MATERNAL MORTALITY REVIEW INFORMATION APPLICATION (MMRIA) USER GUIDE

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A. WHAT IS MMRIA?

Created by the Centers for Disease Control and Prevention (CDC) and the CDC Foundation, in partnership with maternal mortality review committees, the **Maternal Mortality Review Information Application (MMRIA,** or "Maria") serves two purposes. First, it provides a repository for the medical and social information needed for maternal mortality review committee (MMRC) case review. Second, MMRIA provides standardized data that can then be used for surveillance, monitoring, and research of maternal mortality. MMRIA provides a common language that helps MMRCs to collaborate in case review and analyses.

MMRIA is the successor to the Maternal Mortality Review Data System (MMRDS). Based on lessons learned from implementing MMRDS in 11 states, MMRIA was developed to be a user-friendly custom application with flexible hosting options. Jurisdictions can select web-based, file-based network, or desktop hosting.

MMRIA is a multi-user data entry system designed to flow like a case review. MMRIA's abstraction forms and tools help MMRC members to understand the story of a woman's life and the events leading to her death. Devised to accommodate the scope of work and processes of MMRCs, the system supports abstraction and captures committee decisions. MMRIA provides access to semi-automated case narrative templates from which committee members can print easy-to-read case narrative details. Lastly MMRIA captures socio-spatial information, through geocoding of addresses, to expand case discussions and analyses.

MMRIA also contains a RESTful API for importing data. Jurisdictions may choose to map data from other systems to the MMRIA API to automate the import of data. In the future, a tool to map death certificate and birth certificate data will be released to allow for automatic import of vitals data.

MMRIA user roles are assigned by a User Admin within your jurisdiction, based on the level of access needed. Predefined user roles are: User Admin, Abstractor, Committee Reviewer, and Form Designer.

MMRIA is compatible with multiple operating systems and browsers; however, Google Chrome is the recommended browser.

Additional Resources

The following tools complement MMRIA use and are available on **ReviewtoAction.org**:

- Report from MMRCs, featuring data from four states
- Committee Facilitation Guide
- Model Purpose, Mission, Goals, and Vision for MMRCs
- Overview of State Legislative Support for MMRCs
- Model Case Identification Process
- Model Abstractor Job Description
- Tools for Case Abstraction
- Model Committee Meeting Agenda





- Model Confidentiality Statement
- Committee Decisions Form

B. HOSTING MMRIA

MMRIA is a custom application built on the following open source tools, including

- PouchDB browser-based database; allows for offline data entry
- CouchDB central data store
- OWIN/Katana allows desktop and web-based hosting
- Microsoft.NET core enables compatibility with various operating systems
- **jQuery** user interface
- Docker

With several options for hosting the system, MMRIA is designed to work flexibly with the various environments in which review committees operate. In choosing which option will work best for your jurisdiction, consider:

- Who will enter data, and where are they located?
- Who needs to view the data, and where are they located?
- Who will analyze data, and where are they located?

TABLE 1 crosswalks several options plus advantages and disadvantages of each option.





TABLE 1

OPTION	ADVANTAGES	DISADVANTAGES
1. EXECUTABLE- RUN FROM DESKTOP	Easiest setup Easily and quickly supports single data entry from a single location (similar to MMRDS)	 Designed to support a single user from a single location only Upgrades require each user to take action Does not allow committee members to access de-identified case information prior to/during meetings direct from their machine (MMRC will still rely on hard copies) Requires transferring data between abstractor(s) and data analyst Requires downloading the following to each user's machine: Docker, Couch DB, Chrome Internet Browser, MMRIA files
2. EXECUTABLE- RUN FROM LOCAL NETWORK/ INTRANET	 Supports multi-user data entry from a single location Upgrades require a single user with admin rights to take action 	 Requires IT involvement to configure and to download application to each user's machine Does not allow committee members to access de-identified case information prior to/during meetings, unless committee members have access to local network and executable installed Some transfer of files is required if users exist both within local network and outside of network Requires downloading the following to each user's machine: Docker, Couch DB, Chrome Internet Browser, MMRIA files
3. EXECUTABLE - RUN OVER INTERNET	 Supports multi-user data entry from multiple locations Committee members can view de- identified cases from any location (if MMRIA is downloaded to their PCs/tablets) 	 Requires IT involvement to configure deployment over web server Some costs may be associated with use of a web server, though minimal (estimated needs = 2G memory, two core processors, 40G disk space) Requires downloading the following to each user's machine: Docker, Couch DB, Chrome, MMRIA files





	Upgrades require a single user with admin rights to take action	
4. VIRTUAL MACHINE VIA DESKTOP OR FILE- BASED NETWORK	 Supports multi-user data entry from multiple locations Committee members can view de- identified cases from any location via a web browser Upgrades require a single user with admin rights to take action fewer files to download and easier setup: Chrome, Pouch DB and MMRIA packaged into one file 	 Upgrades require each user to take action Requires IT involvement to configure deployment over web server Some costs may be associated with use of a web server, though minimal (estimated needs = 2 to 5G memory, two core processors, 40G disk space)
5. VIRTUAL MACHINE VIA INTERNET/WEB SERVER	 Supports multi-user data entry from multiple locations Committee members can view de- identified cases from any location via a web browser Upgrades require a single user with admin rights to take action fewer files to download and easier setup: Chrome, Pouch DB and MMRIA packaged into one file Upgrades require a single user with admin rights to take action easiest setup and upgrade process for IT 	 Requires IT involvement to configure deployment over web server Some costs may be associated with use of a web server, though minimal (estimated needs = 2 to 5G memory, two core processors, 40G disk space)





If your MMRC will have multiple abstractors entering data, The MMRIA Team recommends hosting the system on the internet or intranet. Option 5 enables maximum functionality for abstractors, data analysts, and committee members.

To access any new updates to MMRIA, please consult: http://mmria.org.

C. IMPORTING MMRDS DATA TO MMRIA

COMING SOON The MMRIA Importer is a tool that automatically imports data from MMRDS into MMRIA. The Importer is currently being finalized. It will be released in June 2017 and this user guide will be updated with instructions for using the Importer.





D. LOGGING IN

Your jurisdiction will configure a URL, or web address, for MMRIA. You will need to reach out to your local User Admin to receive the URL and your user name and password. Open Chrome internet browser, enter the web address for MMRIA, and enter your user name and password.

User Roles

Access levels are based on roles:

- User Admin assigns user roles, user names, and passwords.
- **Abstractor** has data entry and editing privileges. This role may be assigned to abstractors and data analysts, or anyone who needs full read/write access.
- **Committee Reviewer** can view de-identified cases
- Form Designer1 has all access of an abstractor and also the ability to add forms and fields via the Metadata Editor

New User

If you are a new user, you will need to contact the person on your MMRC with the User Admin role to receive your login information. If you do not know who your User Admin is, contact mmriasupport@cdc.gov.

Returning User

Select the "Login" button in the right-hand corner to enter your user name and password. Once you enter your information into the fields, click "LOG IN".

Summary

add new case

Print Blank •

Print Blank •

User_name:
User1

password:
......

LOG IN

FIGURE 2





^{1.} Contact $\underline{\mathsf{mmriasupport@cdc.gov}} \text{ for additional guidance}$

E. GETTING STARTED: BASIC FUNCTIONS

Saving Your Data

MMRIA automatically saves all data that is entered. For example, if you enter text and then go back a screen, it will have automatically saved your text. You do not need to prompt the database to save your file or any changes made to the data entered.

The system is set up to time out automatically after 10 minutes of inactivity. After this time, you will need to log in again.

Deleting/Recovering Records

Records can be deleted from the database via the summary page (FIGURE 3). Click on the "Delete" button. Once the "Delete" button is pressed, the record will be highlighted in gray. If you are sure you wish to Delete the case, press Delete again.

The deleted case will be excluded from data exports, and aggregate standard reports created within MMRIA. If a case needs to be recovered after being deleted, contact MMRIAsupport@cdc.gov.

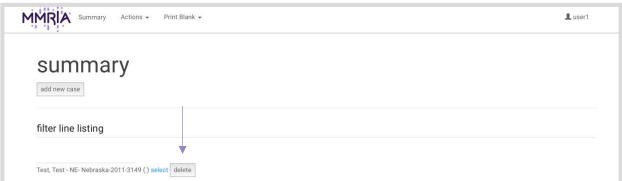


FIGURE 3

Printing

You have the option to print a blank copy of all 11 Forms, a single record, or an entire case. The print dialog opens in a separate browser window.

You may wish to print only the Case Narrative Form for a given case. Using the case narrative templates, your Case Narrative Form should contain all of the information your committee needs to review a case. You may also want to print the Core Elements report, which contains additional data that your review committee may need. For select cases, you may wish to print graphs from the Prenatal Care and ER Visits/Hospitalizations Forms or other Forms as appropriate. To print any Forms besides the Case Narrative and Core Elements for committee review, be aware that within the abstractor role, you will be printing fully identified Forms. To print these other Forms, you should log in with a committee reviewer to





ensure information is de-identified. In the future, the option to Print De-identified Forms will exist within the Abstractor role.

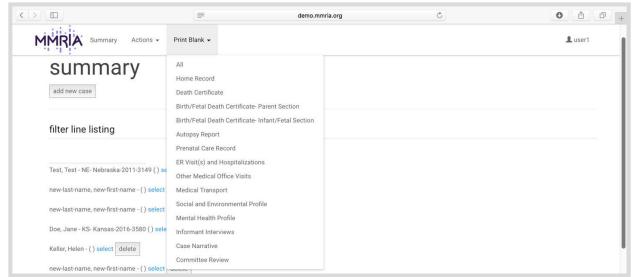
Steps for Printing a Case

- 1. Locate the record on the Summary Page.
- 2. Click the "Select" button located at the end of the listing line for a specific case.
- 3. Clicking on the "Select" button will direct you to the Home Record page.
- 4. Select the "Print Version" drop-down to see a menu listing all Forms.
- 5. Select an individual Form to print or select "All" to print all of the case's Forms.

