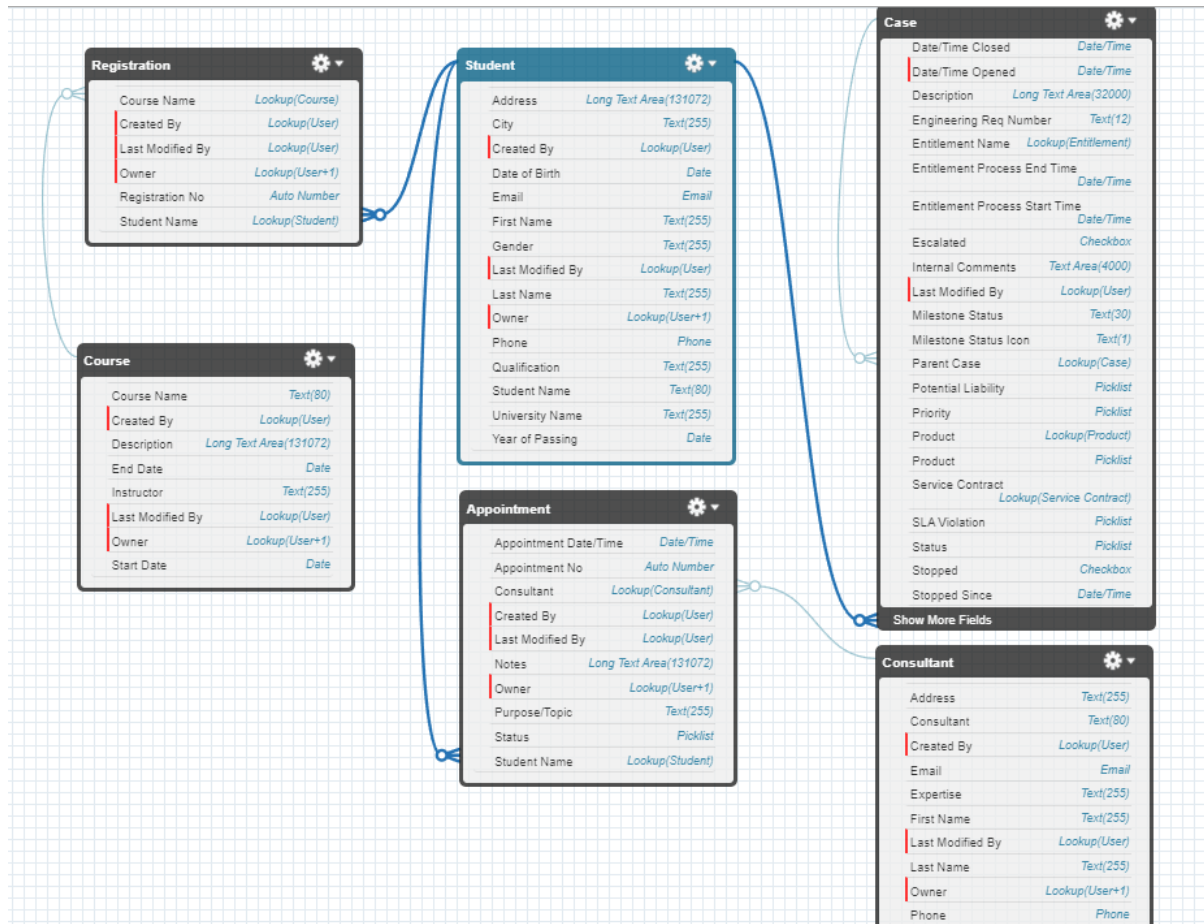# Milestone 1:- Create Objects from Spreadsheet.

Create Relationship among the objects

Milestone 2:- Create a Screen Flow for Student Admission Application process.

