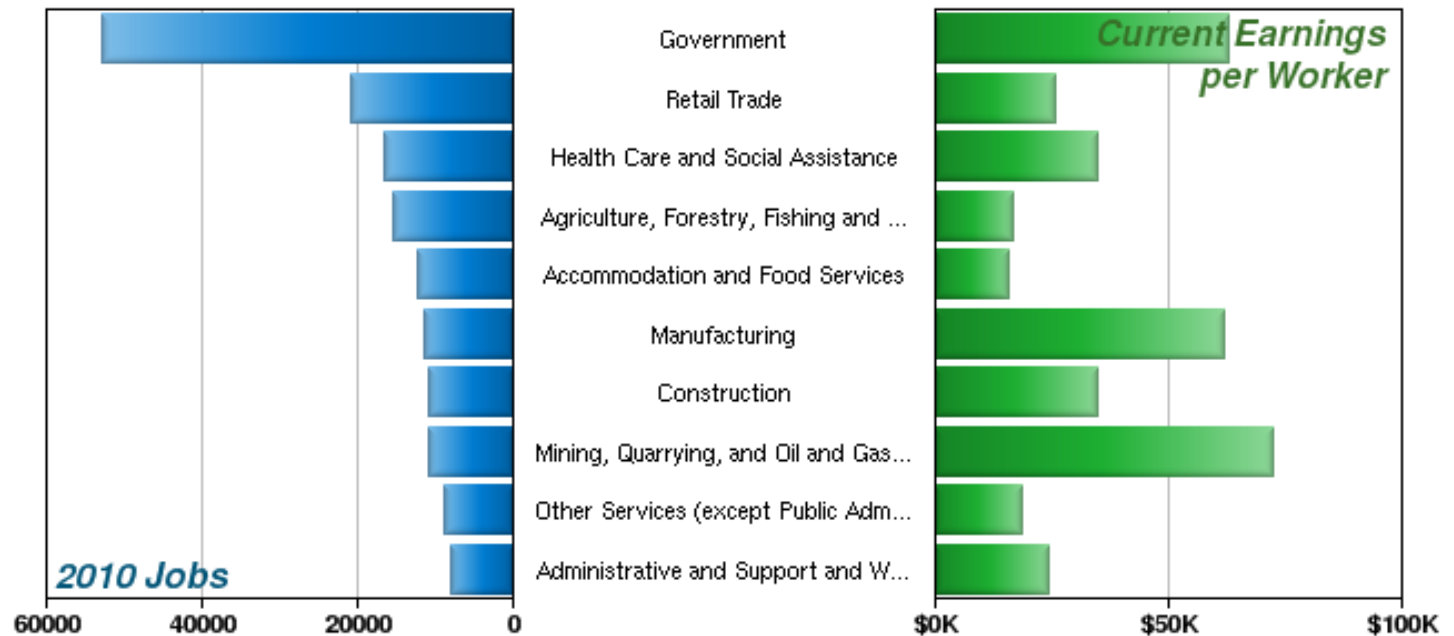


Region Info

Region: SWOK

County Areas: Beckham, Oklahoma (40009), Caddo, Oklahoma (40015), Carter, Oklahoma (40019), Comanche, Oklahoma (40031), Cotton, Oklahoma (40033), Garvin, Oklahoma (40049), Greer, Oklahoma (40055), Harmon, Oklahoma (40057), Jackson, Oklahoma (40065), Jefferson, Oklahoma (40067), Kiowa, Oklahoma (40075), Love, Oklahoma (40085), Stephens, Oklahoma (40137), Tillman, Oklahoma (40141), Washita, Oklahoma (40149)

