CLAM Documentation

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Maarten van Gompel
ILK Research Group
Tilburg center for Cognition and Communication
Tilburg University

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Chapter 1

Introduction

The Computational Linguistics Application Mediator (CLAM) allows you to quickly and transparently transform your Natural Language Processing application into a *RESTful* webservice, with which automated clients can communicate, but which at the same time also acts as a modern webapplication with which human end users can interact. CLAM takes a description of your system and wraps itself around the system, allowing clients or users to upload input files to your application, start your application with specific parameters of their choice, and download and view the output of the application. Whilst the application runs, users can monitor its status.

CLAM is set up in a universal fashion, making it flexible enough to be wrapped around a wide range of computational linguistic applications. These applications are treated as a black box, of which only the parameters, input formats, and output formats need to be described. The applications themselves need not be network-aware in any way, nor aware of CLAM, and the handling and validation of input can be taken care of by CLAM.

CLAM is entirely written in Python and is available as open source under the GNU Public License (v3). It is set up in a modular fashion and as such is easily extendable. It offers a rich API for writing clients and wrapper scripts.

The kind of applications that CLAM is intended for are Natural Language Processing applications, usually of a kind that do some processing on a text corpus. This corpus (any text file) can be uploaded by the user, or may be pre-installed for the webservice. The NLP application is usually expected to produce a certain output, which is subsequently made available through the webservice for viewing

and downloading.

The CLAM webservice is a RESTful webservice, meaning it uses the HTTP verbs GET, POST, PUT and DELETE to manipulate resources and returns responses using the HTTP response codes. The principal resource in CLAM is called a *project*. Various users can maintain various projects, each representing one specific run of the system, with particular input data, output data, and a set of configured parameters.

In addition to using HTTP Error Codes for error responses, the webservice responds in the CLAM XML format. An associated XSL stylesheet can directly transform this to xhtml in the user's browser, thus providing a standalone web application for humand end-users.

CLAM comes with an ample number of features, the most notable ones being:

- **RESTful webservice** *CLAM is a fully RESTful webservice*
- Webapplication CLAM is also a modern "web 2.0" web application, heavily relying on technologies such as XSLT and AJAX
- Extensible Due to a modular setup, CLAM is quite extensible
- Client and Data API A rich Python API for writing CLAM Clients and system wrappers
- **Authentication** A user-based authentication mechanism through HTTP Digest is provided
- **Metadata and provenance data** There is extensive support for metadata and provenance data
- Automatic converters Automatic converters enable conversion from an auxiliary format into the desired input format, and conversion from the produced output format into an auxiliary output format
- **Viewers** Viewers enable web-based visualisation for a particular format. CLAM supports both built-in python-based viewers as well as external viewers in the form of external (non-CLAM) webservices.

This documentation is split into two parts: a chapter for service providers, people who want to build a CLAM Webservice around their tool, and a chapter for service clients, users wanting to write automated clients to communicate with the aforemented webservice.

Development Notes

Note that at this stage, CLAM is still under development. As such, this documentation is not complete yet, but is also a work in progress.

Chapter 2

Documentation for Service Providers

2.1 Technical details

CLAM is written in Python 2.5, and is built on the webpy framework. It can run stand-alone thanks to the built-in cherrypy webserver; no additional webserver is needed to test your service. In production environments, it is however strongly recommended that CLAM is integrated into a real webserver. Supported are: Apache, nginx or lighthttpd, though others may work too.

Note that the software is designed for Unix-based systems (e.g. Linux or BSD) only. It also has been verified to run on Mac OS X.

2.1.1 Installation

The following software is required to run CLAM. These will be available in any modern Linux or BSD distribution:

- python 2.5 (or a higher 2.x version)
- python-webpy, version 0.33 or higher
- python-lxml, version 2 or higher

- python-httplib2
- python-mysqldb (optional, needed only for MySQL support)

On Debian or Ubuntu systems, the following should suffice to install these dependencies, provided that python-webpy has version 0.33 or above:

\$ sudo apt-get install python-webpy python-lxml python-httplib2 python-mysqldb

More detailed instructions, including for Mac OS X, can be found in the INSTALL file included with CLAM.

For development and testing, each CLAM webservice can run stand-alone on any TCP port of your choice (make sure the port is open in your firewall) using the built-in webserver. For production environments, it is strongly recommended you plug CLAM into a more advanced webserver (Apache, nginx, lighttpd).

If you want to run in the supplied test units, an additional dependency is needed: python-unittest2.

To install CLAM, simply uncompress the clam software archive in any desired target location. The following files may be of particular interest:

- clamservice.py The webservice itself, the command to be invoked to start it.
- config/ The directory containing service configuration files. Place you service configuration here.
- config/textstats.py An example configuration.
- common/ Common Python modules for CLAM.
- common/parameters.py Parameter-type definitions.
- common/format.py Format-type definitions.
- common/data.py CLAM Data API.
- common/client.py CLAM Client API.
- static/style.css The styling for visualisation.

Starting the service in stand-alone mode is done by launching clamservice.py with the name of your service configuration. This standalone mode is intended primarily for development purposes and not recommended for production use. The below example shows how to launch the supplied "Text Statistics" demoservice:

\$./clamservice.py clam.config.textstats

Setting up the service to be used with an already existing webserver requires some additional work. This is explained below for Apache and nginx:

2.1.2 Using CLAM with Apache 2

In order to run CLAM in Apache, you have to install and configure several files. We will be using WSGI, an interface between Apache and Python. Follow the instructions:

- 1. Install mod_wsgi for Apache 2, if not already present on the system. In Debian and Ubuntu this is available as a package named libapache2-mod-wsgi.
- 2. Next we need to write a simple WSGI-script, which is a Python script that will be invoked by the webserver. Copy clam/config/example.wsgi to something like clam/config/yourservice.wsgi and adapt the script. If CLAM is not installed in a standard location where Python can find it, make sure to explicitly specify its parent directory according to the instructions in the example.
- 3. Configure your service configuration file as explained in Section 2.3. Take special note of Subsection where you are instructed to configure the host-name, port, and optionally a URL prefix to use if the service is not assigned a virtualhost of its own.
- 4. Configure Apache to let it know about WSGI and your service. I assume the reader is acquainted with basic Apache configuration and will only elaborate on the specifics for CLAM. Adapt and add the following to any of your sites in /etc/apache2/sites-enabled (or optionally directly in httpd.conf), within any VirtualHost context. Here it is assumed you configured your service configuration file with URLPREFIX set to "yourservice".

