

## FOUNDATIONS OF FINANCE

**GROUP PROJECT (to be done in groups of maximum 3 students – no exceptions)**  
[GROUP MEMBERS NEED NOT BE THE SAME GROUP AS PROJECT 1] (**Weightage – 20%**)

Analyse the Balance sheet, Income Statement and Cash Flow statement of any **BSE-500 company (Bombay Stock Exchange -500 company).**

[https://www.bseindia.com/sensex/IndicesWatch\\_Weight.aspx?iname=BSE500&index\\_Code=17](https://www.bseindia.com/sensex/IndicesWatch_Weight.aspx?iname=BSE500&index_Code=17)

Please fill in the google sheet with the name of your company and group members. (First come first serve – No two groups to have same company)

Pay special emphasis on **Notes to Accounts.**

**The balance sheet and income statements should be downloaded from the company's website or BSE/NSE website. NO DOWNLOADS FROM ANY OTHER SITE**

**Broad outline of report. (max 18-20 pages) (excluding annexures)**

- Brief description of the company, its nature of business, industry it operates in, board of directors etc.
  - Prepare a common size Balance Sheet and Income statement for the last five years.
  - Do a ratio analysis of the last five years (year ending March, 2024, 2023, 2022, 2021, 2020). Mention the importance of the ratio and your observations. (observe trends if any). You can include more ratios than what have been discussed in class.
  - Give your interpretation of the operations of the company based on ratio analysis.
  - Significant accounting policies and management commentary.
  - Significant news items about the company in the last 6 months.
- Now assume that you could invest Rs. 10,000 every month (first trading day) in the stock of the company for the last 5 years. Work out the total value of your investments today. Assume all the dividends received were reinvested back into the company. You would need to look at the stock quotations for the respective company. Give only summary of the results. **Attach the calculations as an annexure.**

**Last Date: 16<sup>th</sup> November, 2024.**

You can refer to the following websites to get an idea of ratio analysis.

<http://www.myaccountingcourse.com/financial-ratios/>

<http://www.investopedia.com/articles/investing/032113/basics-financial-analysis-report.asp>

<http://www.slideshare.net/newgateindia/cipla-balance-sheet-analysis>

## **FORMAT OF SUBMISSION**

1. Word or pdf file (**font size 12, line spacing 1.5**)
2. First page should consist of the name of the company and the name of the group members along with the roll nos and email ids.
3. All the workings (excel files) and the data used should be there in the annexures.
4. Only one group member needs to submit.

## **EVALUATION:**

Apart from the required work marks would be given for presentation, efforts to find and include more information about the company.