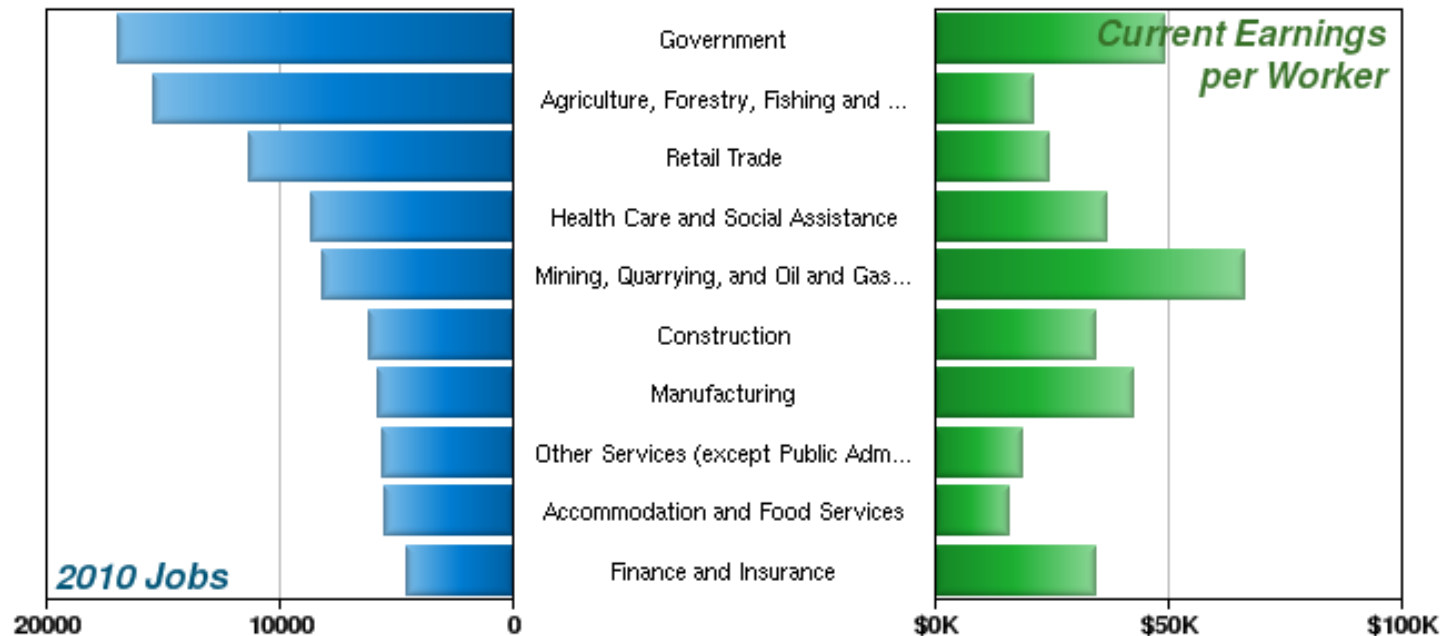


Region Info

Region: NWOK

County Areas: Alfalfa, Oklahoma (40003), Beaver, Oklahoma (40007), Blaine, Oklahoma (40011), Cimarron, Oklahoma (40025), Custer, Oklahoma (40039), Dewey, Oklahoma (40043), Ellis, Oklahoma (40045), Garfield, Oklahoma (40047), Grant, Oklahoma (40053), Harper, Oklahoma (40059), Kingfisher, Oklahoma (40073), Major, Oklahoma (40093), Roger Mills, Oklahoma (40129), Texas, Oklahoma (40139), Woods, Oklahoma (40151)

