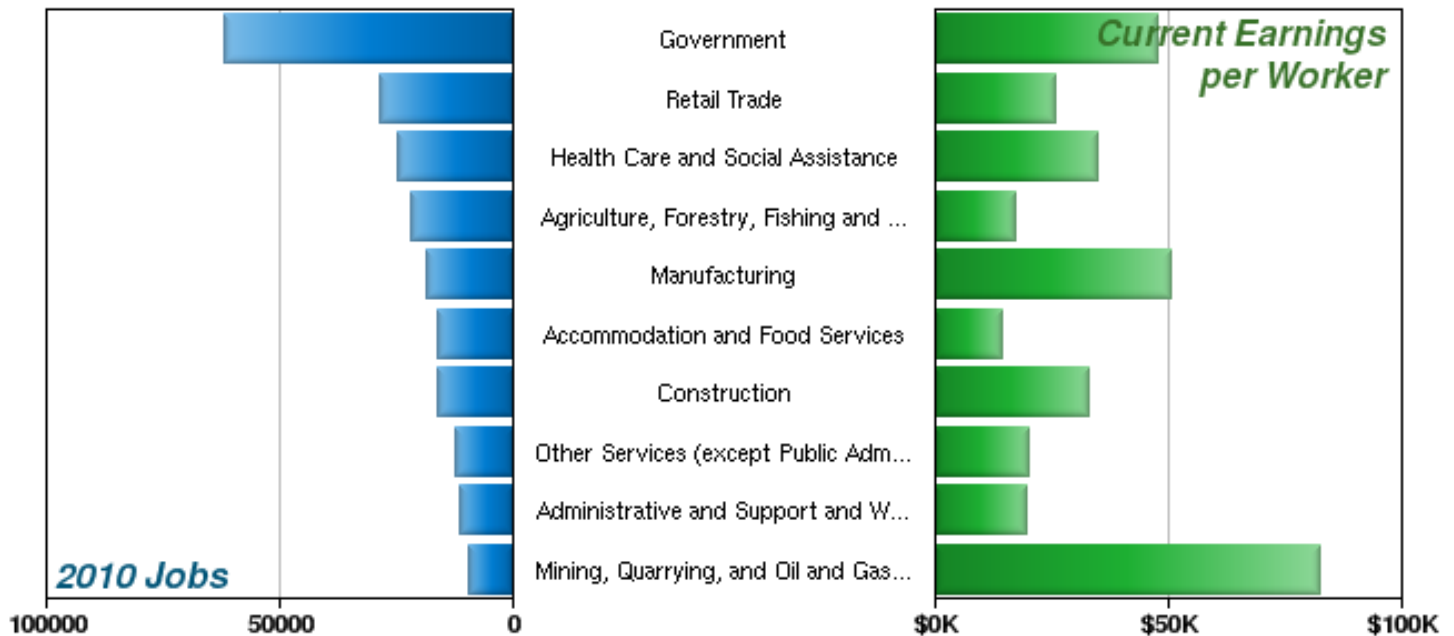


Region Info

Region: NEOK

County Areas: Adair, Oklahoma (40001), Cherokee, Oklahoma (40021), Craig, Oklahoma (40035), Delaware, Oklahoma (40041), Kay, Oklahoma (40071), McIntosh, Oklahoma (40091), Mayes, Oklahoma (40097), Muskogee, Oklahoma (40101), Noble, Oklahoma (40103), Nowata, Oklahoma (40105), Okfuskee, Oklahoma (40107), Ottawa, Oklahoma (40115), Payne, Oklahoma (40119), Sequoyah, Oklahoma (40135), Washington, Oklahoma (40147)

