

DMPTool2 Wireframes

1. Pages

1.1. Page Tree

Homepage

- About
- DMP Guidance
- DMPs
- DMPTool News
- Help
- Contact Us
- Log In

- Create Account
- Log In on DMPTool

Dashboard

- My DMPs
- Create New DMP
 - Select DMP Template
 - DMP Overview
 - Add Co-owner
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 - DMP Details
 - DMP Preview
 - Export my DMP
- DMP Overview (for existing DMPs)
 - View Reviewer Comments
 - View Owner Comments
 - Publish PDF
 - DMP Details - editing
 - DMP Preview - editing
 - Change Settings

Review DMPs

- View Comments
- Add New Reviewer

DMP Templates

- Add New Editor
- Create New DMP Template
- DMP Template Overview
- DMP Template Details

Customizations

- Select DMP Template
- Create New Resource
- Edit Resource
- Add New Editor
- Customization Overview
 - Customization Overview - DMP Admin
- Customization Details - Guidance
 - Actionable Links
 - Suggested Response
 - Example Response

Select Resource

Institution Profile

- User Roles
 - Edit User Role
- Institution Hierarchy
- Institution Resources

My Profile

- Notifications
- Set my institution

DMP Administration

- Institutions

1.2. Homepage

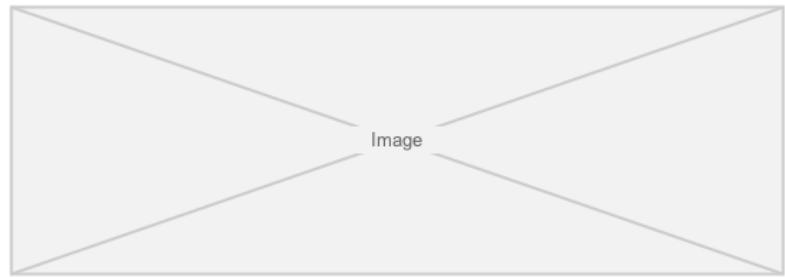
1.2.1. User Interface



Data Management Plan Tool

Create, share, review, and publish Data Management Plans conforming to institution and funder guidances.

[Log In](#)
[Create a DMP Tool Account](#)



Data Management Plans	How to Use	DMPTool News
<p>List of published public data management plans. Show most recent ones organized by institutions.</p> <p>American University George Mason University North Carolina State University Smithsonian Institution University of Arizona</p> <p>All published plans ></p>	<p>Overview of what DMP Tool can do. Links from DMP Tool Guide and video demo.</p> <p>> Who can use DMPTool > Getting started > Using the DMPTool > Video demo > Resources from IMLS</p> <p>More</p>	<p>DMPTool2 Project – April 2013 Report Advisory boards established Library Outreach Update: April 10, 2013 The Guide to Guides: New Wiki Page on Data Management Resources Announcing the DMPTool Webinar Series</p> <p>More news</p>

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1.3. About

1.3.1. User Interface



About the DMPTool

U.S. funding agencies such as the National Science Foundation and the National Institutes of Health require researchers to supply detailed, cost-effective plans for managing research data, called Data Management Plans.

Several universities and organizations are developing the DMPTool to help researchers meet these new requirements. In specific, the DMPTool will help researchers:

- Create ready-to-use data management plans for specific funding agencies
- Meet requirements for data management plans
- Get step-by-step instructions and guidance for data management plan
- Learn about resources and services available at your institution to fulfill the data management requirements of their grants

Get Started

[This paragraph needs to be updated.] Click on the Get Started button on the Home page. If your institution is one of our partner institutions, select it from the dropdown list. You may be directed to your own institution's login page, or you may be asked to create an account. If your institution is not listed, you can still create an account and use the DMPTool. Once you've set up an account, select My Plans from the navigation bar to begin a data management plan.

DMPTool Partners

Joining forces to consolidate expertise and help researchers

A group of major research institutions has partnered to create a flexible online tool to help researchers generate data management plans. This effort is in direct response to demands from funding agencies, such as the National Science Foundation (NSF) and the National Institutes of Health (NIH), that researchers plan for managing their research data. By joining forces the contributing institutions are able to consolidate expertise and reduce costs in addressing data management needs. The primary goal of the partnership is to simplify the process of creating plans while increasing the quality of decisions made by funders to pre-define policies and infrastructures that support research activities.

This is the list of original contributing institutions:

The University of California Curation Center (UC3) at the California Digital Library

- [DataONE](#)
- [Digital Curation Centre \(UK\)](#)
- [Smithsonian Institution](#)
- [University of California, Los Angeles Library](#)
- [University of California, San Diego Libraries](#)
- [University of Illinois, Urbana-Champaign](#)
- [University of Virginia Library](#)

Become a Contributing Institution

Contributing institutions can submit information pointing to their resources and services to aid researchers with data management. Institutions can also provide customized help and even suggest answers to the questions asked by funding agencies. The [video demo](#) shows how local resources and services appear to researchers using the DMPTool.

Persons affiliated with contributing institutions can login with their own institutional accounts. Persons not affiliated with contributing institutions will need to set up an account on the DMPTool itself. See the [Login](#) page for more information.

If you'd like to your organization to participate, contact uc3@ucop.edu.

1.4. DMP Guidance

1.4.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Resources](#) | [Institution Profile](#) | [My Profile](#)

Funder Guidance

Use the A-Z links below to narrow down the list by institution or use the search box to search for specific DMP Templates. Sample plans are not necessarily from the funder.

#	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	All
Funder																											
Gordon and Betty Moore Foundation	Basic Template																								Sample Plan		
Institution Name	Basic Template																								Sample Plan		
IMLS	Basic Template																								Sample Plan 1		
																									Sample Plan 2		
National Institutes of Health	Basic Template																								Sample Plan		

Guidance within Institution Name

Below is a list of DMP templates available in your institution.

Institution		Institution Links	Sample Plans
Institution Name	Institutional Template Name 1 	Guidelines	Sample Plan 
Child Institution Name 1	Child Institutional Template Name 1 	Guidelines	Sample Plan 
Child Institution Name 2	Child Institutional Template Name 2 	Guidance	Sample Plan 
Institution Name	Institutional Template Name 2 	Guidance	Sample Plan 

1.5. DMPs

1.5.1. User Interface



DMPs

This is a list of published public DMPs.

