



为人类行为研究设计沉浸式虚拟环境

Designing Immersive Virtual Environments for Human Behavior Research

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What are strategies for the design of immersive virtual environments (IVEs) to understand environments' influence on behaviors? To answer this question, we conducted a systematic review to assess peer-reviewed publications and conference proceedings on experimental and proof-of-concept studies that described the design, manipulation, and setup of the IVEs to examine behaviors influenced by the environment. Eighteen articles met the inclusion criteria. Our review identified key categories and proposed strategies in the following areas for consideration when deciding on the level of detail that should be included when prototyping IVEs for human behavior research: 1) the appropriate level of detail (primarily visual) in the environment: important commonly found environmental accessories, realistic textures, computational costs associated with increased details, and minimizing unnecessary details, 2) context: contextual element, cues, and animation social interactions, 3) social cues: including computer-controlled agent-avatars when necessary and animating social interactions, 4) self-avatars, navigation concerns, and changes in participants' head directions, and 5) nonvisual sensory information: haptic feedback, audio, and olfactory cues.

Keywords: immersive virtual environment, human behavior, design, prototype development, environmental psychology, virtual reality

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INTRODUCTION

The Influence of Surrounding Environments on Behavior: Research Limitations

Our surrounding physical environment can influence behavior (Waterlander et al., 2015) as it “affords” (per Gibson, 1979) the activities of the broader social, political, and cultural world. By understanding how our surrounding environment affects occupants, researchers can identify evidence-based design approaches such as developing standardized evaluation toolkits (Joseph et al., 2014; Rollings and Wells, 2018), identifying design moderators (Rollings and Evans, 2019), and ultimately informing policy, including guidelines governing how facilities are built, renovated, and maintained (Sachs, 2018). By understanding how environments affect behaviors on a microbehavioral (i.e., unconscious) level, researchers can identify appropriate interventions (e.g., providing more sidewalks to encourage physical activity) and thereby inform the development of more effective informational and environmental interventions to improve desirable behavior (Marcum et al., 2018).

However, experimentally examining the influence of our surrounding environment on behavior is challenging. Real-life environmental manipulations may be costly and even politically challenging to implement (Schwebel et al., 2008). On the other hand, behaviors induced in conventional lab-based environments may not be generalizable to real-life environments (Ledoux et al., 2013). The influence of the surrounding environment on behaviors might be better understood (Ledoux et al., 2013) if researchers could immerse participants in complex physical and social environments that are ecologically valid while being highly controlled (Veling et al., 2016). Because of this, simulations are sometimes used to explore the relationship between environment and behavior (Marans and Stokols, 2013). Potential simulations can include mockups, sketches, photographs, models, and immersive virtual environments (IVEs). While CAVE automatic virtual environments (CAVEs, Cruz-Neira et al., 1993) and head-mounted displays (HMDs) have both been used to simulate such environments, the recent increase in the availability of consumer HMDs means that many more researchers can now use IVEs to answer questions about the effects of surrounding environments on behaviors. In this review, we reviewed and synthesized peer-reviewed research that used IVEs presented in HMDs for research on behavior influenced by our surrounding environment, with the aim of showcasing the solutions found by previous researchers. As virtual reality (VR) and IVEs will be frequently mentioned in this review, it is important to distinguish “VR” as the technology used to create “IVEs.”

Immersive Virtual Environment Tools for Human Behavior Research: Making the Case

Past research suggests that VR is a useful research tool to simulate real-life environmental features, as it allows researchers to immerse participants in hypothetical contexts and study their responses to controlled environmental manipulations otherwise difficult to examine in real-life environments (Parsons et al., 2007; Schwebel et al., 2008; Poelman et al., 2017; Ahn, 2018). Considerable work has demonstrated VR's ability to elicit behavioral responses to virtual environments, even when the participant is well aware that the environment is not “real” as in demonstrations of the classic “pit demo” (Meehan et al., 2003).

In 2002, Blascovich and colleagues foresaw the advantages of VR as a tool for research in the social sciences. Although Blascovich's original article discussed the use of VR as a tool for social psychology specifically, the advantages he describes for balancing experimental control and mundane realism and improving replicability and representative sampling have made it a tool of interest for researchers in several social science fields. VR has a high degree of realism: users tend to react to scenarios as if they were occurring in the real world. VR allows for a high degree of experimental control. Environments, events, and even virtual people can be programmed to appear to every user in the same way. Thus, VR has already been used extensively for diagnosis (Parsons et al., 2007), clinical education (Lok et al., 2006; Atesok et al., 2016), and clinical and experimental interventions (Difede and Hoffman, 2002; Wiederhold and Wiederhold, 2010; Wiederhold, 2017).

VR provides critical benefits over other methods available for behavior research (Schwebel et al., 2008). These advantages are particularly applicable when considering the influence of environments on behavior. VR has the potential to examine how people behave in real-life situations, without exposing participants to the risk and inconsistency of real-world environments (Blascovich et al., 2002). Participants can safely experience immersion in the virtual environment when the real environment is hazardous (Viswanathan and Choudhury, 2011), permitting researchers to ethically examine potentially dangerous behaviors (Schwebel et al., 2012). Additionally, it is relatively easy to manipulate environmental factors such as noise and crowding in virtual environments (Neo et al., 2019).

