



# Design constraints & optimisation in fMRI

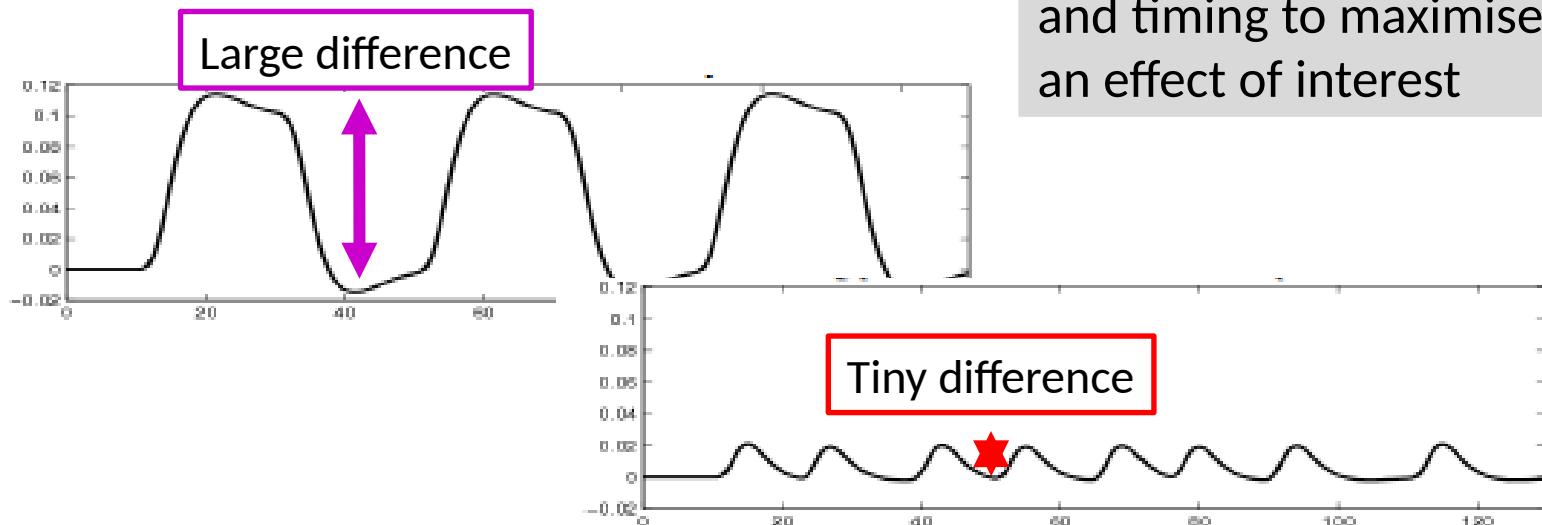
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Edinburgh SPM course 2019

Thanks to Rik Henson, Cyril Pernet for slides



# Aim

- BOLD fMRI does not give an absolute measure of activity
  - ✉ Always compare activity across conditions using contrasts



# Overview

## 04 Design constraint & optimisation

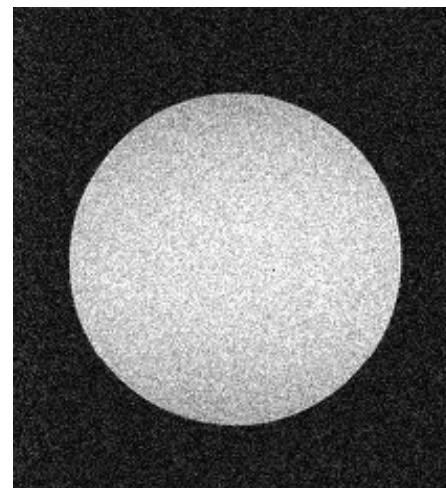
- fMRI signal and noise
- Temporal design
- Regressor correlation
- A word on power

# fMRI signal and noise

- fMRI signal is weak: functionally significant changes <5% signal intensity, so get all the signal you can
- Main sources of noise
  - Thermal (intrinsic) noise
  - System noise e.g. scanner drift, RF coil issues
  - Image distortions e.g. susceptibility, Nyquist ghosting
  - Physiological noise, mainly cardiac & respiratory rhythms/ movement

# fMRI noise

- Thermal noise = due to electron motion, in scanner circuits and participant
  - This noise is unstructured ('white') and increases with higher resolution (smaller voxel size)

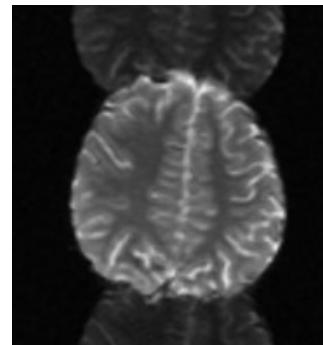
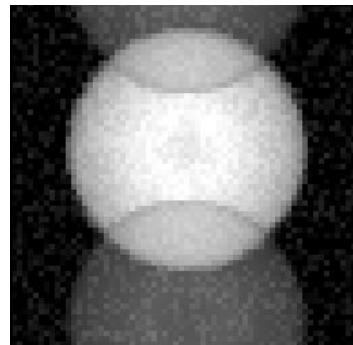


# fMRI noise

- **Scanner drift** = due to small changes in scanner magnetic field gradients over time
  - Slow changes in voxel intensities with time which are not of interest = 1 type of low frequency noise
  - Model separate ‘session constants’ per run

# fMRI noise

- **Image distortions** = nature of EPI plus specific sequence used and brain/skull properties\*
  - Nyquist ghost ‘wraparound’
  - Ask physicist – can adjust scanner shim etc

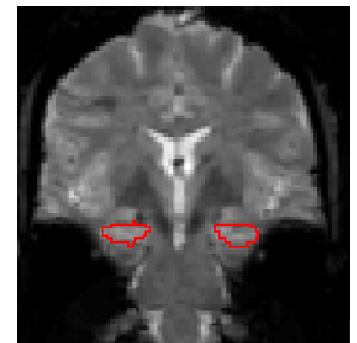
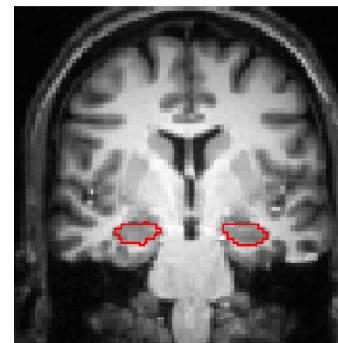


\* There are lots of types of distortion related to equipment & or participant, this is a huge simplification

# fMRI noise

- **Image distortions** = nature of EPI plus specific sequence used and brain/skull properties
  - **Susceptibility artefact** – magnetic susceptibility of scanned tissue, like air/brain interfaces
  - Particularly orbitofrontal and anterior temporal
  - Ask physicist about different slice angles or different sequences e.g. multi-echo

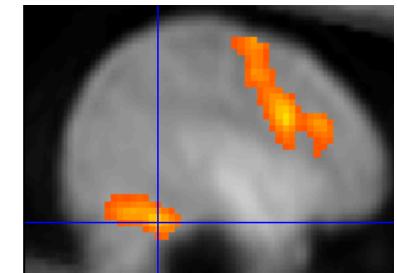
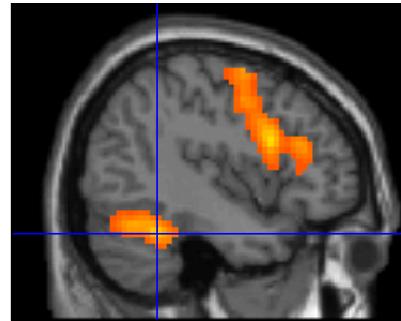
Structural (LEFT) and functional (RIGHT)



# fMRI noise

- **Image distortions** = nature of EPI plus specific sequence used and brain/skull properties