<u>DMP Name</u>	<u>Owner</u>	<u>Owner Institutional Affiliation</u>	<u>Funder Institution</u>	<u>Last Modification Date</u>	<u>Download</u>
Public DMP Name 1	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF
Public DMP Name 2	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF
Public DMP Name 3	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF
Public DMP Name 4	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF
Public DMP Name 5	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF
Public DMP Name 6	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF
Public DMP Name 7	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF
Public DMP Name 8	Owner Name	Institution Name	Funder Name	08/10/2012	Text RTF PDF

[**<< Previous**](#) | Page: **1** **2** **3** ... **| Next >>**

DMPs published within your institution

<u>Name</u>	<u>Owner</u>	<u>Last Modification Date</u>	<u>Download</u>
Published data management plan name	Owner Name	03/18/2013 09:00 AM	Text RTF PDF
Published data management plan name	Owner Name	03/18/2013 09:00 AM	Text RTF PDF
Published data management plan name	Owner Name	03/18/2013 09:00 AM	Text RTF PDF
Published data management plan name	Owner Name	03/18/2013 09:00 AM	Text RTF PDF
Published data management plan name	Owner Name	03/18/2013 09:00 AM	Text RTF PDF
Published data management plan name	Owner Name	03/18/2013 09:00 AM	Text RTF PDF
Published data management plan name	Owner Name	03/18/2013 09:00 AM	Text RTF PDF

[**<< Previous**](#) | Page: **1** **2** **3** ... **| Next >>**

1.6. DMPTool News

1.6.1. User Interface



DMPTool News

Data Services Environmental Scan: First Steps

May 09, 2013

The library self-assessment is a critical first step to developing an environmental scan. Before speaking with the other technical or research support groups at your institution, you should have a written list of the services, initiatives, and plans that your library has undertaken.

The purpose of assembling this written list is to inform your later interviews and to help you focus on your institution's priorities. In an ideal world, a thorough survey of library patrons and the services they need from the library would not only give you insight into how you focus your activities, but also give you ammunition when speaking to other departments about the importance of library data services. In the short term, speaking to your fellow librarians (especially reference, research, or subject specialists) about their interactions with researchers can give you a quick-and-dirty overview of where to focus your efforts. Looking at [other university libguides](#) on data services can also give you an idea of things researchers find useful.

[Full Article >>](#)

[Subscribe to the DMPTool RSS feed](#)

[News Archive](#)

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1.7. Help

1.7.1. User Interface



DMPTool Guide

- Who can use the tool
- Getting started
- Using the DMPTool

With the Data Management Plan tool (DMPTool) you can:

- Create a data management plan for specific funding agencies
- Meet funder requirements for data management plans
- Get step-by-step instructions and guidance for your data
- Learn about resources and services available at your institution to help fulfill the data management requirements of your grant

Who can use the tool:

Anyone can create data management plans.

- If you are a researcher from one of the partner institutions, you can log in as a user from your institution. By being affiliated with your institution, you will be presented with institution specific guidance (displayed as resource web links) to help you complete your plan.
- If your institution is not a partner, you can create your own account.

Getting Started:

To start a data management plan or to edit an existing plan, click on the Get Started button or click on the Login link at the top of the page.

How to sign up

• First-time Login:

- On the Login page, search for your institution in the drop-down box.
 - If available, select your institution from the list. If your institution is not listed, select "None of the above."
 - Select new user.
 - Click Go.
 - Researchers at some institutions will be presented with your institution's authentication page. Log in as you usually do for your institution.
 - Researchers at some institutions will be asked to Create a DMPTool account. Fill in the required fields (marked with an asterisk) and click Create Account.
- NOTE: Your password must be 8 to 30 characters long and must contain at least one number and at least one letter.

• Subsequent Logins:

- On the Login page, select your institution from the list if available. If your institution is not listed, select "None of the above."
- Select returning user.
- Click Go.
- Researchers at some institutions will be presented with your institution's authentication page. Log in as you usually do for your institution.
- Researchers who have created an account within the DMPTool will be asked for their DMPTool username and login. Use the Manage Profile option at the upper right to manage your password and other information.

How to start a new plan

To begin you must have an account. Sign up using the instructions in the previous section.

- After logging in, you will be taken to the MyPlans page titled "My Data Management Plans." At the top of this page you will see a drop down menu labeled Create a new plan. The drop down menu offers a list of data management plan templates to choose from. The link Funder Requirements lists the funder template requirements for each plan type and section.
- Select the plan that is appropriate for you, and click Go. If you do not see a plan for the specific directorate you are responding to, use NSF-GEN: Generic. As new plans become available they will be added to this list. Check DMP News (links located on the right) for updates.

Plan description

- Every plan must have a plan name. The name should help you identify your data management plans and will be listed on the My Plans page. On the Plan description page, you can also enter the funder solicitation number and comments/notes. This information only appears on the My Plans page, not your final data management plan.
- After entering in a plan name and Solicitation and Comment (if needed), click Save and next to start creating your data management plan. You can come back and change or add information on the Plan description page by clicking the "Plan description" link on the left-side of any section editing page.

Enter data management plan contents

- Each funder has specific requirements for their data management plan. When you start a data management plan, the DMPTool steps you through the specific sections for the funding agency (or directorate or division) chosen.
- Each section page displays the funder requirements at the top. The middle column on your screen is where you'll be entering the text of your data management plan. Click in the text entry box to begin. Help text is offered for each section. It appears above the text entry box and can be expanded to view more. Each section page also has a preview button (located to the right of the text entry box) and a link to the specific requirement (section).
- The text box offers a few editing features (located above the text entry box): bold, italic, underline, strikethrough, subscript, superscript, find, replace, spell check, cut, copy, paste, undo, redo, bullet lists, link and unlink. As you input text in the box, it is automatically saved. You can also use the Save button (located at the bottom of the text entry box) to save your changes.
- The Preview button opens a new window and displays the contents of your entire data management plan you have so far.
- Click the Save and next button to navigate to the next section in your data management plan. To navigate to other sections of your data management plan, use the section links on the left hand column of your screen.
- If you are on the last section, clicking the Save and next button displays your data management plan. At this point you can export your plan (as plain text or rich text-RTF format), or go back to edit sections. Use the section links on the left hand column of your screen to go to the section of your plan you wish to edit.

Using the DMPTool:

• Moving through the sections:

Click the Next button to navigate to the next section in your data management plan. To navigate to other sections of your data management plan, use the section links in left hand column of your screen. Simply click on the section you wish to go to, and you will be taken to that section of your plan. Reminder: as you input text in the box, it is automatically saved. You can also use the Save button (located at the bottom of the text box) to save your text at any time.

• Each section page contains:

- Resources links located in the right-hand column of each section of the DMPT interface, offers a series of available links that will assist in the creation of your personal data management plan. Each link opens in a new window. You will have access to both institution-specific resources (dependent upon what institution you are partnered with), as well as general resources.

• Help text:

Help text is offered for each section. It appears above the text entry box. The Help box defaults to the smallest size, but if you'd like to see more help text, you can select the medium box size option. If you'd like to see all of the help text available, click full. Select small to return the Help box to its default size.

• Suggested response text:

Not every section offers suggested response text. However, when a section does offer suggested answer text, this will be available in an enclosed box directly above the Help box. Similar to the Help box, you can change between small, medium, and full text. If you decide to use the suggested answer text, highlight the portion that you are interested in, copy it, and paste it into the input box. Then, if necessary, edit the text to meet the needs of your data management plan.

• Edit an existing plan:

Once you have begun a plan, you will have the option to edit it. From the My Data Management Plans Page (found by clicking My Plans on the top navigation bar), click on the title of the existing plan. To edit an existing plan, click [edit]. This will send you to the Plan description page of your plan. From here, on the left-side, click on whichever section of the plan you are interested in editing.