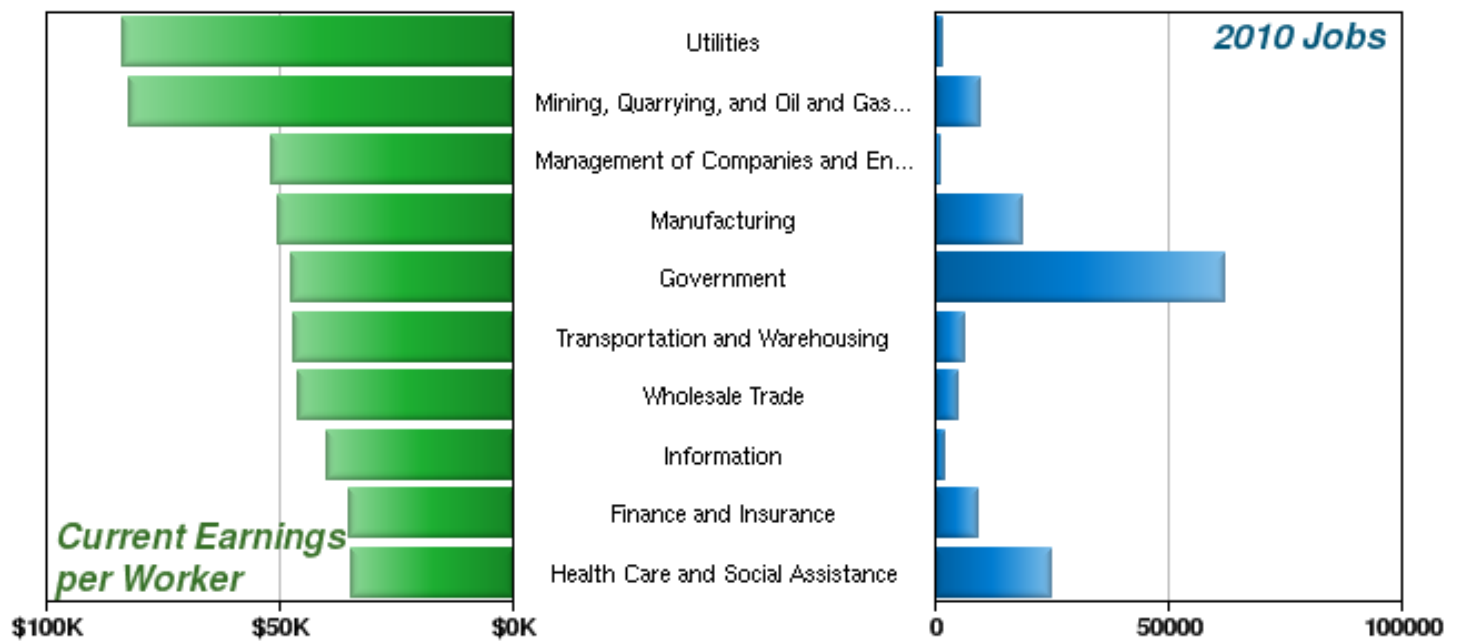
Largest Industries



NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
90	Government	61,844	64,315	2,471	4%	\$47,476
44-45	Retail Trade	28,412	28,962	550	2%	\$25,610
62	Health Care and Social Assistance	24,770	26,962	2,192	9%	\$34,560
11	Agriculture, Forestry, Fishing and Hunting	21,843	21,488	-355	-2%	\$17,131
31-33	Manufacturing	18,745	18,676	-69	0%	\$50,587
72	Accommodation and Food Services	16,222	16,467	245	2%	\$14,492
23	Construction	16,069	18,106	2,037	13%	\$32,738
81	Other Services (except Public Administration)	12,604	12,964	360	3%	\$19,844
56	Administrative and Support and Waste Management and Remediation Services	11,510	12,888	1,378	12%	\$19,650
21	Mining, Quarrying, and Oil and Gas Extraction	9,510	9,317	-193	-2%	\$82,154
52	Finance and Insurance	9,245	10,482	1,237	13%	\$35,216
54	Professional, Scientific, and Technical Services	8,813	9,977	1,164	13%	\$34,072
53	Real Estate and Rental and Leasing	7,392	8,988	1,596	22%	\$17,187
48-49	Transportation and Warehousing	6,402	6,929	527	8%	\$46,912
42	Wholesale Trade	4,865	5,119	254	5%	\$46,409
71	Arts, Entertainment, and Recreation	3,898	4,482	584	15%	\$17,251
51	Information	2,057	2,082	25	1%	\$39,858
61	Educational Services	1,932	2,221	289	15%	\$16,858
22	Utilities	1,435	1,273	-162	-11%	\$84,029
55	Management of Companies and Enterprises	774	734	-40	-5%	\$51,713

