



Announcement Summary

Entity name

DESOTO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 30, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DES	ORDINARY FULLY PAID	2,561,125	30/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DESOTO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

658510242

1.3 ASX issuer code

DES

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Oct-2025 09:32	New - Proposed issue of securities - DES	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DES : ORDINARY FULLY PAID

Issue date

30/12/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,561,125

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of 50% of the JLM Broker fees payable in respect of the capital raise announced on 10 October 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.160000

Any other information the entity wishes to provide about the +securities to be quoted

Issuance of these shares was approved by shareholders at the AGM held on 20 November 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DES : ORDINARY FULLY PAID	276,785,579
DESO : OPTION EXPIRING 23-MAY-2028	44,475,010

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DESAJ : OPTION EXPIRING 28-NOV-2030 EX NIL	14,000,000
DESAK : PERFORMANCE RIGHTS	27,000,000
DESAI : OPTION EXPIRING 09-MAY-2029 EX \$0.114	9,204,808
DESAH : OPTION EXPIRING 07-MAY-2030 EX NIL	2,000,000
DESAG : OPTION EXPIRING 28-JUN-2029 EX \$0.23	1,600,000
DESAC : OPTION EXPIRING 01-APR-2027 RESTRICTED	33,975,000
DESAD : OPTION EXPIRING 01-DEC-2027 RESTRICTED	1,600,000
DESAE : PERFORMANCE RIGHTS RESTRICTED	2,750,000