

By: Leia Moore



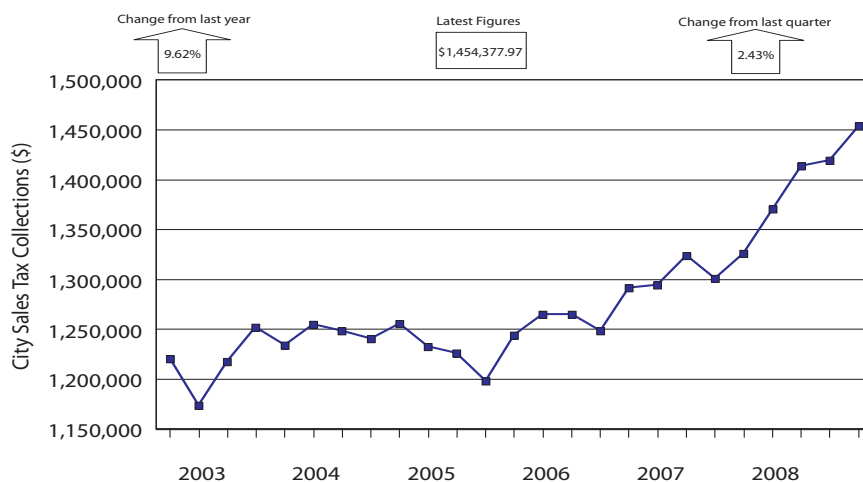
SOIC Regional Economic Indicators:

Altus Focus on the Retail Trade Sectors (SIC 52-59)

Center for Economic & Business Development

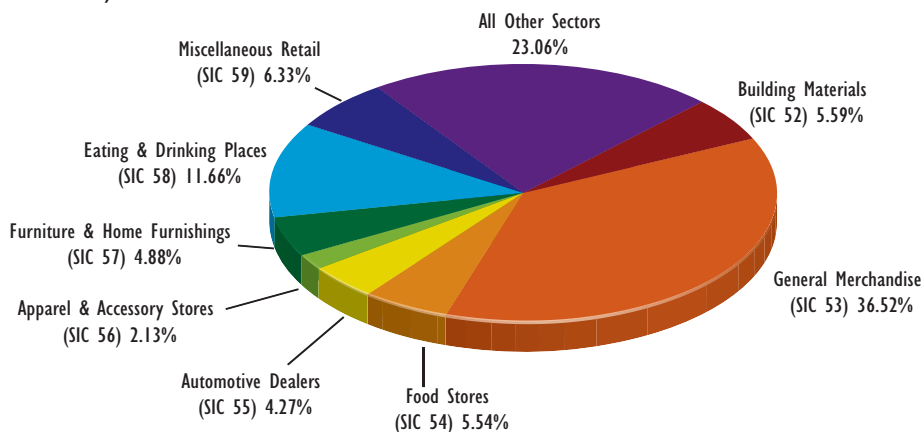
Altus city sales tax collections for the Retail Trade sectors (SIC 52-59) rose 2.43% (\$0.128 million) in 4th Qtr 2008 from the previous quarter. Over the course of the past year, six of the eight sectors managed an increase in their sector's city sales tax collections. The Miscellaneous Retail sector (SIC 59) managed the greatest percentage gain with 52.59% (\$0.041 million), followed by the Building Materials, Hardware, Garden Supply and Mobile Home Dealer sector (SIC 52) with 34.83% (\$0.027 million) and the Furniture, Home Furnishings and Equipment Stores sector (SIC 57) with 17.92% (\$0.014 million).

Chart 1: Altus Retail Trade Sectors (SIC 52-59) City Sales Tax Collections



Source: Oklahoma Tax Commission

Chart 2: Proportion of 4th Qtr 2008 Retail Trade Sectors (SIC 52-59) Sales Tax Collections to Total Sales Tax Collections in Altus



