

Navigate HIDAP



Highly Interactive Data Analysis Platform











International Potato Center
RESEARCH INFORMATICS UNIT



This Installation Handbook contains all essential information for the user to use HIDAP. It includes step-by-step procedures on how to create material lists, fieldbooks, reports and graphics.

Once this document has been read and revised, the user will be capable to navigate HIDAP effectively.



Contents

Navigate HIDAP	3
Chapter I: Introduction	3
Objective	3
Related documents	3
System Requirements	3
Chapter II: HIDAP's structure	4
View: About	4
View: Phenotype	5
View: Geographic Information	8
View: Documentation	8
Chapter III: Material management	9
How to create material lists using accession numbers (families) from the Institutional dat	abase 9
How to create material lists using accession numbers (clones) from the Institutional datal	base 13
How to create material lists using accession numbers (clones) from the Local database	17
Chapter IV: Geographic information	21
Add trial sites	21
Check locations table	25
Chapter V: Fieldbook management	27
How to create fieldbooks	27
Calculate variables in fieldbooks	34
Chapter VI: Single trial analysis	37
Single report	37
Chapter VII: MET (multi-enviroment trial) analysis	40
MFT Trial analysis report	40



Navigate HIDAP

Chapter I: Introduction

Objective

This document aims to provide a step-by-step guide for using HIDAP (Highly Interactive Data Analysis Platform) on desktop computers or laptops.

Related documents

Id	Nombre	Descripción
01	Installation - Install HIDAP.pdf	It is the main support document for installing HIDAP

System Requirements

Computer Processor:	Desktop: x86, 2.33 GHz or higher
	Laptop: Intel® Atom™ 1.6 Ghz or higher
Memory:	1 GB RAM or higher
Hard drive:	3 GB of free space
Operating system:	Windows 7 or higher, 64-bit
Graphics card:	1024 x 768 Screen resolution
Prerequisite:	Microsoft Excel 2007 or higher
Internet access (optional):	High-speed connection, at least 512kbps (a slower
	connection won't suffice)



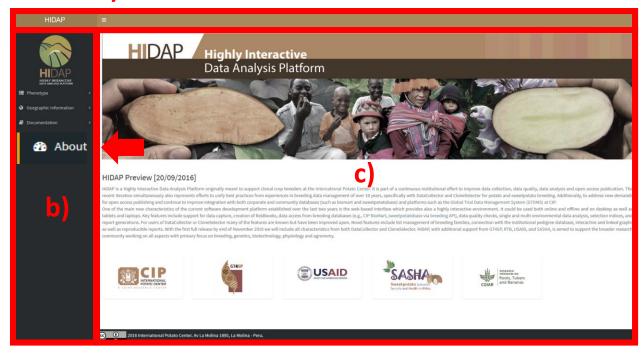
Chapter II: HIDAP's structure

This document describes the structure of HIDAP software; focusing in its layout and how the user interacts with it

View: About

This is the general layout of HIDAP software, there are three main areas identified with red boxes around them:

- a) Header: the content area can be minimized or maximized
- b) Left-side bar: holds HIDAP's main menu
- **Content area:** shows the area where the user will work with different types of information
 - **a**)

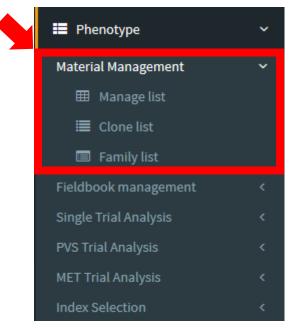




View: Phenotype

Each item from the "Phenotype" menu will be briefly described:

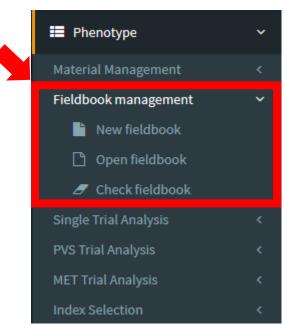
a) Material Management



Manage list: displays the lists created by the user and the synchronization of the institutional databases

Clone list: Enables the creation of new lists of clones and lists from lists. Besides, opens lists already created and exports them

b) Fieldbook Management



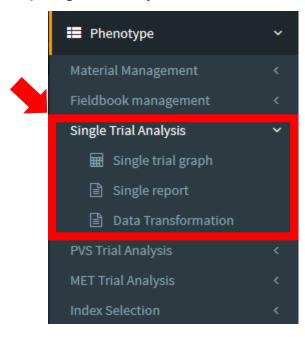
New fieldbook: Enables the creation of fieldbooks using a statistical design and metadata about the localities and installation

Open fieldbook: manages the fieldbooks created using HIDAP

Check fieldbook: calculates and checks traits from fieldbooks and generates a statistical summary



c) Single Trial Analysis

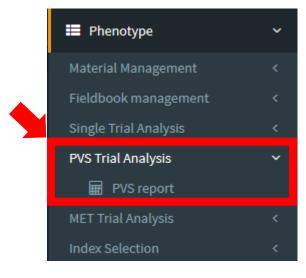


Single trial graph: shows interactive graphics using fieldbooks from a single environment

Single report: creates statistical reports from fieldbooks, including the analysis of variance (ANOVA) according to the statiscal design

Data Transformation: Transforms fieldbook data using square root, arcosene, and logarithm conversions.

