



## Announcement Summary

**Entity name**

DESOTO RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 30, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DES	ORDINARY FULLY PAID	2,561,125	30/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DESOTO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

658510242

**1.3 ASX issuer code**

DES

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/12/2025

For personal use only



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title
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10-Oct-2025 09:32	New - Proposed issue of securities - DES
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Selected Appendix 3B to submit quotation request
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A placement or other type of issue
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**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



## Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

DES : ORDINARY FULLY PAID

**Issue date**

30/12/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,561,125

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued in lieu of 50% of the JLM Broker fees payable in respect of the capital raise announced on 10 October 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.160000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issuance of these shares was approved by shareholders at the AGM held on 20 November 2025.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
DES : ORDINARY FULLY PAID	276,785,579
DESO : OPTION EXPIRING 23-MAY-2028	44,475,010

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
DESAJ : OPTION EXPIRING 28-NOV-2030 EX NIL	14,000,000
DESAK : PERFORMANCE RIGHTS	27,000,000
DESAI : OPTION EXPIRING 09-MAY-2029 EX \$0.114	9,204,808
DESAH : OPTION EXPIRING 07-MAY-2030 EX NIL	2,000,000
DESAG : OPTION EXPIRING 28-JUN-2029 EX \$0.23	1,600,000
DESAC : OPTION EXPIRING 01-APR-2027 RESTRICTED	33,975,000
DESAD : OPTION EXPIRING 01-DEC-2027 RESTRICTED	1,600,000
DESAE : PERFORMANCE RIGHTS RESTRICTED	2,750,000