The Design of VR Environments for Behavior Studies: Research Gap

A prototype “is an artifact that approximates a feature (or multiple features) of a product, service, or system” (Otto and Wood, 2001; Camburn et al., 2017, p. 1) and “a virtual prototype is one which is developed (and tested) on a computational platform” (Camburn et al., 2017, p. 17). VR, especially its prototyping functions (i.e., the test-refinement-completion of designs using digital mockups, Ulrich and Eppinger, 2012), has been increasingly applied to behavior research. In this review, we examine VR's potential to address environmental effects on behavior. In these cases, IVEs should be designed such that interactions between the individual and the virtual environment are as analogous as possible to interactions that would take place if the individual were in the actual environment, with the ultimate goal of developing a more robust way of examining the impact of the surrounding environment on behavior.

VR is generally considered to be a *high-presence* medium. Presence refers to the sense of “being there” in the VR environment (Heeter, 1992; Slater et al., 2009). While presence and immersion are terms sometimes used interchangeably, researchers have distinguished between the subjective psychological sense of presence and immersion, which can be considered a quality of the technology (Slater, 2018). A virtual reality setup that provides highly detailed visual content, spatialized sound, and haptic feedback (e.g., through vibrating controllers) would be considered more immersive than a scene rendered on a desktop monitor. Greater immersion is generally considered to increase presence (Cummings and Bailenson, 2016). Because consumer HMDs have reduced cost and expense while retaining a high sense of presence; it is plausible for many more researchers to use VR for prototyping applications; thus, we focus our recommendations on this larger pool of potential researchers.

While other considerable valuable works have used CAVE or desktop-based virtual environments to examine behavior, we have limited our analysis in this review to studies that use HMDs, to study behavior as it relates to the environment. The relatively lower cost and portability of new consumer HMDs mean that researchers who have not previously engaged with virtual reality now have the opportunity to use these systems for their research. This review aims to provide a summary of design

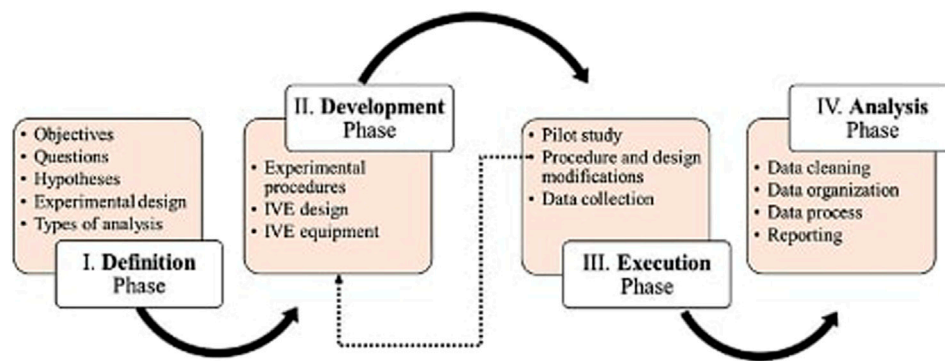


FIGURE 1 | Four phases of IVE-based experimental studies.

considerations pulled from existing research in virtual reality that might prove useful to potential researchers who are not experienced in this area.

The qualities of HMDs provide special opportunities and constraints. HMDs combine portability with the ability to block out the surrounding environment, making them good for “in-the-wild” studies (Oh et al., 2016). The greater presence HMDs can provide is particularly important to these behavioral studies but comes with tradeoffs. Users do not see their real bodies, so researchers must decide whether or not to include avatars. HMDs allow users to experience spaces that may be larger than the physical space that they are actually in, meaning that users’ abilities to navigate must be programmed and controlled. Such environments allow for the ready tracking of behavioral data (Yaremych and Persky, 2019) and interaction with objects, but all of these interactions must be designed. In this review, we highlight the solutions and tradeoffs that previous researchers have made in this context.

Best Practices for Successful IVE-Based Experimental Studies

Heydarian and Becerik-Gerber (2017) describe “four phases of IVE-based experimental studies” and discuss best practices for consideration in different phases of experimental studies (Figure 1, see Heydarian and Becerik-Gerber, 2017 for in-depth discussion).

In this review, we focus on the “development of experimental procedure” phase, described by Heydarian and Becerik-Gerber as Phase 2. This includes the design and setup of the IVEs, especially considerations involving the level of detail required (i.e., factor(s) recognizable by participants; Heydarian and Becerik-Gerber, 2017). This may differ between studies and can include visual appearance, behavioral realism, and virtual human behavior. To meet the study objectives, a sense of presence is key, allowing study participants to feel “there” and thus behave as if they were in the actual environment.

However, information on the design process in Phase II can be hard to find. Researchers typically describe the “final environment” they have designed in publications, but justifications for the many design decisions they have made in the development of the virtual environment are less common, probably at least in part due to publication length limitations.

However, this information is extremely valuable. The following review expands on the work by Heydarian and Becerik-Gerber (2017) by reviewing and synthesizing strategies from 18 studies using IVEs for behavior research. In addition, we have created a wiki (<https://osf.io/gyadu/>) to collect citations for other papers that use IVEs for this purpose so that this database can be updated. We hope this synthesis and this wiki will be an additional resource for researchers new to this space to build on the knowledge of previous researchers to make informed choices when they are designing such IVEs.

METHODS

Inclusion Criteria

Inclusion criteria were as follows: (a) the study examined nonclinical populations, (b) the study used IVEs presented via HMDs to examine behaviors influenced by the environment, (c) users experienced a virtual environment that plausibly represented an actual environment, and (d) the study provided sufficient details on how it designed and set up the IVE.

TABLE 1 | List of keywords.

#	Search
1	VR
2	Virtual reality
3	Immersive virtual reality
4	Immersive VR
5	Immersive virtual environments
6	Fully immersive virtual environment
7	Fully immersive system
8	Head-mounted displays
9	HMD
10	Behavior
11	Mock-up
12	Mockup
13	Model
14	Simulation
15	Design
16	Architecture
17	Construction

TABLE 2 | List of search terms.