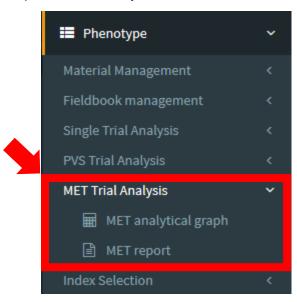
d) PVS Trial Analysis



PVS report: creates statistical reports from participatory varietal selection fieldbooks, including analysis of variance (ANOVA) and Principal component analysis (PCA)



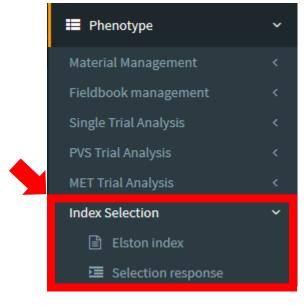
e) MET Trial Analysis



MET analytical graph: shows interactive graphics using fieldbooks from different environments

MET report: creates statistical reports from multiple environments under the Randomized Complete Block Design (RCBD)

f) Index Selection



Elston index: calculates the Elston index for the material selection in the field

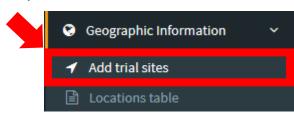
Selection response: shows an interactive graphic of how a population will respond to the selection of a particular environment



View: Geographic Information

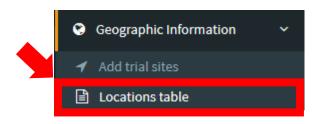
Each item from the "Geographic information" menu will be briefly described:

a) Add trial sites



Adds new localities created by the user, georeference is needed

b) Locations table



Displays all experimental localities that have been added to HIDAP either from the database or manually by the user

View: Documentation

Each item from the "Documentation" menu will be briefly described:

a) HIDAP documents



Hold the handbooks, manuals and fieldbook examples of HIDAP

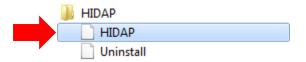


Chapter III: Material management

This document provides a step-by-step guide for creating material lists, those which will be used when creating fieldbooks

How to create material lists using accession numbers (families) from the Institutional database

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

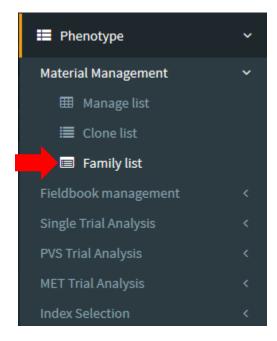


2. Check that HIDAP's main interface (About) shows in the default browser



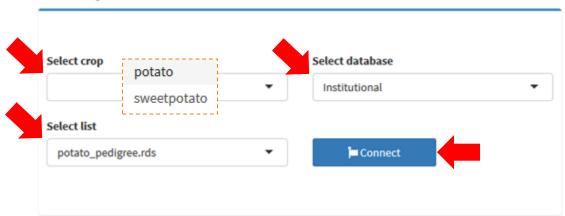


3. In the left sidebar locate and click "Phenotype", then select "Material Management" and next "Family list"



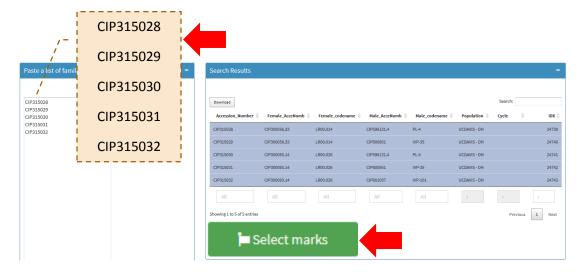
4. The following interface will come into view; select the **crop** (potato or sweetpotato), the **database** (Institutional) and the **list** (potato pedigree.rds). Then click "**Connect**"

Family List

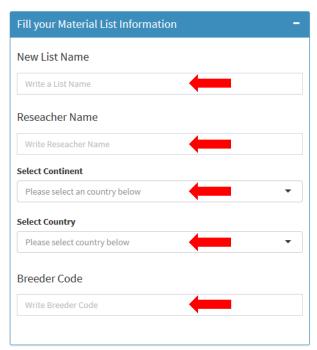




5. Copy a list of accession numbers (**families**) you wish to work with, and click "**Select marks**" to create a new material list

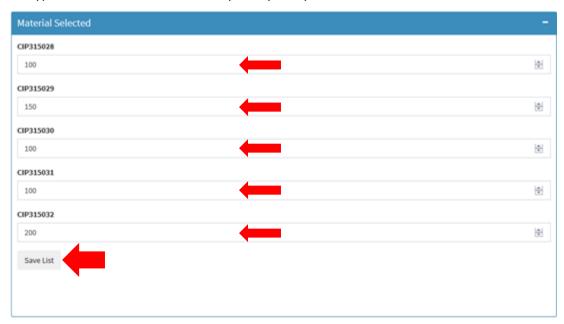


6. Next, complete the form with the required information: new list name, researcher name, continent, country and breeder code.