Steps for Printing Blank Forms

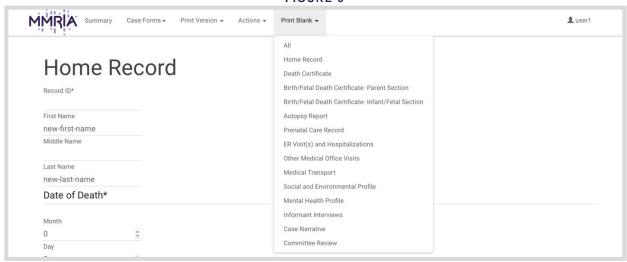
- 1. You can print blank Forms from the "Summary" page (FIGURE 4) or from within a case (FIGURE 5).
- 2. Select the "Print Blank" drop-down (FIGURE 4) to see a menu listing all blank Forms.
- 3. Select an individual blank Form to print or select "All" to print all of the blank Forms.

Note: if you would like a set of blank forms with all dropdown values displayed to help you take abstraction notes on paper, contact mmriasupport@cdc.gov









Data Dictionary

The data dictionary is a dynamic dictionary that automatically updates; any changes to the Forms will be reflected in real time. You can navigate to the data dictionary from the summary page (FIGURE 6) and from within a case (FIGURE 7). The data dictionary will open in a separate window. You may also choose to export the data dictionary to Excel for easy viewing. To export to Excel, right click on the data dictionary, choose Select All, Copy, and then Paste into a spreadsheet.

FIGURE 6









View Aggregate Report

To view a snapshot of information on the cases you have entered, click the "Actions" button and select "View Aggregate Report" to launch a new window (1). Click the "generate report" button (2) and data will be populated below the table (3) (FIGURE 8).

This report is a work in progress - some calculations may not be accurate. Contact mmriasupport@cdc.gov with feedback or questions.

Year
Year of Death All
monthyear
Date of Case Review AH All
generate report 2

You will see a disclaimer that this report is currently in progress. More fields, and further reports, will be added in the future.

F. ABSTRACTING CASES INTO MMRIA

MMRIA is designed to capture your abstraction notes and help you to write a comprehensive case narrative. You may wish to abstract on paper and then enter the data into MMRIA, but it is ideal to enter case data into MMRIA before you present a case to your committee. Why?

- The templates contained in the Reviewer's Notes sections of each Form and the Case Narrative Form itself will aid you in writing and printing a case narrative that can be easily printed for presentation to your committee.
- 2. Throughout the different Forms in MMRIA, you will see fields marked with an asterisk. Fields with asterisks denote core data elements. These fields are not required but were identified by review committees and subject matter experts as important information for both committees and analysts to have accessible. All of the core elements are brought into a Core Elements Report that you may print for presentation to your committee. If you have this data available, make sure you complete the field. If it is not available, you may wish to note that in the Reviewer's Notes text box at the bottom of each Form.
- 3. If your committee members have MMRIA access, they can view de-identified case information prior to or during committee meetings.

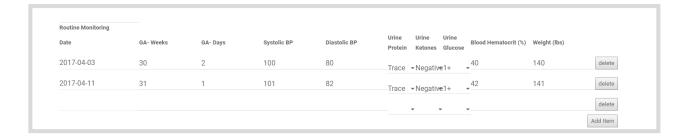




Field Types

What types of fields are in MMRIA?

- Single select drop down lists
- Multi-select drop down lists
- Checkboxes
- Editable lists- allow you to enter an option from a dropdown menu, or type another value if the value is not listed
- Free text fields
- Date and Date+Time Fields
 - Note that dates and times are de-identified when viewed by Committee Reviewers, to protect anonymity. Thus it is important to enter not only dates and times but also gestational age or days postpartum for all events, which are visible to Committee Reviewers.
- Reviewer's Notes boxes- these are found at the bottom of each form. They can be expanded by clicking and dragging the bottom right corner of the box.
- Grids- used to capture related pieces of information in a table format, e.g. the Routine Monitoring Grid
 in the Prenatal Care form



Note: Be sure to exclude any personal identifiers from the Reviewer's Notes sections of each Form. Any identified information entered into Reviewer's Notes sections of Forms will NOT be de-identified for the Committee Reviewer role.

MMRIA Home Screen

As shown in **FIGURE 9**, the MMRIA Home Screen has three main menu options: Summary (1), Actions (2), and Print Blank (3).







1. Summary Page

The Summary Page is where you add new cases, edit cases, or delete cases.

FIGURE 10



Add A New Case

- 1. To add a new case, click the "Add New Case" button located under the "Summary" heading.
- 2. After clicking on the "Add New Case" button, you will be taken to the Home Record screen. However, you can start data entry on any Form. To proceed from one Form to the next select the "Case Forms" (TABLE 2) drop-down menu.
- 3. Select the appropriate Form to begin entering data.







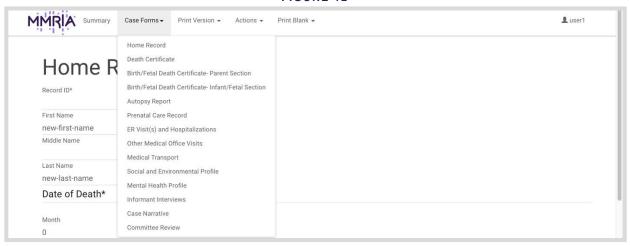


TABLE 2

CASE FOR	CASE FORM TYPES		
Home Record	Other Medical Office Visits*		
Death Certificate	Medical Transport*		
Birth/Fetal Death Certificate- Parent Section	Social and Environmental Profile		
Birth/Fetal Death Certificate- Infant/Fetal Section*	Mental Health Profile		
Autopsy Report	Informant Interviews*		
Prenatal Care Record	Case Narrative		
ER Visits & Hospitalizations*	Committee Review		

*Indicates that for a case, you can enter multiple forms







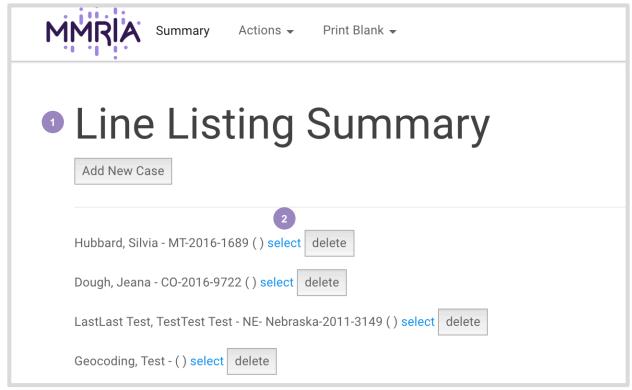
Note: You may not have information to complete each of these Forms for every case. You will have fields within Forms that you cannot complete. It is okay to leave fields blank. It is recommended that you note in the Reviewer's Notes box at the bottom of each Form if information was not available. This will help you write your Case Narrative and help you to justify incomplete information to your committee.





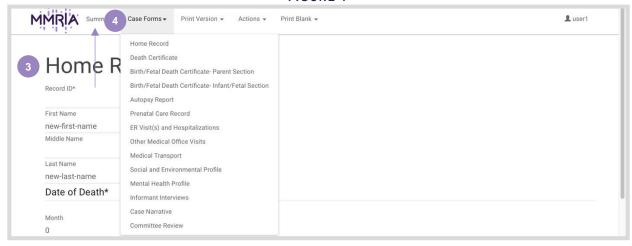
Edit A Case

- 1. Once you enter data into MMRIA, cases will be listed on the Summary Page (FIGURE 13).
- 2. To view or edit a case, click the "select" button located at the end of the listing line (FIGURE 13).
- 3. Clicking on the "select" button will direct you to the Home Record page (FIGURE 14). You can navigate to the Form for review or revision by clicking on the "Case Forms" dropdown menu (4).









Tip: At any point, you can return to the Home Screen by clicking "Summary" on the tool bar

2. Actions

Clicking on the Actions button will display a drop-down menu displaying: Show Data Dictionary (1) and View Aggregate Report (2) (FIGURE 15). You can view a snapshot of all case information entered via the Aggregate Report. Navigating to Show Data Dictionary or View Aggregate Report will open a new window or tab in your browser.

FIGURE 2



Refer to the <u>Data Dictionary</u> and <u>View Aggregate Report</u> sections above for more information.





3. Print Blank

You have the option to print blank case Forms (FIGURE 16).

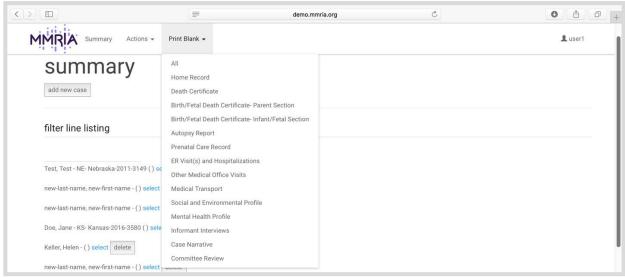
Steps for Printing Blank Forms

- You can print blank Forms from the "summary" page (FIGURE 16) or while in a case (FIGURE 17).
- Click on the "Print Blank" button in the tool bar to reveal the drop-down options (FIGURE 17).
- Select individual Forms or select "All" to print all of the blank Forms.





FIGURE 17







Case Forms

The following sections will highlight the 11 case forms within MMRIA. Data may be entered in any order. You will be directed to the Home Record after selecting "Add New Case" or selecting a previously entered case for review or edit.

Menu Options

The menu options at the top of the page are different than those on the preceding Forms. You will now view the subsequent options:

- • Summary returns you to summary page
- Case Forms displays a drop-down list of Forms
- Print Version enables you to print a completed case or specific completed Forms
- Actions enables you to populate core elements, show data dictionary, or view aggregate report
- Print Blank enables you to print all blank Forms or specific Forms



Home Record Form

The Home Record Form is divided into three components: Record ID, Date of Death, and Case Progress.