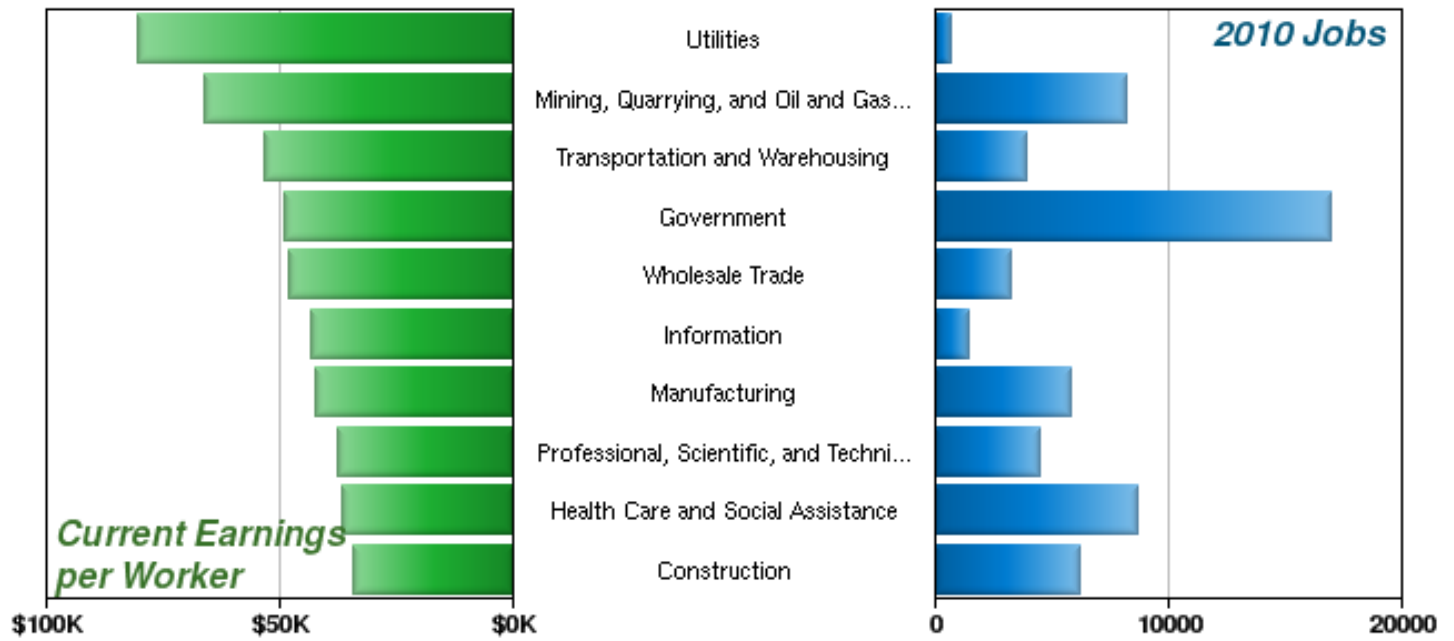
Largest Industries



NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
90	Government	16,907	17,347	440	3%	\$48,976
11	Agriculture, Forestry, Fishing and Hunting	15,386	15,482	96	1%	\$20,965
44-45	Retail Trade	11,343	11,587	244	2%	\$24,503
62	Health Care and Social Assistance	8,654	9,242	588	7%	\$36,841
21	Mining, Quarrying, and Oil and Gas Extraction	8,186	9,030	844	10%	\$66,243
23	Construction	6,178	7,007	829	13%	\$34,141
31-33	Manufacturing	5,826	6,727	901	15%	\$42,233
81	Other Services (except Public Administration)	5,649	5,844	195	3%	\$18,789
72	Accommodation and Food Services	5,568	5,579	11	0%	\$15,608
52	Finance and Insurance	4,530	4,983	453	10%	\$34,121
54	Professional, Scientific, and Technical Services	4,501	5,525	1,024	23%	\$37,444
56	Administrative and Support and Waste Management and Remediation Services	4,276	4,989	713	17%	\$19,863
48-49	Transportation and Warehousing	3,885	4,144	259	7%	\$53,354
42	Wholesale Trade	3,204	3,289	85	3%	\$47,924
53	Real Estate and Rental and Leasing	3,024	3,636	612	20%	\$21,440
71	Arts, Entertainment, and Recreation	1,450	1,700	250	17%	\$15,561
51	Information	1,432	1,372	-60	-4%	\$43,213
22	Utilities	696	642	-54	-8%	\$80,608
61	Educational Services	542	605	63	12%	\$10,527
55	Management of Companies and Enterprises	375	347	-28	-7%	\$11,553

