

**N Wakefield Evans of LendLease in second quartile of Large MCap Director Scorecard for past year**

1,732 words

9 May 2018

People in Business

NBPPBS

English

Copyright 2018. News Bites Pty Ltd.

N Wakefield Evans's performance as Director of LendLease is ranked in the second quartile of BSS News Bites' Large MCap performers for the past year. The shares were up 15.4% in AUD terms for the year ended May 08, 2018. In USD terms the price rise was 17.7%.

SECTION 1 BIOGRAPHY N WAKEFIELD EVANS, INDEPENDENT NON-EXECUTIVE DIRECTOR

Ms Wakefield Evans joined the Board in September 2013.

Skills, Experience and Qualifications :

Ms Wakefield Evans was an M&A lawyer for 29 years at King & Wood Mallesons where she was a partner for nearly 20 years. She has extensive experience as an equity capital markets and M&A lawyer, has been involved in a number of significant and ground-breaking M&A transactions and has advised some of the largest companies in Australia, Asia and globally. She is well known in Asia where she was the Managing Partner, International at King & Wood Mallesons, Hong Kong and is rated by a number of publications as one of the Asian region's leading M&A, corporate governance, communications and resources and energy lawyers. Ms Wakefield Evans was also a key member of King & Wood Malleson's corporate governance group and has deep experience providing strategic advice to a number of company boards. In October 2012, Ms Wakefield Evans was included in the Australian Financial Review and Westpac Group's inaugural list of "Australia's 100 Women of Influence." She is a member of Chief Executive Women Inc.

Ms Wakefield Evans holds a Bachelor of Jurisprudence and Bachelor of Laws degree from the University of New South Wales and is a qualified lawyer in Australia, Hong Kong and the United Kingdom.

Listed Company Directorships (held within the last three years) :

Non Executive Director of Macquarie Group Limited (appointed February 2014)

Non Executive Director of Toll Holdings Limited (appointed May 2011)

Other Current Appointments :

Director of Bupa Australia

Director of O'Connell St & Associates

Director of Asialink (University of Melbourne)

Member of the Law Advisory Council of the University of New South Wales Law School

Board Committee Memberships :

Member of the Nomination Committee

Member of the Risk Management and Audit Committee

Member of the Sustainability Committee

SECTION 2 LENDLEASE GROUP PRICE PERFORMANCE SCORECARD (Australian:LLC):

2.1 LendLease Group is placed 1,325/2,723 in the BSS News Bites ranking of price performance of Large MCap stocks in the past year, a percentile ranking of 51.

2.2 The Past Two Years

LendLease rises for a second consecutive year, a two-year rise of 54%

LendLease Group (ASX:LLC), extended its gains in the past year, rising an additional \$A2.42 (15.4%) to close at \$A18.15. In the previous year the shares rose \$A3.96 (33.6%). The shares have lifted \$A6.38 (54.1%) over the past two years, compared with the All Ordinaries Index which rose 824.6 points (15.4%) in the two years for a relative price increase of 38.8%.

+ N Wakefield Evans became Independent Non-Executive Director of LendLease Group in 2013. The company's performance, measured in average annualised shareholder returns in the past four years, has been above average in that time - investors have reaped 19.30% compared to 3.20% for the All Ordinaries Index.

2.3 MCap History:

In the past 5 years Market Capitalization has increased by \$A4.5 billion from \$A6.1 billion to \$A10.6 billion. Based on a dynamic start date of 5 years ago, there has been only 1 decline in MCap over the last 5 years.

Price	MCap (AUD B)	MCap (US\$ M)
Last	\$A18.15	10.6 7,935.7
1 Year ago	\$A15.73	9.5 7,079
2 Years ago	\$A11.77	7.4 5,543.4
3 Years ago	\$A14.22	9.3 7,451.2
4 Years ago	\$A10.97	7.5 7,054.5
5 Years ago	\$A8.59	6.1 6,278.8

2.4 Moving Annual Return (Trailing 12 months):

Based on a dynamic start date of 5 years ago, the Moving Annual Return has been positive in 4 of the last 5 years. An investment in LLC a year ago would have produced a return of 19.4%

LLC	Close	Dividends	Capital Gain / (Loss)	%	% Yield	Annual Return %
Last Traded May 08	\$A18.15	67.0c	15.4		4.2	19.4
1 Year ago	\$A15.77	63.0c	33.9		5.4	39.3
2 Years ago	\$A11.77	57.0c	(18.2)		4	-14.3
3 Years ago	\$A14.40	76.0c	29		6.8	35.8
4 Years ago	\$A11.16	42.0c	28.1		4.8	32.9

Close 5 years ago \$A8.71.

2.5 Present Value of \$A1000 invested in the past

The present value of \$A1000 invested a year ago is \$A1,200

PV\$1000	1-week	1-month	1-year
LLC. ASX	1,012	1,053	1,200
All Ordinaries Index	1,014	1,042	1,049

2.6 Trailing Price Change %

1-Year price change of 15.4% for LendLease outperformed the change of 5.5% in the All Ordinaries Index for a relative price change of 9.9%.

