



Announcement Summary

Entity name

DUNDAS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 06, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DUN	ORDINARY FULLY PAID	9,188,764	06/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DUNDAS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

640432819

1.3 ASX issuer code

DUN

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

30-Dec-2025 13:59

Announcement Title

New - Proposed issue of securities -
DUN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

On grant of each application tenement, additional consideration of \$150,000 worth of DUN shares at a deemed issue price equal to 5 day VWAP prior to the grant date, subject to shareholder approval



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DUN : ORDINARY FULLY PAID

Issue date

6/1/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,188,764

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for 80% earn-in interest into Romano Project tenements

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

350,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Company's ASX announcement dated 30 December 2025 for further details



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
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DUN : ORDINARY FULLY PAID	165,573,779
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4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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DUNAS : OPTION EXPIRING 16-JUN-2029 EX \$0.033	15,000,000
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DUNAT : OPTION EXPIRING 16-JUN-2029 EX \$0.0374	15,000,000
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DUNAU : OPTION EXPIRING 15-DEC-2028 EX \$0.04	5,000,000
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DUNAV : OPTION EXPIRING 15-DEC-2029 EX \$0.08	5,000,000
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DUNAW : OPTION EXPIRING 15-DEC-2030 EX \$0.16	5,000,000
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DUNAX : OPTION EXPIRING 15-DEC-2028 EX \$0.08	2,500,000
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DUNAK : OPTION EXPIRING 01-JUL-2026 RESTRICTED	2,000,000
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DUNAL : OPTION EXPIRING 02-JUL-2026 RESTRICTED	2,000,000
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DUNAM : OPTION EXPIRING 10-NOV-2026 EX \$0.25	1,000,000
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DUNAN : OPTION EXPIRING 10-NOV-2026 EX \$0.30	1,000,000
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DUNAO : OPTION EXPIRING 01-JUL-2026 EX \$0.25	500,000
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DUNAP : OPTION EXPIRING 01-JUL-2026 EX \$0.30	500,000
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