Source: EMSI Complete Employment - 3rd Quarter 2010

Highest Paying Industries

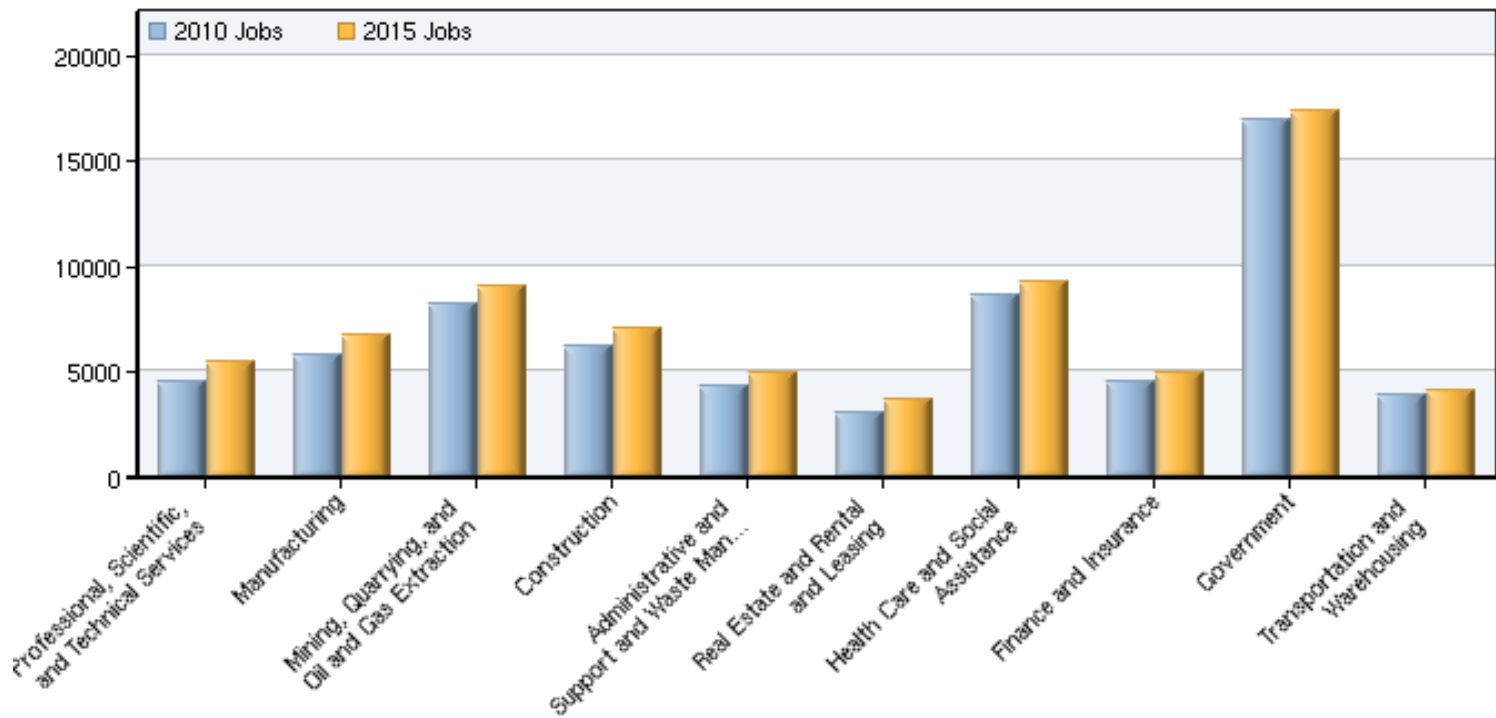


NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
22	Utilities	696	642	-54	-8%	\$80,608
21	Mining, Quarrying, and Oil and Gas Extraction	8,186	9,030	844	10%	\$66,243
48-49	Transportation and Warehousing	3,885	4,144	259	7%	\$53,354
90	Government	16,907	17,347	440	3%	\$48,976
42	Wholesale Trade	3,204	3,289	85	3%	\$47,924
51	Information	1,432	1,372	-60	-4%	\$43,213
31-33	Manufacturing	5,826	6,727	901	15%	\$42,233
54	Professional, Scientific, and Technical Services	4,501	5,525	1,024	23%	\$37,444
62	Health Care and Social Assistance	8,654	9,242	588	7%	\$36,841
23	Construction	6,178	7,007	829	13%	\$34,141
52	Finance and Insurance	4,530	4,983	453	10%	\$34,121
44-45	Retail Trade	11,343	11,587	244	2%	\$24,503
53	Real Estate and Rental and Leasing	3,024	3,636	612	20%	\$21,440
11	Agriculture, Forestry, Fishing and Hunting	15,386	15,482	96	1%	\$20,965
56	Administrative and Support and Waste Management and Remediation Services	4,276	4,989	713	17%	\$19,863
81	Other Services (except Public Administration)	5,649	5,844	195	3%	\$18,789
72	Accommodation and Food Services	5,568	5,579	11	0%	\$15,608
71	Arts, Entertainment, and Recreation	1,450	1,700	250	17%	\$15,561
55	Management of Companies and Enterprises	375	347	-28	-7%	\$11,553
61	Educational Services	542	605	63	12%	\$10,527

Source: EMSI Complete Employment - 3rd Quarter 2010

*Note: Industries with fewer than 10 employees are not shown.

