Connect it to the query generation agent.




Step 5: Add Document Retriever


- Double click the retriever.
- Set the document store as “the state of AI”
- Set the retriever query as “Retrieve information related to `{{ $flow.state.query }}` or AI in general”.
 - `$flow.state.query` is the query generated in the previous step.

Retriever 0 



Knowledge (Document Stores) * 

Document Store * 


0

The state of AI 


[+ Add Knowledge \(Document Stores\)](#)

Retriever Query *  

```
{{ $flow.state.query }}
```

Output Format * 

Text

Update Flow State 

[+ Add Update Flow State](#)

Step 6: Add Document Relevance Check

- Now we will setup a check to make sure the retrieved document is relevant.
- Create a condition agent and connect it to the retriever.
- Instruction: Determine if the retrieved document is relevant to the user's question. The question is: `{{ question }}`
- Input: `{{ retrieverAgentflow_0 }}`
 - Document fetched in previous step

Instructions * ⓘ (x) 🔗

Determine if the retrieved document is relevant to the user's question.
The question is: `{{ question }}`

Input * ⓘ (x) 🔗

`{{ retrieverAgentflow_0 }}`

Scenarios * ⓘ

Scenario * 0 🗑️

Relevant

Scenario * 1 🗑️

Irrelevant

+ Add Scenarios

Step 7: Add Loop

Add Nodes

Search nodes

LLM
Large language models to analyze user-provided inputs and generate responses

Loop
Loop back to a previous node

Retriever
Retrieve information from vector

Loop 0

Make sure to have memory enabled in the LLM/Agent node to retain the chat history

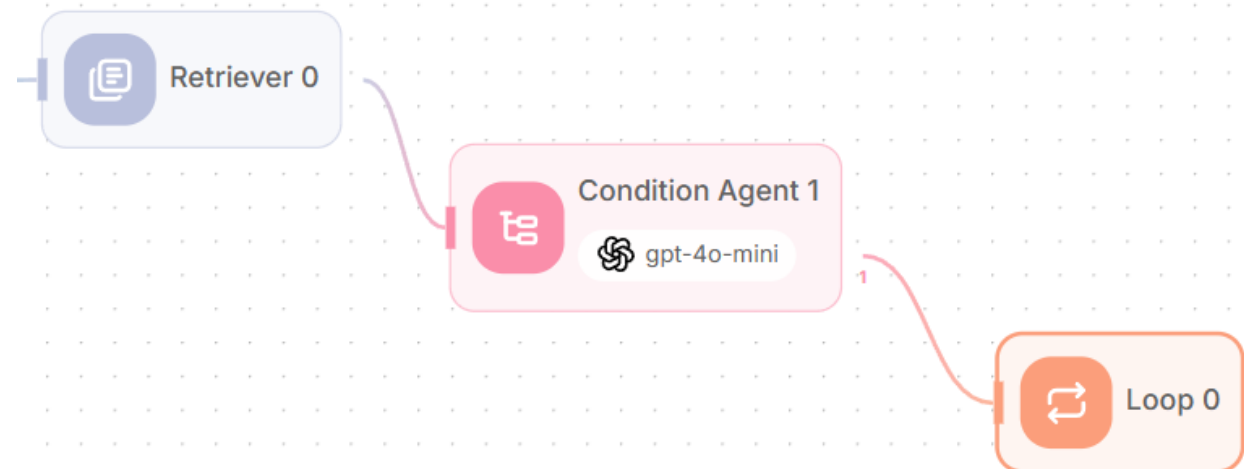
Loop Back To *

Retriever 0

Max Loop Count *

5

- To the negative condition, add a loop block and have it loop back to the retriever agent.
- Set Max loop count to 5.



Step 8: Add Final Output Agent

- To the positive condition, add a new agent.
- Add a system prompt / message:
 - "You are a helpful assistant"
- Add the user prompt with the previously found information:
 - Given the question: `{{ question }}`. And the findings: `{{ retrieverAgentflow_0 }}`. Output the final response