• Export a plan:

There are two ways to export your plan:

1. After completing the final section for your specific grant, press Save and next. Your data management plan is displayed. At the top of this page, you have the option to export your plan as Plain Text or Rich Text (which is Microsoft Word). To export your plan, choose your format and then click the Export button. This will save a plan you have just completed to your computer.

2. There is an export feature available from the My Plans page. Locate the plan you wish to export, select whether you would like to export your plan to a plain text or a rich text file, and then click the Export button. This will save the plan to your computer.

• Sharing a plan:

The DMPTool allows you to share, via a web link, your data management plan. The shared plan will be a PDF version of your plan. Only those with the link will be able to view your plan. They will not be able to edit your version of the plan. To share a plan, and create a web link, click [share] under the plan you wish to share. An active URL link will appear. You can send the link to those you wish to view your plan. You can stop sharing your plan by selecting [retract].

1.8. Contact Us

1.8.1. User Interface



Contact Us

Your message is about:

- Using the DMP Tool
- Becoming a participating institution
- Other

Your Name:

Email:

Message:

Tips

We can answer question about the DMP Tool, but cannot provide general data management consultation.

If you are affiliated with a participating institution and are logged in, your question will go to the DMP Tool representative at your organization. Your organization may offer additional data management consultation services.



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1.9. Log In

1.9.1. User Interface



Log In

Log In through your institution

Select your institution below and you will be directed to your institutional log in page.

Select your institution ▾

Next

If you do not see your institution in the list, please select "None of the above" and click Next.

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1.10. Create Account

1.10.1. User Interface



Create Account

Don't see your institution in the list? You can still use the DMPTool. Please create an account below. All fields are required.

Username:

Email:

Password:

Confirm Password:

6 or more characters

Your Institution:

By clicking Create Account, you agree to our [Terms of Use](#) and [Privacy Policy](#).

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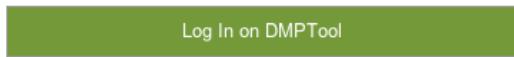
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1.11. Log In on DMPTool

1.11.1. User Interface



Log In



User your account information on DMPTool to log in.

Username:

Don't have a DMPTool account yet?
You can [create an account](#) on DMPTool first and log in.

Password:

Remember my username

[Log In](#)

[Forgot your username?](#)
[Forgot your password?](#)

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1.12. Dashboard

1.12.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

www.domainname.edu

[Contact Institution Admin](#)

Overview

My DMPs 3 Plans I own 1 Plans I co-own Create new DMP	My DMPs under Review 1 Submitted 1 Approved 1 Rejected
---	--

DMPs for My Review

2 DMPs pending review 3 DMPs finished review

DMP Templates

Within my Institution 2 DMP Templates only for my institution 2 DMP Templates publicly available Create new DMP template	Funder Templates 18 Public DMP Templates
---	---

Resource Templates

4 Resource templates Create new resource template
--

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1.13. My DMPs

1.13.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Active DMPs

[All \(4\)](#) | [Shared \(1\)](#) | [Approved \(1\)](#) | [Submitted \(1\)](#) | [Rejected \(1\)](#)

Name	Owner	Status	Visibility	Last Modification Date
Data management plan name 1 Overview Details Export Publish Submit Copy Delete	Owner Name	New		04/17/2013 3:32 PM
Data management plan name 2	Owner Name	Submitted		03/01/2013 12:32 PM
Data management plan name 3	Owner Name	Approved		08/30/2012 09:49 AM
Data management plan name 4	Another Owner Name	Rejected		04/14/2013 08:23 AM

History				
<input type="checkbox"/>	Name	Owner	Status	Last Modification Date
<input type="checkbox"/>	Data management plan name 1	Owner Name	Inactive	04/17/2013 3:32 PM
<input type="checkbox"/>	Data management plan name 1	Owner Name	Inactive	04/17/2013 3:32 PM
<input type="checkbox"/>	Data management plan name 1	Owner Name	Inactive	04/17/2013 3:32 PM
<input type="checkbox"/>	Data management plan name 1	Owner Name	Inactive	04/17/2013 3:32 PM
Delete Selected DMPs				

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1.14. Create New DMP

1.14.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Create New DMP

Copy an Existing DMP

Select an existing DMP below and amend the requirement responses.

Name	Owner
<input type="radio"/> Data management plan name 1	Owner Name
<input type="radio"/> Data management plan name 2	Owner Name
<input type="radio"/> Data management plan name 3	Owner Name
<input type="radio"/> Data management plan name 4	Co-owner name

[DMP Information >>](#)

Start from a DMP Template

Select a template based on funder guidances and provide responses to those requirements.

[Select Template >>](#)

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1.15. Select DMP Template

1.15.1. User Interface

Institution Name www.domainname.edu | [Contact Institution Admin](#)

My Dashboard | My DMPs | [Create New DMP](#) | Review DMPs | DMP Templates | Customizations | Institution Profile | My Profile

DMP Template ————— DMP Overview ————— DMP Details ————— DMP Preview

Select DMP Template

Select one of the funder DMP Templates listed to proceed to the next step. The type of template chosen can affect what information you will need to provide in the following steps.

0 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z All

Select	Name
Select	Gordon and Betty Moore Foundation
Select	Gulf of Mexico Research Initiative
Select	National Institutes of Health
Select	National Oceanic and Atmospheric Administration
Select	NEH-ODH: Office of Digital Humanities
Select	National Science Foundation
Select	NSF-AGS: Atmospheric and Geospace Sciences
Select	NSF-AST: Astronomical Sciences
Select	NSF-BIO: Biological Sciences
Select	NSF-CHE: Chemistry Division
Select	NSF-CISE: Computer and Information Science and Engineering
Select	NSF-DMR: Materials Research
Select	NSF-EAR: Earth Sciences
Select	NSF-EFRI: Emerging Frontiers in Research and Innovation
Select	NSF-EHR: Education and Human Resources
Select	NSF-ENG: Engineering
Select	NSF-GEN: Generic
Select	NSF-PHY: Physics
Select	NSF-SBE: Social, Behavioral, Economic Sciences

An example folder collapsed

<< [Create New DMP](#) << >> [DMP Overview](#) >>

1.16. DMP Overview

1.16.1. User Interface



DMP Overview

DMP Template:	National Institutes of Health 12 mandatory questions
* DMP Name:	DMP Name
Solicitation Identifier:	Solicitation Identifier Number
Submission Deadline:	11/14/2013 <input type="button" value="Edit"/>
Creation Date:	04/11/2013 04:10 PM
Last Modification Date:	04/18/2013 04:30 PM
Co-owners:	Add
Comments:	Add

<< [DMP Template](#) << >> [DMP Details](#) >>

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1.17. Add Co-owner

1.17.1. User Interface

The wireframe shows a modal dialog box titled "Add DMP Co-owner". In the top right corner is a black circular close button with a white "X". The main area contains a label "Co-owner Email:" followed by a text input field with the placeholder "Co-owner's email; multiple emails divided by comma". Below the input field are two buttons: "Add" on the left and "Cancel" on the right.