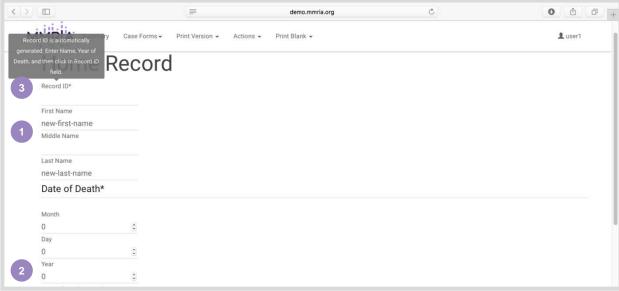
Record ID

The Record ID is automatically generated once you complete the <u>Last Name</u>, <u>Year of Death</u> and <u>State of Death</u> fields and click in the Record ID field (**FIGURE 19**). The Record ID consists of your *2 letter state acronym* + the year of death + a random 4-digit number.



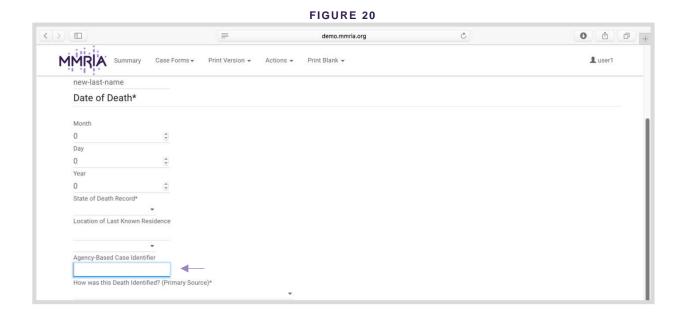


FIGURE 19



Agency-Based Case Identifier

The Agency-Based Case Identifier field, (FIGURE 20), is for internal reference and is based on your jurisdiction or state system. If your jurisdiction does not use an internal reference number, you can leave this field blank.







Case Progress Report

The Case Progress Report (FIGURE 21) allows you to track your abstraction progress as you fill out each Form in MMRIA. You are presented with the following options:

- Not Started
- In Progress
- Completed
- Not Available
- Not Applicable

FIGURE 21

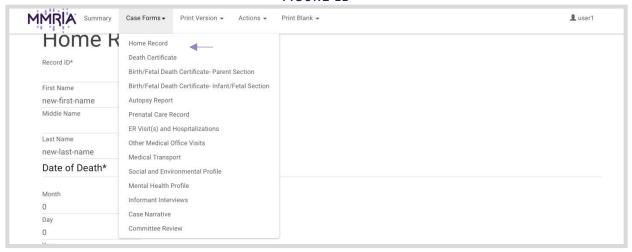


Death Certificate Form

To navigate to the Death Certificate Form, click on "Case Forms" and select "Death Certificate" (FIGURE 22).







Place of Last Residence and Geocoding

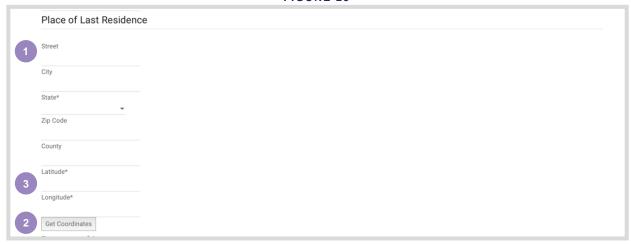
This section of the Death Certificate is specific to the address of the deceased, and <u>not</u> the location of death, i.e. name of the medical facility where the woman died. The full address, along with other identifying information will not be visible to the Committee Reviewer role. MMRIA uses geocoding to support social and health system context for case discussion and analyses and enable distance calculations. A complete address is required to successfully geocode an address. MMRIA's "Get Coordinates" button is linked to Texas A&M's Geoservices geocoding system web services.

- 1. Enter the full address
- 2. Click on "Get Coordinates." Latitude and longitude values will appear.



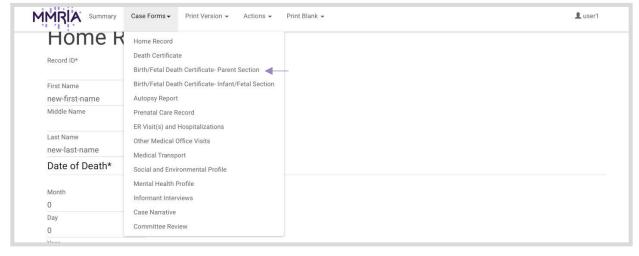


FIGURE 23



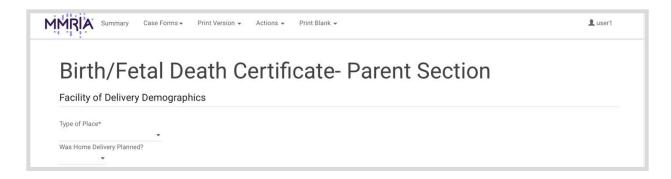
Birth/Fetal Death Certificate - Parent Section Form

To navigate to the Birth/Fetal Death Certificate – Parent Section Form, click on "Case Forms" and select "Birth/Fetal Death Certificate – Parent Section" (FIGURE 24). This Form collects information <u>only</u> on the parents and <u>not</u> the infant or fetus. Infant and fetus information is collected on the Birth/Fetal Death Certificate – Infant/Fetal Section Form.









Race and ethnicity (FIGURE 25) are captured in the data system just as they are recorded on the source document.

Note: The Race Recode – is Coming Soon. The "Recode" button will code race in accordance with the standards set by the Office of Management and Budget (OMB) Race and Ethnic Standards for Federal Statistics and Administrative Reporting².

Father's Race (Select All That Apply) White Black American Indian/Alaska Native Native Hawaiian Guamanian or Chamorro Samoan Other Pacific Islander Asian Indian Filipino Korean Other Asian Chinese Japanese Vietnamese Other Race Race Not Specified Specify Other Race Specify Other Asian Specify Other Pacific Islander

FIGURE 3



Father's Race

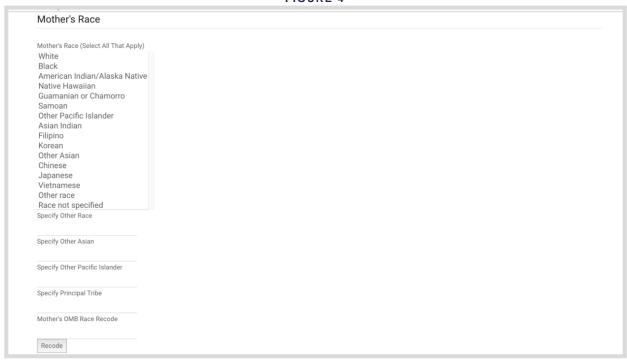
Specify Principal Tribe

Father's OMB Race Recode

Recode



^{2.} Revisions to the Standards for the Classification of Federal Data on Race and Ethnicity is available from the OMB website at http://www.whitehouse.gov/omb/fedreg/1997standards.html.



Complete addresses are required to populate the latitude and longitude fields; this information is used to calculate distance in miles from Residence to Place of Delivery (FIGURE 27). Place your cursor in the field to generate the Distance from Residence to Place of Delivery.

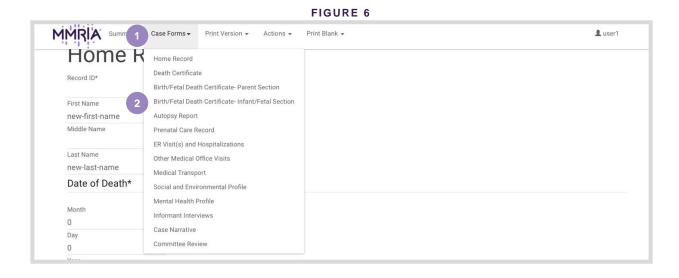






Birth/Fetal Death Certificate - Infant/Fetal Section Form

To navigate to the Birth/Fetal Death Certificate – Infant/Fetal Section Form, click on "Case Forms" and select "Birth/Fetal Death Certificate – Infant/Fetal Section" (FIGURE 28). To add a new record, click on "View Record 1" (FIGURE 29). To add information for more than one birth or fetal death, click on "Add New Birth/Fetal Death Certificate- Infant/Fetal Section Form."



Birth/Fetal Death Certificate- Infant/Fetal Section add new Birth/Fetal Death Certificate- Infant/Fetal Section form record 1

After you click on "View Record 1," the Form below will appear on the screen (FIGURE 29). If another birth or fetal death should be added, click on "Case Forms," navigate to "Birth/Fetal Death Certificate – Infant/Fetal Section," and repeat steps.







Autopsy Report

To navigate to the Autopsy Form, click on "Case Forms" and select "Autopsy Report" (FIGURE 31). FIGURE 32 illustrates the sections of the Autopsy Report Form.

You may wish to copy and paste sections of the actual Autopsy Report into the Reviewer's Notes section at the bottom of the Form. Remember to always exclude any identifying information about people or facilities from Reviewer's Notes text areas.





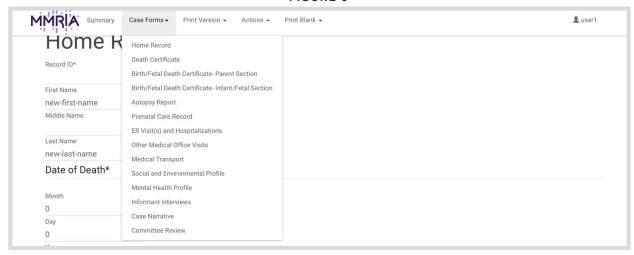
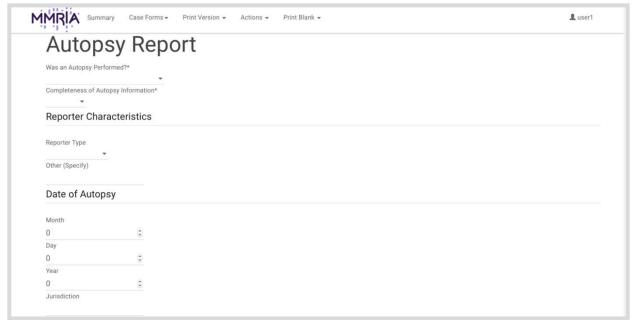


FIGURE 10



Prenatal Care Record Form

To navigate to the Prenatal Care Record Form, click on "Case Forms" and select "Prenatal Care Record" (FIGURE 33). FIGURE 34 displays the sections of the Prenatal Care Record Form.





