



Jane Diplock of Singapore Exchange in second quartile of Large MCap Director Scorecard for past quarter

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Jane Diplock's performance as Director of Singapore Exchange is ranked in the second quartile of BSS News Bites' Large MCap performers for the past quarter. The shares were down 3.5% in SGD terms for the quarter ended April 09, 2018. In USD terms the price rise was 1.8%.

SECTION 1 BIOGRAPHY JANE DIPLOCK, NON-EXECUTIVE INDEPENDENT DIRECTOR

Ms Diplock has served as a director of SGX since 25 July 2011.

Ms Diplock is a member of the Public Interest Oversight Board (PIOB). She is a director of Australian Financial Services Group Pty Limited. She is a member of the International Advisory Committee of the China Securities Regulatory Commission and a member of the International Advisory Board of the Securities and Exchange Board of India. She is a non-executive Director on the International Integrated Reporting Council Board.

Ms Diplock was the Chairman of the Executive Committee of the International Organisation of Securities Commissions (IOSCO) until April 2011. She was first elected in 2004 and re-elected for a fourth term in June 2010.

Ms Diplock was appointed Chairman of the New Zealand Securities Commission in September 2001, and reappointed in 2006 for a further five-year term, which ended in April 2011.

She has chaired and been a member of a number of boards and committees in the public, private and not for profit sectors. She has been involved in standard setting globally and nationally.

Ms Diplock was appointed an officer of the General Division of the Order of Australia in January 2003 for 'service to business and commerce, to public administration, particularly in the areas of education and training, and to the community through a range of social justice, health, educational and cultural organisations'.

On International Women's Day in March 2011 Ms Diplock was honoured by the Australian Government as one of Advance 50 current and emerging Australian women leaders globally.

Ms Diplock holds degrees in arts and law, a Diploma of Education from Sydney University and a Diploma of International Law, International Economics and International Relations from the Australian National University. She was a Chevening Research Fellow at the London School of Economics.

SECTION 2 SINGAPORE EXCHANGE LIMITED PRICE PERFORMANCE SCORECARD (Singapore:S68):

2.1 Singapore Exchange Limited is placed 1,088/2,723 in the BSS News Bites ranking of price performance of Large MCap stocks in the past quarter, a percentile ranking of 60.

2.2 The Past Year

Singapore Exchange dip 2% in past year

Singapore Exchange Limited (SI:S68), dipped 15.28c (or 2.1%) in the past year to close at SGD7.28. Compared with the Straits Times Index which has risen 8.6% over the same period, this is a relative price change of -10.6%.

2.3 MCap History:

In the past 5 years Market Capitalization has decreased by SGD321.7 million from SGD8.1 billion to SGD7.8 billion. Based on a dynamic start date of 5 years ago, there have been declines in MCap in 3 out of 5 years.

Price	MCap (SGD M)	MCap (US\$ M)
Last	SGD7.28	7,788.9 5,931.1
1 Year ago	SGD7.43	8,195.4 5,818.8
2 Years ago	SGD7.27	8,174 6,020.2
3 Years ago	SGD7.38	8,644.8 6,401.5
4 Years ago	SGD6.21	7,532.1 5,960.9
5 Years ago	SGD6.68	8,110.6 6,532.3

2.4 Moving Annual Return (Trailing 12 months):

Based on a dynamic start date of 4 years ago, the Moving Annual Return has consistently exceeded 1.0%.

S68	Close	Dividends	Capital Gain / (Loss) %	% Yield	Annual
Return %					
Last Traded Apr 09	SGD7.28	23.0c	(2.1)	3.1	1.4
1 Year ago	SGD7.40	15.0c	1.8	2.1	3.8
2 Years ago	SGD7.28	30.0c	(0.3)	4.1	3.9
3 Years ago	SGD7.29	24.0c	18.7	3.9	22.6

Close 4 years ago SGD6.15.

2.5 Present Value of SGD1000 invested in the past

The present value of SGD1000 invested a year ago is SGD1,009

PV\$1000	1-week	1-month	1-year
S68.SI	992	978	1,009
Straits Times Index	1,006	982	1,086

2.6 Trailing Price Change %

1-Year price change for Singapore Exchange was -2.1%. Compared with the Straits Times Index which rose 8.6% in the year, the relative price change was -10.6%.

Price Change %	1-Month	3-Month	1-Year
S68	-2.2	-3.5	-2.1
Diversified Consumer Services sector	-1.2	-1.6	-0.2
Straits Times Index	-1.0	-2.1	8.6

SECTION 3 SINGAPORE EXCHANGE LIMITED FINANCIALS AND GROWTH PERFORMANCE SCORECARD (Singapore:S68):

3.1 Key Financials (All figures percent)

Revenue Growth has improved from -3.8% in 2014 to -2.1% in 2017 and EPS Growth has improved from -3.2% in 2014 to -2.8% in 2017.