WSGIScriptAlias /yourservice /path/to/clam/config/yourservice.wsgi/

WSGIDaemonProcess yourservice user=proycon group=users \
home=/path/to/clam threads=15 maximum-requests=10000
WSGIProcessGroup yourservice

Alias /yourservice/static /path/to/clam/static/
<Directory /path/to/clam/static/>
 Order deny,allow
 Allow from all
</Directory>

The WSGIDaemonProcess directive goes on online, but was wrapped here for presentational purposes. Needless to say, all paths need to be adapted according to your setup and the configuration can be extended further as desired, with for example extra authentication or more restrictive access.

5. Restart Apache

Note that we run WSGI in Daemon mode. For the specific options to the WSGIDaemonProcess directive you can check http://code.google.com/p/modwsgi/wiki/ConfigurationDirectives#WSGIDaemonProcess. Important settings are the user and group the daemon will run as, the home directory it will run in. The number of threads, processes, and maximum-requests can also be configured to optimise performance and system resources according to your needs.

2.1.3 Using CLAM with nginx

With nginx (version 0.8 or above), CLAM can be set up over WSGI or FastCGI. With Apache we already explored a WSGI option above, so we will now take a look at FastCGI:

1. Nginx misses a mime-type we need. Add the following line to /etc/nginx/mime.types:

text/xsl xsl;

2. Configure your service configuration file as explained in Section 2.3. Take special note of Subsection where you are instructed to configure the host-name, port, and optionally a URL prefix to use if the service is not assigned a virtualhost of its own.

3. Make a script start_yourservice.sh which will start the daemon for FastCGI. Change UID and GID with user ID/group ID you intend to use. Note that the IP and port can be set to anything you like, as long as you use the same consistently throughout the configuration.

```
#!/bin/bash
spawn-fcgi -u UID -g GID -d /path/to/clam \
  -a 127.0.0.1 -p 9002 -- /path/to/clam/clamservice.py
```

4. Make a script stop_yourservice.sh as a convenient shortcut to stop the service again:

```
#!/bin/bash
kill 'pgrep -f "python /path/to/clam/clamservice.py"'
```

5. Add and adapt the following configuration to a server in /etc/nginx/sites-enabled. Note that in this example we assume that URLPREFIX in the service configuration file is set to an empty string (or not set at all), effectively exposing CLAM at the root of the server. You may configure a URLPREFIX when desired. In that case, take care to update the below location and directives accordingly:

```
root /path/to/clam;
location / {
   fastcgi_param REQUEST_METHOD $request_method;
   fastcgi_param QUERY_STRING $query_string;
   fastcgi_param CONTENT_TYPE $content_type;
   fastcgi_param CONTENT_LENGTH $content_length;
   fastcgi_param GATEWAY_INTERFACE CGI/1.1;
   fastcgi_param SERVER_SOFTWARE nginx/$nginx_version;
   fastcgi_param REMOTE_ADDR $remote_addr;
   fastcgi_param REMOTE_PORT $remote_port;
   fastcgi_param SERVER_ADDR $server_addr;
   fastcgi_param SERVER_PORT $server_port;
   fastcgi_param SERVER_NAME $server_name;
   fastcgi_param SERVER_PROTOCOL $server_protocol;
   fastcgi_param SCRIPT_FILENAME $fastcgi_script_name;
   fastcgi_param PATH_INFO $fastcgi_script_name;
   fastcgi_pass 127.0.0.1:9002;
}
```

```
location /static/ {
   root /path/to/clam;
   if (-f $request_filename) {
      rewrite ^/static/(.*)$ /static/$1 break;
   }
}
```

6. Launch start_yourservice.sh and (re)start nginx.

2.1.4 Using CLAM with other webservers

You are not limited to using either Apache with WSGI or nginx with FastCGI; we tested only these two. It should also be possible to get CLAM working on other Unix based webservers, such as for example lighttpd. Although we have no CLAM-specific instructions, you may find instructions for WebPy, the framework CLAM uses, at http://webpy.org/, and can adapt these to CLAM.

2.2 Architecture

CLAM has a layered architecture, with at the core the NLP application(s) you want to turn into a webservice. The application itself can remain untouched and unaware of CLAM. The scheme in Figure 2.1 illustrates the various layers:

The workflow interface layer is not provided nor necessary, but shows a possible use-case.

A CLAM webservice needs the following three components from the service developer:

- 1. A service configuration file;
- 2. A wrapper script for your NLP application;
- 3. An NLP application.

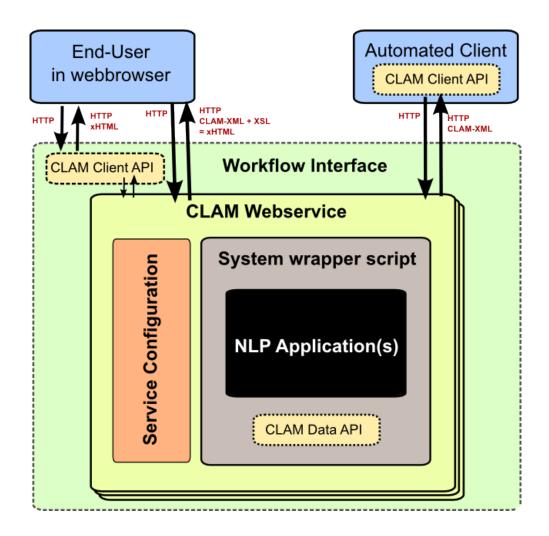


Figure 2.1: The CLAM Architecture

The wrapper script is not strictly mandatory if the NLP application can be directly invoked by CLAM. However, for more complex applications, writing a wrapper script is strongly recommended, as it offers more flexibility and better integration, and allows you to keep the actual NLP application unmodified. The wrapper scripts can be seen as the "glue" between CLAM and your application, taking care of any translation steps.

2.3 Service configuration

The service configuration consists of a description of your NLP application, or rather, a description of the system wrapper script that surrounds it. It specifies what parameters the system can take, and what input and output formats are expected under what circumstances. The service configuration is itself a Python script, but knowledge of Python is not essential to be able to make your own service configurations.

The server configuration files reside in the config/ directory. Making a new webservice starts with copying the sample template.py and editing your copy. When reading this section, it may help your understanding to inspect this file alongside.