1.18. Add Owner Comment

1.18.1. User Interface

The wireframe shows a modal dialog box titled "Add Owner Comment". It features a large text input area in the center. In the bottom right corner, there are two buttons: "Add Comment" and "Cancel". A close button (an "X") is located in the top right corner of the dialog box.

1.19. DMP Details

1.19.1. User Interface



My Dashboard | My DMPs | [Create New DMP](#) | Review DMPs | DMP Templates | Customizations | Institution Profile | My Profile

DMP Template -----> DMP Overview -----> **DMP Details** -----> DMP Preview

DMP Details

Outline

- * Summary of research and data
- ✓ * Approval requirements
- ✓ □ Data restrictions
 - ✓ Restriction 1
 - ✓ Restriction 2
- Additional documentation
 - Intellectual property rights
- Tools used
 - Collecting data
 - Generating data
- ✓ * Metadata
- Storage and access
 - Subsection 1
 - Subsection 1.1
 - Long-term planning and archiving
 - Depositing data in a repository
 - Data management plan review

Instructions Resources Suggested Response

Instruction: "Summarize the intended purpose of the research, the type of data to be collected or generated, the approximate dates when the data will be generated or collected, and the anticipated volume of data."

Guidance: Use this section to summarize the purpose of the research and the data that will be collected or generated in the course of the project. Make sure to include the anticipated or estimated volume of data. Consider these questions:
 - What is the purpose of the research?
 - What data will be collected and/or used in this project? (include only a brief statement here)

[Hide Guidance](#)

Your Response (Mandatory)

B I U |

[Cancel Changes](#)

[Save Response](#)

[<< DMP Overview <<](#)

[>> DMP Preview >>](#)

1.20. DMP Preview

1.20.1. User Interface

The wireframe illustrates the DMP Preview user interface. At the top is a header bar with the DMPT2 logo, DMP Guidance, Example DMPs, DMPTool News, Help, Contact Us, and a User Name field. Below the header is a secondary navigation bar with the institution logo, institution name, website link (www.domainname.edu), and contact information for the institution admin. A breadcrumb navigation path shows the flow from DMP Template to DMP Preview. The main content area is titled 'DMP Preview' and contains fields for DMP Template Name, Institution Name, and DMP Name, along with their corresponding solicitation number and submission deadline. It also features a large text area for the 'Data Management Plan' with a 'PRINT' button. A note at the bottom states that the DMP is private and provides a link to change settings. Navigation links for 'DMP Details' and 'My Dashboard' are located at the bottom of the main content area.

1.21. Export my DMP

1.21.1. User Interface

×

Export my DMP:

Plain text

Rich Text Format (RTF)

PDF

Export [Get Link to PDF](#)

1.22. DMP Overview (for existing DMPs)

1.22.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

DMP Overview

DMP Template: **National Institutes of Health**
12 mandatory questions

* DMP Name:

Solicitation Identifier:

Submission Deadline:

Creation Date: 04/11/2013 04:10 PM

Last Modification Date: 04/18/2013 04:30 PM

Co-owners: [Co-owner 1](#) | [Co-owner 2](#) | [Add](#)

Current Status: **Revised** ([Show History](#))
Reviewer Comments: [View](#)
Owner Comments: [View](#)

04/17/2013 12:21 PM: Revised by DMP-Coowner
 04/14/2013 09:32 AM: Rejected by Institutional-Reviewer
 04/13/2013 05:00 PM: Submitted by DMP-Owner

Visibility: This DMP is **private**.

[Change Settings](#)

Avail Actions: [Preview DMP](#) | [Submit DMP](#) | [Deactivate DMP](#) | [Delete DMP](#)

[Save Changes](#)

[Cancel](#)

[>> DMP Details >>](#)

1.23. View Reviewer Comments

1.23.1. User Interface

Reviewer Comments X

Co-owner: Detailed comments. Show a fixed length of text in one line. Show a fixed length of text in one line. Show a fixed length of text in one ... [Full](#) [Delete](#)

05/11/2013 12:23:40 PM

Reviewer: Detailed comments. Show a fixed length of text by default. This is the full comment display. [Less](#)

05/11/2013 02:41:12 PM

[Add Comment](#)

1.24. View Owner Comments

1.24.1. User Interface

Owner Comments

Owner: Detailed comments. Show a fixed length of text in one line. Show a fixed length of text in one ... [Full](#) [Delete](#)

05/11/2013 12:23:40 PM

Co-owner 1: Detailed comments. Show a fixed length of text by default. This is the full comment display. [Less](#)

05/11/2013 02:41:12 PM

Add Comment

1.25. Publish PDF

1.25.1. User Interface

The wireframe shows a rectangular dialog box titled "Publish DMP to PDF". In the top right corner is a black circle containing a white "X". Inside the dialog, the title "Publish DMP to PDF" is centered at the top. Below it is a "Visibility:" label followed by three radio buttons. The first radio button, labeled "Institutional", is selected (indicated by a black dot) and has a small "i" icon next to it. The other two options, "Shared" and "Public", are unselected (indicated by an empty circle) and also have small "i" icons next to them. At the bottom of the dialog is a grey rectangular button with the text "Publish PDF" in white.

1.26. DMP Details - editing

1.26.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

DMP Details

Outline

- * Summary of research and data
- ✓ * Approval requirements
- ✓ □ Data restrictions
 - ✓ Restriction 1
 - ✓ Restriction 2
- Additional documentation
- Intellectual property rights
- Tools used
 - Collecting data
 - Generating data
- ✓ * Metadata
- Storage and access
 - Subsection 1
 - Subsection 1.1
- Long-term planning and archiving
- Depositing data in a repository
- Data management plan review

Instructions Resources Suggested Response

Instruction: "Summarize the intended purpose of the research, the type of data to be collected or generated, the approximate dates when the data will be generated or collected, and the anticipated volume of data."

Guidance: Use this section to summarize the purpose of the research and the data that will be collected or generated in the course of the project. Make sure to include the anticipated or estimated volume of data. Consider these questions:
 - What is the purpose of the research?
 - What data will be collected and/or used in this project? (include only a brief statement here)

[Hide Guidance](#)

Your Response (Mandatory)

B I U |

[Cancel Changes](#)

[Save Response](#)

[<< DMP Overview <<](#)

[>> DMP Preview >>](#)

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1.27. DMP Preview - editing

1.27.1. User Interface

The wireframe shows the DMP Preview interface. At the top is a navigation bar with the DMPT2 logo, DMP Guidance, Example DMPs, DMPTool News, Help, Contact Us, and a User Name field. Below the navigation bar is a header section with the institution logo, institution name, website link (www.domainname.edu), and contact institution admin link. A breadcrumb navigation bar below the header includes My Dashboard, My DMPs, Create New DMP, Review DMPs, DMP Templates, Customizations, Institution Profile, and My Profile. The main content area is titled "DMP Preview" and contains fields for DMP Template Name, Institution Name, and DMP Name on the left, and Solicitation Number (NSF123456789) and Submission Deadline (08/30/2013) on the right. A large central area is labeled "Data Management Plan" and contains the "HTML View of the DMP". There are "Export" and "Submit" buttons at the top of this area. A "PRINT" button is located to the right of the "Data Management Plan" label. A green callout box at the bottom left states "This DMP is private. [Change Settings ...](#)". Navigation links at the bottom include "<< DMP Details <<" and "<< My Dashboard >>".

