



Brian Allen starts eighteenth year as Energy World Executive Director 12 April 2018

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Brian Allen was appointed Executive Director of Energy World (ASX:EWC) seventeen years ago on April 12, 2001. In the last 5 years the average annualized return to shareholders was -11.3%. The present value of AUD1,000 (PV1000) invested 5 years ago is now \$A548, a loss of \$A452.

SECTION 1 BIOGRAPHY BRIAN ALLEN, EXECUTIVE DIRECTOR

Mr. Brian Jeffrey Allen, Executive Director, Finance Director 62 Mr. Allen was appointed an Executive Director on 12 April 2001. He is also a director of EWI. Prior to joining EWI's board of directors in September 2000, Mr. Allen was a director and head of project finance for The Hongkong and Shanghai Banking Corporation Limited based in Hong Kong. Mr. Allen was directly involved in a number of transactions including certain financing arranged by HSBC Group members for CEPA. Mr. Allen has been involved in arranging finance for major projects in Asia since 1986.

SECTION 2 ENERGY WORLD CORPORATION LTD. PRICE PERFORMANCE SCORECARD (Australian:EWC):

2.1 Energy World Corporation Ltd. is placed 1,081/1,305 in the BSS News Bites ranking of price performance of Australia stocks in the past year, a percentile ranking of 17.

2.2 Year-to-date

Energy World crashes 38% in 2018, in bottom 8% of the market

Energy World Corporation Ltd. (ASX:EWC), crashed 14.0c (or 37.8%) year-to-date (YTD) in 2018 to close at 23.0c. This means the stock has underperformed 93% of Australia-listed stocks in 2018. Compared with the All Ordinaries Index which has fallen 4.2% YTD, this is a relative price change of -33.7%.

2.3 Moving Annual Return (Trailing 12 months):

Based on a dynamic start date of 5 years ago, the Moving Annual Return has been positive in 2 of the last 5 years.

EWC	Close	Annual Return %
Last Traded Apr 12	23.0c	-36.1
1 Year ago	36.0c	71.4
2 Years ago	21.0c	-46.2
3 Years ago	39.0c	32.2
4 Years ago	29.50c	-30.1

Close 5 years ago 42.20c.

2.4 Present Value of \$A1000 invested in the past

The present value of \$A1000 invested a year ago is \$A648

PV\$1000	1-week	1-month	1-year
EWC. ASX	868	821	648
All Ordinaries Index	1,004	977	990

2.5 Trailing Price Change %

1-Year price change for Energy World was -35.2%. Compared with the All Ordinaries Index which fell 0.9% in the year, the relative price change was -34.3%.

Price Change %	1-Month	3-Month	1-Year
EWC	-17.9	-29.2	-35.2
Utility sector	-0.7	-4.9	-8.2
All Ordinaries Index	-3.1	-4.3	-0.9

SECTION 3 ENERGY WORLD CORPORATION LTD. FINANCIALS AND GROWTH PERFORMANCE SCORECARD (Australian:EWC):

3.1 Key Financials (All figures percent)

Operating Margin has improved from 22.7% in 2014 to 30.4% in 2017 and Return on Equity has improved from 3.3% in 2014 to 4.8% in 2017.

EWC	Revenue Growth	EPS Growth	Operating Margin	ROE
2017	-6.1	5.5	30.4	4.8
2016	5.8	9.8	29.1	4.7
2015	5.1	-	27.2	4.4
2014	15.4	-	22.7	3.3

3.2 Revenue and Net Profit

In the last 10 years Compound Annual Growth Rate (CAGR) averaged 10.3% for Total Revenue and -7.5% for Net Profit.

Description	Annual (\$A M)	Annual (\$US M)	10-year Avg (\$A M)	10-year Avg (\$US M)
Total Revenue	178.1	136.6	142.7	109.5
EBITDA	13.7	10.5	51.6	39.6
Operating Profit	54.1	41.5	39.1	30
Net Profit	29.2	22.4	20.1	15.4

CAGR = Compound Annual Growth Rate

3.3 Performance (All figures in %)

Net Profit Margin 10-year average is 14.8% and Return on Equity 10-year average is 3.8%.

Description	Annual	10-year Avg
EBITDA Margin	7.7	39.9
Operating Profit Margin	30.4	28.8
Net Profit Margin	17.2	14.8
Return on Equity	4.8	3.8
Return on Assets	1.8	1.9
Return on Capital Employed	4.4	4.6

3.4 High Performance Indicators:

Description	Value	Rank In Australian Market
Cash to MCap %	37.3	In Top 6%
Interest Cover	60.5	In Top Quartile
P/E * P/NTA	8.96	In Top Quartile

SECTION 4 ENERGY WORLD CORPORATION LTD. GLOBAL RANK (Australian:EWC):

4.1 Global Rank

Rank in the All Ordinaries Index [out of 503 stocks]

Description	Value	Rank
MCap (US\$)	306.6M	323
Total Assets (US\$)	1.3B	140

Revenue (US\$)	136.9M	282
Net Profit (US\$)	22.5M	216
Return on Equity %	4.8	323
Net Profit Margin %	17.2	139
Price to Book	0.6	11
Price Earnings	14.9	147
PV\$1000 (1Year) US\$*	664	455
% Change YTD	-37.8	488

Apr 12, 2018: AUD 1 equals USD 0.7686

SECTION 5 OTHER DIRECTORS OF ENERGY WORLD CORPORATION LTD.

Stewart Elliott, Chief Executive Officer & Chairman & Managing Director

Graham Elliott, Executive Director

Brian Allen, Executive Director

Ian Jordan, Executive Director & Company Secretary

Leslie Charles, Independent Non-Executive Director

SECTION 6 ENERGY WORLD CORPORATION LTD. ACTIVITIES

Energy World Corporation Ltd. generates electricity. The Company operates gas-fired power plants in Sengkang, South Sulawesi, Indonesia, and Alice Springs, Northern Territory, Australia. Energy World also produces natural gas and liquefied natural gas in Australia.

Source: BuySellSignals.com

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