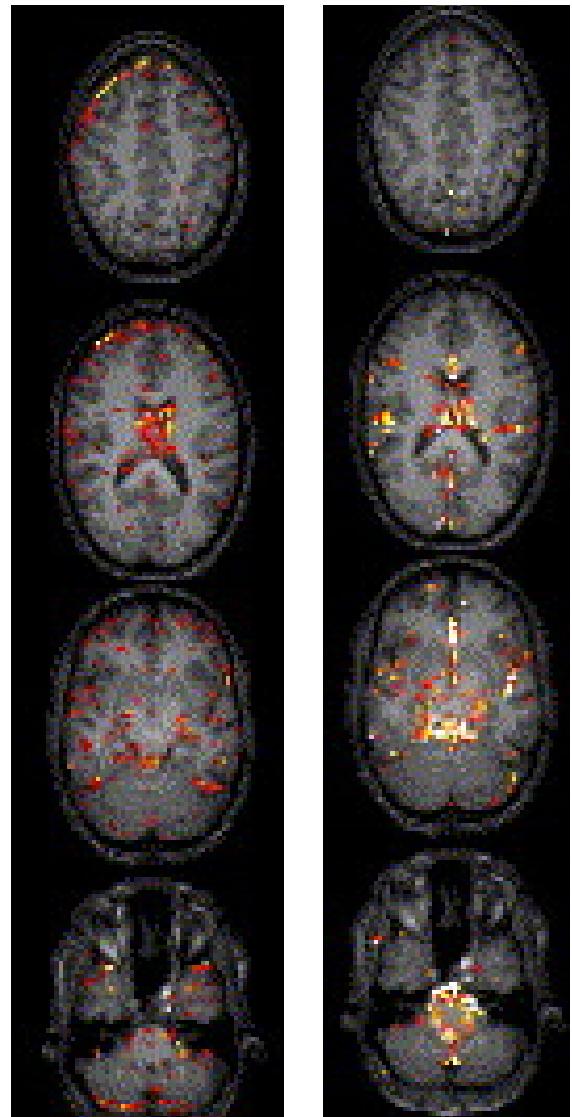
- **Stretching** of images in slice ( z-) direction



- **Inhomogeneity** of field – physicist will minimise with shimming but can correct with fieldmap
  - Also interacts with motion, correct w/ fieldmap
  - And: artefacts due to **metal objects**

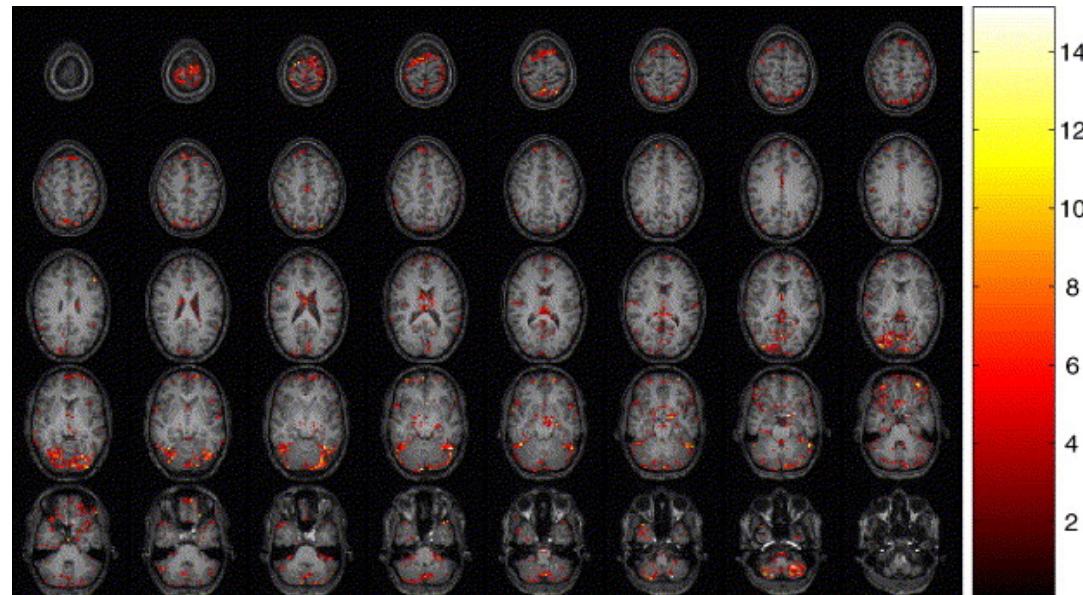
# fMRI noise

- **Physiological noise** = pulsations due to heart rhythm and breathing
- High frequency artefacts e.g. heartbeat every ~750 ms, sampled by slower scan e.g. TR 2 sec, ‘aliasing’ gives another type of **low frequency noise**



# fMRI noise

- **Physiological noise** = head motion
- Very important – of order of half a voxel can cause serious issues due to partial volume effects, may need to exclude participant
- Correct in preprocessing and modelling steps



Lund et al. (2006)

See Friston et al. (1995)

# Interim summary: fMRI signal & noise

- fMRI is very noisy
- Multiple sources due to equipment, participant, sequences and their interactions
- Most noise is low frequency – this also affects the timing of your task, and modelling
- MUCH better to **reduce** than to adjust, esp. motion

# Task timing

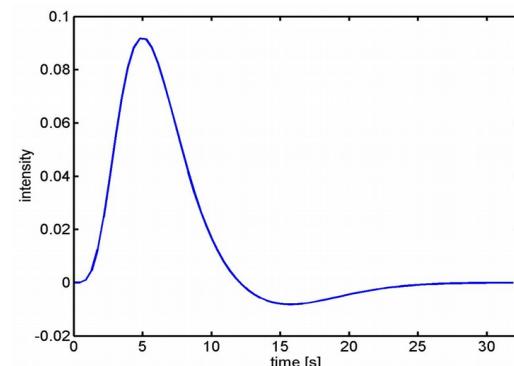


# Task design, signal and noise

- Must filter out large low frequency effects  $> \sim 0.01$  Hz (1 cycle per 100 sec)
- To avoid removing effects of interest at the same time, need fairly high experimental design frequency

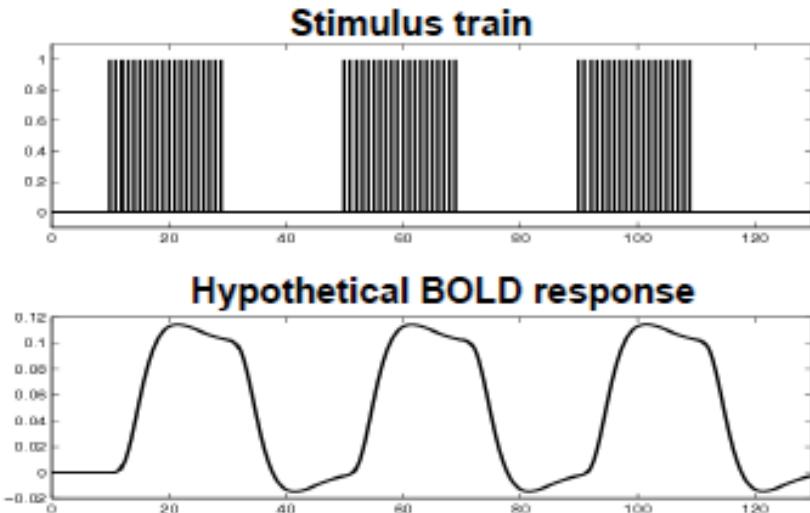
BUT

- ‘Sluggish’ BOLD response with slow response to neural changes effectively filters out high frequencies
- So also avoid very rapid expt. changes



# Task timing

## Block Design

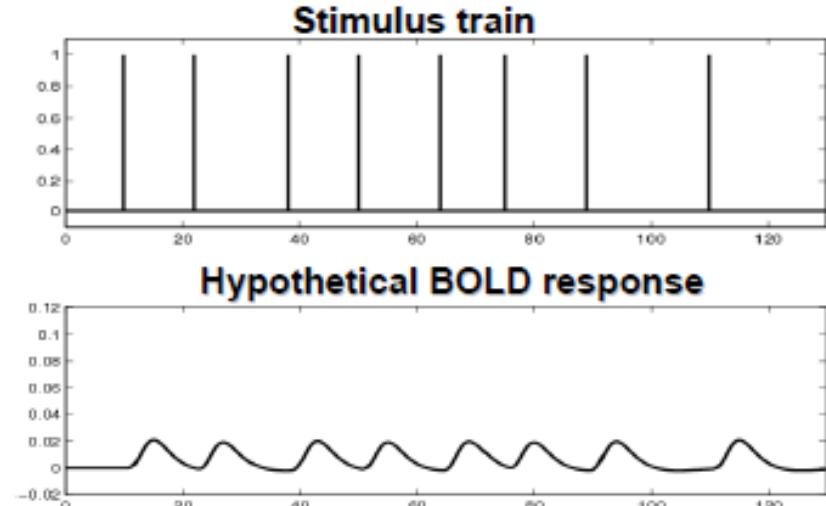


Analysis of whole block

Large effects (=efficient)