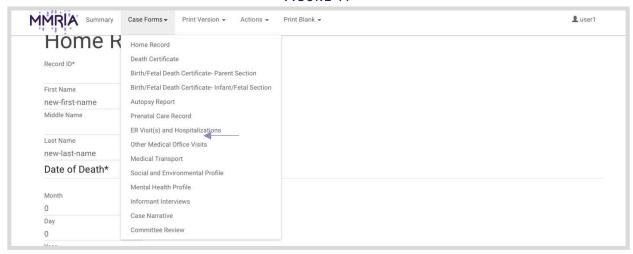
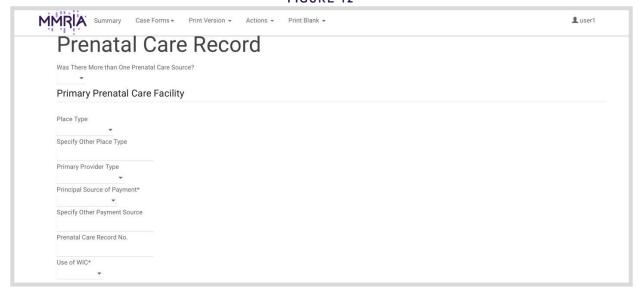


FIGURE 12



PRENATAL CARE RECORD GRAPHS

Below the Routine Monitoring Grid, you will see three graphs: Blood Pressure, Weight Gain, and Hematocrit. If you enter data for these values in the Routine Monitoring Grid, you can view it in these graphs. To generate the graphs: enter values in the Routine Monitoring Grid above the graphs. Navigate to any other Form in MMRIA, and then navigate back to the Prenatal Care Record. Values will be displayed in the graphs.

Note: If any line within a Grid is blank, a default x-axis value of 1/1/1970 and y-axis values of 0 will appear in the graphs. You can correct the graph by deleting the blank line in the Grid, navigating to another Form, and navigating back to the Prenatal Care Record.





ER Visits and Hospitalizations Form

To navigate to the ER Visits and Hospitalizations Form, click on "Case Forms" and select "ER Visits and Hospitalizations" (FIGURE 35). To add a new record, click on "View Record 1" (FIGURE 36). To add information for more than one ER Visit or Hospitalization, click on "Add New ER Visits and Hospitalizations Form" (FIGURE 26).

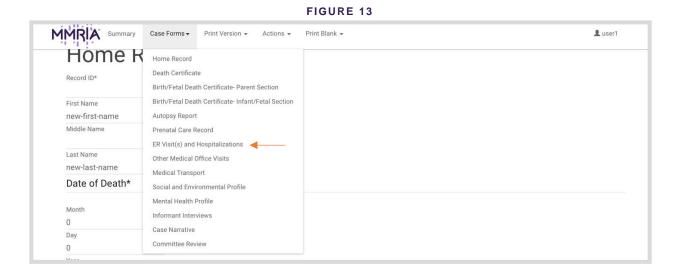


FIGURE 14

MMRIA Summary Case Forms Print Version Actions Print Blank Frint Bl

After you click on "View Record 1," the ER Visits and Hospitalizations Form will appear on the screen (FIGURE 37). If there were multiple ER Visits or Hospitalizations, click on "Case Forms," navigate to "ER Visits and Hospitalizations," and repeat steps.





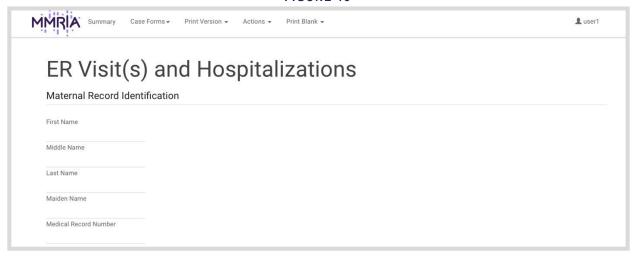
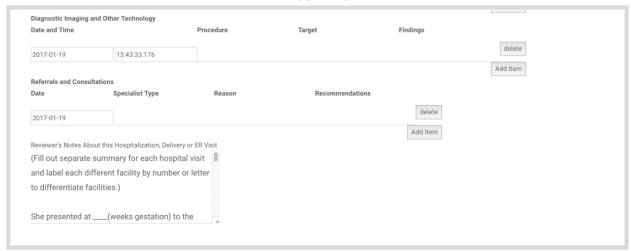


FIGURE 16



ER VISITS AND HOSPITALIZATIONS FORM GRAPHS

Below the Vital Signs Grid, you will see four graphs: Temperature, Pulse, Respiration, and Blood Pressure. If you enter data for these values in the Vital Signs Grid, you can view it in these graphs. To generate the graphs: enter values in the Vital Signs Grid above the graphs. Navigate to any other Form in MMRIA, and then navigate back to the ER Visits and Hospitalizations Form. Values will be displayed in the graphs.

Note: If any line within a Grid is blank, a default x-axis value of 1/1/1970 00:00:00 and y-axis values of 0 will appear in the graphs. You can correct the graph by deleting the blank line in the Grid, navigating to another Form, and navigating back to the ER Visits and Hospitalizations Form.





Other Medical Office Visits Form

To navigate to the Other Medical Office Visits Form, click on "Case Forms" and select "Other Medical Office Visits" (FIGURE 39). To add a new record, click on "View Record 1" (FIGURE 40). To add information for more than one Other Medical Office Visit, click on "Add New Other Medical Office Visits Form" (FIGURE 40).

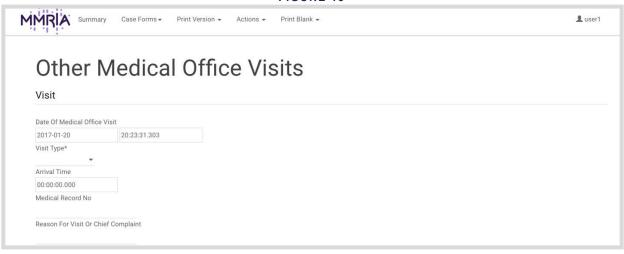
FIGURE 17 MMRIA Summary Case Forms - Print Version - Actions -Print Blank + **≜** user1 Home R Home Record Death Certificate Record ID* Birth/Fetal Death Certificate- Parent Section Birth/Fetal Death Certificate-Infant/Fetal Section First Name new-first-name Middle Name Prenatal Care Record ER Visit(s) and Hospitalizations Last Name Other Medical Office Visits new-last-name Date of Death* Month Day Committee Review 0



After you click on "View Record 1," the Form below will appear on the screen (FIGURE 41). If there were multiple Other Medical Office Visits, click on "Case Forms," navigate to "Other Medical Office Visits," and repeat steps.





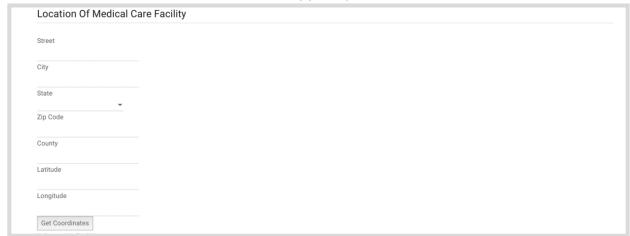


Location of Medical Care Facility

Remember that within the Reviewer Committee role, complete addresses will be de-identified – only the state will appear.

- Enter the full address.
- Click on "Get Coordinates."

The "Get Coordinates" button (FIGURE 42) helps with geocoding for mapping. This is a two-step process involving collecting latitude/longitude and FIPS block level information. The latitude and longitude can aid analyses.







Medical Transport Form

To navigate to the Medical Transport Form, click on "Case Forms" and select "Medical Transport" (FIGURE 43). To add a new record, click on "View Record 1" (FIGURE 44). To add information for more than one Medical Transport, click on "Add New Medical Transport Form" (FIGURE 44).

FIGURE 21 MMRIA Summary Case Forms - Print Version - Actions - Print Blank -L user1 Home Record Death Certificate Record ID* Birth/Fetal Death Certificate- Parent Section Birth/Fetal Death Certificate-Infant/Fetal Section First Name new-first-name Middle Name Prenatal Care Record ER Visit(s) and Hospitalizations Last Name Other Medical Office Visits new-last-name Medical Transport Date of Death* Social and Environmental Profile Month Informant Interviews Case Narrative Day Committee Review 0

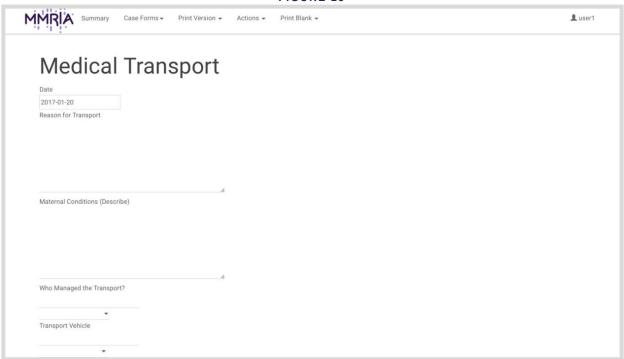
FIGURE 22



After you click "View Record 1" (FIGURE 45), the Form below will appear on the screen (FIGURE 45). If there were multiple Medical Transports, click on "Case Forms," navigate to "Medical Transport," and repeat steps above.