#	Search terms
1	[(1 OR 2 OR 3 OR 4 OR 5 OR 6 OR 7) and (8 or 9) AND 10 AND (11 OR 12 OR 13 OR 14 OR 15 OR 16 OR 17)]

Review Procedure and Data Extraction

After consultation with a research librarian, we applied the following keywords (**Table 1**) and MeSH search terms: *virtual reality*, *behavior*, *prototype*, and *design* (**Table 2**). Terms were combined with the Boolean operators “and” and “or” to identify relevant studies. We did not conduct searches separately by specific behaviors, e.g., “grocery shopping” or environments, e.g., “grocery store,” but narrowed down the results from an initial search focusing on VR. Using PubMed, Web of Science, Scopus, and Google Scholar databases, we conducted a systematic search to identify English-language, peer-reviewed publications, and conference proceedings on experimental and proof-of-concept studies that described the design, manipulation, and setup of the IVEs to examine behaviors influenced by the environment. The search targeted articles were published before May 15, 2020 (i.e., no lower bound cutoff date). Reviewer 1 assessed retrieved texts to determine if they met the inclusion criteria. If a study was deemed potentially eligible, the full article was retrieved for further assessment and inclusion. A second reviewer screened all included articles. The selection was finalized after discussion and consensus between reviewers. We identified additional studies by searches of the references provided in the included publications (Greenhalgh and Peacock, 2005). Once the finalized list of papers was determined, these data were extracted: first author, year, behavior, environment, and strategies in designing IVEs for behavior research.

Data Synthesis and Analysis

Due to the heterogeneity of research in the field, quantitative synthesis was not planned. To conduct a narrative synthesis, two reviewers independently categorized studies based on strategies in designing IVEs for behavior research. Based on past use of VR in behavior research, our research question was as follows: What are strategies that researchers identified as effective in designing IVEs for behavior research?

RESULTS

We screened 203 citations and reviewed 61 full texts, of which 18 met the inclusion criteria (**Figures 2 and 3**). All the studies we found were in the range of 2015–2020. Exclusion criteria were as follows: (a) the study examined clinical populations (57 citations), (b) the study did not use IVE presented via HMDs to examine behaviors influenced by the environment (32), (c) the study did not use VR to create a virtual environment (28), and (d) the study did not provide sufficient details on how it designed and set up the IVE (50). Case studies that did not describe behavioral outcomes were thus also excluded (Lovreglio et al., 2018). As some studies were rejected for more than one reason, the sum of studies is greater than 142. For brevity, the types of behaviors and environments are summarized in **Table 3**.

DISCUSSION

Building from recent research using IVEs as a prototyping tool to examine the relationship between the environment and human behaviors, this review provides strategies drawn from previous IVEs designed to understand environments’ influence on behaviors. This discussion is grounded in our analysis of what design researchers have reported as effective in previous experiments and on the outcomes in the reviewed studies. Five key categories emerged from this analysis: (1) the appropriate level of detail (primarily visual) in the environment, (2) context, (3) social cues, (4) participant tracking and rendering, and (5) nonvisual sensory information (**Figure 4**).

In this review, many recommendations (e.g., including dynamic representation of the participant’s body) are dependent on the research goal and tradeoffs (e.g., additional cost, development time, and technical capabilities). Hence, before any meaningful discussion of what researchers have reported as effective in designing IVEs for environment-behavior research, all strategies and decisions should be evaluated in the context of two design principles: (1) the research goal and (2) potential tradeoffs to design choices, such as development cost and scalability. Additionally, the recommendations featured in this review were specific examples used by researchers in past studies. It is important to note that there are various ways to approach these considerations that may or may not have been discussed in past studies.

Level of Detail in the Environment Important Commonly Found Environmental Accessories

Researchers proposed that IVEs should incorporate typical elements (features such as furniture or features) of actual environments. In a study examining gambling behavior, Dickinson et al. (2020) included items such as paper slips, pens, and stools in the betting shop (**Figure 5**).

Realistic Textures

Realistic textures can be created by taking photos of the actual product before attaching it to the virtual objects. This is particularly important if participants are expected to move around the environment and pick up objects to examine them (Morrongiello et al., 2015; Lombart et al., 2019; Siegrist et al., 2019). For example, in a study examining purchase behavior, Lombart et al. (2019) used real product textures with high-resolution pictures from real products (**Figure 6**).

Computational Costs Associated With Increased Details

Realistic rendering can increase an individual’s sense of presence in the virtual environment. According to Slater et al. (2009), visual realism has two components: geometric realism (i.e., virtual and real objects look alike) and illumination realism (i.e., the fidelity of the lighting model). However, building complex IVEs