Source: EMSI Complete Employment - 3rd Quarter 2010

Highest Paying Industries

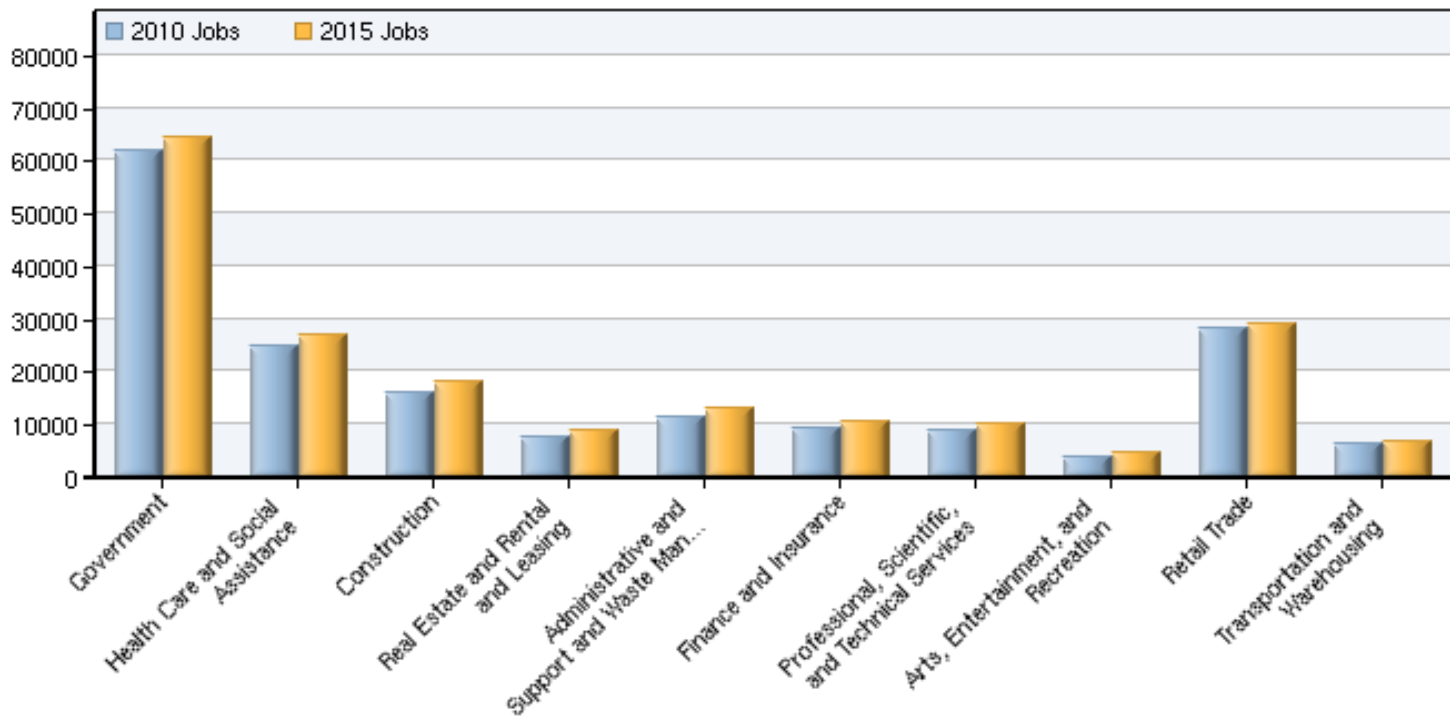


NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
22	Utilities	1,435	1,273	-162	-11%	\$84,029
21	Mining, Quarrying, and Oil and Gas Extraction	9,510	9,317	-193	-2%	\$82,154
55	Management of Companies and Enterprises	774	734	-40	-5%	\$51,713
31-33	Manufacturing	18,745	18,676	-69	0%	\$50,587
90	Government	61,844	64,315	2,471	4%	\$47,476
48-49	Transportation and Warehousing	6,402	6,929	527	8%	\$46,912
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51	Information	2,057	2,082	25	1%	\$39,858
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62	Health Care and Social Assistance	24,770	26,962	2,192	9%	\$34,560
54	Professional, Scientific, and Technical Services	8,813	9,977	1,164	13%	\$34,072
23	Construction	16,069	18,106	2,037	13%	\$32,738
44-45	Retail Trade	28,412	28,962	550	2%	\$25,610
81	Other Services (except Public Administration)	12,604	12,964	360	3%	\$19,844
56	Administrative and Support and Waste Management and Remediation Services	11,510	12,888	1,378	12%	\$19,650
71	Arts, Entertainment, and Recreation	3,898	4,482	584	15%	\$17,251
53	Real Estate and Rental and Leasing	7,392	8,988	1,596	22%	\$17,187
11	Agriculture, Forestry, Fishing and Hunting	21,843	21,488	-355	-2%	\$17,131
61	Educational Services	1,932	2,221	289	15%	\$16,858
72	Accommodation and Food Services	16,222	16,467	245	2%	\$14,492

Source: EMSI Complete Employment - 3rd Quarter 2010

*Note: Industries with fewer than 10 employees are not shown.