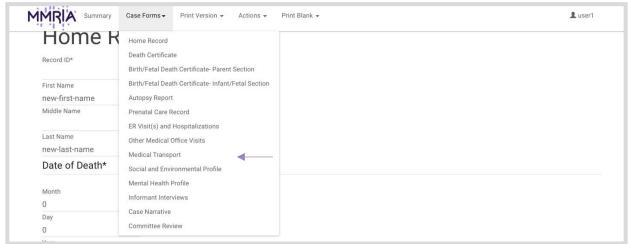




Social and Environmental Profile Form

The Social and Environmental Profile should be completed for each case that you abstract and review. To navigate to the Social and Environment Profile Form, click on "Case Forms" and select "Social and Environment Profile" (FIGURE 46).

FIGURE 24







Mental Health Profile Form

To navigate to the Mental Health Profile Form, click on "Case Forms" (FIGURE 47) and select "Mental Health Profile" (FIGURE 48).

FIGURE 25 MMRIA Summary Case Forms ◆ Print Version ◆ Actions ◆ Print Blank + **1** user1 Home R Home Record Death Certificate Record ID* Birth/Fetal Death Certificate- Parent Section Birth/Fetal Death Certificate-Infant/Fetal Section First Name new-first-name Middle Name Prenatal Care Record ER Visit(s) and Hospitalizations Last Name Other Medical Office Visits new-last-name Date of Death* Month Case Narrative Day Committee Review 0

FIGURE 26







Informant Interviews Form

To navigate to the Informant Interviews Form, click on "Case Forms" and select "Informant Interviews" (FIGURE 49). To add a new record, click on "Record 1" (FIGURE 50). To add information for more than one Informant Interview, click on "Add New Informant Interview Form" (FIGURE 50).

FIGURE 49

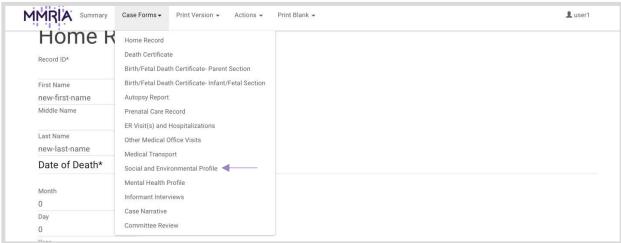


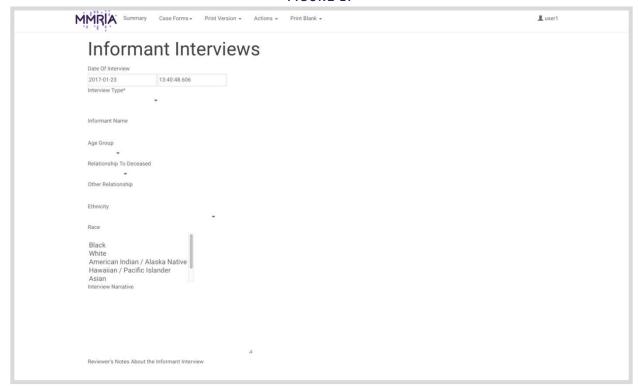
FIGURE 50



After you click on "View Record 1", the Form below will appear on the screen (FIGURE 51). If there were multiple Informant Interviews, click on "Case Forms," navigate to "Informant Interviews," and repeat steps above.







Case Narrative Form

To navigate to the Case Narrative Form, click on "Case Forms" and select "Case Narrative".

HOW TO USE THE CASE NARRATIVE FORM

Within the Case Narrative Form, you will see the Reviewer's Notes from the various Forms carried over into one place. At the very bottom is a text box labeled Case Narrative- this is where you can write your case narrative to print for your committee. You may use the template provided and edit it as needed.

You can copy and paste from the Reviewer's Notes boxes into the Case Narrative box at the very bottom to write a comprehensive Case Narrative. To copy and paste from the Reviewer's Notes boxes, highlight the text you wish to copy, right click, and select Copy. Then place your cursor in the Case Narrative box at the very bottom of the Form, right click, and select Paste.

You can also copy and paste text from Word, Notepad or other documents outside of MMRIA. Text may be copied into MMRIA; however, Formatting will not be maintained (e.g. bold, italics, and underlines). Pasting images or other file types is not currently supported in MMRIA

When you have completed your case narrative, you can preview or print it by going to Print Version and clicking "Case Narrative." You will see the Case Narrative displayed there (FIGURE 52).





MIMIRIA
Case Narrative
She was a (age, place of birth, race/ethnicity, marriage status, level education, occupation). She was a gravida para, who died with cause of death days /months, before, during or after delivery. Medical history was significant for (Pre-pregnancy risk factors or pre-existing medical conditions). Pre-pregnancy BMI was Life course issues significant for (psychosocial factors). Entry into prenatal care was at weeks with # visits at a (describe location) with a (provider type). Prenatal history was significant for (include identified bosteticr isk factors). Referrals during prenatal period were to on (date). Health events prior to delivery included She presented to clinic/hospital/other at weeks gestation. Delivery was by a (provider title) method was, with anesthesia. Obstetric complications included She presented to clinic/hospital/other at weeks gestation. Delivery was by a (provider title), method was, with anesthesia. Obstetric complications included She presented to clinic/hospital/other at weeks gestation. Delivery was by a (provider title), method was, with anesthesia. Obstetric complications included She presented to clinic/hospital/other at weeks gestation and weighed pounds/ounces. Apgar scores were and complications were Postpartum period (before discharge) significant for Mother and infant were/were not discharged (if applicable) to At weeks postpartum she presented to (describe location) Postpartum period control discharged infant were/were not discharged infant were/

Note: Currently, the Case Narrative does not display line breaks, line skips or indents. In the future, the Case Narrative display will include formatting for easier reading. If you wish to re-format the Case Narrative you can always copy and paste it into Word or another file format.

Committee Decisions Form

To navigate to the Committee Decisions Form, click on "Case Forms" and select "Committee Decisions".

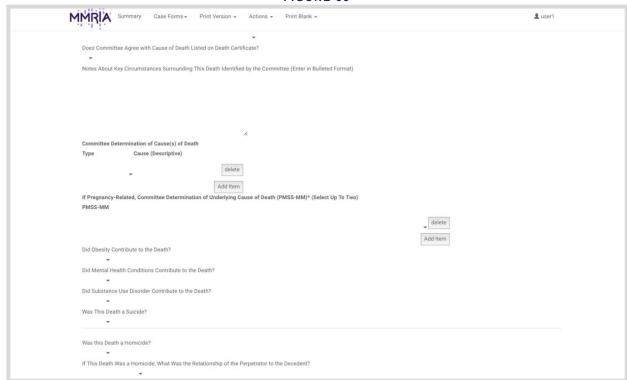
HOW TO USE THE COMMITTEE DECISIONS FORM

The Committee Decisions form is perhaps the most important form within MMRIA, because it captures the findings of your committee and helps your committee prioritize action. It is crucial to assign a person to take notes on the "paper" version of the Committee Decisions form (Appendix) BEFORE each case goes for review. This person may or may not be the same person who abstracted the case. You can also give copies of the form to each committee member for each case and collect their forms at the end of each meeting, in order to capture all possible input on a case. Once the meeting has finished and a case is closed, an abstractor or other assigned data entry person should enter the findings into the system as soon as possible.

Though the formatting differs, the content of the "paper" version of the form matches the content of the Committee Decisions form within the system (FIGURE 53).









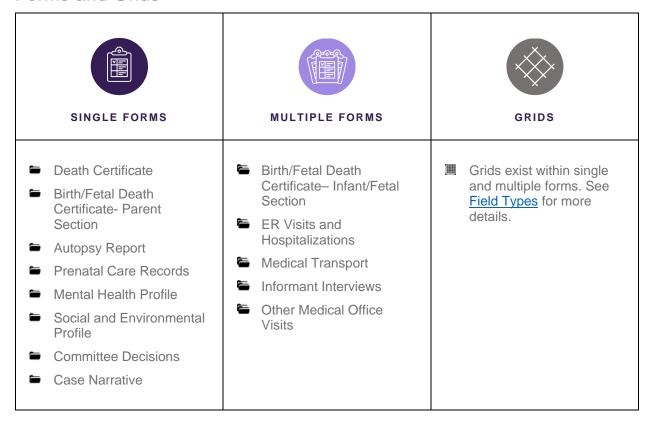


G. DATA ANALYSIS

Data Structure

The MMRIA data structure is a hierarchical database, with two levels in the hierarchy. The first level is composed of Forms for which you can have only one per case (Single Forms) and Forms for which you can have more than one per case (Multiple Forms). The second level is composed of Grids that exist within the Single and Multiple Forms.

Forms and Grids



The data is stored by MMRIA in JSON (JavaScript Object Notation) Format. While it is possible to import JSON Formatted data directly into some data analysis tools, MMRIA also has a data export function that provides CSV files for analysis. These data files are structured like a relational database.

Core Elements Report

The Core Elements Report, unlike in MMRDS, is now a report rather than a data entry Form. The data used to create this report come from the other Forms in MMRIA. This report can be printed to support case review processes and exported as a data table to support MMRC analyses.





Data Export

Data tables are exported as CSV files from MMRIA. All 1st level Single Forms, are merged and output as one file, named *mmria_case_export*. The Core Elements report is exported as a separate CSV file, named *core_mmria_export*. A separate CSV file is also created for each of the five 1st level Multiple Forms, and each of the 53 Grids. The CSV files are named to reflect the Form where it originated and content of the Grid.

In addition, there are two mapping files that are exported with the CSV files. One is for the Forms and Grids (*field_mapping*) and the other is for the Core Elements (*core_field_mapping*). These mapping files are a reference tool for you, and provide the File name, Path, and the Variable name.

All files are exported into a folder called "Export", which is located at C:\temp\mmria-export. Once exported, these files are ready for analysis. Some analyses may require you to merge two or more of the exported CSV files.

In the future, exporting your data will be a menu-driven operation within MMRIA. In this version of MMRIA, exporting your data is a command line function. There are two export commands required, one for the Form and Grid based data files, and one for the Core Elements and Mapping data files.

