

## T1-2018

## Worksheet for the return

Complete the following charts for the lines that apply to your situation to calculate the amount to report on your return.  
Keep this worksheet for your records. **Do not attach it to the return you send to the CRA.**

## Lines 120, 121, 180, and 221 – Statement of investment income, carrying charges, and interest expenses

For more information, go to the line number in the guide.

## I – Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations

Taxable amount of dividends <b>other than eligible dividends</b> (specify): _____			1
	+		2
Add lines 1 and 2, and enter this amount on line 180 of your return.	180	=	3
Taxable amount of <b>eligible dividends</b> (specify): _____			4
	+		5
	+		6
Add lines 3 to 6, and enter this amount on line 120 of your return.	120	=	7

## II – Interest, other investment income, and income from foreign sources

Specify: _____			8
	+		9
Income from foreign sources, including foreign dividends			
Specify: _____			10
Add lines 8 to 10, and enter this amount on line 121 of your return.	121	=	11

## III – Carrying charges, interest expenses, and other expenses

Carrying charges (specify): _____			12
Interest expenses (specify): _____			13
Other expenses (specify): _____			14
Add lines 12 to 14, and enter this amount on line 221 of your return.	221	=	15

## Line 235 – Social benefits repayment

Amount from line 113 of your return				1
Amount from line 146 of your return		+		2
Add lines 1 and 2.		=		3
Overpayment of old age security benefits recovered (box 20 of your T4A(OAS) slip)		–		4
Line 3 minus line 4 (if negative, enter "0")		=		5
Amount from line 234 of your return				6
EI benefits repayment from line 4 of the chart on your T4E slip (if any)			7	
Universal child care benefit (UCCB) (line 117 of your return)	+		8	
Registered disability savings plan (RDSP) income (line 125 of your return)	+		9	
Add lines 7, 8, and 9.	=		▶	10
Line 6 minus line 10		=		11
UCCB repayment (line 213 of your return)			12	
RDSP income repayment (included in the amount on line 232 of your return)	+		13	
Add lines 12 and 13.	=		▶	14
Add lines 11 and 14.		=		15
Base amount		–	75,910.00	16
Line 15 minus line 16 (if negative, enter "0")		=		17
Multiply the amount on line 17 by 15%.		=		18
Enter the amount from line 5 or line 18, <b>whichever is less</b> .				19
Enter the amount from line 7 above (if any).		+		20
Add lines 19 and 20.		=		21
Enter this amount on lines 235 and 422 of your return.				

**Line 452 – Refundable medical expense supplement**

You may be able to claim this supplement if **all** the following apply:

- you have an amount on line 215 of your return or on line 332 of your Schedule 1
- you were resident in Canada throughout 2018
- you were 18 years of age or older at the end of 2018

**In addition**, the total of the following two amounts has to be \$3,566 or more:

- your employment income on lines 101 and 104 of your return (other than amounts received from a wage-loss replacement plan), minus the amounts on lines 207, 212, 229, and 231 of your return, (if the result is negative, use "0")
- your net self-employment income, not including losses, from lines 135 to 143 of your return

You can claim this supplement for the same medical expenses you claimed on line 215 of your return and line 332 of your Schedule 1.

If you were separated because of a breakdown in your relationship for a period of 90 days or more that included December 31, 2018, you do not have to include your spouse's or common-law partner's income when you calculate this supplement.

Your net income from line 236 of your return				<b>1</b>
Net income of your spouse or common-law partner from page 1 of your return	+			<b>2</b>
Add lines 1 and 2.	=			<b>3</b>
Your universal child care benefit (UCCB) (line 117 of your return) or the benefit of your spouse or common-law partner from page 1 of your return				<b>4</b>
Registered disability savings plan (RDSP) income (line 125 of your and your spouse's or common-law partner's return)	+			<b>5</b>
Add lines 4 and 5.	=			<b>6</b>
Line 3 minus line 6				<b>7</b>
Your UCCB repayment (line 213 of your return) <b>plus</b> the UCCB repayment of your spouse or common-law partner from page 1 of your return				<b>8</b>
RDSP income repayment (included in the amount on line 232 of your and your spouse's or common-law partner's return)	+			<b>9</b>
Add lines 8 and 9.	=			<b>10</b>
Adjusted family net income: add lines 7 and 10.				<b>11</b>
Base amount				<b>12</b>
Line 11 minus line 12 (if negative, enter "0")				<b>13</b>
Enter \$1,222 or 25% of the total of line 215 (of your return) and line 332 (of your Schedule 1), <b>whichever is less</b> .				<b>14</b>
Multiply the amount on <b>line 13</b> by 5%.				<b>15</b>
Line 14 minus line 15 (if negative, enter "0")				<b>16</b>
Enter this amount on line 452 of your return.				