



# ERP 2020

QUARTERLY UPDATES

## ERP 2020 NEWSLETTER



### HAPPY HOLIDAYS!

Happy holidays from ERP 2020!

Thank you to everyone for your involvement in and support of all things ERP.

This past quarter has been a busy and productive one. Some highlights include:

- Redesigning the Chart of Accounts,
- Launching What is ERP? | THE PODCAST,
- Accepting new business best practices for Finance,
- And reviewing the first draft of the new system!

### ERP Winners from the Health Fair!

Michael Vinyard (CSD) and Jeanette Warren (ASD)



### OVERVIEW

- p. 1 — Happy Holidays!
- p. 2 — Meet an ERP User
- p. 2 — Acronyms in Action
- p. 3 — Accomplishments
- p. 3 — Upcoming Activities
- p. 4 — ERP Crossword

### New ERP Team Members!



Laarni Pineda, Melanie Villaluna,

Mahin Shah, Linda Biagi



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## MEET AN ERP USER

*Quarterly profiles on employees around the city and how they will use ERP.*



**Name:** Nancy Xiong

**Current Title:** Acting MUD Finance Officer

**Time with the city:** 13 years

**What are you looking forward to in the new ERP?**

Accountability and transparency. I am so excited about uploading documents, tracking progress, and getting things done quicker. This will allow us to identify roadblocks and work together to resolve/improve processes.

I am also super excited about the reporting capabilities. To appropriately lead the finance team at MUD and advise our management team, I need access to financial data and tools for analysis.

**What have you learned so far about the ERP Project that you didn't know already?**

I am happy to learn that ERP will incorporate Vendor Self Service, which will add even more accountability and transparency. Vendors will have the power to register themselves, upload invoices, check on status of payments, etc.

**What do you expect will be the biggest hurdle in your ERP marathon?**

Adapting to change. Because I started my first real job with the City of Stockton, I have really only known green screen and work-arounds. I understand there will be some challenges getting to know the new system and the learning curve will be bumpy, but I am committed and so excited to grow/progress even more with the City of Stockton.

**Favorite thing to do in Stockton?**

During the Christmas season, the Lincoln Center hosts an array of holiday festivities. We take the kids every year to see Santa, ride the train, and see the "snowflakes" falling from the sky! It's a free event and one of our favorite family traditions.

**Fun Fact:** I love to crochet. Since Christmas is quickly approaching, I have been busy with a new baby (#4) and crocheting gifts.



## ACRONYMS IN ACTION

**VSS:** Vendor Self-Service

*Vendors will be able to use VSS to update their information, upload invoices, and more!*

**PO:** Purchase Order

*In the new system POs can be created electronically once a bid is awarded.*





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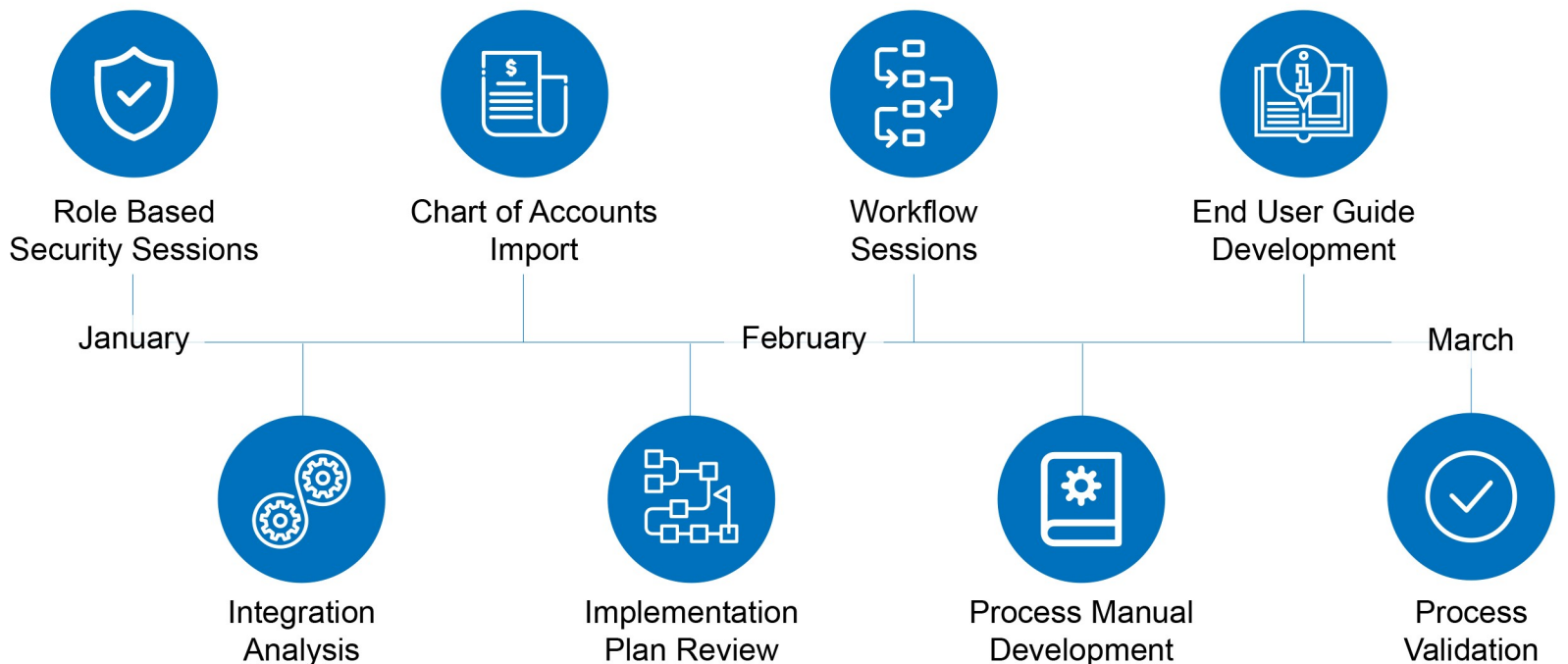
## RECENT ACCOMPLISHMENTS

