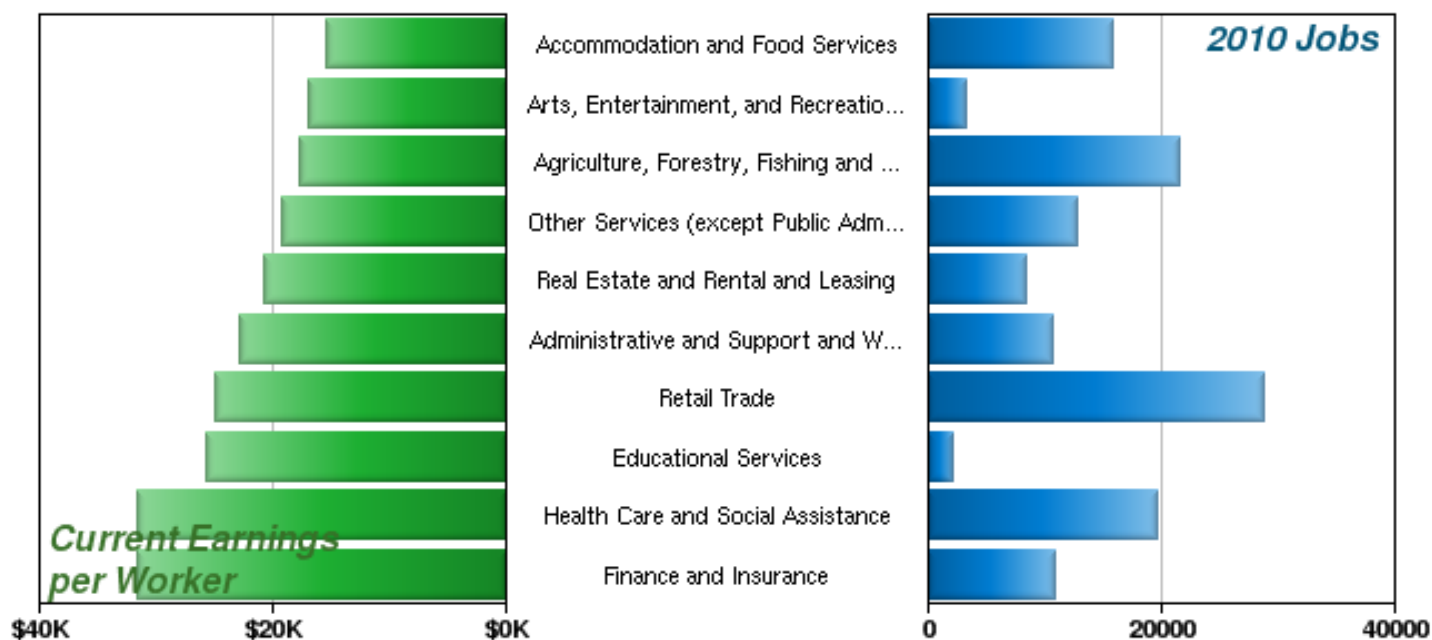


Region Info

Region: SOIC

County Areas: Beckham, Oklahoma (40009), Blaine, Oklahoma (40011), Caddo, Oklahoma (40015), Canadian, Oklahoma (40017), Comanche, Oklahoma (40031), Cotton, Oklahoma (40033), Custer, Oklahoma (40039), Dewey, Oklahoma (40043), Grady, Oklahoma (40051), Greer, Oklahoma (40055), Harmon, Oklahoma (40057), Jackson, Oklahoma (40065), Jefferson, Oklahoma (40067), Kingfisher, Oklahoma (40073), Kiowa, Oklahoma (40075), McClain, Oklahoma (40087), Roger Mills, Oklahoma (40129), Stephens, Oklahoma (40137), Tillman, Oklahoma (40141), Washita, Oklahoma (40149)