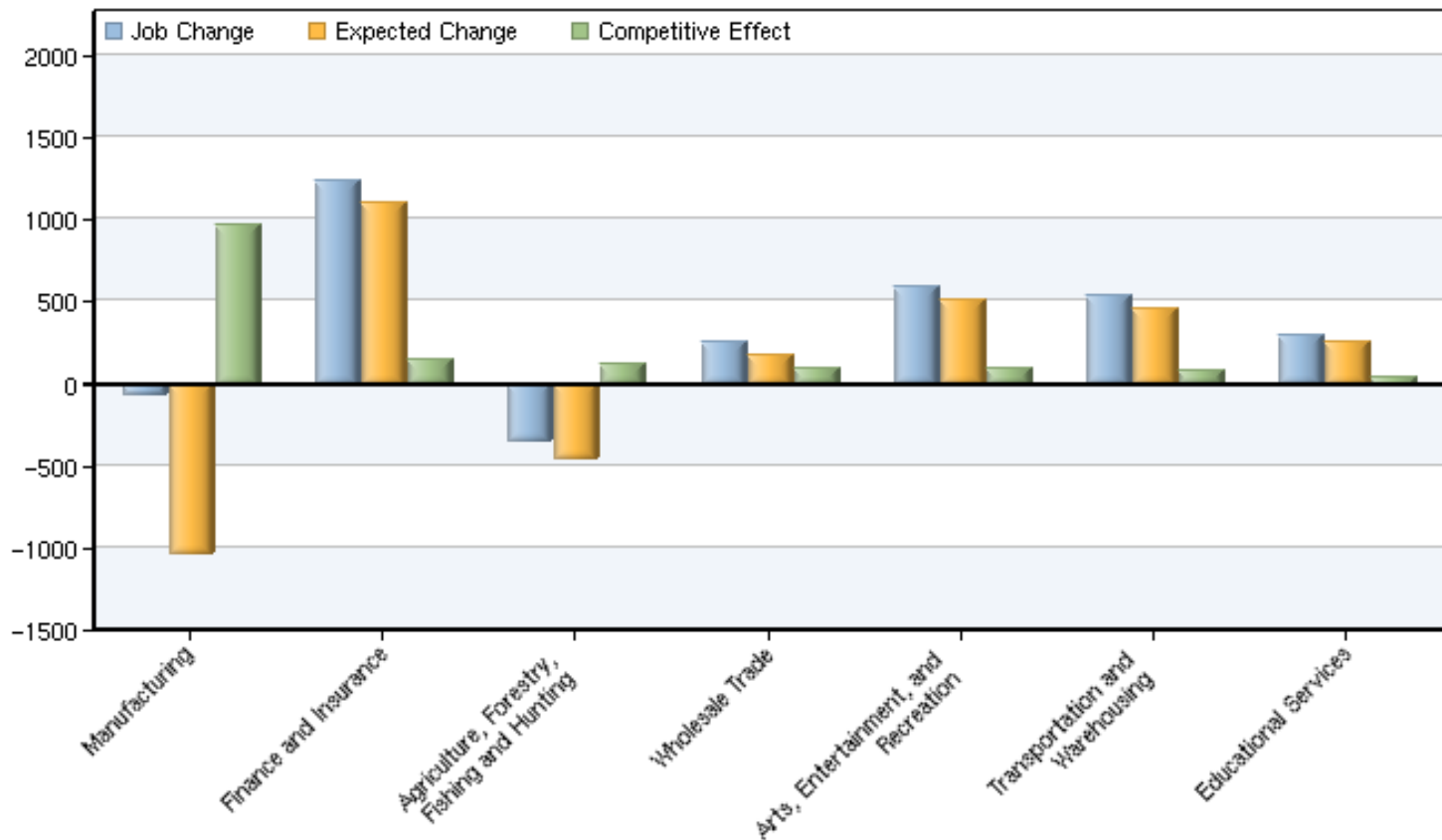
Fastest Growing Industries



NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
90	Government	61,844	64,315	2,471	4%	\$47,476
62	Health Care and Social Assistance	24,770	26,962	2,192	9%	\$34,560
23	Construction	16,069	18,106	2,037	13%	\$32,738
53	Real Estate and Rental and Leasing	7,392	8,988	1,596	22%	\$17,187
56	Administrative and Support and Waste Management and Remediation Services	11,510	12,888	1,378	12%	\$19,650
52	Finance and Insurance	9,245	10,482	1,237	13%	\$35,216
54	Professional, Scientific, and Technical Services	8,813	9,977	1,164	13%	\$34,072
71	Arts, Entertainment, and Recreation	3,898	4,482	584	15%	\$17,251
44-45	Retail Trade	28,412	28,962	550	2%	\$25,610
48-49	Transportation and Warehousing	6,402	6,929	527	8%	\$46,912
81	Other Services (except Public Administration)	12,604	12,964	360	3%	\$19,844
61	Educational Services	1,932	2,221	289	15%	\$16,858
42	Wholesale Trade	4,865	5,119	254	5%	\$46,409
72	Accommodation and Food Services	16,222	16,467	245	2%	\$14,492
51	Information	2,057	2,082	25	1%	\$39,858
55	Management of Companies and Enterprises	774	734	-40	-5%	\$51,713
31-33	Manufacturing	18,745	18,676	-69	0%	\$50,587
22	Utilities	1,435	1,273	-162	-11%	\$84,029
21	Mining, Quarrying, and Oil and Gas Extraction	9,510	9,317	-193	-2%	\$82,154
11	Agriculture, Forestry, Fishing and Hunting	21,843	21,488	-355	-2%	\$17,131