Block model assumes summation of BOLD responses to successive stimuli

## Event-Related Design



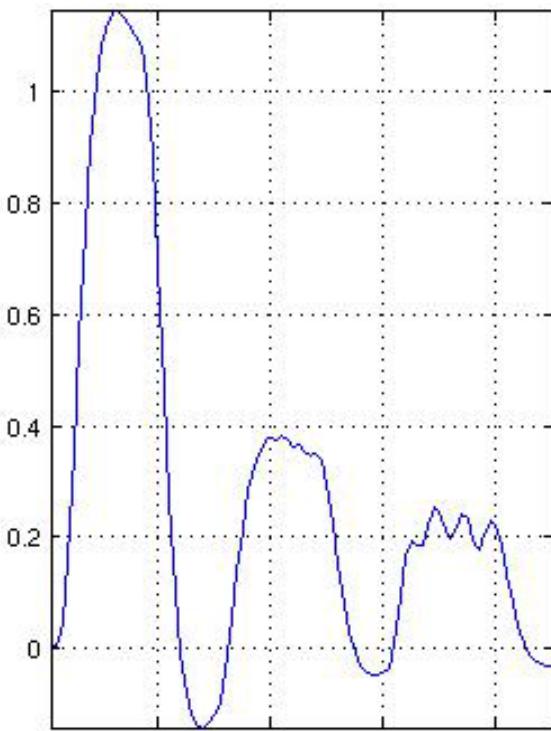
Analysis of single items

Smaller effects

Ability to distinguish BOLD responses to intermixed stimuli  
[here: slow event-related]

# Alternating block design

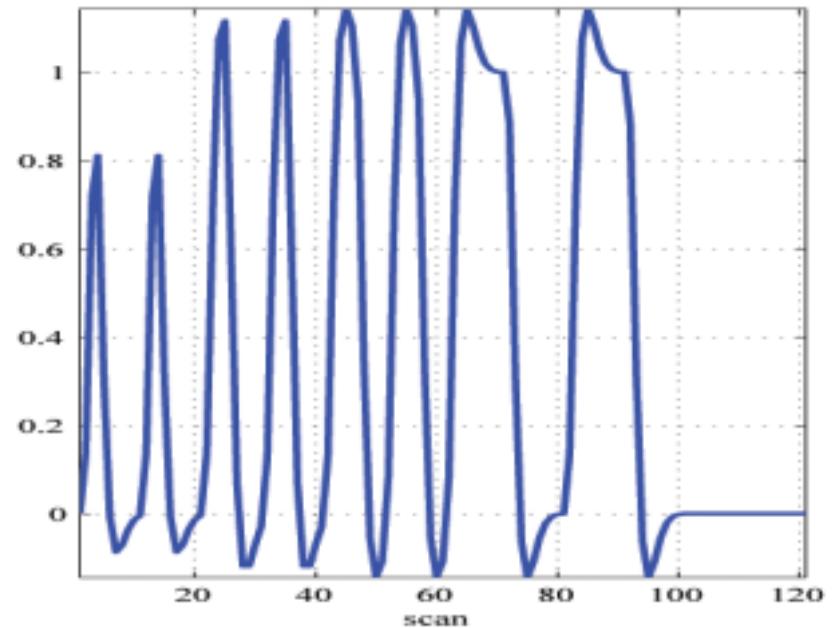
- Block and rest (or control) alternating
- If shorter SOA greater summation of responses, increasing signal strength
- BUT at too short SOA may get psychological issues and/or refractoriness of BOLD response



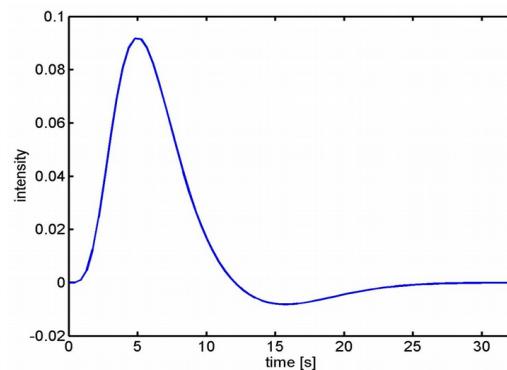
1 / 3.3 / 5 s SOA

# Alternating block design

- Block and rest (or control) alternating
- If longer cycle > 10-15 seconds, get return to baseline between blocks so signal strength is higher
- Due to sluggish haemodynamic response

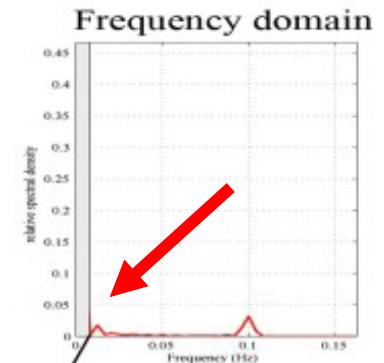
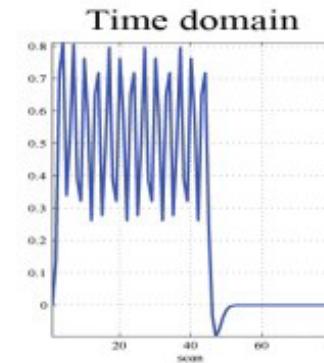
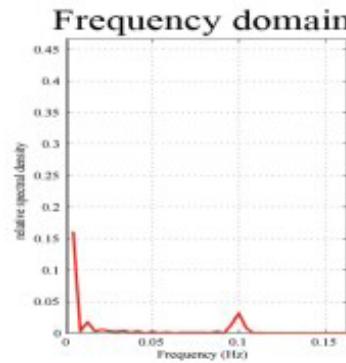
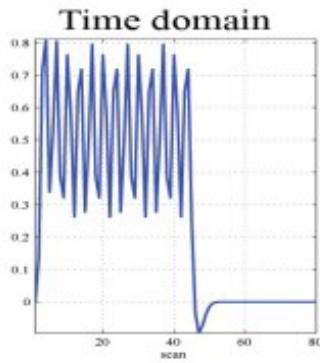


5 / 10 / 15 / 30 s blocks



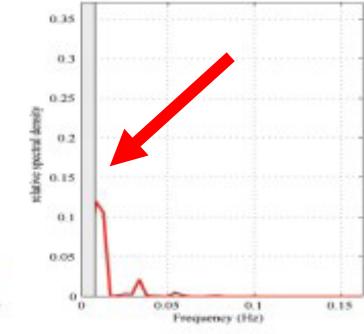
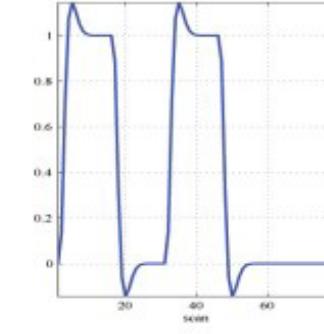
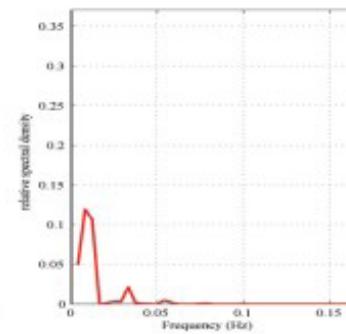
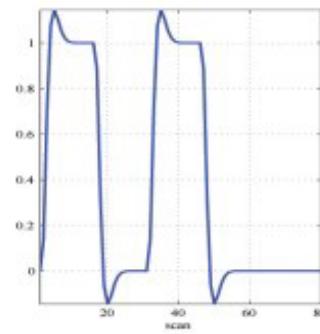
# Alternating block design

