



## Announcement Summary

**Entity name**

BLUE STAR HELIUM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 30, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BNL	ORDINARY FULLY PAID	540,000,000	30/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BLUE STAR HELIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

009230835

**1.3 ASX issuer code**

BNL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/12/2025

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## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title
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22-Dec-2025 10:00	New - Proposed issue of securities - BNL
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Selected Appendix 3B to submit quotation request
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A placement or other type of issue
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**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

4,000,000 BNL fully paid ordinary shares & 2,000,000 unquoted options exercisable at \$0.006 each expiring 30-Jun-26 will be subject to shareholder approval
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## Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

BNL : ORDINARY FULLY PAID

**Issue date**

30/12/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

540,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BNL : ORDINARY FULLY PAID	4,142,885,299
BNLN : ORDINARY FULLY PAID DEFERRED	1,091,783,424

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BNLAG : OPTION EXPIRING 30-OCT-2026 EX \$0.01	468,914,401
BNLAE : PERFORMANCE RIGHTS	14,200,000
BNLAF : OPTION EXPIRING 11-SEP-2027 EX \$0.028	9,000,000
BNLAH : OPTION EXPIRING 25-SEP-2027 EX \$0.01	454,000,000