



Announcement Summary

Entity name

LIBERTY METALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 17, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIB	ORDINARY FULLY PAID	2,075,428,572	17/12/2025
LIBO	OPTION EXPIRING 17-OCT-2029	517,857,142	17/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIBERTY METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

103323173

1.3 ASX issuer code

LIB

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

16-Oct-2025 09:57

**Announcement Title**

New - Proposed issue of securities - LIB

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LIB : ORDINARY FULLY PAID

Issue date

17/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

2,075,428,572

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Acquisition of Brazilian critical mineral projects

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000700

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

LIBO : OPTION EXPIRING 17-OCT-2029

**Issue date**

17/12/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

517,857,142

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Acquisition of Brazilian critical mineral projects

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000100

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LIB : ORDINARY FULLY PAID	8,201,218,833
LIBO : OPTION EXPIRING 17-OCT-2029	2,192,857,182

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LIBAC : OPTION EXPIRING 12-DEC-2028 EX \$0.005	10,000,000
LIBAD : OPTION EXPIRING 12-DEC-2028 EX \$0.01	10,000,000
LIBAE : OPTION EXPIRING 12-DEC-2028 EX \$0.015	10,000,000
LIBAW : OPTION EXPIRING 15-DEC-2026 EX \$0.005	712,763,403
LIBAX : PERFORMANCE RIGHTS	2,235,000,000
LIBAY : OPTION EXPIRING 09-DEC-2027 EX \$0.01	20,000,000
LIBAB : OPTION EXPIRING 24-NOV-2025 EX \$0.008	2,000,000