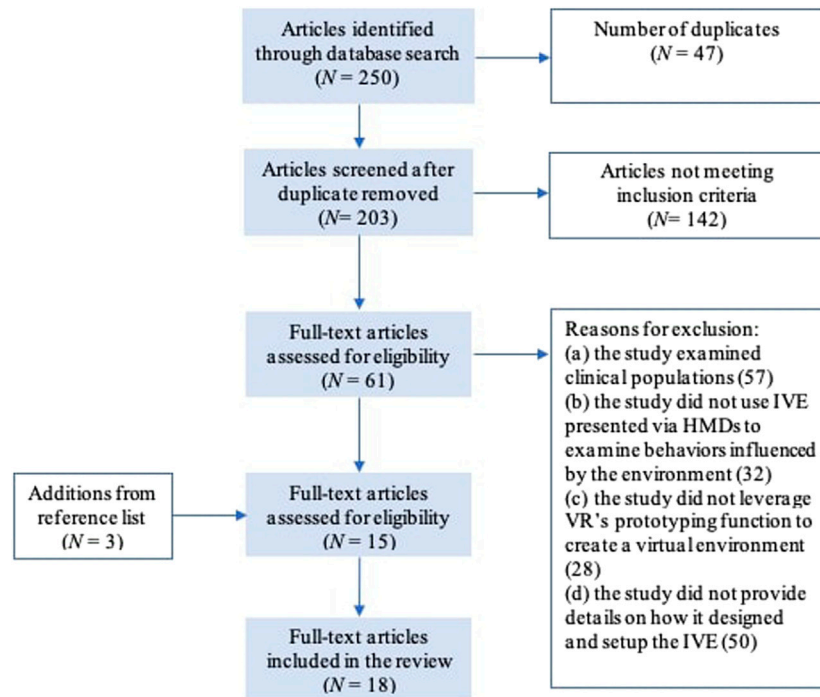


FIGURE 2 | Flow diagram.

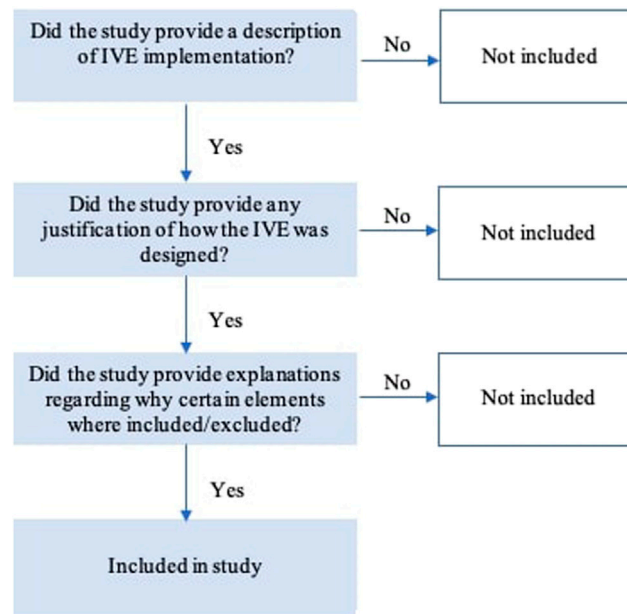


FIGURE 3 | A yes/no flowchart to decide if a study provided sufficient details on how it designed and set up the IVE.

can be time-consuming, requires heavy computational algorithms, and may even decrease frame rate when participants view the IVE (Sobhani et al., 2017; Lin et al., 2020).

Researchers must then decide which extraneous features in the surrounding environment are not key to the research question and can be removed while maintaining ecological

TABLE 3 | Types of behavior and environment.

First author	Year	Behavior	Environment
Mizuchi	2018	Behavioral difference with restricted field of view	Working space
Alshaer	2017	Vehicle operation in controlled environments	Hallway
Tucker	2018	Emergency evacuation, fire	Library
Lin	2020	Emergency evacuation, fire	Metro station
Markwart	2019	Emergency evacuation, storm	Desert
Saeidi	2018	Energy consumption	Office
Shi	2019	Fall risk	Construction site
Macum	2018	Food selection, parent's child feeding	Buffet
Persky	2018	Food selection, parent's child feeding	Buffet
Nordbo	2015	Food selection, paying for food	Food court
Siegrist	2019	Food selection, selecting grocery	Grocery store
Lombart	2019	Food selection, selecting fruits	Grocery store
Dickinson	2020	Gambling	Betting shop
Lee	2019	Orientation and exploration	House with rooms
Kooijman	2019	Road crossing, adult	Road crossing
Iryo-Asano	2018	Road crossing, adult	Road crossing
Sobhani	2017	Road crossing, adult	Traffic intersection
Morrongiello	2015	Road crossing, children	Road crossing

validity. For example, in examining distracted pedestrian crossing behavior, Sobhani et al. (2017) excluded other pedestrians and cyclists, focusing on vehicles and the participant (Figure 7). Before finalizing the research design and hypotheses, researchers should always consider the complexity of their desired IVE since the impact of a “suboptimal” IVE (e.g., an IVE that lacks critical details of the surrounding environment) could have significant effects on participants’ behaviors (Lin et al., 2020).

Minimizing Unnecessary Detail

IVEs may be perceived as more immersive than lab conditions (Dickinson et al., 2020). However, high levels of visual realism (i.e., consistency between one’s virtual vs. real-world experience Witmer and Singer, 1998) might increase expectations for other aspects (e.g., nonvisual and tactile) of the simulation to be equally realistic (Dickinson et al., 2020). This raises a critical consideration in designing IVEs for research: while realistic IVEs generally increase the ecological validity of research, some kinds of realism (e.g., adding avatars) inherently increase the complexity and confounding variables associated with experimental environments. Here, we define a confounding variable as an “extraneous variable whose presence affects the variables being studied so results do not reflect the actual relationship between the variables under study” (Pourhoseingholi et al., 2012, p. 79).

Too much detail can reintroduce some challenges associated with research in actual environments (Dickinson et al., 2020). Before designing an IVE, researchers can use input from past research, end-users, and subject experts to identify possible confounds and evaluate the risks and benefits of including a given feature into the IVE (Persky et al., 2018). For example, in a study examining navigation behaviors in powered wheelchair driving simulators, Alshaer et al. (2017) did not tell participants about the passability of the doorframes or gaps to preserve realism and did not include furnishings or decorations to avoid distractions and to remove cues to size and distance provided by familiar objects (Figure 8).

