



## Announcement Summary

**Entity name**

CODA MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 16, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CODO	OPTION EXPIRING 28-MAR-2029	2,380,953	16/12/2025
COD	ORDINARY FULLY PAID	9,523,810	16/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

CODA MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

49625763957

**1.3 ASX issuer code**

COD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/12/2025

For personal use only



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title
----------------------------	--------------------

27-Oct-2025 09:56	New - Proposed issue of securities - COD
-------------------	--

Selected Appendix 3B to submit quotation request
--

A placement or other type of issue
------------------------------------

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



## Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

COD : ORDINARY FULLY PAID

**Issue date**

16/12/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

9,523,810

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of the final tranche of the follow-on placement announced to ASX on 27 October 2025.

**ASX +security code and description**

CODO : OPTION EXPIRING 28-MAR-2029

**Issue date**

16/12/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

2,380,953

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of the final tranche of the follow-on placement securities as announced to ASX on 27 October 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of the final tranche of the follow-on placement securities as announced to ASX on 27 October 2025.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CODO : OPTION EXPIRING 28-MAR-2029	132,004,566
COD : ORDINARY FULLY PAID	372,018,562

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	4,306,814
CODAH : 2021 PERFORMANCE RIGHTS	34,416
CODAJ : 2022 PERFORMANCE RIGHTS	436,962
CODAR : PERFORMANCE RIGHTS EXPIRING 05-DEC-2030	10,000,000
CODAL : 2023 PERFORMANCE RIGHTS	406,455
CODAO : 2024 PERFORMANCE RIGHTS	260,505