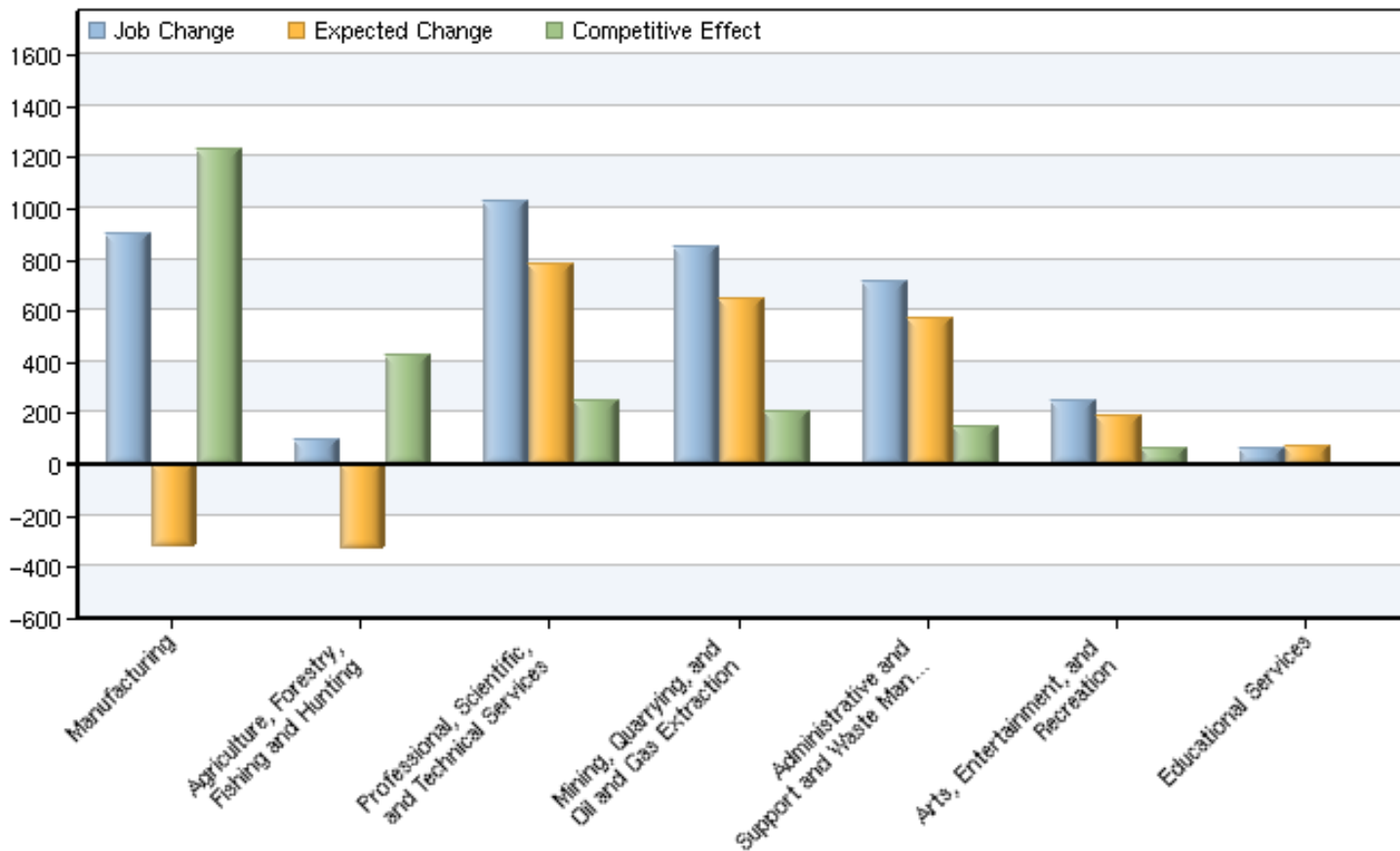
Fastest Growing Industries



NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
54	Professional, Scientific, and Technical Services	4,501	5,525	1,024	23%	\$37,444
31-33	Manufacturing	5,826	6,727	901	15%	\$42,233
21	Mining, Quarrying, and Oil and Gas Extraction	8,186	9,030	844	10%	\$66,243
23	Construction	6,178	7,007	829	13%	\$34,141
56	Administrative and Support and Waste Management and Remediation Services	4,276	4,989	713	17%	\$19,863
53	Real Estate and Rental and Leasing	3,024	3,636	612	20%	\$21,440
62	Health Care and Social Assistance	8,654	9,242	588	7%	\$36,841
52	Finance and Insurance	4,530	4,983	453	10%	\$34,121
90	Government	16,907	17,347	440	3%	\$48,976
48-49	Transportation and Warehousing	3,885	4,144	259	7%	\$53,354
71	Arts, Entertainment, and Recreation	1,450	1,700	250	17%	\$15,561
44-45	Retail Trade	11,343	11,587	244	2%	\$24,503
81	Other Services (except Public Administration)	5,649	5,844	195	3%	\$18,789
11	Agriculture, Forestry, Fishing and Hunting	15,386	15,482	96	1%	\$20,965
42	Wholesale Trade	3,204	3,289	85	3%	\$47,924
61	Educational Services	542	605	63	12%	\$10,527
72	Accommodation and Food Services	5,568	5,579	11	0%	\$15,608
55	Management of Companies and Enterprises	375	347	-28	-7%	\$11,553
22	Utilities	696	642	-54	-8%	\$80,608
51	Information	1,432	1,372	-60	-4%	\$43,213