Context

Before creating IVEs to examine behaviors, researchers need to identify what contextual cues are necessary and evaluate whether VR can incorporate all the required elements. Social elements involve perhaps the most complicated tradeoffs, discussed in the following section.

Contextual Elements

In IVEs, participants give special attention to objects most relevant to looking behaviors, such as windows (Lee et al., 2019). Participants may also engage in more exploratory behaviors (e.g., looking intensely at objects irrelevant to the research questions), behaviors that may not be as salient in actual environments (Lee et al., 2019). For example, in Lee et al. (2019), participants spent more time looking at “see-through” surfaces such as windows (Figure 9). Perhaps, participants learned that available behaviors in IVEs were mostly “looking around” and focused their attention on windows, instead of objects with functionality (e.g., portability) in the real but not virtual world (Lee et al., 2019). Participants’ attention to display surfaces or windows highlights the notion of multiple embeddedness during interactions in virtual environments (Lee et al., 2019). A person’s experience in an IVE is still embedded in the surrounding environment (Lee et al., 2019). For example, when participants allocate visual attention to window surfaces displaying extra information regarding the exterior, they may be creating a mental model of the IVE’s location and themselves in the virtual space (Lee et al., 2019). Researchers should consider whether such features (e.g., windows) should be included or excluded as participants may devote unnecessary attention to “checking them out.” For example, including a “skybox” and trees as a surrounding exterior makes users think that they are inside a building with windows (i.e., virtual realism) (Morrongiello et al., 2015; Nordbo et al., 2015).

Cues

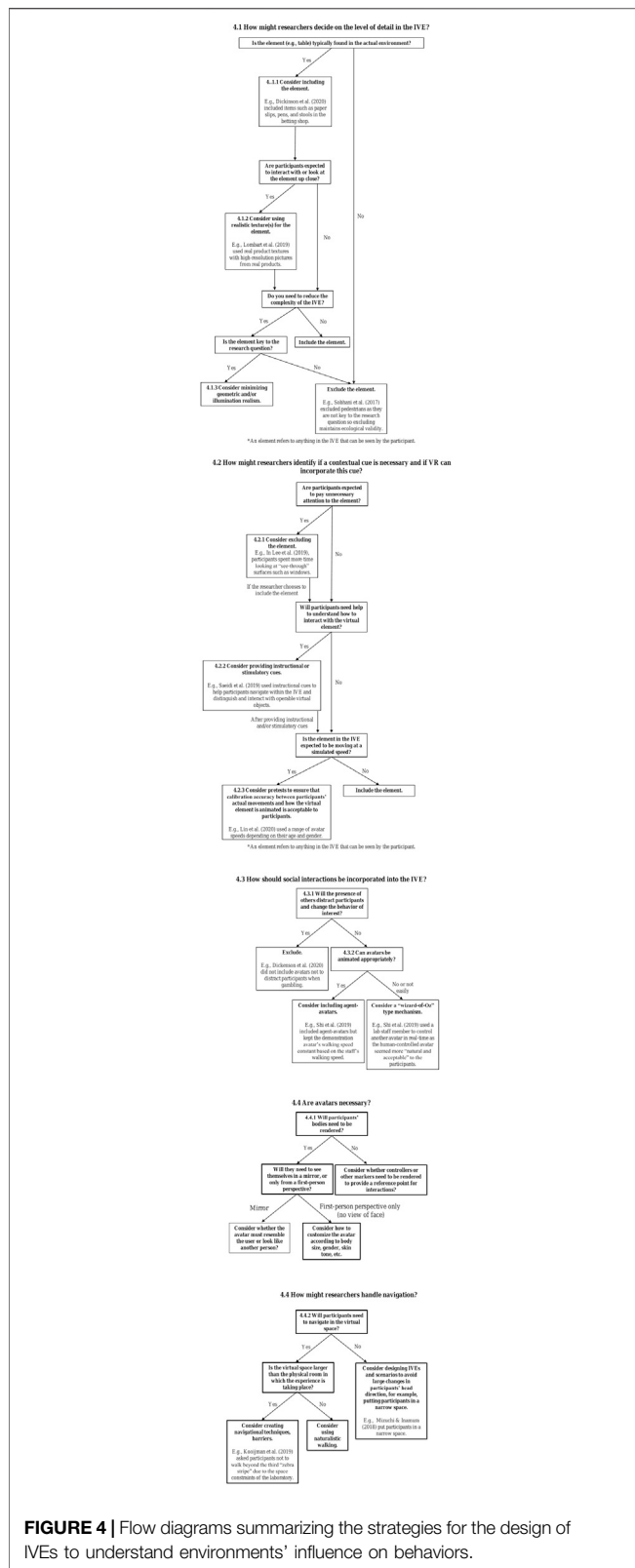


FIGURE 4 | Flow diagrams summarizing the strategies for the design of IVEs to understand environments' influence on behaviors.

Stimulatory and instructional cues can provide relevant information and navigation within IVEs. In a study examining energy consumption behavior, Saeidi et al. (2019) used

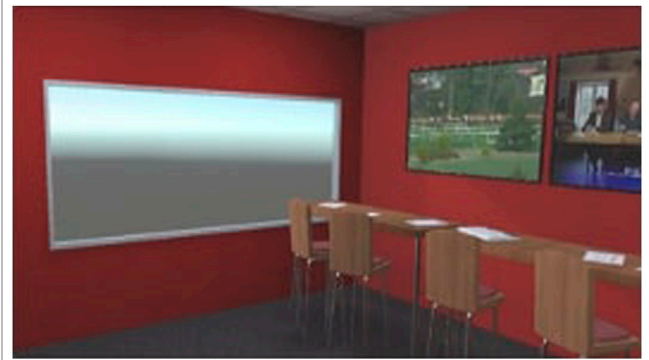


FIGURE 5 | Dickinson et al. (2020) included items such as paper slips, pens, and stools in the betting shop.



