



Announcement Summary

Entity name

CGN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 17, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CGR	ORDINARY FULLY PAID	19,395,000	31/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CGN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

122958810

1.3 ASX issuer code

CGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2025

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CGRAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CGR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

4,650,000

And the date the escrow restrictions have ceased or will cease

18/10/2025

Issue date

31/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

4,650,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Pre Listing seed capital. Refer IPO Prospectus and ASX release 16 October 2023 <https://announcements.asx.com.au/asx/pdf/20231016/pdf/05w3s20jddcc9f.pdf>

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CGRAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

**ASX +security code and description**

CGR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

14,745,000

And the date the escrow restrictions have ceased or will cease

18/10/2025

Issue date

31/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details**Number of +securities to be quoted**

14,745,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Pre Listing seed capital. Refer IPO Prospectus and ASX release 16 October 2023 <https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3s20jddcc9f.pdf>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CGR : ORDINARY FULLY PAID	110,173,191

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGRAA : ORDINARY FULLY PAID RESTRICTED	0
CGRAB : ORDINARY FULLY PAID RESTRICTED	0
CGRAG : OPTION EXPIRING 18-AUG-2026 RESTRICTED	5,000,000
CGRAE : OPTION EXPIRING 18-AUG-2026 RESTRICTED	8,000,000
CGRAF : OPTION EXPIRING 18-AUG-2026 RESTRICTED	3,000,000
CGRAD : OPTION EXPIRING 31-JUL-2026 RESTRICTED	3,400,000
CGRAC : OPTION EXPIRING 31-JUL-2026 EX \$0.25	4,600,000
CGRAH : OPTION EXPIRING 30-JUN-2026 EX \$0.25	4,166,666
CGRAJ : OPTION EXPIRING 24-APR-2028 EX \$0.20	1,000,000