Source: EMSI Complete Employment - 3rd Quarter 2010

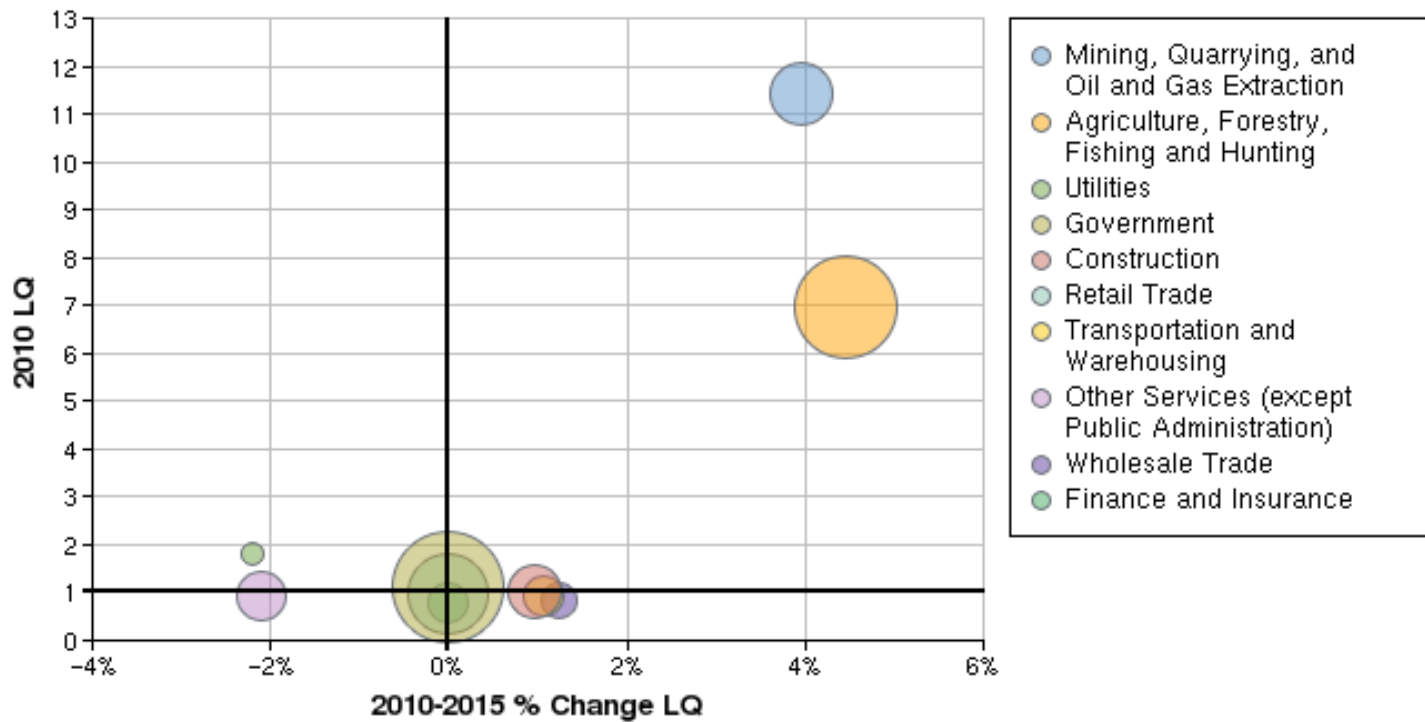
Most Competitive Industries



NAICS Code	Description	Job Chang e	Ind Mix Effect	Nat Growth Effect	Expec ted Chang e	Competitive Effect	Current EPW
31-33	Manufacturing	901	-810	487	-323	1,224	\$42,233
11	Agriculture, Forestry, Fishing and Hunting	96	-1,613	1,285	-328	424	\$20,965
54	Professional, Scientific, and Technical Services	1,024	402	376	778	246	\$37,444
21	Mining, Quarrying, and Oil and Gas Extraction	844	-43	684	641	203	\$66,243
56	Administrative and Support and Waste Management and Remediation Services	713	208	357	565	148	\$19,863
71	Arts, Entertainment, and Recreation	250	65	121	186	63	\$15,561
61	Educational Services	63	26	45	71	-8	\$10,527
48-49	Transportation and Warehousing	259	-49	324	275	-15	\$53,354
22	Utilities	-54	-89	58	-31	-24	\$80,608
42	Wholesale Trade	85	-156	268	112	-26	\$47,924
55	Management of Companies and Enterprises	-28	-19	31	12	-40	\$11,553
53	Real Estate and Rental and Leasing	612	406	253	659	-47	\$21,440
23	Construction	829	364	516	880	-51	\$34,141
52	Finance and Insurance	453	160	378	538	-85	\$34,121
51	Information	-60	-60	120	60	-119	\$43,213
44-45	Retail Trade	244	-530	947	417	-173	\$24,503
81	Other Services (except Public Administration)	195	-75	472	397	-202	\$18,789
72	Accommodation and Food Services	11	-131	465	334	-324	\$15,608
90	Government	440	-639	1,412	773	-333	\$48,976
62	Health Care and Social Assistance	588	472	723	1,195	-607	\$36,841