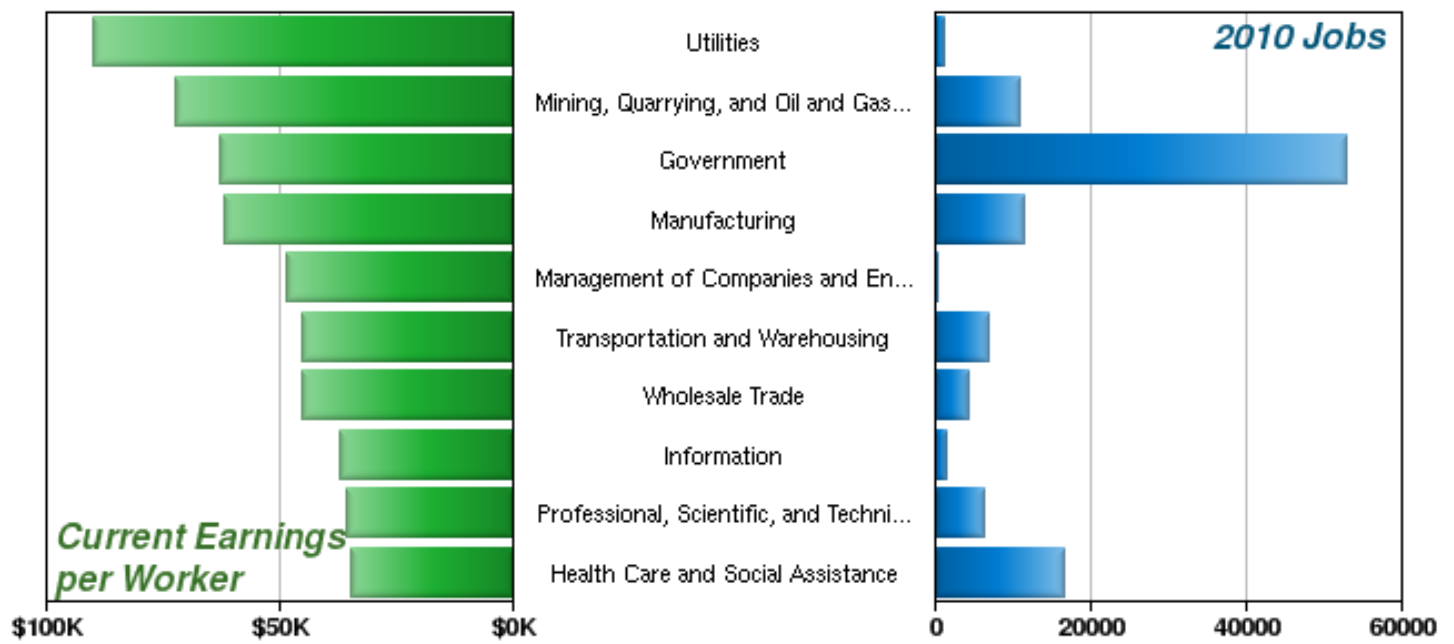
Largest Industries



NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
90	Government	52,996	53,880	884	2%	\$63,068
44-45	Retail Trade	20,998	21,424	426	2%	\$25,746
62	Health Care and Social Assistance	16,536	17,773	1,237	7%	\$34,824
11	Agriculture, Forestry, Fishing and Hunting	15,454	15,103	-351	-2%	\$16,668
72	Accommodation and Food Services	12,165	12,730	565	5%	\$15,639
31-33	Manufacturing	11,296	10,792	-504	-4%	\$62,135
23	Construction	10,781	12,314	1,533	14%	\$34,541
21	Mining, Quarrying, and Oil and Gas Extraction	10,780	11,324	544	5%	\$72,314
81	Other Services (except Public Administration)	8,788	8,906	118	1%	\$18,685
56	Administrative and Support and Waste Management and Remediation Services	8,078	9,181	1,103	14%	\$24,249
52	Finance and Insurance	8,056	9,107	1,051	13%	\$33,219
48-49	Transportation and Warehousing	6,870	7,524	654	10%	\$45,134
54	Professional, Scientific, and Technical Services	6,415	7,343	928	14%	\$35,944
53	Real Estate and Rental and Leasing	5,713	6,758	1,045	18%	\$20,579
42	Wholesale Trade	4,271	4,520	249	6%	\$45,049
71	Arts, Entertainment, and Recreation	1,666	1,876	210	13%	\$11,453
51	Information	1,556	1,495	-61	-4%	\$37,380
61	Educational Services	1,456	1,594	138	9%	\$32,413
22	Utilities	1,067	919	-148	-14%	\$89,808
55	Management of Companies and Enterprises	313	293	-20	-6%	\$48,670