2019



## UPCOMING ACTIVITIES

2020

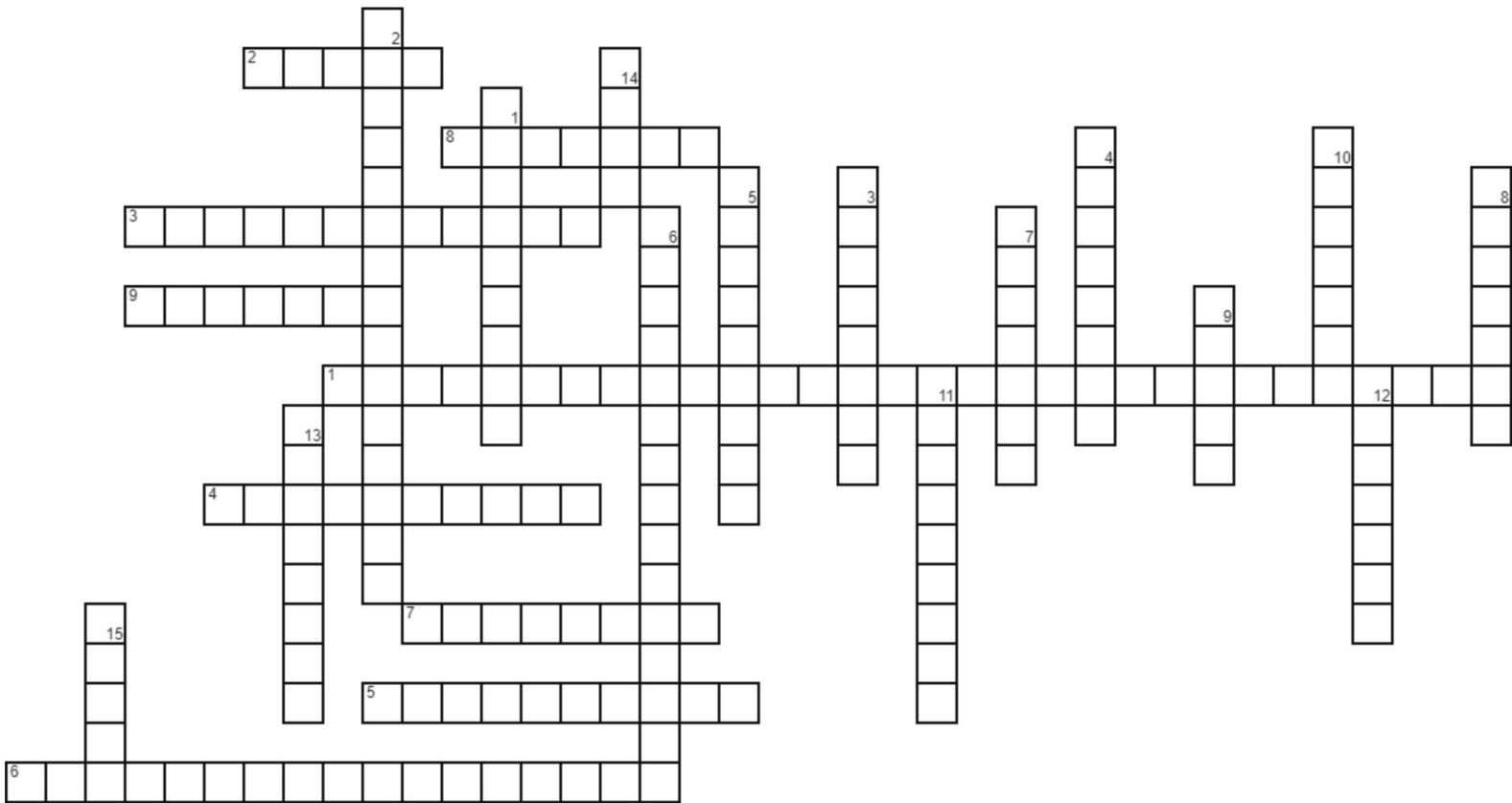




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## ERP CROSSWORD



### ACROSS

1. OCM
2. Munis is hosted here
3. Finding information yourself
4. Microsoft 365 app where the ERP 2020 website lives
5. User \_\_\_\_\_ Testing
6. Munis software owner and system integrator
7. It's not a sprint, it's a \_\_\_\_\_
8. This is the City's way of checking that the system works
9. Subject Matter \_\_\_\_\_

### DOWN

1. These are enabled by accurate and timely data
2. With a new system these can be redesigned
3. System automated process steps

4. ERP 2020 Phases 2 and 3 will happen in \_\_\_\_\_
5. A landing page where quick metrics and links are easily viewed and accessible
6. List of every account in an accounting system
7. ERP 2020 Phase 2
8. These will be more robust with the new system
9. Tyler Technologies' System
10. ERP 2020 Phase 1
11. ERP 2020 Phase 3
12. Functional programs in the system
13. This will be offered in a variety of formats to make sure the learning sticks!
14. Street where ERP 2020 Team is located
15. Month when City Council approved ERP