7. Now, type the number of clones in every family that you have selected and click "Save List" button



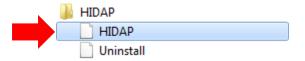
8. Lastly, a green message will be displayed: "Material List successfully created"

Material List successfully created! success



How to create material lists using accession numbers (clones) from the Institutional database

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

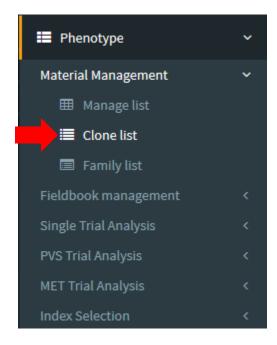


2. Check that HIDAP's main interface (About) shows in the default browser



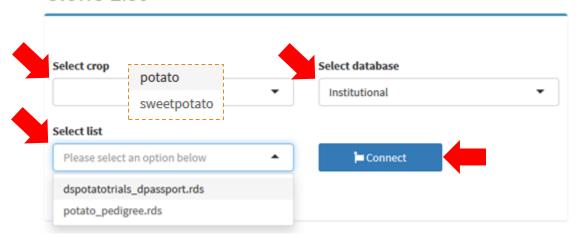


3. In the left sidebar locate and click "Phenotype", then select "Material Management" and next "Clone list"



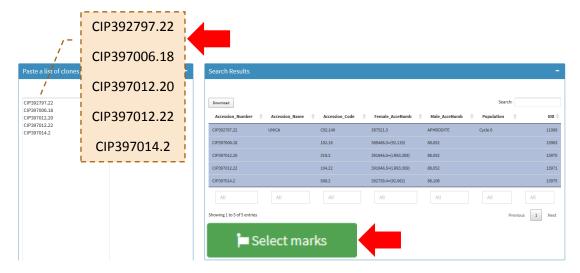
4. The following interface will come into view; select the **crop** (potato or sweetpotato), the **database** (Institutional) and the **list** (dspotatotrials_dpassport.rds or potato pedigree.rds). Then click "Connect"

Clone List

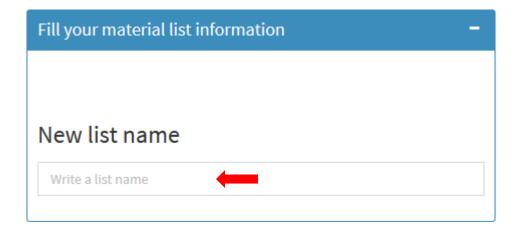




5. Copy a list of accession numbers (clones or families) you wish to work with, and click "Select marks" to create a new material list

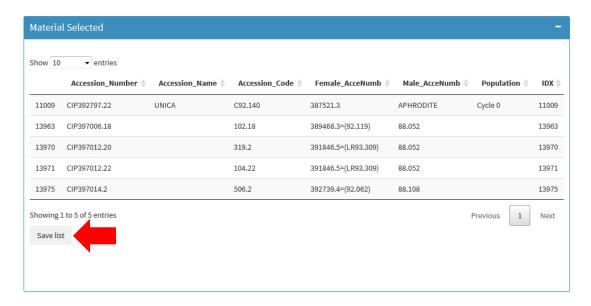


6. Next, complete the form with the required information: new list name





7. Now, click "Save List" button



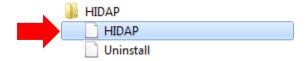
8. Lastly, a green message will be displayed: "Material List successfully created"

Material List successfully created! success



How to create material lists using accession numbers (clones) from the Local database

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

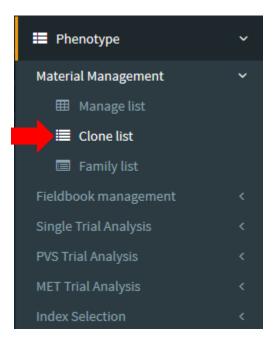


2. Check that HIDAP's main interface (About) shows in the default browser



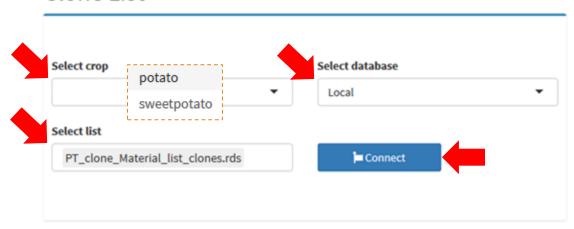
3. In the left sidebar locate and click "Phenotype", then select "Material Management" and next "Clone list"