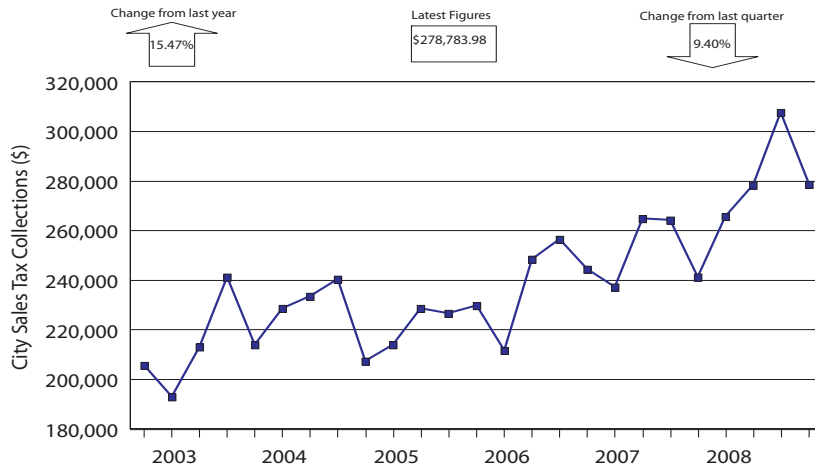
Source: Oklahoma Tax Commission

The Retail Trade sectors (SIC 52-59) make up 76.94% of the total sales tax collections in Altus during 4th Qtr 2008. The General Merchandise sector (SIC 53) accounts for 36.52% of total sales tax collections; while all other sectors (excluding the retail trade sectors) only make up 23.06% of total sales tax collections.

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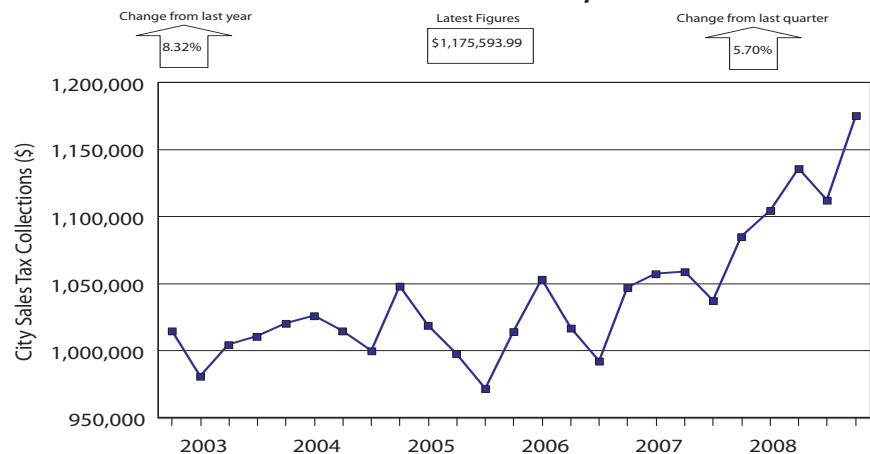
Chart 3: Altus Durable Goods City Sales Tax Collections

Durable Goods Retail Trade Sectors		4th Qtr 2008
Building Materials, Hardware, Garden Supply & Mobile Home Dealer		\$105,657.23
Automotive Dealers & Gasoline Service Stations		\$80,791.36
Furniture, Home Furnishings & Equipment Stores		\$92,335.39
Durable Goods		\$278,783.98

Source: Oklahoma Tax Commission

Durable goods for the retail trade sectors (SIC 52-59) accounted for \$278,783.98 during 4th Qtr 2008. This is a decrease of 9.40% from the previous quarters total of \$307,701.73.

Nondurable goods totaled \$1,175,593.99 during 4th Qtr 2008. This represents an increase of 5.70% from the previous quarter.

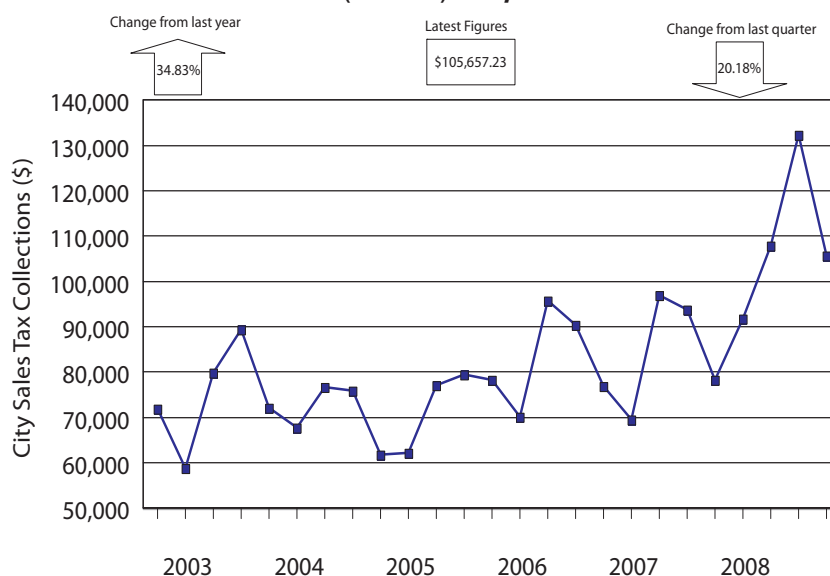
Chart 4: Altus Nondurable Goods City Sales Tax Collections

