

12 December 2025

APC Minerals Limited – Entitlement Offer Open and Despatch of Letter to Eligible Shareholders

Highlights

- **APC Entitlement Offer Open**
- **Letter to Eligible Shareholders Despatched**

APC Minerals Limited (ASX: APC) (**APC** or the **Company**) refers to its previous announcement on 2 December 2025 in relation to its pro-rata renounceable entitlement issue of thirteen Shares for every eleven Shares held by those Shareholders registered at the Record Date at an issue price of \$0.004 per Share to raise up to \$1,384,776 (before costs) (**Entitlement Offer**).

The Offer Document relating to the Offer has been given to ASX and is available to view on the ASX website and APC Minerals Limited website [Asx announcements | APC Minerals Limited](#). Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

APC is pleased to announce that a letter to Eligible Shareholders providing details of the Offer, including details of how Eligible Shareholders may accept the Offer, has been dispatched to Eligible Shareholders today.

As previously notified, APC Minerals Limited will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance forms. Instead, an electronic copy of the Offer Document and Eligible Shareholders' Entitlement and Acceptance Form is available and accessible by Eligible Shareholders (using their Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from their latest Holding Statement, and their postcode) at the following link: <https://investor.automic.com.au>.

If you have any queries concerning the Offer, please contact your financial adviser or Michael Fry, APC's Company Secretary, using the contact details provided below.

For further information in relation to the Entitlement Offer contact:

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This release was authorised by the Company Secretary.