1.28. Change Settings

1.28.1. User Interface

X

Share my DMP:

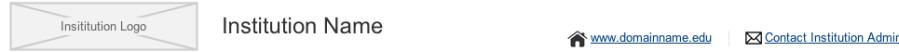
With others from [institution name]
 Publicly on the web

Share Note: this cannot be undone

... Or keep it private. [Cancel](#)

1.29. Review DMPs

1.29.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Review DMPs

DMPs Pending My Review

DMP Name	Owner	Submission Date	Status	Action
DMP Name 1	Owner Name	05/05/2013 09:00:01 AM	Rejected	✓ ✗ 📁
DMP Name 2	Owner Name	05/05/2013 09:00:01 AM	Submitted	✓ ✗ 📁
DMP Name 3	Owner Name	05/05/2013 09:00:01 AM	Submitted	✓ ✗ 📁
DMP Name 4	Owner Name	05/05/2013 09:00:01 AM	Revised	✓ ✗ 📁
DMP Name 4	Owner Name	05/05/2013 09:00:01 AM	Rejected	✓ ✗ 📁

Review History				
DMP Name	Owner	Submission Date	Status	Comment
DMP Name 1	Owner Name	05/05/2013 09:00:01 AM	Approved	💬
DMP Name 2	Owner Name	05/05/2013 09:00:01 AM	Rejected	💬
DMP Name 3	Owner Name	05/05/2013 09:00:01 AM	Approved	💬
DMP Name 4	Owner Name	05/05/2013 09:00:01 AM	Inactive	
DMP Name 4	Owner Name	05/05/2013 09:00:01 AM	Inactive	

Reviewers				
Name	Username	Email	Remove	
First Last	Username	username@example.com	👤	
First Last	Username	username@example.com	👤	
First Last	Username	username@example.com	👤	
First Last	Username	username@example.com	👤	
First Last	Username	username@example.com	👤	
First Last	Username	username@example.com	👤	
👤 Add New Reviewer				

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1.30. View Comments

1.30.1. User Interface

Review Comments X

Co-owner: Detailed comments. Show a fixed length of text in one line. Show a fixed length of text in one line. Show a fixed length of text in one ...
05/11/2013 12:23:40 PM [Full](#)

Reviewer: Detailed comments. Show a fixed length of text by default. This is the full comment display. This is the full comment display.
This is the full comment display. This is the full comment display. This is the full comment display.
05/11/2013 02:41:12 PM [Less](#) [trash]

Review Decision: [Approve](#) [Reject](#)

[Leave Comment](#)

1.31. Add New Reviewer

1.31.1. User Interface

The wireframe shows a modal dialog box titled "Add New Reviewer". In the top right corner is a black circular close button with a white "X". The main area contains a label "Reviewer Email:" followed by a text input field with the placeholder "Reviewer's email; multiple emails divided by comma". Below the input field are two buttons: "Add" on the left and "Cancel" on the right.

1.32. DMP Templates

1.32.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

DMP Templates

[All \(4\)](#) | [Active \(3\)](#) | [Inactive \(1\)](#) | [Institution-only \(2\)](#) | [Public \(2\)](#)

Name	Version	Institution	Status	Visibility	Creation Date	Last Modification Date
DMP template name 1	V1.0	Institution Name	Active	Institution-only	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Overview Details Deactivate Copy Delete						
DMP template name 2	V1.0	Institution Name	Inactive	Institution-only	08/30/2012 09:49 AM	08/30/2012 09:49 AM
DMP template name 3	V1.0	Institution Name	Active	Public	08/30/2012 09:49 AM	08/30/2012 09:49 AM
DMP template name 4	V1.0	Institution Name	Active	Public	08/30/2012 09:49 AM	08/30/2012 09:49 AM

[<<< Previous](#) | Page: [1](#) [2](#) [3](#) ... [Next >>](#)

[Create New Template](#)

DMP Template Editors			
Name	Username	Email	Remove
First Last	Username	username@example.com	
First Last	Username	username@example.com	
First Last	Username	username@example.com	
First Last	Username	username@example.com	
First Last	Username	username@example.com	
First Last	Username	username@example.com	
Add New Editor			

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1.33. Add New Editor

1.33.1. User Interface

The wireframe shows a modal dialog box titled "Add New Editor". In the top right corner is a black circular close button with a white "X". The main area contains a label "Editor Email:" followed by a text input field with the placeholder "Reviewer's email; multiple emails divided by comma". Below the input field are two buttons: "Add" on the left and "Cancel" on the right.

1.34. Create New DMP Template

1.34.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Copy an Existing DMP Template

Select an existing DMP template below and edit the template information and details.

Name	Status
<input type="radio"/> DMP template name 1	Active
<input type="radio"/> DMP template name 2	Inactive
<input type="radio"/> DMP template name 3	Active
<input type="radio"/> DMP template name 4	Active

[Template Information >>](#)

Create New DMP Template

Input basic and optional information of the new requirements template and edit the template details.

[Template Information >>](#)

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1.35. DMP Template Overview

1.35.1. User Interface

DMPT2 LOGO DMP Guidance Example DMPs DMPTool News Help Contact Us User Name

Institution Logo Institution Name [www.domainname.edu](#) | [Contact Institution Admin](#)

My Dashboard | My DMPs | Create New DMP | Review DMPs | **DMP Templates** | Customizations | Institution Profile | My Profile

Template Overview -----> Template Details

DMP Template Overview

Basic Information

* Template Name:

* Visibility: Institution-only Public

Creation Date: 04/11/2013 04:10 PM

Last Modification Date: 04/11/2013 04:10 PM

Institution: Current user's institution [Edit](#)

Optional Information

Starting Date: [Calendar](#)

Ending Date: [Calendar](#)

Tag: [Tag 1](#) [Tag 2](#)

Review Requirement: Formal review required Informal review required No review required

Funder Links: [Guidelines](#)

<input type="text" value="Link Label"/>	<input type="text" value="Link URL"/>	Add Link
---	---------------------------------------	--------------------------

Sample Plans: [Sample Plan 1](#) [Sample Plan 2](#)

[Add Sample Plan](#)

[Save Changes](#) [Template Details >>](#)

1.36. DMP Template Details

1.36.1. User Interface

The screenshot shows the 'DMP Template Details' page. At the top is a navigation bar with links: DMPT2 LOGO, DMP Guidance, Example DMPs, DMPTool News, Help, Contact Us, and User Name. Below the navigation bar is a header section with an 'Institution Logo' placeholder, the 'Institution Name' field containing 'Institution Name', a 'www.domainname.edu' link, and a 'Contact Institution Admin' link. A breadcrumb navigation bar below the header shows 'Template Overview' and 'Template Details'. The main content area is titled 'DMP Template Details' and contains a 'Template Outline' sidebar on the left listing requirements like 'Summary of research and data', 'Single Requirement 2', 'Requirements Group 1' (with sub-items 3 and 4), and 'Requirements Sub Group 1'. The main panel on the right displays a requirement labeled 'Summary of research and data' with a detailed question asking to summarize research purpose, data type, dates, and volume. It includes fields for 'Requirement Label', 'Detailed Question', 'Obligation' (radio buttons for Mandatory, Mandatory if applicable, Recommended, and Optional), 'Question Type' (set to Enumeration), and a list of items ('Item 1', 'Item 2'). At the bottom are 'Save', 'Save and Next', and 'Finish' buttons.