Nondurable Goods Retail Trade Sectors		4th Qtr 2008
General Merchandise Stores		\$690,345.43
Food Stores		\$104,798.32
Apparel & Accessory Stores		\$40,342.64
Eating & Drinking Places		\$220,444.64
Miscellaneous Retail		\$119,662.96
Nondurable Goods		\$1,175,593.99

Source: Oklahoma Tax Commission

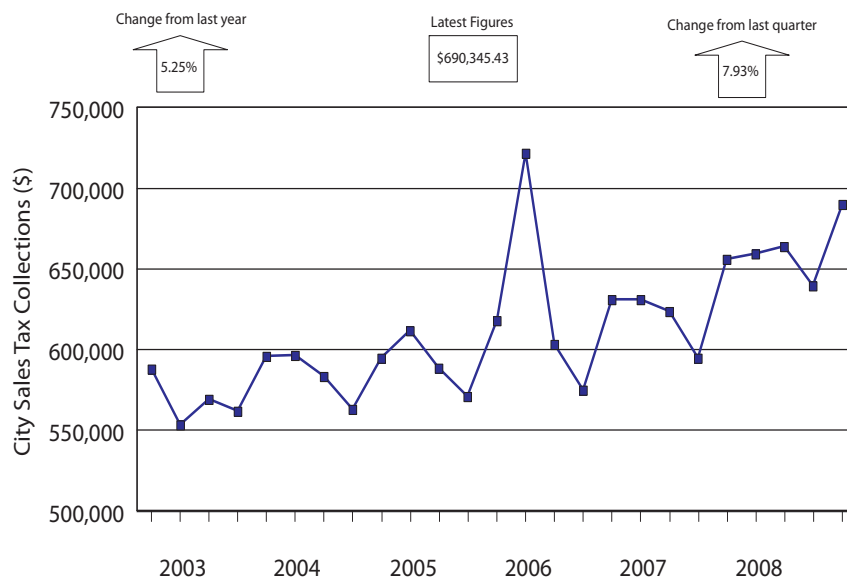
Altus building materials, hardware, garden supply and mobile home dealer city sales tax collections were down 20.18% on the quarter for a total city sales tax collection of \$105,657.23 in the sector. Over the course of the past year, city sales tax collections were up 34.83%. It is important to note that this SIC category includes lumber and other building materials dealers; paint, glass and wallpaper stores; hardware stores; retail nurseries, lawn and garden supply stores; and mobile home dealers.

Chart 5: Altus Building Materials, Hardware, Garden Supply and Mobile Home Dealer (SIC 52) City Sales Tax Collections



