



Announcement Summary

Entity name

GREENX METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 11, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GRX	ORDINARY FULLY PAID	3,487,147	12/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENX METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

23008677852

1.3 ASX issuer code

GRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title
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02-Aug-2024 13:24	New - Proposed issue of securities - GRX
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Selected Appendix 3B to submit quotation request
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A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Deferred consideration that if a Scoping Study is published by GreenX on the ASX regarding the Tannenberg Copper project on or before 1 Aug 2029, GreenX will issue the vendor 5 million Shares on the publication of the first such Scoping Study. Refer to announcement dated 2 Aug 2024 for further details.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GRX : ORDINARY FULLY PAID

Issue date

12/12/2025

Issue details

Number of +securities to be quoted

3,487,147

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration shares worth AUD3 million issued in relation to the acquisition of the Tannenberg Copper Project (based on 10-day VWAP)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.860302

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the Company's announcements dated 20 November 2025 and 2 August 2024 for further details.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GRX : ORDINARY FULLY PAID	293,369,335

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GRXAAB : OPTION EXPIRING 30-NOV-2026 EX \$0.55	2,000,000
GRXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.55	3,525,000
GRXAQ : PERFORMANCE SHARE RIGHT	11,000,000
GRXAA : OPTION EXPIRING 31-MAY-2029 EX \$1.05	7,100,000
GRXAB : OPTION EXPIRING 31-MAY-2030 EX \$1.20	7,100,000