5 sec  
blocks

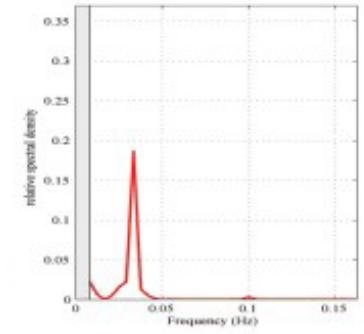
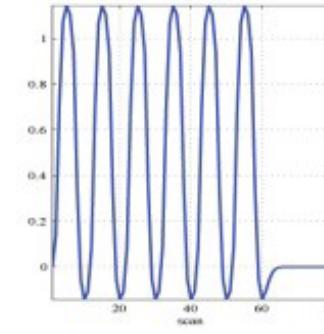
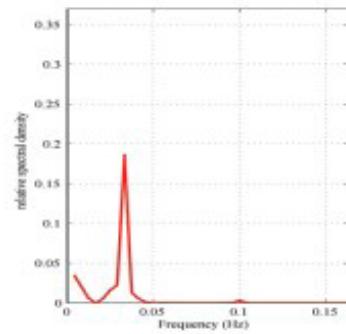
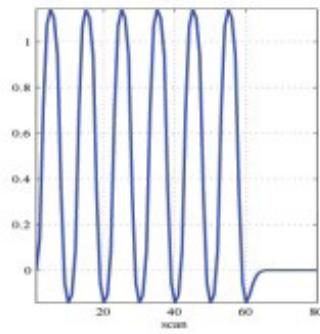


128 sec filter

45 sec  
blocks



15 sec  
blocks



# Interim summary: block design

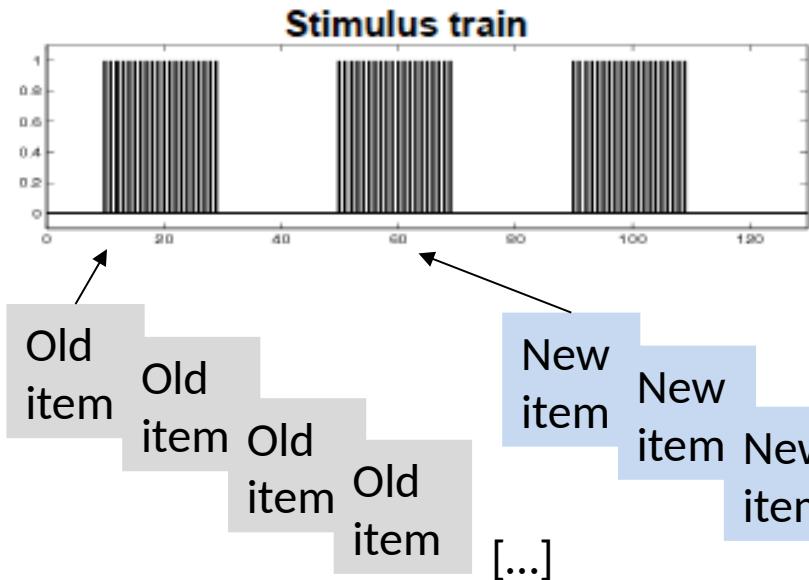
- Short SOA and long blocks good
  - BUT avoid block frequency overlapping with low frequency noise
  - Trade-off
- ✉ Optimum block duration ~16 s gives cycle length  
~= duration of haemodynamic response function

# Why go event-related?

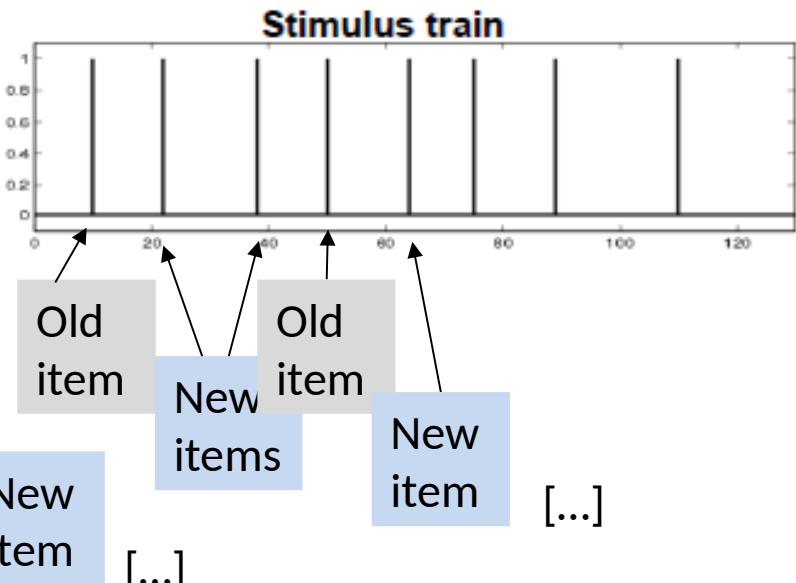
## Advantages of event-related design

- Intermixing of conditions avoids unwanted psychological effects e.g. habituation, expectancy, loss of concentration

**Block Design**



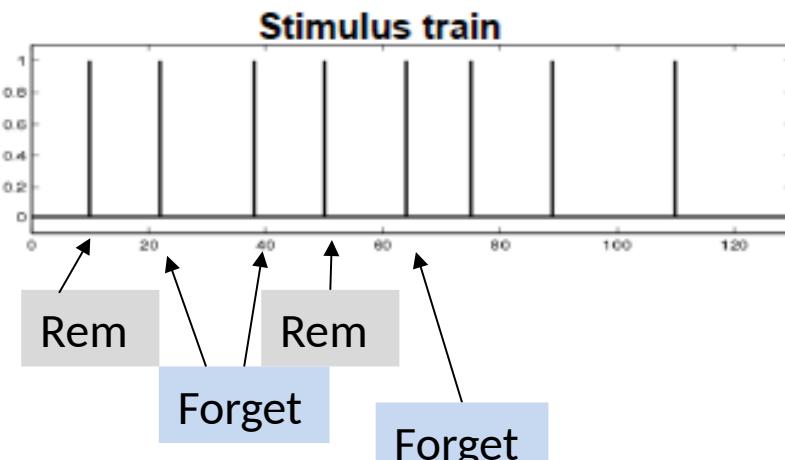
**Event-Related Design**



# Why go event-related?

## Advantages of event-related design

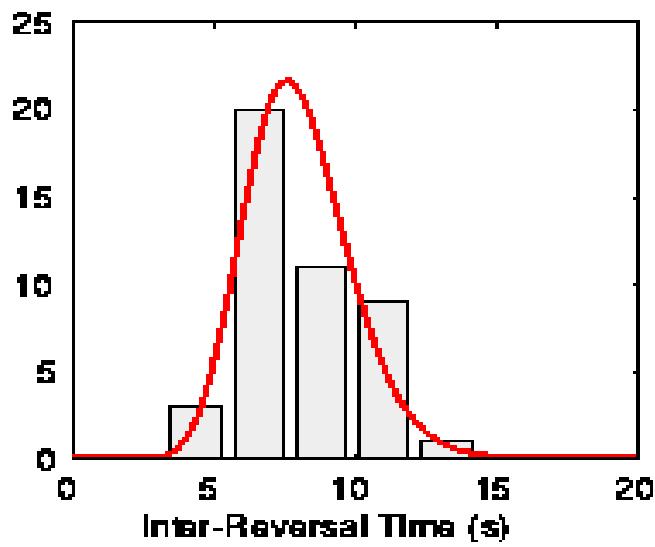
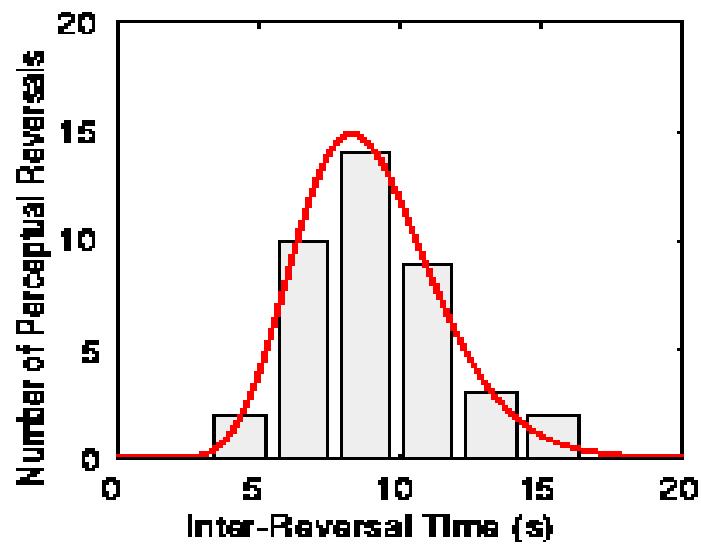
- Intermixing of conditions avoids unwanted psychological effects e.g. habituation, expectancy, loss of concentration
- Post-hoc classification of trials, e.g. Subsequent memory effect