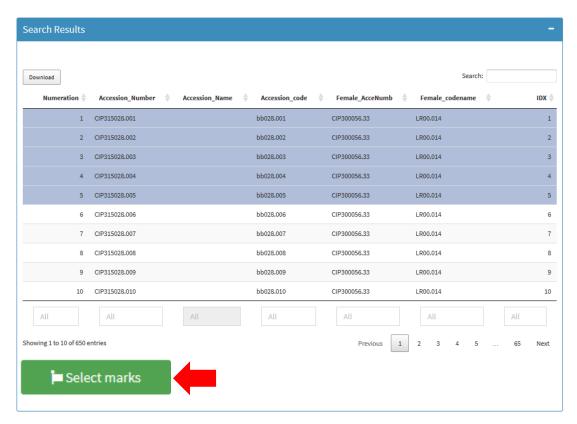
4. The following interface will come into view; select the **crop** (potato or sweetpotato), the **database** (Local) and a list (PT_clone_Material_list_clones.rds) or lists, previously created. Then click "Connect"

Clone List



5. From the chosen list or lists, select the accession numbers (clones) needed and then click "**Select** marks"



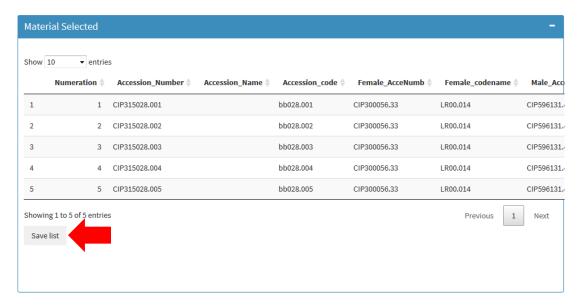


6. Next, complete the form with the required information: new list name



7. Now, click "Save List" button





8. Lastly, a green message will be displayed: "Material List successfully created"

Material List successfully created! success

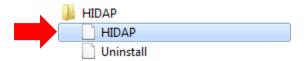


Chapter IV: Geographic information

This document provides a step-by-step guide on how to add trial sites to the local HIDAP database, those which will be used when creating fieldbooks

Add trial sites

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

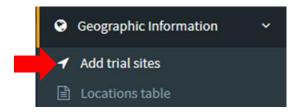


2. Check that HIDAP's main interface (About) shows in the default browser

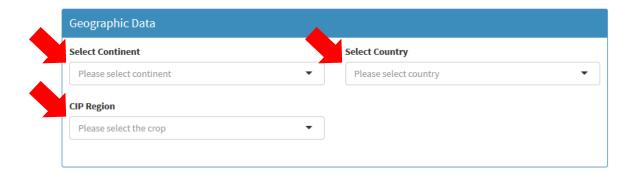




3. In the left sidebar locate and click "Geographic Information", then select "Add trial sites"



4. The following interface will come into view **Geographic Data**; complete the **required information**: continent, country and region. Then click "Connect"



5. To continue, complete the form **New Locality**: type the Admin1 (Región), Admin2 (Province), Admin3 (Distrit), locality, locality full name and the abbreviation

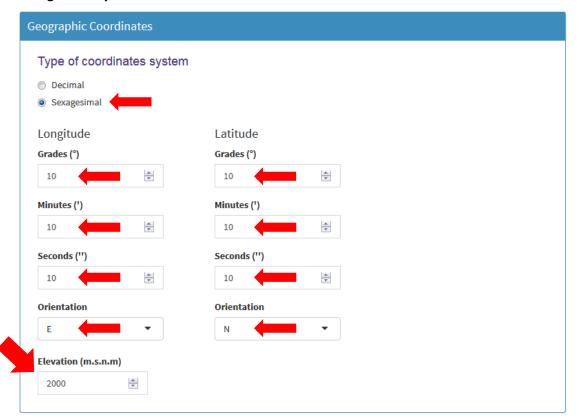




6. Lastly, complete the form Geographic Coordinates: Select the type of coordinates system (decimal or sexagesimal) and then fulfil the information: latitude, longitude and elevation (masl) Decimal system



Sexagesimal system





7. Now, click "Submit" button to save the new locality in the database. And then click "Refresh", to be able to select it from now on



8. At last, this message will be displayed: "Your new locality has been successfully added"

Your new locality has been successfully added.



Check locations table

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely



2. Check that HIDAP's main interface (About) shows in the default browser



3. In the left sidebar locate and click "Geographic Information", then select "Locations table"





4. The following interface will come into view **List of trial sites**; there the entire list of trial sites is displayed