Lowest Paying Industries

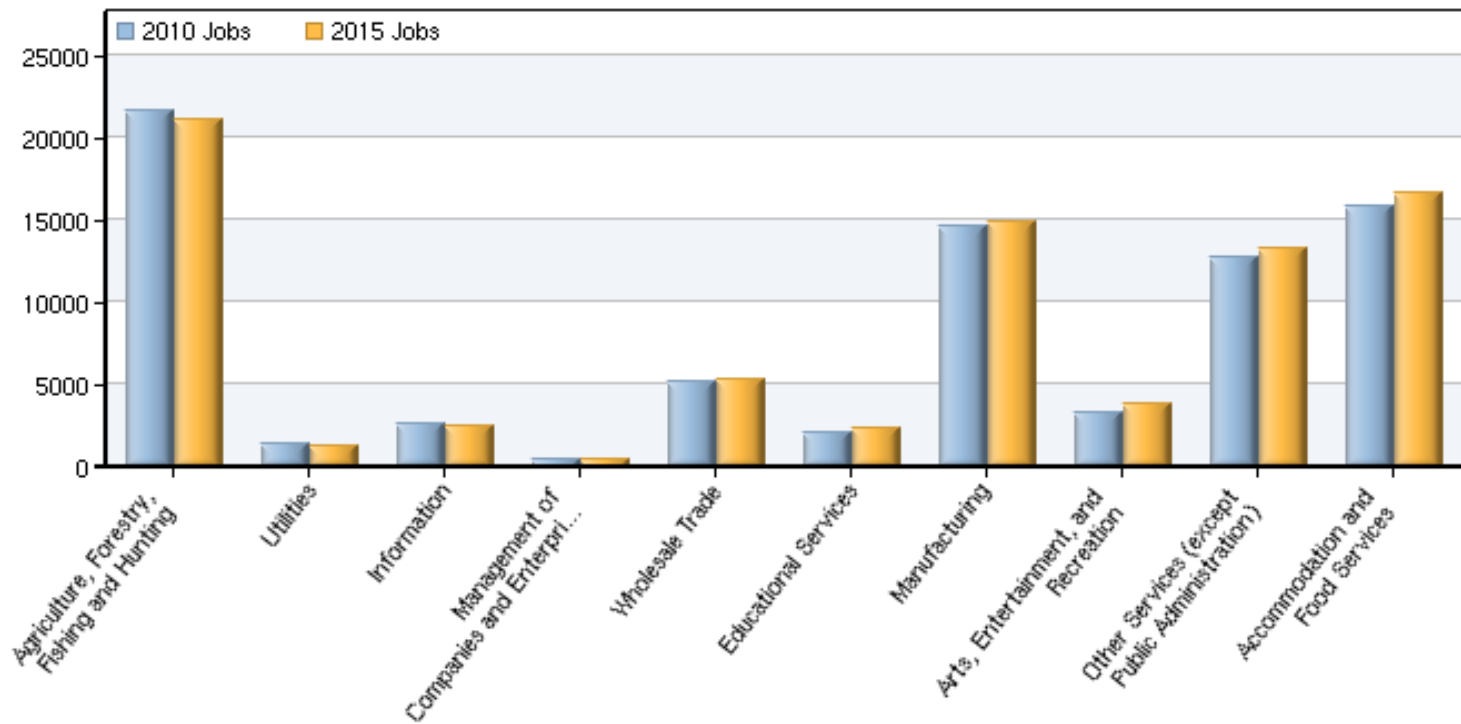


NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
72	Accommodation and Food Services	15,811	16,649	838	5%	\$15,467
71	Arts, Entertainment, and Recreation	3,241	3,782	541	17%	\$17,033
11	Agriculture, Forestry, Fishing and Hunting	21,583	21,045	-538	-2%	\$17,673
81	Other Services (except Public Administration)	12,704	13,245	541	4%	\$19,259
53	Real Estate and Rental and Leasing	8,287	9,918	1,631	20%	\$20,750
56	Administrative and Support and Waste Management and Remediation Services	10,633	12,248	1,615	15%	\$22,790
44-45	Retail Trade	28,668	29,827	1,159	4%	\$24,980
61	Educational Services	2,053	2,285	232	11%	\$25,666
62	Health Care and Social Assistance	19,574	21,200	1,626	8%	\$31,547
52	Finance and Insurance	10,899	12,337	1,438	13%	\$31,617
54	Professional, Scientific, and Technical Services	9,058	10,426	1,368	15%	\$33,284
23	Construction	16,551	19,073	2,522	15%	\$34,510
51	Information	2,510	2,471	-39	-2%	\$39,888
48-49	Transportation and Warehousing	8,266	9,308	1,042	13%	\$44,756
42	Wholesale Trade	5,190	5,305	115	2%	\$44,822
55	Management of Companies and Enterprises	432	433	1	0%	\$49,168
31-33	Manufacturing	14,632	14,873	241	2%	\$54,714
90	Government	61,933	63,802	1,869	3%	\$61,113
21	Mining, Quarrying, and Oil and Gas Extraction	13,467	14,576	1,109	8%	\$69,363
22	Utilities	1,318	1,191	-127	-10%	\$90,251

Source: EMSI Complete Employment - 3rd Quarter 2010

*Note: Industries with fewer than 10 employees are not shown.