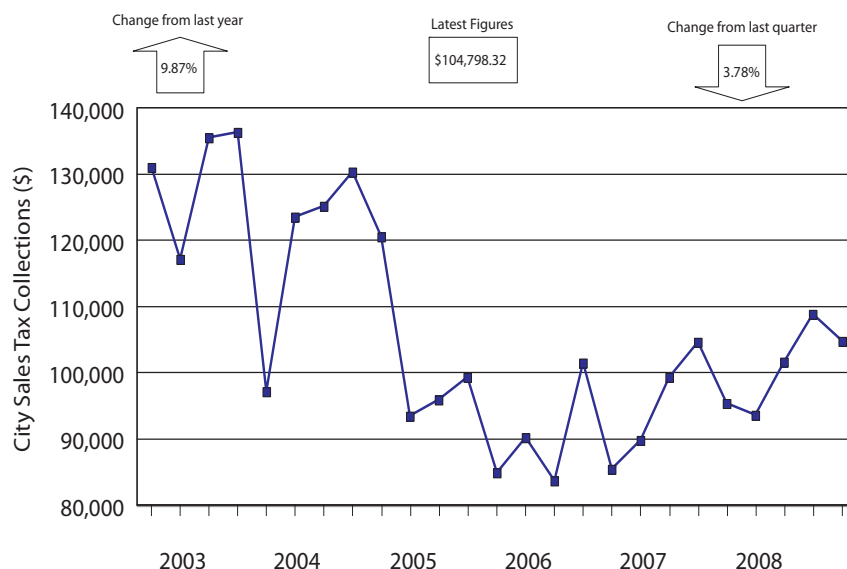
Source: Oklahoma Tax Commission

Chart 6: Altus General Merchandise Stores (SIC 53) City Sales Tax Collections



Source: Oklahoma Tax Commission

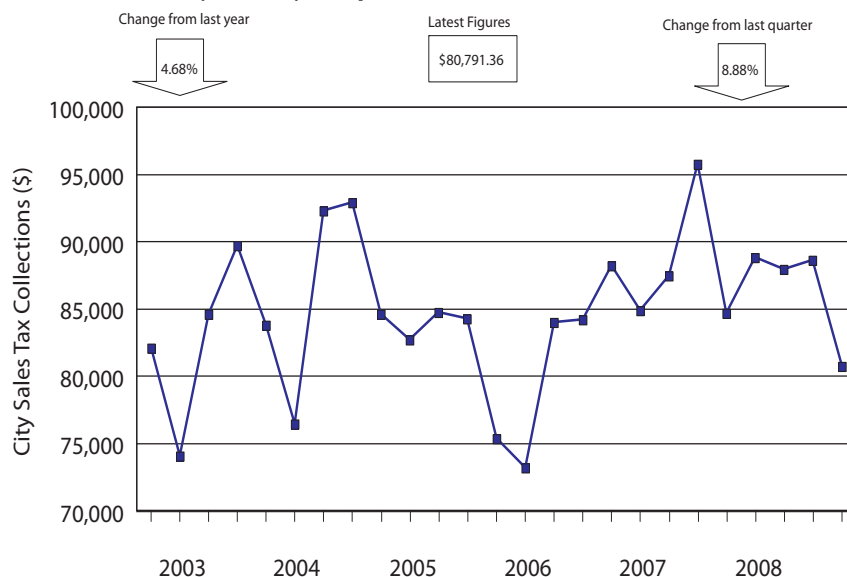
Altus general merchandise stores city sales tax collections were up 7.93% between 3rd Qtr 2008 and 4th Qtr 2008. When compared to the previous year, the sector's city sales tax collections were up 5.25%. The General Merchandise Stores sector consists of department stores; variety stores; and miscellaneous general merchandise stores.

Chart 7: Altus Food Stores (SIC 54) City Sales Tax Collections

Source: Oklahoma Tax Commission

Altus food stores city sales tax collections fell 3.78% between 3rd Qtr 2008 and 4th Qtr 2008 and rose 9.87% between 4th Qtr 2007 and 4th Qtr 2008. This SIC sector includes grocery stores; meat and fish markets, including freezer provisioners; fruit and vegetable markets; candy, nut and confectionery stores; dairy products stores; retail bakeries; and miscellaneous food stores