Add Screen Element

Create Student Record using Create Element

Add Screen Element

Add Decision Element

Add GET Record Element

Create Registration Record   using Create Records   Element

Create Records   ✕

*Label
Create IELTS Registration Rec

*API Name ⓘ
Create_IELTS_Registration_Rec

Description

*How to set record field values
Manually

Create a Record of This Object

*Object
Registration

Set Field Values for the Registration

Field
Course_Name__c   ←   Aa Course from Get_IELTS_Rec > Record ID ✕   🗑

Field
Student_Name__c   ←   Aa StudentRecordRes > Record ID ✕   🗑

➕ Add Field

Create Email Text Template Variables For Email Body And Subject

Edit Text Template

*API Name ⓘ

StuRegistrationEmailTextTempSub

Description

*Body ⓘ

Insert a resource... 🔍 | View as Plain Text ▼

Dear {!StudentRecordRes.Name},

Congratulations and welcome to EduConsultantPro!

We are delighted to inform you that your registration on our platform has been successfully completed. You are now part of our

esteemed community dedicated to empowering students like you to achieve their educational and immigration aspirations.

At EduConsultantPro, we understand the importance of your academic and career goals, and we are committed to providing you

with the highest level of support and guidance throughout your journey.

Here are a few key points to help you get started:

Explore Our Resources : Take some time to explore the wide range of resources, tools, and services available on the

Cancel | Done

Add an action Element

Send Email

* Label

Send Email to Student

* API Name ⓘ

Send_Email_to_Student

Description

Send Email ⓘ
emailSimple-emailSimple

Use values from earlier in the flow to set the inputs for the "Send Email" core action. To use its outputs later in the flow, store them in variables.

Set Input Values for the Selected Action

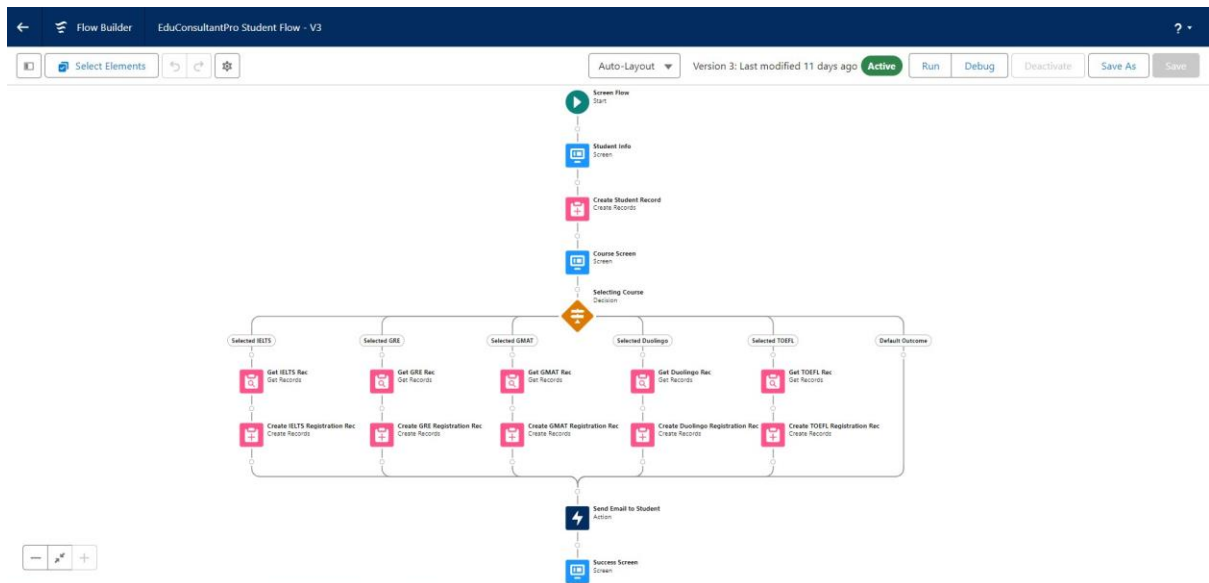Add Threading Token to Body — Not Included