	id	shortn	altern	fulln	local	latd	lond			
1	1.00	CHIARA		Chiara	Chiara	-13.2734	-74.206			
2	2.00	CIPSRM-1		Experimental station San Ramon (CIP)	San Ramon	-11.1275	-75.356389			
3	3.00	CIPSRM-2		San Ramon	San Ramon	-11.16116	-75.34171			
4	4.00	COMAS		Comas	Comas	-11.7178	-75.0814			
5	5.00	ETMB-2		Experimental station INIEA	El Tambo	-12.012381	-75.221558			
6	6.00	CIPHYO		Experimental station Santa Ana (CIP)	Santa Ana	Santa Ana -12.010394				
7	7.00	MRSCLC		Mariscal Castilla	Mariscal Castilla	-75.18793				
8	8.00	HUANCN		Huancani	Huancani	-11.8628	-75.4144			
9	9.00	LAVICT		La Victoria	La Victoria	-12.0264	-75.2449			
10	10.00	CIPHQ	CIPLM	Experimental station CIP headquarters	La Molina	-12.076289	-76.948417			
11	11.00	OXAPMP		Oxapampa	Oxapampa	-10.57745	-75.4043			
12	12.00	BARAKA		Baraka	Baraka	-0.2	35.0333			
13	13.00	LIMURU		Limuru	Limuru	-1.1333	36.7333			
14	14.00	KISIMA		Kisima	Kisima	0.1166	37.4			
15	15.00	KIBRCH		Kibirichia	Kibirichia	0.1	37.5166			
16	16.00	OLJORO		Oljoro Orok	Oljoro Orok	0.0666	36.3666			
17	17.00	NAROK		Narok	Narok	-1.0833	35.8666			
18	18.00	MODZI		Ntengo umodzi	Ntengo umodzi	-14.5473	34.185283			
19	19.00	SUSSD		Sussundenga	Sussundenga	-19.32245	33.226067			
20	20.00	NAMACH		Namaacha	Namaacha	-25.95855	32.026483			
21	21.00	TSANG		Tsangano	Tsangano	-15.234333	34.49985			
22	22.00	LULIM		Lulimile	Lulimile	-13.3325	35.25108333			
23	23.00	GURUE		Gurue	Gurue	-15.4669	36.9777			
24	24.00	MUTUL		Mutuali	Mutuali	-14.8275	37.0141			

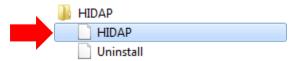


Chapter V: Fieldbook management

This document provides a step-by-step guide on how to create fieldbooks for breeding experiments and how to revise them

How to create fieldbooks

 Locate and select HIDAP's shortcut in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

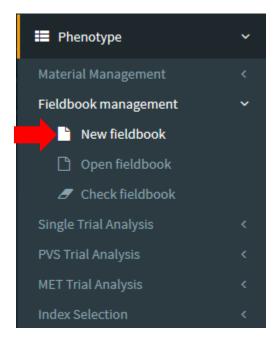


2. Check that HIDAP's main interface (About) shows in the default browser



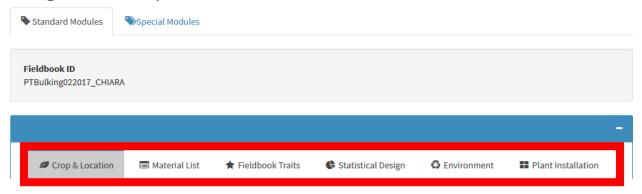


3. In the left sidebar locate and click "Phenotype", then select "Fieldbook management" and next "New fieldbook"



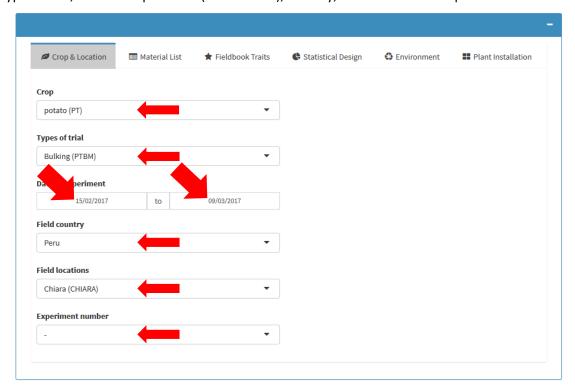
4. Next, in the top content area the **Design of Field Experiments** will be displayed; here six tabs need to completed in order to create your fieldbook: Crop & Location, Material List, Fieldbook Traits, Statistical Design, Environment and Plant Installation

Design of Field Experiments





5. First complete the information in **Crop & Location** tab: Select the crop (potato or sweetpotato), type of trial, dates of experiment (from and to), country, location and the experiment number

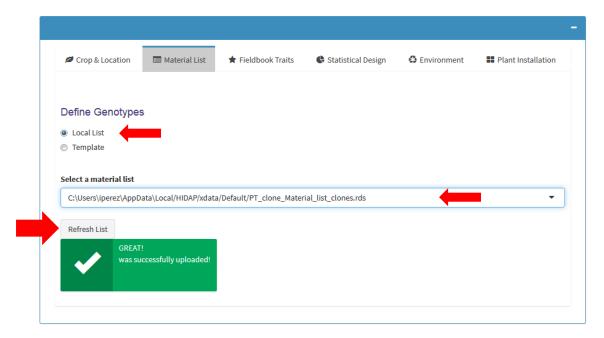


Next, complete the information in the Material List tab, two options are available: Local list or Template