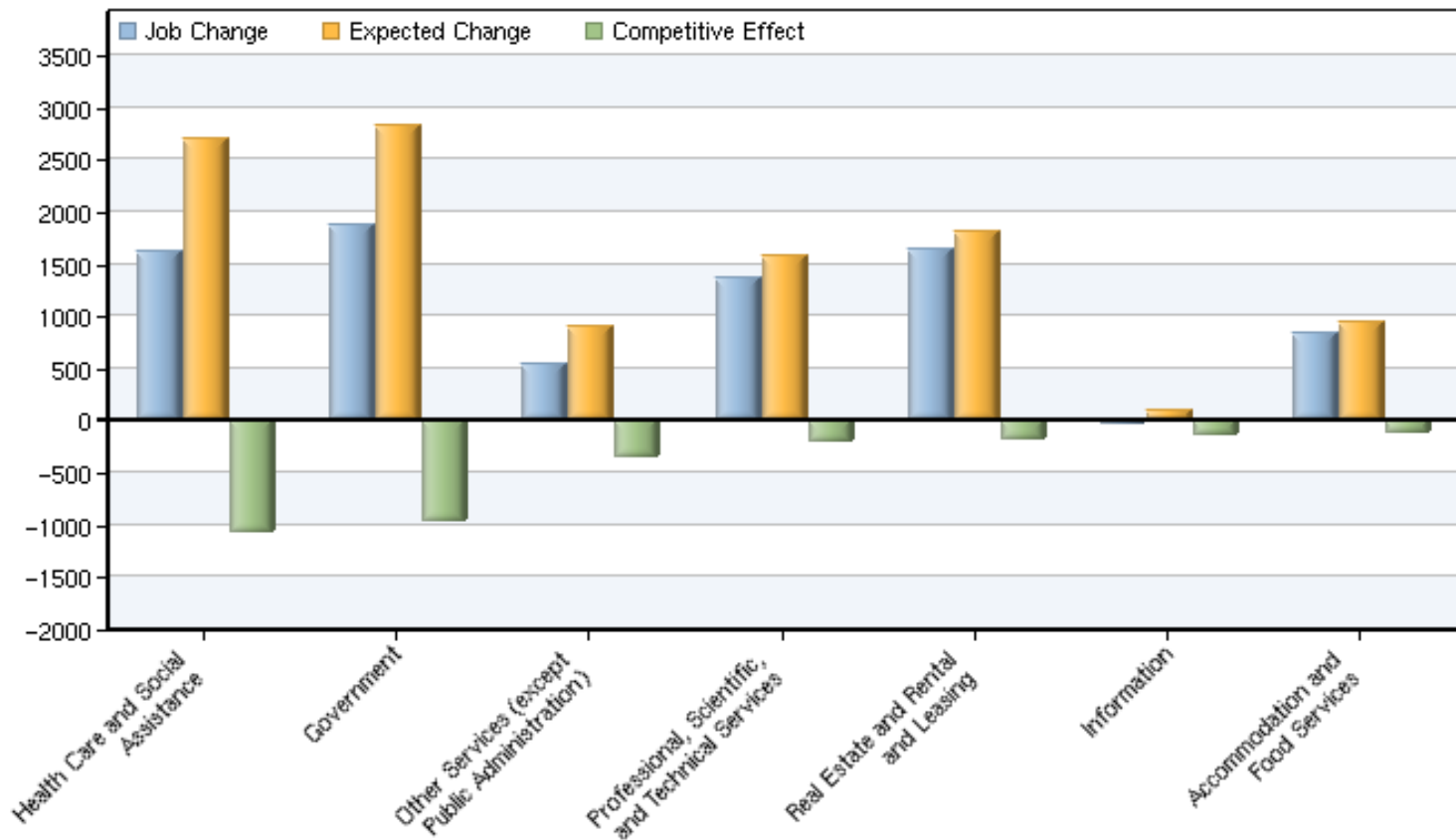
Fastest Declining Industries



NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
11	Agriculture, Forestry, Fishing and Hunting	21,583	21,045	-538	-2%	\$17,673
22	Utilities	1,318	1,191	-127	-10%	\$90,251
51	Information	2,510	2,471	-39	-2%	\$39,888
55	Management of Companies and Enterprises	432	433	1	0%	\$49,168
42	Wholesale Trade	5,190	5,305	115	2%	\$44,822
61	Educational Services	2,053	2,285	232	11%	\$25,666
31-33	Manufacturing	14,632	14,873	241	2%	\$54,714
71	Arts, Entertainment, and Recreation	3,241	3,782	541	17%	\$17,033
81	Other Services (except Public Administration)	12,704	13,245	541	4%	\$19,259
72	Accommodation and Food Services	15,811	16,649	838	5%	\$15,467
48-49	Transportation and Warehousing	8,266	9,308	1,042	13%	\$44,756
21	Mining, Quarrying, and Oil and Gas Extraction	13,467	14,576	1,109	8%	\$69,363
44-45	Retail Trade	28,668	29,827	1,159	4%	\$24,980
54	Professional, Scientific, and Technical Services	9,058	10,426	1,368	15%	\$33,284
52	Finance and Insurance	10,899	12,337	1,438	13%	\$31,617
56	Administrative and Support and Waste Management and Remediation Services	10,633	12,248	1,615	15%	\$22,790
62	Health Care and Social Assistance	19,574	21,200	1,626	8%	\$31,547
53	Real Estate and Rental and Leasing	8,287	9,918	1,631	20%	\$20,750
90	Government	61,933	63,802	1,869	3%	\$61,113
23	Construction	16,551	19,073	2,522	15%	\$34,510

Source: EMSI Complete Employment - 3rd Quarter 2010

Least Competitive Industries



NAICS Code	Description	Job Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect
62	Health Care and Social Assistance	1,626	1,068	1,635	2,703	-1,077
90	Government	1,869	-2,340	5,173	2,833	-964
81	Other Services (except Public Administration)	541	-168	1,061	893	-353
54	Professional, Scientific, and Technical Services	1,368	810	757	1,567	-198
53	Real Estate and Rental and Leasing	1,631	1,113	692	1,805	-174
51	Information	-39	-106	210	104	-142
