

ASX RELEASE | 24 DECEMBER 2025

# Issue of Tranche 2 Placement Securities and Completion of Placement

**Omnia Metals Group Ltd (ASX: OM1) ("OM1" or the "Company")** is pleased to advise that it has completed the issue of Tranche 2 of the Placement, as previously announced on 23 October 2025.

Tranche 2 comprised the issue of the following securities:

- 25,000,000 fully paid ordinary shares at an issue price of \$0.02 per share, raising \$0.50 million (before costs);
- 52,666,667 free-attaching listed options (ASX: OM1O), issued on the basis of two (2) options for every three (3) shares subscribed; and
- 20,000,000 listed options (ASX: OM1O) issued to the Lead Manager in consideration for services provided in connection with the Placement.

The Tranche 2 securities were issued today following receipt of shareholder approval at the Company's General Meeting held on Monday, 22 December 2025.

With the issue of Tranche 2, the \$1.58 million Placement has now been fully completed.

The Placement was conducted in two tranches, with Tranche 1 issued on 29 October 2025 under the Company's placement capacity pursuant to ASX Listing Rules 7.1 and 7.1A, and Tranche 2 issued pursuant to shareholder approval.

Funds raised from the Placement will be applied toward advancing exploration across the Company's projects, progressing the assessment of potential acquisition opportunities, and for general working capital, as previously disclosed.

An Appendix 2A will be lodged in relation to the quotation of the Tranche 2 Shares and Options.

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**This announcement is approved for release by the Board of Omnia Metals Group Ltd.**

For further information please contact:

## **INVESTORS**

**Quinton Meyers**

**NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY**

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