Export the Form and Grid Data

- 1. Use File Explorer to navigate to C:\Program Files (x86)\mmria\MMRIA 1.0.0\
- 2. Highlight the path in the address line, and type "cmd" in the address line.
- 3. When you have located the Command Prompt, right click to Run as Administrator.
- 4. The Command Prompt dialog window will open

Enter the following command: cd C:\Program Files (x86)\mmria\MMRIA 1.0.0\

Then enter: mmria.exe export user_name: your username password: your password url: your mmria URL

e.g. mmria.exe export user_name:user1 password:password1 url:http://localhost:12345

- 5. Press Enter to run the command.
- 6. Go to Computer C:/temp/mmria-export
- 7. Verify the **60** files were loaded there

Export the Core Elements Data and Mapping File

8. Within the Command Prompt dialog box, enter the command: mmria.exe export-core user_name: your username password: your password url: your mmria URL

e.g. mmria.exe export user_name:user1 password:password1 url:http://localhost:12345

- 9. Press Enter to run the command.
- 10. Go to My Computer C:/temp/mmria-export





- 11. Verify the **two** files were loaded here (the previous 60 files also will be here)
- 12. Type "exit".

Relating Your Data:

Any of the CSV files can be imported into the software of your choice for analysis. There will be times that you will want to relate two or more of the CSV files.

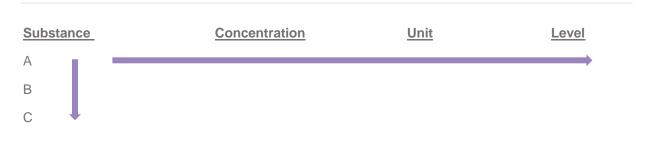
Single-Single	1 st level to 1 st level	1 key used	Key is _id in both sources	
Single-Multiple	1 st level to 1 st level	1 key used	Key is _id in both sources	
Single-Grid	1st level to 2nd level	1 key used	Key is _id in both sources	
Multiple-Multiple	1 st level to 1 st level	1 key used	Key is _id in both sources	
Multiple-Grid	1st level to 2nd level	3 keys used	Keys in Multiple Form Files are _id and	
			record_index, and in the Grid Files are _	
			id and parent_record_index.	

Data Export: Grids

Grids are used to capture data in cases where users have more than one entry per Form and the entry has related fields. One example is the Toxicology Grid on the Autopsy Report Form.

You can input multiple substances and indicate characteristics for each substance, such as concentration, unit, and level, as illustrated below.

TOXICOLOGY GRID ON THE AUTOPSY REPORT FORM



Below is a list of each Form that Contains at least 1 Grid, and the numbers of Grids contained within that Form.

SINGLE FORMS:

- Death Certificate [1 Grid]
- Autopsy Report [4 Grids]
- Prenatal Care Record [13 Grids]
- Social and Environmental Profile [5 Grids]
- Mental Health Profile [2 Grids]
- Committee Decisions [3 Grids]





MULTIPLE FORMS:

- Birth/Fetal Death Certificate Infant/Fetal section [1 Grid]
- ER Visits and Hospitalizations [13 Grids]
- Other Medical Office Visits [10 Grids]
- Medical Transport [1 Grid]

Analysis of MMRIA Data: Considerations

- You are most likely to use only one to three Forms, with their associated Grids, during data analysis. The Core Elements, Committee Decisions Form, and Death Certificate, along with their associated Grids, together provide the data an analyst would need to support both routine and topic specific analyses.
- Some Forms and Grids may never be used in analysis. This is because they are there for other purposes, such as case narrative development.
- Variables in the CSV output data files were named using the following convention:
 - The first 3 letters of the first 3 words of the Form name +
 - The first letter of each word in the MMRIA path +
 - The first 5 letters of the last word in the MMRIA path

For example: the variable for place type, of the medical care facility, on the Other Medical Office Visits Form (path:

other_medical_office_visits/medical_care_facility/place_type) is omovmcf_p_type)

The path and variable names are located in the *field_mapping* CSV file.

If there is a duplicate variable name based on this algorithm, MMRIA creates a unique alphanumeric name. In future releases of MMRIA, these alphanumeric names will be replaced with a descriptive name.

Example Analyses

Below are some examples of questions that you might pursue, along with the required data files.

- What proportion of pregnancy-associated deaths are pregnancy-related?
 - Data file: Core Elements
- What are the leading underlying causes of pregnancy-related death? How do they vary?
 - Data file: Core Elements
- What are the most and least preventable underlying causes of pregnancy-related death?
 - Data file: Core Elements
- What are the common contributing factors of the leading and most preventable causes of pregnancy-related death?
 - Date files: Core Elements merged with Contributing Factors Grid
- What recommendations for action were made for the leading and most preventable causes of pregnancy-related death?
 - Data files: Core Elements merged with Committee Recommendations Grid
- What recommendations for action for the leading and most preventable causes of pregnancyrelated death would have the largest impact?
 - Data files: Core Elements merged with Committee Recommendations Grid





H. REVIEWING CASES

If you are a Committee Member wishing to view cases in MMRIA, you will need to contact your User Admin(s) to receive access to MMRIA. Refer to the <u>Logging In</u> section for guidance.

How to Use the Committee Reviewer Role

Once you have logged in, you will see a Line Listing Summary page displaying all cases that have been entered into MMRIA by your committee's abstractors. Note that the first and last names have been redacted and replaced with "de-identified" for each case.



Note: next to each case you see a "delete" button. This has been disabled. Though it appears you can delete a case, if you log out and log back in, the cases will re-appear. As a committee reviewer you can only **view** cases.

To view a case, click "select" to the right of the listing. You will be directed to the Home Record. To learn more about the contents each case form, refer to the Case Forms section of this User Guide.

De-identified Fields

Within each case, you will see all of the forms that your committee's abstractors have access to. However, you will see that the following fields are de-identified:





Form	Fields				
Home Record	First Name, Middle Name, Last Name				
	Month and Day of Death				
	Agency-Based Case Identifier				
Death Certificate	Time of Death				
	Local File No.				
	State File No.				
	Place of Last Residence- Street, City, Zip Code, County, Latitude, Longitude				
	Month and Day of Birth				
	City of Birth				
	Month and Day of Injury				
	Time of Injury				
	Place of Injury (Place Name)				
	Location Where Injury Occurred- Street, City, Zip Code, County, Latitude, Longitude				
	Place of Death- Facility Name, Street, City, Zip Code, County, Latitude, Longitude				
	Delivery Facility NPI Number, Delivery Facility Name				





Birth/Fetal Death	Attendant's NPI					
Certificate- Parent Section	Name of Facility Mother Transferred From					
	Traine of Facility Wildlifer Transferred From					
	Facility of Delivery Location Street, City, Zip Code, County, Latitude, Longitude					
	Father's First Name, Middle Name, Last Name					
	Father's Month and Day of Birth					
	Father's City of Birth					
	Mother's First Name, Middle Name, Last Name, Maiden Name, Medical Record Number					
	Mother's Month and Day of Birth					
	Mother's City of Birth					
	Location of Residence- Street, City, Zip Code, County, Latitude, Longitude					
	Month and Day of Last Live Birth, Last Other Pregnancy Outcome, Last Normal Menses, First Prenatal Care Visit, Last Prenatal Care Visit					
Birth/Fetal Death Certificate- Infant/Fetal	Newborn/Fetus First Name, Middle Name, Last Name					
Section Section	State File No., Local File No., Medical Record No.					
	Time of Delivery					
	Facility- Name, City and State					
Autopsy Report	Month and Day of Autopsy					
	Jurisdiction					





Prenatal Care Record	Prenatal Care Record No.				
	Location of Primary Prenatal Care Facility- Street, City, Zip Code, County, Latitude, Longitude				
	Month and Day that Birth Control was Discontinued				
	Month and Day of: Last Normal Menses, Estimated Date of Confinement (Estimated Date of Delivery), First Prenatal Visit, First Ultrasound, Last Prenatal Visit				
	Name, City and State of Intended Birthing Facility				
	Dates of: Routine Monitoring Other Laboratory Tests, Diagnostic Procedures, Problems Identified, Medications/Drugs and Adverse Reactions During Pregnancy, Pre-Delivery Hospitalizations or ER Visits, Medical Referrals, Prenatal Care Other than the Primary Provider				
ER Visits and Hospitalizations	First Name, Middle Name, Last Name, Maiden Name				
. respitalizations	Medical Record Number				
	Month and Day of Arrival at Hospital/ER, Admission to Hospital, Discharge from ER/Hospital				
	Facility Name				
	Facility NPI Number				
	Facility Street, City, Zip Code, County, Latitude, Longitude				
	Date/Times of: Internal Transfers, Physical Examinations and Evaluations, Psychological Examinations and Assessments, Laboratory Tests, Pathology, Vital Signs, Medications, Surgical Procedures, Blood Transfusions or Blood Products, Diagnostic Imaging and Other Technology, Referrals and Consultations				





	Month and Day of: Onset of Labor, Rupture of Membranes,
	Birth Attendant(s) NPI Numbers
Other Medical Office Visits	Month and Day of Medical Office Visit
	Arrival Time
	Medical Record No
	Location of Medical Care Facility- Street, City, Zip Code, County, Latitude, Longitude
	Date/Times of: Vital Signs, Laboratory Tests, Diagnostic Imaging and Other Technology, Physical Exams, Referrals and Consultations, Medications
Medical Transport	Month and Day of Medical Transport
	Date/Times of: Transport Vital Signs
	Place of Destination
Social and Environmental Profile	Date/Times of: Social and Medical Referrals
	Names of Sources of Social Services Information
	,
Mental Health Profile	Date of Screening
	,





Informant Interviews	Informant Name		
	Month and Day of Interview		

Note on Display:

All de-identified Times display as "12:00 AM".

All de-identified Dates within grids display as "2001-01-01".