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1.37. Customizations

1.37.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Customizations

DMP Template Customizations			
Name	Associated DMP Template	Creation Date	Last Modification Date
NIH-BIO for University of Virginia Overview Details Delete	NIH-BIO	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Template Customization 2	DMP Template 2	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Template Customization 3	DMP Template 3	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Template Customization 4	DMP Template 4	08/30/2012 09:49 AM	08/30/2012 09:49 AM

[Create New Customization](#) << Previous | Page: 1 2 3 ... | Next >>

DMP Resources			
Type	Details	Creation Date	Last Modification Date
Actionable URL	NSF Data Sharing Policy	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Expository Guidance	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Example Response	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Suggested Response	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Suggested Response	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Suggested Response	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Suggested Response	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Suggested Response	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM
Suggested Response	Guidance details. Show limited characters.	08/30/2012 09:49 AM	08/30/2012 09:49 AM

[Create New DMP Resource](#) << Previous | Page: 1 2 3 ... | Next >>

1.38. Select DMP Template

1.38.1. User Interface

Select DMP Template

DMP Template Name 

Select  Gordon and Betty Moore Foundation

Select  Gulf of Mexico Research Initiative

Select  National Institutes of Health

Select  National Oceanic and Atmospheric Administration

Select  NEH-ODH: Office of Digital Humanities

 National Science Foundation

Select  NSF-AGS: Atmospheric and Geospace Sciences

Select  NSF-AST: Astronomical Sciences

Select  NSF-BIO: Biological Sciences

Select  NSF-CHE: Chemistry Division

Select  NSF-CISE: Computer and Information Science and Engineering

Select  NSF-DMR: Materials Research

Select  NSF-EAR: Earth Sciences

Select  NSF-EFRI: Emerging Frontiers in Research and Innovation

Select  NSF-EHR: Education and Human Resources

Select  NSF-ENG: Engineering

Select  NSF-GEN: Generic

Select  NSF-PHY: Physics

Select  NSF-SBE: Social, Behavioral, Economic Sciences

 An example folder collapsed

1.39. Create New Resource

1.39.1. User Interface

Create New Resource X

Resource Type: ▼

Details: Summarize the intended purpose of the research, the type of data to be collected or generated, the approximate dates when the data will be generated or collected, and the anticipated volume of data.

Save Changes Cancel

1.40. Edit Resource

1.40.1. User Interface

Edit Resource X

Resource Type: Actionable URL

Details:

This Resource Shows in:

DMP Template Name 1 
DMP Template Name 2 
DMP Template Name 3 
DMP Template Name 4 

Delete This Resource

1.41. Add New Editor

1.41.1. User Interface

Add New Editor X

Editor Email: Reviewer's email; multiple emails divided by comma

Select	Name	Email
<input type="checkbox"/>	First Last	username@example.com
<input type="checkbox"/>	First Last	username@example.com
<input type="checkbox"/>	First Last	username@example.com
<input type="checkbox"/>	First Last	username@example.com
<input type="checkbox"/>	First Last	username@example.com
<input type="checkbox"/>	First Last	username@example.com
<input type="checkbox"/>	First Last	username@example.com

Add Cancel

1.42. Customization Overview

1.42.1. User Interface



My Dashboard | My DMPs | Create New DMP | Review DMPs | DMP Templates | **Customizations** | Institution Profile | My Profile

[Overview](#) -----> [Details](#)

Customization Overview

Basic Information

* Customization Name:

Associated DMP template: [NSF-BIO](#)

Review Requirement: Formal review required Informal review required No review required

Contact Information:

Contact Email:

Creation Date: 04/11/2013 04:10 PM

Last Modification Date: 04/11/2013 04:10 PM

Institution: Current User's Institution [Edit](#)

NSF-BIO University of Virginia Resources

Details	Creation Date	Last Modification Date
UVA Data Sharing Policy	08/30/2012 09:49 AM	08/30/2012 09:49 AM
UVA Resource 2	08/30/2012 09:49 AM	08/30/2012 09:49 AM
UVA Resource 3	08/30/2012 09:49 AM	08/30/2012 09:49 AM
UVA Resource 4	08/30/2012 09:49 AM	08/30/2012 09:49 AM

[+ Add Another Resource](#)

[<< Customization](#)

[Customization Details >>](#)

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1.43. Customization Overview - DMP Admin

1.43.1. User Interface



My Dashboard | My DMPs | Create New DMP | Review DMPs | DMP Templates | **Customizations** | Institution Profile | My Profile

Overview ----- Details

Customization Overview

Basic Information

This customization is for: General User Affiliation Institution Select Institution from list

* Customization Name:

Associated DMP template: [NSF-BIO](#)

Review Requirement: Formal review required Informal review required No review required

Contact Information:

Contact Email:

Creation Date: 04/11/2013 04:10 PM

Last Modification Date: 04/11/2013 04:10 PM

Institution: Current or Institution Selected [Edit](#)

NSF-BIO Resources

Details	Creation Date	Last Modification Date
NSF Data Sharing Policy	08/30/2012 09:49 AM	08/30/2012 09:49 AM
UVA Resource 2	08/30/2012 09:49 AM	08/30/2012 09:49 AM
UVA Resource 3	08/30/2012 09:49 AM	08/30/2012 09:49 AM
UVA Resource 4	08/30/2012 09:49 AM	08/30/2012 09:49 AM

[+ Add Another Resource](#)

[<< Customization](#)

[Customization Details >>](#)

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1.44. Customization Details - Guidance

1.44.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Overview -----> Details

Customization Details

Template Outline

NSF-BIO for University of Virginia
<ul style="list-style-type: none"> <input type="checkbox"/> Summary of research and data <input type="checkbox"/> Single Requirement 2 <input checked="" type="checkbox"/> Requirements Group 1 <ul style="list-style-type: none"> <input type="checkbox"/> Single Requirement 3 <input type="checkbox"/> Single Requirement 4 <input type="checkbox"/> Requirements Sub Group 1

Requirement Label: Summary of research and data

Guidance	Actionable Links	Suggested Response	Example Response
<p>Guidance #1:</p> <p>First sentence of the guidance. Second sentence of the guidance. Third sentence of the guidance. More </p> <p>Guidance #2:</p> <p>First sentence of the guidance. Second sentence of the guidance. Third sentence of the guidance. More </p> <p>+ Add Another Resource</p>			
<p style="text-align: center;">Save Changes Cancel</p>			

[Save and Next](#) [Finish](#)

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1.45. Actionable Links

1.45.1. User Interface

The screenshot shows the 'Customization Details' page. At the top, there's a navigation bar with links: DMPT2 LOGO, DMP Guidance, Example DMPs, DMPTool News, Help, Contact Us, and a green 'User Name' button. Below the navigation is a header with 'Institution Logo' and 'Institution Name'. To the right are links for 'www.domainname.edu' and 'Contact Institution Admin'. A breadcrumb navigation bar below the header shows 'My Dashboard | My DMPs | Create New DMP | Review DMPs | DMP Templates | Customizations | Institution Profile | My Profile'. A 'Overview' button is highlighted with a blue arrow pointing to it, indicating the current view.