FIGURE 6 | Lombart et al. (2019) used real product textures with high-resolution pictures from real products.

stimulatory cues related to the spatial and temporal configuration of the IVE to simulate relevant information about the IVE, such as the sense of time, weather, and crowding. Specifically, Saeidi et al. (2019) used lighting and moving traffic to evoke a sense of time. However, researchers should consider using such cues in moderation. For example, in a study examining evacuation behavior by Tucker et al. (2018), smoke was incorporated only to enhance participants' anxiety and perceived hazard and not to the extent where the simulating impacts of smoke hinder visibility (Tucker et al., 2018) (Figure 10).

Saeidi et al. (2019) also used *instructional* cues to help participants navigate within the IVE and distinguish and interact with operable virtual objects. For example, as participants hover the controller over operable objects, they would start blinking, signaling activation (Saeidi et al., 2019) (Figure 11).

Animating Interactions

In an IVE, a feature (e.g., traffic and avatar) may be moving at a simulated speed. Identifying and creating the appropriate speed may be important for research examining behaviors such as road crossing and emergency evacuation. To reduce potential



FIGURE 7 | Sobhani et al. (2017) excluded other pedestrians and cyclists, focusing on vehicles and the participant.



FIGURE 9 | In Lee et al. (2019), participants spent more time looking at “see-through” surfaces such as windows.

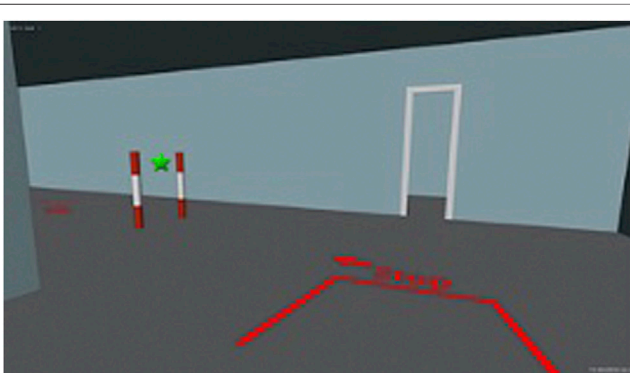


FIGURE 8 | Alshaer et al. (2017) did not tell participants about the passability of the doorframes or gaps to preserve realism. Furnishings or decorations were excluded to avoid distractions.

confounders (i.e., walking speed), in this example, the researchers kept the demonstration avatar’s walking speed constant based on the staff’s walking speed (Shi et al., 2019). If possible, researchers should use pretests to ensure that calibration accuracy between participants’ actual movements and virtual animations is acceptable to participants (Shi et al., 2019). Specifically, there should be minimal movement mismatches in the virtual environment when participants rotate their bodies as these mismatches can affect their feelings of presence (Shi et al., 2019). In a study by Lin et al. (2020) examining evacuation behaviors, the range of avatar speeds depended on their age and gender.

Social Cues

If social aspects are important, researchers need to find ways to incorporate associated cues or agents into the IVE (Neo et al., 2019).

Include Computer-Controlled Agent-Avatars When Necessary

Computer-controlled agent-avatars may enhance the realism of IVEs and facilitate the examination of behaviors such as

distractions and emergency evacuation. However, avatars may also unduly distract participants from engaging in the behavior of interest. For example, in Dickinson et al. (2020), no agent-avatars were placed in the IVE, so as not to distract participants playing the electronic gaming machine.

Animating Social Interactions

In general, introducing avatars of the self or of others requires a number of decisions. If agent-avatars are introduced, they must be animated appropriately. A number of animations are available for free or for purchase (e.g., Mixamo.com) can be designed using modeling programs or can be generated from human motion (Gonzalez-Franco et al., 2020). These animations can be automatically triggered by the actions of the participant, but sometimes a “wizard-of-Oz” scenario, in which a key digital element is actually controlled by a human user (for example, see Lucas et al., 2019) may be more useful. For example, in examining fall risk, instead of relative to playing a prerecorded animation, Shi et al. (2019) used a lab staff member to control another avatar in real time as the human-controlled avatar seemed more “natural and acceptable” to the participants.

Participant Tracking and Rendering Self-Avatars

Self-avatars can enhance a user’s sense of presence (Fox and Bailenson, 2010). People tend to experience an elevated sense of presence when there is a virtual representation of oneself in the VR environment and when other users (avatars) recognize them (Nash et al., 2000; Fox and Bailenson, 2010).

When investigating certain behaviors, such as pedestrian road crossing, it may be helpful for a participant to see a dynamic representation of their body to increase their sense of presence (Kooijman et al., 2019). Kooijman et al. (2019) propose that the representation needs to be realistic (i.e., not robot-looking) and gender-specific and provides synchronous tactile-visual feedback to evoke a full-body illusion (Kooijman et al., 2019). However, as other researchers have found, a first-person perspective alone can aid in creating a useful body-ownership illusion (Slater et al., 2010).