One of the first things to configure is the root path (ROOT). All projects will be confined to the projects/ directory within this root path, each project having its own subdirectory. When your NLP application or wrapper script is launched, the current working directory will be set to this project directory. Pre-installed corpora should be put in the corpora/ directory. The ROOT will be automatically created upon the first run.

2.3.1 Server Administration

The hostname and port of the webserver can be configured in the service configuration file. Note that the hostname has to match exactly with what the end users will use. An attempt will be made to detect this automatically if no hostname is specified. A mismatch in the name you define and the hostname the user uses may result in unexpected behaviour¹. CLAM comes with a built-in webserver, which will be used when invoked directly from the command-line².

When CLAM runs in an existing webserver without its own virtual host, it is often configured at a different URL rather than the webserver root. In this case the value of URLPREFIX should be configured accordingly.

In order to keep server load manageable, three methods are configurable in the service configuration file. First, you can set the variable REQUIREMEMORY to the

¹Most likely, the XSLT stylesheet will refuse to render the web application interface due to this mismatch

²unless FastCGI mode is enabled

minumum amount of free memory that has to be available (in megabytes, and not considering swap memory!). If not enough memory is free, users will not be able to launch new processes, but will receive an HTTP 500 error instead. Second, there is the MAXLOADAVG variable; if the 5-minute load average exceeds this number, new processes will also be rejected. Third, there is MINDISKSPACE and DISK. This sets a constraint on the minimum amount of free disk space in megabytes on the specified DISK (for example: /dev/sda1), which should be the disk holding ROOT. If any of these values is set to zero, they are disabled. Note though that this makes your system vulnerable to denial-of-service attacks by possibly malicious users, especially if no user authentication is configured!

If you for some reason do not want to make use of the web application in CLAM, then you can disable it by setting ENABLEWEBAPP = False. If you want to make the webservice available at a different URL than the webapplication, then there is a small trick you can apply by setting WEBSERVICEGHOST to a prefix that the webservice will be made available on without webapplication support. If you set for example WEBSERVICEGHOST = 'ws' then there will be an additional "ghosted" webservice without webapplication interface running on http://yourdomain.com/ws/. This option is included to accommodate the wish to apply two distinct authentication schemes outside of CLAM.

2.3.2 User Authentication

Being a RESTful webservice, user authentication proceeds over HTTP itself. CLAM implements HTTP Digest Authentication, which as opposed to Basic Authentication computes a hash of the username and password client-side and transmits that hash, rather than a plaintext password.

A list of users can be defined in USERS in the service configuration file. This is a dictionary of usernames mapped to an md5 hash computed on the basis of the username, a string reprenting the security realm (by default the system ID), and the password. Projects will only be accessible and visible to their owners, unless no authentication is used at all, in which case everybody can see all projects.

User authentication is not mandatory, but for any world-accessible environment it is most strongly recommended, for obvious security reasons. Extra security may also be provided on a more global webserver level, rather than in CLAM itself.

The ability to view and set parameters can be restricted to certain users. You

can use the extra parameter options allowusers= or denyusers= to set this. See section 2.3.6. A common use would be to define one user to be the guest user, for instance the user named "guest", and set denyusers=['guest'] on the parameters you do not want the guest user to use.

Rather than using USERS to define a user database in your service configuration file, a more sophisticated method is available using MySQL. The configuration variable USERS_MYSQL can be configured to point to a table in a MySQL database somewhere, the fields "user" and "password" in this table will subsequently be used to authenticate against, the password field is again a hashed password in the same fashion as in USERS.

For advanced service providers wanting to use external authentication schemes, CLAM supports the PREAUTHHEADER configuration directive, the value of which is a string containing an HTTP header which CLAM may read to obtain the authanticated username. This should be set by an authentication system prior to passing control to CLAM. An example of such a system is Shibboleth. Multiple headers may be specified in PREAUTHHEADER, using space as delimiter, effectively creating a fallback chain. When PREAUTHONLY is set to False (default), the ultimate fallback will be CLAM's built-in user system, unless this is set to None. When such a scheme is used, proper care has to be taken to ensure that the HTTP headers can not be forged by end-users themselves! If usernames that come from external pre-authentication methods are different from those in the internal USERS map (if used at all), then an explicit mapping between the two may be specified in the PREAUTHMAPPING dictionary. Note that this preauthentication mechanism never applies to the "ghosted" webservice, if enabled through WEBSERVICEGHOST. Only the regular authentication method is supported for the webservice ghost.

2.3.3 Command Definition

Central in the configuration file is the command that CLAM will execute. This command should start the actual NLP application, or preferably a script wrapped around it. Full shell syntax is supported. In addition there are some special variables you can use that will be automatically set by CLAM.

• \$INPUTDIRECTORY — The absolute path to the input directory where all the input files from the user will be stored (possibly in subdirectories). This input directory is the input/subdirectory in the project directory.

- \$OUTPUTDIRECTORY The absolute path to the output directory. Your system should output all of its files here, as otherwise they are not accessible through CLAM. This output directory is the output/ subdirectory in the project directory.
- \$STATUSFILE The absolute path to a status file. Your system may write a short message to this status file, indicating the current status. This message will be displayed to the user in CLAM's interface. The status file contains a full log of all status messages, thus your system should write to this file in append mode. Each status message consists of one line terminated by a newline character. The line may contain three tab delimited elements that will be automatically detected: a percentage indicating the progress until completion (two digits with a % sign), a Unix timestamp (a long number), and the status message itself (a UTF-8 string).
- \$PARAMETERS This variable will contain all parameter flags and the parameter values that have been selected by the user. It is recommended however to use \$DATAFILE instead.
- \$DATAFILE The absolute path to the data file that CLAM outputs in the project directory. This data file, in CLAM XML format, contains all parameters along with their selected values. Furthermore it contains the inputformats and outputformats, and a listing of uploaded input files and/or pre-installed corpora. System wrapper scripts can read this file to obtain all necessary information, and as such this method is preferred over using \$PARAMETERS. If the system wrapper script is written in Python, the CLAM Data API can be used to read this file, requiring little effort on the part of the developer.
- \$USERNAME The username of the logged-in user.

Make sure the actual command is an absolute path, or that the executable is in the \$PATH of the user clamservice.py will run as. Upon launch, the current working directory will be automatically set to the specific project directory. Within this directory, there will be an input/ and output/ directory, but use the full path as stored in \$INPUTDIRECTORY and \$OUTPUTDIRECTORY/. All uploaded user input will be in this input directory, and all output that users should be able to view or download, should be in this output directory. Your wrapper script and NLP tool are of course free to use any other locations on the filesystem for whatever other purposes.