Template Outline

- [NSF-BIO for University of Virginia](#)
 - [Summary of research and data](#)
 - [Single Requirement 2](#)
 - [Requirements Group 1](#)
 - [Single Requirement 3](#)
 - [Single Requirement 4](#)
 - [Requirements Sub Group 1](#)

Requirement Label: Summary of research and data

Requirement Resources (editable by Resource Editor)

- [NSF Data Sharing Policy](#)
- [NSF Data Management Plan Requirements](#)
- [Another DMP Resource](#)

University of Virginia Resources

- [UVA Data Policy](#)
- [Resource Link 2](#)

NSF-BIO for University of Virginia Resources

- [Resource Link 1](#)
- [Resource Link 2](#)

Actionable Links

Buttons at the bottom include 'Save Changes' and 'Cancel'.

Buttons at the very bottom include 'Save and Next' and 'Finish'.

1.46. Suggested Response

1.46.1. User Interface

The screenshot shows the 'Customization Details' page. At the top, there's a navigation bar with links: DMPT2 LOGO, DMP Guidance, Example DMPs, DMPTool News, Help, Contact Us, and a green 'User Name' button. Below the navigation is a header section with an institution logo, the institution name 'Institution Name', a home icon with the URL 'www.domainname.edu', and a contact link 'Contact Institution Admin'. A breadcrumb menu at the top includes: My Dashboard | My DMPs | Create New DMP | Review DMPs | DMP Templates | Customizations | Institution Profile | My Profile. A 'Customizations' link is highlighted with a blue arrow pointing down to the main content area. Below the breadcrumb is a navigation bar with tabs: Overview (highlighted in blue) and Details.

Customization Details

Template Outline

- NSF-BIO for University of Virginia
 - Summary of research and data
 - Single Requirement 2
 - Requirements Group 1
 - Single Requirement 3
 - Single Requirement 4
 - Requirements Sub Group 1

Requirement Label: Summary of research and data

Guidance Actionable Links **Suggested Response** Example Response

Suggested Response

First sentence of the guidance. Second sentence of the guidance. Third sentence of the guidance. [More](#)

First sentence of the guidance. Second sentence of the guidance. Third sentence of the guidance. [More](#)

[+ Add Another Resource](#)

Save Changes Cancel

Save and Next Finish

1.47. Example Response

1.47.1. User Interface

DMPT2 LOGO DMP Guidance Example DMPs DMPTool News Help Contact Us User Name

Institution Logo Institution Name [www.domainname.edu](#) [Contact Institution Admin](#)

My Dashboard | My DMPs | Create New DMP | Review DMPs | DMP Templates | **Customizations** | Institution Profile | My Profile

Overview -----> Details

Customization Details

Template Outline

- NSF-BIO for University of Virginia
 - Summary of research and data
 - Single Requirement 2
 - Requirements Group 1
 - Single Requirement 3
 - Single Requirement 4
 - Requirements Sub Group 1

Requirement Label: Summary of research and data

Guidance Actionable Links Suggested Response **Example Response**

Example Response

First sentence of the guidance. Second sentence of the guidance. Third sentence of the guidance. [More](#)

First sentence of the guidance. Second sentence of the guidance. Third sentence of the guidance. [More](#)

[+ Add Another Resource](#)

Save Changes **Cancel**

Save and Next **Finish**

1.48. Select Resource

1.48.1. User Interface

Select Resource						
Existing Resources:						X
Select	Level	Type	Details	Creation Date	Last Modification Date	
<input type="radio"/>	DMP	Actionable URL	NSF Data Sharing Policy 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	Institution	Expository Guidance	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	Template	Example Response	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	Template	Suggested Response	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	DMP	Suggested Response	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	Institution	Suggested Response	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	Template	Example Response	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	Institution	Suggested Response	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	
<input type="radio"/>	Institution	Example Response	Guidance details. Show limited characters. 	08/30/2012 09:49 AM	08/30/2012 09:49 AM	

[<< Previous](#) | Page: [1](#) [2](#) [3](#) ... [| Next >>](#)

 [Create New Resource](#) If you do not find a resource you need from the list above.

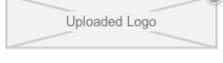
1.49. Institution Profile

1.49.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Institution Profile

Institution Information	User Roles	Institution Hierarchy	Institutional Resources
* Institution Full Name: <input type="text" value="Institution Name"/> entity_id: <input type="text" value="URL"/> Shibboleth Domain: <input type="text" value="URL"/>			
Select a Parent Institution (if applicable): <select value="Select Institution"></select>			
Institution short name, or acronym: <input type="text" value="Short Name"/>			
Institution URL: <input type="text" value="URL"/>			
Administrator Contact: <input type="text" value="Label"/> <input type="text" value="URI (Email)"/>			
Institution Logo: <input type="button" value="Upload"/> Only support JPG, GIF, PNG. File size less than 5M. 			
Descriptive Text: <small>Descriptive text if available. Descriptive text if available. Descriptive text if available. Descriptive text if available. Descriptive text if available.</small>			
<input type="button" value="Save Changes"/> <input type="button" value="Cancel"/>			

1.50. User Roles

1.50.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Institution Profile

Institution Information		User Roles	Institution Hierarchy	Institutional Resources
Name	Current Role	Edit User Role	Revoke Role	
First Last ✉	Institutional Administrator			
First Last ✉	Resource Editor			
First Last ✉	Template Editor			
First Last ✉	Template Editor Resource Editor			
First Last ✉	Institutional Reviewer			
First Last ✉	Institutional Administrator			
 Add As: <input type="button" value="Institution Administrator ▾"/> Name: Marisa Strong				

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1.51. Edit User Role

1.51.1. User Interface

User Roles

Admin123 Current Roles:

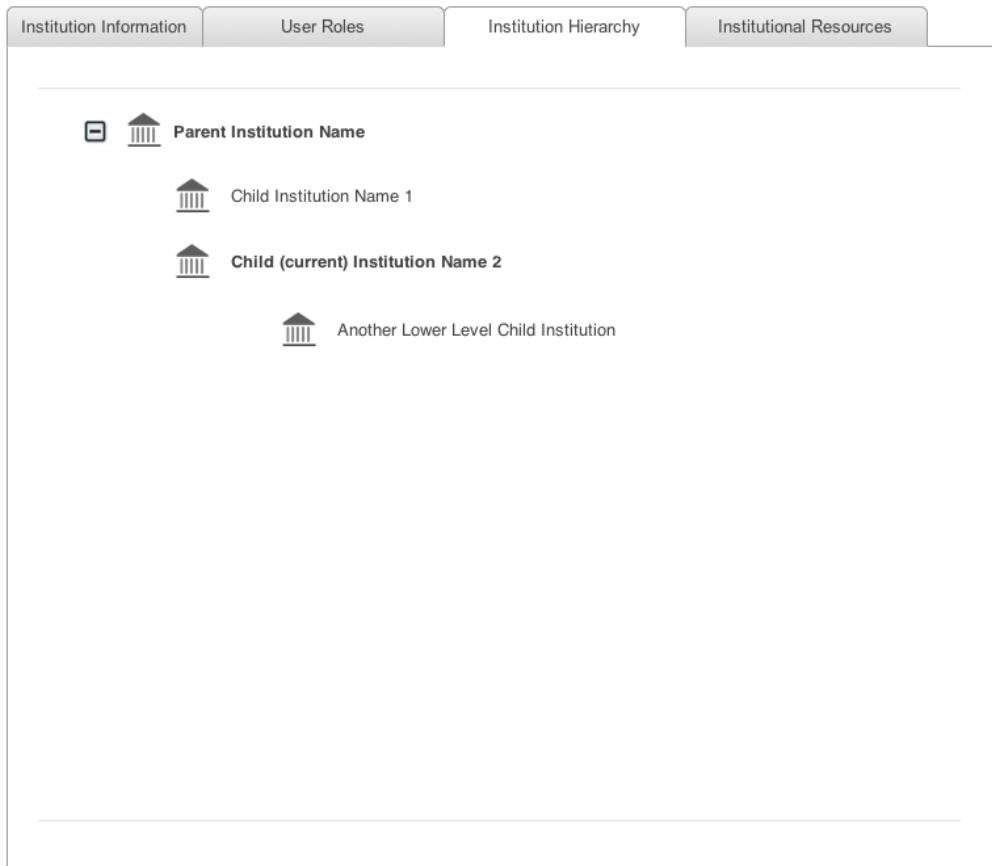
DMP Administrator
 Resource Editor
 Template Editor
 Institutional Reviewer
 Institutional Administrator

1.52. Institution Hierarchy

1.52.1. User Interface



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1.53. Institution Resources

1.53.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#)

Institution Information	User Roles	Institution Hierarchy	Institutional Resources																																				
Resources Available at University of Virginia <div style="float: right; margin-top: -20px;"> <input type="text"/> </div> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Details</th> <th style="text-align: left;">Creation Date</th> <th style="text-align: left;">Last Modification Date</th> </tr> </thead> <tbody> <tr> <td>UVA Data Sharing Policy </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>URL Link </td> <td>08/30/2012 09:49 AM</td> <td>08/30/2012 09:49 AM</td> </tr> <tr> <td>Create New Institutional Resource </td> <td></td> <td></td> </tr> </tbody> </table>				Details	Creation Date	Last Modification Date	UVA Data Sharing Policy	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	URL Link	08/30/2012 09:49 AM	08/30/2012 09:49 AM	Create New Institutional Resource		
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Create New Institutional Resource																																							

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1.54. My Profile

1.54.1. User Interface



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My Profile

Personal Information	Notification Preferences
Name	
Username	<input type="text" value="username"/> Username cannot be changed.
New Password	<input type="password"/>
Confirm Password	<input type="password"/>
First Name	<input type="text" value="Firstname"/>
Last Name	<input type="text" value="Lastname"/>
Contact Information	
Institution	Set my institution
Email	<input type="text" value="someone@example.com"/>
DMP Options	
My Roles	Requirements-editor Resources-editor Institutional-reviewer Institutional-administrator Administrator
<input type="button" value="Save Changes"/> <input type="button" value="Cancel"/>	

1.55. Notifications

1.55.1. User Interface

The wireframe illustrates the DMPTool2 User Interface. At the top is a header bar with the 'DMPT2 LOGO' and a navigation menu containing 'DMP Guidance', 'Example DMPs', 'DMPTool News', 'Help', 'Contact Us', and 'User Name'. Below the header is a banner area featuring an 'Institution Logo', the 'Institution Name' (e.g., 'University of California'), a link to 'www.domainname.edu', and a 'Contact Institution Admin' button. A horizontal line of links follows: 'My Dashboard | My DMPs | Create New DMP | Review DMPs | DMP Templates | Customizations | Institution Profile | My Profile'. The main content area is titled 'My Profile' and contains two tabs: 'Personal Information' (selected) and 'Notification Preferences'. The 'Notification Preferences' tab includes a text input for sending notification emails and a list of checkboxes for various events. The events are categorized into several groups: 'Users', 'DMP owners and co-owners', 'DMP co-owners', 'DMP Template editors', 'Resources editors', and 'Institutional Reviewers'. At the bottom of the form are 'Save Changes' and 'Cancel' buttons.

1.56. Set my institution

1.56.1. User Interface

The wireframe shows a modal dialog box with a light gray background. In the top right corner is a black circular close button with a white 'X'. Below it is a title bar with the text 'Set my institution' in bold. The main content area contains a list of checkboxes for selecting institutions. The first item, 'Parent Institution Name', has a checked checkbox and a radio button next to it. The subsequent items are grouped under a heading 'Child Institution' followed by a number (1, 2, 3, 4, or 5). Each group contains a checked checkbox and a radio button. At the bottom of the dialog are two buttons: 'Submit' on the left and 'Cancel' on the right.

Parent Institution Name
 Child Institution 1
 Child Institution 2
 Child Institution 3
 Child Institution 4
 Child Institution 5

1.57. DMP Administration

1.57.1. User Interface



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DMP Administration

Users	Institutions			
Name	Institution	Current Role	Edit User Role	Remove User
First Last	Institution Name	User		
First Last	Institution Name	Institutional Administrator		
First Last	Institution Name	Institutional Reviewer		
First Last	Institution Name	DMP Template Editor Resource Editor		
First Last	Institution Name	Resource Editor		
First Last	Institution Name	Institutional Reviewer DMP Template Editor Resource Editor		
First Last	Institution Name	User		
First Last	Institution Name	User		

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1.58. Institutions

1.58.1. User Interface



[My Dashboard](#) | [My DMPs](#) | [Create New DMP](#) | [Review DMPs](#) | [DMP Templates](#) | [Customizations](#) | [Institution Profile](#) | [My Profile](#) | [DMP Administration](#)

DMP Administration

Users	Institutions	
Institution Name	Administrator	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Institution Name	Institutional Administrator Name	Parent Institution
Add New Institution	<a href"=""><< Previous Page: 1 2 3 ... Next >>	

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2. Masters

2.1. Master List

Header_public
Header_after login
Footer
Institution branding
Pagination

2.2. Header_public

2.2.1. User Interface



2.3. Header_after login

2.3.1. User Interface



2.4. Footer

2.4.1. User Interface

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2.5. Institution branding

2.5.1. User Interface



Institution Name

 www.domainname.edu

 [Contact Institution Admin](#)

2.6. Pagination

2.6.1. User Interface

[**<< Previous**](#) | Page: **1** **2** **3** ... **| Next >>**