# Why go event-related?

## Advantages of event-related design

- Intermixing of conditions avoids unwanted psychological effects e.g. habituation, expectancy, loss of concentration
- Post-hoc classification of trials, e.g. Subsequent memory effect
- Some events can only be indicated by subject at particular time e.g. Spontaneous perceptual changes



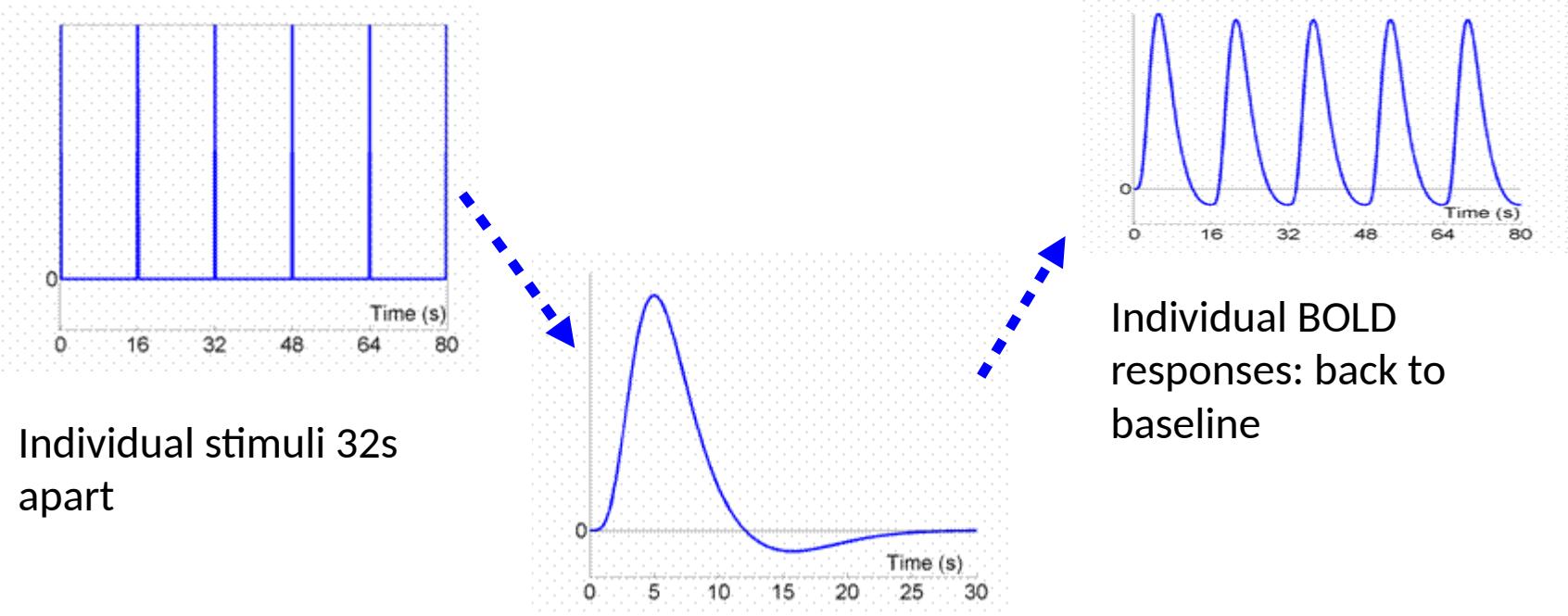
# Paradigm timing

## Advantages of event-related design

- Intermixing of conditions avoids unwanted psychological effects e.g. habituation, expectancy, loss of concentration
- Post-hoc classification of trials, e.g. Subsequent memory effect
- Some events can only be indicated by subject at particular time e.g. Spontaneous perceptual changes
- Some events cannot be blocked, e.g. oddball

# Interim summary: event vs. block

- Detection power less for event-related designs – signal depends on how many events averaged
- Estimation power better for event-related, as can determine the shape of the haemodynamic response (though this means assumptions about its shape)
- Event-related much more **flexible** for cognitive studies
- But if you can go blocked, do!

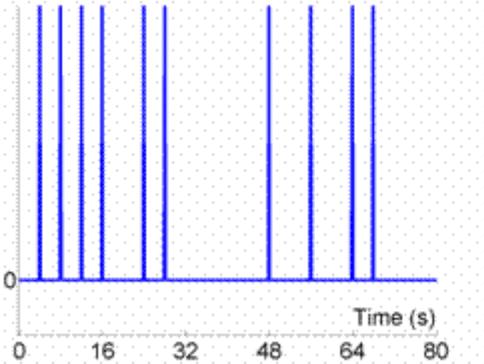


NOTE: a **slow event-related design**  
avoids any overlap of event responses

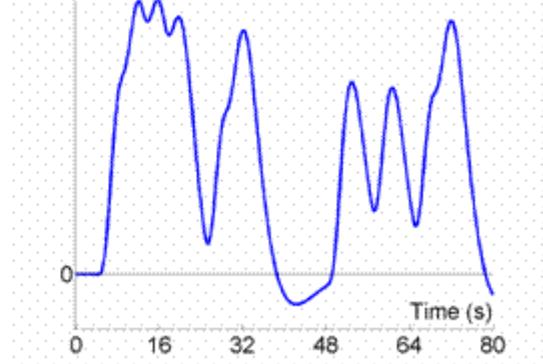
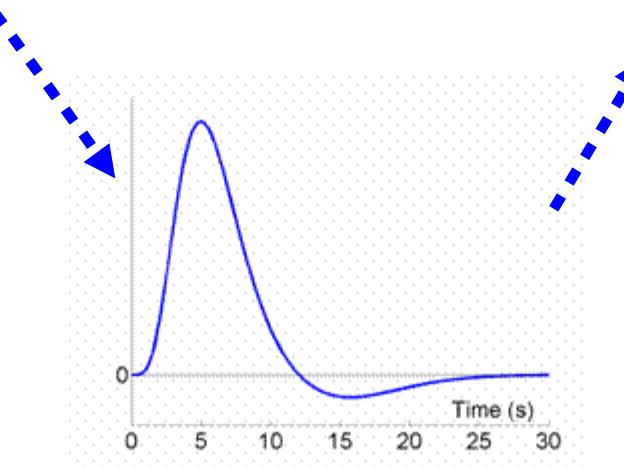
Very slow!

Used sometimes where separation of  
responses is really critical

But **less detection power** as fewer trials



Stimuli random 50% chance every 4s  
= equivalent to having 50% trials of interest, 50% 'null' events

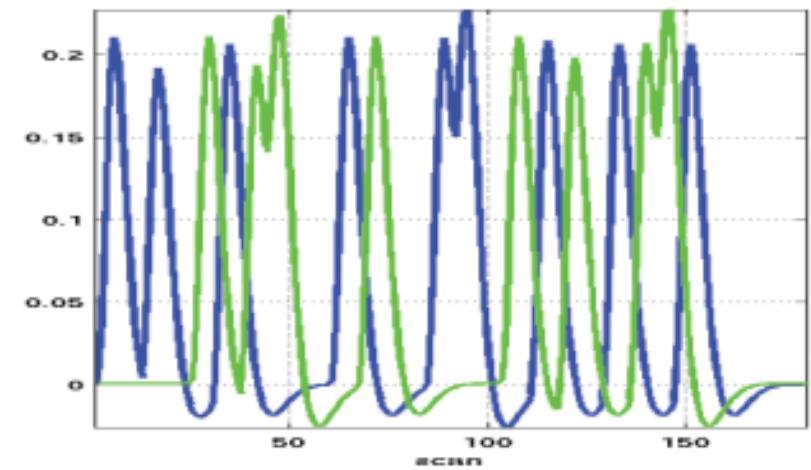
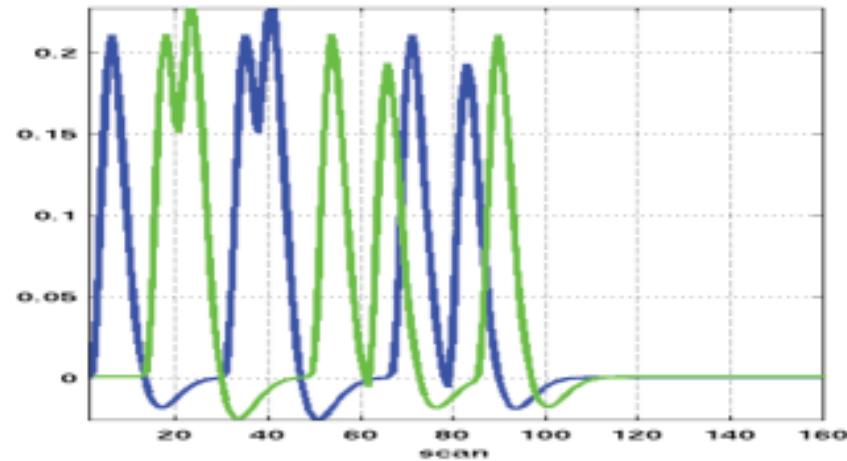


