



EVOLUTION ENERGY MINERALS LIMITED

ENGAGEMENT OF SATOSHI CAPITAL ADVISORS

Evolution Energy Minerals Limited (**ASX: EV1, FRA: P77**) (**Evolution or the Company**) advises that it has engaged **Satoshi Capital Advisors (Satoshi)** as its financial advisor to assist in securing staged pre-development and development funding for the **Chilalo Graphite Project**.

Satoshi will focus on opportunities within North America, Asia-Pacific, and European institutional markets, including structured capital solutions that may provide staged funding at the asset level. These funding structures are expected to be quasi-debt in nature, consistent with typical market instruments used to finance the development of critical minerals projects.

The scope of Satoshi's engagement includes:

- Identifying and engaging with qualified institutional investors throughout North America, Asia-Pacific, and Europe;
- Assessing structured capital options suitable for staged pre-development and project-level development funding;
- Advising the Company in relation to commercial terms and funding structure design;
- Assisting Evolution through due diligence, evaluation of proposals, and negotiation of potential financing arrangements; and
- Supporting documentation and execution processes as required.

This engagement does not commit Evolution to any financing structure, nor does it guarantee that any funding will be secured. Any prospective transaction remains subject to market conditions, investor due diligence, negotiation of binding agreements, regulatory requirements, and Board approval.

Evolution will continue to update the market in accordance with its continuous disclosure obligations.

This announcement has been approved for release by the Managing Director.

For further information, please contact:

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FORWARD STATEMENTS

This release includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning the Company's planned exploration programs and other statements that are not historical facts. When used in this release, the words such as "could", "plan", "estimate", "expect", "anticipate", "intend", "may", "potential", "should", "might" and similar expressions are forward-looking statements. Although the Company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve known and unknown risks and uncertainties and are subject to factors outside of the Company's control. Accordingly, no assurance can be given that actual results will be consistent with these forward-looking statements.

The Company cautions that forecast timelines are forward-looking statements and subject to a range of risks and uncertainties. These include, but are not limited to, graphite market conditions, funding availability, permitting, offtake negotiations, equipment delivery, commissioning challenges, and operating performance. Accordingly, actual outcomes may differ materially from those stated. Shareholders should not place undue reliance on forward-looking statements, which are based on current expectations and assumptions.