



Announcement Summary

**Name of entity**

ORORA LIMITED

**Announcement type**

Update announcement

**Type of update**

Final buy-back notification

**Date of this announcement**

24/12/2025

**Reason for update**

Final buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**

ORA : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

**Total number of +securities bought back**

109,715,648

**Total consideration paid or payable for the securities**

AUD 227,418,404.74000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ORORA LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

55004275165

**1.3 ASX issuer code**

ORA

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Final buy-back notification

**1.4b Reason for update**

Final buy-back notification

**1.4c Date of initial notification of buy-back**

10/12/2024

**1.4d Date of previous announcement to this update**

24/12/2025

**1.5 Date of this announcement**

24/12/2025

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

ORA : ORDINARY FULLY PAID



Part 2 - Type of buy-back

---

**2.1 The type of buy-back is:**

On market buy-back

For personal use only



Part 3 - Buy-back details

---

Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

1,343,499,939

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

134,349,993

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

UBS/Jarden

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No



## Part 3C - Key dates

---

### **On-market buy-back**

#### **3C.2 Proposed buy-back start date**

24/12/2024

#### **3C.3 Proposed buy-back end date**

23/12/2025

## Part 3D - Other Information

---

### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The proposed buy-back is subject to Completion of the Transaction as detailed in the announcement dated 10 Dec 2024. The number of securities proposed to be bought back is a maximum of 10% of the total number of ordinary securities on issue in the class. Orora will only buy-back shares at such times and in circumstances as it considers beneficial to the efficient capital management of Orora and the buy-back is therefore dependent upon market conditions, volumes and other relevant factors.



## Part 5 - Final buy-back notification

---

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

### **5.1 Total number of +securities bought back**

109,715,648

### **5.2 Total consideration paid or payable for the securities**

AUD 227,418,404.74000

### **5.3 Highest price paid**

AUD 2.50000000

### **5.4 Date highest price was paid**

31/12/2024

### **5.5 Lowest price paid**

AUD 1.67000000

### **5.6 Date lowest price was paid**

7/4/2025