Mixture of 'on' vs. 'off' measurement & separation of event-types

This **rapid event-related design** takes HRF into account in the **model** and allows **overlap** of event responses within & between conditions **MUCH** improves temporal resolution This = a simple **randomised design**

# Rapid event-related designs

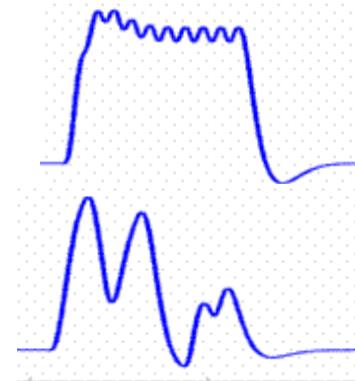
- **Random** - on each trial, condition A or B determined randomly
- 1<sup>st</sup> approximation: good to randomise order, or SOA, of trials close together in time
- **Semirandom** - another systematic variation of probability of A or B over time
- Can be the most efficient



# Rapid event-related designs

## What is jitter?

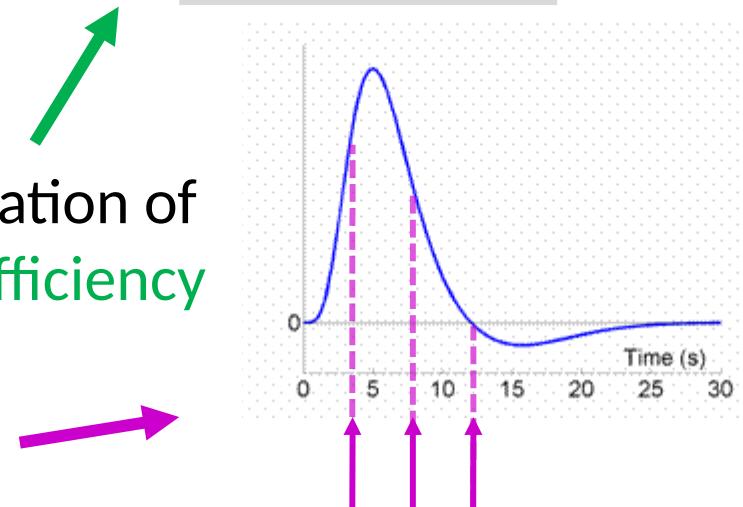
- Randomly or systematically varying the intervals between trials
- Can be done by varying SOA/ ISI or adding 'null events'



Top = no jitter  
Bottom = jitter

## Why jitter?

- To achieve both 'clumping' and separation of trial types/ conditions and **improve efficiency**
- To ensure that entire haemodynamic response is **sampled over trials**



# Statistical efficiency

- To maximise our statistic, minimise the variance of the contrast involved

$$T = c' * b / \sqrt{\text{var}(c' * b)}$$

$$\text{var}(c' * b) = s^2 c' * \text{inv}(X'X) * c$$

- Efficiency defined this way depends on the fitted model and the contrast and the design matrix

c = contrast

b = the parameter estimates contrasted

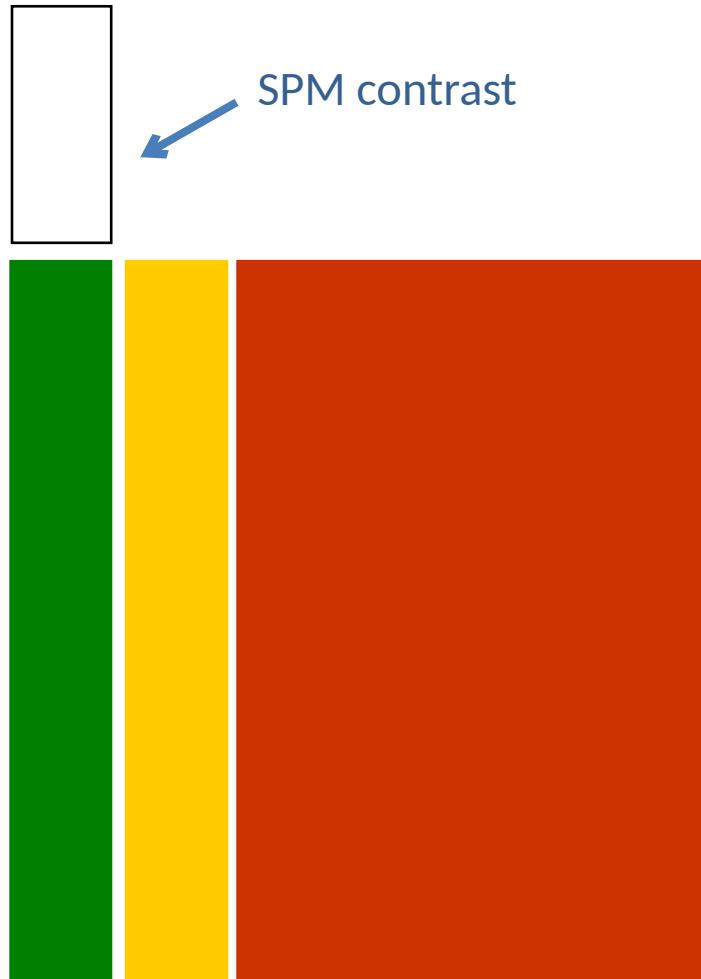
$s^2$  = noise

X = design matrix

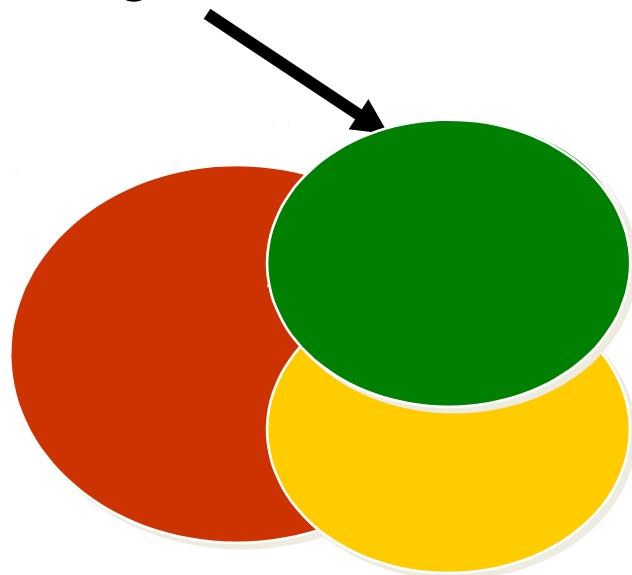
- Efficiency is relative, compare different models with same contrast & no. of scans