72	Accommodation and Food Services	838	-371	1,321	950	-112
11	Agriculture, Forestry, Fishing and Hunting	-538	-2,262	1,803	-459	-78
22	Utilities	-127	-168	110	-58	-70
42	Wholesale Trade	115	-252	434	182	-67
61	Educational Services	232	98	172	270	-38
55	Management of Companies and Enterprises	1	-22	36	14	-13
21	Mining, Quarrying, and Oil and Gas Extraction	1,109	-70	1,125	1,055	54
44-45	Retail Trade	1,159	-1,340	2,395	1,055	105
71	Arts, Entertainment, and Recreation	541	146	271	417	124
52	Finance and Insurance	1,438	384	910	1,294	144
23	Construction	2,522	976	1,382	2,358	165
56	Administrative and Support and Waste Management and Remediation Services	1,615	516	888	1,404	210
48-49	Transportation and Warehousing	1,042	-105	690	585	456
31-33	Manufacturing	241	-2,034	1,222	-812	1,052

Source: EMSI Complete Employment - 3rd Quarter 2010

Data Sources and Calculations

Industry Data

In order to capture a complete picture of industry employment, EMSI basically combines covered employment data from Quarterly Census of Employment and Wages (QCEW) produced by the Department of Labor with total employment data in Regional Economic Information System (REIS) published by the Bureau of Economic Analysis (BEA), augmented with County Business Patterns (CBP) and Nonemployer Statistics (NES) published by the U.S. Census Bureau. Projections are based on the latest available EMSI industry data, 15-year past local trends in each industry, growth rates in statewide and (where available) sub-state area industry projections published by individual state agencies, and (in part) growth rates in national projections from the Bureau of Labor Statistics.

Shift Share

Shift share is a standard regional analysis method that attempts to determine how much of regional job growth can be attributed to national trends and how much is due to unique regional factors.

State Data Sources

This report uses state data from the following agencies: Oklahoma Employment Security Commission.