Source: EMSI Complete Employment - 3rd Quarter 2010

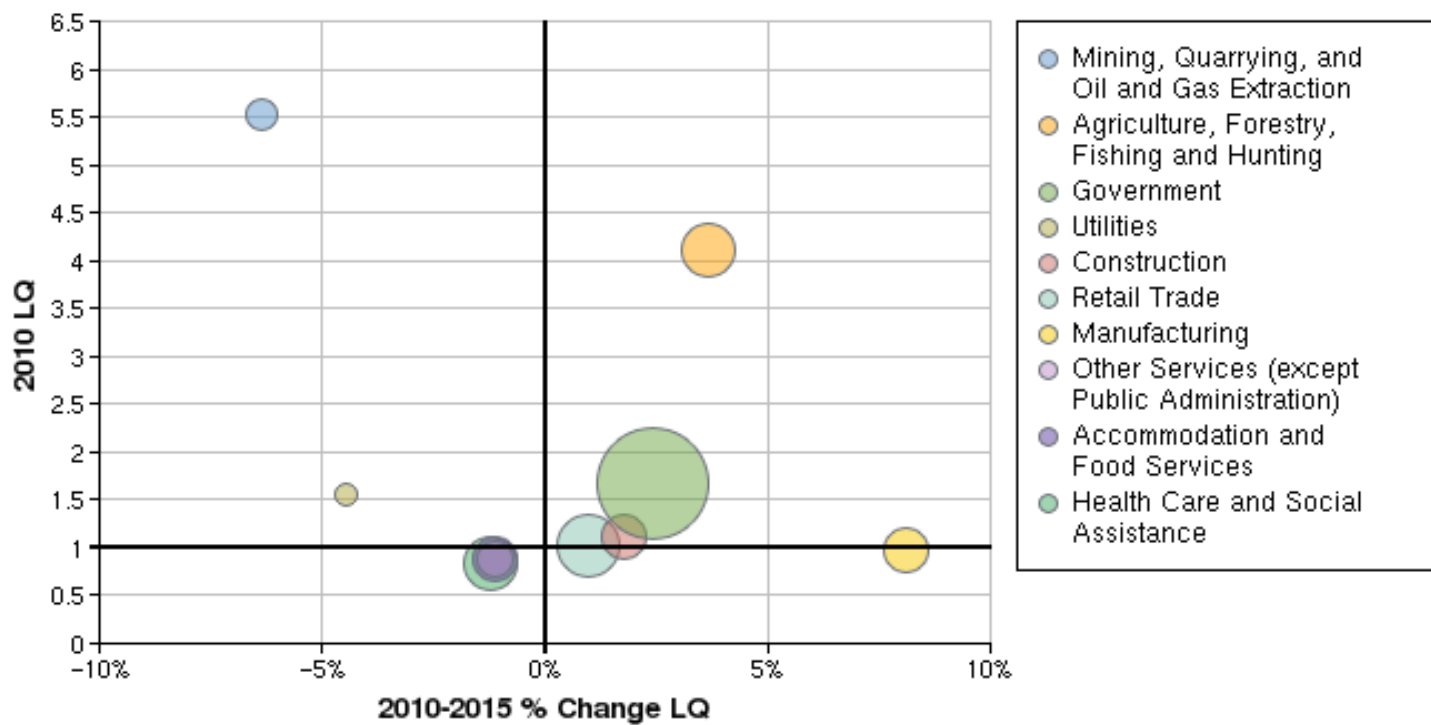
Most Competitive Industries



NAICS Code	Description	Job Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	Current EPW
31-33	Manufacturing	-69	-2,605	1,566	-1,039	970	\$50,587
52	Finance and Insurance	1,237	326	772	1,098	139	\$35,216
11	Agriculture, Forestry, Fishing and Hunting	-355	-2,290	1,824	-466	110	\$17,131
42	Wholesale Trade	254	-236	406	170	84	\$46,409
71	Arts, Entertainment, and Recreation	584	176	326	502	82	\$17,251
48-49	Transportation and Warehousing	527	-81	535	454	74	\$46,912
61	Educational Services	289	92	161	253	35	\$16,858
53	Real Estate and Rental and Leasing	1,596	992	617	1,609	-14	\$17,187
51	Information	25	-87	172	85	-59	\$39,858
55	Management of Companies and Enterprises	-40	-39	65	26	-65	\$51,713
22	Utilities	-162	-183	120	-63	-99	\$84,029
56	Administrative and Support and Waste Management and Remediation Services	1,378	559	961	1,520	-143	\$19,650
23	Construction	2,037	947	1,342	2,289	-253	\$32,738
90	Government	2,471	-2,336	5,166	2,830	-359	\$47,476
54	Professional, Scientific, and Technical Services	1,164	788	736	1,524	-360	\$34,072
44-45	Retail Trade	550	-1,328	2,373	1,045	-495	\$25,610
81	Other Services (except Public Administration)	360	-167	1,053	886	-527	\$19,844
72	Accommodation and Food Services	245	-381	1,355	974	-730	\$14,492
21	Mining, Quarrying, and Oil and Gas Extraction	-193	-50	794	744	-938	\$82,154
62	Health Care and Social Assistance	2,192	1,352	2,069	3,421	-1,229	\$34,560