2.3.4 Paradigm: Metadata, Profiles & Parameters

In order to explain how to build service configuration files for the tools you want to make into webservices, we first need to clarify the paradigm CLAM uses. We shall start with a word about metadata. Metadata is data *about* your data, i.e. data about your input and output files. Take the example of a plain text file: metadata for such a file can be for example the character encoding the text is in, and the language the text is written in. Such data is not necessarily encoded within the file itself, as is also not the case in the example of plain text files. CLAM therefore builds external metadata files for each input and output file. These files contain all metadata of the files they describe. These are stored in the CLAM Metadata XML format, a very simple and straightforward format³ Metadata simply consists out of metadata fields and associated values.

Metadata in CLAM is tied to a particular file format (such as plain text format, CSV format, etc.). A format defines what kind of metadata it absolutely needs, but usually still offers a lot of freedom for extra metadata fields to the service provider, or even to the end user.

When a user or automated client uploads a new input file, metadata is often not available yet. The user or client is therefore asked to provide this. In the webapplication a form is presented with all possible metadata parameters; the system will take care of generating the metadata files according to the choices made. If the service provider does not want to make use of any metadata description at all, then that is of course an option as well, though this may come at the cost of your service not providing enough information to interact with others.

In a webservice it is important to precisely define what kind of input goes in, and what kind of output goes out: this results in a deterministic and thus predictable webservice. It is also necessary to define exactly how the output metadata is based on the input metadata, if that is the case. These definitions are made in so-called *profiles*. A profile defines *input templates* and *output templates*. The input templates and output template can be seen as "slots" for certain filetypes and metadata. An analogy from childhood memory may facilitate understanding this, as shown and explained in Figure 2.2:

A profile is thus a precise specification of what output files will be produced given

³It is in essence a simple XML representation of key-value pairs. These metadata files are named .filename.METADATA, in which filename is the name of the file it describes and reside in the very same input/output directory.



Figure 2.2: Box and blocks analogy from childhood memory: the holes on one end correspond to input templates, the holes on the other end correspond to output templates. Imagine blocks going in through one and out through the other. The blocks themselves correspond to input or output files with attached metadata. Profiles describe how one or more input blocks are transformed into output blocks, which may differ in type and number. Granted, I'm stretching the analogy here; your childhood toy did not have this magic feature of course!

what input files, it specifies exactly how the metadata for the outputfiles can be constructed given the metadata of the inputfiles. The generation of metadata for output files is fully handled by CLAM, outside of your wrapper script and NLP application.

Input templates are specified in part as a collection of parameters for which the user/client is expected to choose a value in the predetermined range. Output templates are specified as a collection of "metafields", which simply assign a value, unassign a value, or copy a value from an input emplate or from a global parameter. Through these templates, the actual metadata can be constructed. Input templates and output templates always have a label describing their func-

tion. Upon input, this provides the means for the user to recognise and select the desired input template, and upon output, it allows the user to easily recognise the type of output file. How all this is specified exactly will be demonstrated in detail later.

In addition to input files and the associated metadata parameters, there is another source of data input: global parameters. A webservice may define a set of parameters that it takes. We will start by explaining this part in the next section.

2.3.5 Parameter Specification

The parameters which an NLP application, or rather the wrapper script, can take, are defined in the service configuration. First of all parameters can be subdivided into parameter groups, but these serve only presentational purposes.

There are seven parameter types available, though custom types can be easily added⁴. Each parameter type is a Python class taking the following mandatory arguments:

- 1. id An id for internal use only.
- 2. name The name of this parameter, this will be shown to the user in the interface.
- 3. description A description of this parameter, meant for the end-user.

The seven parameter types are:

- BooleanParameter A parameter that can only be turned on or off, represented in the interface by a checkbox. If it is turned on, the parameter flag is included in \$PARAMETERS, if it is turned off, it is not. If reverse=True is set, it will do the inverse.
- IntegerParameter A parameter expecting an integer number. Use minrange=, and maxrange= to restrict the range if desired.
- FloatParameter A parameter expecting a float number. Use minrange=, and maxrange= to restrict the range if desired.

⁴to common/parameters.py

- StringParameter A parameter taking a string value. Use maxlength= if you want to restrict the maximum length.
- TextParameter A parameter taking multiple lines of text.
- ChoiceParameter A multiple-choice parameter. The choices must be specified as a list of (ID, label) tuples, in which ID is the internal value, and label the text the user sees. For example, suppose a parameter with flag —c is defined. choices=[('r','red'),('g','green'),('b', 'blue)], and the user selects "green", then—c g will be added to \$PARAMETERS. The default choice can be set with default=, and then the ID of the choice. If you want the user to be able to select multiple parameters, then you can set the option multi=True. The IDs will be concatenated together in the parameter value. A delimiter (a comma by default) can be specified with delimiter=. If you do not use multi=True, but you do want all options to be visible in one view, then you can set the option showall=True.
- StaticParameter A parameter with a fixed immutable value. This may seem a bit of a contradiction, but it serves a purpose in forcing a parameter or metadata parameter to have a specific non-variable value.

All parameters can take the following extra keyword arguments:

- paramflag The parameter flag. This flag will be added to \$PARAMETERS when the parameter is set. Consequently, it is mandatory if you use the \$PARAMETERS variable in your COMMAND definition. It is customary for parameter flags to consist of a hyphen and a letter or two hyphens and a string. Parameter flags could be for example be formed like: -p,--pages, --pages=. There will be a space between the parameter flag and its value, unless it ends in a = sign or nospace=True is set. Multi-word string values will automatically be enclosed in quotation marks for the shell to correctly parse them. Technically, you are also allowed to specify an empty parameter flag, in which case only the value will be outputted as if it were an argument.
- default Set a default value.
- required Set to True to make this parameter required rather than optional.

- require Set this to a list of parameter IDs. If this parameter is set, so must all others in this list. If not, an error will be returned.
- forbid Set this to a list of parameter IDs. If this parameter is set, none of the others in the list may be set. If not, an error will be returned.
- allowusers Allow only the specified lists of usernames to see and set this parameter. If unset, all users will have access. You can decide whether to use this option or denyusers, or to allow access for all.
- denyusers Disallow the specified lists of usernames to see and set this
 parameter. If unset, no users are blocked from having access. You can
 decide whether to use this option or allowusers, or to allow access for
 all.