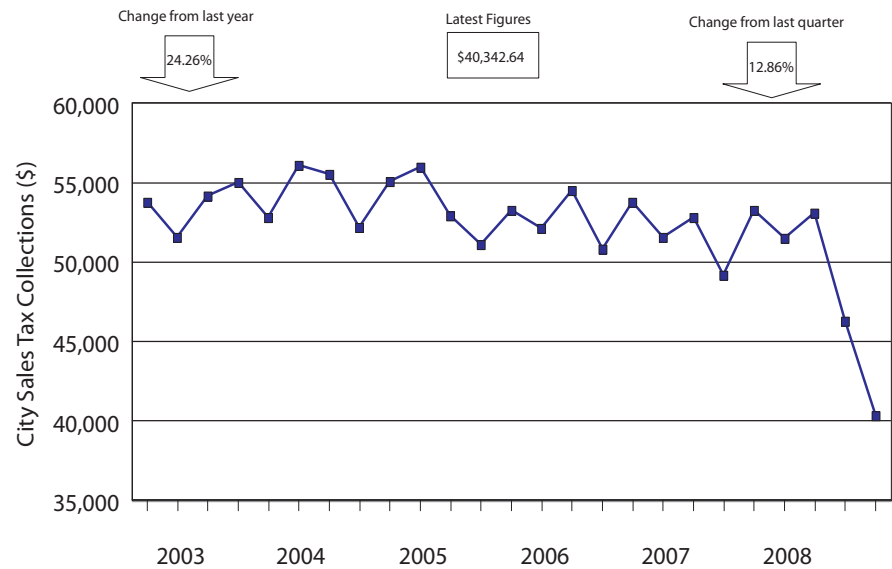
Altus automotive dealers and gasoline service stations city sales tax collections were down 8.88% on the quarter for a total city sales tax collection of \$80,791.36 in the sector. Between 4th Qtr 2007 and 4th Qtr 2008, the sector's city sales tax collections were down 4.68%. It is important to note that this SIC category includes motor vehicle dealers (new and used); motor vehicle dealers (used only); auto and home supply stores; gasoline service stations; boat dealers; recreational vehicle dealers; motorcycle dealers; and automotive dealers, not elsewhere classified.

Chart 8: Altus Automotive Dealers and Gasoline Service Stations (SIC 55) City Sales Tax Collections

Source: Oklahoma Tax Commission

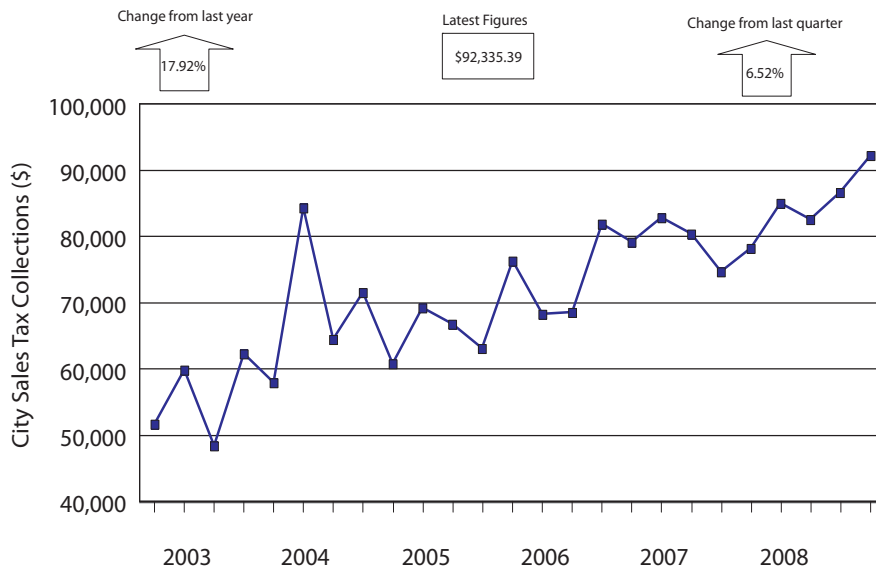
Altus apparel and accessory stores city sales tax collections fell 12.86% between 3rd Qtr 2008 and 4th Qtr 2008. When compared to the previous year, the sector's city sales tax collections were down 24.26%. The Apparel and Accessory Stores sector includes men's and boy's clothing and accessory stores; women's clothing stores; women's accessory and specialty stores; children's and infants' wear stores; family clothing stores; shoe stores; and miscellaneous apparel and accessory stores.