Local list

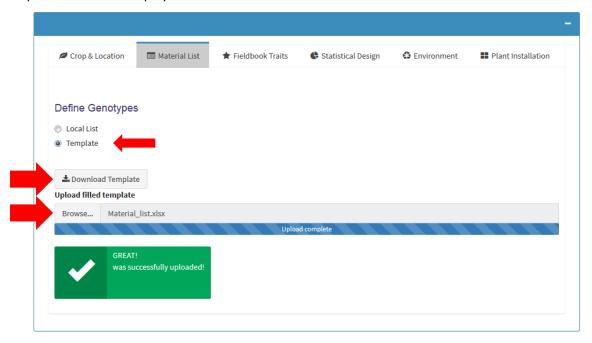
Under **Define Genotypes** choose "**Local List**", then click "**Refresh List**" and select any material list previously created. After that, the message "Great! Was successfully uploaded!" will be displayed





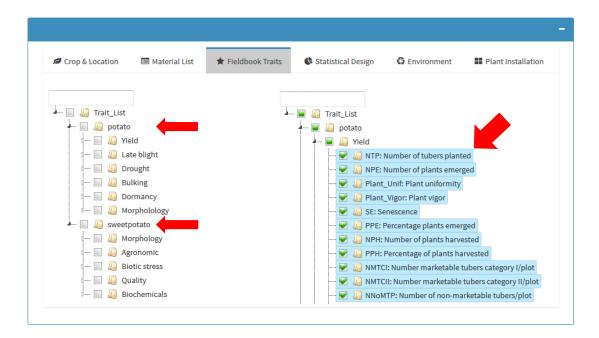
Template

Under **Define Genotypes** choose "**Template**", then click "**Download Template**" this will cause for the template file to open automatically. Next, this template needs to be completed and saved in the PC. After that, click "**Browse**" to select the file and the message "GREAT! Was successfully uploaded" will be displayed

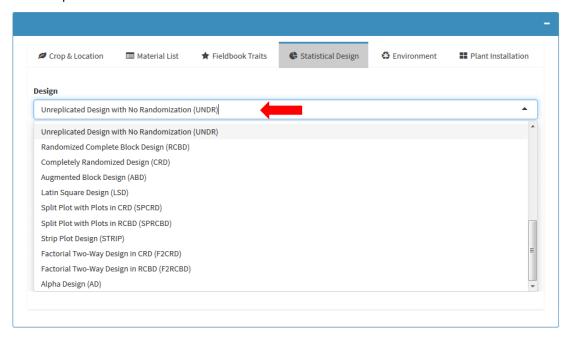




7. Continue to the third tab Fieldbook Traits: select the crop (potato or sweetpotato) and the traits needed (for potato: yield, late blight, drought, bulking, dormancy and/or morphology; and for sweetpotato: morphology, agronomic, biotic stress, quality and/or biochemicals).

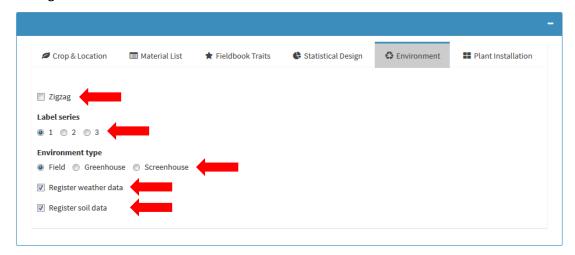


8. Now in the fourth tab **Statistical Design**, select one design to use in the experiment, these are the available options:





9. To continue complete the information in **Plant Installation**, select zigzag plantation if desired, choose the label series, the environment type and tick the checkbox if weather or soil data is going to be registered



Label series

16 1

16

CIP380389.1

16

116 1

CIP397006.18

16

1016 1

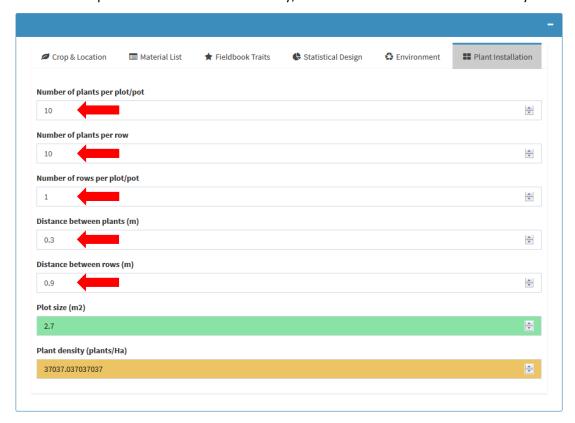
CIP397073.7

There are three options available to choose from:

	Label series: 1			eries: 1 Label series: 2						Label series: 3						
	PLOT	R	EP	INSTN		PLOT	F	REP	INSTN			PLOT	R	EP	INSTN	
1	1	1	V	CIP397030.31 V	1	101	1	V	CIP397060.19 V		1	1001	1	\forall	CIP397054.3 V	
2	2	1		CIP397060.19 V	2	102	1		CIP397098.12 V		2	1002	1		CIP397014.2 V	
3	3	1		CIP397036.7 ▼	3	103	1		CIP397073.7 ▼		3	1003	1		CIP397079.26 V	
4	4	1	\forall	CIP397054.3 ▼	4	104	1	\mathbb{V}	CIP397012.22 V		4	1004	1	\forall	CIP397077.16 V	
5	5	1		CIP397073.15 ▼	5	105	1		CIP397069.11 V		5	1005	1		CIP397078.12 V	
6	6	1	\forall	CIP397069.11 ▼	6	106	1	∇	CIP800048 V		6	1006	1	\forall	CIP800048 V	
7	7	1	\forall	CIP397099.6 V	7	107	1	\forall	CIP380389.1 ▼		7	1007	1	\forall	CIP397006.18 V	
8	8	1		CIP397016.7 ▼	8	108	1		CIP397065.2 ▼		8	1008	1		CIP397079.6 V	
9	9	1		CIP397012.20 V	9	109	1		CIP397100.9 V		9	1009	1		CIP392797.22 V	
10	10	1		CIP397012.22 V	10	110	1		CIP397065.28 ▼	1	LO	1010	1		CIP380389.1 V	
11	11	1		CIP397065.28 ▼	11	111	1		CIP397030.31 ▼	1	11	1011	1		CIP397016.7 V	
12	12	1		CIP397079.26 ▼	12	112	1		CIP397029.21 V	1	12	1012	1		CIP397098.12 V	
13	13	1		CIP397077.16 ▼	13	113	1		CIP397055.2 ▼	1	13	1013	1		CIP397035.26 V	
14	14	1		CIP397006.18 V	14	114	1		CIP392797.22 V	1	14	1014	1		CIP397067.2 V	
15	15	1		CIP397078.12 V	15	115	1		CIP397073.15 V	1	15	1015	1		CIP397099.6 V	



10. To finish complete the **Plant Installation**: fill the information according to your experiment conditions. Except the Plot size and Plant density, these two are calculated automatically.



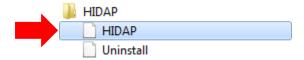
11. Once all tabs have been completed, "Book Preview" enables a preview of the fieldbook with all the variables selected. At last, click "Download" to download the fieldbook to the PC





Calculate variables in fieldbooks

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

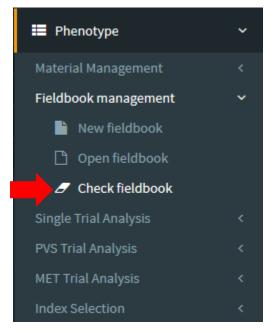


2. Check that HIDAP's main interface (About) shows in the default browser

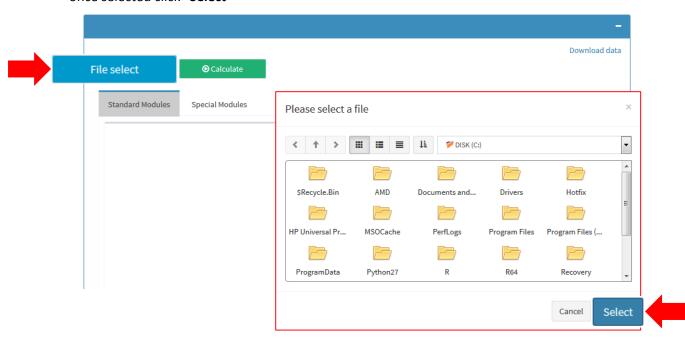




3. In the left sidebar locate and click **"Phenotype"**, then select **"Material Management"** and next **"Check fieldbook"**



4. The following interface will come into view; click "**File select**" to locate the fieldbook in the PC, once selected click "**Select**"

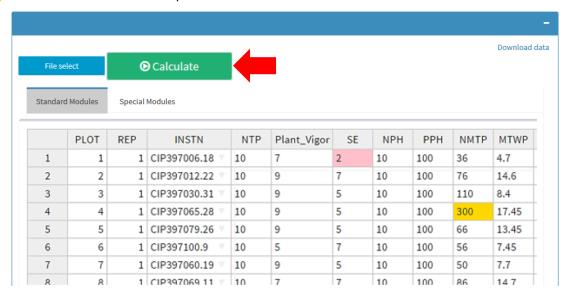




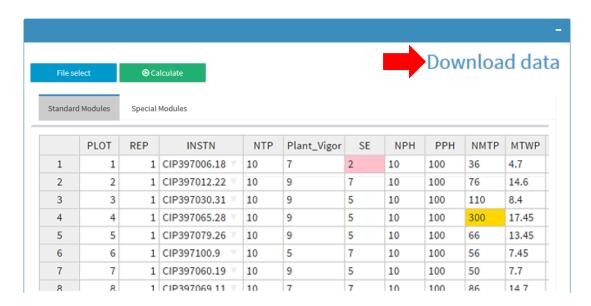
5. A preview of the selected fieldbook will come into view. Next, click "Calculate" so that the missing values are calculated by HIPAD.

