#### **Team Member:**

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# Sales Performance Enhancement Analysis for Next Quarter

## **Objective:**

To analyze sales data from the dbo.proj\_sales table and identify actionable opportunities to improve sales performance in the upcoming quarter.

# **Scope of Work:**

#### **Data Extraction and Preparation:**

- Extract sales data from the dbo.proj sales table in Azure Data Studio.
- Clean and process the data to ensure accuracy and consistency.

## **Data Analysis:**

- Perform comprehensive sales performance analysis.
- Conduct customer segmentation analysis.
- Analyze product performance and trends.

# Visualization and Reporting:

- Create visualizations to highlight key findings and support recommendations.
- Develop a concise presentation deck summarizing the analysis and recommendations.

#### **Recommendations:**

- Provide actionable insights to improve sales performance.
- Suggest strategies based on data-driven analysis.

## **Methodology:**

#### **Data Extraction:**

- Connect to the SQL server and extract data using SQL queries.
- Ensure the data includes key metrics such as Order\_Number, Line\_Item, Order\_Date, Delivery\_Date, CustomerKey, StoreKey, ProductKey, Quantity, and Currency\_Code.

## **Data Cleaning and Preparation:**

- Handle missing values, especially in Delivery Date.
- Convert date columns to appropriate datetime formats.
- Normalize currency values if needed for consistency in analysis.

# **Sales Performance Analysis:**

- Aggregate total sales by month and quarter to identify trends.
- Analyze average delivery times and their correlation with sales performance.
- Segment sales data by region, product, and sales representative to uncover performance disparities.

## **Customer Analysis:**

- Segment customers based on purchase frequency and total spending.
- Identify high-value customers and potential upsell opportunities.
- Analyze customer churn rates and retention strategies.

# **Product Analysis:**

- Evaluate product performance by sales volume and revenue.
- Identify top-performing products and those with declining sales.
- Analyze seasonal trends or patterns in product sales.

#### **Software and Tools:**

- Azure Data Studio: For querying the dbo.proj\_sales table and for managing the SQL server and executing queries.
- Python: For data manipulation, analysis, and visualization.
- Microsoft Excel: For additional data manipulation and preliminary analysis.

## **Key Deliveries:**

#### **Data Analysis Report:**

A detailed report summarizes the sales, customer, and product analysis findings. Actionable insights and recommendations based on the analysis.

## **Source Code and Queries:**

All SQL queries, Python scripts, and Tableau/PowerBI files were used in the analysis. They are organized and documented in the class organization's GitHub repository.

#### **Conclusion:**

This project aims to provide data-driven insights to enhance sales performance in the next quarter. By leveraging SQL, Python, and business intelligence tools, it will provide a comprehensive analysis and recommendations to support the VP of Sales to make informed decisions.