The following example defines a boolean parameter with a parameter flag:

```
BooleanParameter(
  id='createlexicon',
  name='Create Lexicon',
  description='Generate a separate overall lexicon?',
  paramflag='-l'
)
```

Thus, if this parameter is set, the invoked command will have \$PARAMETERS set to -1 1 (plus any additional parameters).

2.3.6 Profile specification

Multiple profiles may be specified, and all profiles are always assumed to be independent of each other. Dependencies should be together in one profile, as each profile describes how a certain type of input file is transformed into a certain type of output file. For each profile, you need to define input templates and output templates. All matching profiles are assumed to be delivered as promised. A profile matches if all input files according to the input templates of that profile are provided and if it generates output. If no input templates have been defined at all for a profile, then it will match as well, to allow for the option of producing output files that are not dependent on input files. A profile is allowed to mismatch, but if none of the profiles match, the system will produce an error, as it can not perform any actions.

The profile specification skeleton looks as follows. Note that there may be multiple input templates and/or multiple output templates:

```
PROFILES = [
    Profile( InputTemplate(...), OutputTemplate(...) )
]
```

The definition for InputTemplate takes three mandatory arguments:

- 1. id An ID for the InputTemplate. This will be used internally and by automated clients.
- format This points to a Format class, indicating the kind of format that
 this inputtemplate accepts. Formats are defined in clam/common/formats.py.
 Custom formats can be added there.
- label A human readable label for the input template. This is how it will be known to users in the web application and on the basis of which they will select it.

Subsequently you may specify any of the Parameter types to indicate the accepted/required metadata. Use any of the types from Section .

After specifying any such parameters, there are some possible keyword arguments:

- unique Set to True or False, this indicates whether the input template may be used only once or multiple times. unique=True is the default if not specified.
- 2. multi The logical inverse of the above; you can whichever you prefer. multi=False is the default if not specified.
- 3. filename Files uploaded through this input template will receive this filename (regardless of how the original file on the client is called). If you set multi=True or its alias unique=False, insert the variable \$SEQNR into the filename, which will be replaced by a number in sequence. After all, we cannot have multiple files with the same name. You can also use any of the metadata parameters as variable in the filename; as explained in section 2.3.7.

- 4. extension Files uploaded through this input template are expected to have this extension, but can have whatever filename. Here it doesn't matter whether you specify the extension with or without the prefixing period. Note that in the web application, the extension is appended automatically regardless of the filename of the source file. Automated clients do have to take care to submit with the proper extension right away.
- 5. acceptarchive This is a boolean which can be set to True if you want to accept the upload of archives to instantly upload multiple files for the same input template. The file must be in zip, tar.gz or tar.bz2 format. Archives will be automatically extracted and the files within renamed according to the input template's specifications if necessary. Using this option implies that the exact same metadata will be associated with all uploaded files! This option can only be used in combination with multi=True. Note that archives can only be uploaded when all files therein fit the same input template!

Take a look at the following example of an input template for plaintext documents for an automatic translation system:

```
InputTemplate('maininput', PlainTextFormat, "Translator input: Plain-text document",
   StaticParameter(
     id='encoding',name='Encoding',description='The character encoding of the file',
     value='utf-8'
),
   ChoiceParameter(
    id='language',name='Language',description='The language the text is in',
     choices=[('en','English'),('nl','Dutch'),('fr','French')]),
),
   extension='.txt',
   multi=True
)
```

For OutputTemplate, the syntax is similar. It takes the three mandatory arguments *id*, *format* and *label*, and it also takes the four keyword arguments laid out above. If no explicit filename has been specified for an output template, then it needs to find out what name the output filename will get from another source. This other source is the input template that acts as the *parent*. The output template will thus inherit the filename from the input template that is its parent. In this way, the user may upload a particular file, and get that very same file back with the same name. If you specify extension, it will append

an extra extension to this inherited filename. Prior to appending an extension, you may often want to remove existing extension, you can do that with the removeextension attribute. As there may be multiple input templates, it is not always clear what input template is the parent. The system will automatically select the *first* defined input template with the same value for unique/multi the output template has. If this is not what you want, you can explicitly set a parent using the parent keyword, which takes the value of the input template's ID.

Whereas for InputTemplate you can specify various parameter types, output templates work differently. Output templates define what metadata fields (metafields for short) they want to set with what values, and from where to get these values. In some situations the output file is an extension of the input file, and you want it to inherit the metadata from the input file. Set copymetadata=True to accomplish this: now all metadata will be inherited from the parent, but you can still make modifications.

To set (or unset) particular metadata fields you specify so-called "metafield actors". Each metafield actor sets or unsets a particular metadata attribute. There are four different types of metafield actors:

- SetMetaField(key, value) Set metafield key to the specified value.
- UnsetMetaField(key [,value]) If a value is specified: Unset this metafield if it has the specified value. If no value is specified: Unset the metafield regardless of value. This only makes sense if you set copymetadata=True.
- CopyMetaField(key, inputtemplate.key) Copy metadata from one
 of the input template's metadata. Here inputtemplate is the ID of one of
 inputtemplates in the profile, and the key part is the metadata field to
 copy. This allows you to combine metadata from multiple input source
 into your output metadata.
- ParameterMetaField(key, parameter-id) Get the value for this metadata field from a global parameter with the specified ID.

Take a look at the following example for a ficticious automatic translation system, translating to Esperanto. If an input file x.txt is uploaded, the output file will be named x.translation.