Source: EMSI Complete Employment - 3rd Quarter 2010

Top Industry Location Quotients



NAICS Code	Description	2010 Jobs	2015 Jobs	% Change	2010 LQ	2015 LQ	% Change LQ	Current EPW
21	Mining, Quarrying, and Oil and Gas Extraction	9,510	9,317	-2%	5.51	5.16	-6%	\$82,154
11	Agriculture, Forestry, Fishing and Hunting	21,843	21,488	-2%	4.10	4.25	4%	\$17,131
90	Government	61,844	64,315	4%	1.66	1.70	2%	\$47,476
22	Utilities	1,435	1,273	-11%	1.56	1.49	-4%	\$84,029
23	Construction	16,069	18,106	13%	1.12	1.14	2%	\$32,738
44-45	Retail Trade	28,412	28,962	2%	1.03	1.04	1%	\$25,610
31-33	Manufacturing	18,745	18,676	0%	0.99	1.07	8%	\$50,587
81	Other Services (except Public Administration)	12,604	12,964	3%	0.88	0.87	-1%	\$19,844
72	Accommodation and Food Services	16,222	16,467	2%	0.88	0.87	-1%	\$14,492
62	Health Care and Social Assistance	24,770	26,962	9%	0.83	0.82	-1%	\$34,560
56	Administrative and Support and Waste Management and Remediation Services	11,510	12,888	12%	0.72	0.73	1%	\$19,650
52	Finance and Insurance	9,245	10,482	13%	0.69	0.72	4%	\$35,216
71	Arts, Entertainment, and Recreation	3,898	4,482	15%	0.67	0.71	6%	\$17,251
48-49	Transportation and Warehousing	6,402	6,929	8%	0.65	0.68	5%	\$46,912
53	Real Estate and Rental and Leasing	7,392	8,988	22%	0.60	0.61	2%	\$17,187
42	Wholesale Trade	4,865	5,119	5%	0.51	0.54	6%	\$46,409
54	Professional, Scientific, and Technical Services	8,813	9,977	13%	0.48	0.47	-2%	\$34,072
51	Information	2,057	2,082	1%	0.41	0.41	0%	\$39,858
61	Educational Services	1,932	2,221	15%	0.30	0.32	7%	\$16,858
55	Management of Companies and Enterprises	774	734	-5%	0.26	0.24	-8%	\$51,713

Source: EMSI Complete Employment - 3rd Quarter 2010

Data Sources and Calculations

Industry Data

In order to capture a complete picture of industry employment, EMSI basically combines covered employment data from Quarterly Census of Employment and Wages (QCEW) produced by the Department of Labor with total employment data in Regional Economic Information System (REIS) published by the Bureau of Economic Analysis (BEA), augmented with County Business Patterns (CBP) and Nonemployer Statistics (NES) published by the U.S. Census Bureau. Projections are based on the latest available EMSI industry data, 15-year past local trends in each industry, growth rates in statewide and (where available) sub-state area industry projections published by individual state agencies, and (in part) growth rates in national projections from the Bureau of Labor Statistics.

Shift Share

Shift share is a standard regional analysis method that attempts to determine how much of regional job growth can be attributed to national trends and how much is due to unique regional factors.

Location Quotient

Location quotient (LQ) is a way of quantifying how concentrated a particular industry, cluster, occupation, or demographic group is in a region as compared to the nation. It can reveal what makes a particular region unique in comparison to the national average.

State Data Sources

This report uses state data from the following agencies: Oklahoma Employment Security Commission.