Pink cells: mean that these values are outside allowed ranges. Whereas

yellow cells: mean that these particular values are outliers



6. Lastly, click on "Download data" and your book will be downloaded and opened automatically



Now, the fieldbook has a new sheet named **Summary**. In it, every trait has been analyzed by clone

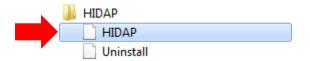


Chapter VI: Single trial analysis

This document provides a step-by-step guide on how to create calculate traits from fieldbooks for breeding experiments

Single report

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

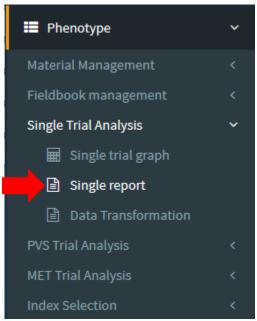


2. Check that HIDAP's main interface (About) shows in the default browser

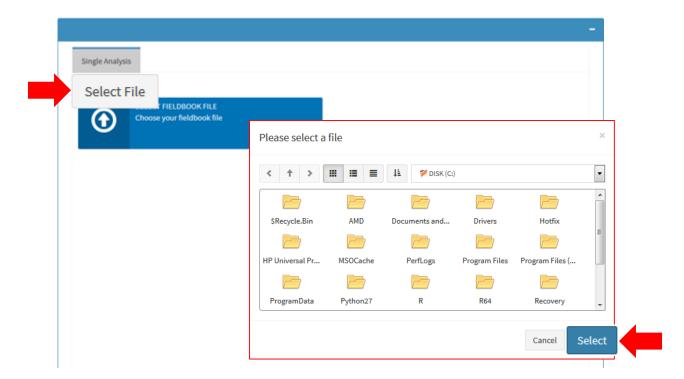




3. In the left sidebar locate and click "Phenotype", then select "Single Trial Analysis" and next "Single report"



4. The following interface will come into view; click "Select file" to locate a fieldbook, once selected click "Select"

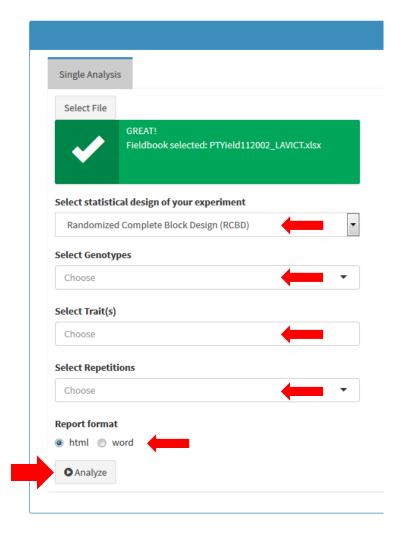




5. Next, this message will be displayed: "GREAT" Fieldbook selected: PTYield112002_LAVICT.xlsx"



6. To continue, complete the requested information using the drop-down menus: select statistical design of your experiment, genotypes (INSTN), traits (those to be analyzed), repetitions (REP) and select the report format (html or word) and after that click "**Analyze**"





Chapter VII: MET (multi-enviroment trial) analysis

This document provides a step-by-step guide on how to do multi-environment trials for breeding experiments

MET Trial analysis report

1. Locate and select **HIDAP's shortcut** in the start menu from the taskbar of Windows and wait a few seconds until it loads completely

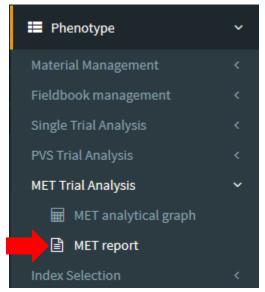


2. Check that HIDAP's main interface (About) shows in the default browser

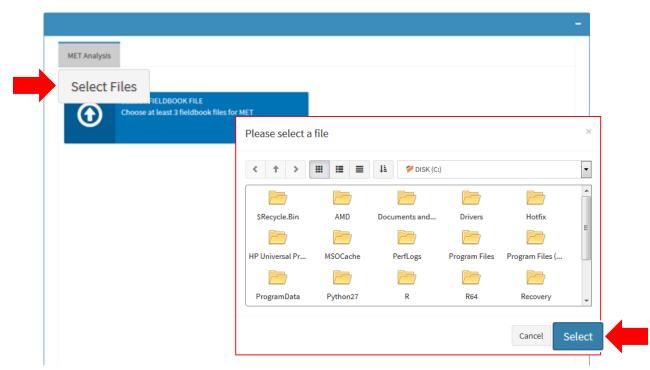




3. In the left sidebar locate and click "Phenotype", then select "MET Trial Analysis" and next "MET report"



4. The following interface will come into view; click "Select Files" to locate at least three fieldbooks, and once selected click "**Select**"





5. Next, the message "GREAT! Fieldbook select: PTYield112016_CIPHQ.xlsx" will be displayed



6. Now, complete the form MET Analysis with the required information: genotypes To finish, complete the requested information using the drop-down menus: select genotypes (INSTN), environments (leave it blank), repetitions (REP) and choose the traits (those to be analyzed) and after that click "Analyze"