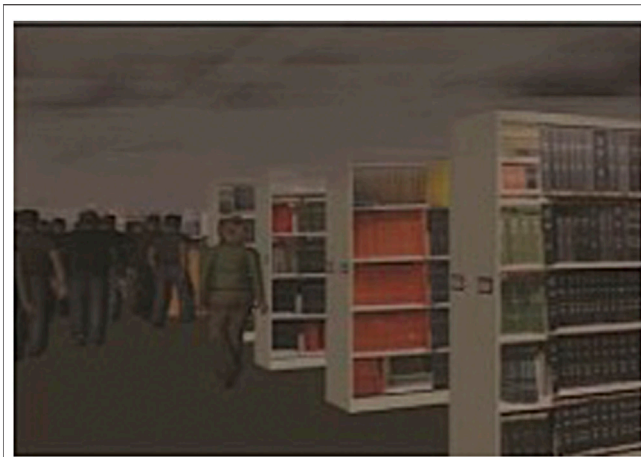


FIGURE 10 | Tucker et al. (2018) incorporated smoke only to enhance participants' anxiety and perceived hazard and not to the extent where the simulating impacts of smoke hinder visibility.

As suggested by Kooijman et al. (2019), motion suits are increasingly used in road safety research and may become more common for other types of VR-based research. Different headsets may have different capabilities to track and represent user behavior. Some newer HMDs, for example, the Oculus Quest, now offer the ability to track and render users' hands without requiring them to hold hand controllers.

Navigation Concerns

Navigation via real walking can enhance one's sense of presence in IVEs (Shi et al., 2019); however, this option is constrained by the physical space available (Iryo-Asano et al., 2018; Kooijman et al., 2019). For example, in Kooijman et al. (2019), which examined pedestrian crossing behaviors, participants were asked not to walk beyond the third "zebra stripe" due to the space constraints of the laboratory. Given this conflict, allowing participants to control their walking direction and speed can help them feel as if they are walking in VR environments (Morrongiello et al., 2015; Marcum et al., 2018).

Changes in Participants' Head Directions

Mizuchi and Inamura (2018) evaluated human behavior difference with a restricted field of view in real and IVEs and found that large changes in the head direction and some head-mounted display properties affect spatial perception about recognition speed and manipulation skill in IVEs. A scenario in which participants must frequently and dramatically change head direction may be unfavorable for observing behaviors in IVEs. In a study by Shi et al. (2019) examining fall risk behaviors, slight movement mismatches in the IVE when participants rotate their heads can affect their sense of presence (i.e., being there in the simulated world) (Figure 12). IVEs and scenarios should be designed to avoid large changes in participants' head direction, for example, putting participants in a narrow space (Mizuchi and Inamura, 2018).

Nonvisual Sensory Information

The realism of virtual simulations was highly rated in various studies; however, most simulations lack some characteristics of

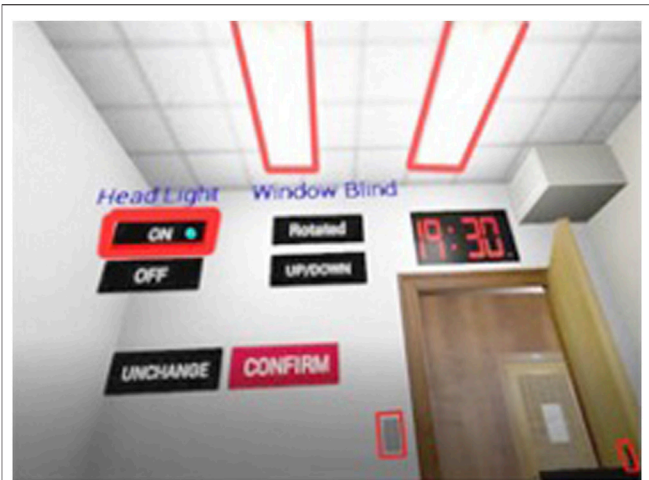


FIGURE 11 | Saeidi et al. (2019) used instructional cues to help participants navigate within the IVE and distinguish and interact with operable virtual objects.

the real environment (e.g., haptic feedback, sounds, smell, and other sensory contents) (Ledoux et al., 2013). As with other elements that might increase immersion but create technical difficulties, adding additional sensory modalities requires the careful consideration of tradeoffs.

Haptic Feedback

Some VR-based studies *integrate* real elements besides the VR displays, for example, to provide passive haptic feedback. For example, in a study examining fall risk behaviors, Shi et al. (2019) used real planks to provide haptic feedback while participants walked on "virtual planks." With such integration, the real and virtual element (e.g., a plank) should be carefully calibrated to enhance realism, and yet address safety issues (e.g., a participant falling off a plank) (Shi et al., 2019). To enhance setups with real and virtual elements, avatars may be included to reflect any interactions observed with the real elements, such as falling off a real plank (Shi et al., 2019).

Audio

IVEs may include relevant (i.e., typical of the actual environment) audio to isolate viewers from the real world (Dickinson et al., 2020). Researchers should first determine if the sounds can enhance the IVE's realism or if they might confound the study (Morrongiello et al., 2015). In a study examining evacuation behaviors, Markwart et al. (2019) included sounds of a storm (i.e., rain; thunder), wind, cars driving by, splatter sounds from the water fountain, and footsteps. To make virtual experiences more realistic, certain sounds, such as avatars' voices, should be gender-specific (Markwart et al., 2019).

