



## Announcement Summary

**Entity name**

BAYAN MINING AND MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 09, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMM	ORDINARY FULLY PAID	336,038	09/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BAYAN MINING AND MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

67646716681

**1.3 ASX issuer code**

BMM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/1/2026



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title
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10-Dec-2025 10:06	New - Proposed issue of securities - BMM
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Selected Appendix 3B to submit quotation request
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A placement or other type of issue
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**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



## Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

BMM : ORDINARY FULLY PAID

**Issue date**

9/1/2026

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

336,038

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Equity consideration issued to the Colorado School of Mines under the terms of the Exclusive Licence Agreement (refer to ASX Announcement 10/12/2025)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.088000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BMMO : OPTION EXPIRING 06-DEC-2027	45,707,417
BMM : ORDINARY FULLY PAID	135,437,518

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BMMAH : OPTION EXPIRING 05-DEC-2026 EX \$0.30	3,000,000
BMMAK : OPTION EXPIRING 21-JUL-2028 EX \$0.075	687,500
BMMAJ : OPTION EXPIRING 11-FEB-2028 EX \$0.075	5,755,319
BMMAM : OPTION EXPIRING 24-NOV-2028 EX \$0.40	2,000,000
BMMAN : PERFORMANCE RIGHTS	6,700,000