Add Threading Token to Subject — Not Included

Aa Body ⓘ
StuRegistrationEmailTextTempBody ✕ — Included

Add screen element

Milestone 3:- Create Users

Configure the User Settings

Milestone 4:- Create an Approval Process for Property Object

Create an Email Template

App Launcher

Setup Home Object Manager ∨

App Launcher ✕

🔍 email templates ⊗

Apps

No results

Items

Email Templates

View All
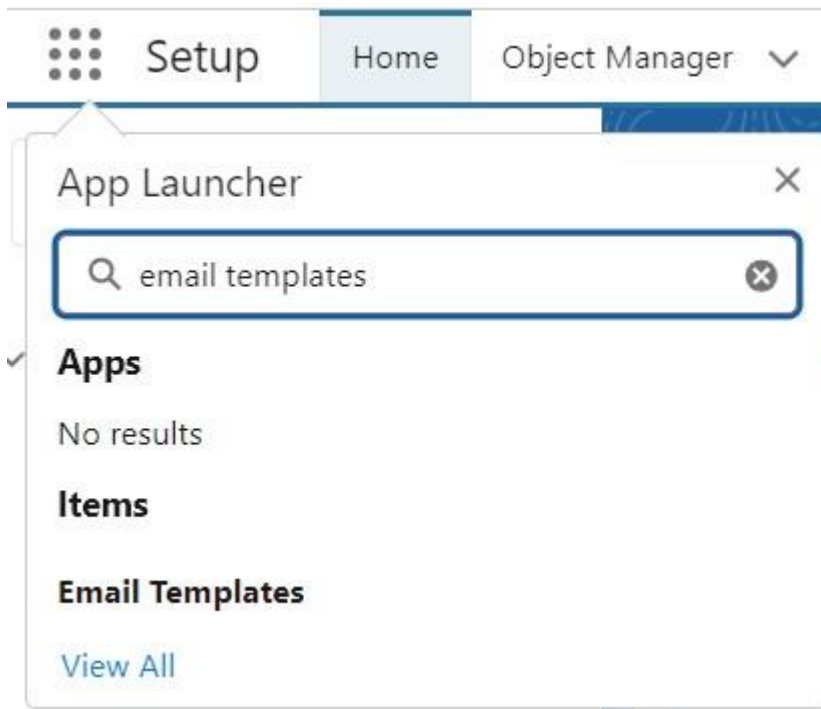
Edit Submission Template

* = Required Information

Information

*Email Template Name
Submission Template

Related Entity Type
Appointment ▼

Description

Folder
EduConsult Templates   Select Folder

Message Content

Subject
Appointment Confirmation and Details

Enhanced Letterhead
Search Enhanced Letterheads... 🔍

HTML Value

⊡ Source | Font ▾ | Size ▾ | **B** *I* <u>U</u> | **A** ▾ | ⅟₌ ⦂☰ ⫧ ⫧ | ☰ ☰ ☰ | 🔗 | 🖾 ▾

Cancel   **Save**

Create an approval process

Milestone 5 :- Create a Record Triggered Flow

Configure the Start Element

Add an action element

Milestone6:-Create a ScreenFlow for Existing Student to Book an Appointment

Add Screen Element

Add a Get record element

Add a Decision Element

Add a screen element
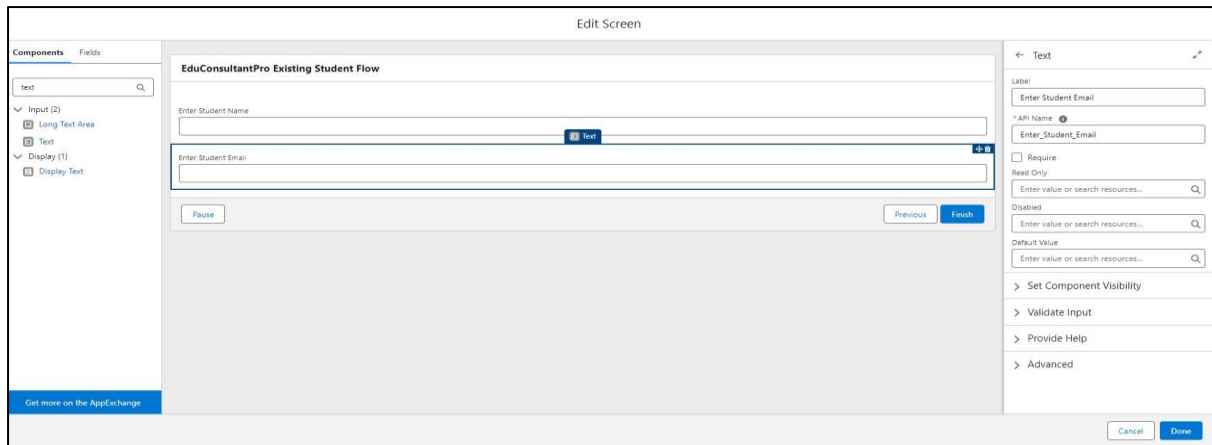
Add a get record element