Olfactory Cues

None of the studies included olfactory cues in the IVE. However, some studies cited the lack of characteristics of a real food choice environment (e.g., food smell) as a key limitation (Ledoux et al.,

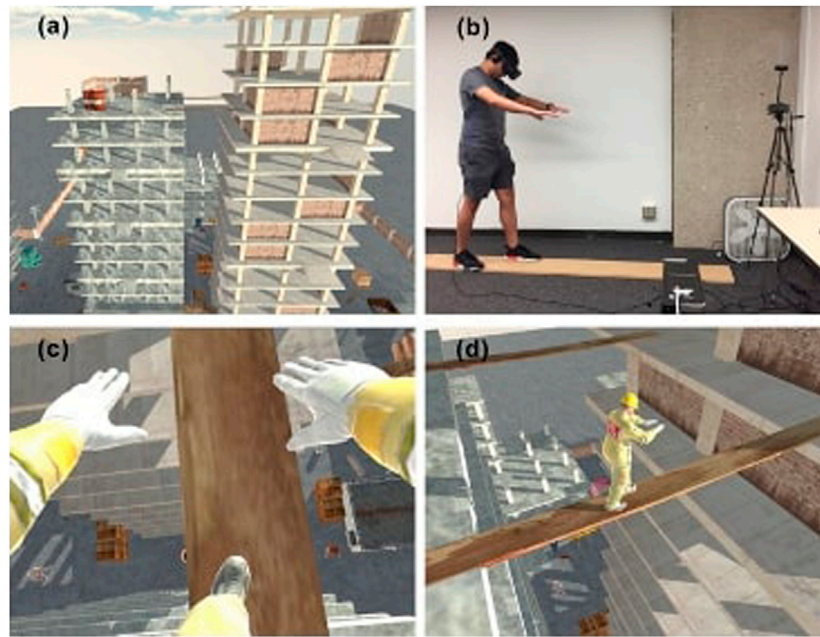


FIGURE 12 | Shi et al. (2019) highlighted that slight movement mismatches in the IVE when participants rotate their heads can affect their sense of presence. Shi et al. (2019) used real planks to provide haptic feedback while participants walked on “virtual planks.”

2013; Marcum et al., 2018). For example, the lack of olfactory feedback might become a factor if participants were asked to pick up the virtual food (Ledoux et al., 2013; Marcum et al., 2018). Olfactory cues have been used in studies examining virtual food; for example, Li and Bailenson (2018) explored the role of olfactory cues of a virtual donut on satiation and eating behavior and Stelick et al. (2018) developed a proof-of-concept study to determine if the pungent flavor notes of blue cheese may be enhanced by showing participants a virtual dairy barn. In Li and Bailenson (2018), the authors attached a scented cotton bud to the front of the HMD with Velcro strips at the exact same time the participants saw and smelled a virtual donut.

Overall, more targeted haptic, auditory, and olfactory feedback will likely become possible with the rapid growth of VR technology. Nonvisual sensory information may be more important if participants engage in, for example, food selection behavior, where aesthetic and reward-oriented features may be more important (Marcum et al., 2018). Adding nonvisual sensory information will also help researchers who need to capture the potential responses of a more diverse participant pool, for example, participants with low vision (Zhao et al., 2019).

Limitations of This Review

This review summarizes published information about researchers' design decisions when creating IVEs to test the effect of environments on behavior. However, we recognize that much valuable information remains unpublished due to page limits and other constraints of academic publishing. While we hope this paper can be useful, especially for researchers less familiar with this area, providing experienced researchers with resources to share their design experiences will

greatly aid the research community. This would allow for the inclusion of projects that did not include behavioral data at the time of publication of this paper but that are likely to contain valuable information, for example, (Lovreglio et al., 2018).

Due to the heterogeneity of human behaviors, we could not design a search strategy for each behavior (e.g., human behavior in a supermarket; human behavior in pedestrian crossing). Our search returned limited results due to our strict inclusion criteria (i.e., a study must use HMDs) and the resulting small number of studies. Our decision to limit this review to studies using HMDs may have reduced the breadth and depth of our analysis, as well as the variety of environments and behaviors. Variations in research questions and perspectives also limited our results, despite our best efforts to systematically identify and categorically include relevant studies. Some studies met the inclusion criteria but provided no discussion on how to design IVE to examine behaviors. Due to a reduced pool of studies from which to draw conclusions, some environmental considerations highlighted in this review (e.g., haptic feedback; olfactory cues) depended on the intended application and purpose. By using the term “human behavior” relatively broadly as the starting point, recommendations can be generalized to a larger and more diverse audience including researchers, designers, and practitioners.

CONCLUSION

Our review analyzed the use of IVEs in behavioral science research and provided design considerations when prototyping IVEs for

research on the interaction between the environment and human behavior. We found that rather than trying to replicate every aspect of the physical environment, researchers carefully considered the level of detail needed for each element. We also found that interdisciplinary collaboration is required to conceptualize, plan, design, and execute a VR study to examine behaviors (Metsis et al., 2019; Neo et al., 2019). We provided some sample workflows illustrated with examples from published work.

With these design considerations gleaned from experienced VR researchers in mind, other behavioral scientists may be able to better use VR to develop designs in order to examine behaviors. Ultimately, by enhancing our knowledge of the design and use of VR, researchers can better understand environmental factors that influence behavior and how to effectively alter environmental and/or policy-based interventions. However, the valuable information about the design decisions researchers makes in creating these virtual environments can be hard to find. Studies currently available only as pilots or case studies (e.g., Lovreglio et al., 2018), if used in the future to examine and capture behavioral data, provide promising opportunities to help researchers better understand the environments' influence on behaviors.

While this review aims to provide a summary of relevant research up to the present, finding ways for more researchers to

be able to easily share their hard-won knowledge is an important need for the community of current and interested researchers.

DATA AVAILABILITY STATEMENT

The original contributions presented in the study are included in the article/Supplementary Material; further inquiries can be directed to the corresponding author.

AUTHOR CONTRIBUTIONS

JN was involved in conceptualization, data curation, formal analysis, methodology, project administration, writing-original draft preparation, review, and editing. AW and MS were involved in formal analysis, methodology, writing-original draft preparation, review, and editing.

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Conflict of Interest: The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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