Crosslab manual GU Pl

rossLab manual - GU PL

The Centre for Cellular Imaging (CCI) is using a web-based tool, CrossLab, to help manage the equipment resources at the CCI. CrossLab is used for registration, all resource booking at CCI, tracking of usage, service requests, user database, inventory management and reporting/billing.

ontents

- Signing up for CrossLab
- Logging in CrossLab
- Managing your profile settings
- Managing your group settings
 - Members
 - Entering/updating your billing information
 - Invoices and the billing procedure
- Optional: CCI registration

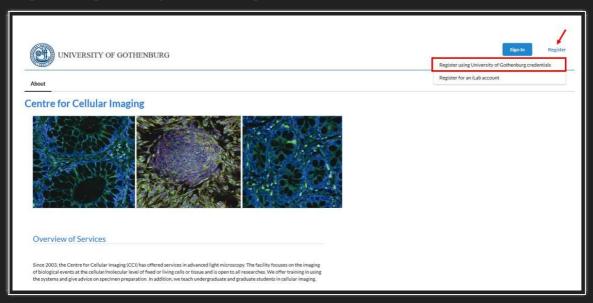
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To use CrossLab, you need your own personal credentials; please follow the instructions below to sign up for a CrossLab account and create your Lab (research group) for billing. With active credentials you can access core services through this on-line system.

.. Navigate to the CCI core page

IMPORTANT: Bookmark this page for future use.

. Place your mouse pointer above the word Register at the top right corner and select: 'Register using University of Gothenburg credentials'



. On the login page, select Sign in using SWAMID credentials

Sign in using <u>SWAMID</u> credentials or Sign in using iLab credentials . At this point you will be prompted to select an Identity service. Search for University of Gothenburg in the dropdown list (the easiest way is to start typing the word Gothenburg).

Select log in and provide your SWAMID (GU x-account) username and password



- . Once you have been authenticated you will be directed to a registration page:
 - First, select PI registration (GU) Lab from the drop-down list
 - Your first name, last name, and email address will be pre-filled
 - Add your telephone number.
 - Click Register

Register for iLab

here is for the iLab so	ervice.
* PI/Group	Palmer, Ruth (GU) Lab T CKTIA, IMARCEIA (GO), LAB
* First Name	Pekny, Milos (GU) Lab
* Last Name	Pelaseyed, Thaher (GU) Lab
* Email Address	PI registration (GU) Lab
	Pilon, Marc (GU) Lab
* Phone Number	Quiding-Järbrink, Marianne (GU) Lab

7. The next page you see wil

My Profile **Profile Details** Change Password Billing / Shipping Information **Notification Settings Default Ordering Settings**

Managing your group settings

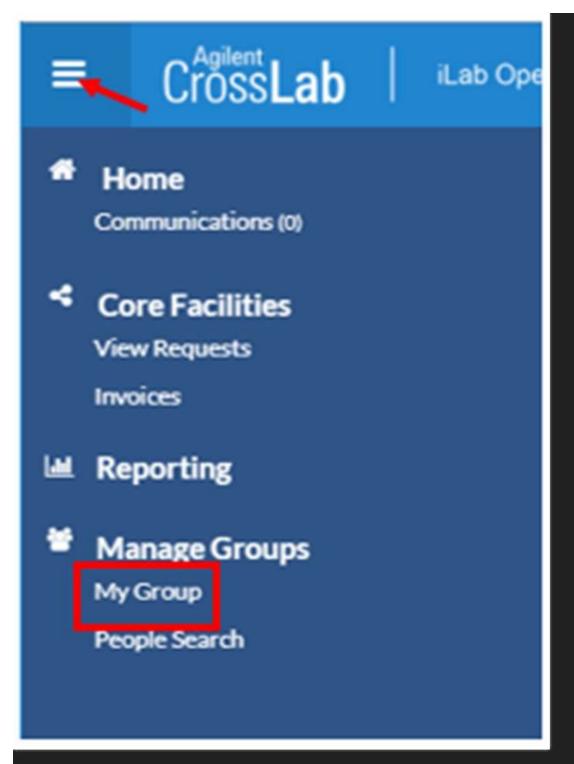
Search Preferences

Projects

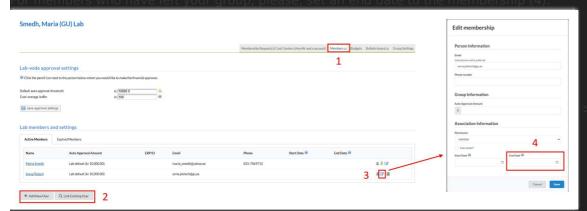
Colleagues

Labs

It is advisable that you once in a while enter CrossLab and check that all your information is correct and that you have the correct group members associated to your lab. Press the "hamburger"-icon to the top left corner. Press My Group and select the group you wish to access the settings for (some Pls have more than one group, e.g. one GU and one SU group).