Source: EMSI Complete Employment - 3rd Quarter 2010

Highest Paying Industries

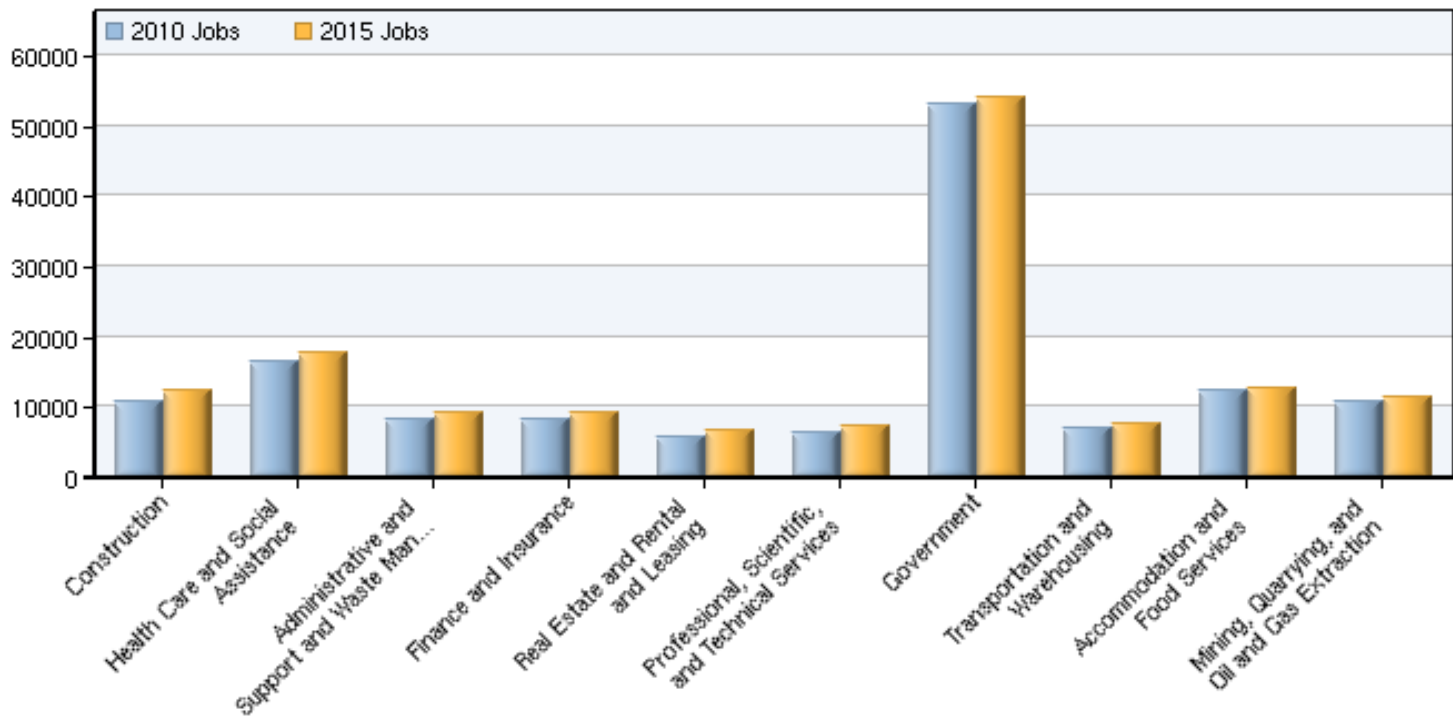


NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
22	Utilities	1,067	919	-148	-14%	\$89,808
21	Mining, Quarrying, and Oil and Gas Extraction	10,780	11,324	544	5%	\$72,314
90	Government	52,996	53,880	884	2%	\$63,068
31-33	Manufacturing	11,296	10,792	-504	-4%	\$62,135
55	Management of Companies and Enterprises	313	293	-20	-6%	\$48,670
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42	Wholesale Trade	4,271	4,520	249	6%	\$45,049
51	Information	1,556	1,495	-61	-4%	\$37,380
54	Professional, Scientific, and Technical Services	6,415	7,343	928	14%	\$35,944
62	Health Care and Social Assistance	16,536	17,773	1,237	7%	\$34,824
23	Construction	10,781	12,314	1,533	14%	\$34,541
52	Finance and Insurance	8,056	9,107	1,051	13%	\$33,219
61	Educational Services	1,456	1,594	138	9%	\$32,413
44-45	Retail Trade	20,998	21,424	426	2%	\$25,746
56	Administrative and Support and Waste Management and Remediation Services	8,078	9,181	1,103	14%	\$24,249
53	Real Estate and Rental and Leasing	5,713	6,758	1,045	18%	\$20,579
81	Other Services (except Public Administration)	8,788	8,906	118	1%	\$18,685
11	Agriculture, Forestry, Fishing and Hunting	15,454	15,103	-351	-2%	\$16,668
72	Accommodation and Food Services	12,165	12,730	565	5%	\$15,639
71	Arts, Entertainment, and Recreation	1,666	1,876	210	13%	\$11,453

Source: EMSI Complete Employment - 3rd Quarter 2010

*Note: Industries with fewer than 10 employees are not shown.