All de-identified Date+Time fields within grids display as "0001-01-01 00:00:00".

All de-identified text fields display as "de-identified."

Note: because dates are de-identified, it is important that your committee's abstractor(s) enter **gestational ages or days postpartum** for all events.

I. USER ADMINISTRATION

MMRIA utilizes the CouchDB security system for user administration. The User Admin role assigns user names and passwords to each MMRIA user within a jurisdiction. Through the MMRIA interface, the User Admin can assign any of 3 user roles to a user: Abstractor, Committee Reviewer, or Form Designer.

For information on who should be assigned what user role, refer to the <u>User Roles</u> section above.

Note: The initial User Admin role is created during the setup of the MMRIA database, through the CouchDB interface. Additional User Admins can be assigned through the CouchDB interface as needed. It is recommended that one or two trusted people within a jurisdiction have User Admin roles assigned.

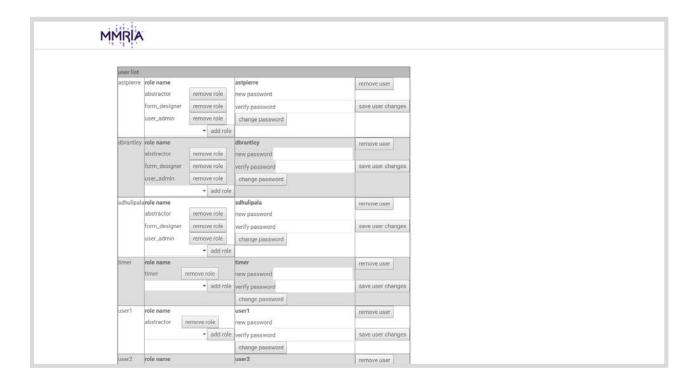
If you are a User Admin, log in with your user name and password. From the Home Screen, click on "Actions", and "Manage Users".







Within the "Manage Users" page, you will see a list of all users and the option to add new users, remove users, and add or remove roles for users.



Add Users

To add a new user, scroll to the bottom of the page and enter a username (recommended: use emails as usernames). Then click the "add new user" button.



The new user will appear. You must then add a role or multiple roles for the user. For information on user roles, refer to the <u>User Roles</u> section above.





Once you have added a user role, click the "save user changes" button. Currently, each time you make a change to a click the "save user changes" button, you must reset the password. Changes to user roles will take effect immediately.

The MMRIA Team recommends that usernames be configured as the email address of the person. In the future, automated emails will generate to notify of changes in accounts. Currently, the User Admin needs to provide each user with their username and password, outside of the system. The User Admin also must manually reset any user passwords as needed. In the future, users will be able to reset their own passwords and will have usernames sent to them through email.

Passwords must be at least 8 characters. There are no other inherent password restrictions. Usernames must be at least 5 characters; again, using email addresses as usernames is recommended.

Remove Users

The functionality to remove a user does not yet exist in the user interface. To disable a user account, you must change the user's password. Changing the password will immediately take effect, preventing the user from logging in.

A Note on Users with Multiple Roles

It is best to assign each user one role. If a user is assigned to committee reviewer role along with an abstractor role, the user will see the system as a committee reviewer (de-identified values in fields).





J. ADDING FIELDS AND FORMS

The Form Designer role allows you to customize Forms with a tool called the metadata editor. With Form Designer access you can add, edit, and delete fields and Forms. The MMRIA Team cautions against adding or editing Forms or fields, as MMRIA aims to standardize a national system and because maintaining any changes to the "core" MMRIA forms requires effort within your jurisdiction. Before choosing to add or edit fields, you should consider:

- Can the information be captured in a Reviewer's Notes field?
- Is it data that other states should also be capturing?

If you decide that a new field or Form is needed please reach out to MMRIAsupport@cdc.gov, for guidance on using the Form Designer role and the Metadata Editor.









K. FREQUENTLY ASKED QUESTIONS

I accidentally deleted a record – can it be recovered?

Deleted records do not get exported to a data set and are marked for deletion; contact MMRIAsupport@cdc.gov if you need assistance to recover a deleted record.

Will I see other abstractor's cases?

Yes, if your jurisdiction is hosting MMRIA on a file network or webserver. However, if MMRIA is hosted on a desktop you will only see your own cases.

How should I handle a "false positive" case?

False positives, or cases where a woman was not in fact pregnant within one year of her death, **should** be entered into MMRIA. They can help your state to monitor the number of false positives you encounter and analyze the characteristics of these false positives. To enter a False Positive, complete all of the data on the Home Record and the Death Certificate Form. Then on the Committee Decisions Form, select "Not Pregnancy Related or Associated (i.e. False Positive)".

Can CDC or other states see my state's data?

No, CDC and other states cannot view your data unless you choose to share it.

Can we divide a case among multiple abstractors?

If MMRIA is hosted on a desktop it cannot be divided among multiple abstractors. If MMRIA is hosted centrally it can be divided among multiple abstractors – do not work in the same case at the same time.

Why does MMRIA ask for the same information multiple times on various Forms (i.e death certificate, birth certificate, and prenatal care)?

Names and demographic information are often inconsistent across source documents. Names can also change from event to event. Names may be misspelled or get reversed – this can be especially true with uncommon names. Inconsistencies in names and demographic information, or missing demographic information, across source documents can provide context around an event in a woman's life. For this reason, CDC recommends that information should always be abstracted exactly as is on the source document. Do not cut and paste from previous entries.





APPENDIX: COMMITTEE DECISIONS FORM







REVIEW DATE	RECORD ID #	COMMITTEE DETERMINATION OF CAUSE(S) OF DEATH				
		ТҮРЕ	CAUSE (DESCRIPTIVE)			
		IMMEDIATE				
PREGNANCY-RELATEDNESS:	SELECT ONE	CONTRIBUTING				
☐ PREGNANCY-RELATED The death of a woman during pregnancy or within one year of the		UNDERLYING				
	pregnancy complication, a chain of events r the aggravation of an unrelated condition s of pregnancy	OTHER SIGNIFICANT				
PREGNANCY-ASSOCIATED, BUT NOT -RELATED The death of a woman during pregnancy or within one year of the end of pregnancy from a cause that is not related to pregnancy.		IF PREGNANCY-RELATED, COMMITTEE DETERMINATION OF UNDERLYING CAUSE OF DEATH Refer to attached page for PMSS-MM cause of death list. If more than one is selected, list in order of importance beginning with the most compelling (1-2; no more than 2 may be selected in the system).				
i.e. woman was not preg	LATED OR -ASSOCIATED gnant within one year of her death)					
☐ UNABLE TO DETERMINE IF PREGNANCY-RELATED OR -ASSOCIATED		DID OBESITY CONTRIBUTE TO	THE DEATH?			
ESTIMATE THE DEGREE OF RELEVANT INFORMATION (RECORDS) AVAILABLE FOR THIS CASE:		DID MENTAL HEALTH CONDITIONS CONTRIBUTE TO THE DEATH?	☐ YES ☐ PROBABLY ☐ NO ☐ UNKNOWN			
		DID SUBSTANCE USE DISORE CONTRIBUTE TO THE DEATH?	DER ☐ YES ☐ PROBABLY ☐ NO ☐ UNKNOWN			
COMPLETE All records necessary for	3 6 1 1	WAS THIS DEATH A SUICIDE?	YES NO WAS THIS DEATH A HOMICIDE? YES NO			
adequate review of the cowere available MOSTLY COMPLETE Minor gaps (i.e. informati that would have been beneficial but was not essential to the review o the case)	to the review of the case) NOT COMPLETE Minimal records available for review (i.e. death certificate and no additional records)	IF HOMICIDE, SUICIDE, OR ACCIDENTAL DEATH, LIST THE MEANS OF FATAL INJURY	FIREARM			
DOES COMMITTEE AGREE WITH CAUSE OF YES NO DEATH LISTED ON DEATH CERTIFICATE?		IF HOMICIDE, WHAT WAS THE RELATIONSHIP OF THE PERPETRATOR TO THE DECEDENT?	 NO RELATIONSHIP □ OTHER □ PARTNER □ EX-PARTNER □ OTHER, SPECIFY: □ OTHER RELATIVE 			



COMMITTEE DETERMINATION OF PREVENTABILITY								
A death is cons more reasonabl	idered preventable if th le changes to patient, fa	e committee deter amily, community, p	mines that there was at least s provider, facility, and/or system	some chanc s factors.	e of the death being a	verted by one or		
WAS THIS DEATH PREVENTABLE? YES NO CHANCE TO ALTER OUTCOM			ME? GOOD CHANCE SOME CHANCE NO CHANCE UNABLE TO DETERMINE					
CONTRIBUTING FACTORS WORKSHEET What were the contributing factors that contributed to this death? Multiple class categories may be assigned to each contributing factor.			RECOMMENDATIONS OF THE COMMITTEE If there was at least some chance that the death could have been averted, what were the specific and feasible actions that, if implemented or altered, might have changed the course of events?					
CRITICAL FACTOR	CLASS CATEGORY AND DE:	SCRIPTION OF ISSUE	RECOMMENDATIONS OF THE COMM	ITTEE	LEVEL OF PREVENTION (SELECT FROM MENU BELOW)	LEVEL OF IMPACT (SELECT FROM MENU BELOW)		
PATIENT/FAMILY								
COMMUNITY								
PROVIDER								
FACILITY								
SYSTEM								
CLASS CATEGORY KE	EY (DEFINITIONS ON PAGE 4)		PREVENTION	EXPECTED II	MPACT LEVEL			
Delay			PRIMARY Prevents the contributing factor before it ever occurs SECONDARY Reduces the impact of the contributing factor once it has occurred (i.e. treatment) TERTIARY Reduces the impact or progression of an ongoing contributing factor once it has occurred (i.e. management of complications)	SMALL Education/counseling (community- and/or provider-based health promotion and education activities) MEDIUM Clinical intervention and coordination of care across continuum of well-woman visits through obstetrics (protocols, prescriptions) LARGE Long-lasting protective intervention (improve readiness, recognition and response to obstetric emergencies/LARC) EXTRA LARGE Change in context (promote environments that support healthy living/ ensure available and accessible services) GIANT Address social determinants of health (poverty, inequality, etc.)				