Get Records

*Label
Get Consultant Rec

*API Name ⓘ
Get_Consultant_Rec

Description

Get Records of This Object

*Object
Consultant

Filter Consultant Records

Condition Requirements
All Conditions Are Met (AND)

Field	Operator	Value
Name	Equals	Aa AppointmentRecordRes > Co... ✕

+ Add Condition

Sort Consultant Records

Sort Order
Not Sorted   ⚠ If you store only the first record, filter by a unique field, such as ID.

How Many Records to Store
◉ Only the first record
◯ All records

How to Store Record Data
◉ Automatically store all fields

Create Appointment Record using Create Records Element

Add screen element

Add a Sub flow element

Create a Case ✕

*Label

Create Student Case

* API Name ⓘ

Create_Student_Case
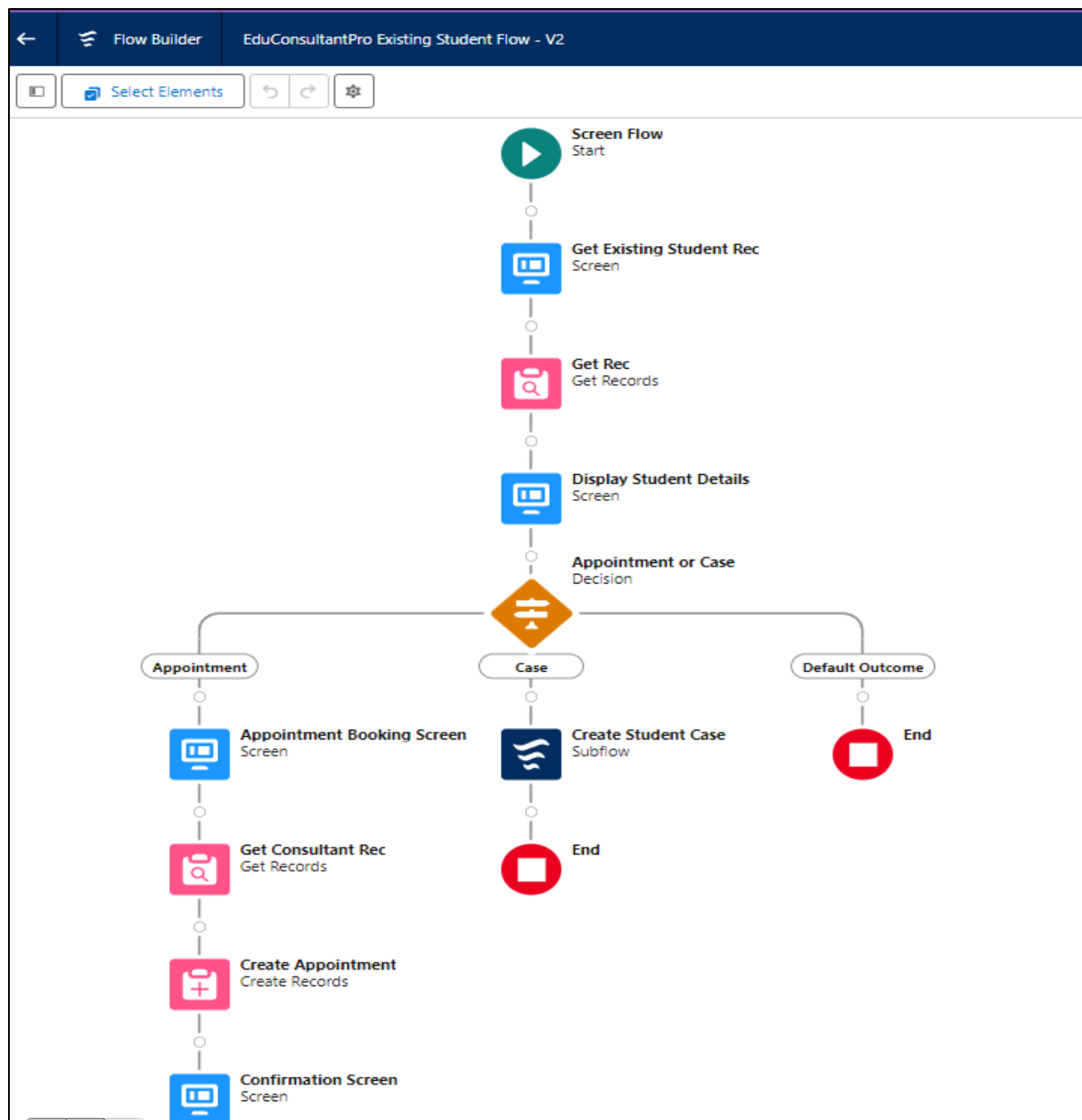
Description

Referenced Flow

Create a Case
setup_service_experience__Create_Case ▾

Use values from the parent flow to set the inputs for the "Create a Case" flow. By default, the parent flow stores all outputs. You can either reference outputs via the API name of the Subflow element or manually assign variables in the parent flow to store individual outputs from the "Create a Case" flow.
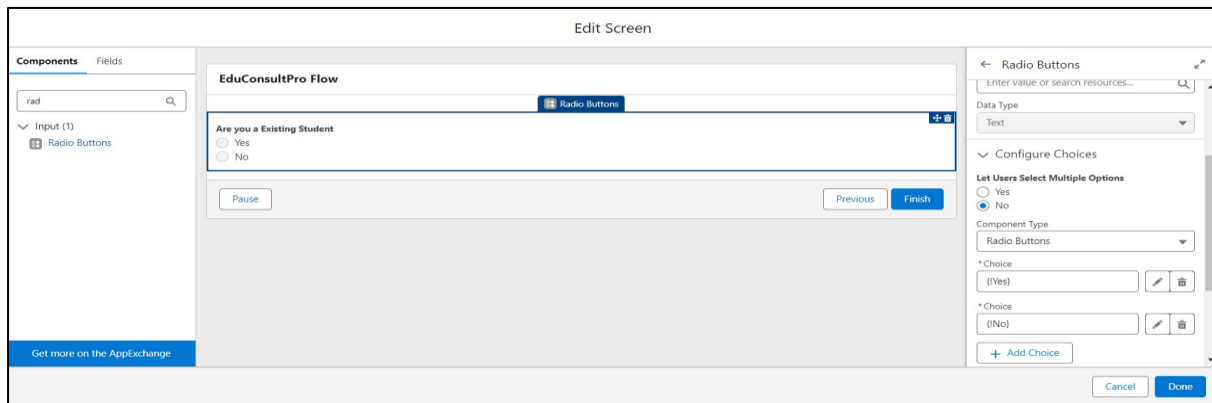
Milestone 7:- Create a ScreenFlow to Combine all the flows at one place