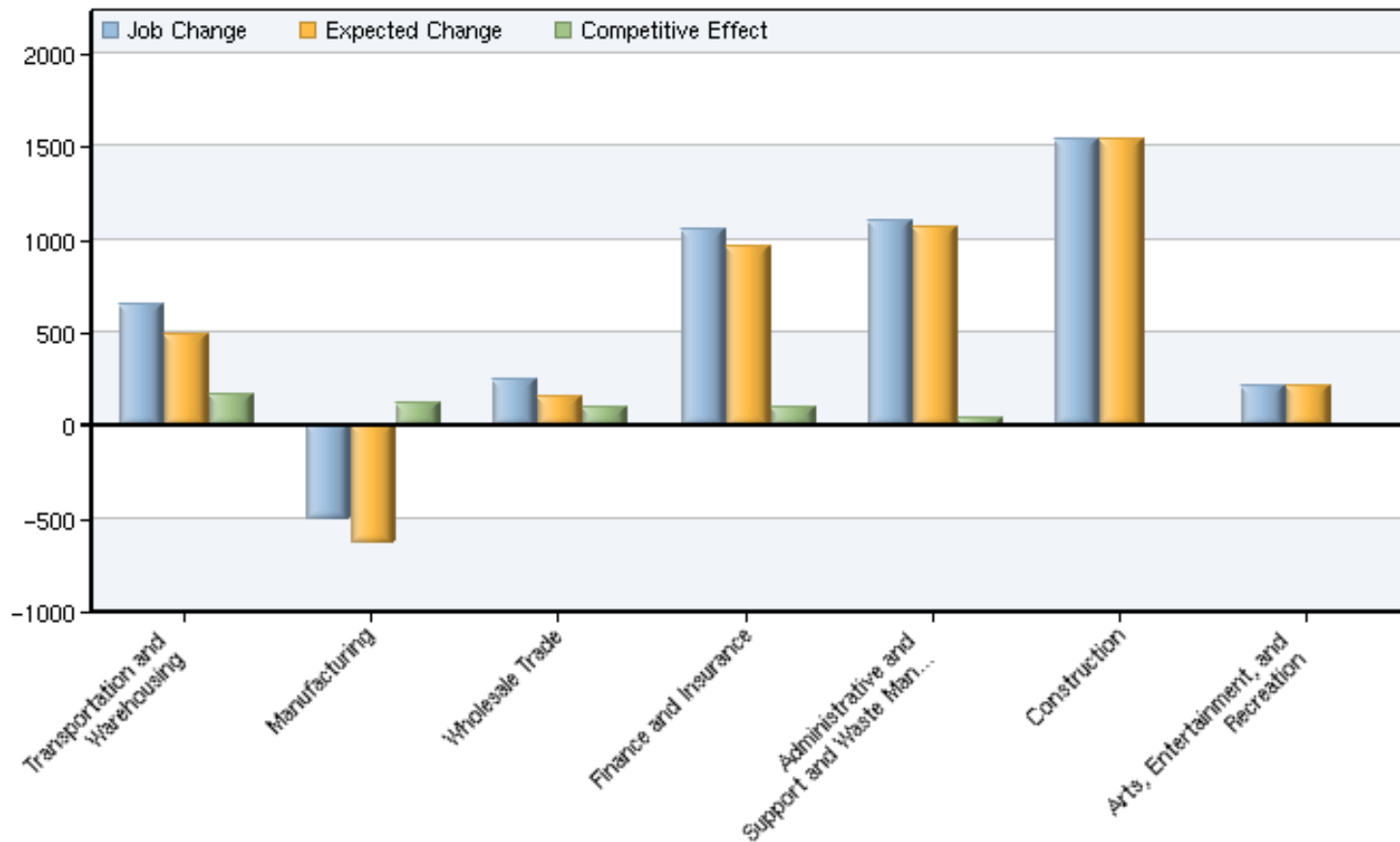
Fastest Growing Industries



NAICS Code	Description	2010 Jobs	2015 Jobs	Change	% Change	Current EPW
23	Construction	10,781	12,314	1,533	14%	\$34,541
62	Health Care and Social Assistance	16,536	17,773	1,237	7%	\$34,824
56	Administrative and Support and Waste Management and Remediation Services	8,078	9,181	1,103	14%	\$24,249
52	Finance and Insurance	8,056	9,107	1,051	13%	\$33,219
53	Real Estate and Rental and Leasing	5,713	6,758	1,045	18%	\$20,579
54	Professional, Scientific, and Technical Services	6,415	7,343	928	14%	\$35,944
90	Government	52,996	53,880	884	2%	\$63,068
48-49	Transportation and Warehousing	6,870	7,524	654	10%	\$45,134
72	Accommodation and Food Services	12,165	12,730	565	5%	\$15,639
21	Mining, Quarrying, and Oil and Gas Extraction	10,780	11,324	544	5%	\$72,314
44-45	Retail Trade	20,998	21,424	426	2%	\$25,746
42	Wholesale Trade	4,271	4,520	249	6%	\$45,049
71	Arts, Entertainment, and Recreation	1,666	1,876	210	13%	\$11,453
61	Educational Services	1,456	1,594	138	9%	\$32,413
81	Other Services (except Public Administration)	8,788	8,906	118	1%	\$18,685
55	Management of Companies and Enterprises	313	293	-20	-6%	\$48,670
51	Information	1,556	1,495	-61	-4%	\$37,380
22	Utilities	1,067	919	-148	-14%	\$89,808
11	Agriculture, Forestry, Fishing and Hunting	15,454	15,103	-351	-2%	\$16,668
31-33	Manufacturing	11,296	10,792	-504	-4%	\$62,135

