

# ASX RELEASE

11 December 2025



## Maturity Extension of \$1.6 Million Convertible Notes

Lion Energy Limited ("Lion"; ASX: LIO) advises that it has successfully extended the maturity of the Convertible Notes issued in May 2024 by a year until 31 Dec 2026. The maturity extension was effected through the issuance of new Notes to the current noteholders and redemption of the existing notes at face value.

### Details of New Convertible Notes

- Total face value: \$1,600,000
- Issue Price: Face value of \$1.00 per Convertible Note
- New maturity date: 31 December 2026
- Security: The convertible loan is unsecured
- Interest: Nil
- Conversion: At the option of the holders, up to Maturity Date (subject to applicable laws including the ASX Listing Rules and relevant shareholders' approval at next AGM)
- New conversion Price: 1.5 cents per share

End

This ASX announcement was approved and authorised for release by the board of directors.

### Contact

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### Directors & Officers

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**Damien Servant** Executive Director

**Russell Brimage** Non-Executive Director

**Chris Newton** Non-Executive Director

**Zane Lewis** Non-Executive Director

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### For more information

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