



SUSTAINALYTICS

a Morningstar company

CONTROVERSIES RESEARCH



Key Features

Coverage

Access ratings and assessments for 20,000+ issuers (global coverage or all major indexes)

Reporting

Download a stand-alone controversy report or view controversies as part of the overall company ESG Risk Ratings report

Approval by a Dedicated Committee

Proposals for and changes in assessments are reviewed and approved by a dedicated committee of senior representatives from the Research, Product Management, and Quality Control teams

Outlook

Read analysts' outlook of how the controversy is likely to evolve in a 12 to 24-month period



Key Benefits

Identify Risk

Assess a company's ESG risk exposure and identify issues for engagement

Incident-Level Scoring

Better understand the impact and risk related to each incident through incident-level scoring and analysis

Qualitative Analysis

Read in-depth qualitative analysis of controversies and related events.

Expertise

Gain access to our dedicated team of product and topic experts.

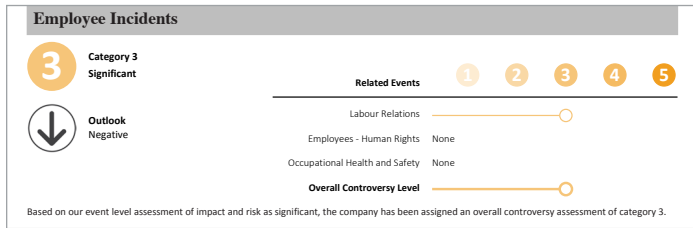
Sustainalytics' Controversies Research identifies companies involved in incidents and events that may pose a business or reputation risk to a company due to the potential impact on stakeholders or the environment.

Based on the most up-to-date information from a wide range of reliable international and local news and NGO sources, our Controversies Research can be accessed by investors through Sustainalytics' Global Access portal. Our controversy assessments can be used stand-alone for screening or engagement, or they can be used in conjunction with ESG Risk Rating to better understand a company's overall ESG performance and risk exposure.



Controversy Rating & Analysis

Controversies are rated on a scale from one to five with five denoting controversies that have the most severe impact to stakeholders and the environment, leading to business risks to companies. This rating is accompanied by an in depth qualitative assessment by the analyst. Each controversy rating also includes an outlook, which indicates the direction of a future rating change (positive, negative or neutral) within a two-year period based on the company's behavior and external circumstances.



Delivery Options

Online Client Platform

Online screening and portfolio tools via Global Access.

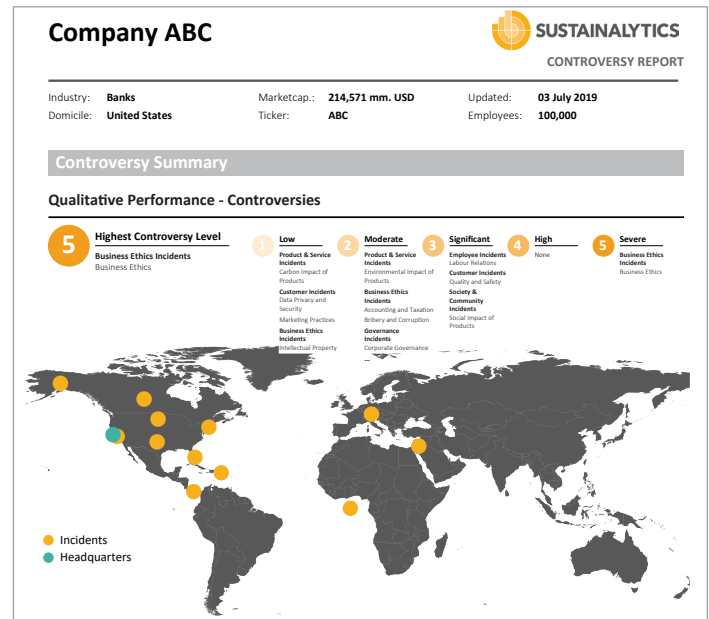
Onscreen & PDF Reports

Onscreen and PDF reports via Global Access.

Data Services

Access data feeds through (S)FTP or an API solution.

View the Geographic Spread and Historical Development of Controversies



Learn More About Sustainalytics

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