Add Screen Element

Add a decision element

Add a subflow element

Add a Subflow element

EduConsultantPro Student Flow

---

*Label

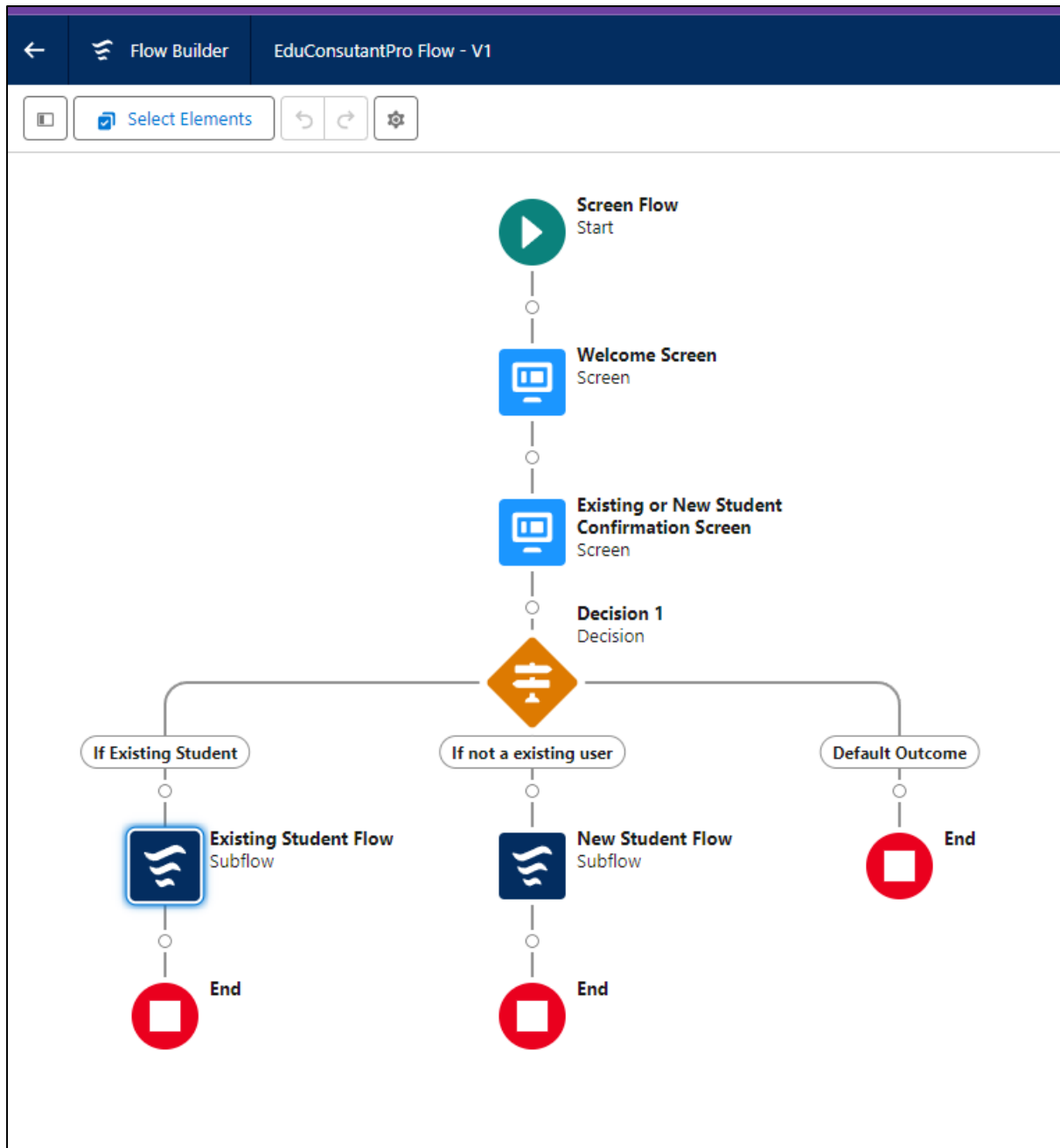New Student Flow

*API Name ⓘ

New_Student_Flow

Description

Referenced Flow

EduConsultantPro Student Flow
EduConsultantPro_Student_Flow ▼

Milestone 8:- Create a lightning app page

Create a lightning app page and make it available at the application

Create a lightning app page