OutputTemplate('translationoutput', PlainTextFormat, "Translator output: Plain-text document",

```
CopyMetaField('encoding', 'maininput.encoding')
SetMetaField('language','eo'),
removeextension='.txt',
extension='.translation',
multi=True
)
```

Putting it all together, we obtain the following profile definition describing a fictitious machine translation system from English, Dutch or French to Esperanto, where the system accepts and produces UTF-8 encoded plain-text files.

```
PROFILES = [
  Profile(
    InputTemplate('maininput', PlainTextFormat, "Translator input (Plain-text document)",
      StaticParameter(
       id='encoding',name='Encoding',description='The character encoding of the file',
       value='utf-8'
      ),
      ChoiceParameter(
       id='language',name='Language',description='The language the text is in',
       choices=[('en','English'),('nl','Dutch'),('fr','French')]
      ),
      extension='.txt',
      multi=True
    ),
    OutputTemplate('translationoutput', PlainTextFormat,
      "Esperanto translation (Plain-text document)",
      CopyMetaField('encoding', 'maininput.encoding')
      SetMetaField('language','eo'),
      removeextension='.txt'
      extension='.translation',
      multi=True
    )
  )
٦
```

2.3.7 Control over filenames

There are several ways of controlling the way input and output files within a profile are named. As illustrated in the previous section, each Output Template has an Input Template as parent, from which it inherits the filename if no explicit filename is specified. This is a very important aspect that has to be realised By default, if no filename=, extension= or removeextension= is specified for an

Output Template, it will use the same filename as the parent Input Template. If filename= and extension= are not specified for the Input Template, then the file the user uploads will simply maintain the very same name as it is uploaded with. If extension= is specified, then the input file is required to have the specified extension, the web application and CLAM Client API takes care of this automatically if not the case.

In a previous section, we mentioned the use of the variable \$SEQNR that will insert a number in when the Input Template or Output Template is in multi-mode. In addition to this, other variables can also be used. Here is an overview:

- \$SEQNR The sequence number of the file. Valid only if unique=True or multi=False.
- \$PROJECT The ID of the project.
- \$INPUTFILENAME The filename of the associated input file. Valid only in Output Templates.
- \$INPUTSTRIPPEDFILENAME The filename of the associated input file without any extensions. Valid only in Output Templates.
- \$INPUTEXTENSION The extension of the associated input file (without the initial period). Valid only in Output Templates.

Other than these variables pre-defined by CLAM, you can in input templates use any of the metadata parameters as variables in the filename. To this end, use a dollar sign followed by the ID of the parameter in the filename specification. For Output Templates, you can use metafield IDs or global parameter IDs (in that order of priority) in the same way. This syntax is valid in both filename= and extension=.

The following example illustrates a translation system that encodes the character encoding and language in the filename itself. Note also the use of the special variable \$SEQNR, which assigns a sequence number as the templates are both in multi mode.

```
PROFILES = [
    Profile(
        InputTemplate('maininput', PlainTextFormat, "Translator input (Plain-text document)",
        StaticParameter(
```

```
id='encoding',name='Encoding',description='The character encoding of the file',
       value='utf-8'
      ),
      ChoiceParameter(
       id='language',name='Language',description='The language the text is in',
       choices=[('en','English'),('nl','Dutch'),('fr','French')]
      ),
      filename='input$SEQNR.$language.$encoding.txt'
      multi=True
    OutputTemplate('translationoutput', PlainTextFormat,
      "Esperanto translation (Plain-text document)",
      CopyMetaField('encoding', 'maininput.encoding')
      SetMetaField('language','eo'),
      filename='output$SEQNR.$language.$encoding.txt'
      multi=True
    )
  )
1
```

In addition to variables that refer to global or local parameters. There are some additional variables set by CLAM which you can use:

- \$PROJECT Is set to the project ID.
- \$INPUTFILE Is set to the project ID.

2.3.8 Parameter Conditions

It is not always possible to define all output templates straight away. Sometimes output templates are dependent on certain global parameters. For example, given a global parameter that toggles the generation of a lexicon, you want to only include the output template that describes this lexicon, if the parameter is enabled. CLAM offers a solution for such situations using the ParameterCondition directive.

Assume you have the following *global* parameter:

```
BooleanParameter(
  id='createlexicon',name='Create Lexicon',description='Create lexicon files',
)
```

We can then turn an output template into an output template conditional on this parameter using the following construction:

```
ParameterCondition(createlexicon=True,
  then=OutputTemplate('lexiconoutput', PlainTextFormat,
    "Lexicon (Plain-text document)",
    unique=True
  )
)
```

The first argument of ParameterCondition is the condition. Here you use the ID of the parameter and the value you want to check against. The above example illustrates an equality comparison, but other comparisons are also possible:

- ID=value Equality; matches if the global parameter with the specified ID has the specified value.
- *ID*_equals=*value* Same as above, the above is an alias.
- ID_notequals=value The reverse of the above, matches if the value is not equal
- ID_lessthan=number Matches if the parameter with the specified ID is less than then specified number
- *ID*_greaterthan=*number* Matches if the parameter with the specified ID is greater than then specified number
- *ID_*lessequalthan=*number* Matches if the parameter with the specified ID is equal or less than then specified number
- *ID*_greaterequalthan=*number* Matches if the parameter with the specified ID is equal or greater than then specified number

After the condition you specify then= and optionally also else=, and then you specify an OutputTemplate or yet another ParameterCondition—they can be nested at will.

Parameter conditions can not only be used around output templates, but also be around metafield actors, inside the output template specification. In other words, you can make metadata fields conditional on global parameters.

Parameter conditions can not be used around input templates, for the simple reason that in CLAM the parameters are set after the input files are uploaded. However, input templates can be *optional*, by setting optional=True. This means that providing such input files is optional, this also implies that any output templates that have this optional input template as a parent are also conditional on the presence of those input files.

2.3.9 Converters

Users do not always have their files in the format you desire as input, and asking users to convert their data may be problematic. Similarly, users may not always like the output format you offer. CLAM therefore introduces a converter framework that can do two things:

- 1. Convert input files from auxiliary formats to your desired format, upon upload;
- 2. Convert output files from your output format to secondary formats.

A converter, using the above-mentioned class names, can be included in input templates (for situation 1), and in output templates (for situation 2). Include them directly after any Parameter fields or Metafield actors.

It is important to note that the converters convert only the files themselves and not the associated metadata. This implies that these converters are intended primarily for end users and not as much for automated clients.

For most purposes, you will need to write your own converters. These are to be implemented in clam/common/converters.py. Some converters however will be provided out of the box. Note that the actual conversion will be performed by 3rd party software in most cases.

- MSWordConverter Convert MS Word files to plain text
- PDFConverter Convert PDF to plain text.
- CharEncodingConverter Convert between plain text files in different character encodings.

Note that specific converters take specific parameters, consult the API reference for details.

2.3.10 Viewers

Viewers are intended for human end users, and enable visualisation of a particular file format. CLAM offers a viewer framework that enables you to write viewers for your format. Viewers may either be written within the CLAM framework, using Python, but they can also be external (non-CLAM) webservices, hosted elsewhere.

Viewers can be included in output templates. Include them directly after any metafield actors.

Development Notes

To be completed still...