Chart 9: Altus Apparel and Accessory Stores (SIC 56) City Sales Tax Collections



Source: Oklahoma Tax Commission

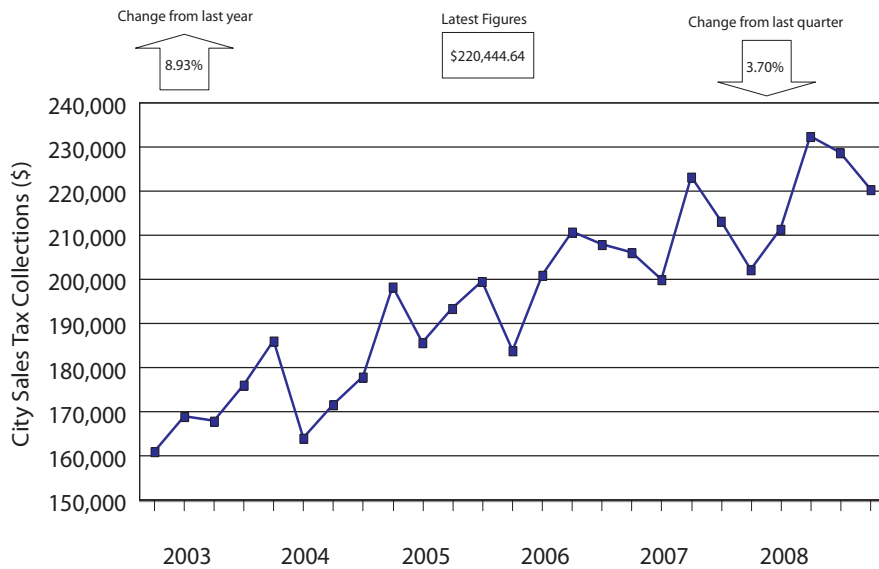
Chart 10: Altus Furniture, Home Furnishings and Equipment Stores (SIC 57) City Sales Tax Collections



Source: Oklahoma Tax Commission

Altus furniture, home furnishings and equipment stores city sales tax collections were up 6.52% from the previous quarter. Over the course of the past year, the city sales tax collections for the sector rose 17.92%. The Furniture, Home Furnishings and Equipment Stores sector consists of home furniture and furnishings stores; household appliance stores; and radio, television, consumer electronics and music stores.

Chart 11: Altus Eating and Drinking Places (SIC 58) City Sales Tax Collections

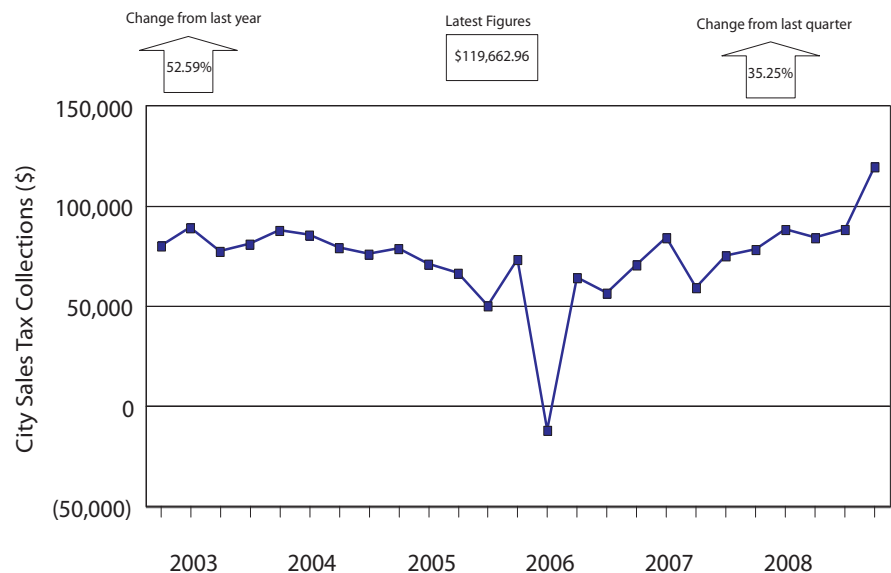


Source: Oklahoma Tax Commission

Altus eating and drinking places city sales tax collections fell 3.70% between 3rd Qtr 2008 and 4th Qtr 2008 and rose 8.93% between 4th Qtr 2007 and 4th Qtr 2008. This SIC sector includes eating and drinking places.

Altus miscellaneous retail city sales tax collections were up 35.25% from the previous quarter for a total city sales tax collection of \$119,662.96 in the sector. The sector's city sales tax collections were up 52.59% for the year. The Miscellaneous Retail sector consists of drug stores and proprietary stores; liquor stores; used merchandise stores; miscellaneous shopping goods stores; nonstore retailers; fuel dealers; and retail stores, not elsewhere classified.

Chart 12: Altus Miscellaneous Retail (SIC 59) City Sales Tax Collections



Source: Oklahoma Tax Commission