Optimise trial timing using e.g. OptSeq, or manually calculate efficiency

# Correlated regressors

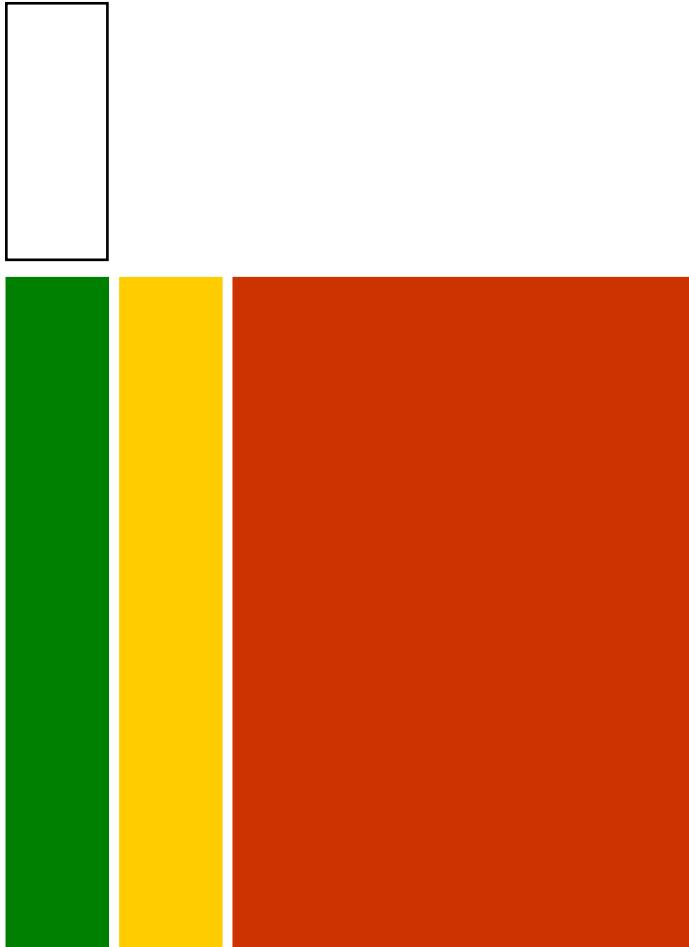


*Testing for the green:*

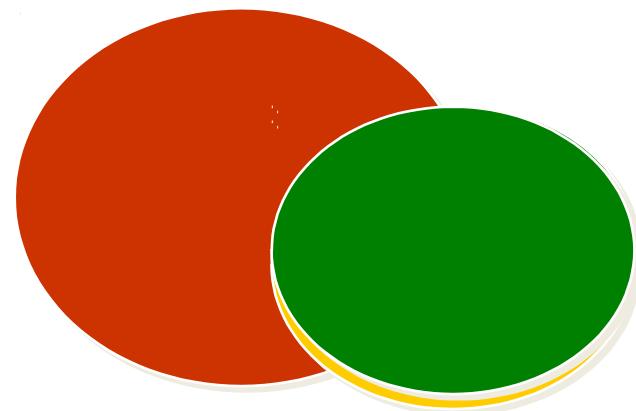
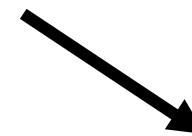


*Correlated regressors, for example:*  
green: subject age or WM delay activity  
yellow: subject score or WM encoding

# Correlated regressors



*Testing for the green:*



*Highly correlated.  
Entirely correlated ↗ non estimable*

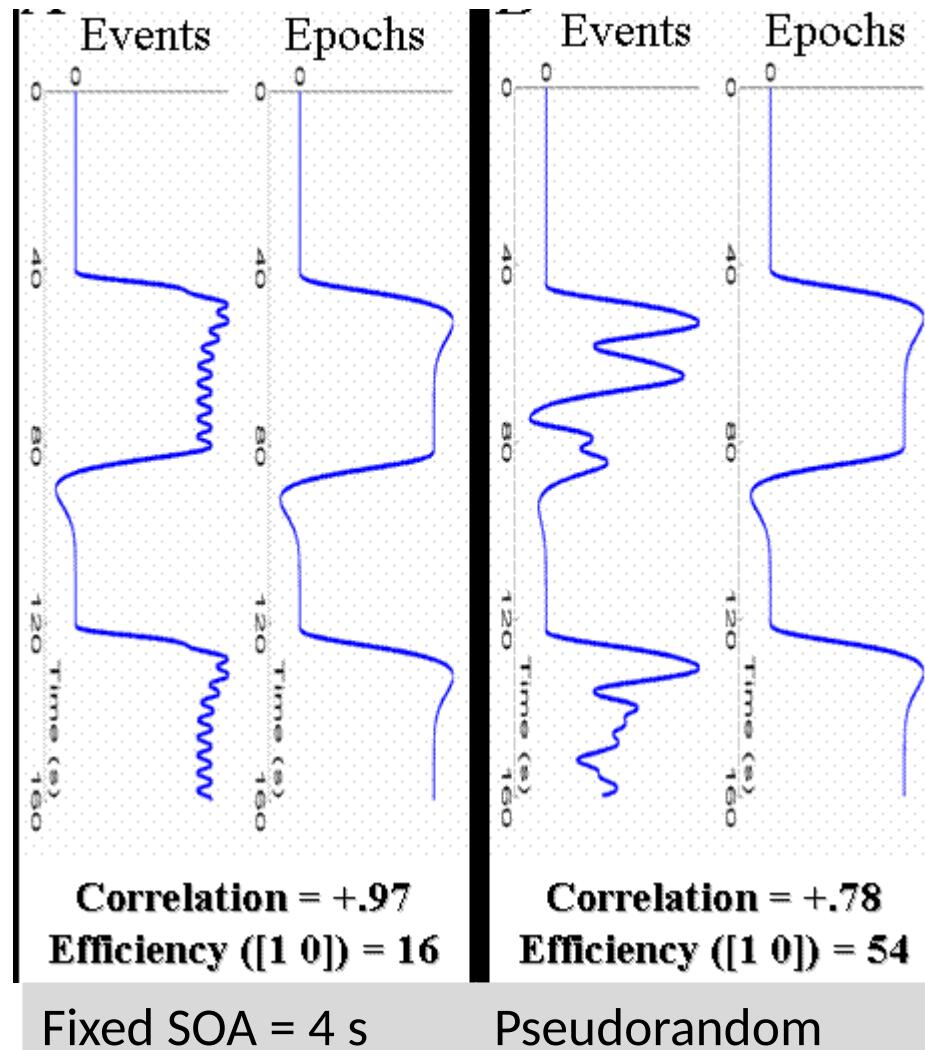
Can test for 'effect of either or both' but cannot separate after the fact

# Correlated regressors

- If contrast involves correlated (collinear) regressors, it will be less efficient.
- E.g., mixed blocked/ event-related design for state and item-related activity (Chawla et al., 1999)

Efficiency again\*

- $e = 1 / \text{trace} (C (X^T X)^{-1} C^T)$
- Efficiency is inversely proportional to design covariance



\* ignoring noise and using matrix form

# Interim summary

- **Block design** most efficient for detection of a response, highest statistical efficiency
- Low frequency experimental changes must be avoided, e.g. optimal block on/off ‘fits’ BOLD response ~32 s
- **Event-related** best for estimation of the course of the BOLD response, and for flexibility
- **Random**\* intermixing of conditions and/or\*\* **jitter** the SOA
- Statistical efficiency improved by low correlation of regressors

\* pseudorandom might be better, see Liu et al., 2001

\*\* for some recipes see <http://imaging.mrc-cbu.cam.ac.uk/imaging/DesignEfficiency>