2.3.11 Working with pre-installed data

Rather than letting users upload files, CLAM also offers the possibility of preinstalling input data on the server. This feature is ideally suited for dealing with data for a demo, or for offering a selection of pre-installed corpora that are too big to transfer over network. Furthermore, pre-installed data is also suited in situations where you want the user to be able to choose from several pre-installed resources, such as lexicons, grammars, etc., instead of having to upload files they may not have available.

Pre-installed data sources are called "input sources" in CLAM, not to be confused with input templates. Input sources can be specified either in an input template, or more globally.

Take a look at the following example:

```
InputTemplate('lexicon', PlainTextFormat,"Input Lexicon",
   StaticParameter(id='encoding',name='Encoding',description='Character encoding
        value='utf-8'),
   ChoiceParameter(id='language',name='Language',description='The language the t
        choices=[('en','English'),('nl','Dutch'),('fr','French')]),
   InputSource(id='lexiconA', label="Lexicon A",
        path="/path/to/lexiconA.txt",
        metadata=PlainTextFormat(None, encoding='utf-8',language='en')
   ),
   InputSource(id='lexiconB', label="Lexicon B",
        path="/path/to/lexiconB.txt",
        metadata=PlainTextFormat(None, encoding='utf-8',language='en')
   ),
   onlyinputsource=False
),
```

This defines an input template for some kind of lexicon, with two pre-defined input sources: "lexicon A" and "lexicon B". The user can choose between these, or alternatively upload a lexicon of his own. If, however, onlyinputsource is

set to True, then the user is forced to choose only from the input sources, and can't upload his own version.

Metadata can be provided either in the inputsource configuration, or by simply adding a CLAM metadata file alongside the actual file. For the file /path/to/lexiconA.txt, the metadata file would be /path/to/.lexiconA.txt.METADATA (note the initial period; metadata files are hidden).

Input sources can also be defined globally, and correspond to multiple files, i.e. they point to a directory containing multiple files instead of pointing to a single file. Let us take the example of a spelling correction demo, in which a test set consisting out of many text documents is the input source:

In these cases, it is essential to fill the inputtemplate= parameter. All files in the directory must be formatted according to this input template. Adding input sources for multiple input templates is done by simply defining multiple input sources.

2.3.12 Multiple profiles, identical input templates

It is possible and sometimes necessary to define more than one profile. Recall that each profile defines what output will be generated given what input, and how the metadata is translated. Multiple profiles come into the picture as soon as you have a a disjunction of possible inputs. Imagine a spelling check system that can take either plain text as input, or a kind of XML file. In this situation you have two profiles; one for the plain-text variant, and one for the XML variant.

Now suppose there is another kind of mandatory input, a lexicon against which spell checking occurs, that is relevant for *both* profiles, and exactly the same for both profiles. In such circumstances, you could simply respecify the full input

template, with the same ID as in the other profile. The most elegant solution however, is to instantiate the input template in a variable, prior to the profile definition, and then use this variable in both profiles.

2.3.13 Customising the web application

The CLAM web application offers a single uniform interface for all kinds of services. However, a certain degree of customisation is possible. One thing you may want is to include more HTML text on the pages, possibly enriched with images and hyperlinks to external sites. It is an ideal way to add extra instructions for your users. Doing this is very straightforward, by adding some custom HTML files to static/custom/, the HTML files should be named as follows, where SYSTEMID should be replaced by the ID of your system, as configured in your service configuration file.

- static/custom/SYSTEMID_index.html This file will be included in the index view, the overview of all projects.
- static/custom/SYSTEMID_projectstart.html This file will be included in the project view where the user can upload files and select parameters.
- static/custom/SYSTEMID_projectdone.html This file will be included in the project view when the project is done and output is ready to be viewed/downloaded.

As the HTML pages will be embedded on the fly, take care *not* to include any headers, only tags that go within the HTML body are permitted! Always use the UTF-8 encoding.

A second kind of customisation is customisation of the style, this can be achieved by creating new CSS themes. CLAM gets shipped with the default "classic" style. Copy, rename and adapt style/classic.css to create your own style. And set STYLE accordingly in your service configuration file.

2.4 Wrapper script

Service providers are encouraged to write a wrapper script that acts as the glue between CLAM and the NLP Application(s). CLAM will execute the wrapper script, and the wrapper script will in turn invoke the actual NLP Application(s). Using a wrapper script offers more flexibility than letting CLAM directly invoke the NLP Application, and allows the NLP Application itself to be totally independent of CLAM.

The wrapper script takes the arguments as specified in COMMAND in the service configuration file; see Section 2.3.3. There are some important things to take into account:

- All user-provided input has to be read from the specified input directory.
 A full listing of this input will be provided in the clam.xml data file. If you choose not to use this, but use \$PARAMETERS instead, then you must take care that your application can identify the file formats by filename, extension or otherwise.
- All user-viewable output must be put in the specified output directory. Output files must be generated in accordance with the profiles that describe this generation.
- The wrapper should periodically output a small status message to \$STATUSFILE. Whilst this is not mandatory, it offers valuable feedback to the user on the state of the system.
- The wrapper script is always started with the current working directory set to the selected project directory.

The wrapper script can be written in any language. Python developers will have the big advantage that they can directly tie into the CLAM Data API, which handles things such as reading the clam.xml data file, and make all parameters and input files (with metadata) directly accessible.

2.4.1 CLAM Data API

The key function of CLAM Data API is parsing the CLAM XML Data file that the clam webservice uses to communicate with clients. This data is parsed and

all its components are made available in an instance of a CLAMData class.

Suppose your wrapper script is called with the following command definition:

```
COMMAND = "/path/to/wrapperscript.py $DATAFILE $STATUSFILE $OUTPUTDIRECTORY"
```

Your wrapper scripts then typically starts in the following fashion:

```
import sys
import clam.common.data

datafile = sys.argv[1]
statusfile = sys.argv[2]
outputdir = sys.argv[3]

clamdata = clam.common.data.getclamdata(datafile)
```

The first statements parse the command line arguments. The last statement returns a CLAMData instance, containing all data your wrapper might need.

For an extensive overview of the CLAMData class, we at this stage refer to the CLAM Data API Documentation at http://ilk.uvt.nl/~mvgompel/clamapi/.