Under the Members tab (1) you can see the people, who are members of your group. You can either add a new user to your group or add a user who already has a CrossLab account (2). The status of a current member can be updated by clicking the edit button to the far right (3).

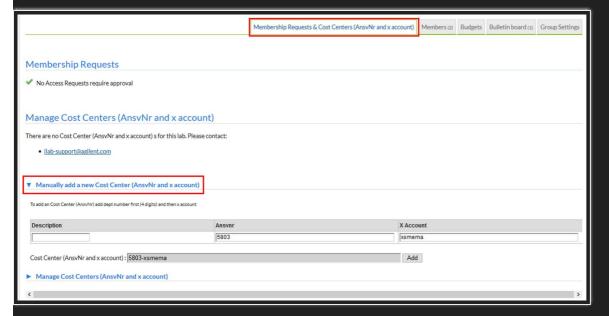


> **NOTE**: Do NOT remove any

For internal billing, a text file with the information about the charges is exported from CrossLab and imported into Agresso The only billing information needed is your (or your economy administrator's) x-account and AnsvarsNr.

Go to the Membership Requests & Cost Centers (AnsvNr and x account) tab

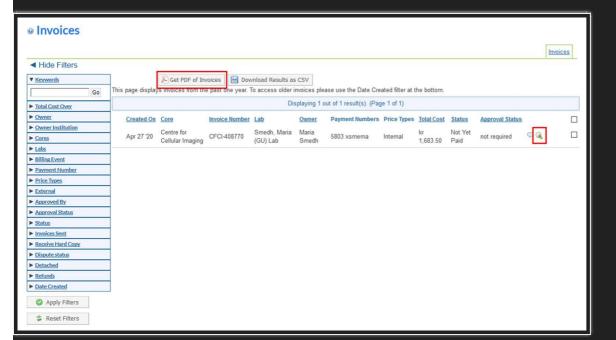
- . Press the link Manually add a new Cost Center (AnsvNr and x account)
- . Enter your Ansvars number and your x-account
- . Press Add



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We create so-called Billing events in CrossLab for each invoicing period. This billing information is then imported into the university accounting system Agresso.

In the invoice sent to you there will be a link address to the CrossLab pre-invoice. This link has the format https://eu.ilabsolutions.com/invoices/XXXXX, where XXXXX is the current invoice number.



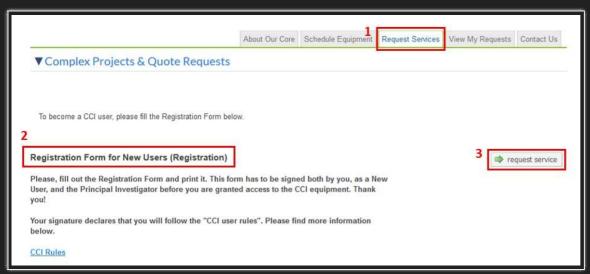
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Here you can view an invoice by clicking on the magnifying glass icon — to the right and export the invoice to a PDF file using the button Get PDF of invoices. Please, contact Ai-Linh Nguyen (ai-linh.nguyen@gu.se) or Lisa Månsson (lisa.mansson@gu.se) if vou have any guestions about accounting.

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This part has to be done by all microscope users. Therefore, if you, as a PI, only have a CrossLab account for the invoicing for your students, postdocs etc, there is no need to go through this registration. If you, on the other hand, will get training for using any equipment, please, follow these steps for the CCI registration procedure!

Go to the Request services (1) tab to fill out the CCI registration form, which is found under Registration Form for New Users (2) and click request service (3).



Fill out the form, print it (1), save it (2) and press submit request to core (3)

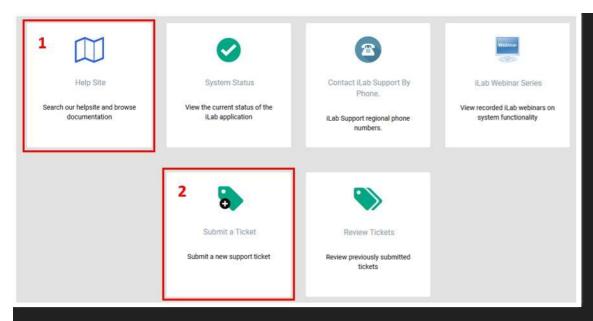


. Sign the printed form, and bring it to us before the start of the training (or any other service)

fore information and support

You reach the Support Portal by clicking the Help button, next to the Sign out button at the upper right corner of the page

Here you can also browse the help site (1) to get more information on how to use CrossLab, e.g. for equipment bookings and service request instructions. In case of technical problems with the CrossLab software can get assistance from the CrossLab Support Team by submitting a Support Ticket (2) where you describe your problem.



Sincerely, The CCl Team

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THE SAHLGRENSKA ACADEMY CENTRE FOR CELLULAR IMAGING