Source: EMSI Complete Employment - 3rd Quarter 2010

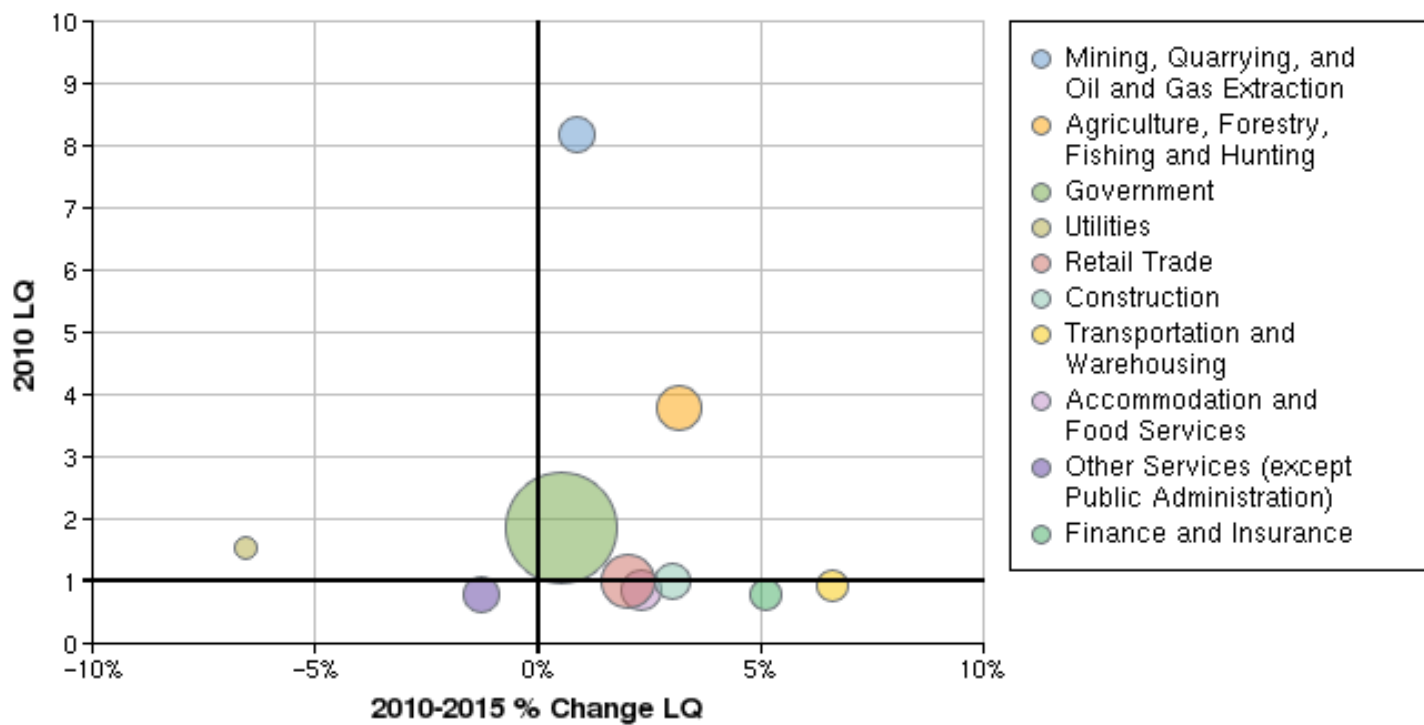
Most Competitive Industries



NAICS Code	Description	Job Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	Current EPW
48-49	Transportation and Warehousing	654	-87	574	487	168	\$45,134
31-33	Manufacturing	-504	-1,570	944	-626	123	\$62,135
42	Wholesale Trade	249	-207	357	150	100	\$45,049
52	Finance and Insurance	1,051	284	673	957	94	\$33,219
56	Administrative and Support and Waste Management and Remediation Services	1,103	392	675	1,067	36	\$24,249
23	Construction	1,533	635	900	1,535	-2	\$34,541
71	Arts, Entertainment, and Recreation	210	75	139	214	-5	\$11,453
11	Agriculture, Forestry, Fishing and Hunting	-351	-1,620	1,291	-329	-22	\$16,668
55	Management of Companies and Enterprises	-20	-16	26	10	-30	\$48,670
61	Educational Services	138	70	122	192	-54	\$32,413
22	Utilities	-148	-136	89	-47	-101	\$89,808
51	Information	-61	-66	130	64	-125	\$37,380
72	Accommodation and Food Services	565	-285	1,016	731	-166	\$15,639
54	Professional, Scientific, and Technical Services	928	573	536	1,109	-182	\$35,944
53	Real Estate and Rental and Leasing	1,045	767	477	1,244	-200	\$20,579
21	Mining, Quarrying, and Oil and Gas Extraction	544	-56	900	844	-300	\$72,314
44-45	Retail Trade	426	-982	1,754	772	-346	\$25,746
81	Other Services (except Public Administration)	118	-116	734	618	-500	\$18,685
62	Health Care and Social Assistance	1,237	902	1,381	2,283	-1,047	\$34,824
90	Government	884	-2,002	4,427	2,425	-1,541	\$63,068