S68	Revenue Growth	EPS Growth	Operating Margin	ROE
2017	-2.1	-2.8	51.1	32.9
2016	4.7	0.3	50.8	35.3
2015	-26.4	8.3	52.9	35.7
2014	-3.8	-3.2	55.2	34.8

3.2 Revenue and Net Profit

In the last 10 years Compound Annual Growth Rate (CAGR) averaged 3.3% for Total Revenue and -2.1% for Net Profit.

Description	Annual (SGD M)	Annual (\$US M)	10-year Avg (SGD M)	10-year Avg (\$US M)
10-year CAGR %				
Total Revenue	807.9	585.4	792.1	573.9
	3.3			

EBITDA	408.9	296.3	434	314.5
-2.1				
Operating Profit	408.9	296.3	406.2	294.3
-1.8				
Net Profit	339.7	246.1	338.4	245.2
-2.1				

CAGR = Compound Annual Growth Rate

3.3 Performance (All figures in %)

Net Profit Margin 10-year average is 47.7% and Return on Equity 10-year average is 37.9%.

Description	Annual	10-year Avg
EBITDA Margin	51.1	61.3
Operating Profit Margin	51.1	57.2
Net Profit Margin	42.4	47.7
Return on Equity	32.9	37.9
Return on Assets	16.6	19.3
Return on Capital Employed	38.3	44.7

3.4 High Performance Indicators:

Description	Value	Rank In
Singapore Market		
Return on Capital Employed [ROCE] %	38.3	In Top 2%
Turnover in Quarter	SGD1.5 billion (US\$1.2 billion)	In Top 3%
Return on Assets [ROA] %	16.6	In Top 4%
EBITDA Margin %	51.1	In Top
Quartile		
Volatility %	1.2	In Top
Quartile		

SECTION 4 SINGAPORE EXCHANGE LIMITED GLOBAL RANK (Singapore:S68):

4.1 Global Rank

Rank in the Straits Times Index [out of 30 stocks]

Description	Value	Rank
MCap (US\$)	5.9B	18
Total Assets (US\$)	1.6B	28
Revenue (US\$)	615.2M	25
Net Profit (US\$)	258.7M	20
Return on Equity %	32.9	5
Net Profit Margin %	42.4	9
Price to Book	10.8	27
Price Earnings	23.0	22
Yield %	3.2	14
PV\$1000 (1Year) US\$*	1,078	18
% Change YTD	-1.6	19

Apr 09, 2018: SGD 1 equals USD 0.7615

SECTION 5 OTHER DIRECTORS OF SINGAPORE EXCHANGE LIMITED

Loh Boon Chye, Chief Executive Officer

Muthukrishnan Ramaswami, President

Kwa Chong Seng, Chairman

Lay Chew Chng, Chief Financial Officer

Thaddeus Beczak, Independent Director

Mun Leong Liew, Non-Executive Independent Director

Jane Diplock, Non-Executive Independent Director

Chew Gek Khim, Non-Executive Independent Director

SECTION 6 SINGAPORE EXCHANGE LIMITED ACTIVITIES

Singapore Exchange is an investment holding company located in Singapore and providing different services related to securities and derivatives trading and others. SGX is a member of the World Federation of Exchanges and the Asian and Oceanian Stock Exchanges Federation. SGX operates several different divisions, each responsible for handling specific businesses. 1. SGX ETS (Electronic Trading System): provides global trading access to SGX markets where 80 percent of the customers are from outside Singapore. 2. SGX DT (Derivatives Trading): provides derivatives trading. 3. SGX AsiaClear: offers clearing services for over-the-counter (OTC) oil swaps and forward freight agreements. 4. SGX Reach: an electronic trading platform. 5. Central Depository Pte Ltd: subsidiary responsible for securities clearing, settlement and depository services.

SECTION 7 RECENT NEWS ON DIRECTORS

7.1 SHAREHOLDER VALUE ADDED BY DIRECTORS

29 December 2017

Lay Chew Chng starts seventh year as Singapore Exchange CFO

Lay Chew Chng was appointed CFO of Singapore Exchange (SI:S68) six years ago on December 29, 2011. In the last 5 years the average annualized return to shareholders was 7.1%. The present value of SGD1,000 (PV1000) invested 5 years ago is now SGD1,412, a gain of SGD195 and dividend reinvested of SGD217.

Source: www.BuySellSignals.com

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