



## Announcement Summary

**Entity name**

CHALICE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 05, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Fully paid ordinary shares (Shares) issued to CPU Share Plans Pty Limited as trustee for the Chalice Mining Share Trust (Trust) in connection with the vesting of the FY2022-23 Retention Rights (Retention Rights). No Appendix 3B has been previously provided as the Shares are being issued in accordance with the requirements of an Employee Incentive Scheme to satisfy the future exercise of vested Retention Rights.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHN	ORDINARY FULLY PAID	394,140	06/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CHALICE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

47116648956

**1.3 ASX issuer code**

CHN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/1/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Fully paid ordinary shares (Shares) issued to CPU Share Plans Pty Limited as trustee for the Chalice Mining Share Trust (Trust) in connection with the vesting of the FY2022-23 Retention Rights (Retention Rights). No Appendix 3B has been previously provided as the Shares are being issued in accordance with the requirements of an Employee Incentive Scheme to satisfy the future exercise of vested Retention Rights.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CHN : ORDINARY FULLY PAID

**Issue date**

6/1/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

394,140

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 2.23000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue price is based on the 5 day VWAP prior to 5 January 2026.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Issue of Shares for the purpose of meeting the Trust's obligations in connection with the exercise of vested Retention Rights. Vesting of Retention Rights follows a determination by the Board that vesting conditions have been satisfied over the measurement period ended 31 December 2025. Further information regarding the Retention Rights can be found in Chalice's 2025 Annual Report, in the Remuneration Report on page 81.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CHN : ORDINARY FULLY PAID	389,499,731

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CHNAG : OPTION EXPIRING 05-NOV-2028 EX \$2.96	400,000
CHNAJ : RETENTION RIGHTS	394,140
CHNAT : OPTION EXPIRING 28-OCT-2027 EX \$2.05	600,000
CHNAF : OPTION EXPIRING 26-AUG-2028 EX \$2.60	4,953,236
CHNAE : OPTION EXPIRING 13-MAY-2028 EX \$1.72	250,000
CHNAI : PERFORMANCE RIGHT	7,074,646



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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