Source: EMSI Complete Employment - 3rd Quarter 2010

Top Industry Location Quotients



NAICS Code	Description	2010 Jobs	2015 Jobs	% Change	2010 LQ	2015 LQ	% Change LQ	Current EPW
21	Mining, Quarrying, and Oil and Gas Extraction	8,186	9,030	10%	11.41	11.86	4%	\$66,243
11	Agriculture, Forestry, Fishing and Hunting	15,386	15,482	1%	6.95	7.26	4%	\$20,965
22	Utilities	696	642	-8%	1.82	1.78	-2%	\$80,608
90	Government	16,907	17,347	3%	1.09	1.09	0%	\$48,976
23	Construction	6,178	7,007	13%	1.04	1.05	1%	\$34,141
44-45	Retail Trade	11,343	11,587	2%	0.99	0.99	0%	\$24,503
48-49	Transportation and Warehousing	3,885	4,144	7%	0.95	0.96	1%	\$53,354
81	Other Services (except Public Administration)	5,649	5,844	3%	0.95	0.93	-2%	\$18,789
42	Wholesale Trade	3,204	3,289	3%	0.81	0.82	1%	\$47,924
52	Finance and Insurance	4,530	4,983	10%	0.81	0.81	0%	\$34,121
31-33	Manufacturing	5,826	6,727	15%	0.74	0.91	23%	\$42,233
72	Accommodation and Food Services	5,568	5,579	0%	0.73	0.70	-4%	\$15,608
62	Health Care and Social Assistance	8,654	9,242	7%	0.70	0.67	-4%	\$36,841
51	Information	1,432	1,372	-4%	0.68	0.64	-6%	\$43,213
56	Administrative and Support and Waste Management and Remediation Services	4,276	4,989	17%	0.64	0.67	5%	\$19,863
71	Arts, Entertainment, and Recreation	1,450	1,700	17%	0.60	0.64	7%	\$15,561
53	Real Estate and Rental and Leasing	3,024	3,636	20%	0.59	0.59	0%	\$21,440
54	Professional, Scientific, and Technical Services	4,501	5,525	23%	0.59	0.62	5%	\$37,444
55	Management of Companies and Enterprises	375	347	-7%	0.30	0.27	-10%	\$11,553
61	Educational Services	542	605	12%	0.21	0.21	0%	\$10,527

Source: EMSI Complete Employment - 3rd Quarter 2010

Data Sources and Calculations

Industry Data

In order to capture a complete picture of industry employment, EMSI basically combines covered employment data from Quarterly Census of Employment and Wages (QCEW) produced by the Department of Labor with total employment data in Regional Economic Information System (REIS) published by the Bureau of Economic Analysis (BEA), augmented with County Business Patterns (CBP) and Nonemployer Statistics (NES) published by the U.S. Census Bureau. Projections are based on the latest available EMSI industry data, 15-year past local trends in each industry, growth rates in statewide and (where available) sub-state area industry projections published by individual state agencies, and (in part) growth rates in national projections from the Bureau of Labor Statistics.

Shift Share

Shift share is a standard regional analysis method that attempts to determine how much of regional job growth can be attributed to national trends and how much is due to unique regional factors.

Location Quotient

Location quotient (LQ) is a way of quantifying how concentrated a particular industry, cluster, occupation, or demographic group is in a region as compared to the nation. It can reveal what makes a particular region unique in comparison to the national average.

State Data Sources

This report uses state data from the following agencies: Oklahoma Employment Security Commission.