IF PREGNANCY-RELATED, COMMITTEE DETERMINATION OF UNDERLYING CAUSE OF DEATH* PMSS-MM

If more than one is selected, please list them in order of importance beginning with the most compelling (1-2; no more than 2 may be selected in the system).

*PREGNANCY-RELATED DEATH: THE DEATH OF A WOMAN DURING PREGNANCY OR WITHIN ONE YEAR OF THE END OF PREGNANCY FROM A PREGNANCY COMPLICATION, A CHAIN OF EVENTS INITIATED BY PREGNANCY, OR THE AGGRAVATION OF AN UNRELATED CONDITION BY THE PHYSIOLOGIC EFFECTS OF PREGNANCY.

10	Hemorrhage (excludes aneurysms or CVA)	83	Collagen vascular/autoimmune diseases	92.1	Epilepsy/seizure disorder
10.1	Hemorrhage – rupture/laceration/	83.1	Systemic lupus erythematosis (SLE)	92.9	Other neurologic diseases/NOS
	intra-abdominal bleeding	83.9	Other collagen vascular diseases/NOS	93	Renal disease
10.2	Placental abruption	85	Conditions unique to pregnancy (e.g.	93.1	Chronic renal failure/End-stage renal
10.3	Placenta previa		gestational diabetes, hyperemesis, liver		disease (ESRD)
10.4	Ruptured ectopic pregnancy		disease of pregnancy)	93.9	Other renal disease/NOS
10.5	Hemorrhage - uterine atony/postpartum	□ 88	Injury	95	Cerebrovascular accident (hemorrhage/
	hemorrhage	88.1	Intentional (homicide)		thrombosis/aneurysm/ malformation)
10.6	Placenta accreta/increta/percreta	88.2	Unintentional		not secondary to hypertensive disease
10.7	Hemorrhage due to retained placenta	88.9	Unknown/NOS	96	Metabolic/endocrine
10.8	Hemorrhage due to primary DIC	□ 89	Cancer	96.1	Obesity
10.9	Other hemorrhage/NOS	89.1	Gestational trophoblastic disease (GTD)	96.2	Diabetes mellitus
20	Infection	89.3	Malignant melanoma	96.9	Other metabolic/endocrine disorders
20.1	Postpartum genital tract (e.g. of the uterus/		Other malignancies/NOS	97	Gastrointestinal disorders
	pelvis/perineum/necrotizing fasciitis)	90	Cardiovascular conditions	97.1	Crohn's disease/ulcerative colitis
20.2	Sepsis/septic shock	90.1	Coronary artery disease/myocardial	97.2	Liver disease/failure/transplant
	Chorioamnionitis/antepartum infection		infarction (MI)/atherosclerotic		Other gastrointestinal diseases/NOS
20.5	Non-pelvic infections (e.g. pneumonia, TB,		cardiovascular disease	100	Mental health conditions
	meningitis, HIV)	90.2	Pulmonary hypertension	100.1	Depression
20.6	Urinary tract infection	90.3	Valvular heart disease congenital and	100.9	Other psychiatric conditions/NOS
20.9	Other infections/NOS		acquired	999	Unknown COD
30	Embolism - thrombotic (non-cerebral)	90.4	Vascular aneurysm/dissection (non-cerebral)		
30.9	Other embolism/NOS	90.5	Hypertensive cardiovascular disease		
31	Embolism – amniotic fluid	90.6	Marfan Syndrome		
40	Preeclampsia	90.7	Conduction defects/arrhythmias		
50	Eclampsia	00.8	Vascular malformations outside head and		
60	Chronic hypertension with superimposed		coronary arteries		
	preeclampsia	90.9	Other cardiovascular disease, including CHF,		
70	Anesthesia complications		cardiomegaly, cardiac hypertrophy, cardiac		
80	Cardiomyopathy		fibrosis, nonacute myocarditis/NOS		
80.1	Postpartum/peripartum cardiomyopathy	91	Pulmonary conditions (excludes ARDS-Adult		
□ 80.2	Hypertrophic cardiomyopathy		respiratory distress syndrome)		
□ 80.9	Other cardiomyopathy/NOS	91.1	Chronic lung disease		
82	Hematologic	91.2	Cystic fibrosis		
82.1	Sickle cell anemia	91.3	Asthma		
82.9	Other hematologic conditions including	91.9	Other pulmonary disease/NOS		
	thrombophilias/TTP/HUS/NOS	92	Neurologic/neurovascular conditions		
			(excluding CVAs)		



CLASS DESCRIPTIONS

DELAY OR FAILURE TO SEEK CARE

The woman was delayed in seeking or did not access care, treatment, or follow-up care/actions (e.g. missed appointment and did not reschedule).

ADHERENCE TO MEDICAL RECOMMENDATIONS

The woman did not accept medical advice (e.g. refused treatment for religious or other reasons or left the hospital against medical advice).

KNOWLEDGE - LACK OF KNOWLEDGE REGARDING IMPORTANCE OF EVENT OR OF TREATMENT OR FOLLOW-UP

The woman did not receive adequate education or lacked knowledge or understanding regarding the significance of a health event (e.g. shortness of breath as a trigger to seek immediate care) or lacked understanding about the need for treatment/follow-up after evaluation for a health event (e.g. needed to keep appointment for psychiatric referral after an ED visit for exacerbation of depression).

CULTURAL/RELIGIOUS, OR LANGUAGE FACTORS

Demonstration that any of these factors was either a barrier to care due to lack of understanding or led to refusal of therapy due to beliefs (or belief systems).

ENVIRONMENTAL FACTORS

Factors related to weather or terrain (e.g. the advent of a sudden storm leads to a motor vehicle accident).

VIOLENCE AND INTIMATE PARTNER VIOLENCE (IPV)

Physical or emotional abuse other than that perpetrated by intimate partner (e.g. family member or stranger); IPV: Physical or emotional abuse perpetrated by the woman's current or former intimate partner.

MENTAL HEALTH CONDITIONS

The woman carried a diagnosis of a psychiatric disorder. This includes postpartum depression.

SUBSTANCE USE DISORDER - ALCOHOL, ILLICIT/PRESCRIPTION DRUGS

Substance use disorder is characterized by recurrent use of alcohol and/or drugs causing clinically and functionally significant impairment, such as health problems or disability. The committee may determine that substance use disorder contributed to the death when the disorder directly compromised a woman's health status (e.g. acute methamphetamine intoxication exacerbated pregnancy-induced

hypertension, or woman was more vulnerable to infections or medical conditions).

TOBACCO USE

Woman's use of tobacco directly compromised the woman's health status (e.g. long-term smoking led to underlying chronic lung disease).

CHRONIC DISEASE

Occurrence of one or more significant pre-existing medical conditions (e.g. obesity, cardiovascular disease, or diabetes).

CHILDHOOD SEXUAL ABUSE/TRAUMA

Woman experienced rape, molestation, or other sexual exploitation during childhood plus persuasion, inducement, or coercion of a child to engage in sexually explicit conduct; or woman experienced physical or emotional abuse or violence other than that related to sexual abuse during childhood.

LACK OF ACCESS/FINANCIAL RESOURCES

System issues, e.g. lack or loss of healthcare insurance or other financial duress, as opposed to woman's noncompliance impacted woman's ability to care for herself (e.g. did not seek services because unable to miss work or afford postpartum visits after insurance expired). Other barriers to accessing care: insurance non-eligibility, provider shortage in woman's geographical area, and lack of public transportation.

UNSTABLE HOUSING

Woman lived "on the street" or in a homeless shelter or lived in transitional or temporary circumstances with family or friends.

SOCIAL SUPPORT/ISOLATION - LACK OF FAMILY/ FRIEND SUPPORT SYSTEM

Social support from family, partner, or friends was lacking, inadequate, and/or dysfunctional (e.g. domestic violence, no one to rely on to ensure appointments were kept).

INADEQUATE OR UNAVAILABLE EQUIPMENT/TECHNOLOGY

Equipment was missing, unavailable, or not functional, (e.g. absence of blood tubing connector).

LACK OF STANDARDIZED POLICIES/PROCEDURES

The facility lacked basic policies or infrastructure germane to the woman's needs (e.g. response to high blood pressure or a lack of or outdated policy or protocol).

POOR COMMUNICATION/LACK OF CASE COORDINATION OR MANAGEMENT/ LACK OF CONTINUITY OF CARE (SYSTEM PERSPECTIVE)

Care was fragmented (i.e. uncoordinated or not comprehensive) among or between healthcare facilities or units, (e.g. records not available between inpatient and outpatient or among units within the hospital, such as Emergency Department and Labor and Delivery).

LACK OF CONTINUITY OF CARE

Care providers did not have access to woman's complete records or did not communicate woman's status sufficiently. Lack of continuity can be between prenatal, labor and delivery, and postpartum providers.

CLINICAL SKILL/QUALITY OF CARE

Personnel were not appropriately skilled for the situation or did not exercise clinical judgment consistent with current standards of care (e.g. error in the preparation or administration of medication or unavailability of translation services).

INADEQUATE COMMUNITY OUTREACH/RESOURCES

Lack of coordination between healthcare system and other outside agencies/organizations in the geographic/cultural area that work with maternal child health issues.

INADEQUATE LAW ENFORCEMENT RESPONSE

Law enforcement response was not in a timely manner or was not appropriate or thorough in scope.

LACK OF REFERRAL OR CONSULTATION

Specialists were not consulted or did not provide care; referrals to specialists were not made.

FAILURE TO SCREEN/INADEQUATE ASSESSMENT OF

Factors placing the woman at risk for a poor clinical outcome recognized, and the woman was not transferred/transported to a provider able to give a higher level of care.

LEGAL

Legal considerations that impacted outcome.