Development Notes

This section will be expanded at a later stage

Chapter 3

Documentation for Service Clients

Being a RESTful webservice, automated clients can communicate with CLAM. In writing such clients, python users can benefit from the CLAM Client API, which in addition to the CLAM Data API provides a friendly high-level interface for communication with a CLAM webservice and the handling of its data. Of course clients can also be written without the Client API, and in other programming languages. For this refer to Appendix A, which provides a full specification of the RESTful API.

Whereever possible, the CLAM Client API returns a CLAMData instance as response.

Users of the CLAM Client API are best off by studying the example client provided with CLAM: clam/clients/textstats.py. This client is heavily commented. Moreover, an API reference can be found at http://ilk.uvt.nl/~mvgompel/clamapi/.

There is also a generic CLAM Client, clam/clamclient.py, which offers a command line interface to any CLAM service.

Development Notes

More elaborate documentation yet to be written..

Appendix A

RESTful specification

This appendix provides a full specification of the RESTful interface to CLAM:

URL	/
	Get index of all projects
Method	GET
Querystring	-
Response	200 - OK & CLAM XML, 401 - Unauthorised

URL	/[project]/					
	Get a project					
Method	GET					
Querystring	-					
Response	200 - OK & CLAM XML, 401 - Unauthorised, 404 -					
	Not Found					
Description	This returns the current state of the project in CLAM XML					
	format. Depending on the state this contains a specifi-					
	cation of all accepted parameters, all input files, and all					
	output files. Note that errors in parameter validation are					
	encoded in the CLAM XML response; the system will still					
	return a 200 response.					

	Create new empty project				
Method	PUT				
Querystring	-				
Response	201 - Created, 401 - Unauthorised, 403 -				
	Forbidden (Invalid project ID), 403 - Forbidde				
	(No project name)				
Description	This is necessary before attempting to upload any files; it				
	initialises an empty new project.				
:	Start a project with specified parameters				
Method	POST				
Querystring	Accepted parameters are defined in the Service Configura-				
	tion file (and thus differs per service). The parameter ID				
	corresponds to the parameter keys in the querystring				
Response	202 - Accepted & CLAM XML, 401 - Unauthorised,				
	404 - Not Found, 403 - Permission Denied &				
	CLAM XML, 500 - Internal Server Error				
Description	This starts the running of a project, i.e. starts the				
	actual background program with the specified service-				
	specific parameters and provided input files. The pa-				
	rameters are provided in the query string; the in-				
	put files are provided in separate POST requests to				
	/[project]/input/[filename], prior to this query. If				
	any parameter errors occur or no profiles match the in-				
	put files and parameters, a 403 response will be returned				
	with errors marked in the CLAM XML. If a 500 - Server				
	Error is returned, then CLAM most likely is not able to				
	invoke the underlying application or the server has insuffi-				
	cient free resources.				

Delete a project				
Method	Method DELETE			
Querystring	-			
Response	200 - OK, 401 - Unauthorised, 404 - Not Found			
Description	Deletes a project. Any running processes will be aborted.			

URL	/[project]/input/[filename]						
	Get an input file						
Method	GET						
Querystring	-						
Response	200 - OK & File contents, 401 - Unauthorised, 404 -						
	Not Found						
Description	Retrieves the specified input file.						
	Delete an input file						
Method	DELETE						
Querystring	-						
Response	200 - OK & File contents, 401 - Unauthorised, 404 -						
	Not Found						
Description	Deletes the specified input file.						
	Add/upload a new input file						
Method	POST						
Querystring	$ig ext{ inputtemplate} = ig ig inputtemplate_i d ig $						
	file=[HTTPfile]*						
	url = [download - url] *						
	contents = [text - content] *						
	metafile=[HTTPfile]						
	metadata=[CLAMMetadataXML]						
	Other accepted parameters are defined in the various						
	Input Templates in the Service Configuration file (and thus						
	differs per service and input template). The parameter ID						
	corresponds to the parameter keys in the query string.						

Response	200 - OK & CLAM-Upload XML,403 - Permission						
	Denied & CLAM-Upload XML, 401 - Unauthorised,						
	404 - Not Found						
Description	This method adds a new input file. Response is returned						
	in CLAM-Upload XML (distinct from CLAM XML!) Two						
	arguments are mandatory: the input template, which des-						
	ignates what kind of file will be added and points to one						
	of the InputTemplate IDs the webservice supports, and <i>one</i>						
	of the query arguments marked with an asterisk. Adding a						
	file can proceed either by uploading it from the client ma-						
	chine (file), by downloading it from another URL (url),						
	or by passing the contents in the POST message itself						
	(contents). Only one of these can be used at a time.						
	Metadata can be passed in three different ways: 1) by sim-						
	ply specifying a metadata field as parameter to the querys-						
	tring, with the same ID as defined in the input template.						
	2) setting the metafile attribute to a HTTP file, or 3) by						
	setting metadata to the full XML string of the metadata						
	specification.						

URL	URL /[project]/output/[filename]				
	Get an output file				
Method	Method GET				
Querystring	-				
Response	200 - OK & File contents, 401 - Unauthorised, 404 -				
	Not Found				
Description Retrieves the specified output file.					
	Delete an output file				
Method	DELETE				
Querystring	Querystring -				
Response	Response 200 - OK & File contents, 401 - Unauthorised, 404 -				
	Not Found				
Description Deletes the specified output file.					

URL	/[project]/output/[filename]/metadata					
Get the metadat for an output file						
Method	GET					
Querystring	-					
Response	200 - OK	&	CLAM	Metadata	XML,	401 -
	Unauthoris	ed, 4	104 - Not	Found		

Description Retrieves the metadata for the specified output f
--

URL	/[project]/input/[filename]/metadata				
	Get the metadata for an input file				
Method	GET				
Querystring	-				
Response	200 - OK & CLAM Metadata XML, 401 -				
	Unauthorised, 404 - Not Found				
Description	Retrieves the metadata for the specified input file.				

URL	/[project]/output/	
Retrieve all output files as an archive		
Method	GET	
Querystring	format = zip tar.gz tar.bz2	
Response	200 - OK & File contents, 401 - Unauthorised, 404 -	
	Not Found	
Delete all output files		
Method	DELETE	
Querystring	-	
Response	200 - OK & File contents, 401 - Unauthorised	
Description	Deletes all output files and resets the project for another	
	run.	

Appendix B

Predefined Formats

The following formats are pre-defined in CLAM. Each is a python class derived from CLAMMetaData, and defined in clam/common/formats.py:

Develo	pment	Notes
		1 10000

To be written still...