Source: EMSI Complete Employment - 3rd Quarter 2010

Top Industry Location Quotients



NAICS Code	Description	2010 Jobs	2015 Jobs	% Change	2010 LQ	2015 LQ	% Change LQ	Current EPW
21	Mining, Quarrying, and Oil and Gas Extraction	10,780	11,324	5%	8.17	8.24	1%	\$72,314
11	Agriculture, Forestry, Fishing and Hunting	15,454	15,103	-2%	3.80	3.92	3%	\$16,668
90	Government	52,996	53,880	2%	1.86	1.87	1%	\$63,068
22	Utilities	1,067	919	-14%	1.52	1.42	-7%	\$89,808
44-45	Retail Trade	20,998	21,424	2%	0.99	1.01	2%	\$25,746
23	Construction	10,781	12,314	14%	0.99	1.02	3%	\$34,541
48-49	Transportation and Warehousing	6,870	7,524	10%	0.91	0.97	7%	\$45,134
72	Accommodation and Food Services	12,165	12,730	5%	0.86	0.88	2%	\$15,639
81	Other Services (except Public Administration)	8,788	8,906	1%	0.80	0.79	-1%	\$18,685
52	Finance and Insurance	8,056	9,107	13%	0.78	0.82	5%	\$33,219
31-33	Manufacturing	11,296	10,792	-4%	0.78	0.81	4%	\$62,135
62	Health Care and Social Assistance	16,536	17,773	7%	0.73	0.71	-3%	\$34,824
56	Administrative and Support and Waste Management and Remediation Services	8,078	9,181	14%	0.66	0.69	5%	\$24,249
53	Real Estate and Rental and Leasing	5,713	6,758	18%	0.60	0.61	2%	\$20,579
42	Wholesale Trade	4,271	4,520	6%	0.59	0.62	5%	\$45,049
54	Professional, Scientific, and Technical Services	6,415	7,343	14%	0.45	0.46	2%	\$35,944
51	Information	1,556	1,495	-4%	0.40	0.38	-5%	\$37,380
71	Arts, Entertainment, and Recreation	1,666	1,876	13%	0.38	0.39	3%	\$11,453
61	Educational Services	1,456	1,594	9%	0.30	0.30	0%	\$32,413
55	Management of Companies and Enterprises	313	293	-6%	0.14	0.13	-7%	\$48,670

Source: EMSI Complete Employment - 3rd Quarter 2010

Data Sources and Calculations

Industry Data

In order to capture a complete picture of industry employment, EMSI basically combines covered employment data from Quarterly Census of Employment and Wages (QCEW) produced by the Department of Labor with total employment data in Regional Economic Information System (REIS) published by the Bureau of Economic Analysis (BEA), augmented with County Business Patterns (CBP) and Nonemployer Statistics (NES) published by the U.S. Census Bureau. Projections are based on the latest available EMSI industry data, 15-year past local trends in each industry, growth rates in statewide and (where available) sub-state area industry projections published by individual state agencies, and (in part) growth rates in national projections from the Bureau of Labor Statistics.

Shift Share

Shift share is a standard regional analysis method that attempts to determine how much of regional job growth can be attributed to national trends and how much is due to unique regional factors.

Location Quotient

Location quotient (LQ) is a way of quantifying how concentrated a particular industry, cluster, occupation, or demographic group is in a region as compared to the nation. It can reveal what makes a particular region unique in comparison to the national average.

State Data Sources

This report uses state data from the following agencies: Oklahoma Employment Security Commission.