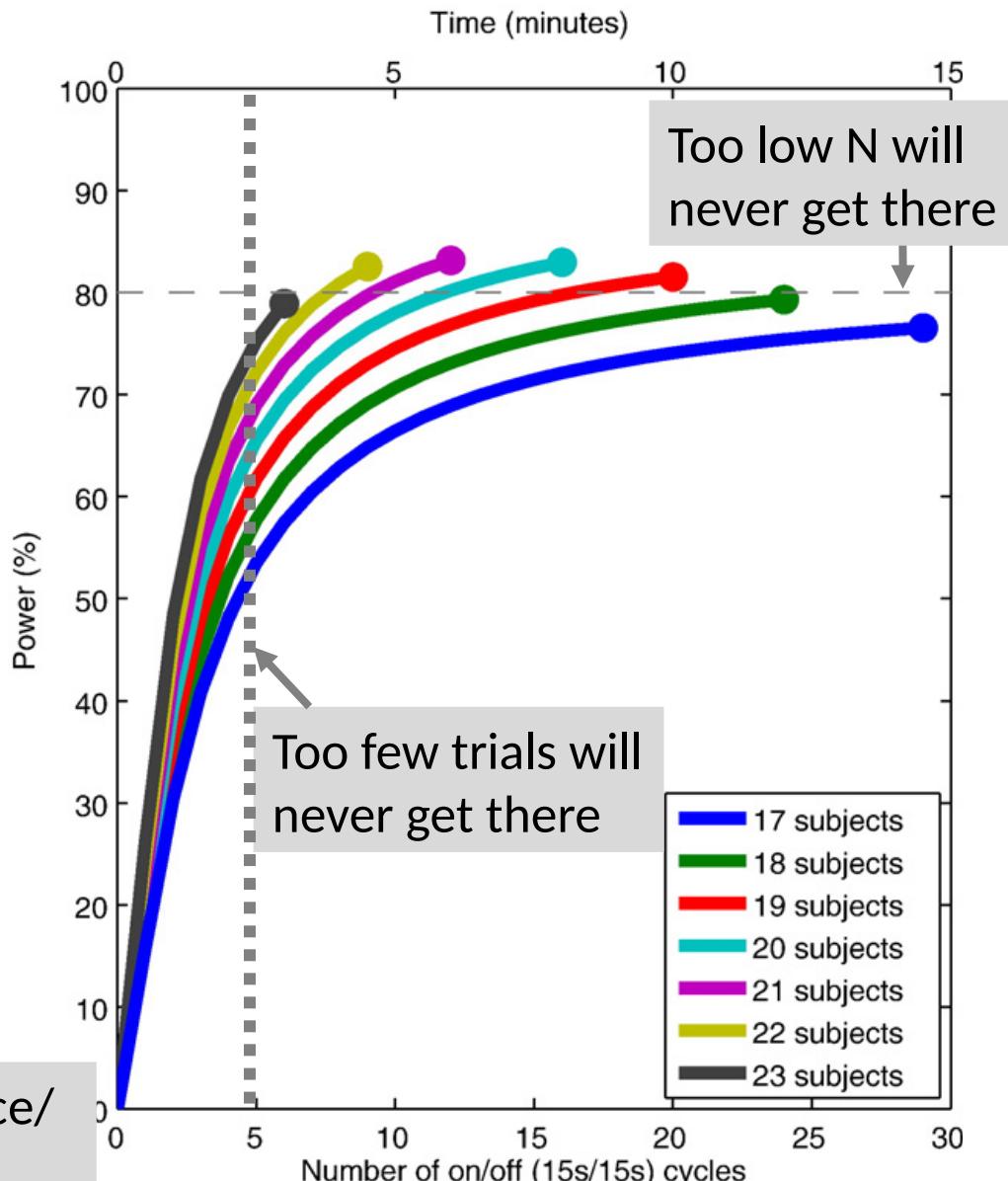
# Other important stuff

- How long should I scan each participants for?
  - ✉ As many trials as possible
  - ✉ As long as you and the participant can afford
- How many scanner runs (sessions) do I need?
  - ✉ For univariate studies, 1 is best\*
  - ✉ More increases variance, reduces efficiency
  - ✉ Keep contrasts within-session
- How many participants do I need?

\* The opposite applies for multivariate studies – Advanced Course!

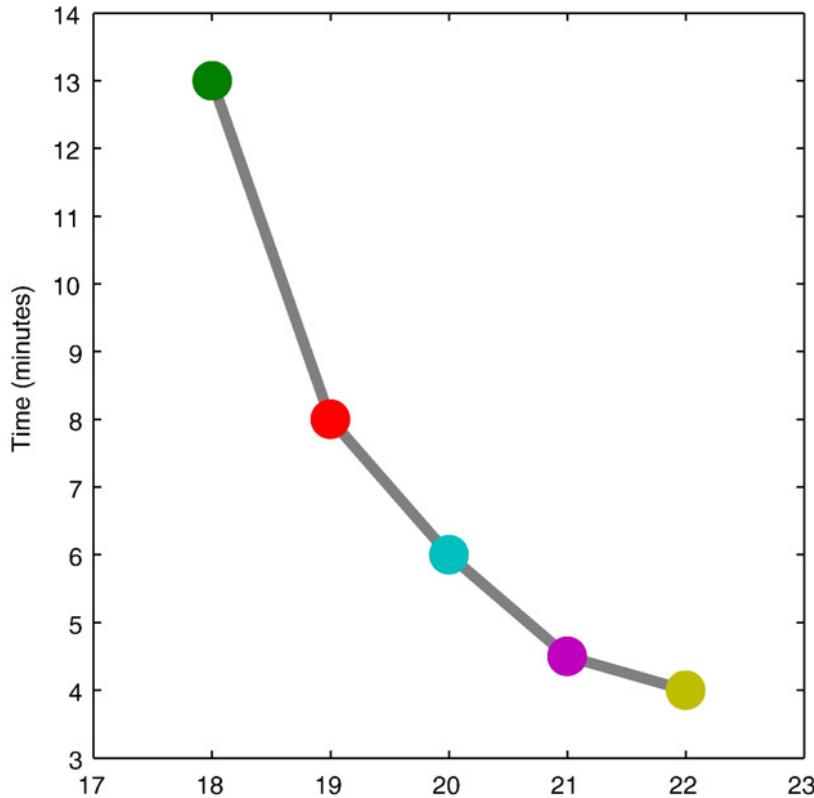
# A note about power

- Statistical power in a multilevel model depends on no. of observations, and variance, at both levels of the model
- Insufficient no. of trials and insufficient N can mean your study is **underpowered!**

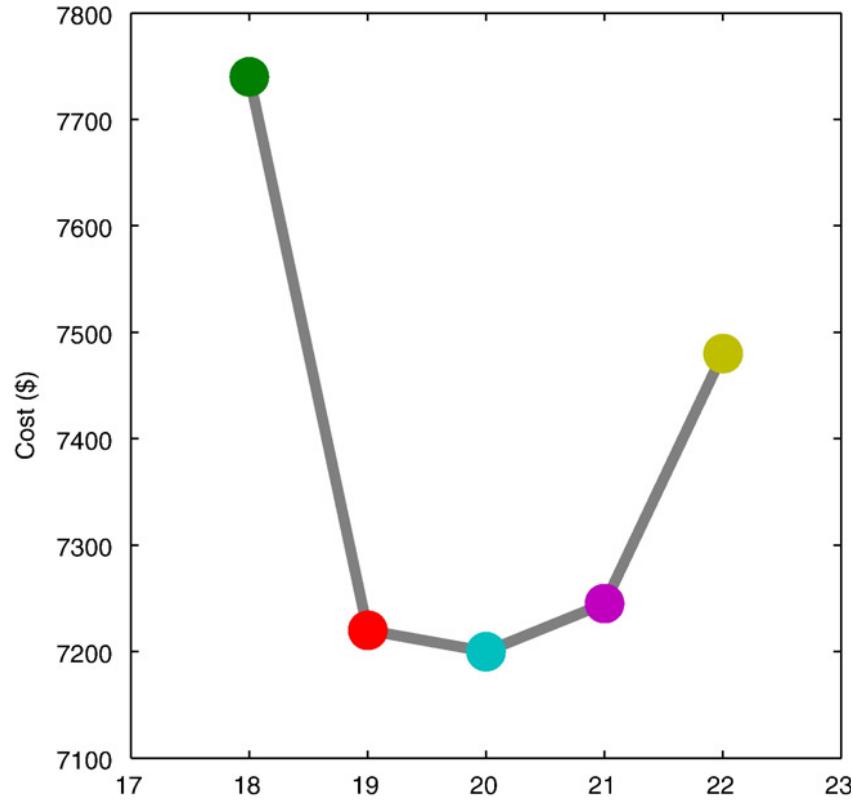


NB just one example, set mean/ variance/ constraints, will NOT generalise!

# A note about power



What N? No. of needed cycles  
per participant for .80 power  
**N = 22** looks best



What N? Cost of achieving .80 power  
by varying cycle length and N  
**N = 20** looks best

# A note about power

- Statistical power in a multilevel model depends on no. of observations, and variance, at both levels of the model
- Either insufficient no. of trials or insufficient N can mean your study is **underpowered!**
- As power depends on statistical efficiency, **need to know design X** to fully specify – can do using pilot data, see [fmripower.org](http://fmripower.org) \*
- Alternatively from old data can estimate effect size at group level and determine N using non-specialist software – but don't ignore it!

[neuropowertools.org](http://neuropowertools.org) also from Nichols & others; see [andysbrainblog.blogspot.com](http://andysbrainblog.blogspot.com) and <https://www.biorxiv.org/content/10.1101/049429v1>

# Summary

**Main message: different designs for different questions**

Don't forget

- Scan for as long as possible (lots of trials, participants)
- your task-related changes of interest need to take place **slowly but not too slowly**

Want to know more?

- Temporal design efficiency and design optimisation
- <http://imaging.mrc-cbu.cam.ac.uk/imaging/DesignEfficiency>

# Thank you!