Price Change %	1-Month	3-Month	1-Year
LLC	5.3	19.3	15.4
Real estate sector	2.9	5.2	1.9
All Ordinaries Index	5.0	3.1	5.5

SECTION 3 LENDLEASE GROUP FINANCIALS AND GROWTH PERFORMANCE SCORECARD (Australian:LLC):

3.1 Key Financials (All figures percent)

Revenue Growth has improved from 12.8% in 2013 to 14.3% in 2016 and Operating Margin has improved from 5.3% in 2013 to 6.6% in 2016.

LLC	Revenue Growth	EPS Growth	Operating Margin	ROE
2016	14.3	12.5	6.6	12.4
2015	-4.6	-29.3	6.8	12
2014	5.5	52.5	8.2	16.9
2013	12.8	-	5.3	12.6

3.2 Revenue and Net Profit

In the last 3 years Compound Annual Growth Rate (CAGR) averaged 4.7% for Total Revenue and 9.0% for Net Profit.

Description	Annual (\$A M)	Annual (\$US M)	3-year Avg (\$A M)	3-year Avg (\$US M)
	3-year CAGR %			
Total Revenue	15,513.8	11,526.8	14,435.5	10,725.6
	4.7			
Operating Profit	989	734.8	1,012.2	752
	12.4			
Net Profit	698.2	518.8	713.2	529.9
	9.0			

CAGR = Compound Annual Growth Rate

3.3 Performance (All figures in %)

Net Profit Margin 3-year average is 5.1% and Return on Equity 3-year average is 13.8%.

Description	Annual	3-year Avg
Operating Profit Margin	6.6	7.2
Net Profit Margin	4.6	5.1
Return on Equity	12.4	13.8
Return on Assets	3.8	4.1
Return on Capital Employed	10.1	11.3

3.4 High Performance Indicators:

Description	Value	Rank In Australian Market
Turnover in Quarter	\$A1.8 billion	In Top 2%
Volatility %	1.1	In Top Quartile
3-mo Price Change %	19.29	In Top Quartile
Price/MAP50	1.01	In Top Quartile
Price/MAP200	1.1	In Top Quartile

SECTION 4 LENDLEASE GROUP GLOBAL RANK (Australian:LLC):

4.1 Global Rank

Rank in the All Ordinaries Index [out of 503 stocks]

Description	Value	Rank
MCap (US\$)	7.9B	39
Total Assets (US\$)	13.9B	25
Return on Equity %	12.4	197
Net Profit Margin %	4.6	295
Price to Book	1.9	131
Yield %	3.7	189
PV\$1000 (1Year) US\$*	1,213	228
% Change YTD	13.2	93

May 08, 2018: AUD 1 equals USD 0.7494

SECTION 5 OTHER DIRECTORS OF LENDLEASE GROUP

Stephen B. McCann, Chief Executive Officer & Managing Director & Executive Director

D A Crawford, Chairman & Independent Non-Executive Director

Stephen Dobbs, Director

D J Ryan, Independent Non-Executive Director

Phillip Coffey, Independent Non-Executive Director

Michael J. Ullmer, Independent Non-Executive Director

N Wakefield Evans, Independent Non-Executive Director

P M Colebatch, Independent Non-Executive Director

Colin Carter, Independent Non-Executive Director

David Craig, Independent Non-Executive Director

Jane Hemstritch, Non-Executive Independent Director

W Lee, Company Secretary

SECTION 6 LENDLEASE GROUP ACTIVITIES

LendLease Group is a fully integrated property solutions provider. The Company is involved in development, investment management, project and construction management and asset and property management.

SECTION 7 RECENT NEWS ON DIRECTORS

7.1 SHAREHOLDER VALUE ADDED BY DIRECTORS

02 April 2018

Colin Carter brings four-bagger value to LendLease

Colin Carter was appointed Independent Non-Executive Director of LendLease (ASX:LLC) six years ago on April 02, 2012. The present value of AUD1,000 (PV1000) invested on the appointment date is \$A4,046, for a capital gain of \$A2,018 and dividend reinvested of \$A1,028. In the same period the shares were up 201.8% from \$A5.7 to \$A17.3.

01 March 2018

David Craig starts third year as LendLease Independent Non-Executive Director

David Craig was appointed Independent Non-Executive Director of LendLease (ASX:LLC) two years ago on March 01, 2016. The shares were up from \$A12.4 to \$A17.9 and the total annualized return to shareholders (TRS) since appointment is 25.6%. The present value of AUD1,000 (PV1000) invested on the appointment date is now worth \$A1,578, a gain of \$A446 and dividend reinvested of \$A133.

01 January 2018

Stephen Dobbs starts fourth year as LendLease Director

Stephen Dobbs was appointed Director of LendLease (ASX:LLC) three years ago on January 01, 2015. The shares were up from \$A14.5 to \$A16.4 and the total annualized return to shareholders (TRS) since appointment is 8.4%. The present value of AUD1,000 (PV1000) invested on the appointment date is now worth \$A1,274, a gain of \$A124 and dividend reinvested of \$A150.

01 January 2018

Phillip Coffey starts second year as LendLease Independent Non-Executive Director

Phillip Coffey was appointed Independent Non-Executive Director of LendLease (ASX:LLC) one year ago on January 01, 2017. The shares were up from \$A14.0 to \$A16.4 and the total annualized return to shareholders (TRS) since appointment is 21.6%. The present value of AUD1,000 (PV1000) invested on the appointment date is now worth \$A1,216, a gain of \$A166 and dividend reinvested of \$A50.

Source: BuySellSignals.com

Document NBPPBS0020180508ee5900163